



AARADHYA DISPOSAL INDUSTRIES LIMITED

CIN: U21098MP2014PLC032173



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Code to view this
Corrigendum)

Our Company was originally incorporated as 'Aaradhya Disposal Industries Private Limited' as a private limited company under the Companies Act, 1956 on January 16, 2014 pursuant to a Certificate of Incorporation bearing CIN: U21098MP2014PTC032173 issued by the Registrar of Companies, Gwalior. Thereafter, our Company was converted into a public limited company from a private limited company pursuant to a special resolution passed by the shareholders of our Company on September 05, 2024 consequent to which the name of our Company changed from 'Aaradhya Disposal Industries Private Limited' to 'Aaradhya Disposal Industries Limited' and a fresh Certificate of Incorporation bearing CIN: U21098MP2014PLC032173 was issued by the Registrar of Companies, Gwalior ("RoC") on October 28, 2024. For further details on the change in the registered office of our Company, please refer to the chapter titled "Our History and Certain Other Corporate Matters" beginning on page 173 of the Red Herring Prospectus.

Registered Office: Plot E-1, Industrial Area No.- 1, A.B. Road, Dewas-455001, Madhya Pradesh, India. **Telephone:** +91-7880132743; **E-mail:** cs@aaradhyadisposalindustriesltd.in; **Website:** www.aaradhyadisposalindustriesltd.in;
Contact Person: Ms. Surabhi Modi, Company Secretary and **Compliance Officer;** **Corporate Identity Number:** U21098MP2014PLC032173

PROMOTERS OF OUR COMPANY: MR. SUNIL MAHESHWARI, MR. ANIL MAHESHWARI AND MRS. SHASHI MAHESHWARI

THE ISSUE

INITIAL PUBLIC ISSUE OF UP TO 38,88,000* EQUITY SHARES OF FACE VALUE OF Rs. 10/- EACH ("EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF Rs. [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF Rs. [•] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO Rs. [•] LAKHS ("ISSUE"). THIS ISSUE INCLUDES A RESERVATION OF 1,94,400* EQUITY SHARES AGGREGATING TO Rs. [•] LAKHS FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE SHALL CONSTITUTE 27.50% AND 26.13%, RESPECTIVELY, OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY, RESPECTIVELY.

*SUBJECT TO FINALIZATION OF BASIS OF ALLOTMENT AND LOT SIZE

CORRIGENDUM: NOTICE TO INVESTORS

This is with reference to the Red Herring Prospectus (RHP) dated July 25, 2025 filed with the Registrar of Companies (RoC), Gwalior.
Potential Investors may note the following modifications to the disclosures in the Red Herring Prospectus:

The table under the heading "Shareholding Pattern of our Company" under the chapter titled "Capital Structure" beginning on page 73 of the Red Herring Prospectus shall stand replaced with the following:

| Category Code | Category of shareholder | No. of shareholders | No. of fully paid up equity shares held | No. of Partly paid up equity shares held | No. of shares underlying Depository Receipts | Total nos. shares held | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities* | | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) | Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share Capital) As a % of (A+B+C2) | Number of locked in Shares** | | Number of Shares pledged or otherwise encumbered | | Number of shares held in dematerialized form |
|---------------|--------------------------------|---------------------|---|--|--|------------------------|--|---|---------------------|-------------|-------------------------|--|---|------------------------------|---------------------------------|--|---------------------------------|--|
| | | | | | | | | No. of Voting Rights | | | Total as a % of (A+B+C) | | | No. (a) | As a % of total shares held (B) | No. (a) | As a % of total shares held (B) | |
| | | | | | | | | Class- (Equity) | Class- (Preference) | Total | | | | | | | | |
| I | II | III | IV | V | VI | VII=IV+V+VI | VIII | IX | | | | X | XI=VII+X | XII | | XIII | | XIV |
| (A) | Promoters and Promoter Group | 05 | 99,79,000 | - | - | 99,79,000 | 97.36 | 99,79,000 | - | 99,79,000 | 97.36 | - | 97.36 | - | - | - | - | 99,79,000 |
| (B) | Public | 15 | 2,71,000 | - | - | 2,71,000 | 2.64 | 2,71,000 | - | 2,71,000 | 2.64 | - | 2.64 | - | - | - | - | 2,11,000 |
| (C) | Non Promoter-Non Public | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (C1) | Shares underlying DRs | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| (C2) | Shares held by Employee Trusts | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - | - |
| | Total | 20 | 1,02,50,000 | - | - | 1,02,50,000 | 100.00 | 1,02,50,000 | - | 1,02,50,000 | 100.00 | - | 100.00 | - | - | - | - | 1,01,90,000 |

*As on the date of the Red Herring Prospectus 1 Equity Share holds 1 vote. There is no voting right on the preference shares issued by our Company.

**Shall be locked-in on or before filing of Prospectus with NSE, SEBI & RoC.

The information above modifies and updates the information (as applicable) in the RHP. The RHP accordingly stands amended to the extent stated hereinabove and the above changes are to be read in conjunction with the RHP. Further, as on the date of this Corrigendum all the shares i.e. pre-issue shareholding are in dematerialized form. Please note that this Corrigendum does not reflect all the changes that have occurred between the date of filing of the RHP and the date hereof, and the relevant changes shall be reflected in the Prospectus as and when filed with the RoC, SEBI and the NSE.

| BOOK RUNNING LEAD MANAGER TO THE ISSUE | REGISTRAR TO THE ISSUE | COMPANY SECRETARY AND COMPLIANCE OFFICER |
|--|---|---|
|  KHAMBATTA SECURITIES LIMITED 806, 8 th Floor, Tower-B, World Trade Tower, Noida Sector-16, Uttar Pradesh-201301, India. Tel: +91-9953989693, 0120-4415469 E-mail: ipo@khambattasecurities.com Investor grievance e-mail: mbcomplaints@khambattasecurities.com Website: www.khambattasecurities.com Contact Person: Mr. Chandan Mishra SEBI Registration No.: INM000011914 |  BIGSHARE SERVICES PRIVATE LIMITED S6-2, 6th Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai-400093, Maharashtra, India. Tel.: 022-62638200 Email: ipo@bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Babu Raphael SEBI Registration No.: INR000001385 |  AARADHYA DISPOSAL INDUSTRIES LIMITED Ms. Surabhi Modi Company Secretary and Compliance Officer Plot E-1, Industrial Area No.- 1, A.B. Road, Dewas-455001, Madhya Pradesh, India. Tel.: +91-7880132743 E-mail: cs@aaradhyadisposalindustriesltd.in Website: www.aaradhyadisposalindustriesltd.in Investors may contact the Compliance Officer or the Registrar to the Issue in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, credit of allotted shares in the respective beneficiary account, etc. For all the Issue related queries and for redressal of complaints, Investors may also write to the Book Running Lead Manager. |

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

For Aaradhya Disposal Industries Limited
Sd/-
Ms. Surabhi Modi
Company Secretary and Compliance Officer

Date: August 02, 2025
Place: Dewas, Madhya Pradesh

Aaradhya Disposal Industries Limited is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Red Herring Prospectus dated July 25, 2025 with the Registrar of Companies, Gwalior. The Red Herring Prospectus is available on the website of the Book Running Lead Manager at www.khambattasecurities.com, the website of the National Stock Exchange of India Limited i.e., www.nseindia.com, and website of our Company at www.aaradhyadisposalindustriesltd.in.
Potential Investors should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Red Herring Prospectus, including the chapter titled "Risk Factors" beginning on page 27 of the Red Herring Prospectus, which has been filed with RoC. The Equity Shares have not been and will not be registered under the US Securities Act ("the Securities Act") or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.