# Application of Chatbots in Education

# Svetlozar Georgiev - 40203970

Submitted in partial fulfilment of the requirements of Edinburgh Napier University for the Degree of BEng (Hons) Software Engineering

School of Computing

March 17, 2019

# **Authorship Declaration**

I, Svetlozar Georgiev Georgiev, confirm that this dissertation and the work presented in it are my own achievement.

Where I have consulted the published work of others this is always clearly attributed;

Where I have quoted from the work of others the source is always given. With the exception of such quotations this dissertation is entirely my own work;

I have acknowledged all main sources of help;

If my research follows on from previous work or is part of a larger collaborative research project I have made clear exactly what was done by others and what I have contributed myself;

I have read and understand the penalties associated with Academic Misconduct.

I also confirm that I have obtained informed consent from all people I have involved in the work in this dissertation following the School's ethical guidelines.

Date:

Signed:

Matriculation no: 40203970

# General Data Protection Regulation Declaration

Under the General Data Protection Regulation (GDPR) (EU) 2016/679, the University cannot disclose your grade to an unauthorised person. However, other students benefit from studying dissertations that have their grades attached.

Please sign your name below one of the options below to state your preference.

The University may make this dissertation, with indicative grade, available to others.

The University may make this dissertation available to others, but the grade may not be disclosed.

The University may not make this dissertation available to others.

# Abstract

# Contents

1	Intr	roduction	9						
2	Lite	Literature review 10							
	2.1	Chatbots	0						
			0						
		2.1.2 Evolution of chatbots	1						
	2.2		3						
	2.3	Natural language processing	4						
			6						
			6						
		2.3.3 Techniques to understand text	6						
	2.4		7						
			8						
		2.4.2 Unsupervised learning	9						
			21						
			21						
3	Tecl	Technology review 22							
U	3.1		22						
	3.2	- · · · · · · · · · · · · · · · · · · ·	23						
	0.2		24						
		8	24						
		I I	24						
		9 9 9 9 9 9	27						
		S 1	28						
		8	28						
	3.3		29						
	3.4	J.	30						
	9		31						
		3	31						
	3.5		31						
4	т	1							
4	_		2						
	4.1		32						
	4.2	1 1	32						
	4.3		32						
			32						
	1 1		38						
	4.4	Front-end	39						

		4.4.1	Project structure	39		
		4.4.2	Application setup	40		
	4.5	Back-e	nd and front-end communication	43		
	4.6					
		4.6.1	Command line interface	46		
		4.6.2	Alternate responses	47		
		4.6.3	Feedback	49		
	4.7	Testing	5	51		
		4.7.1	Code Coverage	51		
	4.8		osting			
	4.9	Contin	uous Integration & Deployment	52		
		4.9.1	Continuous Integration	52		
			Continuous Deployment			
5	Res	ults an	d discussions	55		
6	Eval	luation		56		
7	Con	clusion	as	<b>57</b>		
8	Future work					
Aı	ppen	dices		61		
A	Pro	ject Ov	verview	61		
В	Dia	ry Shee	ets	64		
$\mathbf{C}$	Seco	ond For	rmal Review Output	72		

# List of Tables

List of	Figures	
1	Process flow diagram of how Chatterbot works on a higher level	
	(Gunther Cox, 2019)	23
2	Process flow diagram of how responses are selected. Adapted from	
	(Gunther Cox, 2019)	26
3	Diagram of the database schema.	27
4	Example of a training graph (Gunther Cox, 2019)	28
5	Statement-response relationship (Gunther Cox, 2019)	29
6	Statement relationship (Gunther Cox, 2019)	29
7	The structure of a Stack Overflow URL	34
8	Example training file in the YAML format	37
9	The interface of the website	41

# ${\bf Acknowledgements}$

I would like to thank...

#### 1 Introduction

The aim of this report is to describe the research, implementation and evaluation of a *Smart Assistant* (sometimes also referred to as a *chatbot*) utilising *Artificial Intelligence*.

Smart Assistants have gained popularity in the recent years with the introduction of smartphones. After the creation of Siri by Apple, Google, Amazon and Microsoft followed with their own assistants. These assistants are constantly developed and improved, gaining new features to make people's lives easier...

The main features of the software will be:

- The ability to communicate with users via social media.
- The ability to answer fact-based question by searching the Internet.
- The ability to set reminders.
- The ability to chat with the user.
- The ability to learn from past conversations by utilising Machine Learning techniques.

#### 2 Literature review

This chapter discusses the underlying techniques and methodologies...

#### 2.1 Chatbots

The term *ChatterBot* was coined by Michael Mauldin in 1994 (Michael L. Mauldin, 1994). It can be defined as: a computer program which conducts a textual conversation with its user. The aim of most such programs is to simulate a human-like ability to communicate intelligently. Chatbots are mainly used in dialog systems, e.g. customer service, sales and marketing.

# Malicious use

Chatbots can be used for malicious purposes. Generally,

# 2.1.1 The Turing test

The idea of intelligent computers was first introduced by Alan Turing in his paper Computing Machinery and Intelligence (Turing, 1950). Among other ideas, he describes a method of judging whether a machine is able to exhibit intelligent behaviour similar to that of a human: the Turing test. For a machine to pass the Turing test, it is required to generate human-like responses, so that a human evaluator would not be able to tell that they were generated by a machine. The evaluator would interrogate a human respondent and a computer respondent within a specific subject area. It is required that all participants are separated from one another. Additionally, the means of communication should be text-based, so that the machine is not judged on its ability to generate human-like speech. Based on both respondents' answers, the evaluator would then guess which one of the two is the machine. The test would be repeated several times. If the evaluator makes the correct assumption half of the times or less, the computer can be considered to have exhibited intelligence.

Therefore, it can be said that Turing's ideas were a significant influence on the development of AI and Chatbots specifically.

#### The Chinese room argument

In the 1980 paper *Minds, Brains and Programs* (Searle, 1980), John Searle argues that the Turing test cannot be used to determine whether a machine is truly intelligent. He proposes the following thought experiment: suppose that a computer which understands Chinese has successfully been constructed. Its input are Chinese characters, and by following a computer program instructions, it can output other Chinese characters. The computer can pass the

Turing test and even convince a Chinese speaker that it is a human Chinese speaker itself. The questions Searle asks are: "Does the machine really understand Chinese?" and "Is the machine simulating the ability to understand Chinese?" (Searle, 1980, p. 2). Searle describes the former as weak AI and the latter as strong AI. Searle then claims that if he were in a closed room and had a book with the English version of the computer program, he could receive Chinese characters through a slot in the door, process them according to the instructions the program follows, and output Chinese characters. If the program passes the Turing test doing the same, he should be able to pass it as well. However, he, similar to the computer, would not be able to understand the conversation as he doesn't speak Chinese. He argues that without understanding, what the machine is doing cannot be described as thinking. Since it does not think, it does not have a mind. Therefore, he concludes that strong AI is false.

#### The Loebner Prize

The Loebner Prize is an annual competition where computer programs are judged on their ability to behave like a human. The format is a standard Turing test. The competition started in 1990 and was created by Hugh Loebner. Since 2014, it has been organised by the AISB (or SSAISB, Society for the Study of Artificial Intelligence and the Simulation of Behaviour).

However, the competition has been widely criticised. For example, (Floridi et al., 2009) describes the 2008 competition where judges were asking unsuitable questions ("yes" or "no" questions) which couldn't effectively show whether a machine can "think". Additionally, conversations between the chatbots and the judges were too short - only 2.5 minutes. The format of the competition encouraged contestants create bots which paraphrase and repeat the question when they couldn't answer.

# 2.1.2 Evolution of chatbots

#### **ELIZA**

In 1966, Joseph Weizenbaum created the first public chatbot, *ELIZA*, at MIT. It was the first widely recognised program able to pass the Turing test. The program allows its users to chat with a Rogerian psychologist. ELIZA employed a pattern-matching method to simulate a conversation. The input is paraphrased, matched to a list of known phrases, and an answer is selected from a list of known answers to these phrases. ELIZA had no understanding of context and could only answer separate questions, making her unable to conduct a meaningful conversation. Additionally, ELIZA was programmed

to answer with generic responses when there is no known answer to a specific phrase. The reason ELIZA was created was to show how superficial a conversation between a computer and human is, however it became widely popular because it managed to convince a lot of people that they were talking to a real person.

## **PARRY**

PARRY was written in 1972 by psychiatrist Kenneth Colby at Stanford University. Its aim is to simulate a paranoid schizophrenic. It used the same rule-based system as ELIZA. In the early 1970s PARRY was tested by a group of 33 psychologists using a variation of the Turing test. It managed to convince them that they were talking to a real person 52% of the time.

## **Jabberwacky**

Jabberwacky was initially created by the British programmer Rollo Carpenter in 1981 and publicly launched in 1997. The main purpose for the creation of the program was to pass the Turing test. It was one of the first chatbots which utilised AI to learn from conversations with its users. It is able to learn facts, concepts and even new languages. It is not based on any artificial life model, instead it uses heuristic technology. It does not have any rules and it relies on feedback and context. In 2004, it was awarded a second place in the Loebner prize.

#### Dr. Sbaitso

...

#### A.L.I.C.E.

A.L.I.C.E. (Artificial Linguistic Internet Computer Entity) was developed by Dr. Richard Wallace in 1995. It was inspired by ELIZA and won the Loebner Prize in 2000, 2001 and 2004 (Wallace, 2009, p. 182). It utilises AIML (Artificial Intelligence Markup Language) which is based on XML. The model of learning of A.L.I.C.E. is called supervised learning as a person monitors the conversations of the chatbot and creates new AIML content to make the responses more appropriate, accurate and believable (Wallace, 2009, p. 182). The "brain" of A.L.I.C.E. consists of elements called categories. Each category combines a question and an answer, or stimulus and response, called the "pattern" and "template" respectively (Wallace, 2009, p. 182). The AIML software stores the patterns in a tree structure managed by an object called the graphmaster, implementing a pattern storage and matching algorithm

(Wallace, 2009, p. 182). The graphmaster is well-optimised and allows for efficient speed of pattern matching.

#### **SmarterChild**

SmarterChild was initially launched in 2001. It can answer fact-based question such as What is the population of Indonesia? or more personalised questions such as What movies are playing near me tonight? (Colloquis, 2001)

#### **IBM Watson**

IBM Watson was developed in 2006 specifically to compete with the champions of the game Jeopardy! (Futurism, 2016). It won the competition in 2011. After that, IBM Watson became a public service for building chatbots for various domains which can process large amounts of data. This is called Cognitive computing, claiming to use the same techniques as humans for understanding data and reasoning.

#### Smart assistants

Apple launched Siri in 2010 as an intelligent virtual assistant. It paved the way for other similar assistant:  $Google\ Now(2012)$ ,  $Microsoft\ Cortana\ (2015)$ , and  $Amazon\ Alexa\ (2015)$ . All of these assistant are able to answer fact-based questions by performing an online search, set reminder and alarms, make calls, send text messages, etc. No implementation details are known about these assistants, since they are closed-source and commercial.

#### Tav

Microsoft Tay was launched in 2016 (Griffin, 2016) on Twitter as a chatbot Twitter users could send direct messages to or tweet. It was designed to mimic the language patterns of a 19-year-old American girl, and to learn from interacting with human users of Twitter and get progressively smarter (Price, 2016). However, twitter users began tweeting Tay inappropriate messages and the chatbot began mimicking the behaviour and answering with politically incorrect phrases itself (Price, 2016). Soon after, Microsoft were forced to take the bot offline and delete some of its inappropriate tweets.

# 2.2 Artificial intelligence

The Oxford dictionary [citation maybe?] defines *intelligence* as "the ability to acquire and apply knowledge and skills"...

Artificial Intelligence (AI) is a multidisciplinary field whose goal is to automate activities that presently require human intelligence (Williams, 1983).

(Poole et al., 1997) define AI as the study of the design of *intelligent agents* (or *rational agents*). Such agents receive percepts from the environment and perform actions, i.e. they implement a function that maps percept sequences to actions (Russel, Stuart and Norvig, Peter, 2003). The term *Artificial Intelligence* is also used to describe a property of machines or programs: the intelligence that the system demonstrates.

The term *artificial*, however, may introduce confusion as it suggests that it is not *real* intelligence. For this reason, different terms may be used in literature - *computational intelligence*, *synthetic intelligence*, etc.

(Williams, 1983) summarises the main concerns of AI as:

- Perception building models of the physical world from sensory input.
- Manipulation articulating appendages to affect desired state in the real world.
- Reasoning understanding higher-level cognitive functions such as planning, drawing conclusions, diagnosing, etc.
- Communication understanding and conveying information through the use of language.
- Learning automatically improving a system's performance based on its experience.

The ultimate goal of AI is to understand the principles that make intelligent behaviour possible, in natural or artificial systems (Poole et al., 1997).

Several subfields of AI exist. The focus in this chapter will be on *Natural Language Processing (NLP)* and *Machine Learning* as they are relevant to the project.

# 2.3 Natural language processing

Natural language processing is an area where AI, linguistics and Computer Science intersect. NLP focuses on making computers understand statements and words written in human language (Khurana et al., 2017). An NLP system should be able to determine the structure of text in order to answer questions about meaning or semantics of the written language (Martinez, 2010).

NLP is a collective term referring to automatic computational processing of human languages. This includes both algorithms that take human-produced text as input, and algorithms that produce natural looking text as outputs. The need for such algorithms is ever increasing: humans produce ever increasing amounts of text each year, and expect computer interfaces to communicate with them in their own language. Natural language processing is also very challenging, as human language is inherently ambiguous, ever changing, and not well-defined.

NLP is used to analyse text, allowing machines to understand how humans speak. This human-computer interaction enables real-world applications like automatic text summarisation, sentiment analysis, topic extraction, named entity recognition, parts-of-speech tagging, relationship extraction, stemming, and more. NLP is commonly used for text mining, machine translation, and automated question answering.

Natural language is symbolic in nature, and the first attempts at processing language were symbolic: based on logic, rules, and ontologies. However, natural language is also highly ambiguous and highly variable, calling for a more statistical algorithmic approach. The current dominant approaches to language processing are all based on statistical machine learning. For over a decade, core NLP techniques were dominated by linear modelling approaches to supervised learning, centred around algorithms such as Perceptrons, linear Support Vector Machines, and Logistic Regression, trained over very high dimensional yet very sparse feature vectors.

NLP is characterised as a hard problem in computer science. Human language is rarely precise, or plainly spoken. To understand human language is to understand not only the words, but the concepts and how they're linked together to create meaning. Despite language being one of the easiest things for humans to learn, the ambiguity of language is what makes natural language processing a difficult problem for computers to master.

NLP consists of the following areas:

- Speech recognition taking acoustic signal as input and determining what words were spoken.
- Natural language understanding teaching computers how to understand natural (human language) instead of programming languages.
- Natural language generation the process of producing phrases, sentences and paragraphs that are meaningful form an internal representation (Khurana et al., 2017)

The main techniques of understanding natural language are *Syntactic Analysis* and *Semantic Analysis*. The term *syntax* refers to refers to the grammatical structure of the text whereas the term *semantics* refers to the meaning

that is conveyed by it. However, problems arise due to the fact that a sentence that is syntactically correct is not always semantically correct.

# 2.3.1 Syntactic analysis

Syntactic Analysis, also named Syntax Analysis or Parsing is the process of analysing natural language conforming to the rules of a formal grammar. Grammatical rules are applied to categories and groups of words, not individual words. Syntactic Analysis assigns a semantic structure to text.

# 2.3.2 Semantic Analysis

The word *semantic* is a linguistic term and means something related to meaning or logic. For humans, understanding what someone has said is an unconscious process that relies on intuition and knowledge about language itself. Therefore, understanding language is heavily based on meaning and context. Since computers can not rely on these techniques, they need a different approach.

Semantic Analysis can be defined as the process of understanding the meaning and interpretation of words, signs, and sentence structure. This enables computers partly to understand natural language the way humans do, involving meaning and context.

# 2.3.3 Techniques to understand text

The first step to implementing NLP is to parse the sentences into grammatical structures. However, parsing and understanding a natural language from an unbounded domain has proven extremely difficult as because of the complexity of natural languages, word ambiguity, and rules of grammar (Martinez, 2010).

# Stemming

Stemming refers to the task of mapping words to their base form. It is achieved by removing affixes from a word, converting the word to its stem. For example, the stem of walking is walk. The main methods are linguistic (dictionary-based) stemming, and Porter-style stemming (Porter, 1980). The former has higher stemming accuracy but higher implementation and processing costs. The latter has lower accuracy but lower implementation and processing costs.

Stemming can greatly improve the performance of a system as only the stems

of words can be stored, instead of all forms. The result is an increase in retrieval accuracy and reduced index.

Stemming is mostly beneficial, but there are ambiguous cases in which stemming is questionable. For example, a user is probably not likely to be looking for "Window" when entering the query term "Windows" (house part vs. operating system). Other examples of poor inflectional stemming are Doors/Door (music band vs. house part), and Utilities/Utility (energy supply vs. usefulness).

# Part-of-speech tagging

Part-of-speech tagging (also called grammatical tagging or word-category disambiguation) refers to assigning parts of speech to each word in a piece of text. Parts of speech include nouns, verbs, adverbs, adjectives, pronouns, conjunction and their sub-categories. A variety of techniques exist: statistical, memory-based, rule-based, etc.

# Word-sense disambiguation

Problems arise because words can have different meanings or senses based on the context, domain of discourse, etc. This is know as *polysemy*. The goal of *disambiguation* is to decide which of the meanings of a word should be attached to a specific use of the word. The methods to achieve can be categorised as *supervised*, *unsupervised* and *dictionary-based*.

# 2.4 Machine learning

Machine Learning is the science of getting computers to learn and act like humans do, and improve their learning over time in autonomous fashion, by feeding them data and information in the form of observations and real-world interactions [ reference here]. Traditionally, algorithms are sets of explicitly programmed instructions used by computers to solve a specific problem. Machine learning algorithms, however, allow computers to be trained on data inputs and use statistical data analysis in order to output values which fall within a specific range. Because of this, machine learning facilitates computers in building models from sample data in order to automate decision-making processes based on data inputs.

The most widely adopted Machine Learning methods are:

- Supervised learning trains algorithms based on example input and output data that is manually labelled by humans.
- Unsupervised learning provides the algorithm with no labelled data in order to allow it to find structure within its input data.

- Semi-supervised learning -
- Reinforcement learning the system attempts to maximize a reward based on its input data.

# 2.4.1 Supervised learning

In supervised learning, the computer is provided with example inputs that are labelled with their desired outputs. The purpose of this method is for the algorithm to be able to "learn" by comparing its actual output with the "taught" outputs to find errors, and modify the model accordingly. Supervised learning therefore uses patterns to predict label values on additional unlabelled data. A common use case of supervised learning is to use historical data to predict statistically likely future events.

# ${\it Classification}$

The classification based tasks are a sub-field under supervised Machine Learning, where the key objective is to predict output labels or responses that are categorical in nature for input data based on what the model has learned in the training phase. Output labels here are also known as classes or class labels are these are categorical in nature meaning they are unordered and discrete values. Thus, each output response belongs to a specific discrete class or category (Kononenko and Kukar, 2007). Popular classification algorithms include logistic regression, support vector machines, neural networks, ensembles such as random forests and gradient boosting, K-nearest neighbours, decision trees, etc.

#### Regression

Machine Learning tasks where the main objective is value estimation can be termed as regression tasks. Regression based methods are trained on input data samples having output responses that are continuous numeric values unlike classification, where we have discrete categories or classes. Regression models make use of input data attributes or features (also called explanatory or independent variables) and their corresponding continuous numeric output values (also called as response, dependent, or outcome variable) to learn specific relationships and associations between the inputs and their corresponding outputs. With this knowledge, it can predict output responses for new, unseen data instances similar to classification but with continuous numeric outputs (Kononenko and Kukar, 2007).

• Simple linear regression

- Multiple regression
- Polynomial regression
- Non-linear regression
- Lasso regression
- Ridge regression
- Generalised linear models

# 2.4.2 Unsupervised learning

In unsupervised learning, data is unlabelled, so the learning algorithm is left to find commonalities among its input data. As unlabelled data are more abundant than labelled data, machine learning methods that facilitate unsupervised learning are particularly useful.

Without being given a specific "correct" answer, unsupervised learning methods can analyse complex data that is more expansive and seemingly unrelated in order to organise it in potentially meaningful ways. Unsupervised learning is often used for anomaly detection including for fraudulent credit card purchases, and systems that recommend what products to buy next.

The aim of supervised is extracting meaningful insights from data, rather than trying to predict an outcome based on training data (Kononenko and Kukar, 2007). More uncertainty exists with unsupervised training, however....

Unsupervised learning methods can be categorised as:

- Clustering cluster analysis is the assignment of a set of observations into subsets (called clusters) so that observations within the same cluster are similar according to some predesignated criterion or criteria, while observations drawn from different clusters are dissimilar. Different clustering techniques make different assumptions on the structure of the data, often defined by some similarity metric and evaluated for example by internal compactness (similarity between members of the same cluster) and separation between different clusters. Other methods are based on estimated density and graph connectivity. Clustering is a common technique for statistical data analysis.
- Dimensionality reduction the process of reducing the number of random variables under consideration, by obtaining a set of principal variables. When the training data set is too large, the training process

becomes slower and it is prone to overfitting. This problem is commonly known as the curse of dimensionality. Because of the issues associated with the curse of dimensionality, it is necessary to reduce the number of features/dimensions considerably to help increase the model's performance to enables the creation of an optimal solution. In most real life problems it is often possible to reduce the dimensions of the training set, without losing too much of the variance within the data. For instance, some data points may be completely meaningless in explaining the desired target variable. As such, we it may be preferred to drop them from the analysis. Moreover, it is often that two data points may be highly correlated with each other; therefore by merging them into a single data point, too much information won't be lost.

• Anomaly detection - Anomaly detection is a technique used to identify unusual patterns that do not conform to expected behaviour, called *outliers*. Anomalies can be broadly categorized as:

**Point anomalies:** A single instance of data is anomalous if it's too far off from the rest. Use case: Detecting credit card fraud based on "amount spent."

Contextual anomalies: The abnormality is context specific. This type of anomaly is common in time-series data. Use case: Spending \$100 on food every day during the holiday season is normal, but may be odd otherwise.

Collective anomalies: A set of data instances collectively helps in detecting anomalies. Use case: Someone is trying to copy data form a remote machine to a local host unexpectedly, an anomaly that would be flagged as a potential cyber attack.

Anomaly detection is similar to — but not entirely the same as — noise removal and novelty detection. Novelty detection is concerned with identifying an unobserved pattern in new observations not included in training data — like a sudden interest in a new channel on YouTube during Christmas, for instance. Noise removal (NR) is the process of immunizing analysis from the occurrence of unwanted observations; in other words, removing noise from an otherwise meaningful signal.

It has many applications in business, from intrusion detection (identifying strange patterns in network traffic that could signal a hack) to system health monitoring (spotting a malignant tumour in an MRI scan), and from fraud detection in credit card transactions to fault detection in operating environments.

• Association rule-mining - Association rule mining is primarily focussed on finding frequent co-occurring associations among a collection of items. It is sometimes referred to as Market Basket Analysis, since that was the original application area of association mining. The goal is to find associations of items that occur together more often than it would be expected from a random sampling of all possibilities.

# 2.4.3 Semi-supervised learning

Semi-supervised learning methods combine a lot of unlabelled data and a small amount of labelled and pre-annotated data. The possible techniques that can be used are graph-based methods, generative methods, and heuristic-based methods. A simple approach would be building a supervised model based on labelled data, which is limited, and then applying the same to large amounts of unlabelled data to get more labelled samples, train the model on them and repeat the process. Another approach would be to use unsupervised algorithms to cluster similar data samples, use human-in-the-loop efforts to manually annotate or label these groups, and then use a combination of this information in the future. This approach is used in many image tagging systems.

# 2.4.4 Reinforcement learning

Reinforcement Learning is a type of machine learning technique that enables an agent to learn in an interactive environment by trial and error using feedback from its own actions and experiences.

Typically the agent starts with a set of strategies or policies for interacting with the environment. On observing the environment, it takes a particular action based on a rule or policy and by observing the current state of the environment. Based on the action, the agent gets a reward, which could be beneficial or detrimental in the form of a penalty. It updates its current policies and strategies if needed. This iterative process continues until it learns enough about its environment to get the desired rewards.

As compared to unsupervised learning, reinforcement learning is different in terms of goals. While the goal in unsupervised learning is to find similarities and differences between data points, in reinforcement learning the goal is to find a suitable action model that would maximize the total cumulative reward of the agent.

# 3 Technology review

# 3.1 Chatbot library

Numerous NLTK libraries exist implemented in most major programming languages. Even though they can be used to develop a chatbot successfully, the amount of work required to achieve that would be substantial and outside the scope of this project. For this reason, off-the-shelve libraries which are made specifically for chatbot development were investigated. Unfortunately, few such libraries exist. The results of the investigation were the following frameworks: BotMan, Chatterbot and several online tools for chatbot creation.

#### BotMan

BotMan is a framework written in PHP which is built on top of the Laravel framework. It has many features such as out-of-the-box support for Facebook, Slack, Twitter and other social media APIs, support for third-party NLP services... Even though BotMan could be considered a viable option, its main use case is the creation of marketing chatbots. However, the aim of this project is to implement a general purpose chatbot which can be used to answer a wide variety of questions on different topics. BotMan allows the developer to create chatbots which can be used for a specific purpose. For example, purchasing plane tickets or getting information about the timetable of an airline. Commands can be defined and specific output is programmed for them. Since the framework is open source, modifications can be made to it to make it suitable for the project.

## Online tools for building chatbots

Many such services exist, e.g. Microsoft Bot Framework, Wit.ai, Dialogflow, IBM Watson, Pandorabots, Botpress. However, their use case is similar to BotMan's - the creation of marketing chatbots. Furthermore, such services are very limiting as they do not allow the developer to configure them. Lastly, such tools are paid. While some do offer free plans, they provide extremely limited resources.

#### Chatterbot

Chatterbot is a Python library for creating general purpose chatbots. It utilises Machine Learning and NLP to match the user input to a database of known data in order to find the most similar statement. It is open source and extendible.

In conclusion, the Chatterbot library is the most suitable choice for the

development of this project as it is extensible, utilises NLP to compare user input to known data and is highly configurable.

#### 3.2 Chatterbot

The main technology used for the development of the project will be a python module called *Chatterbot*. It provides a simple way to generate a response to user input (Gunther Cox, 2019). It was specifically created in order to help programmers develop chatbots. While this approach might be limiting compared to developing the whole system from scratch,.... What is more, Chatterbot is designed with extensibility in mind. Almost all aspects of the module can be modified to suit the needs of the developer.

Fig. 1 is a process flow diagram of how Chatterbot works on a high level.

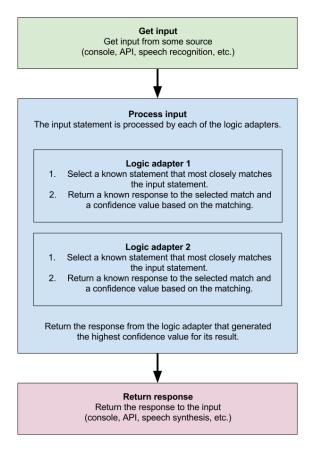


Figure 1: Process flow diagram of how Chatterbot works on a higher level (Gunther Cox, 2019)

Firstly, the user inputs a statement. The statement is then processed by logic

adapters. A logic adapter is a function which takes text as input, determines whether it can process the input, and generates suitable output.

The main advantage of Chatterbot is its extensibility. While it provides a lot of built-in functionality, it might not be suitable for all projects.

[Add a figure showing how it works in more detail here...]

# 3.2.1 Configuration

Chatterbot provides a *ChatBot* class. A ChatBot object takes several parameters in its constructor which define its behaviour:

- preprocessors
- logic\_adapters
- storage\_adapters

# 3.2.2 Preprocessors

The ChatBot instance can take a list of functions in its constructor to be used as preprocessors. Preprocessors can modify the input sent by the user before it is passed to the logic adapters. This is necessary due to the fact that the logic adapters are more likely to perform better if they are given "clean" input. For example, if the input contains a lot of whitespaces or non-alphanumerical characters, it might be beneficial to remove them. Chatterbot has several preprocessors, however, custom functions can be created and used as preprocessors.

#### 3.2.3 Logic Adapters

Logic adapters are used to select an appropriate response to a question entered by the user. More than one logic adapter may be used as different types of input may require different processing. For example, Chatterbot by default uses the BestMatch logic adapter. However, this adapter is only useful when the question asked has a specific response. If the user asked for the current time, the BestMatch adapter would be unable to answer as there is no specific answer to this question, i.e. the answer changes depending on when the user asks the question. For this reason, a Time logic adapter can be created and added to the list of adapters used (Chatterbot has this adapter implemented by default). To help decide which adapter to use if more than one are provided, a custom logic adapter must inherit from the base class LogicAdapter and must implement the method can\_process().

This method is called before the logic adapters generate a response and the user input is passed to it. It must then return True or False based on whether the adapter should process this input or not. Listing 1 shows an example implementation of the can\_process method.

**Listing 1:** Example implementation of the can\_process method. Adapted from (Gunther Cox, 2019)

```
def can_process(self, statement):
1
2
       # If the statements starts with
       # the string 'Hey John',
3
       if statement.text.startswith('Hey John')
4
           # it can be processed with this adapter
           return True
6
       # If not,
7
       else:
8
           # it can't
9
10
           return False
```

This tells the adapter to only process user input which contains the string "Hey John" (John could be the name of the chatbot) in its beginning.

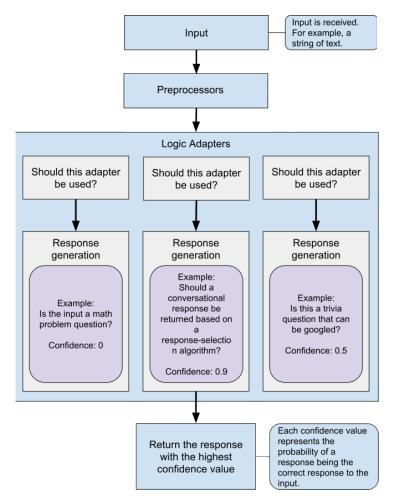
Another requirement is that custom logic adapters implement the process() method. It takes the input statement as a parameter. Additional response selection parameters can be added if required by the application. An example implementation can be seen in Listing 2.

**Listing 2:** Example implementation of the process() method. Adapted from (Gunther Cox, 2019)

```
def process (self, input_statement,
1
      additional_response_selection_parameters):
2
       import random
3
       # Randomly select a confidence
4
       # value between 0 and 1
5
       confidence = random.uniform(0, 1)
6
7
       # For this example,
8
       # the input will just be returned
9
10
       # as output
       selected\_statement = input\_statement
11
       selected_statement.confidence = confidence
12
13
       return selected_statement
14
```

The process() method must return a *Statement* object. The *text* property of the object should contain the actual response to the input. Additionally, the *confidence* property should be a value between 0 and 1 which indicates how confident the adapter is that this response is correct. In the example above, the text of the output statement is set to the same text that was entered by the user. The confidence value is chosen randomly and the response is returned.

In the event that more than one logic adapters are used, and more than one of them returns a response, the response with the highest value of confidence is selected. If two or more responses have the same value of confidence, then the response of the adapter which is first in the list of adapters is used. Fig. 2 shows a diagram of response selection with multiple adapters.



**Figure 2:** Process flow diagram of how responses are selected. Adapted from (Gunther Cox, 2019)

By default, Chatterbot has the following adapters included:

- Best Match Adapter used when question that have a specific response are asked. This requires training data and the quality of the response depends on the quality of the training data. The adapter uses a specific *similarity* function to search through the known questions. When it finds the most similar one, it then returns the known response to this question. The similarity functions available by default are:
  - ♦ Levenshtein Distance this method is used by default...
  - ♦ Jaccard Similarity ...
  - ♦ Sentiment Comparison ...
  - ♦ Synset Distance ...
  - ♦ Custom similarity functions may be implemented if needed.
- Time Logic Adapter allows the user to ask about the current time.
- Mathematical Evaluation Adapter calculates mathematical expression the user has entered.
- Specific Response Adapter returns a specific predefined answer to a specific statement configured in the adapter.

# 3.2.4 Storage Adapters

Storage Adapters are an interface for Chatterbot to connect to different storage technologies (Gunther Cox, 2019). The storage adapter used by default is the SQL Storage Adapter. It allows the chatbot to store its data in a local SQLite relational database. The structure of the database can be seen in Fig. 3.

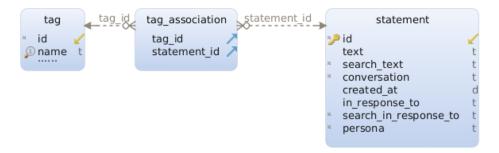


Figure 3: Diagram of the database schema.

[Explain the structure here....]

# 3.2.5 Training

ChatterBot includes tools that help simplify the process of training a chatbot instance. ChatterBot's training process involves loading example dialogue into the chatbot's database. This either creates or builds upon the graph data structure that represents the sets of known statements and responses. When a chat bot trainer is provided with a data set, it creates the necessary entries in the chatbot's knowledge graph so that the statement inputs and responses are correctly represented. An example of this can be seen in Fig. 4.

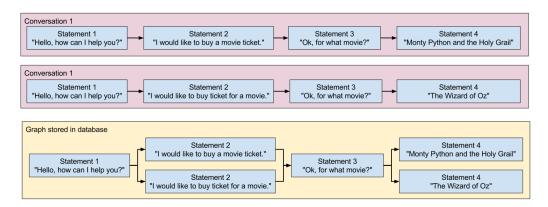


Figure 4: Example of a training graph (Gunther Cox, 2019).

[talk about how words are tagged with nltk here]

Chatterbot includes the following training clasess by default:

- List Trainer allows a chat bot to be trained using a list of strings where the list represents a conversation.
- Corpus Trainer allows the chat bot to be trained using corpus data stored in an external file.
- Ubuntu Corpus Trainer allows chatbots to be trained with the data from the Ubuntu Dialogue Corpus.

New training classes may be created and used to train a chatbot. The custom trainer must inherit from the *Trainer* class and must implement the methods train() which can accept any arguments.

# 3.2.6 Statements

ChatterBot's statement objects represent either an input statement that the chat bot has received from a user, or an output statement that the chat bot has returned based on some input.

ChatterBot stores knowledge of conversations as statements. Each statement can have any number of possible responses.

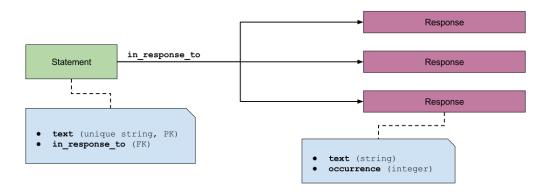


Figure 5: Statement-response relationship (Gunther Cox, 2019).

Each Statement object has an in\_response\_to reference which links the statement to a number of other statements that it has been learned to be in response to. The in\_response\_to attribute is essentially a reference to all parent statements of the current statement.

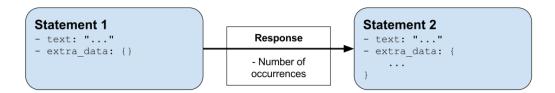


Figure 6: Statement relationship (Gunther Cox, 2019).

The count of recorded statements with matching, or similar text indicates the number of times that the statement has been given as a response. This makes it possible for the chat bot to determine if a particular response is more commonly used than another.

#### 3.3 Python

According to [ref needed] the most used languages in the field of AI are:

- Python
- Java
- C++

While each of these languages could be a viable option, there seems to be an agreement that *Python* is the most popular choice. The reason for this is

that Python has a very large number of libraries. Furthermore, it is one of the most popular languages for AI-related programming. Libraries like nltk, numpy, pytorch, tensorflow, etc. are widely adopted and actively developed to allow programmers to utilise the latest findings in AI research. Additionally, Python is known to greatly reduce development time as it provides a lot of "syntactic sugar" and automatic garbage collection. In traditional programming languages such as C++, etc. manual memory management is an issue for new programmers and security and performance issues might occur when it is not implemented correctly.

Python is a weakly-typed language, which means that variable types are deduced by the python interpreter. For this reason, developers do not have to specify the type of variable they are declaring. However, this could lead to problems as the programmer has to remember what type of data each variable is storing and has to be careful not to assign a different type of value to it as that would cause errors. Furthermore, Python is a high-level language, meaning that it provides more layers of abstraction. This results in the writing of less code to solve a specific problems. This is even more true when libraries (also referred to as *modules*) are taken into account. Python has an enormous selection of modules - 169515 according to the official python package repository (The Python Software Foundation, 2019). Additionally, Python is a multi paradigm language, i.e. it supports object-oriented programming, functional programming, imperative programming and procedural programming. Lastly, it is a cross platform language, being able to run on most major operating systems.

Similarly to other programming languages, Python does have disadvantages. The main one is that it is an *interpreted* language. This means that rather than converting the code written by a programmer to an executable file (bytecode, CPU instructions), the python interpreter reads it line by line and executes the instructions. Another problem caused by this is that errors can only be found during the execution of a program. If some part of the program never gets executed, potential errors might not be found as the interpreter never reads those lines of code. This issue can be solved relatively easily. For example, unit tests can be written which execute all functions of a program. Even though this problem doesn't exist with languages such as C++, where errors are reported during compilation, programs still have to be tested for logical errors.

#### 3.4 Flask

The decision to create a website for the front-end of the project instead of a desktop or mobile application was made. This allows the application to be

used from any device, desktop or mobile.

Flask is a microframework for Python used for website development. It is called a "microframework" as it aims to only include the core functionality required to create a website. This means developers are not forced to use a specific technology chosen for them by the Flask developers. Instead, many extensions exist which provide specific functionality. For instance, by default, Flask does not include any database....

Flask uses several python libraries to achieve its functionality. A description of each one is provided below:

# 3.4.1 Jinja

Jinja is Python template engine...

# 3.4.2 Twitter Bootstrap

The goal was to implement a website which could be used from any device which can access websites. To ensure that the website worked well on mobile and desktop devices, Twitter Bootstrap was used. It is a CSS framework which enables the creation of websites with a responsive design. That is, the layout of the website elements changes based on the screen size of the device used to view the website. This is achieved through bootstrap's grid system.

#### 3.5 Pytest

Pytest is a unit test framework for Python...

# 4 Implementation

#### 4.1 Version control

The first decision made when starting to implement the application was to use *Version Control*. The version control system used was *Git* and the code was hosted in a *GitHub* repository. The reason for this was personal preference and previous experience with these technologies.

Using Git and Github meant that the source code of the application could be easily shared between computers. Additionally, changes between versions of the program could be tracked. In the event that issues arose, the application could be reverted to a previous working version.

Another feature of Git and Github used was *branches*. Branches allow for having several versions of the code at the same time:

- Master branch stable version of the application which can be deployed.
- Dev branch the most recent updates to the application which might not be fit for deployment. It can be updated until it is considered stable enough. It can then be merged into the master branch and deployed.
- Feature branches a branch where a specific feature is implemented. It can then be merged into the development branch.

Using branching proved to be beneficial as...

# 4.2 Application

Early in the development process it became clear that the application should consist of two main parts: the back-end and the front-end. The back-end program processes the user input and generates suitable output. The front-end is the program the user interacts with. It allows them to send a message to the chatbot and receive an answer.

#### 4.3 Back-end

The back-end program consists of a web crawler and the chatbot program. The web crawler is used to collect training data from Stack Overflow, while the chatbot programm processes the user input to generate a suitable response to their question.

#### 4.3.1 Web crawler

Firstly, before creating the back-end program, it was necessary to collect training data for the chatbot. This could be achieved in many different ways, however the decision to scrape <sup>1</sup> the website Stack Overflow was ultimately made. Stack Overflow is one of the most popular websites where programmers can ask questions about numerous programming languages and technologies. Furthermore, there is a voting system which sorts the answers by number of votes. Additionally, the person who asks a question is able to mark a specific answer as the "accepted answer". This meant that when collecting data, the answers to each question could be sorted by number of votes, and the "accepted answer" could be used as the default answer. Unfortunately, some questions have no accepted answer or no answers at all. Despite that, Stack Overflow has a wealth of information and proved to be a good source.

Another option for data collection was the numerous websites which provide beginner information about a specific language. However, as described below, supporting web crawling of different websites could be a difficult task due to the different structure of each website. Furthermore, these websites had a limited amount of information and some of them had outdated or low-quality information.

The last consideration for data collection was using books as training data. There exist numerous books about programming and they contain detailed information about technologies. However, it was decided that using books was infeasible as the Chatterbot library required training data in the format question - answer. Converting a book to this format would require creating a another program which would possibly utilise NLP and other advanced machine learning techniques. This would be a difficult task and it would be outside of the scope of this project.

It was decided that data about the C++ programming language would be collected. C++ is widely used for programs where performance is most important such as games. However, it is known to have a steep learning curve....

A python program was written to collect data from Stack Overflow. The Python module *BeautifulSoup* was utilised to achieve data extraction from the pages. The program expects the following variables to work:

- Starting page the first page to be crawled.
- Number of pages to be crawled

Initially, they were implemented as constants, however it was planned for them to be set with command line arguments later.

<sup>&</sup>lt;sup>1</sup>Web scraping - a technique for extracting data from a website.

Another variable, current\_page (indicating the currently scraped page,) is initially set to the value of the starting page variable. Then a while loop is executed until the value of current\_page becomes the same as the value of start + num\_pages, where start is the starting page and num\_pages is the number of pages to be crawled. The value of current\_page is incremented by one at the end of each loop iteration. In the beginning of each loop iteration, a URL of the page to be scraped is generated. This is achieved by appending several *GET* parameters to the base Stack Overflow URL. The structure of a Stack Overflow URL can be seen in Fig. 7.



Figure 7: The structure of a Stack Overflow URL.

The base URL is a constant value. The tag, c%2b%2b, is used to show only questions categorised under this tag. In this case, C++ questions are requested as %2b expands to the symbol +. However, the tag can be changed to any language or technology. For instance, to collect data about Java, the tag can be changed to java and this would result in only extracting data from Java-related questions. The sort parameter indicates the order in which the questions are shown. In this case sorting by votes results in the most upvoted questions being shown first. The page parameter indicates the current page. Since there is a large number of questions on the website, it is impossible to display them all in one page. For this reason, questions are split into pages. The last parameter used is pagesize. It indicates how many questions should be shown per page. To generate a URL, all the parameters are appended to the base URL, and the page parameter is dynamically generated based on the current\_page variable.

With the generated URL, a request can be sent to Stack Overflow. Using the Python library requests, a GET request can be sent. The returned result is the source code of the page that the request was sent to. Data can now be extracted from the source code using the Beautiful Soup Python library. Firstly, an instance of the BeautifulSoup class is created. The source code retrieved earlier is passed to it. The library can then parse the code and create a parse tree from which data can be extracted. The data needed from each page of questions is the hyperlink to each question's page. To extract this data, the method find\_all() of the BeautifulSoup object can be used. It returns a list of all the occurrences of a specified HTML tag as a

parameter. In this case, the HTML <a> tag is needed as it is used to create hyperlinks. However, there are numerous hyperlinks on each Stack Overflow page. Only the hyperlinks which lead to a question page are needed. Using the Chrome browser developer tools, it was discovered that each link to a question was assigned a class of "question-hyperlink". Listing 3 shows the code of an example hyperlink to a question.

**Listing 3:** An example hyperlink to a Stack Overflow question.

```
<a href="/questions/121162/what-does-the-explicit-keyword-
mean" class="question-hyperlink">What does the explicit
keyword mean?</a>
```

With this information, only the URLs of the questions could be extracted. Listing 4 shows the source code for extracting the hyperlinks to each question.

**Listing 4:** Extracting the URL of each question on a Stack Overflow page.

```
# get a link to each question
  for ques_link in soup.find_all('a', {'class': 'question-
2
      hyperlink' }):
       # make sure no extra links are crawled
3
       if q_no == PAGE_SIZE:
4
           break
5
       # generate the link
6
       url = SO_URL + ques_link.get('href')
7
       # print question title for debugging purposes
8
       title = ques_link.get_text()
9
       if VERBOSE_OUTPUT is True:
10
           print(title)
11
       # parse this question
12
       parse_question(url, title, data)
13
       # keep track of current question number
14
15
       q_n = 1
```

The find\_all() method on line 3 returns a list of all <a> tags with a class parameter set to "question-hyperlink". A for-each loop iterates through this list. Each hyperlink's destination is extracted from the href parameter using the get() method. Each link's text is also extracted using the get\_text() method. The destination URl, however, is incomplete and it needs to be appended to the base Stack Overflow URL. The final question URL and the question title are passed to the parse\_question() method. The if-statement on line 4 is needed as there is a "Hot Network Questions" section on each

Stack Overflow page which contains hyperlinks to popular questions. The if statement ensures that only the required number of question links are scraped.

The parse\_question() method can be seen in Listing 5.

**Listing 5:** Extracting answers for a specific Stack Overflow question.

```
def parse_question(url, title, data):
  # page to be scraped
2
  page = requests.get(url, headers=headers, timeout=(3, 30))
3
  # initialise bs4
   soup = BeautifulSoup(page.content, 'lxml')
   # get the question data, contained in a <div> with class "
      postcell"
   question = soup.find('div', class_='postcell')
7
   if question is not None:
8
       answers = soup.find_all('div', class_='answercell')
9
       # limit to max 3 answers per question
10
       end = len(answers)
11
       if end > CRAWLER_NUM_ANSWERS:
12
           end = CRAWLER_NUM_ANSWERS
13
       # for each answer found
14
       for i in range (0, end):
15
           # get the answer text
16
           answer = answers[i].find('div', class_='post-text')
17
               .extract()
           # store the question and the answer in their own
18
           answer = str(answer)
19
           entry = [title, answer]
20
           # add to the main list
21
           data.append(entry)
22
```

The requests library is used again to send a GET request to each of the question pages. The returned source code is then passed to an instance of BeautifulSoup. Using the Chrome browser's development tools it was discovered that the data about a question is stored in a HTML <div> with a class value "postcell". However this includes all data including the date the question was asked, the author, etc. The actual text of the post is stored in a div with class value "post-text". Each answer is stored in a <div> with class value "answercell". The actual text of the answer is stored in a <div> with class value "post-text". With this information, the answers to each question can be extracted by first finding them with the find\_all()

method. The resulting list is then iterated through and each answer's text is extracted. The maximum number of answers scraped is currently set to three. However, the if statement on line 12 ensures that in the event that less than three answers exist, no errors occur. Lastly, the question title and the top three answers are stored in a Python dict.

The last step is to save the data stored in the dict to a file. The ChatterBot library supports training from external files by default. Custom trainers can be created to support different file formats, however the *YAML* format which is supported by default can be used. The structure of a training file can be seen in Fig. 8.

```
1 categories:
2 - trivia
3 conversations:
4 - - Who was the 37th President of the United States?
5 | - Richard Nixon
6 - - What year was President John F. Kennedy assassinated?
7 | - '1963'
8 - - The Space Race was a 20th-century competition between what two Cold War rivals,
9 | for supremacy in spaceflight capability?
10 | - The Soviet Union and the United States.
11 - - What was the name of the first artificial Earth satellite?
12 | - Sputnik 1
```

Figure 8: Example training file in the YAML format.

The "--" tag is used to signify a statement, while the "-" tag signifies an answer to a statement. To save the data collected from Stack Overflow in this format, the *Ruamel.YAML* Python library was used. To ensure the data was saved in this required format, however, it had to first be stored in an appropriate data structure. Each question - answer pair was stored in a Python list. Each list was appended to a Python dict. Using the Ruamel.YAML library's yaml class, the data could be simply written to a file using the yaml.dump() method. The code used to achieve this can be seen in Listing 6.

**Listing 6:** Writing scraped data to a file in the YAML format.

```
# initialise yaml library
yaml = YAML()
yaml.default_flow_style = False
# create output file
out_file = os.path.join(DATA_DIR_PATH, "training_data.yaml"
)
# open out file
with open(out_file, 'w+', encoding="utf-8") as outfile:
# write data
```

```
yaml.dump(final_data, outfile)
```

Even though the resulting program worked well, it was slow as only one question was processed at a time. To improve its performance, multithreading was implemented.

**Listing 7:** Multithreaded optimisation of the web crawler.

```
func = partial(crawl_pages, num_pages)
try:
    with ThreadPoolExecutor(max_workers=workers) as
        executor:
    for i in range(workers):
        executor.submit(func, (i * num_pages + 1))
except (KeyboardInterrupt, EOFError, SystemExit):
    print("Interrupted...")
```

#### 4.3.2 Chatbot

The other main part of the back-end program is the Chatbot object instance. The initialisation of the chatbot can be seen in Listing 8.

**Listing 8:** Initialisation of the Chatbot object.

```
bot = ChatBot(
       "C++ bot".
2
       storage_adapter="chatterbot.storage.SQLStorageAdapter",
3
       preprocessors=[
4
            'chatterbot.preprocessors.unescape_html'
5
6
       logic_adapters=[
8
                'import_path': 'chatbot.logic.BestMatch',
9
                'default_response': 'I am sorry, but I do not
10
                   understand.',
                'maximum_similarity_threshold':
11
           }
12
13
14
```

The first argument passed to the constructor, the string "C++ bot", is the name of the chatbot. It can be useful when there are multiple chatbots created, however in this case there is only one chatbot instance. The second argument, preprocessors is a list of the preprocessors the chatbot should

use when it receives user input. The unescape\_html preprocessor is included in chatterbot. It converts escaped HTML characters into unescaped HTMl characters. For instance, "<b&gt;" is converted to the <b> tag. This preprocessor has to be used as the data collected from Stack Overflow includes HTML tags and some of them are escaped.

The next argument passed is a list logic\_adapters. The adapters used in this case are a BestMatch adapter and a SpecificResponse adapter.

The last argument is the database\_uri. An SQLite database is used and the value of the parameter is the name of the file where the database is stored.

## 4.4 Front-end

The front-end was implemented in Python with the Flask module.

## 4.4.1 Project structure

As suggested in the Flask documentation (Fla, ), the project was structured in the following way:

```
Chatbot/
|---requirements.txt
|
|---chatbot/
| |---_init__.py
| |---constants.py
| |---crawler.py
| |---bot.py
| | | |---static/
| | |---style.css
| | | | |---style.css
| | | | |---js/
| | | |---chatbot.js
| | | |---templates/
| | |---templates/
| |---base.html
| |---tests/
```

|---venv/

The root folder of the project is the Chatbot/ directory. It contains the chatbot/ directory in which the Python code for the back-end program is stored. The static/ directory contains the static files used in the website - the CSS styles and the javascript code as well as any images that might be used. The tests/ directory contains the unit tests for the application. Lastly, venv contains the Python virtual environment used for the project. Structuring the project this way ensures that the different .... are separated and organised.

## 4.4.2 Application setup

The Flask documentation recommends organising the code in modules. For this reason, the <code>\_\_init\_\_.py</code> file is placed in the <code>chatbot/</code> directory. This tells the Python interpreter that chatbot is a module which can be imported in Python files. Additionally, the <code>\_\_init\_\_.py</code> file defines a method which initialises an instance of the <code>Flask</code> class. This method is known as the <code>Application Factory</code> (Fla, ). The initialisation of the Flask app is achieved as follows:

- 1. An instance of the Flask class is created.
- 2. The Flask instance is configured. A SECRET\_KEY variable is required by Flask. It is used for encryption of sensitive data such as passwords. During development, its value is set to the string "dev" so that debuggers can read encrypted information.
- 3. The pages of the Flask application are initialised. The code for creating the home page can be seen in Listing 9. On line 1, the address of the page is specified. The "/" indicates that this is the home page and is shown by default when the website is accessed. If a Contact page were to be added, its location would be "/contact" and it would be accessed by navigating to the address example.com/contact. Line 2 defines a Python function which will be called when this address is accessed. Line 3 uses the Flask method render\_template(). It requires the name of an HTML file which will be shown when this page is accessed. The HTML file is stored in the templates/ directory. This method takes any number of other optional arguments. Every other variable passed to it will be passed to the template specified and its value can be used via the Jinja templating language. In this case, a 'title' variable is passed which specifies the title that will be shown in the page.

- 4. The last thing Flask requires is that the Application Factory returns the initialised and configured Flask object.
- 5. The website can be run using the default server that comes with Flask. To do this, the command flask run can be executed from a terminal. Flask uses environment variables to locate a project. The variable FLASK\_APP must be set before running the server. To run the server in debug mode, the variable FLASK\_ENV may be set to "development".

Listing 9: Initialisation of the home page of the Flask application.

```
1 @app.route("/")
2 def home():
3    return render_template("chatbot.html", title="Chatbot")
```

## Website design

The website consists of a single page which resembles a text messaging application. The main goal was to create a clean and simple interface which is easy to use and feels familiar. Messaging apps such as Facebook Messenger and WhatsApp were used as reference. The website interface is shown in Fig. 9.



Figure 9: The interface of the website.

The elements that can be seen on the figure were created using HTML and

Jinja templates. A main template (base.html) contains the elements that exist on every page of the website - the page title and the window title. All the HTML code used to create a page is stored in the <html>, <head>, and <body> tags. In its <head> tag all the css styles and javascript scripts are loaded. Additionally, the <title> tag is used with a value passed from Application Factory. The <body> tag only contains an HTML <h1> tag which has the value of the variable title passed from the Python code. The code used to achieve this can be seen in Listing 10. The code on line 1 checks if the variable title has a value. If it does, it is used on line 2 as a heading. There is no other content in the <body tag, except for a Jinja block. It defines a place in the page where content can be inserted. This can be achieved by creating another template which extends the base template and implementing the block content in it.

**Listing 10:** Using a variable passed from Python in a Jinja template.

A specific template for the home page, chatbot.html, implements the elements specific to the chatbot page: the chatbox, the text field and the Submit button. It extends the base.html template. This means that all the code in the base template will be copied in the chatbot template. By defining a block with the same name as the block in the base template, the content of the chatbot page can be implemented.

The styling of the website was achieved using CSS. The CSS framework *Bootstrap 4* by Twitter was used to style the website and to ensure that it can be viewed on devices with different screen sizes with no issues. Bootstrap's responsive design allows for positioning elements in a grid of rows and columns. Each row can contain up to twelve columns. When the page is resized, the columns are re-ordered and their size is changed dynamically to fit the page. The font size and can also change dynamically so that it is readable at different resolutions.

Although Bootstrap does not require any specific setup or configuration, the Flask extension Bootstrap-Flask can be used to implement a bootstrap layout more easily. It creates Jinja macros such as bootstrap.load\_css(), bootstrap.load\_js() which are automatically replaced with the required stylesheets and javascript which Bootstrap uses.

The chatbot page consists of three rows with one column per row. Custom

CSS was written so that the different elements have appropriate size. The title is positioned at the top of the page and the text input box and the button are positioned at the bottom. The chatbox is in the center of the page and it occupies all the remaining free space. By default, Bootstrap uses rows with the same height. However, custom css was created to position the elements more precisely and to change their height. To ensure the responsive design still worked, the appropriate CSS units were used. Instead of giving elements a specific height, e.g. "20 pixels", relative units such as % and vh (viewport height) were used.

### 4.5 Back-end and front-end communication

The communication between the front-end and the back-end is required as the user input has to be sent to the back-end program for processing. When the input is processed, the resulting output has to be sent back to the frontend. This communication was achieved with the Javascript language.

JavaScript is a client-side programming language which runs inside web browsers. It can be used to dynamically change a website's content, store information and handle requests and responses. The JQuery library was used as it provides wrappers around JavaScript functions which allow for writing of less code to achieve the same functionality.

Firstly, the JavaScript program handles user input. Using JQuery event handlers, it is waited for a click on the Send button or the Enter keyboard key to be pressed. When either of these events occurs, the text stored in the text input field is stored in a variable. This variable is then passed to another method which forwards it to the back-end program. Before that, the input is checked. For instance, if the user hasn't entered any text, they are shown an error message. After it has been confirmed the input is valid, a GET request is sent to the server (the back-end program). The data is sent in the JSON format. The only data required for a regular user question is the user input. An example of data sent in the JSON format can be seen in Listing 11. Javascript supports asynchronous get requests, therefore the request can occur in the background without affecting the responsiveness of the page. To let the user know that the program is processing their input, a loading animation is displayed. When the request is completed and a response has been returned by the back-end program, the loading animation is hidden and the response is added to the chatbox.

**Listing 11:** Example data sent to the back-end for processing in the JSON format.

```
1 {
2     "request_type": "regular",
```

```
3    "message": "Hi, how are you?"
4 }
```

The Javascript program also modifies the page content dynamically. If the data passing was achieved with Flask, the page would have to be reloaded every time a message has been sent as Flask does not provide a mechanism for dynamically changing a website. However, this would introduce several problems such as loss of data when the page is reloaded and worse overall user experience. Additionally, the website would feel less responsive and slower. For these reasons the JQuery DOM manipulation functionality was used. Whenever a message is added to the chatbox (a user or a bot message), a piece of HTML code is added to the current content of the chatbox. Listing 12 shows the HTML code for creating a message by the bot. On line 1, a div is defined. Its class value tells Bootstrap how to style the div: the background colour is set to dark grey, the text colour is set to white and rounded corners are used for the background. The code for creating a user message is the same, except for the background colour. Every time the user inputs text or the bot answers an input, this code is added to the HTML of the chatbox.

Listing 12: The HTML code used to create a chatbox message sent by the chatbot.

```
cdiv class="p-3 mb-2 bg-dark text-white rounded">
    I'm fine, thank you.
    </div>
```

The first attempt of implementing this functionality used constant Javascript strings which contained the necessary HTML code. The changing content, the message being added to the chatbox and the background colour, could be changed by appending several variables to the contents of the string. However, this turned out to be confusing, difficult to the debug and maintain. It was soon realised that it could be implemented using templates. Jinja templates seemed to be suitable for the task, however it was realised that Jinja could not be used in this case. Since the templates are rendered in the back-end when the user accesses the page, the templates could not be modified dynamically once the page is loaded. The reason for this is that Jinja is running on the server (the back-end), while Javascript runs on the client (the user's browser).

After researching the possible solutions to the problem, it was discovered that there exist templating engines for Javascript. They provide the same functionality as Jinja, however they successfully work on the client-side after

the page is rendered. One such library is JsRender. It was ultimately selected due to its simplicity and speed of rendering templates as well as its syntax being very similar to Jinja.

The code which would be reused had to be defined in one of the existing HTML files. It would have been preferable to store the templates in their own files as it would have provided better structure and separation of code. However, it was not possible as JsRender only supports such functionality on node.js servers. Instead, the templates were stored in the chatbot.html file. A requirement of JsRender is that templates are stored in an HTML <script> tag. The code for the message template can be seen in Listing 13.

**Listing 13:** The code for the JsRender message template.

On line 1, the template is defined. It can be referenced by the "id" value it is set. The value for type, text/x-jsrender, helps the library identify templates. Since this is not a standard script type (e.g. text/javascript), it is not rendered by browsers as they ignore types they do not know by default. On line 2, the HTML <div> with required class values is defined. Where normally the background colour of the div would be set, a JsRender variable is used. A colon before the name of the variable is used to signify that it is a JsRender variable. Its value is passed to the template from the Javascript code and is automatically replaced when the template is rendered. On line 3, using the same principle, a text variable is displayed. The standard tags used by JsRender are {{ and }}. They are used to identify JsRender code. However they clash with Jinja's tags and cannot be used as errors occur in Flask. Fortunately, JsRender provides a function to change the tags used. The tags were changed to <% and %>

The templates defined in chatbot.html are rendered and used in the JavaScript program. Listing 14 shows an example of rendering the message template. Since two variables are used in the template, title and bg\_col, they have to be passed when rendering it. This is done by creating the JavaScript object called data on line 1. The message text is stored in it as well as the necessary background colour which is set depending on whether the user or the bot has

sent the message. On line 6 the template is loaded. JsRender can be used as an extension to JQuery by default, which is way the global JQuery variable \$ is available. The template is rendered on line 7. It is required that any data is passed during this step. The result is the rendered HTML with the variable values substituted. The result is stored in a variable. It can then be added to the chatbox using a JQuery selector. The append() function is called on the selector to add the resulting HTML to the chatbox. This method does not require reloading of the page and it changes the content dynamically.

Listing 14: Rendering the JsRender message template.

```
const data = {
    "text": text,
    "bg_col": user ? "info" : "dark"
};

const messageTmpl = $.templates('#messageTmpl');
const messageHtml = messageTmpl.render(data);
```

JsRender is also used for the loading animation and the error messages shown to the user when they haven't given the program any input. The loading animation is pre-rendered as it doesn't have any dynamic content. The error message template utilises a Bootstrap alert which provides a coloured box which can be dismisses by clicking an "X" button in its top right corner.

#### 4.6 Extra features

### 4.6.1 Command line interface

During development and testing, certain repetitive tasks had to be done manually. For instance, to collect training data, the "crawler" Python script had to be run every time. Since it is a seprate program, it had to be run manually. If any of its parameters were changed, e.g. how many pages are crawled or how many threads are used, the code had to be modified directly. For this reason, a command line interface was implemented so that a central place exists from where common actions could be run.

Flask provides an interface for implementing custom commands. All Flask commands start with "flask" follow by the command name. For example, the command to run the Flask server, which can be executed from a terminal, is "flask run". Optional parameters can be set using the well-known parameter switches. For example, running the Flask server with multiple threads can be achieved with the command "flask run—with-threads". Flask implements

this functionality with the Python module Click. The code for creating a custom command can be seen in Listing X. [Explanation...]

The custom commands implemented are:

- flask crawl runs the crawler Python script to collect data from Stack Overflow. Optional parameters are:
  - ⋄ -t, --threads how many threads should be used when crawling.
  - ♦ -p, --pages how many pages should each thread crawl.
  - ⋄ -v, --verbose prints detailed command line output of what is currently happening.
- flask train trains the chatbot with the training data collected with "flask crawl".
- flask clean deletes the training data collected with "flask crawl". Optional parameters are:
  - ⋄ -y, --yes automatically deletes the files without asking the user for confirmation.
- flask del\_db deletes the database file for the chatbot. Optional parameters are:
  - ♦ -y, --yes automatically deletes the database without asking the user for confirmation.

These commands were implemented for easier setup and usage of application.

## 4.6.2 Alternate responses

Stack Overflow threads usually contain more than one answer to a question. Furthermore, in programming, usually there are multiple ways to achieve something depending on the situation. This is why the web crawler by default collects more than one answer to a question. However, when the user asks the chatbot a question, by default the back-end application selects the accepted answer on Stack Overflow. There is no way to access the other collected data. For this reason, an extra feature was implemented to allow the user to request an alternate response in the event that the original response wasn't satisfactory.

The initial idea for the feature was to add a button to each response. If the button is clicked, another response would be given to the user. However, it was decided that a simpler implementation might be better. Since the user can "talk" to the chatbot, simply asking it to provide an "alternate response" would make the experience of communicating with the chatbot more authentic. The user would feel like they are communication with another person. For this reason, it was decided that when the user types "alternate response" in the chat, the chatbot would return another response from the list of possible responses.

This feature could have been implemented in several ways, however in the end it was decided that the default BestMatch logic adapter should be modified. Normally, the BestMatch adapter generates two lists of responses – the response list and the alternate response list. The response list is first checked, and if one of the responses in it has a confidence value greater than a previously set threshold, it is automatically accepted as the best answer. If none of the responses has a high value of confidence, the alternate response list is created using different response selection parameters. Since these lists are generated every time a question is asked, they can be stored on the server. Therefore, there is always a list of possible alternate responses to the last question the user asked.

The logic adapter returns the first response in the response list (the one at index 0) by default as the list is ordered by confidence. If an alternate response is requested, a response from the cached list can be returned. This is achieved by calling the pop() method on the list of cached responses. It returns the item stored at the index given as a parameter and removes it from the list. Therefore, by calling pop(1), an alternate response will be removed as long as there are items left in the list. It is also checked whether a result can be returned from this index. If not, a message is returned to let the user know.

The logic adapter runs on the server, however client-side code is also required. In the chatbot Javascript program, an additional function was added to handle alternate responses. Every time the user provides input, it is checked if it matches the phrase "alternate response". If it does, the function getAlternateResponse() is called with the input. Otherwise, the input is forwarded to the default getBotResponse() function. The function which provides alternate response works in a similar way to the regular response function. The main difference is the request it sends to the back-end. Since the request asks the server to perform a different action, its body contains extra information. To distinguish it from regular response requests, the value

of the request\_type variable is set to "alternate" (to signify that an "alternate" response is requested) as opposed to "regular" (which signifies a regular response). When a request of type "alternate" is received by the back-end, a response is requested from the bot. However, the question is set to a specific command. Instead of asking for a response of a specific question, the command "ALT\_RESPONSE" is set as the question. The BestMatch logic adapter then checks whether the question it is asked starts with the command. If it does, then the process described above is carried out.

#### 4.6.3 Feedback

During the testing process of the application, it was discovered that the first selected response by the chatbot was not always the best response. For example... For this reason, another feature was implemented: user feedback. The initial idea was to allow the user to "rate" an answer. Better answers would receive higher rating. Thus, whenever new users use the application, the initial answer they would receive would be the answer with the highest rating, i.e. the "best" answer according to other users.

The first step to implementing this feature was adding a voting or rating functionality to the front-end. The initial idea was to implement a starrating system where 5 stars would indicate that the answer was very good, and 1 star would indicate that it was not an appropriate response to the question. However, a simpler to use system was implemented in the end. Each time the user receives a response from the chatbot, the bottom part of the message box would contain a question to the user: "Was this answer helpful?". The user would then be able to click on a "Yes" or "No" button to give feedback on the appropriateness of the answer.

Implementing the feedback feature in the front-end side of the program required the creation of another JsRender template. The template contains the HTML code for the question and the two buttons. The text and the buttons do not need to change dynamically; however, they need to be uniquely identifiable. This is necessary as when one of the buttons is pressed, the question it refers to has to be identified. To implement this functionality, the feedback panel was placed inside a Bootstrap row. Each of these rows was given a unique id in the format row-id-<ID>, where <ID> refers to a unique integer. The code used to create the template can be seen in ??.

**Listing 15:** The JsRender template used to generate HTML code for a feedback panel.

```
1 | <script id="feedbackTmpl" type="text/x-jsrender">
```

In the JavaScript code, when rendering the template, a value for the variable btn\_id is passed to the template. The value is a unique integer which is incremented every time a feedback template is rendered. The same variable is used to identify each of the buttons. Additionally, each button has an onClick HTML property. In it, a function defined in the JavaScript program is called: the getFeedback() function. It takes 2 parameters: the unique ID of the button that was clicked and a string. The second parameter contains "yes" for the "Yes" button and "no" for the "No" button. This function is automatically called when either one of the buttons is clicked because of the onClick property.

When getFeedback() is called, it process the data passed to it. The ID value is used to find information about the answer the user is giving feedback for. For this reason, all answers given to the user have to be stored. This can be done on the server-side, however, since JavaScript is a client-side language, the server-side history would contain data about all the answers sent to all users using the website. If there are a lot of users, searching through this data would take a long time and resources. For this reason, the decision to store this data on the client-side was made. Every time the user asks a question, the received response is stored in a JavaScript array. Incidentally, the position of each answer in the array corresponds to the unique ID of each of the buttons. Thus, the getFeedback() function can easily find the response in the array of all responses by selecting the item at index ID of the array. A request can then be made to server. The request body contains the following information: the type of the request (set to "feedback") so that the request can be identified, the rating the user gave to the question (+1 or -1)and the answer itself.

When the server receives a request of type "feedback", it extracts all the data from it. The data is then passed the bot.py script. A function checks whether the feedback is "yes" or "no". If the value is "yes", then the function in the storage adapter update\_rating() is called with a parameter of 1, if it's "no", then -1 is passed to the same function. In order to find the response in the database, the text of the response is passed to the same function. The database is then searched using an SQL query created with the SQLalchemy library. The query selects a statement from the "statements" table the text of which is the same as the text passed to the function. The rating value of the

selected statement can then be updated. Lastly, the changes are committed to the database.

[describe the message shown to the user when they click the feedback buttons here]

## 4.7 Testing

Since the application consisted of many different components communicating with each other, problems were often encountered during the development process. For example, the chatbot expects to find the training data in a specific location. Therefore, the web crawler has to store the data in this exact location. To ensure changes would not break the current functionality, unit tests were implemented with the Python library PyTest.

The first set of unit tests written was for testing the command line interface. Many modifications and updates were made to the web crawler during the development process. This always resulted in problems with the command line interface functionality as most of the commands modify the output of the crawler. The unit tests for the command line interface tests each one of the commands in order.

The second set of tests was for the chatbot functionality. These tests use PyTest fixtures which set up the necessary conditions before the tests are executed and delete any files or data left after they are run. These tests ensure the output produced by the chatbot is correct.

The last set of unit tests implemented was for the storage adapter used.

## 4.7.1 Code Coverage

The PyTest library supports extensions. One such extension is pytest-cov which generates code coverage reports. Code coverage is a metric used to specify how many lines of code are executed when unit tests are run. For example, a code coverage of 100% means that all of the code in the project is tested. Therefore, the higher the code coverage, the better.

The pytest-cov coverage reports show detailed information about each file in the program that is tested. The code coverage for each file is shown alongside the missed lines of code. At the end of the report, the average code coverage is shown. An example report can be seen in Listing 16.

**Listing 16:** A code coverage report produced with pytest-cov.

1	Name	Stmts	Miss	Cover
2				<del></del>

3	chatbot/initpy	49	24	51%
4	chatbot/bot.py	86	9	90%
5	chatbot/config.py	3	0	100%
6	chatbot/constants.py	22	0	100%
7	chatbot/crawler.py	80	6	92%
8	chatbot/logic.py	69	13	81%
9	chatbot/models.py	29	1	97%
10	chatbot/run_it.py	2	0	100%
11	chatbot/storage.py	199	51	74%
12				
13	TOTAL	539	104	81%

The aim for this project was to achieve a code coverage of at least 80%, which was accomplished. Since a lot of libraries were used, it was impossible and infeasible to test all of the code in the project. It was assumed the creators of libraries have tested their code thoroughly. What is more, most libraries provide their own tests which prove that the code works.

## 4.8 Web hosting

Since the project implements a website, web hosting options were considered so that the website can be accessed and tested by users. Traditional web hosting options could not be used as they offer PHP servers with MySQL databases. Instead, web hosting services which support Python and Flask were considered. The main options were:

- Amazon AWS
- Heroku
- Python Anywhere

All these services are viable options, however both AWS and Heroku have a limit of requests for their free tier. If the limit is exceeded, payment is taken from the website owner's account. Python Anywhere, on the other hand, is free. Furthermore, it is the easiest to set up as it supports Flask websites by default.

## 4.9 Continuous Integration & Deployment

## 4.9.1 Continuous Integration

A Continuous Integration service could be used to automatically execute the unit tests to no issues have occured. Changes were made to the project daily, however running the tests after each change was time consuming. Using Continuous Integration meant that every time a commit was pushed to the GitHub repository, the tests would be run automatically, and any issues would be found quickly. Furthermore, since branches were used, the tests could be run after merging changes into the main branch. This allowed for the discovery of integration problems.

The Continuous Integration service used was Travis CI due to personal preference and previous experience. It is used for continuous testing and delivery of projects hosted on GitHub. To set it up, the GitHub account which owns the project repository was linked to Travis CI and access was given to it to read the repository. Travis CI can be configured by adding a ".travis.yml" configuration file in the root directory of the repository. The file is written in the YAML format. Firstly, the operating system used to compile the project is specified. In this case Ubuntu 16.04 (Xenial Xerus) is used. Additionally, the language of the program is specified, i.e. Python. The versions of the language can be specified next. In this case, the project is tested with Python 3.6 and 3.7 which are the currently latest versions. Travis CI also supports the following steps:

- install this step is executed before the testing happens. It is used to install any packages that are not installed on Ubuntu by default. In this case, there are no packages that should be installed, however the libraries used in the project are downloaded. Using the package manager, pip, all libraries are downloaded.
- before\_script this step occurs before the test script is executed. It is used to set the environment variables Flask expects.
- script this step executes the command which runs the unit tests. In this case, it is the pytest command. No other setup is required as pytest is able to discover unit tests without any additional configuration. However, since code coverage reports can be generated, the optional parameter --cov is added so that a coverage report is created.
- after\_success this step is only executed after the tests are completed if they have completed successfully. The coverage report generated in the previous step is uploaded to codecov.io. It can then be inspected in detail. Codecov.io provides in-depth reports and charts of code coverage. Each file in the repository can be seen and it is shown whether each line is tested. This is useful for finding possible problematic areas which are not tested.
- cache this option specifies dependencies or folders which do not change often. They can be stored, instead of being downloaded every time the build process is run. In this case, the pip dependencies can be cached which speeds up the testing process as the libraries do

not have to be downloaded every time.

## 4.9.2 Continuous Deployment

Since the website was hosted on Python Anywhere and the master branch of the GitHub repository contained the release version of the code, Continuous Deployment could be implemented. This was done for faster deployment every time code was added to the master branch. This had to be implemented manually since neither Python Anywhere nor Travis CI had any methods of deploying Flask websites.

The first step was to create an end point in the website. It was created at "/webhook". It's purpose was to receive requests from GitHub. GitHub has a feature called "webhooks". It allows its users to send a request to any end point every time a specific event occurs in the repository. For example, it can be configured to send a request when there has been a commit. This is exactly what it was used for. Every time there are new changes in the master branch, the webhook send a request to the live website's "/webhook" end point. The website is configured to inspect the request body when it receives a request. It is checked whether the event that occurred is a commit and whether the commit was made to the master branch. If this is the case, changes from the repository can be pulled directly. This was achieved with the Python library GitPython. Unfortunately, when changes are made to the website, Python Anywhere requires the site owner to reload the website. This has to be done manually by going to the site settings and pressing a "reload" button. Python Anywhere has an API which provides an end point for reloading a website remotely, however, this cannot be done from the same program that runs the server as the request times out due to the server going offline for reloading.

## 5 Results and discussions

## 6 Evaluation

## 7 Conclusions

## 8 Future work

### References

- Python Flask Documentation. http://flask.pocoo.org/docs/1.0/. (Accessed on 05/01/2019).
- Colloquis (2001). Chatbot SmarterChild. https://www.chatbots.org/chatterbot/smarterchild/. (Accessed on 12/11/2018).
- Floridi, L., Taddeo, M., and Turilli, M. (2009). Turing's imitation game: Still an impossible challenge for all machines and some judges An evaluation of the 2008 loebner contest. *Minds and Machines*, 19(1):145–150.
- Futurism (2016). The history of chatbots. https://futurism.com/images/the-history-of-chatbots-infographic/. (Accessed on 12/11/2018).
- Griffin, A. (2016). Tay tweets: Microsoft creates bizarre twitter robot for people to chat to the independent. https://www.independent.co.uk/life-style/gadgets-and-tech/news/tay-tweets-microsoft-creates-bizarre-twitter-robot-for-people-to-chat-to-a6947806.html. (Accessed on 12/11/2018).
- Gunther Cox (2019). ChatterBot 1.0.2 documentation. https://chatterbot.readthedocs.io/en/stable/. (Accessed on 02/10/2018).
- Khurana, D., Koli, A., Khatter, K., and Singh, S. (2017). Natural Language Processing: State of The Art, Current Trends and Challenges.
- Kononenko, I. and Kukar, M. (2007). *Machine Learning Basics*.
- Martinez, A. R. (2010). Natural language processing. Wiley Interdisciplinary Reviews: Computational Statistics, 2(3):352–357.
- Michael L. Mauldin (1994). Chatterbots, tinymuds, and the turing test: Entering the loebner prize competition. *Aaai*, (4):254.
- Poole, D., Mackworth, A., and Goebel, R. (1997). *Computational Intelligence: A Logical Approach*. Oxford University Press, Inc., New York, NY, USA.
- Porter, M. (1980). An algorithm for suffix stripping. *Program*, 14(3):130–137.
- Price, R. (2016). Microsoft deletes racist, genocidal tweets from AI chatbot Tay Business Insider. http://uk.businessinsider.com/microsoft-deletes-racist-genocidal-tweets-from-ai-chatbot-tay-2016-3?r=US&IR=T. (Accessed on 12/11/2018).
- Russel, Stuart and Norvig, Peter (2003). Artificial Intelligence 3rd edition.

- Searle, J. R. (1980). Minds, brains, and programs. *Behavioral and Brain Sciences*, 3(03):417.
- The Python Software Foundation (2019). PyPI the Python Package Index. https://pypi.org/. (Accessed on 23/02/2019).
- Turing, A. M. (1950). Computing machinery and intelligence. *Mind*, LIX(236):433–460.
- Wallace, R. S. (2009). The Anatomy of A.L.I.C.E., pages 181–210. Springer Netherlands, Dordrecht.
- Williams, C. (1983). A brief introduction to artificial intelligence. In *OCEANS'83*, *Proceedings*, pages 94–99. IEEE.

## Appendices

## A Project Overview

Svetlozar Georgiev

40203970

### **Initial Project Overview**

SOC10101 Honours Project (40 Credits)

Title of Project: Smart Assistant

#### **Overview of Project Content and Milestones**

The aim of the project is to create an assistant utilising Artificial Intelligence technology. The main functionality of the software will be:

- The ability to have a conversation with the user. Using Natural Language Processing techniques, the assistant will be able to chat with the user via text messages as if it were a real person.
- The ability to search the Internet for information to answer the user's questions. The
  information will be summarised, so the user doesn't have to read a whole web page to find
  what they are looking for.
- · The ability to set reminders.
- The ability to communicate with the user via social media direct messaging.

#### The Main Deliverable(s):

- A report describing the work undertaken and the research carried out to complete the project.
- Backend software sending messages to the user with the use of NLP technologies.
- A database storing information about users. The assistant will be able to learn from past
  conversations and improve its ability to communicate like a human. Reminders will also be
  stored in the database.

## The Target Audience for the Deliverable(s):

- People who are trying to be more organised.
- People looking for someone to chat with.
- People who would like to practice their written English
- Researchers looking for an open source project utilising AI and NLP specifically

#### The Work to be Undertaken:

- Background research, i.e. reading papers and journals about Artificial Intelligence and Natural Language Processing, studying similar open source projects, testing different AI libraries.
- Choosing an NLP library.
- Managing the project using modern software engineering practices.

BEng Software Engineering

13/11/2018

1

Svetlozar Georgiev

40203970

- Developing the backend software. This includes:
  - Creating a piece of software which utilises an NLP library to understand language and respond to questions simulating a human's ability to chat.
  - Using social media APIs so that the assistant can receive messages from the user, analyse them and respond accordingly.
  - Creating a web crawler so that users can request information about anything that can be found online.
  - Using natural language processing to understand this information and summarise it for the user so that they receive only the information they needed.
  - o Setting up a web server and a database.
- User testing.
- Bug fixing.
- Evaluation.
- · Completing the report.

#### Additional Information / Knowledge Required:

- AI and NLP and how NLP libraries work.
- Learning how to use social media APIs.
- · Expanding knowledge about Python.
- Expanding knowledge on web servers and databases.

#### Information Sources that Provide a Context for the Project:

- Existing smart assistants, e.g. Cortana, Google Assistant, Siri.
- Existing chatbots, e.g. Cleverbot.
- NLP libraries: spaCy, nltk, Chatterbot, BotMan.
- Jia, J. (2009). CSIEC: A computer assisted English learning chatbot based on textual knowledge and reasoning. *Knowledge-Based Systems*, 22(4), 249–255. https://doi.org/10.1016/j.knosys.2008.09.001
- Martinez, A. R. (2010). Natural language processing. Wiley Interdisciplinary Reviews: Computational Statistics, 2(3), 352–357. https://doi.org/10.1002/wics.76
- Young, T., Hazarika, D., Poria, S., & Cambria, E. (2017). Recent Trends in Deep Learning Based Natural Language Processing. *IEEE Computational Intelligence Magazine*, 13(July), 55–75. https://doi.org/arXiv:1708.02709v6
- Pereira, J., & Díaz, O. (2018). A quality analysis of facebook messenger's most popular chatbots. *Proceedings of the ACM Symposium on Applied Computing*, *Part F1378*, 2144– 2150. https://doi.org/10.1145/3167132.3167362

BEng Software Engineering

13/11/2018

2

Svetlozar Georgiev

40203970

• Bhagwat, V. A. (2018). Deep Learning for Chatbots. *Master's Projects*. Retrieved from http://www.wildml.com/2016/04/deep-learning-for-chatbots-part-1-introduction/

#### The Importance of the Project:

Even though similar software exists (Google Assistant, Cortana, etc.), it is not open source. Creating an open source project allows other developers to learn from and build up on the existing code. Additionally, similar apps can only answer questions and set reminders. This app will be able to have a conversation with the user like a chat bot. What is more, using social media as the means of communication with the assistant will make the user feel like they are talking to a friend.

## The Key Challenge(s) to be Overcome:

- Lack of knowledge about AI and NLP.
- Lack of experience with web technologies.

BEng Software Engineering

13/11/2018

## B Diary Sheets

## **EDINBURGH NAPIER UNIVERSITY**

#### SCHOOL OF COMPUTING

	SCHOOL OF COMPUTING
	PROJECT DIARY
Student: S	Svetlozar Georgiev Supervisor: Kevin Sim
Date:	Last diary date:
bjectives	s:
- R	Create a preliminary IPO draft. Research LaTeX as advised by supervisor. Find papers and journals on AI to prepare for literature review.
h	Successfully created an initial IPO draft. Some sections have not been fully completed as lave questions for my supervisor.
	Managed to set up MiKTeX and compile the report template provided on Moodle. Also earned how to use Jabref for easier referencing.
- U	Jsed Napier library search and Google Scholar to find relevant papers.
Superviso	or's Comments:
- C	Comments on what to change in the IPO.

Version 2

	SCHOOL OF COMPUTING	
	PROJECT DIARY	
Student: Svetlozar Georgiev	Supervisor: Kevin Sim	
Date:	Last diary date:	
Objectives:		
Complete IPO based on sup     Read more papers and jour	pervisor feedback. nals about Al and NLP.	
Progress:  - Read 2 papers about NLP a - Finished the IPO.	and 1 about creating a chatbot.	
Supervisor's Comments:		
<ul><li>IPO is satisfactory.</li><li>Discussion about papers.</li></ul>		

Version 2

EBIND	URGH NAPIER UNIVERSITY
so	CHOOL OF COMPUTING
	PROJECT DIARY
Student: Svetlozar Georgiev	Supervisor: Kevin Sim
Date:	Last diary date:
Objectives:	
Continue reading papers and jr     Investigate available libraries     Create an example program ut	
Progress:	
Read 2 papers.     Decided to use the library chatt     Created 2 example programs. I random tweets on twitter and leterated the control of the control	One can be trained using corpora. The second one can find
Supervisor's Comments:	
Feedback on example program     Discussion about the selected	
Version 2	Edinburgh Napier University

66

s	CHOOL OF COMPUTING
	PROJECT DIARY
Student: Svetlozar Georgiev	Supervisor: Kevin Sim
Date:	Last diary date:
Objectives:	
Read more papers.     Start preparing for literature real limprove programs.	eview.
Progress:	
Read more papers.     Found out that a combination train the chatbot.	of corpora and crawling twitter is probably the best way to
Supervisor's Comments:	
Discussion about possible tra     Discussion about a paper about a	ining data which can be used. out a bot which collects data from Twitter.

Version 2

s	CHOOL OF COMPUTING
	PROJECT DIARY
Student: Svetlozar Georgiev	Supervisor: Kevin Sim
Date:	Last diary date:
Objectives:	
<ul> <li>Continue training the example</li> <li>Continue reading papers.</li> <li>Set up the provided Latex ten</li> <li>Start writing the literature revi</li> </ul>	nplate.
Progress:  - Changed the custom Twitter t - Collected more training data Read 3 more papers Wrote a few paragraphs for th	
Supervisor's Comments:	
Version 2	Edinburgh Napier University

68

Date: Last diary date:  Objectives:  - Continue reading papers Continue training the bot Write more paragraphs for the literature review.	PROJECT DIARY  Student: Svetlozar Georgiev Supervisor: Kevin Sim  Date: Last diary date:  Objectives:  - Continue reading papers Continue training the bot Write more paragraphs for the literature review.  Progress:  - Read 2 more papers Collected more data from Twitter. Unfortunately, non-English tweets are still being found.	PROJECT DIARY  Student: Svetlozar Georgiev Supervisor: Kevin Sim  Date: Last diary date:  Objectives:  - Continue reading papers Continue training the bot Write more paragraphs for the literature review.  Progress:  - Read 2 more papers Collected more data from Twitter. Unfortunately, non-English tweets are still being found Wrote a few paragraphs about Artificial Intelligence for the literature review.	LDII.	Detter to a left offit effort
tudent: Svetlozar Georgiev  ate: Last diary date: bjectives:  - Continue reading papers Continue training the bot Write more paragraphs for the literature review.  rogress: - Read 2 more papers Collected more data from Twitter. Unfortunately, non-English tweets are still being found	tudent: Svetlozar Georgiev  ate: Last diary date:  bjectives:  - Continue reading papers Continue training the bot Write more paragraphs for the literature review.  rogress:  - Read 2 more papers Collected more data from Twitter. Unfortunately, non-English tweets are still being found Wrote a few paragraphs about Artificial Intelligence for the literature review.	tudent: Svetlozar Georgiev  ate: Last diary date:  bjectives:  - Continue reading papers Continue training the bot Write more paragraphs for the literature review.  rogress:  - Read 2 more papers Collected more data from Twitter. Unfortunately, non-English tweets are still being found Wrote a few paragraphs about Artificial Intelligence for the literature review.	;	SCHOOL OF COMPUTING
Polyectives:  - Continue reading papers Continue training the bot Write more paragraphs for the literature review.  Progress: - Read 2 more papers Collected more data from Twitter. Unfortunately, non-English tweets are still being found.	Aste:  Last diary date:  Dijectives:  Continue reading papers. Continue training the bot. Write more paragraphs for the literature review.  Progress:  Read 2 more papers. Collected more data from Twitter. Unfortunately, non-English tweets are still being found. Wrote a few paragraphs about Artificial Intelligence for the literature review.	Atte:  Last diary date:  Dijectives:  Continue reading papers. Continue training the bot. Write more paragraphs for the literature review.  Trogress:  Read 2 more papers. Collected more data from Twitter. Unfortunately, non-English tweets are still being found. Wrote a few paragraphs about Artificial Intelligence for the literature review.		PROJECT DIARY
Continue reading papers. Continue training the bot. Write more paragraphs for the literature review.  Progress: Read 2 more papers. Collected more data from Twitter. Unfortunately, non-English tweets are still being found	Continue reading papers. Continue training the bot. Write more paragraphs for the literature review.  Progress: Read 2 more papers. Collected more data from Twitter. Unfortunately, non-English tweets are still being found. Wrote a few paragraphs about Artificial Intelligence for the literature review.	Continue reading papers. Continue training the bot. Write more paragraphs for the literature review.  Progress: Read 2 more papers. Collected more data from Twitter. Unfortunately, non-English tweets are still being found. Wrote a few paragraphs about Artificial Intelligence for the literature review.	Student: Svetlozar Georgiev	Supervisor: Kevin Sim
Continue reading papers. Continue training the bot. Write more paragraphs for the literature review.  Progress: Read 2 more papers. Collected more data from Twitter. Unfortunately, non-English tweets are still being found.	- Continue reading papers Continue training the bot Write more paragraphs for the literature review.  Progress: - Read 2 more papers Collected more data from Twitter. Unfortunately, non-English tweets are still being found Wrote a few paragraphs about Artificial Intelligence for the literature review.	- Continue reading papers Continue training the bot Write more paragraphs for the literature review.  Progress: - Read 2 more papers Collected more data from Twitter. Unfortunately, non-English tweets are still being found Wrote a few paragraphs about Artificial Intelligence for the literature review.	Date:	Last diary date:
<ul> <li>Continue training the bot.</li> <li>Write more paragraphs for the literature review.</li> </ul> Progress: <ul> <li>Read 2 more papers.</li> <li>Collected more data from Twitter. Unfortunately, non-English tweets are still being found.</li> </ul>	- Continue training the bot Write more paragraphs for the literature review.  Progress: - Read 2 more papers Collected more data from Twitter. Unfortunately, non-English tweets are still being found Wrote a few paragraphs about Artificial Intelligence for the literature review.	- Continue training the bot Write more paragraphs for the literature review.  Progress: - Read 2 more papers Collected more data from Twitter. Unfortunately, non-English tweets are still being found Wrote a few paragraphs about Artificial Intelligence for the literature review.	Objectives:	
<ul> <li>Read 2 more papers.</li> <li>Collected more data from Twitter. Unfortunately, non-English tweets are still being found</li> </ul>	Read 2 more papers. Collected more data from Twitter. Unfortunately, non-English tweets are still being found. Wrote a few paragraphs about Artificial Intelligence for the literature review.	Read 2 more papers. Collected more data from Twitter. Unfortunately, non-English tweets are still being found. Wrote a few paragraphs about Artificial Intelligence for the literature review.	<ul> <li>Continue training the bot.</li> </ul>	ne literature review.
			<ul><li>Read 2 more papers.</li><li>Collected more data from Tv</li></ul>	
	- Discussion about data collection and preprocessing.	- Discussion about data collection and preprocessing.	Supervisor's Comments:	
Supervisor's Comments:			- Discussion about data collect	ction and preprocessing.

Version 2

EDIN	IBURGH NAPIER UNIVERSITY
\$	SCHOOL OF COMPUTING
	PROJECT DIARY
Student: Svetlozar Georgiev	Supervisor: Kevin Sim
Date:	Last diary date:
Objectives:	
- Focus on the literature review	w and get as much done as possible.
Progress: - Created an initial draft of the	
- Created a draft of NLP and N	Machine Learning sections.
Supervisor's Comments:  - Feedback on the literature re	eview.

Version 2

	IBURGH NAPIER UNIVERSITY
;	SCHOOL OF COMPUTING
	PROJECT DIARY
Student: Svetlozar Georgiev	Supervisor: Kevin Sim
Date:	Last diary date:
Objectives:	
Prepare for the Interim meet     Complete the introduction ar	ing. nd chatbot sections of the literature review.
Progress:  - Wrote a draft of the introduct - Wrote a draft of the chatbot of the chatbot of the chatbot of the chatbot.	tion. sections, including history of chatbots.
Supervisor's Comments:	
- See interim report (Appendix	(C)

Version 2

#### $\mathbf{C}$ Second Formal Review Output

# **SOC10101 Honours Project (40 Credits)** Week 9 Report Student Name: Svetlozar Georgiev Supervisor: Kevin Sim Second Marker: Neil Urguhar F

Date of Meeting: 14/11/2018

Can the student provide evidence of attending supervision meetings by means of project diary sheets or other equivalent mechanism? yes no\*

If not, please comment on any reasons presented

Diary Steels Supplied - Good Attendance

Please comment on the progress made so far Excellent led review.
Researched libraries + lested Charter-Box with tool by creating a tak proj. Experimented with Tuitle clare + clecided not to use of within this project.

Is the progress satisfactory? yes no\* Can the student articulate their aims and objectives? (es) no\* If yes then please comment on them, otherwise write down your suggestions.

<sup>\*</sup> Please circle one answer; if no is circled then this must be amplified in the space provided

Does the student have a plan of work? yes no\* If yes then please comment on that plan otherwise write down your suggestions.

Does the student know how they are going to evaluate their work? (yes) no\* Think corefully about compansors with other chatboto. For need a fremework for compansor - e.f. compare the about to apacific questions If yes then please comment otherwise write down your suggestions.

Any other recommendations as to the future direction of the project

Neil suggested implementing using a case study such as answering student; Grestions to make it easier to evaluate

Signatures: Supervisor Second Marker Ne Ugulf

Student 7 The student should submit a copy of this form to Moodle immediately after the review meeting; A copy should also appear as an appendix in the final dissertation.

<sup>\*</sup> Please circle one answer; if no is circled then this must be amplified in the space provided