Step 1: The Automated Welcome (The Hook)

Lighthouse AI: "Welcome, Alex! I see you're a Product Manager at Acme Corp. Is that correct?"

This first step provides a "magic moment" of instant understanding and saves the user from typing. If individual's latest job role or education in journey does not represent their current work then ask user about what their current work is and accordingly create a new node in visualization journey

Step 2: Frame the Goal & Capture "The What" (Journeys)

Lighthouse AI: "Perfect. Now, to make our future check-ins fast and effective, it helps to know what you're working on. **What are the 1-3 main projects or initiatives you're focused on right now?** You can think of these as your major 'Journeys'."

Alex: "Okay. I'm working on the new **Team Dashboards** feature, preparing the **Q4 product roadmap**, and also mentoring a new PM on the team."

Step 3: Add Context to Each Journey

Lighthouse AI: "Excellent. This gives us the 'buckets' to track your progress against. To make sure I understand them, could you give me a one-sentence goal for each?"

Lighthouse AI: "Let's start with **'Team Dashboards.'** What's the main goal there?"

Alex: "To give team leads a single source of truth for their team's performance."

Lighthouse AI: "Got it. And for the **'Q4 product roadmap'**?"

Alex: "To finalize and get buy-in on our strategic priorities for the next quarter."

The AI continues this for each Journey. This process is creating a structured knowledge base in the background. AI also calls the services that is responsible to create new nodes on the journey visualization to add these projects and context within the current work.

Step 4: The Payoff and Next Steps

Lighthouse AI: "Thank you, Alex. I've got it all. Now I understand that you're a PM at Acme, focusing on Team Dashboards, the Q4 Roadmap, and mentorship, all with the goal of working towards a promotion.

When you tell me next week that you 'finally got the spec approved,' I'll know it was for the Dashboards feature and that it's a key step in that Journey.

I'm ready to start capturing your progress. I'll check in with you in a few days!"