

Instructor Materials Chapter 5: Storytelling with Data



#### **Big Data & Analytics**

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- 5.1 Building a Data Story
  - Explain the fundamentals of creating an argument from data.
- 5.2 The Power of Visualization
  - Explain how to use Python libraries to create the appropriate visualizations for a communicative purpose.
- 5.3 Preparation for Chapter 5 Labs
  - Describe the sources of Big Data.



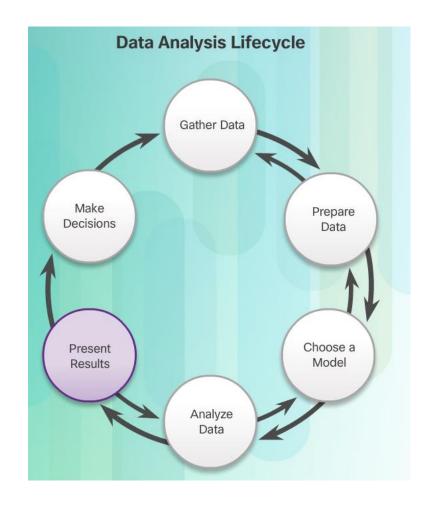
5.1 Building a Data Story



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## Building a Data Story Telling a Story

- Results of data analysis are shown during the Present Results part of the data analysis lifecycle.
- Results drive changes made by decision makers.
- Do <u>not</u> spend too much time on the data. Give enough to explain your point.



### **Building a Data Story**

### **Audience**

- Who is your audience?
  - Who will hear the story?
  - What is the listener's motivation?
  - What is the listener's level of knowledge and familiarity with the business problem?
  - What are possible reactions?
- Where is your audience?
  - Online
  - Audio only
  - Face-to-face
  - Will the presentation be shared?
- When is your audience available?
  - What to do if someone cannot attend
  - Record the presentation?
    - Confidentiality/Security concerns



#### **Building a Data Story**

### **Business Value and Goal**

- Business value means different things to different audiences so be clear on why someone should care about the story being told
- What do you want members of the audience to take away?
- What is the call to action, if any?





- Should be critical to the end goal
- If a piece of evidence does not support concluding remarks or is secondary to the primary focus, consider leaving the evidence out of the presentation.



## Building a Data Story Deductive Reasoning

- Uses facts or premises to arrive at a conclusion
- Considered "top-down" because it moves from a general premise to specific facts derived from the general premise
- Sound deductive reasoning leads to conclusions that are true.
- Example: syllogism All mammals have eyes. Humans are mammals. Therefore, humans have eyes.

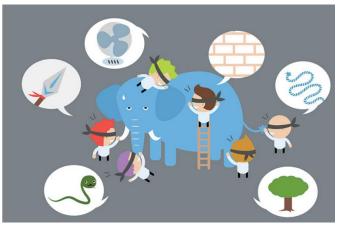




## Building a Data Story Inductive Reasoning

- Moves from specific to general
- Create a conclusion based on observations, patterns, and hypotheses
- We sample a population, study the sample, and then make inferences that we believe will be true for the entire population.
- Be sure the sample represents the population to which the conclusion is being applied





## Building a Data Story Fallacies

- Argument might not apply a rule of logic
- Argument might leave out or misinterpret a crucial premise
- Conclusion might not follow logically from the premise(s)



- One or more premises shown to be false
- If milk is kept in the refrigerator, it will not spoil. The milk is spoiled. Therefore, the milk was not kept in the refrigerator.

### Informal Fallacy

- One or more premises do not adequately support the conclusion
- Some people have psychic powers. Can you prove it? No one has been able to disprove it.







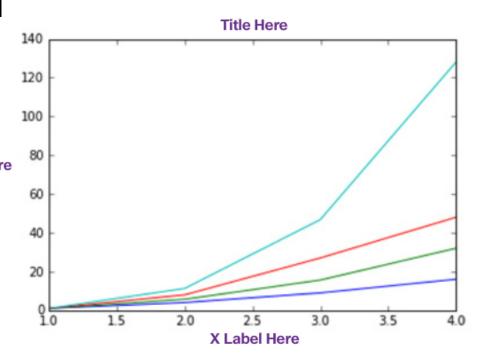


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## The Power of Visualization Pyplot

- Pyplot is a Matplotlib module.
- Pyplot includes a collection of style functions you can use to create and customize a plot

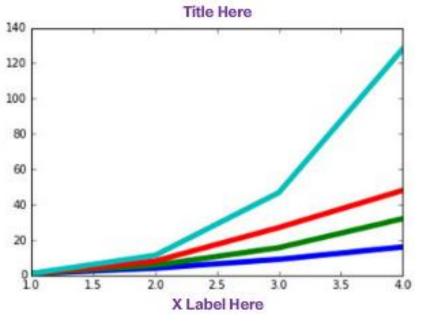
```
Y Label Here
import matplotlib.pyplot as plt
%matplotlib inline
plt.plot([1,2,3,4], [1, 4, 9, 16])
plt.plot([1,2,3,4], [1, 5.7, 15.6, 32])
plt.plot([1,2,3,4], [1, 8, 27, 48])
plt.plot([1,2,3,4], [1, 11.3, 46.8, 128])
plt.xlabel('X Label Here')
plt.ylabel('Y Label Here')
plt.title('Title Here')
plt.show()
```



### **Pyplot Custom Style Sheet**

• In pyplot you can create a custom style sheet so all plots have the same style feature and you avoid making minor errors to the inline code.

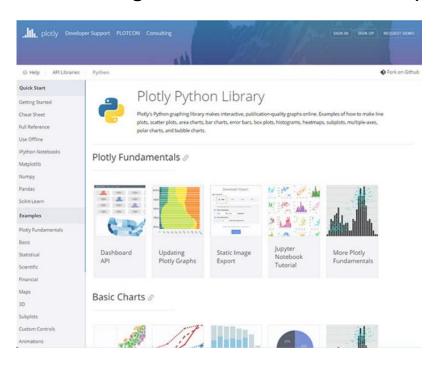
If you store the style sheet in a non-default location, you must provide path information when you reference it.

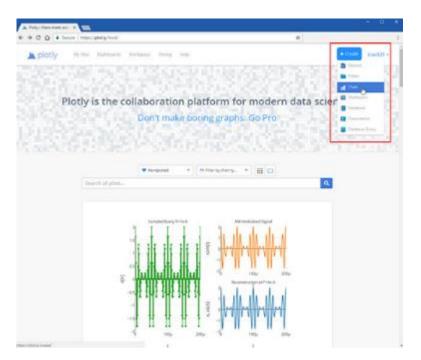




## The Power of Visualization **Plotly**

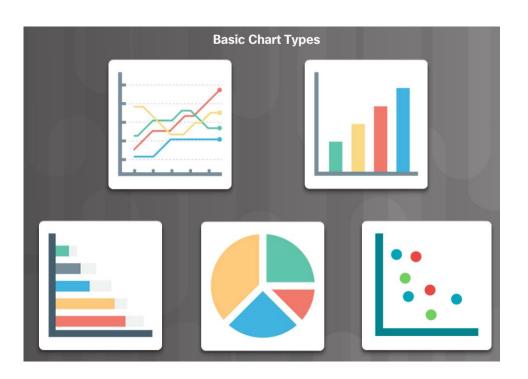
- Plotly is an online tool to generate data visualizations.
- Has resources including free content, API libraries, figure converters, apps for Google Chrome, and an open source JavaScript library
- Code, images, and data can be exported





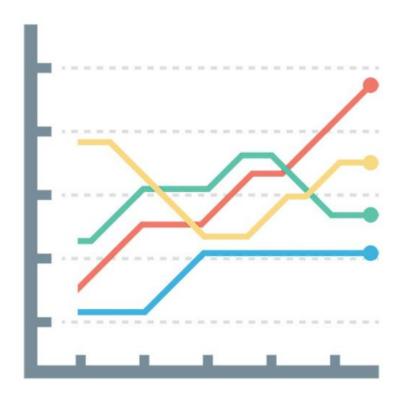
### **Common Types of Data Visualizations**

- How many variables?
- How many data points are in each variable?
- Is the data over time or comparing items?
- Most popular charts: line, column, bar, pie, and scatter



### **Line Charts**

- One of the most commonly used
  - Used when there is a continuous set of data, the number of data points is high, and you would like to show a trend in data over time
- Examples
  - Quarterly sales for past five years
  - Number of customers per week in the year
- Best practices
  - Label axes.
  - Plot time on the x-axis (horizontal).
  - Plot data values on the y-axis (vertical).
  - Keep data sets to a minimum.
  - Minimize gridlines.
  - Modify the axis starting point if necessary.



### **Column Chart**

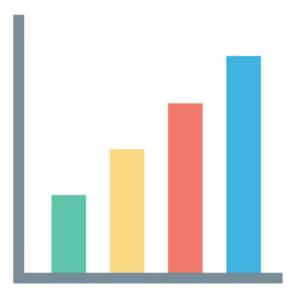
#### Positioned Vertically

 Most commonly used when you want to display the value of a specific data point compared across similar categories

#### Examples

- Population of five nations
- Yearly sales for four companies

- Label axes.
- If time is used, plot on the x-axis (horizontal).
- Use solid colors for columns.
- Avoid using more than 7 categories on the horizontal axis.
- Start the y-axis value at zero.
- Spacing between columns should be about half the width of a column.



## The Power of Visualization Bar Chart

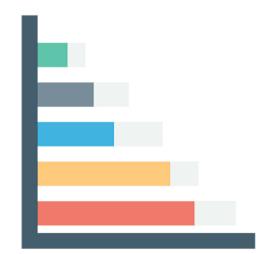
#### Positioned Horizontally

 Most commonly used when you want to display the value of a specific data point compared across similar categories and the names for each data point is long.

#### Examples

- GDP of 25 nations
- Car sales by salesman

- Label axes.
- Order bars from longest to shortest.
- Use solid colors for bars.
- Avoid using more than 7 categories on the horizontal axis.
- Start the x-axis value at zero.
- Spacing between rows should be about half the width of a column.



### **Pie Charts**

#### Pie chart

- Used to show the composition of a static number.
- Segments show a percentage of that number
- Segments total 100%

#### Examples

- Annual expenses by type
- Energy sources by type used

- Keep categories to a minimum. Consolidate when necessary.
- Use different colors for different segments and order by size.
- Ensure segment values total 100%.



## The Power of Visualization Scatter Plot

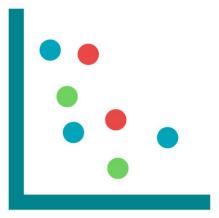
#### Clustering and Correlation Visualizations

- Used to show correlation or distribution of data points
- Useful in showing clustering or identifying data outliers

#### Examples

- Comparing life expectancy to GDP
- Comparing daily sales of ice cream to average temperature

- Label axes.
- Ensure data set is large enough.
- Start y-axis at zero. X-axis start value depends on data.
- Consider adding a trend line, but don't use more than two.





5.3 Chapter 5 Labs

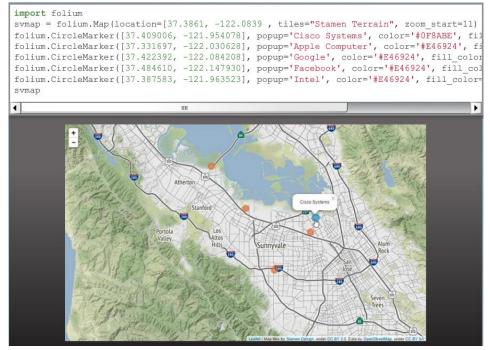


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#### **Chapter 5 Preparation for Chapter 5 Labs**

### **Folium Library**

- Combines the strength of Python scripts with the mapping abilities of the Leaflet.js library
- Allows Python data frames to be displayed within an interactive Leaflet map
- Tileset collection of raster or vector data that can display a map on mobile devices and within a browser





5.4 Summary



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## Summary Summary

- Data can be summarized using visualizations to help others understand the data.
- Must know who your audience is, where they are, and when the audience is available?
- Evidence presented can be derived from deductive reasoning or inductive reasoning and should not suffer from a logical fallacy (formal or informal).
- Deductive reasoning uses facts, propositions, or other statements of truth to arrive at a conclusion.
- Inductive reasoning creates a conclusion based on observations, patterns, and hypotheses.
- Types of charts used in visualizations are line, column, bar, pie, and scatter.
- Pyplot is a matplotlib extension that includes style functions used to create and customize a plot.
- Plotly is an online tool used to create a visualization.

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