**विषय:** **Proposed IPO of {{ issuer\_name }}**

1. The Book Running Lead Managers (BRLMs), {{ lead\_manager\_list }}have forwarded the Draft Red Herring Prospectus (DRHP) of {{ issuer\_name }} (“{{ abbreviation }}” / “Company”) vide letter dated **DATE** (received on **DATE**) (**F/A**).
2. The salient features of the issue are as follows:

|  |  |
| --- | --- |
| **Name of Issuer Company** | {{ issuer\_name }} |
| **Name of Lead Managers** | {{ lead\_manager\_list }} |
| **Date of incorporation** | {{ date\_of\_incorp }} |
| **Type of issue** | IPO ({{ issue\_type }}) |
| **Type of Instrument** | {{ instrument }} |
| **Fixed price/book built** | {{ bidding\_type }} |
| **Whether underwritten or not** | {{ underwriting\_agreement }} |
| **Existing paid up Share capital** |  |
| * **Face Value of Shares** | {{ exist\_face\_value }} |
| * **Number of Equity shares** | {{ exist\_num\_shares }} |
| * **Nominal Amount** | {{ exist\_amount }} |
| * **Existing Share Premium** | {{ exist\_share\_premium }} |
| **Issue Size** |  |
| * **Face Value of Shares** | {{ issue\_face\_value }} |
| * **No. of Shares** |  |
| * + **Fresh** | {{ fresh\_issue\_size }} |
| * + **OFS** | {{ ofs\_size }} |
| * **Nominal Amount** |  |
| * + **Fresh** | {{ fresh\_issue\_amount }} |
| * + **OFS** | {{ ofs\_amount }} |
| * + **Total** | {{ total\_issue\_amount }} |
| * **Post-issue Share Premium** | {{ post\_issue\_share\_premium }} |
| * **Total Issue Size** | {{ total\_issue\_size }} |
| **Objects of the issue and funding requirements** | {{ objects }} |
| **Means of finance** | {{ means\_finance }} |
| **Industry / Industry group to which issuer belongs to** | {{ industry }} |
| **Eligibility Norms** | Document filed under {{ reg\_6\_check }} of the SEBI (ICDR) Regulations, 2018. |
| **Exemption from Rule 19(2)(b) of SC(R)R, 1957** | {{ scrr\_exemption }} |
| **Pre issue promoter holding as a % of pre issue paid up capital**  **Post issue promoters holding as a % of post issue paid up capital** | {{ pre\_issue\_promoter }}  {{ post\_issue\_promoter }} |
| **Net Offer to the public as percentage of the total post issue paid up capital** | {{ net\_public\_offer }} |
| **Lock in of minimum promoters’ contribution** | {{ lockin }} |

1. **Exemption / Deviations sought:** {{ exemption }}
2. **About the Issuer Company**

{{ about\_company }}

Registered Office

{{ registered\_office }}

1. **Business of the Company**

The company has disclosed the following:

*{{ business }}*