

# HR DATA ANALYSIS

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PSYLIQ DATA ANALYST INTERNSHIP

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TASK 1

# 1. Using Excel, how would you filter the dataset to only show employees aged 30 and above?

The screenshot shows the 'Number Filters' menu for the 'Age' column. The menu includes options like 'Sort Smallest to Largest', 'Sort Largest to Smallest', 'Filter by Color', 'Clear Filter From "Age"', and 'Number Filters'. The 'Number Filters' option is selected, opening a sub-menu with various comparison operators. The 'Greater Than Or Equal To...' option is highlighted.

Search

- ☒ (Select All)
- ☒ 18
- ☒ 19
- ☒ 20
- ☒ 21
- ☒ 22
- ☒ 23
- ☒ 24
- ☒ 25
- ☒ 26

OK Cancel

Greater Than Or Equal To...

The 'Custom AutoFilter' dialog box is shown, with the 'Show rows where:' section. The 'Age' column is selected, and the condition 'is greater than or equal to' is chosen with the value '30'. The 'And' radio button is selected.

Custom AutoFilter

Show rows where:

Age

is greater than or equal to 30

☒ And ☐ Or

Use ? to represent any single character  
Use \* to represent any series of characters

A	B	C	D	E	F	G
Age	Attrition	Business Travel	Department	Distance	Education	Education
51	No	Travel_Rai	Sales	6	2	Life Sci
31	Yes	Travel_Fre	Research &	10	1	Life Sci
32	No	Travel_Fre	Research &	17	4	Other
38	No	Non-Travel	Research &	2	5	Life Sci
32	No	Travel_Rai	Research &	10	1	Medic
46	No	Travel_Rai	Research &	8	3	Life Sci
31	No	Travel_Rai	Research &	1	3	Life Sci
45	No	Travel_Rai	Research &	17	2	Medic
36	No	Travel_Rai	Research &	28	1	Life Sci
55	No	Travel_Rai	Research &	14	4	Life Sci

## 2. Create a pivot table to summarize the average Monthly Income by Job Role.

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Filters	Columns
Rows	Values
JobRole ▼	Average of MonthlyInc... ▼

Job Role ▼	Average of MonthlyIncome
Healthcare Representative	\$ 60,983.74
Human Resources	\$ 58,528.08
Laboratory Technician	\$ 66,314.05
Manager	\$ 63,395.88
Manufacturing Director	\$ 69,183.72
Research Director	\$ 65,473.13
Research Scientist	\$ 64,975.68
Sales Executive	\$ 65,186.69
Sales Representative	\$ 65,370.96
<b>Grand Total</b>	<b>\$ 65,029.31</b>

### 3. Apply conditional formatting to highlight employees with Monthly Income above the company's average income.

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New Formatting Rule?×

Select a Rule Type:

▶ Format all cells based on their values

▶ Format only cells that contain

▶ Format only top or bottom ranked values

▶ Format only values that are above or below average

▶ Format only unique or duplicate values

▶ Use a formula to determine which cells to format

Edit the Rule Description:

**Format values that are:**

above▼ the average for the selected range

Preview:

AaBbCcYyZz

Format...

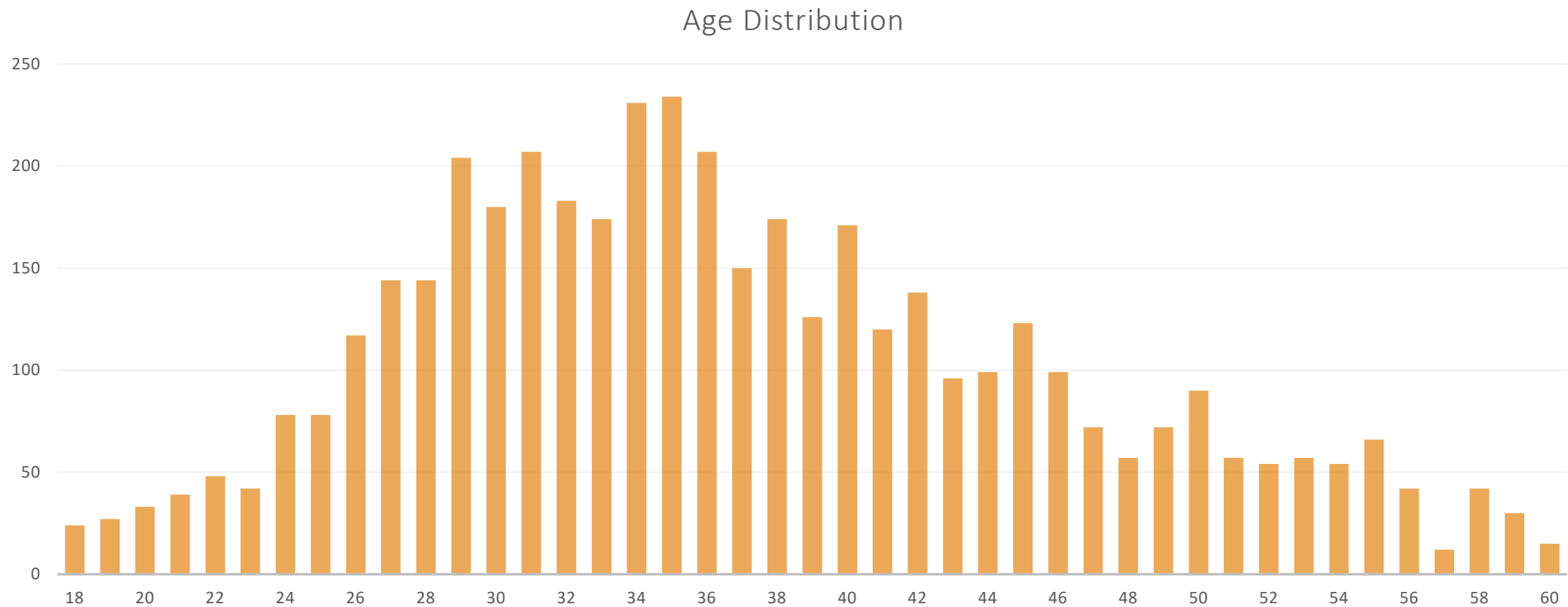
OK

Cancel

EmployeeID	EmployeeName	Gender	JobLevel	JobRole	MaritalStatus	MonthlyIncome
1	1	Female	1	Healthcare	Married	\$ 131,160
1	2	Female	1	Research S	Single	\$ 41,890
1	3	Male	4	Sales Exec	Married	\$ 193,280
1	4	Male	3	Human Re	Married	\$ 83,210
1	5	Male	1	Sales Exec	Single	\$ 23,420
1	6	Female	4	Research I	Married	\$ 40,710
1	7	Male	2	Sales Exec	Single	\$ 58,130
1	8	Male	2	Sales Exec	Married	\$ 31,430
1	9	Male	3	Laborator	Married	\$ 20,440
1	10	Female	4	Laborator	Divorced	\$ 134,640

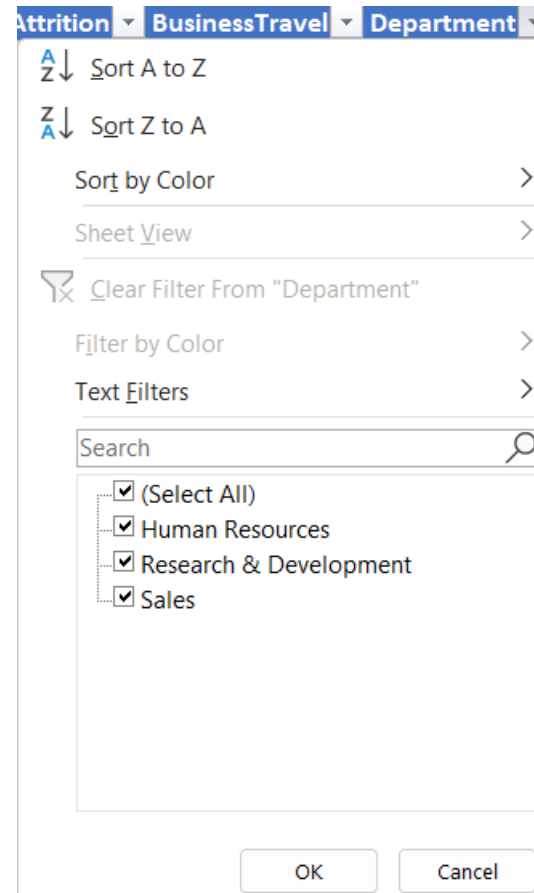
4. Create a bar chart in Excel to visualize the distribution of employee ages.

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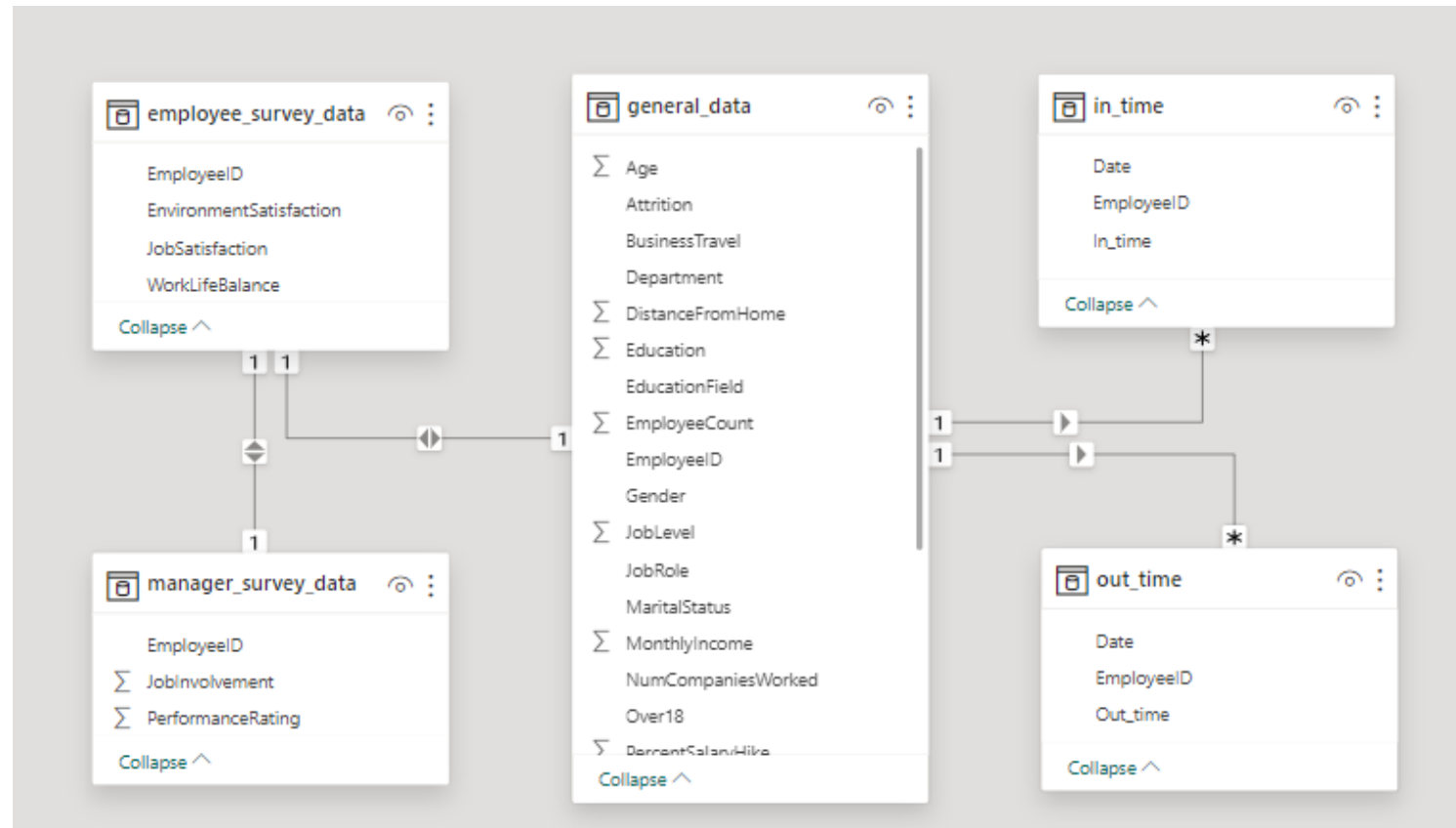


## 5. Identify and clean any missing or inconsistent data in the "Department" column.

There is no missing or inconsistent data.



6. In Power BI, establish a relationship between the "EmployeeID" in the employee data and the "EmployeeID" in the time tracking data.



7. Using DAX, create a calculated column that calculates the average years an employee has spent with their current manager.

---

```
AVG_YearsWithManager = AVERAGE(general_data[YearsWithCurrManager])
```

---

4.12

AVG\_YearsWithManager



8. Using Excel, create a pivot table that displays the count of employees in each Marital Status category, segmented by Department.

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Row Labels	Employees
<b>Divorced</b>	<b>981</b>
Human Resources	21
Research & Development	621
Sales	339
<b>Married</b>	<b>2019</b>
Human Resources	96
Research & Development	1350
Sales	573
<b>Single</b>	<b>1410</b>
Human Resources	72
Research & Development	912
Sales	426
<b>Grand Total</b>	<b>4410</b>

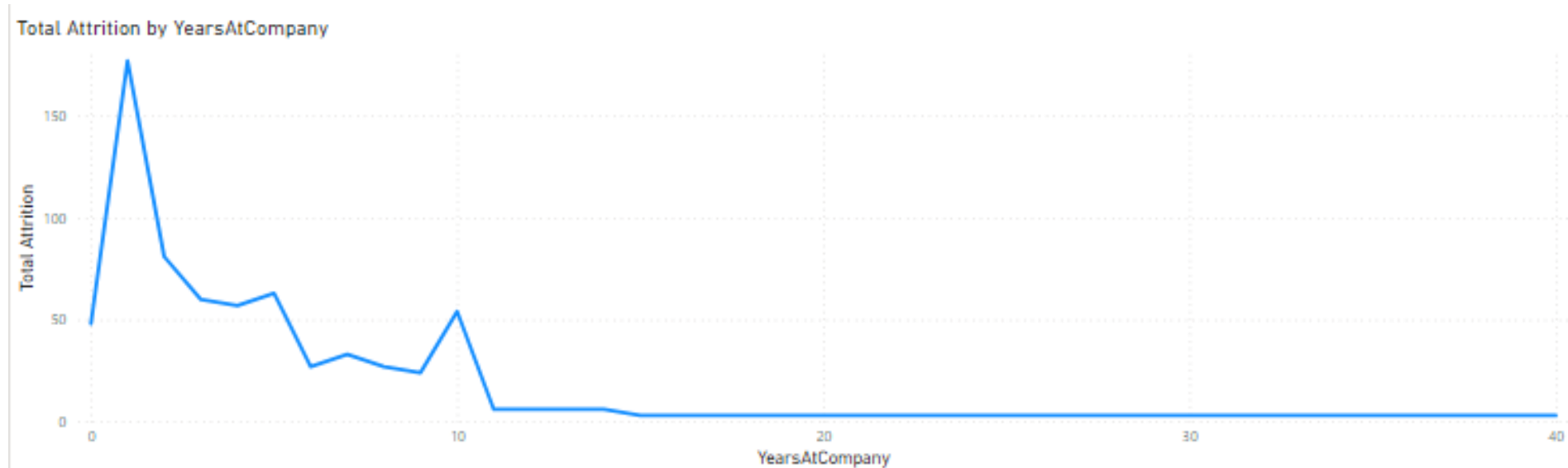
9. Apply conditional formatting to highlight employees with both above-average Monthly Income and above-average Job Satisfaction.

H	I	J	K	L	M	N	O	P
EmployeeID	EmployeeID	Gender	JobLevel	JobRole	MaritalStatus	MonthlyIncome	Job Satisfaction	NumCompl
1	1	Female	1	Healthcare	Married	\$131,160	0	1
1	2	Female	1	Research S	Single	\$41,890	2	0
1	3	Male	4	Sales Exec	Married	\$193,280	2	1
1	4	Male	3	Human Re	Married	\$83,210	4	3
1	5	Male	1	Sales Exec	Single	\$23,420	1	4
1	6	Female	4	Research I	Married	\$40,710	2	3
1	7	Male	2	Sales Exec	Single	\$58,130	3	2
1	8	Male	2	Sales Exec	Married	\$31,430	2	2
1	9	Male	3	Laborator	Married	\$20,440	4	0
1	10	Female	4	Laborator	Divorced	\$134,640	1	1
1	11	Male	2	Laborator	Married	\$79,910	4	0
1	12	Male	1	Laborator	Married	\$33,770	4	0
1	13	Female	1	Sales Exec	Single	\$55,380	1	0
1	14	Male	1	Research S	Married	\$57,620	2	1
1	15	Male	1	Manufact	Married	\$25,920	4	1
1	16	Male	2	Healthcare	Married	\$53,460	4	4
1	17	Male	1	Laborator	Single	\$42,130	3	1
1	18	Male	2	Sales Exec	Divorced	\$41,270	4	2
1	19	Male	1	Sales Repr	Divorced	\$24,380	2	7

10. In Power BI, create a line chart that visualizes the trend of Employee Attrition over the years.

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```
Total Attrition = COUNTROWS(FILTER('general_data', 'general_data'[Attrition] = "Yes"))
```



11. Describe how you would create a star schema for this dataset, explaining the benefits of doing so.

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## Fact Table



☐ Metrics or measures of interest

☐ Primary Key: EmployeeID

## Dimension Tables



☐ Descriptive information

☐ Employee, Manager and Time Tables

- Simple and easy-to-understand structure.
- Better performance for analytical queries.
- Fewer joins to access data.

12. Using DAX, calculate the rolling 3-month average of Monthly Income for each employee.

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```
3MonthIncome = 3*general_data[MonthlyIncome]
```

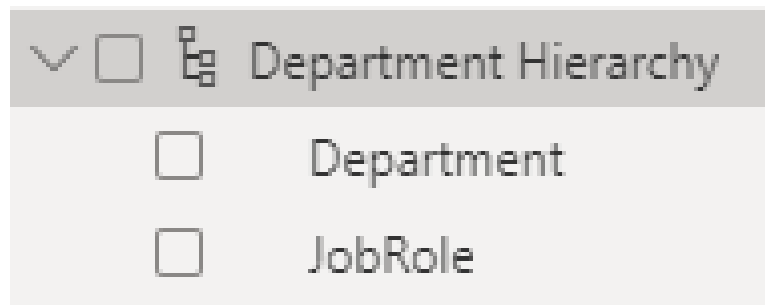
```
AVG 3MonthIncome = AVERAGE(general_data[3MonthIncome])
```

**\$195K**

AVG 3MonthIncome

13. Create a hierarchy in Power BI that allows users to drill down from Department to Job Role to further narrow their analysis.

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Department	Total Attrition
<b>Human Resources</b>	<b>57</b>
Healthcare Representative	3
Laboratory Technician	18
Manager	3
Manufacturing Director	6
Research Scientist	3
Sales Executive	24
<b>Research &amp; Development</b>	<b>453</b>
<b>Sales</b>	<b>201</b>
<b>Total</b>	<b>711</b>

14. In Excel, calculate the total Monthly Income for each Department, considering only the employees with a Job Level greater than or equal to 3.

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```
=SUMIFS(Gral[ [ MonthlyIncome ] ], Gral[Department], [@Department], Gral[JobLevel], ">=" & 3)
```

Department	Monthly Income
Human Resources	\$ 3,259,140
Research & Development	\$ 53,502,900
Sales	\$ 22,974,330

15. Explain how to perform a What-If analysis in Excel to understand the impact of a 10% increase in Percent Salary Hike on Monthly Income.

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Calculate the average monthly income.

Multiply the average monthly income by 1 + the 10% of salary hike.

% Salary hike		Avg Monthly Incc		Income after salary hike
10%	\$	65,029	\$	71,532



16. Verify if the data adheres to a predefined schema. What actions would you take if you find inconsistencies?

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To verify if the data adheres to a predefined schema we need to first understand the 'business rules' to make sure that our relations, tables, columns and data types are the correct ones.

In the case I find inconsistencies, I would correct some of them manually, and others using a software process to clean my data, communicate my findings with the interested parts and actualize the scheme if necessary.