

**A lake management framework for global application: monitoring,
restoring, and protecting lakes through community engagement**

**Jacob A. Cianci-Gaskill^{1*}, Jennifer L. Klug², Kellie C. Merrell³, Edward E. Millar⁴,
Danielle J. Wain⁵, Lilith Kramer^{6,7,8}, Dianneke van Wijk^{6,7,9}, Ma Cristina A. Paule-
Mercado¹⁰, Kerri Finlay¹¹, Max R. Glines¹², Elias M. Munthali¹³, Sven Teurlincx⁶, Lisa
Borre¹⁴, Norman D. Yan^{15,16}**

¹*Old Woman Creek National Estuarine Research Reserve, Ohio Department of Natural
Resources, 2514 Cleveland Rd E, Huron, OH, USA*

²*Biology Department, Fairfield University, 1073 N Benson Rd, Fairfield, CT, USA*

³*Vermont Department of Environmental Conservation, State of Vermont, 1 National Life Dr,
Davis 3, Montpelier, VT, USA*

⁴*Environmental Applied Science and Management Department, Toronto Metropolitan
University, 250 Victoria St, Toronto, ON, Canada*

⁵*Lakes Alliance, Belgrade Lakes, ME, USA*

⁶*Department of Aquatic Ecology, Netherlands Institute of Ecology (NIOO-KNAW),
Droevendaalsesteeg 10, 6708 PB, Wageningen, The Netherlands*

⁷*Aquatic Ecology and Water Quality Management Group, Wageningen University & Research,
Droevendaalsesteeg 4, 6708 PB, Wageningen, The Netherlands*

⁸*Department of Freshwater Ecology and Water Quality, Deltares, Delft, The Netherlands*

⁹*Water Systems and Global Change Group, Wageningen University & Research,
Droevendaalsesteeg 4, 6708 PB, Wageningen, The Netherlands*

¹⁰*Biology Centre of the Czech Academy of Sciences, Institute of Hydrobiology, Na Sádkách 7,
České Budějovice 370 05, Czech Republic*

¹¹*Biology Department, University of Regina, 3737 Wascana Parkway, Regina, SK, Canada*

¹²*Department of Biological Sciences, Rensselaer Polytechnic Institute, 110 8th St, Troy, NY, USA*

27 ¹³*Operations Department, Northern Region Water Board, Bloemwater St, Mzuzu, Malawi*
28 ¹⁴*Cary Institute of Ecosystem Studies, 2801 Sharon Turnpike, Millbrook, NY, USA*
29 ¹⁵*Friends of the Muskoka Watershed, 126 Kimberley Ave, Box 416, Bracebridge, ON, Canada*
30 ¹⁶*Department of Biology, York University, 2275 Bayview Ave, Toronto, ON, Canada*
31
32 *Corresponding author: jacob.cianci-gaskill@dnr.ohio.gov

Abstract

Despite decades of management and regulation, global freshwater resources remain imperiled. Management has had mixed success in restoring degraded lakes and has few mechanisms for stopping the decline of high-quality systems. Too often, lake managers play “catch-up” by addressing stressors only after damage occurs or has become entrenched, or make decisions without acquiring sufficient information about how a lake might respond to proposed management actions. As a tool to address these management challenges, we propose the MoReCo (**M**onitoring, **R**estoring/Protecting, **C**ommunity Engagement) lake management framework. The framework centers around community engagement, and we outline engagement mechanisms in the context of lake management. The framework includes two loops: a Monitoring Loop to detect emerging stressors; and a Restoring/Protecting Loop to address stressors that are causing or may cause lake degradation. The MoReCo framework builds on the strengths of existing natural resource management frameworks and was developed to address the unique challenges associated with lake management and protection, as well as those resulting from climate change. Specifically, it can address multiple stressors concurrently, which makes it simultaneously suitable for ameliorating stressors while also protecting lake ecosystems. The MoReCo framework is an interactive and multi-directional process in which management occurs even when no stressor is apparent, and it incorporates explicit benchmarks for evaluating management actions and determining whether additional measures should be taken. This novel lake management framework is suitable to address any stressors that may threaten a lake ecosystem, and we present it here as a resource for those who manage freshwater resources.

Key words: Climate Preparedness, Ecosystem Protection, Ecosystem Restoration, Lake Management Framework, Monitoring, Natural Resource Management, Community Engagement

Introduction

Globally, lake condition has been declining due to a rapidly changing climate (Williamson et al. 2009, Woolway and Merchant 2019, Sharma et al. 2021) and growing human populations near lakes and reservoirs (hereafter “lakes”), which increases pressure on diminishing freshwater resources (Vörösmarty et al. 2013, Settele et al. 2014). Regulatory policies have been developed around the world to restore degraded lakes and management plans have been used to implement these regulatory policies. However, lake condition continues to deteriorate across the globe (UNEP 2016, Ho et al. 2019, Jenny et al. 2020, Albert et al. 2021, USEPA 2022). An overarching decline in lake condition is partially because the implementation of many laws and regulations, like the US Clean Water Act, focus attention and limited resources on restoring heavily degraded lake ecosystems at the expense of protecting high-quality lakes and restoring those which are minimally degraded (Zellmer and Glicksman 2013, Spears et al. 2022). Another reason for the deterioration of aquatic resources may be because of exemption clauses, regulatory “flexibility,” and the unwillingness or inability of regulators to hold “bad actors” accountable (Andreen 2007, Andreen 2013, Green et al. 2013, Starke and Van Rijswijk 2021). Management plans may also fail when they attempt to use a “one-size-fits-all” approach that does not consider how a stressor may respond to different management actions. Technical expertise is essential because it informs the evidence-based decision making necessary for restoration to succeed (Williams and Brown 2016). The fact that many of today’s lake management challenges are complex problems without simple solutions means that we need a

78 new approach to protect high quality, and restore degraded, aquatic ecosystems and the wealth of
79 ecological services they provide (Rittel and Webber 1973, Sterner et al. 2020).

80 Here, we introduce the MoReCo (**M**onitoring, **R**estoring/Protecting, **C**ommunity
81 Engagement) framework (Figure 1). This framework builds on existing management frameworks
82 and is designed to be holistic and broadly applicable to any stressor that occurs in a lake or
83 watershed anywhere in the world. The MoReCo framework addresses multiple stressors
84 simultaneously, provides mechanisms for community engagement, evaluates success using pre-
85 determined thresholds, and is designed to be a continuous loop so that users of the framework
86 can begin at any step and continue management after a stressor is addressed. While the MoReCo
87 framework is presented as unidirectional (Figure 1), managers may go back and forth between
88 steps and incorporate aspects from one step into others. For example, while mechanisms for
89 community engagement are described in the community axis, there are many instances where
90 community engagement may also be appropriate in other steps (e.g., community science in water
91 quality monitoring; community invasive species removal efforts for restoration). We are not
92 aware of any other lake management framework with similar characteristics. The MoReCo
93 framework is composed of three main sections: (a) “Community Engagement Axis,” which
94 outlines community engagement, public participation, and prioritization of management issues;
95 (b) “Monitoring Ecosystem State Loop” which establishes baseline conditions and sets targets;
96 and (c) “Restoring or Protecting Ecosystem State Loop” which describes the steps required to
97 develop and implement a successful management plan. To illustrate how these steps might be
98 implemented, we provide a fictitious example of a common stressor to lake condition, in this
99 case an invasive plant (Boxes 1–3). This paper focuses on improving lake condition by
100 addressing environmental stressors, however, the framework would also be suitable for human-

centered issues (e.g., lake access and recreation). The MoReCo framework is intended for lake managers, defined as anyone involved in lake ecosystem restoration and protection, and we believe it will be a useful tool for preparing for and adapting to a rapidly changing climate.

The MoReCo Framework

Community Axis (C1–C4)

The central axis of the MoReCo framework identifies the importance of community engagement for successful natural resource management (Chidammodzi and Muhandiki 2015) and outlines different levels of interaction. We acknowledge that there is no “one size fits all” approach to community engagement and aim to provide a tool that works across the range of what community engagement might look like in lake management. Community engagement has several recognized benefits such as obtaining public support for management objectives and actions, and fostering public involvement in the implementation of management plans beyond the tenure of individual managers or government officials (Fitchett et al. 2020). We use the term “community engagement” to refer to interactions between traditional managers or decision makers and actors who will be impacted by management decisions.

We define “community engagement” as a broad category which includes communication (informing the public via unidirectional transfer of information from managers to communities, or via public science education efforts), consultation (public feedback and bi-directional communication between community members and managers), and participation (Rowe and Frewer 2005). We further subcategorize community participation, differentiating between mechanisms to facilitate co-management and direct public participation in agenda-setting, decision-making, and policy formation (Rowe and Frewer 2000); and mechanisms for involving

community members in the other stages of the MoReCo framework (e.g., community science methods to assist in monitoring, volunteer actions to restore or protect the desired ecosystem condition, public participation in adaptive management experiments; Aceves-Bueno et al. 2015, Creed et al. 2018). While these categories are not mutually exclusive and can each be adopted throughout the various stages of our framework, differentiating between them can help managers select from a range of engagement pathways and mechanisms best suited to their local contexts (Table 1). We consider our framing of community engagement to be consistent with similar concepts such as translational ecology (Lawson et al. 2017), public participation in scientific research (Dickinson et al. 2012), and community-based monitoring for common pool resource management (Conrad and Daoust 2008, Slough et al. 2021).

Our framework proposes four steps to operationalize engagement in the Community Axis. To start, community members must be identified (C1). Then, appropriate channels, pathways, and engagement mechanisms should be selected (C2). Through these engagement mechanisms, managers will seek community input and then prioritize goals if multiple or conflicting issues or concerns arise (C3). Once the goals and priorities for the lake are clear, these can be combined with knowledge of ecosystem state to evaluate whether current ecosystem conditions align with the prioritized goals (C4). The result of the evaluation directs the process towards either the Monitoring Loop or the Restoring/Protecting Loop, which are described in the Monitoring Ecosystem State Loop (M1–M5) and Restoring or Protecting Ecosystem State Loop (RP1–RP5) sections, respectively. After these loops, the framework can be used iteratively by reinitiating the Community Axis stages and the subsequent loops again.

145

146 **C1) Identify Community Partners**

147 Extensive and comprehensive engagement is crucial in successful lake management to
148 ensure decision-making is well-informed (Reed 2008, Fitchett et al. 2020, Smyth et al. 2021).
149 Effective engagement requires the identification of community partners who will be contacted
150 and included in discussions about management objectives, approaches, and priorities. Partners
151 are sometimes identified based on managers' tacit intuition through key informants, previous
152 experience working with community members in similar areas or on similar issues, or the use of
153 media (e.g., traditional news media, social media, online searching). Community partners can
154 also be self-selected, whereby groups or members of the public present themselves to managers
155 as relevant actors who should be engaged with and looped into the decision-making process
156 (Colvin et al. 2016). Following upon the “rights of nature” movement (Ryan et al. 2021), some
157 countries have attempted to expand the definition of who counts as a “stakeholder” beyond
158 individuals, groups, and networks by considering lakes themselves as possessing distinct rights
159 and interests that can be defended (O'Donnell and Talbot-Jones 2018). Potential community
160 partners can be identified through methods of “stakeholder analysis” (Vogler et al. 2017,
161 Bendsten et al. 2021) based on a range of criteria, including geographical scope (e.g., anyone
162 located within a predefined area can be engaged with; Colvin et al. 2016), interests (e.g., those
163 who have a financial, moral, lifestyle, or place-based interest in the management issue, which
164 can include non-resident visitors and lake users), or influence (e.g., those who have the power to
165 influence management).

166 “Stakeholder mapping” is an approach to identify potential community partners that can
167 be plotted on a power/interest matrix (Newcombe 2003). In a lake management context, this

168 could involve identifying the intensity of a group's impact on the lake and determining how
169 much the lake impacts them. Social network analysis (SNA) is another recognized method for
170 identifying and communicating with community members and groups, using sociograms to
171 represent relationships within networks (Sharpe et al. 2021).

172

173 **C2) Engage with Communities on the State of the Lake Ecosystem and Potential Threats**

174 During this step, managers identify and implement appropriate mechanisms for engaging
175 communities or gathering public input (Table 1). The engagement mechanisms chosen will
176 depend on the nature of the specific issue, the number of expected participants, the diversity of
177 community participants, the nature of their relationship to the lake, the resources available for
178 participation, and the circumstances under which public input is useful for setting agendas,
179 informing decisions, or setting policy (Rowe and Frewer 2000, Rowe and Frewer 2005, Bucchini
180 2009). Not every engagement mechanism will be appropriate in all situations, but we present
181 four types of mechanisms (Table 1) that could be used across the range of community
182 engagement that is required. In some circumstances, the urgency of the issue may require a rapid
183 response from managers, which may make it challenging to engage with communities and rights-
184 holders in all stages of the Community Engagement Axis. In these cases, managers may
185 emphasize the "communication" dimensions of public engagement, particularly those strategies
186 identified in Table 1 which emphasize the rapid dissemination of communication over more
187 extended and open dialog. If the problem faced by the lake could justifiably be better served by
188 unidirectional approaches to communication, then managers may skip C3 and C4 of the
189 engagement process and initiate the Monitoring or Restoring/Protecting loops, and then reinitiate
190 the loop cycle after the most urgent and timely problem has been addressed. Even in those select

191 cases where the urgency of the issue leads managers to decide to adopt unidirectional
192 communication strategies at earlier stages, managers may still decide to adopt more active forms
193 of community engagement during the rest of the Community Engagement loop, as well as during
194 the Monitoring and Restoring/Protecting stages (e.g., community science methods for water
195 quality monitoring; community events for restoration actions).

196 Different time frames and scales can impact the selection of appropriate engagement
197 mechanisms. Each type of engagement can include a bi-directional educational component to
198 ensure that community members are well informed and understand the ramifications associated
199 with each decision, and that managers are educated about community concerns. The form this
200 education may take will also vary by time frame and scale. Public opinion surveys or sending
201 expert representatives to lake association meetings can be conducted in the short-term, while
202 constructing forums for participatory decision-making or instituting community science
203 programs for baseline monitoring are often only possible at longer time scales. Managers should
204 avoid selecting by default either the “lowest” level of public engagement (based on the
205 assumption that doing so will be the simplest or most cost-effective choice) or selecting by
206 default the “highest” level of public engagement (based on the assumption that this will lead to
207 greater public buy-in of remedial or regulatory options). More complex issues may require more
208 extensive public engagement mechanisms, but granting the community more control over
209 decision-making processes does not always lead to better ecological restoration outcomes and
210 may delay remedial or regulatory actions that might otherwise have been taken sooner if the
211 problem is perceived to be too costly to resolve (Few et al. 2011). At the same time, even in
212 circumstances where the urgency of the problem could preclude managers from actively
213 engaging communities at all stages of the decision-making and priority-setting processes, they

214 must understand local values, priorities, and concerns, so that communication strategies can be
215 effectively tailored to the specific social and cultural contexts of the various groups. In cases
216 where community groups are comprised of marginalized populations who may face cultural
217 constraints to engagement in environmental issues, and who may find that conventional
218 discourse around water management lacks relevance to their community, it is especially
219 important for managers to understand the varying goals and values of different community
220 groups (Prahananga et al. 2019). Understanding these values, effectively engaging with them,
221 and establishing trust with communities can be a lengthy and complex process that often
222 necessitates more co-designed and participatory mechanisms at all stages of the community
223 engagement process (Pateman et al. 2021).

224

225 **C3) Assemble and Prioritize Community Concerns**

226 Although joint decision-making and community consensus may be the desired outcome
227 of the C2 engagement process, soliciting public input may result in a long list of contradictory or
228 oppositional priorities. The MoReCo framework is designed to address a variety of
229 environmental and human-centered stressors, but balancing or prioritizing public input is a
230 challenge of engagement in environmental management that often involves negotiating
231 overlapping or competing interests and values (Sharpe et al. 2021). Due to their complexity and
232 political nature, some problems arising from competing values can be impossible to resolve, and
233 potential solutions may be temporary and imperfect (Rittel and Webber 1973).

234 Sharpe et al. (2021) suggest adopting formal criteria for operationalizing prioritization of
235 public concerns. Managers can prioritize community concerns based on the magnitude of impact,
236 the probability of impact, urgency/temporal immediacy of impact, proximity to the issue,

237 economic interest, rights, fairness, and interests of underrepresented/underserved populations.
238 Public input can be scored according to criteria and analyzed using multi-criteria decision-
239 making analysis software, which provides decision makers with a transparent and replicable
240 method for considering and visualizing a range of metrics and criteria (Bourne 2022).

241

242 **C4) Evaluate How the Current Ecosystem State Relates to the Values and Knowledge**

243 Through the engagement processes outlined above, lake managers can gather and analyze
244 information about the values of lakes that are relevant to local communities. Such values can, for
245 instance, be mapped in the context of the Intergovernmental Platform on Biodiversity and
246 Ecosystem Services (IPBES) Nature Future’s Framework, which identifies instrumental, intrinsic
247 and relational values of nature, and especially how these values interact (Peirera 2020, Kuiper et
248 al. 2022). The identified values may be conflicting or threatened in the current situation.
249 Managers can then use knowledge gained through community engagement to determine whether
250 immediate management action is needed to bring the lake's state into alignment with desired
251 values, or whether more information is needed. In a situation where there is insufficient
252 knowledge on the state and drivers of the lake due to data deficiency, managers will initiate the
253 Monitoring Ecosystem State Loop (M1–M5). If managers already possess sufficient data about
254 the condition of the lake, and decide that immediate action is warranted, management will
255 proceed to the Restoring or Protecting Ecosystem State Loop (RP1–RP5).

256 The MoReCo framework is designed to consider multiple stressors simultaneously, so it
257 is possible for managers to pursue various issues in each loop. Often, a scenario occurs where
258 managers are working on different steps for different stressors. By compiling and prioritizing
259 community concerns (C3), managers can draw on local knowledge and values to determine

260 which issues require immediate attention and which should be monitored for future assessment.
261 Public engagement also raises questions about who is in charge and the extent to which
262 communities can actively influence or determine manager's decisions.

263 Under Type 1 and Type 2 scenarios (Communication and Consultation, Table 1),
264 engagement is framed as mechanisms for soliciting information which inform decisions made by
265 managers. Type 3 and Type 4 scenarios (Decision-making and Management Participation, Table
266 1) open the possibility of “delegated power,” where community partners can become decision-
267 makers. When deciding which mechanisms to adopt for community involvement, the various
268 possibilities of public participation in decision-making should be considered. Although the
269 framework differentiates “engagement,” “monitoring,” and “restoring” as three distinct stages, it
270 is important to note that community engagement can also occur within the other loops.
271 Managers, for instance, may coordinate community science programs or community-based water
272 monitoring initiatives with community partners across the Monitoring Ecosystem State Loop.
273 Communities can also be engaged in the Restoring or Protecting Ecosystem State Loop through
274 community-based conservation initiatives including invasive species removal efforts, shoreline
275 naturalization planting days, or community outreach to instigate collective action to reduce
276 nutrient input or other stressors which may be contributing to a deviation from the desired
277 ecosystem state.

Box 1: Lake Management Example – the Community Engagement Axis (C1–C4)

While boating, a local resident took a photo of an unfamiliar plant and sent it to the local lake association (LLA). The LLA then forwarded it to the regional management agency (RMA), who identified it as a noxious, invasive aquatic plant. In partnership with local town boards, business groups, recreational user groups, and lake associations, the RMA compiled a list of community members and sent them a press release about the discovery (C1). The LLA called a public meeting at which an invasive plant specialist presented on the potential risks of uncontrolled growth and treatment options. A local government official moderated the discussion to identify community concerns. The RMA then sent surveys to the local tourism industry, local fishing organizations, lakefront property owners, and posted notices requesting public comment in the local newspaper and through social media (C2). Feedback indicated community concerns about unusable beaches, clogged propellers, native plant diversity, and tourism impacts. Some strongly opposed the use of herbicide, while others were concerned about treatments that would harm native plants or affect fish habitat. Concerns were also expressed about the local economy if the lake was closed to boats from outside to prevent spread. A few disputed the potential magnitude of the problem and favored no action (C3). From this process, several competing values were identified: preserving fish habitat, protecting native plants to support biodiversity, high-quality boating/swimming, maintaining high property values, and tourism. Regional regulations mandate the preservation or restoration of aquatic life; thus, the RMA communicated to the public that fish habitat preservation and native plant protection should be the legal priorities. Community members agreed that maintaining high-quality boating/swimming was the next priority, which would also maintain tourism and property values. It was determined that the community did not have enough information to determine if the current state of ecosystem supported the priority values. Based on knowledge of the plant's impacts on other lakes, community members recognized that values were threatened and further action was needed (C4).

Monitoring Ecosystem State Loop (M1–M5)

The loop moving clockwise from the bottom of the Community Engagement Axis outlines the process for assessing and monitoring lake condition to capture whether it meets management goals and local values. This loop may also be an entry-point into the framework if there are not enough existing data to begin the community engagement process. The process relies on the selection of specific lake condition parameters that will be monitored to assess whether the lake currently meets and is expected to continue to deliver the values identified during the engagement process. Depending on the selected values being managed, there are numerous lake condition parameters that can be used as indicators to assess lake condition (Seelen et al. 2021). Selecting correct indicators is critical for evidence-based decision making,

290 so managers should not hesitate to revisit indicators with each iteration of the framework, as new
291 information becomes available.

292 Our framework proposes to first identify reference conditions for the lake that reflect
293 conditions before human disturbance (M1). These reference conditions are not a threshold but
294 are instead the historical range for any given condition to better reflect environmental variability.
295 Reference conditions do not necessarily reflect the ultimate goal for lake restoration, but they
296 help managers gain an understanding of what is possible and feasible in a system.

297 Once reference conditions are determined, managers select parameters that indicate
298 compliance with acceptable conditions (compliance indicators) and parameters that indicate that
299 conditions are at risk of falling outside the acceptable range (detection indicators, M2; Cairns et
300 al. 1993; Table 2). Target values are set for each compliance indicator (M3). These target values
301 should be used to objectively determine whether an indicator is in an acceptable condition, which
302 often means that targets will be numeric thresholds. A key point here is that target conditions
303 will not necessarily fall within the reference condition range if it is determined that delivery of
304 desired values and services from the lake can be achieved without restoration to conditions
305 before human disturbance. The next step in this loop requires development of a lake condition
306 monitoring program that is specifically designed to quantify compliance and detection indicators
307 (M4). Lastly, the state of the lake ecosystem is assessed using the quantified indicator values and
308 information is provided to the community (see Community Engagement Axis). Once a sufficient
309 dataset is established, monitoring, and the continuous interpretation of gathered data, also
310 enables managers to identify emerging threats to the values and priorities identified by the
311 communities. These threats can be addressed in the Restoring or Protecting Ecosystem State
312 Loop before they affect those values.

313

314 **M1) Define Reference Condition**

315 The Monitoring Ecosystem State Loop begins by defining reference conditions for use in
316 the lake management process. Knowing the historical range of conditions in a lake can help
317 managers avoid setting targets (M3) that are unachievable (Dodds et al. 2006). When watersheds
318 have been severely altered from historical conditions, maintenance of or restoration to reference
319 conditions of minimal disturbance may not be possible. In such cases it may be possible to set
320 targets to maintain or restore basic ecosystem processes in the lake in a manner that meets
321 community values without restoring an ecosystem to reference conditions. Knowing whether it is
322 possible to restore a lake back to reference conditions, rehabilitate it to acceptable conditions, or
323 ensure its function as a healthy, resilient ecosystem will inform the next two steps (selecting
324 detection and compliance indicators, and setting target conditions).

325 Many existing lake management programs rely on the concept of reference conditions to
326 help set goals and recovery targets. For example, the European Water Framework Directive
327 (WFD 2000) and the United States Clean Water Act require member states to establish reference
328 conditions for a range of water quality parameters (Gibson et al. 2000). The reference condition
329 generally refers to the variability of a parameter in a lake that is minimally disturbed by human
330 activities, given the lake type and general physical, hydrological, and watershed characteristics
331 (WFD 2003). Both the US Clean Water Act and EU Water Framework Directive have been
332 criticized for their reliance on the reference-based approach (Adler 2010, Bouleau and Pont
333 2015) which, critics argue, does not consider the shifting nature of ecosystems nor the
334 importance of achieving resilient systems that provide desired ecosystem services. We include
335 reference conditions in our framework because of their pervasiveness throughout legislation but

336 acknowledge criticism of the use of reference conditions and emphasize that their role in our
337 framework is to provide a range of values that reflect pre-stressor conditions. Reference
338 conditions do not necessarily represent the goal that restoration actions should try to achieve.
339 Instead, the numerical value of the reference condition and/or ecosystem health will inform M3
340 to set achievable targets for ecosystem state.

341 Several methods have been used to establish reference conditions. In some cases, data
342 from many lakes are pooled to determine the numerical values of a parameter in the least
343 disturbed systems. For example, Dodds et al. (2006) used data from 220 lakes in Kansas, US, to
344 establish reference conditions for total nitrogen (TN) and total phosphorus (TP) concentrations.
345 In other cases, sediment core data within a lake can be used to establish historical reference
346 conditions (e.g., Bennion et al. 2010). For some parameters, the reference condition may be the
347 absence of a chemical or biological parameter. For example, the European Water Framework
348 Directive states that the reference condition for certain synthetic pollutants should be set to near
349 zero or below detection levels (WFD 2003). Similarly, the reference condition for an invasive
350 species may be set at zero. Defining reference conditions for other biological indicators, such as
351 percent native species or integrity of the food web, may be more data-intensive and require
352 collection of substantial data on the diversity, abundance, and biomass of organisms across
353 multiple levels of the food web.

354

355 **M2) Select and Refine Detection and Compliance Indicators**

356 Once reference conditions are established, managers will select indicator variables that
357 will be monitored to assess whether the lake is within the range of acceptable conditions for the
358 use or value being managed, as well as variables which will help detect potential threats to that

use. What is deemed acceptable should relate to the community values and priorities identified in C3 and C4. While reference conditions are important to establish expected variations within the lake, they must be considered along with community values when determining indicators for detection and compliance. The definition and usage of the term “indicator” varies across the field of environmental management, which can lead to confusion and misunderstanding (Heink and Kowarik 2010). In this framework, we use the approach detailed by Cairns et al. 1993 (Table 2). In some cases, managers may select indicators that have already been developed (e.g., Nürnberg 1996); in other cases, indicator variables may need to be developed or adapted (e.g., Becker et al. 2018). Using established variables and standard protocols, when possible, will allow for comparison across lakes. If the use or value is based on a single measurable parameter, for example, cyanotoxins in drinking water or mercury in fish, the compliance indicator may be a direct measure of the parameter of interest. In other cases, such as in US states that have designated aquatic life uses, the compliance indicator may be an indirect measure of use (e.g., alkalinity; Table 3). In some cases, the same indicator variable can be used for monitoring multiple uses. For example, Secchi disk depth may be used as a compliance indicator for the value of clear water (aesthetic use) and habitat for aquatic life (biotic use) and as a detection indicator for the value of clean drinking water (water supply use).

Variables should be selected based on their ability to directly assess compliance with lake condition goals and detect future threats. The process of selecting indicators for compliance and detection may appear straightforward, but their selection requires careful consideration to ensure they meet the needs of current monitoring goals as well as long-term continuity and comparison with larger scale monitoring efforts (Niemi and McDonald 2004). Indicator selection may be constrained by factors such as cost, technical capabilities, regulatory requirements, and site

382 access (Cairns et al. 1993, Larson et al. 2020). In addition, managers should consider using a
383 range of detection indicators to capture potential threats not yet identified through the
384 Community Engagement process. Niemi and McDonald (2004), and Larson et al. (2020) provide
385 recommendations on factors to consider when selecting indicator variables.

386

387 **M3) Set Target Conditions**

388 Numerical targets, or target conditions, will be set for each of the compliance indicators
389 defined in M2. In addition to the values identified through community engagement (C4), target
390 conditions should consider what is technically feasible to achieve given land use in the
391 watershed, historical reference conditions, and degree of anticipated compliance and
392 implementation. Setting target conditions translates desired values into a shared image, and
393 quantifies the restoration required to achieve that image. In some cases, desired values and
394 benefits may reflect historical reference conditions, although they may also demand a different
395 ecological quality than that of the past (Bouleau and Pont 2015). Numerical targets are often
396 thought of in the context of pollution control, but they are also used to measure ecosystem
397 integrity, such as a measure of the biological community. The details of how each indicator is
398 quantitatively assessed to determine compliance may vary based on the nature of the indicator.
399 Some indicators may be relatively simple to evaluate based on a numerical range of acceptable
400 values, while other indicators may require more complex processes for assessment, such as
401 multivariate analysis of community structure compared to reference sites with similar
402 natural/desired characteristics or historical conditions.

403 Indicator variables for lake state, like chlorophyll *a* concentration (chl-*a*), Secchi disk
404 depth, or nutrient concentrations are commonly used because they are relatively simple and can

be easily monitored using established methods (Stefan et al. 1996, Rose et al. 2009, Markogianni et al. 2022). These variables are also less resource intensive than collecting detailed data on the biological community, such as phytoplankton community structure. Often, targets are set by laws or regulations that are reassessed periodically as monitoring continues and ecosystem conditions change. The European Water Framework Directive and Total Maximum Daily Loads (TMDLs), which are part of the US Clean Water Act, are examples that include mechanisms allowing for target condition to change as more data are collected and variability within the system is better understood.

M4) Collect Data and Monitor Detection and Compliance Indicators

Monitoring programs should be designed to specifically address the information needs of resource managers by tracking key indicator variables (M2) at representative sites. The definition of representative indicators and the scope of the monitoring program may vary greatly in terms of spatial and temporal resolution, depending on the nature and scale of the stressor in each lake. A monitoring program designed to evaluate ecosystem conditions for a relatively small-scale, site specific, and/or short-term restoration project will be different from a program designed to track average conditions over the long-term. Furthermore, monitoring different zones within a lake (e.g., nearshore vs. offshore) will require different sampling frequencies to assess indicator variables, depending on how much conditions vary in that zone. Once a thorough understanding of the inter-annual variation in monitoring parameters has been acquired, these data may also help managers identify emerging stressors.

Monitoring programs can be established according to a wide variety of sampling designs, depending on the goal and scope of the monitoring needs. For example, to routinely monitor the

428 Laurentian Great Lakes, both the US Environmental Protection Agency (EPA) Great Lakes
429 National Program Office (GLNPO) and Environment and Climate Change Canada (ECCC) have
430 established standardized long-term monitoring stations that are revisited at the same time(s) each
431 year to monitor interannual variation and assess long-term trends in the offshore waters of the
432 lakes. In these large water bodies, the agencies aim to track changes based on representative
433 sites, rather than targeted monitoring of an area undergoing restoration. Good design, including
434 considerations of statistical tests, is crucial to effective monitoring (Lindenmayer and Likens
435 2009). Random site selection may be most appropriate in instances where spatial autocorrelation
436 for the indicator has been untested or expected to be low. In other cases where sampling sites are
437 expected to have strong spatial relationships with each other, such as when monitoring a new
438 invasive plant, spatially intensive field surveys that cover most areas of a lake may be required
439 (Box 2). Understanding ecosystem function at an invaded site throughout the growing season
440 may require sampling at greater temporal frequency than at a non-invaded site. Similarly, to
441 monitor the ecosystem for specific parameters that occur over short and sometimes variable time
442 periods (e.g., summer cyanobacteria blooms, storm runoff, or larval fish growth), the monitoring
443 plan may need to provide greater flexibility to allow relatively short-term deployments and
444 adaptation of sampling to local conditions, or *in situ* technologies may be useful to continuously
445 monitor conditions at a small number of locations (e.g., in-stream monitoring).

446

447 **M5) Assess the State of the Ecosystem**

448 Once sufficient data have been collected for the detection and compliance indicators
449 through monitoring activities, they will be analyzed to determine if lake conditions meet defined
450 target conditions (M3), and ultimately fulfill the values identified through community

451 engagement (C4). To help determine the state of the ecosystem, a quantitative assessment of
452 whether key compliance indicators fall within the range defined for target conditions (M3)
453 should be performed, and a synthesis of multiple indicator variables should be conducted. Once
454 the monitoring plan is established, this step should also include an assessment of changes or
455 trends since previous monitoring. Even if indicator variables are within target conditions, trends
456 over time may indicate an early warning that variables are moving in an undesirable direction
457 due to new or changing ecosystem stressors. Assessment of lake ecosystem state should be
458 conducted periodically when sufficient new data are available to evaluate previously defined
459 compliance and detection indicators (M2). This state of the ecosystem assessment is based on
460 indicator thresholds combined with management objectives, as defined by community values and
461 goals.

462 Assessment of ecosystem state based on detection and compliance indicators can be a
463 complex process and it is common for some indicators to meet compliance criteria while others
464 trend in the opposite direction. The State of the Great Lakes (SOGL) reporting process executed
465 under the Great Lakes Water Quality Agreement (ECCC and USEPA 2022) accounts for these
466 challenges partly by assessing general state (poor, fair, good) for many indicators based on
467 targets set and direction of change for each indicator (deteriorating, unchanging, improving). In
468 the SOGL reporting, a relatively large number of sub-indicators (40 for the 2022 report, ECCC
469 and USEPA 2022) are combined to summarize data at the level of fewer (9) high-level
470 indicators. These results are then used to inform managers and the public on the state of the lake
471 ecosystem, both on a fine scale for specific indicators and on a coarser scale that considers a
472 wide variety of ecosystem stressors. Inland lakes also can have state of the ecosystem reports,

473 such as the Vermont, US, Lake Score Card, the US EPA's National Lake Assessment Report
474 (USEPA 2022), or watershed report cards.

475 Effective communication of the state of the lake ecosystem is a crucial step in the
476 framework and requires accurate conveyance of the science while making it accessible and
477 understandable to non-scientists in the public and policy making arenas. Reaching out directly to
478 journalists can be a great way to reach a broader audience and make sure the assessment is
479 communicated correctly (Likens 2010). Sometimes, a lag exists between when scientists find
480 concerning trends and when it becomes feasible to implement remedial action. This lag can be
481 caused by the time delay between scientific findings and public awareness, or by lobbying from
482 private interest groups results in a lack of political support for remediation. A classic example is
483 the lag between the discovery of acid rain in the US and the passage of the amendments to the
484 US Clean Air Act (Grennfelt et al. 2020).

Box 2: Lake Management Example – the Monitoring Loop (M1–M5)

Previously defined reference conditions for aquatic plant communities in regional lakes indicated that the reference conditions for native plants in this lake would be 30% coverage in the littoral zone. Because the invasive plant was not previously present, the reference condition for this species is 0% cover (**M1**). After reviewing indicators used in other lakes and best practices, community members decided on these detection and compliance indicators: % native and % invasive plant cover, presence/absence of the invasive plant, and TN and TP concentrations. The plant indicators are directly linked to the priority values defined in C4. The nutrient indicators were selected because changing concentrations were identified as a possible mechanism for an increase in the invasive plant (**M2**). Based on the experience of recreational users in other lakes, community members agreed on a target range for the invasive plant of <1% cover. Because a priority value (C4) was to maintain fish habitat and protect native plants, the target range for native plants was set to 25–40% cover of the littoral zone. The target range for nutrient concentrations was set at +/- 10% of current concentrations (**M3**). The RMA and LLA established a monitoring program. The RMA conducted annual transects to detect presence/absence of invasive plants, and quadrats along these transects to determine the % cover of all plants. The LLA organized training materials for distribution to angling and paddling groups, who were asked to monitor the presence/absence of invasive plants on an ad hoc basis. If invasive plants were detected, a photo was sent to the RMA for confirmation (**M4**). Initial sampling determined that native plants covered an average 45% across all transects, TP and TN concentrations were 25 µg L⁻¹ and 600 µg L⁻¹, respectively, and the invasive plant was present in 4 of 10 transects and covered an average of 5% of the littoral zone. Additionally, recreational users detected the invasive plant at 5 locations outside of the sampling transects. The % cover of the invasive plant was outside the target range, so the community moved to the Restoring or Protecting Loop (**M5**).

Restoring or Protecting Ecosystem State Loop (RP1–RP5)

If ecosystem state does not meet the values and priorities of community members (C4) or if potential threats have been identified during routine monitoring (M5), the Restoring or Protecting Ecosystem State Loop should be followed. The objectives of this loop are tri-fold: (1) identify stressors causing degradation, (2) remediate stressors that negatively impact community goals and priorities, and (3) prevent emerging stressors from progressing to the point where they impact the values and priorities identified through community engagement. We discuss prevention and restoration together because they require the same sequence of steps. Prevention is preferable to restoration because it is more cost effective, maintains continuity of ecosystem services, and reduces the impact of a threat before the damage is done (Spears et al. 2022).

497 A crucial part of the Restoring or Protecting Ecosystem State Loop is identifying the
498 stressors that act on the lake condition variable of interest and to understand how those stressors
499 will respond to management actions. The inability to do so will likely result in failed restoration.
500 Stressors are first identified using diagnostic indicators (RP1), then modeled to determine their
501 impacts on the lake (RP2). An effective management plan identifies remedial actions that will
502 have the greatest impact on improving the lake condition and have the greatest chance for
503 successful implementation (RP3). Maintaining strong community engagement during RP3 is an
504 important way for managers to balance both factors (Osmond et al. 2019). After implementation
505 of the preferred restoration option (RP4), re-evaluation is needed to determine whether the plan's
506 actions are producing the intended outcomes (RP5). Newly acquired data and insights are
507 important to verify that remedial actions are affecting the stressor as originally predicted, and to
508 inform modifications to the plan if actions are not having the planned effects (Olsson and Folke
509 2001, Failing et al. 2013).

510

511 **RP1) Identify Stressors with Diagnostic Indicators**

512 If it is determined that the objectives and values identified during the community
513 engagement process are not being met or are at risk of not being met soon (C4 or M5), the
514 stressors causing this unacceptable or threatened ecosystem state must be identified. Stressors are
515 identified using *diagnostic indicators* (Table 2), which are specific, measurable variables that
516 represent the underlying causes of the degraded condition. Diagnostic indicators are
517 characteristics of the environment that can be quantified to inform the cause and degree of an
518 issue and are strategically selected by experts. Successful identification of the cause is important
519 to ensure that restoration or prevention measures are well-targeted to areas that provide the

greatest benefit to community values, while misidentifying the underlying stressor will cost time and resources and could erode public trust in the management process.

A detailed description of the selection of appropriate and effective diagnostic indicators can be found in Cairns et al. (1993). Aquatic ecosystems are complex and there are numerous factors that can contribute to ecosystem stress. A key part of selecting effective diagnostic indicators is ensuring that they describe why compliance and detection indicators are occurring outside the acceptable range identified in M3. It is important to set clear objectives about what the indicator is trying to identify (Niemi and McDonald 2004), and to select diagnostic indicators that reflect the spatial and temporal scales of the stressor (Boulton 1999). It is also important to select unbiased indicators. For example, when selecting a diagnostic indicator to determine the cause of declining water clarity as measured by Secchi disk depth, it is common to rely on the diagnostic indicators of chl-*a* or total suspended solids, whereas water color would be a more appropriate indicator if terrestrial derived sources of dissolved organic matter are the cause of the decline in water clarity

RP2) Model Stressor Action

A thorough understanding of the factors causing the undesirable ecosystem state is necessary to develop a successful management plan. Research into the identity and mode of action of the stressor causing the lake's condition, as well as a list of potential sources of the stressor are required. Many threats to lake condition originate outside the lake, so it is important to consider how actions within the watershed, as well as its characteristics, influence the stressor being modeled. Modeling the stressor provides a quantitative tool for comparing different management plans and helps identify which measures may have the greatest effect on addressing

the stressor. Managers must understand the mechanisms that influence the stressor and the magnitude of that impact. Creating or modifying existing models is a common method to achieve this understanding (Haith and Shoemaker 1987, Schneiderman et al. 2007). For example, the Generalized Watershed Loading Functions model used to estimate nitrogen and phosphorus inputs to streams (Haith et al. 1992) is often modified to provide estimates of nutrient loading in individual watersheds or regions (Schneiderman et al. 2007). If not enough technical capacity to create a new model or to modify an existing one exists, this step may be completed by a partnering organization or contracted out to paid consultants.

Failures in lake management are sometimes attributed to an incomplete understanding of the system (Sharpley et al. 2013, Osgood 2017). Ecosystem impacts can arise from co-occurring stressors (Craig et al. 2017), and it is important to quantify how the different stressors are likely to respond to restoration actions. The implementation of management practices can have unintended consequences if their impacts on stressors have not been modeled (Jarvie et al. 2017). Managers need to consider how multiple factors, particularly those within the watershed, influence the stressor and incorporate these into their models. Many model inputs may be acquired from monitoring activities in the lake (M4), but it can be difficult to acquire data for model inputs if sufficient monitoring data do not yet exist, or if they must be acquired from the terrestrial landscape. Publicly available datasets could fill some of these data gaps. For example, Gémesi et al. (2011) used LANDSAT imagery to link land cover and water quality, Woolway and Merchant (2019) used previously developed climate models to assess the impacts of climate change on lake mixing, and Rood et al. (2017) compared regulated and unregulated flow regimes using publicly available stream discharge data. Weather data, too, is widely available at high spatial and temporal resolutions. In other instances, modeling may require additional data

566 collection. Robust datasets reduce model uncertainty and serve to test whether the causes of the
567 stressor have been adequately captured (Williams and Brown 2016). Once the problem is
568 thoroughly understood, management approaches can be developed to reduce the impact of the
569 stressor (R3).

570

571 **RP3) Assess or Develop Remedial or Regulatory Options**

572 Restoration is enacted by public agencies using incentives and regulations, the private
573 sector, and/or through collective action, and lake managers can come from any of these groups.
574 RP3 requires engagement with participants from many different sectors, both to develop the list
575 of potential options and to evaluate the magnitude of impact and probability of restoration
576 success. At this step, the sustainability of proposed plans is an important consideration to ensure
577 that environmental impacts are minimal and that the need for future action is low, which will
578 help maximize the cost-effectiveness of the project (Tammeorg et al. 2023). The most successful
579 plan may not always include the management actions that provide the greatest benefit if those
580 actions are unlikely to be implemented. It is the responsibility of lake managers to pursue a
581 strategy that has the greatest likelihood of addressing the problem, while also considering the
582 likelihood of implementation by the various groups who impact and who are impacted by
583 management decisions and regulations. For example, if modeling (R2) shows that reducing
584 nutrient loading from agricultural runoff is a primary management goal, reducing fertilization on
585 fields in the surrounding watershed may be the most effective solution. However, asking farmers
586 to voluntarily reduce their rates of fertilization, and thus their yields and incomes, may not
587 receive widespread adoption. Established relationships with local communities (C1–C4) are
588 critical during this step.

589 There are numerous ways to evaluate which management actions will have the greatest
590 remedial benefits. “Stakeholder surveys and workshops” in the Maumee River watershed, Ohio,
591 US, helped managers better understand which best management practices would likely be
592 accepted by farmers (Kalcic et al. 2016). Based on what they learned from these surveys and
593 workshops, managers were able to refine their models and create a management plan for nutrient
594 loading in the western basin of Lake Erie (Kalcic et al. 2016). Another way to implement the
595 most effective remedial or regulatory options is to focus efforts on areas that will have the
596 greatest impact. Management efforts may fail when they are not implemented at the watershed
597 scale (Jarvie et al. 2017, Osmond et al. 2019), but by strategically targeting areas of high impact,
598 restoration efforts can still have a greater net impact than if they were spread across a larger area.
599 Land acquisitions (MILCC 1996), targeted restoration projects (Almendinger 1998), and
600 addressing point source pollution (Cavalcanti et al. 1997) are all ways in which managers can
601 focus management efforts in high impact areas. In some cases, collective action may be the most
602 effective method of implementing remedial actions. Collective action is particularly promising in
603 situations when traditional government regulation or private sector tools are not achieving
604 desired outcomes (Ostrom 1992), or where government regulations are incompletely applied to
605 lakes or watersheds that span political boundaries (Swallow et al. 2001). For example, the shift to
606 a collective action model for fisheries management in Cambodia’s Tolne Sap Lake resulted in a
607 more community driven fishery harvest in a lake located across numerous provincial
608 jurisdictions (Ratner et al. 2014).

609

610 **RP4) Implement Preferred Option**

611 Once the preferred option(s) for restoration are assessed or developed, they need to be
612 implemented. This process includes mechanisms for monitoring effectiveness (RP5) and
613 identifying key restoration targets within a well-defined timeline. The targets will depend on the
614 restoration plan established in RP3 and will help managers evaluate whether restoration is on
615 track as time goes on. Depending on the lake stressor and the chosen plan, implementation may
616 need to be planned for time scales ranging from less than a year to several decades.
617 Implementation over longer time scales may be challenging because of changes in climate, land
618 use, population, and politics. Therefore, an effective implementation plan will include both short-
619 and long-term targets to ensure that the plan remains adaptable if necessary. It will also be
620 necessary to determine who will implement the plan. Plan implementation will differ for every
621 situation, but clearly defined objectives and roles should be established to ensure that all aspects
622 of the plan are implemented. After implementation begins, it will be important to regularly assess
623 the extent to which community members are following through on the plan so that adjustments
624 can be made if implementation is below expectations.

625 To reduce the uncertainty and complexity of long-term plans, it may be helpful to
626 periodically create a series of short-term plans to complement long-term goals (CRWD 2019).
627 Short-term plans allow the long-term plan to adjust to potentially changing conditions or low
628 effectiveness through rigorous monitoring and reporting. It is also important to prioritize the
629 most important and achievable target objectives (MILCC 1996). For example, managers for Lake
630 Shaokatan in Minnesota, US, identified a swine operation as a major source of nutrient pollution,
631 determined that removal of the swine operation was achievable, and then prioritized its removal
632 (MILCC 1996). In many cases, successful implementation depends on active and sustained
633 community participation in the lake's watershed, and it is important to raise awareness of the

issues, recruit local participants from a variety of groups, support relationship-building and integration among these different groups (Holifield and Williams 2019), and gain social acceptance of chosen measures (Heldt et al. 2016). As many community members may not have experience in lake management, promoting and sustaining recruitment is highly dependent on clearly outlining goals, expectations, and timelines early and often throughout the implementation process (Reed 2008).

RP5) Monitor Lake Response

Regular, ongoing monitoring of lake response to the implemented actions is necessary to ensure that the restoration or prevention target is attained and ultimately that values laid out in C3–C4 are achieved. Effectiveness can be assessed using data from monitoring conducted in M4, but additional parameters may be needed to specifically monitor the mechanism of action by the stressor and the restoration action. It is also important to compare the actual lake response to implemented actions with the predicted response (RP2) to verify that the stressor mechanisms have been correctly identified and modeled. The results obtained here should be summarized into a new state of the ecosystem report, which can be compared against the desired state. If the restoration actions were successful, management can return to the Monitoring Ecosystem State Loop. If the actions were unsuccessful or only partially successful, management will return to RP1 to evaluate additional restoration and prevention options.

Without regular monitoring, it is difficult to determine whether implemented strategies are having the desired effect on the lake. Instituting ongoing monitoring and reporting allows lake managers to evaluate restoration effectiveness, and ultimately determine whether management plans need to be adapted. While monitoring options in RP5 may be similar to those

657 in M4, RP5 monitoring should be specific to the restoration and/or protection goals and the
658 stressor. It is important for monitoring in this stage to evaluate both short-term (e.g., seasonal)
659 and long-term trends to fully understand lake responses (Chapman 1996). Towards this goal,
660 monitoring methods frequently used in lakes include the use of high-frequency sensors (Rose et
661 al. 2016), satellite remote sensing (Palmer et al. 2015), and the establishment of community
662 science monitoring programs (Thornhill et al. 2016). Considering multiple temporal and spatial
663 scales enables managers to understand how lake processes and the stressor are responding to
664 restoration measures. In addition to monitoring the lake's response, it is also important to assess
665 public participation in the implementation process. Chidammodzi and Muhandiki (2015) used a
666 combination of interviews, surveys, document reviews, and on-site observations to determine the
667 level of awareness and involvement of key demographic groups in an ongoing management
668 project in the Lake Malawi watershed. Understanding community participation in the
669 management plan, and how it might be improved, is key to ensuring successful implementation.

Box 3: Lake Management Example – the Restoring and Protecting Loop (RP1–RP5)

Nutrient concentrations and boat traffic at the public launch were chosen as diagnostic indicators because of the invasive plant's biology and the likelihood that it was being introduced by boat fouling (**RP1**). The watershed characteristics indicated that plant growth in the lake was likely phosphorus limited. Regional managers modified an existing model to predict that decreasing phosphorus inputs would decrease growth of the invasive but not the native plants. Existing models of invasive plant spread suggested that increased boat traffic from other lakes would increase the likelihood of reinvasion (**RP2**). The community discussed several control options and proposed this plan based on feedback from C3 and subsequent meetings: for high-quality swimming and boating, locals agreed to manage the invasive plant in their swimming areas and around docks using benthic barriers or vacuum suctioning. The local chamber of commerce agreed to fund benthic barriers at the public boat launch. A local scuba club was recruited to hand-pull the invasive where native plant growth dominated. Because tourism was a priority value, community members decided not to restrict boat movement or implement a washdown station. The plan called for a reassessment after 3 years (**RP3**). The LLA agreed to help implement the plan as the contact for locals who wanted to hire contractors to apply benthic barriers or do vacuum suctioning. The group also held a yearly hand pulling "party" where participants were trained to identify the invasive and then go to designated areas to remove it. This social and educational event drew dozens of participants every year (**RP4**). The RMA continued the monitoring in M4. After 3 years, the % native cover had declined by 10% and the % invasive cover had increased by 10%, indicating that efforts were not sufficient to abate invasive plant growth to a level where community values were met. While the control methods in swimming areas and around docks were maintaining high-quality swimming and boating, the values of maintaining fish habitat and preserving native plants were threatened. Based on modeling done in **RP2**, a 20% phosphorus reduction was predicted to restrict the invasive growth and release the native plants from competition. A regional partnership applied for a grant to develop a watershed plan to reduce phosphorus. After the grant was funded, the group returned to the Community Engagement Axis to start the process again (**RP5**).

Discussion

Lake condition across the globe remains poor and continues to deteriorate. In some instances, continued management has failed to restore degraded systems to desired thresholds (Osgood 2017), while in others, emerging contaminants (Reid et al. 2019) and/or increasing anthropogenic pressures (Vörösmarty et al. 2013, Settele et al. 2014) have caused the degradation of once high-quality systems. Sometimes, management and restoration can fail due to a lack of understanding of how actions will affect the ecosystem (Jonsson and Setzer 2014). Despite some management successes (Lettenmaier et al. 1991, Moore and Christensen 2009), the overall trend of lake condition has been worsening over past decades (UNEP 2016, Ho et al.

2019, Albert et al. 2021, USEPA 2022). One reason why lake management may be unsuccessful is that many regulations are reactionary, and restoration is not pursued until predetermined thresholds are exceeded, demarcating the lake as “impaired” (Zellmer and Glicksman 2013). Another reason may be that restoration efforts sometimes lack data and models crucial to understanding how the system will respond to restoration. For example, pools of unaccounted legacy phosphorus in agricultural soils are often the reason why efforts to curtail negative effects associated with eutrophication are unsuccessful (Sharpley et al. 2013). Furthermore, while restoration can result in short-term gains, long-term improvements are not always achieved if the underlying cause of impairment is not addressed (Mackay et al. 2014). The framework we propose is designed to improve lake management outcomes by including steps to maintain high quality resources, and to promote evidence-driven restoration. It relies on technical expertise to establish informative indicators, set realistic targets, and predict how management actions will impact lake stressors. Many lake management projects include members with technical expertise in one or more project areas. However, this expertise may not always extend to all aspects of a project, and managers must recognize these cases and seek out external partners to ensure that each step in the framework is completed from an informed standpoint. Consultants frequently have experience working in a wide range of conditions and can act as external partners to fill any knowledge gaps that may exist on the project team.

A critical tenant of the MoReCo framework is that effective community engagement is crucial to successful management outcomes. Since the 1990s, interest in “stakeholder engagement” in environmental management has grown, as part of a wider shift away from top-down management styles and toward collaborative approaches to governance and knowledge production that recognize the value of lay expertise and joint decision-making (Irwin 1995,

704 Nowotny et al. 2003, Jasanoff 2003, Fitchett et al. 2020). Although the term “stakeholder
705 engagement” has conventionally been used to refer to formal and informal collaboration with
706 actors or groups who either impact or are impacted by lake management decisions, we recognize
707 there are other groups who have relationships with management agencies that are more complex
708 and nuanced than can be captured by the term “stakeholder.” Several objections have been made
709 to the term “stakeholder,” based on its colonialist linguistic origins and underlying assumptions
710 that all actors involved are on a level playing field, which may obscure the underlying power
711 dynamics involved in environmental management strategies that rely on public participation
712 mechanisms (Cooke and Kothari 2001, Sharfstein 2016). Furthermore, these assumptions may
713 ignore the power imbalances which can exist when multiple types of actors and social groups are
714 lumped together under one term or in one type of engagement process, even if they do not have
715 the same degree of potential influence on management outcomes (CDC 2022).

716 For instance, in countries with Indigenous peoples who have constitutionally protected
717 rights and are distinct legal relationship with the state, the term “stakeholder” has particularly
718 negative connotations (Government of British Columbia 2023), because Indigenous peoples are
719 more accurately considered to be “rights-holders” (Darling et al. 2023). When working with
720 Indigenous communities on environmental management issues, managers will need to go beyond
721 the general community engagement mechanisms that we describe in our framework, and
722 familiarize themselves with the specific requirements and best practices for engagement and
723 consultation with the groups and nations that exist in or near their regions, as well as the cultures
724 and ways of reading the environment which are specific to the communities in question
725 (McGregor 2008, Wilson and Inkster 2018, McGregor et al 2020). The problems that arise
726 related to public participation in environmental management cannot be solved by an adjustment

to terminology alone, since they point to deeper challenges that arise when engaging diverse publics in management decisions. Nevertheless, terminology is important, because terms like “stakeholder” have connotations which may contribute to fostering distrust (University of British Columbia 2023).

Potential Challenges of the MoReCo Framework

Our framework is designed for anyone practicing lake management and we regard it as an egalitarian tool for users such as government agencies, lake associations, private consultants, and grassroots advocates. While we believe the participatory nature of the framework is largely a strength (Reed et al. 2018), community engagement can be time consuming, expensive, and difficult to operationalize, potentially generating new sources of conflict that lead to delays in action or dissatisfaction among participants (Reed 2008, Luyet et al. 2012). One potential source of frustration is “consultation fatigue,” which occurs when community members feel that their involvement is not yielding desired outcome and become tired of the ongoing requests to engage in participatory processes (Reed 2008). In addition, participants may face barriers to engagement, including a lack of time, awareness, interest, and funding, while sustained participation may wax and wane over time based on the perceived urgency of the issue (Holifield and Williams 2019).

We anticipate potential challenges emerging over the lack of leadership structure within the MoReCo framework. Participatory forums and engagement mechanisms can subvert existing decision-making processes, especially when some participants have veto power, and may overrule decisions that have been made through participatory mechanisms (Reed 2008), or when community-identified priorities conflict with regulatory mandates. Levels of engagement and

750 opportunities for community members to influence decision-making vary depending on the
751 context, design, power, and scale of each management issue, making it important to create
752 transparency about how decisions are made, how responsibilities are delegated, and how power
753 is distributed. Additionally, although this framework provides a general structure to lake
754 management, each step includes flexibility about which models and monitoring options to
755 pursue. Therefore, it is imperative that leadership possess sufficient knowledge to either make
756 these decisions themselves, or to ensure that proper parties are consulted at each step. Strong
757 partnerships with knowledgeable groups and individuals, such as consultants, are one way of
758 helping to ensure that expertise is present during the decision-making process.

759 Although not unique to our framework, community engagement processes have been
760 criticized for failing to integrate diverse or marginalized social groups. In short, public
761 engagement is shaped by social power and may therefore reproduce social inequalities
762 (Lewenstein 2022). Community science, a common mechanism to operationalize public
763 engagement in lake management, has been characterized by participation inequality (Haklay
764 2013), and diverse communities are not always engaged with or represented in participatory
765 environmental monitoring programs (Pandya 2012, Pateman et al. 2021). For instance,
766 community-based lake monitoring programs may disproportionately attract more white, affluent,
767 and highly educated demographics (Blake et al. 2020), or may be spatially biased towards
768 geographic regions that are outside urban areas but within a reasonable driving distance from
769 major cities (Millar et al. 2019).

770 Marginalized communities may face additional barriers to engagement, including
771 language barriers, communication styles, cultural integration, inattentiveness to community
772 needs, differences in recreational priorities related to water resources, lack of decision-making

773 power, and the complex and often uncoordinated nature of water management and authorities
774 (Pradhananga et al. 2019). Strategies for overcoming barriers to participation include building
775 relationships with participants, designing support structures for participants, accounting for
776 participant access to time and technology, and empowering communities to define problems
777 (Davis et al. 2020). While our framework for “community engagement” is intended to be broadly
778 inclusive of many forms of collaborative relationships between the public and environmental
779 managers, we also recognize that there is no “one size fits all” approach to community
780 engagement. Engaging with different types of groups and community members will involve
781 varying degrees of attention and effort, and building trusting relationships with marginalized
782 communities will involve more significant investments in time and resources (Davis and
783 Ramirez-Andreotta 2021). Doing so involves the cultivation of strong partnerships with
784 communities, and in cases where lake managers are working with marginalized communities, it
785 can be beneficial to hire community members as engagement staff and to create data reports for
786 community members which are ‘translated’ into community-oriented language and learning, as
787 well as information on opportunities for further involvement by community members (Davis and
788 Ramirez-Andreotta 2021).

789 Funding can also be a challenge, as our framework does not contain a formal step for
790 resource acquisition. Engagement mechanisms require funding, expertise, and facilitator skill
791 (Reed 2008, Holifield and Williams 2018, Eaton et al. 2021). Environmental monitoring (M4
792 and RP5) is expensive and can fail without continued financial support (Lindenmayer and Likens
793 2009). Data analysis (RP2) and report preparation (M5) require time and personnel. Restoration
794 activities (RP3–RP4) can be expensive and highly variable depending on type of restoration,
795 project size, and restoration area. Long-term plans to restore entire lakes can take years to

796 decades (Søndergaard et al. 2007, Nikraftar et al. 2021) and cost billions of US dollars (He et al.
797 2015), although smaller, individual projects can cost in the order of hundreds of thousands of US
798 dollars (Huser et al. 2016). Funding and support are necessary for lake management and must be
799 considered despite not being explicitly addressed in the MoReCo framework.

800

801 ***Strengths of the MoReCo Framework***

802 The MoReCo framework builds on existing management frameworks by incorporating
803 elements that have proven effective in the past (Table 4). We see five important strengths that
804 make the MoReCo framework useful for almost any type of lake management. First, the
805 framework is designed specifically for lentic systems and the unique management challenges
806 associated with them. Some existing natural resource management frameworks have been
807 applied to lakes, such as the DPSIR framework (Svarstad et al. 2008) and adaptive management
808 (Table 4), but broadly applicable frameworks risk oversimplifying complex interactions that may
809 be unique to aquatic systems (Gari et al. 2015).

810 Second, community engagement is a major tenant of the MoReCo framework.
811 Community goals and values are identified early and informed by the best available scientific
812 knowledge. The emphasis placed on community input is consistent with the global trend of
813 considering nature’s values from numerous and diverse perspectives (Pereira et al. 2020), and
814 these values are then considered throughout each subsequent step. Community engagement can
815 support public buy-in for management decisions by reducing conflict, fostering trust, building
816 community capacity, and facilitating learning (Reed et al. 2018, Millar et al. 2023). Ultimately,
817 community buy-in can lead to better preservation of ecological integrity, and improved delivery
818 of ecosystem services (Eaton et al. 2021).

819 While many discussions of “stakeholder engagement” in lake management focus on
820 passive engagement through questionnaires (Shackleton et al. 2019), our framework identifies
821 opportunities and mechanisms for active participation and multi-directional knowledge flows.
822 Furthermore, our framework builds on existing “stakeholder engagement” theory to move
823 beyond a “one size fits all” approach to co-designing and co-implementing management plans,
824 and instead proposes choosing modes of community engagement best suited to the local
825 contexts, issues, and scales (Table 1; Reed et al. 2018). While other management frameworks
826 often acknowledge the importance of engaging with the public, they typically lack details on the
827 range of approaches and mechanisms for operationalizing engagement. Our goal is to provide
828 lake managers with a knowledge base and additional resources to effectively incorporate
829 community engagement as they work through the MoReCo framework.

830 A third strength is the focus on setting explicit benchmarks for guiding management
831 actions and defining success. These benchmarks are established in M3 based on prioritized
832 values identified during the community engagement process. They are explicitly quantified
833 through detection and compliance indicators and informed by data collected from both the
834 system being managed as well as reference ecosystems (M Loop). Benchmarks are not static but
835 can be updated as the understanding of stressor response grows, and as managers determine
836 which actions are most feasible to implement (RP Loop). Target benchmarks help determine
837 when restoration should begin and when restoration and protection should be considered
838 successful. Furthermore, targets can be used to determine pathways towards success, based on
839 narrative or quantitative scenario analysis (e.g., Haasnoot et al. 2013). Furthermore, the process
840 for setting benchmarks is well-defined and transparent, reducing ambiguity about which party
841 gets to define success. Explicit benchmarks are sometimes missing from existing frameworks

(Table 4), despite their usefulness in establishing baseline conditions, identifying trends, and evaluating whether management strategies are working (Hawkins et al. 2010).

A fourth strength of the MoReCo framework is the ability to manage multiple stressors simultaneously. The existence of emerging stressors (Reid et al. 2019) and the fact that lakes concentrate pollutants from the landscape (Williamson et al. 2009) mean that it is often necessary to address multiple stressors at once to restore degraded systems and maintain lake condition. However, frameworks and management plans that address multiple stressors remain uncommon (Table 4; Spears et al. 2021). The MoReCo framework includes several elements that can lead to more effective management of multiple stressors. For example, the focus on community engagement means all concerns about water quality can be identified during the application of the framework. Similarly, the robust Monitoring Loop provides data that can support restoration efforts for different stressors simultaneously.

Finally, the MoReCo framework recognizes that lake management is a continuous process and must occur even without an identified stressor. As such, the framework is not unidirectional, unlike other management plans that emphasize sequential steps (Table 4; Berkes 2000, Ansell and Gash 2008, Vaes et al. 2009). Instead, concurrent loops mean that managers can begin at any step, which provides mechanisms to constantly re-evaluate priority values, identify stressors early, and address them before they become unmanageable. In some instances, it may be appropriate for managers to move back and forth between steps. The iterative nature incorporates some elements of adaptive management (Williams and Brown 2016). Its holistic approach and flexibility set the MoReCo framework apart and make it suitable for addressing both current stressors and emerging threats, such as those brought on by climate change, that have not yet been identified.

865

866 ***Vision for Future Application of the MoReCo Framework***

867 We envision the MoReCo framework as a tool for those involved in lake management
868 and intend for it to be relevant for all lakes across the globe, regardless of characteristic or
869 condition. A rapidly changing climate and emerging stressors continue to threaten lakes, and we
870 believe this framework can aid in the preparation for and adaptation to these changes. While lake
871 management often falls to the government, agencies are unable to comprehensively manage
872 every lake under their jurisdiction. Therefore, in addition to government agencies, we see lake
873 associations and consultants as common end users of this framework. Collective action has also
874 been identified as an effective means of managing natural resources (Ostrom 1992), and we
875 believe the MoReCo framework can be used by anyone who sees that a lake ecosystem is under
876 threat. At its core, the MoReCo framework is an egalitarian tool designed to empower concerned
877 community members interested in promoting healthy lake ecosystems. An important next step
878 will be to evaluate the MoReCo framework's implementation to real-world lake management
879 examples. This is true for upcoming projects as the framework begins to be used, but future work
880 should also focus on how application of the MoReCo framework could have benefited past lake
881 management case studies.

882

883 **Acknowledgements**

884 Work presented here benefited from participation in the Global Lake Ecological
885 Observatory Network (GLEON). This manuscript came about from discussions in the Lake and
886 Reservoir Management working group at the GLEON 21 meeting in Huntsville, Ontario, CA,
887 and grew legs at the GLEON 21.5 virtual meeting. Thanks to all who participated in discussions

888 related to this framework at those meetings, especially A. Scofield and J. Hejzlar. Your thoughts
889 and ideas were instrumental in shaping the MoReCo framework and this manuscript. A special
890 thank you also goes to K.M. Somers, G. Mierle, and P.J. Dillon who, along with N. Yan,
891 originally developed the predecessor of the MoReCo framework in 1995 for the Ontario Ministry
892 of Environment and Energy. This project would not exist without your original idea and we are
893 incredibly grateful to your willingness to share it with us. We also thank Gunn (1995), Dodson
894 (2005), and Myers and Bazely (2003) who, many years ago, saw the promise of the original
895 framework and liked it enough to include it in their books. Finally, we would like to thank the
896 associate editor and three reviewers whose questions, comments, and suggestions led to a much-
897 improved final manuscript.

898 EEM received funding support from the Geoffrey F. Bruce Fellowship in Canadian
899 Freshwater Policy. LK is funded by the Dutch Research Council (NWO) under grant number
900 645.002.002. DvW was supported by the Wageningen Institute for Environment and Climate
901 Research (WIMEK) [Grant number 5160957732]; and the WGS Graduate Programme of
902 Wageningen University & Research [Grant number 5100000470]. M. Paule-Mercado's funding
903 is from Czech Science Foundation project (23-07152S), Norway Grants and the Technology
904 Agency of the Czech Republic within the KAPPA Programme (TO01000202) and ERDF/ESF
905 Project Biomanipulation (CZ.02.1.01/0.0/0.0/16_025/0007417). ST was funded through the
906 2020-2021 Biodiversa and Water JPI joint call for research proposals, under the BiodivRestore
907 ERA-Net COFUND programme, and with the funding organisations: German Federal Ministry
908 of Education and Research; Agencia Estatal de Investigación; Ministry of Agriculture, Nature
909 and Food Quality of the Netherlands.

910

911 **Author Contribution Statement**

912 The original idea for this framework was by NDY. The manuscript was developed from
913 discussions about the ideas and concepts of the framework that occurred between all co-authors.
914 JCG, JLK, KCM, EEM, LK, MCAPM, and KF developed the manuscript’s structure and
915 organization, and JCG, JLK, KCM, EEM, DJW, MCAPM, KF, and MRG wrote the manuscript.
916 JCG, JLK, KCM, EEM, DvW, MCAPM, MRG, and EMM contributed to literature review. JCG,
917 JLK, KCM, EEM, DJW, LK, and DvW contributed to the creation of figures and tables. All
918 authors provided edits and comments to drafts of the manuscript and approved the submitted
919 version.

920
921 **Disclosure Statement**

922 The authors report there are no competing interests to declare.

923
924 **References**

925 Aceves-Bueno E, Adeleye AS, Bradley D, Brandt WT, Callery P, Feraud M, Garner KL, Gentry
926 R, Huang Y, McCullough I, Pearlman I, Sutherland SA, Wilkinson W, Yang Y, Zink T,
927 Anderson SE, Tague C. 2015. Citizen science as an approach for overcoming insufficient
928 monitoring and inadequate stakeholder buy-in in adaptive management: criteria and
929 evidence. *Ecosystems*. 18:493–506.

930 Adler RW. 2010. Resilience, restoration, and sustainability: revisiting the fundamental principals
931 of the Clean Water Act. *Wash Univ J Law Pol*. 32:139–173.

932 Albert JS, Destouni G, Duke-Sylvester SM, Magurran AE, Oberdorff T, Reis RE, Winemiller
 933 KO, Ripple WJ. 2021. Scientists' warning to humanity on the freshwater biodiversity
 934 crisis. *Ambio*. 50:85–94.

935 Almendinger JE. 1998. A method to prioritize and monitor wetland restoration for water-quality
 936 improvement. *Wetl Ecol and Manag*. 6:241–251.

937 [AWWA] American Water Works Association. 2016. Cyanotoxins in US drinking water:
 938 occurrence, case studies and state approaches to regulation. Denver (CO).

939 Andreen, WL. 2007. Motivating enforcement: institutional culture and the Clean Water Act.
 940 *Pace Environ Law Rev*. 24:67–98.

941 Andreen WL. 2013. Success and backlash: the remarkable (continuing) story of the Clean Water
 942 Act *J Energ Environ Law*. 25:25–37.

943 Ansell C, Gash A. 2008. Collaborative governance in theory and practice. *J Pub Adm Res*
 944 *Theory*. 18:543–571.

945 Arhonditsis GB, Neumann A, Shimoda Y, Kim DK, Dong F, Onandia G, Yang C, Javed A,
 946 Brady M, Visha A, Ni F, Cheng V. 2019. Castles built on sand or predictive limnology in
 947 action? Part A: evaluation of an integrated modeling framework to guide adaptive
 948 management implementation in Lake Erie. *Ecol Inform*. 53:100968.

949 Armstrong M, Kramer L, de Senerpont Domis LN, van Wijk D, Gsell AS, Mooij WM, Teurlincx
 950 S. 2021. Flipping lakes: explaining concepts of catchment-scale water management
 951 through a serious game. *Limnol Oceanogr-Meth*. 19:443–456.

952 Bacigalupi J, Staples DF, Treml MT, Bahr DL. 2021. Development of fish-based indices of
 953 biological integrity for Minnesota lakes. *Ecol Indic*. 125:107512.

954 Barnhart BL, Golden HE, Kasprzyk JR, Pauer JJ, Jones CE, Sawicz KA, Hoghooghi N, Simon
 955 M, McKane RB, Mayer PM, Piscopo AN, Ficklin DL, Halama JJ, Pettus PB, Rashleigh
 956 B. 2018. Embedding co-production and addressing uncertainty in watershed modeling
 957 decision-support tools: successes and challenges. *Environ Monit Assess.* 109:368–379.
 958 Becker ME, Becker TJ, Bellucci CJ. 2018. Diatom tolerance metrics to identify total phosphorus
 959 as candidate cause of aquatic life impairment in Connecticut, USA freshwater streams.
 960 *Ecol Indic.* 93:638–646.
 961 Bendtsen EB, Clausen LPW, Hansen SF. 2021. A review of the state-of-the-art for stakeholder
 962 analysis with regard to environmental management and regulation. *J Environ Manage.*
 963 279:111773.
 964 Bennion H, Battarbee RW, Sayer CD, Simpson GL, Davidson TA. 2010. Defining reference
 965 conditions and restoration targets for lake ecosystems using palaeolimnology: a synthesis.
 966 *J Paleolimnol.* 45:533–544.
 967 Bennion H, Kelly MG, Juggins S, Yallop ML, Burgess A, Jamieson J, and Krokowski, J. 2014.
 968 Assessment of ecological status in UK lakes using benthic diatoms. *Freshw Sci.* 33:639–
 969 654.
 970 Berkes F, Colding J, Folke C. 2000. Rediscovery of traditional ecological knowledge as adaptive
 971 management. *Ecol Appl.* 10:1251–1262.
 972 Blake C, Rhanor A, Pajic C. 2020. The demographics of citizen science participation and its
 973 implications for data quality and environmental justice. *Citiz Sci Theory Pract.* 5:21.
 974 Blocksom KA, Kurtenbach JP, Klemm DJ, Fulk FA, Cormier SM. 2002. Development and
 975 evaluation of the lake macroinvertebrate integrity index (LMII) for New Jersey lakes and
 976 reservoirs. *Environ Monit Assess.* 77:311–333.

977 Bouleau G, Pont D. 2015. Did you say reference conditions? Ecological and socio-economic
 978 perspectives on the European Water Framework Directive. *Environ Sci Policy*. 47:32–41.

979 Boulton AJ. 1999. An overview of river health assessment: philosophies, practice, problems and
 980 prognosis. *Freshwater Biol*. 41:469–479.

981 Bourne L. 2022. The stakeholder circle; [cited 22 July 2022]. Available from
 982 <http://www.stakeholdermapping.com/stakeholder-circle-methodology/>

983 Bucchi M. 2009. *Beyond technocracy: science, politics and citizens*. New York (NY): Springer.

984 Cairns J, McCormick PV, Niederlehner BR. 1993. A proposed framework for developing
 985 indicators of ecosystem health. *Hydrobiologia*. 263:1–44.

986 [CRWD] Capitol Region Watershed District. 2019. Como Lake management plan. St. Paul
 987 (MN): prepared by LimnoTech.

988 Carpenter SR, Stanley EH, Vander Zanden J. 2011. State of the world’s freshwater ecosystems:
 989 physical, chemical, and biological changes. *Annu Rev Env Resour*. 36:75–99.

990 Cavalcanti CGB, Pinto MT, de Freitas HJ, Moreira RCA. 1997. Paranoá Lake restoration: impact
 991 of tertiary treatment of sewage in the watershed. *Int Ver The*. 26:689–693.

992 [CDC] Center for Disease Control and Prevention. 2022. Inclusive communication principals;
 993 [cited 11 Jan 2023]. Available from
 994 https://www.cdc.gov/healthcommunication/Health_Equity.html

995 Chapman D. 1996. *Water quality assessments: a guide to the use of biota, sediments and water in*
 996 *environmental monitoring*. 2nd ed. London (UK): CRC Press.

997 Chidammodzi CL, Muhandiki VS. 2015. Development of indicators for assessment of Lake
 998 Malawi Basin in an Integrated Lake Basin Management (ILBM) framework. *Int J*
 999 *Commons*. 9:209–236.

1000 Colvin RM, Witt GB, Lacey J. 2016. Approaches to identifying stakeholders in environmental
1001 management: insights from practitioners to go beyond the ‘usual suspects’. Land Use
1002 Policy. 52:266–276.

1003 Conrad CT, Daoust T. 2008. Community-based monitoring frameworks: increasing the
1004 effectiveness of environmental stewardship. Environ Manage. 41:358–366.

1005 Cooke B, Kothari U, editors. 2001. Participation: The new tyranny? 5th ed. New York, NY: Zed
1006 Books.

1007 Creed R, Baily B, Potts J, Bray M, Austin R. 2018. Moving towards sustainable coasts: a critical
1008 evaluation of a stakeholder engagement group successfully delivering the mechanism of
1009 adaptive management. Mar Policy. 90:184–193.

1010 Craig LS, Olden JD, Arthington AH, Entekin S, Hawkins CP, Kelly JJ, Kennedy TA, Maitland
1011 BM, Rosi EJ, Roy AH, Strayer DL, Tank JL, West AO, Wooten MS. 2017. Meeting the
1012 challenge of interacting threats in freshwater ecosystems: a call to scientists and
1013 managers. Elem Sci Anth. 5:72.

1014 Darling S, Harvey B, Hickey GM. 2023. From ‘stakeholders’ to rights holders: How approaches
1015 to impact assessment affect indigenous participation in the Yukon Territory, Canada.
1016 Environ Impact Assess. 99:107025.

1017 Davis LF, Ramírez-Andreotta MD, Buxner SR. 2020. Engaging diverse citizen scientists for
1018 environmental health: recommendations from participants and *promotoras*. Citiz Sci
1019 Theory Pract. 5:1–27.

1020 Davis LF, Ramírez-Andreotta MD. 2021. Participatory research for environmental justice: a
1021 critical interpretive synthesis. Environ Health Persp. 129:026001-1–026001-20.

1022 Dickinson JL, Shirk J, Bonter D, Bonney R, Crain RL, Martin J, Phillips T, Purcell K. 2012. The
 1023 current state of citizen science as a tool for ecological research and public engagement.
 1024 Front Ecol Environ. 10:291–297.

1025 Dodds WK, Carney E, Angelo RT. 2006. Determining ecoregional reference conditions for
 1026 nutrients, Secchi depth and chlorophyll *a* in Kansas lakes and reservoirs. Lake Reserv
 1027 Manage. 22:151–159.

1028 Dodson S. 2005. Introduction to limnology. New York (NY): McGraw-Hill.

1029 Eaton WM, Brasier KJ, Burbach ME, Whitmer W, Engle EW, Burnham M, Quimby B,
 1030 Chaudhary AK, Whitley H, Delozier J, Fowler LB, Wutich A, Bausch JC, Beresford M,
 1031 Hinrichs CC, Burkhardt-Kriesel C, Preisendanz HE, Williams C, Watson J, Weigle
 1032 J. 2021. A conceptual framework for social, behavioral, and environmental change
 1033 through stakeholder engagement. Soc Natur Resour. 34:1111–1132.

1034 [ECCC and USEPA] Environment and Climate Change Canada and the US Environmental
 1035 Protection Agency. 2022. State of the Great Lakes 2022 report: an overview of the status
 1036 and trends of the Great Lakes ecosystem. EPA 905-R-22-004.

1037 Environment Canada. 1972. Guidelines for water quality objectives and standards. Ottawa (CA):
 1038 Technical Bulletin No. 67.

1039 Failing L, Gregory R, Higgins P. 2013. Science, uncertainty, and values in ecological restoration:
 1040 a case study in structured decision-making and adaptive management. Restor Ecol.
 1041 21:422–430.

1042 Few R, Brown K, Tompkins EL. 2011. Public participation and climate change adaptation:
 1043 avoiding the illusion of inclusion. Clim Policy. 7:46–59.

1044 Fitchett LL, Sorice MG, Cobourn KM, Boyle KJ, Klug JL, Weathers KC. 2020. Pathways to
 1045 enhanced lake integrity: a framework to assess the effectiveness of local lake
 1046 associations. *Lakes Reservoirs*. 25:258–268.

1047 Gari SR, Newton A, Icely JD. 2015. A review of the application and evolution of the DPSIR
 1048 framework with an emphasis on coastal social-ecological systems. *Ocean Coast Manage.*
 1049 103:63–77.

1050 Gémesi Z, Downing JA, Cruse RM, Anderson PF. 2011. Effects of watershed configuration and
 1051 composition on downstream lake water quality. *J Environ Qual*. 40:517–527.

1052 Gibson GR, Bowman ML, Gerritsen J, Snyder BD. 2000. Estuarine and coastal marine waters:
 1053 bioassessment and biocriteria technical guidance. Washington (DC): EPA 822-B-00-024.

1054 Government of British Columbia (2023) *Terminology in Indigenous context*. Available at:
 1055 [https://www2.gov.bc.ca/gov/content/governments/services-for-government/service-](https://www2.gov.bc.ca/gov/content/governments/services-for-government/service-experience-digital-delivery/web-content-development-guides/web-style-guide/writing-guide-for-indigenous-content/terminology)
 1056 [experience-digital-delivery/web-content-development-guides/web-style-guide/writing-](https://www2.gov.bc.ca/gov/content/governments/services-for-government/service-experience-digital-delivery/web-content-development-guides/web-style-guide/writing-guide-for-indigenous-content/terminology)
 1057 [guide-for-indigenous-content/terminology](https://www2.gov.bc.ca/gov/content/governments/services-for-government/service-experience-digital-delivery/web-content-development-guides/web-style-guide/writing-guide-for-indigenous-content/terminology) (Accessed 5 Sep 2023)

1058 Green OO, Gamestani AS, Van Rijswijk HFMW, Keessen AM. 2013. EU water governance:
 1059 striking the right balance between regulatory flexibility and enforcement? *Ecol Soc*.
 1060 18:10.

1061 Grennfelt P, Engleryd A, Forsius M, Hov Ø, Rodhe H, Cowling E. 2020. Acid rain and air
 1062 pollution: 50 years of progress in environmental science and policy. *Ambio*. 49:849–864.

1063 Gunn JM. 1995. Restoration and recovery of an industrial region: progress in restoring the
 1064 smelter-damaged landscape near Sudbury, Canada. New York (NY): Springer-Verlag.

1065 Haasnoot M, Kwakkel JH, Walker WE, ter Maat J. 2013. Dynamic adaptive policy pathways: a
 1066 method for crafting robust decisions for a deeply uncertain world. *Global Environ Chang.*
 1067 23:485–498.

1068 Haklay M. 2013. Citizen science and volunteered geographic information: overview and
 1069 typology of participation. In: Sui D, Elwood S, Goodchild M, editors. *Crowdsourcing*
 1070 *geographic knowledge*. London (UK): Springer, Dordrecht. p. 105–122.

1071 Haith DA, Shoemaker LL. 1987. Generalized watershed loading functions for stream flow
 1072 nutrients. *J Am Water Resour As.* 23:471–478.

1073 Haith DA, Mandel R, Wu RS. 1992. GWLF: generalized watershed loading functions. Version
 1074 2.0, User's Manual. Department of Agricultural and Biological Engineering, Cornell
 1075 University, Ithaca (NY).

1076 Hawkins CP, Olson JR, Hill RA. 2010. The reference conditions: predicting benchmarks for
 1077 ecological and water-quality assessments. *J N Am Benthol Soc.* 29:312–343.

1078 He J, Sun X, He J. 2015. Spatial disparities of the willingness of the residents to pay for the
 1079 wetland restoration of Taihu Lake and its integration into decision making: a case study
 1080 on Wuxi, China. *Environ Monit Assess.* 187:492.

1081 Hecker S, Haklay ME, Bowser A, Makuch Z, Vogel J, Bonn A. 2018. *Citizen science*. London
 1082 (UK): UCL Press.

1083 Heink U, Kowarik I. 2010. What are indicators? On the definition of indicators in ecology and
 1084 environmental planning. *Ecol Indic.* 10:584–593.

1085 Heldt S, Budryte P, Ingensiep HW, Techgräber B, Schneider U, Denecke M. 2016. Social pitfalls
 1086 for river restoration: how public participation uncovers problems with public acceptance.
 1087 *Environ Earth Sci.* 75:1053.

1088 Huser BJ, Futter M, Lee JT, Perniel M. 2016. In-lake measures for phosphorus control: the most
1089 feasible and cost-effective solutions for long-term management of water quality in urban
1090 lakes. *Water Res.* 97:142–152.

1091 Ho JC, Michalak AM, Pahlevan N. 2019. Widespread global increase in intense lake
1092 phytoplankton blooms since the 1980s. *Nature.* 574.7780:667–670.

1093 Holifield R, Williams KC. 2019. Recruiting, integrating, and sustaining stakeholder participation
1094 in environmental management: a case study from the Great Lakes Areas of Concern. *J*
1095 *Environ Manage.* 230:422–433.

1096 [ILEC] International Lake Environment Committee Foundation. 2005. Managing lakes and their
1097 basins for sustainable use: a report for lake basin managers and stakeholders. Kusatsu
1098 (Japan).

1099 Irwin A. 1995. Citizen science: a study of people, expertise and sustainable development.
1100 London (UK): Routledge.

1101 Jarvie HP, Johnson LT, Sharpley AN, Smith DR, Baker DB, Bruulsema TW, Confesor R. 2017.
1102 Increased soluble phosphorus loads to Lake Erie: unintended consequences of
1103 conservation practices? *J Environ Qual.* 46:123–132.

1104 Jasanoff S. 2003. Technologies of humility: citizen participation in governing science. *Minerva.*
1105 41:223–244.

1106 Jenny J-P, Anneville O, Arnaud F, Baulaz Y, Bouffard D, Domaizon I, Bocaniov SA, Chèvre N,
1107 Dittrich M, Dorioz J-M, Dunlop ES, Dur G, Guillard J, Guinaldo T, Jacquet S, Jamoneau
1108 A, Jawed Z, Jeppesen E, Krantzberg G, Lenters J, Leoni B, Meybeck M, Nava V, Nöges
1109 P, Patelli M, Pebbles V, Perga M-E, Rasconi S, Ruetz III CR, Rudstam L, Salmaso N,
1110 Sapna S, Straile D, Tammeorg O, Twiss MR, Uzarski DG, Ventelä, Vincent WF,

1111 Wilhelm SW, Wängberg S-Å, Weyhenmeyer GA. Scientists' warning to humanity: rapid
 1112 degredation of the world's largest lakes. J Great Lakes Res. 46:686–702.

1113 Jonsson T, Setzer M. 2014. A freshwater predator hit twice by the effects of warming accross
 1114 trophic levels. Nat Commun. 6:5992.

1115 Kalcic MM, Kirchhoff C, Bosch N, Muenich RL, Murray M, Gardner JG, Scavia D. 2016.
 1116 Engaging stakeholders to define feasible and desirable agricultural conservation in
 1117 Western Lake Erie watersheds. Environ Sci Technol. 50:8135–8145.

1118 Kuiper JJ, van Wijk D, Mooij WM, Remme RP, Peterson GD, Karlsson-Vinkhuyzen S, Mooij
 1119 CJ, Leltz GM, Pereira LM. 2022. Exploring desirable nature futures for National Park
 1120 Hollandse Duinen. Ecosyst People. 18:329–347.

1121 Larson DC, Helstab M, Docker MF, Bangs B, Clemens BJ. 2020. Landlocked Pacific lamprey
 1122 *Entosphenus tridentatus* in the Middle Fork Willamette River, Oregon. Environ Biol
 1123 Fish. 103:291–298.

1124 Lawson DM, Hall KR, Yung L, Enquist CAF. 2017. Building translational ecology communities
 1125 of practice: insights from the field. Front Ecol Environ. 15:569–577.

1126 Lettenmaier DP, Hooper ER, Wagoner C, Faris KB. 1991. Trends in stream quality in the
 1127 continental United States, 1978–1987. Water Resour Res. 27:327–339.

1128 Lewenstein BV. 2022. Is citizen science a remedy for inequality? Ann Am Acad Polit SS.
 1129 700:183–194.

1130 Likens, G. 2010. The role of science in decision making: does evidence-based science drive
 1131 environmental policy? Front Ecol Environ. 8:e1–e9.

1132 Lindenmayer DB, Likens GE. 2009. Adaptive monitoring: a new paradigm for long-term
 1133 research and monitoring. Trends Ecol Evol. 24:482–486.

1134 Lopes FA, Davies-Colley R, Piazi J, Silveira JS, Leite AC, Lopes NIA. 2020. Challenges for
 1135 contact recreation in a tropical urban lake: assessment by a water quality index. *Environ*
 1136 *Dev Sustain.* 22:5409–5423.

1137 Luyet V, Schlaepfer R, Parlange MB, Buttler A. 2012. A framework to implement stakeholder
 1138 participation in environmental projects. *J Environ Manage.* 111:213–219.

1139 Mackay EB, Maberly SC, Pan G, Reitzel K, Bruere A, Corker N, Douglas G, Egemose S,
 1140 Hamilton DP, Hatton-Ellis T, Huser BJ, Li W, Meis S, Moss B, Lüring M, Phillips G,
 1141 Yasseri S, Spears BM. 2014. Geoengineering in lakes: welcome attraction or fatal
 1142 distraction? *Inland Waters.* 4:349–356.

1143 Markogianni V, Kalivas D, Petropoulos GP, Dimitriou E. 2022. Modeling of Greek lakes water
 1144 quality using earth observation in the framework of the Water Framework Directive
 1145 (WFD). *Remote Sens-Basel.* 14:739.

1146 McGregor D, Whitaker S, Sritharan M. 2020. Indigenous environmental justice and
 1147 sustainability. *Curr Opin Env Sust.* 43:35–40.

1148 McGregor D. 2008. Anishnaabe-kwe, traditional knowledge and water protection. *Canadian*
 1149 *Woman Studies/les cahiers de la femme.* 26:26–30.

1150 Millar EE, Hazell EC, Melles SJ. 2019. The ‘cottage effect’ in citizen science? Spatial bias in
 1151 aquatic monitoring programs. *Int J Geogr Inf Sci.* 33:1612–1632.

1152 Millar EE, Melles S, Klug JL, Rees T. 2023. Stewarding relations of trust: citizen scientist
 1153 perspectives on fostering community trust in science. *Environ Sociol.* 9:31–50.

1154 [MILCC] Minnesota Interagency Lakes Coordinating Committee. 1996. Developing a lake
 1155 management plan. St. Paul (MN).

1156 Moore BC, Christensen D. 2009. Newman Lake restoration: a case study. Part 1. Chemical and
 1157 biological responses to phosphorus control. *Lake Reserv Manage.* 25:337–350.

1158 Moshi HA, Kimirei I, Shilla D, O'Reilly C, Wehrli B, Ehrenfels B, Loiselle S. 2022. Citizen scientist
 1159 monitoring accurately reveals nutrient pollution dynamics in Lake Tanganyika coastal waters.
 1160 *Environ Monit Assess.* 194:689.

1161 Mikulyuk A, Barton M, Hauxell J, Hein C, Kujawa E, Minahan K, Nault M, Oele DL, Wagner
 1162 KI. 2017. A macrophyte bioassessment approach linking taxon-specific tolerance and
 1163 abundance in north temperate lakes. *J Environ Manage.* 199:172–180.

1164 Muhandiki VS, Chidammodzi CL, Dumba N. 2014. The six pillars of integrated lake basin
 1165 management: insights from Lakes Chivero and Malawi/Nyasa. *J Hum Environ Syst.*
 1166 25:63–71.

1167 Myers JH, Bazely D. 2003. Ecology and control of introduced plants. Cambridge (UK):
 1168 Cambridge University Press.

1169 Nakatsuka N, Kosaka S, Taki K, Nakamura M, Nakagawa H. 2020. Better governance for
 1170 integrated management of the Lake Biwa-Yodo River Basin. *Lakes Reserv.* 25:93–104.

1171 Newcombe R. 2003. From client to project stakeholders: a stakeholder mapping approach.
 1172 *Constr Manag Econ.* 21:841–848.

1173 Niemi GJ, McDonald ME. 2004. Application of ecological indicators. *Annu Rev Ecol Evol S.*
 1174 35:89–111.

1175 Nikraftar Z, Parizi E, Mossa Hosseini S, Ataie-Ashtiani B. 2021. Lake Urmia restoration success
 1176 story: a natural trend or a planned remedy? *J Great Lakes Res.* 47:955–969.

1177 Nowotny H, Scott P, Gibbons M. 2003. Introduction: 'Mode 2' revisited: the new production of
 1178 knowledge. *Minerva.* 41:179–194.

1179 Nürnberg, G. 1996. Trophic state of clear and colored, soft- and hardwater lakes with special
 1180 consideration of nutrients, anoxia, phytoplankton and fish. *Lake Reserv Manage.* 12:432–
 1181 447.

1182 Nygrén NA. 2019. Scenario workshops as a tool for participatory planning in a case of lake
 1183 management. *Futures.* 107:29–44.

1184 O'Donnell EL, Talbot-Jones J. 2018. Creating legal rights for rivers: lessons from Australia,
 1185 New Zealand, and India. *Ecol Soc.* 23:7.

1186 Olsson P, Folke C. 2001. Local ecological knowledge and institutional dynamics for ecosystem
 1187 management: a study of Lake Racken watershed, Sweden. *Ecosystems.* 4:85–104.

1188 Osgood RA. 2017. Inadequacy of best management practices for restoring eutrophic lakes in the
 1189 United States: guidance for policy and practice. *Inland Waters.* 7:401–407.

1190 Osmond DL, Shober AL, Sharpley AN, Duncan EW, Hoag DLK. 2019. Increasing the
 1191 effectiveness and adoption of agricultural phosphorus management strategies to minimize
 1192 water quality impairment. *J Environ Qual.* 48:1204–1217.

1193 Ostrom E. 1992. *Governing the commons: the evolution of institutions for collective action.*
 1194 Cambridge (UK): Cambridge University Press.

1195 Palmer SCJ, Kutser T, Hunter PD. 2015. Remote sensing of inland waters: challenges, progress
 1196 and future directions. *Remote Sens Environ.* 157:1–8.

1197 Pandya RE. 2012. A framework for engaging diverse communities in citizen science in the US.
 1198 *Front Ecol Environ.* 10:314–317.

1199 Pateman R, Dyke A, West S. 2021. The diversity of participants in environmental citizen
 1200 science. *Citiz Sci Theory Pract.* 6:1–16.

1201 Peeters ETHM, Gerritsen AAM, Seelen LMS, Begheyn M, Rienks F, Teurlincx S. 2022.

1202 Monitoring biological water quality by volunteers complements professional

1203 assessments. *PlosOne*. 17:e0263899.

1204 Pereira LM, Davies KK, den Belder E, Ferrier S, Karlsson-Vinkhuyzen S, Kim H, Kuiper JJ,

1205 Okayasu S, Palomo MG, Pereira HM, Peterson G, Sathyapalan J, Schoolenberg M,

1206 Alkemade R, Carvalho Ribeiro S, Greenaway A, Hauck J, King N, Lazarova T, Ravera F,

1207 Chettri N, Cheung WWL, Hendriks RJJ, Kolomytsev G, Leadley P, Metzger J, Ninan

1208 KN, Pichs R, Popp A, Rondinini C, Rosa I, van Vuuren D, Lundquist CJ. 2020.

1209 Developing multiscale and integrative nature-people scenarios using the Nature Futures

1210 Framework. *People Nat*. 2:1172–1195.

1211 Pradhananga A, Davenport M, Green E. 2019. Cultural narratives on constraints to community

1212 engagement in urban water restoration. *J Contemp Water Res Educ*. 166:79–94.

1213 Ratner BD, Mam K, Halpern G. 2014. Collaborating for resilience: conflict, collective action,

1214 and transformation on Cambodia’s Tonle Sap Lake. *Ecol Soc*. 19:31.

1215 Reed MS. 2008. Stakeholder participation for environmental management: a literature review.

1216 *Biol Conserv*. 141:2417–2431.

1217 Reed MS, Vella S, Challies E, de Vente J, Frewer L, Hohenwallner-Ries D, Huber T, Neumann

1218 RK, Oughton EA, Sidoli del Ceno J, van Delden H. 2018. A theory of participation: what

1219 makes stakeholder and public engagement in environmental management work? *Restor*

1220 *Ecol*. 26:S7–S17.

1221 Reid AJ, Carlson AK, Creed IF, Eliason EJ, Gell PA, Johnson PTJ, Kidd KA, MacCormack TJ,

1222 Olden JD, Ormerod SJ, Smol JP, Taylor WW, Tockner K, Vermaire JC, Dudgeon D,

1223 Cooke SJ. 2019. Emerging threats and persistent conservation challenges for freshwater
 1224 biodiversity. *Biol Rev.* 94:849–873.

1225 Rittel HWJ, Webber MM. 1973. Dilemmas in a general theory of planning. *Policy Sci.* 4:155–
 1226 169.

1227 [RIVM] Rijksinstituut voor Volksgezondheid en Milieu. 2020. Blauwalgen protocol 2020 [Blue
 1228 green algae protocol 2020]. RIVM-briefrapport 2020-0107. Dutch.

1229 Rood SB, Kaluthota S, Philipsen LJ, Rood NJ, Zanewich KP. 2017. Increasing discharge from
 1230 the Mackenzie River system to the Arctic Ocean. *Hydrol Process* 31:150–160.

1231 Rose J, Hutcheson MS, West CR, Pancorbo O, Hulme K, Cooperman A, Decesare G, Issac R,
 1232 Screpetis A. 2009. Fish mercury distribution in Massachusetts, USA lakes. *Environ*
 1233 *Toxicol Chem.* 18:1370–1379.

1234 Rose KC, Weathers KC, Hetherington AL, Hamilton DP. 2016. Insights from the Global Lake
 1235 Ecological Observatory Network (GLEON). *Inland Waters.* 6:476–482.

1236 Rowe G, Frewer LJ. 2000. Public participation methods: a framework for evaluation. *Sci*
 1237 *Technol Hum Val.* 25:3–29.

1238 Rowe G, Frewer LJ. 2005. A typology of public engagement mechanisms. *Sci Technol Hum*
 1239 *Val.* 30:251–290.

1240 Ryan E, Curry H, Rule H. 2020. Environmental rights for the 21st century: a comprehensive
 1241 analysis of the public trust doctrine and rights of nature movement. *Cardozo Law Rev.*
 1242 42:2447–2576.

1243 Safford TG, Carlson ML, Hart ZH. 2009. Stakeholder collaboration and organizational
 1244 innovation in the planning of the Deschutes Estuary Feasibility Study. *Coast Manage.*
 1245 37:514–528.

1246 Saunders BA, Rast W, Lopes V. 2014. Stakeholder evaluation of the feasibility of watershed
1247 management alternatives, using Integrated Lake Basin Management principals. *Lakes*
1248 *Reservoirs*. 19:255–268.

1249 Schneiderman EM, Steenhuis TS, Thongs DJ, Easton ZM, Zion MS, Neal AL, Mendoza GF,
1250 Walter MT. 2007. Incorporating variable source area hydrology into a curve-number-
1251 based watershed model. *Hydrol Process*. 21:3420–3430.

1252 Sharfstein JM. 2016. Banishing “stakeholders”. *Milbank Q*. 94:476.

1253 Sharma S, Richardson DC, Woolway RI, Imrit MA, Bouffard D, Blagrove K, Daly J, Filazzola
1254 A, Granin N, Korhonen J, Magnuson J, Marszelewski W, Matsuzaki SS, Perry W,
1255 Robertson DM, Rudstam LG, Weyhenmeyer GA, Yao H. 2021. Loss of ice cover,
1256 shifting phenology, and more extreme events in northern hemisphere lakes. *J Geophys*
1257 *Res-Bioge*. 126:e2021JG006348.

1258 Sharpe LM, Harwell MC, Jackson CA. 2021. Integrated stakeholder prioritization criteria for
1259 environmental management. *J Environ Manage*. 282:111719.

1260 Sharpley A, Jarvie HP, Buda A, May L, Spears B, Kleinman P. 2013. Phosphorus legacy:
1261 overcoming the effects of past management practices to mitigate future water quality
1262 impairment. *J Environ Qual*. 42:1308–1326.

1263 Smyth RL, Fatima U, Segarra M, Borre L, Zilio MI, Reid B, Pincetl S, Astorga A, Huamantingo
1264 Cisneros MA, Conde D, Harmon T, Hoyos N, Escobar J, Lozoya JP, Perillo GME, Cintia
1265 Piccolo M, Rusak JA, Velez MI. 2021. Engaging stakeholders across a socio-
1266 environmentally diverse network of water research sites in North and South America.
1267 *Environ Dev*. 38:100582.

1268 Seelen LMS, Teurlincx S, Armstrong MR, Lürling M, van Donk E, de Senerpont Domis LN.
1269 2021. Serving many masters at once: a framework for assessing ecosystem services
1270 delivered by quarry lakes. *Inland Waters*. 12:121–137.

1271 Settele J, Scholes R, Betts R, Bunn S, Leadley P, Nepstad D, Overpeck JT, Taboada MA. 2014.
1272 Terrestrial and inland water systems. In: Field B, Barros VR, Dokken DJ, Mach KJ,
1273 Mastrandrea MD, Bilir TE, Chatterjee M, Ebi KL, Estrada YO, Genova RC, Girma B,
1274 Kissel ES, Levy AN, MacCracken S, Mastrandrea PR, White LL, editors. *Climate change*
1275 *2014: impacts, adaptation, and vulnerability. Part A: global and sectoral aspects.*
1276 *Contribution of Working Group II to the Fifth Assessment Report of the*
1277 *Intergovernmental Panel on Climate Change*. Cambridge (UK) and New York (NY):
1278 Cambridge University Press. p. 271–359.

1279 Sharip Z, Zakaria S, Noh MNM, Nakamura M, Muhandiki V. 2021. A review of the importance,
1280 gaps and future directions of Integrated Lake Basin Management Planning in Malaysia.
1281 *Lakes Reservoirs*. 26:e12355.

1282 Slough T, Rubenson D, Levy R, Alpizar Rodriguez F, Bernedo del Carpio M, Buntaine MT,
1283 Christensen D, Cooperman A, Eisenbarth S, Ferraro PJ, Graham L, Hartman AC, Kopas
1284 J, McLarty S, Rigerink AS, Samii C, Seim B, Urpelainen J, Zhang B. 2021. Adoption of
1285 community monitoring improves common pool resource management across contexts.
1286 *Proc Natl Acad Sci U S A*. 118:e2015367118.

1287 Søndergaard M, Jeppesen E, Lauridsen TL, Skov C, Van Nes EH, Roijackers R, Lammens E,
1288 Portielje R. 2007. Lake restoration: successes, failures and long-term effects. *J Appl Ecol*.
1289 44:1095–1105.

1290 Spears BM, Chapman DS, Carvalho L, Feld CK, Gessner MO, Piggott JJ, Banin LF, Gutiérrez-
1291 Cánovas C, Lyche Solheim A, Richardson JA, Schinegger R, Segurado P, Thackeray SJ,
1292 Birk S. 2021. Making waves. Bridging theory and practice towards multiple stressor
1293 management in freshwater ecosystems. *Water Res.* 196:116981.

1294 Spears BM, Hamilton DP, Pan Y, Zhaosheng C, May L. 2022. Lake management: is prevention
1295 better than cure? *Inland Waters.* 12:173–186.

1296 Starke JR, Van Rijswijk HFMW. 2021. Exemptions of the EU Water Framework Directive
1297 deterioration ban: comparing implementation approaches in Lower Saxony and The
1298 Netherlands. *Sustainability.* 13:930.

1299 Stefan HG, Hondzo M, Fang X, Eaton JG, McCormick JH. 1996. Simulated long term
1300 temperature and dissolved oxygen characteristics of lakes in the north-central United
1301 States and associated fish habitat limits. *Limnol Oceanogr.* 41:1124–1135.

1302 Sterner RW, Keeler B, Polasky S, Poudel R, Rhude K, Rogers M. 2020. Ecosystem services of
1303 Earth’s largest freshwater lakes. *Ecosyst Serv.* 41:101046.

1304 Stow CA, Glassner-Shwayder K, Lee D, Wang L, Arhonditsis G, DePinto JV, Twiss MR. 2020.
1305 Lake Erie phosphorus targets: an imperative for active adaptive management. *J Great*
1306 *Lakes Res.* 46:672–676.

1307 Svarstad H, Kjerulf Petersen L, Rothman D, Siepel H, Wätzold F. 2008. Discursive biases of the
1308 environmental research framework DPSIR. *Land Use Policy.* 25:116–125.

1309 Swallow BM, Garrity DP, van Noordwijk M. 2001. The effects of scales, flows and filters on
1310 property rights and collective action in watershed management. *Water Policy.* 3:457–474.

1311 Tammeorg O, Chorus I, Spears B, Nöges P, Nürnberg, Tammeorg P, Søndergaard M, Jeppesen
1312 E, Paerl H, Huser B, Horppila J, Jilbert T, Budzyńska A, Dondajewska-Pielka R, Goldyn

1313 R, Haasler S, Hellsten S, Härkönen LH, Kiani M, Kozak A, Kotamäki N, Kowalczevska-
 1314 Madura K, Newell S, Nurminen L, Nöges T, Reitzel K, Rosińska J, Ruuhijärvi J,
 1315 Silvonen S, Skov C, Vazić T, Ventelä A-M, Waajen G, Lüring M. 2023. Sustainable
 1316 lake restoration: from challenges to solutions. *WIREs Water*. 2023:e1689.
 1317 Thornhill I, Loiselle S, Lind K, Ophof D. 2016. The citizen science opportunity for researchers
 1318 and agencies. *BioScience*. 66:720–721.
 1319 [UNEP] United Nations Environmental Programme 2016. A snapshot of the world's water
 1320 quality: towards a global assessment. Nairobi (Kenya): DEW/1975/NA.
 1321 [USEPA] United States Environmental Protection Agency. 2019. Recommended human health
 1322 recreational ambient water quality criteria or swimming advisories for microcystins and
 1323 cylindrospermopsin. Washington (DC): EPA 822-P-16-002.
 1324 [USEPA] United States Environmental Protection Agency. 2022. National lakes assessment: the
 1325 third collaborative survey of lakes in the United States. Washington (DC): EPA 841-R-
 1326 22-002.
 1327 [USEPA] United States Environmental Protection Agency. 2023. Secondary Drinking Water
 1328 Standards: Guidance for Nuisance Chemicals. Washington (DC).
 1329 Vaes G, Willems P, Swartenbroekx P, Kramer K, de Lange W, Kober K. 2009. Science-policy
 1330 interfacing in support of the Water Framework Directive implementation. *Water Sci*
 1331 *Technol*. 60:47–54.
 1332 Vogler D, Macey S, Sigouin A. 2017. Stakeholder analysis in environmental and conservation
 1333 planning. *Lessons Conserv*. 7:5–16.
 1334 Vörösmarty CJ, Pahl-Wostl C, Bunn SE, Lawford R. 2013. Global water, the Anthropocene and
 1335 the transformation of a science. *Curr Opin Env Sust*. 5:539–550.

1336 [WFD] Water Framework Directive. 2000. Directive 2000/60/EC of the European Parliament and
 1337 of the Council of 23 October 2000 establishing a framework for community action in the
 1338 field of water policy. Official Journal of the European Communities 22:2000.

1339 [WFD] Water Framework Directive. 2003. Common implementation strategy for the Water
 1340 Framework Directive (2000/60/EC). Guidance Document No 10: River and lakes -
 1341 typology, reference conditions and classification systems. Luxembourg: Office for
 1342 Official Publication of the Europeans Communities.

1343 Whittier TR, Paulsen SG, Larsen DP, Peterson SA, Herlihy AT, Kaufman PR. 2002. Indicators
 1344 of ecological stress and their extent in the population of Northeastern lakes: a regional-
 1345 scale assessment. *BioScience*. 52:235–247.

1346 [WHO] World Health Organization. 2021. Guidelines on recreational water quality. Volume 1:
 1347 coastal and fresh waters. Geneva (Switzerland): Licence CC BY-NC-SA 3.0 IGO.

1348 [WHO] World Health Organization. 2022. Guidelines for drinking-water quality: fourth edition
 1349 incorporating the first and second addenda. Geneva (Switzerland): Licence CC BY-NC-
 1350 SA 3.0 IGO.

1351 Williams BK, Brown ED. 2016. Technical challenges in the application of adaptive
 1352 management. *Biol Conserv*. 195:255–263.

1353 Williamson CE, Dodds W, Kratz TK, Palmer MA. 2009. Lakes and streams as sentinels of
 1354 environmental changes in terrestrial and atmospheric processes. *Front Ecol Environ*.
 1355 6:247–254.

1356 Wilson NJ, Inkster J. 2018. Respecting water: Indigenous water governance, ontologies, and the
 1357 politics of kinship on the ground. *Environ Plann E*. 1:516–538.

1358 Woolway RI, Merchant CJ. 2019. Worldwide alteration of lake mixing regimes in response to
1359 climate change. *Nat Geosci.* 12:271–276.

1360 Zellmer SB, Glicksman RL. 2013. Improving water quality antidegradation policies. *Geo Wash J*
1361 *Energ Environ Law.* 4:1–24.

1362 Zhu H, Hu XD, Wu PP, Chen WM, Wu SS, Li ZQ, Zhu L, Xi YL, Huang R. 2021. Development
1363 and testing of the phytoplankton biological integrity index (P-IBI) in dry and wet seasons
1364 for Lake Gehu. *Ecol Indic.* 129:107882.

Table Legends:

Table 1. Approaches to community engagement. The mechanisms behind each mode of communication are listed. Lake context, or situations in which each mode of communication might be most appropriate, is illustrated using the example of an invasive aquatic plant being discovered in a fictitious lake presented elsewhere in this manuscript (Boxes 1–3).

Table 2. Three types of indicators referred to in the MoReCo framework. The description of each indicator is modified from Cairns et al. (1993). We provide an example of each type of indicator, as it might apply to lake management.

Table 3: Example indicators used to assess and monitor lake condition based on values and goals.

Table 4: Existing natural resource management frameworks. We indicate whether each existing framework contains one of the five characteristics identified in this paper as important to effective lake management with an “x.” Characteristics include whether the framework: (1) is capable of addressing multiple environmental stressors simultaneously; (2) includes explicit, quantitative benchmarks that can be used to evaluate success; (3) considers community engagement and provides guidance on how feedback from community members is incorporated; (4) is continuous and can restore existing stressors while concurrently preserving the resource from potential threats; and (5) is specifically designed to address issues specific to lakes and/or reservoirs. The “Examples of Use” column lists studies that either use the framework in management or mention it. For the Integrated Lake Basin Management Framework, the five

characteristics were evaluated based on the original source which is listed first and in bold. The additional examples may contain more or less of the characteristics based on their interpretation and usage of the original source.

Figure Legend:

Figure 1. MoReCo (Monitoring, Restoring/Protecting, Community Engagement) lake management framework diagram consisting of a Community Engagement Axis (S1–S4) surrounded by two loops, the Monitoring Ecosystem State Loop (M1–M5) and Restoring/Protecting Ecosystem State Loop (RP1–RP5). Although the steps of the framework are presented in a sequential fashion, there will be cases where the process will require revisiting earlier steps (e.g., during RP3 it may be necessary to move back to C2 and C3 to gather community input). For clarity, we have not included these instances in the diagram, rather, examples are discussed in the text.

Tables:

Table 1. Approaches to community engagement. The mechanisms behind each mode of communication are listed. Lake context, or situations in which each mode of communication might be most appropriate, is illustrated using the example of an invasive aquatic plant being discovered in a fictitious lake presented elsewhere in this manuscript (Boxes 1–3).

Mode	Mechanisms	Lake Context	References
Communication (Type 1)	Signage; Pamphlets and documents; News media; Social media; Presentations at regional meetings; Visiting experts at lake association meetings	An invasive plant has just been detected, prompting immediate communication campaigns with signage and social media related to clean, drain, dry boats to prevent further spread.	Rowe and Frewer (2000), Rowe and Frewer (2005)
Consultation (Type 2)	Electronic consultation; Consultation documents; Focus groups; Interviews; Town halls and public hearings; Scenario workshops; Public opinion surveys (e.g., opinion polls, multiple choice questionnaires, semi-structured surveys); Game-based education workshops	New lake management plans, bylaws, or policies are being considered at slightly longer timescales, or in regions located near heavily impacted areas, but which are not yet themselves heavily impacted. Invasive plant has just been detected in several nearby lakes, and lake managers want to develop a management plan to address plant if/when it arrives.	Nygrén (2019), Armstrong et al. (2021)
Participation: Decision-making (Type 3)	Co-created lake management plans; Cooperatively led planning approaches; Study circles; Public representation on local watershed councils; Stakeholder research	Need knowledge from community members on the level of concern and whether they think management is needed. New lake management plans, bylaws, or policies with somewhat longer time frame/scales, or in regions located near heavily impacted areas, but are not yet highly	Rowe and Frewer (2000), Rowe and Frewer (2005), Safford et al. (2009), Bucchi (2009)

Participation: Monitoring and management (Type 4)	planning involvement; Stakeholder-led cooperative planning methods; Consensus conferences, citizens jury/panel; Negotiated rulemaking; Action planning workshop; Scenario workshops; Task force; Town/regional meeting with voting; Referenda	impacted themselves. In a situation where new regulations are appropriate for managing the invasive plant.	
	Community science for baseline monitoring (e.g., sampling to evaluate lake condition, impact-oriented lake condition sampling, invasive species surveys); Public participation in ecological restoration or conservation (e.g., shoreline restoration, wetland restoration, habitat construction, and invasive species removal)	In an already heavily impacted condition, stakeholders remove the invasive plant. In a situation where the spread of the species is unknown, develop a monitoring program to survey the extent of the invasion. In a situation where the infestation is new and small, rapid eradication and spread prevention are implemented.	Early Detection and Distribution Mapping System (EDDMaps) for reporting invasive species EDDmaps.org Hecker et al. (2018), Fitchett et al. (2020), Peeters et al. (2022), Moshi et al. (2022)

Table 2. Three types of indicators referred to in the MoReCo framework. The description of each indicator is modified from Cairns et al. (1993). We provide an example of each type of indicator, as it might apply to lake management.

Indicator	Description	Example
Compliance	Compliance indicators are thresholds used to determine whether conditions are acceptable. If conditions are measured on one side of the threshold, they are considered acceptable, but if on the other side, a failure to meet management objectives is assumed.	Maintaining an average annual Secchi disk depth at a predetermined value appropriate for the study system may be used as an indicator of compliance with water clarity goals.
Diagnostic	Diagnostic indicators relate to the stressor and can provide insight into why the stressor exceeds established thresholds.	Chlorophyll <i>a</i> is one diagnostic indicator for Secchi disk depth. These parameters are often correlated, so increases in chlorophyll <i>a</i> concentration may suggest that water clarity goals are not being met because of high algal biomass.
Detection (called “early warning indicator” in Cairns et al. 1993)	Detection indicators identify when conditions begin to decline, but before they have deteriorated to where compliance indicators are affected.	Phosphorus concentrations above a threshold may be an early warning indicator of lake condition degradation, even if the average annual Secchi disk depth is above the compliance indicator.

Table 3: Example indicators used to assess and monitor lake condition based on values and goals.

Lake Condition Value/Goal	Example Indicators and Reference
Lake conditions support healthy aquatic life	Indices of biotic integrity for: Benthic macroinvertebrates (Blocksom et al. 2002), Fish (Bacigalupi et al. 2021), Phytoplankton (Zhu et al. 2021), Aquatic plants (Mikulyuk et al. 2017), Benthic diatoms (Bennion et al. 2014)
Clean drinking water	Microcystin concentration (AWWA 2016, USEPA 2019, WHO 2022); Chloride concentration (USEPA 2023)
Fish are safe to eat	Metal concentrations in fish tissue (Whittier et al. 2002)
Early detection or prevention of invasive species	Field surveys (Larson et al. 2020), eDNA (Larson et al. 2020)
Water is safe for swimming	<i>E. coli</i> concentration (WHO 2021), Index for contact recreation (Lopes et al. 2020), Microcystin and Chlorophyll <i>a</i> concentration (RIVM 2020, WHO 2021), Secchi disk depth (Environment Canada 1972)

Table 4: Existing natural resource management frameworks. We indicate whether each existing framework contains one of the five characteristics identified in this paper as important to effective lake management with an “x.” Characteristics include whether the framework: (1) is capable of addressing multiple environmental stressors simultaneously; (2) includes explicit, quantitative benchmarks that can be used to evaluate success; (3) considers community engagement and provides guidance on how feedback from community members is incorporated; (4) is continuous and can restore existing stressors while concurrently preserving the resource from potential threats; and (5) is specifically designed to address issues specific to lakes and/or reservoirs. The “Examples of Use” column lists studies that either use the framework in management or mention it. For the Integrated Lake Basin Management Framework, the five characteristics were evaluated based on the original source which is listed first and in bold. The additional examples may contain more or less of the characteristics based on their interpretation and usage of the original source.

Framework	Addresses Multiple Stressors Simultaneously	Explicit Benchmarks for Defining Success	Community Engagement is Central	Framework is Continuous	Lake Specific	Examples of Use
Decision Support Tool Development Model		x	x	x		Barnhart et al. (2018)
Integrated Lake Basin Management	x	x	x	x		ILEC (2005) ; Lake Chivero (Muhandiki et al. 2014); Rock and Marsh Creek watersheds (Saunders et al. 2014); Lake Biwa (Nakatsuka et al. 2020); Malaysia (Sharip et al. 2021)
Drivers-Pressures-State-Impacts-Responses (DPSIR)	x	x		x		EU Water Framework Directive (WFD 2000)
Adaptive Management	x			x		Arhonditsis et al. (2019); Stow et al. (2020)
MoReCo (this paper)	x	x	x	x	x	

Figure:

MoReCo lake management framework

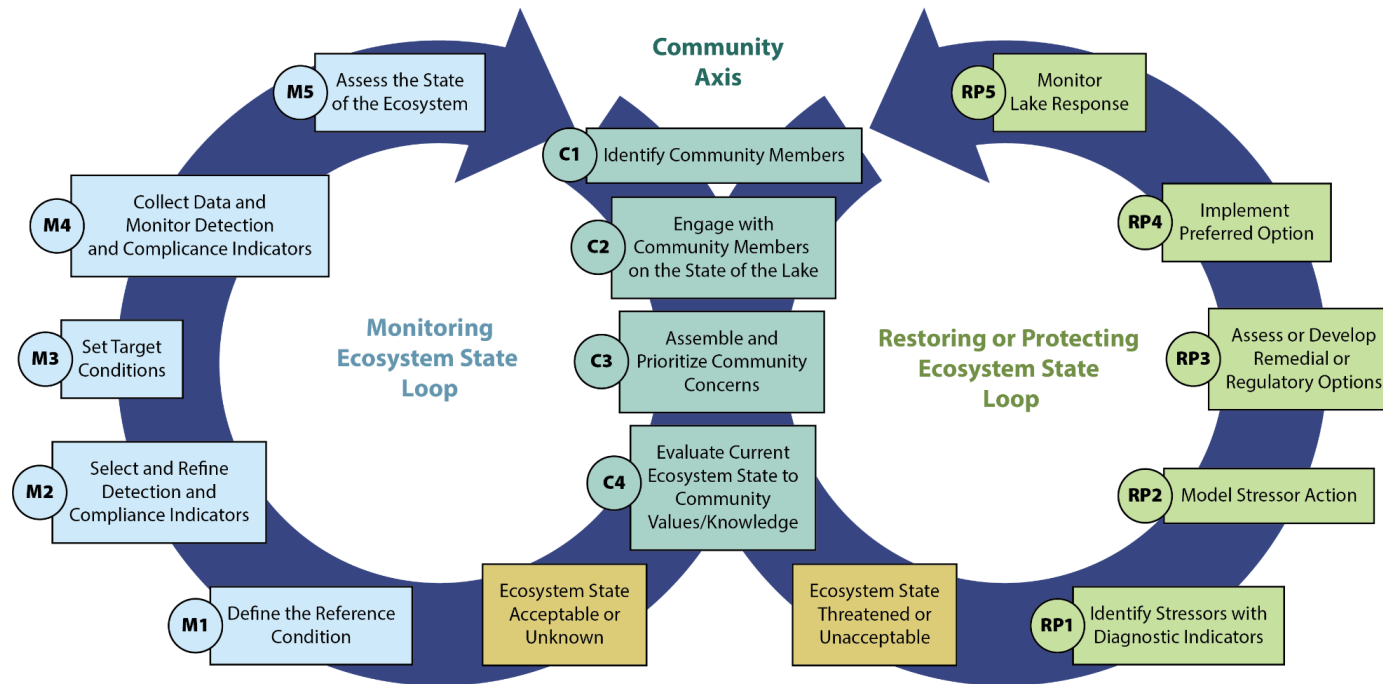


Figure 1. MoReCo (Monitoring, Restoring/Protecting, Community Engagement) lake management framework diagram consisting of a Community Engagement Axis (S1–S4) surrounded by two loops, the Monitoring Ecosystem State Loop (M1–M5) and Restoring/Protecting Ecosystem State Loop (RP1–RP5). Although the steps of the framework are presented in a sequential fashion, there will be cases where the process will require revisiting earlier steps (e.g., during RP3 it may be necessary to move back to C2 and

C3 to gather community input). For clarity, we have not included these instances in the diagram; rather, examples are discussed in the text.