



# PETAL

**User Training Manual  
LLPT 1.3 – Master Data-  
Item Master.**

# CONTENTS

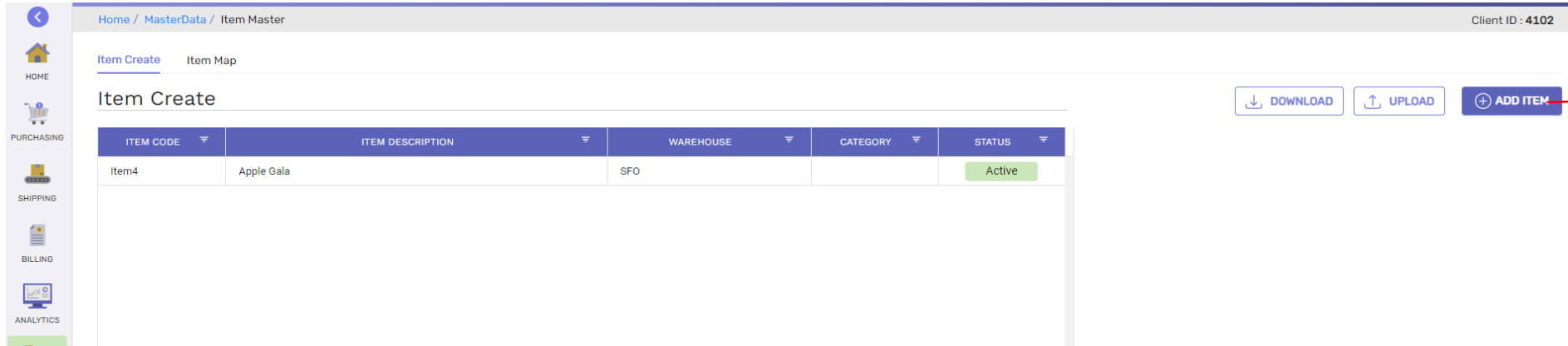
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LIMN LABS

- **Item Create**
- **Item Map**

## Navigation: Master Data -> Item Master -> Item Create



Home / MasterData / Item Master Client ID : 4102

Item Create Item Map

Item Create

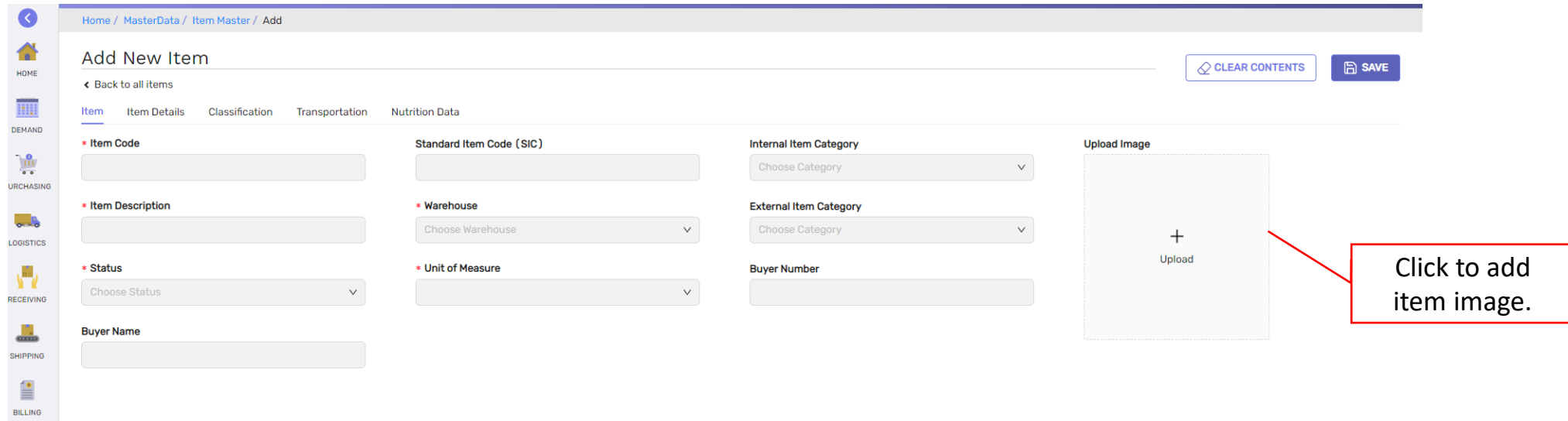
ITEM CODE	ITEM DESCRIPTION	WAREHOUSE	CATEGORY	STATUS
Item4	Apple Gala	SFO		Active

DOWNLOAD UPLOAD + ADD ITEM

Click to add Single Item Manually

- Item Create section contains the summary information of all Items belong to that Client.
- Column positions can be changed, Data can be filtered and downloaded to excel using the download option.
- If you want to add every item manually, click the add item, UI shown in next slide.

# ITEM MASTER



Home / MasterData / Item Master / Add

## Add New Item

< Back to all items

**Item** Item Details Classification Transportation Nutrition Data

\* **Item Code**

Standard Item Code (SIC)

Internal Item Category

Choose Category

\* **Item Description**

Warehouse

Choose Warehouse

External Item Category

Choose Category

\* **Status**

Choose Status

Unit of Measure

Buyer Number

Buyer Name

Upload Image

+ Upload

Click to add item image.

CLEAR CONTENTS SAVE

- User can create a items with giving all mandatory fields in all tabs.
- By Clicking the Clear contents button you can Clear the content before you save the item, after item will saved the Button should be disable.

# ITEM MASTER



Home / MasterData / Item Master / Add

## Add New Item

← Back to all items

CLEAR CONTENTS SAVE

Item Item Details Classification Transportation Nutrition Data

<b>GTIN</b>	<b>Brick Code</b>	<b>Item Catalog</b>	<b>Trade Unit Weight</b>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<b>UPC</b>	<b>Brick Description</b>	<b>Variety</b>	<b>Pack Size</b>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<b>PLU</b>	<b>GPC Class Code</b>	<b>Sub-Variety</b>	<b>List Cost</b>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/> UOM <input type="text"/>
<b>GS1 Code</b>	<b>GPC Class Description</b>	<b>Random Weight Item</b>	
<input type="text"/>	<input type="text"/>	<input checked="" type="checkbox"/>	
<b>UNSPSC Code</b>	<b>Bio-Engineering Flag</b>	<b>Packaging Requirement</b>	
<input type="text"/>	<input checked="" type="checkbox"/>	<input type="text"/>	

- By enable or disable the random weight number toggle it will reflect in the Vendor Price list.

Home / MasterData / Item Master / Add Client ID : 4153

## Add New Item

← Back to all items

CLEAR CONTENTS SAVE

Item Item Details Classification Transportation Nutrition Data

<b>Storage Type</b>	<b>Post Harvest Processing</b>	<b>Is Aerosol</b>	<b>Private Label</b>
<input type="text"/>	<input type="text"/>	<input checked="" type="checkbox"/>	<input type="text"/>
<b>Growing Method</b>	<b>Growing Region</b>		<b>Brand Owner</b>
<input type="text"/>	<input type="text"/>		<input type="text"/>
<b>Shelf Life</b>			
<input type="text"/>			

# ITEM MASTER



Home / MasterData / Item Master / Add Client ID : 4153

### Add New Item

Back to all items

Item Item Details Classification **Transportation** Nutrition Data

**\* Item Cube**

**Gross Weight**  UOM

**\* Length**  UOM

**Temperature Range** F/C  Min  Max

**\* Ti**  **\* Hi**

**\* Gross Shipment Weight**  UOM

**\* Width**  UOM

**Net Weight**  UOM

**\* Height**  UOM

**Ripe Gas Produced** ☒

➤ All marked fields are mandatory.

Home / MasterData / Item Master / Add

### Add New Item

Back to all items

Item Item Details Classification Transportation **Nutrition Data**

**Serving Size**  UOM

**Carbs Per Serving**

**Vitamin Content**

**Calories Per Serving**

**Sugars Per Serving**

**Fiber Per Serving**

**Protein Per Serving**

PAGE ON HOLD

# ITEM MASTER



Home / MasterData / Item Master Client ID : 4102

Item Create Item Map

### Item Create

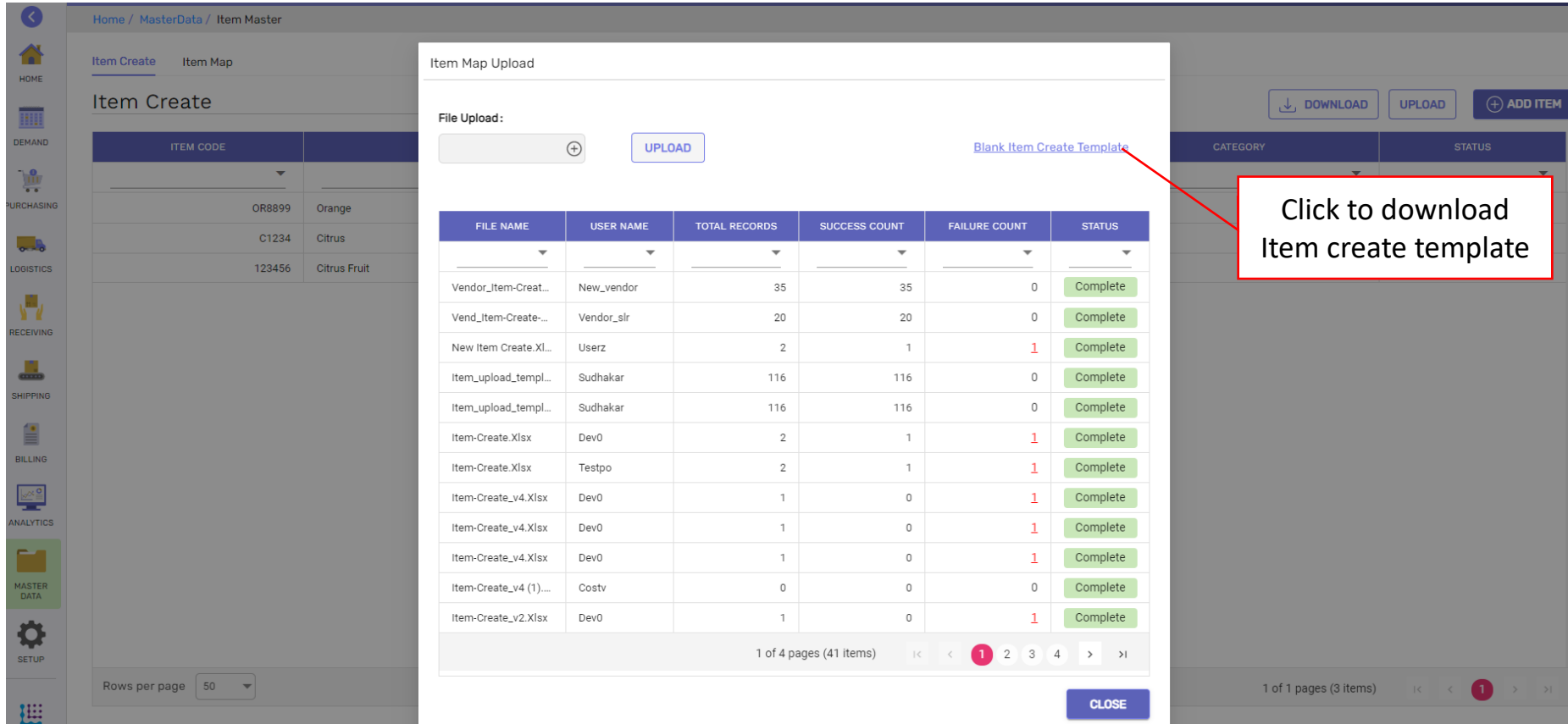
ITEM CODE ▾	ITEM DESCRIPTION ▾	WAREHOUSE ▾	CATEGORY ▾	STATUS ▾
Item4	Apple Gala	SFO		Active

DOWNLOAD UPLOAD + ADD ITEM

Click to add Bulk Items.

- If you want to add Bulk items click the upload button.
- Uploading Bulk items Ui shown in next screen.

# ITEM MASTER



The screenshot displays the 'Item Master' application interface. On the left, a sidebar contains navigation icons for Home, Demand, Purchasing, Logistics, Receiving, Shipping, Billing, Analytics, Master Data, and Setup. The main area is divided into two sections: 'Item Create' and 'Item Map Upload'.

The 'Item Create' section shows a table with columns 'ITEM CODE' and 'ITEM NAME'. It lists three items: OR8899 (Orange), C1234 (Citrus), and 123456 (Citrus Fruit). Below the table, there is a 'Rows per page' dropdown set to 50.

The 'Item Map Upload' dialog is open, showing a 'File Upload' section with a file input field and an 'UPLOAD' button. A link 'Blank Item Create Template' is visible. Below this is a table with columns: FILE NAME, USER NAME, TOTAL RECORDS, SUCCESS COUNT, FAILURE COUNT, and STATUS. The table lists 13 upload attempts, all with a status of 'Complete'. The bottom of the dialog shows '1 of 4 pages (41 items)' and a 'CLOSE' button.

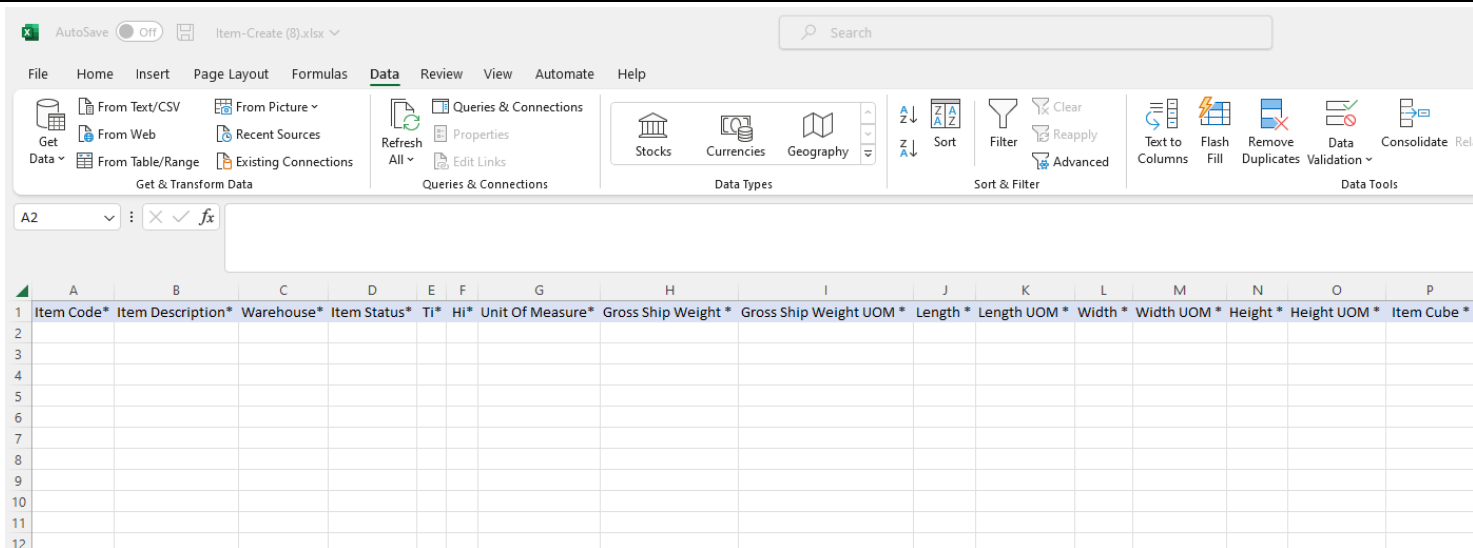
A red box highlights the 'Blank Item Create Template' link with the text 'Click to download Item create template'.

FILE NAME	USER NAME	TOTAL RECORDS	SUCCESS COUNT	FAILURE COUNT	STATUS
Vendor_Item-Creat...	New_vendor	35	35	0	Complete
Vend_Item-Creat...	Vendor_slr	20	20	0	Complete
New Item Create.Xl...	Userz	2	1	1	Complete
Item_upload_templ...	Sudhakar	116	116	0	Complete
Item_upload_templ...	Sudhakar	116	116	0	Complete
Item-Create.Xlsx	Dev0	2	1	1	Complete
Item-Create.Xlsx	Testpo	2	1	1	Complete
Item-Create_v4.Xlsx	Dev0	1	0	1	Complete
Item-Create_v4.Xlsx	Dev0	1	0	1	Complete
Item-Create_v4.Xlsx	Dev0	1	0	1	Complete
Item-Create_v4 (1)...	Costv	0	0	0	Complete
Item-Create_v2.Xlsx	Dev0	1	0	1	Complete

- If you want to upload more than one items, we can click on blank item create template and download it.



# ITEM MASTER



- Enter all the mandatory details in the template.
- Save the template and upload it

Downloaded Blank  
Item create template

# ITEM MASTER

## Navigation: Master Data -> Item Master -> Item Map

Home / MasterData / Item Master Client ID : 4102

Item Create [Item Map](#)

Item Map ☐ Unmapped items [DOWNLOAD](#) [UPLOAD](#) [+ ADD MAPPING](#) [SAVE](#)

CUSTOMER			INTERNAL					
NAME	ITEM CODE	ITEM DESC	ITEM CODE	ITEM DESC	WAREHOUSE	DEFAULT	SUBS	ACTIVE
PoBuyer	Item44	Apple44	Item4	Apple Gala	SFO	<input checked="" type="checkbox"/>	<a href="#">Subs</a>	<input checked="" type="checkbox"/>
Hazarath33	APPLE007	AppleTest	123456	Test1	Marina	<input checked="" type="checkbox"/>	<a href="#">Subs</a>	<input checked="" type="checkbox"/>
Hazarath33	APPLE004	Test Apple	Item1	Apple1	GNZLS	<input checked="" type="checkbox"/>	<a href="#">Subs</a>	<input checked="" type="checkbox"/>
FF Customer	BANANA001	Banana	Item4	Apple Gala	SFO	<input checked="" type="checkbox"/>	<a href="#">Subs</a>	<input checked="" type="checkbox"/>
FF Customer	APPLE007	Apple Gala 1	Item4	Apple Gala	SFO	<input checked="" type="checkbox"/>	<a href="#">Subs</a>	<input checked="" type="checkbox"/>
FF Customer	12345		Item1	Apple1	GNZLS	<input checked="" type="checkbox"/>	<a href="#">Subs</a>	<input checked="" type="checkbox"/>
FF Customer	6734376					<input checked="" type="checkbox"/>	<a href="#">Subs</a>	<input checked="" type="checkbox"/>
FF Customer	APPLE002		10001	Test	SFO	<input checked="" type="checkbox"/>	<a href="#">Subs</a>	<input checked="" type="checkbox"/>
FF Customer	APPLE004		Item4	Apple4	SFO	<input checked="" type="checkbox"/>	<a href="#">Subs</a>	<input checked="" type="checkbox"/>
FF Customer	APPLE003	Apple Gala 3	Item4	Apple Gala	SFO	<input checked="" type="checkbox"/>	<a href="#">Subs</a>	<input checked="" type="checkbox"/>
FF Customer	BANANA001	Banana	Item4	Apple Gala	SFO	<input checked="" type="checkbox"/>	<a href="#">Subs</a>	<input checked="" type="checkbox"/>
FF Customer	APPLE007	Apple Gala 1	Item4	Apple Gala	SFO	<input checked="" type="checkbox"/>	<a href="#">Subs</a>	<input checked="" type="checkbox"/>
FF Customer	APPLE003	Apple Gala 3	Item4	Apple Gala	SFO	<input checked="" type="checkbox"/>	<a href="#">Subs</a>	<input checked="" type="checkbox"/>

Click to Add Mapping

- Item Map section contains the summary information of all Mapped Items related to the Vendor and customer.
- Data can be filtered and downloaded to excel using the download option.
- Mapping of the item should be shown in next screen.

# ITEM MASTER

Home / MasterData / Item Master Client ID : 4102

Item Create Item Map

Item Map ☐ Unmapped items [DOWNLOAD](#) [UPLOAD](#) [ADD MAPPING](#) [SAVE](#)

CUSTOMER			INTERNAL					
NAME	ITEM CODE	ITEM DESC	ITEM CODE	ITEM DESC	WAREHOUSE	DEFAULT	SUBS	ACTIVE
Customer Name			Item Code		Charge Code	<input type="checkbox"/>		<input checked="" type="checkbox"/>
PoBuyer <span>Required Field</span>	Item <span>Required Field</span>	Apple44	Item4 <span>Required Field</span>	Apple Gala	SFO	<input checked="" type="checkbox"/>	<a href="#">Subs</a>	<input checked="" type="checkbox"/>
Hazarath33	APPLE007	AppleTest	123456	Test1	Marina	<input checked="" type="checkbox"/>	<a href="#">Subs</a>	<input checked="" type="checkbox"/>
Hazarath33	APPLE004	Test Apple	Item1	Apple1	GNZLS	<input checked="" type="checkbox"/>	<a href="#">Subs</a>	<input checked="" type="checkbox"/>
FF Customer	BANANA001	Banana	Item4	Apple Gala	SFO	<input checked="" type="checkbox"/>	<a href="#">Subs</a>	<input checked="" type="checkbox"/>
FF Customer	APPLE007	Apple Gala 1	Item4	Apple Gala	SFO	<input checked="" type="checkbox"/>	<a href="#">Subs</a>	<input checked="" type="checkbox"/>
FF Customer	12345		Item1	Apple1	GNZLS	<input checked="" type="checkbox"/>	<a href="#">Subs</a>	<input checked="" type="checkbox"/>
FF Customer	6734376					<input checked="" type="checkbox"/>	<a href="#">Subs</a>	<input checked="" type="checkbox"/>
FF Customer	APPLE002		10001	Test	SFO	<input checked="" type="checkbox"/>	<a href="#">Subs</a>	<input checked="" type="checkbox"/>
FF Customer	APPLE004		Item4	Apple4	SFO	<input checked="" type="checkbox"/>	<a href="#">Subs</a>	<input checked="" type="checkbox"/>
FF Customer	APPLE003	Apple Gala 3	Item4	Apple Gala	SFO	<input checked="" type="checkbox"/>	<a href="#">Subs</a>	<input checked="" type="checkbox"/>
FF Customer	BANANA001	Banana	Item4	Apple Gala	SFO	<input checked="" type="checkbox"/>	<a href="#">Subs</a>	<input checked="" type="checkbox"/>

- Clicking on Add Mapping Empty row visible in the grid, Enter all the required values to map Customers.
- Using save button we can map customers here.
- Item Map Screen should be Managed by only by vendor.

# ITEM MASTER

## Navigation: Master Data -> Item Master -> Item Map

Home / MasterData / Item Master Client ID : 4102

Item Create Item Map

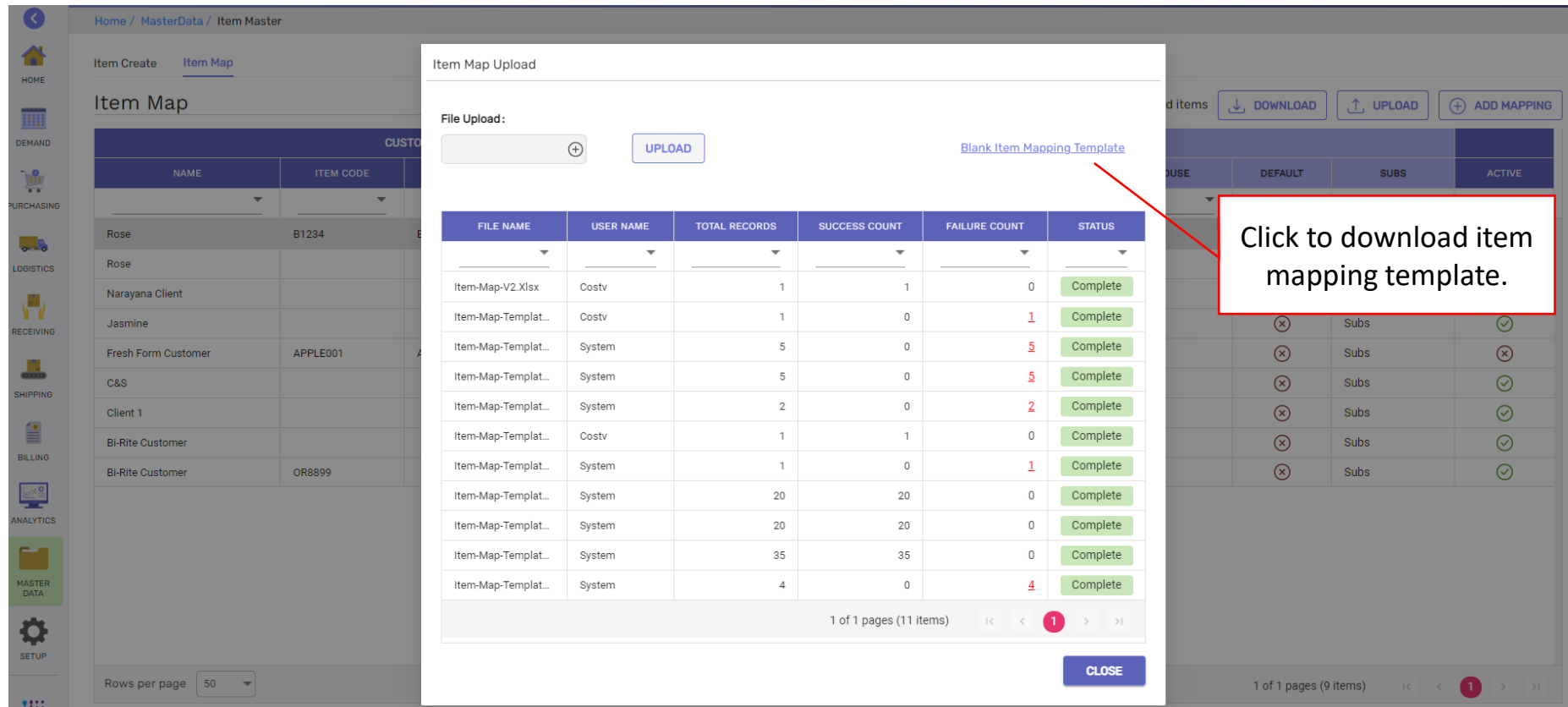
Item Map ☐ Unmapped items [DOWNLOAD](#) [UPLOAD](#) [ADD MAPPING](#) [SAVE](#)

CUSTOMER			INTERNAL						
NAME	ITEM CODE	ITEM DESC	ITEM CODE	ITEM DESC	WAREHOUSE	DEFAULT	SUBS	ACTIVE	
PoBuyer	Item44	Apple44	Item4	Apple Gala	SFO		<a href="#">Subs</a>		
Hazarath33	APPLE007	AppleTest	123456	Test1	Marina		<a href="#">Subs</a>		
Hazarath33	APPLE004	Test Apple	Item1	Apple1	GNZLS		<a href="#">Subs</a>		
FF Customer	BANANA001	Banana	Item4	Apple Gala	SFO		<a href="#">Subs</a>		
FF Customer	APPLE007	Apple Gala 1	Item4	Apple Gala	SFO		<a href="#">Subs</a>		
FF Customer	12345		Item1	Apple1	GNZLS		<a href="#">Subs</a>		
FF Customer	6734376						<a href="#">Subs</a>		
FF Customer	APPLE002		10001	Test	SFO		<a href="#">Subs</a>		
FF Customer	APPLE004		Item4	Apple4	SFO		<a href="#">Subs</a>		
FF Customer	APPLE003	Apple Gala 3	Item4	Apple Gala	SFO		<a href="#">Subs</a>		
FF Customer	BANANA001	Banana	Item4	Apple Gala	SFO		<a href="#">Subs</a>		
FF Customer	APPLE007	Apple Gala 1	Item4	Apple Gala	SFO		<a href="#">Subs</a>		
FF Customer	APPLE003	Apple Gala 3	Item4	Apple Gala	SFO		<a href="#">Subs</a>		

Click to Add Bulk items Mapping

➤ Bulk Mapping of the items should be shown in next screen.

# ITEM MASTER



Home / MasterData / Item Master

Item Create Item Map

Item Map

File Upload:

[Blank Item Mapping Template](#)

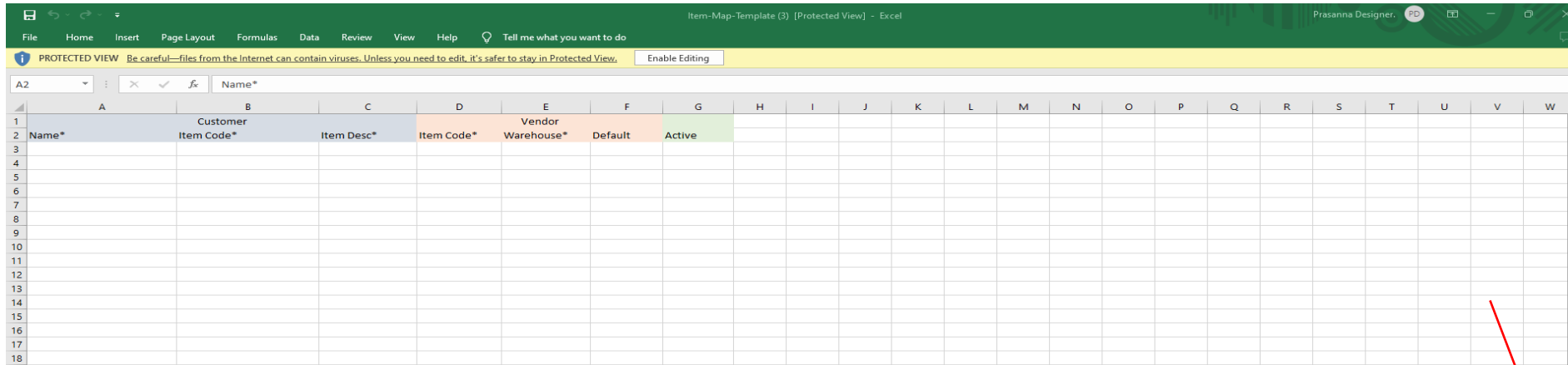
FILE NAME	USER NAME	TOTAL RECORDS	SUCCESS COUNT	FAILURE COUNT	STATUS
Item-Map-V2.Xlsx	Costv	1	1	0	Complete
Item-Map-Templat...	Costv	1	0	1	Complete
Item-Map-Templat...	System	5	0	5	Complete
Item-Map-Templat...	System	5	0	5	Complete
Item-Map-Templat...	System	2	0	2	Complete
Item-Map-Templat...	Costv	1	1	0	Complete
Item-Map-Templat...	System	1	0	1	Complete
Item-Map-Templat...	System	20	20	0	Complete
Item-Map-Templat...	System	20	20	0	Complete
Item-Map-Templat...	System	35	35	0	Complete
Item-Map-Templat...	System	4	0	4	Complete

1 of 1 pages (11 items)

Click to download item mapping template.

- If you want to upload more than one items, we can click on blank item mapping template and download it.

# ITEM MASTER



	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U	V	W
1		Customer			Vendor																		
2	Name*	Item Code*	Item Desc*	Item Code*	Warehouse*	Default	Active																
3																							
4																							
5																							
6																							
7																							
8																							
9																							
10																							
11																							
12																							
13																							
14																							
15																							
16																							
17																							
18																							

- Enter all the mandatory details in the template.
- Save the template and upload it

Downloaded  
Blank Item  
mapping template

# Thank You