

Quant Daily Digest

■ Daily Overview

Macro & Sentiment Indian markets signal a turning point in 2026 as extreme negativity wanes and foreign investor selling eases, per Sandeep Tandon. The rupee's stabilization underpins this optimism, suggesting a potential market bottom and outperformance relative to peers. Meanwhile, Bitcoin's recent rebound from a \$62K dip to near \$70K reflects a deleveraging phase after heavy long liquidations, reducing short-term volatility despite a historically low Sharpe ratio since its October peak. This dichotomy highlights ongoing structural bearishness but potential accumulation zones. Equities / Rates Ford's Q4 2025 earnings missed estimates by the widest margin in four years, driven by weaker vehicle sales, though management projects improvement in 2026. This earnings disappointment weighed on US auto sector sentiment. Separately, financial stocks faced pressure amid AI-driven disruption, exemplified by LPL Financial's 8% drop following the launch of an AI tax planning tool, signaling sector rotation risks. ScanTech AI Systems' Nasdaq delisting announcement adds to tech sector volatility, with OTCQB relisting plans in progress. FX & Commodities The Indian rupee's stabilization supports local market sentiment, while Bitcoin's price action remains the focal point in crypto markets. No major commodity moves reported. What to Watch • Indian equity inflows and rupee dynamics for confirmation of sustained recovery • Bitcoin volatility and Sharpe ratio trends for signs of accumulation or further capitulation • US financial sector earnings and AI adoption impact on valuation and rotation patterns

■ Hot List

Worst is over for Indian markets, 2026 set for outperformance: Sandeep Tandon

Indian markets are expected to outperform in 2026 as extreme negativity fades and foreign investor selling abates, signaling a potential market bottom. The stabilization of the rupee supports this positive outlook, creating opportunities across large, mid, and small-cap segments. Sector-wise, pharmaceuticals and consumption themes are favored, indicating potential areas for focused investment. This shift suggests improved foreign inflows and a more stable currency environment, which could enhance market liquidity and valuations. Overall, the market sentiment is turning constructive, setting the stage for a strong performance next year.

Read more: <https://economictimes.indiatimes.com/markets/expert-view/worst-is-over-for-indian-market-s-2026-set-for-outperformance-sandeep-tdan/articleshow/128106043.cms>

The Times of India

Bitcoin rebounds from last week's \$62K dip, consolidates near \$70K after long liquidation

Bitcoin recovered to around \$70,000 following a significant dip to \$62,000 last week, driven by a liquidation of leveraged long positions. This deleveraging helped stabilize the market and reduce short-term volatility. Major altcoins exhibited mixed price action, contributing to a modest rise in overall crypto market capitalization. Despite the rebound, investor sentiment remains cautious, reflecting uncertainty about sustained upward momentum. The consolidation near \$70K suggests a potential pause as the market digests recent volatility and adjusts positioning. Monitoring leveraged positions and flow dynamics will be key for near-term price direction.

Read more: <https://economictimes.indiatimes.com/markets/cryptocurrency/crypto-news/bitcoin-rebounds-from-last-weeks-62k-dip-consolidates-near-70k-after-long-liquidation/articleshow/128100035.cms>
The Times of India

Bitcoin Sharpe Ratio Sinks To Historical Lows — Accumulation Next?

Since peaking at an all-time high of \$126,000 in October, Bitcoin has experienced a significant sell-off, leading to sustained bearish pressure and a steady price decline. This downturn has pushed Bitcoin's Sharpe ratio to historical lows, indicating diminished risk-adjusted returns and heightened volatility. The deteriorating Sharpe ratio suggests that the market is currently unfavorable for risk-taking, potentially signaling an accumulation phase ahead as valuations become more attractive. Market participants and quantitative traders may interpret this as a period to reassess positioning amid increased downside risk and volatility. Flow data and positioning metrics remain critical to watch for signs of a market bottom.

Read more:

<http://www.newsbtc.com/news/bitcoin/bitcoin-sharpe-ratio-sinks-to-historical-lows-accumulation-next/>
newsBTC

ScanTech AI Systems Inc. Announces Nasdaq Delisting Determination, Pending Trading Suspension, and Intent to Seek OTCQB Quotation

ScanTech AI Systems Inc. (Nasdaq: STAI) announced that Nasdaq has determined to delist its shares, pending a trading suspension. The company plans to seek quotation on the OTCQB market following the delisting. This move follows recent regulatory correspondence and indicates a shift from a major exchange to an over-the-counter platform, which may impact liquidity and investor access. Market participants should monitor trading volumes and price volatility as the stock transitions to OTCQB, potentially affecting positioning and flow dynamics. The delisting signals increased risk and may prompt portfolio adjustments among quant and institutional investors.

Read more: <https://www.globenewswire.com/news-release/2026/02/09/3234970/0/en/ScanTech-AI-Systems-Inc-Announces-Nasdaq-Delisting-Determination-Pending-Trading-Suspension-and-Intent-to-Seek-OTCQB-Quotation.html>

GlobeNewswire

Ford reports worst quarterly earnings miss in four years, guides for better 2026

Ford Motor reported its first quarterly earnings miss since 2024, marking its largest shortfall in four years. The company's Q4 2025 results fell significantly below analyst expectations, driven by weaker-than-anticipated vehicle sales and higher costs. Despite the disappointing quarter, Ford provided a positive outlook for 2026, projecting improved profitability and operational efficiencies. The earnings miss may impact Ford's stock volatility and investor positioning in the near term, while the optimistic guidance could attract longer-term interest. Market participants will likely monitor Ford's execution on cost controls and sales recovery as key indicators for future performance.

Read more: <https://www.cnbc.com/2026/02/10/ford-motor-f-earnings-q4-2025.html>

US Top News and Analysis

The AI threat wrecked software stocks. Now financial stocks look next with LPL closing 8% lower

Financial services stocks experienced significant declines following the introduction of a new AI-powered tax planning tool that automates tasks previously done manually. LPL Financial shares dropped sharply, closing down 8%, reflecting investor concerns about AI-driven disruption in the sector. This follows a similar sell-off in software stocks earlier, indicating a broader market reevaluation of companies vulnerable to AI automation. The market is pricing in potential margin pressure and reduced demand for traditional financial advisory services. Flow data suggests increased selling pressure in financials, with positioning shifting away from firms exposed to AI substitution risks.

Read more: <https://www.cnbc.com/2026/02/10/the-ai-threat-wrecked-software-stocks-now-broker-stock-s-look-next-with-lpl-down-11percent.html>

US Top News and Analysis

The delayed January jobs report will be released Wednesday. Here's what to expect

The delayed January US jobs report is set for release on Wednesday, with economists forecasting minimal or no growth in nonfarm payrolls for the month. This subdued employment data could signal a slowdown in the labor market, potentially influencing Federal Reserve policy expectations. Market participants will closely watch the report for signs of wage growth and unemployment rate changes, which are key inputs for inflation and rate decisions. The report's outcome may impact equity and bond markets, with potential shifts in positioning based on the perceived economic momentum. Overall, the data will be critical for assessing near-term monetary policy direction.

Read more: <https://www.cnbc.com/2026/02/10/jobs-report-preview-january-2026.html>

US Top News and Analysis

Lyft stock falls 15% on disappointing fourth-quarter results, rider numbers

Lyft's stock dropped 15% following its disappointing Q4 2025 earnings report, which fell short of market expectations. The company reported weaker-than-expected rider growth, signaling challenges in user engagement and demand recovery. Revenue missed analyst estimates, reflecting slower expansion in key markets. The decline in active riders and cautious forward guidance raised concerns about Lyft's competitive positioning and profitability trajectory. Market reaction highlights investor sensitivity to growth metrics and profitability outlook in the ride-sharing sector. This price action may influence quant models focusing on momentum and sentiment shifts in tech and mobility stocks.

Read more: <https://www.cnbc.com/2026/02/10/lyft-lyft-q4-2025-earnings-.html>

US Top News and Analysis

Moderna says FDA refuses to review its application for experimental flu shot

Moderna announced that the FDA has refused to review its application for the experimental influenza vaccine mRNA-1010, citing inconsistency with prior FDA feedback. This unexpected regulatory setback could delay the vaccine's market entry and impact Moderna's revenue projections tied to mRNA-1010. The news may influence Moderna's stock volatility and investor positioning, especially given the vaccine's potential to expand Moderna's mRNA platform beyond COVID-19. Market participants will

likely monitor further regulatory developments and Moderna's response for clues on future approval timelines and potential impacts on biotech sector flows.

Read more: <https://www.cnbc.com/2026/02/10/moderna-fda-flu-shot.html>

US Top News and Analysis

S&P; 500, Nasdaq dip with economic data, earnings in focus

US equities closed mixed Tuesday, with the Dow hitting a third consecutive record while the S&P; 500 fell 0.33% and Nasdaq dropped 0.6%. Alphabet shares declined after announcing a \$20 billion bond sale, raising concerns about unsustainable tech CapEx amid the AI race. Datadog led S&P; gainers post-earnings beat, while Marriott surged 8.5% on strong co-branded credit card fee projections, and Spotify jumped nearly 15% after upbeat Q1 guidance driven by user growth and price hikes. December retail sales unexpectedly stalled, signaling cautious consumer spending ahead of Wednesday's January nonfarm payrolls report.

Read more: <https://finance.yahoo.com/video/p-500-nasdaq-dip-economic-233118648.html?.tsrc=rss>

Yahoo! Finance: ^GSPC ^IXIC ^DJI News

3 Reasons to Buy Taiwan Semiconductor Manufacturing Stock Like There's No Tomorrow

Taiwan Semiconductor Manufacturing Company (TSMC) stock is outperforming the broader market, driven by strong demand in the semiconductor sector. Key factors include robust revenue growth fueled by increased chip demand for AI and 5G technologies, ongoing capacity expansions to meet global supply shortages, and strategic positioning as a critical supplier in the semiconductor supply chain. TSMC's stock price has shown significant upward momentum, reflecting positive investor sentiment and strong fundamentals. Additionally, favorable industry trends and government support for semiconductor manufacturing bolster TSMC's long-term growth prospects. These elements make TSMC a compelling buy for market participants focused on tech and semiconductor exposure.

Read more: <https://www.fool.com/investing/2026/02/10/3-reasons-to-buy-taiwan-semiconductor-like-there-eres/?tsrc=rss>

Yahoo! Finance: ^GSPC ^IXIC ^DJI News

Dow Jones Futures Rise Before Jobs Report, Robinhood, Astera Dive; AI Fears Slam These Stocks

Dow Jones futures rose ahead of the upcoming jobs report, signaling cautious optimism in the market after a two-day rally. However, stocks like Robinhood and Astera Labs declined sharply following disappointing earnings reports. Meanwhile, AI-related concerns pressured financial stocks, notably Schwab, reflecting investor anxiety about the sector's exposure to emerging technologies. Market participants are closely watching these developments for potential shifts in positioning and sector rotation. The mixed price action underscores ongoing volatility amid earnings season and macroeconomic data releases.

Read more: <https://finance.yahoo.com/m/ba3a133d-4c3e-3d20-8552-e972fdc383c1/dow-jones-futures-rise-before.html?.tsrc=rss>

Yahoo! Finance: ^GSPC ^IXIC ^DJI News

Why S&P; Global Stock Tumbled by Nearly 10% on Tuesday

S&P; Global shares dropped nearly 10% on Tuesday after the company reported weaker-than-expected guidance for Q4 2025, disappointing investors who anticipated stronger financial performance. The decline reflects concerns over slower revenue growth and potential margin pressures in the coming quarters. Market participants reacted swiftly, adjusting positioning away from the stock amid broader sector volatility in financial information services. The sell-off also impacted related indices, contributing to increased market volatility. This price action underscores the sensitivity of data-driven financial firms to earnings outlooks and the importance of forward guidance in shaping investor sentiment.

Read more: <https://www.fool.com/investing/2026/02/10/why-sp-global-stock-tumbled-by-nearly-10-on-tuesday/?tsrc=rss>

Yahoo! Finance: ^GSPC ^IXIC ^DJI News

■ Articles

sf-quant 0.1.20

The sf-quant 0.1.20 release on Pypi.org introduces updated Python tools tailored for the Silver Fund quant team's research and trading activities. This package likely includes enhancements in data handling, algorithmic strategies, and execution frameworks, supporting more efficient market analysis and trade implementation. While specific data points or policy changes are not detailed, the update signals ongoing development in quant infrastructure, potentially improving model accuracy and responsiveness to market flows. The availability on Pypi suggests ease of integration and deployment for quant analysts focusing on systematic trading and portfolio management.

Read more: <https://pypi.org/project/sf-quant/0.1.20/>

Pypi.org

An essential gene screening identifies yeast Mot1 as a suppressor of R-loops and genome instability

The article from Plos.org discusses a genetic study identifying the yeast gene Mot1 as a key suppressor of R-loops, which are RNA-DNA hybrid structures that can cause genome instability. While this research is significant for understanding cellular mechanisms and genome integrity, it does not contain financial market data, price movements, policy changes, or flow and positioning information relevant to market or quantitative analysis. Therefore, it holds no direct implications for trading strategies or financial market behavior.

Read more: <https://journals.plos.org/plosgenetics/article?id=10.1371/journal.pgen.1012040>

Plos.org

Regional disparities in subjective wellbeing across Europe: A fuzzy hybrid TOPSIS approach

The study employs a Fuzzy-Hybrid TOPSIS method to analyze subjective well-being (SWB) disparities across European regions, providing granular insights beyond national averages. It integrates quantile regression to assess how various factors influence SWB distribution at different levels, highlighting regional heterogeneity. While not directly financial, the findings on regional well-being could inform socio-economic risk assessments and regional investment strategies. Understanding SWB variations may aid in predicting consumer confidence and local market dynamics, relevant for quant models incorporating socio-economic indicators. No direct market data, price action, or flows are discussed.

Read more: <https://journals.plos.org/plosone/article?id=10.1371/journal.pone.0341119>

Fractal Analytics IPO day 1: Subscription status, GMP and analyst insights

Fractal Analytics' IPO, valued at Rs 2,834 crore, opened with a subdued initial subscription, capturing only 2% of shares within the first hour. Despite the slow start, the issue remains open until February 11, allowing more time for investor participation. In the grey market, shares are trading at a slight premium, indicating some positive sentiment among traders. Analysts recommend a long-term investment horizon, suggesting confidence in the company's fundamentals despite the tepid early demand. Market participants will monitor subscription trends and grey market premiums closely as the issue progresses. [Read more: https://economictimes.indiatimes.com/markets/ipos/fpos/fractal-analytics-ipo-day-1-subscription-status-gmp-and-analyst-insights/articleshow/128099424.cms](https://economictimes.indiatimes.com/markets/ipos/fpos/fractal-analytics-ipo-day-1-subscription-status-gmp-and-analyst-insights/articleshow/128099424.cms)

The Times of India

Motion-robust myelin imaging in MRI using 1D projection gating

The article discusses advancements in myelin-weighted MRI imaging, specifically using inversion-recovery ultrashort-echo-time (IR-UTE) sequences that are sensitive to motion artifacts. The study evaluates a 1D superior-inferior (SI) navigator combined with bit-reversed spoke-angles to reduce motion sensitivity without requiring additional hardware or longer scan times. This technique aims to improve image quality and reliability in clinical and research settings. While primarily a medical imaging innovation, improved MRI techniques can impact healthcare technology sectors and related market segments by enhancing diagnostic capabilities and potentially reducing costs.

[Read more: https://www.nature.com/articles/s41598-026-39238-4](https://www.nature.com/articles/s41598-026-39238-4)

Nature.com

Experts Have World Models. LLMs Have Word Models

The article discusses the distinction between expert decision-making and large language models (LLMs). Experts operate by considering multiple agents, hidden states, and strategic moves, effectively using "world models" to predict outcomes. In contrast, LLMs primarily generate single-shot, probable artifacts based on word patterns without deeper situational awareness. For LLMs to advance in complex reasoning tasks, integrating world models that account for dynamic environments and adversarial reasoning is essential. This insight is relevant for quant strategies relying on AI, highlighting the need for models that incorporate broader contextual understanding rather than isolated data points.

[Read more: https://www.latent.space/p/adversarial-reasoning](https://www.latent.space/p/adversarial-reasoning)

Latent.space

arxiv added to PyPI

The announcement of "arxiv" being added to PyPI introduces a new command-line interface tool for the arXiv API, designed for both human users and automated agents. While this development is primarily technical, it could facilitate easier access to academic and research papers, potentially benefiting quantitative analysts and market researchers who rely on timely scientific data. The tool may streamline data extraction and integration into trading models or research workflows. However, there are no direct financial market data points, price actions, policy changes, or flow information associated with this release.

Read more: <https://pypi.org/project/arxiv/>
Pypi.org

Stock Market Today, Feb. 10: Ford Holds Steady as Investors Await Q4 Earnings and 2026 Profitability Outlook

Ford's stock remained stable as investors focused on the upcoming Q4 earnings report and the company's 2026 profitability outlook. Market participants are looking for data points that could clarify Ford's path to improved margins amid ongoing operational challenges. The steadiness in price action suggests cautious positioning ahead of earnings, with traders awaiting guidance that could influence future flows. Broader market indices showed mixed movement, reflecting uncertainty in growth prospects and policy impacts. Ford's earnings and forward profitability targets will be key to setting sentiment and potential reallocation in auto sector equities.

Read more: <https://www.fool.com/coverage/stock-market-today/2026/02/10/stock-market-today-feb-10-ford-holds-steady-as-investors-await-q4-earnings-and-2026-profitability-outlook/?tsrc=rss>

Yahoo! Finance: ^GSPC ^IXIC ^DJI News

Will software eat the creditors?

The FT Alphaville article discusses the evolving landscape of credit markets influenced by software-driven trading and analytics. It highlights how algorithmic strategies and data-centric approaches are reshaping creditor behavior, potentially reducing traditional equity upside for investors. The piece notes increased automation in credit risk assessment and trading, leading to tighter spreads and compressed returns. Market participants are adapting to faster, more data-intensive environments, impacting positioning and flow dynamics. This shift suggests a structural change in credit markets, where software and quantitative methods increasingly dominate decision-making and price discovery.

Read more: <https://www.ft.com/content/3f8876fb-f951-40cc-a1d6-c4bf0523e795>

FT Alphaville

No, Jeffrey Epstein didn't trigger the 2008 subprime meltdown

The FT Alphaville article debunks the conspiracy theory linking Jeffrey Epstein to the 2008 subprime mortgage crisis, clarifying that Epstein had no role in triggering the meltdown. The piece revisits Bear Stearns' collapse, highlighting that the firm's exposure to risky mortgage-backed securities and liquidity issues were the primary causes. Data shows Bear Stearns' hedge funds suffered significant losses due to subprime assets, leading to a loss of investor confidence and a liquidity crunch. The article underscores the importance of understanding actual financial data and market dynamics rather than attributing crises to unrelated individuals. This insight is relevant for quants analyzing market stress and systemic risk factors.

Read more: <https://www.ft.com/content/69019b85-7843-4335-96fd-6b42b882a9c2>

FT Alphaville

Polymarket, squared

Polymarket, a decentralized prediction market platform, has faced significant challenges following regulatory scrutiny and operational issues. The platform's trading volumes and liquidity have been impacted, reflecting heightened risk aversion among participants. Price action in key markets on Polymarket has shown increased volatility, driven by uncertainty over the platform's future and potential

legal ramifications. These developments have led to shifts in positioning, with traders reducing exposure to Polymarket-based contracts. The situation underscores the risks inherent in decentralized finance platforms lacking clear regulatory frameworks, affecting market confidence and flow dynamics.

Read more: <https://www.ft.com/content/57a1e923-bd67-41ce-8d74-d4c85b20c0c7>

FT Alphaville

FTAV's further reading

The article from FT Alphaville discusses various market themes including ICE's strategic moves and the impact of large, complex trading loops on market dynamics. It references notable figures like Peter Muller, highlighting quantitative trading strategies and their influence on liquidity and price discovery. The piece also touches on behavioral aspects such as teetotalers' market participation and the evolving landscape of data transparency with initiatives like Bluesky. These factors collectively shape positioning and flow in financial markets, emphasizing the interplay between technology, policy, and trader behavior in driving market outcomes.

Read more: <https://www.ft.com/content/cf211e99-1b5f-4708-84b4-f4a7ec74257f>

FT Alphaville

And the FTAV Friday charts quiz winner isn't . . .

The FT Alphaville Friday charts quiz revealed unexpected results, highlighting the challenges in predicting market movements and identifying the "Greatest of All Time" (GOAT) in trading strategies. The article emphasizes the difficulty in consistently outperforming the market despite various data analyses and chart patterns. It underscores the importance of cautious interpretation of market signals and the limitations of relying solely on historical price action or technical indicators. This serves as a reminder for quants and traders to integrate diverse data points and maintain adaptive strategies amid evolving market conditions.

Read more: <https://www.ft.com/content/29505657-30be-4282-92b0-0e2ed49ca6f0>

FT Alphaville

■ AI & Finance

Billionaire Jenny Just says she could have saved '10 years of losses' if she had learned this skill sooner from playing poker

Billionaire Jenny Just highlights the value of self-awareness gained from playing poker, suggesting it could have saved her a decade of financial losses. She emphasizes the importance of soft skills such as risk assessment and emotional control, which are crucial in both poker and investing. This insight aligns with the approach of notable investors like Charlie Munger, who also valued poker's strategic lessons. For market participants, this underscores the relevance of psychological discipline and decision-making under uncertainty in trading and portfolio management. The article suggests that integrating such skills can improve investment outcomes and risk management.

Read more: <https://fortune.com/2026/02/09/self-made-billionaire-jenny-just-soft-skills-from-poker-made-her-rich-er-gen-z-advice-charlie-munger-alexandr-wang-embraced-the-game/>

Fortune

Aether Holdings Launches SentimenTracker, Expanding Institutional-Grade Trading Toolset for Retail Investors

Aether Holdings Inc. (NASDAQ: ATHR) has launched SentimenTracker, a new institutional-grade trading tool aimed at retail investors. The platform provides advanced sentiment analysis and data-driven insights, previously accessible mainly to institutional traders. This expansion enhances retail investors' ability to gauge market sentiment and potentially improve trading decisions. The launch reflects growing demand for sophisticated analytics in retail trading, potentially influencing market flows and positioning as more participants utilize sentiment data. Aether's move may increase retail engagement and impact price action in sentiment-sensitive assets.

Read more: <https://www.globenewswire.com/news-release/2026/02/09/3234447/0/en/Aether-Holdings-Launches-SentimenTracker-Expanding-Institutional-Grade-Trading-Toolset-for-Retail-Investors.html>

GlobeNewswire

Some healthcare CEOs praise TrumpRx for empowering consumers to compare drug prices

Several healthcare CEOs have expressed support for TrumpRx, a new initiative aimed at enabling consumers to compare drug prices more transparently. The platform is designed to empower patients by providing clearer pricing information, potentially increasing competition among pharmaceutical providers. This move could influence drug pricing dynamics and impact healthcare sector valuations, particularly for companies heavily reliant on pricing power. Market participants may watch for shifts in pharmaceutical stock performance and healthcare sector ETFs as pricing transparency evolves. The initiative also signals potential regulatory and policy shifts toward consumer-centric healthcare reforms.

Read more: <https://fortune.com/2026/02/09/trump-rx-ceo-reaction-drug-prices/>

Fortune

10 Untouchable '90s Anime Nobody Remembers

The article highlights lesser-known but influential '90s anime that have maintained a cult following, emphasizing their unique storytelling and artistic styles that continue to inspire modern creators. While not directly related to financial markets, the enduring popularity of these titles can impact media and entertainment sector investments, particularly in streaming rights and merchandise sales. Nostalgia-driven demand may influence content acquisition strategies and consumer spending patterns in related equities. No specific data points, price movements, or policy changes are discussed.

Read more: <https://screenrant.com/best-classic-90s-anime-untouchable-nostalgia/>

Screen Rant

■ Quant Keywords & Mini-Glossary

market bottom — [The lowest point in a market cycle before prices start to rise.]

foreign inflows — [Capital entering a country's markets from foreign investors.]

currency stabilization — [Reduced volatility and steady value in a currency exchange rate.]

liquidation — [Forced closing of leveraged positions, often causing price moves.]

leveraged positions — [Trades using borrowed funds to amplify exposure.]

volatility — [Measure of price fluctuations over time.]

Sharpe ratio — [Risk-adjusted return metric comparing excess return to volatility.]

risk-adjusted returns — [Investment returns measured relative to the risk taken.]

positioning — [The aggregate exposure or stance of market participants.]

flow dynamics — [Patterns of buying and selling activity affecting price movement.]

delisting — [Removal of a security from a major exchange, affecting liquidity.]

price volatility — [Degree of variation in a security's price over time.]

earnings miss — [Reported earnings below analyst expectations.]

guidance — [Company's forecast of future financial performance.]

margin pressure — [Downward pressure on profit margins due to costs or competition.]

sector rotation — [Shifting investment flows between different market sectors.]

nonfarm payrolls — [Monthly US employment data excluding farm workers, key economic indicator.]

monetary policy expectations — [Market anticipations about central bank interest rate moves.]

momentum — [Trend strength measured by recent price performance.]

sentiment — [Overall market mood or investor attitude toward assets.]

price action — [Movement of security prices over time.]

grey market premium (GMP) — [Price difference between IPO shares traded unofficially and issue price.]

capacity expansion — [Increasing production ability to meet demand.]

sector volatility — [Price variability within a specific market sector.]

flow data — [Information on trading volumes and direction of trades.]