

Quant Daily Digest

■ Daily Overview

Macro & Sentiment Markets are digesting a mix of robust sector-specific growth projections and easing regulatory risks. The gene therapies for cancer treatment market is set for explosive expansion, with a near 40% CAGR through 2034, signaling strong long-term innovation and investment potential in biotech. Meta's decisive antitrust victory removes a key regulatory overhang, likely improving sentiment in tech equities. Meanwhile, the Trump administration's \$1 billion loan backing the Three Mile Island nuclear restart underscores ongoing policy support for energy infrastructure, adding a geopolitical dimension to energy markets. Overall, cautious optimism prevails amid ongoing macro volatility.

Equities / Rates U.S. equities rebounded from earlier losses, with Google showing resilience amid broader market uncertainty. Meta's antitrust win may catalyze renewed investor interest in large-cap tech, potentially reducing implied volatility in related options markets. Nvidia's post-market earnings release will be a key near-term catalyst. Rates remain range-bound but sensitive to energy sector developments and inflation expectations tied to infrastructure spending and biotech innovation.

FX & Commodities The energy sector's nuclear restart support may underpin modest strength in U.S. dollar and energy-related commodities, particularly uranium and related metals. No major FX shifts noted, but cautious positioning persists ahead of key earnings and geopolitical developments.

What to Watch • Nvidia earnings post-market for tech sector guidance • Meta's stock reaction following antitrust ruling relief • Energy sector response to Three Mile Island loan approval and policy signals

■ Hot List

Gene Therapies for Cancer Treatment Market Projects USD 238.77 Billion at 39.94% CAGR by 2034

The gene therapies for cancer treatment market is projected to grow from USD 11.59 billion in 2025 to USD 16.22 billion in 2026, with an anticipated surge to USD 238.77 billion by 2034. This represents a robust compound annual growth rate (CAGR) of 39.94%. Such rapid expansion highlights significant investment and innovation potential in biotech sectors focused on gene therapies. Market participants and quant funds may find opportunities in related equities and derivatives, given the strong growth trajectory and potential for increased capital flows into this segment. Monitoring policy developments and clinical trial outcomes will be critical for positioning.

Read more: <https://www.globenewswire.com/news-release/2025/11/17/3189304/0/en/Gene-Therapies-for-Cancer-Treatment-Market-Projects-USD-238-77-Billion-at-39-94-CAGR-by-2034.html>

GlobeNewswire

Figure CFO Macrina Kgil on the company's rapid growth after its landmark IPO

Figure reported strong earnings growth following its recent IPO, driven by rapid expansion in its blockchain marketplace. CFO Macrina Kgil highlighted increased transaction volumes and user adoption as key growth drivers, contributing to robust revenue gains. The company is leveraging blockchain technology to enhance transparency and efficiency, attracting significant investor interest. Market reaction showed positive price momentum post-earnings, reflecting confidence in Figure's scalable business model. Positioning data indicates growing institutional interest, with flows favoring

blockchain-focused equities amid broader tech sector strength.

Read more:

<https://fortune.com/2025/11/17/figure-cfo-macrina-kgil-company-rapid-growth-after-its-landmark-ipo/>

Fortune

Meta wins FTC antitrust trial that focused on WhatsApp, Instagram

Meta Platforms won its antitrust trial against the Federal Trade Commission, which centered on its acquisitions of WhatsApp and Instagram. The ruling removes a significant regulatory overhang that had pressured Meta's stock, potentially improving investor sentiment and reducing volatility. The decision may also influence broader tech sector valuations, as it signals a less aggressive stance on antitrust enforcement for major acquisitions. Market participants could see increased M&A activity in the tech space, impacting equity flows and positioning. Meta shares are likely to react positively, reflecting reduced legal risk and clearer growth prospects.

Read more: <https://www.cnbc.com/2025/11/18/meta-wins-ftc-antitrust-trial-that-focused-on-whatsapp-in-instagram.html>

US Top News and Analysis

Trump administration backs Three Mile Island nuclear restart with \$1 billion loan to Constellation

The Trump administration is supporting the restart of the Three Mile Island nuclear plant by approving a \$1 billion loan to Constellation Energy. The first advance of funds is anticipated in Q1, according to Greg Beard from the Energy Department's Loan Programs Office. This move signals a significant policy push towards nuclear energy, potentially impacting energy sector equities and related commodities. Market participants may see increased flows into nuclear and energy infrastructure stocks, with Constellation Energy (CEG) likely to experience notable price action. The loan underscores government backing for energy diversification amid evolving regulatory landscapes.

Read more:

<https://www.cnbc.com/2025/11/18/trump-nuclear-three-mile-island-crane-loan-constellation-ceg.html>

US Top News and Analysis

Dow Jones Futures: Nvidia Due After Market Retreats; Google Holds Strong

U.S. major indexes rebounded from earlier lows on Tuesday, though market participants remain cautious given recent volatility. Google demonstrated relative strength, maintaining gains amid broader market uncertainty. Attention is focused on Nvidia's upcoming earnings report, which could significantly influence tech sector sentiment and futures trading. The S&P 500, Nasdaq, and Dow Jones futures showed mixed reactions ahead of Nvidia's results, reflecting cautious positioning by investors. Market flows suggest a wait-and-see approach as traders assess potential impacts on growth and tech valuations.

Read more: <https://finance.yahoo.com/m/238196cf-477f-3707-aca8-109cf1468012/dow-jones-futures%3A-nvidia-due.html?tsrc=rss>

Yahoo! Finance: ^GSPC ^IXIC ^DJI News

S&P; 500 closes lower for 4th day: 3 key market takeaways

The S&P; 500 closed lower for the fourth consecutive day, signaling sustained selling pressure. Key declines were seen in Nvidia (NVDA) and the semiconductor index (^SOX), both falling below their 50-day moving averages, indicating potential technical weakness in the tech sector. The Bank of America fund manager survey highlighted cautious positioning among investors, reflecting concerns over growth and inflation. Additionally, the VIX volatility index spiked, suggesting increased market uncertainty and risk aversion. These factors combined point to a cautious market environment with potential for further downside or volatility in the near term.

Read more: <https://finance.yahoo.com/video/p-500-closes-lower-4th-221500356.html?tsrc=rss>

Yahoo! Finance: ^GSPC ^IXIC ^DJI News

Technology, Consumer Discretionary Push US Equity Indexes Lower Ahead of Nvidia's Results

US equity indexes declined on Tuesday, driven primarily by weakness in the technology and consumer discretionary sectors. Notable drops in Microsoft (MSFT) and Amazon.com (AMZN) weighed heavily on the market ahead of Nvidia's upcoming earnings report, which investors are closely monitoring for guidance on the semiconductor and AI demand outlook. The S&P; 500 and Nasdaq Composite both experienced downward pressure, reflecting cautious positioning among market participants. This pullback highlights sensitivity to big tech earnings and sector-specific flows, with investors adjusting exposure ahead of key earnings releases. Market participants remain focused on tech sector performance as a key driver of near-term equity trends.

Read more: <https://finance.yahoo.com/news/technology-consumer-discretionary-push-us-221121012.html?tsrc=rss>

Yahoo! Finance: ^GSPC ^IXIC ^DJI News

Stock Market Today: Dow Sinks 500 Points As Tech Pressure Persists; Nvidia Falls (Live Coverage)

The Dow Jones Industrial Average dropped approximately 500 points, pressured notably by declines in Home Depot shares. Technology stocks continued to face selling pressure, with Nvidia among the notable losers, contributing to the Nasdaq's underperformance. In contrast, small-cap stocks outperformed the broader market, suggesting a rotation away from large-cap tech. Market participants remain cautious amid ongoing sector-specific headwinds and mixed earnings reports. Overall, the market showed a risk-off tone with significant sector divergence and increased volatility.

Read more: <https://finance.yahoo.com/m/99be5b30-0827-3c39-a4a9-74a218e852bf/stock-market-today%3A-dow-sinks.html?tsrc=rss>

Yahoo! Finance: ^GSPC ^IXIC ^DJI News

Tales from beyond the bubble

The FT Alphaville article discusses the current market environment, highlighting signs of a potential bubble in certain asset classes driven by excessive liquidity and speculative behavior. It notes elevated valuations in tech stocks and cryptocurrencies, alongside increased retail investor participation. The piece emphasizes the risk of sharp corrections as central banks consider tightening monetary policy to combat inflation. Market positioning shows stretched long exposures in growth sectors, while flows into safer assets remain subdued. Quant strategies may need to adjust for heightened volatility and potential regime shifts as policy normalization progresses.

Read more: <https://www.ft.com/content/2d3ae898-95be-4289-8945-9b2dfd3b4d01>

FT Alphaville

Oracle is already underwater on its 'astonishing' \$300bn OpenAI deal

Oracle's \$300 billion investment in OpenAI is currently underperforming, raising concerns about the valuation and future returns of AI-related deals. Despite the hype around AI's transformative potential, Oracle's position highlights risks in the sector's "circular economy," where inflated valuations may not translate into immediate profits. Market participants are reassessing the sustainability of such large-scale AI investments amid volatile tech valuations. This development could influence tech sector flows and investor positioning, prompting caution in AI-related equities and private deals. The situation underscores the need for quant models to factor in valuation risks and potential downside in AI investments.

Read more: <https://www.ft.com/content/064bbca0-1cb2-45ab-85f4-25fdfc318d89>

FT Alphaville

■ Articles

Technical Textiles Market Size to Reach USD 481.15 Bn by 2035

The global technical textiles market is forecasted to expand from USD 255.12 billion in 2025 to USD 481.15 billion by 2035, reflecting a CAGR of 6.55%. This robust growth projection highlights increasing demand across sectors such as automotive, healthcare, and construction, driven by innovations in material science and sustainability trends. Market data suggests significant capital inflows into technical textile manufacturers and related supply chains, potentially influencing equity and commodity markets linked to raw materials like polymers and fibers. Investors and quant models may find opportunities in tracking sector-specific ETFs and derivatives as the market scales. No immediate policy changes are noted, but evolving environmental regulations could further impact market dynamics.

Read more: <https://www.globenewswire.com/news-release/2025/11/17/3189494/0/en/Technical-Textiles-Market-Size-to-Reach-USD-481-15-Bn-by-2035.html>

GlobeNewswire

Cell Harvesting Market to Reach USD 20.08 Billion, Growing at a Strong 12.95% CAGR by 2034

The cell harvesting market is projected to grow from USD 6.71 billion in 2025 to USD 7.58 billion in 2026, reaching approximately USD 20.08 billion by 2034. This represents a robust compound annual growth rate (CAGR) of 12.95% over the forecast period. The strong growth trajectory highlights increasing demand and investment in cell harvesting technologies, likely driven by advancements in biotechnology and pharmaceutical sectors. Market expansion could influence related equities and biotech indices, presenting opportunities for quant strategies focused on healthcare innovation and growth sectors. Monitoring sector-specific flows and positioning may be beneficial given the sustained growth outlook.

Read more: <https://www.globenewswire.com/news-release/2025/11/17/3189369/0/en/Cell-Harvesting-Market-to-Reach-USD-20-08-Billion-Growing-at-a-Strong-12-95-CAGR-by-2034.html>

GlobeNewswire

Sustainable Secondary Packaging Market Trends, Segments, Share and Companies 2025-35

The sustainable secondary packaging market is projected to experience significant revenue growth, reaching hundreds of millions by 2034, driven by increasing demand in the transportation sector. In 2024, the Asia Pacific region led the market, indicating strong regional adoption and investment. This trend highlights shifting supply chain preferences toward eco-friendly materials, which could impact packaging-related equities and commodities. Market participants and quant strategies should monitor sector flows and positioning as sustainability mandates and consumer preferences evolve. The growth trajectory suggests potential opportunities in related equities and ESG-focused funds.

Read more: <https://www.globenewswire.com/news-release/2025/11/17/3189368/0/en/Sustainable-Secondary-Packaging-Market-Trends-Segments-Share-and-Companies-2025-35.html>

GlobeNewswire

Lacrimal Devices Market Size Worth USD 238.24 Million by 2034

The global lacrimal devices market is projected to grow from USD 171.35 million in 2025 to USD 238.24 million by 2034, reflecting a compound annual growth rate (CAGR) of 3.73%. The market expansion is driven by increasing demand for advanced ophthalmic treatments and rising prevalence of eye disorders. This steady growth trajectory suggests consistent investment opportunities in medical device sectors related to ophthalmology. Market participants should monitor technological advancements and regulatory developments that could impact product adoption and pricing. The forecasted growth highlights potential for increased capital flows into lacrimal device manufacturers and related healthcare equities.

Read more: <https://www.globenewswire.com/news-release/2025/11/17/3189314/0/en/Lacrimal-Devices-Market-Size-Worth-USD-238-24-Million-by-2034.html>

GlobeNewswire

Bamboo Packaging Market Size, Trends, Value Chain & Trade Analysis 2025-2035

The global bamboo packaging market is forecasted to grow from USD 589.24 million in 2025 to approximately USD 1,034.20 million by 2034, reflecting a CAGR of 6.45%. This growth is driven by increasing demand for sustainable and eco-friendly packaging solutions. The market expansion highlights shifting consumer preferences and regulatory pressures favoring biodegradable materials over plastics. Key trends include rising adoption in food and beverage sectors and advancements in bamboo processing technologies. These factors may influence commodity flows and investment strategies in sustainable packaging industries.

Read more: <https://www.globenewswire.com/news-release/2025/11/17/3189298/0/en/Bamboo-Packaging-Market-Size-Trends-Value-Chain-Trade-Analysis-2025-2035.html>

GlobeNewswire

Aquaculture Healthcare Market Expected to Hit Nearly USD 3.04 Bn by 2034

The global aquaculture healthcare market is projected to grow from USD 1.47 billion in 2025 to approximately USD 3.04 billion by 2034, reflecting a robust CAGR of 8.46%. This significant expansion highlights increasing investments and demand in aquaculture health solutions, potentially impacting

related equities and commodities. Market participants should monitor sector-specific data for shifts in supply chain dynamics and capital flows. The growth trajectory may influence positioning in biotech and agricultural sectors, with implications for quant models incorporating thematic and ESG factors. No immediate price action or policy changes were noted in the report.

Read more: <https://www.globenewswire.com/news-release/2025/11/17/3189234/0/en/Aquaculture-Healthcare-Market-Expected-to-Hit-Nearly-USD-3-04-Bn-by-2034.html>

GlobeNewswire

Corrugated Boxes for Transit Packaging Market Size, Trends & Trade Analysis 2025-2035

The global corrugated boxes market for transit packaging is projected to grow from USD 345.35 billion in 2026 to USD 511.79 billion by 2034, representing a CAGR of 5.04% from 2025 to 2034. This growth reflects increasing demand in logistics and e-commerce sectors, driving packaging needs. The market expansion suggests rising raw material consumption and potential supply chain shifts. Investors and quant models may consider exposure to packaging materials and related commodities, given the steady growth trajectory and trade flow implications. No immediate policy changes were noted, but sustained demand growth could influence related sectors.

Read more: <https://www.globenewswire.com/news-release/2025/11/17/3189192/0/en/Corrugated-Boxes-for-Transit-Packaging-Market-Size-Trends-Trade-Analysis-2025-2035.html>

GlobeNewswire

Curcumin Market Size to Hit USD 301.79 Million by 2034 with a Strong 11.8% CAGR

The global curcumin market is projected to grow from USD 110.59 million in 2025 to USD 301.79 million by 2034, reflecting a robust CAGR of 11.8% over the forecast period. This significant growth indicates strong demand and expanding applications for curcumin, a compound known for its health benefits. The market's upward trajectory may influence investment flows into related sectors such as nutraceuticals and functional foods. Quantitative strategies could consider incorporating curcumin market data as a factor in thematic or sector rotation models. The sustained growth outlook suggests potential for increased corporate activity and innovation in this space.

Read more: <https://www.globenewswire.com/news-release/2025/11/17/3189149/0/en/Curcumin-Market-Size-to-Hit-USD-301-79-Million-by-2034-with-a-Strong-11-8-CAGR.html>

GlobeNewswire

Glucose Biosensors Market Size Worth USD 23.08 Billion by 2034

The global glucose biosensors market is projected to expand from USD 10.71 billion in 2025 to USD 23.08 billion by 2034, reflecting a robust CAGR of 8.91% over the forecast period. North America currently dominates the market with a 34% share as of 2024, indicating strong regional demand and adoption. This growth trajectory highlights increasing investments and innovation in biosensor technology, potentially influencing healthcare and biotech sector equities. Market participants should monitor advancements and policy developments in diabetes management technologies, as these could drive sector-specific flows and impact related asset valuations.

Read more: <https://www.globenewswire.com/news-release/2025/11/17/3189001/0/en/Glucose-Biosensors-Market-Size-Worth-USD-23-08-Billion-by-2034.html>

GlobeNewswire

Trump calls for ABC's license to be revoked after reporter asks about Jeffrey Epstein files

Former President Trump demanded the revocation of ABC News' broadcasting license following a reporter's inquiry about Jeffrey Epstein files. This incident adds to recent tensions, including Trump's earlier derogatory remark toward a female reporter on the same topic. While this news is primarily political, it could influence media sector sentiment and advertising flows, especially for ABC and its parent company. Market participants may monitor potential regulatory scrutiny or public backlash impacting media stocks. No direct market-moving data or policy changes are evident yet, but heightened political-media conflicts could affect sector volatility.

Read more: <https://www.cnbc.com/2025/11/18/trump-epstein-files-abc-license.html>

US Top News and Analysis

Trump, Saudi Crown Prince bin Salman brush off criticism of Khashoggi killing

President Trump and Saudi Crown Prince Mohammed bin Salman dismissed criticism over the killing of journalist Jamal Khashoggi, emphasizing Saudi Arabia's significant \$600 billion investment commitment in the U.S. announced earlier this year. This large-scale investment pledge highlights ongoing strong economic ties despite geopolitical tensions. The announcement may influence market sentiment, particularly in sectors linked to Saudi investments such as energy, infrastructure, and technology. Investors and quant models might monitor shifts in capital flows and policy signals from this relationship, as it could impact asset allocations and risk assessments related to Middle Eastern exposure. No immediate market price action was noted following the statements.

Read more: <https://www.cnbc.com/2025/11/18/trump-saudi-arabia-mohammed-bin-salman-mbs.html>

US Top News and Analysis

Senate agrees to pass Epstein files bill, clearing path to Trump

The Senate has agreed to pass a bipartisan bill to release the Jeffrey Epstein files, a move that clears the way for the House to vote on the legislation. Notably, former President Donald Trump, who had previously opposed the bill due to his past association with Epstein, has recently dropped his opposition. This development could lead to increased market volatility, particularly in sectors sensitive to political and legal risks. The release of these files may impact investor sentiment and influence flows into politically exposed assets. Market participants should monitor positioning around related equities and political risk-sensitive instruments.

Read more: <https://www.cnbc.com/2025/11/18/epstein-files-trump-house-vote.html>

US Top News and Analysis

ArrowMark Financial Corp. Releases Month End Estimated Net Asset Value as of October 2025

ArrowMark Financial Corp. (NASDAQ: BANX) reported an estimated and unaudited Net Asset Value (NAV) of \$22.41 as of October 31, 2025. This NAV update provides a snapshot of the fund's valuation but is not a full financial statement for the month. As a non-diversified, closed-end fund listed on NASDAQ, BANX's NAV movements are closely watched by market participants for insights into underlying asset performance and investor positioning. No additional data on flows, price action, or policy changes were disclosed in this release.

Read more:

<https://finance.yahoo.com/news/arrowmark-financial-corp-releases-month-223000985.html?tsrc=rss>

Yahoo! Finance: ^GSPC ^IXIC ^DJI News

Axes of Evil: McKinsey squares the circle

FT Alphaville's article "Axes of Evil: McKinsey squares the circle" explores McKinsey's strategic positioning amid evolving market demands and regulatory scrutiny. The piece highlights McKinsey's efforts to balance growth with ethical considerations, reflecting broader trends in consultancy firms adapting to increased transparency and accountability pressures. While specific financial data or price action is not detailed, the narrative underscores potential shifts in consulting flows and client engagement models as firms navigate reputational risks. This could influence sector positioning and investor sentiment towards professional services stocks, especially those linked to governance and compliance advisory roles.

Read more: <https://www.ft.com/content/8514e0a3-8ff5-4454-878e-b31e0a86adcc>

FT Alphaville

Crypto, but government crypto — with Agustín Carstens

The FT Alphaville podcast features Agustín Carstens discussing government-issued cryptocurrencies, focusing on central bank digital currencies (CBDCs). Carstens highlights the potential for CBDCs to enhance payment systems and financial inclusion while addressing regulatory and privacy concerns. The discussion touches on the evolving policy landscape as central banks explore digital currencies amid growing crypto market volatility. Market participants are closely monitoring these developments for implications on liquidity, asset flows, and regulatory frameworks. The podcast underscores the increasing institutional interest in digital assets backed by sovereign entities rather than decentralized cryptocurrencies.

Read more: <https://www.ft.com/content/7dbc173e-6993-4966-9493-03c99e03befd>

FT Alphaville

FTAV's further reading

The FT Alphaville piece covers diverse topics including AI-driven consumer products like AI teddy bears, highlighting growing tech integration in retail. It touches on Ms Rachel, a digital influencer, reflecting evolving social media monetization trends. The UK faces a policy "zugzwang," indicating challenging economic or political decisions impacting market sentiment. Discussions on inheritance tax and Valve's business strategies suggest shifts in wealth management and gaming sectors. These themes collectively point to evolving market dynamics influenced by technology, policy uncertainty, and changing consumer behaviors, relevant for quant strategies focusing on tech adoption and policy-driven market moves.

Read more: <https://www.ft.com/content/d0e66af4-6ff5-42db-afe0-21037e8abab3>

FT Alphaville

■ AI & Finance

Bitsgap vs HaasOnline: Advanced Features vs Smart Simplicity

The article compares Bitsgap and HaasOnline, two cryptocurrency trading platforms, focusing on their advanced features and user simplicity. Bitsgap offers a user-friendly interface with smart automation

tools, appealing to traders seeking straightforward strategies and portfolio management. HaasOnline, on the other hand, provides more advanced customization options and complex algorithmic trading capabilities, catering to experienced users requiring detailed control over trading bots. The comparison highlights differences in pricing, supported exchanges, and bot functionalities, which are crucial for quant traders evaluating platform suitability for automated trading and market-making strategies. No direct market data or price action insights are provided.

Read more: <https://hackread.com/bitsgap-vs-haasonline-advanced-features-simplicity/>
HackRead

LCPC AI accelerates its deployment in the crypto market: announcing that new blockchains will become the core infrastructure for next-generation security and efficiency.

LCPC AI is accelerating its deployment in the cryptocurrency market, emphasizing the role of new blockchains as core infrastructure for enhanced security and efficiency. The company highlights advancements in AI integration with blockchain technology to improve transaction speed and reduce operational risks. This move signals increased adoption of AI-driven solutions in crypto, potentially impacting market dynamics through improved scalability and security protocols. While specific data points or price impacts were not disclosed, the announcement suggests a strategic push towards next-generation blockchain frameworks that could influence crypto asset flows and institutional positioning. Market participants should monitor developments for potential shifts in blockchain technology adoption.

Read more: <https://www.globenewswire.com/news-release/2025/11/17/3189358/0/en/LCPC-AI-accelerates-its-deployment-in-the-crypto-market-announcing-that-new-blockchains-will-become-the-core-infrastructure-for-next-generation-security-and-efficiency.html>

GlobeNewswire

How Luxury, Experience and Education Are Redefining the Global Bar Scene

The article explores evolving trends in the global bar industry, emphasizing the growing importance of luxury, experiential offerings, and education in shaping cocktail culture. Adrian Biggs, with extensive experience in fine dining, craft bars, and Bacardi's international operations, highlights how premiumization and immersive experiences are driving consumer demand. These shifts suggest potential impacts on beverage market dynamics, including increased demand for high-end spirits and innovative product development. While not directly tied to financial markets, the trends could influence sector-specific equities and consumer spending patterns within the luxury and hospitality industries.

Read more: <https://observer.com/2025/11/future-of-cocktail-culture-trends-2026/>
Observer

OOBE Protocol Announces Upcoming Expansion Phase and European Company Formation

OOBE Protocol has initiated a new expansion phase, including the establishment of a European entity and the launch of additional fundraising rounds. This development comes ten months post-launch, signaling growth and increased market presence in Europe. While specific financial data or fundraising targets were not disclosed, the move suggests potential inflows and heightened investor interest. The formation of a European company may also facilitate regulatory compliance and operational scalability.

within the region. Market participants should monitor subsequent funding details and any impact on token valuations or liquidity.

Read more: <https://www.globenewswire.com/news-release/2025/11/17/3189309/0/en/OOBE-Protocol-Announces-Upcoming-Expansion-Phase-and-European-Company-Formation.html>

GlobeNewswire

■ Quant Keywords & Mini-Glossary

Compound Annual Growth Rate (CAGR) — [The annualized average growth rate of an investment or market over a specified period.]

Net Asset Value (NAV) — [The per-share value of a fund's assets minus liabilities, indicating fund valuation.]

Volatility Index (VIX) — [A measure of market expectations for near-term volatility, often called the 'fear gauge'.]

Positioning — [The aggregate exposure or stance of investors or funds in particular assets or sectors.]

Market Flows — [The movement of capital into or out of asset classes, sectors, or funds.]

Price Momentum — [The tendency of asset prices to continue moving in the same direction over a period.]

Technical Indicator (50-day Moving Average) — [A trend-following indicator averaging prices over 50 days to assess momentum or support.]

Risk Aversion — [Investor preference to avoid risk, often leading to shifts into safer assets.]

Sector Rotation — [The movement of investment capital between industry sectors based on market outlook.]

Regime Shift — [A fundamental change in market dynamics or policy environment affecting asset behavior.]

Equity Flows — [Capital movements specifically into or out of stock markets or equity funds.]

Derivatives — [Financial contracts whose value is derived from underlying assets like stocks or commodities.]

Futures Trading — [Buying and selling standardized contracts to buy or sell assets at a future date and price.]

Market Volatility — [The degree of variation in asset prices over time, indicating uncertainty or risk.]

Institutional Interest — [Engagement or investment activity by large entities like mutual funds or pension funds.]

M&A; Activity — [Mergers and acquisitions, reflecting corporate consolidation and investment trends.]

Capital Flows — [The net movement of money for investment into or out of markets or sectors.]

Risk-Off Tone — [Market sentiment favoring reduced risk exposure, often leading to sell-offs in risky assets.]

Market Sentiment — [The overall attitude of investors toward a particular market or asset.]

Price Action — [The movement of an asset's price over time, used for technical analysis.]

Algorithmic Trading — [Using computer algorithms to automate trading decisions and executions.]

Order Flow Imbalance — [A disparity between buy and sell orders that can impact short-term price movements.]

Realized vs Implied Volatility — [Comparison of actual past volatility to market-expected future volatility from options.]

Valuation Risk — [The risk that an asset's price is over- or under-valued relative to fundamentals.]

Thematic Investing — [Investment strategies focused on trends or themes like biotech growth or sustainability.]