

MASARYK UNIVERSITY  
FACULTY OF INFORMATICS



# **Techniques for measuring similarity of educational items**

BACHELOR'S THESIS

**Dominik Gmitterko**

Brno, Spring 2018



*This is where a copy of the official signed thesis assignment and a copy of the Statement of an Author is located in the printed version of the document.*



## **Declaration**

Hereby I declare that this paper is my original authorial work, which I have worked out on my own. All sources, references, and literature used or excerpted during elaboration of this work are properly cited and listed in complete reference to the due source.

Dominik Gmitterko

**Advisor:** Radek Pelánek



## **Acknowledgements**

These are the acknowledgements for my thesis, which can span multiple paragraphs.

# **Abstract**

This is the abstract of my thesis, which can span multiple paragraphs.



## Keywords

similarity, measure, keyword2, ...



# Contents

<b>Introduction</b>	<b>1</b>
<b>1 Similarity</b>	<b>3</b>
1.1 <i>Tutoring systems</i> . . . . .	3
1.2 <i>Items</i> . . . . .	4
1.2.1 Measuring similarity . . . . .	5
1.2.2 Elements of standard pipeline . . . . .	6
1.2.3 Why is similarity of items useful . . . . .	6
<b>2 Used data and techniques</b>	<b>9</b>
2.1 <i>Simulated data</i> . . . . .	9
2.2 <i>Umíme česky</i> . . . . .	10
2.2.1 Basic statistics . . . . .	11
2.3 <i>Previous work</i> . . . . .	12
2.4 <i>Projection</i> . . . . .	12
2.4.1 Computation of item similarity . . . . .	13
2.5 <i>Visible properties of projections</i> . . . . .	14
2.6 <i>Regularities</i> . . . . .	16
2.6.1 Level regularity . . . . .	16
2.6.2 Answers regularity . . . . .	16
<b>3 Evaluation</b>	<b>17</b>
3.1 <i>Basic</i> . . . . .	17
3.1.1 First answer vs last . . . . .	17
3.1.2 Quality of clustering on different item-sets . . . . .	17
3.1.3 Different similarity measures . . . . .	18
3.2 <i>Answers regularity</i> . . . . .	21
3.2.1 Total similarity histogram . . . . .	21
3.2.2 Performance matrix . . . . .	21
3.2.3 Simulated default answer . . . . .	21
3.2.4 Filter out users . . . . .	21
3.3 <i>Levels regularity</i> . . . . .	21
3.3.1 Simulate missing data . . . . .	21
3.3.2 Item performance . . . . .	21
3.4 <i>Level regularity</i> . . . . .	21
3.4.1 Sparseness of performance matrix . . . . .	21

3.5	<i>Users similarity projection</i>	22
3.6	<i>Answer regularity</i>	24
3.6.1	Simulation of default answer	26
3.7	<i>User similarity</i>	27
3.8	<i>Another contexts</i>	27
<b>4</b>	<b>Conclusion</b>	<b>29</b>
4.1	<i>Limitations</i>	29
<b>A</b>	<b>An appendix</b>	<b>31</b>

# Introduction

Tutoring systems are computer-based systems designed to introduce users into various domains. They usually hold a large number of items which enables them to provide a personalized experience. To maintain this large pool of items efficiently we need to be able to decide which items are useful and which are not.

Besides Introduction and Conclusion chapters, this thesis is structured into three additional chapters. First chapter talks in general about the problem of measuring similarity of educational items, advantages of using similarity. This chapter also describes previous work and different proposed measures for computing similarity. Later we explain different types of data available in tutoring systems. The second chapter then advances level deeper and describes observed problems specific to data we are using. The last chapter gives an overview of many experiments that were concluded and summarizes results.



# 1 Similarity

In this chapter, we talk in general about items (questions) in tutoring systems and computing their similarity. In the beginning we of the chapter we focus on better explaining basic terms like tutoring system, item, and similarity which will be used all through the work. We also describe different kinds of data available about items and possible measures for calculating similarity. The last section of this chapter describes data used in our experiments. In particular, we describe used dataset and outline ways of simulating artificial data.

## 1.1 Tutoring systems

Tutoring systems are computer systems which purpose is to teach its users (students) some knowledge or skill. These systems do this autonomously to some degree. The degree of automation may vary for each tutoring system.

Many different aspects of learning may be implemented into the system or they may also be left out. The most common task which tutoring systems solve is choosing a most beneficial item from the pool of items available for users to solve. This can be done in some simple way or system may also adapt to each of the users choosing more challenging and interesting items to users who are more skilled in a specific area. While presenting users who struggle with more basic items. This is beneficial for maximizing learning aspect of the system. [CITE?] Another aspect which can tutoring systems solve is providing hints and feedback to students. When there are teachers interacting with the system we can also provide feedback about their students progress and so on.

One closely related area are recommender systems which differ from tutoring systems only slightly. Both areas are observing users and items. The main difference is that our main source of information is a performance of users while solving specific item and recommender systems mostly use rating of the items. Which in fact are still only numbers representing slightly different things so we can still share some of the techniques. Although different goals bring different problems specific to each area.

One difference is that we can use some additional data about items. There are item statements and solutions of students which can in some contexts give us really useful information about items.

### 1.2 Items

In this work, we use the term “items” which may refer to problems, questions, assignments in different systems. Item is a single entry in an educational system which users can answer to. Since many aspects of this work are generally applicable we decided to use this broad term. Complexity of single item in tutoring system can differ greatly. In some tutoring systems, this may refer to simple choice from two options while in other one item is complex tasks which user solves in a matter of minutes.

To further specify the context of our research, we will describe characteristics of items. Computing similarity may be performed by different measures, but they all have to use data which are available for each item. Therefore we first describe sources of data that can be utilized for measuring the similarity of items.

- **Item statement** is some specification of the item for a learner to solve, e.g., a natural language description of the task. Another commonly used format is a grid. Many systems focusing on with logic puzzles and programming problems use it.
- **Item solutions** may provide us with additional information about an item. There will usually be some sample solution provided by the author and we can also utilize all the solutions from users.
- **User’s performance** consists of information provided indirectly by users. Performance of items may represent user solving times, correctness of the answers, number of attempts required.

Structure of both item statement and solutions differ greatly based context of tutoring system. However, in general, it is still possible to convert data into some standard form and use one of a few standard measures despite original representation.



This description of an item is broad enough to cover most of the tutoring systems. End of this chapter discusses more closely tutoring system used for our results.

The most important property of tutoring systems is that they contain educational items which are solved by users. However, amount of items in systems may vary. Some tutoring systems require a large number of items. This is especially true when they practice simple facts instead of skills. In personalized tutoring systems, the need for a large pool of items is even higher. When providing personalized questions we need a wider set of items to choose from.

Dealing with a large pool of items may not be easy. To maintain a pool of items efficiently we need to be able to easily decide which items are useful and which are not. One possible tool which can help us here is similarity of items.

### 1.2.1 Measuring similarity

Following section is explaining general approach to measuring and using similarity of educational items.

In general, we can compute similarity of items in many ways. We define measures for computing similarity for two items. Then when we want to use similarity for some specific use-case we compute pairwise similarities for all pair of items.

Items in our context are commonly represented as vectors of numeric values. For performance data, this is vector of correctness or time from all users to given item. Other properties of items like question statement may also be represented as a vector, e.g., by using bag-of-words.

When we have vectors for each item we can compare them pairwise to get similarity using some standard similarity measures like Pearson correlation coefficient, cosine similarity, Sokal measure or Euclidean distance.

Another possible way to measuring similarity is counting edits which would convert one item to another. This is called edit distance and there are standard ways of computing it for both strings and trees. Edit distance can be then converted into similarity using something like  $1/(1 + \text{edit distance})$ . So this covers another common group of information we can encounter.

### 1.2.2 Elements of standard pipeline

So we can wrap it up. There are a few data structures and few calculations involved in the standard pipeline for computing similarity of educational items.

1. **Feature matrix** is matrix (items  $\times$  features) containing source data. As we said previously this can represent any property of the items. This matrix consists of one vector for each item and it may represent item statement, solution or solutions of the item and naturally even users performance.
2. **Measuring similarity** may involve some similarity measure or edit distance. This step is used to compute the similarity between all pairs of items. In other words, we transform feature matrix into similarity matrix.
3. **Similarity matrix** is matrix (item  $\times$  item) where each value represents similarity of pair of items.
4. **Dimensionality reduction** is used to transform similarity matrix into a projection. Techniques like PCA or t-SNE may be used for this.
5. **Projection** is more compact representation (item  $\times$  2) of similarity matrix used for visualizations for end users.

### 1.2.3 Why is similarity of items useful

As we mentioned previously key part of learning is solving educational items. Defining some measures for computing similarity of items can then be used for different purposes.

First, most direct, usage is a recommendation of items for a student to solve. We do not want to recommend very similar items to those that were solved without any problems. However when user struggled system should consider recommending more of the similar problems to strengthen users knowledge.

Another possible usage is generating hints by selecting examples which are similar to the item which is currently solved. Examples are

selected from a database of examples. This usage of similarity was used by [CITE Hosseini; Brusilovsky].

Two previous use cases were using problem similarity to automatically make some choices inside tutoring system. Another approach is to bring humans into the decision-making loop [CITE]. This approach provides authors of tutoring system with visualizations which should inform them what changes may be useful. E.g. detecting possibly redundant problems or pointing out where there are not enough similar problems to choose from user struggle.

One possible way of achieving this is plotting problems to plane and displaying it to the author. This still can not be used for a very large amount of items. But we choose this approach for our specific data as they contain a large number of items but can be divided into item-sets which are solved independently in the system.

One of the use cases of visualizations is a detection of outsiders - items which behave differently than others. This behavior is directly shown in projection and such items lie far away from others.

There is one more usage of similarity which we won't be discussing further. The similarity of items can be utilized for automatic construction of clustering and hierarchical categorization. Even when author already has items categorized he can compare it to computed categorization to verify that groups are formed correctly and refine them if needed.



## 2 Used data and techniques

First section talks about used sources of data (dataset from actual system and simulated data). describes structure of exercises and items intutoring system *Umíme česky* basic statistics can be viewed there previous work on same dataset Description how common projection looks like. What properties does it have And in the end of chapter you can find detailed description of pipeline used in our experiemnts.

In our analysis, we use both real data from the educational system and simulated data. There is a reason why use both as only real-world data are useful for concluding any practical results. However, evaluation of this data is often complicated as we do not know the truth about many of their aspects. That is why we also use simulated data for validating some of our conclusions.

### 2.1 Simulated data

So when simulating data we are trying to generate results which are similar to real tutoring system. However, we use slightly simpler model.

The result of the simulation consists mainly of performance matrix with items as columns and users as its rows. First, we have to generate items. For each item we choose its difficulty and skill required to solve this item. The difficulty of item is value drawn from normal distribution  $\mathcal{N}(0, 1)$ .

After that, we continued with the construction of users. We generate skills for all users - a matrix of  $u$  users and all used skills. This matrix is also filled with random values from normal distribution  $\mathcal{N}(0, 1)$ .

Next, we simulate each user answering to each item. User answers correctly whenever is a random value higher than a logistic function of the difference of item difficulty and user skill. When it is not given answer is incorrect. User skill is one of the skills which corresponds to the skill required for given item.

We will talk more in depth about how we generated simulated data in next chapter when describing how we used them specifically. In all experiments using simulated data, we altered this basic simulation in

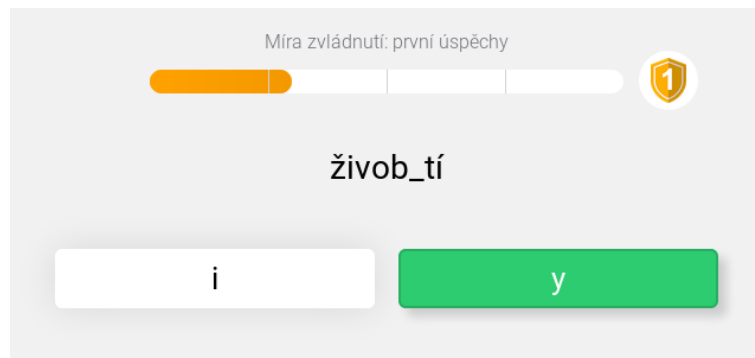


Figure 2.1: “fill-in-the-blank” example question

some way to achieve results corresponding to some attribute of real data.

### 2.2 *Umíme česky*

*Umíme česky* is a system for practice of Czech grammar. The system contains multiple exercise types, but in our analysis, we use only one exercise type - simple “fill-in-the-blank” with two possible answers. A user is asked to choose one of them.

We focused only on “fill-in-the-blank” exercises although they can still be used to train various concepts of Czech grammar. The exercise contains many questions but they are divided into item-sets. Each item-set consists of items practicing a different aspect of language, e.g., “Vyjmenovaná slova po B” or “Velká písmena: státy, oblasti”. This item-sets are arranged into hierarchical categorization as seen in the user interface. As our analysis work only with item-sets separately this categorization into different aspects is important to our work. We consider results from each item-set as it has uniform items, but we do not compare them against each other.

Items in item-sets are then divided into levels. Where higher levels are intended for solving by more experienced users as they contain more difficult questions. In general, there are three difficulty levels but not all item-sets have all three of them. Some easy item-sets include only first level. On another hand, there are item-sets which have all three levels or only higher levels.

Table 2.1: Basic statistics

	Items	Users	Answers	Item-user answers
“Fill-in-blank”	6 037	46 128	10 421 521	7 264 763
One item-set	273	14 207	1 216 403	888 748

The used dataset contains multiple sources of information about items. In “item statement” group it is statement of the question with one missing spot and two possible answers to fill in there. We also know answers from all the users. Then in performance group of information, it is correctness of user answers and response time.

It is not possible to use response time directly. We need to normalize it in some clever way as raw response time is greatly affected by both lengths of questions and users reading speed. Also, it is a good idea to use logarithm of time instead of time itself. This is shown by [CITE]. Only then it would be useful to use data about response times. This is a reason why we are using mostly correctness of user answers.

We choose this tutoring system because, as we explained before, we are focusing on problems which are most important for systems with a large number of items. Also provided dataset has a large number of users and answers which is great for the stability of results.

### 2.2.1 Basic statistics

This section provides some basic statistics about size of dataset and users of system. Table 2.1 shows number of items, users and answers. Statistics are both global and for one selected item-set which is the one most commonly used for analysis. This item-set has most answers from users, therefore, it is ideal for analysis as results are more stable. We used this item-set by default but we also confirmed observed behavior on other item-sets. The last column (“Item-user answers”) contains count of unique item-user pair which are answered. This number differs from all logged answers because users can answer same item multiple times. In this case we use only one of the answers.

A primary group of users using *Umíme česky* are children studying at primary and secondary school. Users can have individual accounts but system also allows teachers to create virtual class and assign stu-

dents into it. Teacher is then able to select some exercises and give them to students to solve until some deadline. Each week about 200 classes visit the system.

### 2.3 Previous work

Dataset from *Umíme česky* was used previously in few articles and thesis. Most of the work relevant to our problem comes from article Measuring Similarity of Educational Items Using Data on Learners' Performance [CITE].

They compared few chosen similarity measures to each other. Result was that some of the similarity measures correlate greatly and some do not. It was also determined which similarity measures it is best to use for stability of results. Especially that using Pearson correlation coefficient is good default choice.

We are also using it for several reasons. Described article showed that it has good enough results in producing distinct clusters on performance data. Another reason is that Pearson correlation is easy to use as many computational environments already contain fast implementation.

Article also showed that using "second level of similarity" improves stability of results further. However, we choose not to use it as our dataset is large enough to be sable even with simpler measure. Using straightforward measure is also beneficial when explaining results. And this factor is important to our work.

### 2.4 Projection

Projections come in handy when it is hard to understand data directly because there is way too much of them. And this is our case as we focus on systems which consist of thousands of solvable items and even more users. Projections are results of dimensionality reduction techniques. We project many-dimensional data into 2 thoughtfully chosen dimensions to simplify them.

In general we want projection which puts similar items together. This can be achieved in many different ways. Following section explains choices we made when selecting source of data, method of



processing them prior to applying dimensionality reduction, and dimensionality reduction technique itself.

#### 2.4.1 Computation of item similarity

To better understand how are projections created we have to understand steps of its computation. This is default pipeline we used in most cases. When some of the further analysis modify it slightly it is pointed out in corresponding section. Whenever we don't specify so all projections were produced using this default pipeline.

First step we have to take is converting raw logged information about user answers into **performance matrix**. Columns of the matrix are items in educational system and each row of the matrix contains data about single user's performance. In our case we used correctness of first users answer to specific item as his performance. This means value 1.0 in case of correct answer and 0.0 for incorrect. It is worth mentioning that performance matrix is relatively sparse as it is not common for users to solve all the items in the system.

Next step is computing **similarity matrix**. It is filled with pairwise correlation of all items from performance. For this was chosen Pearson correlation coefficient based on previous work. Values produced by correlation are between  $-1$  and  $+1$ . Each value in this matrix represent similarity of two items. This gives matrix some properties - matrix is symmetric and all values at main diagonal are 1.0.

The last step is producing 2D **projection**. Similarity matrix is useful for computer to directly make decision based on it. However this matrix still contains way too many values for human to interpret. As some of our goals are explaining data to users. We continue with dimensional reduction to produce more compact representation of data. This can be achieved by using any dimensional reduction technique.

We decided to use Principal component analysis (PCA) and first two principal components are then used for 2D visualizations. We choose PCA over other commonly used technique t-SNE (which can produce better looking results) for one important reason. Results of PCA are deterministic. It produces same result for same input each time it is run. This is not true for t-SNE which is technique using machine learning and gradient descent for finding some local extreme. Stable results are more suitable for understanding data as there is

no variation to results caused by algorithm. And it is much easier to compare results when altering measure used for computing item similarities.

We choose this specific pipeline as we think it is utilizing data about items which hold most information about their similarity. Other possible choices are using item statement and solutions provided by students. However, they do not hold as much information in our specific tutoring system. Item statements in our observed exercise consist only of few Czech words with one missing spot. And student solution is only choice from two provided options. Item statement and solutions can be used more effectively in other contexts like programming, mathematics, or physics where item statements are much more complex.

This choice of pipeline is also relatively easy to understand. It consist only of few steps which can be studied separately and interchanged.

### 2.5 Visible properties of projections

Figure 2.2 shows how can resulting projection look like. This particular projection shows 273 items (single item-set). Each item is represented as one dot in the image and its proximity to others represents how similar they are.

As projections are meant to be used for managing item pool this puts some constraints on how ideal projection should look like.

We want similar items to end as close to each other as possible. When we use performance as data source we can also interpret as items which require same skills are projected near each other - their answers from each user correlate. For example when we look at our selected item-set we can see that all words starting with “bio” are close to each other. This group consists of words which are indeed similar because they are based on single word with added suffix. But remember, there is no information about item statement presented to similarity measure.

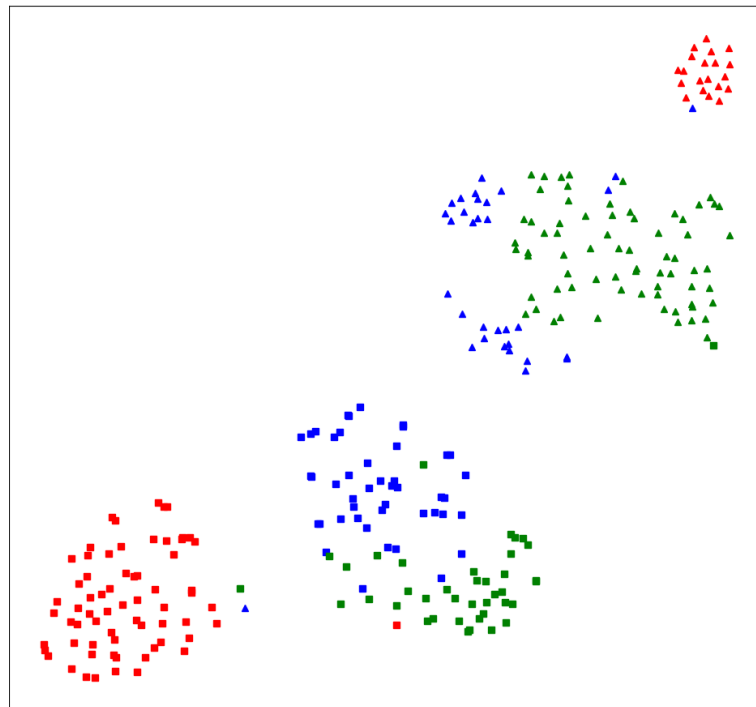


Figure 2.2: Basic t-SNE projection of one item-set

### 2.6 Regularities

After looking back at figure 2.2 you can notice some regularities. Items depicted with same colors and items using same markers form clusters of same colors and markers. But so far you have no idea what this properties of items represent. This section is talking about it.

#### 2.6.1 Level regularity

Figure 2.2 contains items of three different colors. As you already know item-sets in system *Umíme česky* are divided into multiple levels of difficulty. For this particular item-set there are three difficulty levels. First level is depicted using red (with 110 items), second green (with 86 items), and third blue (with 77 items). You can see visible pattern in our data - each cluster consists mostly of items from one level.

As we mentioned before, only data about user performance (correctness of answers) are used when composing projections. And there is not a direct reason for this clusters of same levels to form as no information about belonging to particular level is presented to the algorithm.

Levels are not solved uniformly. It is not common for user to solve all three levels. Less experienced users tend to solve only first or first two levels. However more experienced users solve only higher levels.

This phenomenon is not suitable for analysis of item similarity as it can cause misleading results about similarity. One particular example is when similar words are displayed far away from one another just because they belong to different levels. This is visible for words “bič” and “bičík” in item set “Vyjmenovaná slova po B”.

#### 2.6.2 Answers regularity

Another property of items in figure 2.2 is marker used. One type of marker (rectangle) shows items with correct answer “i” and another marker (triangle) shows items with correct answer “y”. Again, there is no direct information about this presented to measure of similarity.

## 3 Evaluation

Chapter is explaining factors that can affect resulting projections produced from real-world data. We are focusing on higher level factors that can cause formation of clusters in projection. On low level it is apparent that items which correlate will be similar (close to each other) in projection but we focus on higher-level factors in tutoring systems that can cause this correlation.

### 3.1 Basic

First section is focusing on experiments which determine range of behaviour - whether distinct clusters of different answers and levels are present when altering some parameters of pipeline used to calculate projection.

#### 3.1.1 First answer vs last

We tried using both first users answer and last in performance matrix. However there is no visible difference in resulting projection (same clusters are formed). This is clear when we compare first and last answers of users. There is only 5% difference between them. So at least with large number of items in system it does not really matter which one is chosen.

#### 3.1.2 Quality of clustering on different item-sets

When introducing problem of unneeded clusters in section 2.6 we showed that one particular item-set shows this behaviour. However, we still don't know whether this is true for all the item-sets. We decided it may be useful to quantify how recognizable are these clusters on all item-sets.

Quantification of quality of clusters in the projections are executed by comparing its k-means clustering to correct level and answer of items. We ask k-means clustering algorithm to find  $levels \times correct\ answers$  clusters. Quality of clustering is then evaluated using Rand index. So value 1.0 represents that k-means divides all items into same

### 3. EVALUATION

---

clusters as correct classification (clusters created as combination of item level and correct answer). On other hand lower values represent it is hard to divide items correctly and there are no distinct clusters.

Table 3.1 describes quality of clusters on different item-sets. Results show that many item-sets have distinct clusters of different levels and answers. But there are some item-sets with obscure structure of projection. This mostly occurs when item-set have large number of possible answers.

There is a reason why we choose to look at both clusters of answers and levels simultaneously. Another possible choice would be to somehow quantify both quality of levels and answers separately but this simple approach wouldn't work there. Simplest example showing why would consist of two levels and two correct answers - where correct answers are divided evenly in each level. When we ask k-means to create two clusters for levels and two clusters for answers it will return same clustering in both cases because number of clusters is only used parameter. This will result in one metric returning high value but other one small even when clusters are really distinct.

So we can conclude that this behaviour is present in all item-sets.

#### 3.1.3 Different similarity measures

In another experiment we applied 4 different measures for computing similarity matrix to verify that previous results aren't specific to single measure. Especially whether they all preserve smaller similarity of items with different levels or their correct answer.

we choose measures which does not correlate - measure different properties

With boolean performance data, we can summarize performance of all users on items  $i$  and  $j$  just by using four values. Count of users who solved both questions  $i$  and  $j$ ... [TODO cite measures]

Pearson and yule produce almost identical results - this confirms previous research. This means plots produce same distinct clusters of answers and total similarities. However Jaccard measurement differs in this aspect. Similarity of items is not greater in one group of questions (based on correct answer).

Different methods for computing similarity may measure different aspects of items. This can be seen when using Jaccard and Sokal

Table 3.1: Quality of clusters in different item-sets

	min	median	max
delka-samohlasek-i	0.272173	0.572914	0.733154
delka-samohlasek-u	0.179007	0.218907	0.278768
koncovky-mi-my-ma	0.173923	0.378383	0.574999
koncovky-ovi-ovy	-0.022328	1	1
koncovky-podstatnych-jmen-muzsky-rod	0.460326	0.526986	0.652672
koncovky-podstatnych-jmen-stredni-rod	0.444935	0.859304	0.880381
koncovky-podstatnych-jmen-zensky-rod	0.358566	0.423671	0.501532
koncovky-pridavnych-jmen	0.431434	0.500458	0.558587
me-mne-samostatne-zajmeno-ja	-0.012182	0.289142	1
predlozky-s-z	0.31752	0.413021	0.455101
psani-be-bje	-0.009319	0.671716	1
psani-me-mne-ve-slove	0.646219	0.733133	0.733133
psani-nn-a-n	0.305013	0.409739	0.462562
psani-s-c-s-z	0.288553	0.353498	0.44766
psani-ve-vje	-0.013296	1	1
shoda-podmetu-s-prisudkem	0.189355	0.245732	0.306245
sklonovani-zajmen-jez-jenz-nimz-ji	-0.01751	0.121347	0.353978
slovesa-podminovaci-zvratna	0.06066	0.10416	0.173317
tvrde-a-mekke-souhlasky	0.135091	0.257167	0.832182
vyjmenovana-slova-po-b	0.385475	0.597867	0.637596
vyjmenovana-slova-po-l	0.575217	0.641585	0.837544
vyjmenovana-slova-po-m	0.478953	0.928013	0.943975
vyjmenovana-slova-po-p	0.641131	0.832391	0.88884
vyjmenovana-slova-po-s	0.373571	0.421781	0.446662
vyjmenovana-slova-po-v	0.483608	0.678045	0.722796
vyjmenovana-slova-po-z	0.528562	0.565708	0.657444

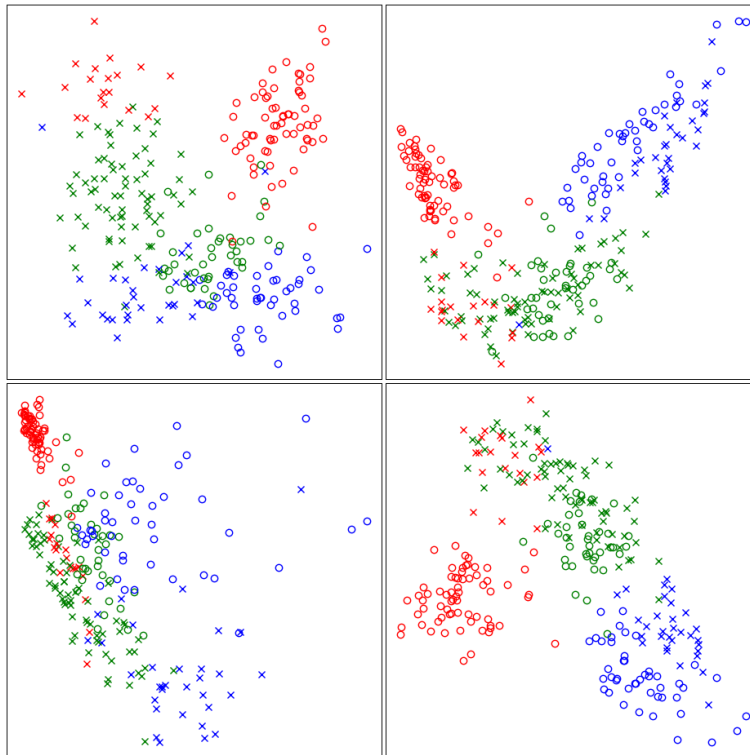


Figure 3.1: Comparison of four measures



measures. Similarities provided by Jaccard measure differ greatly from other measures. Resulting projection still shows same clusters of level and items are split based on correct answer but information is kept in another way than in correlation based measures like Pearson.

On other hand Sokal is heavily depending on performance of items. Items with higher performance are much more similar than items with lower performance. This is causing packed cluster of first level (easy) and spread out cluster of items from third level (harder).

clusters are preserved

So we can conclude that this behaviour is present despite of used similarity measure.

## **3.2 Answers regularity**

### **3.2.1 Total similarity histogram**

### **3.2.2 Performance matrix**

what can one answer possibly affect in different matrices

### **3.2.3 Simulated default answer**

### **3.2.4 Filter out users**

## **3.3 Levels regularity**

### **3.3.1 Simulate missing data**

### **3.3.2 Item performance**

## **3.4 Level regularity**

### **3.4.1 Sparseness of performance matrix**

In same way as we explained before in section ???. Only difference is that resulting performance matrix will now contain missing values. We wanted to recreate missing data in similar way that this occurs in real performance matrix. This is achieved by simulated users not solving all items. Each user starts with solving one level and then with some probability continues to another. So most users solve only one

level, some users solve 2 levels and only few users solve all 3 levels. Order in which they answer levels is chosen at random as users are not required to continue chronologically. This is also visible in real data - there are users who solve only second or only highest difficulty level.

Results indicate that that structure of data can affect results only in really special cases. The only case where projection is divided into clusters is when there is absolutely no information between question in different levels. But this is not our case in real data as there are users solving multiple levels.

## 3.5 Users similarity projection

Insead we choose to analyse whether our data contains different groups of users. We are changing how we are looking at data. Up until now we used item-item similarity to calculate projection of items. Now we are going to be using user-user similarity.

It is worth mentioning we will work with larger matrices as this forced us to do some optimizations in code of our analysis. For example similariy matrix of items usually has size between  $100 \times 100$  and  $300 \times 300$ . As we are looking only on items from single knowledge component. Hovewer user similarity matrix is square matrix with size around  $10000 \times 10000$ . This is also reason why current recommender systems use item similarity instead of user similarity. CITE

First attempt on projecting users can be seen in figure ??.

We say that user solved level when he answered at least 30 questions (which is  $1/3$  of questions for observed item set). Based on this we can divide users into 8 groups. We added color to each group so we can distinguish them in following plots easily.

We can see that all formed clusters of users contains in most cases users from single user group when we divide them by levels they solved. This brought us to more interesting discoveries. In general each level and each item has some mean performance. This is shown in figure ??. Horizontal axis contains items sorted by level and mean performance. Vertical axis shows performance of each item. Given item sets have mean performance 94%, 86%, 71% for each level respectively.

Table 3.2: Groups of users

Group	Color	Users
none	black	35%
only 1st level	red	31%
only 2nd level	green	9%
only 3rd level	blue	8%
both 1th and 2nd	yellow	7%
both 2nd and 3rd	cyan	2%
both 1nd and 3rd	magenta	2%
all levels	light gray	7%

After dividing users into 8 groups plot changes slightly. Some groups like “only 1st level” (its colored red and contains users who solved primarily first level and only few or none items from other levels) has much lower performance on other levels. We can conclude that users who tend to solve mostly first level are not as experienced as other users. On other hand users in group “both 2nd and 3rd” (cyan) are performing better than other users on all three levels.

At this point we have to return to simulation. We want to show that groups of users solving levels with different performance can cause forming of clusters of items from same level.

Answers are simulated pretty much same as in previous simulated experiments. We have 300 items divided into 3 levels. There is 3000 simulated users. Most of them solve levels with same skill but some 1/5 of users have smaller chance to solve second and third level. This is visible on item performance plot similar to one from real data.

Only changed variable was performance of some users for levels and this resulted in visible clusters in projection (figure ??).

From obtained information we can conclude that removing subnormal answers of users (few answers to other levels when they solved primarily one level) should remove clusters of levels.

But does it!?

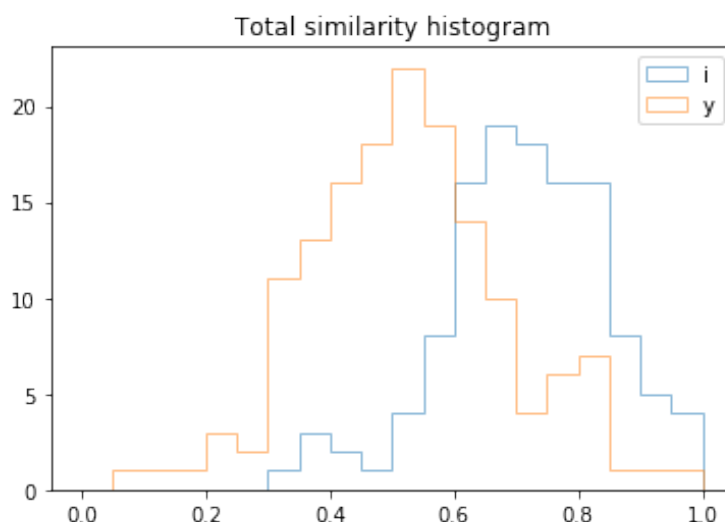


Figure 3.2: Histogram of similarities

### 3.6 Answer regularity

clusters based correct answer ( $i/y$ ) when there is no information about this in data used for computing similarity

When exploring data, it may be useful to detect outsiders. It may be useful for multiple reasons [CITE]. In our particular case we declare item an outsider when it is not similar to any other items in item set. seems like a logical path to take.

In particular this means item with low sum of similarities to other items may be an outsider. This is where we encountered another regularity in data.

Sum of similarities is sum of one column of similarity matrix which we produced in our workflow for computing projection.

This is not specific to only one problem set (which was used in previous images), almost all problem sets display similar pattern. However for some its more distinct than for others. (Sets consisting of items with many possible answers do not behave this way. But that is to be expected.)

Our next experiment was simulation of users preferring one answer in case they do not know what is the correct answer.

Answers are simulated for each user and question. There are no missing values. Answer is correct whenever random value is higher than logistic function of (users skill) - (difficulty of question). Half of questions has one correct answer and other half another answer. We used this to shift chance of answering correctly higher or lower (+0.1 for first answer and -0.1 for second).

Colors represent answer of each item (chance shifted up or down). There are formed visible clusters of same answers in result similar to real-world data. Using two uncorrelated skills cause clusters in projection. (When using only single skill for all questions results does not change and they are not required for this simulation.)

pridavnych mien je to Y (v pravo)

This is not specific to only one category (which was used in previous images), many more categories display similar pattern. However for some its more distinct than for others. For some distribution of similarities is same for all answers (psani-nn-a-n, vyjmenovana-slova-po-p,...).

We picked few which have very distinct clusters of answers and looked whether it is answer on left or on right in user interface. Our finding was that not all concept prefer answer which is located data?

We observed before that whole data set uses both answers the same but for single user this may not be true. There are even users who use only one answer as seen in following performance matrix. There is a line with all questions answered incorrectly for one answer and correctly for another.

We can filter this users out. Next three images show different levels of filtering. First uses no filtering at all (uses all users). Second and third image filter users by difference between performance on each answer. (So if users has same performance on question with both answers this value is 0.0 and when user uses only one of the answers (biggest possible difference) value is 1.0). Second image shows value of 0.3 (performance on one answer is 30% third image uses value 0.6

When we use only half of users which have uniform answers there are no clusters of question with same answers. (Half of users because median is used as filtering value.)

We can look at histogram of difference between answers. For most of the users there is almost no difference but there are users with higher difference in performance between answers.

I look at difference between performance (amount of correctly answered questions) instead of usage of each answer because it is performance that affects calculated similarity of questions. However they should correlate somewhat. Another reason is that it is closer to simulated experiment so we can compare results directly.

When we simulated users we gave them all habit to use one answer more commonly. But not all users have this habit in real-world data. However there is quite large amount of users who do.

This resolves first problem we encountered but does not explain other regularities in data.

#### 3.6.1 Simulation of default answer

This next simulation is also using same core but is enhanced with further choosing correct answer for each item. This is used to offset logistic function higher or lower to simulate higher chance of succeeding in solving items with correct answer is the users preferred one. We think this is good enough solution to simulating users choosing one answer by default when they are unsure about answer.

This specific simulation is using two uncorrelated skills and two answers. They are distributed in a way that there is same amount of each combination (1/4 of items). From previous work we know that uncorrelated skills will form distinct clusters. We included them in this simulation to better illustrate conditions of real data - as such clusters of levels exist there.

Projection of data simulated in this way has same properties as our real data. There are clusters (in this case caused by uncorrelated skills) which have items divided by correct answer.

We succeeded in simulating data with clusters of same answers and showing that this is case in our real data. However there is still one more thing to explain - clusters of questions with same levels. Following same approach we can try to filter out users with large difference in how successful they are with solving different levels.

We used histogram of differences (variance of solved levels) to choose some value for filtering of users. As more than half of users

solves only one level median of differences is 0.0. So we choose one value just by looking at histogram. We can see in following figure that this doesn't really matter as filtering users in this way does not help with eliminating clusters of same levels.

### 3.7 User similarity

For explaining patterns of questions from same level we have to dig deeper and understand different groups of users. One particular way how to achieve this is using workflow similar to previous. Although there will be one difference, we will be using similarity of users instead of items. (item-item similarity matrix, user-user similarity matrix). This also means that we have to transpose performance matrix - so each column represents one user. Calculating correlation between all columns gives us user similarity matrix. There is no difference in projection step, only used matrix is interchanged.

We can try plotting this result directly using PCA. However we would notice that resulting image doesn't give us much information about users. Reason for this is that two principal components reflect some property of data that we know about and don't want to display. In particular users solving only one group are somewhat special. Columns representing users like this cannot be compared when they solved different levels - there is missing information about their correlation. PCA chooses this information with highest magnitude. In presented figure this corresponds to chosen components reflecting solving of first and third level. (third principal component is correlated with solving of second level)

As users who solve only one level cause this behaviour. And they don't give us information about similarity of items in different levels we choose to exclude these users. After doing so we end up with projection similar to figure xx.

There are two visible clusters of users. Further analysis shows that difference between groups of users is caused by ?

### 3.8 Another contexts





## 4 Conclusion

We can conclude some recommendations. While trying to explain patterns in our particular used data we run into multiple situations which can repeat even when explaining some different data using similar techniques.

determining range of effect.. its stupidly simple, but can be forgotten when facing some problem and may help you greatly

Technique we used for calculating projections is quite common in area of Adaptive learning and recommender systems. CITE.

Following section will summarize recommendations useful for explaining results

it is useful to look at both item and user similarity - some patterns in data can be results of habits of users. - we are using unsupervised learning like techniques - we obtain some results but it is hard to explain why they are like they are.. one possibility how to explain results is using simulations - we explained one possible way of simulating performance matrix - data come from users so identifying groups of users who behave same may be useful - we think most common groups which can be visible in data coming from online tutoring system are eager users and trolls - Main group of users tend to answer to questions in some regular pattern based on their knowledge while trolls follow different pattern (for example use same answer on all questions) - looking at total similarity of items - typically correlates with first dimension of PCA - variance of performance entries of items

### 4.1 Limitations

- only one exercise - only performance was used for computing similarity of items, other sources of data were ignored .. as we thought there results here are most unexpected .. however there may arise other problems when using different sources of data - we used only correctness of answers and ignore response time. It makes sense in studied tutoring system but may be important in other systems.



## **A An appendix**

Here you can insert the appendices of your thesis.

