

INVESTMENT AGREEMENT

This Investment Agreement (the "Agreement") is made and entered into on this [Date] (the "Effective Date") by and between Sarah, residing at [Address], and Alex, residing at [Address] (collectively referred to as the "Parties").

WHEREAS, Sarah and Alex have engaged in discussions regarding a potential investment in Alex's company;

WHEREAS, Sarah is impressed with Alex's pitch and business plan and wishes to invest a sum of \$2 million in Alex's company in exchange for a 20% equity stake;

WHEREAS, Alex is satisfied with the proposed terms and conditions of the investment, which include strategic guidance and support;

WHEREAS, Sarah has explained that the completion of the investment is subject to due diligence and legal review, with the aim of closing the deal within four weeks from the Effective Date;

WHEREAS, Sarah has further mentioned that her firm will provide strategic support, including access to industry experts, mentors, and advisors;

WHEREAS, Alex agrees to the terms and conditions set forth by Sarah and expresses enthusiasm about moving forward with the investment;

NOW, THEREFORE, in consideration of the premises and mutual covenants contained herein, the Parties agree as follows:

1. Investment Amount and Equity Stake:

Sarah shall invest a sum of \$2 million in Alex's company in exchange for a 20% equity stake. The Parties acknowledge that this investment includes strategic guidance and support as outlined in the discussions held.

2. Timeline and Contingencies:

The Parties agree to aim for the completion of the investment within four weeks from the Effective Date, subject to due diligence and legal review. If any contingencies arise during the due diligence process that significantly affect the investment, both Parties shall engage in good-faith discussions to determine appropriate actions.

3. Strategic Support:

Sarah's firm shall provide strategic support to Alex's company, including access to industry experts, mentors, and advisors. The specifics of this support shall be detailed in a separate agreement, to be drafted and executed promptly after the signing of this Agreement.

4. Execution of Term Sheet and Due Diligence:

Sarah agrees to send a term sheet to Alex, outlining the terms and conditions of the investment. Once the term sheet is signed by both Parties, the due diligence process shall commence, as per the agreed timeline.

5. Governing Law and Jurisdiction:

This Agreement shall be governed by and construed in accordance with the laws of [Jurisdiction]. Any disputes arising under or in connection with this Agreement shall be subject to the exclusive jurisdiction of the courts of [Jurisdiction].

6. Entire Agreement:

This Agreement constitutes the entire understanding between the Parties and supersedes all prior

negotiations, understandings, and agreements, whether oral or written, relating to the subject matter hereof.

IN WITNESS WHEREOF, the Parties hereto have executed this Investment Agreement as of the Effective Date.

Sarah

Alex