



Borcelle Company

# 2025 STRATEGIC KPI REPORT

Securing Futures | Driving Growth

Presented By : John Doe

Annual Revenue

\$12M



Today's Expenses

\$250K



Loan Approval Rate

>65%



Equity

55%

from last month



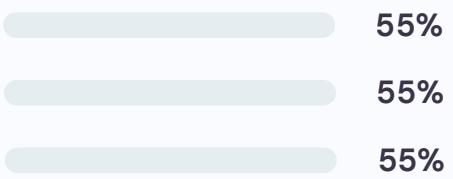
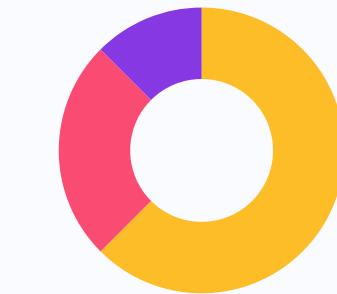
Current YTD (Q3)

72%

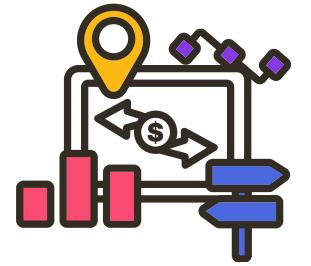
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Total Income

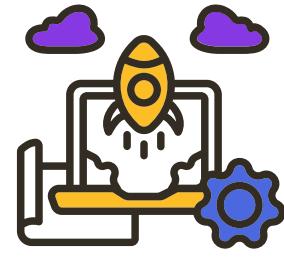
\$345M



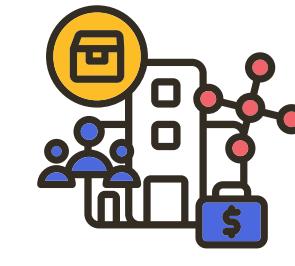
# Executive Summary



**Growth  
Performance**



**Digital  
Innovation**



**Client  
Strength**

2025 was marked by robust growth, digital innovation, and a strengthened client portfolio. This report highlights our strategic KPIs, financial outcomes, and key operational drivers ensuring long-term value.

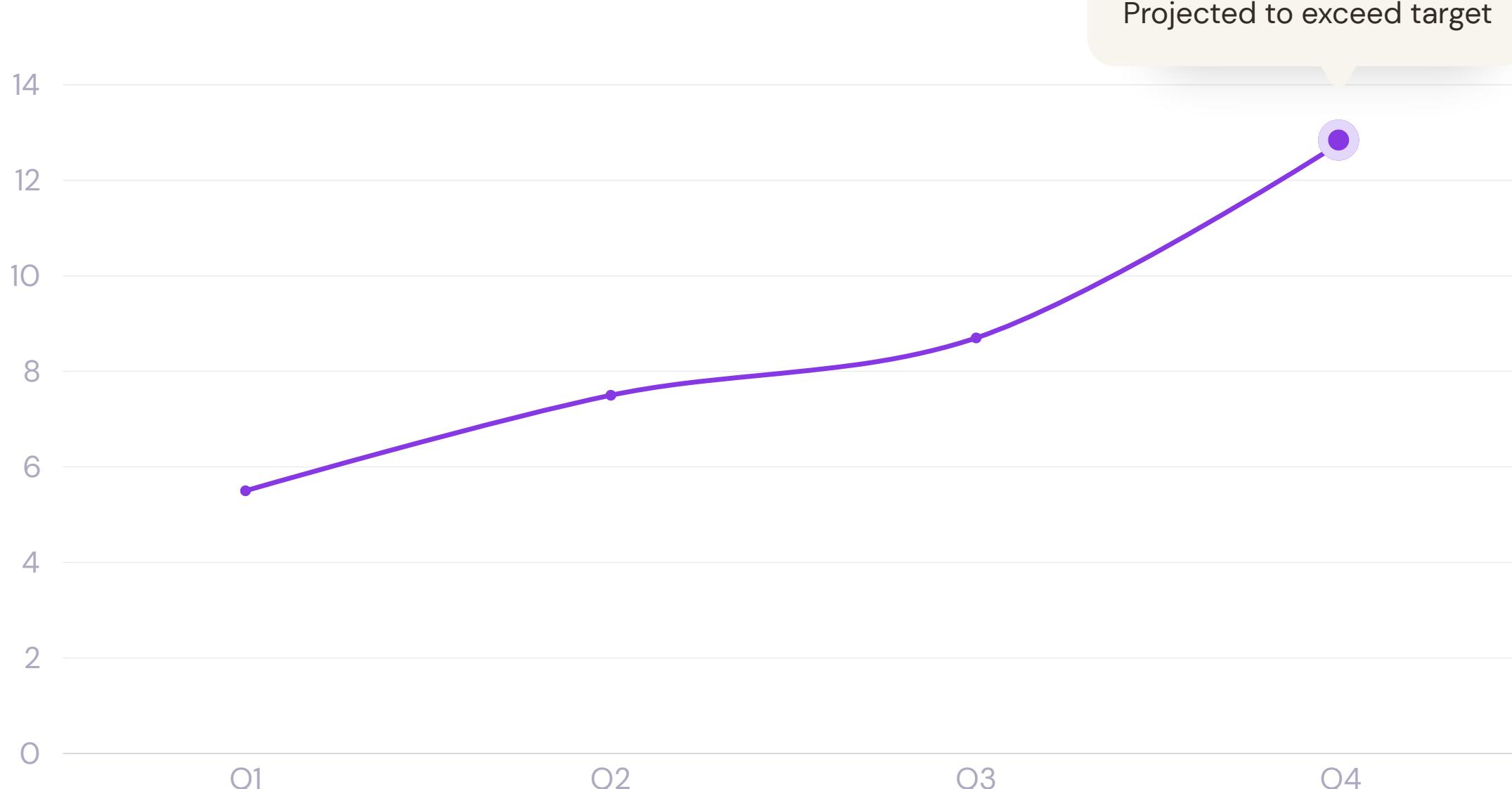
# Annual Revenue Target

 Annual Revenue Target  
**\$12M**  
on target

 Current YTD (Q3)  
**\$8.7M**  
72% to target

 Forecast Q4  
**+5-7%**  
Expected Growth

## Annual Financial Goals



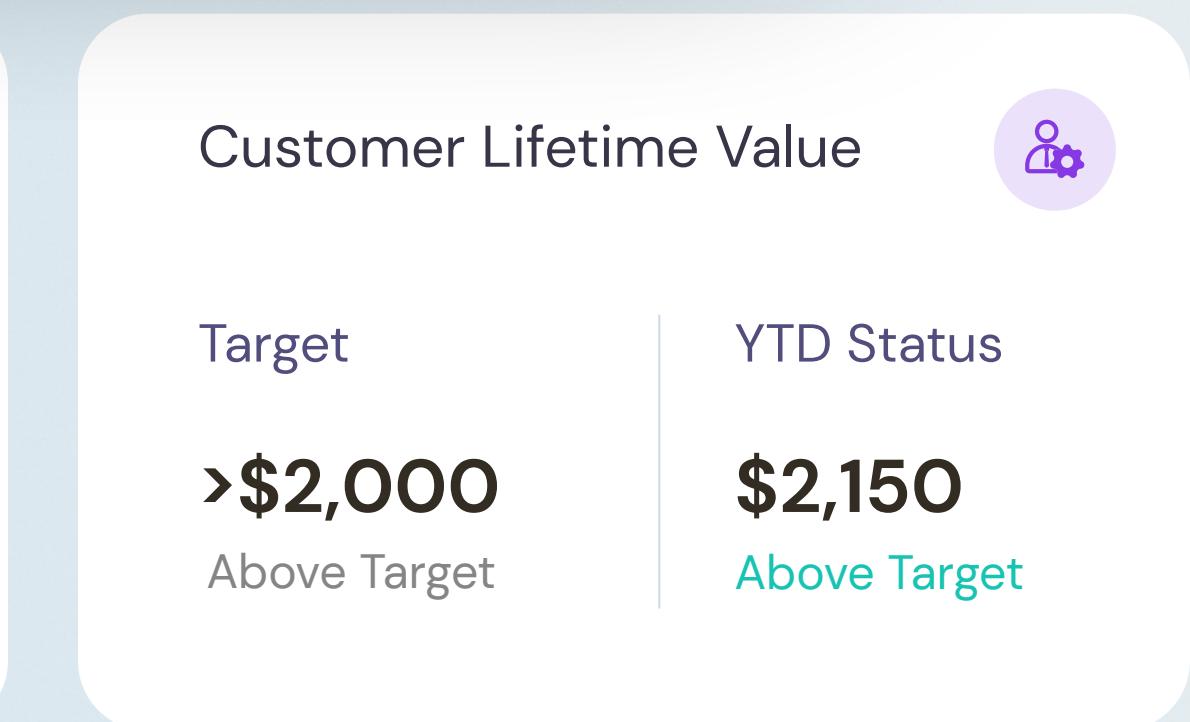
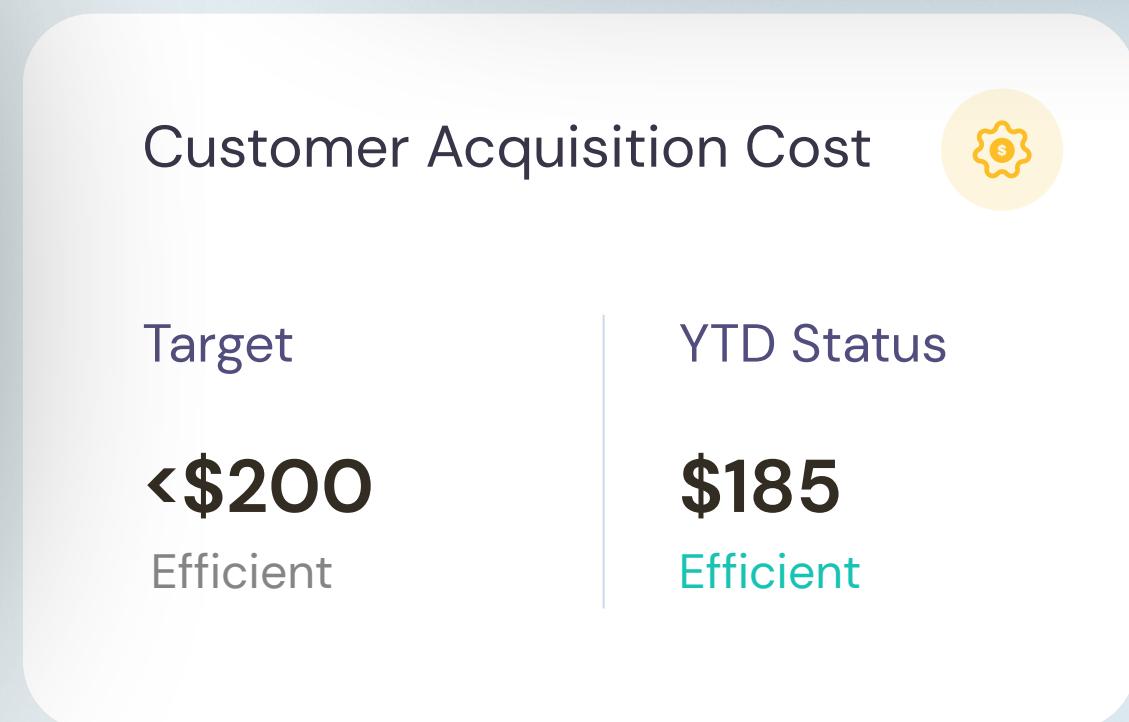
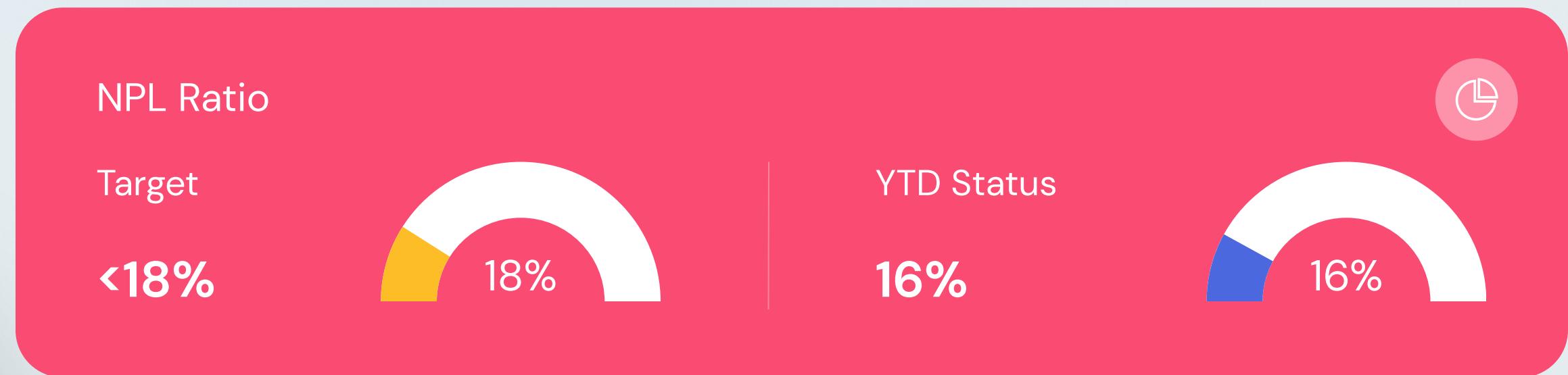
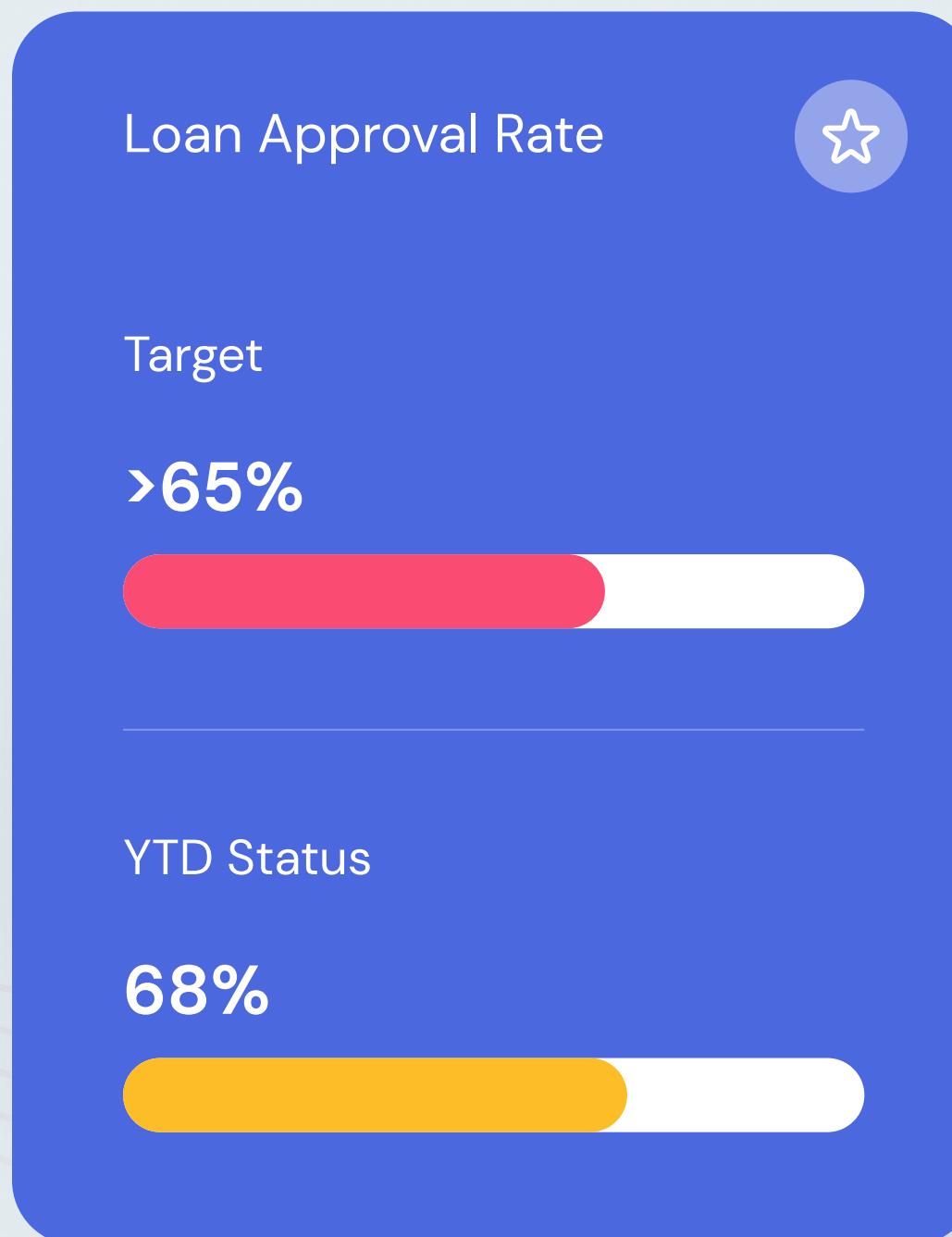
# Quarterly Revenue Progress

## Quarterly Performance Overview

Quarter	Target	Actual	Achievement
Q1	\$2.5M	\$2.6M	104%
Q2	\$3.0M	\$2.9M	97%
Q3	\$3.2M	\$3.0M	100%
Q4	\$3.3M	Pending	-

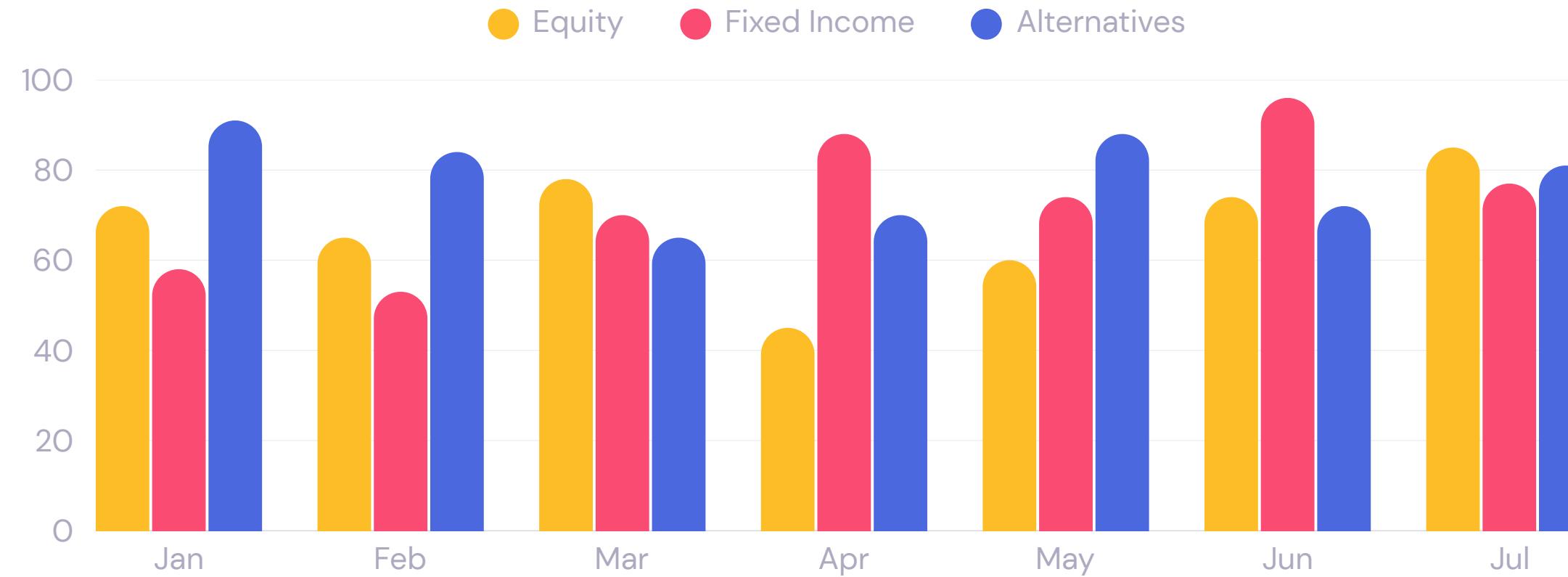
# Additional Key KPIs

Strategic & Operational KPIs



# Portfolio Composition

Investment & Loan Portfolio



Equity  
**55%**



from last month

Fixed Income  
**30%**



from last month

Alternatives  
**15%**

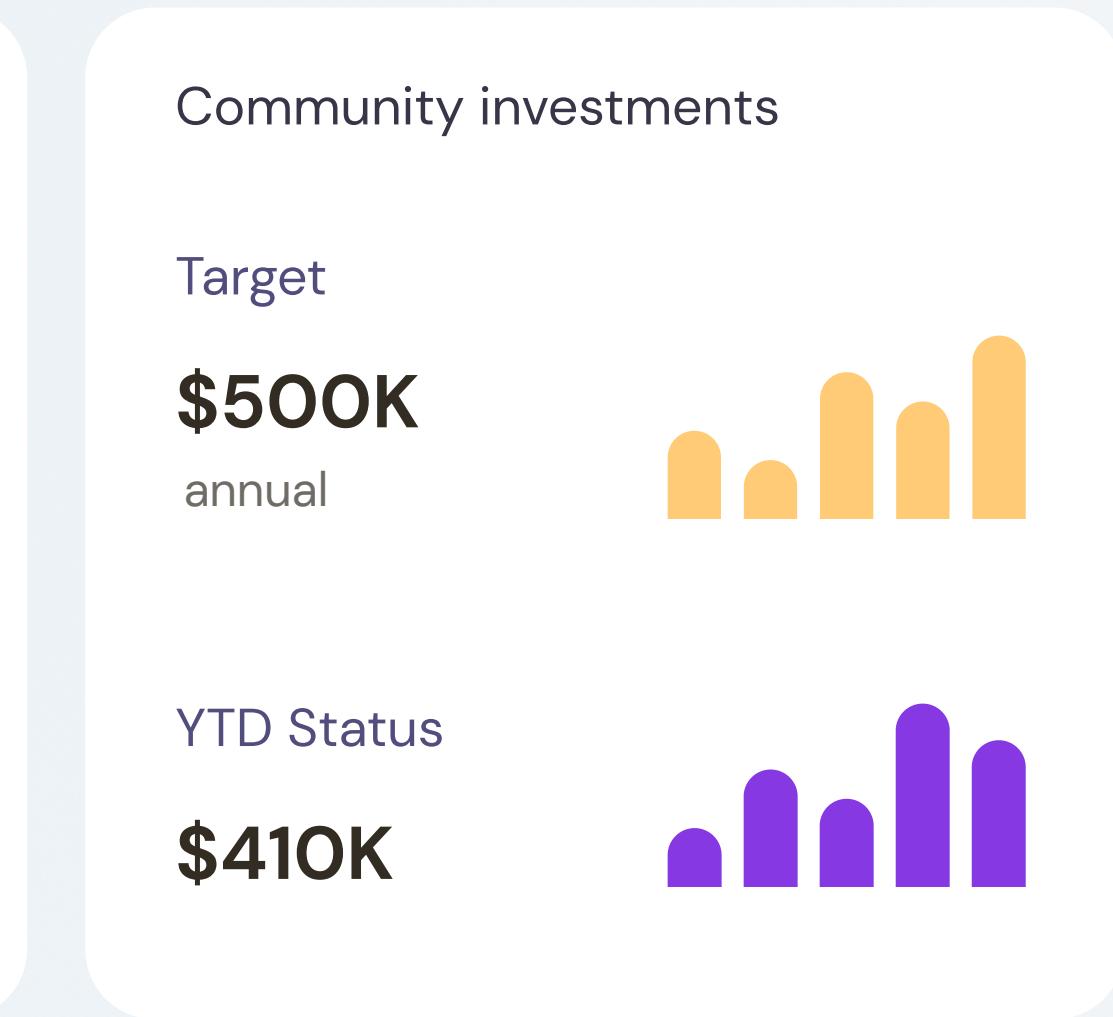
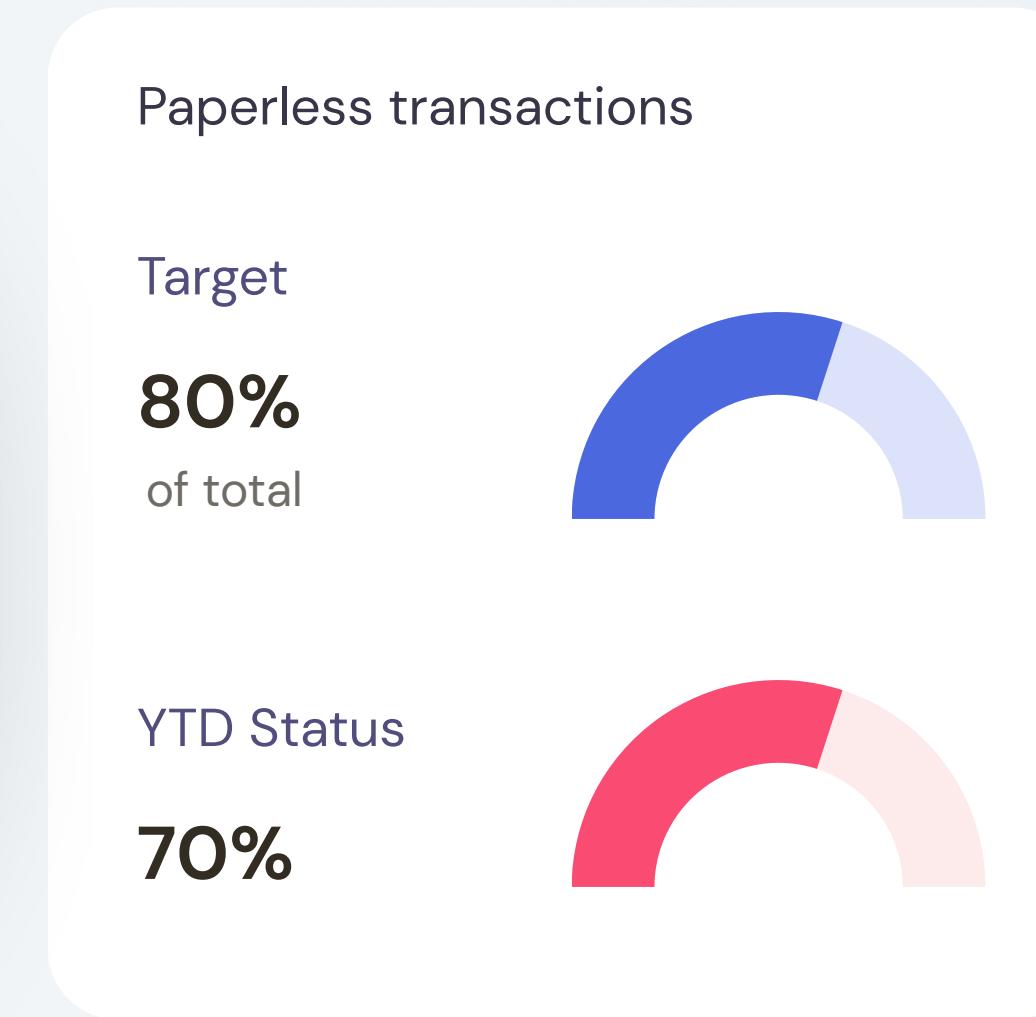


Balanced diversification delivered consistent returns above benchmarks.

# ESG & Sustainability Metrics

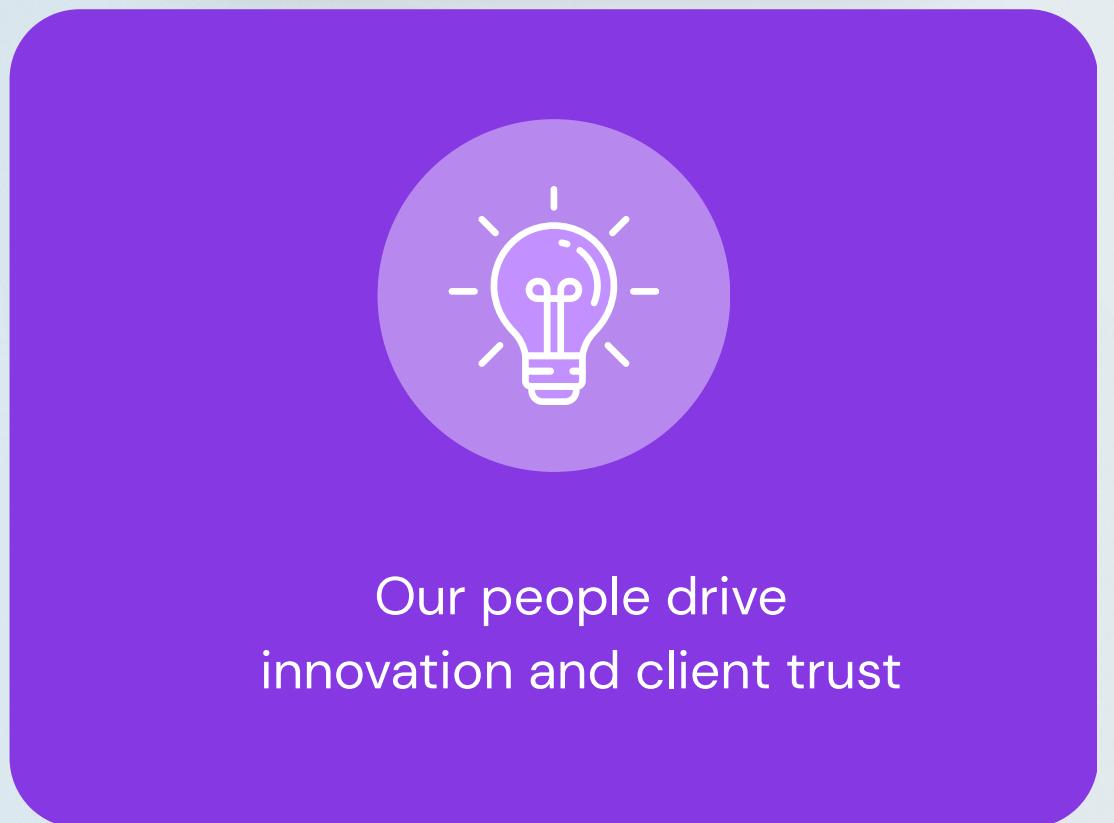
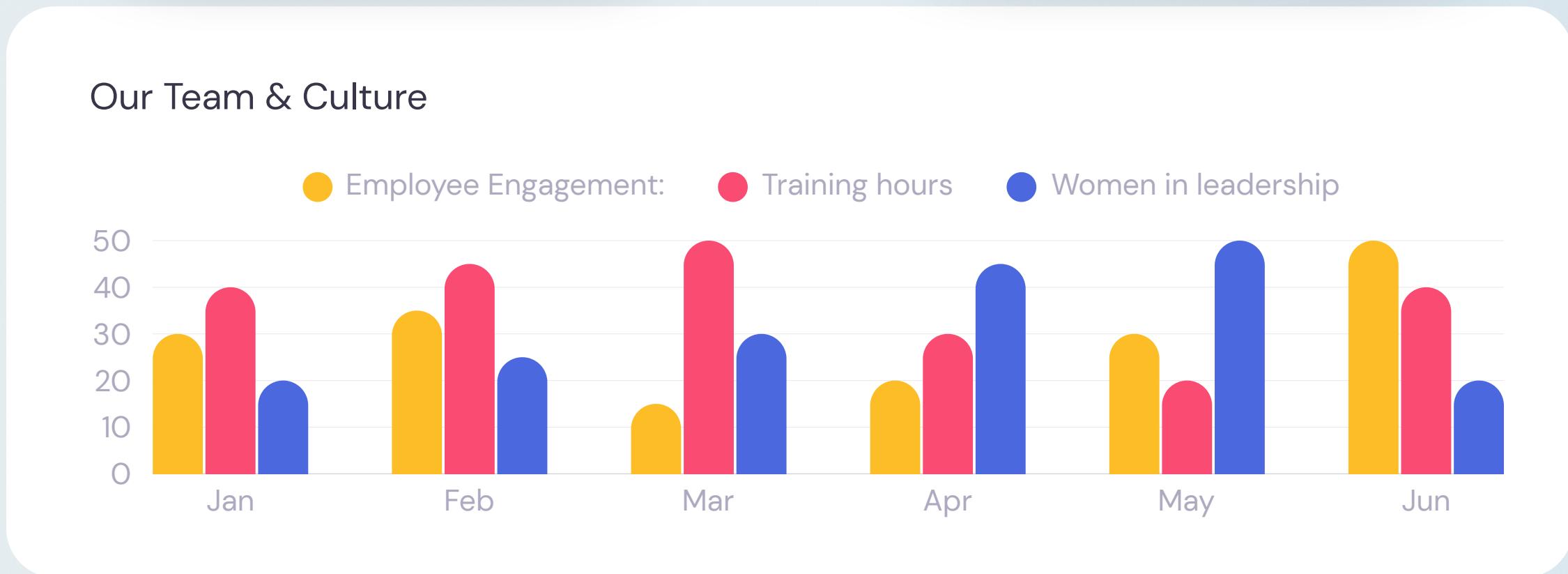
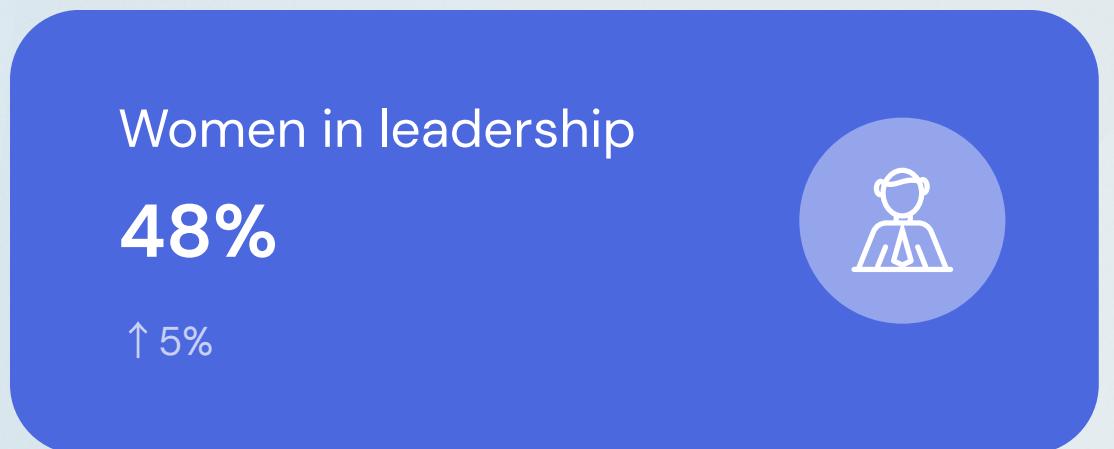
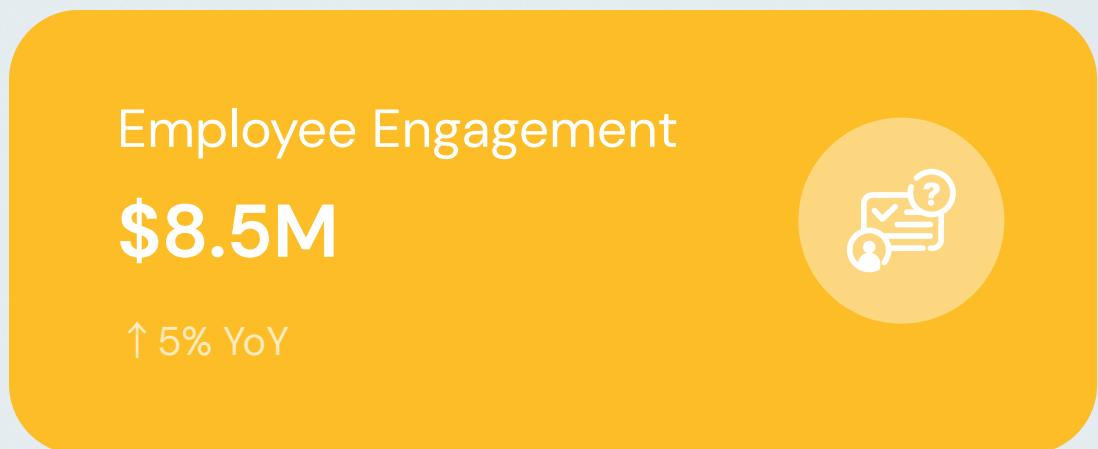
## ESG Highlights

### ESG Initiative



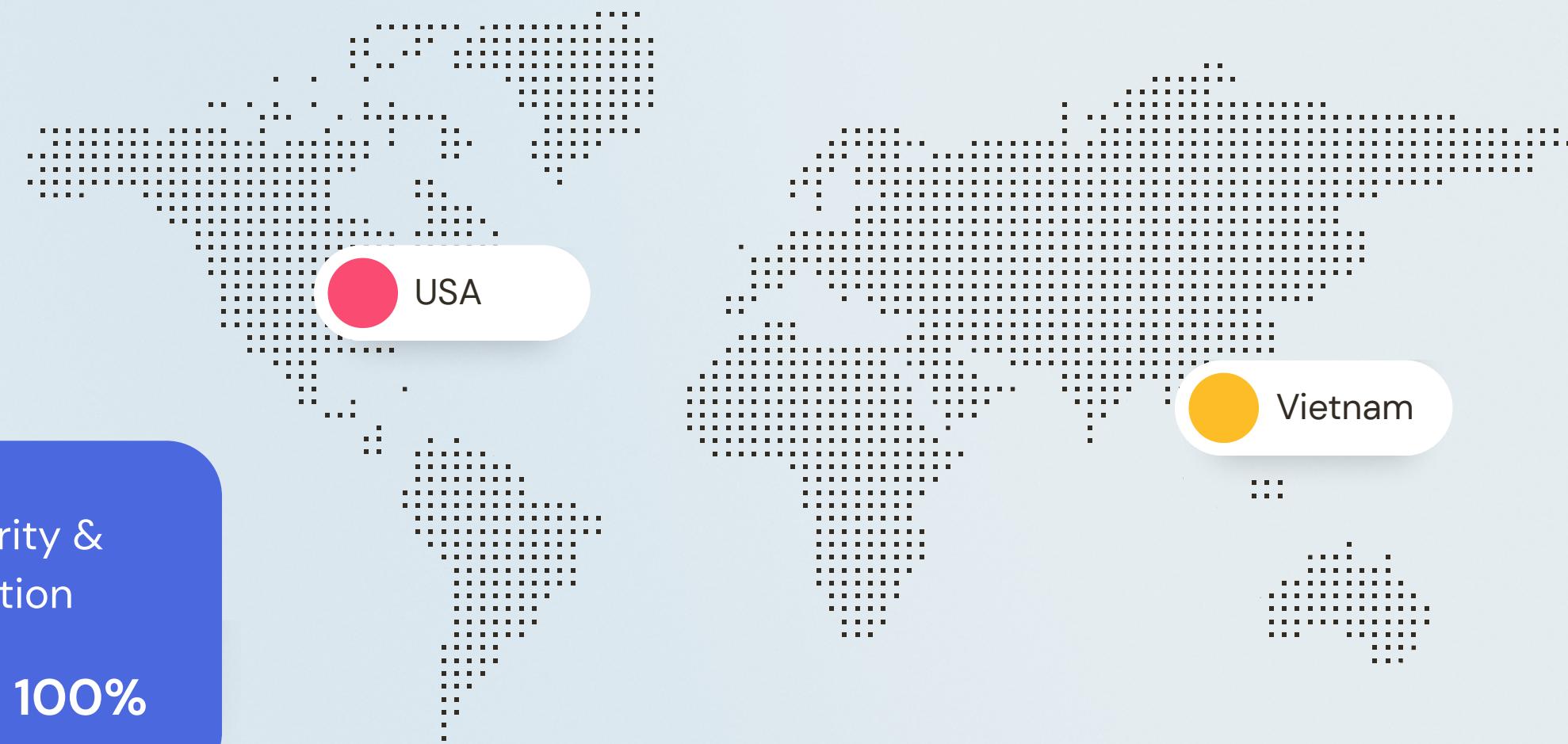
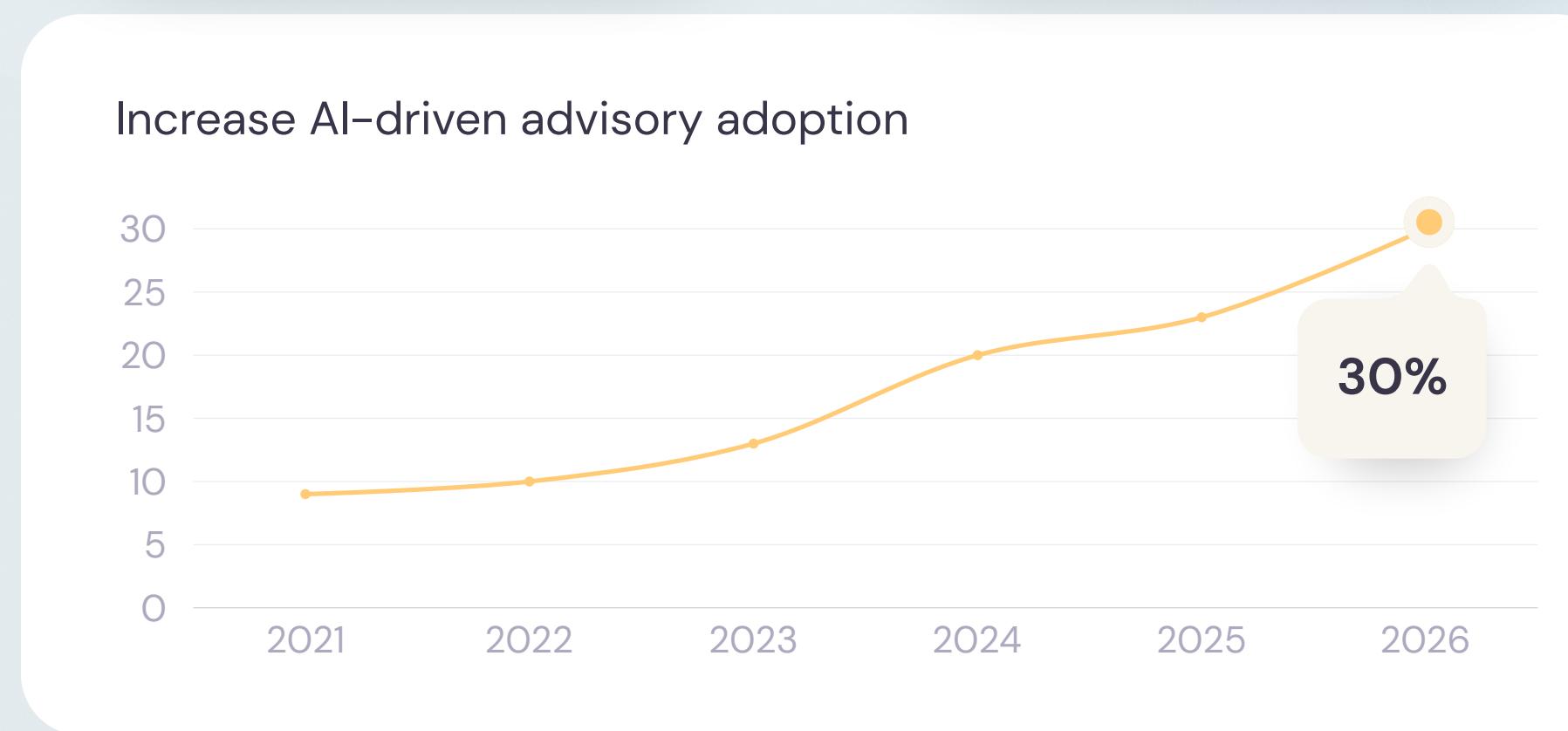
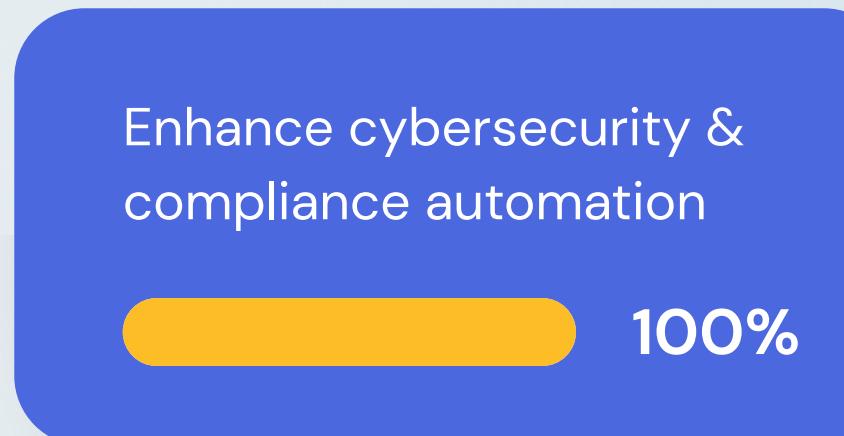
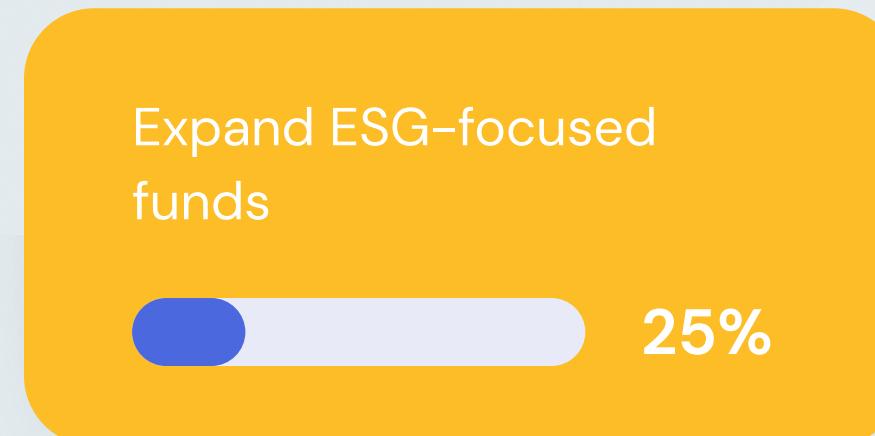
# People & Culture

## Our Team & Culture

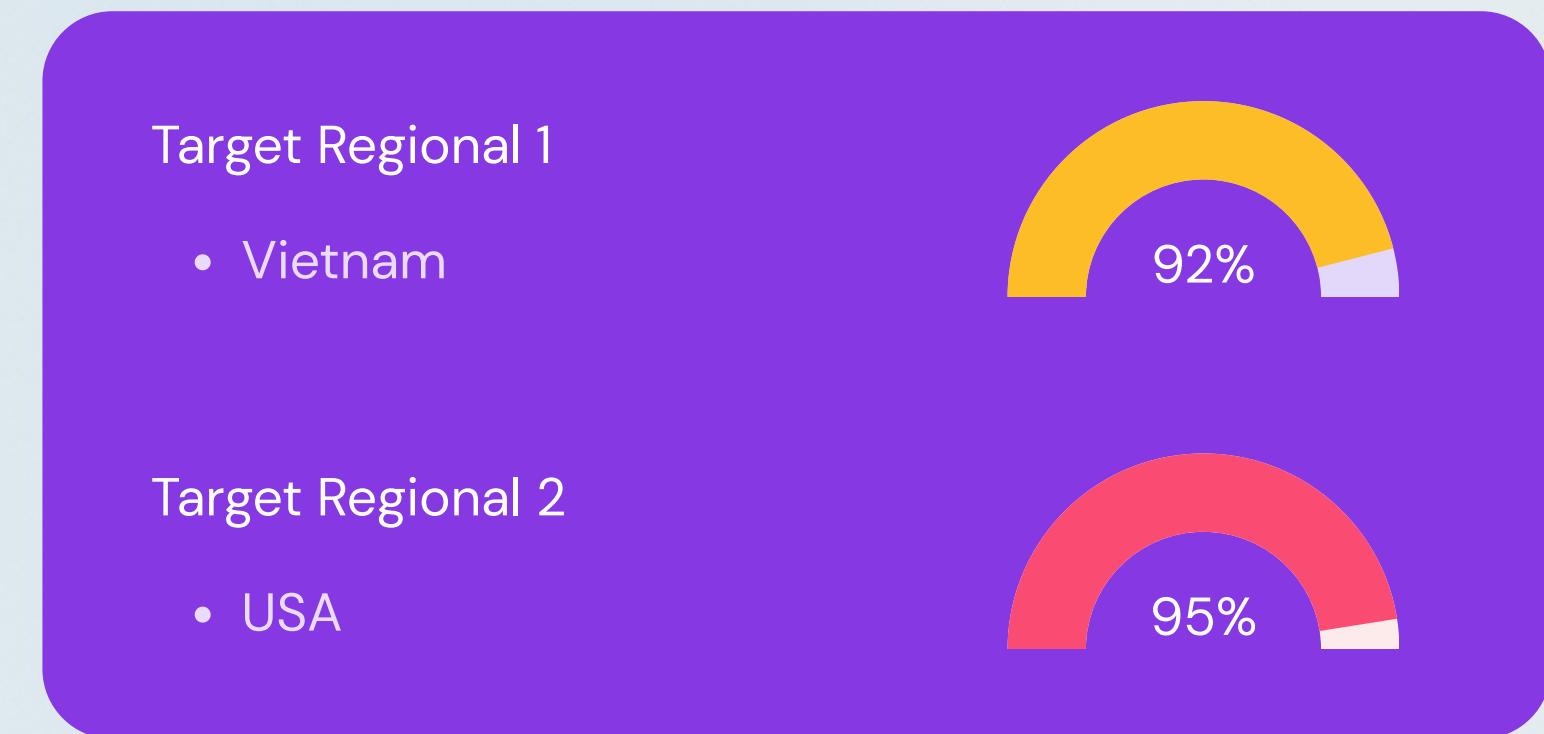


# 2026 Outlook

## Goals & Strategic Priorities



## New Regional Market



## Contact Us



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# Thank You

*We appreciate your partnership and trust.  
Let's continue creating impact together.*