

Israel JBoss User Group Session 10 / 11.12.2008

Hibernate Search in Action



By: Yanai Franchi, Chief Architect, Tikal





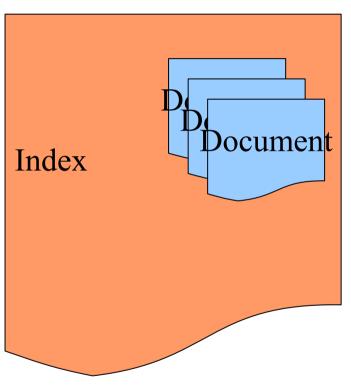
- The mismatch problems
- Hibernate Search in a nutshell
- Mapping Solving the structural mismatch
- Indexing Solving the synchronization mismatch
- Querying Solving the retrieval mismatch
- Demo
- Scale Hibernate Search

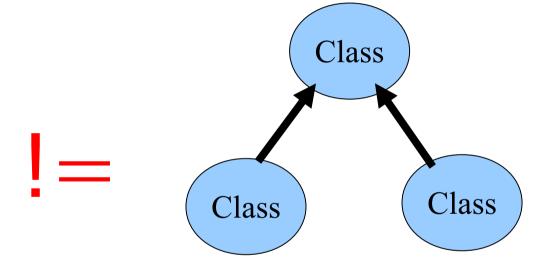


The Mismatch Problems

Impedance Mismatch Between Object And Index Models

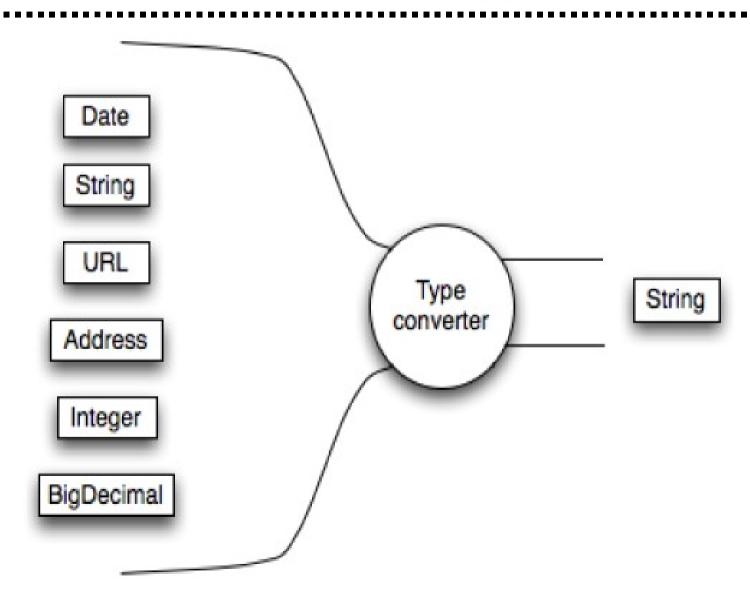






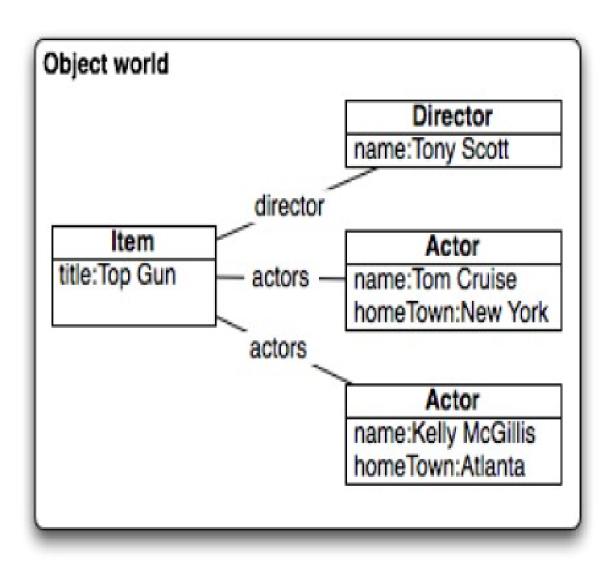
Mismatch With Types





Mismatch With Associations

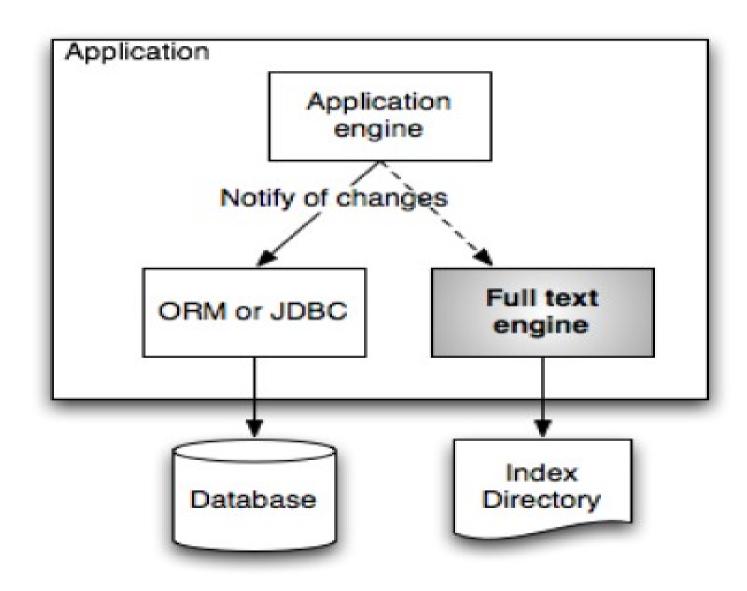






Synchronization Mismatch









- ▶ NO Conversation You don't want to go there...
 - » Loose domain driven, and OO paradigm
 - » No type safety and strong type
- Conversion
 - » "rehydrate" Document from field values stored in index.
 - No lazy loading and transparent access
 - No automatic synchronous against the DB (and index)
 - » Retrieve Hibernate managed objects.
 - Loading one-by-one is NOT efficient...



Hibernate Search in a Nutshell



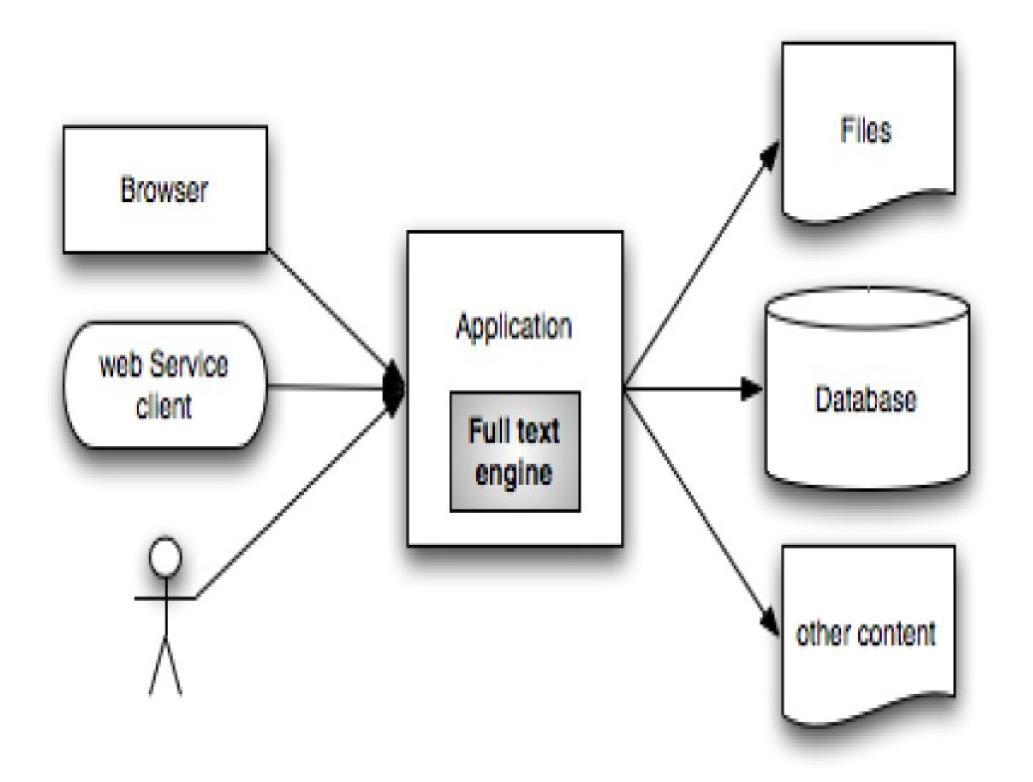


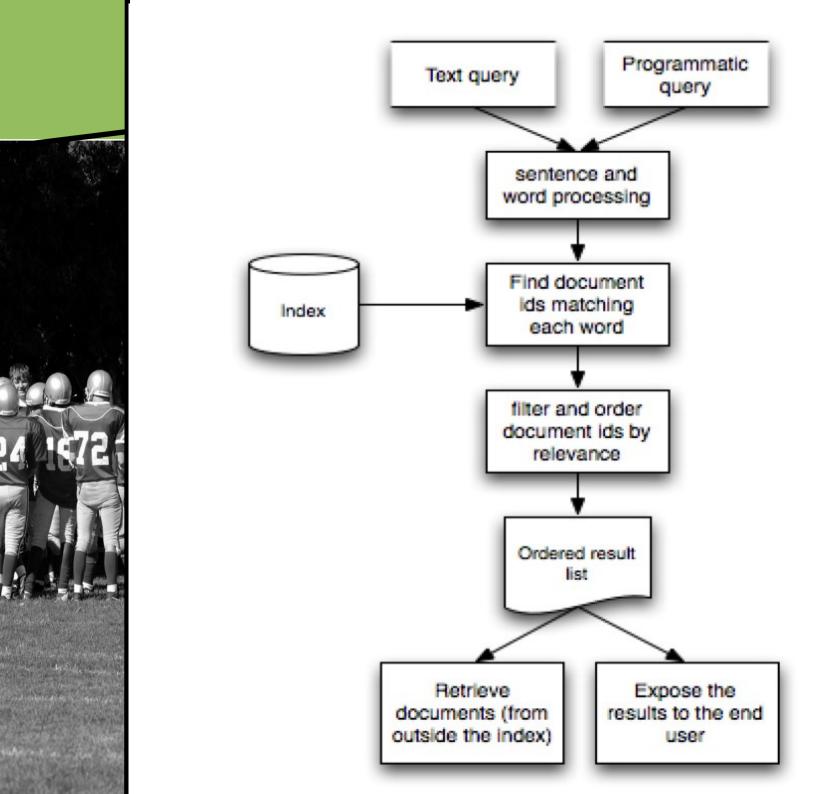
Leverage Hibernate (ORM) and Apache Lucene (full-text search engine), while address the mismatch problems.





- Under the Hibernate platform
 » LGPL
- Built on top of Hibernate Core
- Use Apache Lucene(tm) under the hood
 - » Hides the low level and complex Lucene API usage
- Solve the mismatches



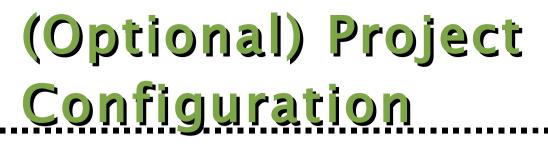






- » hibernate-search.jar: the core API and engine of Hibernate Search
- » lucene-core.jar: Apache Lucene engine
- » hibernate-commons-annotations.jar: some common utilities for the Hibernate project





- Configure hibernate search
 - » No need for event listeners.
 - When using JPA/Hibernate Annotations
- hibernate-cfg.xml or META-INF/persistence.xml



Map Your Domain Model



```
@Entity
@Indexed
public class Book {
    @Id // → Automatically mapped to @DocumentId
    private Integer id;

    @Field
    private String title;
    ...
}
```

How Is The Index Look Like?

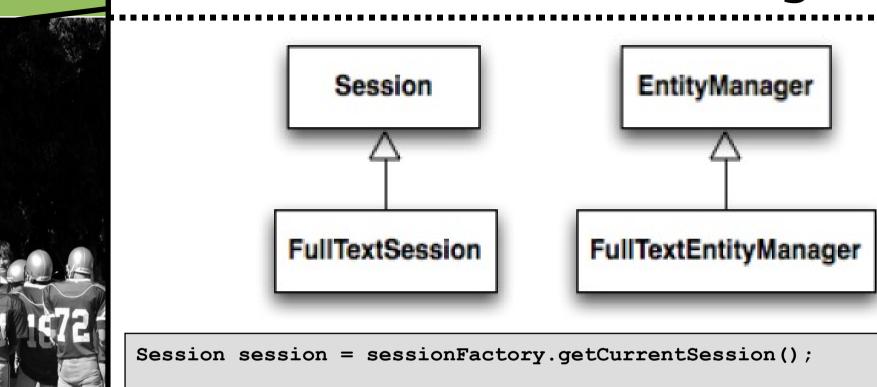
Book table

id	title	
1	The Da Vinci Code	
2	Alice's adventures in Wonderland	
234	Economics for Dummies	
235	The real history behind the Da Vinci Code	

Full text index

2	1/3	2
2		
	1/3	1
1	1/3	3
235	1/6	5
1	1/3	1
235	1/6	4
234	1/2	2
234	1/2	1
1	1/3	2
235	1/6	5
2	1/3	3
	1 235 234 234 1 235	1 1/3 235 1/6 1 1/3 235 1/6 234 1/2 234 1/2 1 1/3 235 1/6

Hibernate Search Managers



```
@PersisntenceContext EntityManager em;
...

FullTextEntityManager ftem =
    org.hibernate.search.jpa.Search.getFullTextEntityManager(em);
```

www.tikalk.com

Query in Action



Books and Courses get into JPA "persistent context" and changes will be automatically applied to **DB** (and the **Lucene Index**)



Mapping – Solve The Structural Mismatch



Object world

Item

id:Long title:String description:String price:double releaseDate:Date

DVD

ean:String zone:Zone

Additional types

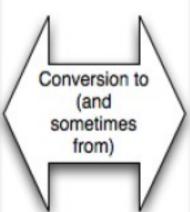
Long

String

double

Date

Zone <<Enum>>



Lucene index world

Item document

id field:String title field:String description field:String releaseDate field:String

DVD document

id field:String title field:String description field:String releaseDate field:String ean:String zone:String

Additional types

String

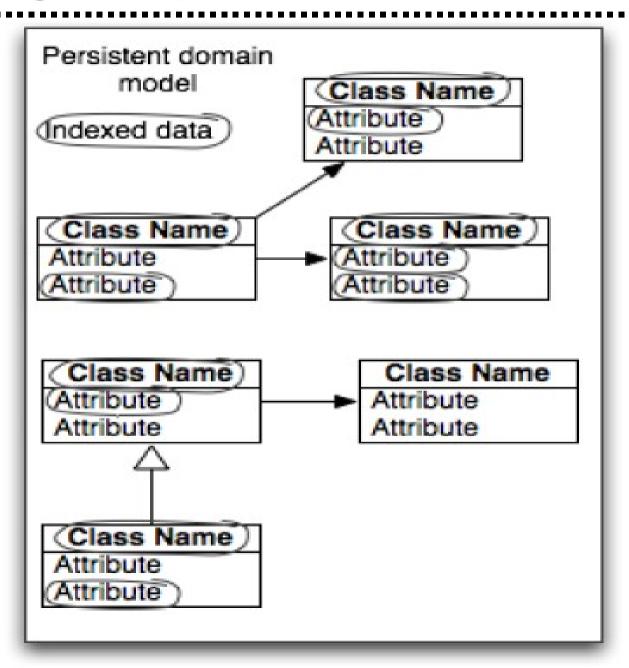
Mapping Entity & Primary Key



```
@Entity
@Indexed
public class Item {
    @Id // → Automatically mapped to @DocumentId
    @GeneratedValue
    private Integer id;
    ...
}
```

Marking Properties As Indexed





Hosted by Tikal

Mapping Properties

```
@Entity
@Indexed
public class Item {
    @Id @GeneratedValue
   private Integer id;
    @Field(index=Index.UN TOKENIZED)
   private String ean;
    @Field(store=Store.YES)
   private String title;
    //Will not be indexed while still being stored into DB
   private String imageURL;
   private String description;
    @Field //Annotation on the getter
   public String getDescription() {
       return this.description;
```





```
@Entity
@Indexed
public class Item {
    ...
@Fields({
    @Field(index=Index.TOKENIZED)
    @Field(name="title_sort", index=Index.UN_TOKENIZED)
})
private String title;
```

- Properties that will be used to sort query results (rather than by relevance) must not be tokenized but must be indexed.
 - » Use UN_TOKENIZED indexing strategy

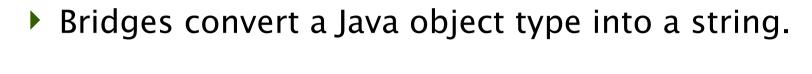
Mapping Inheritance

```
@Entity //Superclasses do not have to be marked @Indexed
public abstract class Item {
    @Id // used as @DocumentId
    @GeneratedValue
    private Integer id

    @Field //Superclasses can contain indexed properties
    private String title;
    ...
}
@Entity
```

```
@Entity
@Indexed //Concrete subclasses are marked @Indexed
public class Dvd extends Item {
    @Field(index=Index.UN_TOKENIZED)
    private String ean;
    ...
}
```





- Some field bridges also convert back the string into the original object structure
 - » Identity and projected fields
- ► Hibernate Search comes with many out-of-the-box field bridges. But you can write (or reuse) you own...
 - » PDF, Microsoft-Word and other document types
 - » Index Year, Month, Day on separate fields
 - » Make numbers comparerable





Dates

- » [20080112 TO 20080201] field is between 12 January 2008 and 1 February 2008.
- » Hibernate Search lets you pick the date precision you wish from year to millisecond:

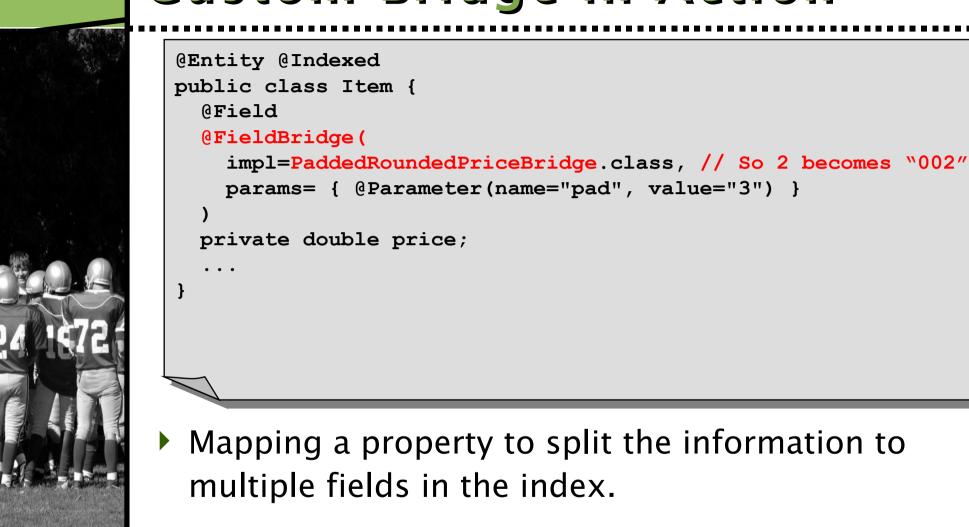
```
@DateBridge( resolution = Resolution.DAY )
private Date birthdate;

@DateBridge( resolution = Resolution.MINUTE )
private Date flightArrival;
```

Numbers

```
» "2 > "12"
» [6 TO 9] => 6 OR 7 OR 8 OR 9
```

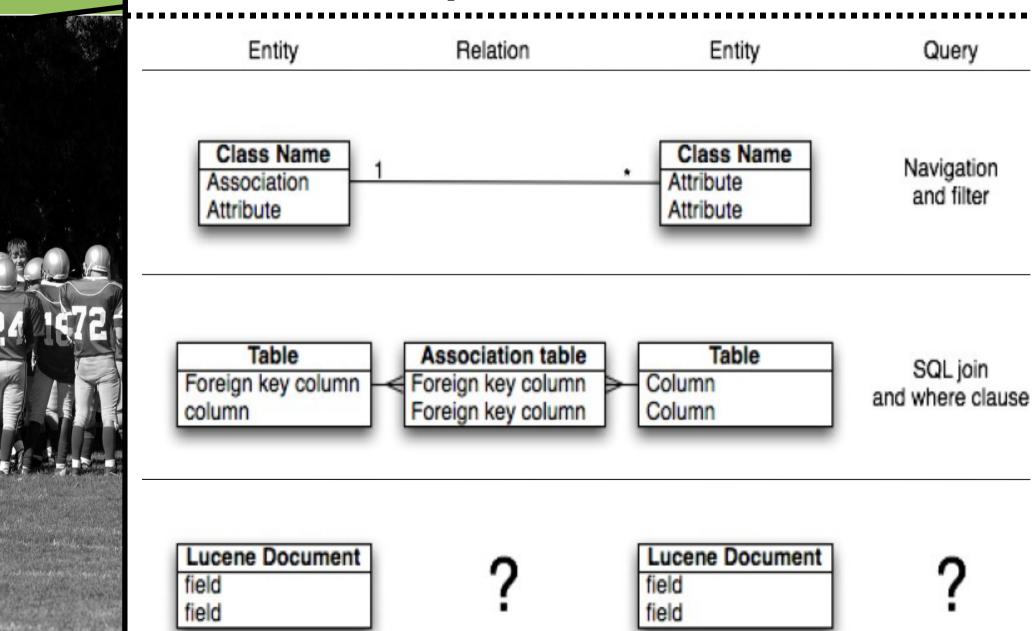
Custom Bridge in Action



```
Mapping a property to split the information to
 multiple fields in the index.
```

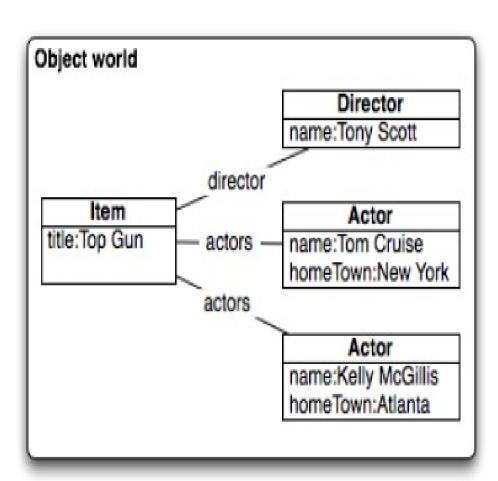
ClassBridge

How to Map Associations?



De-Normalize Associations





Lucene index world

Item document

title:Top Gun

director.name:Tony Scott

actors.name:Tom Cruise Kelly McGillis

actors.homeTown: New York Atlanta



De-Normalization Implication

- Can return items that :
 - » One of the actor is "Cruise" and another one is "McGillis"
 - » One of the actor is either "Cruise" or "McGillis"
 - "Cruise" plays but not "McGillis"
- Can **NOT** do:
 - » Return items where one of the actor is "Tom" and his home town is "Atlanta".
 - Turn the query upside down by targeting actor as the root entity and then collect the matching items
 - Use a query filter to refine an initial query
- Sometime you may end up in a dead end...
 - » Apply part of the query (the discriminant part) in Lucene,
 - » Collect the matching identifiers
 - » Run a HQL query restricting by these identifiers.

Indexing Embeddables



```
@Embeddable
public class Rating {
    @Field(index=Index.UN_TOKENIZED) private Integer overall;
    @Field(index=Index.UN_TOKENIZED) private Integer scenario;
    @Field(index=Index.UN_TOKENIZED) private Integer soundtrack;
    @Field(index=Index.UN_TOKENIZED) private Integer picture;
    ...
}
```

```
@Entity @Indexed
public class Item {
    @IndexedEmbedded private Rating rating;
...
}
```

"find items with overall rating equals to 9" rating.overall: 9





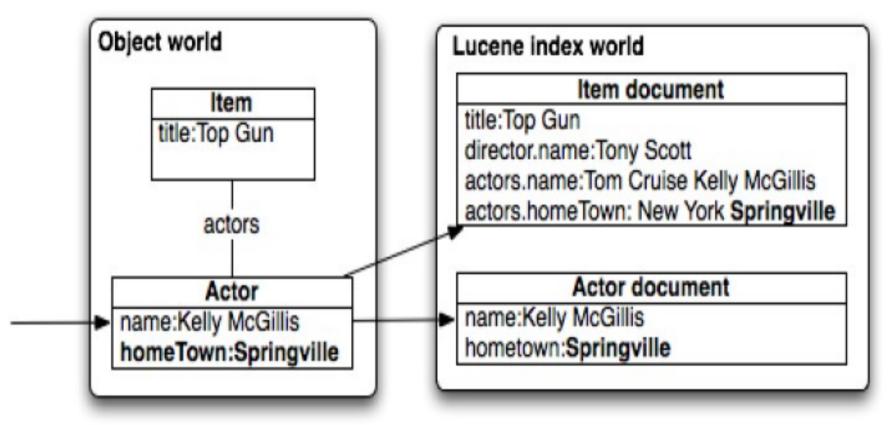
```
@Embeddable
public class Country {
   @Field private String name;
   ...
}
```

```
@Entity @Indexed
public class Item {
    @CollectionOfElements @IndexedEmbedded
    private Collection<Country> distributedIn;
...
}
```

Don't abuse IndexedEmbedded. Be careful on collection indexing...

Indexing Associated Entities





Propagated change

When a change is done on an associated entity, Hibernate Search must update all the documents where the entity is embedded in

Indexing Associated Entities

```
@Entity @Indexed
public class Item {
    @ManyToMany
    @IndexedEmbedded
    private Set<Actor> actors; //embed actors when indexing
    ...
}
@Entity @Indexed
```

```
@Entity @Indexed
public class Actor {
    @Field private String name;

@ManyToMany(mappedBy="actors")
    @ContainedIn // We may use (depth=4) to limit depth
    private Set<Item> items;
    ...
}
```

Relations between entities become bi-directional in case the Actor is not immutable, or do manual index



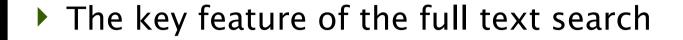


Indexing Your Data -Solve The Synchronization Mismatch

Defining a DirectoryProvider

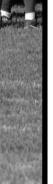
```
# File directory structure
/Users
   /Production
   /indexes
   /com.manning.hsia.dvdstore.model.Item
   /com.manning.hsia.dvdstore.model.Actor
```





Taking text as an input, chunking it into individual words (by a tokenizer) and optionally applying some operations (by filters) on the tokens.

Applied: globally, per entity, or per property







- ▶ StandardTokenizer –Splits words at punctuation characters and removing punctuation signs with a couple of exception rules.
- Filters alter the stem of tokens (remove/change/add)
 - » StandardFilter Removes apostrophes and acronyms dots
 - » LowerCaseFilter
 - » StopFilter Eliminates "noise" words.

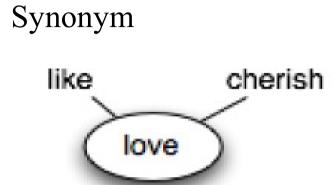
StandardAnalyzer in Action

```
@AnalyzerDef( //This is the default → no need to write it
   name="applicationAnalyzer",
   tokenizer =@TokenizerDef(factory=StandardTokenizerFactory.class),
   filters = {
     @TokenFilterDef(factory = StandardFilterFactory.class),
     @TokenFilterDef(factory = LowerCaseFilterFactory.class),
     @TokenFilterDef(factory = StopFilterFactory.class)
}
```

```
@Entity @Indexed
@Analyzer(definition="applicatioAanalyzer")
public class Item {
....
}
```

More Available Filters

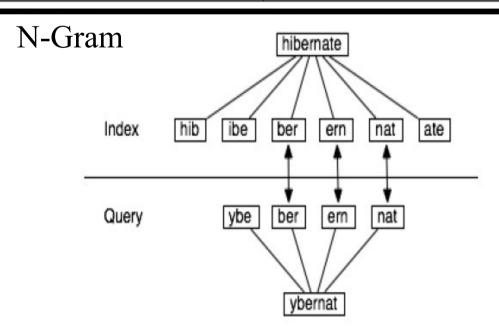




Stem	-	-	-
Stem	-	-	-

	Rule			Example	
SSES	->	SS	Caresses	->	Caress
IES	->	I	Ponies	->	Poni
SS	->	SS	Caress	->	Caress
S	->		Cats	->	Cat





N-Gram Analyzer Example

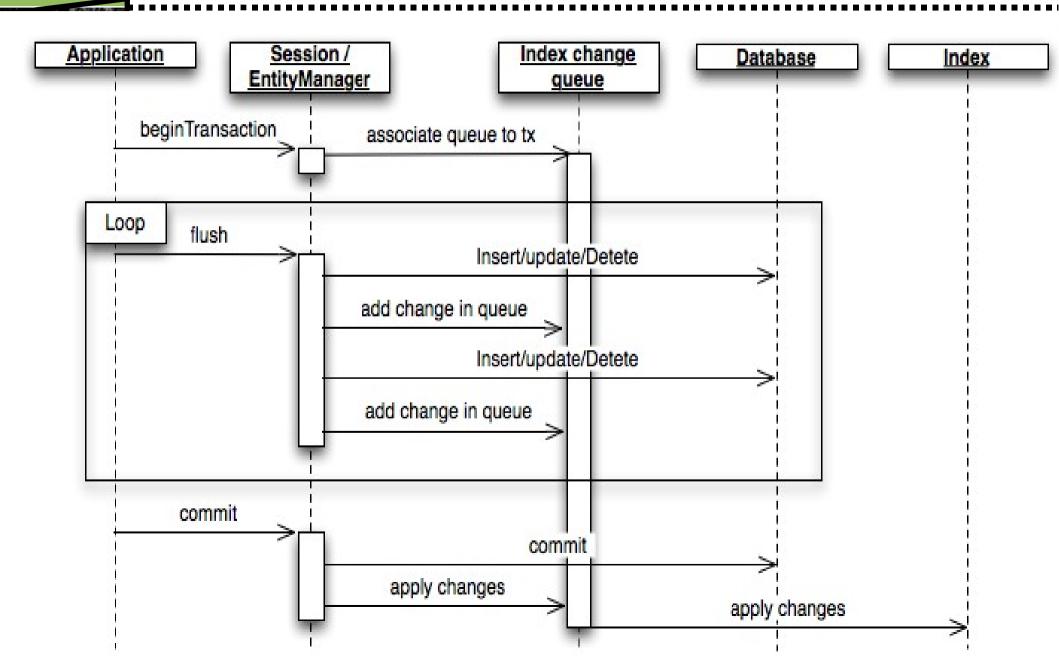
```
@AnalyzerDef(
 name="ngramAnalyzer",
  tokenizer =@TokenizerDef(factory=StandardTokenizerFactory.class),
  filters = {
   //Standard, LowerCase and Stop filters goes here
    @TokenFilterDef(factory = NGramTokenFilterFactory.class,
     params = {
        @Parameter(name="minGramSize", value="3"),
        @Parameter(name="maxGramSize.", value="3")
     })
@Entity @Indexed
```



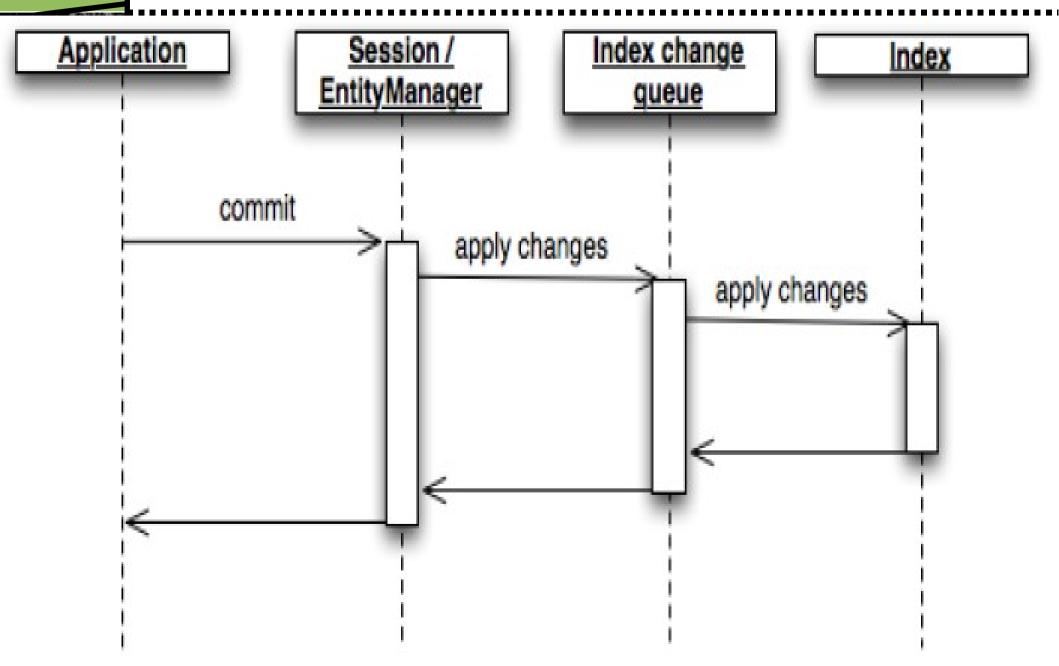
Which Technique to Choose?

- Use approximation analyzers on dedicated fields.
- Search in layers Expand the approximation level.
 - » The search engine can execute the strict query first
 - » If more data is required a second query using approximation techniques can be used and so on.
 - » Once the search engine has retrieved enough information, it bypasses the next layers.
- Remember that a Lucene query is quite cheap. Running several Lucene queries per user query is perfectly acceptable.

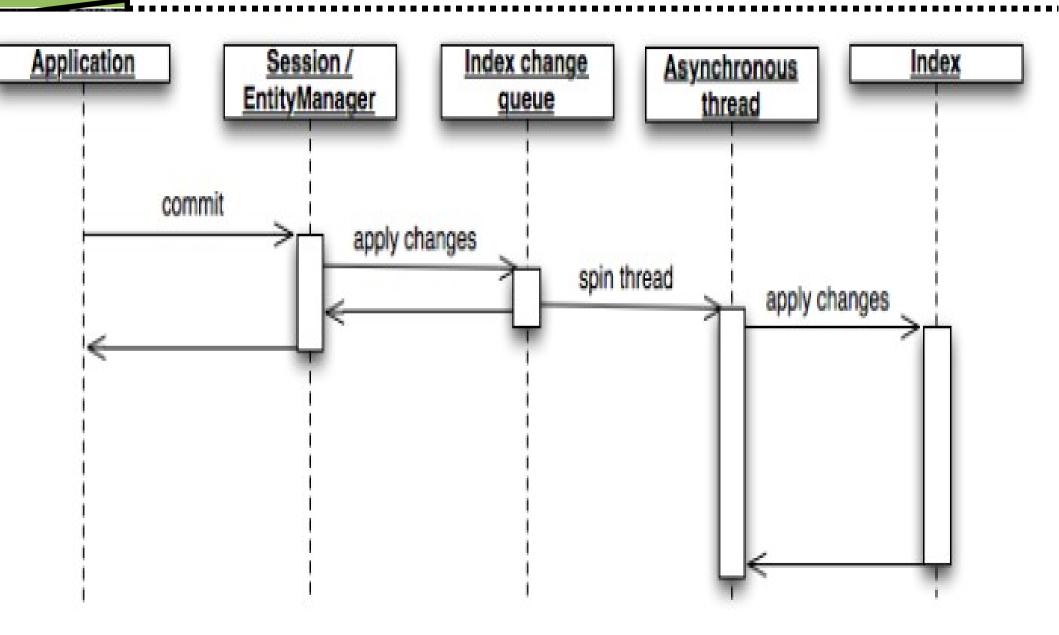
Indexing Flow Diagram



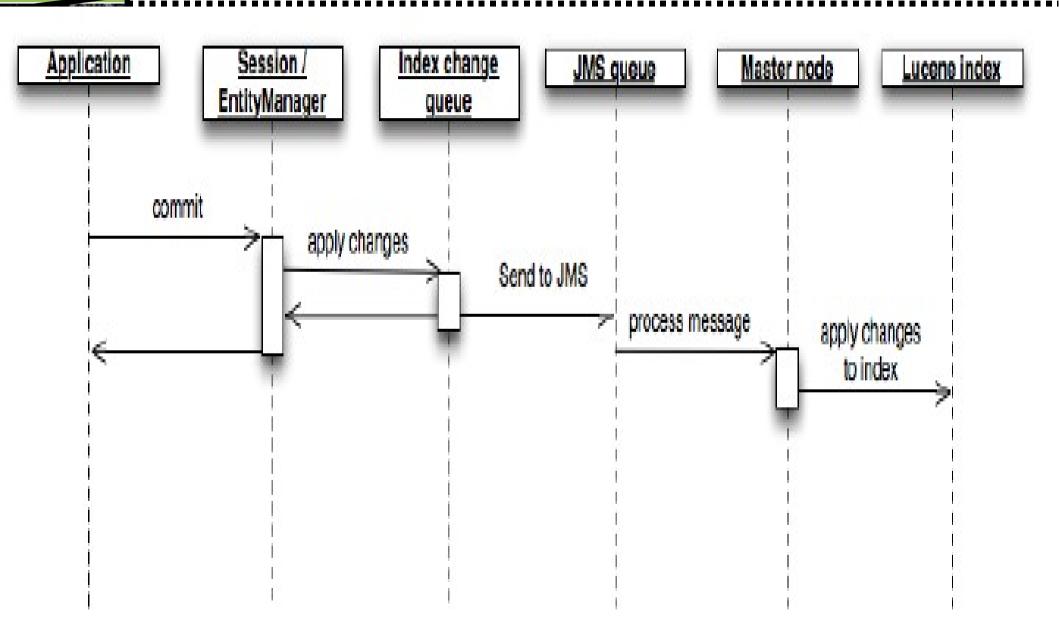
Synchronous Flow



Asynchronous Flow



JMS Flow



Manual Index - Naïve Approach



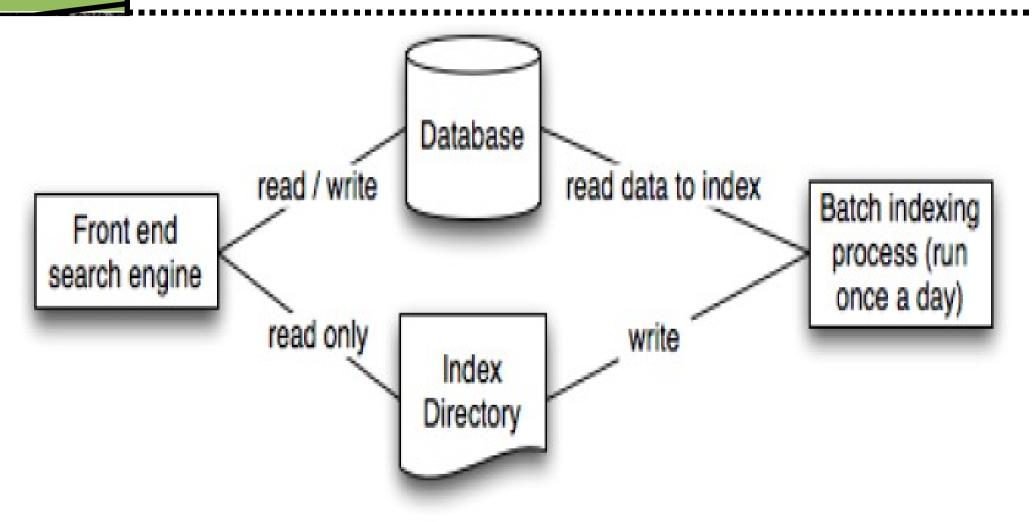
```
Transaction tx = session.beginTransaction();
//read the data from the database
Query query = ftSession.createCriteria(Item.class);
List<Item> items = query.list();
//index the data
for (Item item : items) {
                                            OutOfMemoryError
   ftSession.index(item);
tx.commit();
                     Load "distributor"
                     for each item
```

Manual Index - The Right Way



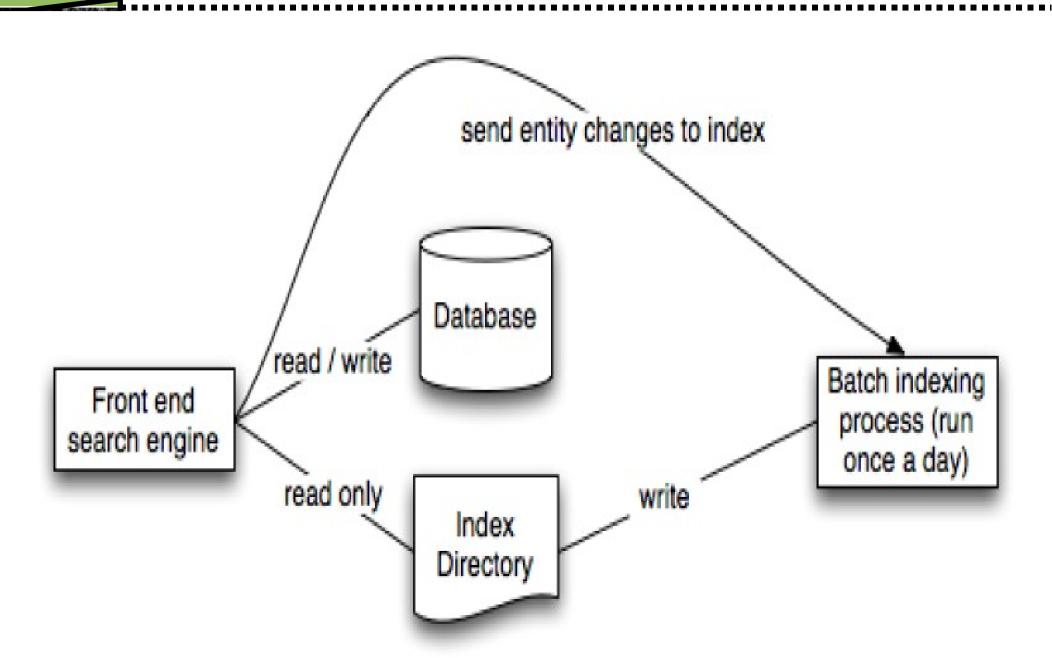
```
Transaction tx = ftSession.beginTransaction();
ftSession.setFlushMode(FlushMode.MANUAL);//disable flush
ftSession.setCacheMode(CacheMode.IGNORE);//disable 2<sup>nd</sup> level cache
ScrollableResults results = ftSession.createCriteria( Item.class )
   .setFetchMode("distributor", FetchMode.JOIN)
   .setResultTransformer(CriteriaSpecification.DISTINCT ROOT ENTITY)
   .setFetchSize(BATCH SIZE);
   .scroll( ScrollMode.FORWARD ONLY );
for(int i=1; results.next() ; i++) {
    ftSession.index( results.get(0) );
    if (i % BATCH SIZE == 0) {
        ftSession.flushToIndexes(); //apply changes to the index
        ftSession.clear(); //clear the session releasing memory
tx.commit(); //apply the remaining index changes
```

Index With Batch Approach

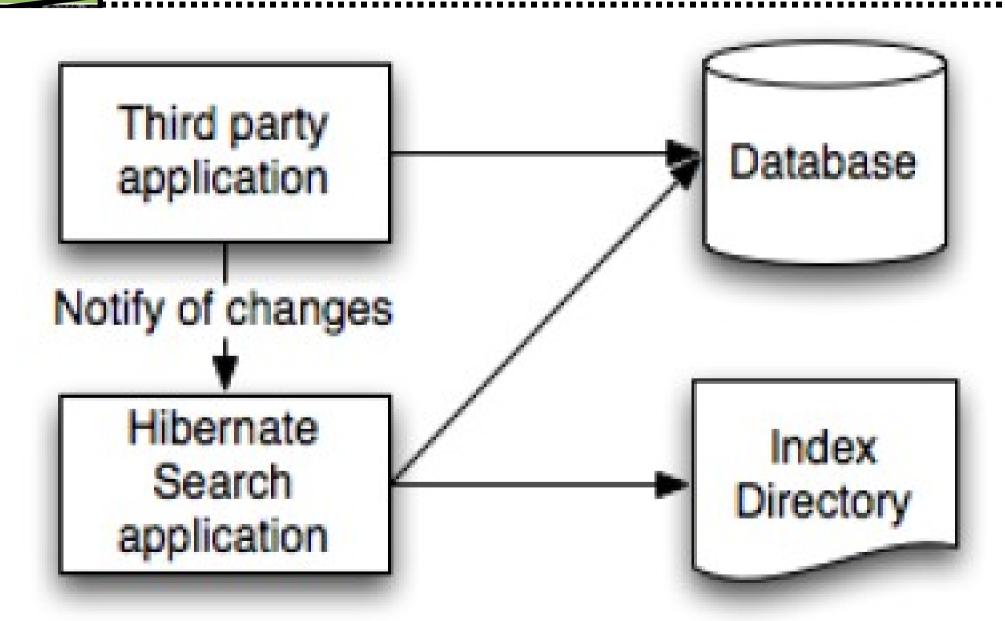


hibernate.search.indexing_strategy = manual

Mix Batch And Event Approach



Third Party Updates Your DB







- Number of properties indexed
- Type of analyzer used
- Properties stored
- Properties embedded
- On Mass Indexing
 - » Index asynchronously
 - » Index on a different machine
 - » Use our previous manual sample as a template
 - » session.getSearchFactory().optimize();



Query – Solving The Retrieval Mismatch





- Running Hibernate-Search Query:
 - » **Building a Lucene query** to express the full text search (either through the query parser or the programmatic API)
 - » <u>Building an Hibernate Search query</u> wrapping the Lucene query
 - » Execute Hibernate Search Query.

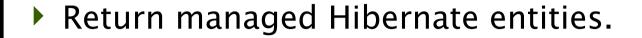
- But why do we need this wrapper around Lucene ?
 - » Build the Lucene Query is easy :
 - title:Always description:some desc actors.name:Tom Cruise



Executing Lucene Query Is Low Level API

- Open the Lucene directory(ies)
- Build one or several IndexReaders, and an IndexSearcher on top of them
- Call the appropriate execution method from IndexSearcher.
- Resource management for Lucene API
- Convert Documents into objects of your domain model.
 - » "rehydrate" values from Lucene index
 - No lazy loading, No transparent access, No change propagation
 - » Load entities using ORM
 - Loading one by one will work inefficiently





- Query API is similar. Use the same Query API as JPA or Hibernate-Query API.
- Query semantic is also similar.
 - » Lazy loading mechanism.
 - » Transparent propagation to DB and Index

Build Lucene Query With QueryParser



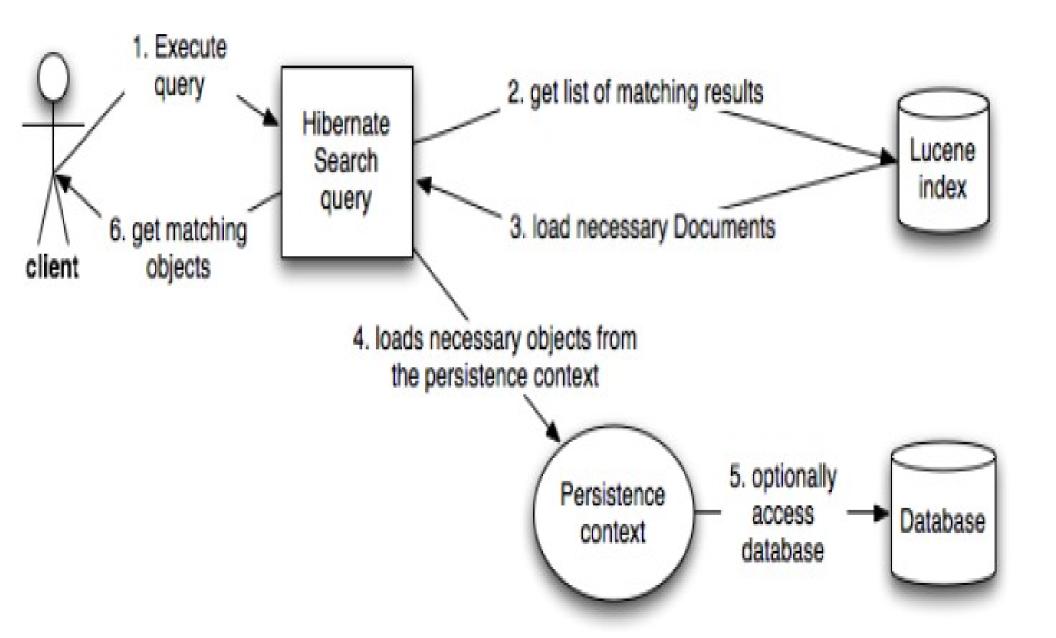
Build Lucene Query With MutilFieldParser

```
private org.apache.lucene.search.Query buildLuceneQuery
                          (String words, Class<?> searchedEntity) {
 Analyzer analyzer=getFTEntityManager().getSearchFactory()
                                       .getAnalyzer(searchedEntity);
  String[] productFields = {"title", "description"};
 Map<String,Float> boostPerField = new HashMap<String,Float>;
 boostPerField.put( "title", 4f);
 boostPerField.put( "description", 1f);
 QueryParser parser = new MultiFieldQueryParser(
                             productFields, analyzer, boostPerField);
  org.apache.lucene.search.Query luceneQuery = parser.parse(words);
 return luceneQuery;
```

Build & Execute The FullTextQuery

```
@PersisstenceContext private EntityManager em;
private FullTextEntityManager getFTEntityManager() {
   return Search.getFullTextEntityManager(em);
}
...
```

Execute FullTextQuery



Pagination & Result Size

```
public Page<Item> search(String words,int pageNumber,int window) {
  org.apache.lucene.search.Ouery luceneOuery =
                                 buildLuceneQuery(words,Item.class);
 FullTextQuery query =
     getFTEntityManager().createFullTextQuery(luceneQuery,Item.class);
 List<Item> results = query
                        .setFirstResult( (pageNumber - 1) * window )
                        .setMaxResults(window)
                        .getResultList();
  int resultSize = query.getResultSize();
 Page<Item> page = new Page<Item>(resultSize, results);
  return page;
```

Override Fetch Strategy

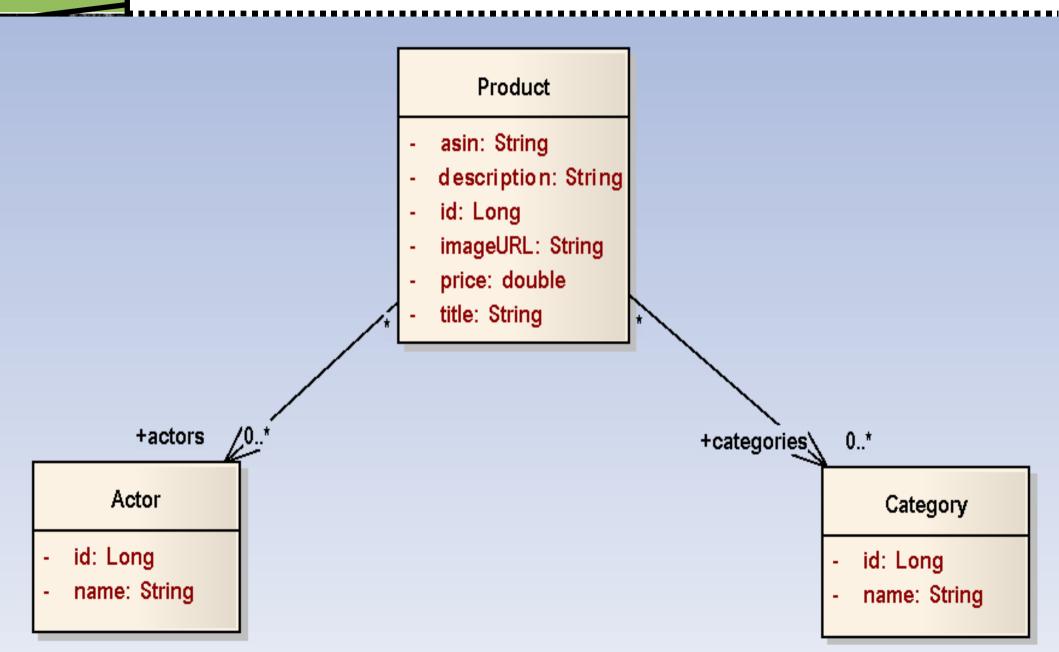
```
public List<Item> findByTitle(String words) {
  org.apache.lucene.search.Ouerv luceneOuerv =
                                 buildLuceneQuery(words,Item.class);
 FullTextQuery query =
         getFTSession().createFullTextQuery(luceneQuery,Item.class);
  Criteria fetchingStrategy =
             getFTSession().createCriteria(Item.class)
             .setFetchMode("actors", FetchMode.JOIN);
  query.setCriteriaQuery(fetchingStrategy);
 return query.list();
```

- For JPA use getDelegate()
- Don't use Criteria restrictions
 - » Will hurt pagination and will provide wrong resultSize



Demo

Product Domain Model



Service & DAO Layers



- simple Search (String, short, int) : ResultsPage < Product>
- search (String, short, int): Results Page < Product>

+ search(String, short, int) : ResultsPage<Product>

Controller

simple'

advanced

Product Service Impl

- search (String, short, int): Results Page < Product>
- + simple Search (String, short, int) : ResultsPage< Product>

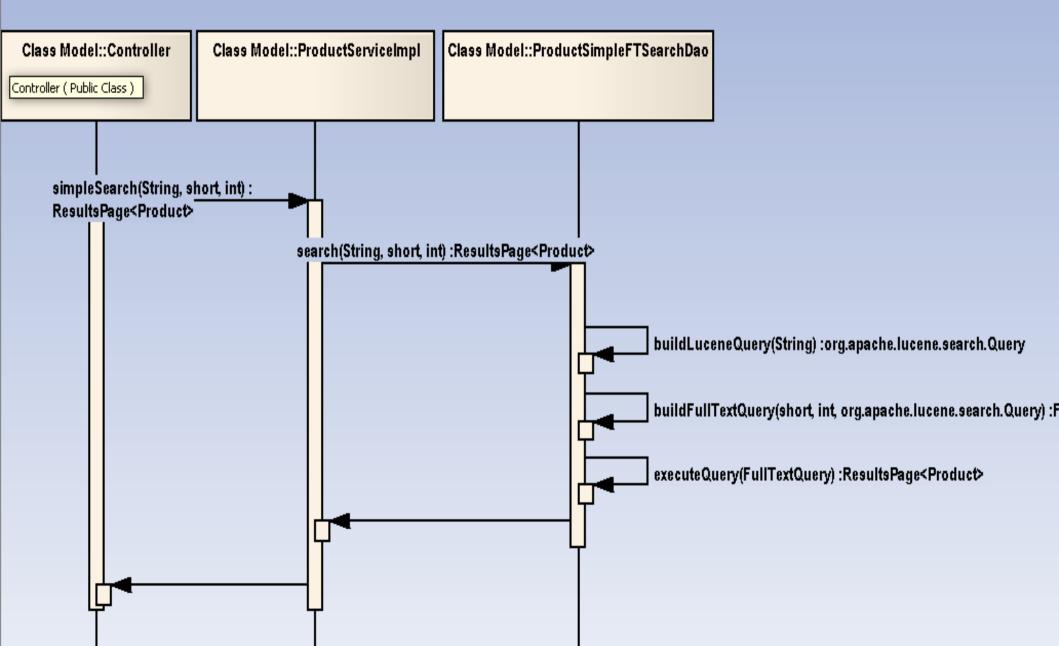
Product Simple FTS earch Dao

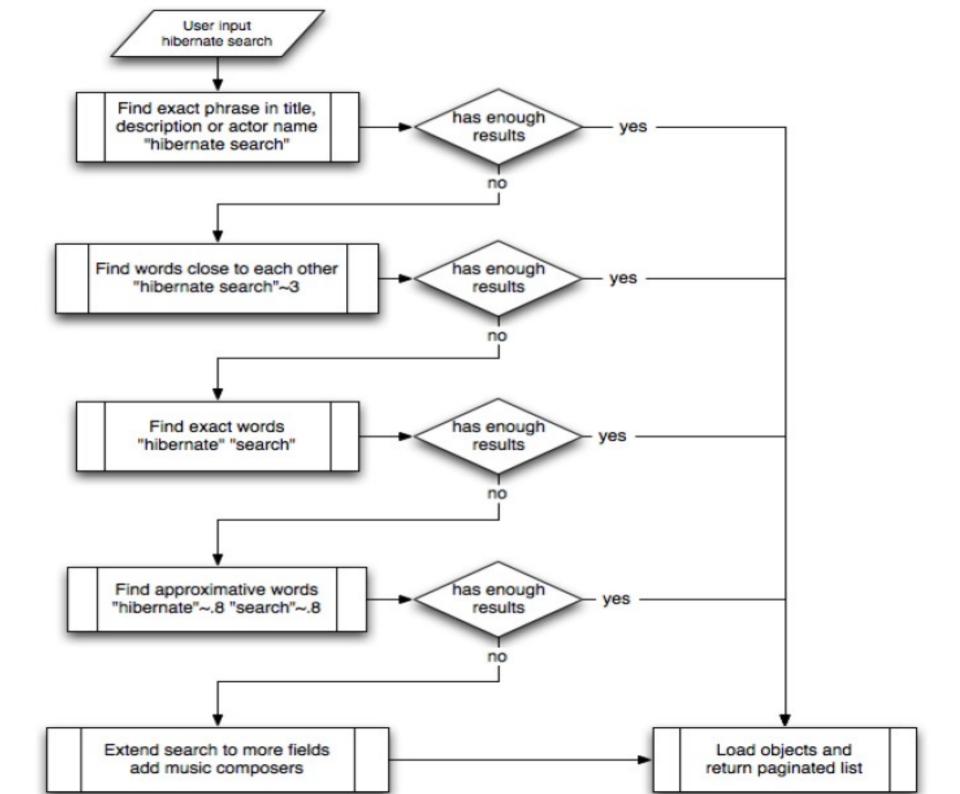
- buildLucene Query (String) : org.apache.lucene.search.Query
- build Full TextQuery (short, int, org.apache.lucene.search. Query): FullTextQuery
- executeQuery(FullTextQuery): ResultsPage<Product>
- search (String, short, int) : ResultsPage<Product>

ProductAdvancedFTSearchDao

- buildLucene Query (String) : org.apache.lucene.search.Query
- search (String, short, int): Results Page < Product>

Simple Search Sequence Diagram





Projection

```
public class ItemView {// A view Object NOT necessary an entity...
  private String ean;
  private String title;
  public String getEan() {
    return ean;
  }
  public String getTitle() {
    return title;
  }
}
```

Store Properties In The Index For Projection



```
@Entity @Indexed
public class Item {
   @Id @GeneratedValue
   private Integer id;
   @Field(store=Store.YES)
   private String title;
   @Field
   private String description;
   @Field(index=Index.UN TOKENIZED, store=Store.YES)
   private String ean;
```

Sorting By Field

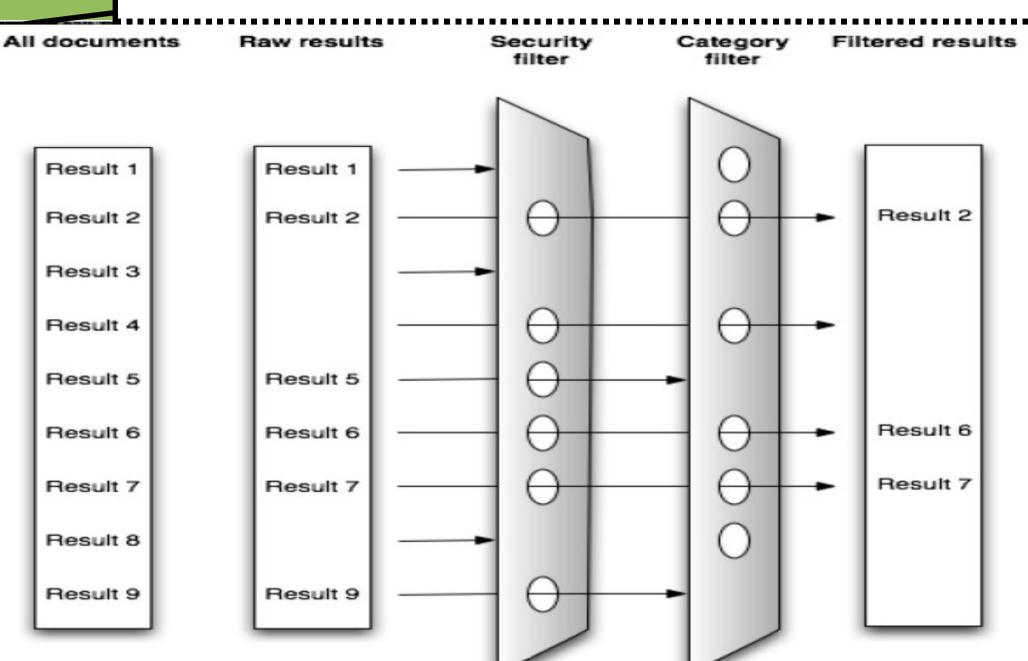
```
@Entity @Indexed public class Item {
    ...
    @Fields({
        @Field(index=Index.TOKENIZED)
        @Field(name="title_sort", index=Index.UN_TOKENIZED)
    })
    private String title;
```





- Restrict results of a query after the Lucene query has been executed
 - » Rules that are not directly related to the query.
 - » Cross-cutting restrictions
 - category, availability, security.
- ▶ The ordering defined by the original query is respected.

Filters



Filter Example



Filter Example Cont.



```
public class ChildFilterFactory {
    @Factory
    public Filter getChildrenFilter() {
        Query query = new TermQuery( new Term("childrenOnly", "yes") );
        return new QueryWrapperFilter( query );
    }
}
```





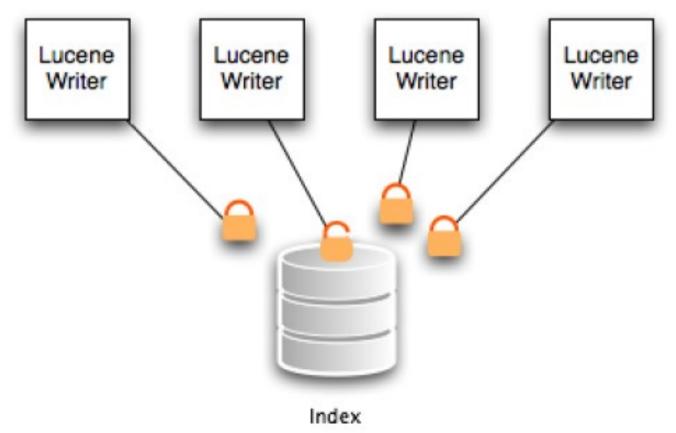
- Limit targeted classes (one class is the best)
 - » ftSession.createFullTextQuery(luceneQuery, ltem.class);
- Use pagination
- ▶ Avoid the n+1 by using setCriteria()
- Use projection carefully



Scale Hibernate Search



- 4 1472
- Who can use it?
 - » Applications with medium-size indexes
 - · Network traffic will be needed to retrieve the index.
 - » Applications with low to moderate write intensive .



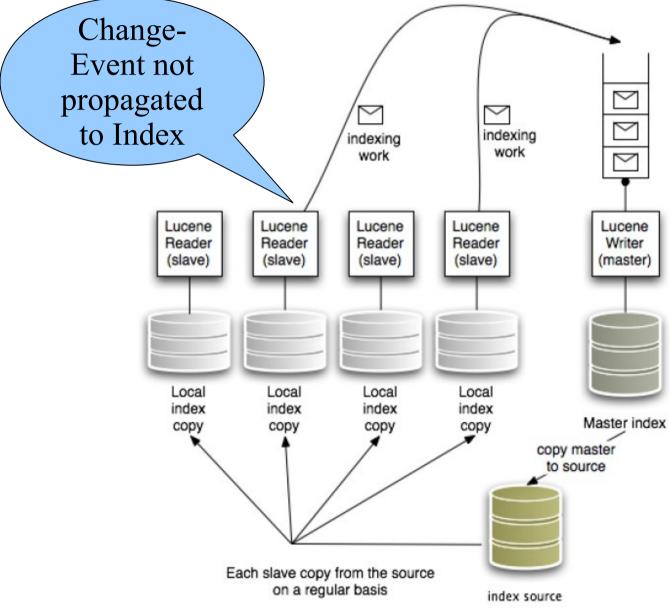


Synchronous Clustering Problems

- Some NFS cache the directory contents
 - » No immediate visibility for the directory content
 - Lucene relies (partially) on an accurate listing of files.
 - » "delete on last close" semantic NOT always implemented .
- Database Directory issues
 - » Segments are represented as blobs
 - » A pessimistic lock hurts concurrency on massive updates.
- In-memory distributed Directory
 - » GigaSpace, JBoss Cache and Terracotta

Asynchronous Clustering





Slave Configuration

```
properties>
 <!-- JMS backend →
```

```
<persistence-unit name="dvdstore-catalog">
 <jta-data-source>java:/DefaultDS</jta-data-source>
   <!-- regular Hibernate Core configuration -->
   property name="hibernate.dialect"
                          value="org.hibernate.dialect.H2Dialect"/>
   cproperty name="hibernate.search.worker.backend"
                                     value="ims"/>
   cproperty name="hibernate.search.worker.jms.connection factory"
                                     value="/ConnectionFactory"/>
   property name="hibernate.search.worker.jndi.url"
                                     value="jnp://master:1099"/>
   cproperty name="hibernate.search.worker.jms.queue"
                                     value="queue/hibernatesearch"/>
```

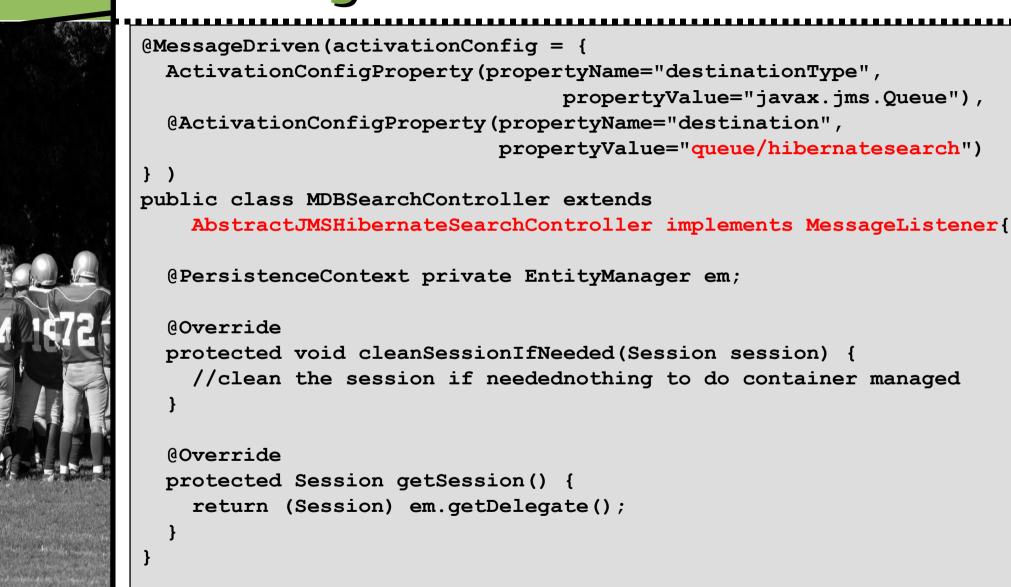
Hosted by Tikal 83 www.tikalk.com

Slave Configuration Cont.

Master Configuration

```
<persistence-unit name="dvdstore-catalog">
  <ita-data-source>iava:/DefaultDS</ita-data-source>
  properties>
    <!-- regular Hibernate Core configuration -->
    property name="hibernate.dialect"
                          value="org.hibernate.dialect.H2Dialect"/>
    <!-- Hibernate Search configuration -->
    <!-- no backend configuration necessary -->
    property name="hibernate.search.default.directory provider"
      value="org.hibernate.search.store.FSMasterDirectoryProvider"/>
    property name="hibernate.search.default.refresh"
      value="1800"/>
    cproperty name="hibernate.search.default.indexBase"
      value="/Users/prod/lucenedirs"/>
    cproperty name="hibernate.search.default.sourceBase"
      value="/mnt/share"/>
  </properties>
</persistence-unit>
```

Building The Master MDB





What Happens On Master Failure ?

- Slave
 - » Continue to serve full-text queries
 - » Continue push changes that need indexing.
- Master
 - » Messages on the master are roll-backed to queue.
 - » Optional Prepare a standby for the master
- On corrupted Index...
 - » Re-index manually from DB
 - » Optional Use Storage Area Network (SAN)



Summary



Full-Text Search Without The Hassle

- Solves The 3 mismatch problems
 - » Automatic structural conversion through Mapping
 - » Transparent index synchronization
 - » Retrieved data from index become "persistent" entities.
- Easier / Transparent optimized Lucene use
- Scalability capabilities out of the box







Thank You

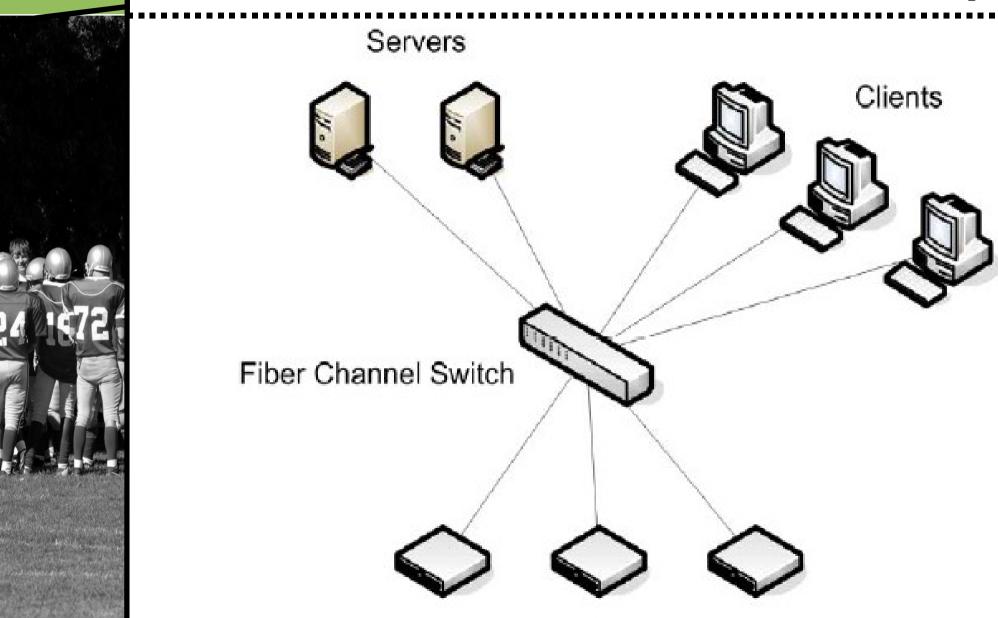
yanai@tikalk.com



Appendixes

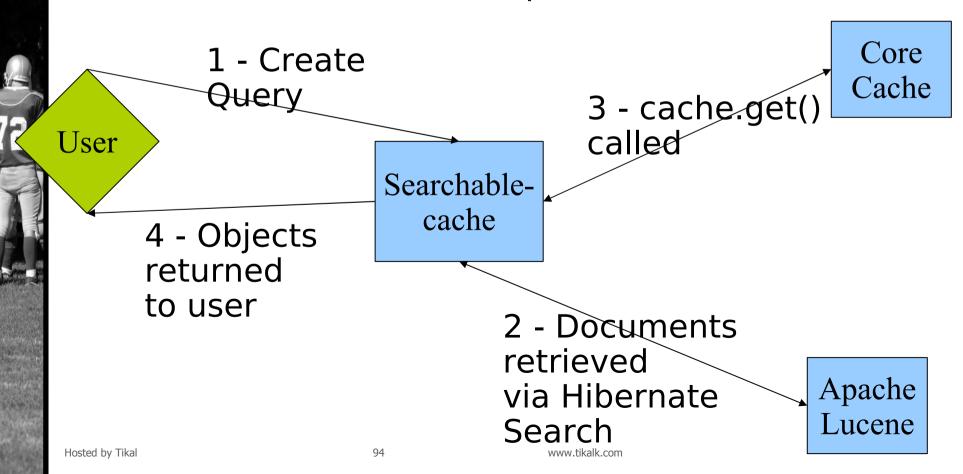
Use SAN For Lucene Directory

RAID Arrays



JBoss Cache Searchable

- Integration package between JBoss Cache and Hibernate Search.
- Provides full text search capabilities to the cache.



Annotated Pojo



```
@Indexed
@ProvidedId
public class Person { //Not necessary a Hibernate Entity
  @Field
 private String name;
  @Field
 private Date dateOfBirth;
  //Not Indexed
 private String massiveString;
  //Standard getters, setters etc follow.
```

FullText Search on Cache

```
public void putStuffIn(Person p) {
    searchableCache.put(Fqn.fromString("/a/b/c"), p.getName(), p);
}
```