

Azure AI Foundry Workshop 環境設定 (2025/07/07更新)

此環境設定說明適用於微軟 Azure Workshop 或 Hackathon 活動，請勿用於企業營運用之正式環境

林育宏 (Frank)
Cloud & AI Solution Engineer
Microsoft Taiwan



三個部分完成環境設定

1

設定資源提供者
Resource Providers



上課前
由 Admin 完成

2

建立資源群組，並
設定使用者角色
Resource Group



上課前
由 Admin 完成

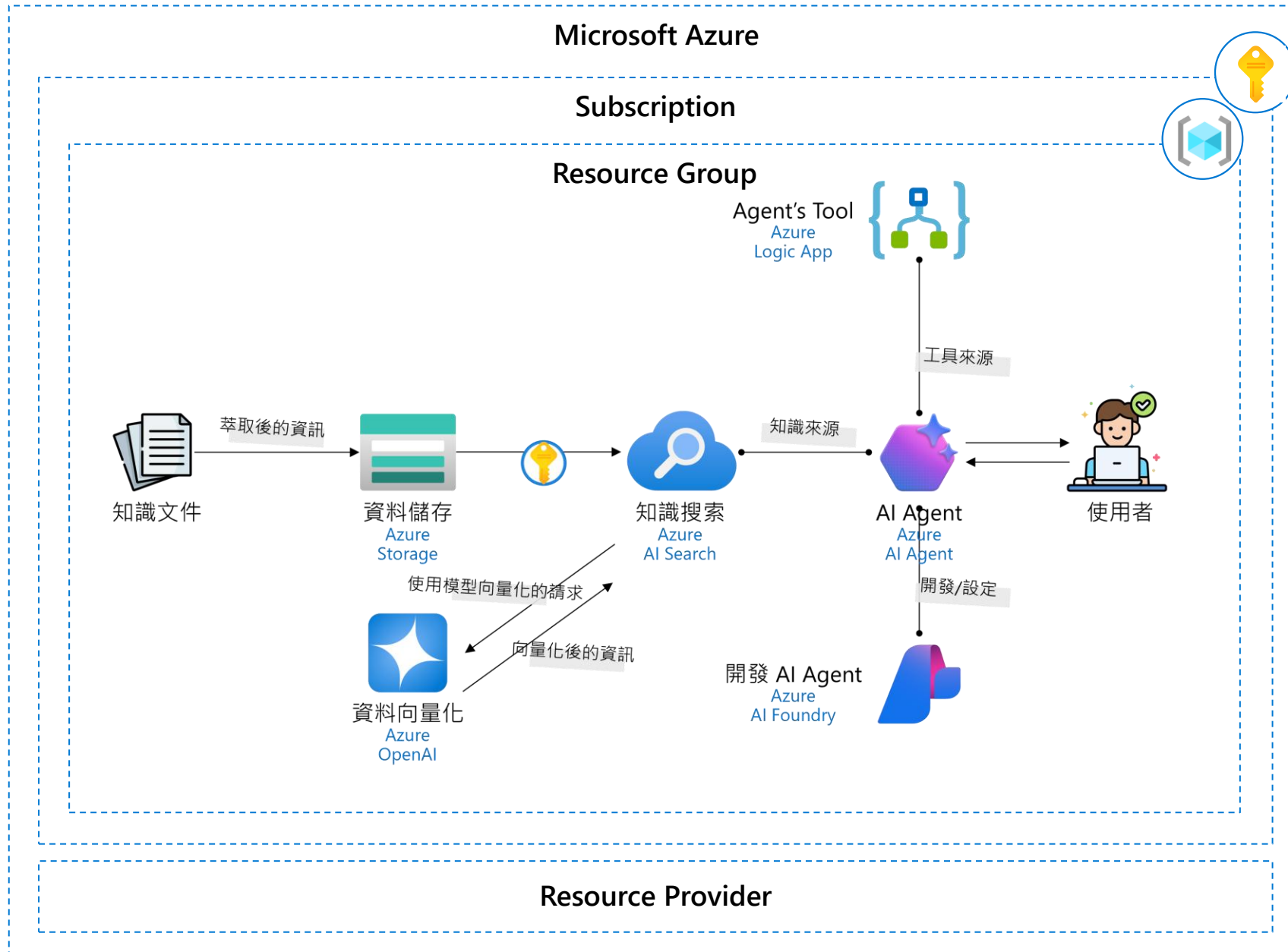
3

建立所需資源，並
設定使用者角色
Resources



上課時
由 Users 完成

Overview of the constructs





假設完成 **Azure** 訂閱，則設定所需的資源提供者



Microsoft Azure (Prev) Report a bug Search resources, services, and docs (G+/)

Home > Subscriptions > MCAPS-Hybrid-REQ-115760-2025-yuhonglin

Subscriptions Microsoft Non-Production

+ Add Manage Policies

Showing subscriptions in Microsoft Non-Production directory. Don't see a subscription? [Switch directories](#)

S... Subscriptions: Filtered (2 of 2)

My role == all

Status == all

+ Add filter

Subscription name ↑↓

MCAPS-Hybrid-alexpun

MCAPS-Hybrid-REQ-115760-2025-yuhonglin

MCAPS-Hybrid-REQ-115760-2025-yuhonglin | Resource providers

Search resour Register Unregister Refresh Feedback

Filter by name... Status: Registered Registration Policy: All

Provider ↑	Status
<input type="radio"/> Microsoft.ADHybridHealthService ...	Registered
<input type="radio"/> Microsoft.Advisor ...	Registered
<input type="radio"/> Microsoft.Authorization ...	Registered
<input type="radio"/> Microsoft.Billing ...	Registered
<input type="radio"/> Microsoft.Bing ...	Registered
<input type="radio"/> Microsoft.Cdn ...	Registered
<input type="radio"/> Microsoft.ClassicSubscription ...	Registered
<input type="radio"/> Microsoft.CloudShell ...	Registered
<input type="radio"/> Microsoft.CognitiveServices ...	Registered
<input type="radio"/> Microsoft.Commerce ...	Registered
<input type="radio"/> Microsoft.Compute ...	Registered
<input type="radio"/> Microsoft.Consumption ...	Registered

1. 打開瀏覽器到 portal.azure.com
2. 前往Subscriptions服務> 點選您的 Subscription ID> Settings> Resource providers
3. 確認以下項目都有註冊。若無，則註冊
 - 1) Microsoft.CognitiveServices
 - 2) Microsoft.KeyVault
 - 3) Microsoft.MachineLearningServices
 - 4) Microsoft.ManagedIdentity
 - 5) Microsoft.Search
 - 6) Microsoft.Storage



建立資源群組，以 (Asia Pacific) East Asia 區域為例

Microsoft Azure

Search resources, services, and docs (G+/)

Copilot

Home > Resource groups >

Create a resource group

Basics Tags Review + create

Resource group - A container that holds related resources for an Azure solution. The resource group can include all the resources for the solution, or only those resources that you want to manage as a group. You decide how you want to allocate resources to resource groups based on what makes the most sense for your organization. [Learn more](#)

Subscription * ⓘ ME-MngEnvMCAP127542-yuhonglin-1

Resource group name * ⓘ rs-ai-workshop

Region * ⓘ (Asia Pacific) East Asia

Previous Next Review + create

1. 建立一個Resource group (資源群組)
2. 指定您的Subscription ID，Region選擇“(Asia Pacific) East Asia”
3. 確認後點選“Review + create”



新增 Azure 使用者的角色，以便存取所需資源 (1/2)



Microsoft Azure

Home > Resource groups > rs-ai-workshop

Resource groups

Contoso

+ Create ... Group by none

You are viewing a new version of Browse experience. Some features may be missing. Click here to access the old experience.

Name
DefaultActivityLogAlerts
rs-ai-workshop
rs-admin-2023-ai
rs-admin-7024
rs-admin-workshop
rs-ai-content-understanding
rs-ai-workshop

Showing 1 - 10 of 10. Display count: 20

rs-ai-workshop | Access control (IAM)

Resource group

Search

+ Add ... Download role assignments Edit columns Refresh

Add role assignment Add custom role

Looking for the previous check access view? Click here.

Check access

Review the level of access a user, group, service principal, or managed identity has to the resource group.

Check access

System Administrator Assignments

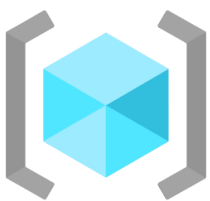
Active	Eligible	Deny
4	0	0

Search by role name or membership

Role Name	Scope	Membership	Condition
-----------	-------	------------	-----------

Add or remove favorites by pressing Ctrl+L+Shift+F

1. 前往Resource Groups服務> 點選剛建立的 resource group> Access control (IAM)> Add> Add role assignment



新增 Azure 使用者的角色，以便存取所需資源 (2/2)



Microsoft Azure (Preview)

Home > Resource groups > rs-ai-workshop | Access control

Add role assignment

Role Members Conditions Assignment type

A role definition is a collection of permissions. You can use the built-in roles or create custom roles.

Job function roles **Privileged administrator roles**

Grant privileged administrator access, such as the ability to assign roles.

Can a job function role with less access be used instead?

owner

Name	Description
Owner	Grants full access to all resources in the subscription.

Showing 1 - 1 of 1 results.

Review + assign Previous **Next**

Microsoft Azure (Preview)

Home > Resource groups > rs-ai-workshop | Access control (IAM)

Add role assignment

Role Members Conditions Assignment type Review + assign

Selected role Owner

Assign access to ☒ User, group, or service principal ☐ Managed identity

Members + Select members

Name	Object ID
Frank Lin (TW STU)(Guest)	12e6e2a-5d4...

Description Optional

Review + assign Previous **Next**

Microsoft Azure (Preview)

Home > Resource groups > rs-ai-workshop | Access control (IAM)

Add role assignment

Role Members **Conditions** Assignment type Review + assign

Selected role Owner

What user can do ☐ Allow user to only assign selected roles to selected principals (fewer privileges) ☒ Allow user to assign all roles except privileged administrator roles Owner, UAA, RBAC (Recommended) ☐ Allow user to assign all roles (highly privileged)

Condition

Preconfigured (All roles except privileged administrator roles)

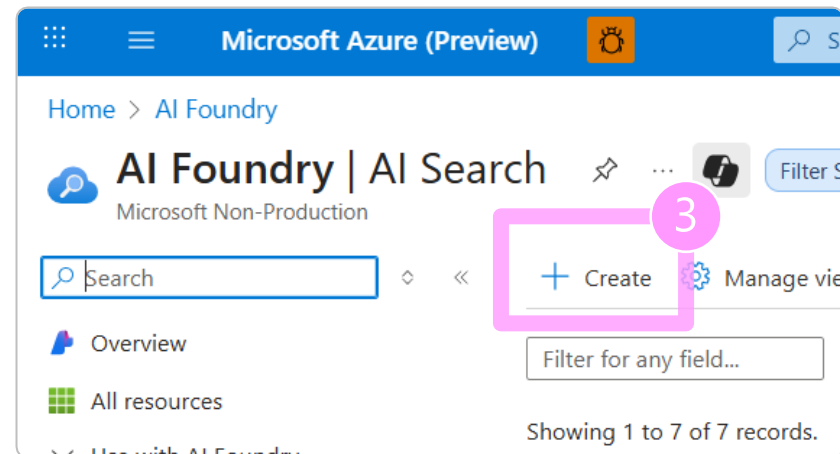
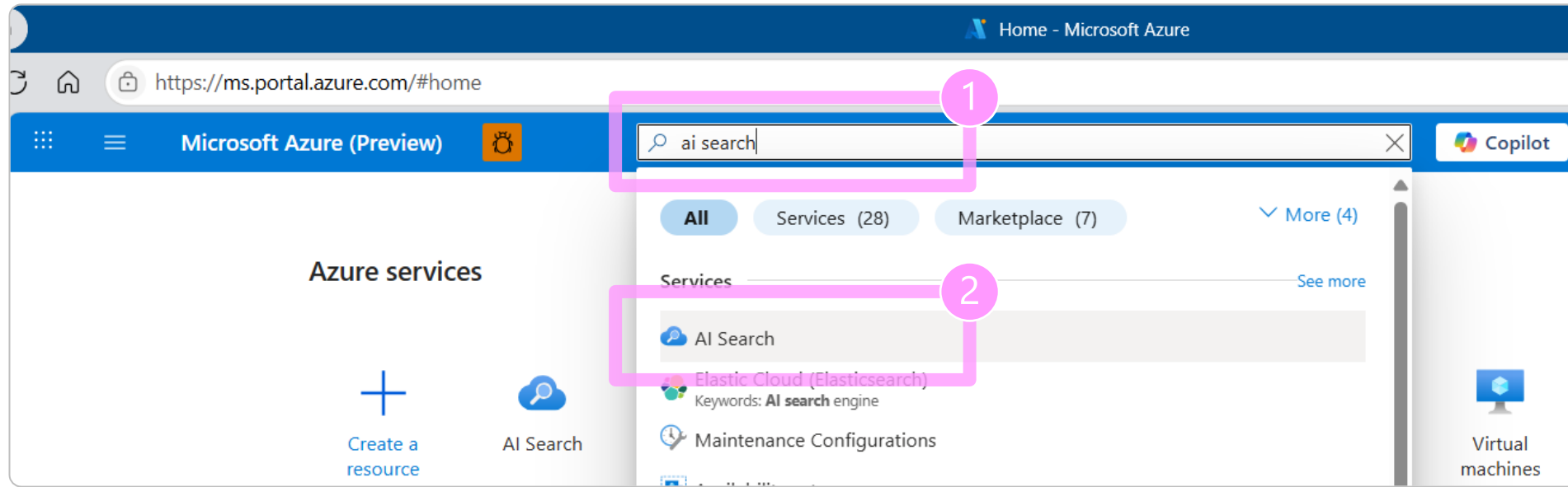
Exclude Owner, UAA, RBAC (Recommended)

Review + assign Previous

2. 點選 "Privileged administrator roles"
3. 點選 "Owner"
4. 選擇 "User, group, or service principal"
5. 選擇所有 Users 的 Azure 帳號
6. 選擇 "Allow user to assign all roles except privileged administrator roles Owner, UAA, RBAC (Recommended)"



建立資源 – AI Search (1/2)



1. 到Azure Portal: portal.azure.com
2. 搜尋 "ai search" 後，點擊進去
3. 點選 "+ Create"



建立資源 – AI Search (2/2)



Microsoft Azure (Preview) Search resources, services, and docs (G+/)

Home > AI Foundry | AI Search >

Create a search service

Basics Scale Networking Tags Review + create

Project details

Subscription * MCAPS-Hybrid-REQ-115760-2025-yuhonglin

Resource group * rs-ai-workshop

Create new

Instance Details

Service name * ai-search-ai-workshop

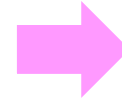
Location * (Asia Pacific) East Asia

Pricing tier * Standard

160 GB/Partition, max 12 replicas, max 12 partitions, max 36 search units

Change Pricing Tier

Previous Next: Scale Review + create



Microsoft Azure (Preview) Search resources, services, and docs (G+/)

Home >

searchservice-1751791062640 | Overview

Deployment

Search

Delete Cancel Redeploy Download Refresh

Overview

Inputs

Outputs

Template

✓ Your deployment is complete

Deployment name : searchservice-1751791062640

Subscription : MCAPS-Hybrid-REQ-115760-2025-yuhonglin

Resource group : rs-ai-workshop

> Deployment details

> Next steps

Go to resource



啟用角色型存取機制 (Role-Based Access) 、 系統指派識別 (System Assigned)



Microsoft Azure (Preview)

Home > AI Foundry | AI Search > ai-search-ai-workshop

ai-search-ai-workshop | Keys

Search service

Search

Overview

Activity log

Access control (IAM)

Tags

Diagnose and solve problems

Resource visualizer

Search management

Settings

Semantic ranker

Knowledge Center

Keys

Scale

Search traffic analytics

Identity

Networking

API Access control

☐ API keys

☐ Role-based access control

☒ Both

Manage admin keys

Primary admin key

Secondary admin key

Regenerate

Manage query keys

Add Delete

Name Key

1

2

Microsoft Azure (Preview)

Home > AI Foundry | AI Search > ai-search-ai-workshop

ai-search-ai-workshop | Identity

Search service

Search

Overview

Activity log

Access control (IAM)

Tags

Diagnose and solve problems

Resource visualizer

Search management

Settings

Semantic ranker

Knowledge Center

Keys

Scale

Search traffic analytics

Identity

Networking

System assigned User assigned

A system assigned managed identity is restricted to one per resource control (Azure RBAC). The managed identity is authenticated with Mi

Save Discard Refresh Got feedback?

Status

Off On

Object (principal) ID

30af64cf-6653-4586-9bcc-50e406c12b38

Permissions

Azure role assignments

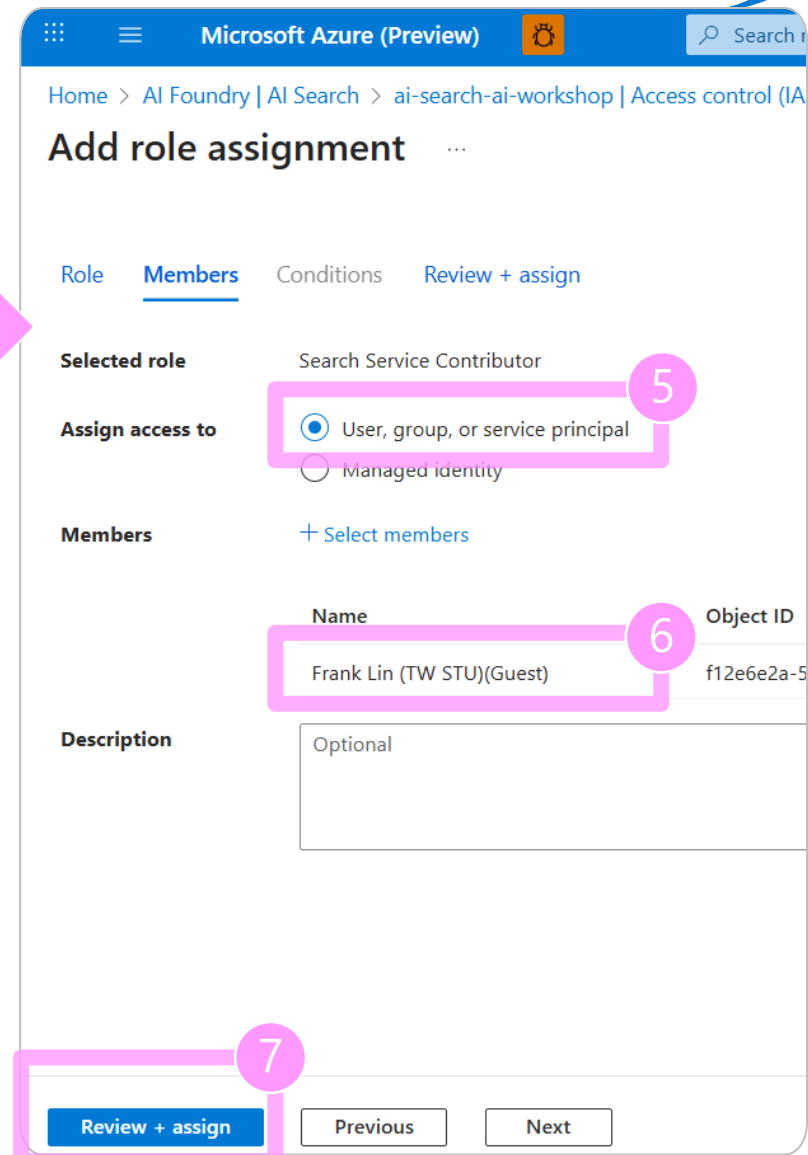
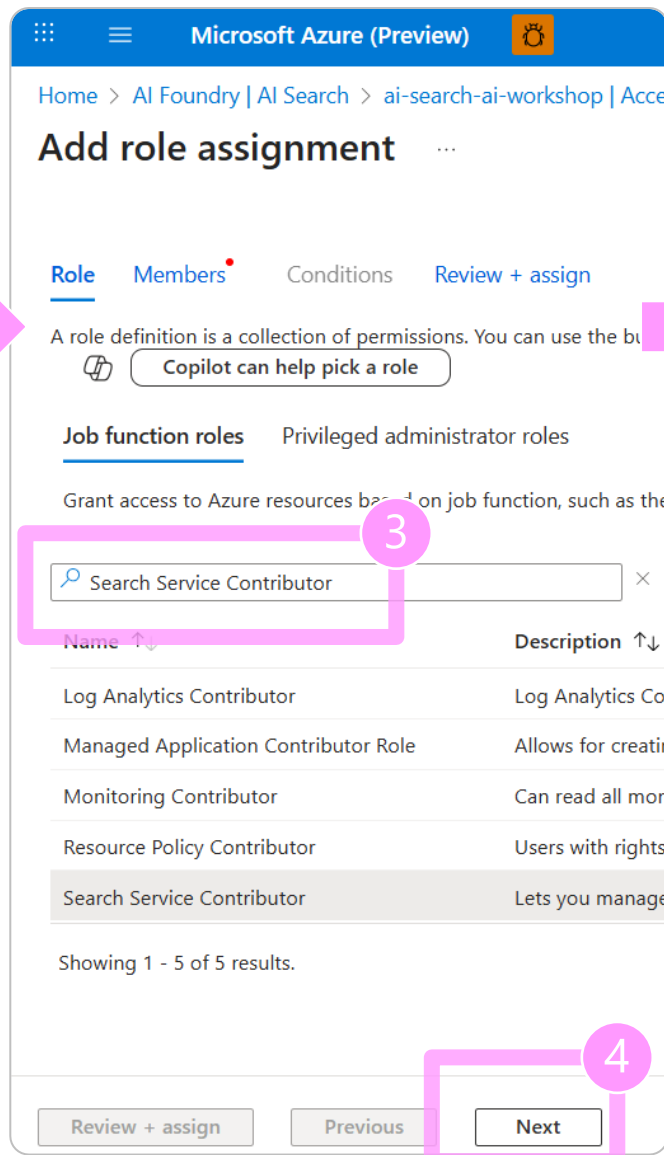
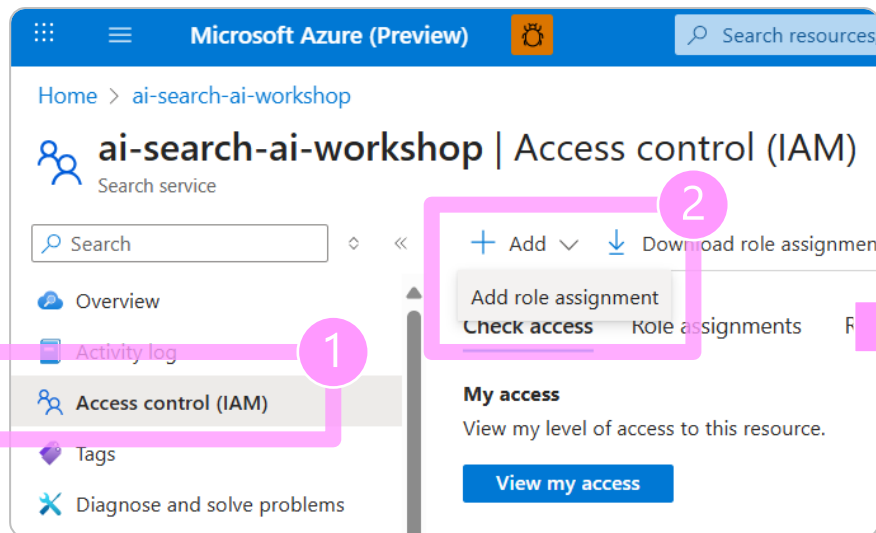
This resource is registered with Microsoft Entra ID. The managed id because it can result in failures. [Learn more](#)

3

4



針對 AI Search 資源，新增 Azure 使用者的角色

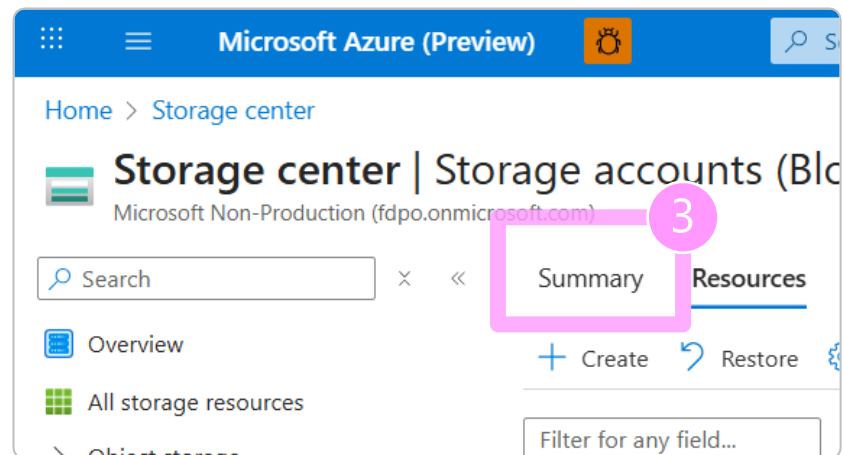
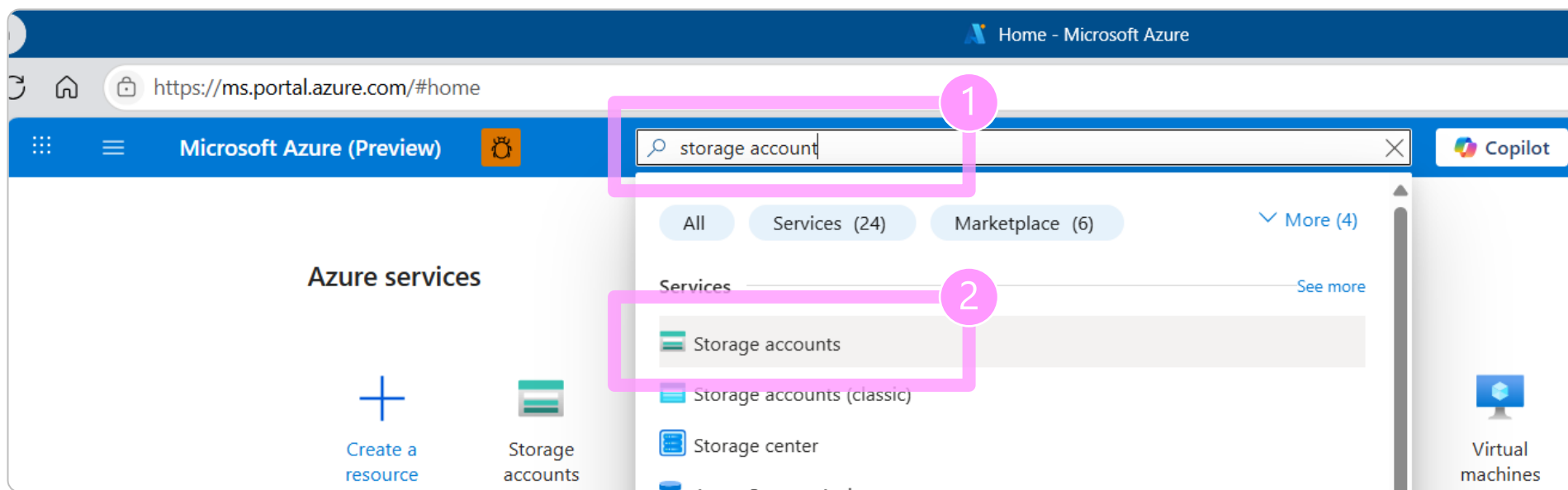


3. 將以下角色都設定給使用者自己的 Azure 帳號

- 1) Search Service Contributor
- 2) Search Index Data Contributor
- 3) Search Index Data Reader

建立資源 – Storage Account (1/2)

3



1. 到Azure Portal: portal.azure.com
2. 搜尋 "storage account" 後，點擊進去
3. 點選 "+ Create"



建立資源 – Storage Account (2/2)



Microsoft Azure (Preview) Search resources, services, and docs (G+)

Home > Storage center | Storage accounts >

Create a storage account

Basics Advanced Networking Data protection Encryption Tags Review + create

Azure Storage is a Microsoft-managed service providing cloud storage that is highly available, secure, durable, scalable, and redundant. Azure Storage includes Azure Blobs (objects), Azure Data Lake Storage Gen2, Azure Files, Azure Queues, and Azure Tables. The cost of your storage account depends on the usage and the options you choose below. [Learn more about Azure storage accounts](#)

Project details

Select the subscription in which to create the new storage account. Choose a new or existing resource group to organize and manage your storage account together with other resources.

Subscription * MCAPS-Hybrid-REQ-115760-2025-yuhonglin

Resource group * rs-ai-workshop [Create new](#)

Instance details

Storage account name * ① storage0707aiworkshop

Region * ① (Asia Pacific) East Asia [Deploy to an Azure Extended Zone](#)

Primary service ① Azure Blob Storage or Azure Data Lake Storage Gen 2

Previous Next **Review + create** ③



Microsoft Azure (Preview) Search resources, services, and docs (G+)

Home >

storage0707aiworkshop_1751808288076 | Overview

Deployment

Search x << Delete Cancel Redeploy Download Refresh

Overview

- Inputs
- Outputs
- Template

✓ Your deployment is complete

Deployment name: storage0707aiworkshop_1751808288076
Subscription: MCAPS-Hybrid-REQ-115760-2025-yuhonglin
Resource group: rs-ai-workshop

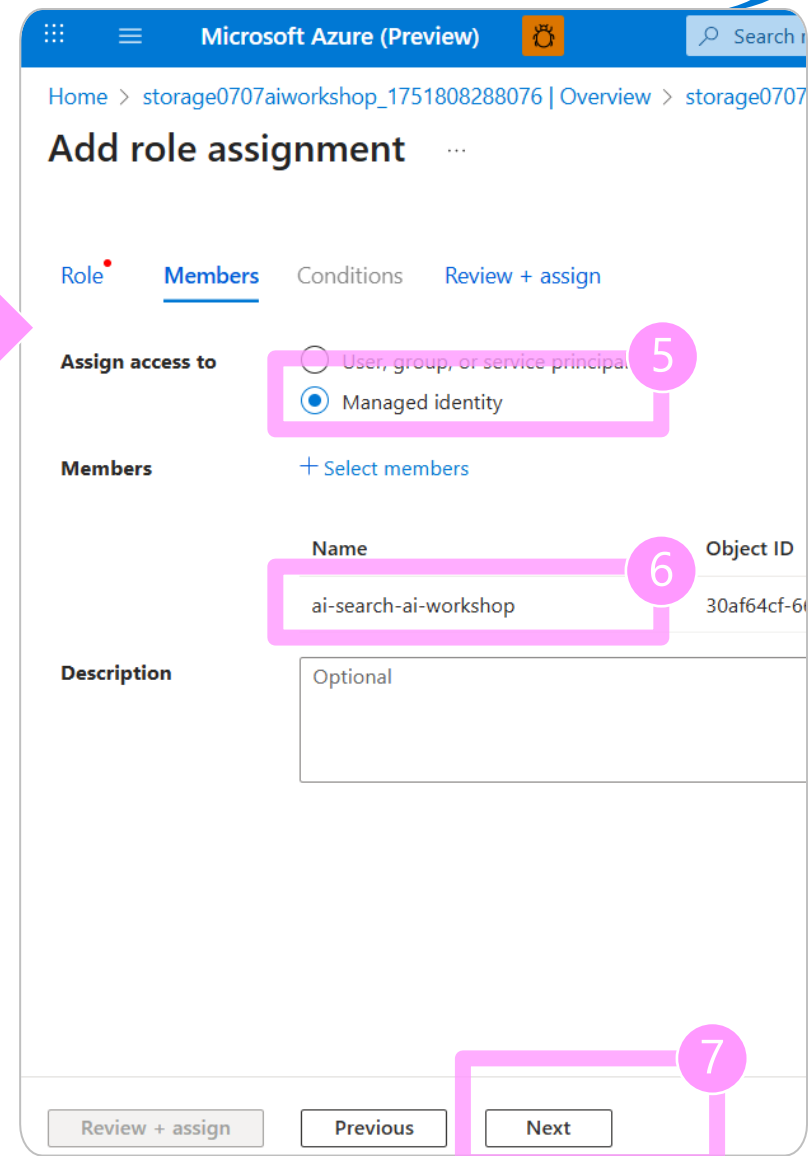
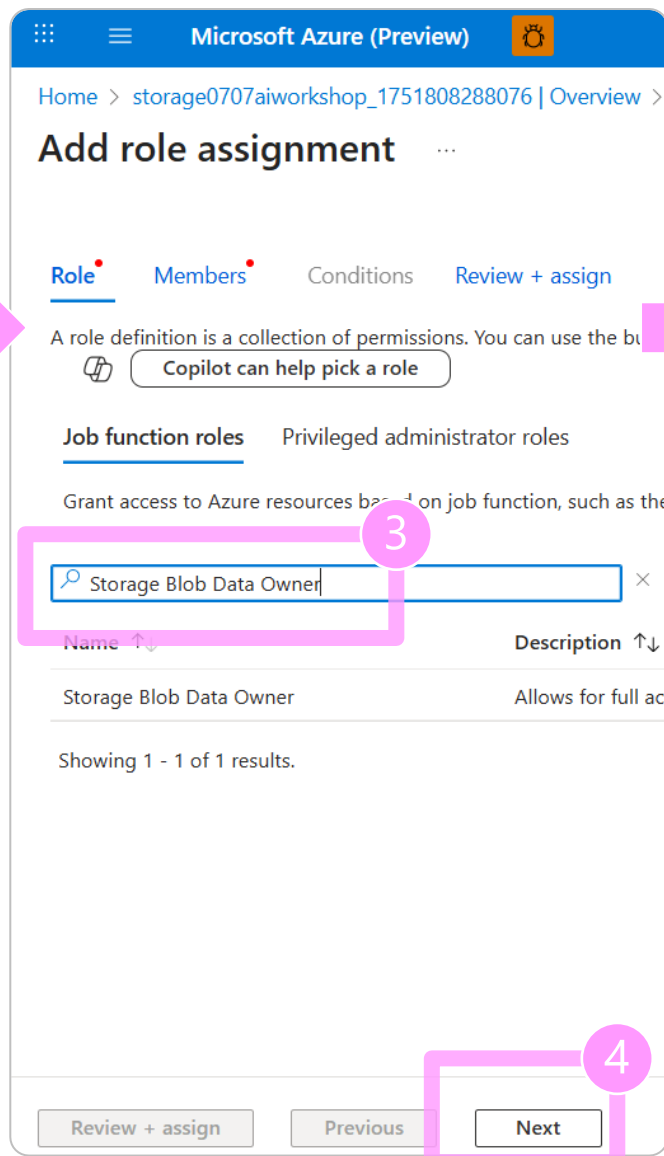
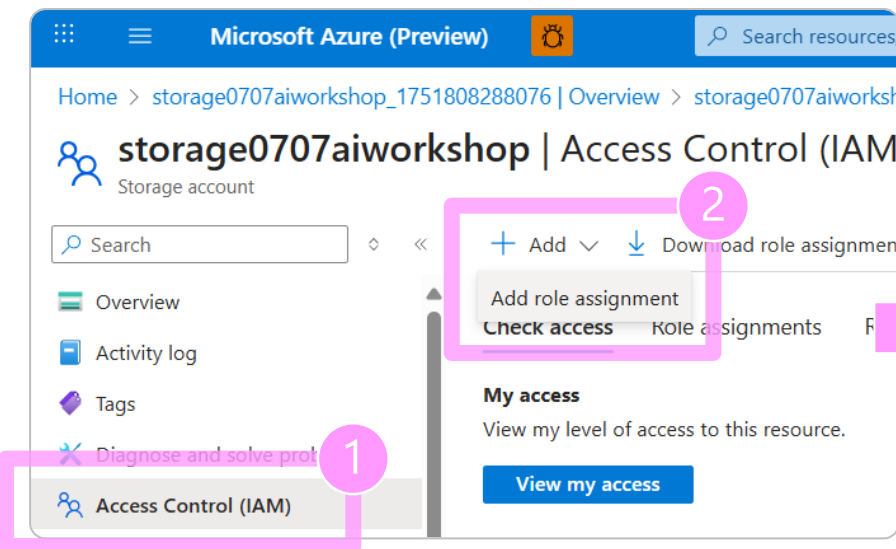
Deployment details

Next steps ④

Go to resource

Give feedback

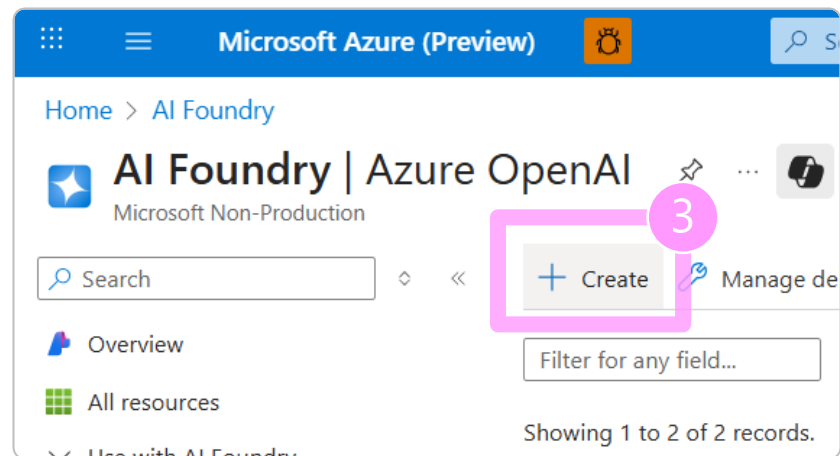
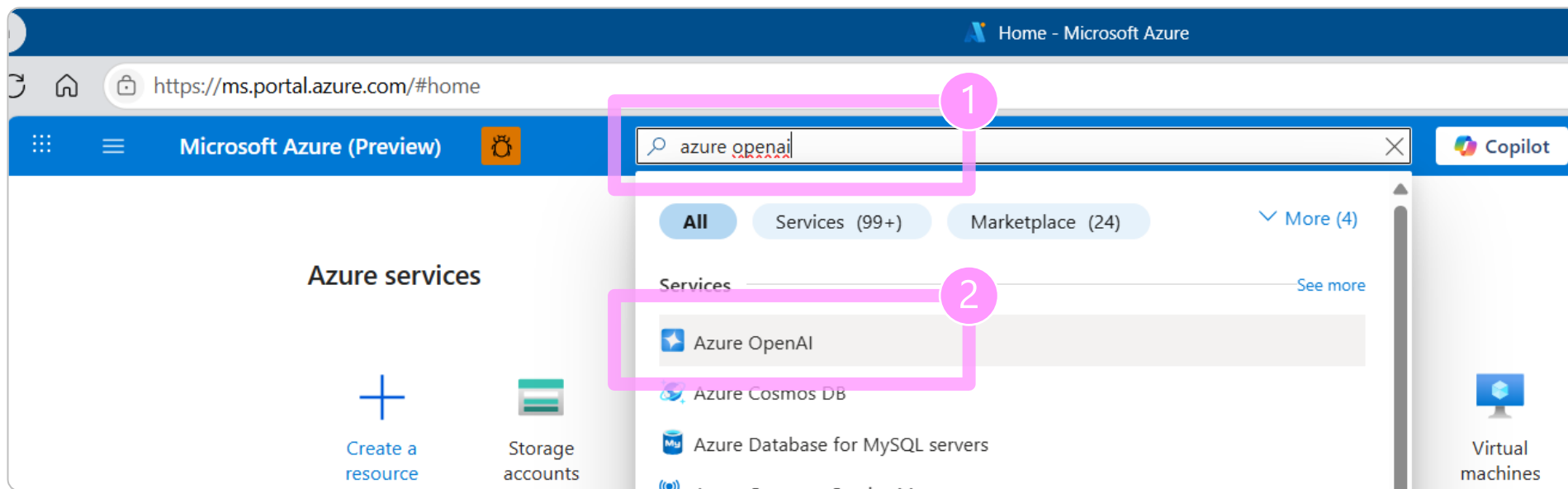
針對 Storage Account 資源，新增 Azure 使用者的角色



3. 將以下角色設定給剛才建立的AI Search 服務
- Storage Blob Data Reader



建立資源 – Azure OpenAI (1/2)



1. 到Azure Portal: portal.azure.com
2. 搜尋 "azure openai" 後，點擊進去
3. 點選 "+ Create"



建立資源 – Azure OpenAI (2/2)



Microsoft Azure (Preview) Search resources, services, and docs (G+)

Home > AI Foundry | Azure OpenAI

Create Azure OpenAI

1

1 Basics 2 Network 3 Tags 4 Review + submit

Azure OpenAI Service provides access to OpenAI's powerful language models, including all the latest OpenAI models. These models can be easily adapted to your specific tasks, including but not limited to content generation, summarization, image understanding, semantic search, and natural language to code translation. Top use cases include Call Centers, Virtual Assistants, Accessibility, Content Generation, and Code Development. The service also features the Assistants API, Fine Tuning capabilities and many ways to connect your data to the service for conversational experiences. The service can be scaled through Standard (tokens) and Provisioned (PTUs) deployment types.

[Learn more](#)

Project Details

Subscription * ⓘ MCAPS-Hybrid-REQ-115760-2025-yuhonglin

Resource group * ⓘ rs-ai-workshop
[Create new](#)

Instance Details

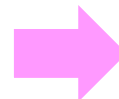
Region ⓘ East US

Name * ⓘ azure-openai-ai-workshop ✓

Pricing tier * ⓘ Standard S0

3

Previous Next



Microsoft Azure (Preview) Search resources, services, and docs (G+)

Home >

Microsoft.CognitiveServicesOpenAI-20250706212956 | Overview

Deployment

Search x <<

Delete Cancel Redeploy Download Refresh

Overview

Inputs

Outputs

Template

✓ Your deployment is complete

Deployment name : Microsoft.CognitiveServicesOpenAI-202507062

Subscription : MCAPS-Hybrid-REQ-115760-2025-yuhonglin

Resource group : rs-ai-workshop

> Deployment details

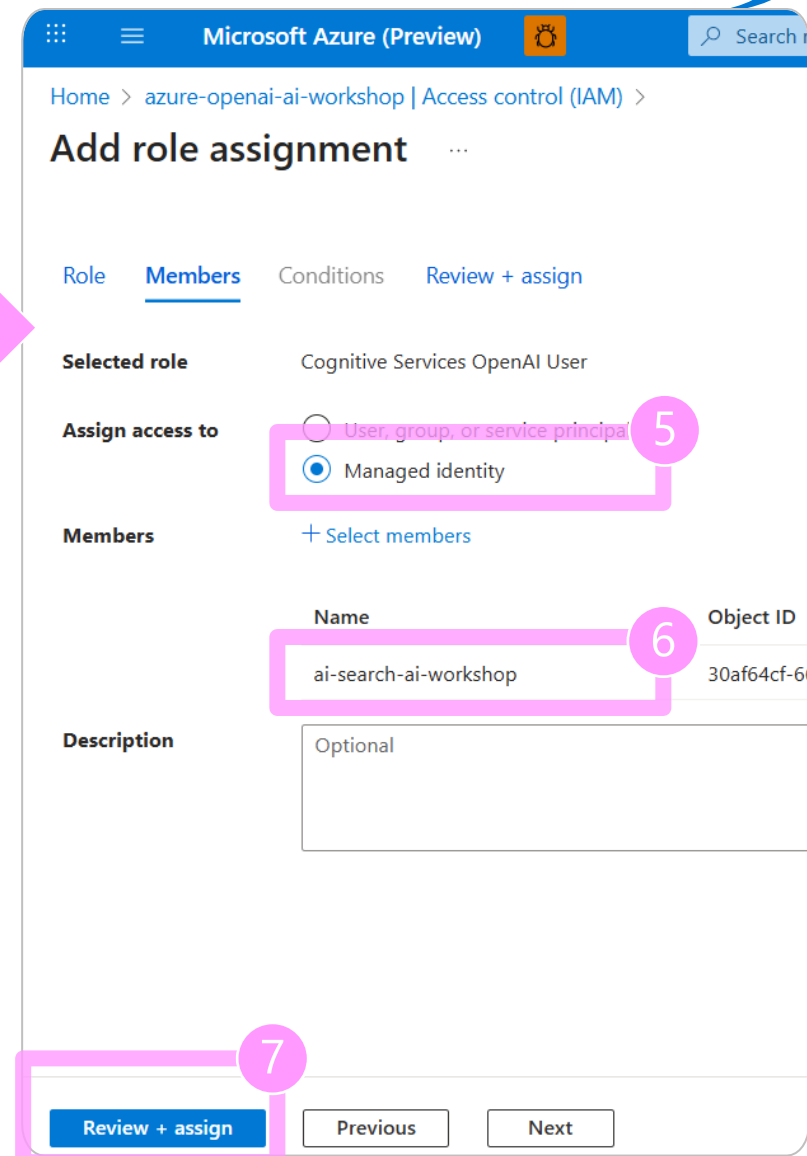
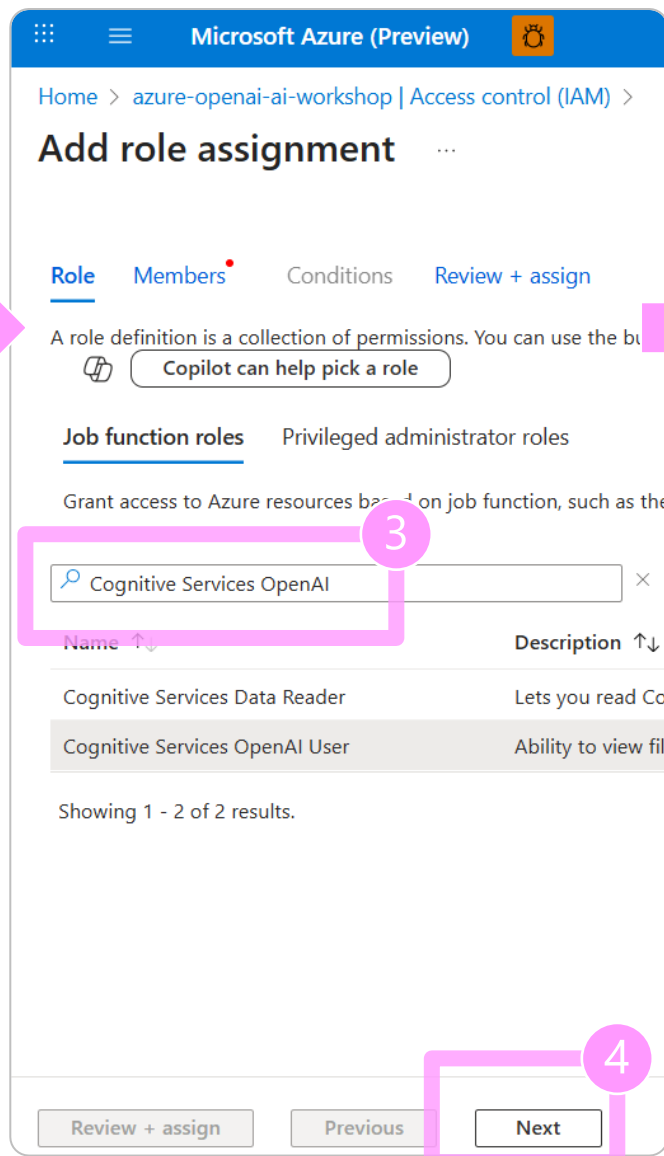
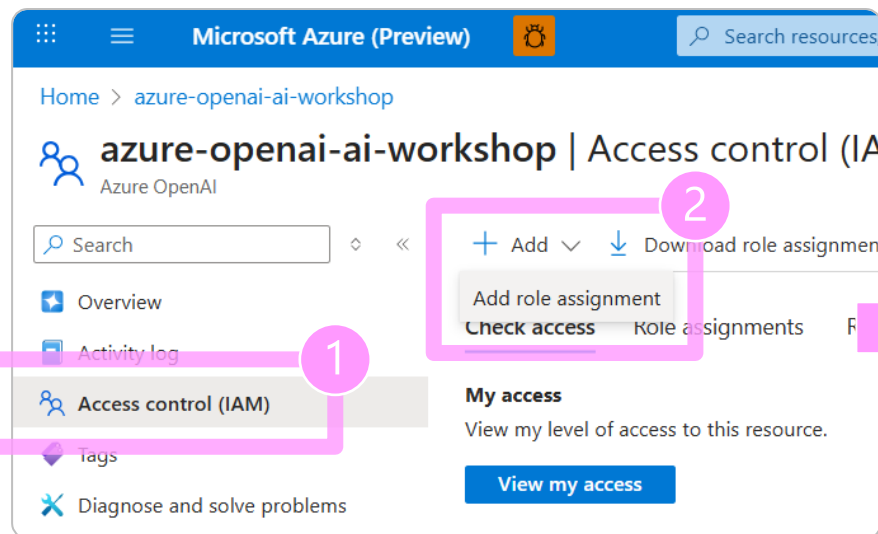
Next steps

4

Go to resource



針對 Azure OpenAI 資源，新增 Azure 使用者的角色



3. 將以下角色設定給剛才建立的AI Search 服務
- Cognitive Services OpenAI User



Appendix

新增 Azure 使用者的角色，以便存取所需資源 (2/2)



Microsoft Azure

Home > Resource groups > rs-ai-workshop | Access control (IAM) >

Add role assignment

Role Members Conditions Assignment type Review + assign

A role definition is a collection of permissions. You can use the built-in roles or you can create a custom role.

Job function roles Privileged administrator roles

Grant access to Azure resources based on job function, such as the ability to create and manage resources.

2 6

Search Azure AI Account Owner Type: All

Name ↑↓	Description ↑↓
Azure AI Account Owner	Grants full access to manage AI projects and resources.

Showing 1 - 1 of 1 results.

Review + assign Previous Next

Microsoft Azure

Home > Resource groups > rs-ai-workshop | Access control (IAM) >

Add role assignment

Role Members Conditions Assignment type Review + assign

Selected role Azure AI Account Owner

3

Assign access to ☒ User, group, or service principal ☐ Managed identity

Members + Select members

4

Name	Object ID
System Administrator	3c8c3f34-ca89-4266-8fcc-76...

Description Optional

5

Review + assign Previous Next

2. 搜尋並選擇 "Azure AI Account Owner" 角色
 3. 選擇 "User, group, or service principal"
 4. 選擇同仁們的 Azure 帳號
 5. 確認後點選 "Review + assign"
 6. 重複動作，將以下角色都設定給所有 Users 的 Azure 帳號 (可以搭配使用者群組做設定，更快速)
- 1) Azure AI Account Owner
 - 2) Azure AI Project Manager
 - 3) Cognitive Services Contributor
 - 4) Cognitive Services OpenAI Contributor
 - 5) Search Service Contributor
 - 6) Search Index Data Contributor
 - 7) Storage Account Contributor
 - 8) Storage Blob Data Owner

Thank you.

yu-hong.lin@microsoft.com