NAAN MUDHALVAN

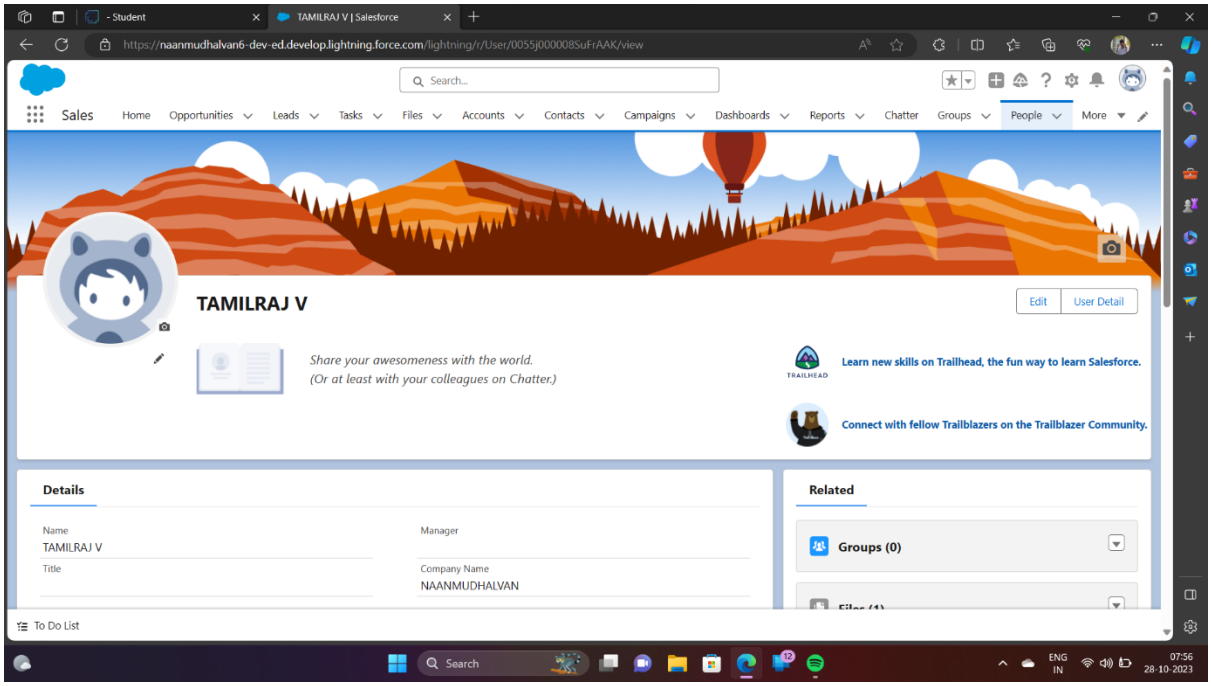
SALESFORCE PROJECT REPORT

COLLEGE : **PONJESLY COLLEGE OF ENGINEERING**

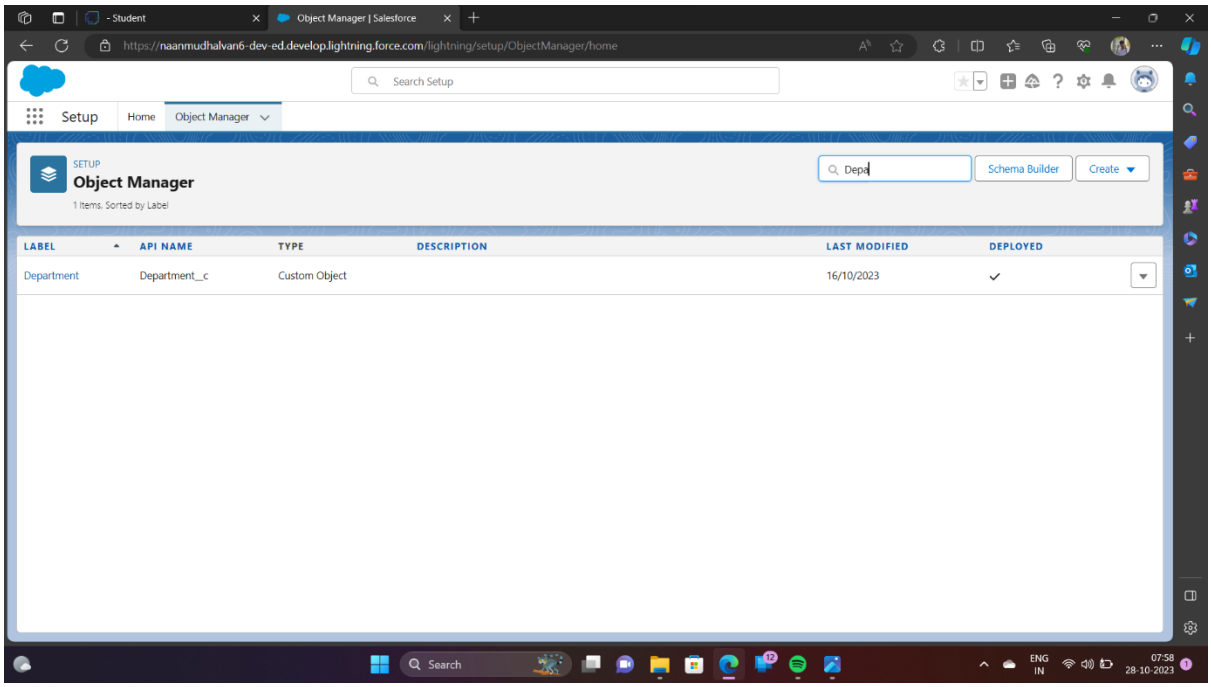
BATCH-15

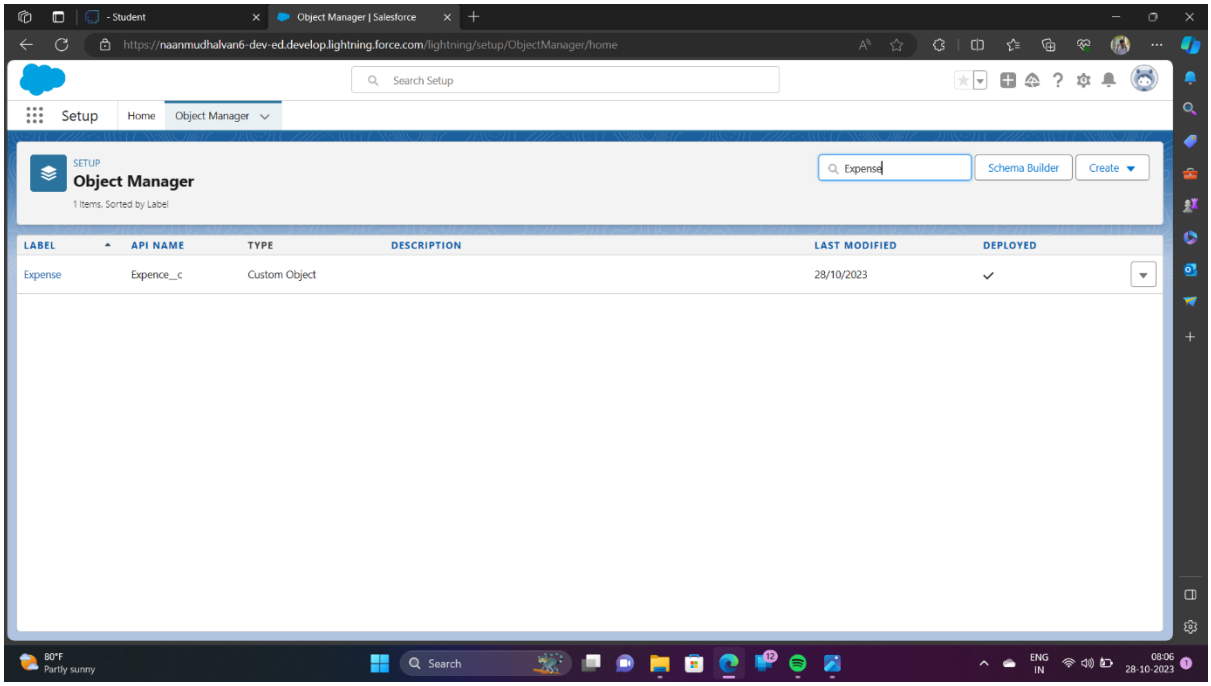
NAME	NM ID	REG NO
TAMILRAJ.V	A5F8B912CA998EE8A8C4872D871F73D0	961820114066
VINOTH.T	859BB11488620B7B6BE43ACFF7533D35	961820114067
ABINESH.S	499959C032BF91B95374795D96CCF31A	961820114301
RIYAS.J	A7A9386E22B02849AD74A7A5ADB953B0	961820114059
RANJITH.D	0F34AE4B88F345092D54EF1ADBF328F0	961820114321

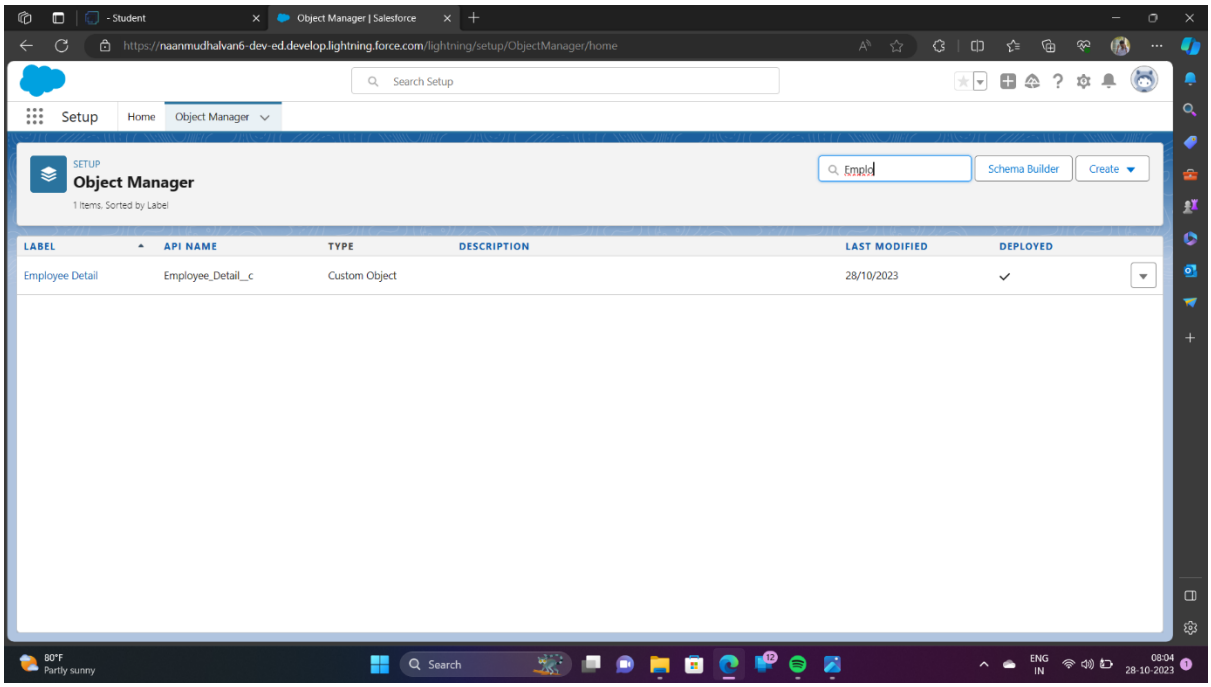
Step 1: Create a Salesforce Account



Step 2: Create the objects (Department, Employee Detail, Expense, Expense Items, Travel Approval)




- Student
Object Manager | Salesforce
https://naanmudhalvan6-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/home
Search Setup
Setup
Home
Object Manager
SETUP
Object Manager
1 Items, Sorted by Label
Expense
Schema Builder
Create
LABEL
API NAME
TYPE
DESCRIPTION
LAST MODIFIED
DEPLOYED
Expense
Expence__c
Custom Object
28/10/2023
80°F
Partly sunny
Search
ENG
IN
08:06
28-10-2023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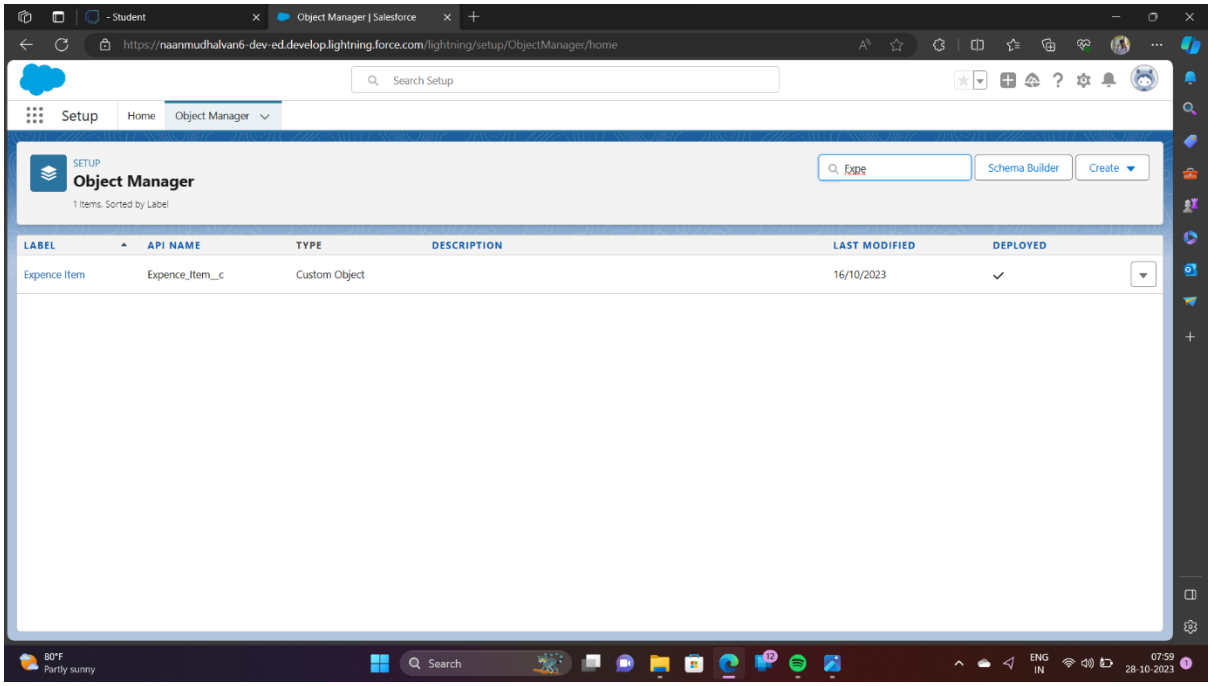
DESCRIPTION
LAST MODIFIED
DEPLOYED
Employee Detail
Employee_Detail__c
Custom Object
28/10/2023
80°F
Partly sunny
Search
ENG
IN
08:04
28-10-2023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API NAME
TYPE
DESCRIPTION
LAST MODIFIED
DEPLOYED
Expence Item
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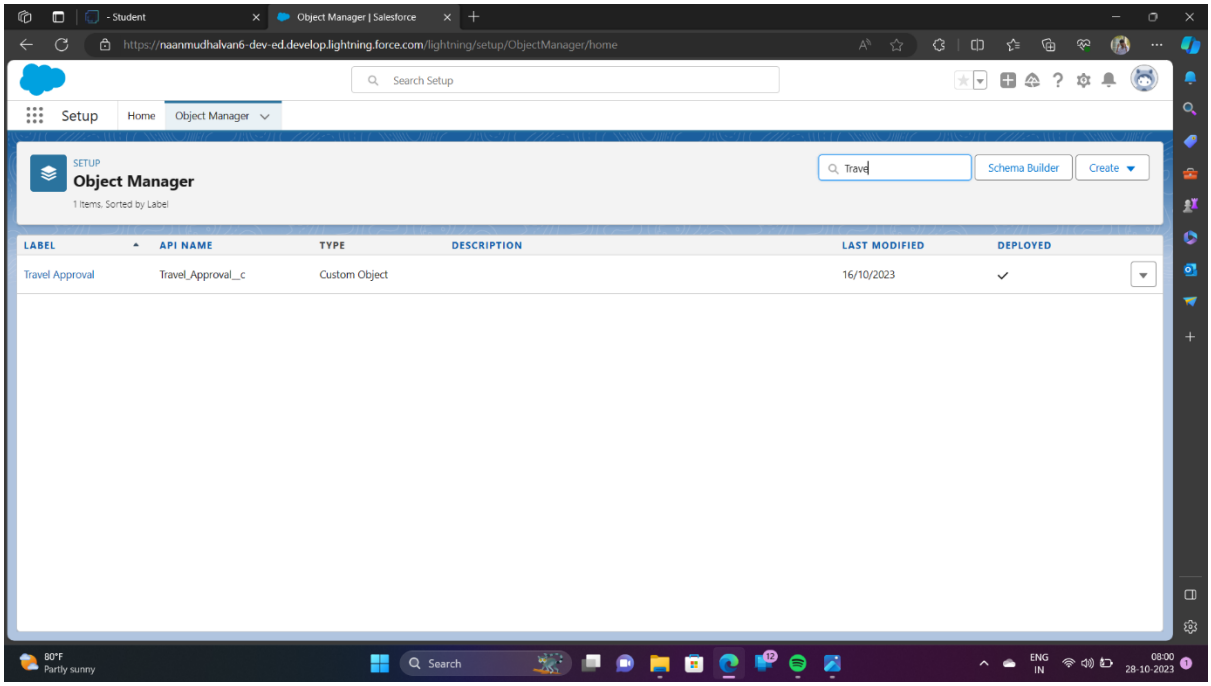
Custom Object
16/10/2023
80°F
Partly sunny
Search
ENG
IN
07:59
28-10-2023


- Student
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Object Manager
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Object Manager
1 Items, Sorted by Label
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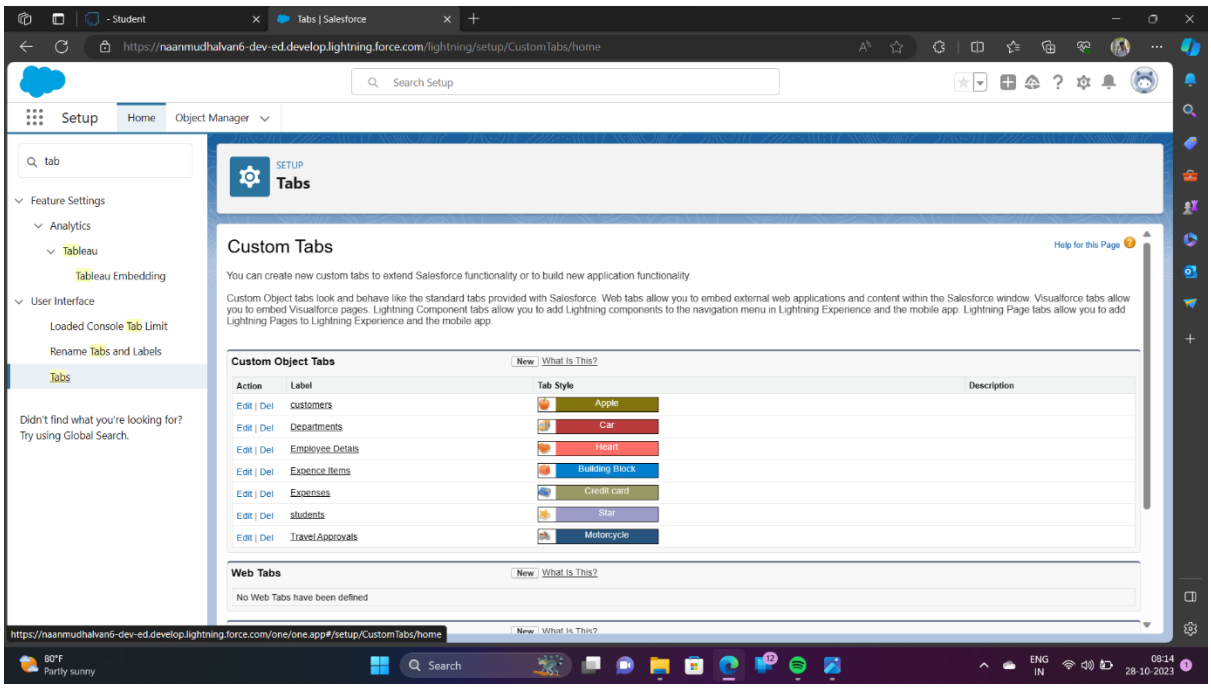
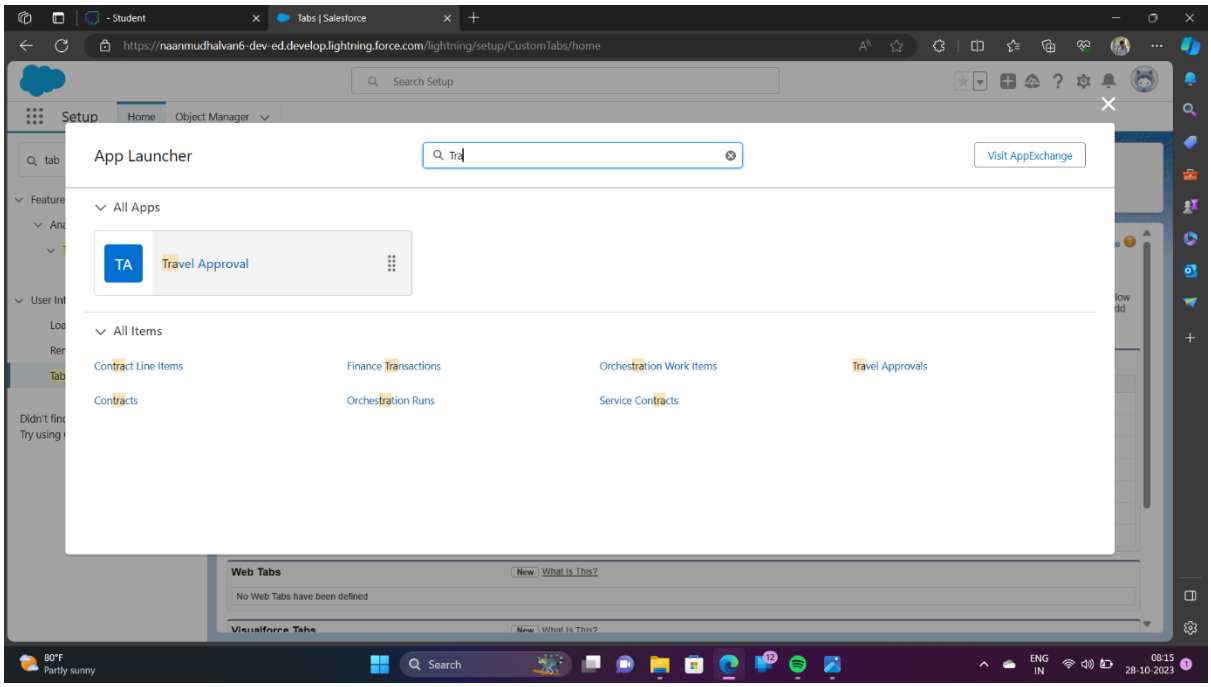
Schema Builder
Create
LABEL
API NAME
TYPE
DESCRIPTION
LAST MODIFIED
DEPLOYED
Travel Approval
Travel_Approval__c
Custom Object
16/10/2023
80°F
Partly sunny
Search
ENG
IN
08:00
28-10-2023

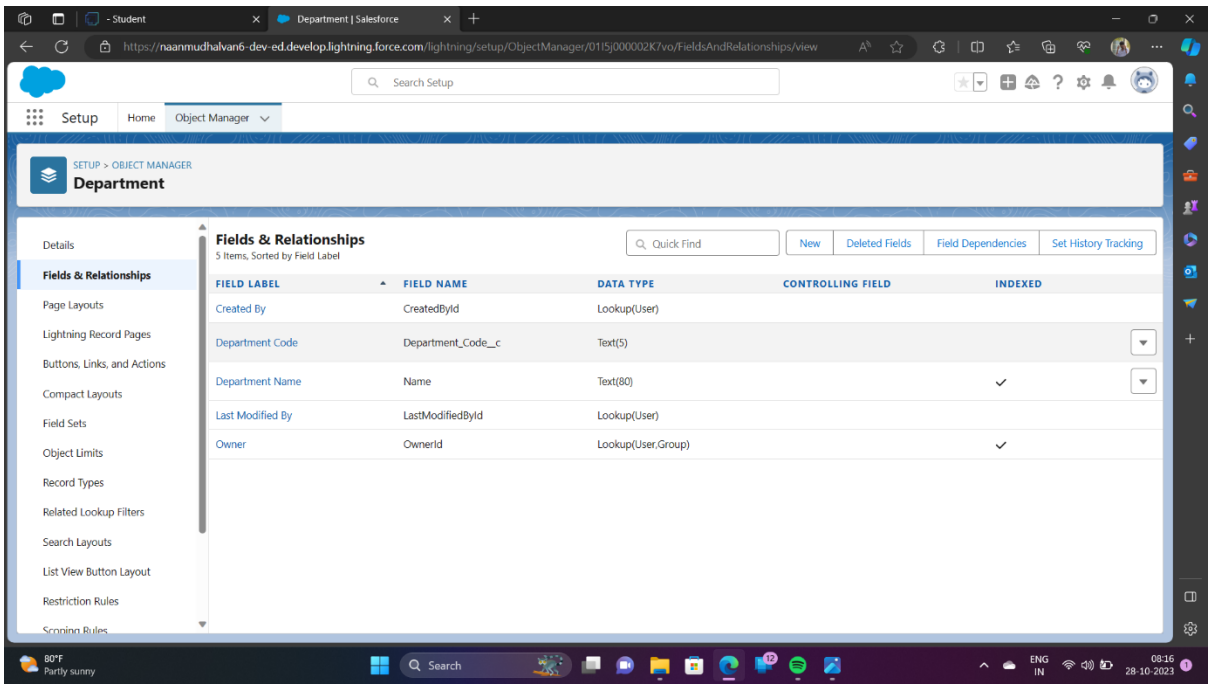
Step 3: Create the Tabs for each objects (Department, Employee Detail, Expense, Expense Items, Travel Approval)

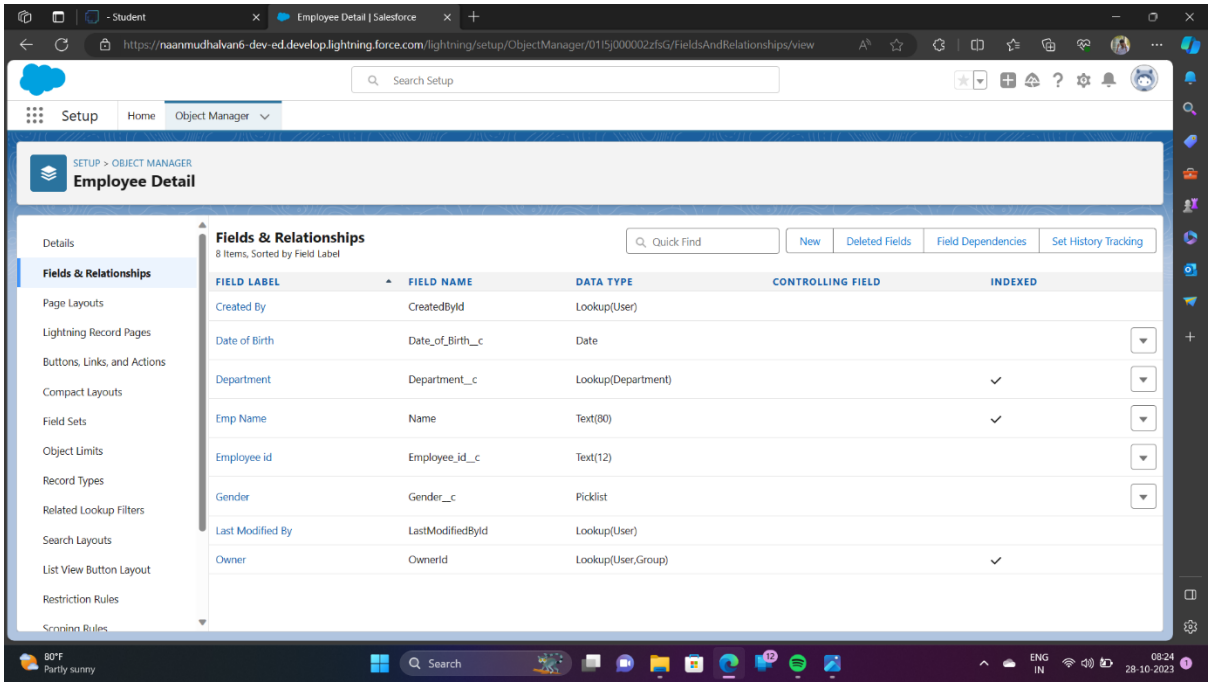


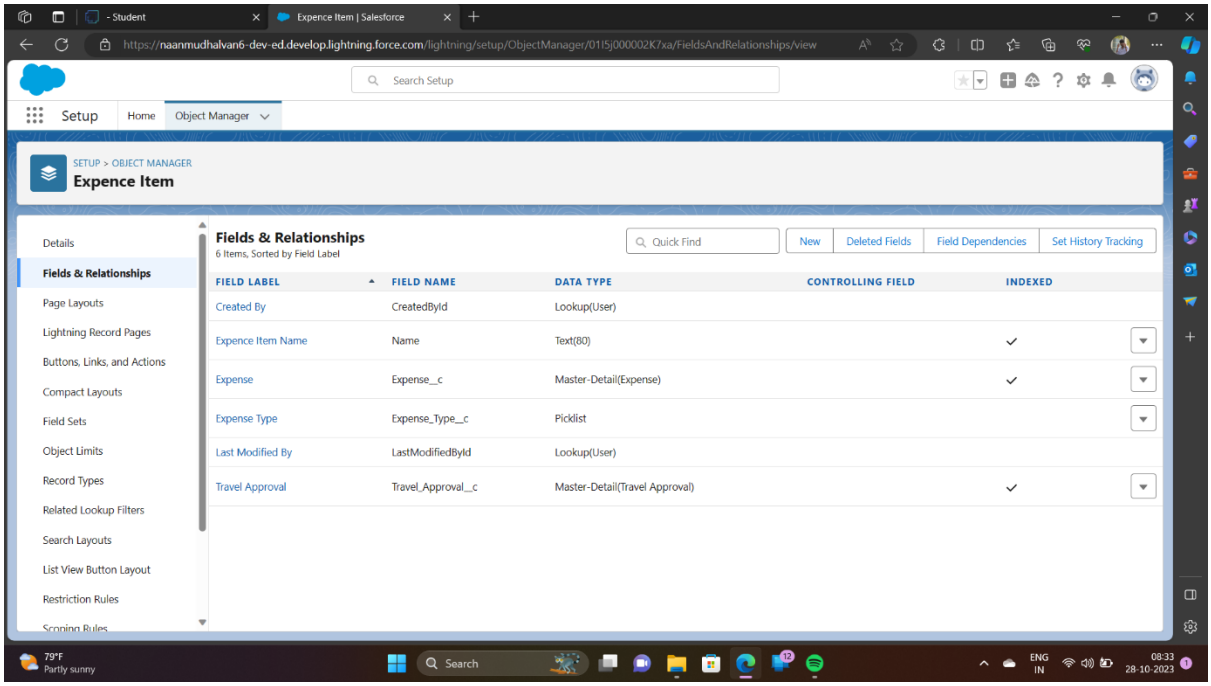
Step 4: Create a Lightining App



Step 5: Create the Fields & Relationship for each objects (Department, Employee Detail, Expense, Expense Items, Travel Approval)






- Student
Expence Item | Salesforce
https://naanmudhalvan6-dev-ed.develop.lightning.force.com/lightning/setup/ObjectManager/01I5j000002K7xa/FieldsAndRelationships/view
Search Setup
Setup
Home
Object Manager
SETUP > OBJECT MANAGER
Expence Item
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Fields & Relationships
6 Items, Sorted by Field Label
Quick Find
New
Deleted Fields
Field Dependencies
Set History Tracking
FIELD LABEL
FIELD NAME
DATA TYPE
CONTROLLING FIELD
INDEXED
Created By
CreatedById
Lookup(User)
Expence Item Name
Name
Text(80)
Expense
Expense__c
Master-Detail(Expense)
Expense Type
Expense_Type__c
Picklist
Last Modified By
LastModifiedById
Lookup(User)
Travel Approval
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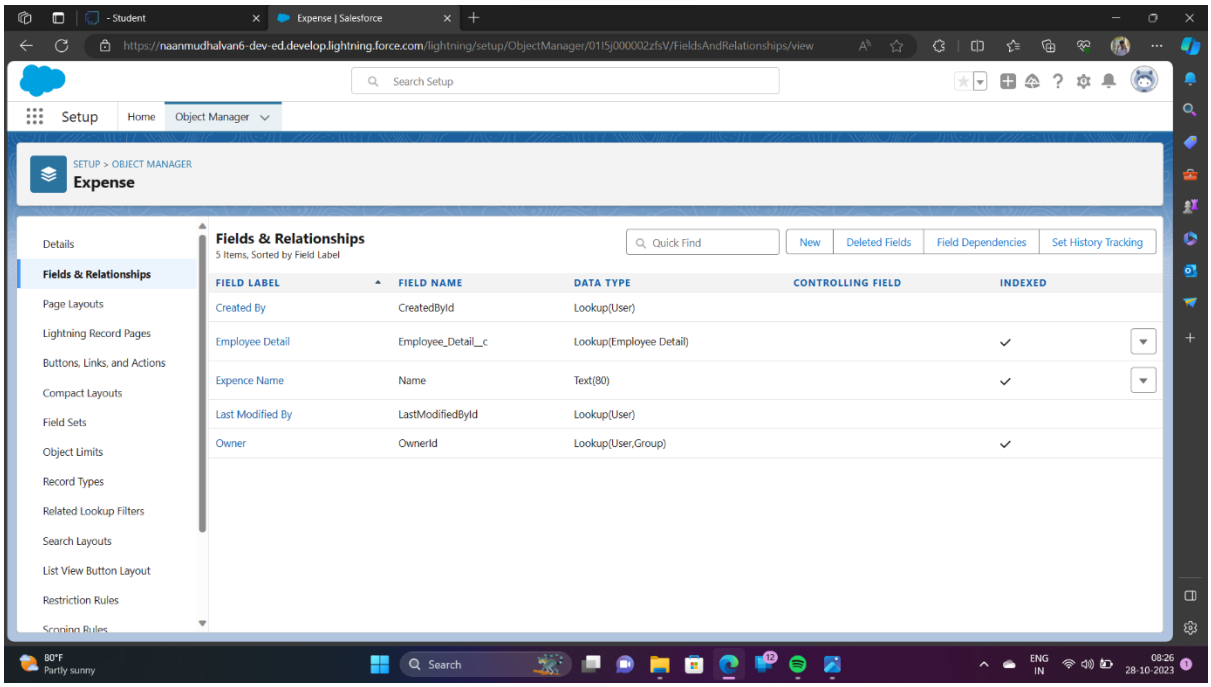
Master-Detail(Travel Approval)
79°F
Partly sunny
Search
ENG
IN
08:33
28-10-2023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Search Setup
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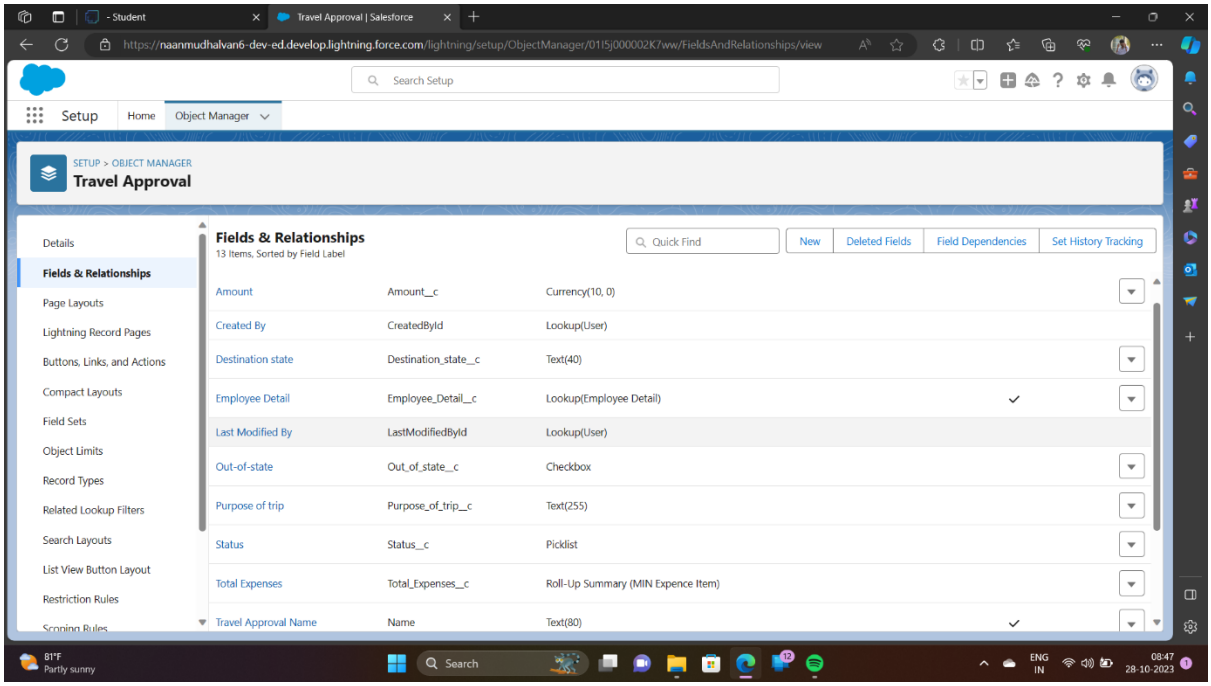
Object Manager
SETUP > OBJECT MANAGER
Expense
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Fields & Relationships
5 Items, Sorted by Field Label
Quick Find
New
Deleted Fields
Field Dependencies
Set History Tracking
FIELD LABEL
FIELD NAME
DATA TYPE
CONTROLLING FIELD
INDEXED
Created By
CreatedById
Lookup(User)
Employee Detail
Employee_Detail__c
Lookup(Employee Detail)
Expence Name
Name
Text(80)
Last Modified By
LastModifiedById
Lookup(User)
Owner
OwnerId
Lookup(User,Group)
80°F
Partly sunny
Search
ENG
IN
08:26
28-10-2023


- Student
Travel Approval | Salesforce
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Search Setup
Setup
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Object Manager
SETUP > OBJECT MANAGER
Travel Approval
Details
Fields & Relationships
Page Layouts
Lightning Record Pages
Buttons, Links, and Actions
Compact Layouts
Field Sets
Object Limits
Record Types
Related Lookup Filters
Search Layouts
List View Button Layout
Restriction Rules
Scoping Rules
Fields & Relationships
13 Items, Sorted by Field Label
Quick Find
New
Deleted Fields
Field Dependencies
Set History Tracking
Amount Amount__c Currency(10, 0)
Created By CreatedById Lookup(User)
Destination state Destination_state__c Text(40)
Employee Detail Employee_Detail__c Lookup(Employee Detail)
Last Modified By LastModifiedById Lookup(User)
Out-of-state Out_of_state__c Checkbox
Purpose of trip Purpose_of_trip__c Text(255)
Status Status__c Picklist
Total Expenses Total_Expenses__c Roll-Up Summary (MIN Expence Item)
Travel Approval Name Name Text(80)
81°F
Partly sunny
Search
ENG
IN
08:47
28-10-2023