

Advanced Robotics

ENGG5402 Spring 2023

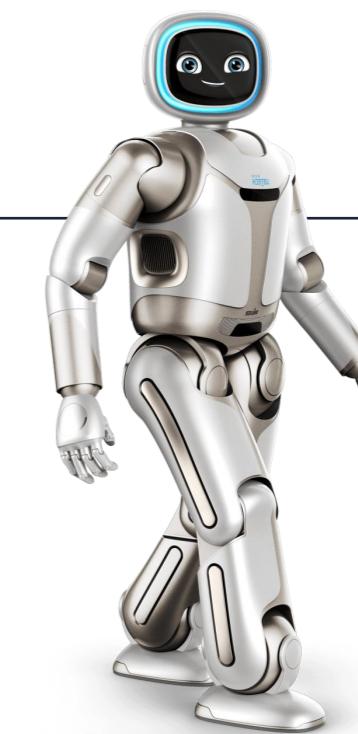
Fei Chen

Topics:

- Inverse kinematics

Readings:

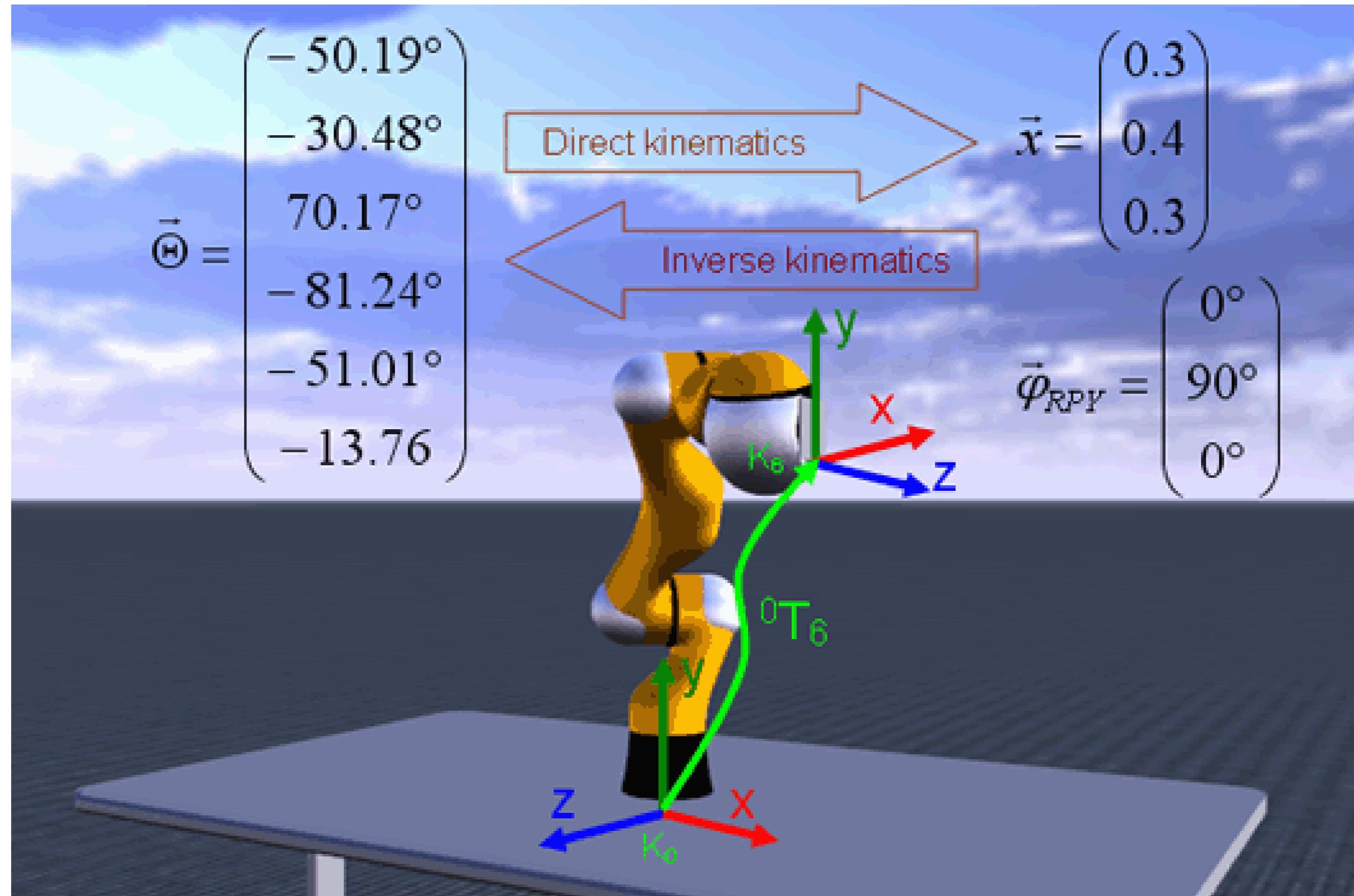
- Siciliano: Sec. 2.12, 3.7





Inverse kinematics

Inverse kinematics (what are we looking for?)



direct kinematics is always unique;
how about inverse kinematics for this 6R robot?



Inverse kinematics problem

- given a desired end-effector pose (position + orientation), **find** the values of the joint variables q that will realize it
- a **synthesis** problem, with **input** data in the form

$$\textcolor{red}{T} = \begin{bmatrix} R & p \\ 0^T & 1 \end{bmatrix} = {}^0 A_n(q)$$

classical formulation:
inverse kinematics for a given end-effector pose $\textcolor{red}{T}$

generalized formulation:
inverse kinematics for a given value r of task variables

- a typical **nonlinear** problem
 - **existence** of a solution (**workspace definition**)
 - uniqueness/**multiplicity** of solutions ($r \in \mathbb{R}^m, q \in \mathbb{R}^n$)
 - **solution methods**



Solvability and Robot Workspace

Solvability and robot workspace (for tasks related to a desired end-effector Cartesian pose

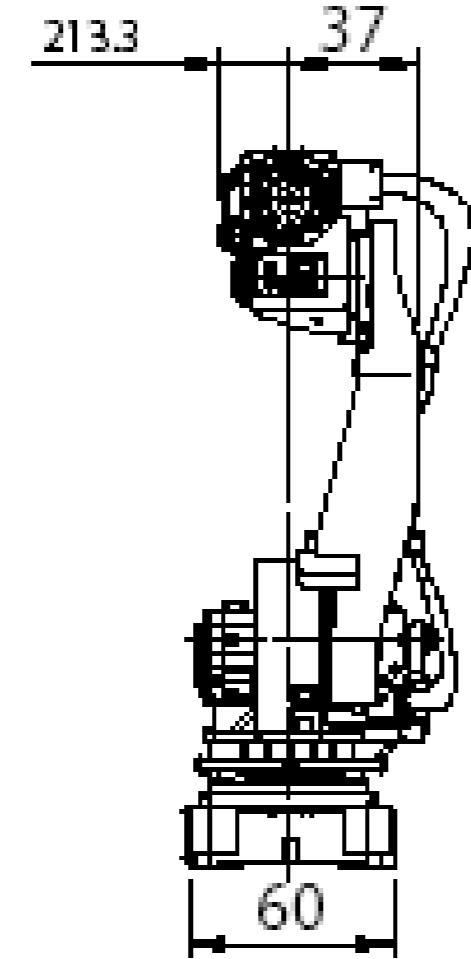
- primary workspace WS_1 : set of all positions p that can be reached with at least one orientation (ϕ or R)
 - out of WS_1 there is no solution to the problem
 - if $p \in WS_1$, there is a suitable ϕ (or R) for which a solution exists
- secondary (or dexterous) workspace WS_2 : set of positions p that can be reached with any orientation (among those feasible for the robot direct kinematics)
 - if $p \in WS_2$, there exists a solution for any feasible ϕ (or R)
- $WS_2 \subseteq WS_1$



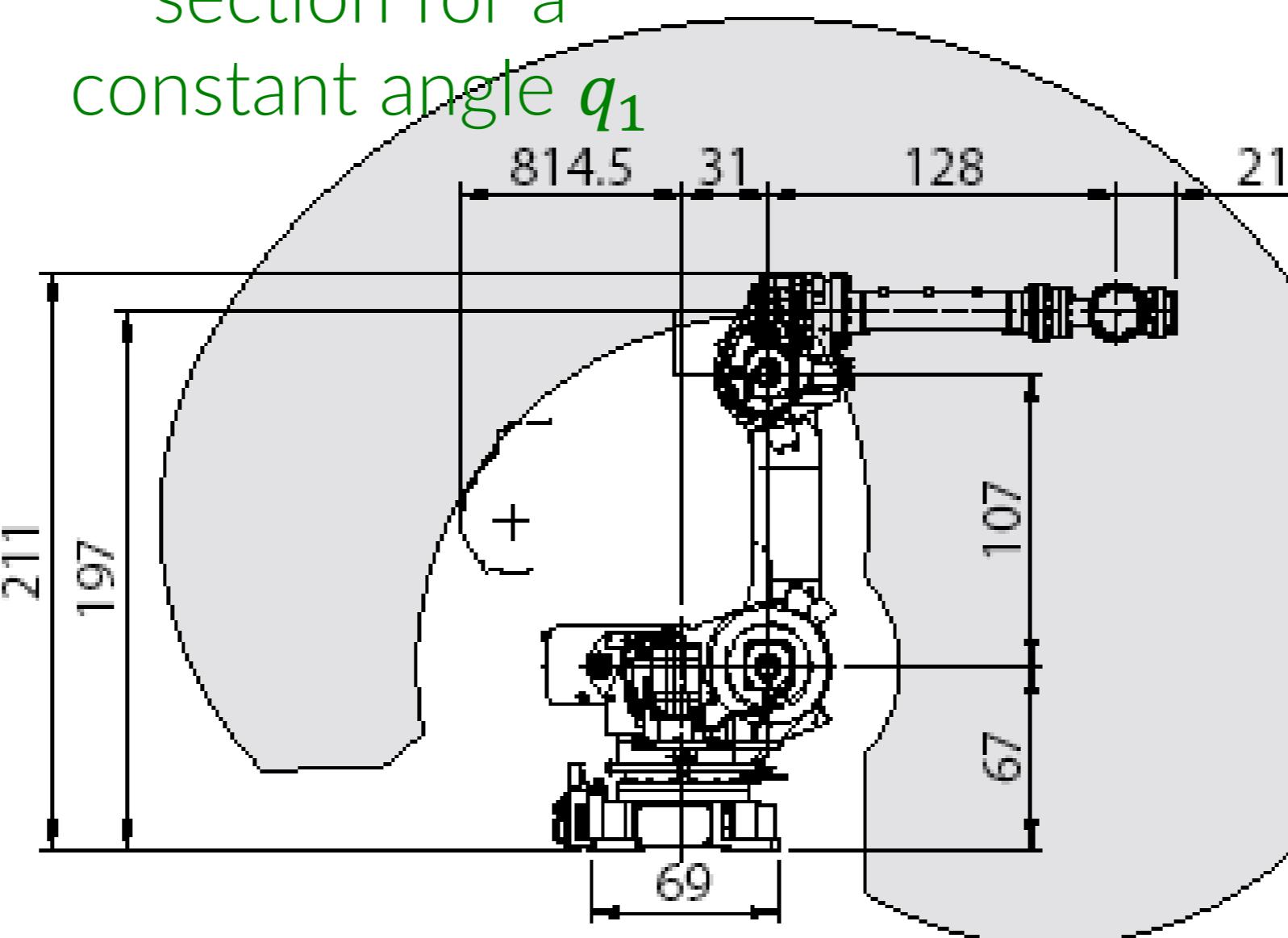
Workspace

Workspace of Fanuc R-2000i/165F

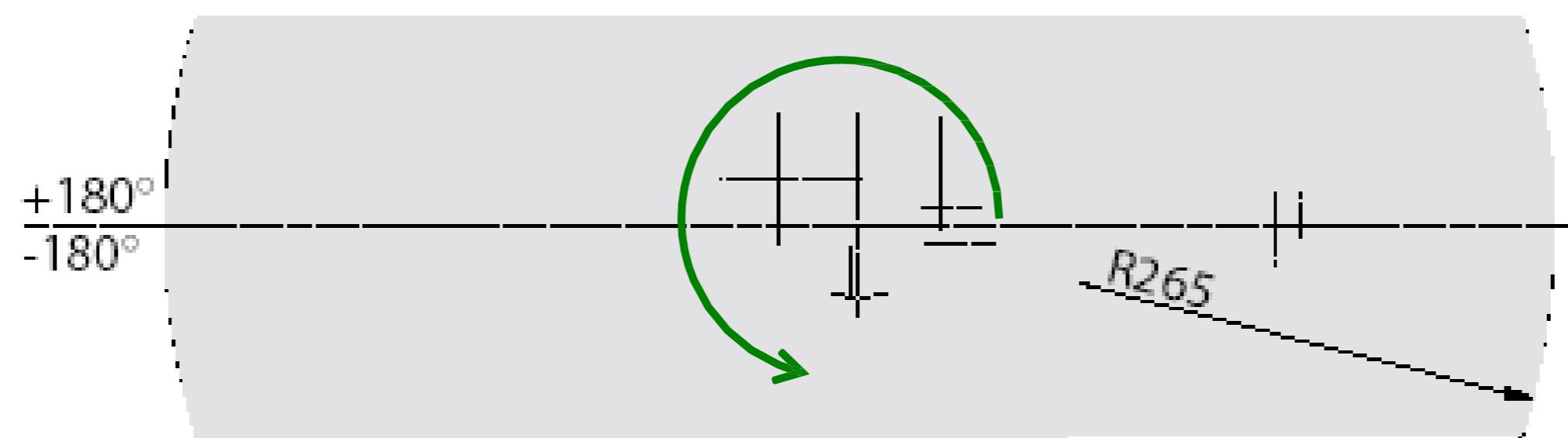
Area di lavoro
Operating Space



section for a
constant angle q_1



Side View



Top View

rotating the base
joint angle q_1

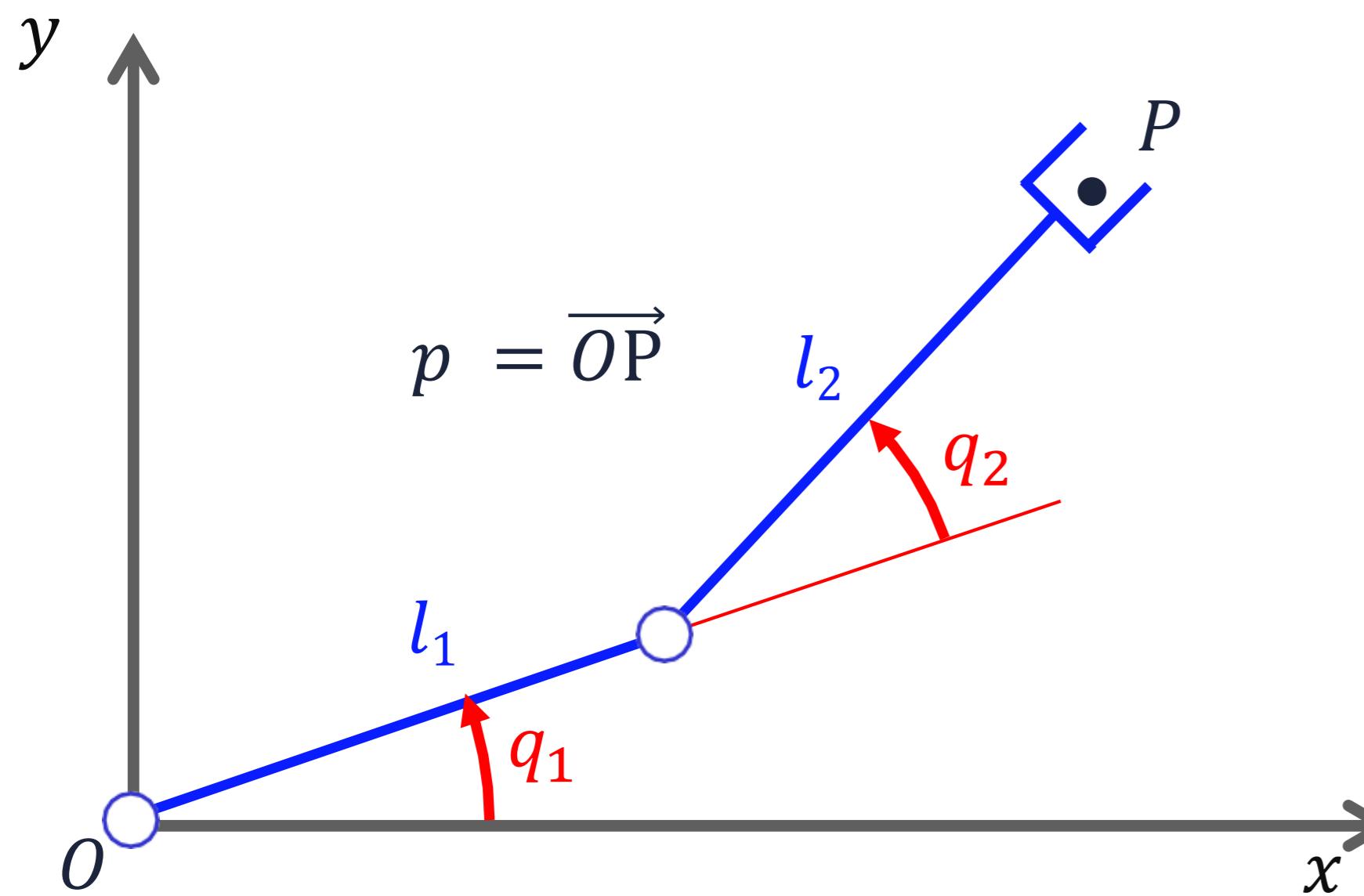
$$WS_1 \subset \mathbb{R}^3$$

($\approx WS_2$ for spherical
wrist without joint limits)



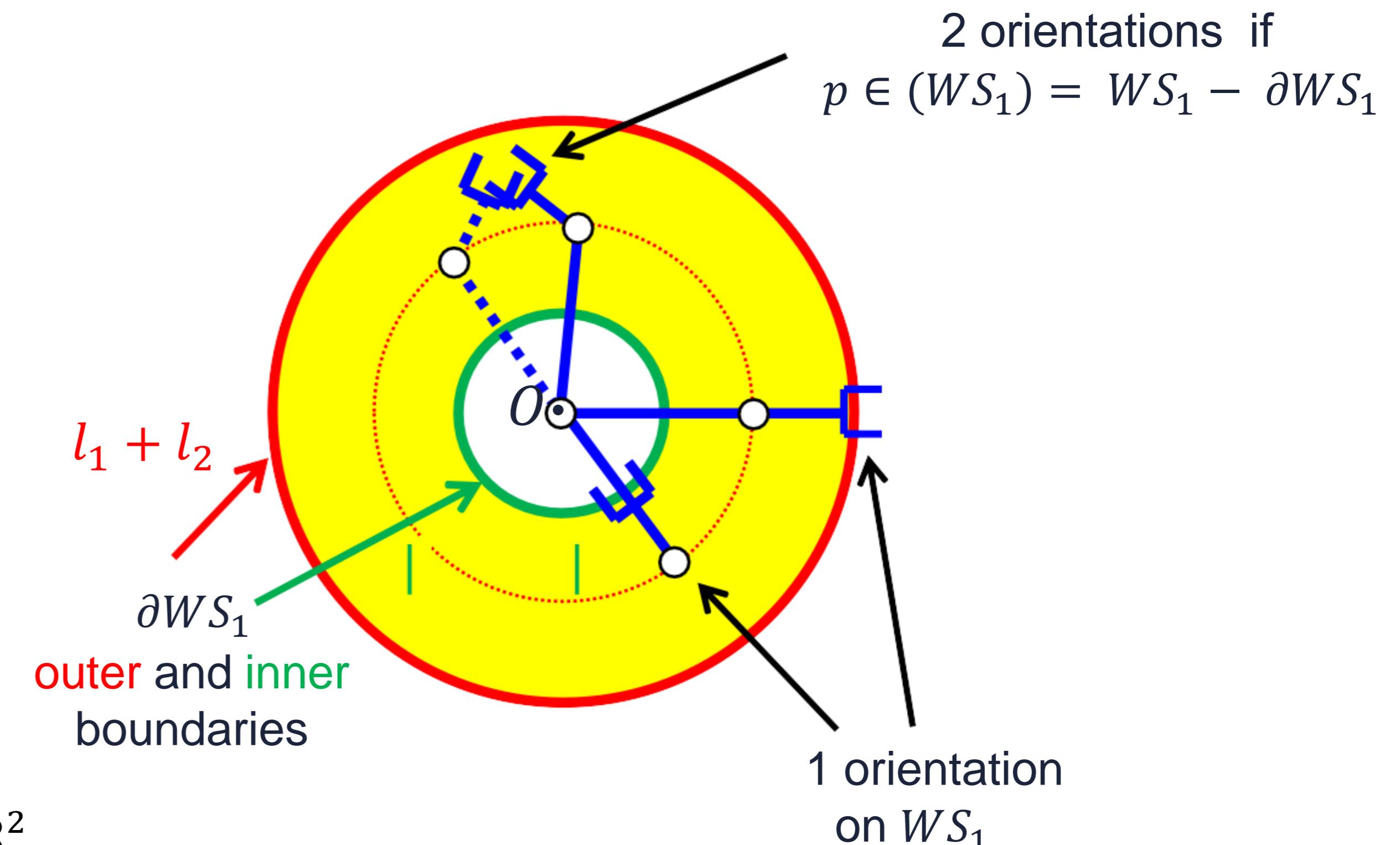
Workspace

Workspace of a planar 2R arm



- if $l_1 \neq l_2$
 $WS_1 = \{p \in \mathbb{R}^2 : |l_1 - l_2| \leq \|p\| \leq l_1 + l_2\} \subset \mathbb{R}^2$
 $WS_2 = \emptyset$
- if $l_1 = l_2 = l$
 $WS_1 = \{p \in \mathbb{R}^2 : \|p\| \leq 2l\} \subset \mathbb{R}^2$
 $WS_2 = \{p = 0\}$

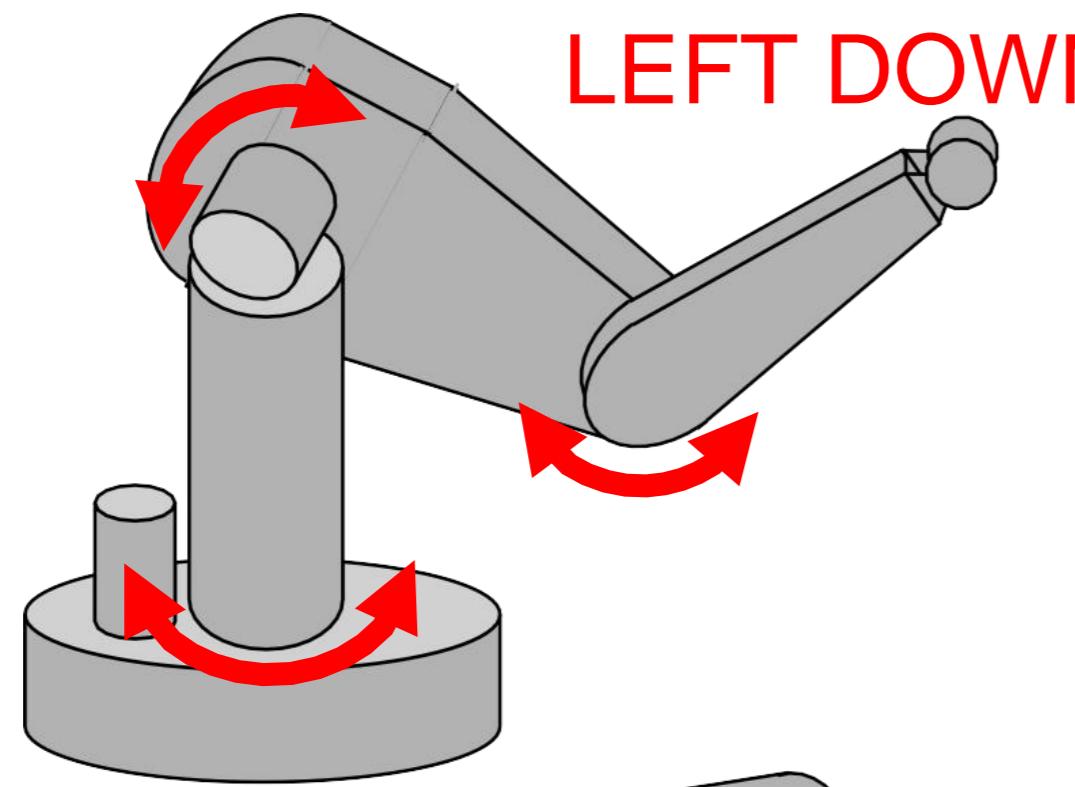
(all **feasible** orientations at the origin!... an **infinite** number)





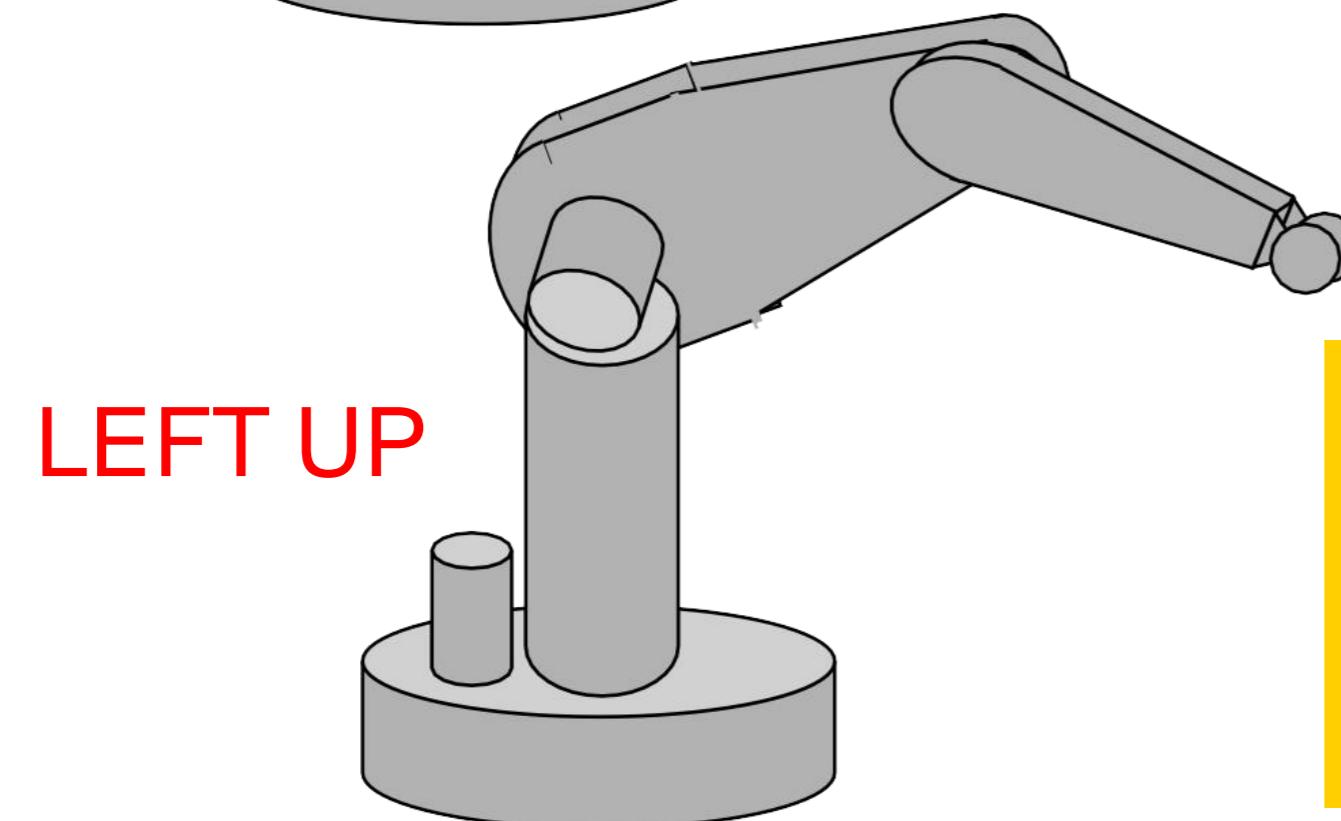
Workspace

Wrist position and E-E pose
(inverse solution for an articulated 6R robot)



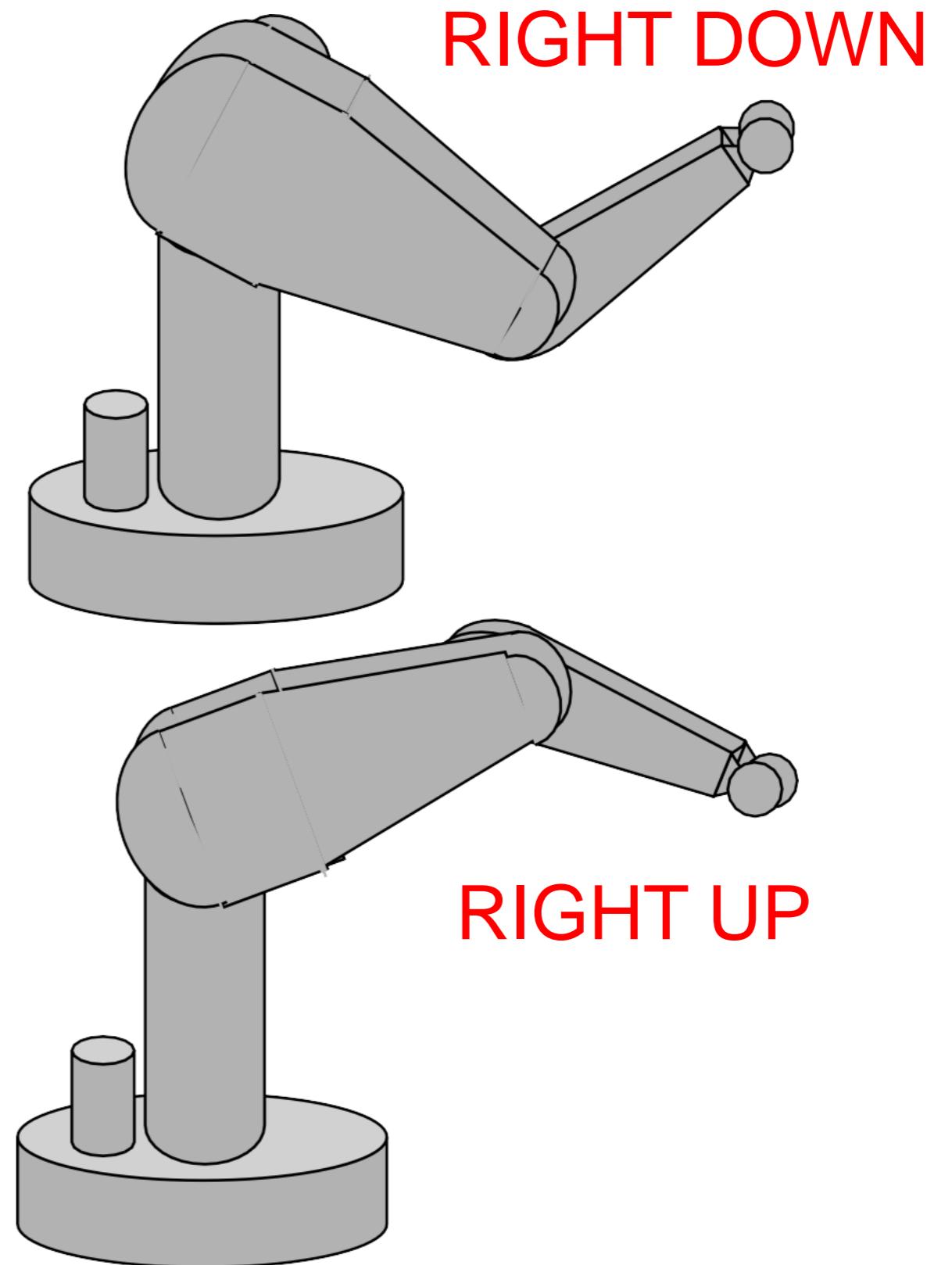
LEFT DOWN

4 inverse solutions
out of singularities
(for the **position** of
the wrist center only)

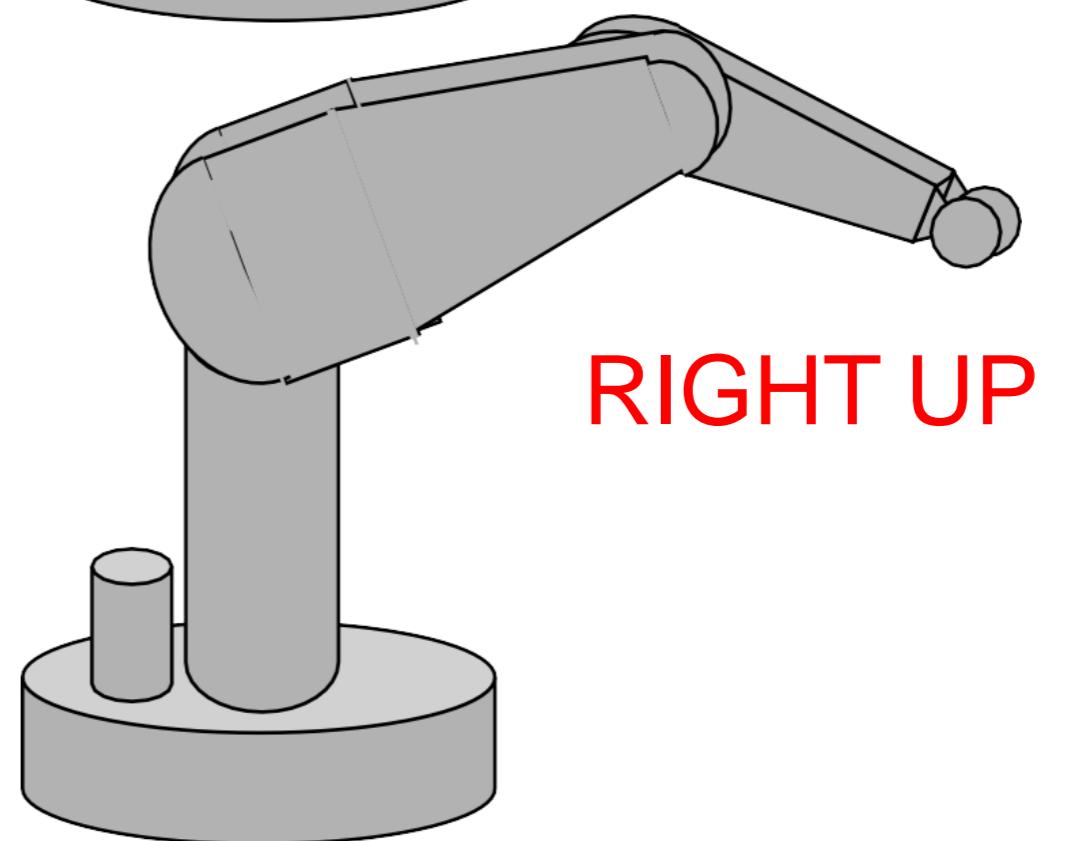


LEFT UP

8 inverse solutions considering
the complete E-E pose
(**spherical wrist**: 2 alternative
solutions for the last 3 joints)



RIGHT DOWN



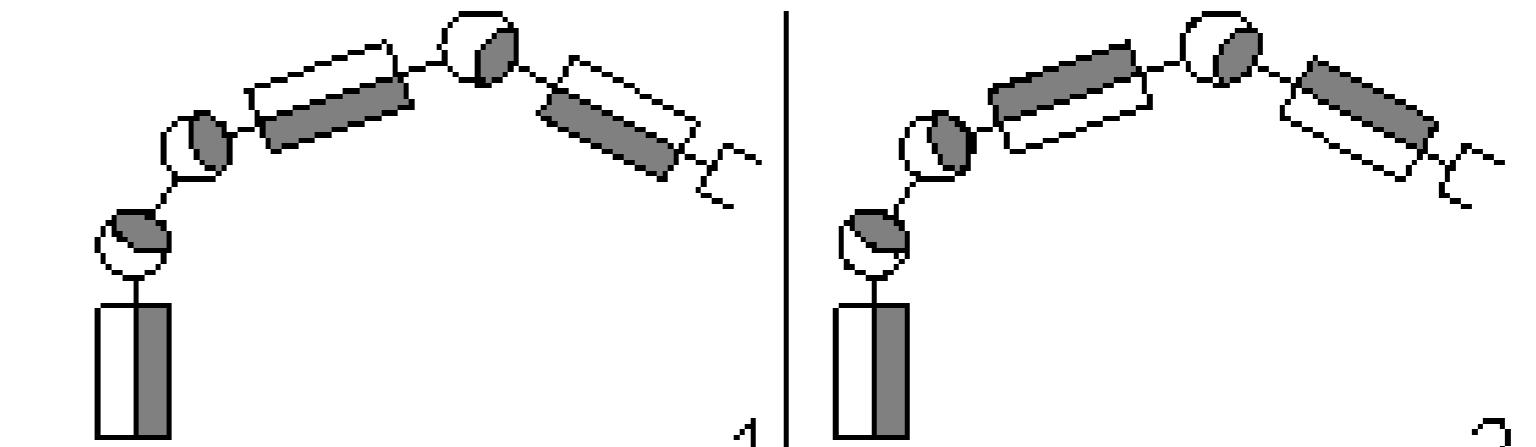
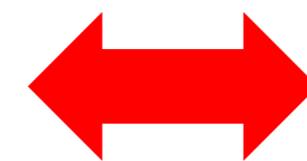
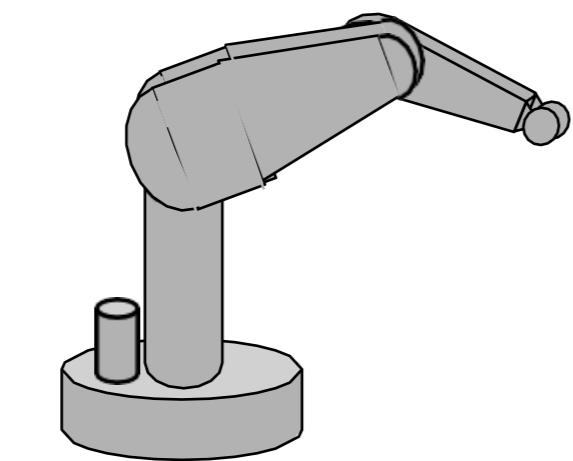
RIGHT UP



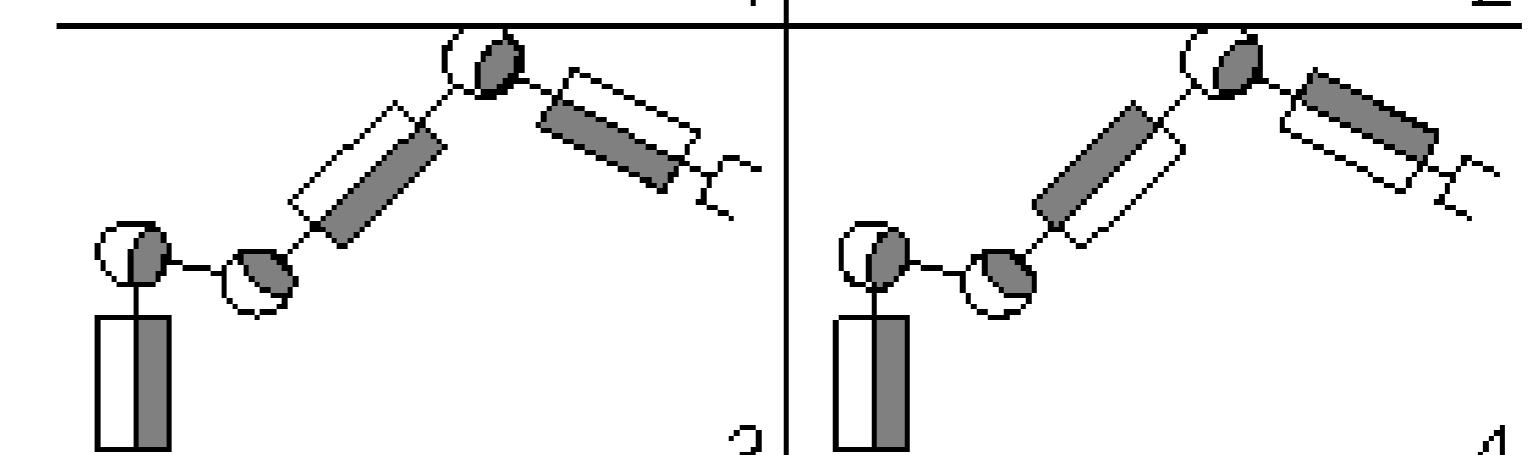
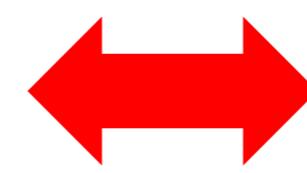
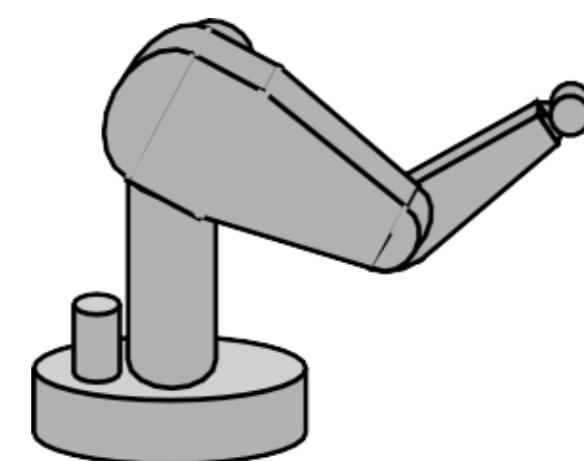
Workspace

Counting/visualizing the 8 solutions
(of the inverse kinematics for a Unimation Puma 560)

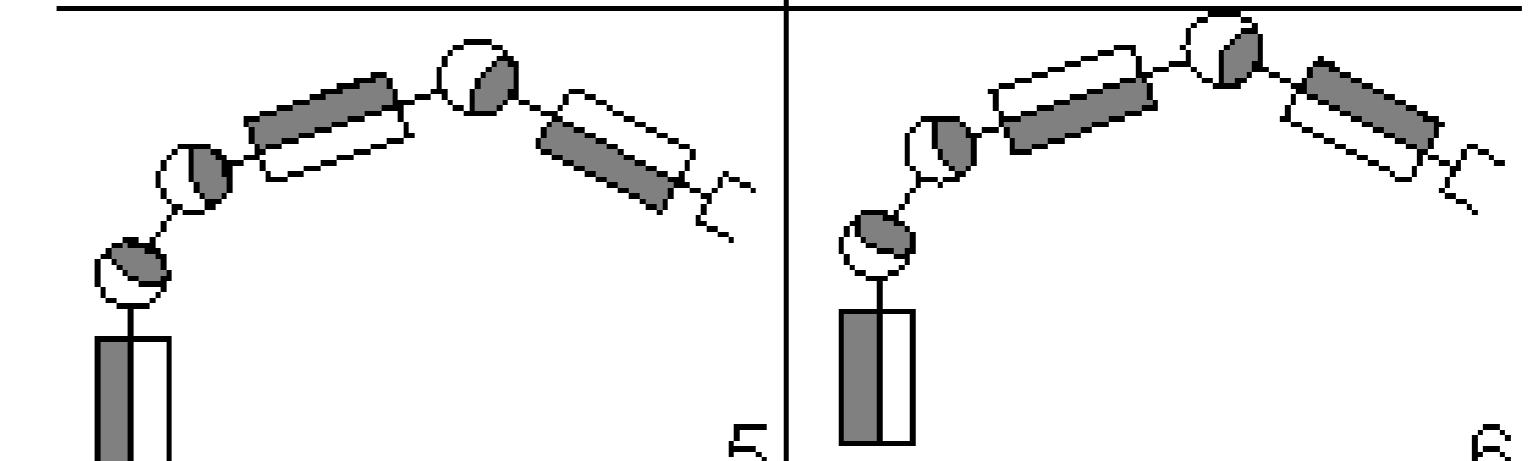
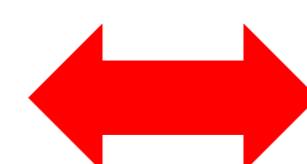
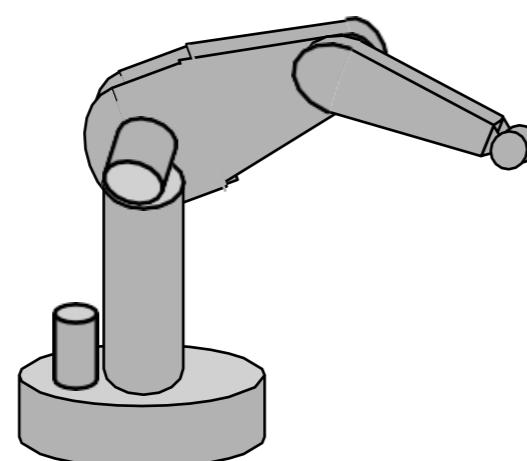
RIGHT UP



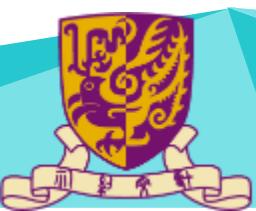
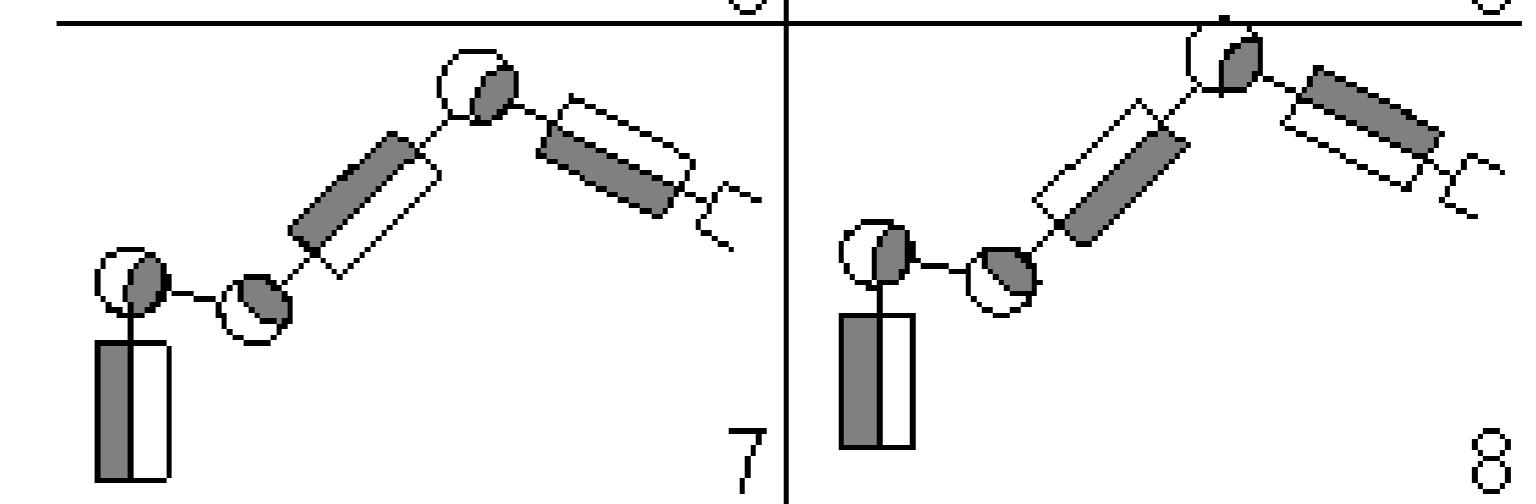
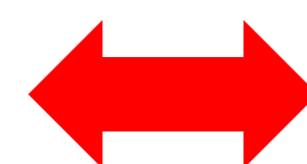
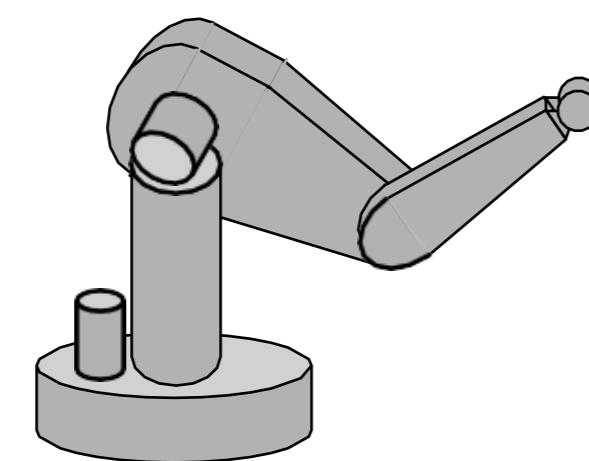
RIGHT DOWN



LEFT UP



LEFT DOWN





Kinematic Solutions

kinematic solutions of UR10
(6-dof Universal Robot UR10, with non-spherical wrist)



desired pose

$$p = \begin{pmatrix} -0.2373 \\ -0.0832 \\ 1.3224 \end{pmatrix} [\text{m}] \quad R = \begin{pmatrix} \sqrt{3}/2 & 0.5 & 0 \\ -0.5 & \sqrt{3}/2 & 0 \\ 0 & 0 & 1 \end{pmatrix}$$

home configuration at start

$$q = (0 \quad -\pi/2 \quad 0 \quad -\pi/2 \quad 0 \quad 0)^T [\text{rad}]$$





Kinematic Solutions

8 inverse kinematic solutions of UR10



shoulder Right
wrist Down
elbow Up

$$q = \begin{pmatrix} 1.0472 \\ -1.2388 \\ -0.7376 \\ -2.6951 \\ -1.5708 \\ 3.1416 \end{pmatrix}$$



shoulder Right
wrist Down
elbow Up

$$q = \begin{pmatrix} 1.0472 \\ -1.9941 \\ 0.7376 \\ 2.8273 \\ -1.5708 \\ 3.1416 \end{pmatrix}$$



shoulder Right
wrist Down
elbow Up

$$q = \begin{pmatrix} 1.0472 \\ -1.5894 \\ -0.5236 \\ 0.5422 \\ 1.5708 \\ 0 \end{pmatrix}$$



shoulder Right
wrist Down
elbow Up

$$q = \begin{pmatrix} 1.0472 \\ -2.0944 \\ 0.5236 \\ 0 \\ 1.5708 \\ 0 \end{pmatrix}$$



shoulder Right
wrist Down
elbow Up

$$q = \begin{pmatrix} 2.7686 \\ -1.0472 \\ -0.5236 \\ 3.1416 \\ -1.5708 \\ 1.4202 \end{pmatrix}$$



shoulder Right
wrist Down
elbow Up

$$q = \begin{pmatrix} 2.7686 \\ -1.5522 \\ 0.5236 \\ 2.5994 \\ -1.5708 \\ 1.4202 \end{pmatrix}$$



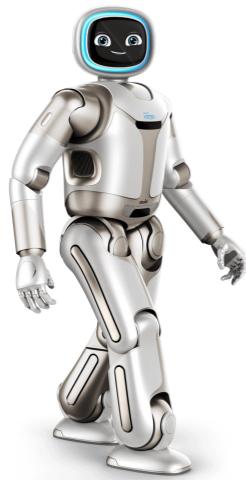
shoulder Right
wrist Down
elbow Up

$$q = \begin{pmatrix} 2.7686 \\ -1.1475 \\ -0.7376 \\ 0.3143 \\ -1.5708 \\ -1.7214 \end{pmatrix}$$



shoulder Right
wrist Down
elbow Up

$$q = \begin{pmatrix} 2.7686 \\ -1.8583 \\ 0.7376 \\ -0.4501 \\ -1.5708 \\ -1.7214 \end{pmatrix}$$



Kinematic Solutions

Multiplicity of solutions (few examples)

- E-E positioning ($m = 2$) of a planar 2R robot
 - 2 **regular** solutions in $\text{int}(WS_1)$
 - 1 solution on ∂WS_1
 - for $l_1 = l_2: \infty$ solutions in WS_1
- } **singular** solutions
- E-E positioning ($m = 3$) of an elbow-type spatial 3R robot
 - 4 **regular** solutions in WS_1 (with **singular** cases yet to be investigated ...)
- Spatial 6R robot arms
 - **< 16 distinct solutions**, out of singularities: this “upper bound” of solutions was shown to be attained by a particular instance of “orthogonal” robot, i.e., with twist angles $\alpha_i = 0$ or $\pm \pi/2 (\forall i)$

Self-reading

analysis based on **algebraic transformations** of robot kinematics

- transcendental equations are transformed into a single polynomial equation in one variable (number of roots = degree of the polynomial)
- seek for a transformed polynomial equation of the least possible degree

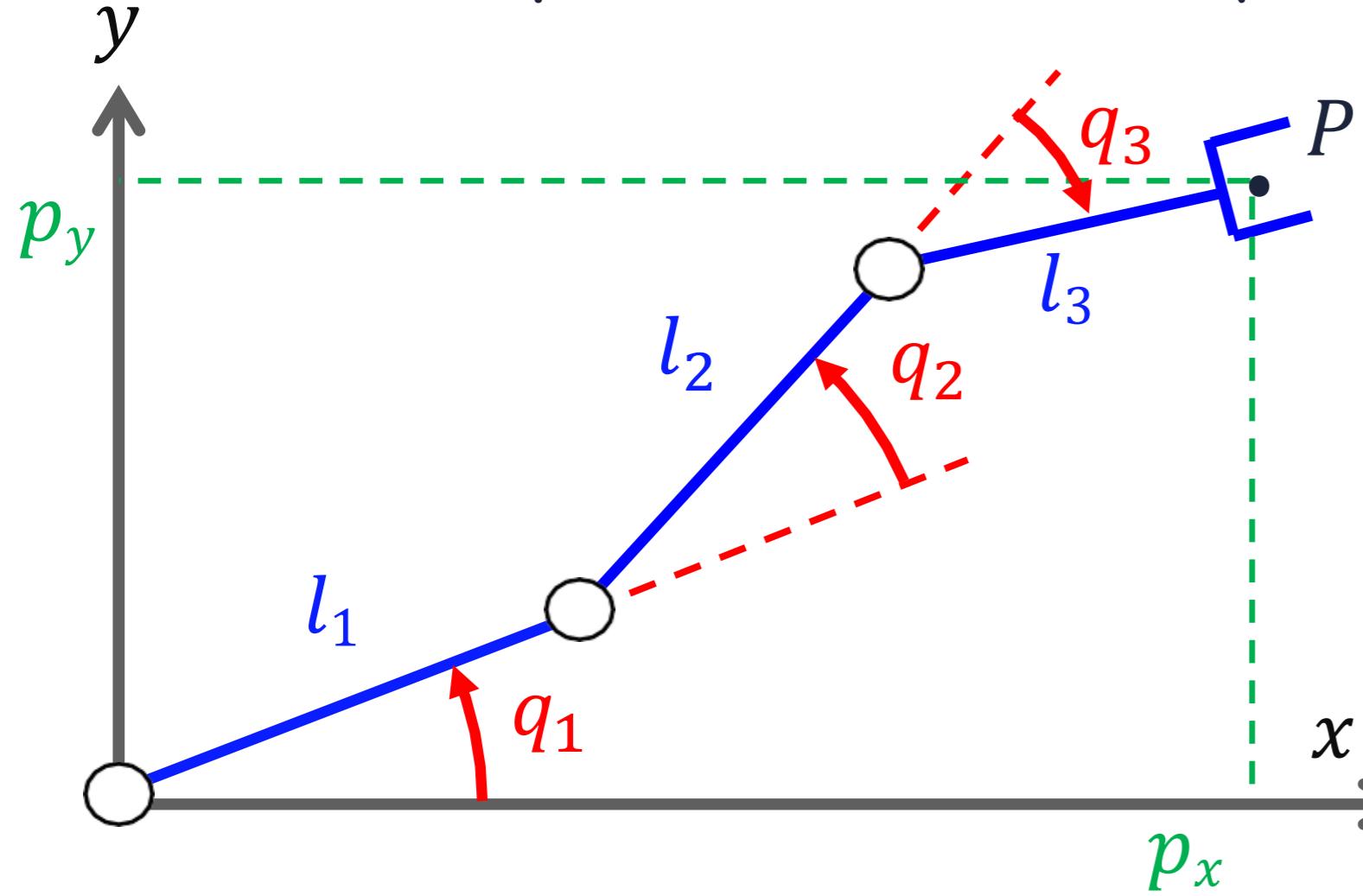
<https://people.eecs.berkeley.edu/~jfc/papers/94/MCtra94.pdf>





A Planar 3R arm

A planar 3R arm(workspace and number/type of inverse solutions)



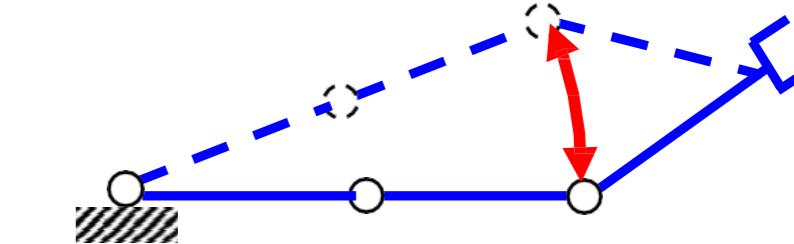
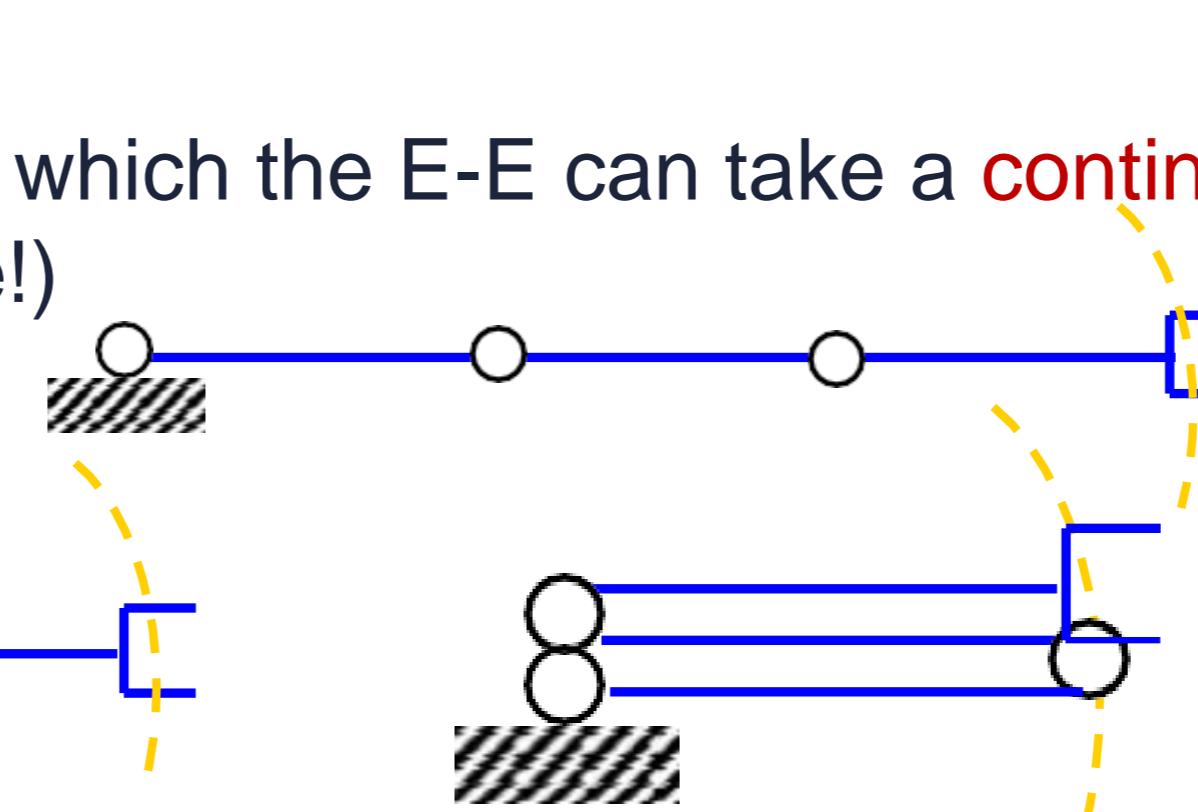
$$l_1 = l_2 = l_3 = l \quad n = 3, m = 2$$

$$WS_1 = \{p \in \mathbb{R}^2 : \|p\| \leq 3l\} \subset \mathbb{R}^2$$

$$WS_2 = \{p \in \mathbb{R}^2 : \|p\| \leq l\} \subset \mathbb{R}^2$$

any planar orientation is feasible in WS_2

1. in int WS_1 : ∞^1 regular (except for 3.) solutions, at which the E-E can take a continuum of ∞ orientations (but not all orientations in the plane!)
2. if $\|p\| = 3l$: only 1 solution, singular
3. if $\|p\| = l$: ∞^1 solutions, 3 of which singular
4. if $\|p\| < l$: ∞^1 regular solutions (that are never singular)





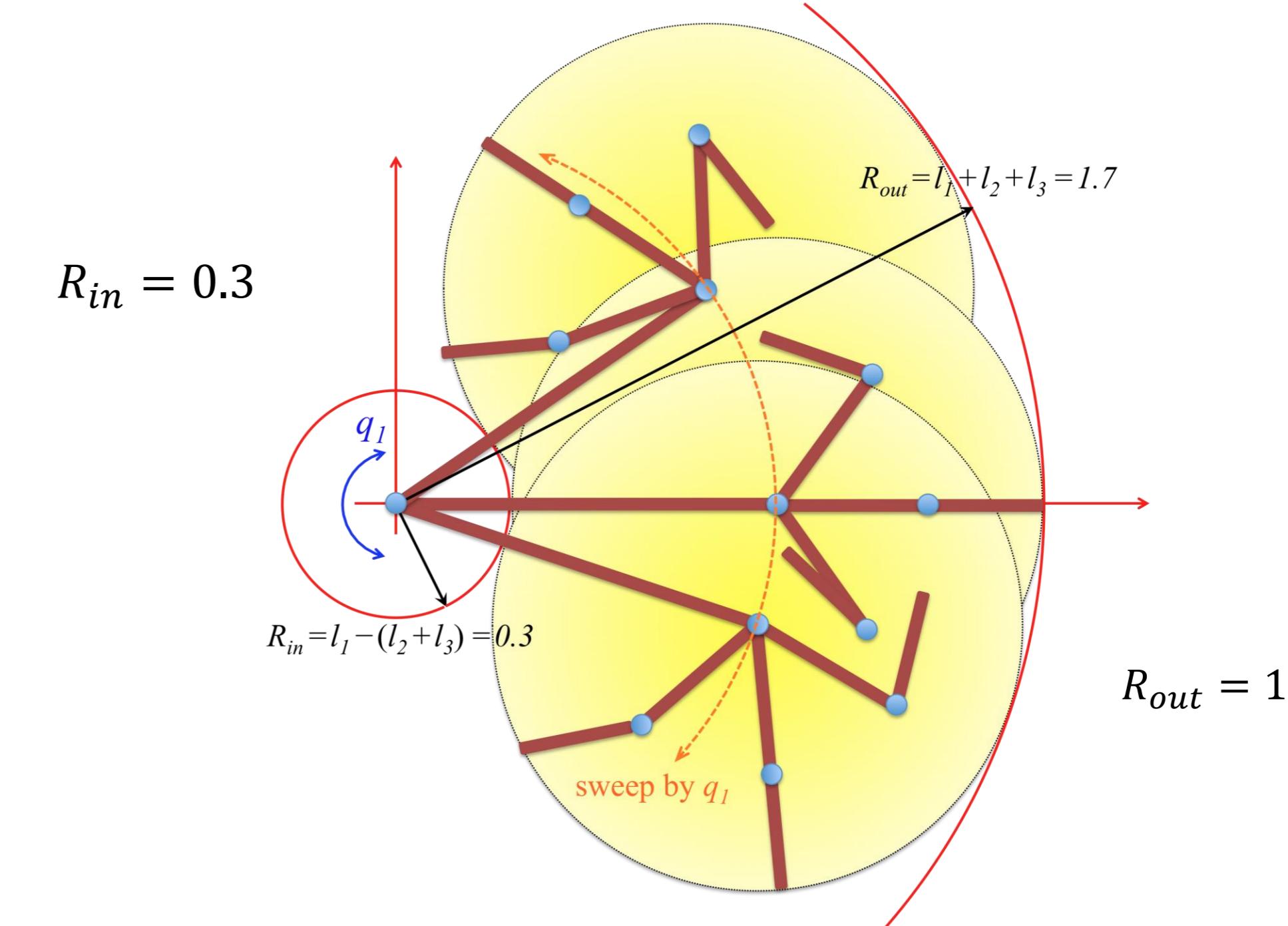
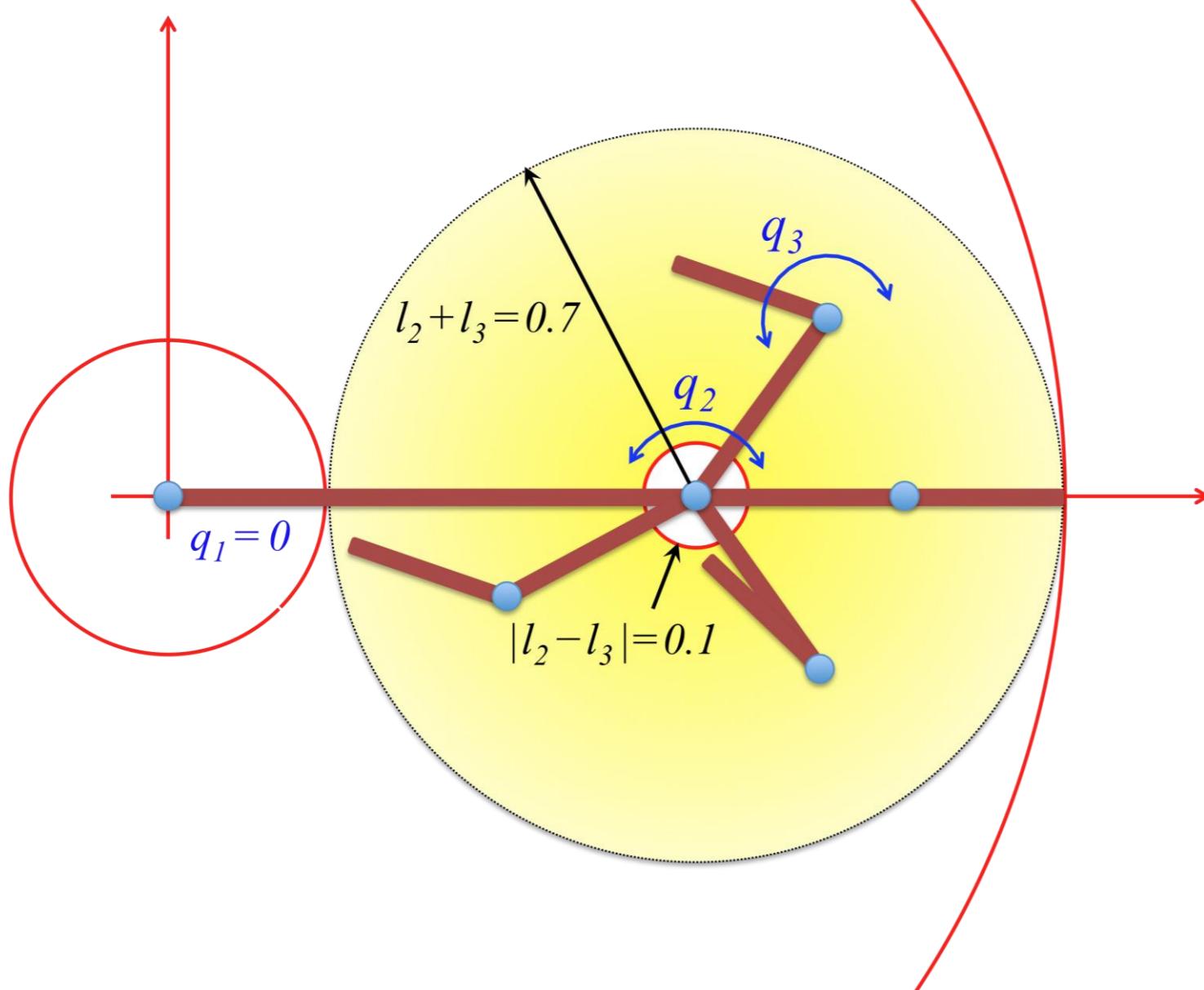
A Planar 3R arm

Workspace of a planar 3R arm (with generic link lengths)

$$l_{max} = \max\{l_i, i = 1, 2, 3\} \quad R_{out} = l_{min} + l_{med} + l_{max} = l_1 + l_2 + l_3$$

$$l_{min} = \min\{l_i, i = 1, 2, 3\} \rightarrow R_{in} = \max\{0, l_{max} - (l_{med} + l_{min})\}$$

$$l_1 = 1, l_2 = 0.4, l_3 = 0.3 [m] \Rightarrow l_{max} = l_1 = 1, l_{med} = l_2 = 0.4, l_{min} = l_3 = 0.3$$



$$l_1 = 0.5, l_2 = 0.7, l_3 = 0.5 [m]$$



$$\Rightarrow l_{max} = l_2 = 0.7, l_{med} = l_{min} = l_1 (\text{or } l_3) = 0.5$$



$$R_{in} = 0, R_{out} = 1.7$$





Multiplicity of Solutions

Multiplicity of solutions (summary of the general cases)

- if $m = n$
 - \emptyset solutions
 - a finite number of solutions (**regular/generic case**)
 - “degenerate” solutions: infinite or finite set, but anyway **different in number** from the generic case (**singularity**)
- if $m < n$ (robot is kinematically **redundant** for the task)
 - \emptyset solutions
 - ∞^{n-m} solutions (**regular/generic case**)
 - a finite or infinite number of **singular** solutions
- use of the term **singularity** will become clearer when dealing with differential kinematics
 - instantaneous velocity mapping from joint to task velocity
 - lack of full rank of the associated $m \times n$ Jacobian matrix $J(q)$



Dexter 8R Robot Arm

Dexter 8R robot arm

- $m = 6$ (position and orientation of E-E)
- $n = 8$ (all revolute joints)
- ∞^2 inverse kinematic solutions (redundancy degree = $n - m = 2$)





Inverse Kinematics Solution Methods

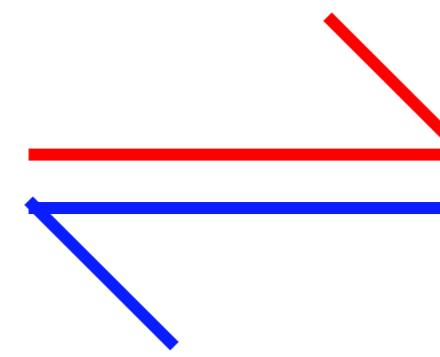
ANALYTICAL solution (in closed form)

- preferred, if it can be found*
- use ad-hoc geometric inspection
- algebraic methods (solution of polynomial equations)
- systematic ways for generating a
 - reduced set of equations to be solved

* sufficient conditions for 6-dof arms

- 3 consecutive rotational joint axes are incident (e.g., spherical wrist), or
- 3 consecutive rotational joint axes are parallel

D. Pieper, PhD thesis, Stanford University, 1968



NUMERICAL solution (in iterative form)

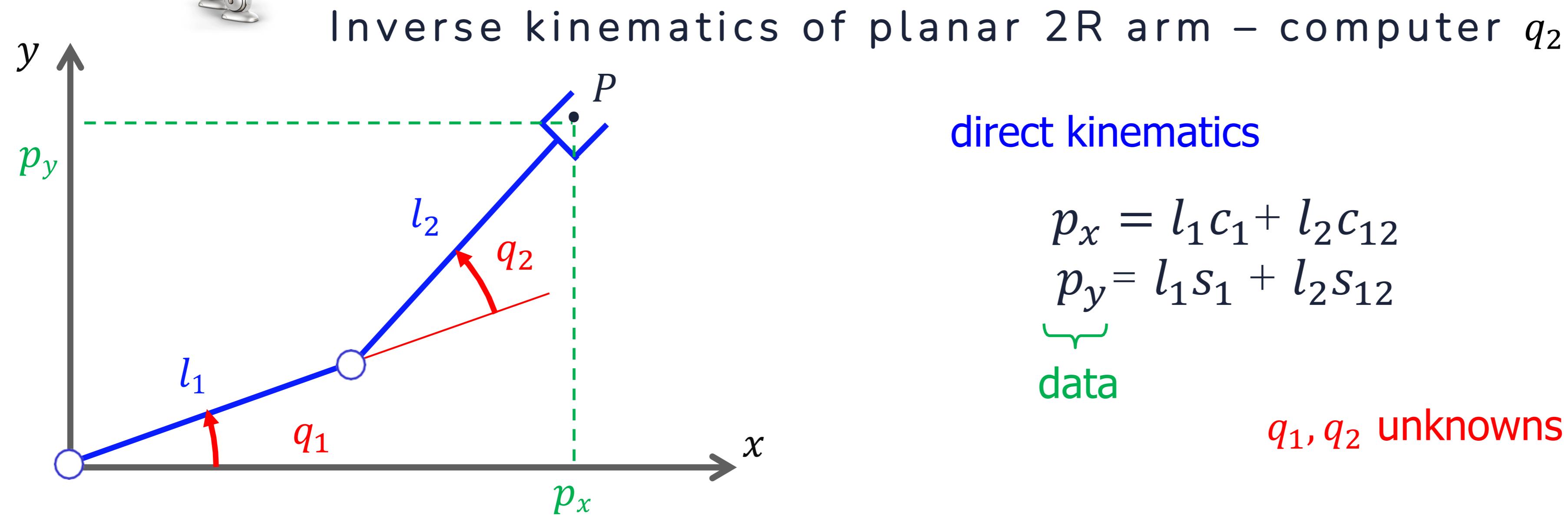
- certainly needed if $n > m$ (redundant case) or at/close to singularities
- slower, but easier to be set up
- in its basic form, it uses the
 - (analytical) **Jacobian matrix** of the direct kinematics map

$$J_r(q) = \frac{\partial f_r(q)}{\partial q}$$

- **Newton** method, **Gradient** method, and so on...



Inverse Kinematics (2R)



“squaring and summing” the equations of the direct kinematics

$$p_x^2 + p_y^2 - (l_1^2 + l_2^2) = 2l_1l_2(c_1c_{12} + s_1s_{12}) = 2l_1l_2c_2$$

and from this

$$c_2 = (p_x^2 + p_y^2 - (l_1^2 + l_2^2)) / 2l_1l_2 , s_2 = \pm \sqrt{1 - c_2^2}$$

must be in $[-1,1]$ (else, point P is outside robot workspace!)

2 solutions

$$q_2 = \text{atan } 2 \{s_2, c_2\}$$

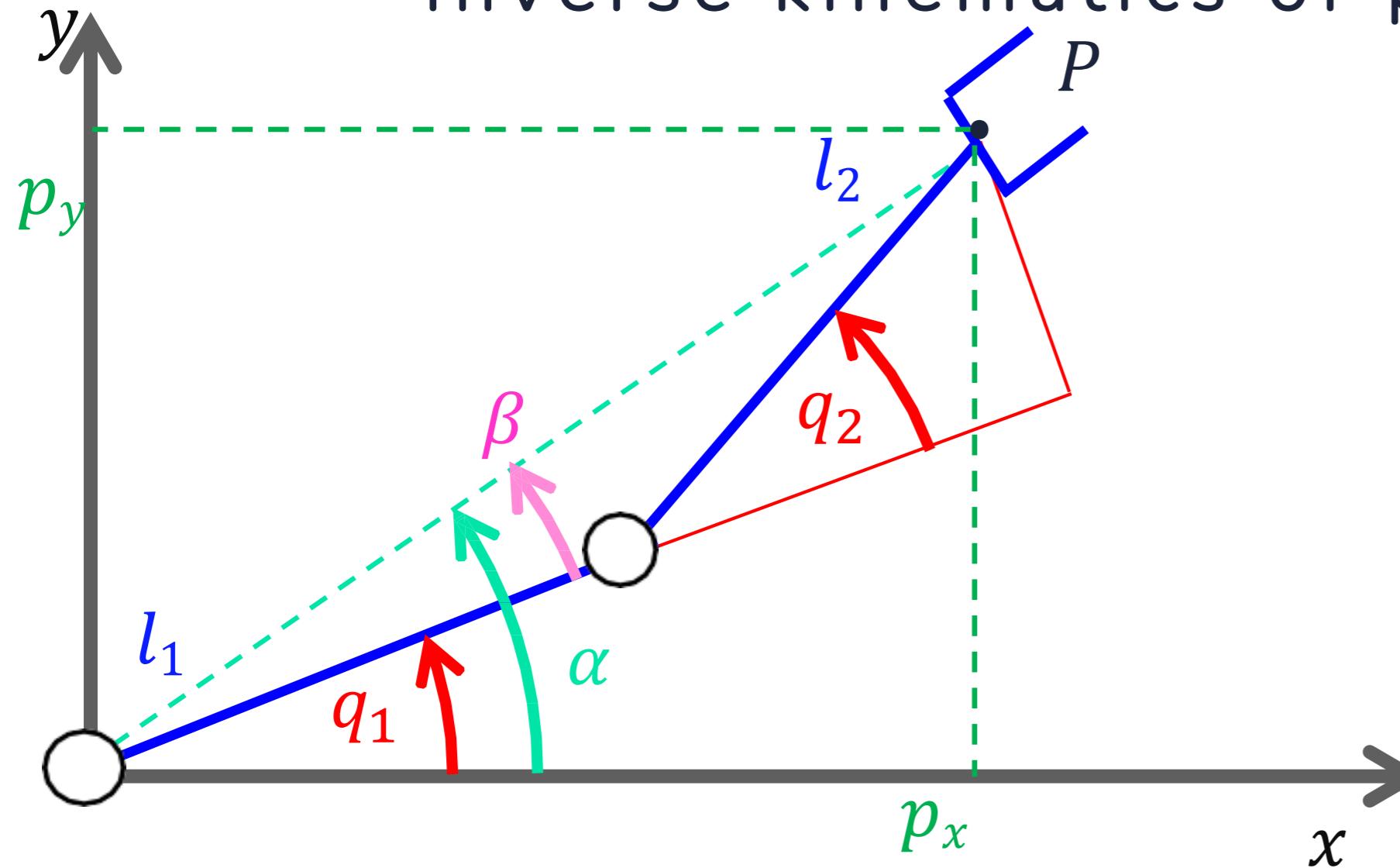


in analytical form



Inverse Kinematics (2R)

Inverse kinematics of planar 2R arm – compute q_1 (method 1)



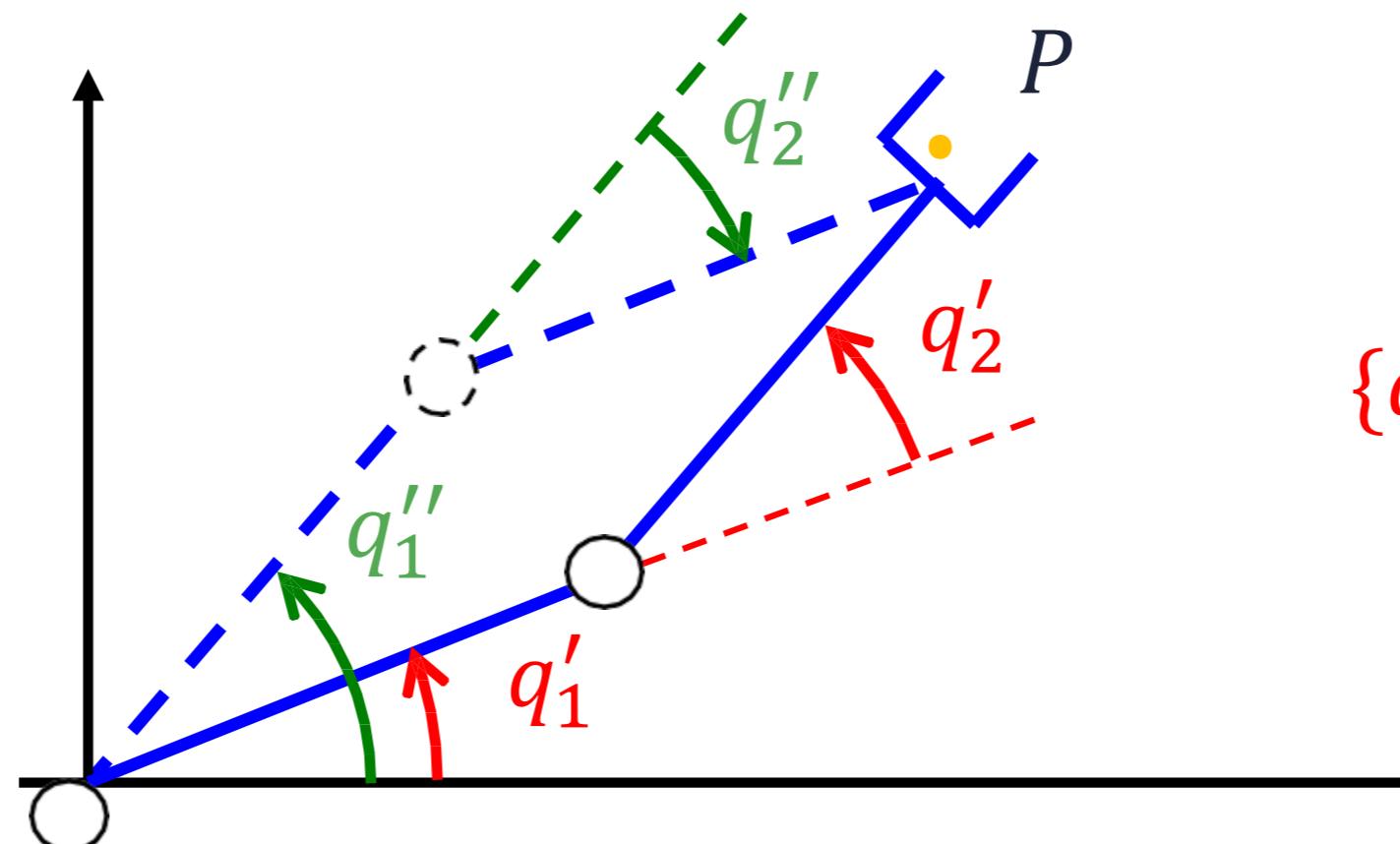
by geometric inspection

$$q_1 = \alpha - \beta$$

$$q_1 = \text{atan} 2 \{p_y, p_x\} - \text{atan} 2 \{l_2 s_2, l_1 + l_2 c_2\}$$

2 solutions
(one for each value of s_2)

$\{q_1, q_2\}_{UP/LEFT}$



note: difference of atan2's needs to be re-expressed in $(-\pi, \pi]$!!

$\{q_1, q_2\}_{DOWN/RIGHT}$

q'_2 and q''_2 have same absolute value, but opposite signs



Inverse Kinematics (2R)

Inverse kinematics of planar 2R arm – compute q_1 (method 2)

$$\left. \begin{array}{l} p_x = l_1 c_1 + l_2 c_{12} = l_1 \textcolor{red}{c}_1 + l_2 (\textcolor{red}{c}_1 c_2 - \textcolor{red}{s}_1 s_2) \\ p_y = l_1 s_1 + l_2 s_{12} = l_1 \textcolor{red}{s}_1 + l_2 (\textcolor{red}{s}_1 c_2 + \textcolor{red}{c}_1 s_2) \end{array} \right\} \text{linear in } \textcolor{red}{s}_1 \text{ and } \textcolor{red}{c}_1$$

$$\underbrace{\begin{bmatrix} l_1 + l_2 c_2 & -l_2 s_2 \\ l_2 s_2 & l_1 + l_2 c_2 \end{bmatrix}}_{\det = l_1^2 + l_2^2 + 2l_1 l_2 c_2 > 0} \begin{bmatrix} \textcolor{red}{c}_1 \\ \textcolor{red}{s}_1 \end{bmatrix} = \begin{bmatrix} p_x \\ p_y \end{bmatrix}$$

except if $l_1 = l_2$ and $c_2 = -1$
being then q_1 undefined
(singular case: ∞^1 solutions)

$$q_1 = \text{atan} 2 \{ \textcolor{red}{s}_1, \textcolor{red}{c}_1 \} = \text{atan} 2 \{ (p_y(l_1 + l_2 c_2) - p_x l_2 s_2) / \det, (p_x(l_1 + l_2 c_2) + p_y l_2 s_2) / \det \}$$

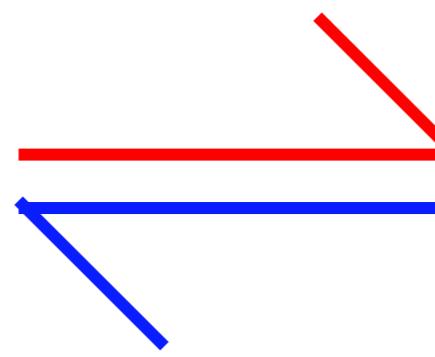
notes: a) this method provides directly the result in $(-\pi, \pi]$
b) when evaluating atan2, $\det > 0$ can be in fact eliminated
from the expressions of s_1 and c_1



Inverse Kinematics Solution Methods

ANALYTICAL solution (in closed form)

- preferred, if it can be found*
- use ad-hoc geometric inspection
- algebraic methods (solution of polynomial equations)
- systematic ways for generating a
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NUMERICAL solution (in iterative form)

- certainly needed if $n > m$ (redundant case) or at/close to singularities
- slower, but easier to be set up
- in its basic form, it uses the
 - (analytical) **Jacobian matrix** of the direct kinematics map

$$J_r(q) = \frac{\partial f_r(q)}{\partial q}$$

- **Newton** method, **Gradient** method, and so on...



Numerical Solution of IK

- Use when a closed-form solution q to $r_d = f_r(q)$ does not exist or is “too hard” to be found
- All methods are **iterative** and need the matrix $J_r(q) = \frac{\partial f_r(q)}{\partial q}$ (analytical Jacobian)
- **Newton method** (here only for $m = n$, at the k th iteration/guess)

$$r_d = f_r(q) = f_r(q^k) + J_r(q^k)(q - q^k) + o(\|q - q^k\|) \quad \leftarrow \text{neglected}$$

$$q^{k+1} = q^k + J_r^{-1}(q^k)[r_d - f_r(q^k)]$$

- ✓ convergence for q^0 (initial guess) close enough to some q^* : $f_r(q^*) = r_d$
- ✓ problems in/near **singularities** of the Jacobian matrix $J_r(q)$
- ✓ in case of robot redundancy ($m < n$), use the pseudo-inverse $J_r^\#(q)$
- ✓ has **quadratic** convergence rate when near to a solution (fast!)

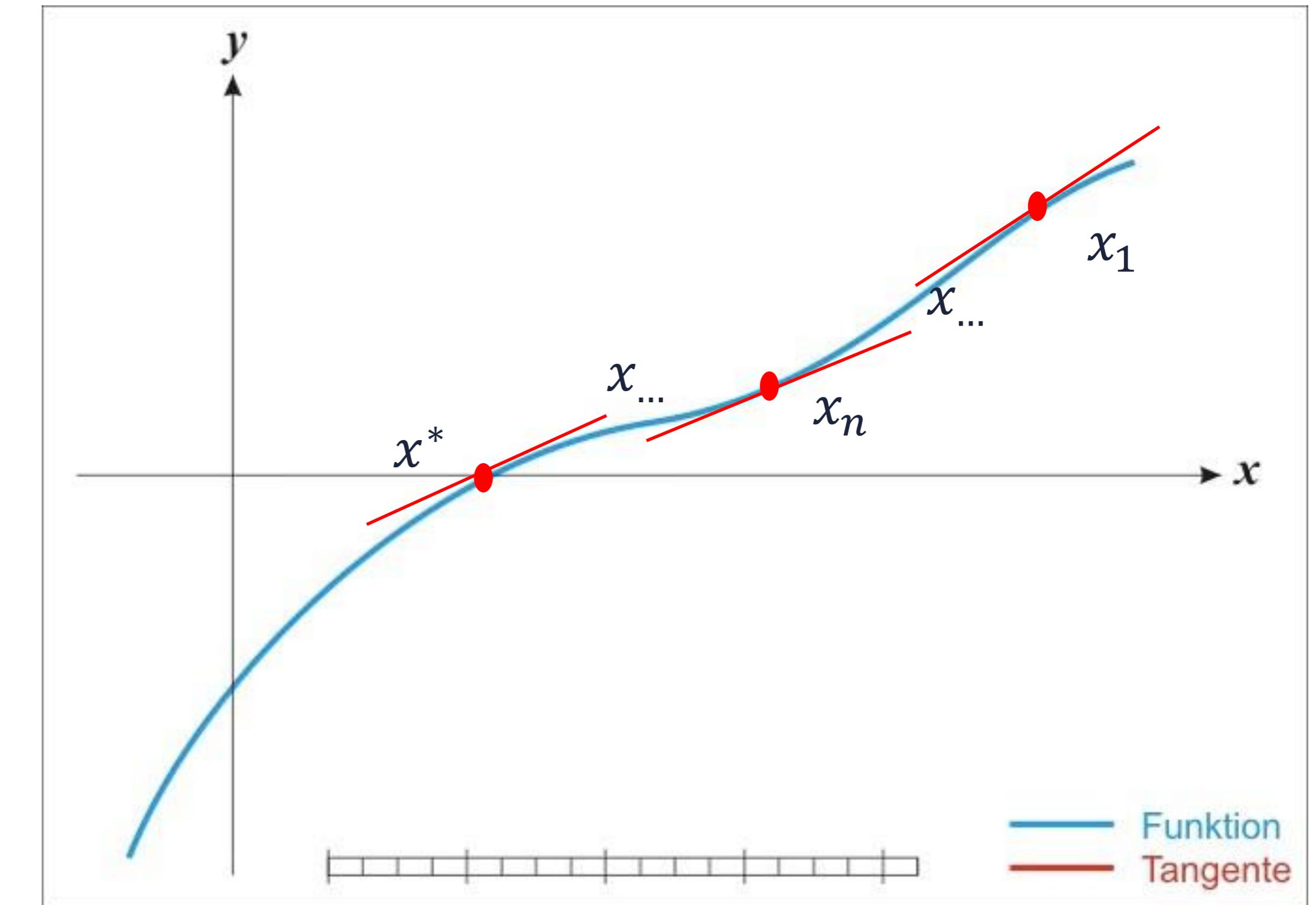


Numerical Solution of IK

Operation of Newton method

- In the **scalar** case, also known as “method of the tangent”
- For a differentiable function $f(x)$, find a root of $f(x^*) = 0$ by iterating as

$$x_{k+1} = x_k - \frac{f(x_k)}{f'(x_k)}$$



an approximating sequence

$$\{x_1, \dots, x_n, \dots\} \rightarrow x^*$$

animation from
http://en.wikipedia.org/wiki/File:NewtonIteration_Ani.gif



Numerical Solution of IK

- Gradient method (max descent)
 - minimize the **error** function

$$H(q) = \frac{1}{2} \|r_d - f_r(q)\|^2 = \frac{1}{2} (r_d - f_r(q))^T (r_d - f_r(q))$$

$$q^{k+1} = q^k - \alpha \nabla_q H(q^k)$$

from $\nabla_q H(q) = (\partial H(q)/\partial q)^T = -((r_d - f_r(q))^T (\partial f_r(q)/\partial q))^T = -J_r^T(q)(r_d - f_r(q))$

we get

$$q^{k+1} = q^k + \alpha J_r^T(q^k) (r_d - f_r(q^k))$$

- the scalar **step size $\alpha > 0$** should be chosen so as to guarantee a decrease of the error function at each iteration: too large values for α may lead the method to “miss” the minimum
- when the step size is too small, convergence is extremely **slow**
- **computationally simpler**: use the **Jacobian transpose**, rather than its (pseudo)-inverse
- same use also for robots that are **redundant ($n > m$)** for the task
- may not converge to a solution, but it **never diverges**



Numerical Solution of IK

A case study
(analytic expressions of Newton and gradient iterations)

- 2R robot with $l_1 = l_2 = 1$, desired end-effector position $r_d = p_d = (1,1)$
- direct kinematic function and error

$$f_r(q) = \begin{pmatrix} c_1 + c_{12} \\ s_1 + s_{12} \end{pmatrix} \quad e = p_d - f_r(q) = \begin{pmatrix} 1 \\ 1 \end{pmatrix} - f_r(q)$$

- Jacobian matrix

$$J_r(q) = \frac{\partial f_r(q)}{\partial q} = \begin{pmatrix} -(s_1 + s_{12}) & -s_{12} \\ c_1 + c_{12} & c_{12} \end{pmatrix}$$

- **Newton** versus **Gradient** iteration

$$q^{k+1} = q^k + \left\langle \begin{array}{c} \text{Newton method} \quad J_r^{-1}(q^k) \\ \frac{1}{s_2} \begin{pmatrix} c_{12} & s_{12} \\ -(c_1 + c_{12}) & -(s_1 + s_{12}) \end{pmatrix}_{|q=q^k} \\ \alpha \begin{pmatrix} -(s_1 + s_{12}) & c_1 + c_{12} \\ -s_{12} & c_{12} \end{pmatrix}_{|q=q^k} \end{array} \right\rangle \times \begin{pmatrix} e^k \\ \left(1 - (c_1 + c_{12})\right) \\ \left(1 - (s_1 + s_{12})\right) \end{pmatrix}_{|q=q^k}$$

Gradient method $J_r^T(q^k)$



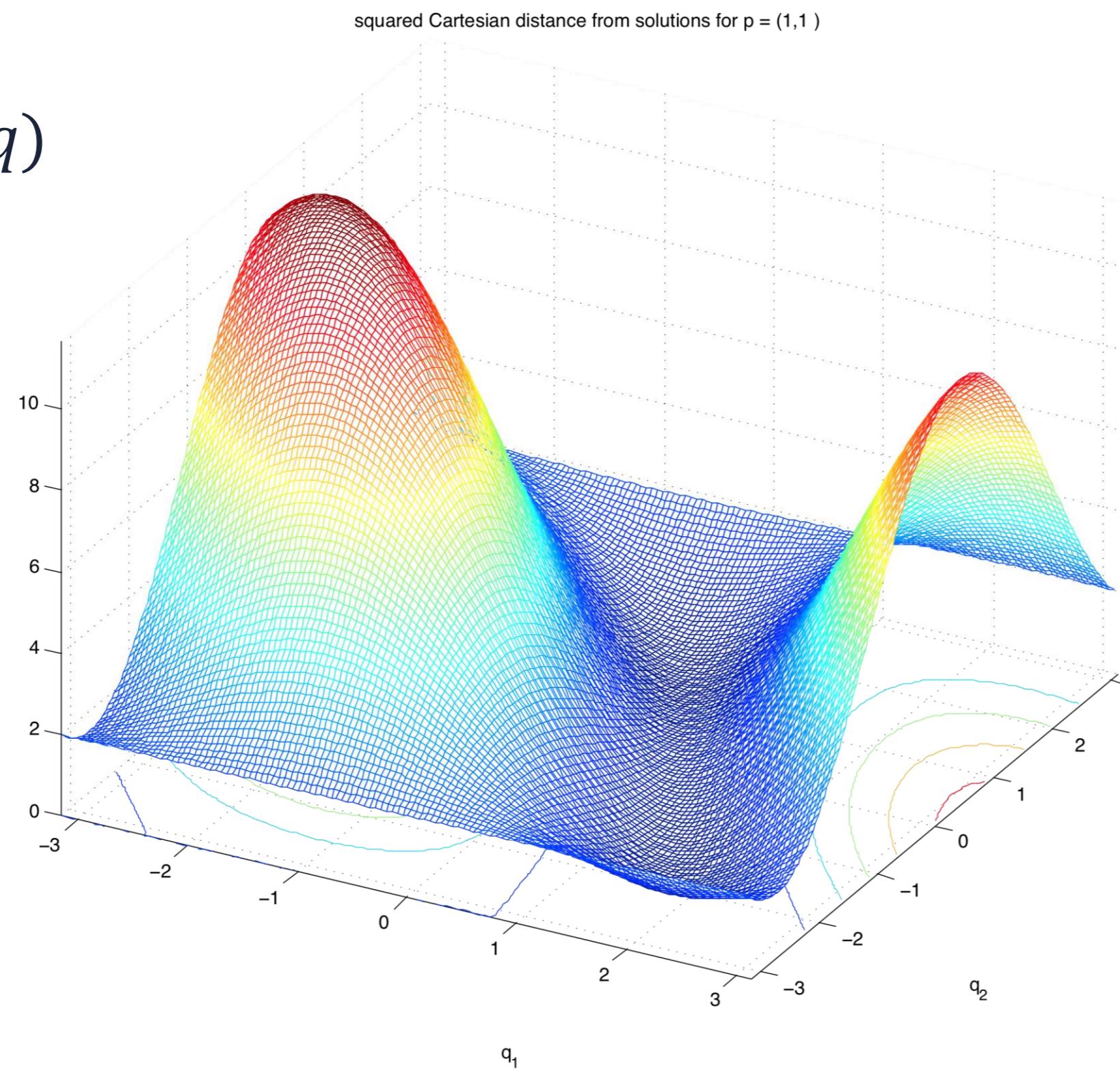


Numerical Solution of IK

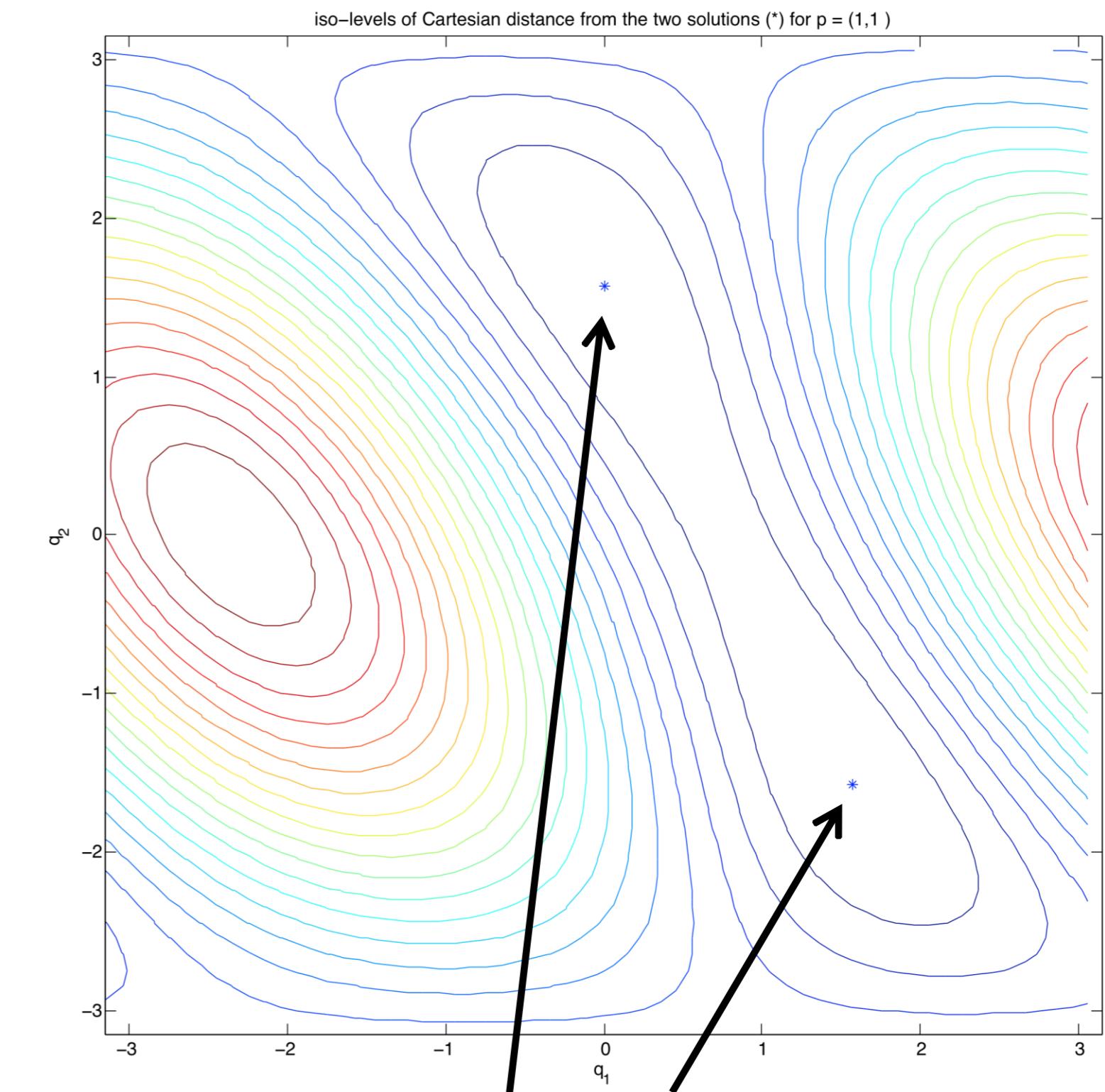
Error function

- 2R robot with $l_1 = l_2 = 1$ and desired end-effector position $p_d = (1,1)$

$$e = p_d - f_r(q)$$



plot of $\|e\|^2$ as a function of $q = (q_1, q_2)$



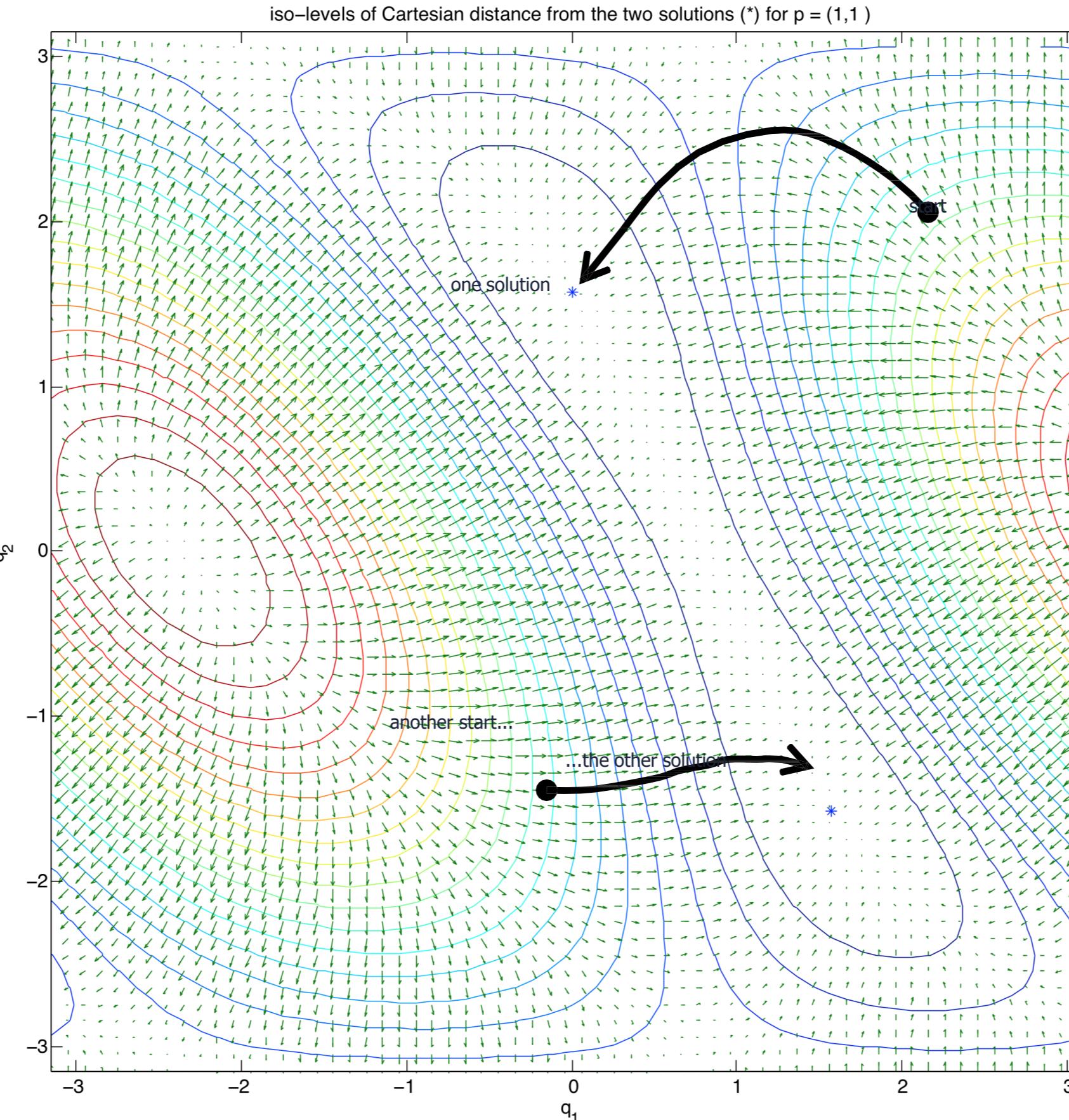
two local minima
(inverse kinematic solutions)



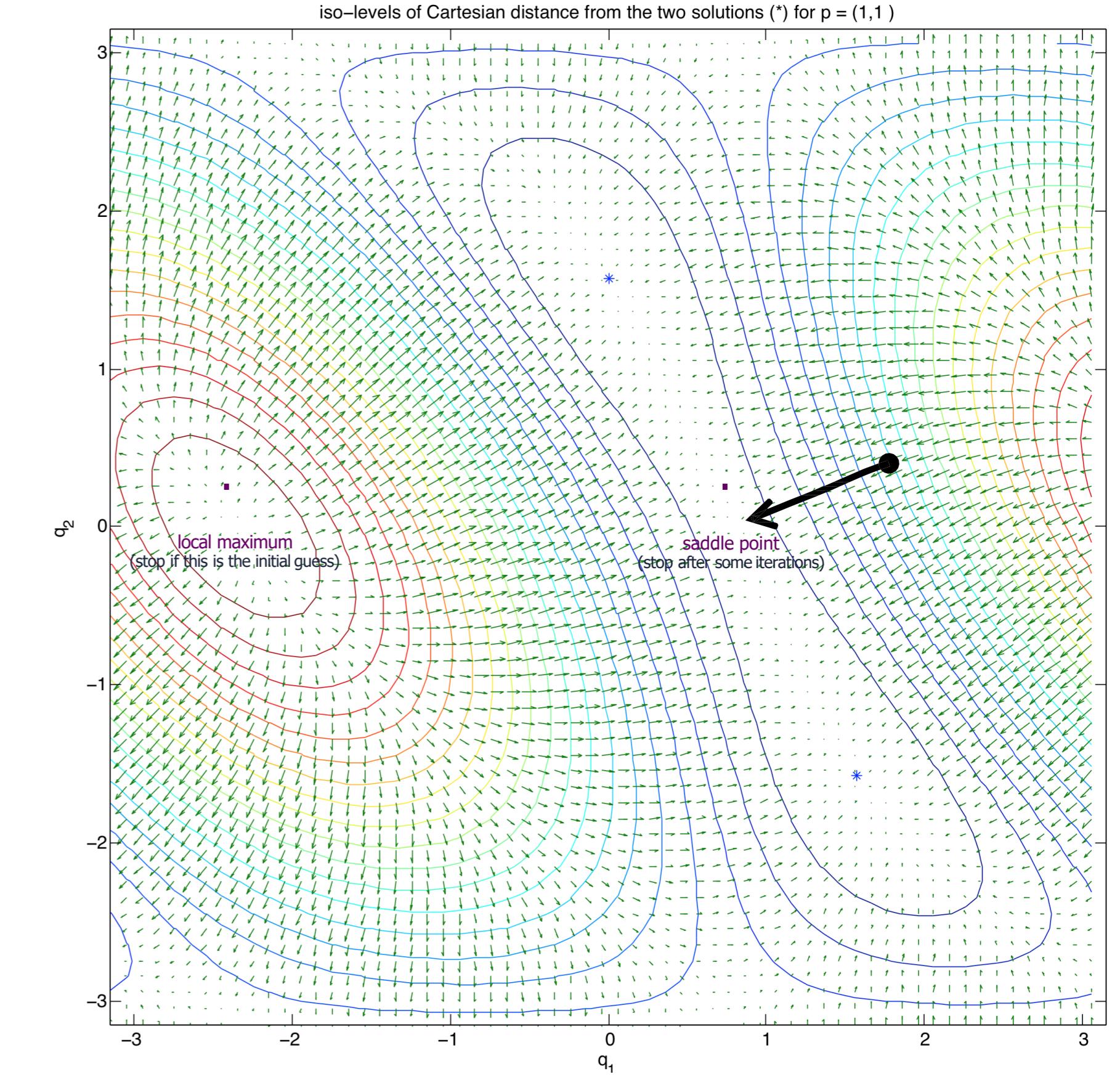
Numerical Solution of IK

Error reduction by Gradient method

- flow of iterations along the **negative** (or anti-) gradient
- two possible cases: convergence or stuck (at zero gradient)



$$(q_1, q_2)' = (0, \pi/2) \quad (q_1, q_2)'' = (\pi/2, -\pi/2)$$



$$(q_1, q_2)_{max} = (-3\pi/4, 0) \quad (q_1, q_2)_{saddle} = (\pi/4, 0)$$

$e \in \mathcal{N}(J_r^T(q))!$





6R Robot Arm

Extended Reading

- the most complex inverse kinematics that could be solved in principle in closed form (i.e., **analytically**) is that of a **6R serial manipulator**, with arbitrary DH table
- ways to systematically generate equations from the direct kinematics that could be easier to solve \Rightarrow some scalar equations may contain perhaps **a single unknown variable!**

method used for
the Unimation
PUMA 600 in (*)

$$\begin{aligned} {}^0 A_1^{-1} {}^0 T_6 &= U_1 (= {}^1 A_2 \cdots {}^5 A_6) \\ {}^1 A_2^{-1} {}^0 A_1^{-1} {}^0 T_6 &= U_2 (= {}^2 A_3 \cdots {}^5 A_6)^4 \\ &\dots \\ {}^4 A_5^{-1} \cdots {}^1 A_2^{-1} {}^0 A_1^{-1} {}^0 T_6 &= U_5 (= {}^5 A_6) \end{aligned}$$

$${}^0 T_6 = {}^0 A_1(\theta_1) {}^1 A_2(\theta_2) \cdots {}^5 A_6(\theta_6) = U_0$$

or also ...

$$\begin{aligned} {}^0 T_6 {}^5 A_6^{-1} &= V_5 (= {}^1 A_2 \cdots {}^4 A_5) \\ {}^0 T_6 {}^5 A_6^{-1} {}^4 A_5^{-1} &= V_4 (= {}^1 A_2 \cdots {}^3 A_4) \\ &\dots \\ {}^0 T_6 {}^5 A_6^{-1} {}^4 A_5^{-1} \cdots {}^1 A_2^{-1} &= V_1 (= {}^0 A_1) \end{aligned}$$

(*) Paul, Shimano, and Mayer: IEEE Transactions on Systems, Man, and Cybernetics, 1981

- generating from the direct kinematics a reduced set of equations to be solved (setting w.l.o.g. $d_1 = d_6 = 0$) \Rightarrow **4 compact scalar equations** in the 4 unknowns $\theta_2, \dots, \theta_5$

solved analytically or numerically ...

$$\begin{aligned} {}^0 T_6 &= \begin{bmatrix} n & s & a & p \\ 0 & 0 & 0 & 1 \end{bmatrix} = {}^0 A_6(\theta) \\ z &= [0 \ 0 \ 1]^T \end{aligned}$$

$$\begin{aligned} a_z &= a^T(\theta)z & \|p\|^2 &= p^T(\theta)p(\theta) \\ p_z &= p^T(\theta)z & p^T a &= p^T(\theta)a(\theta) \dots \text{then solve easily for the remaining} \\ &&& \theta_1 \text{ and } \theta_6 \end{aligned}$$

Manseur and Doty: International Journal of Robotics Research, 1988





Numerical Solution of IK

Issues in implementation

- initial guess q
 - only **one** inverse solution is generated for each guess
 - multiple initializations for obtaining other solutions
- optimal step size $\alpha > 0$ in Gradient method
 - a constant step may work good initially, but not close to the solution (or vice versa)
 - an **adaptive** one-dimensional line search (e.g., Armijo's rule) could be used to choose the best α at each iteration
- stopping criteria

Cartesian error
(possibly, separate for
position and orientation)

$$\|r_d - f_r(q^k)\| \leq \varepsilon$$

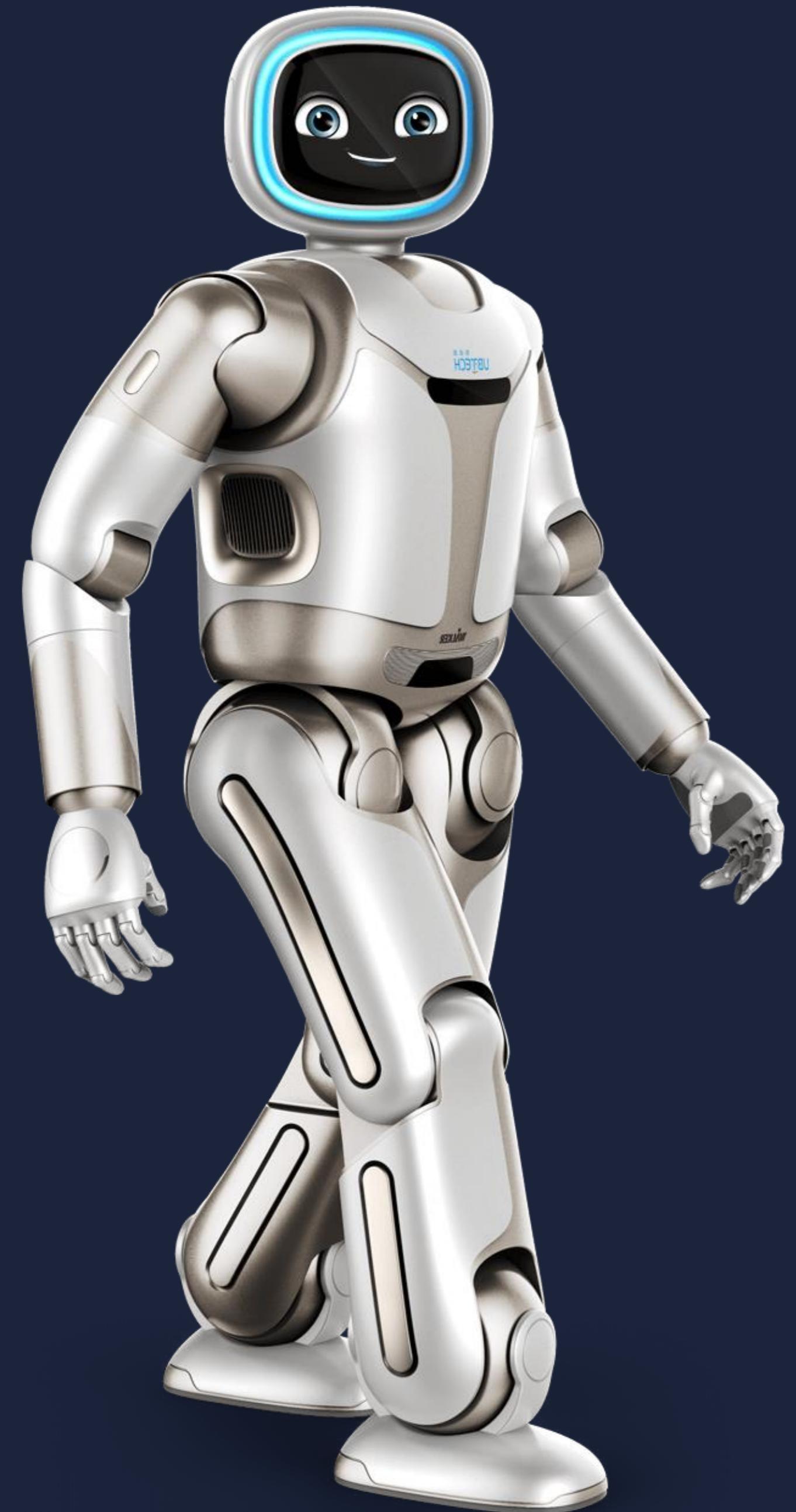
algorithm
increment

$$\|q^{k+1} - q^k\| \leq \varepsilon_q$$

- understanding closeness to singularities

$$\sigma_{min}\{J_r(q^k)\} > \sigma_0$$

good numerical conditioning
of Jacobian matrix (SVD)
(or a simpler test on its determinant, for $m = n$)



Q&A