## General guidelines:

- This assignment is tentatively due at the end of week 8. But the final deadlines are as posted on gradescope
- Given that this is a new class, welcome to provide feedback on any problems with the spec!
- This assignment has 5 tasks, each worth 5% of your grade, for a total of 25%
- Assignments must be completed individually
- Assignment stubs are available here

# Overall description

This assignment will require you to implement various fairness interventions to improve fairness outcomes, while approximately maintaining accuracy, of a particular classifier.

In this assignment, we will predict default of credit card clients using the UCI "default" dataset: <a href="https://archive.ics.uci.edu/dataset/350/default+of+credit+card+clients">https://archive.ics.uci.edu/dataset/350/default+of+credit+card+clients</a>

```
Our label and sensitive attribute are as follows:
y = default payment next month ("y" == "1" in the dataset)
z = has graduate education ("EDUCATION" == "1")
```

### **Files**

The file **autograder.py** contains code to read the data and extract the label and sensitive attribute. This is the same file the actual autograder uses, so should not be modified; it can be run as-is to test your submission.

The file **submission.py** is for you to modify as needed. You should implement each of the functions in this file. Existing implementations have already been provided to give you a sense of how the assignment works. This is the only file you should upload to the autograder.

#### **Tasks**

You are required to complete the following 5 tasks, each worth 5 marks:

- 1. Make a solution that is as accurate as possible; you are allowed to use the sensitive attribute.
- Apply a dataset-based intervention to improve the fairness (demographic parity) of your model; that is, you can modify the dataset however you'd like, but cannot alter any other part of the modeling pipeline.

- 3. Apply a **model-based intervention** to improve the fairness of your model; here, the sensitive attribute may be used during training but is not available at test time (i.e., it cannot be a model feature).
- 4. Apply a **post-processing intervention** to improve the fairness of your model; here, you are given the output probabilities of an existing classifier, along with the sensitive attribute, and must generate output labels.
- 5. Apply **any** combination of interventions.

#### **Baselines**

The following baselines are provided for each task:

- 1. Just extend a trivial classifier (concatenation of all features) with the sensitive attribute.
- 2. Duplicate training instances with z=0
- 3. Assign higher instance weights to instances with z=0
- 4. Manually perturb the per-group thresholds a bit

# Grading

Generally speaking, it should be possible to design interventions that satisfy *demographic parity* (almost) exactly; partial grades are provided mostly for solutions that don't quite make it. A **tentative** grading criterion is as follows (same for Tasks 2-5; Task 1 will be graded more trivially):

**1 mark:** Upload any *valid* solution (i.e., which doesn't throw any error)

**2 marks:** Obtain a solution with *roughly* equal per-group TPRs

**3 marks:** Obtain a solution with *roughly* equal per-group TPRs without *significantly* reducing performance compared to a trivial<sup>1</sup> model

**4 marks:** Obtain a solution with *almost identical* per-group TPRs without *significantly* reducing performance compared to a trivial model

**5 marks:** Obtain the *most accurate possible* solution with *almost identical* per-group TPRs (i.e., accuracy almost the same as the topmost solution in the class)

The terms "roughly", "significantly", "almost identical", and "most accurate possible" will be defined in a few weeks, once several valid solutions have been uploaded.

<sup>&</sup>lt;sup>1</sup> Provided in the autograder.py file