Introduction to programming for data science

STAT 201 Winter 2025

Lizhen Shi

Table of contents

Pr	eface		13
ı	Ge	etting started: Coding environment	14
1	Sett	ing up your environment with VS Code	15
	1.1	Learning Objectives	15
	1.2	Introduction to Visual Studio Code (VS Code)	15
		1.2.1 Core Features	15
		1.2.2 User Interface	16
		1.2.3 Extensions	17
		1.2.4 Use Cases	18
		1.2.5 Cross-Platform	18
	1.3	Installing Visual Studio Code	18
	1.4	Setting Up Python Development Environment in VS Code using python ${\tt venv}$.	19
		1.4.1 Install Python	19
		1.4.2 Install Visual Studio Code Extensions	20
		1.4.3 Set Up a Python Workspace for this course	20
		1.4.4 Create a Notebook for your work	20
		1.4.5 Create a Python environment for your work - GUI method	21
		1.4.6 Choose the .venv environment as the kernel to run the notebook	22
		1.4.7 Installing ipykernel for your notebook	23
	1.5	Jupyter Notebooks in VS Code	23
		1.5.1 Writing and executing code	23
		1.5.2 Saving and loading notebooks	24
	1.6	Rendering notebook as HTML using Quarto	25
		1.6.1 Installing and Verifying Quarto	25
		1.6.2 Converting the Notebook to HTML	26
	1.7	In-class exercise	26
	1.8	Reference	26

11	Ру	thon	27
2	Vari	ables, expressions and statements	28
	2.1	Commenting code	28
		2.1.1 Practice exercise 1	28
	2.2	<pre>print() function in python</pre>	28
		2.2.1 Basic Examples	29
		2.2.2 concatenating strings and variables/expressions in print() function	29
		2.2.3 Customizing output formatting	31
		2.2.4 Practice exercise 2	33
	2.3	Data types	33
		2.3.1 Primitive Data Types	33
		2.3.2 Practice exercise 3	34
		2.3.3 Commonly Used Built-in methods associated with each data type	34
	2.4	Variables	41
		2.4.1 Variable Declaration:	41
		2.4.2 Dynamic Typing:	41
		2.4.3 Variable Naming Rules:	42
		2.4.4 Best Practices:	42
		2.4.5 Checking Variable Types	42
		2.4.6 Practice exercise 4	43
	2.5	Assignment statements	43
	2.6	Expressions	43
		2.6.1 Mathematical Operations and Their Operators in Python	43
		2.6.2 Operator Precedence in Python	44
		2.6.3 Practice exercise 5	45
	2.7	User input	45
		2.7.1 Examples	46
		2.7.2 Practice exercise 6	46
	2.8	Converting data types in Python	47
		2.8.1 Why Convert Data Types in Python?	47
		2.8.2 How to Convert Data Types in Python	48
	2.9	Errors and Exceptions	48
		2.9.1 Syntax errors	48
		2.9.2 Exceptions	49
		2.9.3 Exception Handling	50
		2.9.4 Practice exercise 7	51
		2.9.5 Practice exercise 8	51
		2.9.6 Semantic errors (bugs)	52
		2.9.7 Practice exercise 9	52

3.1.2 Rules for Indentation 54 3.1.3 Examples 55 3.2 Conditonal execution 55 3.2.1 Comparison operators 55 3.2.2 Logical Operators in Conditional Statements 56 3.2.3 if-elif-elise statement 56 3.2.4 Practice exercise 1 58 3.2.5 Practice exercise 2 58 3.3 Loops in Python 60 3.3.1 Using range() in for Loops 60 3.3.2 while loop 65 3.3.3 Practice exercise 3 67 3.4 Control flow statements 68 3.4.1 break statement 69 3.4.2 Practice exercise 4 70 3.4.3 continue statement 70 3.4.4 Practice exercise 5: 71 3.4.5 pass statement 71 3.5 Loops with strings 71 3.5.1 Practice exercise 6 73 4 Functions 75 4.1 Function Definition 75	3	Con	trol flow tools 54
3.1.2 Rules for Indentation 54 3.1.3 Examples 55 3.2.1 Comparison operators 55 3.2.1 Comparison operators in Conditional Statements 56 3.2.3 if-elif-elise statement 56 3.2.4 Practice exercise 1 58 3.2.5 Practice exercise 2 58 3.3 Loops in Python 60 3.3.1 Using range() in for Loops 60 3.3.2 while loop 66 3.3.3 Practice exercise 3 67 3.4 Control flow statements 68 3.4.1 break statement 68 3.4.2 Practice exercise 4 70 3.4.3 continue statement 70 3.4.4 Practice exercise 5: 71 3.4.5 pass statement 71 3.5 Loops with strings 71 3.5.1 Practice exercise 6 73 4 Functions 75 4.1 Function Definition 75 4.2 Advantages of Functions 75 <th></th> <th>3.1</th> <th>Indentation in Python</th>		3.1	Indentation in Python
3.1.3 Examples 55 3.2 Conditional execution 55 3.2.1 Comparison operators 55 3.2.2 Logical Operators in Conditional Statements 56 3.2.3 if-elif-else statement 57 3.2.4 Practice exercise 1 58 3.2.5 Practice exercise 2 58 3.3 Loops in Python 60 3.3.1 Using range() in for Loops 60 3.3.2 while loop 65 3.3.3 Practice exercise 3 67 3.4 Control flow statements 68 3.4.1 break statement 69 3.4.2 Practice exercise 4 70 3.4.3 continue statement 70 3.4.4 Practice exercise 5 71 3.4.5 pass statement 71 3.5 Loops with strings 71 3.5.1 Practice exercise 6 73 4 Functions 75 4.1 Function Definition 75 4.2 Advantages of Functions? 75 4.2 Advantages of Functions 76 4.3.1 Functions 76 4.3.2 Practice exercise 1 81 4.3.3 Practice exercise 2 81 4.4 User-d			3.1.1 What is Indentation?
3.2 Conditonal execution 3.2.1 Comparison operators 3.2.2 Logical Operators in Conditional Statements 55 3.2.3 if-elif-else statement 57 3.2.4 Practice exercise 1 58 3.2.5 Practice exercise 2 58 3. Loops in Python 60 3.3.1 Using range() in for Loops 63 3.2 while loop 63 3.3.2 while loop 63 3.3.3 Practice exercise 3 63 4 Control flow statements 69 3.4.1 break statement 69 3.4.2 Practice exercise 4 3.4.3 continue statement 70 3.4.4 Practice exercise 5 71 3.4.5 pass statement 71 3.5 Loops with strings 71 3.5.1 Practice exercise 6 72 4 Functions 75 4.1 Function Definition 75 4.1 Function Definition 75 4.2 Advantages of Functions 76 4.3.1 Functions 77 4.3.2 Practice exercise 1 4.3.3 Practice exercise 2 4.4 User-defined Functions 76 4.3.1 Functions 76 4.3.2 Practice exercise 2 4.4 User-defined Functions 82 4.4.1 Key Components (Based on the Diagram) 83 4.4.2 Functions and Parameters in a Function 84 4.4.3 Arguments and Parameters in a Function 84 4.4.4 Type of Arguments in Python 84 4.4.5 Practice exercise 3 85 4.4.6 Functions that return objects 86 4.4.7 Practice exercise 5: Palindrome Checker 91			3.1.2 Rules for Indentation
3.2.1 Comparison operators 55 3.2.2 Logical Operators in Conditional Statements 56 3.2.3 if-elif-else statement 57 3.2.4 Practice exercise 1 58 3.2.5 Practice exercise 2 58 3.3 Loops in Python 60 3.3.1 Using range() in for Loops 66 3.3.2 while loop 65 3.3.3 Practice exercise 3 67 3.4 Control flow statements 68 3.4.1 break statement 68 3.4.2 Practice exercise 4 70 3.4.3 continue statement 70 3.4.4 Practice exercise 5: 71 3.4.5 pass statement 71 3.5 Loops with strings 71 3.5.1 Practice exercise 6 73 4 Functions 75 4.1 Function Definition 75 4.2 Advantages of Functions 76 4.3 Types of Functions 76 4.3.1 Functions 76 4.3.2 Practice exercise 1 81 4.3.3 Practice exercise 2 81 4.4 User-defined Functions 82 4.4.1 Key Components (Based on the Diagram) 82			3.1.3 Examples
3.2.2 Logical Operators in Conditional Statements 56 3.2.3 if-elif-else statement 57 3.2.4 Practice exercise 1 58 3.2.5 Practice exercise 2 58 3.3 Loops in Python 60 3.3.1 Using range() in for Loops 66 3.3.2 while loop 65 3.3.3 Practice exercise 3 65 3.4 Control flow statements 66 3.4.1 break statement 66 3.4.2 Practice exercise 4 70 3.4.3 continue statement 70 3.4.4 Practice exercise 5: 71 3.4.5 pass statement 71 3.5 Loops with strings 71 3.5.1 Practice exercise 6 73 4 Functions 75 4.1 Functions of Functions 75 4.2 Advantages of Functions 75 4.3 Types of Functions 76 4.3.1 Functions 76 4.3.2 Practice exercise 1 81		3.2	Conditonal execution
3.2.3 if-elif-else statement 57 3.2.4 Practice exercise 1 58 3.2.5 Practice exercise 2 58 3.2.5 Practice exercise 2 58 3.3 Loops in Python 60 3.3.1 Using range() in for Loops 60 3.3.2 while loop 65 3.3.3 Practice exercise 3 67 3.4 Control flow statements 69 3.4.1 break statement 69 3.4.2 Practice exercise 4 70 3.4.3 continue statement 70 3.4.4 Practice exercise 5: 71 3.4.5 pass statement 71 3.5 Loops with strings 71 3.5.1 Practice exercise 6 73 4 Functions 75 4.1 Why Use Functions? 75 4.2 Advantages of Functions 75 4.2 Advantages of Functions 76 4.3.1 Functions 76 4.3.2 Practice exercise 1 81 4.3.3 Practice exercise 2 81 4.4 User-defined Functions 82 4.4.2 Functions are lazy 83 4.4.3 Arguments and Parameters in a Function 83 4.4.4			3.2.1 Comparison operators
3.2.4 Practice exercise 1 58 3.2.5 Practice exercise 2 58 3.3 Loops in Python 60 3.3.1 Using range() in for Loops 60 3.3.2 while loop 65 3.3.3 Practice exercise 3 67 3.4 Control flow statements 69 3.4.1 break statement 69 3.4.2 Practice exercise 4 70 3.4.3 continue statement 70 3.4.4 Practice exercise 5: 71 3.4.5 pass statement 71 3.5 Loops with strings 71 3.5.1 Practice exercise 6 73 7 4 Functions 4.1 Functions 75 4.2 Advantages of Functions 76 4.3.1 Functions 76 4.3.2 Practice exercise 1 81 4.3.3 Practice exercise 2 81 4.4 User-defined Functions 82 4.4.1 Key Components (Based on the Diagram) 82			3.2.2 Logical Operators in Conditional Statements
3.2.5 Practice exercise 2 58 3.3 Loops in Python 60 3.3.1 Using range() in for Loops 60 3.3.2 while loop 65 3.3.3 Practice exercise 3 67 3.4 Control flow statements 69 3.4.1 break statement 69 3.4.2 Practice exercise 4 70 3.4.3 continue statement 70 3.4.4 Practice exercise 5: 71 3.4.5 pass statement 71 3.5 Loops with strings 71 3.5.1 Practice exercise 6 73 4 Functions 75 4.1 Function Definition 75 4.1.1 Why Use Functions? 75 4.2 Advantages of Functions 75 4.3 Types of Functions 76 4.3.1 Function 96 4.3.2 Practice exercise 1 81 4.3.3 Practice exercise 2 81 4.4 User-defined Functions 82 4.4.1 Key Components (Based on the Diagram) 82 4.4.2 Functions 84 4.4.3 Arguments and Parameters in a Function 83 4.4.4 Type of Arguments in Python 84 4.4.5 Practice exercise 3 89 4.4.6 Functions that return objects 84 4.4.7 Practice exercise 4: Create a Custom Calculator 90 4.4.8 Bonus question: Calculator Function with Variable Number of Inputs 90 4.4.9 Practice exercise 5: Palindrome Checker 91			3.2.3 if-elif-else statement
3.3.1 Losps in Python 66 3.3.1 Using range() in for Loops 66 3.3.2 while loop 65 3.3.3 Practice exercise 3 67 3.4 Control flow statements 68 3.4.1 break statement 69 3.4.2 Practice exercise 4 70 3.4.3 continue statement 70 3.4.4 Practice exercise 5: 71 3.4.5 pass statement 71 3.5 Loops with strings 71 3.5.1 Practice exercise 6 73 4 Functions 75 4.1 Function Definition 75 4.2 Advantages of Functions? 75 4.3 Types of Functions 76 4.3.1 Functions 76 4.3.2 Practice exercise 1 81 4.3.3 Practice exercise 2 81 4.4 User-defined Functions 82 4.4.1 Key Components (Based on the Diagram) 82 4.4.2 Functions are lazy 83 4.4.3 Arguments and Parameters in a Function 83 4.4.4 Type of Arguments in Python 84 4.4.5 Practice exercise 3 89 4.4.6 Functions that return objects 80			3.2.4 Practice exercise 1
3.3.1 Losps in Python 66 3.3.1 Using range() in for Loops 66 3.3.2 while loop 65 3.3.3 Practice exercise 3 67 3.4 Control flow statements 68 3.4.1 break statement 69 3.4.2 Practice exercise 4 70 3.4.3 continue statement 70 3.4.4 Practice exercise 5: 71 3.4.5 pass statement 71 3.5 Loops with strings 71 3.5.1 Practice exercise 6 73 4 Functions 75 4.1 Function Definition 75 4.2 Advantages of Functions? 75 4.3 Types of Functions 76 4.3.1 Functions 76 4.3.2 Practice exercise 1 81 4.3.3 Practice exercise 2 81 4.4 User-defined Functions 82 4.4.1 Key Components (Based on the Diagram) 82 4.4.2 Functions are lazy 83 4.4.3 Arguments and Parameters in a Function 83 4.4.4 Type of Arguments in Python 84 4.4.5 Practice exercise 3 89 4.4.6 Functions that return objects 80			3.2.5 Practice exercise 2
3.3.1 Using range() in for Loops 3.3.2 while loop 3.3.3 Practice exercise 3 3.4 Control flow statements 3.4.1 break statement 3.4.2 Practice exercise 4 3.4.3 continue statement 3.4.4 Practice exercise 5: 3.4.5 pass statement 3.5.1 Loops with strings 3.5.1 Practice exercise 6 4.1 Functions 4.1 Function Definition 4.1.1 Why Use Functions? 4.2 Advantages of Functions 4.3 Types of Functions 4.3.1 Functions 4.3.1 Functions 4.3.2 Practice exercise 1 4.3.3 Practice exercise 2 4.4 User-defined Functions 4.4.1 Key Components (Based on the Diagram) 4.4.2 Functions are lazy 4.4.3 Arguments and Parameters in a Function 4.4.4 Type of Arguments in Python 4.4.5 Practice exercise 3 4.4.6 Functions that return objects 4.4.7 Practice exercise 4: Create a Custom Calculator 4.4.8 Bonus question: Calculator Function with Variable Number of Inputs 90 4.4.9 Practice exercise 5: Palindrome Checker 91		3.3	
3.3.3 Practice exercise 3 67 3.4 Control flow statements 68 3.4.1 break statement 68 3.4.2 Practice exercise 4 70 3.4.3 continue statement 70 3.4.4 Practice exercise 5: 71 3.4.5 pass statement 71 3.5 Loops with strings 71 3.5.1 Practice exercise 6 73 4 Functions 75 4.1 Function Definition 75 4.1.1 Why Use Functions 75 4.2 Advantages of Functions 75 4.3 Types of Functions 76 4.3.1 Functions 76 4.3.2 Practice exercise 1 81 4.3.3 Practice exercise 2 81 4.4 User-defined Functions 82 4.4.1 Key Components (Based on the Diagram) 82 4.4.2 Functions 83 4.4.3 Arguments and Parameters in a Function 83 4.4.4 Type of Arguments in Python 84 4.4.5 Practice exercise 3 89 4.4.6 Functions that return objects 89 4.4.7 Practice exercise 4: Create a Custom Calculator 90 4.4.8 Bonus question: Calculator Function with Variable Number of Inputs 90 4.4.9 Practice exercise 5: Palindrome Checker 91			
3.4 Control flow statements 69 3.4.1 break statement 69 3.4.2 Practice exercise 4 70 3.4.3 continue statement 70 3.4.4 Practice exercise 5: 71 3.4.5 pass statement 71 3.5 Loops with strings 71 3.5.1 Practice exercise 6 73 4 Functions 75 4.1 Function Definition 75 4.1.1 Why Use Functions? 75 4.2 Advantages of Functions 76 4.3.1 Functions 76 4.3.2 Practice exercise 1 81 4.3.3 Practice exercise 2 81 4.4 User-defined Functions 82 4.4.1 Key Components (Based on the Diagram) 82 4.4.2 Functions are lazy 83 4.4.3 Arguments and Parameters in a Function 83 4.4.4 Type of Arguments in Python 84 4.4.5 Practice exercise 4: Create a Custom Calculator 90 4.4.8 Bonus question: Calculator Function with Variable Number of Inputs 90 4.4.9 Practice exercise 5: Palindrome Checker 91			3.3.2 while loop
3.4.1 break statement 66 3.4.2 Practice exercise 4 70 3.4.3 continue statement 70 3.4.4 Practice exercise 5: 71 3.4.5 pass statement 71 3.5 Loops with strings 71 3.5.1 Practice exercise 6 73 4 Functions 75 4.1 Function Definition 75 4.1 Why Use Functions? 75 4.2 Advantages of Functions 76 4.3 Types of Functions 76 4.3.1 Functions 76 4.3.2 Practice exercise 1 81 4.3.3 Practice exercise 2 81 4.4 User-defined Functions 82 4.4.1 Key Components (Based on the Diagram) 82 4.4.2 Functions are lazy 83 4.4.3 Arguments and Parameters in a Function 83 4.4.4 Type of Arguments in Python 84 4.4.5 Practice exercise 3 86 4.4.6 Functions that return objects			3.3.3 Practice exercise 3
3.4.2 Practice exercise 4		3.4	Control flow statements
3.4.3 continue statement 70 3.4.4 Practice exercise 5: 71 3.4.5 pass statement 71 3.5 Loops with strings 71 3.5.1 Practice exercise 6 73 4 Functions 75 4.1 Function Definition 75 4.1.1 Why Use Functions? 75 4.2 Advantages of Functions 76 4.3.1 Functions 76 4.3.2 Practice exercise 1 81 4.3.3 Practice exercise 2 81 4.4 User-defined Functions 82 4.4.1 Key Components (Based on the Diagram) 82 4.4.2 Functions are lazy 83 4.4.3 Arguments and Parameters in a Function 83 4.4.4 Type of Arguments in Python 84 4.4.5 Practice exercise 3 89 4.4.6 Functions that return objects 89 4.4.7 Practice exercise 4: Create a Custom Calculator 90 4.4.8 Bonus question: Calculator Function with Variable Number of Inputs 90			3.4.1 break statement
3.4.4 Practice exercise 5: 71 3.4.5 pass statement 71 3.5 Loops with strings 71 3.5.1 Practice exercise 6 73 4 Functions 75 4.1 Function Definition 75 4.1.1 Why Use Functions? 75 4.2 Advantages of Functions 76 4.3.1 Functions 76 4.3.2 Practice exercise 1 81 4.3.3 Practice exercise 2 81 4.4 User-defined Functions 82 4.4.1 Key Components (Based on the Diagram) 82 4.4.2 Functions are lazy 83 4.4.3 Arguments and Parameters in a Function 83 4.4.4 Type of Arguments in Python 84 4.4.5 Practice exercise 3 89 4.4.6 Functions that return objects 89 4.4.7 Practice exercise 4: Create a Custom Calculator 90 4.4.8 Bonus question: Calculator Function with Variable Number of Inputs 90 4.4.9 Practice exercise 5: Palindrome Chec			3.4.2 Practice exercise 4
3.4.5 pass statement 71 3.5 Loops with strings 71 3.5.1 Practice exercise 6 73 4 Functions 75 4.1 Function Definition 75 4.1.1 Why Use Functions? 75 4.2 Advantages of Functions 76 4.3 Types of Functions 76 4.3.1 Functions 76 4.3.2 Practice exercise 1 81 4.3.3 Practice exercise 2 81 4.4 User-defined Functions 82 4.4.1 Key Components (Based on the Diagram) 82 4.4.2 Functions are lazy 83 4.4.3 Arguments and Parameters in a Function 83 4.4.4 Type of Arguments in Python 84 4.4.5 Practice exercise 3 89 4.4.6 Functions that return objects 89 4.4.7 Practice exercise 4: Create a Custom Calculator 90 4.4.8 Bonus question: Calculator Function with Variable Number of Inputs 90 4.4.9 Practice exercise 5: Palindrome Checker 91			3.4.3 continue statement
3.5 Loops with strings 71 3.5.1 Practice exercise 6 73 4 Functions 75 4.1 Function Definition 75 4.1.1 Why Use Functions? 75 4.2 Advantages of Functions 76 4.3 Types of Functions 76 4.3.1 Functions 76 4.3.2 Practice exercise 1 81 4.3.3 Practice exercise 2 81 4.4 User-defined Functions 82 4.4.1 Key Components (Based on the Diagram) 82 4.4.2 Functions are lazy 83 4.4.3 Arguments and Parameters in a Function 83 4.4.4 Type of Arguments in Python 84 4.4.5 Practice exercise 3 89 4.4.6 Functions that return objects 89 4.4.7 Practice exercise 4: Create a Custom Calculator 90 4.4.8 Bonus question: Calculator Function with Variable Number of Inputs 90 4.4.9 Practice exercise 5: Palindrome Checker 91			3.4.4 Practice exercise 5:
3.5.1 Practice exercise 6 73 4 Functions 75 4.1 Function Definition 75 4.1.1 Why Use Functions? 75 4.2 Advantages of Functions 76 4.3 Types of Functions 76 4.3.1 Functions 76 4.3.2 Practice exercise 1 81 4.3.3 Practice exercise 2 81 4.4 User-defined Functions 82 4.4.1 Key Components (Based on the Diagram) 82 4.4.2 Functions are lazy 83 4.4.3 Arguments and Parameters in a Function 83 4.4.4 Type of Arguments in Python 84 4.4.5 Practice exercise 3 89 4.4.6 Functions that return objects 89 4.4.7 Practice exercise 4: Create a Custom Calculator 90 4.4.8 Bonus question: Calculator Function with Variable Number of Inputs 90 4.4.9 Practice exercise 5: Palindrome Checker 91			3.4.5 pass statement
4 Functions 75 4.1 Function Definition 75 4.1.1 Why Use Functions? 75 4.2 Advantages of Functions 76 4.3 Types of Functions 76 4.3.1 Functions 76 4.3.2 Practice exercise 1 81 4.3.3 Practice exercise 2 81 4.4 User-defined Functions 82 4.4.1 Key Components (Based on the Diagram) 82 4.4.2 Functions are lazy 83 4.4.3 Arguments and Parameters in a Function 83 4.4.4 Type of Arguments in Python 84 4.4.5 Practice exercise 3 89 4.4.6 Functions that return objects 89 4.4.7 Practice exercise 4: Create a Custom Calculator 90 4.4.8 Bonus question: Calculator Function with Variable Number of Inputs 90 4.4.9 Practice exercise 5: Palindrome Checker 91		3.5	Loops with strings
4.1 Function Definition 75 4.1.1 Why Use Functions? 75 4.2 Advantages of Functions 75 4.3 Types of Functions 76 4.3.1 Functions 76 4.3.2 Practice exercise 1 81 4.3.3 Practice exercise 2 81 4.4 User-defined Functions 82 4.4.1 Key Components (Based on the Diagram) 82 4.4.2 Functions are lazy 83 4.4.3 Arguments and Parameters in a Function 83 4.4.4 Type of Arguments in Python 84 4.4.5 Practice exercise 3 89 4.4.6 Functions that return objects 89 4.4.7 Practice exercise 4: Create a Custom Calculator 90 4.4.8 Bonus question: Calculator Function with Variable Number of Inputs 90 4.4.9 Practice exercise 5: Palindrome Checker 91			3.5.1 Practice exercise 6
4.1 Function Definition 75 4.1.1 Why Use Functions? 75 4.2 Advantages of Functions 75 4.3 Types of Functions 76 4.3.1 Functions 76 4.3.2 Practice exercise 1 81 4.3.3 Practice exercise 2 81 4.4 User-defined Functions 82 4.4.1 Key Components (Based on the Diagram) 82 4.4.2 Functions are lazy 83 4.4.3 Arguments and Parameters in a Function 83 4.4.4 Type of Arguments in Python 84 4.4.5 Practice exercise 3 89 4.4.6 Functions that return objects 89 4.4.7 Practice exercise 4: Create a Custom Calculator 90 4.4.8 Bonus question: Calculator Function with Variable Number of Inputs 90 4.4.9 Practice exercise 5: Palindrome Checker 91	1	Eun	ctions 75
4.1.1 Why Use Functions? 75 4.2 Advantages of Functions 75 4.3 Types of Functions 76 4.3.1 Functions 76 4.3.2 Practice exercise 1 81 4.3.3 Practice exercise 2 81 4.4 User-defined Functions 82 4.4.1 Key Components (Based on the Diagram) 82 4.4.2 Functions are lazy 83 4.4.3 Arguments and Parameters in a Function 83 4.4.4 Type of Arguments in Python 84 4.4.5 Practice exercise 3 89 4.4.6 Functions that return objects 89 4.4.7 Practice exercise 4: Create a Custom Calculator 90 4.4.8 Bonus question: Calculator Function with Variable Number of Inputs 90 4.4.9 Practice exercise 5: Palindrome Checker 91	•		
4.2 Advantages of Functions 75 4.3 Types of Functions 76 4.3.1 Functions 76 4.3.2 Practice exercise 1 81 4.3.3 Practice exercise 2 81 4.4 User-defined Functions 82 4.4.1 Key Components (Based on the Diagram) 82 4.4.2 Functions are lazy 83 4.4.3 Arguments and Parameters in a Function 83 4.4.4 Type of Arguments in Python 84 4.4.5 Practice exercise 3 89 4.4.6 Functions that return objects 89 4.4.7 Practice exercise 4: Create a Custom Calculator 90 4.4.8 Bonus question: Calculator Function with Variable Number of Inputs 90 4.4.9 Practice exercise 5: Palindrome Checker 91		7.1	
4.3 Types of Functions 76 4.3.1 Functions 76 4.3.2 Practice exercise 1 81 4.3.3 Practice exercise 2 81 4.4 User-defined Functions 82 4.4.1 Key Components (Based on the Diagram) 82 4.4.2 Functions are lazy 83 4.4.3 Arguments and Parameters in a Function 83 4.4.4 Type of Arguments in Python 84 4.4.5 Practice exercise 3 89 4.4.6 Functions that return objects 89 4.4.7 Practice exercise 4: Create a Custom Calculator 90 4.4.8 Bonus question: Calculator Function with Variable Number of Inputs 90 4.4.9 Practice exercise 5: Palindrome Checker 91		12	· · · · · · · · · · · · · · · · · · ·
4.3.1 Functions 76 4.3.2 Practice exercise 1 81 4.3.3 Practice exercise 2 81 4.4 User-defined Functions 82 4.4.1 Key Components (Based on the Diagram) 82 4.4.2 Functions are lazy 83 4.4.3 Arguments and Parameters in a Function 83 4.4.4 Type of Arguments in Python 84 4.4.5 Practice exercise 3 89 4.4.6 Functions that return objects 89 4.4.7 Practice exercise 4: Create a Custom Calculator 90 4.4.8 Bonus question: Calculator Function with Variable Number of Inputs 90 4.4.9 Practice exercise 5: Palindrome Checker 91			
4.3.2 Practice exercise 1 81 4.3.3 Practice exercise 2 81 4.4 User-defined Functions 82 4.4.1 Key Components (Based on the Diagram) 82 4.4.2 Functions are lazy 83 4.4.3 Arguments and Parameters in a Function 83 4.4.4 Type of Arguments in Python 84 4.4.5 Practice exercise 3 89 4.4.6 Functions that return objects 89 4.4.7 Practice exercise 4: Create a Custom Calculator 90 4.4.8 Bonus question: Calculator Function with Variable Number of Inputs 90 4.4.9 Practice exercise 5: Palindrome Checker 91		1.0	0.1
4.3.3 Practice exercise 2 81 4.4 User-defined Functions 82 4.4.1 Key Components (Based on the Diagram) 82 4.4.2 Functions are lazy 83 4.4.3 Arguments and Parameters in a Function 83 4.4.4 Type of Arguments in Python 84 4.4.5 Practice exercise 3 89 4.4.6 Functions that return objects 89 4.4.7 Practice exercise 4: Create a Custom Calculator 90 4.4.8 Bonus question: Calculator Function with Variable Number of Inputs 90 4.4.9 Practice exercise 5: Palindrome Checker 91			
4.4 User-defined Functions			
4.4.1Key Components (Based on the Diagram)824.4.2Functions are lazy834.4.3Arguments and Parameters in a Function834.4.4Type of Arguments in Python844.4.5Practice exercise 3894.4.6Functions that return objects894.4.7Practice exercise 4: Create a Custom Calculator904.4.8Bonus question: Calculator Function with Variable Number of Inputs904.4.9Practice exercise 5: Palindrome Checker91		44	
4.4.2 Functions are lazy		1.1	
4.4.3 Arguments and Parameters in a Function			·
4.4.4Type of Arguments in Python844.4.5Practice exercise 3894.4.6Functions that return objects894.4.7Practice exercise 4: Create a Custom Calculator904.4.8Bonus question: Calculator Function with Variable Number of Inputs904.4.9Practice exercise 5: Palindrome Checker91			v
4.4.5 Practice exercise 3			9
4.4.6 Functions that return objects			
4.4.7 Practice exercise 4: Create a Custom Calculator			
4.4.8 Bonus question: Calculator Function with Variable Number of Inputs . 90 4.4.9 Practice exercise 5: Palindrome Checker			y
4.4.9 Practice exercise 5: Palindrome Checker			
			1

		4.4.11 Practice exercise 6
5	Dat	structures 96
	5.1	Lists
		5.1.1 Creating a List
		5.1.2 Accessing Elements
		5.1.3 Modifying a List
		5.1.4 Practice exercise 1
		5.1.5 List Comprehension
		5.1.6 Practice exercise 2
	5.2	Tuples
		5.2.1 Creating a Tuple
		5.2.2 Accessing Elements
		5.2.3 Immutability
		5.2.4 Tuple methods
		5.2.5 Concatenating tuples
		5.2.6 Why Use a Tuple?
		5.2.7 Tuple Comprehension?
		5.2.8 Practice exercise 3
		5.2.9 Practice exercise 4
	5.3	Sets
		5.3.1 Creating a set
		5.3.2 Accessing Elements
		5.3.3 Adding and Removing Items
		5.3.4 Mathematical Set Operations
		5.3.5 Set Comprehension
		5.3.6 Practice exercise 5
	5.4	Dictionary
		5.4.1 Creating a dictionary
		5.4.2 Accessing and Modifying Values
		5.4.3 Removing Keys
		5.4.4 Iterating over elements of a dictionary
		5.4.5 Practice exercise 6
		5.4.6 Practice exercise 7
	5.5	Choosing the Right Data Structure
	5.6	Immutable and mutable Data Types in Python
	5.7	Final Thoughts
	0	5.7.1 Bonus Practice exercise
	5.8	Resources
_		
6	-	on Iterables 127
	6.1	What are Python Iterables
		6.1.1 What Makes an Object Iterable?

		6.1.2	Checking if an Object is Iterable	127
	6.2	Comm	on Iterables in Python	128
		6.2.1	Strings	128
		6.2.2	Lists	128
		6.2.3	Tuples	128
		6.2.4	Sets	129
		6.2.5	Dictionaries	129
		6.2.6	Ranges	129
	6.3	Iterati	ng over Iterables	129
	6.4	Iterab	les Unpacking	130
		6.4.1	Basic Unpacking	
		6.4.2	Extended (*) Unpacking	
		6.4.3	Unpacking with Functions	
	6.5	Built-i	in Functions for Iterables	
		6.5.1	General Functions	
		6.5.2	sorted()	
		6.5.3	enumerate()	
		6.5.4	zip()	
		6.5.5	unzipping	
	6.6		ce exercises	
	0.0	6.6.1	Exercise 1: Iterating Using a For Loop and Manual Iteration	
		6.6.2	Exercise 2: Combining Iterables with zip()	
		6.6.3	Exercise 3: Unzipping a List of Tuples	
		6.6.4	Exercise 4: Using Built-in Functions on Iterables	
7	Obje	ect-Orie	ented Programming	142
	7.1	Classe	s	
		7.1.1	Built-in Data Types in Python	142
		7.1.2	Understanding Classes in Python	
		7.1.3	Creating your own classes	
	7.2	Object	ts	145
		7.2.1	Example: A class that analyzes a string	
		7.2.2	Practice exercise 1	
	7.3	Class	Constructors	151
		7.3.1	Default Constructor (No Parameters)	152
		7.3.2	8	152
	7.4	Differe	ence Between Instance Attributes and Class Attributes in Python (OOP)	153
		7.4.1	Instance Attributes (Defined ininit)	153
		7.4.2	Class Attributes (Defined Outsideinit)	154
	7.5	Inherit	tance in Python	154
	7.5	Inherit 7.5.1	tance in Python	
	7.5		· ·	154

		7.5.4 Method Overriding in Inheritance	15	6
		7.5.5 Check Relationship	15	7
		7.5.6 The object class in Python	15	8
		7.5.7 Practice exercise 2	15	59
		7.5.8 Practice exercise 3	16	60
111	R		16	5 3
8	D. B	Basics	16	./
U	8.1	Comments	_	
	8.2	Data Types		_
	0.2	8.2.1 Numeric Data		
		8.2.2 Character Data		
		8.2.3 Logical Data		
	8.3	Variables		
	0.5	8.3.1 The assignment operator		
	8.4	Converting datatypes		
	8.5	typeof() vs. class() in R		
		8.5.1 Key Differences:		
	0.0	8.5.2 Common Data Types		
	8.6	Displaying information		
		8.6.1 Using print()		
		8.6.2 Using cat()		
		8.6.3 Using paste()		
		8.6.4 Using message()		
		8.6.5 Using sprintf()		
	8.7	Taking user input		
	8.8	Arithmetic Operations		
	8.9	Comparison Operators		
		Logical Operators		
	8.11	2. Differences Between Element-wise and Short-circuit O	perators 17	6
9	R: C	Control flow tools	17	78
	9.1	Code Blocks: R vs. Python	17	7 8
		9.1.1 Code blocks in R (Uses {})		
	9.2	TryCatch		
	9.3	Control flow tools		
	9.4	Conditional statements		
	9.5	Loops		
	5.0	9.5.1 The : operator		
		9.5.2 seq() function		
		9.5.3 for loop	18	

		9.5.4 while loop	85
	9.6	Loop control statements	86
		9.6.1 break statement (Loop Termination)	86
		9.6.2 next statement (Skip Iteration, Similar to continue in Python) 1	87
		9.6.3 Practice exercise	88
	9.7	characters in R	88
		9.7.1 Basic Definitions	
		9.7.2 String/Character Length	89
		9.7.3 String Indexing and Slicing	
		9.7.4 String Concatenation	
		9.7.5 Changing Case (Uppercase & Lowercase)	
		9.7.6 Finding Substrings	
		9.7.7 String Replacement	
		9.7.8 String Splitting	
		9.7.9 Summary table	
	9.8	Practice exercises	
	0.0	9.8.1 Practice exercise 1	
		9.8.2 Practice exercise 2	
		9.8.3 Practice exercise 3	
		9.8.4 Practice exercise 4	
		9.8.5 Practice exercise 5	
		9.0.9 Tractice exercise 9	94
10	R: F	functions 1	95
	10.1	Functions in R	95
		10.1.1 Built-in Functions in R	
	10.2	User-defined Functions	
		10.2.1 Defining a function	
		10.2.2 Calling a function	
		10.2.3 Arguments	
		10.2.4 Return values	
	10.3	Function arguments	
	10.0	10.3.1 Positional arguments	
		10.3.2 default arguments	
		10.3.3 keyword arguments	
	10.4	10.3.4 Variable number arguments	
	10.4	10.3.4 Variable-number arguments	บา
		Variable scope	
		Variable scope	05
		Variable scope	05 06
	10 E	Variable scope210.4.1 Local variables210.4.2 Global variables210.4.3 Modifying Global variables inside a function2	05 06 06
	10.5	Variable scope210.4.1 Local variables210.4.2 Global variables210.4.3 Modifying Global variables inside a function2Practice exercises2	05 06 06 07
	10.5	Variable scope 2 10.4.1 Local variables 2 10.4.2 Global variables 2 10.4.3 Modifying Global variables inside a function 2 Practice exercises 2 10.5.1 Problem 1 2	05 06 06 07
	10.5	Variable scope210.4.1 Local variables210.4.2 Global variables210.4.3 Modifying Global variables inside a function2Practice exercises2	05 06 06 07 07

11	R: A	tomic v	vectors	208
		11.0.1	Creating a vector	208
		11.0.2	Atomic vector types	209
		11.0.3	Slicing a vector	211
			Mutating a vector	
		11.0.5	Removing elements from a vector	213
		11.0.6	Iterating	213
		11.0.7	Using as a function input	213
			Applying a Function to Each Element of a Vector	
		11.0.9	The rep() function	215
		11.0.10	The which() function	215
		11.0.11	Element-wise operations on atomic vectors	216
		11.0.12	Commonly Used Functions for Atomic Vectors	218
	11.1	Vector	ization in R \dots	219
		11.1.1	Comparing Loop vs. Vectorized Operations	219
		11.1.2	Performance Comparison: Loop vs. sapply() vs. Vectorized	220
		11.1.3	Functions that support vectorization	221
		11.1.4	Understanding why vectorization is faster	222
	11.2	Practic	ce exercises	222
		11.2.1	Exercise 1	222
			Exercise 2	
		11.2.3	Exercise 3	224
10	D. D			226
12			ructures	
			c vectors ((1D, Homogeneous))	
	12.2		Creating a matrix	
			Getting matrix dimensions, the number of rows, the number of columns	
			Matrix indexing and Slicing	
			Working with rownames() and colnames()	
			Adding and Removing	
			Iterating	
			Element-wise arithmetic operations	
			The apply() function	
			Misc useful functions:	
	12.3		28	
			1D, Heterogeneous)	
	12.1	,	Creating and Indexing	
			Naming a list	
			Using as Function Input	
			Applying a function to each element of a list: the lapply() function	
	12.5		Frames (2D, Heterogeneous)	
			Creating data Frames	

	12.5.2 Common functions	241											
	12.5.3 Missing values	241											
	12.5.4 Accessing Data Frame Elements	243											
	12.5.5 Using Logical Operators for Data Frame Subsetting	243											
	12.5.6 Iterating	245											
	12.6 Summary	246											
	12.7 Practice exericises	246											
	12.7.1 Exercise 1	246											
	12.7.2 Exercise 2	250											
	12.7.3 Exercise 3	252											
Α _Ι	ppendices	254											
Α	Assignment 1	254											
	Instructions	254											
	A.1 Question 1 (4 points)	255											
	A.2 Question 2 (3 points)	255											
	A.3 Question 3 (6 points)	255											
	A.3.1 Requirements:	256											
	A.4 Question 4 (3 points)	256											
	A.5 Question 5 (3 points)												
	A.6 Question 6 (4 points)												
	A.7 Question 7 (4 points)												
	A.8 Question 8 (6 points)												
	A.9 Bonus (6 points)	258											
В	0												
	Instructions												
	B.0.1 Question 1 (3 points)												
	B.0.2 Question 2 (2 points)												
	B.0.3 Question 3 (6 points)												
	B.0.4 Question 4 (6 points)												
	B.0.5 Question 5 (6 points)												
	B.0.6 Question 6 (4 points)												
	B.0.7 Question 7 (3 points)	262											
C	Assignment 3	263											
	Instructions	263											
	C.1 Question 1 (5 points)	264											
	C.2 Question 2 (2 points)	264											
	C.3 Question 3 (2 points)												
	C.4 Question 4 (2 points)	265											

	C.5	Question 5 (4 points)
		C.5.1 Part a (1 point)
		C.5.2 Part b (3 points)
	C.6	Question 6 (4 points)
	C.7	Question 7 (11 points)
		C.7.1 Part a (1 point)
		C.7.2 Part b (3 points)
		C.7.3 Part c (1 point)
		C.7.4 Part d (4 points)
		C.7.5 Part e (2 points)
D	Δssi	gnment 4 268
_		ructions
		SMS store manager (10 points)
		D.1.1 (2 points)
		D.1.2 (2 points)
		D.1.3 (2 points)
		D.1.4 (2 points)
		D.1.5 (2 points)
	D.2	Personalized SMS store manager (12 points)
		D.2.1 (2 points)
		D.2.2 (2 points)
		D.2.3 (2 points)
		D.2.4 (2 points)
		D.2.5 (2 points)
		D.2.6 (2 points)
	D.3	Creating a new datatype - list of dictionaries (8 points)
		D.3.1 (4 points)
		D.3.2 (2 points)
		D.3.3 (2 points)
		D.3.4 (2 points)
Ε	Assi	gnment 5 275
		ructions
	E.1	Question 1 (4 points)
		E.1.1 Part a
		E.1.2 Part b
		E.1.3 Part c
	E.2	Question 2 (3 points)
		Question 3 (6 points)
		E.3.1 Part a
		E.3.2 Part b
	$\mathbf{E}A$	Question 4 (3 points)

	E.5	Question 5 (4 points)	77
	E.6	Question 6 (4 points)	78
	E.7	Question 7 (6 points)	78
F	Assi	gnment 6 2	79
	Insti	ructions	79
	F.1	Question 1 (3 points)	79
		F.1.1 Part a	
		F.1.2 Part b	80
		F.1.3 Part c	80
	F.2	Question 2 (7 points)	80
		F.2.1 Part a	80
		F.2.2 Part b	80
		F.2.3 Part c	80
		F.2.4 Part d	81
		F.2.5 Part e	81
		F.2.6 Part f	81
	F.3	Question 3 (2 points)	81
	F.4	Question 4 (3 points)	81
	F.5	Question 5 (5 points)	82
	F.6	Question 6 (4 points)	82
	F.7	Question 7 (6 points)	
		F.7.1 Part a	83
		F.7.2 Part b	83
G	Assi	gnment templates and Datasets 28	84

Preface

This book serves as the course notes for STAT201 Winter 2025, and it is an evolving resource developed to support the learning objectives of the course. It builds upon the foundational work of the original iteration, authored and maintained by Professor Arvind Krishna. We are deeply grateful for Professor Krishna's contributions, as his work has provided a robust framework and valuable content upon which this version of the book is based.

As the course progresses during this quarter, the notes will be continually updated and refined to reflect the content taught in real time. The modifications aim to enhance the clarity, depth, and relevance of the material to better align with the current teaching objectives and methodologies.

This book is a living document, and we welcome feedback, suggestions, and contributions from students, instructors, and the broader academic community to help improve its quality and utility.

Thank you for being part of this journey, and we hope this resource serves as a helpful guide throughout the course.

Part I

Getting started: Coding environment

1 Setting up your environment with VS Code

1.1 Learning Objectives

By completing this lecture, you will be able to:

- Install and configure Visual Studio Code (VS Code) for Python programming.
- Leverage Jupyter Notebook within VS Code for your data science Python programming.
- Use Quarto to create HTML documents for your upcoming homework submissions.

1.2 Introduction to Visual Studio Code (VS Code)

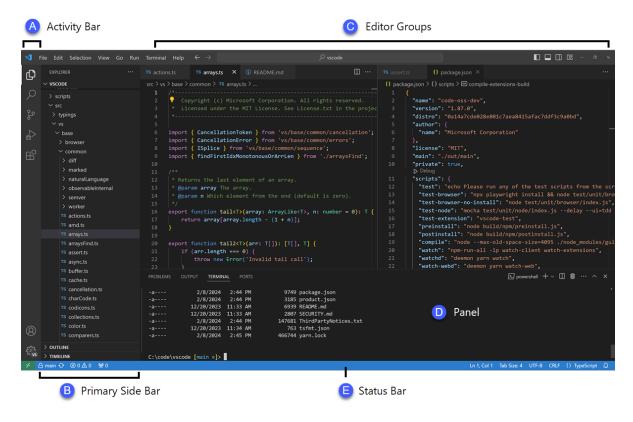
Visual Studio Code (VS Code) is a free, open-source, and lightweight code editor developed by Microsoft. It's widely used for coding, debugging, and working with various programming languages and frameworks. Here's an overview of its key features and functionalities:

1.2.1 Core Features

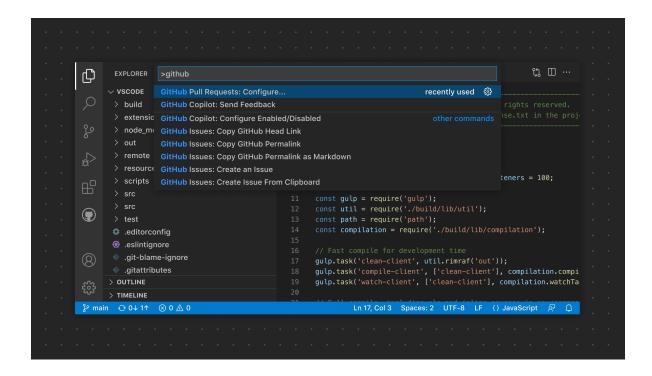
- Multi-language Support: VS Code supports a wide range of programming languages out of the box, including Python, JavaScript, TypeScript, HTML, CSS, and more. Additional language support can be added via extensions.
- Extensibility: The editor has a rich ecosystem of extensions available through the Visual Studio Code Marketplace. These extensions add support for additional programming languages, themes, debuggers, and tools like Git integration.
- **IntelliSense:** Provides intelligent code completion, parameter info, quick info, and code navigation for many languages, enhancing productivity and reducing errors.
- Integrated Terminal: Allows you to run command-line tools directly from the editor, making it easy to execute scripts, install packages, and more without leaving the coding environment.
- Version Control Integration: Seamless integration with Git and other version control systems, allowing you to manage source code repositories, stage changes, commit, and view diffs within the editor.
- **Debugging:** Supports debugging with breakpoints, call stacks, and an interactive console for various languages and frameworks.

1.2.2 User Interface

- Editor: The main area to edit your files. You can open as many editors as you like side by side vertically and horizontally.
- **Primary Side Bar:** Contains different views like the Explorer to assist you while working on your project.
- Activity Bar: Located on the far left-hand side. Lets you switch between views and gives you additional context-specific indicators, like the number of outgoing changes when Git is enabled. You can change the position of the Activity Bar.
- Panel: An additional space for views below the editor region. By default, it contains output, debug information, errors and warnings, and an integrated terminal. The Panel can also be moved to the left or right for more vertical space.



• Command Palette: Accessed with Ctrl+Shift+P (or Cmd+Shift+P on macOS), it provides a quick way to execute commands, switch themes, change settings, and more.



1.2.3 Extensions

- Language Extensions: Add support for additional languages such as Rust, Go, C++, and more.
- Linters and Formatters: Extensions like ESLint, Prettier, and Pylint help with code quality and formatting.
- **Development Tools:** Extensions for Docker, Kubernetes, database management, and more.
- **Productivity Tools:** Extensions for snippets, file explorers, and workflow enhancements.



1.2.4 Use Cases

- Web Development: VS Code is popular among web developers for its robust support for HTML, CSS, JavaScript, and front-end frameworks like React, Angular, and Vue.
- **Python Development:** With the Python extension, it provides features like IntelliSense, debugging, linting, and Jupyter Notebook support.
- **Data Science:** Supports Jupyter notebooks, allowing data scientists to write and run Python code interactively.
- **DevOps and Scripting:** Useful for writing and debugging scripts in languages like PowerShell, Bash, and YAML for CI/CD pipelines.

1.2.5 Cross-Platform

 Available on Windows, macOS, and Linux, making it accessible to developers across different operating systems.

Overall, VS Code is a versatile and powerful tool for a wide range of development activities, from simple scripting to complex software projects.

1.3 Installing Visual Studio Code

• Step 1: Download VS Code:

 Go to the official VS Code website and download the installer for your operating system.

• Step 2: Install VS Code:

- Run the installer and follow the prompts to complete the installation.

• Step 3: Launch VS Code:

- Open VS Code after installation to ensure it's working correctly.

1.4 Setting Up Python Development Environment in VS Code using python venv

Unlike Spyder and PyCharm, which are specifically designed for Python development, VS Code is a versatile code editor with multi-language support. As a result, setting up the Python environment requires some additional configuration.

This step-by-step guide will walk you through setting up your Python environment in Visual Studio Code from scratch using venv.

1.4.1 Install Python

For this course, any version of Python 3 works. You don't need to worry about having the latest version of Python, as long as you have Python 3 installed.

If Python 3 is already installed on your computer, you can skip this step.

1. Download Python:

- Go to the official Python website and download the latest version of Python for your operating system.
- Ensure that you check the box "Add Python to PATH" during installation if it exists.

2. Verify Python Installation:

• Open a terminal (Command Prompt on Windows, Terminal on macOS/Linux) and type:

```
python --version
```

- You should see the installed Python version. If the command line doesn't work, you might see an error message like:
 - python is not recognized

- python command is not found

This issue is often caused by Python not being added to the **PATH** environment variable. Please refer to the instructions to resolve this issue.

Note:

Before moving forward, ensure that the command python --version successfully prints the version of your installed Python. If it does not, you may need to troubleshoot your Python installation or add it to the PATH environment variable.

1.4.2 Install Visual Studio Code Extensions

- 1. Open VS Code.
- 2. Go to Extensions:
 - Click on the Extensions icon on the sidebar or press Ctrl+Shift+X.
- 3. Install Python Extension:
 - Search for the "Python" extension by Microsoft and install it.
- 4. Install Jupyter Extension:
 - Search for the "Jupyter" extension by Microsoft and install it.

1.4.3 Set Up a Python Workspace for this course

- 1. Create a New Folder:
 - Create a new folder on your computer where you want to store your Python code for this course.
- 2. Open Folder in VS Code:
 - Go to File > Open Folder and select the newly created folder.

1.4.4 Create a Notebook for your work

• In VS Code, go to File > New File and select Jupyter Notebook. You should see a blank notebook named Untitled-1.ipynb as in the figure below. The .ipynb extension stands for IPython Notebook.



Jupyter Notebook is an **interactive platform** that allows you to write code, add text, and create visualizations. Data scientists love using Jupyter Notebooks as an alternative to working directly with Python files because of their interactivity and flexibility.

1.4.5 Create a Python environment for your work - GUI method

- When you start a Jupyter Notebook in VS Code, you need to choose a kernel. Kernel is the "engine" that runs your code within your Jupyter notebook, and it is tied to a specific Python interpreter or environment.
 - What's the difference between an interpreter and an environment? An interpreter is a program that runs your Python code. An environment, on the other hand, is a standalone "space" where your code runs. It's like a container that holds its own interpreter and environment-specific libraries/dependencies, so each project can have its own environment setup without affecting others.
 - Why do we prefer creating an environment for this course rather than using the global interpreter that comes with your Python installation? As a data scientist, you may work on multiple projects and attend different courses that require different sets of packages, dependencies, or even Python versions. By creating a separate environment, you can prevent conflicts between libraries, dependencies, and Python versions across your projects (dependency hell) and also ensure code reproducibility. It is always good practice to work within python environments, especially when you have different projects going on.
 - Let's create a Python environment for the upcoming coursework.



• Create using venv in the current workspace



What is venv

In Python, venv stands for Virtual Environment, which is a tool used to create isolated environments for Python projects. This helps manage dependencies and avoid conflicts between different projects that may require different versions of Python or different packages.

• Choose a specific python interpreter for your environment:



Congratulations! A virtual environment named .venv has been successfully created in your project folder.

1.4.6 Choose the .venv environment as the kernel to run the notebook

For all your upcoming work in this project, you can select this environment to ensure a consistent setup.

1.4.7 Installing ipykernel for your notebook

Create a code cell in the notebook and run it. The first time you run a code cell, you will run into



- After in-

stalling ipykernel, you should be able to run the following cell.

```
import sys
print("Current Python executable:", sys.executable)
```

 $\label{thm:current} \begin{tabular}{ll} Current Python executable: c:\Users\lsi8012\OneDrive - Northwestern University\FA24\303-1\tender{locality} Current Python executable: c:\Users\lsi8012\OneDrive - Northwestern University$

sys.executable is an attribute in the Python sys module that returns the path to the Python interpreter that is currently executing your code.

1.5 Jupyter Notebooks in VS Code

After setting up your environment and successfully running your notebook using the created environment, follow this instruction to become familiar with the native support for Jupyter Notebooks in VS Code

1.5.1 Writing and executing code

Code cell: By default, a cell is of type Code, i.e., for typing code, as seen as the default choice in the dropdown menu below the Widgets tab. Try typing a line of python code (say, 2+3) in an empty code cell and execute it by pressing Shift+Enter. This should execute the code, and create an new code cell. Pressing Ctlr+Enter for Windows (or Cmd+Enter for Mac) will execute the code without creating a new cell.

Commenting code in a code cell: Comments should be made while writing the code to explain the purpose of the code or a brief explanation of the tasks being performed by the

code. A comment can be added in a code cell by preceding it with a # sign. For example, see the comment in the code below.

Writing comments will help other users understand your code. It is also useful for the coder to keep track of the tasks being performed by their code.

```
#This code adds 3 and 5 3+5
```

8

Please refer to the Style Guide for Python Code to develop good coding habits from the start.

Markdown cell: Although a comment can be written in a code cell, a code cell cannot be used for writing headings/sub-headings, and is not appropriate for writing lengthy chunks of text. In such cases, change the cell type to Markdown from the dropdown menu below the Widgets tab. Use any markdown cheat sheet found online, for example, this one to format text in the markdown cells.

Jupyter Notebook shortcuts: Jupyter Notebook shortcuts are handy and quick. Here is a list of commonly used shortcuts for beginners:

- **Shift** + **Enter**: Run the cell and move to the next one.
- A: Insert a cell above.
- **B**: Insert a cell below.
- **D**, **D**: Delete the selected cell.
- **Y**: Change the cell to Code type.
- M: Change the cell to Markdown type.

1.5.2 Saving and loading notebooks

To save the notebook in VS Code, click on File and select Save As, or use the keyboard shortcut CTRL+S. Your notebook will be saved as a file with the extension .ipynb. This file will contain all the code and outputs and can be opened and edited with VS Code or any Jupyter-compatible environment.

To open an existing Jupyter notebook with VS Code: 1. Navigate to the file in your system's file explorer. 2. Right-click on the file. 3. Select Open with VS Code.

1.6 Rendering notebook as HTML using Quarto

Quarto is designed for high-quality, customizable, and publishable outputs, making it suitable for reports, blogs, or presentations. We'll use Quarto to print the **.ipynb* file as HTML for your assignment submission.

1.6.1 Installing and Verifying Quarto

- Download and install Quarto from the official website.
- Follow the installation instructions for your operating system.
- Open your terminal within VS Code:
 - Go to Terminal -> New Terminal.
- Run the following command to verify that Quarto and its dependencies are correctly installed: quarto --version
- You should see the installed quarto version. If the command line doesn't work, you might see an error message like:
 - `quarto is not recognized`
 - `quarto command is not found`

This issue is often caused by Quarto not being added to the PATH environment variable. Similar to how you added the Python path to the environment variable above, you need to add the Quarto path to the system environment variable so that the command can be recognized by your operating system's shell.

On Windows, if you used the default installation path (without changing it), Quarto is installed in: C:\Users\<USER>\AppData\Local\Programs\Quarto\bin

Note:

Before moving forward, ensure that the command quarto --version successfully prints the version of your installed quarto. If it does not, you may need to troubleshoot your quarto installation or add it to the PATH environment variable.

1.6.2 Converting the Notebook to HTML

Check the procedure for rendering a notebook as HTML here. You have several options to format the file. Here are some points to remember when using Quarto to render your notebook as HTML:

- 1. The Raw NBConvert cell type is used to render different code formats into HTML or LaTeX. This information is stored in the notebook metadata and converted appropriately. Use this cell type to put the desired formatting settings for the HTML file.
- 2. In the formatting settings, remember to use the setting **embed-resources: true**. This will ensure that the rendered HTML file is self-contained, and is not dependent on other files. This is especially important when you are sending the HTML file to someone, or uploading it somewhere. If the file is self-contained, then you can send the file by itself without having to attach the dependent files with it.

Once you have entered the desired formatting setting in the Raw NBConver cell, you are ready to render the notebook to HTML. Open the terminal, navigate to the directory containing the notebook (.ipynb file), and use the command: quarto render filename.ipynb --to html.

1.7 In-class exercise

- 1. Create a new notebook.
- 2. Save the file as In class exercise 1.
- 3. Give a heading to the file First HTML file.
- 4. Print Today is day 1 of my programming course.
- 5. Compute and print the number of seconds in a day.
- 6. Generate html from the notebook using Quarto

The HTML file should look like the picture below.

<IPython.core.display.Image object>

1.8 Reference

- Getting Started with VS Code
- Jupyter Notebooks in VS Code
- Quarto

Part II

Python

2 Variables, expressions and statements

<IPython.core.display.Image object>

2.1 Commenting code

The # symbol can be used to comment the code. Anything after the # sign is ignored by python. Commenting a code may have several purposes, such as:

- Describe what is going to happen in a sequence of code
- Document who wrote the code or other ancillary information
- Turn off a line of code perhaps temporarily

For example, below is code with a comment to describe the purpose of the code:

```
#Computing number of hours of lecture in this course
print("Total lecture hours of STAT201=",10*3*(5/6))
```

Total lecture hours of STAT201= 25.0

2.1.1 Practice exercise 1

Which of the following lines is a comment:

- 1. #this is a comment
- 2. ##this may be a comment
- 3. A comment#

2.2 print() function in python

The print() function is a fundamental tool for displaying information.

2.2.1 Basic Examples

```
# Printing a simple string
print("Hello, World!")
```

Hello, World!

```
# Printing a string with a number
print ("The total number of seconds in a day is", 24*60*60)
```

The total number of seconds in a day is 86400

```
# combine multiple strings using the + operator
print("Hello, " + "World!")
```

Hello, World!

2.2.2 concatenating strings and variables/expressions in print() function

2.2.2.1 Using f-Strings (Formatted String Literals)

f-strings provide a concise way to embed expressions inside strings. Introduced in Python 3.6, they improve readability and efficiency.

2.2.2.2 Syntax

- Use f or F before the string.
- Embed variables or expressions in {}.

```
# Example 1: Basic Variable Substitution
name = "Alice"
age = 30
print(f"My name is {name} and I am {age} years old.")

# Example 2: Arithmetic Expressions
a = 10
b = 5
```

```
print(f"The sum of {a} and {b} is {a + b}.")

# Example 3: Formatting Numbers
pi = 3.14159
print(f"Pi rounded to 2 decimal places is {pi:.2f}.")
print(f"Pi rounded to 2 decimal places is {pi:.0f}.")
```

```
My name is Alice and I am 30 years old. The sum of 10 and 5 is 15. Pi rounded to 2 decimal places is 3.14. Pi rounded to 2 decimal places is 3.
```

```
value = 123456789
print(f"Rounded With commas: ${value:,}")
```

Rounded With commas: \$123,456,789

2.2.2.3 Using str.format() Method

The str.format() method allows you to format strings by placing placeholders {} in the string and replacing them with variables or values.

"Your text here {}".format(variable_or_expression)

```
# Example 1: Basic Variable Substitution
name = "Bob"
age = 25
print("My name is {} and I am {} years old.".format(name, age))

# Example 2: Using Positional Arguments
print("The sum of {0} and {1} is {2}.".format(a, b, a + b))

# Example 3: Using Keyword Arguments
print("Pi rounded to 2 decimal places is {value:.2f}.".format(value=pi))
print("Pi rounded to 2 decimal places is {value:.0f}.".format(value=pi))
```

```
My name is Bob and I am 25 years old. The sum of 10 and 5 is 15. Pi rounded to 2 decimal places is 3.14. Pi rounded to 2 decimal places is 3.
```

2.2.3 Customizing output formatting

The print() function in Python is highly customizable. By default, it adds a newline character (\n) at the end of each output and separates multiple arguments with a space (). However, these default behaviors can be changed using the end and sep parameters.

2.2.3.1 Default Behavior of print()

When you call print() multiple times, each statement starts on a new line:

```
print("Hello")
print("World") # this is printed on a new line
```

Hello World

2.2.3.2 Changing the end Parameter

To avoid automatic line breaks and control what is appended at the end of the output, use the end parameter.

```
print("Hello", end=" ")
print("World") # this is printed on the same line
```

Hello World

```
print("Loading", end="...")
print("Complete")
```

Loading...Complete

```
print("Line 1", end="")
print("Line 2")
```

Line 1Line 2

2.2.3.3 Changing the sep Parameter

When printing multiple arguments, the default separator between them is a space. You can change this behavior using the sep parameter.

```
print("apple", "banana", "cherry", sep=", ")
# Output: apple, banana, cherry
```

apple, banana, cherry

```
print("A", "B", "C", sep="")
```

ABC

```
print("python", "java", "c++", sep="\n")
```

python java c++

2.2.3.4 Combining end and sep

Both end and sep can be used together for more control:

```
print("1", "2", "3", sep="-", end=".")
print(" Done!")
```

1-2-3. Done!

2.2.3.5 Takeaway:

- The end parameter changes what is appended at the end of the output (default: \n).
- The sep parameter modifies how multiple arguments are separated (default: space).
- Both can be combined to create customized output formatting.

2.2.4 Practice exercise 2

Use the print() function to:

- Display your name, age, and favorite hobby.
- Format the output neatly using f-strings.
- Use sep and end to produce this output: apple:banana:cherry.

2.3 Data types

Python provides several built-in data types for storing different kinds of information in variables. These data types can be broadly categorized into primitive data types and collection (containers) data types as shown at the beginning of this chapter. While collection data types will be covered in Chapter 5, this chapter focuses on primitive data types, which are used to represent a single value.

2.3.1 Primitive Data Types

They represent a single value. In Python, primitive data types include:

- Integer (int): Whole numbers (e.g., 10, -3).
- Floating-point number (float): Numbers with decimals (e.g., 3.14, -2.7).
- Boolean (bool): Logical values True or False.
- None type (None): Represents the absence of a value.
- String (str): A sequence of characters (e.g., "hello", 'world').

The data type of the object can be identified using the in-built python function type(). For example, see the following objects and their types:

```
type(4)
int
type(4.4)
float
```

```
type('4')
```

type(True)

bool

2.3.2 Practice exercise 3

What is the datatype of the following objects?

- 1. 'This is False'
- 2. "This is a number"
- 3. 1000
- 4. 65.65
- 5. False

2.3.3 Commonly Used Built-in methods associated with each data type

2.3.3.1 Strings

Strings are sequences of characters and are immutable in Python.

Below are Commonly used Methods for strings:

- lower(): returns a string with every letter of the original in lowercase
- upper(): returns a string with every letter of the original in uppercase
- replace(x,y): returns a string with every occurrence of x replaced by y
- count(x): counts the number of occurrences of x in the string
- index(x): returns the location of the first occurrence of x
- format(): format strings
- isalpha(): returns True if every character of the string is a letter

For a more comprehensive list of string methods, please refer to here

```
# Example Methods:
s = "Hello, World!"
# Returns the length of the string
len(s)
print("the length of the string is", len(s))
# Converts string to uppercase
s.upper()
print("the string in uppercase is", s.upper())
# Converts string to lowercase
s.lower()
print("the string in lowercase is", s.lower())
# Capitalizes the first character of the string
s.capitalize()
print("the string with first letter capitalized is", s.capitalize())
# Finds the first occurrence of a substring
s.find("World")
print("the first occurrence of the substring is at", s.find("World"))
# Replaces a substring with another string
s.replace("World", "Python")
print("the string after replacement is", s.replace("World", "Python"))
# Splits the string into a list
s.split(", ")
print("the string after splitting is", s.split(", "))
# Strips leading/trailing whitespace
s.strip()
print("the string after stripping is", s.strip())
# count the number of occurrences of a substring
s.count("1")
print("the number of occurrences of the substring is", s.count("l"))
# Checks if the string is alphanumeric
s.isalnum()
print("is the string alphanumeric?", s.isalnum())
```

```
the length of the string is 13
the string in uppercase is HELLO, WORLD!
the string in lowercase is hello, world!
the string with first letter capitalized is Hello, world!
the first occurrence of the substring is at 7
the string after replacement is Hello, Python!
the string after splitting is ['Hello', 'World!']
the string after stripping is Hello, World!
the number of occurrences of the substring is 3
is the string alphanumeric? False
```

2.3.3.2 Single quotes ' and double quotes " to define strings

in Python, you can use either single quotes (') or double quotes (") to define strings. Both are functionally equivalent, and you can choose based on preference or readability. Here's an example:

```
# Using single quotes
string1 = 'Hello, world!'
print(string1)

# Using double quotes
string2 = "Hello, world!"
print(string2)
```

Hello, world!
Hello, world!

When to use one over the other

- Single quotes (') are often preferred for simple strings without embedded quotes.
- Double quotes (") are useful when your string contains a single quote, as it avoids the need for escaping:

```
# Single quote in a double-quoted string
message = "It's a beautiful day!"
print(message)

# Double quote in a single-quoted string
message = 'He said, "Hello!"'
print(message)
```

```
It's a beautiful day!
He said, "Hello!"
```

Escaping quotes: If your string contains both single and double quotes, you can use the backslash $(\)$ to escape them:

```
# Escaping single quotes in a single-quoted string
string_with_escape1 = 'It\'s a sunny day.'
print(string_with_escape1)

# Escaping double quotes in a double-quoted string
string_with_escape2 = "He said, \"Hello!\""
print(string_with_escape2)
```

```
It's a sunny day.
He said, "Hello!"
```

You can also use triple quotes (''' or """) for strings that span multiple lines or contain both types of quotes without escaping:

```
multi_line_string = """This string spans
multiple lines and can include 'single quotes' and "double quotes"."""
print(multi_line_string)
```

This string spans multiple lines and can include 'single quotes' and "double quotes".

Define a f-string

```
language = "Python"
level = "beginner"
greeting1 = "I'm learning {} at a {} level.".format(language, level)
print(greeting1 )
greeting2 = f"I'm learning {language} at a {level} level."
print(greeting2)
```

```
I'm learning Python at a beginner level. I'm learning Python at a beginner level.
```

String Concatenation: Using the + Operator * Use the + operator to join strings together. * All operands must be strings; otherwise, you'll get a TypeError. * * Use str() to convert non-strings to strings when necessary.

```
# Basic Concatenation
greeting = "Hello"
name = "Alice"
message = greeting + ", " + name + "!"
print(message)

# Concatenating String Literals
print("Python" + " is " + "fun!")

# Concatenating with Variables
lang = "Python"
level = "beginner"
print("I'm learning " + lang + " as a " + level + " programmer.")
```

Hello, Alice!
Python is fun!
I'm learning Python as a beginner programmer.

String Repetition: String repetition is achieved using the * operator. It creates a new string by repeating an existing string a specified number of times.

```
# Creating Patterns
print("*" * 10)
```

```
repeat_count = 4
print("Python! " * repeat_count)
```

Python! Python! Python! Python!

2.3.3.3 Integers

Integers are whole numbers, either positive or negative.

Commonly used Methods:

```
# Example:
n = -42
# Returns the absolute value
abs(n)
print("the absolute value of the number is", abs(n))
# Converts to binary string
bin(n)
print("the binary string of the number is", bin(n))
# Converts to hexadecimal string
hex(n)
print("the hexadecimal string of the number is", hex(n))
# Converts to octal string
oct(n)
print("the octal string of the number is", oct(n))
# Returns the power of a number
pow(n, 2) # n^2
print("the power of the number is", pow(n, 2))
# Checks if a number is an integer
isinstance(n, int)
print("is the number an integer?", isinstance(n, int))
```

```
the absolute value of the number is 42 the binary string of the number is -0b101010 the hexadecimal string of the number is -0x2a the octal string of the number is -0o52 the power of the number is 1764 is the number an integer? True
```

2.3.3.4 Floats

Floats represent real numbers and are used for decimal or fractional values.

Commonly Used Methods:

```
# Example:
f = 3.14159

# Returns the absolute value
abs(f)
print("the absolute value of the number is", abs(f))

# Rounds to the nearest integer
round(f)
print("the number rounded to the nearest integer is", round(f))

# Converts to integer by truncating
int(f)
print("the number converted to integer is", int(f))

# Checks if a number is a float
isinstance(f, float)
print("is the number a float?", isinstance(f, float))
```

the absolute value of the number is 3.14159 the number rounded to the nearest integer is 3 the number converted to integer is 3 is the number a float? True

2.3.3.5 Booleans

Booleans represent logical values True or False.

Commonly Used Methods:

```
# Example:
b = True

# Converts to integer (True -> 1, False -> 0)
int(b)
print("the integer value of the boolean is", int(b))

# Converts to string
str(b)
print("the string value of the boolean is", str(b))
```

```
# Logical operations:
not b # Negates the boolean
print("the negation of the boolean is", not b)
```

```
the integer value of the boolean is 1
the string value of the boolean is True
the negation of the boolean is False
```

2.4 Variables

A variable is a container for storing data values. Variables in Python are dynamically typed, meaning you don't need to specify their type when declaring them.

2.4.1 Variable Declaration:

• You can create a variable by assigning a value to it using the = operator.

For example:

```
x = 10 # Integer
name = "Alice" # String
pi = 3.14 # Float
is_active = True # Boolean
```

2.4.2 Dynamic Typing:

• The type of a variable is determined by the value assigned to it.

For example:

```
x = 10 # x is an integer

y = x # y is also an integer
```

2.4.3 Variable Naming Rules:

- Names must start with a letter (a-z, A-Z) or an underscore (_).
- Names can only contain letters, numbers (0-9), and underscores.
- Names are case-sensitive (name and Name are different variables).
- Reserved keywords (e.g., if, for, while) cannot be used as variable names.

There are certain *reserved words* in python that have some meaning, and cannot be used as variable names. These reserved words are:

<IPython.core.display.Image object>

2.4.4 Best Practices:

Python style guide: Please refer to the python style guide for best coding practices, such as naming variables, using spaces, tabs, and styling the different components of your code.

For example:

```
# use descriptive variable names:
total_price = 100

# use snake_case for variable names
user_age = 25
```

2.4.5 Checking Variable Types

You can use the type() function to check the type of a variable.

```
x = 10
print(type(x))

y = "Python"
print(type(y))

<class 'int'>
<class 'str'>
```

2.4.6 Practice exercise 4

Which of the following variable names are valid?

- 1. var.name
- 2. var9name
- 3. varname
- 4. varname*

In the statements below, determine the variable type

```
1. value = "name"
```

- 2. constant = 7
- 3. another_const = "variable"
- 4. True False = True

2.5 Assignment statements

Values are assigned to variables with the assignment statement (=). An assignment statement may have a constant or an expression on the right hand side of the (=) sign, and a variable name on the left hand side.

For example, the code lines below are assignment statements

```
var = 2
var = var + 3
```

2.6 Expressions

2.6.1 Mathematical Operations and Their Operators in Python

Python provides the following operators for performing mathematical operations:

- 1. Exponentiation (**): Raises a number to the power of another.
 - Example: 2 ** 3 results in 8.
- 2. Modulo (%): Returns the remainder of a division.
 - Example: 10 % 3 results in 1.

- 3. Multiplication (*): Multiplies two numbers.
 - Example: 4 * 5 results in 20.
- 4. **Division** (/): Divides one number by another, resulting in a float.
 - Example: 10 / 2 results in 5.0.
- 5. Addition (+): Adds two numbers.
 - Example: 7 + 3 results in 10.
- 6. Subtraction (-): Subtracts one number from another.
 - Example: 9 4 results in 5.

2.6.2 Operator Precedence in Python

The operators listed above are in decreasing order of precedence, meaning:

- 1. **Exponentiation** (**) is evaluated first.
- 2. Modulo (%) is evaluated next.
- 3. Multiplication (*) follows.
- 4. **Division** (/), if present, has the same precedence as multiplication.
- 5. Addition (+) and Subtraction (-) are evaluated last, from left to right.

2.6.2.1 Example: Precedence in Action

Consider the expression: 2 + 3 % 4 * 2

To evaluate this, Python follows the precedence rules:

1. Modulo (%) is evaluated first:

3 % 4

3

Multiplication (*) is evaluated next:

3 * 2

Addition (+) is evaluated last:

```
2+6
```

8

Thus, the result of the expression 2 + 3 % 4 * 2 is 8.

2.6.2.2 Key Takeaways

- Precedence determines the order in which operations are performed in an expression.
- Parentheses () can be used to override the default precedence and control the order of evaluation.

```
result = (2 + 3) % (4 * 2)
print(result)
```

5

2.6.3 Practice exercise 5

Which of the following statements is an assignment statement:

- 1. x = 5
- 2. print(x)
- 3. type(x)
- 4. x + 4

What will be the result of the following expression:

```
1%2**3*2+1
```

2.7 User input

Python's in-built input() function is used to take input from the user during program execution. It reads a line of text entered by the user and returns it as a **string**.

```
# suppose we wish the user to onput their age:
age = input("Enter your age:")
```

The entered value is stored in the variable age and can be used for computation.

2.7.0.1 Key Point

- The input() is always returned as a string, even if the user enters a number.
- You can convert the input to other types (e.g., int, float) using type conversion functions.
- The program execution pauses until the user provides input.

2.7.1 Examples

```
# basic input
name = input("Enter your name: ")
print("Hello, " + name)

# using f-string for formatted output
name = input("Enter your name: ")
print(f"Hello, {name}!")

# To take numeric input, you need to convert the string to an appropriate data type:
age = int(input("Enter your age: "))
print(f"You will be {age + 1} years old next year.")

# input for calculating the area of a circle
radius = float(input("Enter the radius of the circle: "))
area = 3.14 * radius ** 2
print(f"The area of the circle is {area}")
```

2.7.2 Practice exercise 6

Ask the user to input their year of birth, and print their age.

2.8 Converting data types in Python

2.8.1 Why Convert Data Types in Python?

Data type conversion is essential in Python for several reasons:

- Compatibility: Some operations or functions require specific data types to work correctly.
 - Example: Performing arithmetic operations like addition or multiplication requires numeric types such as int or float. If the input is in another type, such as a string, it must be converted first.

```
# Example: Converting strings to numbers
price = "19.99"
tax = 0.07
total_price = float(price) * (1 + tax) # Convert string to float
print(total_price) # Output: 21.3893
```

21.3893

• Data Processing: When working with input data (e.g., user input, etc), the data may need to be converted to the appropriate type for further analysis.

Example: Converting strings to numbers to perform calculations

```
# Example: Arithmetic requires numeric types
num_str = "42"
result = int(num_str) + 10  # Converts the string "42" to integer
print(result)  # Output: 52
```

52

• Error Prevention: Converting data types ensures consistency and prevents runtime errors caused by type mismatches.

```
# Example: Avoiding type mismatch errors
age = 25
message = "Your age is " + str(age) # Convert integer to string for concatenation
print(message) # Output: "Your age is 25"
```

Your age is 25

2.8.2 How to Convert Data Types in Python

Python provides several built-in functions for type conversion.

Common Conversion Functions:

Function	Description	Example
int()	Converts to an integer (from float or string)	$\mathtt{int}(\mathtt{"42"}) o 42$
float()	Converts to a float	$\texttt{float("3.14")} \rightarrow \texttt{3.14}$
str()	Converts to a string	${ t str}(42) ightarrow { t "42}{ t "}$
bool()	Converts to a boolean	$\texttt{bool(1)} \to \texttt{True}$

However, in some cases, mathematical operators such as + and * can be applied on strings. The operator + concatenates multiple strings, while the operator * can be used to concatenate a string to itself multiple times:

```
"Hi" + " there!"

'Hi there!'

"5" + '3'

'53'
```

2.9 Errors and Exceptions

Errors and Exceptions are common while writing and executing Python code.

2.9.1 Syntax errors

Syntax errors occur if the code is written in a way that it does not comply with the rules / standards / laws of the language (python in this case). It occur when the Python parser encounters invalid syntax.

For example, suppose a values is assigned to a variable as follows:

^{&#}x27;55555555'

9value = 2

The above code when executed will indicate a syntax error as it violates the rule that a variable name must not start with a number.

```
# another example
print("Hello World"
```

Solution: Fix the syntax issue by ensuring correct punctuation or structure.

2.9.2 Exceptions

Even if a statement or expression is syntactically correct, it may cause an error when an attempt is made to execute it. Errors detected during execution are called exceptions and are not unconditionally fatal:

Exceptions come in different types, and the type is printed as part of the message: below are the common ones:

- Misspelled or incorrectly capitalized variable and function names
- Attempts to perform operations (such as math operations) on data of the wrong type (ex. attempting to subtract two variables that hold string values)
- Dividing by zero
- Attempts to use a type conversion function such as int on a value that can't be converted to an int

For example, suppose a number is multipled as follws:

The above code is syntactically correct. However, it will generate an error as the variable misy has not been defined as a number.

```
int("abc")
```

```
ValueError: invalid literal for int() with base 10: 'abc'
ValueError
                                          Traceback (most recent call last)
Cell In[25], line 1
----> 1 int("abc")
ValueError: invalid literal for int() with base 10: 'abc'
print("2" + 3)
TypeError: can only concatenate str (not "int") to str
                                          Traceback (most recent call last)
TypeError
Cell In[24], line 1
----> 1 print("2" + 3)
TypeError: can only concatenate str (not "int") to str
print(10 / 0)
ZeroDivisionError: division by zero
ZeroDivisionError
                                          Traceback (most recent call last)
Cell In[27], line 1
----> 1 print(10 / 0)
ZeroDivisionError: division by zero
```

2.9.3 Exception Handling

When an error occurs, or exception as we call it, Python will normally stop and generate an error message.

If we suspect that some lines of code may produce an error, we can put them in a try block, and if an error does occur, we can use the except block to instead execute an alternative piece of code. This way the program will not stop if an error occurs within the try block, and instead will be directed to execute the code within the except block.

These exceptions can be handled Using the Try-Except Blocks

```
try:
    print(10 / 0)
except:
    print("Cannot divide by zero!")
```

Cannot divide by zero!

Since the try block raises an error, the except block will be executed. Without the try block, the program will crash and raise an error:

The finally block, if specified, will be executed regardless if the try block raises an error or not.

```
try:
    print(10 / 0)
except:
    print("Cannot divide by zero!")
finally:
    print("This will always execute.")
```

Cannot divide by zero!
This will always execute.

2.9.4 Practice exercise 7

Suppose we wish to compute tax using the income and the tax rate. Identify the type of error from amongst syntax error, semantic error and run-time error in the following pieces of code.

```
income = 2000
tax = .08 * Income
print("tax on", income, "is:", tax)
```

```
income = 2000
tax = .08 x income
print("tax on", income, "is:", tax)
```

```
income = 2000
tax = .08 ** income
print("tax on", income, "is:", tax)
```

2.9.5 Practice exercise 8

Input an integer from the user. If the user inputs a valid integer, print whether it is a multiple of 3. However, if the user does not input a valid integer, print a message saying that the input is invalid.

```
num = input("Enter an integer:")

#The code lines within the 'try' block will execute as long as they run without error
try:
    #Converting the input to integer, as user input is a string
    num_int = int(num)

    #checking if the integer is a multiple of 3
    if num_int % 3 == 0:
        print("Number is a multiple of 3")
    else:
        print("Number is not a multiple of 3")

#The code lines within the 'except' block will execute only if the code lines within the 'trexcept:
        print("Input must be an integer")
```

Input must be an integer

2.9.6 Semantic errors (bugs)

Semantic errors occur when the code executes without an error being indicated by the compiler. However, it does not work as inteded by the user. For example, consider the following code of mutiplying the number 6 by 3: x = 6 's x = 1 If it was intended to multiply the number 6, then the variable x should have been defined as x=6 so that x has a value of type integer. However, in the above code 6 is a string type value. When a string is multiplied by an integer, say n, it concatenates with itself n times.

2.9.7 Practice exercise 9

The formula for computing final amount if one is earning compund interest is given by:

$$A = P\left(1 + \frac{r}{n}\right)^{nt},$$

where:

P = Principal amount (initial investment),

r = annual nominal interest rate,

n = number of times the interest is computed per year,

t = number of years

Write a Python program that assigns the principal amount of \$10000 to variable P, assign to n the value 12, and assign to r the interest rate of 8%. Then have the program prompt the user for the number of years t that the money will be compounded for. Calculate and print the final amount after t years.

What is the amount if the user enters t as 4 years?

3 Control flow tools

<IPython.core.display.Image object>

A control flow statement in a computer program determines the individual lines of code to be executed and/or the order in which they will be executed. In this chapter, we'll learn about 3 types of control flow statements:

- 1. if-elif-else
- 2. for and while loops
- 3. break, continue, and pass statements

3.1 Indentation in Python

Syntax: Python uses indentation to identify the code to be executed if a condition is true. All the code indented within a condition is executed if the condition is true.

3.1.1 What is Indentation?

- Indentation refers to the spaces or tabs at the beginning of a line of code.
- In Python, indentation is **mandatory** and is used to define the structure of the code, such as blocks in loops, conditionals, functions, and classes.
- Unlike some other programming languages, Python does not use braces {} or keywords like begin and end to define blocks of code.

3.1.2 Rules for Indentation

1. Consistency is Key:

- Use either spaces or tabs for indentation, but **do not mix them** in the same file.
- The recommended standard is to use 4 spaces per indentation level (PEP 8).

2. Indentation Levels:

• Each block of code under a statement (e.g., if, for, while, def) must be indented one level deeper than the statement itself.

<IPython.core.display.Image object>

3.1.3 Examples

```
# Example of proper indentation
def greet(name):
    if name:
        print(f"Hello, {name}!")
    else:
        print("Hello, World!")
```

3.2 Conditional execution

The first type of control flow satement is if-elif-else. This statement helps with conditional execution of code, i.e., the piece of code to be executed is selected based on certain condition statements(s).

<IPython.core.display.Image object>

3.2.1 Comparison operators

For testing if conditions are true or false, first we need to learn the operators that can be used for comparison. For example, suppose we want to check if two objects are equal, we use the == operator:

```
5 == 6
```

False

Make sure you can differentiate between the == and = operators: - ==: This is a **comparison operator**, used to compare two values and return a Boolean result (True or False). - =: This is an **assignment operator**, used to assign values to variables.

```
x = "hi"
y = "hi"
x == y
```

True

Below are the python comparison operators and their meanings.

Python code	Meaning
x == y	Produce True if x is equal to y
x != y	x is not equal to y
x > y	x is greater than y
x < y	x is less than y
x >= y	x is greater than or equal to y
$x \le y$	\dots x is less than or equal to y

3.2.2 Logical Operators in Conditional Statements

Logical operators are used to **combine multiple conditions** in a conditional statement, allowing for more complex decision-making. Python provides three logical operators:

3.2.2.1 and

- Description: Returns True if both conditions are True.
- Example:

```
x = 5
if x > 0 and x < 10:
    print("x is a positive single-digit number.")</pre>
```

x is a positive single-digit number.

3.2.2.2 or

- Description: Returns True if at least one condition is True.
- Example:

```
x = -5
if x < 0 or x > 10:
   print("x is either negative or greater than 10.")
```

x is either negative or greater than 10.

3.2.2.3 not

- **Description**: Returns the negation of a condition (True becomes False and vice versa).
- Example:

```
x = 5
if not (x < 0):
    print("x is not negative.")</pre>
```

x is not negative.

3.2.3 if-elif-else statement

The if-elif-else statements can check several conditions, and execute the code corresponding to the condition that is true. Note that there can be as many elif statements as required.

Syntax: Python uses indentation to identify the code to be executed if a condition is true. All the code indented within a condition is executed if the condition is true.

Example: Input an integer. Print whether it is positive or negative.

```
number = input("Enter a number:") #Input an integer
number_integer = int(number) #Convert the integer to 'int' datatype
if number_integer > 0: #Check if the integer is positive
    print("Number is positive")
else:
    print("Number is negative")
```

Number is positive

In the above code, note that anything entered by the user is taken as a string datatype by python. However, a string cannot be positive or negative. So, we converted the number input by the user to integer to check if it was positive or negative.

There may be multiple statements to be executed if a condition is true. See the example below.

Example: Input a number. Print whether it is positive, negative or zero. If it is negative, print its absolute value.

```
number = input("Enter a number:")
number_integer = int(number)
if number_integer > 0:
    print("Number is positive")
elif number_integer == 0:
    print("Number is zero")
else:
    print("Number is negative")
    print("Absolute value of number = ", abs(number_integer))
```

Number is positive

3.2.4 Practice exercise 1

Input a number. Print whether its odd or even.

Solution:

Number is odd

3.2.5 Practice exercise 2

3.2.5.1

Ask the user to enter their exam score. Print the grade based on their score as follows:

Score	Grade
(90,100]	A
(80,90]	В
[0,80]	\mathbf{C}

If the user inputs a score which is not a number in [0,100], print invalid entry.

Solution:

```
score = input("Enter exam score:")
try:
    #As exam score can be a floating point number (such as 90.65), we need to use 'float' in
    score num = float(score)
    if score_num > 90 and score_num <= 100:</pre>
        print("Grade: A")
    elif score_num > 80 and score_num <= 90:</pre>
        print("Grade: B")
    elif score_num >= 0 and score_num <= 80:</pre>
        print("Grade: C")
    else:
        print("Invalid score")
                                  #If a number is less than 0 or more than 100
except:
    print("Invalid input")
                                    #If the input is not a number
```

Grade: C

3.2.5.2

Nested if-elif-else statements: This question will lead you to create nested **if** statements, i.e., an **if** statement within another **if** statement.

Think of a number in [1,5]. Ask the user to guess the number.

- If the user guesses the number correctly, print "Correct in the first attempt!", and stop the program. Otherwise, print "Incorrect! Try again" and give them another chance to guess the number.
- If the user guesses the number correctly in the second attempt, print "Correct in the second attempt", otherwise print "Incorrect in both the attempts, the correct number is:", and print the correct number.

Solution:

```
#Let us say we think of the number. Now the user has to guess the number in two attempts.
rand_no = 3
guess = input("Guess the number:")
if int(guess)==rand_no:
    print("Correct in the first attempt!")
#If the guess is incorrect, the program will execute the code block below
else:
```

```
guess = input("Incorrect! Try again:")
if int(guess) == rand_no:
    print("Correct in the second attempt")
else:
    print("Incorrect in the both the attempts, the correct number was:", rand_no)
```

Incorrect in the both the attempts, the correct number was: 3

3.3 Loops in Python

Python provides two types of loops: **for** and **while** loops. Loops are used to execute a block of code repeatedly until a certain condition is met.

3.3.1 Using range() in for Loops

The range() function is commonly used with loops in Python to generate a sequence of numbers. It is particularly useful with for loops.

3.3.1.1 Syntax of range()

range(start, stop, step)

- start: (Optional) The starting value of the sequence (default is 0).
- stop: (Required) The endpoint of the sequence (exclusive).
- step: (Optional) The difference between each number in the sequence (default is 1).

Using the range() function, the for loop can iterate over a sequence of numbers. See the examples below.

```
for i in range(5):
    print(i)
```

0

1

2

3

Note that the last element is one less than the integer specified in the range() function.

```
# specify start and stop
for i in range(5, 10):
    print(i)
5
6
7
8
# use step
for i in range(0, 10, 2):
    print(i)
0
2
4
6
8
# A negative step will count down
for i in range(10, 0, -2):
    print(i)
10
8
6
4
2
# if start is greater than steop, the range will generate an empty sequence
for i in range(10, 0):
    print(i)
```

Example: Print the first n elements of the Fibonacci sequence, where n is an integer input by the user, such that n>2. In a fibonacci sequence, each number is the sum of the preceding two numbers, and the sequence starts from 0,1. The sequence is as follows:

```
0,1,1,2,3,5,8,13,....
```

```
n = int(input("Enter number of elements:"))
#Initializing the sequence to start from 0, 1
n1, n2 = 0, 1
#Printing the first two numbers of the sequence
print(n1)
print(n2)
for i in range(n-2): #Since two numbers of the sequence are already printed, n-2 numbers are
    #Computing the next number of the sequence as the summation of the previous two numbers
   n3 = n1 + n2
   print(n3)
   #As 'n3' is already printed, it is no longer the next number of the sequence.
    #Thus, we move the values of the variables n1 and n2 one place to the right to compute ti
   n1 = n2
   n2 = n3
print("These are the first", n, "elements of the fibonacci series")
0
1
1
2
3
5
8
13
21
```

```
6557470319842
10610209857723
17167680177565
27777890035288
44945570212853
72723460248141
117669030460994
190392490709135
308061521170129
498454011879264
806515533049393
1304969544928657
2111485077978050
3416454622906707
5527939700884757
These are the first 78 elements of the fibonacci series
```

As in the if-elif-else statement, the for loop uses identation to indicate the piece of code to be run repeatedly.

```
# nested with range
for i in range(5):
    for j in range(5):
        print(i, j)
```

0 0

0 1

0 2

0 3

0 4

1 0

1 1

- -

1 2

1 3

4
 0

2 1

2 2

2 3

2 4

3 0

```
3 2
3 3
4 4 0
4 1
4 2
4 3
4 4
```

3.3.2 while loop

With a while loops, a piece of code is executed repeatedly until certain condition(s) hold.

Example: Print all the elements of the Fibonacci sequence less than n, where n is an integer input by the user, such that n>2. In a fibonacci sequence, each number is the sum of the preceding two numbers, and the sequence starts from 0,1. The sequence is as follows:

```
0,1,1,2,3,5,8,13,....
```

```
# Get user input for the Fibonacci sequence limit
n = int(input("Enter the value of n: "))
# Initializing the sequence to start from 0 and 1
n1, n2 = 0, 1
# Print the first number of the sequence
print(n1)
# Generate Fibonacci numbers less than n
while n2 < n:
    print(n2) # Print the next number in the sequence

    # Compute the next number in the sequence as the sum of the previous two numbers
n3 = n1 + n2

    # Update values: shift n1 to n2, and n2 to the newly computed value n3
n1, n2 = n2, n3
# Print completion message
print(f"These are all the elements of the Fibonacci series less than {n}.")</pre>
```

```
1
1
2
3
5
8
13
21
These are all the elements of the fibonacci series less than 23
```

Let's take it a step further: if the user enters an invalid input, the Python program will repeatedly prompt them until they provide a valid one, using a while loop

```
# Prompt the user for a valid positive integer
while True:
    user_input = input("Enter a positive integer (n): ")
    if user_input.isdigit(): # Check if input is numeric
        n = int(user_input)
        if n > 0: # Ensure the number is positive
            break # Exit the loop if input is valid
        else:
            print("Error: Please enter a number greater than 0.")
    else:
        print("Error: Invalid input. Please enter a positive integer.")
# Initializing the sequence to start from 0 and 1
n1, n2 = 0, 1
# Print the first number of the sequence
print(n1)
# Generate Fibonacci numbers less than n
while n2 < n:
    print(n2) # Print the next number in the sequence
    # Compute the next number in the sequence as the sum of the previous two numbers
    n3 = n1 + n2
    # Update values: shift n1 to n2, and n2 to the newly computed value n3
    n1, n2 = n2, n3
# Print completion message
print(f"These are all the elements of the Fibonacci series less than {n}.")
```

Ensures valid input using a while loop:

- Keeps prompting the user until they enter a **positive integer**.
- Uses .isdigit() to check if input is numeric.
- Converts input to int and ensures it's greater than 0.

3.3.3 Practice exercise 3

3.3.3.1

Write a program that identifies whether a number input by the user is prime or not.

Solution:

```
number = int(input("Enter a positive integer:"))
#Defining a variable that will have a value of 0 if there are no divisors
num_divisors = 0
#Checking if the number has any divisors from 2 to half of the number
for divisor in range(2,int(number/2+1)):
        if number % divisor == 0:
            #If the number has a divisor, setting num_divisors to 1, to indicate that the num
            num_divisors = 1
            #If a divisor has been found, there is no need to check if the number has more d
            #Even if the number has a single divisor, it is not prime. Thus, we 'break' out
            #If you don't 'break', your code will still be correct, it will just do some unn
            break
#If there are no divisors of the number, it is prime, else not prime
if num_divisors == 0:
    print("Prime")
else:
    print("Not prime")
```

Not prime

3.3.3.2

Update the program above to print the prime numbers starting from 2, and less than n where n is a positive integer input by the user.

Solution:

```
n = int(input("Enter a positive integer:"))
#Defining a variable - number_iterator. We will use this variable to iterate over all integer
#While iterating over each integer from 2 to n, we will check if the integer is prime or not
number_iterator = 2
print(number_iterator) #Since '2' is a prime number, we can print it directly (without check
#Continue to check for prime numbers until n (but not including n)
while(number_iterator < n):</pre>
    #After each check, increment the number_iterator to check if the next integer is prime
    number_iterator = number_iterator + 1
    #Defining a variable that will have a value of 0 if there are no divisors
    num_divisors = 0
    #Checking if the integer has any divisors from 2 to half of the integer being checked
    for divisor in range(2,int(number_iterator/2 + 1)):
        if number_iterator % divisor == 0:
            #If the integer has a divisor, setting num_divisors to 1, to indicate that the n
            num_divisors = 1
            #If a divisor has been found, there is no need to check if the integer has more
            #Even if the integer has a single divisor, it is not prime.
            #Thus, we 'break' out of the loop that checks for divisors
            break
    #If there are no divisors of the integer being checked, the integer is a prime number, as
    if num_divisors == 0:
        print(number_iterator)
```

3.4 Control flow statements

They are used to influence the flow of execution in loops or blocks of code. Python provides three such statements: break, continue, and pass.

3.4.1 break statement

The break statement is used to **exit a loop prematurely** before it has iterated through all elements or completed its condition. It is commonly used in both **for** and **while** loops to stop the execution of the loop when a specific condition is met.

For example

```
for i in range(10):
    if i == 5:
        print("Breaking the loop at i =", i)
        break
    print(i)
```

```
0
1
2
3
4
Breaking the loop at i = 5
```

3.4.2 Practice exercise 4

Write a program that finds and prints the largest factor of a number input by the user. Check the output if the user inputs 133.

Solution:

```
num = int(input("Enter an integer:"))

#Looping from the half the integer to 0 as the highest factor is likely to be closer to half
for i in range(int(num/2) + 1, 0, -1):
    if num%i == 0:
        print("Largest factor = ", i)

        #Exiting the loop if the largest integer is found
        break
```

Largest factor = 1

3.4.3 continue statement

The continue statement is used to skip the current iteration of a loop and move to the next iteration. Unlike the break statement, it does not terminate the loop but allows the loop to continue running.

For example, consider the following code:

```
for i in range(5):
    if i == 3:
        print(f"Skipping iteration {i}")
        continue
    print(f"Processing {i}")
```

```
Processing 0
Processing 1
Processing 2
Skipping iteration 3
Processing 4
```

The continue statement skips the iteration when i == 3 and moves to the next iteration.

3.4.4 Practice exercise 5:

Write a program that asks the user the question, "How many stars are in the Milky Way (in billions)?". If the user answers 100, the program should print correct, and stop. However, if the user answers incorrectly, the program should print "incorrect", and ask them if they want to try again. The program should continue to run until the user answers correctly, or they want to stop trying.

```
#Defining an infinite while loop as the loop may need to run indefinitely if the user keeps
while True:
    answer = input("How many stars are there in the Milky Way? ")
    if answer == '100':
        print("Correct")
        #Exiting the loop if the user answers correctly
        break
    else:
        print("Incorrect")
        try_again = input("Do you want to try again? (Y/N) ")
        if try_again == 'Y':
            #Continuing with the infinite loop if the user wants to try again
            continue
        else:
            #Exiting the infinite loop if the user wants to stop tryinh
            break
```

Incorrect

3.4.5 pass statement

The pass statement in Python is a null statement. It serves as a placeholder and does nothing when executed. It is often used in situations where a statement is syntactically required, but no action is intended, or the code is yet to be implemented. In Chapter 4, we will use this statement when we explore user-defined functions.

3.5 Loops with strings

Strings in Python are sequences of characters. You can use loops to iterate over strings and perform various operations on each character or a subset of the string.

Consider the following string:

```
sentence = "She sells sea shells on the sea shore"
```

The i^{th} character of the string can be retrieved by its index. For example, the first character of the string sentence is:

```
sentence[0]
```

'S'

A for loop iterates over each character in a string, one at a time.

```
for char in sentence:
    print(char, end=" ")
```

```
She sells sea shells on the sea shore
```

A while loop can be used to iterate over a string by index.

```
index = 0
while index < len(sentence):
    print(sentence[index], end=" ")
    index += 1</pre>
```

She sells sea shells on the sea shore

Slicing a string:

A part of the string can be sliced by passing the starting index (say start) and the stopping index (say stop) as start:stop to the index operator []. This is called slicing a string. For a string S, the characters starting from the index start upto the index stop, but not including stop, can be sliced as S[start:stop].

For example, the slice of the string sentence from index 4 to index 9, but not including 9 is:

```
sentence[4:9]
```

^{&#}x27;sells'

Example: Counting characters

Input a string, and count and print the number of "t"s.

```
str1 = input("Enter a sentence:")

#Initializing a variable 'count_t' which will store the number of 't's in the string
count_t = 0

#Iterating over the entire length of the string.

#The length of the string is given by the len() function
for i in range(len(str1)):

    #If the ith character of the string is 't', then we count it
    if str1[i] == 't':
        count_t = count_t + 1

print("Number of 't's in the str1 = ", count_t)
```

Number of 't's in the str1 = 2

Another way to achieve this is to use count()

```
str1.count('t')
```

2

3.5.1 Practice exercise 6

Checking for a Substring

Write a program that asks the user to input a string, and print the number of "the"s in the string.

```
str2 = input("Enter a sentence:")

#Defining a variable to store the count of the word 'the'
count_the = 0

#Looping through the entire length of the string except the last 3 letters.
#As we are checking three letters at a time starting from the index 'i', the last 3 letters.
```

```
for i in range(len(str2) - 3):

#Slicing 3 letters of the string and checking if they are 'the'
if str2[i:(i+3)] == 'the':

#Counting the words that are 'the'
count_the = count_the + 1
print("Number of 'the's in the str2 = ", count_the)
```

Number of 'the's in the str2 = 3

```
# using the count method
str2.count('the')
```

3

4 Functions

<IPython.core.display.Image object>

4.1 Function Definition

Functions are the fundamental building blocks of any Python program. They are organized blocks of reusable code designed to perform a specific task. A function can take one or more inputs (parameters), execute a block of code, and optionally return one or more values.

4.1.1 Why Use Functions?

Functions allow developers to write modular, reusable, and efficient code. Instead of duplicating the same logic multiple times, functions let you define the logic once and call it wherever needed.

4.2 Advantages of Functions

1. Increases Modularity

• Functions allow the program to be divided into smaller, manageable parts, making it easier to understand, implement, and maintain.

2. Reduces Redundancy

• By defining a function once, you avoid rewriting the same code multiple times. Simply call the function when needed.

3. Maximizes Code Reusability

• Functions can be used as many times as necessary, enabling you to reuse your code efficiently and reducing overall development effort.

4. Improves Code Readability

• Dividing a large program into smaller functions improves the clarity and readability of the code, making it easier to debug and maintain

4.3 Types of Functions

There are two types of functions in python:

- **Predefined Functions** These are built-in functions in python.
- **User-Defined Functions** these types of functions are defined by the user to perform any specific task

4.3.1 Functions

These are built-in functions that perform common tasks. Built-in functions come from two main sources:

- Python Standard Libaries
- Third-Party Libraries

4.3.1.1 Python Standard Library

The Python Standard Library is an umbrella term for all the modules (A module is a file containing Python code (functions, classes, variables) that can be reused in your programs) and packages that come with Python, including both built-in modules (e.g., __builtins__) and other modules that require importing. Think of the standard library as a toolbox, with some tools always on the table (built-in) and others stored in drawers (import-required). Built-in functions like print(), len(), and type() are available directly without needing to import anything. They are part of Python's built-in namespace, which is loaded into memory when Python starts.

Many modules in the Python Standard Library, like math, os, or datetime, are not automatically loaded to keep the startup time and memory usage low. To access functions or classes from these modules, you need to explicitly import them using the import keyword.

Let's see different ways to import modules next

• Basic Import

```
import math
# To use a function from the module, preface it with random followed by a dot, and then the :
print(math.sqrt(16))
```

4.0

• Import Specific Functions or Classes

```
# import only sqrt function from math module
from math import sqrt, pi
print(sqrt(25))
```

5.0

• Import with Alias:

```
import numpy as np
print(np.array([1, 2, 3]))
```

「1 2 3]

• Wildcard Import (Not Recommended):

```
from math import *
print(sin(1))
```

0.8414709848078965

This way imports every function from the module. You should usually **avoid** doing this, as the module may contain some names that will interfere with your own variable names. For instance if your program uses a variable called **total** and you import a module that contains a function called **total**, there can be problems. In contrast, the first way imports an entire module in a way that will not interfere with your variable names. To use a function from the module, preface it with the module name followed by a dot

Location: Usually, import statements go at the beginning of the program, but there is no restriction. They can go anywhere as long as they come before the code that uses the module.

4.3.1.2 Useful Modules

Here's a list of commonly used and useful modules from the Python Standard Library:

- os: For interacting with the operating system, such as file paths and environment variables.
- sys: For interacting with the Python runtime environment
- re: For regular expressions and pattern matching
- math: For mathematical functions and constants
- random: For generating random numbers.
- datetime: For working with dates and times
- time: For measuring time or introducing delays.

4.3.1.2.1 Random Numbers

Generating random numbers is very useful in python for performing simulations (we'll see in later chapters). The library random is used to generate random numbers such as integers, real numbers based on different probability distributions, etc.

Below is an example of using the randint() function of the library for generating random numbers in [a, b], where a and b are integers.

```
import random as rm
rm.randint(5,10) #This will generate a random number in [5,10]
```

7

The random number will be different every time we run the program.

4.3.1.2.2 Math Functions

Python's math module is part of the standard library and provides access to common mathematical functions and constants. You can use these functions for tasks such as computing square roots, trigonometric operations, logarithms, factorials, and more.

For example:

```
from math import sin, pi
print(pi)
print(pi/2)
print('sin(pi/2) =', sin(pi/2))
```

```
3.141592653589793

1.5707963267948966

\sin(pi/2) = 1.0
```

4.3.1.3 Getting Help from Python on a Module

There is documentation built into Python. To get help on the random module

```
dir(rm)
```

```
['BPF',
 'LOG4',
 'NV_MAGICCONST',
 'RECIP_BPF',
 'Random',
 'SG_MAGICCONST',
 'SystemRandom',
 'TWOPI',
 '_ONE',
 '_Sequence',
 '__all__',
 '__builtins__',
 '__cached__',
 '__doc__',
'__file__',
 '__loader__',
'__name__',
 '__package__',
 '__spec__',
 '_accumulate',
 '_acos',
 '_bisect',
 '_ceil',
 '_cos',
 '_e',
 '_exp',
 '_fabs',
 '_floor',
 '_index',
 '_inst',
 '_isfinite',
 '_lgamma',
 '_log',
 '_log2',
 '_os',
 '_pi',
 '_random',
 '_repeat',
 '_sha512',
 '_sin',
 '_sqrt',
 '_test',
 '_test_generator',
```

```
'_urandom',
'_warn',
'betavariate',
'binomialvariate',
'choice',
'choices',
'expovariate',
'gammavariate',
'gauss',
'getrandbits',
'getstate',
'lognormvariate',
'normalvariate',
'paretovariate',
'randbytes',
'randint',
'random',
'randrange',
'sample',
'seed',
'setstate',
'shuffle',
'triangular',
'uniform',
'vonmisesvariate',
'weibullvariate']
```

This provides a list of all the functions and variables in the random module. You can ignore entries that start with underscores, as they are typically used internally. To get help on a specific function, such as the uniform function, you can type:

```
help(rm.uniform)
```

```
Help on method uniform in module random:
```

```
uniform(a, b) method of random.Random instance

Get a random number in the range [a, b) or [a, b] depending on rounding.
```

The mean (expected value) and variance of the random variable are:

```
E[X] = (a + b) / 2

Var[X] = (b - a) ** 2 / 12
```

For a comprehensive overview of the entire math module, type:

help(rm) #This will give you all the functions available in the random module

I encourage you to explore the documentation for a deeper understanding, especially when you need to use a module but are unsure how to get started.

4.3.2 Practice exercise 1

- Can you use math.sqrt(16) without importing the math module? Why or why not?
- Identify whether the following functions require importing a module:
 - abs()
 - random.randint()
 - time.sleep()

4.3.3 Practice exercise 2

Generate a random integer between [-5,5]. Do this 10,000 times. Find the mean of all the 10,000 random numbers generated.

4.3.3.1 Third-Party Python libraries

Other than the Python Standard Library, Python has hundreds of thousands of additional libraries that provide a wealth of useful functions. Since Python is an open-source platform, these libraries are contributed by developers from around the world. Some of the most popular libraries in data science and their purposes are listed below:

- 1. NumPy: Performing numerical operations and efficiently storing numerical data.
- 2. Pandas: Reading, cleaning and manipulating data.
- 3. Matplotlib, Seaborn: Visualizing data.
- 4. SciPy: Performing scientific computing such as solving differential equations, optimization, statistical tests, etc.
- 5. Scikit-learn: Data pre-processing and machine learning, with a focus on prediction.
- 6. Statsmodels: Developing statistical models with a focus on inference

Before you can use them, you need to install each library and then import it in your code.

A library can be imported using the import keyword after it has been successfully installed. For example, the NumPy library can be imported as:

import numpy as np

Using the as keyboard, the NumPy library has been given the name np. All the functions and attributes of the library can be called using the 'np.' prefix. For example, let us generate a sequence of whole numbers upto 10 using the NumPy function arange():

```
np.arange(8)
```

```
array([0, 1, 2, 3, 4, 5, 6, 7])
```

You will use these libraries in the upcoming data science courses.

4.4 User-defined Functions

A user-defined function is a function created by the user in Python to perform a specific task. Unlike built-in functions (like print() or len()), user-defined functions allow you to define custom functionality tailored to your program's needs.

The image below provides a helpful breakdown of a Python function definition with labels for each component.

<IPython.core.display.Image object>

4.4.1 Key Components (Based on the Diagram)

- 1. **def keyword**: Indicates the start of a function definition.
- 2. **Function name**: A descriptive name for the function, following Python naming conventions.
- 3. **Parameters**: Variables passed into the function inside parentheses (x, y) in the example. These are optional.
- 4. Colon (:): Signals the end of the function header and the start of the body.
- 5. **Docstring**: A multi-line string (optional) that describes the purpose and functionality of the function.
- 6. **Function body**: Contains the logic and statements of the function.
- 7. return statement: Outputs a result back to the caller. This is optional.

Example

```
# define a function
def my_function():
    print("Hello from a function")
```

4.4.2 Functions are lazy

Functions are designed to be reusable. They don't run until explicitly called, so their behavior can be invoked multiple times,

Call the my_function to execute it

```
# Simply use the function's name followed by parentheses
my_function()

# call the function again
my_function()
```

```
Hello from a function Hello from a function
```

The function was called twice, it printed out the information twice.

4.4.3 Arguments and Parameters in a Function

The terms arguments and parameters are often used interchangeably but have distinct meanings in the context of functions in Python.

4.4.3.1 Parameters:

- **Definition**: Parameters are the variables listed in a function's definition. They act as placeholders that specify the input a function can accept.
- When Used: Defined when you write the function.
- Example:

```
def greet_user(name): # 'name' is the parameter
    print(f"Hello, {name}!")
```

4.4.3.2 Arguments:

- **Definition**: Arguments are the actual values or data you pass to a function when you call it. These values are assigned to the function's parameters.
- When Used: Provided when you invoke (call) the function.
- Example:

```
greet_user("Alice") # "Alice" is the argument
```

Hello, Alice!

Another Example:

```
# Function definition with parameters
def add_numbers(a, b):
    return a + b

# Function call with arguments
result = add_numbers(5, 3)

print(result)
```

8

Understanding the distinction between **parameters** and **arguments** is crucial for writing clear and effective functions in Python.

4.4.4 Type of Arguments in Python

4.4.4.1 Required Arguments

These are the arguments that must be provided when the function is called. If they are missing, Python will raise a TypeError.

```
def greet_user(name):
    print(f"Hello, {name}!")

# Call with a required argument
greet_user("Alice") # Output: Hello, Alice!
```

```
# Call without an argument will raise an error
# greet_user() # TypeError: greet_user() missing 1 required positional argument: 'name'
```

Hello, Alice!

4.4.4.2 Keyword Arguments

These allow you to specify arguments by their parameter name. This makes your code more readable and avoids confusion, especially when dealing with multiple arguments.

```
def describe_person(name, age):
    print(f"{name} is {age} years old.")

# Call with keyword arguments
describe_person(name="Bob", age=30) # Output: Bob is 30 years old.
describe_person(age=25, name="Alice") # Output: Alice is 25 years old.

# Call without keywords (positional)
describe_person("Charlie", 40) # Output: Charlie is 40 years old.
describe_person(35, "David") # Output: 35 is David years old.
```

Bob is 30 years old. Alice is 25 years old. Charlie is 40 years old. 35 is David years old.

4.4.4.3 Default Arguments

These are parameters that have default values. If no argument is provided during the function call, the default value is used.

```
def greet(name="Guest"):
    print(f"Hello, {name}!")

# Call with an argument
greet("Alice") # Output: Hello, Alice!

# Call without an argument
greet() # Output: Hello, Guest!
```

```
Hello, Alice!
Hello, Guest!
```

Note: Default arguments must come after required arguments in the parameter list.

```
def greet(name="Guest", message):
    print(f"Hello, {name}! {message}")

SyntaxError: parameter without a default follows parameter with a default (3495907264.py, listed of the sum of the sum
```

SyntaxError: parameter without a default follows parameter with a default

4.4.4.4 Variable-Length Arguments

def greet(name="Guest", message):

These allow a function to accept an arbitrary number of arguments.

Using *args for Non-Keyword Variable-Length Arguments The *args syntax is used to pass a variable number of positional arguments. These arguments are accessible as a tuple.

```
def sum_numbers(*args):
    total = sum(args)
    print(f"The sum is {total}.")

# Call with multiple arguments
sum_numbers(1, 2, 3, 4)
sum_numbers(10, 20)

# Call without arguments
sum_numbers()
```

```
The sum is 10.
The sum is 30.
The sum is 0.
```

```
help(print)
```

```
Help on built-in function print in module builtins:
print(*args, sep=' ', end='\n', file=None, flush=False)
```

Prints the values to a stream, or to sys.stdout by default.

```
sep
  string inserted between values, default a space.
end
  string appended after the last value, default a newline.
file
  a file-like object (stream); defaults to the current sys.stdout.
flush
  whether to forcibly flush the stream.
```

The print() function in Python allows you to pass multiple arguments, separated by commas. When you do so, print() automatically converts each argument to a string (if it's not already a string) and joins them with a default separator, which is a **space**.

Example with multiple arguments:

```
print("Hello", "world!", 123, True)
```

Hello world! 123 True

You can change the default separator using the sep parameter.

```
print("Hello", "world!", 123, True, sep="***")
```

Hello***world!***123***True

You can change the default end parameter as well

```
print("Hello", "world!", sep="***", end=" :) ")
print("This is fun!")
```

Hello***world! :) This is fun!

Using **kwargs for Keyword Variable-Length Arguments

The **kwargs syntax is used to accept a variable number of keyword arguments. These arguments are accessible as a dictionary.

```
def print_details(**kwargs):
    for key, value in kwargs.items():
        print(f"{key}: {value}")

# Call with keyword arguments
print_details(name="Alice", age=30, city="Chicago")

name: Alice
age: 30
city: Chicago
```

Example: Combining *args and **kwargs

```
def mixed_function(a, *args, **kwargs):
    print(f"Fixed argument: {a}")
    print(f"Args: {args}")
    print(f"Kwargs: {kwargs}")

mixed_function(1, 2, 3, name="Alice", age=30)
```

```
Fixed argument: 1
Args: (2, 3)
Kwargs: {'name': 'Alice', 'age': 30}
```

4.4.4.5 Combining All Types of Arguments

You can use all these types of arguments in a single function, but they must follow a specific order:

- 1) Required arguments
- 2) Default arguments
- 3) *args
- 4) **kwargs

```
def display_info(name, age=18, *hobbies, **details):
    print(f"Name: {name}")
    print(f"Age: {age}")
    print(f"Hobbies: {', '.join(hobbies)}")
    for key, value in details.items():
        print(f"{key}: {value}")
```

```
# Call with all types of arguments
display_info(
    "Alice",
    25,
    "reading", "traveling",
    city="Chicago", job="Data Scientist"
)
```

Name: Alice Age: 25

Hobbies: reading, traveling

city: Chicago

job: Data Scientist

4.4.5 Practice exercise 3

Write a function that prints prime numbers between two real numbers - a and b, where a and b are the parameters of the function. Call the function and check the output with a = 60, b = 80.

4.4.6 Functions that return objects

Until now, we saw functions that print text. However, the functions did not return any object. For example, the function odd_even prints whether the number is odd or even. However, we did not save this information. In future, we may need to use the information that whether the number was odd or even. Thus, typically, we return an object from the function definition, which consists of the information we may need in the future.

The example odd_even can be updated to return the text "odd" or "even" as shown below:

```
#This is an example of a function definition that has an argument with a default value, and :
def odd_even(num=0):
    if num%2==0:
        return("Even")
    else:
        return("Odd")
```

The function above returns a string "Odd" or "Even", depending on whether the number is odd or even. This result can be stored in a variable, which can be used later.

```
response=odd_even(3)
response
```

'Odd'

The variable **response** now refers to the object where the string "Odd" or "Even" is stored. Thus, the result of the computation is stored, and the variable can be used later on in the program. Note that the control flow exits the function as soon as the first **return** statement is executed.

4.4.7 Practice exercise 4: Create a Custom Calculator

Write a function calculator that performs basic arithmetic operations: addition, subtraction, multiplication, and division.

Steps:

- 1. Define a function calculator with three parameters: a, b, and operation (a string indicating the operation, e.g., 'add', 'subtract').
- 2. Use conditional statements to handle the operations.
- 3. Return the result of the operation.
- 4. Handle invalid operations gracefully.

Expected Output Examples:

```
print(calculator(10, 5, 'add')) # Output: 15
print(calculator(10, 5, 'subtract')) # Output: 5
print(calculator(10, 5, 'multiply')) # Output: 50
print(calculator(10, 5, 'divide')) # Output: 2.0
```

4.4.8 Bonus question: Calculator Function with Variable Number of Inputs

Update the calculator function to handle a variable number of inputs using the *args

Hints

- Variable-Length Arguments (*args): The *args parameter allows the function to accept an arbitrary number of arguments. These arguments are collected into a tuple, making them easy to iterate over.
- Handling the Operator: The operator parameter remains a keyword argument, defaulting to "+". Supported operators are "+", "-", "*", and"/".

- Logic: Start with the first value in args (result = args[0]). Iterate through the rest of the numbers in args[1:] and apply the operator cumulatively.
- Validation: If fewer than two numbers are provided, return an error message. Handle division by zero with an additional check.

4.4.9 Practice exercise 5: Palindrome Checker

Write a function called **is_palindrome** that checks if a string is a palindrome (reads the same forward and backward).

Steps:

- 1. Define the function is_palindrome with one parameter, text.
- 2. Ignore case and spaces.
- 3. Return True if the string is a palindrome, otherwise False.

Expected OUtput Examples:

4.4.10 Global and local variables with respect to a function

4.4.10.1 Local Variables

- **Definition**: A local variable is defined within a function (or a block of code) and can only be accessed within that function. Once the function finishes executing, local variables are discarded.
- Scope: Limited to the function in which they are declared

Inside function, x = 10

```
NameError: name 'x' is not defined

NameError

Traceback (most recent call last)

Cell In[19], line 7

5 example_function()

6 # Trying to print x outside the function will result in an error:

----> 7 print(x) # NameError: name 'x' is not defined

NameError: name 'x' is not defined
```

4.4.10.2 Global Variables

- **Definition**: A global variable is declared in the main body of the Python file (i.e., at the top level), making it accessible to any function or class in the same module, provided you do not shadow it with a local variable.
- Scope: Accessible throughout the entire module (file) after declaration.
- Best Practice: Use global variables sparingly, as they can make code harder to debug and maintain.

```
global_var = 20  # global variable

def show_global_var():
    print("Inside function, global_var =", global_var)

show_global_var()
print("Outside function, global_var =", global_var)
```

Inside function, global_var = 20
Outside function, global_var = 20

4.4.10.3 Using a Global Variable Inside a Function

By default, if you just read a global variable inside a function, Python will find it in the global scope. However, if you attempt to modify a global variable inside a function without explicitly declaring it global, Python will treat that variable as local, potentially leading to errors.

```
# Reading a global variable inside a function
global_var = 20  # global variable

def show_global_var():
    print("Inside function, global_var =", global_var)
```

```
show_global_var()
Inside function, global_var = 20
# Changing a global variable inside a function
counter = 0
def increment_counter_wrong():
    counter = counter + 1 # This will cause UnboundLocalError
    print("Counter is now", counter)
increment_counter_wrong() # UnboundLocalError: local variable 'counter' referenced before a
UnboundLocalError: cannot access local variable 'counter' where it is not associated with a
UnboundLocalError
                                          Traceback (most recent call last)
Cell In[22], line 8
      5
            counter = counter + 1 # This will cause UnboundLocalError
           print("Counter is now", counter)
----> 8 increment_counter_wrong() # UnboundLocalError: local variable 'counter' referenced
Cell In[22], line 5, in increment_counter_wrong()
      4 def increment_counter_wrong():
---> 5
            counter = counter + 1 # This will cause UnboundLocalError
            print("Counter is now", counter)
UnboundLocalError: cannot access local variable 'counter' where it is not associated with a
```

Why the Error? Python sees counter = counter + 1 as creating a new local variable counter on the left, while also trying to read an uninitialized local variable counter on the right.

4.4.10.4 The global keyword

To modify a global variable inside a function, you must use the global keyword:

```
counter = 0  # global variable

def increment_counter():
    global counter # Tell Python we want to use the global 'counter'
    counter += 1
    print("Counter is now", counter)
```

```
increment_counter() # Counter is now 1
increment_counter() # Counter is now 2
print(counter)
```

```
Counter is now 1
Counter is now 2
```

When to Use global? * Rarely. Global variables can create tightly coupled code that is prone to bugs. If needed, consider passing variables as arguments or using class-level variables for shared state.

4.4.10.5 Nested Functions and the nonlocal Keyword

In Python, you may have **nested functions**—a function defined inside another function. If the inner function needs to modify a variable in the outer (but still non-global) scope, you can use the **nonlocal** keyword.

For example:

```
def outer_function():
    x = 10

def inner_function():
    nonlocal x
    x += 5
    print("Inner function, x =", x)

inner_function()
    print("Outer function, x =", x)
```

```
Inner function, x = 15
Outer function, x = 15
```

nonlocal x lets the inner function modify x in the outer_function's scope, rather than creating a new local variable.

4.4.11 Practice exercise 6

Read the following code and answer the following questions:

- 1. Will the program raise an error?
- 2. If yes, fix the error and provide the corrected code.
- 3. What will be the output of the corrected program?

```
message = "Global Message" # Global variable
def outer():
    msg_outer = "Outer Message" # Enclosed scope
    def inner():
        message
        msg_outer
        message = "Changed Global Message"
        msg_outer = "Changed Outer Message"
        local_msg = "Local to inner()"
        print("Inside inner()")
        print("Global message =", message)
        print("Enclosed msg_outer =", msg_outer)
        print("Local local_msg =", local_msg)
    inner()
    print("\nInside outer() after inner() call:")
    print("Global message =", message)
    print("Enclosed msg_outer =", msg_outer)
    print("Local local_msg =", local_msg)
outer()
print("\nOutside all functions (global scope):")
print("Global message =", message)
print("Enclosed msg_outer =", msg_outer)
print("Local local_msg =", local_msg)
```

5 Data structures

<IPython.core.display.Image object>

In Chapter 2, we learned about primitive data types, each of which represents a single value.

In this chapter, we will explore **container data types**, also known as **data structures** or **collection data types** in Python. These data types allow us to store multiple primitive values, such as integers, booleans, and strings, as well as objects of different data types, all within a single structure.

String is one type of container data type, consisting of a sequence of characters. You already learned about strings in previous chapters. In this chapter, we focus on four main container data types in Python: **list**, **tuple**, **set**, and **dictionary**. Each differs in terms of **order** and **immutability**:

- List: Ordered and mutable (elements can be changed).
- Tuple: Ordered and immutable (elements cannot be changed once defined).
- **Set**: Unordered and mutable (elements can be added or removed, but duplicates are not allowed).
- **Dictionary**: Ordered (as of Python 3.7) and mutable, with key-value pairs for efficient lookups.

We will explore their characteristics, use cases, and differences in detail in this chapter.

5.1 Lists

A List in Python is an **ordered**, **mutable** (changeable) collection of items. Lists are one of the most versatile data structures in Python.

5.1.1 Creating a List

You can create a list by enclosing items in square brackets, separated by commas:

```
# Creating lists
empty_list = []
numbers = [1, 2, 3, 4, 5]
mixed = [42, "hello", True, 3.14]
```

5.1.2 Accessing Elements

Lists are ordered collections with unique indexes for each item. We can access/slice the items in the list using this index number. Python supports both positive and negative indexing, as shown below:



Figure 5.1: image.png

- Indexing: Use [index] to access a specific item.
- Slicing: Use [start:end:step] to get a sub-list.

```
my_list = [10, 20, 30, 40, 50]

print(my_list[0])  # 10
print(my_list[-1])  # 50
print(my_list[1:3])  # [20, 30]
print(my_list[2:])  # [30, 40, 50]
print(my_list[-3:-1])  # [30, 40]
print(my_list[::2])  # [10, 30, 50] (step of 2)
print(my_list[::-1])  # [50, 40, 30, 20, 10] (reverse)
```

```
10
50
[20, 30]
[30, 40, 50]
```

```
[30, 40]
[10, 30, 50]
[50, 40, 30, 20, 10]
```

5.1.3 Modifying a List

Lists can be changed after creation. You can add, remove, or replace elements.

5.1.3.1 Adding Items

- append(item): Add item at the end.
- insert(index, item): Insert item at a specific index.
- extend(iterable): Extend the list by appending all items from an iterable (like another list).

```
fruits = ["apple", "banana"]
fruits.append("cherry")
print(fruits)

fruits.insert(1, "orange")
print(fruits)

fruits.extend(["grape", "mango"])
print(fruits)
```

```
['apple', 'banana', 'cherry']
['apple', 'orange', 'banana', 'cherry']
['apple', 'orange', 'banana', 'cherry', 'grape', 'mango']
```

Lists can be also concatenated using the + operator:

```
list_example = [5,'hi',4]
list_example = list_example + [None,'7',9]
list_example
```

```
[5, 'hi', 4, None, '7', 9]
```

For adding elements to a list, the extend method is preferred over the + operator. This is because the + operator creates a new list, while the extend method adds elements to an existing list. Thus, the extend operator is more memory efficient.

5.1.3.2 Removing Items

- pop([index]): Removes and returns the item at index. If no index is given, removes the last item.
- remove(value): Removes the first occurrence of value.
- clear(): Removes all items from the list, making it empty.

```
numbers = [10, 20, 30, 40, 50]

last_item = numbers.pop()
print(last_item)
print(numbers)

numbers.remove(20)
print(numbers)

numbers.clear()
print(numbers)
```

```
50
[10, 20, 30, 40]
[10, 30, 40]
[]
```

5.1.3.3 Replacing Items

You can directly reassign an element using the index:

```
letters = ["a", "b", "c", "d"]
letters[1] = "z"
print(letters)
```

```
['a', 'z', 'c', 'd']
```

5.1.3.4 Sorting a list

• sort(): Sorts the list in place.

```
nums = [4, 1, 3, 2]
nums.sort()
print(nums)
```

[1, 2, 3, 4]

```
help(list.sort)
```

Help on method_descriptor:

sort(self, /, *, key=None, reverse=False) unbound builtins.list method
 Sort the list in ascending order and return None.

The sort is in-place (i.e. the list itself is modified) and stable (i.e. the order of two equal elements is maintained).

If a key function is given, apply it once to each list item and sort them, ascending or descending, according to their function values.

The reverse flag can be set to sort in descending order.

By default, list.sort() sorts the list in ascending order. You can also pass a reverse=True argument to sort() to reverse the order:

```
nums.sort(reverse=True)
print(nums)
```

[4, 3, 2, 1]

You can also set the key parameter to a function that returns a value to sort by:

Example 1: Sorting strings by their length:

We define a function get_length that returns the length of a string. Then, we use this function as the key in the sort method.

```
def get_length(s):
    return len(s)

words = ["apple", "banana", "kiwi", "grape", "pineapple"]
words.sort(key=get_length) # Sorts by string length
print("Sorted by length:", words)
```

```
Sorted by length: ['kiwi', 'apple', 'grape', 'banana', 'pineapple']
```

Another way to achieve it. If a key function is given, apply it once to each list item and sort them, ascending or descending, according to their function values.

the len function will be applied to each list item.

```
words.sort(key=len, reverse=True) # Sorts by string length in reverse
print("Sorted by length:", words)
```

```
Sorted by length: ['pineapple', 'banana', 'apple', 'grape', 'kiwi']
```

Another way to define the key function is by using a lambda function. The concept of lambda functions will be covered in the later sequence course.

```
# use lambada function
words.sort(key=lambda s: s[-1]) # Sorts by last letter
print("Sorted by last letter:", words)
```

```
Sorted by last letter: ['banana', 'apple', 'grape', 'pineapple', 'kiwi']
```

Example 2: Sorting a List of Lists by a given Element

```
def sort_by_index(data, i):
    def get_element(lst):
        return lst[i] # Extract the element at index i

    data.sort(key=get_element) # Sort by the specified index

# Example usage:
data = [[1, 5, 9], [3, 2, 8], [4, 8, 6], [2, 6, 7]]

# Sort by the second element (index 1)
sort_by_index(data, 1)
print("Sorted by index 1:", data)

# Sort by the third element (index 2)
sort_by_index(data, 2)
print("Sorted by index 2:", data)
```

```
Sorted by index 1: [[3, 2, 8], [1, 5, 9], [2, 6, 7], [4, 8, 6]]
Sorted by index 2: [[4, 8, 6], [2, 6, 7], [3, 2, 8], [1, 5, 9]]
```

Let's use lambda function to rewrite it

```
data.sort(key=lambda lst: lst[0] + lst[1] + lst[2]) # Sort by sum of elements
print("Sorted by sum:", data)

# sort by the last element in descending order
data.sort(key=lambda lst: lst[-1], reverse=True)
print("Sorted by last element in descending order:", data)
```

```
Sorted by sum: [[3, 2, 8], [2, 6, 7], [1, 5, 9], [4, 8, 6]]
Sorted by last element in descending order: [[1, 5, 9], [3, 2, 8], [2, 6, 7], [4, 8, 6]]
```

5.1.3.5 Other Useful Methods

- reverse(): Reverses the list in place.
- index(value): Returns the index of the first occurrence of value.

```
nums.reverse()
print(nums)

idx = nums.index(3)
print(idx)
```

```
[1, 2, 3, 4]
[4, 3, 2, 1]
```

```
help(list.reverse)
```

Help on method_descriptor:

```
reverse(self, /) unbound builtins.list method
   Reverse *IN PLACE*.
```

5.1.3.6 In-Place vs. Out-of-Place Operations

Note that both list.sort() and list.reverse() modify the list in place, meaning they do not create a new list but instead change the original one directly. To sort or reverse a list without modifying the original list in place, you can use functions that create a new list rather than updating the existing one:

Sorting Without In-Place Modification:

```
original_list = [3, 1, 2]
sorted_list = sorted(original_list)  # returns a new, sorted list
print(original_list)  # [3, 1, 2] (unchanged)
print(sorted_list)  # [1, 2, 3]
```

Reversing Without In-Place Modification:

```
# method 1: use the built-in reversed function
original_list = [3, 1, 2]
reversed_list = list(reversed(original_list))
print(original_list)  # [3, 1, 2] (unchanged)
print(reversed_list)  # [2, 1, 3]
```

```
[3, 1, 2]
[2, 1, 3]
```

```
# use list slicing ([::-1]) to create a reversed copy of the original list
original_list = [3, 1, 2]
reversed_list = original_list[::-1]
print(original_list)  # [3, 1, 2] (unchanged)
print(reversed_list)  # [2, 1, 3]
```

```
[3, 1, 2]
[2, 1, 3]
```

5.1.4 Practice exercise 1

Start by defining a list that contains the elements [8, 9, 10]. Then do the following:

5.1.4.1

Set the second entry (index 1) to 17

5.1.4.2

Add 4, 5, and 6 to the end of the list

5.1.4.3

Remove the first entry from the list

5.1.4.4

Sort the list

5.1.4.5

Double the list (concatenate the list to itself)

5.1.4.6

Insert 25 at index 3, then print the final list. Expected Output: [4, 5, 6, 25, 10, 17, 4, 5, 6, 10, 17]

5.1.5 List Comprehension

List comprehension is a concise and elegant way to create lists in Python. It provides a shorter syntax to generate lists based on existing iterables while applying conditions or transformations.

Basic Syntax

[expression for item in iterable if condition]

Components:

- Expression: The value or transformation applied to each item.
- for item in iterable: Iterates over the iterable (e.g., list, range, string).
- Condition (optional): Filters items based on a condition.

Examples:

• Simple List Comprehension

```
# create a list of squares of numbers from 1 to 5
squares = [x**2 for x in range(1, 6)]
print(squares)
```

[1, 4, 9, 16, 25]

• List Comprehension with Condition

```
# create a list of even numbers from 1 to 10
evens = [x for x in range(1, 11) if x % 2 == 0]
print(evens) # Output: [2, 4, 6, 8, 10]
```

• List Comprehension with Transformation

```
# create a list of words with all letters in uppercase
words = ["hello", "world", "python"]
uppercase_words = [word.upper() for word in words]
print(uppercase_words)
```

```
['HELLO', 'WORLD', 'PYTHON']
```

• Nested List Comprehension

```
# flatten a 2D matrix into a 1D list
matrix = [[1, 2], [3, 4], [5, 6]]
flattened = [num for row in matrix for num in row]
print(flattened) # Output: [1, 2, 3, 4, 5, 6]
```

```
[1, 2, 3, 4, 5, 6]
```

Anything that can be accomplished using list comprehension can also be achieved with traditional Python loops. However, list comprehension often reduces the amount of code, making it more concise and readable. Additionally, it is often faster than equivalent for loops due to Python's optimized implementation.

Comparison with for loops

```
# using a for loop
squares = []
for x in range(1, 6):
    squares.append(x**2)
print(squares)
```

```
[1, 4, 9, 16, 25]
```

```
# using list comprehension

squares = [x**2 for x in range(1, 6)]
print(squares)
```

```
[1, 4, 9, 16, 25]
```

Both achieve the same result, but the list comprehension is more concise.

5.1.6 Practice exercise 2

Using list comprehension:

- Create a list of all odd numbers between 1 and 20.
- Generate a list of the lengths of each word in the list ["apple", "banana", "cherry"].
- Create a list of numbers divisible by both 3 and 5 from 1 to 100.

5.2 Tuples

A Tuple is an **ordered**, **immutable** (unchangeable) collection of items. Tuples can be thought of as lists that cannot be modified after creation.

5.2.1 Creating a Tuple

Use parentheses or the tuple() constructor.

```
my_tuple = (1, 2, 3)
another_tuple = "apple", "banana", "cherry"  # Parentheses are optional
single_item_tuple = ("hello",)  # Note the trailing comma

converted_tuple = tuple([4, 5, 6])  # Using tuple() constructor
```

5.2.2 Accessing Elements

Indexing and slicing work similarly to lists:

```
t = (10, 20, 30, 40, 50)
print(t[0]) # 10
print(t[1:3]) # (20, 30)
10
(20, 30)
```

5.2.3 Immutability

Once you create a tuple, you cannot modify it:

```
t = (1, 2, 3)
t[0] = 10
```

TypeError: 'tuple' object does not support item assignment

```
TypeError
Cell In[21], line 2
    1 t = (1, 2, 3)
----> 2 t[0] = 10 # TypeError: 'tuple' object does not support item assignment
TypeError: 'tuple' object does not support item assignment
```

Tuple can be defined without the rounded brackets as well:

If you need to change elements, convert it to a list, modify the list, and convert back to a tuple (though this somewhat defeats the purpose of immutability).

5.2.4 Tuple methods

A couple of useful tuple methods are **count**, which counts the occurences of an element in the tuple and **index**, which returns the position of the first occurance of an element in the tuple:

```
tuple_example = (2,5,64,7,2,2)
tuple_example.count(2)
```

3

```
tuple_example.index(2)
```

0

5.2.5 Concatenating tuples

Tuples can be concatenated using the + operator to produce a longer tuple:

```
(2,7,4) + ("another", "tuple") + ("mixed", "datatypes",5)
```

```
(2, 7, 4, 'another', 'tuple', 'mixed', 'datatypes', 5)
```

Multiplying a tuple by an integer results in repetition of the tuple:

```
(2,7,"hi") * 3
```

```
(2, 7, 'hi', 2, 7, 'hi', 2, 7, 'hi')
```

5.2.6 Why Use a Tuple?

A list seems to be much more flexible than tuple, and can replace a tuple almost everywhere. Then why use tuple at all?

Some of the advatages of a tuple over a list are as follows:

- Data Integrity: Tuples ensure the data cannot be modified accidentally.
- Faster: Tuples can be more memory efficient and faster to iterate over compared to lists.
- **Dictionary Keys**: Tuples can be used as keys in dictionaries (because they are immutable).

```
#Example showing tuples take less storage space than lists for the same elements
tuple_ex = (1, 2, 'Obama')
list_ex = [1, 2, 'Obama']
print("Space taken by tuple =",tuple_ex.__sizeof__()," bytes")
print("Space taken by list =",list_ex.__sizeof__()," bytes")
```

```
Space taken by tuple = 48 bytes
Space taken by list = 72 bytes
```

```
#Examples showing tuples takes lesser time to retrieve elements
import time as tm
tt = tm.time()
list_ex = list(range(1000000)) #List containing whole numbers upto 1 million
a=(list_ex[::-2])
print("Time take to retrieve every 2nd element from a list = ", tm.time()-tt)

tt = tm.time()
tuple_ex = tuple(range(1000000)) #tuple containing whole numbers upto 1 million
a=(tuple_ex[::-2])
print("Time take to retrieve every 2nd element from a tuple = ", tm.time()-tt)
```

Time take to retrieve every 2nd element from a list = 0.03211236000061035Time take to retrieve every 2nd element from a tuple = 0.01900315284729004

```
tuple_example = 2, 7, 4
```

We can check the data type of a python object using the type() function. Let us check the data type of the object $tuple_example$.

```
type(tuple_example)
```

tuple

Elements of a tuple can be extracted using their index within square brackets. For example the second element of the tuple *tuple_example* can be extracted as follows:

```
tuple_example[1]
```

7

Note that an element of a tuple cannot be modified. For example, consider the following attempt in changing the second element of the tuple *tuple_example*.

```
tuple_example[1] = 8
```

TypeError: 'tuple' object does not support item assignment

TypeError: 'tuple' object does not support item assignment

The above code results in an error as tuple elements cannot be modified.

Now that we have an idea about tuple, let us try to think where it can be used.

<IPython.core.display.HTML object>

5.2.7 Tuple Comprehension?

There is no direct tuple comprehension in Python. However, Python does allow a similar construct that looks like tuple comprehension but actually creates a **generator expression**. If you want to create a tuple using comprehension-like syntax, you can explicitly convert the generator to a tuple.

```
gen = (x**2 for x in range(5))
print(gen)
```

<generator object <genexpr> at 0x000001B5240C9BE0>

Here, gen is a generator, not a tuple. Generators are lazily evaluated, meaning values are computed on demand, making them memory-efficient.

To create a tuple, we can use the tuple() function to convert the generator into a tuple explicitly.

```
tup = tuple(x**2 for x in range(5))
print(tup) # Output: (0, 1, 4, 9, 16)
```

(0, 1, 4, 9, 16)

Why No Direct Tuple Comprehension?

- Python uses parentheses for both tuple creation and generator expressions. To avoid ambiguity, Python reserves parentheses for generators in this context.
- Converting a generator to a tuple ensures explicit behavior and consistency.

Using List Comprehension for a List of Tuples:

In Python, list comprehension is often used to create a list of tuples because it combines the flexibility of tuple creation with the concise syntax of list comprehension.

Example: Create a list of tuples, where each tuple consists of a natural number and its square, for natural numbers ranging from 5 to 15.

```
sqrt_natural_no_5_15 = [(x,x**2) for x in range(5,16)]
print(sqrt_natural_no_5_15)
```

```
[(5, 25), (6, 36), (7, 49), (8, 64), (9, 81), (10, 100), (11, 121), (12, 144), (13, 169), (14, 121), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 124), (15, 12
```

5.2.8 Practice exercise 3

Below is a list consisting of responses to the question: "At what age do you think you will marry?" from students of the STAT303-1 Fall 2022 class.

```
exp_marriage_age=['24','30','28','29','30','27','26','28','30+','26','28','30','30','30','processing to the companion of the
```

Use list comprehension to:

5.2.8.1

Remove the elements that are not integers - such as 'probably never', '30+', etc. What is the length of the new list?

Hint: The built-in python function of the str class - isdigit() may be useful to check if the string contains only digits.

5.2.8.2

Cap the values greater than 80 to 80, in the clean list obtained in (1). What is the mean age when people expect to marry in the new list?

5.2.8.3

Determine the percentage of people who expect to marry at an age of 30 or more.

5.2.9 Practice exercise 4

USA's GDP per capita from 1960 to 2021 is given by the tuple T in the code cell below. The values are arranged in ascending order of the year, i.e., the first value is for 1960, the second value is for 1961, and so on. Print the years in which the GDP per capita of the US increased by more than 10%.

T = (3007, 3067, 3244, 3375, 3574, 3828, 4146, 4336, 4696, 5032, 5234, 5609, 6094, 6726, 7226, 7801)

- Determine the average GDP per capita for the given period (1960–2021).
- Identify the year with the highest GDP per capita.
- Identify the year with the lowest GDP per capita.
- Create a new tuple where each element represents the percentage change in GDP per capita compared to the previous year.
- Identify the year with the highest percentage increase in GDP per capita.
- Construct a tuple where each element is a pair in the format (year, GDP per capita), making it easier to analyze trends over time.

5.3 Sets

A set is a built-in data type in Python used to store **unordered**, **unique**, **and mutable** items. Sets are commonly used for operations like

- Membership testing: Quickly check if an item is in a set.
- Eliminating duplicate entries: Sets automatically ensure only unique elements are stored.
- Mathematical set operations: Supports union (|), intersection (&), and difference (-).

5.3.1 Creating a set

A set can be created using curly braces or the set() constructor

```
my_set = {1, 2, 3, 4}
print(my_set)

my_set = set([1, 2, 2, 3, 4])
print(my_set)
type(my_set)

my_empty_set=set()
print(my_empty_set)
```

```
{1, 2, 3, 4}
{1, 2, 3, 4}
set()
```

A set can be also created by removing repeated elements from lists.

```
my_list = [1,4,4,4,5,1,2,1,3]
my_set_from_list = list(set(my_list))
print(my_set_from_list)
```

```
[1, 2, 3, 4, 5]
```

5.3.2 Accessing Elements

Since sets are **unordered**, you cannot use indexing or slicing:

```
my_set = {"apple", "banana", "cherry"}
my_set[0]
```

TypeError: 'set' object is not subscriptable

TypeError Traceback (most recent call last)

Instead, you typically check membership or iterate over all elements:

```
if "apple" in my_set:
    print("Apple is in the set")

for item in my_set:
    print(item)
```

Apple is in the set cherry banana apple

5.3.3 Adding and Removing Items

- add(item): Adds an item to the set (if it's not already present).
- update(iterable): Adds multiple items (from another set, list, tuple, etc.).
- remove(item): Removes the specified item (raises an error if not found).
- discard(item): Removes the specified item (does not raise an error if not found).
- pop(): Removes and returns an arbitrary item from the set.
- clear(): Removes all items.

```
# Add an element to a set
print(my_set)
my_set.add(5)
print(my_set)

# Remove an element from a set
my_set.remove(3)
print(my_set)

# Remove an element that doesn't exist
my_set.remove(3) # This will raise a KeyError

# Remove an element that doesn't exist without raising an error
my_set.discard(3)
```

```
{1, 2, 4, 5}
{1, 2, 4, 5}
```

Remove an element using remove() (raises an error if the element does not exist); Use discard() to remove an element (does not raise an error if the element does not exist):

5.3.4 Mathematical Set Operations

Sets are ideal for tasks involving unions, intersections, and differences. The table below explains these operatoins on sets

Operation	Symbol	Method	Description
Union	I	set_a.union(set_b)	Combines all unique elements from two sets.
Intersection	&	set_a.intersection(setFin)ds common elements between two sets.	
Difference	_	set_a.difference(set_bb)inds elements in set_a but not in set_b.	
Symmetric Difference	^	set_a.symmetric_diffe	erleinglis(sletndi)ts in either set, but not both.

```
# Examples of Mathematical Operations on Sets
set_a = {1, 2, 3}
set_b = {3, 4, 5}

# Union
print(set_a | set_b)

# Intersection
print(set_a & set_b)

# Difference
print(set_a - set_b)
```

```
# Symmetric Difference
print(set_a ^ set_b)

{1, 2, 3, 4, 5}
{3}
{1, 2}
{1, 2, 4, 5}
```

5.3.5 Set Comprehension

We can do set comprehensions just like list comprehensions

```
# set comprehension
my_set = {x for x in 'hello'}
print(my_set)
type(my_set)

{'h', 'o', 'e', 'l'}
set
```

5.3.6 Practice exercise 5

The GDP per capita of USA for most years from 1960 to 2021 is given by the tuple D_tuple given in the code cell below.

```
D_tuple = ((1960, 3007), (1961, 3067), (1962, 3244), (1963, 3375), (1964, 3574), (1965, 3828 (1966, 4146), (1967, 4336), (1968, 4696), (1970, 5234), (1971, 5609), (1972, 6094), (1973, 6726), (1974, 7226), (1975, 7801), (1976, 8592), (1978, 10565), (1979, 11674), (1980, 12575), (1981, 13976), (1982, 14434), (1983, 15544), (1984, 17121), (1985, 18237), (1986, 19071), (1987, 20039), (1988, 21417), (1989, 22857), (1990, 23889), (1991, 24342), (1992, 25419), (1993, 26387), (1994, 27695), (1995, 28691), (1996, 29968), (1997, 31459), (1998, 32854), (2000, 36330), (2001, 37134), (2002, 37998), (2003, 39490), (2004, 41725), (2005, 44123), (2006, 46302), (2007, 48050), (2008, 48570), (2009, 47195), (2010, 48651), (2011, 50066), (2012, 51784), (2013, 53291), (2015, 56763), (2016, 57867), (2017, 59915), (2018, 62805), (2019, 65095), (2020, 63028), (2021, 69288))
```

Determine which years between 1960 and 2021 are missing GDP per capita data.

5.4 Dictionary

A Dictionary in Python is an **mutable** collection of **key-value** pairs. It's used when you need to associate a specific value with a key and quickly access that value by using the key.

A dictionary in Python consists of key-value pairs, where both keys and values are Python objects. While values can be of any data type, keys must be immutable objects, such as strings, integers, or tuples. For example, a list can be used as a value in a dictionary, but not as a key, because lists are mutable and their elements can be changed.

Ordered Dictionaries: As of Python 3.7, the language specification guarantees that dictionaries maintain insertion order. This means you can reliably depend on the order in which keys were inserted when iterating over or converting the dictionary. Prior to Python 3.7, this behavior was not officially guaranteed (though in CPython 3.6, it happened to work that way in practice).

5.4.1 Creating a dictionary

Use braces {} or the dict() constructor.

```
# Using braces
person = {
    "name": "Alice",
    "age": 30,
    "city": "New York"
}
print(person)

# Using dict() constructor
car = dict(brand="Tesla", model="Model 3", year=2023)
print(car)

# Empty dictionary
empty_dict = {}
print(empty_dict)

{'name': 'Alice', 'age': 30, 'city': 'New York'}
{'brand': 'Tesla', 'model': 'Model 3', 'year': 2023}
{}
```

5.4.2 Accessing and Modifying Values

Access values by their keys using square bracket notation [key] or the .get(key) method.

```
person = {"name": "Alice", "age": 30, "city": "New York"}

# Access value
print(person["name"])
print(person.get("name"))

# Modify value
person["age"] = 31
print(person)

# Add new key-value pair
person["job"] = "Engineer"
print(person)
```

```
Alice
Alice
{'name': 'Alice', 'age': 31, 'city': 'New York'}
{'name': 'Alice', 'age': 31, 'city': 'New York', 'job': 'Engineer'}
```

5.4.3 Removing Keys

- pop(key): Removes and returns the value for key.
- del dictionary[key]: Removes the key-value pair.
- popitem(): Removes and returns an arbitrary key-value pair (in Python 3.7+, it removes the last inserted item).
- clear(): Removes all items.

```
person = {"name": "Alice", "age": 30, "city": "New York"}

age = person.pop("age")
print(age)  # 30
print(person)  # {"name": "Alice", "city": "New York"}

del person["name"]
print(person)  # {"city": "New York"}
```

```
print(person) # {} (now empty)

person.clear()
print(person) # {}

30
{'name': 'Alice', 'city': 'New York'}
{'city': 'New York'}
{}
{}
```

5.4.4 Iterating over elements of a dictionary

Use the following dictionary methods to retrieve all key and values at once:

- keys(): Returns the list of all keys present in the dictionary.
- values(): Returns the list of all values present in the dictionary
- items(): Returns all the items present in the dictionary. Each item will be inside a tuple as a key-value pair.

```
fruits = {"apple": 3, "banana": 5, "cherry": 2}
print(fruits.keys())
print(fruits.values())

for key,value in fruits.items():
    print("The Head of State of",key,"is",value)

dict_keys(['apple', 'banana', 'cherry'])
dict_values([3, 5, 2])
The Head of State of apple is 3
The Head of State of banana is 5
The Head of State of cherry is 2
```

5.4.5 Practice exercise 6

The GDP per capita of USA for most years from 1960 to 2021 is given by the dictionary D given in the code cell below.

Find:

1. The GDP per capita in 2015

- 2. The GDP per capita of 2014 is missing. Update the dictionary to include the GDP per capita of 2014 as the average of the GDP per capita of 2013 and 2015.
- 3. Impute the GDP per capita of other missing years in the same manner as in (2), i.e., as the average GDP per capita of the previous year and the next year. Note that the GDP per capita is not missing for any two consecutive years.
- 4. Print the years and the imputed GDP per capita for the years having a missing value of GDP per capita in (3).

```
D = {'1960':3007,'1961':3067,'1962':3244,'1963':3375,'1964':3574,'1965':3828,'1966':4146,'1965':3828,'1966':4146,'1965':3828,'1966':4146,'1965':3828,'1966':4146,'1965':3828,'1966':4146,'1965':3828,'1966':4146,'1965':3828,'1966':4146,'1965':3828,'1966':4146,'1965':3828,'1966':4146,'1965':3828,'1966':4146,'1965':3828,'1966':4146,'1965':3828,'1966':4146,'1965':3828,'1966':4146,'1965':3828,'1966':4146,'1965':3828,'1966':4146,'1965':3828,'1966':4146,'1965':3828,'1966':4146,'1965':3828,'1966':4146,'1965':3828,'1966':4146,'1965':3828,'1966':4146,'1965':3828,'1966':4146,'1965':3828,'1966':4146,'1965':3828,'1966':4146,'1965':4146,'1965':4146,'1965':4146,'1965':4146,'1965':4146,'1965':4146,'1965':4146,'1965':4146,'1965':4146,'1965':4146,'1965':4146,'1965':4146,'1965':4146,'1965':4146,'1965':4146,'1965':4146,'1965':4146,'1965':4146,'1965':4146,'1965':4146,'1965':4146,'1965':4146,'1965':4146,'1965':4146,'1965':4146,'1965':4146,'1965':4146,'1965':4146,'1965':4146,'1965':4146,'1965':4146,'1965':4146,'1965':4146,'1965':4146,'1965':4146,'1965':4146,'1965':4146,'1965':4146,'1965':4146,'1965':416,'1965':416,'1965':416,'1965':416,'1965':416,'1965':416,'1965':416,'1965':416,'1965':416,'1965':416,'1965':416,'1965':416,'1965':416,'1965':416,'1965':416,'1965':416,'1965':416,'1965':416,'1965':416,'1965':416,'1965':416,'1965':416,'1965':416,'1965':416,'1965':416,'1965':416,'1965':416,'1965':416,'1965'*416,'1965'*416,'1965'*416,'1965'*416,'1965'*416,'1965'*416,'1965'*416,'1965'*416,'1965'*416,'1965'*416,'1965'*416,'1965'*416,'1965'*416,'1965'*416,'1965'*416,'1965'*416,'1965'*416,'1965'*416,'1965'*416,'1965'*416,'1965'*416,'1965'*416,'1965'*416,'1965'*416,'1965'*416,'1965'*416,'1965'*416,'1965'*416,'1965'*416,'1965'*416,'1965'*416,'1965'*416,'1965'*416,'1965'*416,'1965'*416,'1965'*416,'1965'*416,'1965'*416,'1965'*416,'1965'*416,'1965'*416,'1965'*416,'1965'*416,'1965'*416,'1965'*416,'1965'*416,'1965'*416,'1965'*416,'1965'*416,'1965'*416,'1965'*416,'1965'*416,'1965'*416,'1965'*416,'1965'*416,'1965'*416,'196'*416,'196'*416,'196'*416,'196'*4
```

Solution:

```
print("GDP per capita in 2015 =", D['2015'])
D['2014'] = (D['2013']+D['2015'])/2

#Iterating over all years from 1960 to 2021
for i in range(1960,2021):

    #Imputing the GDP of the year if it is missing
    if str(i) not in D.keys():
        D[str(i)] = (D[str(i-1)]+D[str(i+1)])/2
        print("Imputed GDP per capita for the year",i,"is $",D[str(i)])
```

```
GDP per capita in 2015 = 56763

Imputed GDP per capita for the year 1969 is $ 4965.0

Imputed GDP per capita for the year 1977 is $ 9578.5

Imputed GDP per capita for the year 1999 is $ 34592.0
```

5.4.6 Practice exercise 7

The code cell below defines an object having the nutrition information of drinks in starbucks. Assume that the manner in which the information is structured is consistent throughout the object.

'value': 1}, {'**štazrbūtika_dyjeks_n6trbūtin**dņ={vadoe'Li<mark>nt@}}</mark>ţar**beaksnedfDazkeRs**a&ever@geVutn[i(t'Nont_rtippeh:_ty¢æl'ori'

Use the object above to answer the following questions:

5.4.7

What is the datatype of the object?

5.4.7.1

If the object in (1) is a dictionary, what is the datatype of the values of the dictionary?

5.4.7.2

If the object in (1) is a dictionary, what is the datatype of the elements within the values of the dictionary?

5.4.7.3

How many calories are there in Iced Coffee?

5.4.7.4

Which drink(s) have the highest amount of protein in them, and what is that protein amount?

5.4.7.5

Which drink(s) have a fat content of more than 10g, and what is their fat content?

5.5 Choosing the Right Data Structure

1. List

- Ordered and Mutable
- Best for collections of related items you need to modify, iterate, or reorder frequently.

2. Tuple

- Ordered and Immutable
- Ideal for data that shouldn't change or for use as dictionary keys (since they are hashable).

3. Dictionary

• Unordered (maintains insertion order in Python 3.7+) and Mutable

• Perfect for key-value lookups, fast data retrieval based on unique keys, and clearly organizing named data.

4. Set

- Unordered and Mutable
- Automatically enforces *unique* elements. Great for membership testing (e.g., in checks) and set operations like union, intersection, etc.

5.6 Immutable and mutable Data Types in Python

In Python, **immutable data types** are those whose values cannot be changed after they are created. If you try to modify an immutable object, Python will create a new object instead of changing the original one.

Here is a list of immutable data types in python

- Integers (int)
- Floats (float)
- Booleans (bool)
- Strings (str)
- Tuples (tuple)

Key Characteristics of Immutable Data Types

- Cannot be modified in place: Any operation that appears to modify an immutable object actually creates a new object.
- **Hashable**: Immutable objects can be used as keys in dictionaries or elements in sets because their values do not change.
- **Memory Efficiency**: Python may reuse memory for immutable objects (e.g., small integers or short strings) to optimize performance.

```
# when you try to modify the interger, it creates a new integer object
my_integer = 32

# Memory address of my_integer
print("Memory address of my_integers:", id(my_integer))

my_integer = 12

# Memory address of my_integer
print("Memory address of my_integers:", id(my_integer))
```

```
Memory address of my_integers: 140725600664984 Memory address of my_integers: 140725600664344
```

```
s = "hello"
s[0] = 'H'
TypeError: 'str' object does not support item assignment
                                          Traceback (most recent call last)
TypeError
Cell In[8], line 3
    1 s = "hello"
---> 3 s[0] = 'H'
TypeError: 'str' object does not support item assignment
# Immutable example: Strings
s = "hello"
print("Original string:", s)
print("Memory address of original s:", id(s))
s = s.upper()
print("New string:", s.upper())
print("Memory address of s.upper:", id(s.upper))
```

Original string: hello

Memory address of original s: 1341161965296

New string: HELLO

Memory address of s.upper: 1341172556928

For comparison, here are some **mutable data types** in Python:

- Lists (list)
- Dictionaries (dict)
- Sets (set)

```
# Mutable example: Lists
lst = [1, 2, 3]
print("list before modification:", lst)
print("Memory address of lst:", id(lst))
# Modifying the list
```

```
lst.append(4)
print("list after modification:", lst)
print("Memory address of lst:", id(lst))
```

list before modification: [1, 2, 3] Memory address of lst: 1341172415488 list after modification: [1, 2, 3, 4] Memory address of lst: 1341172415488

5.7 Final Thoughts

- Lists are your go-to when you need an adjustable sequence of ordered items.
- **Tuples** provide a way to store data in an immutable sequence, ensuring it remains unchanged.
- **Dictionaries** let you organize data into key-value pairs for quick lookups and clearer data structures.
- **Sets** focus on uniqueness and membership operations, which can greatly optimize tasks like deduplication and intersection.

Choose the right data structure based on your needs to write concise, efficient, and easy-to-maintain code.

5.7.1 Bonus Practice exercise

The object deck defined below corresponds to a deck of cards. Estimate the probablity that a five card hand will be a flush, as follows:

- 1. Write a function that accepts a hand of 5 cards as argument, and returns whether the hand is a flush or not.
- 2. Randomly pull a hand of 5 cards from the deck. Call the function developed in (1) to determine if the hand is a flush.
- 3. Repeat (2) 10,000 times.
- 4. Estimate the probability of the hand being a flush from the results of the 10,000 simulations

You may use the function shuffle() from the random library to shuffle the deck everytime before pulling a hand of 5 cards.

```
deck = [{'value':i, 'suit':c}
for c in ['spades', 'clubs', 'hearts', 'diamonds']
for i in range(2,15)]
```

Solution:

```
import random as rm
#Function to check if a 5-card hand is a flush
def chck_flush(hands):
    #Assuming that the hand is a flush, before checking the cards
    yes_flush =1
    #Storing the suit of the first card in 'first_suit'
    first_suit = hands[0]['suit']
    #Iterating over the remaining 4 cards of the hand
    for j in range(1,len(hands)):
        #If the suit of any of the cards does not match the suit of the first card, the hand
        if first_suit!=hands[j]['suit']:
            yes_flush = 0;
            #As soon as a card with a different suit is found, the hand is not a flush and to
            break;
    return yes_flush
flush=0
for i in range(10000):
    #Shuffling the deck
    rm.shuffle(deck)
    #Picking out the first 5 cards of the deck as a hand and checking if they are a flush
    #If the hand is a flush it is counted
    flush=flush+chck_flush(deck[0:5])
print("Probability of obtaining a flush=", 100*(flush/10000),"%")
```

Probability of obtaining a flush= 0.26 %

5.8 Resources

- Dictionary Comprehension
- List Comprehensions, Dictionary Comprehensions

6 Python Iterables

In Python, an **iterable** is an object capable of returning its members one at a time. Common examples of iterables include strings, lists, tuples, sets, dictionaries, and Ranges. Iterables are fundamental in Python for loops, comprehensions, and many built-in functions.

6.1 What are Python Iterables

6.1.1 What Makes an Object Iterable?

An object is considered iterable if it implements the <code>__iter__()</code> method, which returns an iterator object, or the <code>__getitem__()</code> method, which allows it to be accessed sequentially.

6.1.2 Checking if an Object is Iterable

You can check if an object is iterable using the collections.abc.Iterable class:

```
from collections.abc import Iterable

print(isinstance([1, 2, 3], Iterable))
print(isinstance(123, Iterable))
print(isinstance(range(5), Iterable))
print(isinstance("hello", Iterable))
```

True False True

True

6.2 Common Iterables in Python

Here are some built-in iterables in Python:

6.2.1 Strings

```
for char in "Python":
    print(char, end=" ")
```

Python

6.2.2 Lists

```
for num in [1, 2, 3]:
    print(num, end=" ")
```

1 2 3

6.2.3 Tuples

```
for item in (4, 5, 6):
    print(item, end=" ")
```

4 5 6

6.2.4 Sets

```
for elem in {1, 2, 3}:
    print(elem, end=" ")
```

1 2 3

6.2.5 Dictionaries

```
my_dict = {"a": 1, "b": 2}
for key in my_dict:
    print(key, end=" ")
```

a b

6.2.6 Ranges

```
for i in range(5): # Generates numbers from 0 to 4
   print(i, end=" ")
```

0 1 2 3 4

6.3 Iterating over Iterables

You can iterate over an iterable using: * A for loop. * the iter() and next() functions

We've often used for loops to traverse iterables in Python. Now, let's dive into how you can manually iterate over an iterable using the built-in iter() and next() functions. This approach offers finer control over the iteration process and can be especially useful in more advanced scenarios.

```
# Example: Manually Iterating Over an Iterable Using iter() and next()

# Define an iterable, such as a list of numbers
numbers = [10, 20, 30, 40, 50]

# Obtain an iterator from the iterable
iterator = iter(numbers)

# Use a while loop to manually iterate over the elements
while True:
    try:
        # Retrieve the next element in the iterator
        number = next(iterator)
        print(number)
    except StopIteration:
        # When there are no more elements, a StopIteration exception is raised.
        print("Iteration complete!")
        break
```

10 20 30 40 50 Iteration complete!

6.4 Iterables Unpacking

Python supports unpacking for iterables, allowing you to assign elements of an iterable to variables in a concise and readable way. Unpacking is a powerful feature that works with python iterable objects.

6.4.1 Basic Unpacking

You can unpack the elements of an iterable into separate variables:

```
# Unpacking a list
numbers = [1, 2, 3]
a, b, c = numbers
print(a, b, c) # Output: 1 2 3
```

Note: The number of variables must match the number of elements in the iterable, or Python will raise a ValueError.

6.4.2 Extended (*) Unpacking

Using the * operator, you can unpack multiple elements into a single variable, capturing the remaining elements as a list:

```
numbers = [1, 2, 3, 4, 5]
a, *b, c = numbers
print(a)
print(b)
print(c)

1
[2, 3, 4]
```

Here, b (with *) captures all the middle elements as a list.

6.4.3 Unpacking with Functions

You can use unpacking to pass iterable elements as arguments to functions:

```
# unpacking a list or tuple
def add(a, b, c):
    return a + b + c

numbers = [1, 2, 3]
result = add(*numbers)
print(result)
```

6

```
# unpacking a dictionary
def add(a=0, b=0, c=0):
    return a + b + c

numbers = {"a": 1, "b": 2, "c": 3}
result = add(**numbers)
print(result)
```

6

If we are interested in retrieving only some values of the tuple, the expression *_ can be used to discard the other values. Let's say we are interested in retrieving only the first and the last two values of the tuple:

```
x,*_,y,z = (4.5, "this is a string", (("Nested tuple",5)),"99",99)
x, y , z
(4.5, '99', 99)
```

6.5 Built-in Functions for Iterables

Python provides a variety of built-in functions to operate on iterables, making it easy to manipulate, process, and analyze collections like lists, tuples, strings, sets, and dictionaries. Below is a list of commonly used built-in functions specifically designed for iterables.

6.5.1 General Functions

Function	Description	Example
len()	Returns the number of elements in an iterable.	$len([1, 2, 3]) \rightarrow 3$
min()	Returns the smallest element in an iterable.	$\texttt{min}(\texttt{[3, 1, 4]}) \rightarrow \texttt{1}$
max()	Returns the largest element in an iterable.	$ exttt{max}([3, 1, 4]) ightarrow 4$
sum()	Returns the sum of elements in an iterable	$ exttt{sum([1, 2, 3])} o 6$
	(numeric types only).	
sorted()	Returns a sorted list from an iterable (does	$\mathtt{sorted}(\texttt{[3, 1, 2]}) o \texttt{[1, 2,}$
	not modify the original).	3]

Function	Description	Example
reversed(Returns an iterator that accesses the elements		$\texttt{list(reversed([1, 2, 3]))} \rightarrow$
	of an iterable in reverse.	[3, 2, 1]
enumerateReturns an iterator of tuples containing		<pre>list(enumerate(['a', 'b',</pre>
	indices and elements of the iterable.	'c'])) $ ightarrow$ [(0, 'a'), (1,
		'b'), (2, 'c')]
all()	Returns True if all elements of the iterable	$ ext{all([True, 1, 'a'])} ightarrow ext{True}$
	are true (or if empty).	
any()	Returns True if any element of the iterable is	$\texttt{any}(\texttt{[False, 0, 'b']}) \to \texttt{True}$
	true.	
str.join(Journalements of an iterable (e.g., list, tuple)		''.join(['a', 'b', 'c']) $ ightarrow$
	into a single string, using the given string as a	'abc'
	separator.	

```
sorted(["apple", "orange", "banana"])
```

```
['apple', 'banana', 'orange']
```

```
max(["apple", "orange", "banana"])
```

6.5.2 sorted()

The sorted() function in Python is used to return a new sorted list from an iterable. It is a versatile and powerful tool for sorting data in ascending or descending order, with the ability to customize sorting behavior using a key function.

```
numbers = [3, 1, 4, 1, 5]
sorted_numbers = sorted(numbers)
print(sorted_numbers) # Output: [1, 1, 3, 4, 5]
```

[1, 1, 3, 4, 5]

```
numbers = [3, 1, 4, 1, 5]
sorted_numbers = sorted(numbers, reverse=True)
print(sorted_numbers) # Output: [5, 4, 3, 1, 1]
```

^{&#}x27;orange'

```
[5, 4, 3, 1, 1]
```

```
word = "python"
sorted_chars = sorted(word)
print(sorted_chars) # Output: ['h', 'n', 'o', 'p', 't', 'y']
```

```
['h', 'n', 'o', 'p', 't', 'y']
```

The **key** parameter allows customization of sorting logic by applying a function to each element before comparison.

```
words = ["banana", "apple", "cherry"]
sorted_words = sorted(words, key=len)
print(sorted_words) # Output: ['apple', 'banana', 'cherry']
```

```
['apple', 'banana', 'cherry']
```

```
numbers = [-5, 3, -1, 7]
sorted_numbers = sorted(numbers, key=abs)
print(sorted_numbers) # Output: [-1, 3, -5, 7]
```

```
[-1, 3, -5, 7]
```

```
sorted(["apple", "orange", 32])
```

```
TypeError: '<' not supported between instances of 'int' and 'str'
```

When you use functions like max(), min(), sum(), or sorted on an iterable, Python will try to perform comparisons or arithmetic operations between the elements. These functions work seamlessly when all elements are of types that can be compared or added together. However, if the iterable contains mixed types that are not inherently comparable (like strings and numbers), you'll run into errors.

By ensuring the elements in your iterable are of compatible types, you can effectively use these functions without encountering runtime errors.

6.5.2.1 Difference Between sorted() and list.sort()

Feature	sorted()	list.sort()
Return	Returns a new sorted list	Modifies the list in place and
Value		returns None.
Input	Works with any iterable (e.g., lists,	Works only with lists.
\mathbf{Type}	tuples, strings).	
\mathbf{Usage}	sorted(iterable)	list.sort()

Example:

```
my_list = [3, 1, 2]

# Using sorted()
new_list = sorted(my_list)
print("Original List:", my_list) # [3, 1, 2]
print("New Sorted List:", new_list) # [1, 2, 3]

# Using list.sort()
my_list.sort()
print("List after list.sort():", my_list) # [1, 2, 3]
```

```
Original List: [3, 1, 2]
New Sorted List: [1, 2, 3]
List after list.sort(): [1, 2, 3]
```

6.5.3 enumerate()

The enumerate() function adds a counter to an iterable and returns it as an enumerate object, which can be iterated over to get both the index and the value of each element in the iterable.

6.5.3.1 Syntax

```
enumerate(iterable, start=0)
```

```
fruits = ["apple", "banana", "cherry"]
for index, fruit in enumerate(fruits):
    print(f"Index: {index}, Fruit: {fruit}")
Index: 0, Fruit: apple
Index: 1, Fruit: banana
Index: 2, Fruit: cherry
# change the start index
fruits = ["apple", "banana", "cherry"]
for index, fruit in enumerate(fruits, start=1):
    print(f"Index: {index}, Fruit: {fruit}")
Index: 1, Fruit: apple
Index: 2, Fruit: banana
Index: 3, Fruit: cherry
# using enumerate() with a list comprehension
fruits = ["apple", "banana", "cherry"]
indexed_fruits = [(index, fruit) for index, fruit in enumerate(fruits, start=1)]
print(indexed_fruits)
[(1, 'apple'), (2, 'banana'), (3, 'cherry')]
# Working with Strings
word = "python"
for index, char in enumerate(word):
    print(f"Index: {index}, Character: {char}")
Index: 0, Character: p
Index: 1, Character: y
Index: 2, Character: t
Index: 3, Character: h
Index: 4, Character: o
Index: 5, Character: n
```

6.5.4 zip()

The zip() function is a built-in Python function that combines two or more iterables (e.g., lists, tuples, strings) into a single iterator of tuples. It is commonly used to pair elements from multiple iterables based on their positions.

help(zip)

Help on class zip in module builtins: class zip(object) zip(*iterables, strict=False) --> Yield tuples until an input is exhausted. >>> list(zip('abcdefg', range(3), range(4))) [('a', 0, 0), ('b', 1, 1), ('c', 2, 2)] The zip object yields n-length tuples, where n is the number of iterables passed as positional arguments to zip(). The i-th element in every tuple comes from the i-th iterable argument to zip(). This continues until the shortest argument is exhausted. If strict is true and one of the arguments is exhausted before the others, raise a ValueError. Methods defined here: __getattribute__(self, name, /) Return getattr(self, name). __iter__(self, /) Implement iter(self). __next__(self, /) Implement next(self). __reduce__(...) Return state information for pickling. __setstate__(...) Set state information for unpickling.

Key Points

• Aggregation of Iterables:

zip() takes any number of iterables as arguments and returns an iterator of tuples, where each tuple contains the corresponding elements from all the iterables.

• Length of the Result:

The iterator stops when the shortest input iterable is exhausted. If the iterables have different lengths, elements from the longer iterables that do not have a corresponding element in the shorter ones are ignored.

• Return Type:

The object returned by zip() is an iterator in Python 3. To convert it to a list or tuple, you can use the list() or tuple() functions.

Basic Usage Example

```
# combining two lists
list1 = [1, 2, 3]
list2 = ['a', 'b', 'c']

zipped = zip(list1, list2)
zipped
```

 $\langle zip at 0x20e27f3cec0 \rangle$

True

```
print(zipped)
print(type(zipped))

# is zipped an iterator?
print(isinstance(zipped, Iterable))

<zip object at 0x0000020E27F3CECO>
<class 'zip'>
```

The zip() function returns an iterator, not a list. When you print an iterator directly, it doesn't display the elements but rather the object's memory address. To see the elements, you can iterate over it using a loop or convert the iterator into a list (or tuple or dict).

```
# iterate over the zip object
for item in zipped:
    print(item)
(1, 'a')
(2, 'b')
(3, 'c')
# convert the zip object to a list
list1 = [1, 2, 3]
list2 = ['a', 'b', 'c']
zipped = zip(list1, list2)
print(list(zipped))
[(1, 'a'), (2, 'b'), (3, 'c')]
# Creating dictionaries from two list
keys = ['name', 'age', 'city']
values = ['Alice', 30, 'New York']
dictionary = dict(zip(keys, values))
print(dictionary)
{'name': 'Alice', 'age': 30, 'city': 'New York'}
names = ['Alice', 'Bob', 'Charlie']
scores = [85, 90, 95]
for name, score in zip(names, scores):
    print(f"{name} scored {score}")
Alice scored 85
```

Bob scored 90 Charlie scored 95

6.5.5 unzipping

You can "unzip" a zipped object using the zip(*zipped) syntax:

```
zipped = [(1, 'a'), (2, 'b'), (3, 'c')]
unzipped = zip(*zipped)

list1, list2 = list(unzipped)
print(list1)
print(list2)
```

```
(1, 2, 3)
('a', 'b', 'c')
```

6.6 Practice exercises

6.6.1 Exercise 1: Iterating Using a For Loop and Manual Iteration

1. Using a For Loop:

• Given the list:

```
numbers = [10, 20, 30, 40, 50]
```

Write a for loop to print each element.

2. Using iter() and next():

- Obtain an iterator from the list using iter().
- Use a while loop and next() to print each element.
- Handle the StopIteration exception gracefully when there are no more elements.

Hint:

Remember that calling next() on an exhausted iterator raises a StopIteration exception.

6.6.2 Exercise 2: Combining Iterables with zip()

1. Zipping Two Lists:

• Given the lists:

```
list1 = [1, 2, 3]
list2 = ['a', 'b', 'c']
```

- Use the zip() function to combine these lists.
- Convert the result into a list and print it.

2. Iterating Over the Zipped Object:

• Iterate over the zipped object using a for loop and print each tuple.

Note:

The zip() function returns an iterator, so converting it to a list will reveal its elements.

6.6.3 Exercise 3: Unzipping a List of Tuples

1. Given Data:

• You have a list of tuples:

```
pairs = [('apple', 1), ('banana', 2), ('cherry', 3)]
```

2. Unzipping:

- Use the unpacking operator (*) along with zip() to separate the list into two tuples:
 - One tuple for the fruit names.
 - One tuple for the corresponding numbers.
- Print both tuples.

Hint:

Use the syntax names, numbers = zip(*pairs).

6.6.4 Exercise 4: Using Built-in Functions on Iterables

1. Numeric List Operations:

• Create a list:

```
numbers = [5, 3, 8, 1, 9]
```

2. Apply Built-in Functions:

- Use the min(), max(), and sum() functions on this list.
- Print the results of each function.

Note:

These functions require the elements of the iterable to be of compatible types (e.g., all numbers).

7 Object-Oriented Programming

```
<IPython.core.display.Image object>
```

Python is a versatile programming language that supports object-oriented programming (OOP). In Python, everything is an object, and built-in data types are implemented as classes.

7.1 Classes

7.1.1 Built-in Data Types in Python

In Python, every built-in data type is implemented as a class. This includes:

- int
- float
- str
- list
- tuple
- dict
- set
- NoneType

You can confirm this by using the type() function or checking an object's __class__ attribute:

```
print(type(42))
print(type(3.14))
print(type("hello"))
print(type([1, 2, 3]))
print(type(None))
```

```
<class 'int'>
<class 'float'>
<class 'str'>
```

```
<class 'list'>
<class 'NoneType'>

# Checking the __class__ attribute
x = 42
print(x.__class__)
```

7.1.2 Understanding Classes in Python

<class 'int'>

A class is a blueprint for creating objects. It defines the attributes (characteristics) and methods (behaviors) that its objects will have.

For example, consider a Cat class: - Attributes: Characteristics shared by all cats, such as breed, fur_color, and age. - Methods: Actions that a cat can perform, such as meow(), run(), or sleep().

For more details, refer to the official Python documentation on classes.

7.1.3 Creating your own classes

Until now, we have worked with built-in Python classes like int, list, and dict. However, in many cases, we need to **create our own classes** to model real-world entities in a structured way.

Defining your own classes provides several key benefits in programming:

- 1. **Encapsulation** Organize data and related functionality together.
- 2. **Reusability** Code can be reused by creating multiple instances of the class.
- 3. **Abstraction** Hide unnecessary details and expose only the required functionality.
- 4. Inheritance Reuse existing class behavior in new classes, avoiding redundancy.

When we create a new class, we actually create a new type. Now, we are going to create our own type, which we can use in a way that is similar to the built-in types.

Let's start with the Car class:

```
class Car:
    def __init__(self, brand, color, speed=0):
        self.brand = brand
                                # Attribute
        self.color = color
                                # Attribute
        self.speed = speed
                                # Attribute
    def accelerate(self, increment):
        """Increase the car's speed."""
        self.speed += increment
        return f"{self.brand} is now moving at {self.speed} mph."
    def brake(self, decrement):
        """Decrease the car's speed."""
        self.speed = max(0, self.speed - decrement)
        return f"{self.brand} slowed down to {self.speed} mph."
```

We'll use the example above to explain the following terms:

- The class statement: We use the class statement to create a class. The Python style guide recommends to use CamelCase for class names.
- The constructor (or the __init__() method): A class typically has a method called __init__. This method is called a constructor and is automatically called when an object or instance of the class is created. The constructor initializes the attributes of the class. In the above example, the constructor accepts Three values as arguments, and initializes its attributes brand and color with those values and have a default value for speed.
- The self argument: This is the first parameter of instance methods in a class. It represents the instance of the class itself, allowing access to its attributes and methods. When referring to instance attributes or methods within the class, they must be prefixed with self. The purpose of self is to distinguish instance-specific attributes and methods from local variables or other functions in the program.

This example demonstrates how a class encapsulates attributes and behaviors. The Car class defines three attributes: brand, color, and speed, along with a constructor (__init__()) and two methods: accelerate() and brake(). This structure makes it easy to create multiple car objects and manipulate their states independently.

7.2 Objects

In Python, an **object** is an instance of a class. A class acts as a **blueprint**, defining the structure and behavior that its objects will have. Each object has its own attributes (data) and can perform methods (functions associated with the class). Compared to the class (which is just a blueprint), an object is a **concrete and tangible** entity that exists in memory.

In Python, when you create a variable and assign a value to it, Python internally creates an instance of the corresponding class. Every value in Python is an object,

```
x = 10  # x ia an insance of int class
y = "Hello"  # y is an instance of str class
z = [1, 2, 3]  # z is an instance of list class

print(type(x))
print(type(y))
print(type(z))

<class 'int'>
<class 'str'>
<class 'list'>
```

Once we define a class as a blueprint, we can create instances of that class to generate objects of its type. In fact, we can create as many objects as we want from a single class, each with its own unique data while sharing the same structure and behavior defined in the class.

Let's create two objects of the Car class we defined earlier

To create an *object* or *instance* of the class Car, we'll use the class name with the values to be passed as argument to the constructor for initializing the *object* / *instance*.

```
# Creating objects (instances of the Car class)
car1 = Car("Toyota", "Red")
car2 = Car("Honda", "Blue")
print(type(car1))
print(type(car2))
```

```
<class '__main__.Car'>
<class '__main__.Car'>
```

Instance: An *instance* is a specific realization of the object of a particular class. Creating an *instance* of a class is called **Instantiation**. Here a particular car is an *instance* of the class Car. Similarly, in the example above, the object x is an instance of the class *integer*. The words *object* and *instance* are often used interchangeably.

The attributes of an instance can be accessed using the . operator with the object name

```
print(car1.brand)
print(car2.brand)
print(car1.color)
print(car2.color)
print(car1.speed)
print(car2.speed)
```

Toyota Honda Red Blue 0

What happens if the instance variable doesn't exist?

```
AttributeError: 'Car' object has no attribute 'engine'
```

```
AttributeError Traceback (most recent call last)
Cell In[8], line 1
----> 1 car1.engine
AttributeError: 'Car' object has no attribute 'engine'
```

Methods are functions inside a class that operate on instance attributes. To call a method use:

```
print(car1.accelerate(20))
print(car2.brake(10))
```

Toyota is now moving at 20 mph. Honda slowed down to 0 mph.

Unlike attributes, methods require parentheses () because they need to be executed, just like the functions we learned earlier

A list of all attributes and methods associated with an object can be obtained with the dir() function. Ignore the ones with underscores - these are used by Python itself. The rest of them can be used to perform operations.

dir(car1)

```
['__class__',
 '__delattr__',
 '__dict__',
 '__dir__',
 '__doc__',
 '__eq__',
 '__format__',
 '__ge__',
'__getattribute__',
 '__getstate__',
 '__gt__',
 '__hash__',
 '__init__',
 '__init_subclass__',
 '__le__',
 '__lt__',
  __module__',
 '__ne__',
 '__new__',
 '__reduce__',
 '__reduce_ex__',
 '__repr__',
 '__setattr__',
  __sizeof__',
 '__str__',
 '__subclasshook__',
 '__weakref__',
 'accelerate',
 'brake',
 'brand',
 'color',
 'speed']
```

Filtering out only user-defined attributes and methods

```
print([attr for attr in dir(car1) if not attr.startswith('__')])
['accelerate', 'brake', 'brand', 'color', 'speed']
```

7.2.1 Example: A class that analyzes a string

Let us create a class that analyzes a string.

```
class AnalyzeString:
    #Constructor
    def __init__(self, s):
       s = s.lower()
        self.words = s.split()
    #This method counts the numebr of words
    def number_of_words(self):
        return (len(self.words))
    #This method counts the number of words starting with the string s
    def starts_with(self,s):
        return len([x for x in self.words if x[:len(s)]==s])
    #This method counts the number of words of length n
    def words_with_length(self,n):
        return len([x for x in self.words if len(x)==n])
    #This method returns the frequency of the word w
    def word_frequency(self,w):
        return self.words.count(w)
```

Let us create an instance of the class AnalyzeString() to analyze a sentence.

```
#Defining a string
sentence = 'This sentence in an example of a string that we will analyse using a class we have
#Creating an instance of class AnalyzeString()
sentence_analysis = AnalyzeString(sentence)
```

#The attribute 'word' contains the list of words in the sentence sentence_analysis.words

```
['this',
 'sentence',
 'in',
 'an',
 'example',
 'of',
 'a',
 'string',
 'that',
 'we',
 'will',
 'analyse',
 'using',
 'a',
 'class',
 'we',
 'have',
 'defined']
#The method 'word_frequncy()' provides the frequency of a word in the sentence
sentence_analysis.word_frequency('we')
```

2

#The method 'starts_with()' provides the frequency of number of words starting with a partic
sentence_analysis.starts_with('th')

2

7.2.2 Practice exercise 1

Write a class called PasswordManager. The class should have a list called old_passwords that holds all of the user's past passwords. The last item of the list is the user's current password. There should be a method called get_password that returns the current password and a method called set_password that sets the user's password. The set_password method should only change the password if the attempted password is different from all the user's past

passwords. It should either print 'Password changed successfully!', or 'Old password cannot be reused, try again.' Finally, create a method called is_correct that receives a string and returns a boolean True or False depending on whether the string is equal to the current password or not.

To initialize the object of the class, use the list below.

After defining the class:

- 1. Check the attribute old_passwords
- 2. Check the method get_password()
- 3. Try re-setting the password to 'ibiza1972', and then check the current password.
- 4. Try re-setting the password to 'oktoberfest2022', and then check the current password.
- 5. Check the is_correct() method

```
class PasswordManager:
    def __init__(self, initial_passwords):
        self.old_passwords = initial_passwords
    def get_password(self):
        """Returns the current password (last item in the old passwords list)."""
        return self.old_passwords[-1]
    def set_password(self, new_password):
        """Sets a new password only if it has not been used before."""
        if new_password in self.old_passwords:
            print("Old password cannot be reused, try again.")
        else:
            self.old_passwords.append(new_password)
            print("Password changed successfully!")
    def is_correct(self, password):
        """Checks if the provided password matches the current password."""
        return password == self.get_password()
# Initialize PasswordManager with given passwords
initial_passwords = ["alpha123", "beta456", "gamma789", "delta321", "ibiza1972"]
password_manager = PasswordManager(initial_passwords)
# 1. Check the attribute old_passwords
print("Old passwords:", password_manager.old_passwords)
```

```
# 2. Check the method get_password()
print("Current password:", password_manager.get_password())
# 3. Try re-setting the password to 'ibiza1972'
password manager.set password("ibiza1972")
print("Current password after attempt:", password_manager.get_password())
# 4. Try re-setting the password to 'oktoberfest2022'
password_manager.set_password("oktoberfest2022")
print("Current password after attempt:", password_manager.get_password())
# 5. Check the is_correct() method
print("Is 'oktoberfest2022' correct?", password_manager.is_correct("oktoberfest2022"))
print("Is 'wrongpassword' correct?", password manager.is_correct("wrongpassword"))
Old passwords: ['alpha123', 'beta456', 'gamma789', 'delta321', 'ibiza1972']
Current password: ibiza1972
Old password cannot be reused, try again.
Current password after attempt: ibiza1972
Password changed successfully!
Current password after attempt: oktoberfest2022
Is 'oktoberfest2022' correct? True
Is 'wrongpassword' correct? False
```

7.3 Class Constructors

A constructor is a special method in a class that is automatically called when an object is created.

- In Python, the constructor method is named __init__().
- It **initializes object attributes** when an instance is created.

```
class Car:
    def __init__(self, brand, color, speed=0):
        """Constructor to initialize Car attributes"""
        self.brand = brand
        self.color = color
        self.speed = speed # Default value is 0

# Creating instances (objects)
car1 = Car("Toyota", "Red", 50)
```

```
car2 = Car("Honda", "Blue") # speed uses default value

# Accessing attributes
print(car1.brand, car1.color, car1.speed) # Toyota Red 50
print(car2.brand, car2.color, car2.speed)
```

Toyota Red 50 Honda Blue 0

7.3.1 Default Constructor (No Parameters)

If a class does not explicitly define a constructor, Python automatically provides a default constructor. This constructor only includes self and takes no additional parameters.

Let's create an empty class to demonstrate this:

```
# Define a class Circle that doesn't have any attributes or methods
class Circle:
    pass

# Create an instance of the Circle class
c = Circle()
print(type(c))
```

<class '__main__.Circle'>

7.3.2 Using Default Values in Constructors

You can set default values for parameters to make them optional.

```
class Student:
    def __init__(self, name, grade="Not Assigned"):
        self.name = name
        self.grade = grade # Default: "Not Assigned"

s1 = Student("John", "A") # Assigned grade
s2 = Student("Emma") # Uses default grade

print(s1.name, s1.grade) # John A
print(s2.name, s2.grade) # Emma Not Assigned
```

7.4 Difference Between Instance Attributes and Class Attributes in Python (OOP)

In Python object-oriented programming, attributes can be defined at two levels:

- Instance Attributes \rightarrow Specific to each instance of the class.
- Class Attributes \rightarrow Shared across all instances of the class.

7.4.1 Instance Attributes (Defined in __init__)

- Defined inside the constructor (__init__) using self, and accessed using self.attribute_name
- Each instance has its own copy of instance attributes.
- Changes to an instance attribute affect only that instance.

```
# Example: Instance attributes using our Car class

class Car:
    def __init__(self, brand, color):
        self.brand = brand # Instance attribute
        self.color = color # Instance attribute

# Creating instances
car1 = Car("Toyota", "Red")
car2 = Car("Honda", "Blue")

# Each instance has different values
print(car1.brand) # Toyota
print(car2.brand) # Honda

# Changing an instance attribute only affects that instance
car1.color = "Black"
print(car1.color) # Black
print(car2.color)
```

Toyota Honda Black

Blue

7.4.2 Class Attributes (Defined Outside __init__)

- Defined at the class level (outside __init__).
- Shared across all instances of the class.
- Changing a class attribute affects all instances (unless overridden at the instance level).

```
class Car:
    wheels = 4  # Class attribute (shared by all instances)

def __init__(self, brand):
    self.brand = brand # Instance attribute

# Creating instances
car1 = Car("Toyota")
car2 = Car("Honda")

# Accessing class attribute
print(car1.wheels) # 4
print(car2.wheels) # 4

# Changing the class attribute affects all instances
Car.wheels = 6
print(car1.wheels) # 6
print(car2.wheels) # 6
```

4

6

6

Note: Just like attributes, methods can be categorized into instance methods and class methods. So far, everything we have defined are instance methods. Class methods, however, are beyond the scope of this data science course and will not be covered.

7.5 Inheritance in Python

7.5.1 What is Inheritance?

Inheritance is a fundamental concept in Object-Oriented Programming (OOP) that allows a **child class** to inherit attributes and methods from a **parent class**. This promotes **code reuse** and **hierarchical structuring** of classes.

Here are Key Benefits of Inheritance:

- Code Reusability Avoids redundant code by reusing existing functionality.
- Extensibility Allows adding new functionality without modifying the original class.
- Improves Maintainability Easier to manage and update related classes.

7.5.2 Defining a Parent (Base) and Child (Derived) Class

A child class **inherits** from a parent class by specifying the parent class name in parentheses.

Example: Basic Inheritance

```
# Parent Class (Base Class)
class Animal:
    def __init__(self, name):
        self.name = name

    def speak(self):
        return "Some sound"

# Child Class (Derived Class)
class Dog(Animal): # Inheriting from Animal
    def speak(self):
        return "Woof!"

# Creating objects
dog1 = Dog("Buddy")

# Accessing inherited attributes and methods
print(dog1.name)
print(dog1.speak())
```

Buddy Woof!

Explanation:

- Dog inherits from Animal, meaning it gets all the properties of Animal.
- The Dog class overrides the speak() method to provide a specialized behavior.

7.5.3 The super() Function

The super() function allows calling methods from the parent class inside the child class.

Example: Using super() to Extend Parent Behavior

```
class Animal:
    def __init__(self, name):
        self.name = name
    def speak(self):
        return "Some sound"
class Cat(Animal):
    def __init__(self, name, color):
        super().__init__(name) # Calling Parent Constructor
        self.color = color # Additional attribute in Child Class
    def speak(self):
        return "Meow!"
# Creating an instance
cat1 = Cat("Whiskers", "Gray")
print(cat1.name)
                   # Whiskers (Inherited from Animal)
print(cat1.color) # Gray (Defined in Cat)
print(cat1.speak()) # Meow! (Overridden method)
```

Whiskers Gray Meow!

- super().__init__(name) ensures the parent class constructor is properly called.
- This allows the child class to initialize both inherited and new attributes.

7.5.4 Method Overriding in Inheritance

- If a method exists in both the parent and child class, the child class's method overrides the parent's method.
- This is useful for customizing behavior.

Example: Overriding a Method

```
class Parent:
    def show(self):
        return "This is the Parent class"

class Child(Parent):
    def show(self): # Overriding method
        return "This is the Child class"

obj = Child()
print(obj.show()) # This is the Child class
```

This is the Child class

7.5.5 Check Relationship

- issubclass(Child, Parent) \rightarrow Checks if a class is a subclass of another.
- isinstance(object, Class) \rightarrow Checks if an object is an instance of a class.

```
class Animal:
    pass

class Dog(Animal):
    pass

dog1 = Dog()

print(issubclass(Dog, Animal)) # True
print(isinstance(dog1, Dog)) # True
print(isinstance(dog1, Animal)) # True (Since Dog inherits from Animal)
```

True

True

True

7.5.6 The object class in Python

When you define a class in Python without explicitly specifying a parent class, Python automatically makes it inherit from the built-in object class.

Let's confirm this using the issubclss() method

```
print(issubclass(Car, object))
```

True

You can use the __bases__ attribute to check the parent class(es):

```
print(Car.__bases__)
(<class 'object'>,)
```

7.5.6.1 What is the object class?

- object is the base class for all classes in Python.
- It provides default methods like:
 - str()
 repr()
 eq()
 init()
 And more...

Let's back to the whole list of car1

dir(car1)

```
['__class__',
    '__delattr__',
    '__dict__',
    '__dir__',
    '__doc__',
    '__eq__',
    '__format__',
    '__ge__',
    '__getattribute__',
```

```
'__getstate__',
__gt__',
'__hash__',
'__init__',
'__init_subclass__',
'__le__',
'__lt__',
 __module__',
__ne__',
__new__',
 __reduce__',
__reduce_ex__',
'__repr__',
'__setattr__',
'__sizeof__',
'__str__',
'__subclasshook__',
'__weakref__',
'brand',
'wheels']
```

Many special methods and attributes that start with double underscores (__) are inherited from the object class in Python. These are known as **dunder (double underscore) methods** or **magic methods**, such as __init__(), __str__(), and __eq__(). These methods are automatically called by Python for specific operations, and users typically do not need to call them directly.

We generally do not recommend modifying these methods unless you are customizing class behavior (e.g., overloading operators). If you need to define **private attributes or methods**, use a single underscore _ (convention) or double underscore _ (name mangling) to prevent accidental access.

Key Takeaways:

- Inheritance promotes code reuse and hierarchy in OOP.
- A child class can inherit and override parent class methods.
- Use super() to call parent class methods inside the child class.

For more details, refer to the official Python documentation on Inheritance.

7.5.7 Practice exercise 2

Define a class that inherits the in-built Python class list, and adds a new method to the class called nunique() which returns the number of unique elements in the list.

Define the following list as an object of the class you created. Then:

- 1. Find the number of unique elements in the object using the method nunique() of the inherited class.
- 2. Check if the pop() method of the parent class works to pop an element out of the object.

```
list_ex = [1,2,5,3,6,5,5,5,12]
```

```
class list_v2(list):
    def nuinque(self):
        unique_elements = []
        for x in self:
            if x not in unique_elements:
                 unique_elements.append(x)
        return len(unique_elements)

list_ex = list_v2(list_ex)
print("Number of unique elements = ", list_ex.nuinque())
print("Checking the pop() method, the popped out element is", list_ex.pop())
```

```
Number of unique elements = 6
Checking the pop() method, the popped out element is 12
```

7.5.8 Practice exercise 3

Define a class named PasswordManagerUpdated that inherits the class PasswordManager defined in Practice exercise 1. The class PasswordManagerUpdated should have two methods, other than the *constructor*:

- 1. The method set_password() that sets a new password. The new password must only be accepted if it does not have any punctuations in it, and if it is not the same as one of the old passwords. If the new password is not acceptable, then one of the appropriate messages should be printed (a) Cannot have punctuation in password, try again, or (b) Old password cannot be reused, try again.
- 2. The method suggest_password() that randomly sets and returns a password as a string comprising of 15 randomly chosen letters. Letters may be repeated as well.

```
import random
import string
class PasswordManagerUpdated(PasswordManager):
   def __init__(self, initial_passwords):
       super().__init__(initial_passwords)
   def set_password(self, new_password):
        """Sets a new password if it does not contain punctuation and is not a reused passwor
        if any(char in string.punctuation for char in new_password):
           print("Cannot have punctuation in password, try again.")
        elif new_password in self.old_passwords:
           print("Old password cannot be reused, try again.")
       else:
            self.old_passwords.append(new_password)
           print("Password changed successfully!")
   def suggest_password(self):
       """Generates and returns a random 15-character password without punctuation."""
       suggested_password = ''.join(random.choices(string.ascii_letters, k=15))
       self.old_passwords.append(suggested_password)
       return suggested_password
```

Note that ascii_letters constant in Python is part of the string module and is a predefined string that contains all the lowercase and uppercase ASCII letters. It It contains all lowercase ('a' to 'z') and uppercase ('A' to 'Z') ASCII characters in sequence.

```
import string

# Accessing ascii_letters
s = string.ascii_letters
print(s)
```

abcdefghijklmnopqrstuvwxyzABCDEFGHIJKLMNOPQRSTUVWXYZ

Let's use the class below:

```
# Initialize PasswordManagerUpdated with given passwords
initial_passwords = ["alpha123", "beta456", "gamma789", "delta321", "ibiza1972"]
password_manager_updated = PasswordManagerUpdated(initial_passwords)
```

```
# 1. Try setting a password with punctuation
password_manager_updated.set_password("newPass@word!")

# 2. Try setting an already used password
password_manager_updated.set_password("ibiza1972")

# 3. Set a new valid password
password_manager_updated.set_password("securePass123")
print("Current password:", password_manager_updated.get_password())

# 4. Generate and set a suggested password
suggested = password_manager_updated.suggest_password()
print("Suggested password:", suggested)
print("Current password after suggestion:", password_manager_updated.get_password())
```

Cannot have punctuation in password, try again.

Old password cannot be reused, try again.

Password changed successfully! Current password: securePass123 Suggested password: xXgtHYeOAPsVvvY

Current password after suggestion: xXgtHYeOAPsVvvY

Part III

R

8 R: Basics



8.1 Comments

Comments in R start with the # symbol. Everything after # on a line is ignored by R.

```
# This is a single-line comment
x <- 10  # Assigning 10 to x</pre>
```

R does not support multi-line comments like Python's """, but you can simulate them using multiple # symbols:

```
# This is a
# multi-line comment
```

To comment a block of code quickly in RStudio, use:

```
• Ctrl + Shift + C (Windows/Linux)
```

• Cmd + Shift + C (Mac)

8.2 Data Types

R has several built-in data types that are crucial for data analysis and computation. The commonly used data types include:

- Numeric (double and integer)
- Character (strings)
- Logical (TRUE or FALSE)

The data type of a variable/constant in R can be identified using the built-in functions class() or typeof(). For example, the following variables and their values demonstrate different data types:

8.2.1 Numeric Data

In R, numeric data consists of two types:

- Double (default) Represents floating-point numbers with decimal precision.
- Integer Represents whole numbers, defined explicitly using the L suffix.

```
x <- 10  # Default: Double
y <- 10L  # Explicit Integer

typeof(x)  # "double"</pre>
```

[1] "double"

```
typeof(y) # "integer"
```

[1] "integer"

8.2.2 Character Data

R Strings can be created by assigning character values to a variable. These strings can be further concatenated by using various functions and methods to form a big string.

```
# R program for String Creation

# creating a string with double quotes
str1 <- "OK1"
cat ("String 1 is : ", str1)</pre>
```

String 1 is : OK1

```
# creating a string with single quotes
str2 <- 'OK2'
cat ("String 2 is : ", str2)</pre>
```

String 2 is: OK2

```
str3 <- "This is 'acceptable and 'allowed' in R"
cat ("String 3 is : ", str3)</pre>
```

String 3 is: This is 'acceptable and 'allowed' in R

```
str4 <- 'Hi, Wondering "if this "works"'
cat ("String 4 is : ", str4)</pre>
```

```
String 4 is: Hi, Wondering "if this "works"
```

R Strings are always stored as double-quoted values. A double-quoted string can contain single quotes within it. Single-quoted strings can't contain single quotes. Similarly, double quotes can't be surrounded by double quotes.

8.2.3 Logical Data

In R, logical data consists of values that represent Boolean (TRUE/FALSE) conditions. Logical values are used in conditional statements, indexing, and logical operations.

R has three logical values: - TRUE (can be written as T) - FALSE (can be written as F) - NA (Logical missing value)

```
x <- TRUE
y <- FALSE
z <- NA  # Missing logical value</pre>
```

```
typeof(x)

[1] "logical"

typeof(y)

[1] "logical"

typeof(z)
```

8.3 Variables

We have the following rules for a R variable name:

- A variable name must start with a letter and can be a combination of letters, digits, period(.) and underscore(_). If it starts with period(.), it cannot be followed by a digit.
- A variable name cannot start with a number or underscore (_)
- Variable names are case-sensitive (age, Age and AGE are three different variables)
- Reserved words cannot be used as variables (TRUE, FALSE, NULL, if...)

8.3.1 The assignment operator

8.3.1.1 Using <- (Preferred Operator)

The <- operator is the standard way to assign values in R:

```
x <- 10
y <- "Hello, R!"
z <- TRUE
```

8.3.1.2 Using = (Not Recommended)

Although = can be used for assignment, it is generally not recommended because it can cause issues in function arguments:

```
x = 10 # Works, but `<-` is preferred
```

Best Practice:

- Always use <- for assignments to avoid ambiguity.

8.4 Converting datatypes

Sometimes a value may have a datatype that is not suitable for using it. For example, consider the variable called annual_income in the code below:

```
annual_income <- "80000"
```

Suppose we wish to divide annual_income by 12 to get the monthly income. We cannot use the variable annual_income directly as its datatype is a string and not a number. Thus, numerical operations cannot be performed on the variable annual_income.

We'll need to convert annual_income to an integer. For that we will use the R's in-built as.integer() function:

```
annual_income <- as.integer(annual_income)
monthly_income <- annual_income/12
print(paste0("monthly income = ", monthly_income))</pre>
```

```
[1] "monthly income = 6666.666666667"
```

Similarly, datatypes can be converted from one type to another using in-built R functions as shown below:

```
#Converting integer to character
as.character(9)
```

[1] "9"

```
#Converting character to numeric
as.numeric('9.4')
```

[1] 9.4

```
#Converting logical to integer
as.numeric(FALSE)
```

[1] 0

Note that any non-zero numeric value, if converted to the 'logical' datatype, will return TRUE, while converting 0 to the 'logical' datatype will return FALSE. Only numeric values can be converted to the 'logical' datatype.

```
# Converting integer to logical
as.logical(40)
```

[1] TRUE

```
# Converting integer to logical
as.logical(0)
```

[1] FALSE

```
# Converting integer to logical
as.logical(-30.1)
```

[1] TRUE

Sometimes, conversion of a value may not be possible. For example, it is not possible to convert the variable greeting defined below to a number:

```
greeting <- "hello"
as.numeric(greeting)</pre>
```

Warning: NAs introduced by coercion

[1] NA

However, strings can be concatenated using the pasteO() function:

```
paste0("hello", " there!")
```

[1] "hello there!"

The following table summarizes how to convert between **Numeric**, **Character**, and **Logical** types in R:

	Conversion	Example		
From \rightarrow To	Function	Usage	Notes	Failure Behavior
Numeric	as.charact	e ar s(x)haracter(4	20 onverts numbers to	Not applicable (always
\rightarrow		→ "42"	strings	succeeds)
Character				
Numeric	as.logical	(xx).logical(0)	0 is FALSE, non-zero	Returns NA if input is
\rightarrow Logical		→ FALSE	is TRUE	not numeric
Character	as.numeric	(ax).numeric("3.	. 174.ëDurns NA if	Returns NA if
\rightarrow		→ 3.14	conversion fails	conversion fails
Numeric				
Character	as.logical	(ax).logical("TF	RUŒa\$e-sensitive,	Returns NA if input is
\rightarrow Logical		→ TRUE	"TRUE" and "FALSE" $$	not "TRUE" or "FALSE"
			work	
$\mathbf{Logical} \rightarrow$	as.numeric	(ax).numeric(TRU	JEDRUE = 1, FALSE = 0	Returns NA if input is
Numeric		→ 1		not logical
$\mathbf{Logical} \rightarrow$	as.charact	ears(x)haracter(E	FACSE) erts logical	Not applicable (always
Character		→ "FALSE"	values to strings	succeeds)

Note: Always verify conversions using class() or typeof() to ensure expected results.

8.5 typeof() vs. class() in R

In R, typeof() and class() are used to determine different aspects of an object's type:

- typeof(): Returns the low-level storage mode of an object.
- class(): Returns the high-level classification of an object.

```
x <- 10L  # Integer value
typeof(x)  # "integer"</pre>
```

[1] "integer"

```
class(x) # "integer"
```

[1] "integer"

```
y <- c(1, 2, 3) # Numeric vector
typeof(y) # "double"
```

[1] "double"

```
class(y) # "numeric"
```

[1] "numeric"

8.5.1 Key Differences:

Function	Description	Example Output
typeof()	Shows how data is stored in memory	"double", "integer", "character"
class()	Shows the high-level classification (for objects)	"numeric", "factor", "data.frame"

8.5.2 Common Data Types

Data Type	typeof() Output	class() Output	Example
Numeric	"double"	"numeric"	x <- 3.14
Integer	"integer"	"integer"	x <- 10L
Character	"character"	"character"	X <-
			"hello"
Logical	"logical"	"logical"	x <- TRUE
Data Frame	"list"	"data.frame"	X <-
			data.frame(a
			= 1:3, b =
			c("A", "B",
			"C"))

8.6 Displaying information

8.6.1 Using print()

The print() function is the most basic way to display output.

```
x <- "Hello, R!"
print(x)</pre>
```

```
[1] "Hello, R!"
```

8.6.2 Using cat()

The cat() function concatenates and prints text without quotes.

```
name <- "Alice"
cat("Hello,", name, "!\n")</pre>
```

Hello, Alice!

- cat() does not return a value; it just displays output.
- \n adds a new line.

8.6.3 Using paste()

The paste() function concatenates text elements into a single string.

```
name <- "Alice"
paste("Hello,", name, "!\n")</pre>
```

```
[1] "Hello, Alice !\n"
```

- paste() returns a character string.
- paste() is a variant of paste() that does not add spaces between elements.
- To print the result without quotes, use cat()

8.6.4 Using message()

The message() function is useful for warnings or informational messages.

```
message("This is a message!")
```

This is a message!

Unlike print(),message() does not print inside RMarkdown unless message=TRUE in chunk options.

8.6.5 Using sprintf()

For formatted output, use sprintf():

```
name <- "Alice"
age <- 25
sprintf("My name is %s, and I am %d years old.", name, age)</pre>
```

[1] "My name is Alice, and I am 25 years old."

8.7 Taking user input

R's in-built readline() function can be used to accept an input from the user. For example, suppose we wish the user to input their age:

```
user_name <- readline(prompt="Enter your name: ")</pre>
```

Enter your name:

```
cat("Hello,", user_name, "!\n")
```

Hello, !

Since RMarkdown is non-interactive, readline() will not work inside a notebook. Instead, you can assign input directly for demonstration:

```
user_name <- "Alice"
cat("Hello,", user_name, "!\n")</pre>
```

Hello, Alice!

When using readline(), the input is always a *character string**, and it must be converted explicitly to numeric before performing calculations.

```
age <- as.numeric(readline(prompt="Enter your age: "))</pre>
```

Enter your age:

```
cat("You are", age, "years old.\n")
```

You are NA years old.

8.8 Arithmetic Operations

R supports standard arithmetic operations for numeric values.

Operation	Symbol	Example	Result
Addition	+	5 + 3	8
Subtraction	_	10 - 4	6
Multiplication	*	6 * 2	12
Division	/	8 / 2	4
Exponentiation	^ or **	3^2 or 3**2	9
Integer Division	%/%	10 %/% 3	3
Modulo (Remainder)	%%	10 %% 3	1

Note:

- Integer division %/% returns the quotient without the remainder.
- Modulo %% returns the remainder after division.

8.9 Comparison Operators

Comparison operations return TRUE or FALSE, often used for conditions.

Operation	Symbol	Example	Result
Greater than	>	5 > 3	TRUE
Less than	<	2 < 1	FALSE
Greater than or equal to	>=	4 >= 4	TRUE
Less than or equal to	<=	6 <= 5	FALSE
Equal to	==	5 == 5	TRUE
Not equal to	! =	3 != 2	TRUE

Note:

- Always use == for comparison (not =).
- != checks if values are different.

8.10 Logical Operators

Logical operators are used to combine conditions in R. There are two types of logical operators:

Element-wise operators: & (AND), | (OR), and ! (NOT) – work element-by-element for vectors. Short-circuit operators: && (AND), | | (OR) – only evaluate the first element of each condition, primarily used in control flow (e.g., if statements).

Operator	Symbol	Description	Example	Result
AND	&	Element-wise AND (Both must be TRUE)	(5 > 3) & (2 < 4)	TRUE
OR	1	Element-wise OR (At least one must be TRUE)	(5 > 3) (2 > 4)	TRUE
NOT	!	Negates a logical value	!(5 > 3)	FALSE
Short-circuit AND	&&	Evaluates only the first element	TRUE && FALSE	FALSE
Short-circuit OR	П	Evaluates only the first element	TRUE FALSE	TRUE

^{**}Difference between element-wise and short-circuit operators

8.11 2. Differences Between Element-wise and Short-circuit Operators

Operator Type	Symbol	Works on Vectors?	Use Case
Element-wise AND	&	Yes	Use with vectors or data frames
Element-wise OR	1	Yes	Use with vectors or data frames
Short-circuit AND	&&	No (only first element)	Use in if statements
Short-circuit OR	П	No (only first element)	Use in if statements

Key Takeaways:

- Use & and | for vector operations (e.g., filtering in data frames).
- Use && and | | in if statements for better efficiency. The ! operator negates logical values (useful for filtering and reversing conditions).

Examples:

```
x <- c(TRUE, FALSE, TRUE)
y <- c(FALSE, TRUE, TRUE)
# Element-wise AND
x & y</pre>
```

[1] FALSE FALSE TRUE

```
# Element-wise OR
x | y
```

[1] TRUE TRUE TRUE

```
a <- 10
b <- 5

if (a > 0 && b > 0) {
   print("Both are positive")
}
```

[1] "Both are positive"

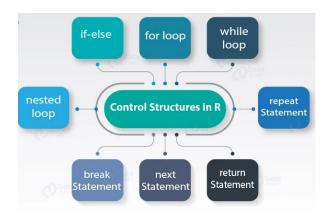
```
if (a > 0 || b < 0) {
  print("At least one condition is met")
}</pre>
```

[1] "At least one condition is met"

```
x <- c(TRUE, FALSE, TRUE)
!x # [FALSE TRUE FALSE]
```

[1] FALSE TRUE FALSE

9 R: Control flow tools



9.1 Code Blocks: R vs. Python

Different programming languages define code blocks differently:

- Python uses indentation to structure code.
- R uses curly braces {} to define code blocks.

You have learned **indentation** (spaces or tabs) determines the structure of code in Python.

9.1.1 Code blocks in R (Uses {})

In R, **curly braces** {} define code blocks, and indentation is not required (but recommended for readability).

```
for (i in 1:5) {
   print(i)
}
```

- [1] 1
- [1] 2
- [1] 3

```
[1] 4
[1] 5
```

Another key difference in control flow syntax between Python and R is how conditions are written. In Python, conditions do not require parentheses, whereas in R, they must be enclosed in parentheses.

9.2 TryCatch

When running R code, errors can occur due to unexpected inputs, missing data, or issues with computations. Without proper error handling, an entire execution may be stopped due to an error. The tryCatch function in R provides a mechanism to handle errors gracefully, allowing execution to continue and custom responses to be provided.

Basic Syntax

```
tryCatch({
    # Code that may generate an error
}, error = function(e) {
    # Code to handle errors
}, warning = function(w) {
    # Code to handle warnings
}, finally = {
    # Code that will always execute
})
```

NULL

- error: Handles errors that stop execution.
- warning: Handles warnings that don't necessarily stop execution.
- finally: Executes code regardless of whether an error occurs.

Example: Input an integer from the user. If the user inputs a valid integer, print whether it is a multiple of 3. However, if the user does not input a valid integer, print a message saying that the input is invalid.

```
num <- "3r"
tryCatch({
  num_int <- as.integer(num)
  if (num_int %% 3 == 0) {
    print("Number is a multiple of 3")</pre>
```

```
} else {
    print("Number is not a multiple of 3")
}
}, error = function(e) {
    print("Error encountered")
}, warning = function(w) {
    print("Warning encountered")
})
```

[1] "Warning encountered"

The warning block will be triggered, not the error block.

Why

- as.integer("3r") does not generate an error. Instead, it produces a warning and returns NA.
- In R, an error occurs when an operation stops execution (e.g., division by zero in integer operations).
- A warning occurs when something unexpected happens, but execution continues (e.g., invalid conversion).

9.3 Control flow tools

Control flow in R relies on comparison operators and logical operators to make decisions based on conditions. These operators are commonly used in conditional statements like if, ifelse(), and loops.

- Comparison operators are used to compare values and return a logical value (TRUE or FALSE).
- Logical operators are used to combine multiple conditions in control flow statements.

Like Python, R provides if-else, for loops, while loops, and switch/case for decision-making and iteration. However, in Python, conditions do not require parentheses, whereas in R, parentheses must enclose the condition.

```
x <- 5
while (x > 0) { # Parentheses required
  print(x)
  x <- x - 1
}</pre>
```

```
[1] 5[1] 4[1] 3[1] 2
```

[1] 1

9.4 Conditional statements

The if-else if-else statements can check several conditions, and execute the code corresponding to the condition that is true. Note that there can be as many else if statements as required.

Example: Assign letter grade based on a student's final score

```
score <- 75  # Change this value to test different cases

if (score >= 90) {
    print("Grade: A")
} else if (score >= 80) {
    print("Grade: B")
} else if (score >= 70) {
    print("Grade: C")
} else if (score >= 60) {
    print("Grade: D")
} else {
    print("Grade: F")
}
```

[1] "Grade: C"

9.5 Loops

9.5.1 The : operator

The: operator in R is used to generate sequences of integers. It is similar to Python's range() function, but with some key differences.

Basic Syntax

start:end

- Generates a sequence of integers from start to end.
- Inclusive: Both start and end are included.

Examples

1:5

[1] 1 2 3 4 5

In Python, the equivalent would be list(range(1, 6))

9.5.1.1 Reverse sequence

The: operator also works in Reverse

```
# Counting down
5:1
```

[1] 5 4 3 2 1

9.5.1.2 Using: with negative numbers

```
# Counting down
-3:3
```

[1] -3 -2 -1 0 1 2 3

9.5.1.3 Using : with Non-integers

If the start or end value is not an integer, R coerces it to an integer.

```
\# The decimal values are truncated to integers before generating the sequence 1.5{:}5.5
```

[1] 1.5 2.5 3.5 4.5 5.5

9.5.2 seq() function

Difference: ``: only creates sequences with a step size of 1, while seq() allows custom increments.

```
# Counting by 2
seq(1, 10, by = 2)
```

[1] 1 3 5 7 9

Summary

Feature	R (: Operator)	Python (range())	$R ext{ (seq() Function)}$
Generates	Yes	Yes	Yes
integers			
Inclusive of end?	Yes	No (excludes end)	Yes
Works in	Yes (5:1)	Yes (range(5, 0,	Yes (seq(5, 1, by =
reverse?		-1))	-1))
Handles	Converts to integer	Must be integer	Supports non-integer
non-			steps
integers?			
Custom step	No (always 1)	Yes (range(1,	Yes (seq(1, 10, by =
size?		10, 2))	2))

9.5.3 for loop

The for loop is used when you need to iterate over a sequence of numbers, vectors, lists, or other iterable objects.

9.5.3.1 Using: in for loops

Since: creates integer sequences, it is commonly used in for loops.

```
for (i in 1:5) {
   print(i)
}
```

```
[1] 1[1] 2[1] 3[1] 4
```

[1] 5

Example: Print the first n elements of the Fibonacci sequence, where n is an integer input by the user, such that n > 2. In a fibonacci sequence, each number is the sum of the preceding two numbers, and the sequence starts from 0, 1. The sequence is as follows:

```
0, 1, 1, 2, 3, 5, 8, 13, \dots
```

```
n <- readline("Enter a number:")</pre>
```

Enter a number:

```
n <- 10
```

```
# Define the number of terms
if (n \le 0) {
  stop("n must be a positive integer")
}
# Initialize the sequence with the first two Fibonacci numbers
n1 < -0
n2 < -1
elements <- c(n1, n2)
# Generate the Fibonacci sequence iteratively
for (i in 3:n) {
  n3 <- n1 + n2 # Compute the next term
  elements <- c(elements, n3) # Append to the sequence
  # Shift values for the next iteration
  n1 <- n2
  n2 <- n3
}
# Print the Fibonacci sequence
print(elements)
```

```
[1] 0 1 1 2 3 5 8 13 21 34
```

```
cat("These are the first", n, "elements of the Fibonacci series.\n")
```

These are the first 10 elements of the Fibonacci series.

- The stop() function in R is used to terminate execution and display an error message when a certain condition is met. It is often used for error handling to prevent further execution of the script when an invalid input is detected.
- The c() function in R is used to combine values into a vector. It is one of the most fundamental functions in R, as vectors are the primary data structure. You can think of vectors as being similar to Python lists.

9.5.4 while loop

The whileloop executes as long as the specified condition evaluates to TRUE.

Example: Print all the elements of the Fibonacci sequence less than n, where n is an integer input by the user, such that n>2. In a fibonacci sequence, each number is the sum of the preceding two numbers, and the sequence starts from 0,1. The sequence is as follows:

0,1,1,2,3,5,8,13,...

```
n = readline("Enter a number:")
```

Enter a number:

```
n = 50
```

```
# Initialize the sequence with the first number
n1 <- 0
n2 <- 1

# Store the Fibonacci sequence
elements <- n1

# Generate Fibonacci numbers less than n
while (n2 < n) {
   elements <- c(elements, n2)  # Append the next number

   # Compute the next Fibonacci number
   n3 <- n1 + n2</pre>
```

```
# Shift values for the next iteration
n1 <- n2
n2 <- n3
}
# Print the Fibonacci sequence
print(elements)</pre>
```

```
[1] 0 1 1 2 3 5 8 13 21 34
```

```
cat("These are all the Fibonacci numbers less than", n, "\n")
```

These are all the Fibonacci numbers less than 50

9.6 Loop control statements

in R, there are two statements that are commonly used to control the execution of loops by altering their normal flow

9.6.1 break statement (Loop Termination)

The break statement is used to immediately exits the loop when certain condition is met. It will stop execution of the loop entirely

For example, suppose we need to keep asking the user to input year of birth and compute the corresponding age, until the user enters 1900 as the year of birth.

```
# Get current year dynamically
current_year <- as.integer(format(Sys.Date(), "%Y"))

# Check if running in interactive mode
if (interactive()) {
  while (TRUE) {
    user_input <- readline("Enter year of birth (1900-present) or 'q' to quit: ")

    if (tolower(user_input) == "q") {
      cat("Goodbye!\n")
      break
  }
}</pre>
```

```
year <- suppressWarnings(as.integer(user_input))</pre>
    if (is.na(year)) {
      cat("Error: Please enter a valid year as a number.\n")
   } else if (year == 1900) {
      cat("Special year entered. Exiting program.\n")
    } else if (year < 1900) {</pre>
      cat("Error: Year must be 1900 or later.\n")
    } else if (year > current_year) {
      cat("Error: Year cannot be in the future.\n")
    } else {
      age <- current_year - year
      cat(sprintf("Based on birth year %d, age in %d = %d years\n",
                  year, current_year, age))
    }
  }
} else {
  cat("Skipping user input section since Quarto is running in batch mode.\n")
```

9.6.2 next statement (Skip Iteration, Similar to continue in Python)

The next statement is used to skip the current iteration and moves to the next one. It does not exit the loop but skips the rest of the current iteration.

For example, consider the following code:

```
for (i in 1:10) {
   if (i == 5) {
      next # Skip iteration when i is 5
   }
   print(i)
}
```

- [1] 1
- [1] 2
- [1] 3
- [1] 4
- [1] 6
- [1] 7

```
[1] 8
[1] 9
[1] 10
```

When the control flow reads the statement next, it goes back to the beginning of the for loop, and ignores the lines of code below the statement.

9.6.3 Practice exercise

Write a program that asks the user the question, "How many stars are in the Milky Way (in billions)?". If the user answers 100, the program should print correct, and stop. However, if the user answers incorrectly, the program should print "incorrect", and ask them if they want to try again. The program should continue to run until the user answers correctly, or they want to stop trying.

```
while (TRUE) {
   answer = readline("How many stars are there in the Milky Way (in billions)? ")
   if (answer == '100') {
      print("Correct")
      break
   } else {
      print("Incorrect")
   }
   try_again = readline("Do you want to try again? (Y/N):")
   if (try_again == 'Y') {
      next
   } else {
      break
   }
}
```

9.7 characters in R

9.7.1 Basic Definitions

- In **Python**, strings are defined using either single (') or double (") quotes.
- In **R**, character values (strings) are always enclosed in double quotes (" "), though single quotes (' ') also work, But single quotes are normally only used to delimit character constants containing double quotes.

9.7.2 String/Character Length

- In Python, len() is used to count the number of characters.
- In R, nchar() is used.

```
s <- "Hello"
print(nchar(s))</pre>
```

[1] 5

9.7.3 String Indexing and Slicing

- Python allows direct indexing and slicing using [].
- R does not support direct indexing for characters. Instead, substr() is used.

```
s <- "Hello"
print(substr(s, 2, 2)) # Output: "e" (1-based index)</pre>
```

```
[1] "e"
```

```
print(substr(s, 2, 4))
```

[1] "ell"

Key Difference: Python uses 0-based indexing, while R uses 1-based indexing.

9.7.4 String Concatenation

- Python: Uses + for concatenation.
- R: Uses paste() or paste0().

```
s1 <- "Hello"
s2 <- "World"
print(paste(s1, s2))</pre>
```

[1] "Hello World"

```
print(paste0(s1, s2))

[1] "HelloWorld"

9.7.5 Changing Case (Uppercase & Lowercase)

• Python: s.upper() and s.lower() for conversion
• R: toupper(s) and tolower(s)

s <- "Hello"
print(toupper(s))</pre>
```

```
[1] "HELLO"
```

```
print(tolower(s))
```

[1] "hello"

9.7.6 Finding Substrings

- Python: Uses .find() or in to check for substrings.
- R: Uses grep() or grepl().

```
s <- "Hello World"
print(grepl("World", s))</pre>
```

[1] TRUE

```
print(grep("World", s))
```

[1] 1

9.7.7 String Replacement

- Python: Uses .replace().
- R: Uses gsub().

9.7.8 String Splitting

- Python: Uses split() method in strings to break them into lists
- R: Uses strsplit() function to split strings into a list of character vectors.

```
sentence <- "Hello, how are you?"
words <- strsplit(sentence, " ") # Split by space
print(words)</pre>
```

```
[[1]]
[1] "Hello," "how" "are" "you?"
```

strsplit() returns a list, even if applied to a single string. The delimiter is treated as a regex, meaning special characters need to be escaped

```
# splitting using a comma
sentence <- "apple,banana,grape,orange"
words <- strsplit(sentence, ",")
print(words[[1]])</pre>
```

```
[1] "apple" "banana" "grape" "orange"
```

9.7.9 Summary table

Feature	Python (String)	R (Character)
Definition	'Hello' or "Hello"	"Hello"
Data Type Check	$\texttt{type("Hello")} \rightarrow \texttt{str}$	$\texttt{class("Hello")} \rightarrow$
		"character"
Length	len(s)	nchar(s)
Indexing	s [1] (0-based)	substr(s, 2, 2) (1-based)
Concatenation	s1 + s2	<pre>paste(s1, s2) or paste0(s1, s2)</pre>
${ m Upper/Lower}$	s.upper(), s.lower()	<pre>toupper(s), tolower(s)</pre>
Case		
Finding	"World" in s, s.find("World")	<pre>grepl("World", s),</pre>
Substrings		<pre>grep("World", s)</pre>
Replace Substring	s.replace("old", "new")	gsub("old", "new", s)
Splitting	s.split(" ") (default:	strsplit(s, " ")(default:
	whitespace)	whitespace)

9.8 Practice exercises

9.8.1 Practice exercise 1

Try converting the following Python string operations into equivalent R code:

```
s = "Data Science"
print(len(s))
print(s[5:])
print(s.replace("Data", "AI"))
```

9.8.2 Practice exercise 2

Define a character and count the number of ts.

```
char_vec <- 'Getting a tatto is not a nice experience'
#Initializing a variable 'count_t' which will store the number of 't's in the string
count_t <- 0

#Iterating over the entire length of the string.
#The length of the string is given by the len() function
for (i in 1:nchar(char_vec)) {
   if (substr(char_vec, i, i) == 't') {
      count_t <- count_t + 1
    }
}
print(paste("Number of 't's in the string = ", count_t))</pre>
```

[1] "Number of 't's in the string = 6"

Use strsplit() to implement this function.

9.8.3 Practice exercise 3

Write a program that prints the number of 'the's found in sentence

```
sentence <- "She sells the sea shells on the sea shore during the summer"
count <- 0
for (i in 1:(nchar(sentence) - nchar("the"))) {
   if (substr(sentence, i, i + nchar("the") - 1) == "the") {
     count <- count + 1
   }
}
print(paste("Number of thes in the sentence = ", count))</pre>
```

[1] "Number of thes in the sentence = 3'

Use strsplit() to implement this function

9.8.4 Practice exercise 4

9.8.4.1 Problem 1

```
my_num <- "O"
```

Using my_num above:

- check if the number is numeric
- convert the number to numeric

9.8.4.2 Problem 2

- Define a variable to be your name.
- Define a variable to be your favorite number.
- Define a variable to be your favorite color.
- Print a sentence that reads: "My name is {} and my favorite number is {}".
- Store a variable that checks if your favorite number is less than 10. Print this variable.
- Store a variable that checks if your favorite number is even. Print this variable.
- Store a variable that checks if your favorite color is "red". Print this variable.
- Convert one of your stored Boolean to a numeric data type. What happens?

- Print a statement that returns TRUE if your favorite number is less than 10 and favorite color is NOT red and returns FALSE otherwise.
- Print a statement that return TRUE if your favorite number is even or less than 10.

9.8.5 Practice exercise 5

Create an interactive R code block that asks the user to enter their age and ensures the input is a **valid integer**. The code should handle incorrect inputs and guide the user until they provide a valid response.

Requirements

- The script should **continuously prompt the user** until they enter a valid integer.
- If the input is **not an integer**, the script should display an error message and ask again.
- Once a valid integer is entered:
 - If the age is 18 or older, display: "You are an adult."
 - If the age is **less than 18**, display: "You are a minor."

Guidelines & Hints

- Use readline() to collect user input.
- Convert the input using as.integer() and check if it returns NA for invalid inputs.
- Utilize a loop to ensure the user is repeatedly prompted until they enter a valid integer.
- Provide **clear error messages** to guide the user.

Example User Interaction

Input	Output
"abc"	"Please enter a valid integer for age."
"twenty"	"Please enter a valid integer for age."
"18"	"You are an adult."
"17"	"You are a minor."

10 R: Functions

```
How to create
a custom function in

Function
add_three <- function(arg){

output <- arg + 3

return(output)
}

arguments

Function
body
```

10.1 Functions in R

Functions in R are used to **encapsulate reusable code**. R provides a wide range of **built-in functions** for mathematical operations, statistics, and data manipulation, and users can also define their own functions.

10.1.1 Built-in Functions in R

R is a language specifically designed for statistical computing, with many of its core libraries developed by leading statisticians. It excels in statistical analysis and is widely used in academic research and applied statistics. While Python is more versatile for general-purpose programming and machine learning, R remains a strong choice for pure statistical work.

R has many **predefined functions** for mathematical operations, statistics, and data manipulation. These functions are part of R's base and default packages, allowing users to perform various tasks without additional libraries.

10.1.1.1 mathematical Functions

Function	Description
abs(x)	Absolute value of x
sqrt(x)	Square root of x
exp(x)	Exponential function (e^x)
log(x, base=n)	Logarithm (default natural log)
log10(x)	Base-10 logarithm
log2(x)	Base-2 logarithm
round(x, n)	Rounds x to n decimal places
floor(x)	Rounds x down
<pre>ceiling(x)</pre>	Rounds x up
trunc(x)	Truncates \mathtt{x} (removes decimal part)

sqrt(25)

[1] 5

abs(-10)

[1] 10

round(3.14159, 2)

[1] 3.14

10.1.1.2 Statistical Functions

Function	Description
mean(x)	Mean of x
median(x)	Median of x
<pre>var(x)</pre>	Variance of x
sd(x)	Standard deviation of x
sum(x)	Sum of all elements in x
<pre>prod(x)</pre>	Product of all elements in \mathbf{x}
min(x)	Minimum value in \mathbf{x}
max(x)	Maximum value in x

Function	Description
<pre>range(x) quantile(x, p) cor(x, y)</pre>	Minimum and maximum of x p-th quantile of x Correlation between x and y
cov(x, y)	Covariance between \mathbf{x} and \mathbf{y}

```
# Create a sample numeric vector
x \leftarrow c(10, 20, 30, 40, 50, 60, 70, 80, 90, 100)
y \leftarrow c(15, 25, 35, 45, 55, 65, 75, 85, 95, 105)
# 1. Basic statistical functions
mean x \leftarrow mean(x) # Mean of x
median_x <- median(x) # Median of x</pre>
var_x <- var(x)</pre>
                        # Variance of x
sd_x \leftarrow sd(x)
                        # Standard deviation of x
# 2. Summation and product
sum_x \leftarrow sum(x)
                        # Sum of elements in x
prod_x \leftarrow prod(x[1:5]) # Product of first five elements of x
# 3. Minimum, Maximum, and Range
min_x \leftarrow min(x)
                      # Minimum value
\max_{x} < -\max_{x}(x)
                        # Maximum value
range_x <- range(x)</pre>
                        # Range (min and max)
# 4. Quantiles
quantiles_x <- quantile(x, probs = c(0.25, 0.5, 0.75)) # 25th, 50th, 75th percentile
# 5. Correlation and Covariance
cor_xy <- cor(x, y) # Correlation between x and y</pre>
cov_xy <- cov(x, y) # Covariance between x and y</pre>
# Print results
cat("Mean of x:", mean_x, "\n")
```

Mean of x: 55

```
cat("Median of x:", median_x, "\n")
```

Median of x: 55

```
cat("Variance of x:", var_x, "\n")
Variance of x: 916.6667
cat("Standard deviation of x:", sd_x, "\n\n")
Standard deviation of x: 30.2765
cat("Sum of x:", sum_x, "\n")
Sum of x: 550
cat("Product of first five elements in x:", prod_x, "\n\n")
Product of first five elements in x: 1.2e+07
cat("Min of x:", min_x, "\n")
Min of x: 10
cat("Max of x:", max_x, "\n")
Max of x: 100
cat("Range of x:", range_x, "\n\n")
Range of x: 10 100
cat("Quantiles of x:\n")
Quantiles of x:
print(quantiles_x)
 25% 50% 75%
32.5 55.0 77.5
```

```
cat("\nCorrelation between x and y:", cor_xy, "\n")
```

Correlation between x and y: 1

```
cat("Covariance between x and y:", cov_xy, "\n")
```

Covariance between x and y: 916.6667

10.1.1.3 Random number generation

R provides various functions to generate random numbers from different distributions. These functions are essential for simulation, statistical modeling, and machine learning.

Function	Description	Example
runif(n, min, max)	Uniform distribution	runif(5, 0, 10)
<pre>rnorm(n, mean, sd)</pre>	Normal distribution	<pre>rnorm(5, mean=0, sd=1)</pre>
<pre>rbinom(n, size, prob)</pre>	Binomial distribution	rbinom(5, size=10, prob=0.5)
rpois(n, lambda)	Poisson distribution	rpois(5, lambda=3)
<pre>sample(x, size, replace)</pre>	Random sampling	<pre>sample(1:10, 5, replace=TRUE)</pre>

10.1.1.3.1 Setting a seed for reproducibility

Setting a seed ensures that random number generation produces the same results every time.

```
set.seed(42)
runif(3)
```

[1] 0.9148060 0.9370754 0.2861395

10.1.1.3.2 Generating uniform random numbers (runif())

The runif() function generates random numbers from a uniform distribution between a given min and max.

```
set.seed(42) # Set seed for reproducibility
runif(5, min=0, max=10)
```

[1] 9.148060 9.370754 2.861395 8.304476 6.417455

10.1.1.3.3 Generating Normally Distributed Numbers (rnorm())

The rnorm() function generates random numbers from a normal (Gaussian) distribution.

```
set.seed(42)
rnorm(5, mean=0, sd=1)
```

[1] 1.3709584 -0.5646982 0.3631284 0.6328626 0.4042683

10.1.1.3.4 Random Sampling (sample())

The sample() function randomly selects elements from a given vector.

```
set.seed(42)
sample(1:10, 5, replace=TRUE)
```

[1] 1 5 1 9 10

10.2 User-defined Functions

10.2.1 Defining a function

Functions in R are defined using the keyword function(). All the statements within a function are enclosed with {} braces.

```
my_function <- function() { # create a function with the name my_function
    print("Hello R!")
}</pre>
```

10.2.2 Calling a function

After creating a Function, you have to call the function to use it.

```
my_function() # call the function named my_function
```

[1] "Hello R!"

10.2.3 Arguments

Information can be passed into functions as arguments.

Arguments are specified after the function name, inside the parentheses. You can add as many arguments as you want, just separate them with a comma.

The following example has a function with one argument (fname). When the function is called, we pass along a first name, which is used inside the function to print the full name:

```
my_function <- function(fname) {
  paste("Hello", fname)
}
my_function("Lizhen")</pre>
```

[1] "Hello Lizhen"

```
my_function("Sarah")
```

[1] "Hello Sarah"

```
my_function("Jack")
```

[1] "Hello Jack"

10.2.4 Return values

To let a function return a result, use the return() function:

```
# Function to return the largest of three numbers
largest_value <- function(a, b, c) {
   return(max(a, b, c))
}

# Example usage
result <- largest_value(10, 25, 15)
print(result)</pre>
```

[1] 25

A function in R does not necessarily need to return a value explicitly; it can simply print output to the console. Look at the function defined below. It takes an integer as an argument, and prints whether the integer is odd or even.

```
odd_even <- function(intgr) {
   if (intgr %% 2 == 0) {
      print("even")
   } else {
      print("odd")
   }
}
odd_even(3)</pre>
```

[1] "odd"

10.3 Function arguments

Like Python, functions in R support multiple types of arguments, including **positional arguments**, **default arguments**, **variable-length arguments**, and **keyword arguments**. The behavior of function arguments in R is nearly identical to Python.

10.3.1 Positional arguments

Write a function that returns all prime numbers between a and b, where a and b are parameters of the function.

```
prime <- function(a, b) {
   prime_numbers <- c()
   for (number in a:b) {
     prime = 1

     for (factor in 2:(number - 1)) {
        if (number %% factor == 0) {
            prime = 0
           }
      }

     if (prime == 1) prime_numbers <- c(prime_numbers, number)
     }
     return(prime_numbers)
}

prime(40, 60)</pre>
```

[1] 41 43 47 53 59

10.3.2 default arguments

```
greet <- function(name = "Guest", age = 25, country = "USA") {
  cat("Hello,", name, "!\n")
  cat("You are", age, "years old and from", country, ".\n")
}

# Calling the function with default values
greet()</pre>
```

Hello, Guest ! You are 25 years old and from USA .

10.3.3 keyword arguments

```
greet <- function(name = "Guest", age = 25, country = "USA") {
  cat("Hello,", name, "!\n")
  cat("You are", age, "years old and from", country, ".\n")</pre>
```

```
}
# Calling the function with default values
greet()
Hello, Guest!
You are 25 years old and from USA .
# Calling the function with keyword arguments
greet(name = "Alice", age = 30, country = "Canada")
Hello, Alice!
You are 30 years old and from Canada .
# Calling with positional arguments (order matters)
greet("Bob", 40, "UK")
Hello, Bob!
You are 40 years old and from UK .
# Mixing positional and named arguments
greet("Charlie", country = "Australia")
Hello, Charlie!
You are 25 years old and from Australia .
```

10.3.4 Variable-number arguments

```
# Function that accepts variable-length arguments and computes their sum
sum_values <- function(...) {
  values <- c(...) # Collect arguments into a vector
  sum(values, na.rm = TRUE) # Sum with NA removal support
}

# Example usage
result <- sum_values(10, 20, 30, 40, 50)
print(result)</pre>
```

```
# Function that accepts extra named arguments
display_info <- function(name, ...) {
   cat("Name:", name, "\n")

# Capture extra arguments as a list
   extras <- list(...)
   for (key in names(extras)) {
      cat(key, ":", extras[[key]], "\n")
   }
}

# Example usage with additional named arguments
display_info("David", age = 28, country = "Germany", occupation = "Engineer")</pre>
```

Name: David age: 28 country: Ger

country : Germany
occupation : Engineer

10.4 Variable scope

R has global and local variables, similar to Python, but there are some differences in how they are managed.

10.4.1 Local variables

- Variables declared inside a function are local to that function.
- They are not accessible outside the function.

```
my_function <- function() {
    x <- 10  # Local variable
    cat("Inside function: x =", x, "\n")
}

my_function()
print(x)  # Error: object 'x' not found</pre>
```

10.4.2 Global variables

- Variables declared outside any function are global.
- They can be accessed from anywhere unless shadowed by a local variable of the same name.

```
y <- 100  # Global variable

my_function <- function() {
   cat("Inside function: y =", y, "\n")  # Can access global variable
}

my_function()</pre>
```

Inside function: y = 100

```
print(y) # Still accessible
```

[1] 100

10.4.3 Modifying Global variables inside a function

Unlike Python (global keyword), R requires the special assignment operator <<- to modify a global variable inside a function.

```
counter <- 0  # Global variable

increase_counter <- function() {
   counter <<- counter + 1  # Modifies global variable
}

increase_counter()
increase_counter()
print(counter)</pre>
```

[1] 2

10.5 Practice exercises

10.5.1 Problem 1

Write a function where the input is any word and the output is the number of letters in it. Store the output of the function, then print the sentence: "{} has {} letters".

10.5.2 Problem 2

Write a function that has no input values and simulates rolling a die. In other words, it should generate a random integer between 1 and 6, inclusive. The function should return the integer. Then use a loop to "roll the die" 5 times.

10.5.3 Problem 3

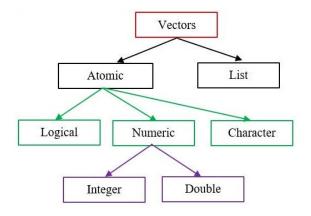
Write a function that simulates rolling a die. The function should have an input for the number of sides of the die and the number of times the die is rolled. Have the default number of sides be 6. Within the function calculate the mean(), sum(), min(), max() of all the dice rolled.

The function should return the dice rolled and the 4 calculations. Run your function with any sided dice and any number of times.

Below is my function and make it work

```
roll_die <- function(size=6, roll_times=1){
   return (sample(1:size, roll_times, replace=TRUE))
}
paste("The average of", roll_times, "rolling a die with", size, "is", mean(roll_die(roll_times))</pre>
```

11 R: Atomic vectors



Atomic vectors are the most basic data type in R.

An atomic vector is a one-dimensional collection of elements, where all elements must have the same data type. If you assign different data type values to an atomic vector, the vector will coerce all elements to the most flexible common data type. This is known as type coercion in R.

11.0.1 Creating a vector

Atomic vectors are created using the c() function, which stands for combine or concatenate

```
numeric_vec <- c(1, 2.5, 3.8)
print(numeric_vec)</pre>
```

[1] 1.0 2.5 3.8

```
# Character vector
char_vec <- c("apple", "banana", "cherry")
print(char_vec)</pre>
```

[1] "apple" "banana" "cherry"

11.0.1.1 Type Coercion (mixed types)

- When you assign elements of different types to an atomic vector, R does **not** raise an error.
- Instead, it **automatically performs type coercion** to ensure all elements in the vector share the same type.
- Coercion follows a hierarchy: Logical \rightarrow Integer \rightarrow Double \rightarrow Character.

```
vec <- c(1, "apple", TRUE) # Mixed types
typeof(vec)</pre>
```

[1] "character"

11.0.2 Atomic vector types

- R has **six** atomic vector types:
 - 1. Logical (TRUE, FALSE)
 - 2. Integer (Whole numbers: 1L, 2L, -5L)
 - 3. Double (Numeric) (Decimal numbers: 1.5, 3.14, -2.8)
 - 4. Character (Text strings: "hello", "R programming")
 - 5. Complex (Complex numbers: 1 + 2i)
 - 6. Raw (Stores raw bytes)
- In this course, we normally use the first four types: Logical, Integer, Double, and Character.

11.0.2.1 Checking Whether a Variable is an Atomic Vector

There are two common functions to check if a variable is an atomic vector:

- is.atomic(x): Returns TRUE if x is an atomic object.
- is.vector(x): Returns TRUE if x is a vector (with no attributes other than names).

```
is.atomic(numeric_vec)
```

[1] TRUE

```
is.vector(char_vec)
[1] TRUE
Note that atomic vectors are a subset of vectors in R. Vectors can be list or expression as
well.
is.vector(list())
[1] TRUE
is.vector(expression())
[1] TRUE
is.atomic(list())
[1] FALSE
is.atomic(expression())
[1] FALSE
11.0.2.2 Checking the Data Type of an Atomic Vector
To determine the specific type of an atomic vector, use:
- typeof(x): Returns the underlying storage type of x.
- class(x): Returns the class of x.
typeof(numeric_vec)
[1] "double"
class(char_vec)
[1] "character"
```

11.0.3 Slicing a vector

An atomic vector can be sliced using the indices of the elements within [] brackets. In R

- In R, no indexing backwards you cannot index from the end
- You can use negative numbers as an index but they are for removing elements.

For example, considering this vector:

```
num_vec <- c(10, 20, 30, 40, 50)
```

Suppose, we wish to get the 3^{rd} element of the vector. We can get it using the index 3:

```
num_vec[3]
```

[1] 30

A sequence of consecutive elements can be sliced using the indices of the first element and the last element around the : operator. For example, let us slice elements from the 1^{st} index to the 3^{rd} element of the vector num_vec:

```
num_vec[1:3]
```

[1] 10 20 30

We can slice elements at different indices by putting the indices in an atomic vector within the [] brackets. Let us slice the 2^{nd} , and 4^{th} elements of the vector num_vec:

```
num_vec[c(2,4)]
```

[1] 20 40

We can slice consecutive elements, and non-consecutive elements simultaneously. Let us slice the elements from the 1^{st} index to the 2^{nd} index and the 4^{th} element.

```
num_vec[c(1:2,4)]
```

[1] 10 20 40

11.0.3.1 Slicing using a logical atomic vector

An atomic vector can be sliced using a logical atomic vector of the same length. The logical atomic vector will have TRUE values corresponding to the indices where the element is to be selected, and FALSE where the element is to be discarded. See the example below.

```
num_vec[c(TRUE, FALSE, FALSE, TRUE, FALSE)]
```

[1] 10 40

```
filtered_num_vector <- num_vec[num_vec > 2]
print(filtered_num_vector)
```

[1] 10 20 30 40 50

11.0.4 Mutating a vector

In R, all the data structures are mutable. You can alter and access the content freely.

```
# modify an element
num_vec[2] <- 99
print(num_vec)</pre>
```

[1] 10 99 30 40 50

```
# adding an element at a specific position
append(num_vec, 3, after=2)
```

[1] 10 99 3 30 40 50

```
print(num_vec)
```

[1] 10 99 30 40 50

```
#expanding a vector
new_vec <- c(num_vec, 60, 70)
print(new_vec)</pre>
```

[1] 10 99 30 40 50 60 70

11.0.5 Removing elements from a vector

Elements can be removed from the vector using the negative sign within [] brackets.

Remove the 2nd element from the vector:

```
new_vec <- new_vec[-3]
print(new_vec)</pre>
```

```
[1] 10 99 40 50 60 70
```

If multiple elements need to be removed, the indices of the elements to be removed can be given as an atomic vector.

Remove elements 1 to 3 and element 5 from the vector:

```
new_vec <- new_vec[-c(1:3, 5)]
print(new_vec)</pre>
```

[1] 50 70

11.0.6 Iterating

```
vec <- c(10, 20, 30, 40, 50)

for (val in vec) {
   print(val)
}</pre>
```

- [1] 10
- [1] 20
- [1] 30
- [1] 40
- [1] 50

11.0.7 Using as a function input

You can define a function that takes a vector as input and performs operations on its elements.

```
sum_vector <- function(vec) {
   return(sum(vec)) # Sum of all elements
}

# Call the function with a vector
my_vec <- c(1, 2, 3, 4, 5)
sum_vector(my_vec)</pre>
```

[1] 15

11.0.8 Applying a Function to Each Element of a Vector

If you want to process each element individually, use sapply()

```
numbers <- c(1, 2, 3, 4, 5, 6, 7, 8, 9, 10)

# Function to check if a number is even or odd
is_even_or_odd <- function(x) {
   if (x %% 2 == 0) {
      return("Even")
   } else {
      return("Odd")
   }
}

# Apply the function to each element in the vector
result <- sapply(numbers, is_even_or_odd)

# Print the result
print(result)</pre>
```

[1] "Odd" "Even" "Odd" "Even" "Odd" "Even" "Odd" "Even" "Odd" "Even"

Another example:

```
vec <- 1:6
vec
```

[1] 1 2 3 4 5 6

Suppose, we wish to square each element of the vector. We can use the sapply() function as below:

```
sapply(vec, function(x) x**2)
```

[1] 1 4 9 16 25 36

Note that: function(x) x**2 is an anonymous function (also called a lambda function) in R.

11.0.9 The rep() function

The rep() function is used to repeat an object a fixed number of times.

```
rep(4, 10)
```

[1] 4 4 4 4 4 4 4 4 4 4

```
rep(c(2, 3), 10)
```

11.0.10 The which() function

The which() function is used to find the indices of TRUE elements in a logical atomic vector.

```
vec <- c(8, 3, 4, 7, 9, 7, 5)
```

```
which(vec == 8)
```

[1] 1

In the above code, a logical vector is being created with vec == 8, and the which() function is returning the indices of the TRUE elements.

The index of the maximum and minimum values can be found using which.max() and which.min() respectively. In case of multiple maximum or minimum elements, the smallest index is returned.

```
which.max(vec)
```

[1] 5

```
which.min(vec)
```

[1] 2

11.0.11 Element-wise operations on atomic vectors

When we use **arithmetic operators** (+, -, *, /, etc.) or **comparison operators** (>, >=, etc.) between atomic vectors, these operations are applied **element-wise**, meaning they operate on corresponding elements at the **same index** in each vector.

Example: Element-wise Arithmetic Operations

```
vec1 <- c(2, 4, 6)
vec2 <- c(1, 2, 3)

# Element-wise addition
result_add <- vec1 + vec2
print(result_add)</pre>
```

[1] 3 6 9

```
# Element-wise multiplication
result_mul <- vec1 * vec2
print(result_mul)</pre>
```

[1] 2 8 18

```
# Element-wise exponentiation
result_exp <- vec1^vec2
print(result_exp)</pre>
```

[1] 2 16 216

Example: Element-wise Comparison Operations

```
vec1 <- c(10, 20, 30)
vec2 <- c(5, 20, 35)

# Element-wise greater than
result_gt <- vec1 > vec2
print(result_gt)
```

[1] TRUE FALSE FALSE

```
# Element-wise equality check
result_eq <- vec1 == vec2
print(result_eq)</pre>
```

[1] FALSE TRUE FALSE

Recycling Rule in vector operations

If vectors are of different lengths, R applies the recycling rule, where the shorter vector is recycled (repeated) to match the length of the longer vector.

```
vec1 <- c(2, 4, 6, 8)
vec2 <- c(1, 2)

result_recycle <- vec1 + vec2
print(result_recycle)</pre>
```

[1] 3 6 7 10

Operations return a new vector of the same length as the longest input

If an operator is applied between an atomic vector and a scalar, then the operation is performed on each element of the atomic vector and the scalar. See the examples below.

```
vec1*4

[1] 8 16 24 32

vec1 > 2
```

[1] FALSE TRUE TRUE TRUE

Suppose, we wish to slice all elements from the object vec that are greater than 2. Here is one approach to do it. We will apply the > operator between vec and 2 to obtain a logical vector that is TRUE on indices where the condition is satisfied, and FALSE otherwise. We will then use this logical vector to slice vec. Below is the code.

vec1[vec1 > 2]

[1] 4 6 8

11.0.12 Commonly Used Functions for Atomic Vectors

unction Description		Example	
c()	Combines elements into a vector	c(1, 2, 3, 4, 5)	
rep(x, times)	Repeats a value multiple times	rep(5, times=3) \rightarrow 5 5	
<pre>is.vector(x)</pre>	Checks if an object is a vector	is.vector(c(1, 2, 3)) \rightarrow TRUE	
length(x)	Returns the number of elements in a vector	$\begin{array}{c} \texttt{length(c(1, 2, 3))} \rightarrow \\ 3 \end{array}$	
unique(x)	Removes duplicate values	unique(c(1, 2, 2, 3)) \rightarrow 1 2 3	
sort(x)	Sorts elements in ascending order		
rev(x)	Reverses the order of elements	$ \texttt{rev}(\texttt{c(1, 2, 3)}) \rightarrow \texttt{3} $	
Returns indices that sort the vector		order(c(10, 5, 8)) \rightarrow 2 3 1	

Mathematical and Statistical Functions

Function	Description	Example	
sum(x) mean(x)	Computes the sum of elements Computes the mean (average)	$sum(c(1, 2, 3)) \rightarrow 6$ mean(c(2, 4, 6)) \rightarrow 4	
median(x)	Computes the median	median(c(1, 3, 5, 7)) $ ightarrow 4$	
sd(x)	Computes standard deviation	$sd(c(2, 4, 6, 8)) \rightarrow 2.58$	
prod(x)	Computes the product of all elements	$\begin{array}{c} \texttt{prod(c(2, 3, 4))} \rightarrow \\ 24 \end{array}$	

Function	Description	Example
range(x)	Returns the min and max as a vector	range(c(10, 5, 20)) → 5 20
min(x) max(x)	Returns the smallest value Returns the largest value	$\min(c(3, 7, 1)) \to 1$ $\max(c(3, 7, 1)) \to 7$

Logical and Comparison Functions

Function	Description	Example
any(x > value)	Checks if any element meets a condition	$\begin{array}{c} \text{any(c(1, 2, 3) > 2)} \\ \rightarrow \text{TRUE} \end{array}$
all(x > value)	Checks if all elements meet a condition	$\begin{array}{l} \text{all}(\text{c}(1,\ 2,\ 3)\ >\ 2)\\ \rightarrow \text{FALSE} \end{array}$
<pre>which(x == value)</pre>	Returns indices of elements equal to value	which(c(5, 10, 5) == $5) \rightarrow 1 \ 3$

Next, let's explore how vectorized operations in R improve performance over loops!

11.1 Vectorization in R

Vectorization in R refers to the ability to perform operations on entire vectors (or arrays) without the need for explicit loops. This makes computations faster and more efficient because R applies the operation element-wise internally using optimized C or Fortran code.

11.1.1 Comparing Loop vs. Vectorized Operations

Let's compare the execution time of a loop-based operation versus a vectorized operation using system.time().

Example: Squaring Each Element in a Vector

Using a for Loop (Slow)

```
# Create a large vector
vec <- 1:1e6  # 1 to 1,000,000

# Squaring using a for loop
square_loop <- function(x) {
  result <- numeric(length(x))  # Pre-allocate memory</pre>
```

```
for (i in seq_along(x)) {
    result[i] <- x[i]^2
}
return(result)
}
# Measure time taken
system.time(square_loop(vec))</pre>
```

```
user system elapsed 0.061 0.002 0.064
```

Using Vectorized Operation (Fast)

```
# Squaring using vectorized approach
square_vectorized <- function(x) {
  return(x^2) # Directly applies to the whole vector
}
# Measure time taken
system.time(square_vectorized(vec))</pre>
```

```
user system elapsed 0.000 0.005 0.004
```

Key takeaway:

- The for loop takes significantly longer (because it iterates element-by-element).
- The vectorized operation is much faster (because R applies the operation to the entire vector at once).

11.1.2 Performance Comparison: Loop vs. sapply() vs. Vectorized

Example: Calculating square roots

```
# Create a large vector
x <- 1:1000000

# Using a for loop
system.time({</pre>
```

```
result_loop <- numeric(length(x))</pre>
  for(i in seq_along(x)) {
    result_loop[i] <- sqrt(x[i])</pre>
  }
})
   user system elapsed
  0.066
        0.000
                0.066
# Using sapply
system.time({
  result_sapply <- sapply(x, sqrt)</pre>
})
   user system elapsed
  0.448 0.034 0.483
# Using vectorized operation (for comparison)
system.time({
  result_vector <- sqrt(x)
})
   user system elapsed
  0.003
          0.000
                  0.004
```

- for loop and 'sapply()' performs comparably.
- The direct vectorized operation (sqrt(vec)) is the fastest.

11.1.3 Functions that support vectorization

Many R functions are already vectorized, such as:

Operation	Function
Arithmetic	+, -, *, /, ^
Logical	>, <, ==, !=
Math Functions	<pre>sqrt(), log(), exp(), abs(), round()</pre>
Aggregation	$\operatorname{sum}(), \operatorname{mean}(), \operatorname{max}(), \operatorname{min}(), \operatorname{sd}()$

11.1.4 Understanding why vectorization is faster

Reasons Vectorized Operations are More Efficient:

- R is optimized for vectorized operations (implemented in C under the hood).
- No explicit loops are needed, reducing computation overhead.
- Memory allocation is handled efficiently, unlike loops where repeated memory allocation slows execution.
- Parallel execution is possible for some vectorized functions.

In R, both vectors and matrices support full vectorization, meaning element-wise operations can be applied directly without explicit loops.

11.2 Practice exercises

11.2.1 Exercise 1

USA's GDP per capita from 1960 to 2021 is given by the vector **G** in the code chunk below. The values are arranged in ascending order of the year, i.e., the first value is for 1960, the second value is for 1961, and so on.

G = c(3007, 3067, 3244, 3375, 3574, 3828, 4146, 4336, 4696, 5032, 5234, 5609, 6094, 6726, 7226, 780

11.2.1.1

What was the GDP per capita in 1990?

11.2.1.2

What is the mean, median, and standard deviation of the GDP per capita?

11.2.1.3

Find the first year where GDP per capita exceeded \$50,000.

11.2.1.4

What is the range of GDP per capita over the years?

11.2.1.5

In which years did the GDP per capita increase by more than 10%?

Here is the loop version

```
years <- c()
for (i in 1:(length(G) - 1)) {
   diff <- (G[i+1] - G[i]) / G[i]
   if (diff > 0.1) years <- c(years, 1959 + i)
}
print(years)</pre>
```

[1] 1972 1975 1976 1977 1978 1980 1983

You need to solve this problem without using a for loop.

11.2.1.6

Find the year with the highest GDP per capita growth (percentage-wise).

11.2.1.7

Identify all years where GDP per capita decreased.

11.2.2 Exercise 2

Below is a vector consisting of responses to the question: "At what age do you think you will marry?" from students of the STAT303-1 Fall 2022 class.

```
exp_marriage_age <- c('24','30','28','29','30','27','26','28','30+','26','28','30','30','30'</pre>
```

11.2.2.1 Cleaning data

Remove the elements that are not integers - such as 'probably never', '30+', etc. Convert the reamining elements to integer. What is the length of the new vector?

Hint: Use is.na() to detect missing values.

11.2.2.2 Capping unreasonably high values

Cap the values greater than 80 to 80, in the clean vector obtained above. What is the mean age when people expect to marry in the new vector?

11.2.2.3 People marrying at 30 or more

11.2.3 Exercise 3

Write a function that identifies if a word is a palindrome (A palindrome is a word that reads the same both backwards and forwards, for example, peep, rotator, madam, etc.). Apply the function to the vector of words below to count the number of palindrome words.

```
words_vec <- c('fat', 'civic', 'radar', 'mountain', 'noon', 'papa')</pre>
```

```
palindrome <- function(word) {
  for (i in 1:as.integer(nchar(word)/2)) {
    if (substr(word, i, i) != substr(word, nchar(word) - (i-1), nchar(word) - (i-1))) {
      return(FALSE)
    }
  }
  return(TRUE)
}
sum(sapply(words_vec, palindrome))</pre>
```

[1] 3

Try to solve this without using a for loop

Hints:

- Define a function to **reverse a word**. You may need **strsplit()** to split the word into individual characters and **paste()** to concatenate them back into a word.
- Use sapply() to apply a function to each element of an atomic vector.

Understanding collapse vs. sep in paste() in R

The paste() function in R allows you to combine strings, but collapse and sep have different roles.

sep (Separator Between Arguments)

- Used when multiple arguments are passed to paste().
- Defines the separator between these arguments.

```
paste("Hello", "World", sep = "-")
[1] "Hello-World"

paste("R", "is", "fun", sep = " | ")
```

[1] "R | is | fun"

Use sep when combining multiple elements passed separately.

collapse (Collapsing a Vector into One String)

- Used when concatenating elements of a vector into a single string.
- Defines the separator between vector elements.

```
char_vec <- c("R", "is", "fun")
paste(char_vec, collapse = " ")</pre>
```

[1] "R is fun"

```
char_vec <- c("apple", "banana", "cherry")
paste(char_vec, collapse = ", ")</pre>
```

[1] "apple, banana, cherry"

```
char_vec <- c("l", "o", "v", "e")
paste(char_vec, collapse = "")</pre>
```

[1] "love"

12 R: Data structures

R has several **data structures** to store and manipulate data efficiently. These structures can be classified into **homogeneous** (same type) and **heterogeneous** (different types) categories.

	Dimensions	Mode (data "type")	Example
Vector	1 m	Identical	c(10,0.2,34,48,53)
Matrix	m n	Identical	matrix(c(1,2,3, 11,12,13), nrow = 2, ncol = 3)
Data frame	n	Can be different	<pre>data.frame(x = 1:3,</pre>
Array	n p.	Identical .·	array(data = 1:3, dim = c(2,4,2))
List	Vector Matrix Data frame Array	Can be different	list(x = cars[,1], y = cars[,2])

12.1 Atomic vectors ((1D, Homogeneous))

Atomic vectors are the most fundamental data type in R. They are one-dimensional collections of elements, where all elements must share the same data type.

Since atomic vectors were covered in the previous chapter, this chapter will focus on the remaining three data structures: matrices, lists, and data frames.

12.2 Matrix ((2D, Homogeneous))

Matrices are two-dimensional arrays.

12.2.1 Creating a matrix

The built-in function matrix() is used to define a matrix. An atomic vector can be organized as a matrix by specifying the number of rows and columns.

For example, let us define a 3x3 matrix (3 rows and 3 columns) consisting of consecutive integers from 1 to 9.

```
mat <- matrix(1:9, 3, 3)
mat</pre>
```

```
[,1] [,2] [,3]
[1,] 1 4 7
[2,] 2 5 8
[3,] 3 6 9
```

Note that the integers fill up column-wise in the matrix. If we wish to fill-up the matrix by row, we can use the byrow argument.

```
mat <- matrix(1:9, 3, 3, byrow = TRUE)
mat</pre>
```

```
[,1] [,2] [,3]
[1,] 1 2 3
[2,] 4 5 6
[3,] 7 8 9
```

12.2.2 Getting matrix dimensions, the number of rows, the number of columns

Get matrix dimensions will give vector of c(rows, cols): - dim()

dim(mat)

[1] 3 3

Get number of elements: length()

length(mat)

[1] 9

The functions nrow() and ncol() can be used to get the number of rows and columns of the matrix respectively.

nrow(mat)

[1] 3

ncol(mat)

[1] 3

12.2.3 Matrix indexing and Slicing

Matrices can be sliced using the indices of row and column separated by a , in box brackets. Suppose we wish to get the element in the 2^{nd} row and 3^{rd} column of the matrix:

mat[2, 3]

[1] 6

For selecting all rows or columns of a matrix, the index for the row/column can be left blank. Suppose we wish to get all the elements of the 1^{st} of the matrix:

```
mat[1, ]
```

```
[1] 1 2 3
```

Row and columns of the matrix can be sliced using the : operator. Suppose we want to select a sub-matrix that has elements in the first two rows and columns 2 and 3 of the matrix mat:

```
mat[1:2, 2:3]
```

```
[,1] [,2]
[1,] 2 3
[2,] 5 6
```

12.2.4 Working with rownames() and colnames()

In R, row names (rownames()) and column names (colnames()) allow you to label and reference rows and columns in matrices and data frames efficiently.

```
# Create a matrix
mat <- matrix(1:9, nrow = 3, byrow = TRUE)

# Assign row names
rownames(mat) <- c("Row1", "Row2", "Row3")

# Assign column names
colnames(mat) <- c("Col1", "Col2", "Col3")

# Print matrix
print(mat)</pre>
```

```
Col1 Col2 Col3
Row1 1 2 3
Row2 4 5 6
Row3 7 8 9
```

Getting and Modifying Names

```
rownames(mat) # Get row names

[1] "Row1" "Row2" "Row3"

colnames(mat) # Get column names

[1] "Col1" "Col2" "Col3"

rownames(mat) <- c("A", "B", "C") # Modify row names
colnames(mat) <- c("X", "Y", "Z") # Modify column names

print(mat)

X Y Z</pre>
```

12.2.5 Adding and Removing

A 1 2 3 B 4 5 6 C 7 8 9

- use cbind() to add a column of correct length
- use rbind() to add a row of correct length
- if length is incorrect there will be a warning (no error it will still run), however it will "recycle" values.
- When adding a row or a col, you CANNOT insert it between the existing rows/cols. However, you can re-arrange AFTER it is added using indexing.
- use negative indexes to remove rows/columns

```
new_col <- c(7, 8, 9)

# add the column
mat_new <- cbind(mat, new_col)
print(mat_new)</pre>
```

```
X Y Z new_col
A 1 2 3 7
B 4 5 6 8
C 7 8 9 9
```

```
mat_new <- cbind(mat, new_col = 5)</pre>
print(mat_new)
  X Y Z new_col
A 1 2 3
B 4 5 6
               5
C 7 8 9
               5
new_row < -c(7, 8, 9)
# add the row
mat_new <- rbind(mat, new_row)</pre>
print(mat_new)
        X Y Z
        1 2 3
Α
        4 5 6
В
        7 8 9
new_row 7 8 9
mat_new <- rbind(mat, new_row = 5)</pre>
print(mat_new)
        X Y Z
Α
        1 2 3
В
        4 5 6
        7 8 9
new_row 5 5 5
# remove the added row
mat_new <- mat_new[-4, ]</pre>
print(mat_new)
  X Y Z
A 1 2 3
B 4 5 6
C 7 8 9
```

```
# remove the added column
mat_new <- mat_new[, -4]
print(mat_new)</pre>
```

```
X Y Z
A 1 2 3
B 4 5 6
C 7 8 9
```

12.2.6 Iterating

To iterate through each element you generally need a nested loop combined with nrow() and ncol()

```
for (i in 1: nrow(mat_new)){
  for (j in 1: ncol(mat_new)) {
    print(paste("Element at (", i, ",", j, "):", mat[i, j]))
  }
}
```

```
[1] "Element at ( 1 , 1 ): 1"
[1] "Element at ( 1 , 2 ): 2"
[1] "Element at ( 1 , 3 ): 3"
[1] "Element at ( 2 , 1 ): 4"
[1] "Element at ( 2 , 2 ): 5"
[1] "Element at ( 2 , 3 ): 6"
[1] "Element at ( 3 , 1 ): 7"
[1] "Element at ( 3 , 2 ): 8"
[1] "Element at ( 3 , 3 ): 9"
```

12.2.7 Element-wise arithmetic operations

Element-wise arithmetic operations have the same logic with atomic vectors, they can be performed between 2 matrices of the same shape.

```
mat1 <- matrix(1:6, 2, 3)
mat2 <- matrix(c(9, 2, 6, 5, 1, 0), 2, 3)
mat1 + mat2</pre>
```

```
[,1] [,2] [,3]
[1,] 10 9 6
[2,] 4 9 6
```

```
mat1 - mat2
```

```
[,1] [,2] [,3]
[1,] -8 -3 4
[2,] 0 -1 6
```

Suppose we need to sum up all the rows of the matrix. We can do it using a for loop as follows:

```
row_sum <- c(0,0)
for (i in 1:nrow(mat)) {
   for (j in 1:ncol(mat)) {
      row_sum[i] <- row_sum[i] + mat[i, j]
   }
}
row_sum</pre>
```

[1] 6 15 NA

Observe that in the above for loop, elements of each row are added one at a time. We can add all the elements of a row simultaneously using the sum() function. This will reduce a for loop from the above code:

```
row_sum <- c(0,0)
for (i in 1:nrow(mat)){
   row_sum[i] <- sum(mat[i,])
}
row_sum</pre>
```

[1] 6 15 24

In the above code, we sum up all the elements of the row simultaneously. However, we still need to sum up the elements of each row one at a time.

12.2.7.1 Matrix multiplication vs. element-wise multiplication

• Matrix multiplication: using **%***%

```
# Create another 3x3 matrix
mat2 <- matrix(9:1, nrow = 3)

# Perform matrix multiplication
result <- mat %*% mat2
print(result)</pre>
```

```
[,1] [,2] [,3]
A 46 28 10
B 118 73 28
C 190 118 46
```

• Element-wise multiplication: using *

```
# Element-wise multiplication
mat * mat
```

```
X Y Z
A 1 4 9
B 16 25 36
C 49 64 81
```

12.2.8 The apply() function

The apply() function can be used to apply a function on each row or column of a matrix. Thus, this function helps avoid the user to write a for() loop in R to iterate over all the rows and columns of the matrix. Note that each row / column of a matrix is an atomic vector. Thus, vectorized computations can be performed within the function, resulting in efficient computations.

Note that the apply functions use a for() loop under-the-hood, and thus the function will be applied sequentially on each row / column of the matrix. However, as the implementation of the for() loop is in C, it is likely to be faster than a for() loop in R.

Let us use the apply() function to sum up all the rows of the matrix mat.

```
apply(mat, 1, sum)
```

```
A B C 6 15 24
```

Let us compare the time taken to sum up rows of a matrix using a for loop with the time taken using the apply() function.

```
options(digits.secs = 6)
start.time <- Sys.time()
row_sum<-c(0, 0)
for (i in 1:nrow(mat)){
  row_sum[i] <- sum(mat[i,])
}
row_sum</pre>
```

[1] 6 15 24

```
end.time <- Sys.time()
time.taken <- end.time - start.time
time.taken</pre>
```

Time difference of 0.004693031 secs

```
start.time <- Sys.time()
apply(mat, 1, sum)</pre>
```

```
A B C
6 15 24
```

```
end.time <- Sys.time()
time.taken <- end.time - start.time
time.taken</pre>
```

Time difference of 0.001463652 secs

Observe that the apply() function takes much lesser time to sum up all the rows of the matrix as compared to the for loop.

12.2.9 Misc useful functions:

Check if a value/string is in the matrix:

• "val" %in% my_mat

```
# Create a matrix
fruit_mat <- matrix(c("apple", "banana", "cherry", "date"), nrow=2, byrow=TRUE)
# Check if "banana" is in the matrix
"banana" %in% fruit_mat</pre>
```

[1] TRUE

```
# Check if "grape" is in the matrix
"grape" %in% fruit_mat
```

[1] FALSE

If you want to return TRUE or FALSE directly:

```
any(fruit_mat == "banana")
```

[1] TRUE

```
any(fruit_mat == "grape")
```

[1] FALSE

```
which(mat == "banana", arr.ind = TRUE)
```

row col

Check if a value is missing (ie: NA):

• is.na(val)

12.3 changes

12.4 Lists (1D, Heterogeneous)

Atomic vectors and matrices are quite useful in R. However, a constraint with them is that they can only contain objects of the same datatype. For example, an atomic vector can contain all numeric objects, all character objects, or all logical objects, but not a mixture of multiple types of objects. Thus, there arises a need for a list data structure that can store objects of multiple datatypes.

12.4.1 Creating and Indexing

A list can be defined using the list() function. For example, consider the list below:

```
list_ex <- list(1, "apple", TRUE, list("another list", TRUE))</pre>
```

The list list_ex consists of objects of mutiple datatypes. The length of the list can be obtained using the length() function:

```
length(list_ex)
```

[1] 4

A list is an ordered collection of objects. Each object of the list is associated with an index that corresponds to its order of occurrence in the list.

A single element can be sliced from the list by specifying its index within the [[]] operator. Let us slice the 2^{nd} element of the list list_ex:

```
list_ex[[2]]
```

[1] "apple"

Multiple elements can be sliced from the list by specifying the indices as an atomic vector within the [] operator. Let us slice the 1^{st} and 3^{rd} elements from the list list_ex:

```
list_ex[c(1,3)]
```

[[1]]

[1] 1

[[2]]

[1] TRUE

12.4.2 Naming a list

Elements of a list can be named using the names() function. Let us name the elements of list_ex:

```
names(list_ex) <- c("Name1", "second_name", "3rd_element", "Number 4")</pre>
```

A single element can be sliced from the list using the name of the element with the \$ operator. Let us slice the element named as second_name from the list list_ex:

```
list_ex$second_name
```

```
[1] "apple"
```

Note that if the name of the element does not begin with a letter or has special characters such as a space, then it should be specified within single quotes after the \$ operator. For example, let us slice the element named as 3rd_element from the list list_ex:

```
list_ex$`3rd_element`
```

[1] TRUE

Names of elements of a list can also be specified while defining the list, as in the example below:

```
list_ex_with_names <- list(movie = 'The Dark Knight', IMDB_rating = 9)</pre>
```

12.4.3 Using as Function Input

No arithmetic or logical operations with a list, since elements are with different data types. A list can be converted to an atomic vector using the unlist() function. For example, let us convert the list list ex to a vector:

```
unlist(list_ex)
```

```
Name1 second_name 3rd_element Number 41 Number 42
"1" "apple" "TRUE" "another list" "TRUE"
```

Since a vector can contain objects of a single datatype, note that all objects have been converted to the character datatype in the vector above.

Another example:

```
# Define a list with mixed data types
my_list <- list(a = 1, b = 2, c = "text", d = 4, e = TRUE)

# Function to sum numeric elements in the list
sum_list_numeric <- function(lst) {
    # Convert list to a vector, forcing non-numeric elements to NA
    vec <- unlist(lst)

# Keep only numeric values (ignoring non-numeric ones)
    numeric_values <- as.numeric(vec[!is.na(as.numeric(vec))])

# Compute sum
    return(sum(numeric_values))
}

# Call the function
result <- sum_list_numeric(my_list)</pre>
```

Warning in sum_list_numeric(my_list): NAs introduced by coercion

```
print(result)
```

[1] 7

12.4.4 Applying a function to each element of a list: the lapply() function

```
# Define a list with numeric values
num_list \leftarrow list(a = 1:5, b = 6:10, c = 11:15)
# Use lapply() to compute the sum of each list element
sum_results <- lapply(num_list, sum)</pre>
# Print the result
print(sum_results)
$a
[1] 15
$b
[1] 40
$с
[1] 65
  • Using lapply() with an Anonymous Function
# Compute the mean of each element in the list
mean_results <- lapply(num_list, function(x) mean(x))</pre>
# Print the result
print(mean_results)
$a
[1] 3
$b
[1] 8
$c
[1] 13
```

12.5 Data Frames (2D, Heterogeneous)

A data frame is a table-like structure where each column is a vector. Unlike matrices, columns can have different types.

12.5.1 Creating data Frames

```
Name Age Score
1 Alice 25 90
2 Bob 30 85
3 Charlie 35 88
```

12.5.2 Common functions

Function	Purpose
nrow(df)	Number of rows
ncol(df)	Number of columns
dim(df)	Returns (rows, columns) as a vector
length(df)	Number of columns (since a data frame is a list of columns)
rownames(df)	Returns row names
colnames(df)	Returns column names
str(df)	Displays the structure of the data frame, including column types and
	values
head(df)	Returns the first six rows of the data frame

12.5.3 Missing values

12.5.3.1 Using is.na()

```
Name Age Score [1,] FALSE FALSE FALSE [2,] FALSE TRUE FALSE [3,] FALSE FALSE TRUE
```

is.na(df) returns a matrix where TRUE indicates a missing value.

12.5.3.2 Count the number of total missing values

```
sum(is.na(df))
```

[1] 0

Counts all NA values in the entire data frame.

12.5.3.3 Count missing values by column

```
colSums(is.na(df))
```

Name Age Score 0 0 0

12.5.3.4 Find Rows Containing NA Values

```
df[!complete.cases(df), ]
```

```
[1] Name Age Score
<0 rows> (or 0-length row.names)
```

Common functions on missing values

Function	Purpose
is.na(df)	Returns a matrix of TRUE/FALSE for missing values
<pre>sum(is.na(df))</pre>	Counts the total number of missing values

Function	Purpose
colSums(is.na(df))	Counts missing values per column
<pre>df[!complete.cases(df),]</pre>	Shows only rows that contain missing values
<pre>any(is.na(df))</pre>	Returns TRUE if any missing values exist
mean(is.na(df))	Returns the proportion of missing values

12.5.4 Accessing Data Frame Elements

```
df$Name
          # Accessing a column
[1] "Alice"
              "Bob"
                        "Charlie"
df[2,]
         # Second row
 Name Age Score
2 Bob 30
df[ , "Age"] # Age column
[1] 25 30 35
df[1:2, c("Name", "Score")] # Subset
   Name Score
1 Alice
           90
2
   Bob
           85
```

12.5.5 Using Logical Operators for Data Frame Subsetting

12.5.5.1 Using Logical Operators ([])

You can filter rows based on conditions using comparison operators (==, >, <, >=, <=, !=): Filter rows where age is greater than 25

```
filtered_df <- df[df$Score == 90, ]
print(filtered_df)

Name Age Score
1 Alice 25 90

filtered_df <- df[df$Age > 25, ]
print(filtered_df)
```

```
Name Age Score
2 Bob 30 85
3 Charlie 35 88
```

- df\$Age > 25 creates a logical vector (FALSE, TRUE, TRUE).
- df[df\$Age > 25,] selects rows where Age is greater than 25.
- Uses == to filter rows where Score is exactly 90.

12.5.5.2 Using subset() function

```
filtered_df <- subset(df, Age > 25)
print(filtered_df)
```

```
Name Age Score
2 Bob 30 85
3 Charlie 35 88
```

12.5.5.3 Filter using multiple conditions

You can combine multiple conditions with & (AND) and | (OR):

```
filtered_df <- df[df$Age > 25 & df$Score > 85, ]
print(filtered_df)
```

```
Name Age Score
3 Charlie 35 88
```

Using subset()

```
filtered_df <- subset(df, Age > 28 & Score > 85)
print(filtered_df)
     Name Age Score
3 Charlie 35
filtered_df <- df[df$Age < 30 | df$Score > 85, ]
print(filtered_df)
     Name Age Score
  Alice 25
                90
3 Charlie 35
                88
# Filter and select only the "Name" and "Score" columns
filtered_df <- subset(df, Age > 28 & Score > 85, select = c(Name, Score))
print(filtered_df)
     Name Score
3 Charlie 88
```

12.5.6 Iterating

```
[1] "Column: Name"
[1] "Alice"
               "Bob"
                         "Charlie"
[1] "Column: Age"
[1] 25 30 35
[1] "Column: Score"
[1] 90 85 88
for (i in 1:nrow(df)) {
  for (j in 1:ncol(df)) {
    print(paste("Element at [", i, ",", j, "]:", df[i, j]))
  }
}
[1] "Element at [ 1 , 1 ]: Alice"
[1] "Element at [ 1 , 2 ]: 25"
[1] "Element at [ 1 , 3 ]: 90"
[1] "Element at [ 2 , 1 ]: Bob"
[1] "Element at [ 2 , 2 ]: 30\ensuremath{\text{"}}
[1] "Element at [ 2 , 3 ]: 85"
[1] "Element at [ 3 , 1 ]: Charlie"
[1] "Element at [ 3 , 2 ]: 35"
[1] "Element at [ 3 , 3 ]: 88"
```

12.6 Summary

Data Structure	Dimensions	Homogeneous?	Example
Atomic Vector	1D	Yes	c(1, 2, 3)
\mathbf{List}	1D	No	<pre>list(name="Alice", age=25)</pre>
Matrix	2D	Yes	<pre>matrix(1:6, nrow=2)</pre>
Data Frame	2D	No	<pre>data.frame(name, age)</pre>

12.7 Practice exericises

12.7.1 Exercise 1

Recall the earlier example where we computed year's in which the increase in GDP per capita was more than 10%.

12.7.1.1

Let us use matrices to solve the problem. We'll also compare the time it takes using a matrix with the time it takes using for loops.

```
G = c(3007, 3067, 3244, 3375,3574, 3828, 4146, 4336, 4696, 5032,5234,5609,6094,6726,7226,780
start.time <- Sys.time()

#Let the first column of the matrix be the GDP of all the years except 1960, and the second GDP_mat <- matrix(c(G[-1], G[-length(G)]), length(G) - 1, 2)

#The percent increase in GDP can be computed by performing computations using the 2 columns inc <- (GDP_mat[,1] - GDP_mat[,2]) / GDP_mat[,2]
years <- 1961:2021
years <- years[inc > 0.1]
```

[1] 1973 1976 1977 1978 1979 1981 1984

```
end.time <- Sys.time()
time.taken <- end.time - start.time
time.taken</pre>
```

Time difference of 0.00393343 secs

Without matrices, the time taken to perform the same computation is measured with the code below.

```
start.time <- Sys.time()
years <- c()
for (i in 1:(length(G) - 1)) {
   diff = (G[i+1] - G[i]) / G[i]
   if (diff > 0.1) years <- c(years, 1960 + i)
}
print(years)</pre>
```

[1] 1973 1976 1977 1978 1979 1981 1984

```
#print(proc.time()[3]-start_time)
end.time <- Sys.time()
time.taken <- end.time - start.time
time.taken</pre>
```

Time difference of 0.007152081 secs

Observe that matrices reduce the execution time of the code as computations are performed using vectorization, in contrast to a for loop where computations are performed one at a time.

12.7.1.2

Determine the highest GDP per capita in the United States for each five-year period from 1961-1965 to 2015-2020.

Hint:

- First, create a matrix where each row represents a five-year period of GDP per capita.
- Then, use the apply() function to find the maximum GDP per capita within each period

```
GDP_5year <- matrix(G[-c(1, length(G))], 12, 5, byrow = TRUE)
GDP_max_5year <- apply(GDP_5year, 1, max)</pre>
```

In the above code, we applied the built-in function max to each row (5-year period).

12.7.1.3

Identify the highest GDP per capita in the United States across all the five-year periods defined in the previous question. Additionally, determine the specific five-year period and the exact year in which this maximum GDP per capita occurred.

```
# Define start year
start_year <- 1961

# Generate period labels
year_intervals <- seq(start_year, start_year + (nrow(GDP_5year) - 1) * 5, by = 5)
period_labels <- paste(year_intervals, year_intervals + 4, sep = "-")

# Assign row names</pre>
```

```
rownames(GDP_5year) <- period_labels
# Find the maximum GDP across all 5-year periods
max_gdp_overall <- max(GDP_5year)
# Find the row and column index of the maximum value
max_position <- which(GDP_5year == max_gdp_overall, arr.ind = TRUE)
# Extract the corresponding 5-year period
max_period <- rownames(GDP_5year)[max_position[1]]
# Compute the exact year within the period
max_year_within_period <- start_year + (max_position[1] - 1) * 5 + (max_position[2] - 1)
# Print results
print(paste("Maximum GDP per capita:", max_gdp_overall))

[1] "Maximum GDP per capita: 65095"

print(paste("Occurred in period:", max_period))

[1] "Occurred in period: 2016-2020"

print(paste("Occurred in year:", max_year_within_period))</pre>
```

[1] "Occurred in year: 2019"

If a built-in function is not available for the required computations, we can create a user-defined function and pass it to the apply() function to perform the operation efficiently. See example below

12.7.1.4

Identify the five-year periods which the GDP per capita experienced a continuous decline each year, indicating a period of financial crisis or economic degradation

```
# Define a function to check if all values in a row are decreasing
is_decreasing <- function(row) {
    return(all(diff(row) < 0))
}

# Identify periods where GDP decreases year by year
decreasing_periods <- apply(GDP_5year, 1, is_decreasing)

# Extract period names where GDP is continuously decreasing
decreasing_period_names <- rownames(GDP_5year)[decreasing_periods]

# Print the periods of financial decline
print(decreasing_period_names)</pre>
```

character(0)

Instead of defining a named function, you can also use an anonymous function directly within the apply() function for a more concise approach

```
# Apply a user-defined function to check for decreasing GDP in each period
decreasing_periods <- apply(GDP_5year, 1, function(row) all(diff(row) < 0))

# Extract the period names where GDP decreased every year
decreasing_period_names <- rownames(GDP_5year)[decreasing_periods]

# Print the periods of financial decline
print(decreasing_period_names)</pre>
```

character(0)

The 5 year periods during which the GDP per capita decreased as compared to the previous year are 2006-2010, and 2016-2020.

12.7.2 Exercise 2

Download the file *capital_cities.csv* from here. Make sure the file is in your current working directory. Execute the following code to obtain the objects coordinates_capital_cities and country_names.

The object country_names is an atomic vector consisting of country names. The object coordinates_capital_cities is a matrix consisting of the latitude-longitude pair of the

capital city of the respective country. The order of countries in country_names is the same as the order in which their capital city coordinates (latitude-longitude) appear in the matrix coordinates_capital_cities.

```
capital_cities <- read.csv('capital_cities.csv')
coordinates_capital_cities <- as.matrix(capital_cities[,c(3, 4)])
country_names <- capital_cities[,1]</pre>
```

12.7.2.1 Top 10 countries closest to DC

- 1. Print the names of the countries of the top 10 capital cities closest to the US capital Washington DC.
- 2. Create and print a matrix containing the coordinates of the top 10 capital cities closest to Washington DC.

Note that:

- 1. The Country Name for US is given as United States in the data.
- 2. The 'closeness' of capital cities from the US capital is based on the Euclidean distance of their coordinates to those of the US capital.
- 3. The dataset includes two records: *United States* and *US Minor Outlying Islands*, both belonging to the U.S., with a distance of zero. These records must be excluded to accurately identify the closest foreign capital cities.

Hint:

- 1. Get the coordinates of Washington DC from coordinates_capital_cities. The row that contains the coordinates of DC will have the same index as United States has in the vector country_names
- 2. Create a matrix that has coordinates of Washington DC in each row, and has the same number of rows as the matrix coordinates_capital_cities.
- 3. Subtract coordinates_capital_cities from the matrix created in (2). Element-wise subtraction will occur between the matrices.
- 4. Use the apply() function on the matrix obtained above to find the Euclidean distance of Washington DC from the rest of the capital cities.
- 5. Using the distances obtained above, find the country that has the closest capital to DC (Euclidean distance > 0).

Top 10 countries with capitals closest to Washington DC are the following:

```
# Get the top 10 closest countries (after exclusions)
top_10_countries <- sorted[1:10, 1]

# Print the country name
print(country_names[sorted[1:10, 1]])</pre>
```

You can also use the following code to exclude the U.S. records

```
#Exclude rows where the country is "United States" or "US Minor Outlying Islands"
filtered_sorted <- sorted[!(country_names[sorted[, 1]] %in% c("United States", "US Minor Out.")</pre>
```

The coordinates of the top 10 capital cities closest to Washington DC are:

```
coordinates_capital_cities[top_10_countries, ]
```

12.7.2.2 Use data.frame to solve the above task

12.7.3 Exercise 3

Download the dataset *movies.csv*. Execute the following code to read the data into the object movies:

movies <- read.csv("movies.csv", stringsAsFactors = FALSE)</pre>

12.7.3.1

What is the datatype of the object movies?

class(movies)

The datatype of the object movies is list.

12.7.3.2

Count the number movies having a negative profit, i.e., their production budget is higher than their worldwide gross.

Ignore the movies that:

- 1. Have missing values of production budget or worldwide gross.
- 2. Have a zero worldwide gross (A zero worldwide gross is probably an incorrect value).

A Assignment 1

STAT 201

Instructions

- 1. Write your name on the assignment.
- 2. Write your code in the *Code* cells of the **template provided** to write solutions for the assignment. **Do not open a new notebook**, and work from scratch. Ensure that the solution is written neatly enough to understand and grade.
- 3. Use Quarto to print the .ipynb file as HTML. You will need to open the command prompt, navigate to the directory containing the file, and use the command: quarto render filename.ipynb --to html. Submit the HTML file.
- 4. You may talk to a friend, discuss the questions and potential directions for solving them. However, you need to write your own solutions and code separately, and not as a group activity. Do not use AI to solve the problems.
- 5. If your document is not clean and organized, you can lose up to 2 points:
 - Must be an HTML file rendered using Quarto.
 - There aren't excessively long outputs of extraneous information (e.g. no printouts of unnecessary results without good reason, there aren't long printouts of which iteration a loop is on, there aren't long sections of commented-out code, etc.). There is no piece of unnecessary / redundant code, and no unnecessary / redundant text
 - The code follows the python style guide for naming variables, spaces, indentation, etc.
 - The code should be commented and clearly written with intuitive variable names. For example, use variable names such as number_input, factor, hours, instead of a,b,xyz, etc.

A.1 Question 1 (4 points)

- a) Create a a variable called var_float that contains a decimal number.
- b) Store a sentence as var_sent that reads exactly as follows: "The square of {} is {}." Where the first {} is your var_float and the second {} is the square of that variable. Print your sentence.
- c) Print the output of using the count **method** to determine how many spaces are in var_sent.
- d) Round your var_float to 0 decimal places and convert to an integer. Store this as var_int and print the type to verify this was done correctly.

A.2 Question 2 (3 points)

Have a user input 2 Booleans (hint: must be type bool). In a **single print line**, using only and, or, not functions, have the output return True if both variables are the same, and False is they are different.

Clarification: 1) cannot use conditional if statements 2) this must be capable of printing the correct output for any possible booleans the user could enter, not just the one example that your html will show.

A.3 Question 3 (6 points)

At Northwestern, email addresses are classified as follows:

- Student email addresses end with Qu.northwestern.edu.
- Professor email addresses end with @northwestern.edu (but not @u.northwestern.edu).

Write a Python program that: 1. Asks the user how many email addresses they will enter. 2. Prompts the user to input each email address. 3. After all email addresses are entered: - Print all professor email addresses under the heading "Professor Emails:". - Print all student email addresses under the heading "Student Emails:". - If no professor or student emails were entered, print "None" under the respective heading.

A.3.1 Requirements:

- Do not use lists or other advanced data structures, since we have not covered them yet.
- Use only basic string operations and loops.
- The program must handle all cases, regardless of uppercase or lowercase in the email addresses.
- Trim any leading or trailing whitespace in the user input before classifying the email.

Example Run:

How many email addresses will you be entering? 3 Enter an email address: lshi@northwestern.edu Enter an email address: jackyu@u.northwestern.edu Enter an email address: Alexa@u.northwestern.edu

Output:

Professor Emails: lshi@northwestern.edu

Student Emails: jackyu@u.northwestern.edu alexa@u.northwestern.edu

A.4 Question 4 (3 points)

Write a tip calculator program that asks the user for the price of the meal and the percent tip they want to leave. Then print a sentence that displays both the tip amount and total bill. Example if meal price is 25 dollars and tip is 15 percent:

Your tip amount is \$3.75 and your total bill is \$28.75.

A.5 Question 5 (3 points)

Write a program that asks the user for a number of seconds and prints out how many minutes and seconds that is. Example:

200 seconds is 3 minutes and 20 seconds.

Use only two lines of code for this question: one line for the input and one line for the print.

A.6 Question 6 (4 points)

Write a program that asks the user to enter two numbers. Have the program return one of the following messages depending on which criteria is met.

"num1 is greater than num2"; "num 1 is less than num2"; "num1 is equal to num2"; where num1 and num2 are the user inputed values.

Show the output of the program with any two numbers of your choice.

A.7 Question 7 (4 points)

- a) Use a **single if-elif-else** statement to print the smallest of 3 user defined numbers. Show the output of the program with any three numbers of your choice.
- b) Use a **nested** conditional statement to print the smallest of 3 user defined numbers. Show the output of the program with any three numbers of your choice.

A.8 Question 8 (6 points)

Write a program that asks the user to enter either rock, paper, or scissors. Use a conditional statement to determine if the user wins, loses, or ties the computer at the game "Rock, Paper, Scissors". Note: rock beats scissors; scissors beats paper; paper beats rock

Print a meaningful sentence that includes the winner, the computer's choice, and the user's choice.

- Handle case sensitivity (example: if the user enters Rock, it will still run).
- If the user enters a word other than one of the choices, print "Invalid choice.".
- Show the output of the program when the user enters Rock (capitalized)

```
# starter code to generate a random choice of rock, paper, scissors
import random as rm
comp_choice = rm.choice(['rock', 'paper', 'scissors'])
# your solution in this code chunk below
```

A.9 Bonus (6 points)

For all questions in this assignment that involve accepting user input:

- Use a try-except block to handle cases where the user enters invalid input.
- Implement a **loop** to repeatedly prompt the user for input until they provide a valid value, allowing the program to proceed.

B Assignment 2

STAT 201

Instructions

- 1. Write your name on the assignment.
- 2. Write your code in the *Code* cells of the **template provided** to write solutions for the assignment. **Do not open a new notebook**, and work from scratch. Ensure that the solution is written neatly enough to understand and grade.
- 3. Use Quarto to print the .ipynb file as HTML. You will need to open the command prompt, navigate to the directory containing the file, and use the command: quarto render filename.ipynb --to html. Submit the HTML file.
- 4. You may talk to a friend, discuss the questions and potential directions for solving them. However, you need to write your own solutions and code separately, and not as a group activity. Do not use AI to solve the problems.
- 5. There are 2 points for cleanliness and organization. The breakdown is as follows:
 - Must be an HTML file rendered using Quarto.
 - There aren't excessively long outputs of extraneous information (e.g. no printouts of unnecessary results without good reason, there aren't long printouts of which iteration a loop is on, there aren't long sections of commented-out code, etc.). There is no piece of unnecessary / redundant code, and no unnecessary / redundant text
 - The code follows the python style guide for naming variables, spaces, indentation, etc.
 - The code should be commented and clearly written with intuitive variable names. For example, use variable names such as number_input, factor, hours, instead of a,b,xyz, etc.

B.0.1 Question 1 (3 points)

- a) Write a program that counts down from 5 and then prints the message "Go".
- b) Write a program that asks the user for an integer, then counts down from that integer and then prints the message "Go". Use a try-except to ensure the user entered an integer. If it is not an integer, return the message "You must enter an integer". Show the output of the program if the user inputs 3.
- c) Copy and modify part b to allow the user to keep entering input until they correctly enter an integer (ie: don't end after the except). Show the output of the program if the user first inputs 8.9 and then inputs 7.

B.0.2 Question 2 (2 points)

Print a star formation as follows:

*
* *
* * *

Ask the user to input the height of the formation first. For example, 4 should return the formation above. Show the output of the program if the user inputs 5.

B.0.3 Question 3 (6 points)

a) Write a program where you play 3 "Rock, Paper, Scissors" games against the computer. Simulate a random choice for the computer each game and ask the user to enter either rock, paper, or scissors. Print the number of times the user won out of 3 games. Show the output of the program after playing the game.

Recall: rock beats scissors; scissors beats paper; paper beats rock.

Example:

"You won <num win> out of 3 games."

```
# import the random function and name the alias rm
# code to generate a random choice of rock, paper, scissors for the computer
comp_choice = rm.choice(['rock', 'paper', 'scissors'])
```

b) Write a program where you play "Rock, Paper, Scissors" games against the computer until you have won 3 games. Simulate a random choice for the computer each game and ask the user to enter either rock, paper, or scissors. Print the number of games it took to win 3 times. Show the output of the program after playing the game.

Example:

"You won 3 out of <num_games> games."

B.0.4 Question 4 (6 points)

a) Write a program (loop) that prints all the factors of a positive integer input by the user. A factor is any positive integer that divides the number and leaves no remainder. Show the output of the program if the user inputs 24.

Example: The factors of 8 are 1, 2, 4, 8.

b) Write a **function** called **number_of_factors** that takes an integer and returns how many factors the number has. Run your function with 24 to check if it works.

B.0.5 Question 5 (6 points)

- a) Write a program (loop) that identifies whether a positive integer input by the user is prime or not. A prime number is a number whose only divisors are 1 and itself. Show the output when the program is used to check if 89 is prime or not.
- b) Write a **function** that checks if a positive integer is prime or not. It should take one integer input and return a boolean. Run your function with 197 to check if it works.

B.0.6 Question 6 (4 points)

Write a function that calculates the area of a rectangle. The function should have an input for length (in inches) and width (in inches). And have 2 ouputs: the area in terms of square inches and the area in terms of square feet. There are 12 inches in 1 foot. Run your function with a length of 102 inches and width of 60 inches to check if it works.

B.0.7 Question 7 (3 points)

Write a function that takes a word and a sentence as two string inputs and returns the number of times the word occurs in the sentence as the output.

Run your function with "sea" and "Sea shells are on the sea shore when the sea is calm." inputs to check if it works. Your function should work for any word and sentence.

Note: at this time it does not have to differentiate a distinct word just if it appears in any form. Example: "The sea gives me nausea." would return 2.

C Assignment 3

STAT 201

Instructions

- 1. Write your name on the assignment.
- 2. Write your code in the *Code* cells of the **template provided** to write solutions for the assignment. **Do not open a new notebook**, and work from scratch. Ensure that the solution is written neatly enough to understand and grade.
- 3. Use Quarto to print the .ipynb file as HTML. You will need to open the command prompt, navigate to the directory containing the file, and use the command: quarto render filename.ipynb --to html. Submit the HTML file.
- 4. You may talk to a friend, discuss the questions and potential directions for solving them. However, you need to write your own solutions and code separately, and not as a group activity. Do not use AI to solve the problems.
- 5. If your document is not clean and organized, you can lose up to 2 points:
 - Must be an HTML file rendered using Quarto.
 - There aren't excessively long outputs of extraneous information (e.g. no printouts of unnecessary results without good reason, there aren't long printouts of which iteration a loop is on, there aren't long sections of commented-out code, etc.). There is no piece of unnecessary / redundant code, and no unnecessary / redundant text
 - The code follows the python style guide for naming variables, spaces, indentation, etc.
 - The code should be commented and clearly written with intuitive variable names. For example, use variable names such as number_input, factor, hours, instead of a,b,xyz, etc.

C.1 Question 1 (5 points)

- a. Create a tuple called my_data that contains the following elements: 'dog', 9, True,2, 8, 'cat', 3
- b. Unpack **only the string** elements in my_data. You can store these elements by any variable name of your choice. Print the variables.
- c. Convert my_data to a list object. Then use indexing in 2 different ways to print the second object in your list. Note: that means you will have the same object (9) being printed out twice.
- d. Use a loop to remove any elements in my_data that are NOT integers. Print my_data to prove you were successful.

Note: This needs to be a loop that would work even if you changed the elements in my_data.

e. Write a function that takes a list of integers as an input and returns both the minimum and maximum value. **Store the output** of the function when it is run with my_data from part d. **Print** your stored variables in a sentence to prove you were successful. This sentence should be the only thing printed.

C.2 Question 2 (2 points)

Create a shopping list by asking the user for a grocery item to add to the list object.

Continue asking the user for items until the user types "done".

Only once the user is "done", print the grocery list.

Run your program with at least 3 items added to your list.

C.3 Question 3 (2 points)

Ask the user for a grocery item and the price of the item (2 inputs).

Create a dictionary where the grocery item is the key and the price is the value.

Continue asking the user for items and prices until the user types "done".

Only once the user is "done", print the object.

Run your program with at least 3 entries.

C.4 Question 4 (2 points)

Take a space-separated list of numbers as input from the user and calculate the sum of all the numbers

C.5 Question 5 (4 points)

The score list below contains the credit score for an individual at the end of the year and the year list contains the corresponding year. ie: at the end of 2010 the individual had a credit score of 680.

```
score = [680, 685, 695, 690, 715, 720, 710]
year = [2010, 2011, 2012, 2014, 2015, 2016, 2017]
```

C.5.1 Part a (1 point)

The information for 2013 is missing. In year, insert the year 2013 between 2012 and 2014. In score, insert the credit score of 2013 as the average of the credit score of 2012 and 2014 (use indexing - never use fixed values if it can be avoided). Print year and score to prove you were successful.

C.5.2 Part b (3 points)

Determine which year had the largest percentage increase in credit score. Round your percent to 2 decimal places (0.00%).

For example, the percent change in 2011 is equal to 100*(685 - 680)/680 = 0.74%.

There are MANY ways to accomplish this and you may do so using any techniques we have learned so long as you are using code.

Print only the sentence:

"The individual had the largest increase in {year} of {change} percent."

For example if the largest increase happened to be in 2011 (it didn't):

"The individual had the largest increase in 2011 of 0.74 percent."

C.6 Question 6 (4 points)

Suppose 4 individuals are trying to decide which toppings to put on a shared pizza.

The pizza dictionary below contains the names of the individuals and list of corresponding topping preferences.

If at least 3 individuals listed a topping it will be included on the shared pizza.

Create a **list** of the toppings that at least 3 individuals included as a preference. **Print only** this list object.

There are MANY ways to accomplish this and you may do so using any techniques we have learned so long as you are using code.

C.7 Question 7 (11 points)

C.7.1 Part a (1 point)

Create a list called **suits** that contains the following elements: "hearts", "spades", "diamonds", "clubs"

Create a list called numbers that contain the following elements: 2, 3, 4, 5, 6, 7, 8, 9, 10, "J", "Q", "K", "A"

No need to print any output here.

C.7.2 Part b (3 points)

Use a **nested loop** to create a nested data structure called **deck** that is a **list of dictionaries**.

This data structure should contain every combination of suits and numbers created in Part a.

Clarification:

- This list should contain 52 dictionaries each representing a card.
- Each dictionary will have a key for suit and value.
- Example: The first object in the list is {'suit': 'hearts', 'value': 2}

Print only your deck object.

C.7.3 Part c (1 point)

Import the random module and name the alias rm. Use the sample() function from this module to sample 2 cards from the deck you created in Part b. Assign the first object to player1 and the second object to player2.

Print player1 and player2's cards to prove you were successful.

C.7.4 Part d (4 points)

Write a function that takes 2 input values (each input will be a dictionary containing keys: "suit" and "value"). This function should **only** return the card (dictionary) that is the highest number. If both numbers are the same then the function should return the string "Tie".

Store the output of the function as winning_card when the function is run using player1 and player2 created in Part c.

Print winning_card.

Clarification:

- 2 < ... < 10 < J < Q < K < A
- All suits are the same: 2 of spades = 2 of diamonds
- The word input in a function does NOT refer to "user input". Recall, a function takes any number of input objects and returns any number of output objects.
- This function should not print or return anything other than what was specified above (ie: the winning card or the word "Tie").

C.7.5 Part e (2 points)

Write a conditional statement (using the objects created above) to print one of the following statements:

```
- "Player 1 wins."
- "Player 2 wins."
- "Player 1 and Player 2 tie."
```

D Assignment 4

STAT 201

Instructions

- 1. Write your name on the assignment.
- 2. Write your code in the *Code* cells of the **template provided** to write solutions for the assignment. **Do not open a new notebook**, and work from scratch. Ensure that the solution is written neatly enough to understand and grade.
- 3. Use Quarto to print the .ipynb file as HTML. You will need to open the command prompt, navigate to the directory containing the file, and use the command: quarto render filename.ipynb --to html. Submit the HTML file.
- 4. You may talk to a friend, discuss the questions and potential directions for solving them. However, you need to write your own solutions and code separately, and not as a group activity. Do not use AI to solve the problems.
- 5. If your document is not clean and organized, you can lose up to 2 points:
 - Must be an HTML file rendered using Quarto.
 - There aren't excessively long outputs of extraneous information (e.g. no printouts of unnecessary results without good reason, there aren't long printouts of which iteration a loop is on, there aren't long sections of commented-out code, etc.). There is no piece of unnecessary / redundant code, and no unnecessary / redundant text
 - The code follows the python style guide for naming variables, spaces, indentation, etc.
 - The code should be commented and clearly written with intuitive variable names. For example, use variable names such as number_input, factor, hours, instead of a,b,xyz, etc.

D.1 SMS store manager (10 points)

Create a new class, named as SMS_store_manager. This class will be used to store and manage SMSs of a person's cellphone. An object of this class, say my_inbox, will be initialized with a list of existing messages. The class attribute messages will store the existing messages during instantiation:

```
my_inbox(existing_messages)
```

Each message in the list will be represented as a dictionary. A sample message is shown below:

```
{'has_been_viewed':True, 'from_number':9348593356, time_arrived:'19:50', 'date':'2022-10-27'
```

The class should provide these methods:

```
my_inbox.add_new_arrival(from_number, time_arrived, date, text_of_SMS)
#Makes new SMS dictionary, inserts it after other messages
#in the store, i.e, in the list of messages. When creating this message, its
#'has_been_viewed' status is set False.

my_inbox.message_count()
#Returns the number of sms messages in my_inbox

my_inbox.get_unread_messages()
#Returns unread messages, i.e., messages with 'has_been_viewed' status as False
#Also changes the status of 'has_been_viewed' to True for all messages returned
#While returning unread messages, the 'has_been_viewed' status must not be returned

my_inbox.delete(i)  # Delete the message at index i
my_inbox.clear()  # Delete all messages from inbox
```

Once you define the class, instantiate an object of this class, and call it harry_messages. Initialize the object with the existing messages below.

```
{'has_been_viewed':True, 'from_number':8793450987, 'time':'13:20','da'
{'has_been_viewed':True, 'from_number':874556445, 'time':'07:20','da'
{'has_been_viewed':True, 'from_number':998456435, 'time':'07:20','da'
{'has_been_viewed':True, 'from_number':8769038451, 'time':'07:20','da'
{'has_been_viewed':True, 'from_number':7739984533, 'time':'07:20','da'
{'has_been_viewed':True, 'from_number':3443498738, 'time':'07:20','da'
}
```

Use the object harry_messages to:

D.1.1 (2 points)

Add a new message below:

```
from_number=8749373884;
time='07:25';
date='2022-10-29'
text_of_SMS='Hey, I want my bike back.'
```

D.1.2 (2 points)

Count the number of messages.

D.1.3 (2 points)

Print all the unread messages.

D.1.4 (2 points)

Try printing all the unread messages again (Nothing should show up as all messages were read in in the previous question).

D.1.5 (2 points)

Clear the inbox, and then count the number of messages.

D.2 Personalized SMS store manager (12 points)

Inherit the class developed in the previous question to create a new class SMS_personalized_store_manager. This class will inherit all the methods of the class SMS_store_manager. However, it will have the following differences as compared to the parent class:

1. Instantiation

- a. During instantiation, it will initialize two additional attributes spam_words, and update_words, along with the messages attribute which stores existing messages. Use the lists below to initialize the attributes of the class.
- b. Each message will be tagged as spam, update, or personal as follows. If the message contains any word / phrase in the list spam_words, then it will be tagged as spam. If the message is not tagged as spam, and it contains any word / phrase in the list update_words, then it will be tagged as update. If the message has not been tagged as spam or update, then it will be tagged as personal. The tag will appear as an additional key-value pair in the dictionary of each message, where the key will be tag, and the value will be 'spam', 'update' or 'personal'.

A message after tagging may look like:

```
{'has_been_viewed':True, 'from number':9348593356, time_arrived:'19:50', 'date':'2022-10-27'
#Lists for initializing the attributes of the class
existing_messages = [{'has_been_viewed':False, 'from_number':8769038451, 'time':'09:30','date
                                                                                                          {'has_been_viewed':False, 'from_number':9579038373, 'time':'19:30','e
                                                                                                          {'has_been_viewed':True, 'from_number':8639568726, 'time':'10:30','database.
                                                                                                          {'has_been_viewed':False, 'from_number':4567653456, 'time':'11:50','e
                                                                                                          {'has_been_viewed':False, 'from_number':5646786643, 'time':'18:50','e
                                                                                                          {'has_been_viewed':False, 'from_number':9845543492, 'time':'17:10','e
                                                                                                          {'has_been_viewed':True, 'from_number':8793450987, 'time':'13:20','database.
                                                                                                          {'has_been_viewed':True, 'from_number':874556445, 'time':'07:20','da
                                                                                                          {'has_been_viewed':True, 'from_number':998456435, 'time':'07:20','da
                                                                                                          {'has_been_viewed':True, 'from_number':8769038451, 'time':'07:20','databasen_viewed':True, 'from_number':'07:20','databasen_viewed':True, 'from_number':'07:20','databasen_viewed':'07:20','databasen_viewed':'07:20','databasen_viewed':'07:20','databasen_viewed':'07:20','databasen_viewed':'07:20','databasen_viewed':'07:20','databasen_viewed':'07:20','databasen_viewed':'07:20','databasen_viewed':'07:20','databasen_viewed':'07:20','databasen_viewed':'07:20','databasen_viewed':'07:20','databasen_viewed':'07:20','databasen_viewed':'07:20','databasen_viewed':'07:20','databasen_viewed':'07:20','databasen_viewed':'07:20','data
                                                                                                          {'has_been_viewed':True, 'from_number':7739984533, 'time':'07:20','defined and the statement of the statemen
                                                                                                          {'has_been_viewed':True, 'from_number':3443498738, 'time':'07:20','d
spam_words=['100% more', '100% free', '100% satisfied', 'Additional income', 'Be your own boa
update_words = ['Your order', 'appointment', 'Reservation confirmed', 'Card Not Present', 'Page 1986
```

2. The class will have two additional methods:

- a. get_unread_messages_by_category(): This method will return all the unread messages of a particular category, i.e, 'spam', 'update' or 'personal'. The method will accept the category as an argument. If no argument is specified by the user for the category, then all the unread messages must be displayed. Once unread messages are returned, they will be marked as read. While returning unread messages, the has_been_viewed status must be changed to True, but the status itself must not be returned.
- b. get_messages_by_category(): This method will return all the messages (both read or unread) of a particular category, i.e, 'spam', 'update' or 'personal'. The method will accept the category as an argument. If no argument is specified by the user for the category, then all the messages must be returned.
- 3. The class will modify the method add_new_arrival(self,from_number, time, date, text_of_SMS) of the parent class to tag a new message as 'spam', 'update' or 'personal'.

Once you define the class, instantiate an object of this class with the lists existing_messages, spam_words and update_words, and call it ron_messages:

D.2.1 (2 points)

Add a new message below:

```
from_number=8749373884;
time='07:25';
date='2022-10-29'
text_of_SMS='Hey, I want my bike back.'
```

D.2.2 (2 points)

Print all the unread messages tagged as 'personal'. Use the method get_unread_messages_by_category().

D.2.3 (2 points)

Print all the unread messages tagged as 'update'. Use the method get_unread_messages_by_category().

D.2.4 (2 points)

Print all the unread messages. Use the method get_unread_messages().

D.2.5 (2 points)

Print all the messages tagged as 'spam'. Use the method get_messages_by_category().

D.2.6 (2 points)

Print all the messages tagged as 'update'. Use the method get_messages_by_category().

D.3 Creating a new datatype - list of dictionaries (8 points)

Read *filtered_movies.json* with the code below.

```
import json
with open("filtered_movies.json", encoding="utf8") as file:
    movie_data=json.load(file)
```

Note: The filtered_movie.json file has been cleaned to remove all None values. You can safely sort the data without worrying about missing values.

D.3.1 (4 points)

Inherit the in-built python class list() to create a new class list_dict(). This class will be used for objects that are a list of dictionaries, where all the dictionaries in the list have the same keys. Add a method in this class, named as sort_by_dict_value() that sorts the dictionaries of the list based on the values of the desired key in the dictionaries. Sorting can be done in ascending or descending order depending on the user. The key to be used for sorting and the order (ascending / descending) will be parameters to the method sort_by_dict_value(). If the sorting order is unspecified, use ascending as default.

Hints:

- Python lists have a built-in **sort()** function that sorts elements **in place**. To sort a list of dictionaries by a specific dictionary value, you need to set the **key** parameter.
- For implementation details, refer to Sorting a List.

D.3.2 (2 points)

Instantiate an object of the class list_dict() with movie_data.

If the name of the object is mov, then the method sort_by_dict_value() may be called as: mov.sort_by_dict_value(movie_parameter, ascending = True)

where movie_parameter can be any key of the dictionaries, using the values of which the list of dictionaries has to be sorted.

D.3.3 (2 points)

Use the method sort_by_dict_value() to sort the list of dictionaries in increasing order of Production Budget. What is the name of the 45th movie in the sorted list of dictionaries?

D.3.4 (2 points)

Use the method sort_by_dict_value() to sort the list of dictionaries in decreasing order of Worldwide Gross. What is the name of the 2nd movie in the sorted list of dictionaries?

E Assignment 5

STAT 201

Instructions

- 1. Write your name on the assignment
- 2. Write your code in the *Code* cells of the **template provided** to write solutions for the assignment. **Do not open a new qmd**, and work from scratch. Ensure that the solution is written neatly enough to understand and grade.
- 3. You may talk to a friend, discuss the questions and potential directions for solving them. However, you need to write your own solutions and code separately, and not as a group activity. Do not use AI to solve the problems.
- 4. There are point deductions if your code is not clean and organized.
- 5. Only print what is asked for. Highly inefficient code will be deducted for because it demonstrates lack of understanding.
- 6. Render as an HTML and submit BOTH the .qmd and HTML file.

The grader cannot grade what they cannot see! Failure to render your document after completing all questions will lead to deductions.

E.1 Question 1 (4 points)

E.1.1 Part a

Create a character variable called var_string that contains any integer (coded as a character). Print var_string and print the results of using the typeof() function.

E.1.2 Part b

Create a variable called var_num which is created by converting var_sting to a numeric variable.

Then create a variable called var_even which is a Boolean variable that is TRUE if var_num is even and FALSE otherwise.

Then create a variable called var_pos which is a Boolean variable that is TRUE if var_num is greater than 0 and FALSE otherwise.

Print var_num, var_even, and var_pos.

E.1.3 Part c

In a single line, using only &&, ||, ! functions, have the output return TRUE if var_even and var_pos are different, and FALSE if they are the same.

This needs to be capable of running for any possible integer for var_num, not just the one specific case you entered.

E.2 Question 2 (3 points)

Define a variable called var_seconds that contains any integer of your choice for the number of seconds and prints out how many corresponding minutes and seconds that is.

Example:

`200 seconds is 3 minutes and 20 seconds.`

Requirements:

- if minutes is 1 then it should instead read 1 minute (not 1 minutes)
- if seconds is 1 then it should instead read 1 second (not 1 seconds)

Example:

`61 seconds is 1 minute and 1 second.

This needs to be capable of running on any possible integer for var_seconds, not just the one specific case you entered.

E.3 Question 3 (6 points)

The below code chunk defines 3 numbers.

```
num1 <- 10
num2 <- 28
num3 <- 4
```

E.3.1 Part a

Use a single if-else if-else statement to print the largest of the 3 numbers defined above.

Note: this must still run correctly even if you change the numbers.

E.3.2 Part b

Use a nested conditional statement to print the largest of the 3 numbers defined above.

Note: this must still run correctly even if you change the numbers.

E.4 Question 4 (3 points)

Write a program (loop) that calculates the factorial of a number.

- A factorial is the product of all positive integers less than or equal to a given positive integer. Example: 5! = 5 * 4 * 3 * 2 * 1
- Define a variable to any integer value of your choice prior to creating the program.
- ONLY print the final factorial of the number

Note: this must still run correctly even if you change the number.

E.5 Question 5 (4 points)

Define a variable to be a numeric value of 24.

Write a program (loop) that prints all the factors of a positive integer. A factor is any positive integer that divides the number and leaves no remainder. Show the output of the program with the variable you defined to be 24.

Note: this must still run correctly even if you change the number.

E.6 Question 6 (4 points)

Define a variable to be a numeric value of 89.

Write a program (loop) that identifies whether a positive integer is prime or not. A prime number is a number whose only divisors are 1 and itself.

ONLY print one of the following statements:

- {} is a prime number.
- {} is not a prime number.

depending on whether or not the integer is prime.

Show the output of the program with the variable you defined to be 89.

Note: this must still run correctly even if you change the number.

E.7 Question 7 (6 points)

Define a variable to be a numeric value of 4000.

Write a program (loop) that finds the first positive integer whose square exceeds the numeric variable you defined.

ONLY print the following statement:

• {} squared is {}, and is the first number whose square exceeds {}.

Example:

• 64 squared is 4096, and is the first number whose square exceeds 4000.

Note: this must still run correctly even if you change the initial number.

Example:

• 11 squared is 121, and is the first number whose square exceeds 100.

F Assignment 6

STAT 201

Instructions

- 1. Write your name on the assignment
- 2. Write your code in the *Code* cells of the **template provided** to write solutions for the assignment. **Do not open a new qmd**, and work from scratch. Ensure that the solution is written neatly enough to understand and grade.
- 3. You may talk to a friend, discuss the questions and potential directions for solving them. However, you need to write your own solutions and code separately, and not as a group activity. Do not use AI to solve the problems.
- 4. There are point deductions if your code is not clean and organized.
- 5. Only print what is asked for. Highly inefficient code will be deducted for because it demonstrates lack of understanding.
- 6. Render as an HTML and submit BOTH the .qmd and HTML file.

The grader cannot grade what they cannot see! Failure to render your document after completing all questions will lead to deductions.

F.1 Question 1 (3 points)

F.1.1 Part a

Create a vector called bears which contains the values 20, 17, 10, 28, 13, 30, 13, 17, 16, 26, 12, 28, 17, 27.

Create a vector called opponent which contains the values 27, 41, 31, 20, 19, 12, 30, 24, 13, 31, 10, 13, 20, 16.

Note: each element represents the amount of points scored in a particular football game.

No need to print any output here.

F.1.2 Part b

Insert the value 40 as the 5th element in bears.

Insert the value 38 as the 1st element in opponent.

Print both vectors to prove you were successful.

F.1.3 Part c

Determine the largest win spread for the Bears (ie: spread is the difference between bear's score and opponent's score) and print the following statement:

"The largest win spread is {}, when the Bears scored {} points and the Opponent scored {} points."

Note: this needs to still run correctly even if the elements changed or were re-ordered.

F.2 Question 2 (7 points)

F.2.1 Part a

Create a matrix game_score by utilizing the vectors bears and opponent from Question 1 where the first column represents bears and the second column represents opponent.

Name the columns bears and opponent respectively.

Print game_score to prove this was successful.

F.2.2 Part b

The game_score is missing some games. Add on a matrix that contains bears scores of 37, 9 and opponent scores of 17, 17, respectively. Print the new game_score matrix.

F.2.3 Part c

Iterate through game_score and print "Win" if the bears won and "Loss" if the bears lost.

F.2.4 Part d

Use game_score and an inequality to check if the bears won each game. Store this as a vector called win and print the vector win.

ie: Since 20 is less than 38 the first element of win should be FALSE.

F.2.5 Part e

Add the vector win as a third column to game score. Print game score.

F.2.6 Part f

How many games did the Bears lose before their first win (games are in order)? Many ways to accomplish this BUT you must utilize game_score to do so.

Clarification: do not directly reference any of the individual vectors from previous question parts, this must use the matrix game_score.

The code must be capable of running correctly even if the values changed.

F.3 Question 3 (2 points)

Write a function called number_of_factors that takes an integer and returns how many factors the number has. Run your function with 8 to check if it works.

F.4 Question 4 (3 points)

Write a function that calculates the area of a rectangle. The function should have an input for length (in inches) and width (in inches). Set a default value for both length and width to be 48.

The function should have 2 outputs: the area in terms of square inches and the area in terms of square feet. There are 12 inches in 1 foot.

Run your function with a length of 102 and width of 60 and store the output as a variable. Then print the following:

"The area in square inches is {}."

"The area in square feet is {}."

F.5 Question 5 (5 points)

Write a function that takes a single string vector as an input. Have the function return only the word (or words) with the most letters.

If there are multiple words with the most letters, then return all words with the most letters as a vector.

Clarification: This is NOT returning a list that contains each word individually. It is returning a vector containing all words with the most letters.

Test the function using the vector fruits created below.

F.6 Question 6 (4 points)

Write a function that checks if a value is in a vector. The function should take both a value and vector as inputs and return either TRUE or FALSE.

Run your function using the variables value and check created below.

```
value <- 2
check <- seq(1, 15, 3)</pre>
```

After running the function, depending on what the function returns, print either:

- "{} is in the vector."
- "{} is not in the vector.

F.7 Question 7 (6 points)

Below is a matrix of random numbers.

```
# Don't change this! A seed keeps results consistent.
set.seed(123)
x <- matrix(sample(-50:50, 20), nrow = 5)</pre>
```

F.7.1 Part a

Write a function that takes a matrix as an input, converts all negative numbers to NA, and returns the new matrix. Test your function using the matrix \mathbf{x} that was created for you.

F.7.2 Part b

Write a function that takes a matrix as an input and converts all even numbers to 1 and odd numbers to 0. The function should return the new matrix. Test your function using the matrix \mathbf{x} that was created for you.

G Assignment templates and Datasets

Assignment templates and datasets used in the book can be found here