User Guide: Optimi College Access Control

Purpose:

The purpose of this software is to allow users to import employee records based on the access control of Optimi College. The user can import excel spreadsheets to SQL Database and export excel spreadsheets based on selected options.

The options include:

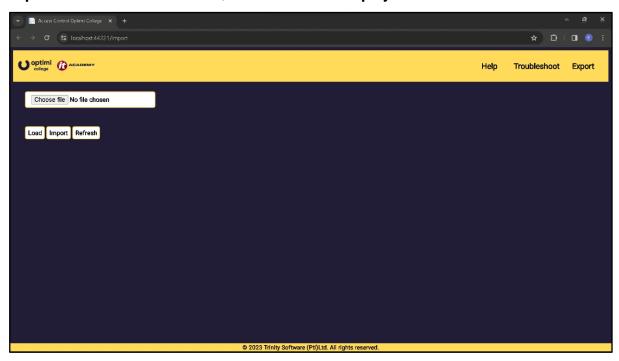
- All Employees
- Fire Drill
- In and Out
- Late Today
- · Sign In
- Sign Out
- Error Records
- All Employees

After one of the above options are selected, the user can select a start and end date as well as a personnel ID to filter the records based on the dates and personnel ID selected. There is an Import and an Export page. The Import webpage will be the first Page the user will see followed by the Export page.

Getting Started

The Import Web Page

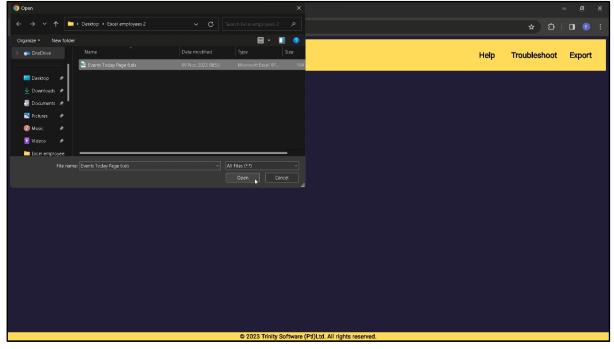
This user guide provides instructions on using the Import feature on the webpage to upload an Excel file to the SQL Database and display its contents.



Step 1: Uploading the Excel File



1.1 Locate and click on the "Choose File" upload icon.



1.2 In the file tab that appears, select the desired Excel file from your computer and click open.

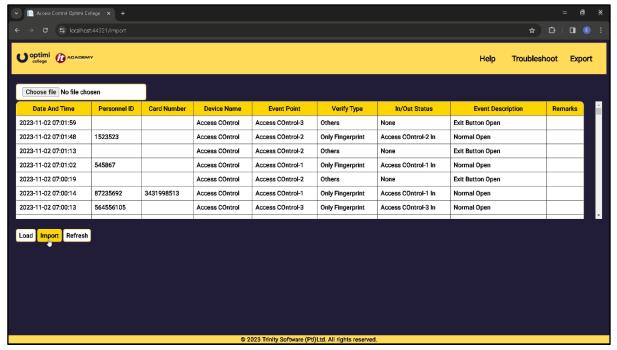


Step 1.3 Once selected, the chosen file name will be displayed within the "Choose File" upload icon.

Step 2: Loading Excel Data

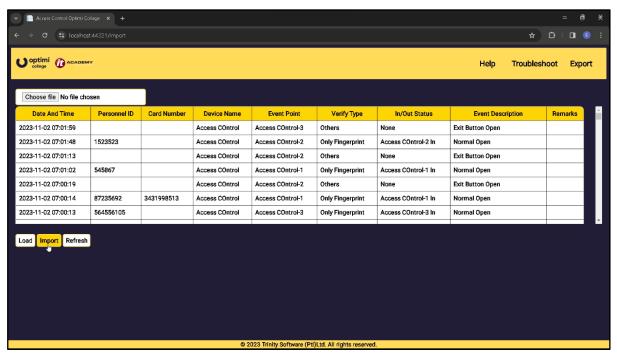


2.1: After selecting the file, click on the "Load" button.

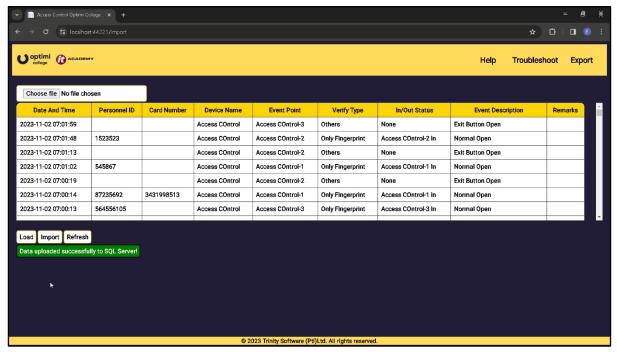


2.2 The webpage will display a Gridview with the contents of the uploaded Excel file.

Step 3: Importing Data to SQL Database

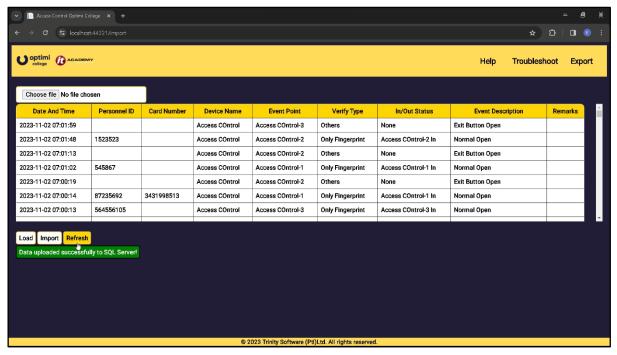


3.1 Click on the "Import" button to import the file to SQL Database



3.2 Upon successful import, a message will appear: "Data uploaded successfully to SQL Server!!!"

Step 4: Refreshing the Page



4.1 To reload the page, click on the "Refresh" button.

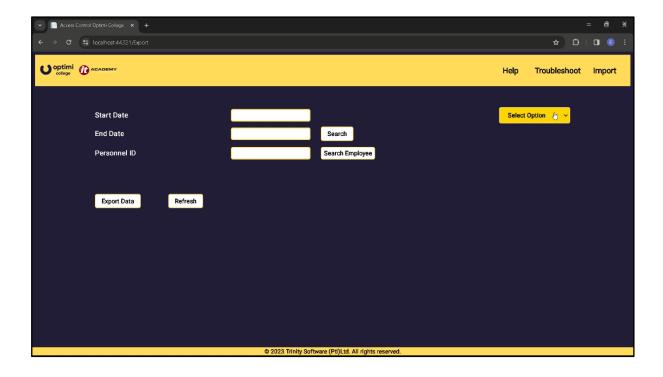


4.2 Upon clicking the "Refresh" button the Import webpage will return to its original state.

The Export Page

The Export webpage, includes filtering options, searching records and exporting data. The exported data will be in Excel.

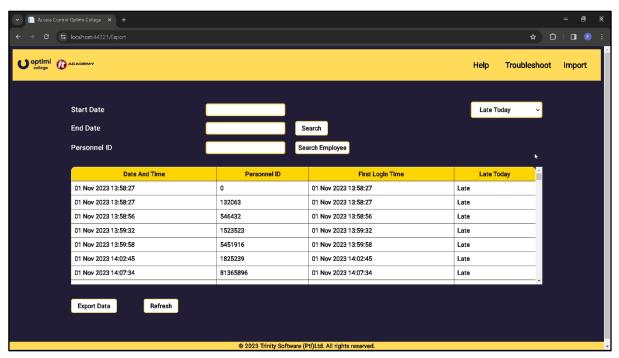
Step 1: Selecting an Option from the Dropdown list.





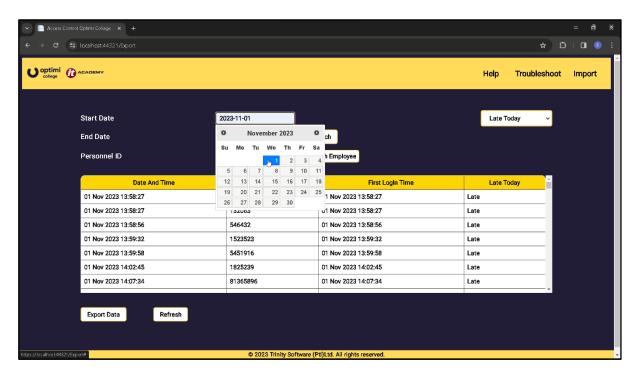
1.1 Click on the dropdown list to view available options and select an option (e.g., "Late Today") from the dropdown list.

Step 2: Displaying Records in Gridview.

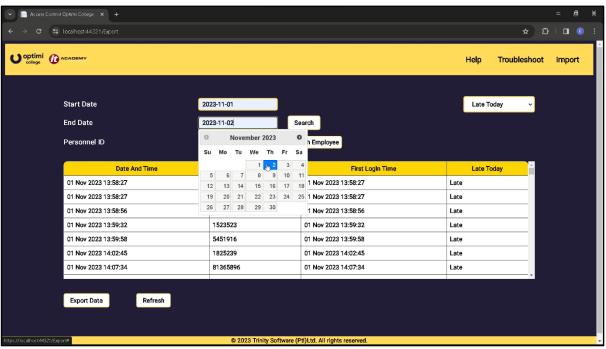


2.1 The Gridview will display the records corresponding to the selected option (e.g., "Late Today").

Step 3: Selecting Start and End Dates

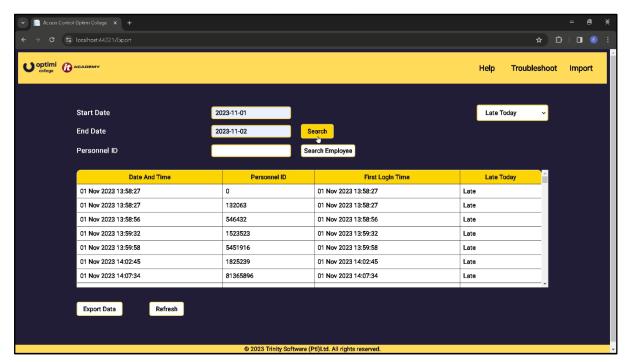


3.1 Click on the "Start Date" textbox and choose a start date from the calendar that appears.



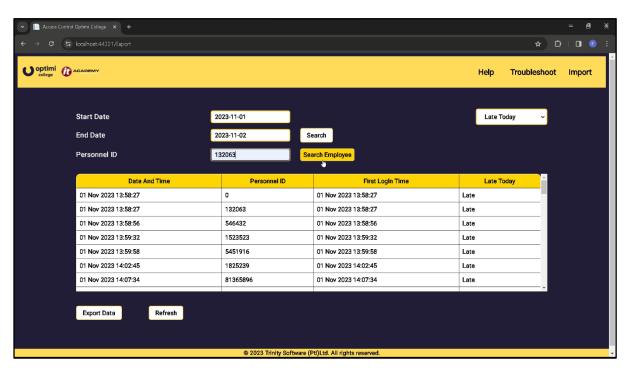
3.2 Click on the "End Date" textbox and choose an end date from the calendar that appears.

Step 4: Searching records by Date Range

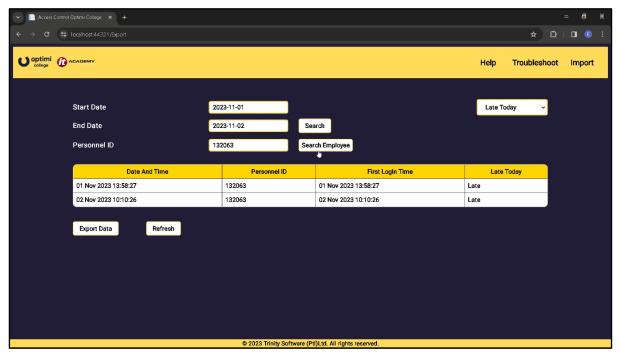


4.1 Once both dates are selected, click on the "Search" button and the Gridview will display records within the selected date range.

Step 5: Entering Personnel ID

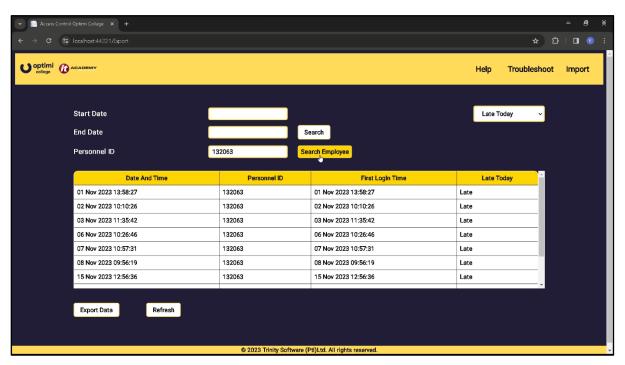


5.1 Enter a Personnel ID in the "Personnel ID" textbox and click on the "Search Employee" button.



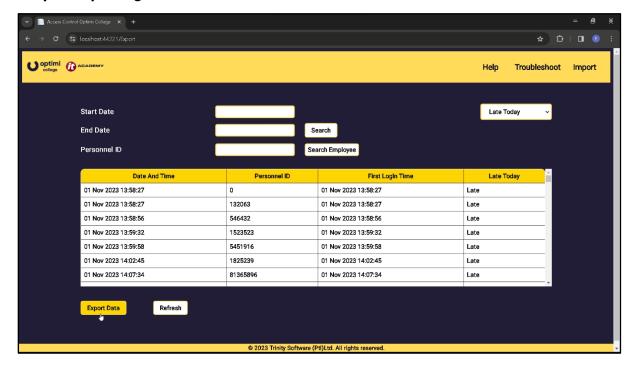
5.2 The Gridview will populate records specific to the entered Personnel ID.

Step 6: Search only Personnel ID

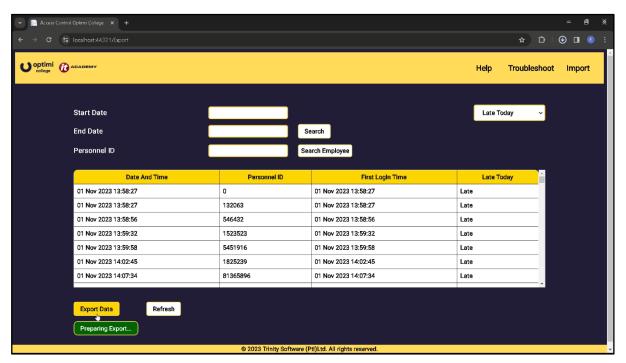


6.1 Enter a Personnel ID in the "Personnel ID" textbox and click on the "Search Employee" button to get a record specific to the entered Personnel ID <u>without selecting dates.</u>

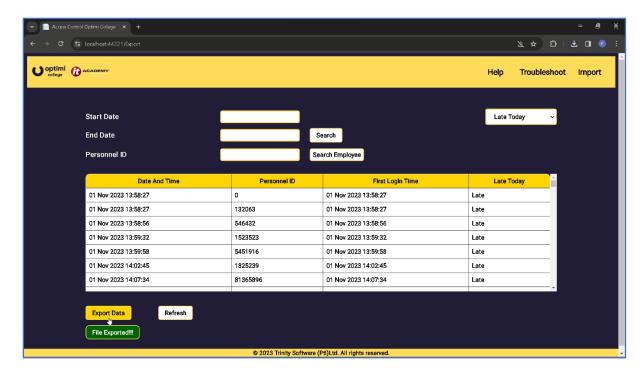
Step 7: Exporting Data to Excel



7.1 Click on the "Export" button to export the data in the Gridview. The data exported will be in Excel.

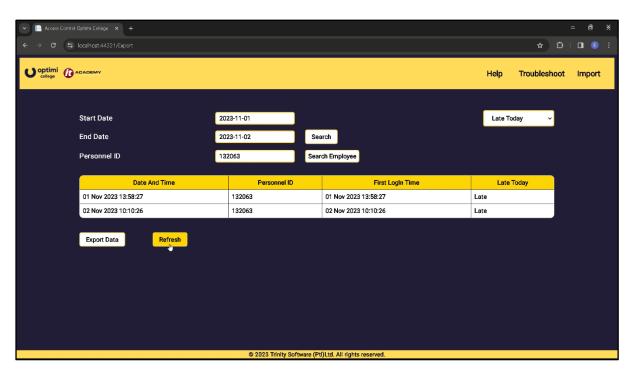


7.2 Upon clicking the "Export" button, a message will appear, "Preparing Export..."



7.3 The message "Preparing Export..." would disappear and a new message, "File Exported!!!" will appear, indicating successful export of the data.

Step 8: Reload the webpage.

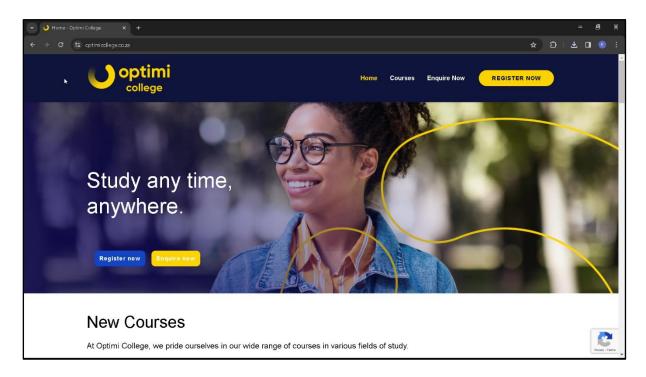


8.1 Click on the "Refresh" button to reload/refresh the Export page to start from the beginning.

Step 9: Click on the Logo



9.1 Click on the Optimi College/IT Academy logo to redirect the existing webpage to Optimi College home page.



9.2 Optimi College home page upon clicking the Optimi College/IT Academy logo

Thank you for choosing Trinity Software.