

# Your Money Matters

Your Income Matters

Yearly: \$36,000

Monthly: \$3,000

Update

Update

| Your Budget Matters |               |        |          |             |
|---------------------|---------------|--------|----------|-------------|
| Categories          | Dollar Amount |        | Budgeted | Recommended |
| Giving              | \$300         | Update | 10%      | 10%         |
| Saving              | \$300         | Update | 10%      | 10%         |
| Food                | \$300         | Update | 10%      | 10%         |
| Utilities           | \$150         | Update | 5%       | 5%          |
| Housing             | \$750         | Update | 25%      | 25%         |
| Transportation      | \$300         | Update | 10%      | 10%         |
| Health              | \$150         | Update | 5%       | 5%          |
| Insurance           | \$300         | Update | 10%      | 10%         |
| Recreation          | \$150         | Update | 5%       | 5%          |
| Personal Spending   | \$150         | Update | 5%       | 5%          |
| Misc                | \$150         | Update | 5%       | 5%          |

Your Saving Matters

| Name                 | Type                 | Total                |         |
|----------------------|----------------------|----------------------|---------|
| 401K                 | Investment           | \$                   | Update  |
| Mutual Fund          | Investment           | \$                   | Update  |
| Emergency Fund       | Saving               | \$                   | Update  |
| College Saving       | Saving               | \$                   | Update  |
| <input type="text"/> | <input type="text"/> | <input type="text"/> | Add New |

Your Debt Matters

| Name                 | Min Payment          | Total Owed           |         |
|----------------------|----------------------|----------------------|---------|
| Credit Card          | \$                   | \$                   | Update  |
| Credit Card          | \$                   | \$                   | Update  |
| Car Loan             | \$                   | \$                   | Update  |
| Student Loan         | \$                   | \$                   | Update  |
| Mortgage             | \$                   | \$                   | Update  |
| <input type="text"/> | <input type="text"/> | <input type="text"/> | Add New |

Your Net Worth

\$50,000

## Finances Over Time

