### LobTag2

An R Based Approach to Tagging Data Management

### Installation

Enter these lines into the R console to install the package:

- > install.packages("shiny")
  > install.packages("devtools", dependencies = T)
  > devtools::install\_github("yutannihilation/ggsflabel")
  > devtools::install\_github("LobsterScience/LobTag2")
- You may need to update some of your packages while installing if you have older versions of dependencies.

After installation, load the package:

> library(LobTag2)

On loading the package, the following help message will print showing the location of this user guide and the template csv files you will use to load your data:

```
> library(LobTag2)
Welcome to LobTag2! To get started, your User Guide can be found in: C:/Users/ELEMENTG/AppData/L
ocal/R/win-library/4.2/LobTag2/data/user_guide.pdf And your data entry templates in: C:/Users/ELE
MENTG/AppData/Local/R/win-library/4.2/LobTag2/extdata Good luck with your tagging project!
```

Read this user guide, then begin loading your data!

### Package Description

This package is intended as a tool for researchers studying aquatic animal movement using public reporting of tagged animals. The package runs in R and allows the user to call functions which facilitate intuitive inputting and organization of release and recapture data into an SQL based database (local or Oracle), as well as generating plausible paths of animal movement, with the end product being user generated movement maps. Fundamentally, the package provides a standardized method for maintaining data quality in tagging projects and allowing easy access to these data for further investigations.

#### R

• This package was written for R version 4.2.2. It is assumed that the user has this or a later version of R installed.

### Using Locally on Hard Drive (db = "local")

For local operation, the package uses RSQLite to create and write an SQL based database file on the user's local hard drive (no external network connections required). This file is stored at C:/LOBTAG/LOBTAG.db

Local operation should be specified when running functions in the app, for example, when using the upload\_releases() function locally, the user will enter

```
> upload_releases(db = "local")
```

Deleting the LOBTAG.db file will delete your entire database, so it is advised that you backup this file after building your database.

Data tables in LOBTAG.db can be accessed, queried and manipulated using SQL code much like any SQL based database (such as Oracle).

**Pro tip**: If you're working in R and want to interact with your database in ways outside the functionality of this package, RSQLite is a valuable R package for this. For example, for retrieving your releases data:

```
> con <- dbConnect(RSQLite::SQLite(), "C:/LOBTAG/LOBTAG.db")
> query = paste0("SELECT * FROM LBT_RELEASES")
> releases <- RSQLite::dbSendQuery(con, query)
> releases <- RSQLite::fetch(releases)</pre>
```

### Using with Oracle

This package has the option to be used to build and interact with Oracle database. To use with Oracle, the user must enter their Oracle credentials as arguments when calling functions. To use Oracle with any of the functions in this package, enter the following when calling the function:

- db = "Oracle"
- oracle.user = "username"
- oracle.password = "password"
- oracle.dbname = "database/server name"

```
> upload_releases(db="Oracle", oracle.user = "madeupuser", oracle.password = "madeuppassword",
    oracle.dbname = "madeupdatabasename")
```

**Pro tip**: If you're regularly working with Oracle, saving your credentials as the following variables in your R environment will prevent you having to enter them each time you call a function:

```
> oracle.personal.user = "your user name"
> oracle.personal.password = "your password"
> oracle.personal.server = "your server name"
```

#### Included data files

The following required files are installed with the package and are stored in the LOBTAG folder (files in green should be opened by the user while using the package normally, files in red are used automatically by the package and should only be opened/manipulated by experienced users):

#### data:

- gebco\_2024.tif
- knit\_rewards.Rmd
- new\_land\_coords.rds
- user\_guide.pdf

#### extdata:

- releases\_template.xlsx
- recaptures\_template.xlsx

### Mapping Token

The package's mapping functionality uses Mapbox to generate map tiles. To use this functionality, you will need to create an account with Mapbox in order to get a mapping token. This is quick and easy, just go to:

https://account.mapbox.com/auth/signup/

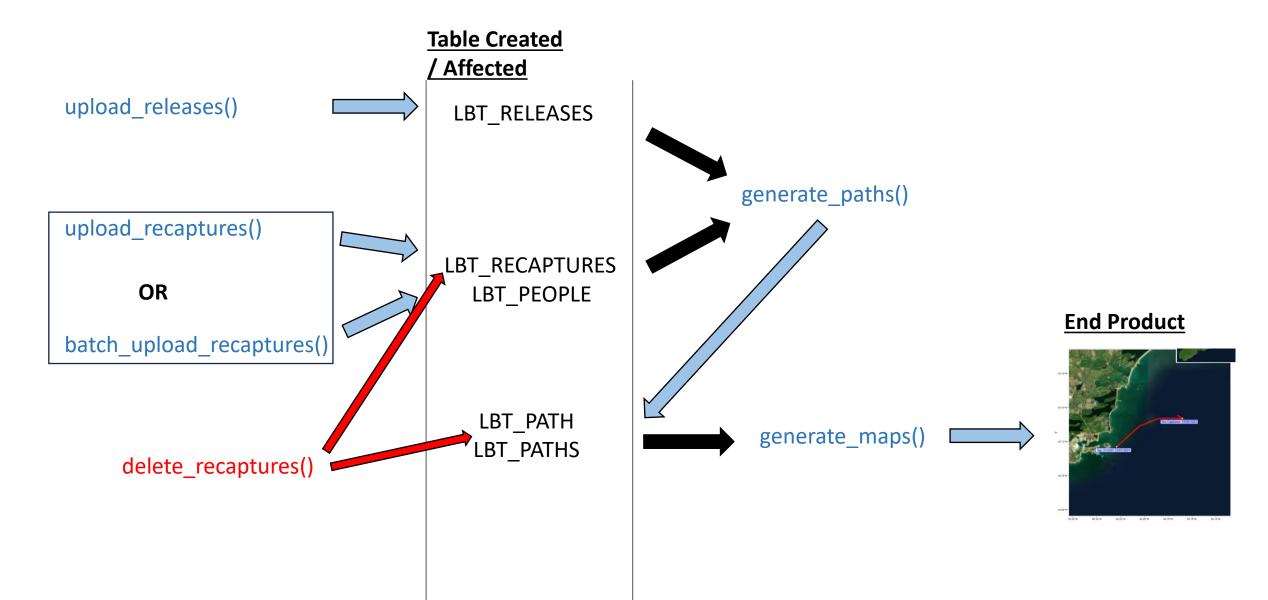
and create an account. Once you log into your account, look under "Access tokens" and you should see your "Default public token" which is a long string of characters. Will need to enter this value later when using the generate\_maps() function.

### Functions (Overview)

The package is made up of the following functions used to create and manipulate the tagging database, as well as generate movement maps from tag release and "recapture data entered by the user:

```
upload_releases()
upload_recaptures()
batch_upload_recaptures()
generate_paths()
generate_maps()
delete_recaptures()
```

### Functions (Overview)



### Formatting Releases Data:

The first phase of most tagging projects will be releasing the tagged animals. At bare minimum, this will produce data for **location** and **time of release** for each tag. This data will need to be formatted before using with the package.

Use the template file provided to format your release data into an xlsx spreadsheet for uploading with the package. These template files are found in C:\LOBTAG\extdata or can also be found by entering:

> system.file("extdata", package = "LobTag2")
Which will return a path to the folder with your template files, such as:

[1] "C:/Users/ELEMENTG/AppData/Local/R/win-library/4.2/LobTag2/extdata"

Enter your releases data into the columns provided in the releases\_template.xlsx table. The following columns are mandatory (must contain data for the upload to work):

DAY, MONTH, YEAR, TAG\_PREFIX, TAG\_NUM, LAT\_DEGREES, LAT\_MINUTES, LON\_DEGREES, LON\_MINUTES

The remaining columns are optional and originate from the lobster tagging program for which the package was originally written.

### Formatting Release Data: Example

	В	С	D	Е	F	G	Н	1			K	L	М	N	0	P	Q	R	S	T	U	V
1 SAM	PLER SAMPLE	R_AFFILIAT	I(VESSEL	CAPTAIN	PORT	MANAGEND	PAY	MONTH	YEAR		TAG_COL	TAG_PREFIX	TAG_NUM	CARAPACIS	EX	SHELL	CLAW	LAT_DEGREES	LAT_MINUTES	LON_DEGREES	LON_MINUTES	COMMENTS
2 Ben	Geraint	DFO				33		5	6	2021	Blue	XY	7	88	3		5	44	35.57	-63	25.7	
3 Ben	Geraint	DFO				33		5	6	2021	Blue	XY	9	106	1		5	44	35.57	-63	25.7	
4 Ben	Geraint	DFO				33		5	6	2021	Blue	XY	10	80	1		5	44	35.57	-63	25.7	
5 Ben	Geraint	DFO				33		5	6	2021	Blue	XY	11	81	1		5	44	35.57	-63	25.7	
6 Ben	Geraint	DFO				33		5	6	2021	Blue	XY	12	75	2		5	44	35.57	-63	25.7	
7 Ben	Geraint	DFO				33		5			Blue	XY	13	112	1		5	44	35.57	-63	25.7	
8 Ben	Geraint	DFO				33		5			Blue	XY	14	80	1		5	44	35.57			
9 Ben	Geraint	DFO				33		5			Blue	XY	15	94	2		5	44	35.48			
10 Ben	Geraint	DFO				33		5			Blue	XY	16	99	2		5	44	35.48			
11 Ben	Geraint	DFO				33		5			Blue	XY	17	85	1		5	44	35.48			
12 Ben	Geraint	DFO				33		_			Blue	XY	19		3		5	44	35.48			
13 Ben	Geraint	DFO				33		5			Blue	XY	20	86	2		5	44	35.48			
14 Ben	Geraint	DFO				33		5			Blue	XY	21		3		5	44	35.44			
15 Ben	Geraint	DFO				33		5			Blue	XY	22		1		5	44	35.44			
16 Ben	Geraint	DFO				33		5			Blue	XY	23		2		5	44	35.44			
17 Ben	Geraint	DFO				33		5			Blue	XY	24	87	2		5	44	35.44			
18 Ben	Geraint	DFO				33		5			Blue	XY	25		3		5	44	35.66			
19 Ben	Geraint	DFO				33		5			Blue	XY	26	89	1		5	44	35.66			
20 Ben	Geraint	DFO				33		5			Blue	XY	27	92	3		5	44	35.66			
21 Ben	Geraint	DFO				33		5			Blue	XY	28		1		5	44	35.66			
22 Ben	Geraint	DFO				33		5			Blue	XY	29		2		5	44	35.66			
23 Ben	Geraint	DFO				33		5			Blue	XY	30		2		5	44	35.66			
24 Ben	Geraint	DFO				33		5			Blue	XY	31		1		5 1	44	35.66			
25 Ben	Geraint	DFO				33		5			Blue	XY	32		2		5	44	35.66			
26 Ben	Geraint	DFO				33		7			Blue	XY	33		2		5	44	35.66			
27 Ben	Geraint	DFO				33					Blue	XY	34	75	1		5	44	35.66			
28 Ben	Geraint	DFO				33		7			Blue	XY	35	64	1		5	44	35.66			
29 Ben	Geraint	DFO				33		_			Blue	XY	36	85	1		5	44	35.66			
30 Ben	Geraint	DFO				33		7			Blue	XY	37		2		5	44	35.66			
31 Ben	Geraint	DFO				33		_			Blue	XY	38		3		5	44	35.66			
32 Ben	Geraint	DFO				33		_			Blue	XY	39	93	1		5 1	44	35.66			
33 Ben	Geraint	DFO				33		_			Blue	XY	40	77	1		5	44	35.66			
34 Ben	Geraint	DFO				33		~			Blue	XY	43	78	2		5	44	35.66			
35 Ben	Geraint	DFO				33		_			Blue	XY	44 45	83	2		5	44	35.66			
36 Ben	Geraint	DFO				33		5		2021 2021	Blue	XY	45	80 79	1		5	44	35.66 35.66			
37 Ren	Geraint	DFO				- 33		7	h	71171	RILLE	XY	46	/9	1			44	35.66	-63	25 49	

## Formatting Release Data: Mandatory Columns TAG\_PREFIX

Most tagging programs use a Prefix-Number system to identify unique tags. This package assumes that tag numbers have a prefix to separate them from other tagging programs. This is usually a simple pair of characters (for example, "XY" such as in tag ID "XY1234") but can be any character combination entered by the user. Even if your tagging program does not use a prefix, one **must** be entered when uploading data with this package. This ensures that the database can hold multiple tagging programs without duplicate tag numbers causing issues.

## Formatting Release Data: Mandatory Columns TAG\_NUM

The tag number following the tag prefix is entered as a simple number in its own column called "TAG\_NUM".

## Formatting Release Data: Mandatory Columns Latitude and Longitude

All release coordinates are uploaded in the format Degrees Decimal Minutes (DDM), split into 4 columns: LAT\_DEGREES, LAT\_MINUTES, LON\_DEGREES, LON\_MINUTES. Columns ending in "DEGREES" receive the degree value, and those ending in "MINUTES" receive the MINUTES value as a decimal. For cases when Longitude is west (for example, 58°30.50 W), the proper "-" **must** be included in front of the degree value to denote this, otherwise the package will not know that the

longitudes are westerly, for example:

R	S	Т	U	V
LAT_DEGREES	LAT_MINUTES	LON_DEGREES	LON_MINUTES	COMM
44	35.57	-63	25.7	
44	35.57	-63	25.7	
44	35.57	-63	25.7	
44	35.57	-63	25.7	
44	35.57	-63	25.7	
44	35.57	-63	25.7	

## Release Uploading: Calling the function upload\_releases()

Begin the process of uploading release data by calling function upload\_releases() which will then prompt you to upload an excel file with the data. By now you should have formatted your release data with the columns found in the provided template file (releases\_template.xlsx).

#### Example:

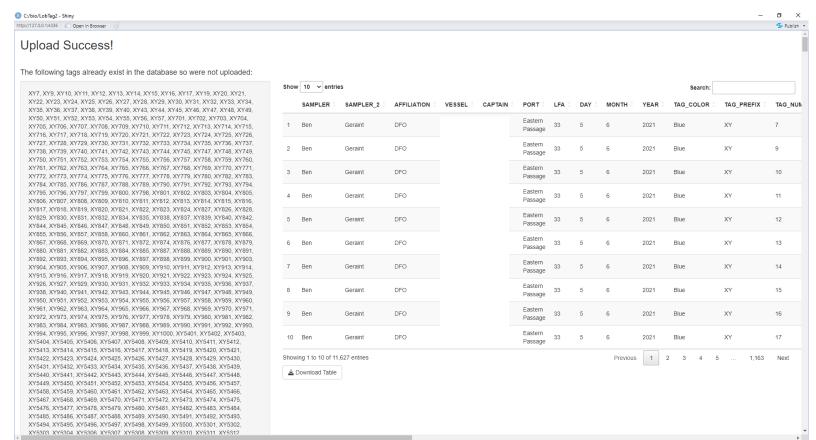
```
> upload_releases(db = "local")
```

## Release Uploading: Error Checking and Upload Completion

When the user has run upload releases() and selected a data file, the function will perform some general error checking. If there are crucial errors found in the mandatory columns, a dialogue box will appear alerting the user to the location of errors and instructing them to fix these before attempting the upload again. If there are no errors, the user will receive a dialogue alerting them that the upload has completed without errors. This means that the database table LBT RELEASES has been created and now contains the release data. If there are issues with the data that are concerning but don't prevent uploading, a different dialogue box will appear, warning of these issues and asking the user if they want to proceed with the upload.

### Release Uploading: Existing Tags

The function also checks if any of the tags being uploaded are the same as tags already existing in the database, defined as having both identical **prefix and number**. Existing tags will not be uploaded again. If the upload file contains existing tags, the upload will still proceed, but the user will receive a dialogue box alerting them of the tags that were skipped because they were found in LBT\_RELEASES.



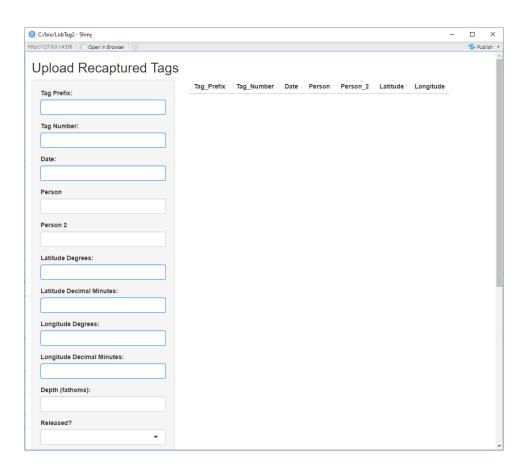
### Individual Recapture Uploading:

#### upload\_recaptures()

Generally, once tags are released, recapture reports will then come in individually over time. For public programs, these data may be highly variable in format and quality. Running the function upload\_recaptures() provides the user with a data entry window which standardizes the entry of these data into the database. Mandatory fields are highlighted in blue.

#### Example:

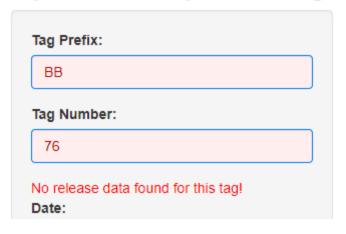
> upload\_recaptures(db = "local")



### Individual Recapture Uploading: Tag Checking

The user interface for uploading recaptures communicates with the database in real-time, allowing it to check if the tag's release data exists in LBT\_RELEASES. If the Prefix and Number combination are not found, the user will be alerted:

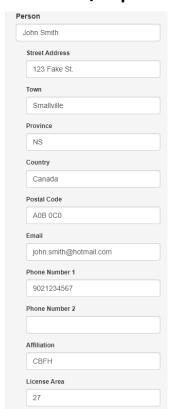
#### **Upload Recaptured Tags**



This is just a warning, and the user may still choose to upload this tag. However, if release data are not eventually entered for this tag, then path generation will not be possible.

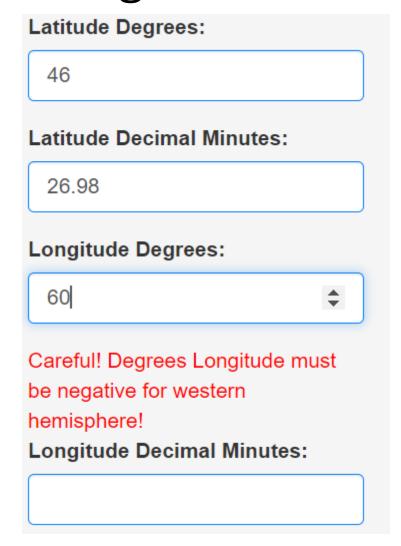
### Individual Recapture Uploading: Person Info

Some tagging programs may wish to collect contact information for the person reporting tag recaptures to allow a reward system to be implemented. For this purpose, the Oracle database includes the LBT\_PEOPLE table, which is created/updated when a name is entered in the "PERSON" field during recapture



uploading. When this happens, additional fields will appear prompting the user for more contact information. Since the user interface communicates with the database, these will auto-fill with any existing information for the entered name so this does not need to be re-entered each time the person reports a recapture.

## Individual Recapture Uploading: Latitude and Longitude

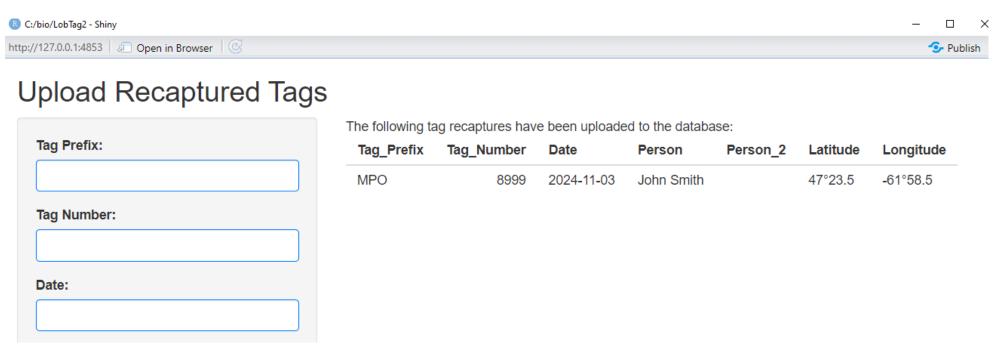


The user interface largely standardizes the input of coordinate values, making it impossible to enter a "non-coordinate", however, the user must be aware and check that:

- Coordinates are being entered in **DDM** format
- Westerly values for "Longitude Degrees" are negative. The scroller for this value goes down for negative values. This is the only way for the functions to know that coordinates are in the western hemisphere. Since the package is likely to be used in the western hemisphere, a warning message will appear if the user enters a positive value here.

## Individual Recapture Uploading: Submitting Recaptures

When the user clicks "Submit" in the recapture uploading window, the information for the submitted tag appears listed in the upper right, so the user can see important information for all the tags that they have submitted during the session.



### Batch Recapture Uploading: Formatting

If the tagging program already has many recapture data stored in tables, these can be batch uploaded to the database much like the releases data. Like the releases data, these will first need to be formatted using the provided template (recaptures\_template.xlsx). For recapture formatting, the mandatory columns are:

TAG\_PREFIX, TAG\_NUMER, DAY, MONTH, YEAR,

And either: LAT\_DEGREE, LAT\_MINUTE, LON\_DEGREE, LON\_MINUTE

**Or**: LAT\_DD, LON\_DD (these last two columns allow the user the option to enter coordinates in decimal degree (DD) format if this is the format your coordinates are in. Uploading will work as long one format of coordinate is fully entered).

### Batch Recapture Uploading: Formatting Example

4	C	D	E	F	G	Н	I	J	K	L	М	N	0	Р	Q	R	S	T	U	V	W	X
DA	۱Y	MONTH	YEAR	PERSON	CIVIC	TOWN	PROV	COUNTRY	POST	EMAIL	PHO1	PHO2	AFFILIATION AFFILI	LICENSE_	PERSON_	LAT_DEGREE	LAT_MINUTE	LON_DEGREE	LON_MINUT	LAT_DD	LON_DD	FATHOMS REI
	21	4	2023	Lloyd Rol	b 7084 Hig	h Head of	C NS	Canada	B0J 1N0	Lloydrobi	902-497-	3563		LFA32	NA	44	33.55	-63	1	44.5577	-63.2037	0
	2	6	2023	Brian San	ιξ 68 Fish P	la Whitehe	a NS	Canada	B0H 1T0	dbsangste	er@hotma	il.com	GCIFA	LFA31A	NA					45.2162	-61.1658	0
	19	6	2023	Curtis Yo	ung										NA					46.32	-60.2455	6.1
	3	7	2023	Curtis Yo	ung										NA					46	-60.2308	8.1
	5	7	2023	Curtis Yo	ung										NA					46.3065	-60.2612	2.6
	30	6	2023	Charles N	/lurrant										NA					46.079	-59.8428	0
	6	7	2023	Charles N	/lurrant										NA					46.1047	-59.8182	0
	15	6	2023	Kent Mor	rford										NA					46.1325	-59.8113	9.6
0	15	6	2023	Ryan Prei	ndergast										NA					46.0833	-59.85	0
1	27	6	2023	Ryan Prei	ndergast										NA					46.0833	-59.85	0
2 3 4	20	6		Craig Ma											NA					46.0082	-59.8888	0
3	17	6	2023	Scott Ma	cKinnon Sr	r									NA					46.252	-60.1647	0
4	17	6	2023	Scott Ma	cKinnon Sr	-									NA					46.252	60.1647	0
5	15	6	2023	Rodney B	Billard										NA					46.2035	59.7417	8
5 6 7	16	6	2023	Rodney B	Billard										NA					46.1863	-59.7652	10
7	20	6	2023	Ryan Mui	nden										NA					46.2067	-59.9167	0
8	20	6	2023	Ryan Mui	nden										NA					46.2067	-59.9167	0
9	25	6	2023	Terry Billa	ard										NA					46.1917	-59.8517	3
0	27	6	2023	Stephen I	MacIntosh	ı									NA					45.7443	-60.21	0
1	25	6	2023	Carson Pa	aige										NA					46.015	-59.8433	2
2	27	6	2023	Carson Pa	aige										NA					46.0083	-59.8767	3
3	3	7	2023	John Ada	m Rockett										NA					46.2572	-60.069	2
3 4 5	3	7	2023	Austin Le	Blanc										NA					46.3438	-60.2988	7.1
5	19	6	2023	Adam Sha	arpe										NA					46.0082	-59.6995	0

Green = Mandatory

Blue = Coordinate format option 1

Purple = Coordinate format option 2

## Batch Recapture Uploading: Calling the function batch\_upload\_recaptures()

Begin the process of batch uploading recapture data by calling function batch\_upload\_releases() which will then prompt you to upload an xlsx file with the data. By now you should have formatted your recapture data with the columns found in the provided template file (recaptures\_template.xlsx).

#### Example:

> batch\_upload\_recaptures(db = "local")

**Error checking and warnings**: when the file is chosen, error checking will proceed much like with the releases upload. If crucial errors are found, the user will be told to fix these and start over (run batch\_upload\_recaptures() again). If non-crucial issues are found, the user will be warned and asked if they want to ignore these and proceed with the upload.

### Path Generation: generate\_paths()

Once the user has completed uploads of releases and at least one recapture, they can begin generating movement paths between these. Running the function <code>generate\_paths()</code> will calculate plausible paths for all recaptures found in LBT\_RECAPTURES. This function can be run as many times as needed whenever new recaptures are added; recaptures with existing paths will simply be skipped. Pathing uses a "least cost" method while avoiding land to calculate plausible paths of movement between tag release and each sequential (chronologically) recapture event.

#### Example:

```
> generate_paths(db = "local")

Vou cap also generate (or regenerate) meths for specific tags and
```

You can also generate (or regenerate) paths for specific tags only:

```
> generate_paths(db = "local", tags = c("XY123","XY124"), regen.paths = T)
(without the regen.paths = T argument, tags that already have paths won't be re-pathed).
```

**Note:** If a new recapture is added from an earlier date than the most recent recapture for that tag, running generate\_paths() will simply delete and regenerate an entirely new path for that tag. This means you can always upload new recaptures from any point in time and still regenerate paths to get your most up-to-date paths.

### Path Generation: LBT\_PATH & LBT\_PATHS

Pathing information generated by generate\_paths() is stored in two tables, LBT\_PATH and LBT\_PATHS. LBT\_PATH contains the calculated distance between each chronological location of the tag. In this table, the column CID (Capture ID) contains the chronological numbering of each recapture event. LBT\_PATHS contains the proposed plausible movement paths of each tag, based on depth. The POS (Position) column contains the sequence for each coordinate making up the plausible path from the last known real location, up to the next known recapture location. Rows representing the recapture event will contain date and name values in the REC\_DATE (Recapture Date) and REC\_PERSON (Recapture Person) columns.

**Note:** These tables are intended for reference by the package when generating maps, but they may also be useful to the user for further analyses. Users wanting to avoid SQL querying of the database have the option of saving all the pathing data in a single useful spreadsheet when generating paths by using the save.table = T argument:

```
> generate_paths(db = "local", save.table = T)
```

This line can be run even after all paths have already been generated; as long as you don't use the regen.paths = T argument, then no paths will be regenerated, but an xlsx file of all existing paths will still be saved (a pop-up window will ask the user where they want to save this file).

### Map Generation: generate\_maps()

Once paths have been created, these can be presented graphically using the generate\_maps() function. This function has a number of additional arguments that change the output. Some of these are:

- map.token = Mapping requires a public mapping token for Mapbox.
- **people** = This specifies the recapture person(s) for whom to generate maps. This will cause maps to be generated showing releases and each recapture location (and the plausible connecting path) for each tag ID reported by the chosen person(s). This can be a single name, or a vector of names (Default = **NULL**).
- all.people = (Default = FALSE), if changed to all.people = T, maps for every person who has reported recaptures will be generated.

**Pro tip**: You can avoid having to enter your map.token each time by saving it in your R environment as mapbox.token:

- > mapbox.token = "Pk.dgfAhSgffsgeHGhwhgZd" -- Just enter this once! Then:
- > generate\_maps(db = "local", people = c("John Smith", "Jane Doe"))

## Map Generation: generate\_maps() Additional Options:

- tags = This specifies the tag IDs (prefix and number) to generate maps for. This will cause maps to be generated showing releases and each recapture location (and the plausible connecting path) for each tag ID chosen. This can be a single tag ID, or a vector IDs (Default = NULL).
- all.tags = (Default = FALSE), if changed to all.tags = T, maps for every tag with reported recaptures will be generated.
- > generate\_maps(db = "local", tags = c("XY123","XY124")))
- > generate\_maps(db = "local", all.tags = T)
- map.res = and max.pixels = Can be used to set the resolution of the maps being generated (can be useful when lower resolution images are desired for faster processing) Defaults: map.res = 0.9, max.pixels = 800000.

### Maps

- Show the locations of tag releases and all subsequent recaptures for which paths have been generated.
- Red arrows show the direction of movement based on date of recapture.
   Paths are generated using a "least-cost" method while avoiding land (movement patterns are the same as a Queen piece moving across a chessboard, connecting points on the grid with the smallest number of moves).
- Smaller map inset in top right corner shows larger geographic area. The user is given the option to define this area manually when running generate\_maps() otherwise, it is sized automatically.



### Deleting Recaptures

Since paths may be generated from multiple recaptures for a single tag, it is important not to directly delete data from LBT\_RECAPTURES. If you want to remove a recapture event from the database, you can use the delete\_recaptures() function. Running the function will bring up a dialogue box asking the user to search for the tag prefix, number and date of the recapture. If the correct recapture event is found, the user can then click the **Delete** button to remove the recapture. This will delete all information from LBT\_RECAPTURES, LBT\_PATH and LBT\_PATHS for this recapture, and if there are other recaptures for this tag, all paths will be deleted and regenerated.

> delete\_recaptures(db = "local")

# Tag Prefix XY Tag Number 7833 Date Caught 2023-06-28 Search Delete

#### Recapture Deletion

XY	
Tag Number	
4729	
Date Caught	
2023-05-26	

There are other recaptures for this tag! Regenerating paths for this tag, please wait ... DO NOT CLOSE THIS WINDOW!