

```
# =====
# NSN CREDENTIAL SETUP - STEP BY STEP CHECKLIST
# MaxSam V4 | Instance: skooki.app.sba.cloud
# =====

## WHAT YOU HAVE VS WHAT YOU NEED

✅ ALREADY IN NSN (from your screenshots):
- Batch_Data_LookUP
- AI DOCUSIGN_* variables
- AI SUPABASE_* variables
- AI NSN_WEBHOOK_* variables

❌ NEED TO CREATE AS CREDENTIALS (not env vars):
- Anthropic API (for Eleonor AI Agent)
- OpenAI API (for Sam AI Agent)
- Twilio API (for SMS nodes)
- Telegram Bot (for alert nodes)

=====
STEP 1: CREATE ANTHROPIC CREDENTIAL
=====

WHERE: Node "3.0 Eleonor AI Agent" → Click + under "Chat Model" → Select "Anthropic Chat Model"

THEN CLICK THE NEW NODE AND:
Credential Name: Anthropic API
API Key: sk-ant-qptl3-en0fMc8d4yQpkkBtHrV48Zc_xjAlGuypKVWtW09cTTd5i8WwD6u5OTJHMTsf972f7w6dSnKRPY3udyEw-iHD74swAA

ALSO SET:
Model: claude-sonnet-4-20250514

ALSO: Change "Agents" dropdown from "OpenAI Functions Agent" to "Tools Agent"

=====
STEP 2: CREATE OPENAI CREDENTIAL
=====

WHERE: Node "20.5 Sam AI Agent" → Click + under "Chat Model" → Select "OpenAI Chat Model"

THEN CLICK THE NEW NODE AND:
Credential Name: OpenAI - Sam
API Key: sk-proj-awGdwKcs5fjkPEQRaRb8tHrVX4uMiB9x1-KOWE0cwomf6tqgmZNd9E1gwy7stzyQNd97AcVJT3BbMFQxulH8R8cOrCkgAX0Ddq10bndVN388m9q7Fcf9Z5c5jc2E24bQEJOHNQ88AFm6VA3mAAaA

ALSO SET:
Model: gpt-4o

=====
STEP 3: CREATE TWILIO CREDENTIAL
=====

WHERE: Node "10.7 Send SMS" → Click credential dropdown → Create New

Credential Name: Twilio - MaxSam SMS
Account SID: ACh3b32c9baa942df755c77eaae7783d7
Auth Token: c096c038693c909e97c8f849c579da50

THEN: Also connect this same credential to node "20.7 Send Reply"

ALSO: Set "From" field in both nodes to: +18449632549

=====
STEP 4: CREATE TELEGRAM CREDENTIAL
=====

FIRST: Create a Telegram bot
1. Open Telegram, search for @BotFather
2. Send: /newbot
3. Follow prompts, name it "MaxSam Alerts" or similar
4. Copy the Bot Token it gives you

SECOND: Get your Chat ID
1. Search for @martinfobot in Telegram
2. Send: /start
3. Copy your Chat ID number

WHERE: Node "6.1 Telegram - Import Data" → Click credential dropdown → Create New

Credential Name: Telegram - Login Alerts
Bot Token: [paste from BotFather]

THEN: Connect same credential to ALL Telegram nodes:
- 6.1 Telegram - Import Data
- 20.11 Telegram Hot Lead
- 30.5 Telegram
- 40.2 Telegram PAID

ALSO: In each Telegram node, set Chat ID to your ID

=====
STEP 5: ADD ENVIRONMENT VARIABLES
=====

Go to: Settings → Variables → Add:

TELEGRAM_CHAT_ID = [your chat ID from step 4]
TWILIO_PHONE_NUMBER = +18449632549
BATCHDATA_API_KEY = UhgZTDfufeqP9hyz37N87R81Q13wZzhTpeIwewQ?

=====
STEP 6: VERIFY SUPABASE CONNECTIONS
=====

All GREEN Supabase nodes should auto-connect to credential ID: y4JRvcsq3HSQC9jT8
```

