

## MEDICAL INVENTORY MANAGEMENT

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College Code : bru5d

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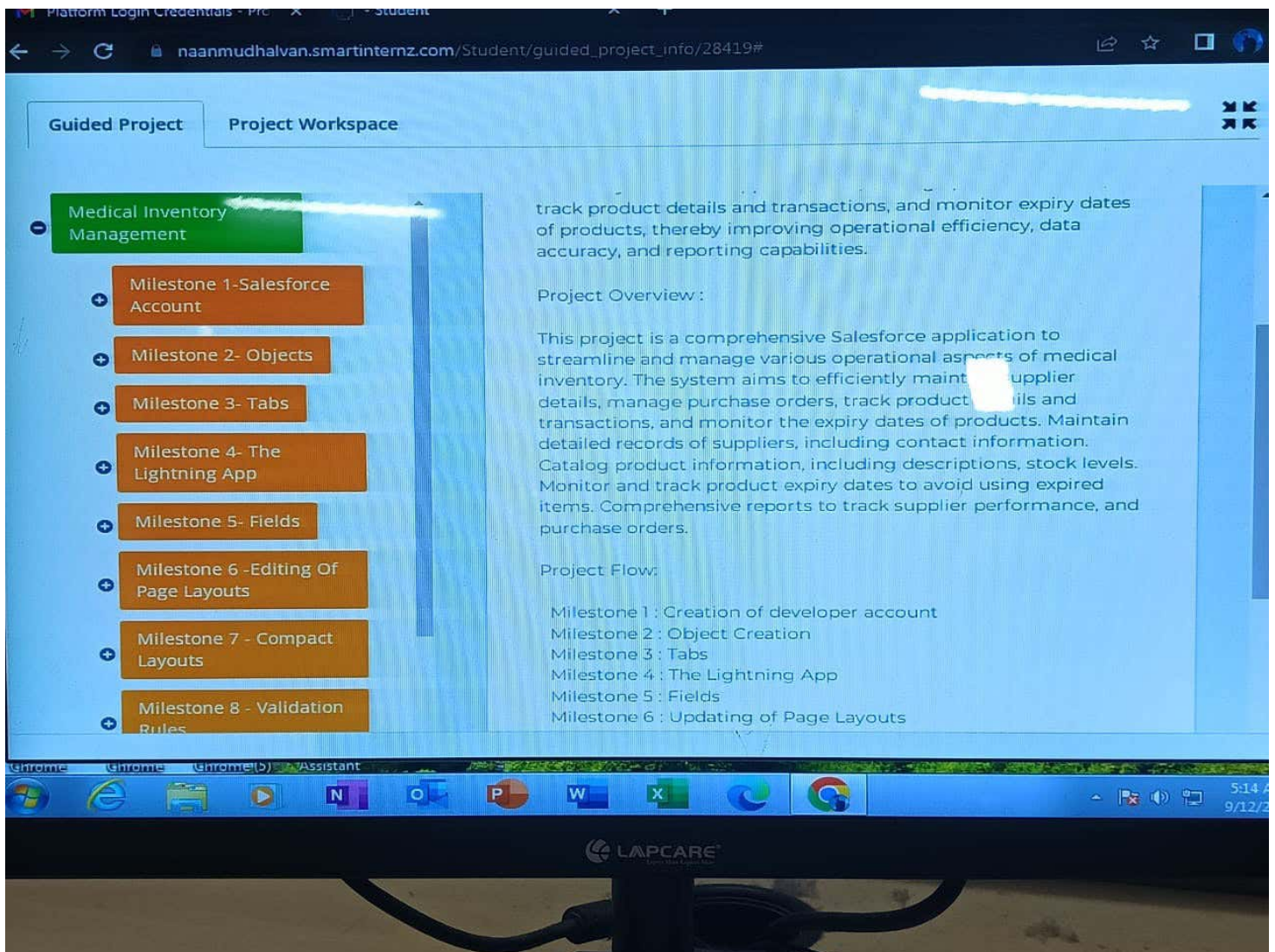
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naanmudhalvan.smartintemz.com/Student/guided\_project\_info/28419#

Guided Project Project Workspace

Medical Inventory Management

- Milestone 1-Salesforce Account
  - Activity 1: Creating Developer Account
  - Activity 2: Account Activation
- Milestone 2- Objects
- Milestone 3- Tabs
- Milestone 4- The Lightning App
- Milestone 5- Fields
- Milestone 6 -Editing Of Page Layouts

Introduction:

Are you new to Salesforce? Not sure exactly what it is, or how to use it? Don't know where you should start on your learning journey? If you've answered yes to any of these questions, then you're in the right place. This module is for you. Welcome to Salesforce! Salesforce is game-changing technology, with a host of productivity-boosting features, that will help you sell smarter and faster. As you work toward your badge for this module, we'll take you through these features and answer the question, "What is Salesforce, anyway?".

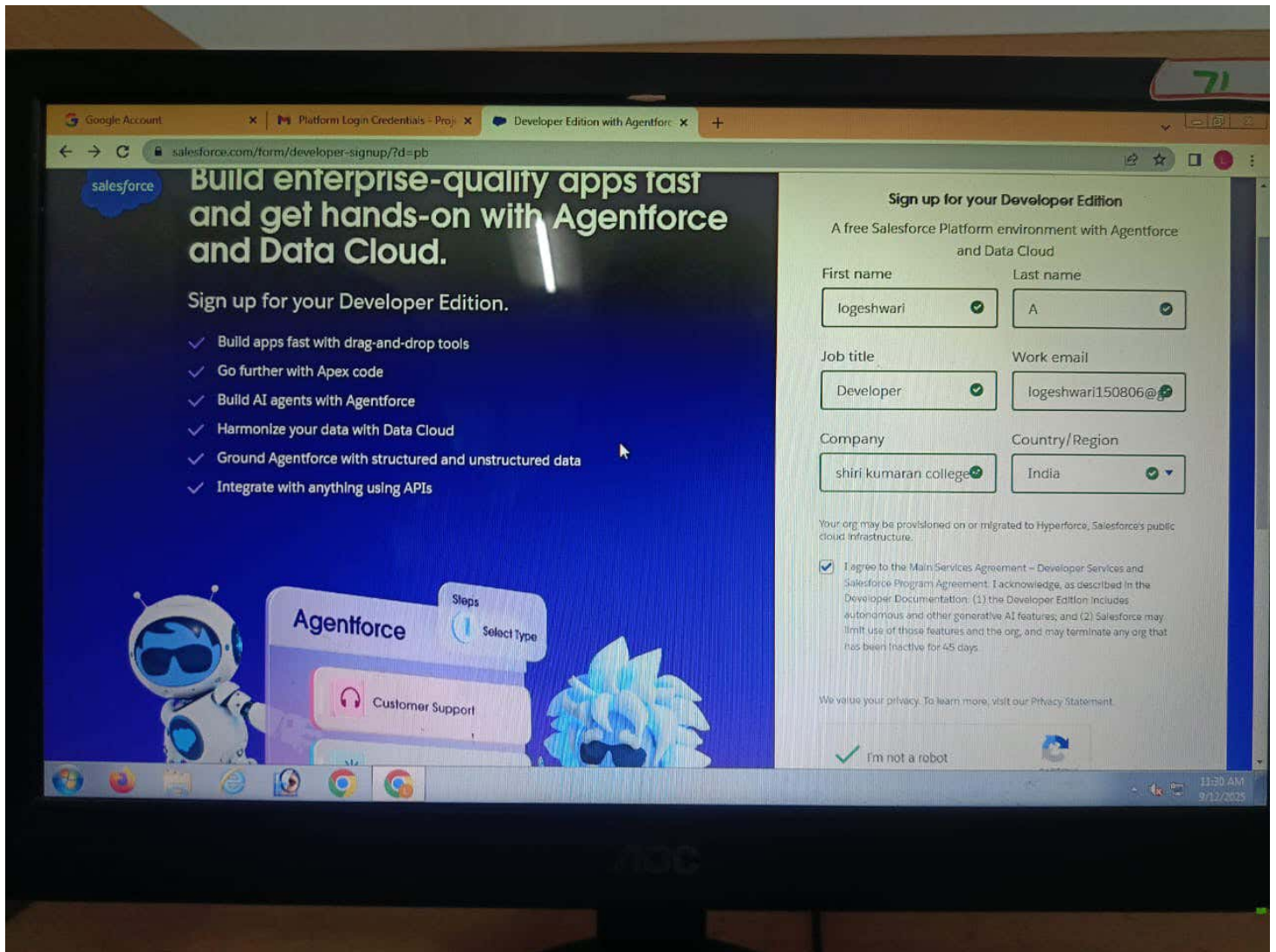
What Is Salesforce?

Salesforce is your customer success platform, designed to help you sell, service, market, analyze, and connect with your customers. Salesforce has everything you need to run your business from anywhere. Using standard products and features, you can manage relationships with prospects and customers, collaborate and engage with employees and partners, and store your data securely in the cloud. So what does that really mean? Well, before Salesforce, your contacts, emails, follow-up tasks, and prospective deals might have been organized something like this:  
<https://youtu.be/r9EX3IGdeSk>

Chrome Chrome (5) Assistant N O P W X

LAPCARE





71

Google Account x | Welcome to Salesforce: Reset your password x | Recent | Dashboards | Salesforce x | +

orgfarm-3f74d5d4c8-dev-ed.develop.lightning.force.com/lightning/o/Dashboard/home?queryScope=mnu

Search...

Sales Home Opportunities Leads Tasks Files Accounts Contacts Campaigns Dashboards Reports Chatter Groups More

App Launcher

Search apps and items...

Apps

- Service
- Marketing CRM Classic
- Community
- Salesforce Chatter
- Content
- Sales Console
- Service Console

View All

Shared with Me

FAVORITES

All Favorites

Search recent dashboards...

New Dashboard New Folder

Description	Folder	Created By	Created On	Subscribed
rd	Private Dashboards	Logeshwari A	9/10/2025, 12:13 AM	
rd	Private Dashboards	Logeshwari A	9/10/2025, 12:10 AM	

To Do List

11:45 AM 9/12/2025



6. Select Required Field.
7. Click on Next, Next and Save.

[illegible]



## Add Widget

Title

Purchase Orders based on Suppliers

Subtitle

Footer

Legend Position

Right

Widget Theme

☐ Light (Dashboard default)



☒ Dark



Preview

Purchase Orders based on Suppliers

Sum of Total Order Cost

Supplier ID

Supplier-001

Supplier-002



[View Report \(Purchase Orders based on Suppliers\)](#)

Cancel

Add



## Add Widget

Report

Purchase Orders based on Supplier

☐ Use chart settings from report

Display As



Value

Sum of Total Order Cost

Group By

Supplier ID

Placeholder for function

Preview

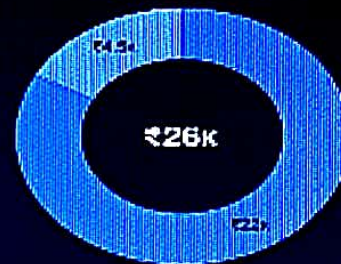
### Purchase Orders based on Suppliers

Sum of Total Order Cost

Supplier ID

Supplier-001

Supplier-002



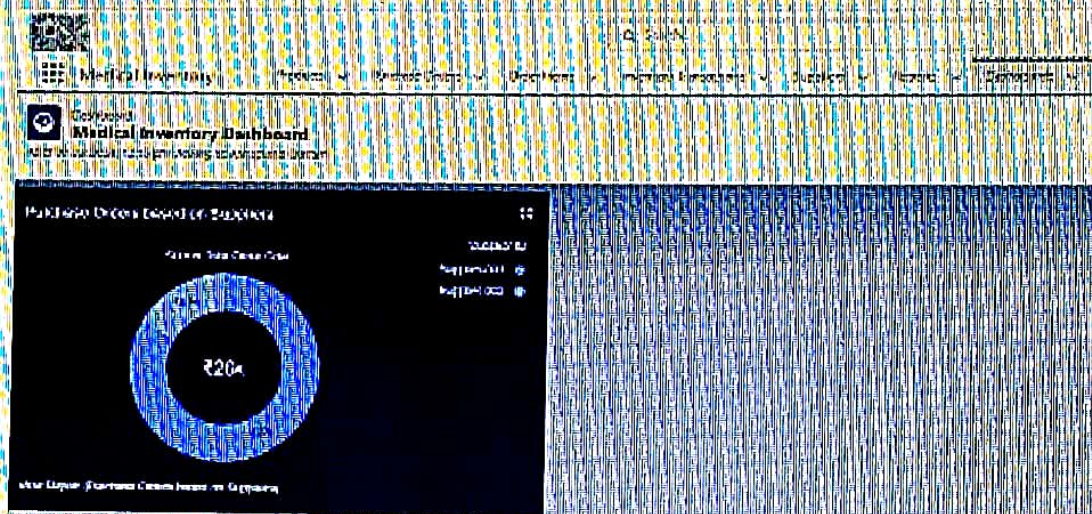
View Report (Purchase Orders based on Suppliers)

Cancel

Add



4. Click on Medical Inventory Dashboard see graph view of reports





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Title

Purchase Orders based on Suppliers

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☐ Light (Dashboard default)



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Preview

### Purchase Orders based on Suppliers

Sum of Total Order Cost

Supplier ID

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[View Report \(Purchase Orders based on Suppliers\)](#)

Cancel

Add



4. Click on Medical Inventory Dashboard see graph view of records

