

Team Meeting

Date
Time
Location

Meeting called by:	Joshua Okossi	Type of meeting:	Prestation prep meeting
Facilitator:	Phillip Nissen	Note taker:	Joshua Okossi
Timekeeper:	Loi Ngo Duc Nguyen		
Attendees:	Joshua Okossi Phillip Nissen Loi Ngo Duc Nguyen Alexander Rodriguez		

Minutes

Agenda item:	Organize the ideas into a google slides	Presenter:	Everyone
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Discussion:

We discussed if we should make our apps features available to one specific bank or multiple banks. We also discussed the naming convention for the different app features. We are pitching an ai chat feature to help analyze the free lancers financials before they do any loan applications. We discussed how the ai can help answer common questions and refer those who have more complex questions a person to answer the question. We also discussed other features like a business summary feature that will show what the business earns and what they are likely to owe in taxes.

Conclusions:

We conclude that want our product to be app enhancements to the banks existing apps. Theses enhancements would be an ai chat bot to streamline calling the bank for issues. The ai when transferring to a human would have the experience of previous calls and learn from the transfer calls to further evolve its experience. Another enhancement we would pitch would be a business financial summary.

Action items	Person responsible	Deadline
✓ Focusing on one Bank	Phililip Nissen	April 18
✓ Naming app features	Alexander Rodriguez	
✓ Market Analysis	Loi, Alexander	
✓ App features	Joshua, Phillip	