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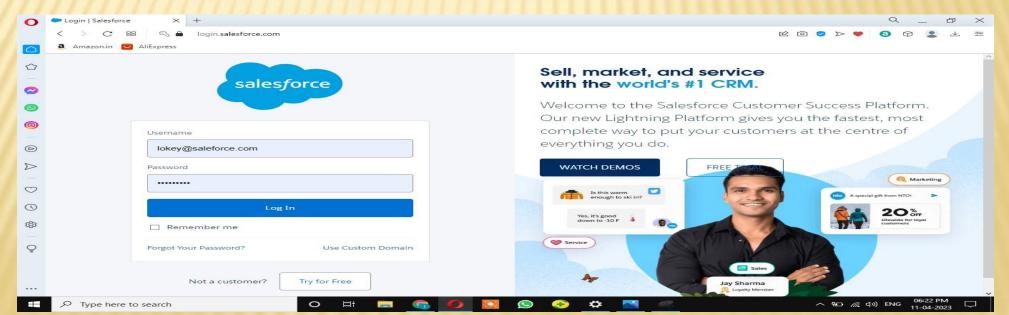
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## **MILESTONE-1**:

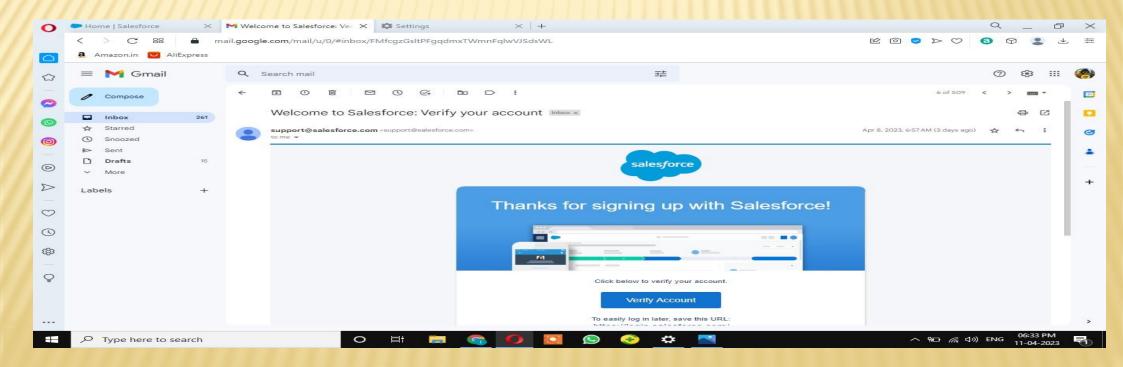
## Creating developer account:

- 1. Go to developers.salesforce.com
- 2. Click on sign up.
- 3.Enter the username and password that you just created.

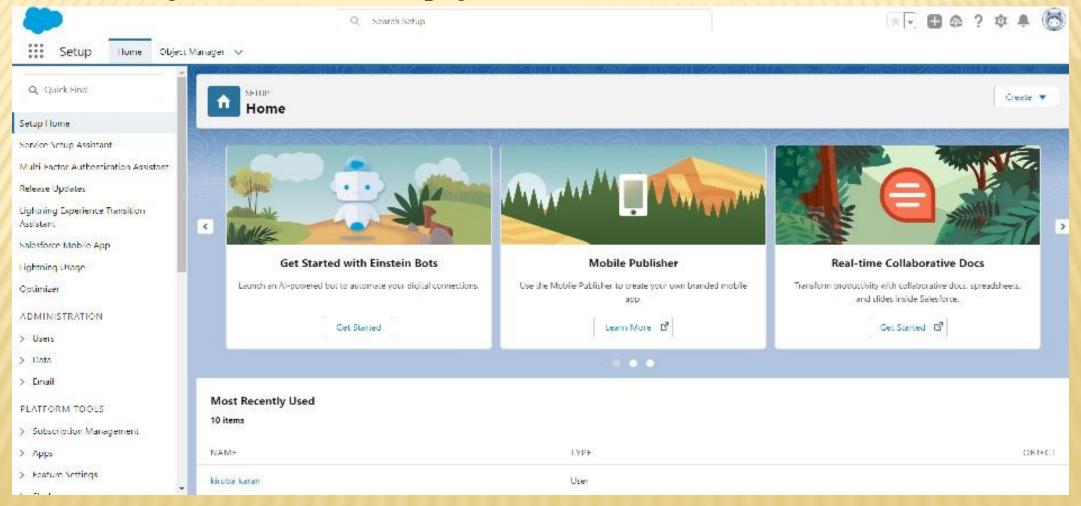


# **ACCOUNT ACTIVATION:**

Go to the inbox of the email that you used while signing up. Click on the verify account toactivate your account.

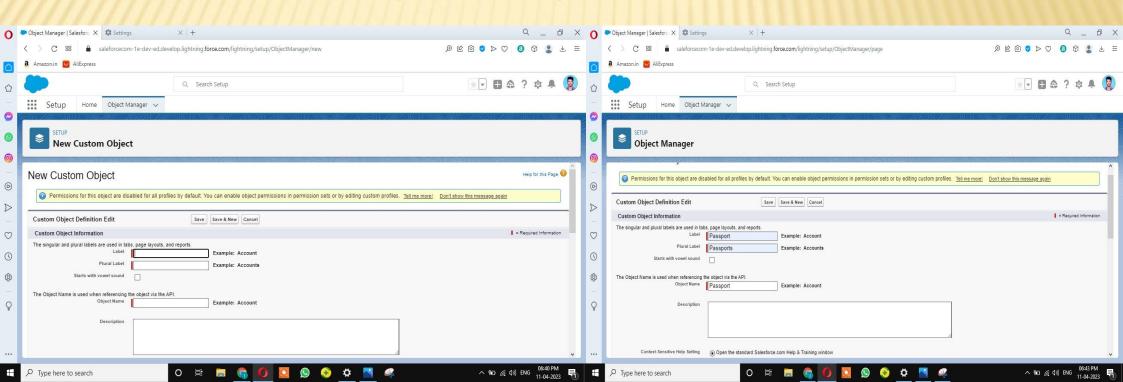


# After login this is the home page which



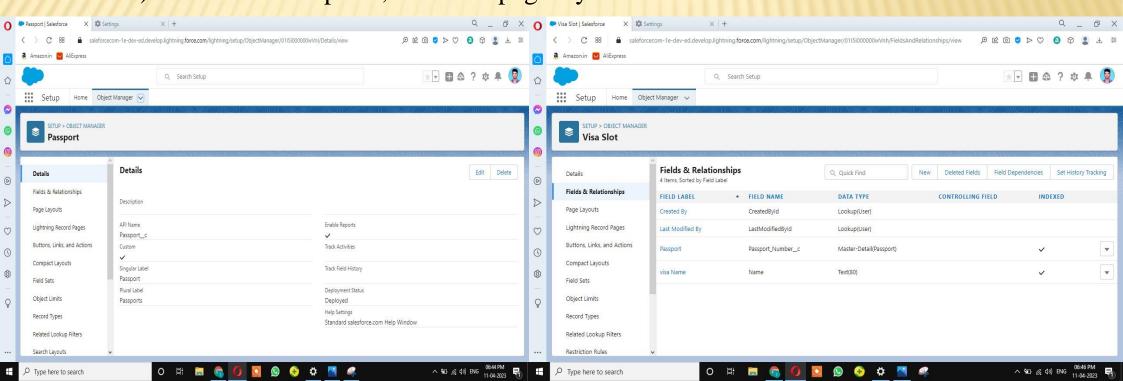
#### **MILESTONE:2**

- Creation of custom objects: PASSPORT
  - 1) Select your object from object selection has passport
  - 2) And select the option fields and relationships
  - 3) You will navigate to custom object definition edit where you have to give the object name.
  - 4) The label name has Passport and Plural label has Passports
  - 5) In enter record name label and format enter name record name has passport number
  - 6) And the data type has text.
  - 7) In deployment status select deployed option.
  - 8) Ensure that you have to select at least one option in the object creation option; it is available only once when a custom object is created...



# Fields available on custom object: Passport:

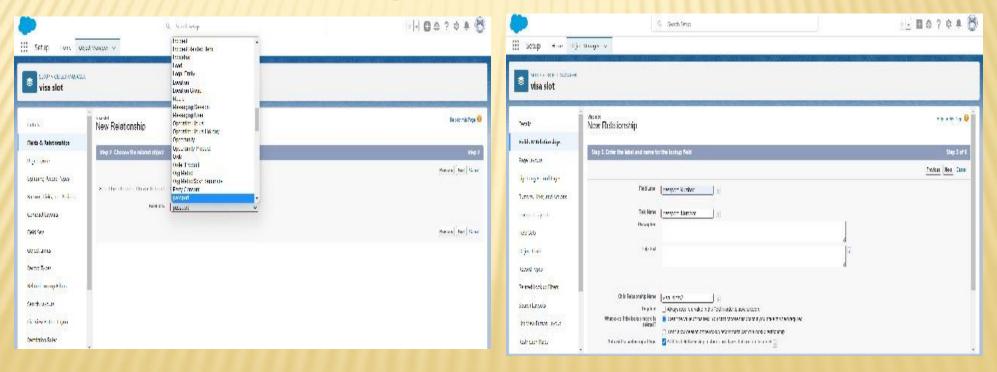
- 1)Select your object from object selection has passport
- 2) And select the option fields and relationships
- 3)At the top right side you can find a new select that option.
- 4) Now you have to select data type, select number has data type.
- 5) And you will navigate to enter the details page where you give the field label
- 6)Select the next option, select the page layout and save it



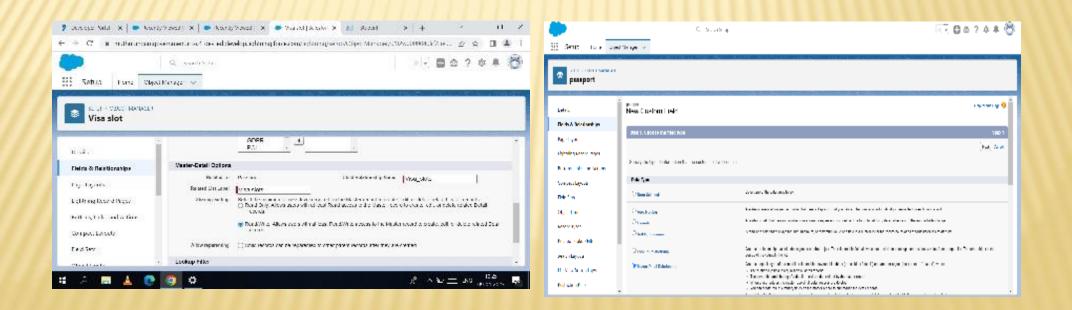
# **Creation of Relationship:**

To create a Master Detail relationship between Passport and Visa.

- 1) Go to the Set Up option from the Home Page and click on it.
- 2) Go to the object manager and select 'visa' object from the list
- 3) And select fields and relationships and click on new.



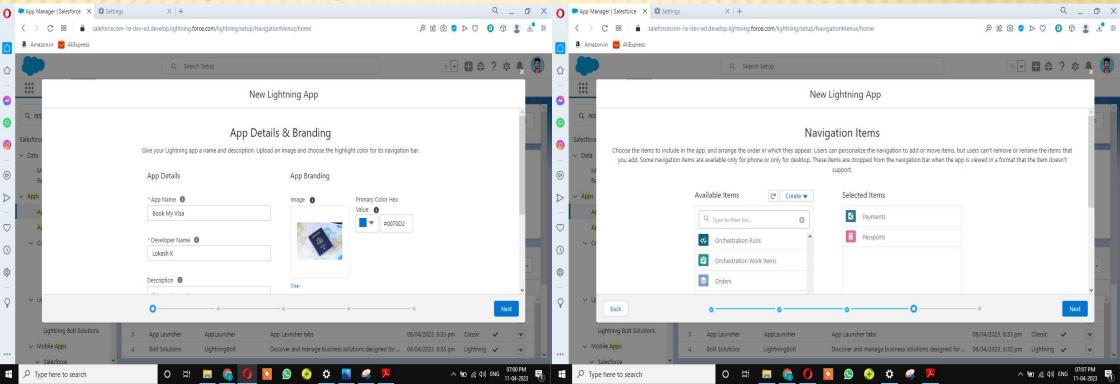
- 4) Select the data type has Master detail relationship
- 5) And select related to the object has passport, and click on next
- 6)You will navigate to the label name page where you give the label name for the field, give it has passport number and click next.
- 7) Select visible for all profiles in field level security and select page layout in next page and save it.



# **MILESTONE-4 APP:**

# Creation of App

- 1) Navigate to setup and search for app manager
- 2) And select an option for a new lightning app.
- 3) Give the app name has book my visa
- 4) Passport, visa slots, payments, reschedule/cancel to selected items.



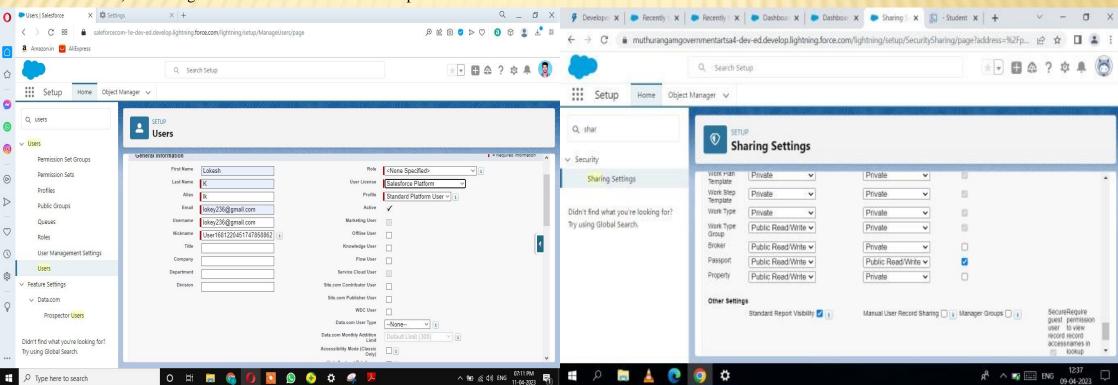
# **MILESTONE-5USER:**

#### Creation of User:

- 1) Navigate to setup in quick find search bar
- 2) Type user in and select it and click on new user.

#### OWD:organization wide default settings:

- 1) Navigate to setup in quick find search bar
- 2) Type sharing settings and you will navigate to the sharing settings page 3) And click edit on the owd.
- 4) Navigate to the bottom of the page and select the passport object.
- 5) And change the default external access to public/Read/write.

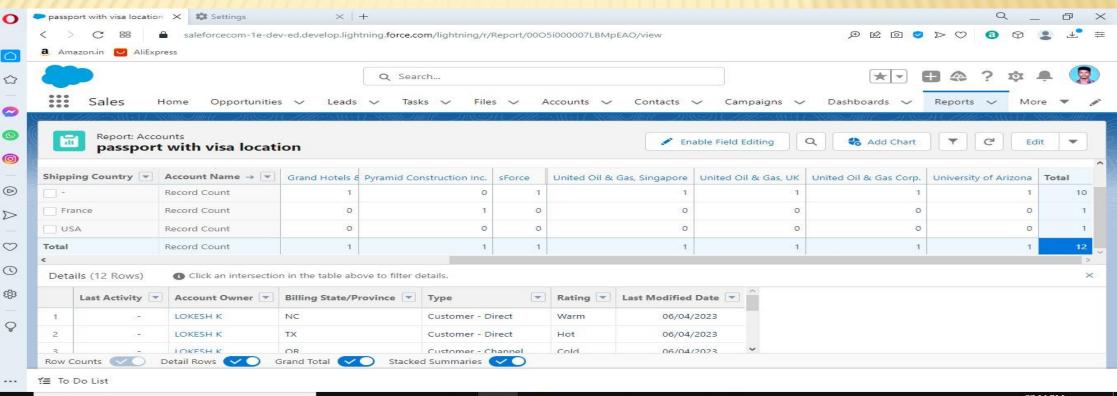


# **MILESTONE-6 REPORTS:**

## **Creation of report**

Type here to search

- 1) Click on the app launcher and search for reports
- 2)Select new report and select passport with visa slots for the report type name.
- 3)Select the start button to create a new report.
- 4)And in the passport created date select all time.
- 5)And give the label name Passports with visa locations.
- 6)Click on save and run for saving the report.

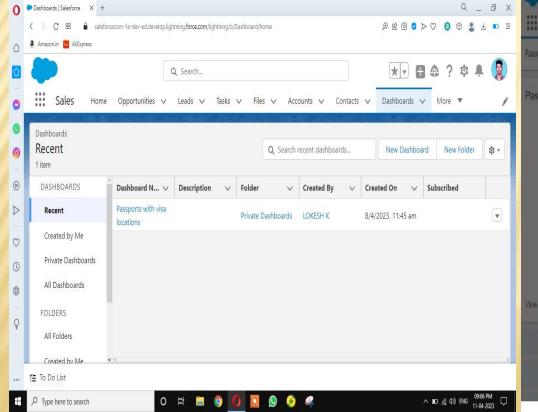


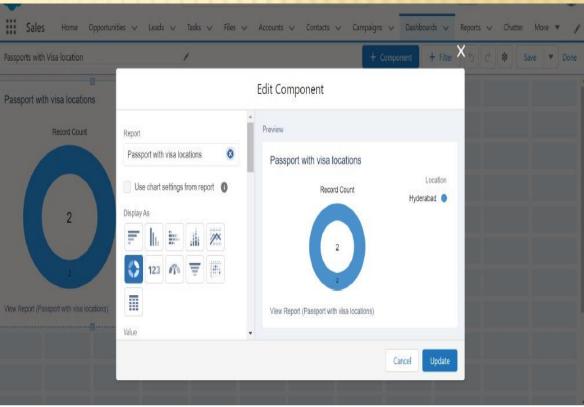
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# **MILESTONE-7 DASHBOARDS:**

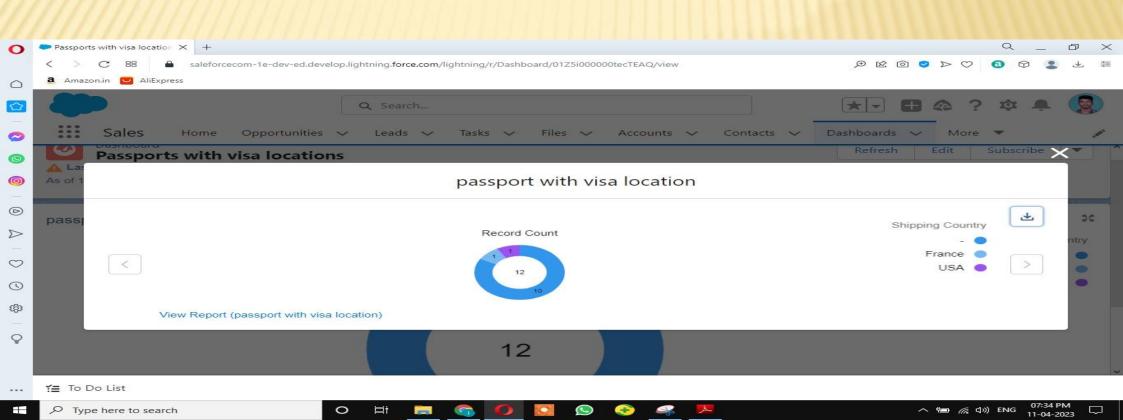
#### **Creation of Dashboard:**

- 1) Click on the app launcher and search for dashboards
- 2) Select the new dashboard option.
- 3) Name the dashboard has a Passport with visa locations





- 5) And select create option.
- 6) Now click on Add component and for report select passport with locations.
- 7) Select the donut chart in display as section.
- 8) Ensure that value is record count and sliced by locations.
- 9)Leave the default values.
- 10) Click on add.
- 11) And save the dashboard..



# **END OF THE PROGRAM**

**OUR SINCERE GRATITUDE TO** 

- SMART INTERNZ
- SALESFORCE

# "Thank You"