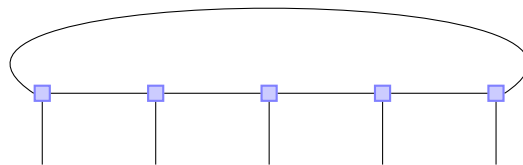


Tensor Calculus

NOTES

Based on: many different sources



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1. Introduction:

Hehe.....😄 I am writing this as a way to understand tensors better and also to do something "productive". I don't know how much I will be able to complete but I intend to touch upon the basic aspects, albeit, in an extremely non-rigorous way....not going into heavy math (which I think is very bad 'coz math is great 😊). I will try to do some proofs (which I feel like doing) and skip others (since I don't care). I will definitely take $c = 1$ unless its necessary not to. I will use the convention $(+, -, -, -)$ for the metric tensor. I will also use some gen alpha slangs (which will indicate how chill I am!) and overall try to write in a fun way. A few references which I will use are listed below:

- *Tensor Calculus for Physics: A Concise Guide* by Dwight E Neuenschwander
- *The Poor Mans Introduction to Tensors* by Justin C. Feng
- *Geometry, Topology and Physics* by Mikio Nakahara
- Tensor Calculus YouTube video series by eigenchris and Andrew Dotson

I will continue to add the resources as I progress. I am writing this as my own personal notes and if it helps anyone else, I will be super happy. If any mistake is there, let me know! 🙌

2. Indices: the ultimate rizzler!

Indices make our lives easier when writing abstract quantities having multiple components, like vectors. If we have a three-dimensional vector, we can write it as v^i where i can take the values 1, 2, or 3.

Why are the indices written as superscript? Well, these are contravariant indices which will be discussed later. For now, let's just say that 'upstairs' indices are the 'normal thing'. Index placement is important and these are not powers...just the way we denote the components.

Consider the (in)famous equation:

$$\mathbf{F} = m\mathbf{a}$$

This can be written as $F^i = ma^i$, for each component i . Just remember that we should have the same kind of indices on both side of the equation finally. That is, if we have 'upstairs' index on the right, same should be on the left.

2.1. Einstein Convention

The OG rule...whenever you see two same indices, sum them. That's it! Let's make our hands dirty and look at some examples:

2.2. Examples

Matrix Multiplication:

Let us have the eigenvalue equation $M\mathbf{v} = \lambda\mathbf{v}$. We can write this as:

$$\sum_j M_{ij} v^j = \lambda v^i$$

Note two things here:

- The index j is summed over, so it does not come in the final expression (dummy index!).
- The index i occurs as a superscript on the right, so in the left also, the final expression should have the index i as a superscript.

Thus, using Einstein convention and correct index placement, the above equation can be written as:

$$M_j^i v^j = \lambda v^i$$

This can be visualised by treating each quantity as a 'box' with the indices as some 'hands' protruding out. When we sum, we just join these 'hands'. After taking the sum, the number of free hands decreases (index contraction). A matrix has two hands and a vector has one hand. When we multiply a matrix with a vector, we obtain a vector, which should have one hand. This is represented in the diagram below:

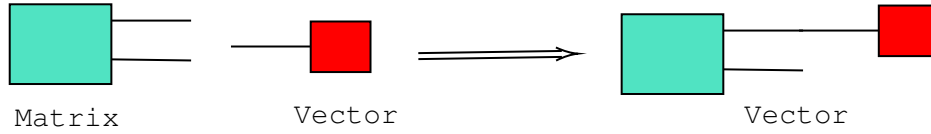


Figure 1: Matrix-vector multiplication. The final product has one free hand and is thus a vector.

The Scalar Product:

The dot product or scalar product of two vectors is a scalar (no hand). Then, there should be no free index in the expression. Thus, in the index notation:

$$\mathbf{v} \cdot \mathbf{v} = v^i v_i = v_i v^i$$

The last two expressions are same. The upstairs or downstairs indices do not matter, as these are summed over. Note that in this definition, we have used a *dual vector*, having a lower index. We can also define the dot product using the *regular vector* with an upper index but then a *metric* comes in.

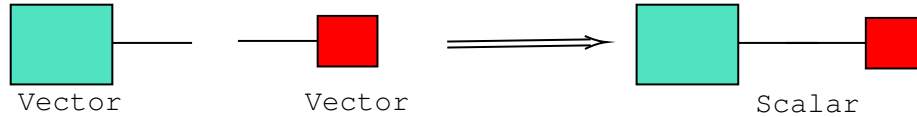


Figure 2: Dot product of two vectors. The final product is a scalar and has no free hands.

So basically a *scalar* is something that does not change under coordinate transformation, that is, if we go from a coordinate (x, y, z) to (x', y', z') , a scale $\lambda = \lambda'$.

Euclidean Vectors:

Any vector can be written as in terms of basis vectors: $\mathbf{A} = A^i \mathbf{e}_i$ where A^i are the components of the vector in the chosen basis. Now, we define

$$\mathbf{e}_n \cdot \mathbf{e}_m = g_{nm}$$

These g_{nm} are coefficients of metric tensor which will be discussed later. If these basis vectors are orthonormal, then the coefficients become the kronecker delta. Then we have the scalar product:

$$\begin{aligned} \mathbf{A} \cdot \mathbf{B} &= (A^m \mathbf{e}_m) \cdot B^n \mathbf{e}_n \\ &= (A^m B^n \mathbf{e}_m) \cdot \mathbf{e}_n \\ &= A^m B^n g_{nm} \end{aligned}$$

Note that we have used the *regular vector* with an upper index here, with the metric g . We can define a cross product of two vectors as:

$$(\mathbf{A} \times \mathbf{B})^i = \epsilon^{ijk} A^j B^k$$

where ϵ^{ijk} is the Levi-Civita symbol (cyclic permutation of i, j, k gives 1 and non-cyclic permutation gives -1 while repeated index in the symbol gives 0).

2.3. Some vector BS

Vectors as Directional Derivatives:

A vector can be thought of as a directional derivative. We define the directional derivative operator as:

$$\mathbf{v} \cdot \nabla = v^i \partial_i \equiv v^i \frac{\partial}{\partial x^i}$$

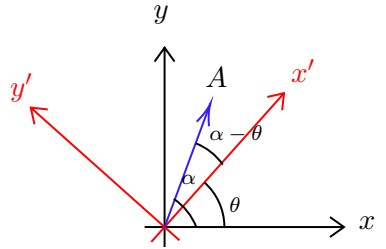
This is very similar to the vector expansion in terms of the basis vectors. Thus, the partial derivatives somewhat act like a basis. The basis of partial derivatives is indeed called a *coordinate basis*. Now let us calculate:

$$\mathbf{v} \cdot \nabla x^j = v^i \partial_i x^j = v^i \frac{\partial x^j}{\partial x^i} = v^i \delta_i^j = v^j$$

We have used the fact that coordinate components are independent of each other, that is, partial derivative of one component with respect to another gives a kronecker delta. Note that we have used the proper index placement here: $\partial_j \equiv \frac{\partial}{\partial x^j}$ has a lower index (by definition) while x^j has an upper index, thus kronecker delta has an upper as well as lower index.

Vector Transformation:

Let us suppose we have a coordinate system (x, y, z) and we rotate it about the z -axis by an angle θ . The new coordinates are given by:



$$x' = x \cos \theta - y \sin \theta$$

$$y' = x \sin \theta + y \cos \theta$$

$$z' = z$$

These relations can be readily found out using the following: Suppose we have a point A making an angle α with the original system. Then we have $x = r \cos(\alpha)$, $y = r \sin(\alpha)$. After rotation, the new coordinates are given by:

$$x' = r \cos(\alpha - \theta) = r \cos \alpha \cos \theta + r \sin \alpha \sin \theta$$

$$y' = r \sin(\alpha - \theta) = r \sin \alpha \cos \theta - r \cos \alpha \sin \theta$$

which gives the previous result. Note that the z coordinate does not change as the rotation is about the z -axis. Now we consider the infinitesimal displacement in the new coordinate frame:

$$\begin{aligned}
 (ds')^2 &= (dx')^2 + (dy')^2 + (dz')^2 \\
 &= (dx \cos \theta - dy \sin \theta)^2 + (dx \sin \theta + dy \cos \theta)^2 + dz^2 \\
 &= dx^2(\cos^2 \theta + \sin^2 \theta) + dy^2(\cos^2 \theta + \sin^2 \theta) - \cancel{2dx dy \sin \theta \cos \theta} + \cancel{2dx dy \sin \theta \cos \theta} + dz^2 \\
 &= dx^2 + dy^2 + dz^2 \\
 &= ds^2
 \end{aligned}$$

Thus we see that the infinitesimal displacement is invariant under coordinate transformation and is thus a scalar.

Now, note one thing: If we consider the new coordinates as a function of the old coordinate that is $x' \equiv x'(x, y, z)$, we can write:

$$(dx')^i = \frac{\partial x'^i}{\partial x^j} dx^j$$

Using this analogy, we can define the transformation of a vector as:

$$(v')^i = \frac{\partial x'^i}{\partial x^j} v^j$$

Thus a vector is a quantity which transform like this. The terms $\frac{\partial x'^i}{\partial x^j}$ are the components of the transformation matrix Λ_j^i . As we defined the transformation from x to x' , we can also define the reverse transformation from x' to x as:

$$\begin{aligned}
 x^i &= \frac{\partial x^i}{\partial x'^j} x'^j \\
 &= \left(\frac{\partial x^i}{\partial x'^j} \frac{\partial x'^j}{\partial x^k} \right) x^k
 \end{aligned}$$

Now in the above sum, j and k indices are summed over. We must obtain x^i from the right hand side also. Thus by observation, we can see that the term $\frac{\partial x^i}{\partial x'^j} \frac{\partial x'^j}{\partial x^k}$ must be equal to the kronecker delta δ_k^i .

Now, let us consider we have a position vector written in the Cartesian coordinate system with basis $\{\mathbf{e}_i\}$, that is,

$$\mathbf{r} = x^i \mathbf{e}_i$$

Now, consider another coordinate system and write the cartesian coordinates as a function of these new coordinates, that is, $x^i \equiv x^i(x'^j)$. Since \mathbf{r} depends on the coordinate $\{x'^i\}$, we can expand the differential displacement as:

$$\begin{aligned}
 d\mathbf{r} &= \frac{\partial \mathbf{r}}{\partial x'^i} dx'^i \\
 &= \frac{\partial (x^j \mathbf{e}_j)}{\partial x'^i} dx'^i \\
 &= \left(\frac{\partial x^j}{\partial x'^i} \mathbf{e}_j + \frac{\partial \mathbf{e}_j}{\partial x'^i} x^j \right) dx'^i \\
 &= \left(\frac{\partial x^j}{\partial x'^i} \mathbf{e}_j \right) dx'^i \\
 &= \mathbf{e}'_j dx'^j
 \end{aligned}$$

The second term in the third step is zero, as the Cartesian basis vectors are independent of the new coordinates. The final line is obtained from the previous step as this defines the transformation of the basis vectors. Comparing this with the first line of the previous expansion we have:

$$\mathbf{e}'_i = \frac{\partial \mathbf{r}}{\partial x'^i}$$

Thus any basis vector (in a coordinate system) can be obtained from the partial derivative of the position vector with respect to the coordinates (in that system).

3. Contravariant and Covariant: why the skibidi!

Let us suppose we have a vector space \mathbf{V} and two bases $\{\mathbf{e}_i\}$ and $\{\mathbf{e}'_i\}$. We can write the transformation of the basis into one another as:

$$\begin{aligned}\mathbf{e}_i &= \Lambda^j_i \mathbf{e}'_j \\ \mathbf{e}'_i &= (\Lambda^{-1})^j_i \mathbf{e}_j\end{aligned}$$

Now if we have a vector, we can write it in terms of the basis vectors as:

$$\mathbf{x} = (x')^j \mathbf{e}'_j = x^i \mathbf{e}_i = (x^i \Lambda^j_i) \mathbf{e}'_j$$

From this we get: $(x')^j = \Lambda^j_i x^i$. Well note that, in the transformation equation of the basis, if we have the primed basis in the left, then we had the inverse transformation matrix Λ^{-1} in the right, but here it is different (primed component in the left and Λ in the right). Thus, the basis vectors and the components transform in the “opposite” or “**contrary**” way. Thus, these components are called the **contravariant** components of the vector.

Let us now consider the dual space \mathbf{V}^{*1} of the vector space \mathbf{V} . From the linearity property, we have:

$$f(x^i \mathbf{e}_i) = x^i f(\mathbf{e}_i) \equiv x^i f_i$$

Now, we use the basis transformation equation:

$$f_i = f(\mathbf{e}_i) = f(\Lambda^j_i \mathbf{e}'_j) = \Lambda^j_i f(\mathbf{e}'_j) = \Lambda^j_i f'_j$$

These f_i are the components of the “dual vector”. Note that if we have unprimed things on the left, then we have the transformation matrix Λ on the right, which is similar to the transformation of the basis. Thus, we see that this transformation follows the same transformation as the basis vectors. Thus, these components are called the **covariant** components of the vector.

So, the components are named according to how the basis vectors transform. If they transform together, they are called **covariant** (and denoted by downstairs index) and if they transform in the opposite way, they are called **contravariant** (and denoted by upstairs index). The contravariant and the covariant components together form an ‘invariance’ like the scalar product (which do not change under coordinate transformation):

$$\mathbf{v} \cdot \mathbf{v} = v_i v^i$$

We had earlier seen another definition of the inner product, using both contravariant components and the metric tensor, which was $\mathbf{v} \cdot \mathbf{v} = v^i v^j g_{ij}$. Comparing both these definitions, we can see a relation:

$$v_i = g_{ij} v^j$$

¹The dual space is the set of all linear functionals, that is, linear maps $f : \mathbf{V} \rightarrow \mathbb{R}$. One example is say the *bra* vector which is dual to the *ket*. So basically a bra takes a ket and returns a real (complex) number: $\langle \psi | \psi \rangle$ (braket)

Thus when changing from contravariant to covariant, we just need to invoke the holy metric tensor (to be discussed later further).

Note: In the Cartesian coordinates, the metric tensor is the Kronecker delta, that is, $g_{nm} = \delta_{nm}$ and hence the components of the vectors and dual vectors are the same, that is, $x^i = x_i$.

Transformation of dual vectors: We had seen the transformation of the vectors. Now, generally we want to keep the inner product same in any basis that we choose. Then, we have:

$$\begin{aligned} A^i A'_i &= A^j A_j \\ \Rightarrow \frac{\partial x^i}{\partial x^j} A^j A'_i &= A^j A_j \\ \Rightarrow \frac{\partial x^i}{\partial x^j} A'_i &= A_j \\ \Rightarrow A'_i &= \frac{\partial x^j}{\partial x^i} A_j \end{aligned}$$

4. Why are tensors so sigma!

Nakahara defines tensor as:

A tensor T of type (p, q) is a multi-linear map that maps q vectors and p dual vectors to \mathbb{R} , that is:

$$T : \left(\bigotimes^p \mathbf{V}^* \right) \otimes \left(\bigotimes^q \mathbf{V} \right) \rightarrow \mathbb{R}$$

Dayummm!! 😞 Let us break this down. Consider a scalar which has no vector and no dual vector. Thus, it is a $(0, 0)$ type tensor. Now, let us consider a vector \mathbf{v} . This is a $(1, 0)$ tensor, that is, it maps a dual vector to a scalar. If we have a dual vector \mathbf{f} , then it is of type $(0, 1)$ and maps a vector to a scalar. This does not clear anything. Let us instead consider few examples:

Moment of Intertia Tensor:

Perhaps the first example of a tensor we had encountered during our classical mechanics course (which we had been told to understand just as a 'matrix').

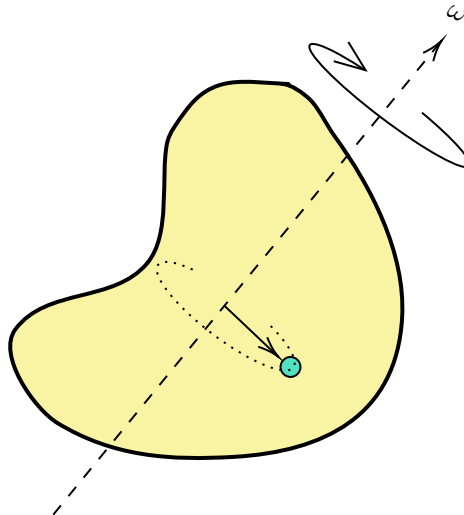


Figure 3: A rigid body rotating about an axis

Consider a rigid body made of tiny masses dm . Consider one such mass situated at a distance s from the fixed axis of rotation. It goes around a circle with speed $v = \omega s$. The angular momentum can be calculated as:

$$\mathbf{L} = \int (\mathbf{r} \times \mathbf{v}) dm = \int (\mathbf{r} \times (\boldsymbol{\omega} \times \mathbf{r})) dm = \int (\mathbf{r} \cdot \mathbf{r}) \boldsymbol{\omega} - \underbrace{(\mathbf{r} \cdot \boldsymbol{\omega}) \mathbf{r}}_0 dm = \boldsymbol{\omega} \int s^2 dm$$

The integral is called the moment of inertia. In a more general case, where there is no fixed axis of rotation, we write:

$$\begin{aligned} \mathbf{L} &= \int (\mathbf{r} \times \mathbf{v}) dm \\ &= \int (\mathbf{r} \times (\boldsymbol{\omega} \times \mathbf{r})) dm \\ &= \int (\mathbf{r} \cdot \mathbf{r}) \boldsymbol{\omega} - (\mathbf{r} \cdot \boldsymbol{\omega}) \mathbf{r} dm \end{aligned}$$

We now write it in index notation, noting that $\omega^i = \delta^{ij} \omega_j$:

$$\begin{aligned} L^i &= \int (\mathbf{r} \cdot \mathbf{r}) \delta^{ij} \omega_j - x^i (x^j \omega_j) dm \\ &= \omega_j \left(\int (\mathbf{r} \cdot \mathbf{r}) \delta^{ij} - x^i x^j dm \right) \end{aligned}$$

The integral in the bracket is defined to be the inertia tensor:

$$I^{ij} = \int (\mathbf{r} \cdot \mathbf{r}) \delta^{ij} - x^i x^j dm$$

Note that i and j goes from 1 to 3 and thus it has 9 components but since the expression is symmetric, we only have 6 independent components. This states that the angular momentum and the angular velocity are not necessarily parallel in some coordinate system where I have non-zero off-diagonal entries.

Electromagnetic Tensor:

The electromagnetic tensor is very useful in combining the electric field and magnetic field and finding their transformations. It is defined as:

$$F_{\mu\nu} = \partial_\mu A_\nu - \partial_\nu A_\mu$$

where A_μ is the 4-potential. The indices μ and ν can take values from 0 to 3. The tensor has 16 components but only 6 of them are independent. The tensor is antisymmetric, that is, $F_{\mu\nu} = -F_{\nu\mu}$ and thus the diagonal entries are zero. We will discuss this later but Maxwell's equations can be written in a very compact form using the components of the electromagnetic tensor.

Electric-Susceptibility Tensor:

We had studied about polarisation in dielectrics in our classical electrodynamics course where we had often taken (for simplicity):

$$\mathbf{P} = \epsilon_0 \chi \mathbf{E}$$

Here we had taken the electric field to be parallel to the polarisation vector but in general, these are related by the susceptibility tensor as:

$$P^i = \epsilon_0 \chi^{ij} E^j$$

4.1. Gradient

The components of the gradient (basically partial derivative) are covariant. We denote it with a lower index explicitly to show that it is a covariant vector:

$$\partial_\mu \equiv \frac{\partial}{\partial x^\mu}$$

Then accordingly we will have:

$$\partial^\mu \equiv \frac{\partial}{\partial x_\mu} \quad \partial^\mu = g^{\mu\nu} \partial_\nu$$

4.2. Tensor Transformations

As previously seen for vector transformation, the transformation of a tensor from one system to another is very similar. For simplicity, we show for a second rank tensor:

$$T'^{ij} = \frac{\partial x'^i}{\partial x^k} \frac{\partial x'^j}{\partial x^n} T^{kn}$$

This is simple: in the left everything is prime and contravariant, so in the right the numerator must have primes and the denominator must have unprimed indices and contraction should be done so as to match the contra and co indices on both sides in the final expansion. Well, this transformation law is such a nice thing that many people say that:

Tensors are defined in the way they transform

Let us see some more examples of tensors and their transformation from lower to upper indices (it's easy, just use the metric tensor appropriately):

$$T^{\mu\nu} = g^{\rho\mu} g^{\sigma\nu} T_{\rho\sigma}$$

$$T^\mu_\nu = g^\mu_\rho g^\sigma_\nu T^\rho_\sigma$$

Lastly we show an example of a mixed tensor transformation from one system to another 🔥:

$$T'^\mu_{\nu\rho} = \frac{\partial x^\beta}{\partial x'^\rho} \frac{\partial x^\alpha}{\partial x'^\nu} \frac{\partial x'^\mu}{\partial x^\sigma} T^\sigma_{\alpha\beta}$$

So basically, while changing the covariant indices, the prime is in the denominator and for contravariant, it is above. And then the positioning of the indices is trivial (I guess...)

4.3. Matrices vs. Tensor? same same but different....

Not all matrices are second-rank tensors ☹️. Yes, the components of a second-rank tensor can be arranged in a matrix form but there are many matrices which do not transform according to the above equation. Take for example the following matrix, which we assume as a tensor:

$$[T^{lm}] \equiv \begin{pmatrix} (x^2)^2 & x^1 x^2 \\ x^1 x^2 & (x^2)^2 \end{pmatrix}$$

Note that the 2 outside the bracket is the power and inside the bracket is the index of the component. Then after rotation, we have the following relation:

$$x'^1 = x^1 \cos \theta + x^2 \sin \theta$$

$$x'^2 = -x^1 \sin \theta + x^2 \cos \theta$$

Let us find T'^{11} which according to the transformation rule, should be:

$$\begin{aligned}
 T'^{11} &= \frac{\partial x'^1}{\partial x^k} \frac{\partial x'^1}{\partial x^n} T^{kn} \\
 &= \frac{\partial x'^1}{\partial x^1} \frac{\partial x'^1}{\partial x^1} T^{11} + \frac{\partial x'^1}{\partial x^1} \frac{\partial x'^1}{\partial x^2} T^{12} + \frac{\partial x'^1}{\partial x^2} \frac{\partial x'^1}{\partial x^1} T^{21} + \frac{\partial x'^1}{\partial x^2} \frac{\partial x'^1}{\partial x^2} T^{22} \\
 &= \cos \theta \cos \theta T^{11} + \cos \theta \sin \theta T^{12} + \sin \theta \cos \theta T^{21} + \sin \theta \sin \theta T^{22} \\
 &= \cos^2 \theta (x^2)^2 + 2 \sin \theta \cos \theta (x^1)(x^2) + \sin^2 \theta (x^2)^2 \\
 &= (x^2 \cos \theta + x^1 \sin \theta)^2
 \end{aligned}$$

We'll note that if T was indeed a tensor, then T'^{11} should be equal to $(x'^2)^2$ but it is not. Thus, T is not a tensor and our assumption was wrong. **Thus all matrices are not tensors!**

5. Metric Tensor: how yo mama's fatness is quantified!

Let us consider the spherical polar coordinates (r, θ, ϕ) . Note that the coordinate displacement $d\phi$ does not have the dimension of length. So, while considering the displacement vector, we write $d\mathbf{r} \sim r \sin \theta d\phi \hat{\phi}$. Thus, in general, for any displacement we write it in terms of the "metric tensor" g^{ij} as:

$$ds^2 = g_{ij} x^i x^j$$

In rectangular coordinates, we have $g_{ij} = \delta_{ij}$, that is, the metric tensor is just the identity matrix. In cylindrical coordinates where $dx^1 = d\rho$, $dx^2 = d\phi$, $dx^3 = dz$, we have:

$$g_{ij} = \begin{pmatrix} 1 & 0 & 0 \\ 0 & \rho^2 & 0 \\ 0 & 0 & 1 \end{pmatrix}$$

Thus, the displacement is written as

$$ds^2 = g_{ij} dx^i dx^j = d\rho^2 + \rho^2 d\phi^2 + dz^2$$

In spherical polar coordinates, we have:

$$g_{ij} = \begin{pmatrix} 1 & 0 & 0 \\ 0 & r^2 & 0 \\ 0 & 0 & r^2 \sin^2 \theta \end{pmatrix}$$

Thus, the displacement is written as:

$$ds^2 = d\theta^2 + r^2 d\theta^2 + r^2 \sin^2 \theta d\phi^2$$

If all of g_{ij} are non-negative we call that geometry "Riemannian" and if some of them are negative, it is termed "pseudo-Riemannian".

Now, how the hell do we calculate the components of the metric tensor?

Well we have previously seen how we could obtain the basis vectors using the partial derivatives of the coordinates. So, suppose we have to find the metric tensor for spherical polar coordinate system. For that, let us first write the position vector:

$$\mathbf{r} = x\mathbf{e}_x + y\mathbf{e}_y + z\mathbf{e}_z = r \sin \theta \cos \phi \mathbf{e}_x + r \sin \theta \sin \phi \mathbf{e}_y + r \cos \theta \mathbf{e}_z$$

From this we obtain:

$$\begin{aligned}\mathbf{e}_r &= \frac{\partial \mathbf{r}}{\partial r} = \sin \theta \cos \phi \mathbf{e}_x + \sin \theta \sin \phi \mathbf{e}_y + \cos \theta \mathbf{e}_z \\ \mathbf{e}_\theta &= \frac{\partial \mathbf{r}}{\partial \theta} = r \cos \theta \cos \phi \mathbf{e}_x + r \cos \theta \sin \phi \mathbf{e}_y - r \sin \theta \mathbf{e}_z \\ \mathbf{e}_\phi &= \frac{\partial \mathbf{r}}{\partial \phi} = -r \sin \theta \sin \phi \mathbf{e}_x + r \sin \theta \cos \phi \mathbf{e}_y\end{aligned}$$

Now, we had defined the metric tensor components to be the scalar product of the basis vectors. Also note that since the basis vectors are orthogonal, there will be no cross terms, so the tensor is diagonal. Using this we have:

$$\begin{aligned}g_{rr} &= \mathbf{e}_r \cdot \mathbf{e}_r = \sin^2 \theta \cos^2 \phi + \sin^2 \theta \sin^2 \phi + \cos^2 \theta = 1 \\ g_{\theta\theta} &= \mathbf{e}_\theta \cdot \mathbf{e}_\theta = r^2 \cos^2 \theta \cos^2 \phi + r^2 \cos^2 \theta \sin^2 \phi + r^2 \sin^2 \theta = r^2 \\ g_{\phi\phi} &= \mathbf{e}_\phi \cdot \mathbf{e}_\phi = r^2 \sin^2 \theta \sin^2 \phi + r^2 \sin^2 \theta \cos^2 \phi = r^2 \sin^2 \theta\end{aligned}$$

This is exactly what we had written before. Thus using this procedure, we can easily find the components of the metric tensor and then just chill!

5.1. Metric in relativity:

We now consider the case of Minkowski space, where the coordinate displacements between two events are described by four component vector (**4 vector**):

$$dx^\mu = (dt, dx, dy, dz) \equiv (dt, d\mathbf{r})$$

The spacetime interval can be written in terms of the metric tensor $g_{\mu\nu}$ as:

$$ds^2 = dt^2 - dx^2 - dy^2 - dz^2 = g_{\mu\nu} dx^\mu dx^\nu$$

Thus in this case the metric tensor is:

$$g_{\mu\nu} = \begin{pmatrix} 1 & 0 & 0 & 0 \\ 0 & -1 & 0 & 0 \\ 0 & 0 & -1 & 0 \\ 0 & 0 & 0 & -1 \end{pmatrix}$$

Note the convention. Other conventions include the $(+, -, -, -)$ or the obnoxious $(+, +, +, +)$ with an imaginary time coordinate $x^0 = ict$. The overall thing is, spatial and temporal part should have some difference.

We also define the “proper time” as $d\tau = \frac{ds}{c}$. Since we take $c = 1$, then both are equivalent but let's take c to be c for once. Then,

$$c^2 d\tau^2 = c^2 dt^2 - dx^2 - dy^2 - dz^2 = c^2 dt^2 \left(1 - \frac{dx^2 + dy^2 + dz^2}{c^2 dt^2} \right) = c^2 dt^2 \left(1 - \frac{v^2}{c^2} \right)$$

From this we have

$$\boxed{\frac{d\tau}{dt} = \sqrt{1 - \frac{v^2}{c^2}} := \frac{1}{\gamma}}$$

5.2. Metric Tensor is a Tensor!

Okay, we so since beginning we had been calling g to be the metric *tensor*. But hey, why so? Let us show that it is indeed a tensor. We have said that the displacement doesn't shouldn't change. So we have:

$$ds^2 = ds'^2 \implies g_{\alpha\beta} x^\alpha x^\beta = g'_{\mu\nu} x'^\mu x'^\nu$$

We already know how the coordinates transform, so well let's put that:

$$g_{\alpha\beta} x^\alpha x^\beta = g'_{\mu\nu} \frac{\partial x'^\mu}{\partial x^\alpha} \frac{\partial x'^\nu}{\partial x^\beta} x^\alpha x^\beta$$

Since the coordinates are arbitrary (lol, the OG reason we use everytime to compare both sides), we have finally that:

$$g_{\alpha\beta} = \frac{\partial x'^\mu}{\partial x^\alpha} \frac{\partial x'^\nu}{\partial x^\beta} g'_{\mu\nu}$$

It indeed transforms like a tensor and hence is a tensor.

5.3. Relating Ordinary and Co/Contra components

Okay, so for this section, forget the Einstein summation rule. We will explicitly use the Sigma 🏹 symbol to denote the sum when needed.

So, we consider the 'ordinary vectors' whose components are just the coefficients of the unit basis vectors. For example:

$$\begin{aligned} \tilde{\mathbf{A}} &= \tilde{A}_x \hat{i} + \tilde{A}_y \hat{j} + \tilde{A}_z \hat{k} \\ &= \tilde{A}_\rho \hat{\rho} + \tilde{A}_\phi \hat{\phi} + \tilde{A}_z \hat{k} \end{aligned}$$

The subscripts do not mean contravariant here, these are just index of the components. To distinguish this, we use tilde to denote the ordinary vector components. Now, note that we had written the displacement as:

$$ds^2 = \sum_{\mu\nu} g_{\mu\nu} dx^\mu dx^\nu$$

In a diagonal metric tensor then, each component of the metric can be written as $g_{\mu\nu} = h_\mu^2 \delta_{\mu\nu}$ (no sum is there). For example, see the displacement in spherical polar coordinates:

$$ds^2 = dr^2 + r^2 d\theta^2 + r^2 \sin^2 \theta d\phi^2$$

So, $h_1 = 1, h_2 = r, h_3 = r \sin \theta$. We then do this magic and define the contravariant component to be:

$$A^\mu = \frac{\tilde{A}_\mu}{h_\mu}$$

So why does that make sense?

Note that for ordinary vectors, we define the dot product as:

$$\mathbf{A} \cdot \mathbf{B} = \tilde{A}_1 \tilde{B}_1 + \tilde{A}_2 \tilde{B}_2 + \tilde{A}_3 \tilde{B}_3 = \sum_\mu h_\mu^2 A^\mu B^\mu = \sum_{\mu\nu} g_{\mu\nu} A^\mu B^\nu$$

We had used the definition of h using the delta function and metric tensor. Thus we see that using this kind of definition, the dot product for ordinary vectors can be made analogous to the definition

of the inner product using the metric tensor. Once we have the contravariant components, we can find the covariant using the metric tensor:

$$A_\mu = \sum_\nu g_{\mu\nu} A^\nu = \sum_\nu h_\mu^2 \delta_{\mu\nu} A^\nu = h_\mu^2 A^\mu = h_\mu \tilde{A}^\mu$$

Let us see an example for the spherical polar coordinates:

$$\begin{aligned} A^1 &= \frac{\tilde{A}_r}{1} & A_1 &= 1 \cdot \tilde{A}_r \\ A^2 &= \frac{\tilde{A}_\theta}{r} & A_2 &= r \cdot \tilde{A}_\theta \\ A^3 &= \frac{1}{\sin \theta} \frac{\tilde{A}_\phi}{r} & A_3 &= r \sin \theta \cdot \tilde{A}_\phi \end{aligned}$$

5.3.1. Case of the Gradient

We define the ordinary gradient in similar lines to the ordinary vectors. Given a function f , the ordinary gradient is just:

$$\nabla f \equiv \frac{\partial f}{\partial x} \hat{i} + \frac{\partial f}{\partial y} \hat{j} + \frac{\partial f}{\partial z} \hat{k}$$

So basically we take derivatives with respect to the lengths x, y or z . On the other hand, we have 'covariant' gradient ∂_μ where we take derivatives with respect to a coordinate. So, in systems where the coordinates do not have the unit of length, like θ does not have length unit, both of these will differ. We can relate them by:

$$\nabla_\mu = \frac{1}{h_\mu} \partial_\mu f$$

Here ∇_μ means the ordinary derivative with respect to coordinate μ but with units of length. Let's clear this with an example of the dear spherical coordinates:

$$\begin{aligned} \nabla_r &= \frac{1}{h_1} \partial_r f &= \partial_r f \\ \nabla_\theta &= \frac{1}{h_2} \partial_\theta f &= \frac{1}{r} \partial_\theta f \\ \nabla_\phi &= \frac{1}{h_3} \partial_\phi f &= \frac{1}{r \sin \theta} \partial_\phi f \end{aligned}$$

Note that using this, we easily get the formula for gradient in spherical coordinate:

$$\nabla f = \frac{\partial f}{\partial r} \hat{r} + \frac{1}{r} \frac{\partial f}{\partial \theta} \hat{\theta} + \frac{1}{r \sin \theta} \frac{\partial f}{\partial \phi} \hat{\phi}$$

5.3.2. Jacobian

Let us take the example of a curve C enclosing some area. We have two coordinate systems, $\{x, y\}$ and $\{x', y'\}$ with transformations given by:

$$x' = f(x, y) \quad y' = g(x, y)$$

. Let a and b be the point on the x -axis where the tangent to the curve is vertical.

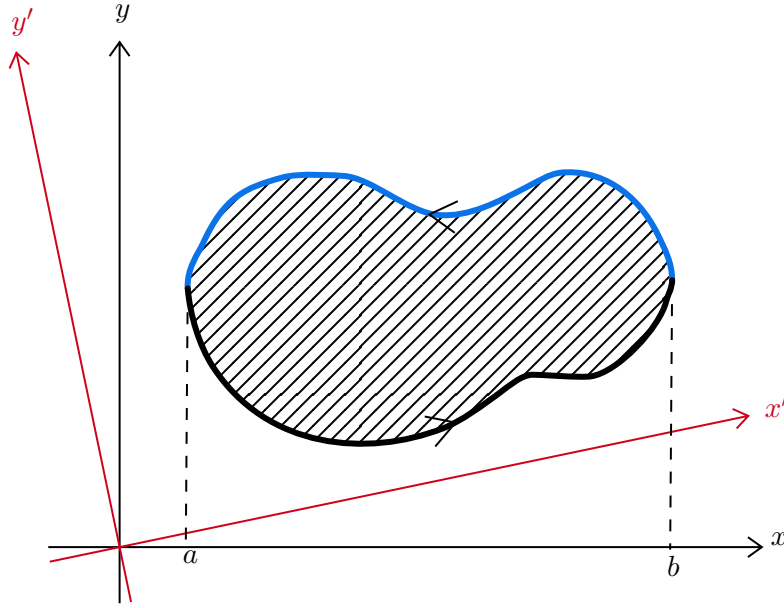


Figure 4: Measuring area in two coordinate systems

Now, the area enclosed by the curve in the $\{x, y\}$ system is given by:

$$A = \int_a^b y_{\text{blue}}(x) dx - \int_a^b y_{\text{black}}(x) dx = \int_a^b y_{\text{blue}}(x) dx + \int_b^a y_{\text{black}}(x) dx = - \oint_C y dx$$

The negative sign comes since the curve is taken anti-clockwise. Similarly for the $\{x', y'\}$ system, we have:

$$A' = - \oint_C y' dx'$$

Note that y' in the integrand is the y' coordinate. We are basically integrating the value $y dx$ over the curve. Then we can write:

$$\begin{aligned} A' &= - \oint_C y' dx' \\ &= - \oint_C g(x, y) \left(\frac{\partial f}{\partial x} dx + \frac{\partial f}{\partial y} dy \right) \\ &= - \oint_C (M_x dx + M_y dy) \\ &= - \oint_C \mathbf{M} \cdot d\mathbf{r} \\ &= - \int_S (\nabla \times \mathbf{M}) \cdot \hat{\mathbf{n}} da \end{aligned}$$

where we have defined $M_x = g(x, y) \frac{\partial f}{\partial x} \equiv g f_x$ and $M_y = g(x, y) \frac{\partial f}{\partial y} \equiv g f_y$ and used Stokes' Theorem. In our case, $\hat{\mathbf{n}}$ is along the z-direction and $da \equiv dx dy$, so only $(\nabla \times \mathbf{M})_z = \frac{\partial M_y}{\partial x} - \frac{\partial M_x}{\partial y}$ will survive.

Thus, we finally have:

$$\begin{aligned}
 A' &= - \iint_S \left(\frac{\partial(gf_y)}{\partial x} - \frac{\partial(gf_x)}{\partial y} \right) dx dy \\
 &= - \iint_S \left(\cancel{g} \frac{\partial \cancel{f_y}}{\partial x} + f_y \frac{\partial g}{\partial x} - \cancel{g} \frac{\partial \cancel{f_x}}{\partial y} - f_x \frac{\partial g}{\partial y} \right) dx dy \\
 &= - \iint_S \left(\frac{\partial f}{\partial y} \frac{\partial g}{\partial x} - \frac{\partial f}{\partial x} \frac{\partial g}{\partial y} \right) dx dy \\
 &= \iint_S \left(\frac{\partial x'}{\partial x} \frac{\partial y'}{\partial y} - \frac{\partial x'}{\partial y} \frac{\partial y'}{\partial x} \right) dx dy \\
 &= \iint_S \det \begin{bmatrix} \frac{\partial x'}{\partial x} & \frac{\partial x'}{\partial y} \\ \frac{\partial y'}{\partial x} & \frac{\partial y'}{\partial y} \end{bmatrix} dx dy
 \end{aligned}$$

Note that the terms in the second step cancelled because partial derivatives commute. Like we have terms like $\frac{\partial f_x}{\partial y} \equiv \frac{\partial^2 f}{\partial x \partial y}$ and $\frac{\partial f_y}{\partial x} \equiv \frac{\partial^2 f}{\partial y \partial x}$, both of which are equal. Now we define this weird determinant with a high-sounding name called Jacobian:

$$J := \det \begin{bmatrix} \frac{\partial x'}{\partial x} & \frac{\partial x'}{\partial y} \\ \frac{\partial y'}{\partial x} & \frac{\partial y'}{\partial y} \end{bmatrix}$$

Then the integral becomes:

$$A' = \iint_S J dx dy = \iint_S dx' dy'$$

In short notation, we write $J = \left| \frac{\partial x'}{\partial x} \right|$. So this serves two purposes:

- Firstly, it tells where the prime and the unprimed things come in the matrix. Since unprimed things are in the denominator, we have the unprimed in the denominator in the matrix also.
- Secondly, it tells us where to put the Jacobian while doing the transformation. Like we can make the mathematicians crazy and write:

$$\iint \left| \frac{\partial x'}{\partial x} \right| \cancel{dx dy} \equiv \iint dx' dy'$$

So the unprimed denominator cancels with the unprimed differentials and the net result is the primed thing. So we can say that the from primed to unprimed frame, the Jacobian always comes with ' $dx dy$ '

6. Covariant Derivatives: levelling up the rizz!

7. Curvature: coz being flat is boring!

8. Bit of Differential Geometry: Dayuum!!

Let us look into a bit of differential geometry which is a formal way of treating this tensor thingy. We will try to be as intuitive and non-rigorous as possible (and thus increasing our chances of making a mathematician crazy!) but yeah, we will try to be rigorous enough so that I am satisfied.

8.1. Some prior things

Before touching manifolds, let us define what an abstract topological space is, since manifolds are special case of topological spaces.

Definition 1 (Topological Space):

A topological space is a set (X, τ) where $\tau \subset \mathcal{P}$ is a collection of subsets of X such that:

- $\emptyset, X \in \tau$.
- $U_\alpha \in \tau \implies \bigcup_{\alpha \in J} U_\alpha \in \tau$ (closed under arbitrary union).
- $U_i \in \tau \implies \bigcap_{i=1}^n U_i \in \tau$ (closed under finite intersection)¹.

2

Well well, this does not look anything like coffee cup and donut which most people associate topology with. That is a case of *homeomorphism* which will be discussed later (hopefully). However, for now let us proceed. The sets belonging to τ are called **open sets**. We define a **closed set** as a set whose complement is open. There are umpteen other definitions like **closure**, **boundary**, **interior**, **neighbourhood**, etc. Let define few of them 🤖.

- *Closure* of a set A is the smallest closed set containing A and is denoted by \overline{A} .
- *Interior* of a set A is the largest open set contained in A and is denoted by $\text{int}(A)$.
- *Boundary* of a set A is the set of points which are neither in the interior nor in the exterior of A and is denoted by ∂A .
- If $p \in X$, then a *neighbourhood* of p is a set N such that there exists an open set $U \in \tau$ with $p \in U \subseteq N$.

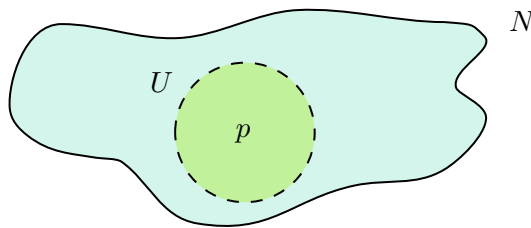


Figure 5: Neighbourhood of a point p in X

- *Hausdorff Space*: A topological space is called Hausdorff if for any two distinct points $x, y \in X$, there exist open sets $U, V \in \tau$ such that $x \in U, y \in V$ and $U \cap V = \emptyset$.

²Here α index is used when we want the indexing set J (indexing set means the set from where the indices to denote the elements of the set are taken from) to be arbitrary, meaning that the set $\{U_\alpha\}$ can be finite, countable or uncountable. On the other hand, index i is mostly used when the indexing set is finite.

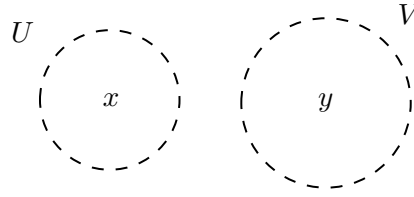


Figure 6: A **Hausdorff Space**, where the points x and y are separated by the open sets U and V .

- **Topological Continuity:** A function $f : X \rightarrow Y$ between two topological spaces is said to be continuous if for every open set $V \in \tau_Y$, the preimage $f^{-1}(V)$ ¹ $\in \tau_X$ is open in X .
- **Homeomorphism:** A homeomorphism is a bijective function $f : X \rightarrow Y$ between two topological spaces such that both f and its inverse f^{-1} are continuous. If such a function exists, we say that the two spaces are **homeomorphic** and we write $X \cong Y$.
- **Cover:** A cover of a topological space X is a collection of sets $\{U_\alpha\}$ whose union is X that is, $\bigcup_\alpha U_\alpha = X$. If each set is an open set, then it is called an **open cover**. If there exists a finite collection of subsets of the cover such that their union is X , that is, $\bigcup_{i=1}^k U_i = X$ then it is called a **finite subcover**.

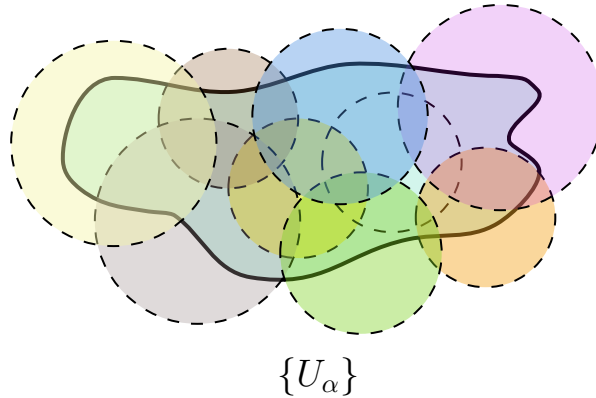


Figure 7: Open cover of a space

- **Subspace Topology** is the topology on a subset $Y \subseteq X$ induced by the topology of X . In this case, open sets of Y are basically the intersection of open sets of X with Y . So,

$$\tau_Y = \{U \cap Y \mid U \in \tau_X\}$$

8.2. Manifolds

Let us see some pictures.

¹The preimage of a set Y under the function f is defined as $f^{-1}(Y) = \{x \mid f(x) \in Y\}$. Note that this has nothing to do with inverse of a function (sadly we use the same notation)

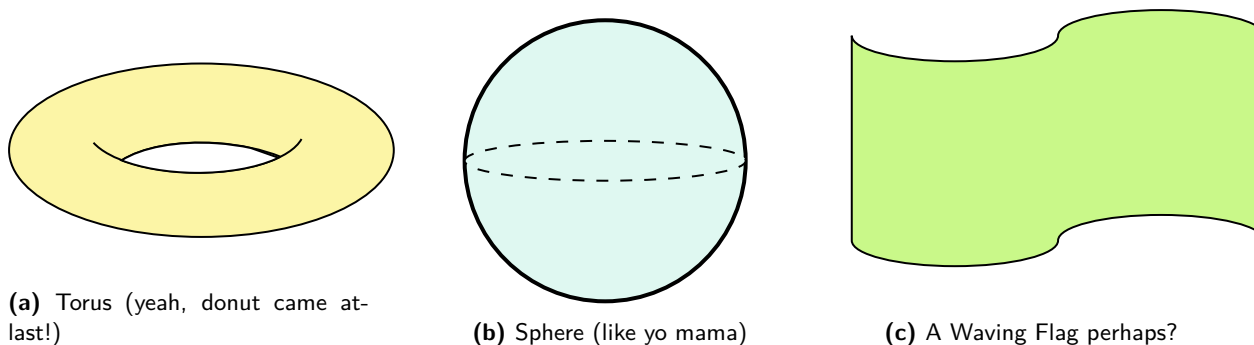



Figure 8: What's common in all these?

So, what is common in all these pictures? Note that they all look very different from each other but if we really ZOOM in  we can see that each of them look alike, like a *flat plane*. Well, the road ahead of us looks flat but the road is on the freaking Earth which is, let's say to a physicist's satisfaction, a sphere. So, we can say that all of these things look 'locally' like the flat plane \mathbb{R}^2 . This is essentially the idea behind a **manifold**, things which look locally Euclidean (like \mathbb{R}^n). Let us define manifolds formally:

Definition 2 (Manifold):

\mathcal{M} is a m -dimensional manifold if:

- \mathcal{M} is a topological space.
- There exists an open cover $\{U_\alpha\}$ of \mathcal{M} and for each α , there exists a homeomorphism $\phi_\alpha : U_\alpha \rightarrow V_\alpha$ where V_α is an open subset of \mathbb{R}^m .
- Two open sets U_i, U_j such that $U_i \cap U_j \neq \emptyset$, then the map $\psi_{ij} = \phi_i \circ \phi_j^{-1}$ is a smooth map ¹, where $\psi_{ij} : \phi_j(U_i \cap U_j) \rightarrow \phi_i(U_i \cap U_j)$.

¹A smooth map is a function which is infinitely differentiable, that is, all the derivatives exist and are continuous. Sometimes a smooth map f is said to belong to the class C^∞ . In general, C^k is the class of functions which are k times continuously differentiable.

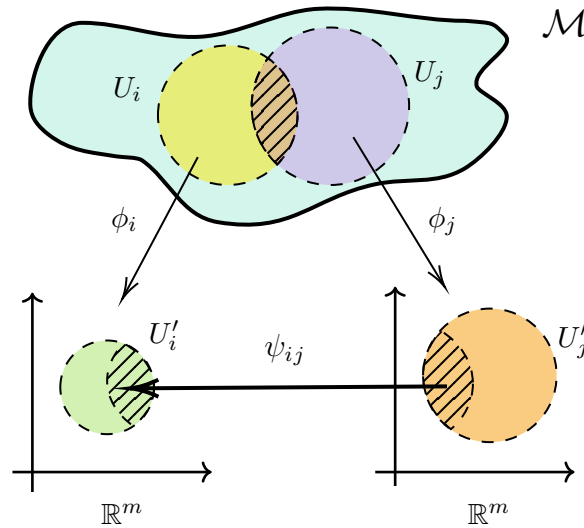


Figure 9: The figure shows the third point in the definition. So basically we see where the homeomorphism maps the intersection of the open sets and then define the map ψ_{ij} between these two regions.

The terminologies used here are very much related to the geography of Earth. The pair (U_i, ϕ_i) is called a *chart* (maybe because they help us to locally “chart” the manifold, that is, understand it using some coordinates) and the collection of all charts is called an *atlas* (well, because it is collection of maps).

Now let us unfold this carefully. For the open set U_i , the map ϕ_i takes it to another open set in \mathbb{R}^m . So for all $x \in U_i$ we got a mapping to an Euclidean space. Same goes for U_j , that is we obtain a mapping into another copy of \mathbb{R}^m . Now for points in the intersection of U_i and U_j , we have got two different mappings and we can go back and forth between the two copies of \mathbb{R}^m since these mappings were homeomorphisms. This is what we had with the mapping ψ_{ij} (and thus, these are aptly called *transition functions*). It first maps with the inverse of ϕ_j and then applies ϕ_i . The net effect is that we are mapping between a point in one copy of \mathbb{R}^m to another copy of \mathbb{R}^m .

Imagine the open sets as patches in the manifold. We can then patch together the whole manifold by taking the union of all the open sets, all of which can be viewed as a Euclidean space. There are also manifolds which do not have the smooth property on then transient function, only continuity is required. These are called **topological manifolds**. We also assume that our manifolds are **Hausdorff** and paracompact (which we will not define here). Now comes the good thing: examples!!

8.2.1. Examples:

The Space \mathbb{R}^n

Duh, it looks like \mathbb{R}^n locally since it is \mathbb{R}^n itself. A single chart is enough for the purpose and the homeomorphism is the identity map.

The Circle \mathbb{S}^1

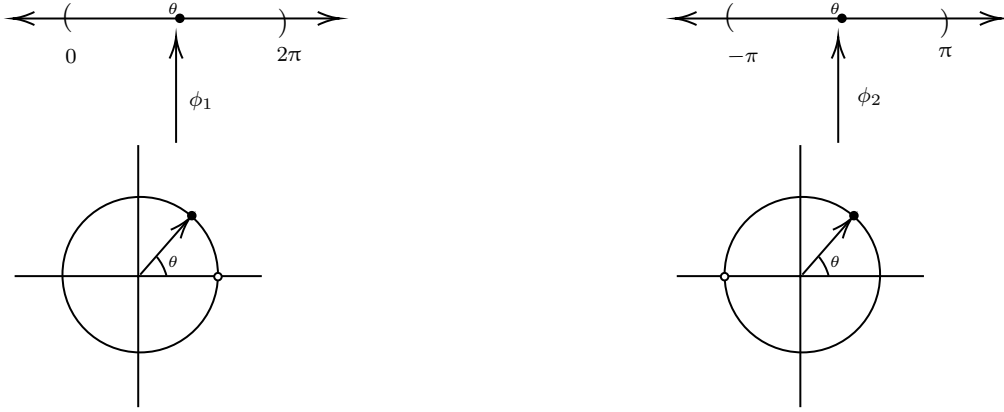
Circle is a curve in \mathbb{R}^2 with coordinates $(\cos \theta, \sin \theta)$. We mostly take $\theta \in [0, 2\pi)$ but we come across a problem. Note that the open sets on a circle are basically union of “open arcs”. However, $[0, 2\pi)$ is not open. Thus we need atleast two charts to cover the circle.

We take two antipodal points on the circle and then define the charts as follows:

Let $U_1 = \mathbb{S}^1 \setminus \{(1, 0)\}$, $U_2 = \mathbb{S}^1 \setminus \{(-1, 0)\}$. Then define the homeomorphisms as:

$$\phi_1 : \mathbb{S}^1 \setminus \{(1, 0)\} \rightarrow (0, 2\pi) \quad \phi_2 : \mathbb{S}^1 \setminus \{(-1, 0)\} \rightarrow (-\pi, \pi)$$

These functions basically take the value of the angle θ that a point on the circle makes with the x-axis.



(a) Here the point $(1, 0)$ is removed and ϕ_1 maps the rest of the circle to the interval $(0, 2\pi)$.

(b) Here the point $(-1, 0)$ is removed and ϕ_2 maps the rest of the circle to the interval $(-\pi, \pi)$.

Figure 10: ϕ_1 and ϕ_2 are invertible and continuous (easily seen). The two charts intersect in the upper and lower semicircles (as the antipodal points are removed). The transition function is given by: $\phi_1 \circ \phi_2^{-1}(\theta) = \begin{cases} \theta & \text{if } \theta \in (0, \pi) \\ \theta + 2\pi & \text{if } \theta \in (-\pi, 0) \end{cases}$ which is *smooth* on each of the semicircles as required. Thus this is a valid chart for the circle.

The same circle can be described by another chart using the stereographic projection, resulting in the **Mercator Atlas**. *show this maybe..* Similarly we can prove that the n -dimensional sphere is a manifold.

Product Manifold:

Let \mathcal{M} be an m -dimensional manifold with atlas $\{U_i, \phi_i\}$ and \mathcal{N} be an n -dimensional manifold with atlas $\{V_j, \psi_j\}$, then we define the product manifold as an $(m+n)$ -dimensional manifold with atlas $\{U_i \times V_j, (\phi_i \psi_j)\}$. So basically we took the Cartesian product of the two coordinate neighbourhoods to define the new neighbourhood and then used the ordered pair of the two homeomorphisms to define the new coordinate function.

Example. The torus is a product manifold of two circles, that is, $T^2 = \mathbb{S}^1 \times \mathbb{S}^1$. Note that by our definition, it is a two $(1+1)$ dimensional manifold. We can generalise the notion of torus by taking multiple product of circles:

$$T^n = \underbrace{\mathbb{S}^1 \times \mathbb{S}^1 \times \cdots \times \mathbb{S}^1}_n$$

8.2.2. Differentiable Maps

Definition 3 (Differentiable Map):

A map $f : \mathcal{M}_m \rightarrow \mathcal{N}_n$ between two manifolds is *differentiable* at p if for any charts (U, ϕ) on \mathcal{M} and (V, ψ) on \mathcal{N} (where $p \in U$ and $f(p) \in V$), the map

$$\psi \circ f \circ \phi^{-1} : \mathbb{R}^m \rightarrow \mathbb{R}^n$$

is a smooth map, that is, the map belongs to C^∞ , that is, infinitely continuously differentiable.

WTH... 🤔 what is this weird map that we want to be smooth? Let us see in more details. So, what does f do? It is a map from manifold \mathcal{M} to manifold \mathcal{N} and it maps $p \mapsto f(p)$. So far good... Now, we know that we can obtain coordinate representations using the homeomorphisms. Let them be:

$$\phi(p) \equiv \{x^\mu\} \quad \psi(f(p)) \equiv \{y^\alpha\}$$

So what $\psi \circ f \circ \phi^{-1}$ does is, it takes a vector from \mathbb{R}^m , sends it back to the manifold \mathcal{M} , applies f to it to send it to manifold \mathcal{N} and then sends it to \mathbb{R}^n , so finally we obtain a n element output from m element input, using f . So this is just the usual map like what we write $\mathbf{y} = f(\mathbf{x})$. Lol, this is nothing but the differentiability of a function, albeit in a more sylish (and appropriate way).

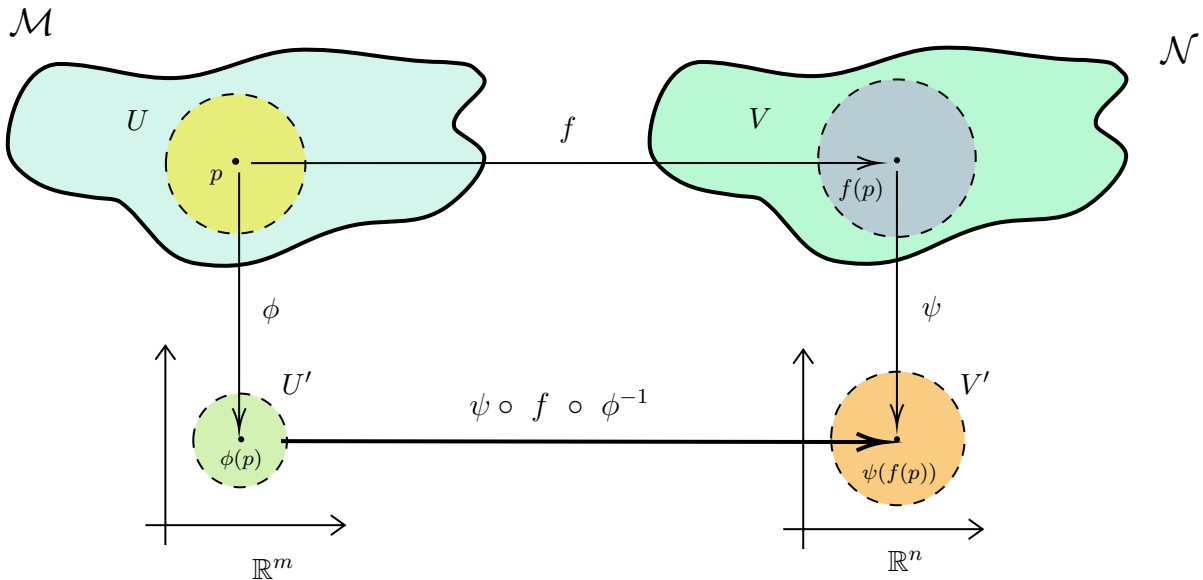


Figure 11: Representation of a differentiable map

Next to come to another *-morphism* related to the differentiable manifolds.

Definition 4 (Diffeomorphism):

Let $f : \mathcal{M}_m \rightarrow \mathcal{N}_n$ be a homeomorphism and ψ and ϕ be the coordinate functions as defined before. If $\psi \circ f \circ \phi^{-1}$ is invertible and both $\psi \circ f \circ \phi^{-1}$ and its inverse $\phi \circ f^{-1} \circ \psi^{-1}$ are smooth maps, then f is called a *diffeomorphism*. The manifolds are then said to be diffeomorphic to each other.

Well, we had earlier seen that homeomorphisms characterise spaces which can be ‘continuously’ deformed into each other. Diffeomorphism does one thing extra, it characterises spaces which are transformed ‘smoothly’ into each other. Evidently, a diffeomorphism is also a homeomorphism. If

two spaces are diffeomorphic, then their dimensions are the same, that is $\dim \mathcal{M} = \dim \mathcal{N}$

The set of diffeomorphisms $f : \mathcal{M} \rightarrow \mathcal{M}$ is a group and is denoted by $\text{Diff}(\mathcal{M})$.

8.3. Tangent Spaces

8.4. Differential Forms

Appendices

A. Groups

A group is a