

7-1-08

Julie:

This is a list of material that our attorney, James O'Nash, said he needed in order to file our taxes. As it involves dates from July 01/07 to June 30/08, you can send it anytime your finished with the current year. If he needs something else, he will let us know.

Year end summary of expenses – totals
Check register by month
Last bank statements for our three accounts.

Marilyn

As our mentioned earlier, the small amount we owed the IRS was due to our not sending in an estimate... we hadn't had to do that for quite some time, so it wasn't done. Maybe you need to ask him if we should automatically send something anyway or just wait to see. Which is the better approach to protect the association's credit?

His number and address:

McLarney & Company, PC
1 Tremont St, Concord, 03301
224-4990 fax: 603-226-0030

Accountant Information

McLarney + Company, PC
1 Tremont Street
Concord, NH 03301

phone: 603-224-4990
fax: 603-226-0030

James O. Nash (Jim)

email: jnash_cpa@yahoo.com

(I'm not sure if his email address is still the same - I found this in a Dec. 2006 letter)