

HD HOT SPOTS OF THE DAY

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TD

S&P/ASX 200 closed at 5366.9 up 16.8

SPI Futures last at 5356, up 11

Aussie 10 year **bonds** were at 4.08%, steady.

The \$A is at 0.9265us

TOP TWENTY

AMP + 6c to \$4.96 on 10.7m shares inc 3.8m assigned.

ANZ +27c to \$32.82 on 10.18m shares inc 6m assigned.

BHP +16c to \$36.14 on 11.26m shares inc 6.2m assigned.

BXB -2c to \$9.32 on 3.44m shares

CBA +58c to \$77.14 on 8.37m shares inc 5.6m assigned.

CSL -71c to \$69.85 on 2m shares

FMG +8c to \$5.34 on 28.9m shares

MQG +29c to \$57.65 on 2.48m shares.

NAB +28c to \$35.32 on 10.7m shares inc 6.7m assigned.

ORG -7c to \$14.30 on 4.4m shares

QBE -10c to \$12.65 on 6.17m shares inc 3.4m assigned.

RIO +6c to \$63.24 on 5.15m shares inc 3.6m assigned.

STO +2c to \$13.32 on 4.95m shares

SUN -11c to \$12.65 on 3.6m shares.

TLS +1c to \$5.03 on 48.65m shares inc 26.7m assigned.

WBC +21c to \$34.43 on 10.8m shares inc 5.8m assigned.

WDC +16c to \$10.28 on 10.9m shares inc 3.4m assigned.

WES -6c to \$41.39 on 3.6m shares.

WOW -49c to \$35.60 on 3.15m shares.

WPL +22c to \$38.65 on 3.13m shares

OUR MARKET CLOSED HIGHER IN LINE WITH ASIAN MARKETS

Our market closed higher, in line with Asian markets while the \$A closed at 92.70US c, up 30 points on last evening. An influx of buying in the afternoon, with prices rising seems to indicate offshore demand, but there was plenty of local activity as well.

Metals, as well as the banks were well sought.

Volume was strong at around \$4.6 billion, disregarding \$2 billion in option assignments last night.

*China stimulus hopes continue to buoy stocks.

*Panoramic fell 14c to 41c on 7.19m shares following today's report on Savannah North Drilling that disappointed vs preliminary interpretation of the downhole EM survey when the Savannah North discovery hole was thought to be part of a substantial conductor was put into doubt.

Over the week the S&P/ASX200 rose 28.8 points or 0.5% to 5366.9.

Fortescue was the winner over the week, up 36c or 7.2% to \$5.34 followed by Macquarie, up 282c or 5.1% to \$56.75 and RIO, up 187c or 3% to \$63.24.

On the downside, QBE fell furthest, down 25c or 1.9% to \$12.65 followed by CSL, down 126c or 1.8% to \$69.85 and Brambles, down 15c or 1.6% to \$9.32.

*At 4pm AEST the Nikkei Dow futures was steady at 14,640 points, Shanghai CSI physical was up 5.92 points to 2052.51, Hang Seng futures was up 242 points to 22,077 points. S&P futures was up 4 points to 1844.60. Nasdaq futures was up 6.75 points to 3561. Dow futures was up 24 points to 16,206.

Gold futures were down 30c to \$1294.50, crude futures rose 19c to \$101.47.

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