



HD HOT SPOTS OF THE DAY

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TD

S&P/ASX 200 closed at 5469.7 up 5.7

SPI Futures latest at 5473, up 12

Aussie 10 year **bonds** were at 3.77%, steady.

The \$A is at 0.9365us

TOP TWENTY

AMP + 5c to \$5.39 on 4.96m shares.

ANZ +9c to \$33.76 on 3.2m shares.

BHP +4c to \$36.28 on 4.6m shares.

BXB -5c to \$9.46 on 1.96m shares

CBA +65c to \$82.42 on 2.3m shares. .

CSL -\$1.24 shares to \$69.25 on 1.8m shares.

FMG +11c to \$4.63 on 21.98m shares

MQG +40c to \$60.50 on 727,672 shares.

NAB +11c to \$33.64 on 2.7m shares.

ORG -8c to \$14.45 on 2.19m shares

QBE -1c to \$19.92 on 4.37m shares.

RIO +24c to \$59.64 on 933,694 shares.

STO -7c to \$14.51 on 2.12m shares

SUN +6c to \$13.36 on 2.37m shares.

TLS +3c to \$5.26 on 14.78m shares.

WBC -2c to \$10.70 on 5.44m shares.

WDC -2c to \$10.70 on 5.44m shares.

WES -40c to \$42.02 on 1.7m shares.

WOW -20c to \$36.84 on 1.32m shares.

WPL +48c to \$42.22 on 2.3m shares

Our market traded quietly, closing up 5.7 points to 5469.7 on light volume worth \$3.3 billion, led by mildly higher banks with the miners also contributing a few points. The \$A is at 93.65US c, up about 10 points on Saturday levels.

Markets were mixed in the Asian region, with China's markets higher ahead of the PBOC's 0.5% cut in reserve requirement ratios from June 16, that applies to 2/3rd of city commercial banks, 80% of non county level rural commercial lenders and 90% of non county level rural cooperative banks, according to a statement on the central bank's website yesterday, Bloomberg reported, in a bid to support growth. China's authorities also introduced tax breaks and accelerated some government spending this year.

*The Reject Shop fell \$1./10 to \$8.05 on 1.1m shares after lowering its full year guidance.

*Pacific Brands fell 5c to 51c on 10.75m shares after lowering its guidance.

*Crown Casino went down 25c to \$15.51 on 2m shares on the reports on Macau govt tightening.

*Kresta closed up 3.5c to 20c on 945,839 shares after receiving a takeover offer from a China based group.

*Nexus fell .6c to 1.1c on 15.5m shares on expectations the meeting today will reject the Seven Group takeover offer, forcing it into administration.

*Japara rose 7c to \$2.70 on 497,823 shaes, also a positive broker report today.

*Bloomberg reports casinos slumped in Macqu as the government plans to further restrict the use of China UnionPay Co's debit cards at casinos, curbing money flows and making it harder for betters to buy expensive items that they exchange for cash. Galaxy Entertainment Group and Sands China Ltd each fell at least 2%.

*At 4pm AEST the NikkeiDow futures fell 150 points to 14,980 points, Shanghai CSI physical was up 17.66 points to 2048.16, Hang Seng futures rose 182 points to 23,190 points, S&P futures fell 3.3 points to 1946.90, Nasdaq futures was down 5.25 points to 3788.5, Dow futures fell 19 points to 16,917 points.

Spot gold rose \$2 to \$1255. Crude futures was up 41c to \$104.82.

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