

RPT-New Zealand/Australia Morning Call-Global markets HD WC 830 words 14 November 2014 PD 05:30 ΕT Reuters News SN SC LBA English LA CY Copyright 2014 Thomson Reuters. All Rights Reserved. TD (Repeats to more codes) -----(07:25 / 1824 GMT)------Stock Markets S&P/ASX 200 5,442.70 -20.35 NZSX 50 5,462.74 -25.14 DJIA 17,605.07 -7.13 1/,392.79 +195.74 NASDAQ 4,669.41 -5.73 FTSE S&P 500 2,032 47 -5.70 6,635.45 +24.41 S&P 500 2,032.47 -5.78 Hang Seng 24,019.94 +81.76 SPI 200 Fut 5,448.00 -1.00 TRJCRB Index 266.01 -2.93 Bonds AU 10 YR Bond 3.355 -0.009 US 10 YR Bond 2.352 -0.013 NZ 10 YR Bond 4.135 -0.010 US 30 YR Bond 3.081 +0.000 Currencies (Prev at 7pm NZST) 0.8714 0.8701 NZD US\$ 0.7884 0.7870 EUR US\$ 1.2473 1.2442 Yen US\$ 115.64 115.78 Commodities Silver (Lon) 15.63 Gold (Lon) 1161.75 Light Crude 1160.45 Gold (NY) 75.25 Overnight market action with latest New York figures. EOUITIES NEW YORK - U.S. stocks were little changed on Thursday, with the Dow and S&P retreating from their latest record highs, as a drop in energy shares offset gains in Wal-Mart. The Dow Jones industrial average rose 39.41 points, or 0.22 percent, to 17,651.61, the S&P 500 lost 0.3 points, or 0.01 percent, to 2,037.95 and the Nasdaq Composite added 1.85 points, or 0.04 percent, to 4,676.98. For a full report, double click on LONDON - Britain's top equity index bounced back from the previous day's fall to rise on Thursday, with holiday cruise company Carnival and retailer Dixons Carphone among the top performers. The blue-chip FTSE 100 index closed up 0.4 percent at 6,635.45 points, continuing its recovery from 15-month lows in October and marking its highest level in around

TOKYO - Japanese stocks rose to fresh seven-year highs on Thursday as investors lapped up a media report that said Prime Page 7 of 286 © 2018 Factiva, Inc. All rights reserved.

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one-and-a-half months.

Minister Shinzo Abe appears to have decided to call an early election amid mounting expectations he would postpone a planned sales tax hike.

The Nikkei benchmark ended 1.1 percent higher to 17,392.79, the highest closing level since June 2007.

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FOREIGN EXCHANGE

NEW YORK - The dollar on Thursday traded near a seven-year high against the yen on stepped-up speculation that Japanese Prime Minister Shinzo Abe will call a snap election in December.

The U.S dollar index basket of currencies was off 0.1 percent after New York Federal Reserve President William Dudley said any premature tightening in America's monetary policy could hurt the economic recovery.

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TREASURIES

NEW YORK - U.S. long-dated Treasuries prices edged lower on Thursday ahead of an auction of \$16 billion in bonds, while prices on other Treasury maturities were little changed following U.S. jobless claims data.

U.S. 10-year notes were last up 1/32 in price to yield 2.36 percent, from a yield of 2.37 percent late Wednesday. U.S. 30-year bonds were last down 4/32 to yield 3.09 percent, from a yield of 3.08 percent late Wednesday.

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COMMODITIES

GOLD

LONDON - **Gold** edged higher on Thursday as a softer tone to the dollar helped to support prices, though continued outflows from bullion-backed funds showed investor sentiment remained weak as other assets like stocks rose.

Spot **gold** was up 0.1 percent at \$1,161.62 by 1540 GMT, while U.S. **gold** futures for December delivery were up \$1.90 an ounce at \$1,161.00.

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BASE METALS

LONDON - Copper fell on Thursday after weak economic data in top metals consumer China and U.S. jobs data that missed forecasts fanned worries about global base metals demand.

Three-month copper on the London Metal Exchange (LME) closed 0.4 percent lower at \$6,655 a tonne.

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OIL

NEW YORK - Brent crude fell to a four-year low below \$79 a barrel on Thursday after **Chinese** data showed further economic slowdown, Saudi Arabia kept silent about a possible cut in production and crude stocks built up at a key U.S. delivery point.

Brent crude for December was down by \$1.40 at \$78.98 a barrel by 1615 GMT after falling to an intraday low of \$78.65, its lowest since September 2010. U.S. light crude was down \$1.60 at \$75.58 a barrel, its lowest for over three years.

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