

HD HOT SPOTS OF THE DAY

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TD

S&P/ASX 200 closed at 5511.3 down 0.1

SPI Futures latest at 5459 down 12

Aussie 10 year **bonds** were at 3.47%, 6 points higher yield.

The \$A is at 0.9372us

TOP TWENTY

AMP -2c to \$5.32 on 8.2m shares.

ANZ -31c to \$33.23 on 5.5m shares.

BHP +17c to \$38.03 on 5.7m shares.

BXB -2c to \$9.16 on 2.4m shares

CBA -21c to \$81.50 on 1.89m shares.

CSL +4c to \$68.43 on 761,579 shares

FMG +7c to \$4.31 on 20.8m shares

MQG -28c to \$59.01 on 685,788 shares.

NAB +17c to \$34.01 on 4.4m shares.

ORG -8c to \$14.35 on 1.47m shares

QBE -1c to \$11.51 on 4.5m shares.

RIO +76c to \$63.10 on 2.44m shares.

STO +4c to \$14.10 on 2m shares

SUN +6c to \$13.76 on 1.58m shares.

TLS +2c to \$5.39 on 15.5m shares.

WBC -7c to \$34.07 on 3.8m shares.

WES +3c to \$43.13 on 1m shares.

WFD -4c to \$7.40 on 4m shares.

WOW +1c to \$36.22 on 1.1m shares.

WPL +24c to \$41.55 on 1.74m shares

AUSSIE BOND YIELDS RISE, \$A PLUNGES ON LACK OF INTEREST

Our market closed down 0.1 points to 5511.3 after swinging between a high of 5536 and a low of 5493.9 during the day, on low volume worth \$3.3 billion. Bond yields rose 6 points to 2.47% and the \$A is at 92.73US c, down about 1.25 US dollars from last evening.

The banks led the way down while resources rose mildly, perhaps on good second line China eco data, ahead of China's GDP due out tomorrow.

The Bank of Japan left interest rates unchanged as expected by all.

*Whitehaven Coal rose 7.5c to \$1.55 on 3.5m shares, also saw some hope of an improvement in price for metallurgical coal.

*Cape Lambert rose 3.6c to 11c on 26.13m shares after announcing it would return some of the \$51.6 million received in settlement via either a dividend or buyback.

*Orocobre rose 12c to \$2.63 on 530,014 shares after its announcement today.

*Syrah rose 20c to \$5.51 after its sharp loss yesterday on no further news re. a Glencore takeover.

*At 4pm AEST the Nikkei Dow futures is up 70 points to 15,390 points, Shanghai CSI physical is down 2.49 points to 2064.16, Hang Seng futures is up 58 points to 23,424 points. S&P futures is up 0.8 points to 1971.80, Nasdaq futures is up 4.5 points to 3923.75, Dow futures is up 11 points to 16,989 points.

Spot gold rose \$2 to \$1310. Crude futures fell 3c to \$100.88.

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