

HD HOT SPOTS OF THE DAY

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TD

S&P/ASX 200 closed at 5476.8 up 41

SPI Futures latest at 5462 up 45

Aussie 10 year **bonds** were at 3.83%, 3 points lower yield.

The \$A is at 0.9383us

TOP TWENTY

AMP + 14c to \$5.32 on 10.8m shares.

ANZ +3c to \$33.80 on 6.98m shares.

BHP +48c to \$37.65 on 5.8m shares.

BXB +6c to \$9.53 on 1.6m shares

CBA +54c to \$79.09 on 1.98m shares.

CSL +6c to \$69.14 on 705,898 shares

FMG +19c to \$4.82 on 27.9m shares

MQG +22c to \$60.12 on 1m shares.

NAB +30c to \$34.14 on 9.39m shares.

ORG +16c to \$15.35 on 2.78m shares

QBE +16c to \$11.61 on 3.16m shares.

RIO +86c to \$61.46 on 2m shares.

STO +2c to \$14.13 on 3.64m shares

SUN +6c to \$13.12 on 4.3m shares.

TLS +4c to \$5.22 on 18.5m shares.

WBC +40c to \$34.90 on 5m shares.

WDC +23c to \$10.86 on 4.8m shares.

WES +4c to \$42.93 on 1.17m shares.

WOW -8c to \$36.87 on 1.7m shares.

WPL +20c to \$41.20 on 963,018 shares

POSITIVE NEWS ON **CHINA** EXP/IMP AND TRADE BALANCE, AUSSIE JOBS LIFT MARKET

***China**'s trade balance rose more than expected in April to 18.45 **billion** from 7.71 **billion** in March and vs 13.9 **billion** expected.

*Adding to positive import and export data announced late yesterday.

China's much better than expected import and export numbers for April and trade balance announced plus better than expected Aussie job numbers saw our market rally strongly with **iron ore** exporters to the fore.

This added to positive overnight news with Fed Reserve chief Janet Yellen confirming stimulus will continue at least into the medium term while the latest news out of the Ukraine is that the pro-separatists will debate Russia's suggestion that they postpone their call for a referendum.

The \$A rose 30 points to 93.73US c, vs last evening.

There were gains in all sectors, perhaps several on positive presentations to the Macquarie conference.

AWE rose 9c to \$1.63 on 4.3m shares, Sirius rose 16c to \$2.91 on 2.3m shares, junior look alike Matsa rose 6c to 29c on 914,948 shares, also report today.

Mermaid Marine rose 11c to \$2.27 on 2.25m shares.

McMillan Shakespeare rose 42c to \$10.20 on 704,217 shares with no changes to the Fringe Benefits Tax rumored in all the budget leaks.

APN fell 5c to 63c on 5m shares despite an on the whole positive report and outlook.

Boart Longyear fell 6c to 23c on 10.19m shares on continuing difficult times for the iconic driller.

*At 4pm AEST the Nikkei Dow futures were up 100 points to 14,170 points, Shanghai CSI physical was up 16.86 points to 2026.94, Hang Seng futures was up 75 points to 21,632 points. S&P futures was down 1.10 to 1873.10 points, Nasdaq futures were up 0.5 points to 3541 points, Dow futures were up 3 points to 16471 points.

Spot **gold** was up \$1 to \$1291. Crude futures were up 2c to \$100.79.

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