

HD HOT SPOTS OF THE DAY

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TD

S&P/ASX 200 closed at 5319.8 down 11.7

SPI Futures last at 5280 down 8

Aussie 10 year **bonds** were at 4.11%, 3 points higher yield.

The \$A is at 0.8863us

TOP TWENTY

AMP -3c to \$4.46 on 4.7m shares.

ANZ +25c to \$31.40 on 4.69m shares.

BHP -32c to \$37.63 on 6.5m shares.

BXB -2c to \$9.04 on 3.9m shares

CBA -19c to \$75.91 on 2.48m shares.

CSL -54c to \$70.4 on 972,300 shares

FMG -6c to \$5.35 on 30.6m shares

MQG +\$1.08 to \$54.93 on 1.3m shares.

NAB +30c to \$34.29 on 3.69m shares.

ORG +5c to \$14.25 on 1.9m shares

QBE -3c to \$11.72 on 3.2m shares.

RIO -51c to \$65.29 on 2m shares.

STO -15c to \$14.26 on 1.88m shares

SUN -11c to \$12.99 on 2.3m shares.

TLS -4c to \$5.22 on 22.49m shares.

WBC +16c to \$31.95 on 4.69m shares.

WDC +1c to \$10.28 on 3.69m shares.

WES -16c to \$43.39 on 1.26m shares.

WOW -19c to \$34.20 on 1.39m shares.

WPL -22c to \$38.15 on 1.78m shares

The \$A is at 88.66US c, up about 45 points from last evening after the CPI number came in higher than expected. The Aussie market however recovered strongly from a low of 5285.4 to close down 11.7 points to 5319.8, led higher by the banks.

*While BHP, RIO and Fortescue remained well off on the day, Atlas **Iron** rose 1.5c to 95.5c on 13.9m shares.

*Oceana shot up 15.5c to 41.99 on 1.49m shares following its announcement after the close yesterday that thanks to Didipio, its all-in costs are just \$US868/per ounce of **gold**.

*Mt Gibson rose 3.5c to \$1.02 on 5.8m shares with the market not slow in reacting to its quarterly, which also pointed to 44c cash backing per share.

*GUD rose 22c to \$5.96 on 340,270 shares after its profit result yesterday was better than guided.

*Oklo fell .1c to .8c on 12.5m shares - announced first pass drilling success at its project near Papillon's Ferkola which analysts have seen as possibly a 6m oz mine.

A senior analyst said Oklo's mineralisation is closer in style to Randgold's Loulo **gold** mine, 50 km to the NNW, an 11 **million** oz mine.

The Bank of Japan left policies unchanged, as expected.

*Benchmark money market rates fell for a second day in **China** after the central bank injected funds to curb a cash squeeze.

At 4pm AEST the Nikkei Dow futures was down 100 points to 15,690 points. Shanghai CSI physical was up 33.53 points to 2041.84, Hang Seng futures was up 10 points to 23,057 points, S&P futures was up 1.8 points to 1840.20, Nasdaq futures were up 4 points to 3613.50, Dow futures were down 3 points to 16,352 points. **Gold** futures rose \$1 to \$1242.80. Crude futurs gained 36c to \$95.33.

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