

HD HOT SPOTS OF THE DAY

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TD

S&P/ASX 200 closed at 5481.4 up 19.2

SPI Futures last at 5472 up 17

Aussie 10 year **bonds** were at 3.85%, steady.

The \$A is at 0.9290us

TOP TWENTY

AMP + 6c to \$5.25 on 8m shares.

ANZ +11c to \$34.08 on 3.9m shares.

BHP +17c to \$37.66 on 3.98m shares.

BXB -2c to \$9.50 on 1.9m shares

CBA +35c to \$79.29 on 1.4m shares.

CSL +79c to \$69.64 on 672,505 shares

FMG -6c to \$4.80 on 17.99m shares

MQG +9c to \$34.11 on 4.5m shares.

NAB -9c to \$34.11 on 4.5m shares.

ORG +12c to \$15.10 on 1.56m shares

QBE steady at \$11.80 on 1.6m shares.

RIO -15c to \$61.50 on 1.1m shares.

STO -5c to \$13.94 on 2.5m shares

SUN +8c to \$13.11 on 2.6m shares.

TLS +2c to \$5.23 on 11.7m shares.

WBC +24c to \$34.69 on 4.55m shares.

WDC +1c to \$10.64 on 4.55m shares.

WES +7c to \$43.32 on 1m shares.

WOW +35c to \$37.19 on 1.4m shares.

WPL +28c to \$41.26 on 1.39m shares.

MARKET CLOSES HIGHER, LED BY THE BANKS ON NOMINAL VOLUME

Our market closed up 19.2 points to 5481.4 after trading up to a high of 5493 and a low of 5462.2 on low volume. The banks led the way higher, but all sectors were mildly positive, however not much can be read into a market where volume reached only \$2.7 **billion!** Partly due to holidays in Japan and **Hong Kong**.

The RBA's statement was in line with expectations. Victoria's budget in surplus and targeting a huge infrastructure spend was cheering to a market fearing a downbeat, austerity focused Fed Budget.

There did not seem to be any major highlights among stocks.

*At 4pm AEST the Nikkei Dow futures was closed on holiday, Shanghai CSI physical was up 4.29 points to 2031.64, Hang Seng futures was closed on holiday, S&P futures was up 2.9 points to 1878.70, Nasdaq futures was up 5.5 points to 3596.25, Dow futures was up 26 points to 16,470 points.

Spot **gold** was steady at \$1309. Crude was down 6c to \$99.42.

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