

**HD HOT SPOTS OF THE DAY**

**BY** Jenny Prabhu

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**TD**

S&P/ASX 200 closed at 5292.1 down 20.3

SPI Futures last at 5258 down 32

Aussie 10 year **bonds** were at 4.23%, 9 points lower yield.

The \$A is at 0.9027us

TOP TWENTY

AMP + 2c to \$4.45 on 7.5m shares.

ANZ -23c to \$31.33 on 2.3m shares.

BHP +12c to \$36.56 on 3.7m shares.

BXB -3c to \$9.07 on 1.26m shares

CBA -60c to \$77 on 1.58m shares.

CSL -8c to \$67.80 on 463,536 shares

FMG -6c to \$5.14 on 11.4m shares

MQG -83c to \$53.98 on 629,009 shares.

NAB -33c to \$34.24 on 2.49m shares.

ORG -18c to \$13.81 on 1.67m shares

QBE -17c to \$11.89 on 3m shares.

RIO -14c to \$63.51 on 1.5m shares.

STO -11c to \$14.26 on 1.85m shares

SUN -7c to \$13.15 on 1.5m shares.

TLS -1c to \$5.25 on 14.17m shares.

WBC -21c to \$32.01 on 3m shares.

WDC +5c to \$10.13 on 3m shares.

WES -43c to \$43.62 on 805,680 shares.

WOW -15c to \$34.21 on 1.48m shares.

WPL -33c to \$37.57 on 1m shares

#### MARKETS FALL -LOWER \$US ERODES PRICE RISE ADVANTAGE

Aussie 10 year bond yields are down 9 points to 4.23%. The \$A is at 90.36US c, up about 40 points on Saturday levels. While some MSCI markets rose, including South Korea, the Philippines and Indonesia, Australia was down, **China** physical and the Hang Seng fell and US market futures were weaker with the surprising low December numbers a dampener on the US recovery story.

Our \$A rose sharply while the banks fell and resources were mixed. Volume was very light at \$2.5 **billion**.

Investors however are listening to reports, and activity is across the board rather than being confined to the Top 10 stocks (CBA, BHP, WBC, ANZ, RIO, WOW, QBE, WPL, CSL and MQG) that were nearly the whole of the market for at least half of calendar 2013.

\*Western Areas rose 21c to \$2.56 on 1.5m shares on the higher nickel price.

\*Newcrest recovered 51c to 48.87 on 4.1m shares while Oceana, Perseus, Silverlake and others were also higher.

\*Perseus recovered 3.5c to 33c on 12.45m shares.

\*Buxton rose 14c to 35c on 4.17m shares on reporting the highest graphite find, up to 32.6% graphite at Yalbra graphite project, WA in Australia.

\*At 4pm AEST the Nikkei Dow futures was closed on holiday, Shanghai CSI physical was down 1.16 points to 2012.14, Hang Seng futures was down 57 points to 22,806 points, S&P futures was down 4.6 points to 1833.10, Nasdaq futures was down 8.25 points to 3553.25 and Dow futures was down 40 points to 16,341 points.

**Gold** futures fell \$2.50 to \$1249.40. Crude futures fell 32c to \$92.40.

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