

HD Herbert Smith Freehills advises Japara Healthcare Ltd on its Initial Public Offering 17 April 2014

WC 864 words

PD 18 April 2014

SN News Bites - Private Companies

SC NBPRCO

LA English

CY Copyright 2014. News Bites Pty Ltd.

LP

NEWS BITES - PRIVATE COMPANIES

[**Company** Release]

TD

Herbert Smith Freehills has advised Japara Healthcare Limited on its A\$525m initial public offering on the Australian Securities Exchange. Macquarie Capital acted as **lead** manager and underwriter and CBA Equities Limited and Morgans Corporate Limited were each co-**lead** managers.

This offering included a corporate restructure to amalgamate the operating entities and the **property** investment trust of the Japara **group** under the new listed **company**.

Japara is one of the largest **residential** aged care operators of healthcare services in Australia servicing over 3,000 residents nationally across 35 facilities located in Victoria, New South Wales, South Australia and Tasmania.

Andrew Sudholz, CEO of Japara, said, "We are pleased with the outcome of our IPO and thank all our advisers for making this complex **transaction** a smooth process."

The **transaction** was led by Herbert Smith Freehills' co-head of **equity** capital markets Michael Ziegelaar, senior associate Cecilia Mehl and solicitor Andrew Earle. Herbert Smith Freehills banking experts Dan Brealey and Christine Joo, head office advisory experts Priscilla Bryans and Stefanie Wilkinson, employee relations expert Natalie Perrin, healthcare expert Natalie Bryce and **property** expert Sebastian Renato were also part of the team.

Michael Ziegelaar said, "It has been really rewarding to contribute to Japara's success, having worked closely with Japara since 2007. We wish Japara every success as a listed **company** and look forward to continuing to work together with them."

[Click here for the full original announcement](#)

COMPANY BACKGROUND

ACTIVITIES

Herbert Smith Paris LLP offers legal advisory services. The **firm** is based in Paris, France. Herbert Smith Paris LLP operates as a subsidiary of Herbert Smith LLP.

BUSINESS NEWS ROUND UP

17 April 2014: Herbert Smith Freehills advises on US\$1 **billion** bond offering by **Oil** India Limited

[**Company** Release] Herbert Smith Freehills is pleased to announce that it has advised on a US\$1 **billion** dual-tranche note offering by state-run **Oil** India Limited. The deal is the largest ever bond issue from an Indian public sector enterprise and also the largest ever Reg S-only issuance by an Indian **company**. The **firm**'s team on the **transaction**, led by Singapore partner Philip Lee, acted for Citi, Deutsche Bank, HSBC, the Royal Bank of Scotland (RBS) and Standard Chartered Bank as joint **lead** managers. Listed on the Singapore Exchange, the offering comprised two tranches-a US\$500 **million** 3.875% 5-year tranche and a US\$500 **million** 5.375% 10-year tranche.

[Click here for the full original announcement](#)

16 April 2014: Herbert Smith Freehills advises Japara Healthcare Ltd on its Initial Public Offering

[Company Release] Herbert Smith Freehills has advised Japara Healthcare Limited on its A\$525m initial public offering on the Australian Securities Exchange. Macquarie Capital acted as **lead** manager and underwriter and CBA Equities Limited and Morgans Corporate Limited were each co-**lead** managers. This offering included a corporate restructure to amalgamate the operating entities and the **property** investment trust of the Japara **group** under the new listed **company**. Japara is one of the largest **residential** aged care operators of healthcare services in Australia servicing over 3,000 residents nationally across 35 facilities located in Victoria, New South Wales, South Australia and Tasmania. Andrew Sudholz, CEO of Japara, said, "We are pleased with the outcome of our IPO and thank all our advisers for making this complex **transaction** a smooth process." The **transaction** was led by Herbert Smith Freehills' co-head of **equity** capital markets Michael Ziegelaar, senior associate Cecilia Mehl and solicitor Andrew Earle.

[Click here for the full original announcement](#)

15 April 2014: Herbert Smith Freehills announces new appointments to Global Corporate Practice

[Company Release] Herbert Smith Freehills announced today new management arrangements for its Corporate practice. With effect from 1 May 2014, Mike Ferraro will become Global Head of the Corporate practice. Mike has been Joint Global Head of Corporate with overall responsibility for the London and Australian Corporate teams since the merger of Herbert Smith and Freehills, and in that time has made a major contribution to the performance of those regions.

[Click here for the full original announcement](#)

15 April 2014: Herbert Smith Freehills advises Shunfeng Photovoltaic on RMB3 **Billion acquisition** of Wuxi Suntech Power

[Company Release] Herbert Smith Freehills has advised Shunfeng Photovoltaic International Limited on the **acquisition** of 100% interests in Wuxi Suntech Power Co. Ltd. from its administrator for RMB3 **billion** (US\$482 **million**). The Herbert Smith Freehills team was led by **Hong Kong** partner Jason Sung, who was supported by associates Ruth Lau, Eugene Lau and Jessica Leung in **Hong Kong**.

[Click here for the full original announcement](#)

14 April 2014: Herbert Smith Freehills advises Safran on its EUR200 **million** Eurobond Issue

[Company Release] Herbert Smith Freehills Paris LLP has advised Safran, a leading international high-tech **group** with three core businesses: aerospace (engines and equipment), defence and security, on a EUR200 **million** bond issue. The **bonds** are due to mature in 2024. The issue consisted of a private placement listed on NYSE Euronext arranged by Morgan Stanley & Co.

[Click here for the full original announcement](#)

CO mcqbnk : Macquarie Group Limited | freeho : Freehills

IN i814 : Banking | i831 : Financial Investments | i83101 : Investment Banking | i835 : Legal Services | ibcs : Business/Consumer Services | ibnk : Banking/Credit | ifinal : Financial Services | iinv : Investing/Securities

NS c1711 : Initial Public Offerings | c1521 : Analyst Comments/Recommendations | c1522 : Share Price Movement/Disruptions | npress : Press Releases | c02 : Corporate Changes | c14 : Stock Listings | c15 : Performance | c152 : Earnings Projections | c17 : Funding/Capital | c171 : Share Capital | cactio : Corporate Actions | ccat : Corporate/Industrial News | ncat : Content Types | nfact : Factiva Filters | nfce : FC&E Exclusion Filter | nfcpin : FC&E Industry News Filter

RE austr : Australia | india : India | fra : France | apacz : Asia Pacific | asiaz : Asia | ausnz : Australia/Oceania | bric : BRIC Countries | devgcoz : Emerging Market Countries | dvpcoz : Developing Economies | eecz : European Union Countries | eurz : Europe | indsubz : Indian Subcontinent | medz : Mediterranean | sasiaz : Southern Asia | weurz : Western Europe

IPD ACTIVITIES; BUSINESS NEWS ROUND UP

PUB News Bites Pty Ltd (Europe)

AN Document NBPRCO0020140418ea4i005bq