

HD **HK Bourse: Announcement From Zijin Mining Group Co. Ltd.**

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Following is the related link:

<http://www.hkexnews.hk/listedco/listconews/sehk/2014/0417/LTN201404171041.pdf>

will make a cash offer of 7 cents (AUD\$0.07) per share to acquire all the issued shares in Bullabulling Gold Limited (Bullabulling) (the Offer). The Offer provides Bullabullings shareholders with a premium of 30% to todays closing share price for Bullabullings ordinary shares (Bullabulling Shares) on the ASX and a premium of 32% to the 3 month volume weighted average price for Bullabulling Shares on the ASX to 17 April 2014. The Offer price equates to approximately A\$25.2 million for the 100% acquisition of all the issued shares of Bullabulling (based on the number of issued shares of Bullabulling as at the date of the announcement). Norton has lodged with the ASX a Bidders Statement which provides Bullabullings shareholders with the terms of the Offer. It is expected that copies of the Bidders Statement will be mailed to Bullabullings shareholders on or about 2 May 2014. The Offer is conditional only upon (by way of summary): 1. the grant of approval by the Australian Foreign Investment Review Board (FIRB) to the acquisition of Bullabulling Shares under the Offer; 2. there being no event or change which may have a material adverse effect on Bullabulling between today and the end of the Offer period; and 3. Bullabulling not undertaking certain actions relating to its assets, including committing to any material acquisition, disposal or new commitment, between today and the end of the Offer period. This Offer is not subject to a minimum acceptance condition.

1 2. The transaction target Bullabulling Gold Limited is headquartered in Perth, Western Australia and is dual-listed on the Australian Securities Exchange (ASX stock code: BAB) and London AIM market (AIM stock code: BGL). It has a current market capitalisation of approximately A\$19.6 million. Bullabullings primary asset is the wholly owned Bullabulling Gold Project, located near Coolgardie in Western Australia. The wholly owned subsidiaries of Bullabulling forming part of the Bullabulling Group are:

Bullabulling Gold UK Ltd (formerly GGG Resources PLC);

Bullabulling Operations Pty Ltd (formerly Auzex Resources Limited). In 2013 Bullabulling commenced a definitive feasibility study into the development of a large scale, long life mine at the Bullabulling Gold Project. Following successful completion of the Offer, Nortons intention is for its highly experienced operations team to design and implement a strategy to review the development plan for the Bullabulling Gold Project. 3. Benefits of the Offer 1. The price premium of the Offer is attractive. Other than a 17 trading day period in

August/September 2013, Bullabulling has not traded on the ASX above the Offer Price

since February 2013. 2. Nortons Offer provides Bullabullings shareholders with the opportunity to realise the

value of their shares with the certainty of cash consideration. 3. Bullabulling has one development project, the Bullabulling Gold Project, which has a

capital expenditure requirement of more than A\$300 million to bring it to production. By

accepting Nortons Offer, Bullabullings shareholders will no longer be exposed to the

risk of dilution through short term financing, that financing for the development of the

project will not be available, or the risk that the terms of any available development

finance are significantly dilutive to them. 4. Impacts of the transaction to the Company The Company considers that the Offer continues Nortons strategy to consolidate the development of gold projects in Western Australia, increases Nortons gold resources reserve, complies with the Companys development strategy and be in the best interests of shareholders of the Company. Please refer to the announcement and Bidders Statement as published on the ASX website (<http://www.asx.com.au>) by Norton for further details.

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This announcement is made by the Company on a voluntary basis. Investors and shareholders are advised by the board of directors to exercise caution when dealing in the shares of the Company. Fujian, the PRC, 17 April 2014 *The Companys English name is for identification purpose only

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