

HD HOT SPOTS OF THE DAY

BY Jenny Prabhu

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TD

S&P/ASX 200 closed at 5420.3 up 32.1

SPI Futures last at 5411, up 34

Aussie 10 year **bonds** were at 3.95%, 1 point lower yield.

The \$A is at 0.9373us

TOP TWENTY

AMP + 4c to \$5.16 on 8m shares.

ANZ +13c to \$33.65 on 2.58m shares.

BHP +16c to \$37.94 on 6.12m shares.

BXB +13c to \$9.37 on 2.9m shares

CBA +25c to \$77.15 on 1.48m shares.

CSL +43c to \$67.53 on 951,460 shares

FMG +6c to \$5.39 on 19.97m shares

MQG +65c to \$55.80 on 878,174 shares.

NAB +12c to \$35.18 on 2.6m shares.

ORG +14c to \$14.50 on 1.27m shares

QBE -2c to \$11.98 on 5.68m shares.

RIO +2c to \$63.37 on 1.4m shares.

STO +12c to \$13.44 on 2.5m shares

SUN +9c to \$12.77 on 2.9m shares.

TLS +2c to \$5.10 on 16.68m shares.

WBC +22c to \$34.59 on 3.7 **m** shares.

WDC +11c to \$10.54 on 3.8m shares.

WES +29c to \$42.73 on 1.2m shares.

WOW +37c to \$36.34 on 2m shares.

WPL +44c to \$39.59 on 1.64m shares

CHINA's BETTER THAN EXPECTED ECO NUMBERS CHEERED BY MARKETS

Our market closed up 32.1 points to 5420.3, although on light volume worth \$3.3 **billion** with many market participants already heading off on holiday.

BHP's results were excellent, but not better than expectations, in line with RIO's yesterday, with little local news to excite today.

Meanwhile, some locking in of profits tomorrow before the four day break could be on the cards, especially given the situation in Ukraine.

*Echo Entertainment rose 13c to \$2.78 on 14.1m shares.

*Fortescue rose 6c to \$5.39 on 19.9m shares after its profit result.

*Iluka fell 66c to \$9.11 on 4.5m shares after its quarterly. A leading broker, retaining an "equal weight" on Iluka with a price target of \$10.80 said production is increased, but sales have appeared to lag rather than **lead** production through 20145, contrary to full year guidance. "the **company** retains a sound fiscal position and has not revised 2014 goals, but we see no near term catalysts'.

*McAleese fell 8c to 43.5c on 1.4m share after reporting March revenue and EBITDA fell, it also is acquiring WA Freight Group for \$15.4 mln funded from existing facilities.

*At 4pm AEST the Nikkei Dow futures is up 340 points to 14,370 points, Shanghai CSI physical is up 4.39 points to 2105.99, Hang Seng futures is up 170 points to 22,826 points. S&P futures is up 5.6 points to 1845 points, Nasdaq futures is up 14.5 points to 3505.75, Dow futures is up 55 points to 16,260 points.

Spot **gold** fell \$4 to \$1298. Crude futures rose 6c to \$103.81.

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