

HD HOT SPOTS OF THE DAY

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TD

S&P/ASX 200 closed at 5634.6 up 10.8 (new 6 year high)

SPI Futures latest at 5601 up 18

Aussie 10 year **bonds** were at 3.44%, 10 points higher yield.

The \$A is at 0.9290us

TOP TWENTY

AMP -3c to \$5.52 on 10.44m shares.

ANZ + 45c to \$33.27 on 4.7m shares.

BHP -\$1.55 to \$38.13 on 18m shares.

BXB -11c to \$9.33 on 4.4m shares

CBA +31c to \$80.30 on 3.2m shares.

CSL +80c to \$72.73 on 1.4m shares

FMG -7c to \$4.55 on 9.69m shares

MQG +40c to \$58.65 on 773,810 shares.

NAB +31c to \$34.24 on 4.1m shares.

ORG +1c to \$14.19 on 2.29m shares

QBE +60c to \$11.31 on 18.8m shares.

RIO -42c to 465.98 on 1.58m shares.

STO +4c to \$14.64 on 1.72m shares

SUN ex 70c - 72c to \$14.54 on 27.6m shares.

TLS +7c to \$5.66 on 27.6m shares.

WBC +10c to \$34.88 on 5.8m shares.

WES +\$1.66 to \$45.66 on 4.3 **m** shares.

WFD +2c to \$7.59 on 3.65m shares.

WOW +10c to \$36.94 on 2.46m shares.

WPL +33c to \$43.38 on 1.95m shares

CLOSES HIGHER DESPITE "BHP EFFECT" ON STRONG VOL/SWITCHING OUT OF **BONDS**!

Our market closed up 10.8 points to 5634.6, to a new six year record high, just 1.7 points ahead of the previous six year record high of July 31 - on strong volume worth \$4.9 **billion**. There was also evidence of investors hopping out of **bonds** into dividend paying stocks - bond yields shot up 10 points to 3.44%. The \$A fell further, to 92.81US c down 45 points from last evening, likely to be on overseas selling of BHP - which accounted for 17.9 negative points on the index.

*The star today was Wesfarmers after announcing a strong result and a full year dividend, a special 10c dividend both fully franked and a \$1 per share proposed buyback.

Of some 40 companies reporting their results today there were 19 higher and 18 down - 2 were suspended for placements - not as positive a reception as yesterday's (15 up, 6 down and one suspended).

The much awaited HSBC/Markit flash **China** Manufacturing PMI has not yet been reported.

*At 4pm AEST the Nikkei Dow futures was up 30 points to 15,460 points, Shanghai CSI physical was up 0.04 points to 2245.37, Hang Seng futures was up 8 points to 25,115 points. S&P futures was down 1.10 points to 1976.10, Nasdaq futures was down 1.25 points to 4033 points, Dow futures was down 6 points to 16,875 points.

Gold futures were up \$1 to \$1296. Crude futures were up 90c to \$95.38.

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