

**HD HOT SPOTS OF THE DAY**

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**TD**

S&P/ASX 200 closed at 5420.4 up 11.4

SPI Futures latest at 5426 up 9

Aussie 10 year **bonds** were at 3.68%, 4 points lower yield.

The \$A is at 0.9285us

TOP TWENTY

AMP steady at \$5.20 on 7.2m shares.

ANZ +9c to \$32.75 on 3.9m shares.

BHP +2c to \$37.45 on 4.3m shares.

BXB -6c to \$9.61 on 1.94m shares

CBA +27c to \$79.83 on 2m shares.

CSL -46c to \$68.79 on 676,767 shares

FMG +17c to \$4.54 on 29.78m shares

MQG +8c to \$58.70 on 1.2m shares.

NAB +15c to \$33.10 on 4.67m shares.

ORG -2c to \$14.92 on 1.6m shares

QBE +23c to \$11.25 on 4.96m shares.

RIO -5c to \$60.05 on 2.59m shares.

STO -8c to \$13.95 on 1.78m shares

SUN +9c to \$13.33 on 3.18m shares.

TLS +4c to \$5.30 on 26.4m shares.

WBC -10c to \$33.68 on 3.38m shares.

WDC -6c to \$10.90 on 5m shares.

WES +3c to \$42.70 on 963,138 shares.

WOW +19c to \$40.92 on 1.2m shares.

WPL -19c to \$40.92 on 1.2m shares

#### MARKET MANAGES A DEAD CAT BOUNCE IN AVRO

Our market closed up 11.4 points to 5420.4 on lightish volume worth \$3.5 billion after trading down to a low of 5384.4 in the morning, losing 6 points on matchout.

Aussie 10 year bond yields were down 4 points as investors sought safety. The \$A is at 92.86US c, down about 65 points from last evening with overseas investors likely to be exiting the "proxy for China".

Markets were subdued in Asia, also affected by Thailand's military taking control.

Among notable moves today:

\*Treasury Wine closed up 73c to \$4.80 on 25.25m shares after confirming it had rejected a \$4.70 offer from KKR.

\*Gemworth had a gala listing, closing at \$3 on 100.35 million shares after a float price of \$2.65.

\*Telstra rose 4c to \$5.30 on 26.4m shares, an all time high, also seen as cum capital management via the NBN payout at some stage.

\*Fortescue recovered 17c to \$4.54 on 29.78m shares.

\*Silex rose 15c to \$1.37 on 1.25m shares on a reassuring message to shareholders.

\*TFS Corp fell 14.5c to \$1.73 on 2.9m shares after confirming a \$67 mln placement to instos at \$1.60 a share.

\*At 4pm AEST the Nikkei Dow futures was up 90 points to 14,120 points, Shanghai CSI physical was down 1.01 points to 2004.17, Hang Seng futures was up 168 points to 22,742 points, S&P futures was down 0.9 points to 1881.40. Nasdaq futures was up 0.5 points to 3613.70. Dow futures was up 1 point to 16,482 points.

Spot gold was steady at \$1293. Crude was up 12c to \$102.73.

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