FDOFSS_Q1FY15_Result_Update_7-Aug-14 (No. of pages: 6) Dolat Capital Research, 7 August 2014, 2995 words, Rahul Jain, (English) India Research DOLAT CAPITAL August 7, 2014 IT Services / Result Update OFSS CMP: ` ` ` 3414 TP: ` ` ` ` 4040 Buy High Points • Results beats estimates • Robust License signings at \$32mn • OPM up 800bps at 43.5% • Maintain BUY with TP ... Document DOCARE0020140808ea8700001