



HD HOT SPOTS OF THE DAY

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TD

S&P/ASX 200 closed at 5543.3 up 3.4

SPI Futures latest at 5492 down 8

Aussie 10 year **bonds** were at 3.39%, 1 point lower yield.

The \$A is at 0.9389us

TOP TWENTY

AMP + 2c to \$5.28 on 6.79m shares.

ANZ -2c to \$33.37 on 3m shares.

BHP +29c to \$38.51 on 4.1m shares.

BXB -2c to \$9.28 on 2.29m shares

CBA -10c to \$81.26 on 1.59m shares.

CSL -31c to \$67.28 on 1.59m shares

FMG +4c to \$4.61 on 14.36m shares

MQG +38c to \$60.65 on 727,101 shares.

NAB -5c to \$34.20 on 2.79m shares.

ORG -3c to \$14.24 on 1.2m shares

QBE -15c to \$11.67 on 2.9m shares.

RIO +43c to \$64.13 on 1.12m shares.

STO +9c to \$14.24 on 2.45m shares

SUN -4c to \$13.91 on 2.3m shares.

TLS steady at \$5.43 on 10.79m shares.

WBC +4c to \$33.94 on 3.79m shares.

WES -15c to \$43.37 on 3.79m shares.

WFD -5c to \$7.44 on 1.28m shares.

WOW -21c to \$35.70 on 1.9m shares.

WPL -35c to \$41.86 on 2.17m shares

MARKET CRAWLS UP TO NEW HIGH SINCE APRIL 2008 ON LOW VOLUME

Our market closed up 3.4 points to 5543.3 on very light volume worth \$3.1 **billion**. Aussie 10 year bond yields were down 1 point to 3.39%, the \$A is at 93.89US c, up about 15 points from last evening.

New highs without any oomph! - even when ten stocks were all that seemed to be carrying the index up last year there was more positive sentiment around. Dullest "rising market" seen in 25 years of reporting Aussie shares!

*Bloomberg reported **China** based manufacturers of new **energy** vehicles will receive fiscal subsidies, according to **China** national radio yesterday. Foreign companies will be excluded from the assistance program.

*Western Areas rose 19c to \$5.15 on 3.24m shares on an excellent quarterly and outlook (a leading broker said it was excellent, but as expected).

***Alumina** rose 5.5c to \$1.49.5 on 13.19m shares.

*BlueScope rose 20c to \$5.91 on 2.3m shares.

At the smaller end,

*Triton is down 10c to 71c on 10.8m shares, although Syrah is up 4c to \$5.46 on a half **million** shares. Fellow graphite hopeful Kibaran fell 3.5c to 47.5c on 9.1m shares.

*Starpharma is up 3c to 73c on 2.4m shares after TGA approval for Ansell's VivaGel coated condoms in Australia announced yesterday.

*Oilex is up 4.5c to 16c on 9.4m shares on a positive drilling report.

*Kidman is up 5c to 18c on 11.6m shares.

*At 4pm AEST the Nikkei Dow futures was up 150 points to 5,360 points, Shanghai CSI physical was up 19.15 points to 2073.63, Hang Seng futures was up 374 points to 23,700 points. S&P futures was up 2.10 points to 1968.40, Nasdaq futures was up 5.75 points to 3931.50. Dow futures was up 21 points to 17,004 points.

Spot **gold** was down \$5 to \$1307, crude rose 31c to \$104.90.

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