

HD Final results of the Initial Public Offering of Nexstim Plc**WC** 1,155 words**PD** 10 November 2014**ET** 21:15**SN** Thomson Reuters ONE**SC** HUGNEN**LA** English**CY** © 2014 All Rights Reserved. Thomson Reuters.**LP**

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Final results of the Initial Public Offering of Nexstim Plc

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Helsinki, 10 November 2014 at 1215 pm

Following the publication of the outcome of Nexstim Plc's ("Nexstim" or the "**Company**") initial public offering (the "Offering") on 4 November 2014, the **Company** announces the final results of the Offering.

Within the subscription period investors subscribed for a total of 2,412,539 shares. The subscriptions were approved by the board of directors on 3 November 2014 on the condition that the subscribed shares are paid up in accordance with the offer terms, no later than on 7 November 2014. Subscriptions which were not paid for in accordance with the offer terms and, therefore, declined, amount to 4,200 shares in total.

In total, 2,408,339 shares were subscribed and paid for in accordance with the offer terms for the final offer price of EUR 6.35 per share. Nexstim has raised approximately 15.3 **million** euro before costs associated with the Offering and the total number of issued shares in the **Company** will increase to 7,130,758.

On 15 October 2014, Nexstim filed an application for admission of its shares to trading on Nasdaq First North Finland with the ticker NXTMH and on Nasdaq First North Sweden with the ticker NXTMS. The shares subscribed for in the Offering are expected to be registered with the Trade Register on or about 13 November 2014 and trading in the **Company**'s shares is expected to commence on or about 14 November 2014.

Pareto Securities AB acted as **Lead** Financial Advisor and Joint Arranger and UB Securities Ltd acted as Financial Co-Advisor and Joint Arranger. The **Company**'s Certified Adviser under the First North rules is UB Capital Ltd. Krogerus Attorneys Ltd and Advokatfirman Vinge KB acted as legal advisors to the **Company** in the Offering.

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any jurisdiction in which such offer, solicitation or **sale** would be unlawful prior to registration, exemption from registration or qualification under the securities laws of any jurisdiction. The Offering is made solely on the basis of the prospectus approved by the Finnish Financial Supervisory Authority on 10 October 2014, as supplemented on 30 October 2014, and passported by way of notification to the Swedish Financial Supervisory Authority.

This communication is not addressed to the public in any Member State of the European Economic Area other than Finland and Sweden. With respect to each Member State of the European Economic Area other than Finland and Sweden (each, a "Relevant Member State"), no action has been undertaken to date to make an offer to the public of the securities requiring a publication of a prospectus in any Relevant Member State. As a result, this communication is only addressed to and directed at qualified investor in the Relevant Member States in circumstances not requiring the **Company** to publish a prospectus for the purposes of Directive 2003/71/EC (together with any applicable implementing measures in any Member State).

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This announcement contains forward looking statements. These forward looking statements include statements that are not historical facts and statements concerning inter alia Nexstim's future revenues, financial position, financial standing, prospects, growth, strategies and its plans, beliefs and current expectations in relation to its field of business. By their very nature, forward looking statements involve inherent risks and uncertainties, since they relate to events or result from circumstances that may or may not occur in the future, and therefore they only describe the circumstances prevailing when the statement is given. Nexstim cautions that forward looking statements or historical facts do not guarantee future performance and that its true revenues, financial position and financial standing and the development of the industry may significantly differ from the forward looking statements presented in this release. The **Company** does not intend and does not assume any obligation to update any forward looking statement contained herein.

[Nexstim press release](#)

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