



HD HOT SPOTS OF THE DAY

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TD

S&P/ASX 200 closed at 5527.2 up 15.5

SPI Futures latest at 5537, up 10

Aussie 10 year **bonds** were at 3.71%, 3 points lower yield.

The \$A is at 0.9254us

TOP TWENTY

AMP steady at \$5.28 on 4.24m shares.

ANZ +14c to \$33.69 on 2.4m shares.

BHP +10c to \$37.99 on 3.47m shares.

BXB -4c to \$9.64 on 2.66m shares

CBA +26c to \$81.94 on 1.12m shares.

CSL +1c to \$70.62 on 516,206 shares

FMG +6c to \$4.68 on 16.16m shares

MQG +22c to \$60.45 on 680,394 shares.

NAB +22c to \$60.45 on 680,394 shares.

ORG -3c to \$15.20 on 1.2m shares

QBE +29c to \$11.32 on 7.9m shares.

RIO +19c to \$61.40 on 2.19m shares.

STO +9c to \$14.54 on 2.24m shares

SUN -2c to \$13.40 on 3.7m shares.

TLS +2c to \$5.34 on 12.4m shares.

WBC +18c to \$34.50 on 3.4m shares.

WDC -16c to \$10.85 on 7.18m shares.

WES -26c to \$43.26 on 1.25m shares.

WOW -44c to \$37.45 on 2m shares.

WPL +25c to \$42.11 on 1.1m shares.

MARKET LED BY BANKS, ALMOST AT HIGHEST LEVEL SINCE 2007

Our market closed up 15.5 points to 5527.2 on lightish volume worth \$3.25 billion - and vs the post November 1 2007 record high of 5554.5 hit on April 29 this year.

Banks led the way higher, where valuations are already seen as over stretched.

The \$A is at 92.65US c, barely changed from last evening.

Our market rose in line with Asia, with the focus of markets on better (albeit mixed) eco news in the US seen as a strengthening recovery, better news out of Europe and factoring in China's slowdown.

Our market also responded to stock specifics. Among them:

*Aristocrat closed up 17c to \$5.34 on 3.2m shares after its profit result today, Programmed rose 10c to \$2.89 on 230,000 shares, Australian Agricultural was down 1c to \$1.24.5 on 250,000 shares after its full year result, SmartPay rose 3c to 33c on 65,000 shares after its profit result.

*Iluka rose 52c to \$9.08 on 3.88m shares after lifting its full year outlook.

*ALQ rose another 64c to \$8.60 on 3.5m shares after yesterday's announcement.

*McMillan Shakespeare fell 61c to \$10.35 on 953,337 shares.

*Farmpride is down 1c to 13c on 24,000 shares - ACCC has instituted legal action, alleging a cartel to push up the price of eggs.

*Noni B closed down a half cent to 38c on 82,000 shares after guiding to its first full year loss since listing in 1999.

*At 4pm AEST the Nikkei Dow futures was up 100 points to 14,710 points, Shanghai CSI physical was up 6.97 points to 2041.53, Hang Seng futures was up 200 points to 23,151 points. S&P futures was 2 points higher to 1911.20 points, Nasdaq future was up 6.75 points to 3728 points, Dow futures was up 24 points to 16,678 points.

Spot gold was down \$1 to \$1264 points.

Crude was up 2c to \$104.13.

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