



HD HOT SPOTS OF THE DAY

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TD

S&P/ASX 200 closed at 5338.1 up 44.1

SPI Futures last at 5328, up 31

Aussie 10 year **bonds** were at 4.12%, steady.

The \$A is at 0.9066us

TOP TWENTY

AMP + 7c to \$4.92 on 8.55m shares.

ANZ +13c to \$32.25 on 4.1m shares.

BHP +38c to \$35.58 on 5.27m shares.

BXB +11c to \$9.47 on 3.25m shares

CBA +69c to \$75.66 on 2.5m shares.

CSL +35c to \$71.11 on 697,251 shares

FMG +8c to \$4.98 on 15.9m shares

MQG +60c to \$54.83 on 15.9m shares.

NAB +26c to \$34.67 on 4.36m shares.

ORG +21c to \$14.43 on 2.79m shares

QBE +24c to \$12.90 on 6.12m shares.

RIO +57c to \$61.37 on 1.17m shares.

STO +28c to \$13.39 on 2.48m shares

SUN +23c to \$12.64 on 3.8m shares.

TLS +1c to \$5 on 20.4m shares.

WBC +36c to \$33.60 on 4.54m shares.

WDC +7c to \$10.29 on 9.68m shares.

WES +27c to \$41.70 on 2.28m shares.

WOW +34c to \$35.80 on 1.99m shares.

WPL +62c to \$38.43 on 1.9m shares

HUGE GAIN IN VOLUME, STRONG GAIN IN PRICE NEAR THE CLOSE

The S&P/ASX200 in a late rise climbed to 5338.1 points, up 44.1 points on last evening, doubling its early rise with gains across the board, but the main feature was volume.

Just \$1.2 **billion** worth of shares had traded at 12.30 pm today and 20 minutes before the close the volume was a miserable \$2.6 **billion** - swelling to \$5.6 **billion** on matchout!

The buying, likely to have including one or more "buy" portfolios seems to have had a major focussed on the financials.

Eg: AMP volume at 12.30 noon was 1.7m, rising to 8.55 mln on the death; ANZ volume was 869,000, rising to 4.13 **m**, BHP volume rose from \$1.34 mln to .2 **million**, CBA volume rose from 570,000 to 2.57m NAB volume rose from 84,546 to 4.36m, RIO volume rose from some 700,000 to 1.17m shares, Telstra volume rose from 6.7m to 20.4 mln, Westpac rose from 915,000 to 4.5m shares.

*The \$A is at 90.62US c, up about 35 points from last evening.

***Gold** stocks saw some recovery, with Kingsgate up 15c to 41.12.5 on 5.9m shares, St Barbara up 2.5c to 37c on 5.8m shares.

*There were also good gains across the board, vs practically no activity at midday, on good volume.

*Trade Me rose 13c to \$3.85 on 4.5m shares.

*Metcash closed down 30c to \$2.85 on 29.2 **million** shares after its strategic update.

*Over the week the S&PASX200 points was up 8.7 points or 0.2% to 5338.1.

Among the Top 20 over the week QBE was the winner, up 47c or 3.8% to \$12.90 followed by Suncorp, up 30c or 2.4% to \$12.64 and ANZ, up 38c or 1.2% to \$32.25. On the downside Woolworths fell furthest, down 52c or 1.4% to 435.80 followed by CSL, down 59c or 0.8% to \$71.11 and Wesfarmers, down 15c or 1.4% to \$35.80.

*Bloomberg reported the **China** Beige Book survey published by New York based CBB International signalled **China's** economy slowed over the quarter with industries including retail and **mining** showing weaker revenue growth.

*Reuters reported some **Chinese** investors are selling luxury homes in **Hong Kong**, due to a credit crunch at home.

*At 4pm AEST the Nikkei Dow futures rose 170 points to 14,300 points, Shanghai CSI physical rose 15.81 point to 2009.29, Hang Seng futures gained 34 points to 21,184 points. S&P future was down 0.3 pointst o 1865.8, Nasdaq futures rose 0.75points to 3692.25. Dow futues fell 1 point to 16,264 points.

Spot **gold** rose \$5 to \$1332. Crude was down 42c to \$98.48.

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