

HD Asian IPO Watch

**WC** 1,265 words

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**SN** Dow Jones Institutional News

SC DJDN

**LA** English

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LP

The following is a list of initial public offerings set for Asian countries that may include Japan, **Hong Kong**, Taiwan, **China**, South Korea, Singapore, Malaysia, Indonesia, the Philippines, Thailand, India, Australia and New Zealand. If any of these countries aren't included in the table below, there is no known upcoming IPO activity there.

TD

| Country               |                                |                       |        |             |                  |
|-----------------------|--------------------------------|-----------------------|--------|-------------|------------------|
| <b>Company</b>        |                                | % <mark>Equity</mark> | Size   | Underwriter | (s)              |
| <mark>China</mark>    | * <mark>China</mark> Galaxy    | n. d. / n. d.         | 18.35% | n. d.       | n. d.            |
|                       | Securities                     |                       |        |             |                  |
|                       | *Chongqing Gas                 | n. d. / n. d          | 12%    | US\$348M    | Shenyin          |
| Wanguo Secu           |                                |                       |        |             |                  |
|                       | <mark>Group</mark> Corp.       |                       |        |             |                  |
|                       | *Spring Airliners              | n. d. / n. d.         | 25%    | US\$405M    | UBS              |
| Securities            |                                |                       |        |             |                  |
|                       | Co.                            | . , .                 |        |             |                  |
|                       | *Ningbo Tuopu                  | n. d. / n. d.         | n. d.  | US\$255M    | <b>Chinalion</b> |
| Securities            |                                |                       |        |             |                  |
|                       | Group Co.                      | 1 / 1                 | ,      | ******      | T 1              |
| 0                     | *Shanghai <mark>M</mark> &G    | n. d. /n. d.          | n. d.  | US\$237M    | Industrial       |
| Securities            | Chat's an area Tara            |                       |        |             |                  |
|                       | Stationery Inc. *Huadian Heavy | n. d. /n. d.          | n. d.  | US\$261M    | China            |
| Merchants S           | _                              | 11. a. / 11. a.       | π. α.  | OSSZOIM     | China            |
| Merchants 5           | Industries Co.                 |                       |        |             |                  |
|                       |                                | n. d. / n. d.         | n. d.  | n. d.       | China Galaxy     |
| Securities            |                                | 11. a. / 11. a.       | 11. a. | 11. 4.      | CIIIIa Galaxy    |
| Securities,           | ,<br>Securities Co.            |                       |        |             | Huarong          |
| Securities.           | Ping An Securities             |                       |        |             | iidal oiig       |
| 5004115155,           | *Orient Securities             | n. d. /n. d.          | n. d.  | n. d.       | Everbright       |
| Securities            |                                |                       |        |             |                  |
|                       | *Wanda Cinema                  | n. d. /n. d.          | n. d.  | US\$320M    | BOC              |
| Internation           | al ( <mark>China</mark> ) Ltd. |                       |        | ·           |                  |
|                       | Line Co.                       |                       |        |             |                  |
|                       | *JCHX <mark>Mining</mark>      | n. d. / n. d.         | n. d.  | US\$322M    | Citic            |
| Securities            |                                |                       |        |             |                  |
|                       | Management Co.                 |                       |        |             |                  |
|                       | *Huaan Securities              | n. d. / n. d.         | n. d.  | n. d.       | Huatai           |
| United Securities Co. |                                |                       |        |             |                  |
|                       | *Juneyao Airlines              | n. d. / n. d.         | n. d.  | US\$325M    | n. d.            |
|                       | Co.                            |                       |        |             |                  |
|                       | *Dongxing                      | n. d. / n. d.         | n. d.  | n. d.       | UBS              |
| Securities            |                                |                       |        |             |                  |
|                       | Securities                     |                       |        |             |                  |

|  | *Red Star   | n. d. /n. d.                | n. d.          | US\$711M | Huaan              |  |
|--|---|-----------------------------|----------------|----------|--------------------|--|
| Securities                               |   | ,                           |                |          |                    |  |
|  | Macalline <mark>Group</mark> (                                  | Corp.                       |                |          |                    |  |
|  | _   | n. d. / n. d.               | n. d.          | US\$752M | Huatai             |  |
| United Secu                              |   | 1 - T. 6                    | NT - 4 1-      | 0        |                    |  |
|  | Broadcasting Cabi<br>*Beijing Tide                              |                             | network        | US\$304M | Низгора            |  |
| Securities                               | "beljing lide   | 11. a. / 11. a.             | 11 <b>.</b> u. | 025204W  | Huarong            |  |
| 5004110105                               | Pharmaceutical Co   | O <b>.</b>                  |                |          |                    |  |
|  | *Chengdu Fusen  | n. d. / n. d.               | n. d.          | US\$328M | Sinolink           |  |
| Securities                               | -   |                             |                |          |                    |  |
|  | Noble-House Indu  |                             |                |          |                    |  |
|  | *Beijing Kunlun   | n. d. / n. d.               | n. d.          | US\$267M | CICC               |  |
|  | Tech Co.  | . / .                       | ,              |          |                    |  |
| Merchants Se                             |   | n. d. /n. d.                | n. d.          | US\$249M | China              |  |
| Merchants Se                             | Holdings Inc.   |                             |                |          |                    |  |
|  | *China National   | n. d. /n. d.                | n. d.          | US\$2.6B | Citic              |  |
| Securities,                              | UBS Securities  | 111 at / 111 at             |                | 0042.02  | 01010              |  |
|  | Nuclear Power Co.   | . <mark>China</mark> Securi | ties           |          |                    |  |
|  | *Sunflower  | n. d. / n. d.               | n. d.          | US\$323M | Donghai            |  |
| Securities                               |   |                             |                |          |                    |  |
|  | Pharmaceutical G  |                             |                | +        |                    |  |
| T  | *Shenyang   | n. d. / n. d.               | n. d.          | US\$337M | BOC                |  |
| Internationa                             | al ( <mark>China</mark> ) Ltd.<br>Blower Works <mark>Gro</mark> | Corn                        |                |          |                    |  |
|  | *Western Region   |                             | n. d.          | US\$287M | Guotai Junan       |  |
| Securities                               |   | 11. a. / 11. a.             | 11. 4.         | 00020711 | Gaocar Ganan       |  |
|  |   | n. d. / n. d.               | n. d.          | US\$276M | <b>China</b>       |  |
| Securities                               |   |                             |                |          |                    |  |
|  | (Hangzhou) Co.  |                             |                |          |                    |  |
|  | *Chongqing  | n. d. / n. d.               | n. d.          | US\$325M | Huarong            |  |
| Securities                               | Constantion English   |                             | 0-             |          |                    |  |
|  | Construction Eng: *Chongqing Gas                                |                             | n. d.          | US\$341M | Shenyin            |  |
| Wanguo Secui                             |   | 11. a. / 11. a.             | 11. a.         | ODPJIM   | Silenyin           |  |
| Marigae Beear                            | Group Corp.   |                             |                |          |                    |  |
|  | *Lens Technology  | n. d. / n. d.               | n. d.          | US\$872M | Shenyin            |  |
| Wanguo Secui                             | rities  |                             |                |          |                    |  |
|  | Co.   |                             |                |          |                    |  |
|  | *Zhejiang Huayou  | n. d. / n. d.               | n. d.          | US\$429M | Citic              |  |
| Securities                               | 0-1-1-0-  |                             |                |          |                    |  |
|  | Cobalt Co.<br>*Guangxi Radio                                    | n d / n d                   | n. d.          | US\$315M | Huatai             |  |
| United Secur                             | _   | 11. a. / 11. a.             | 11. u.         | 054212W  | Iluacai            |  |
| and Television Information Network Corp. |   |                             |                |          |                    |  |
|  |   | n. d. / n. d.               | n. d.          | US\$289M | <mark>China</mark> |  |
| Securities,                              | Cinda Securities  |                             |                |          |                    |  |
|  | Engineering Corp.   |                             |                |          |                    |  |
|  | *Baiyin Nonferrous  | n. d. /n. d.                | n. d.          | US\$315M | <u>China</u>       |  |
| Securities,                              | Cinda Securities  |                             |                |          |                    |  |
|  | Group Co.<br>*Qingdao Liqun                                     | nd/nd                       | n. d.          | US\$306M | Citic              |  |
| Securities                               | griigaao Brqaii   | 11. a. / 11. a.             | 11. 4.         | 05930011 | CICIC              |  |
| 5004110105                               | Department Store  | Group Co.                   |                |          |                    |  |
|  | *Shandong Linglong  |                             | n. d.          | US\$415M | Essence            |  |
| Securities 5                             | Tyre Co.  |                             |                |          |                    |  |
|  | *Xin Hee Co.  | n. d. / n. d.               | n. d.          | US\$328M | Sinolink           |  |
| Securities                               | that I  | 1 / 1                       | ,              |          |                    |  |
| Securition                               | *Sichuan  | n. d. /n. d.                | n. d.          | US\$553M | Hong Yuan          |  |
| Securities                               | Securities Golden-Elephant Sincerity Chemical Co.               |                             |                |          |                    |  |
|  | *Poten Environment  |                             |                |          |                    |  |
|  | Group Co.   | n. d. / n. d.               | n. d.          | US\$243M | <b>China</b>       |  |
| Securities                               |   |                             |                |          |                    |  |
|  |   |                             |                |          |                    |  |

| Caannibiaa              | * <mark>China</mark> Film Co.                                | n. d. /n. d.     | n. d.          | US\$742M       | <mark>China</mark> |
|-------------------------|--|------------------|----------------|----------------|--------------------|
| Securities              | *Guosen  | n. d. /n. d.     | n. d.          | n. d.          | GF                 |
| Securities              |  |                  |                |                |                    |
|                         | Securities Co.   | n d /n d         | ~ d            | ~ d            | IIDC               |
| Securities              | *Zheshang  | n. d. / n. d.    | n. a.          | n. d.          | UBS                |
| Securities              | Securities Co.   |                  |                |                |                    |
|                         | *Wuxi Rural  | n. d. /n. d.     | n. d.          | n. d.          | China              |
| Securities              |  |                  |                |                |                    |
|                         | Commercial Bank  |                  |                |                |                    |
|                         | *Shengjing Bank  | n. d. / n. d.    | n. d.          | n. d.          | Southwest          |
| Securities              |  | . ,              |                |                |                    |
| Securities              | *Jiangsu   | n. d. /n. d.     | n. d.          | n. d.          | Soochow            |
| Securities              | Zhangjiagang Rua   | al Commercial    | Rank           |                |                    |
|                         | *Bank of Shanghai  |                  |                | n. d.          | Guotai Junan       |
| Securities              | _  | 11. 01. / 11. 01 |                |                | ouooui ounun       |
|                         |  |                  |                |                | Shenyin            |
| Wanguo Secu             | urities  |                  |                |                |                    |
|                         | *Jiangsu Wujiang   | n. d. / n. d.    | n. d.          | n. d.          | Huatai             |
| United Secu             |  |                  |                |                |                    |
|                         | Rural Commercial   |                  |                |                | DOC                |
| Internation             | *Bank of Jiangsu   | n. a. / n. a.    | n. d.          | n. d.          | BOC                |
| Incernacion             | *Jiangsu Jiangyin  | n. d. /n. d.     | n. d.          | n. d.          | Everbright         |
| Securities              | orangoa orangyrn   | 11. Q. / 11. Q.  | 11. 0.         | 11 <b>.</b> α. | n verbright        |
|                         | Rural Commercial   | Bank             |                |                |                    |
|                         | *Changshu Rural  | n. d. / n. d.    | n. d.          | n. d.          | <mark>China</mark> |
| Securities              |  |                  |                |                |                    |
|                         | Commercial Bank  | . , .            |                |                |                    |
| Securities              | *Bank of Guiyang   | n. d. / n. d.    | n. d.          | n. d.          | China              |
| Securities              | *Bank of Hangzhou  | nd/nd            | n. d.          | n. d.          | CICC               |
|                         | *Bank of Chengdu   |                  | n. d.          | n. d.          | China China        |
| Securities              |  |                  |                |                |                    |
|                         | *Hainan <mark>Mining</mark>                                  | n. d. / n. d.    | n. d.          | US\$284M       | Guotai Junan       |
|                         | s <mark>Hong Kong</mark> * WH <mark>Gro</mark>               |                  | n. d. / n. d.  | n. d.          | US\$5B             |
| Morgan Star             | nley, BOCI Internati   |                  | _              |                |                    |
|                         | *GF Securities   | n. d. /n. d.     | n. d.          | US\$1B         | n. d.              |
| Holdings,               | * <mark>China</mark> Grand                                   | n. a. / 2Q       | n. d.          | US\$1B         | UBS AG, HSBC       |
| norarngs,               | Automative   |                  |                |                | Goldman            |
| Sachs, Citi             | ic Securities  |                  |                |                | GOTAMATI           |
| ŕ                       | *Hanhua  | n. d. / n. d.    | n. d.          | US\$304M       | CICC,              |
| Citigroup               |  |                  |                |                |                    |
|                         | Financial Holdir   |                  |                |                |                    |
|                         | * China Shengmu  | n. d. /Jun       | n. d.          | US\$500-       | BOC                |
| Internation             | nal, Goldman Sachs <mark>G</mark><br>Organic <b>Milk</b> Lto |                  |                | US\$800        |                    |
|                         | * Beijing Sunlon   |                  | n. d.          | US\$300-       | n. d.              |
|                         | berjing Sumon  | 11. a. / 11. a.  | 11 <b>.</b> α. | US\$500        | 11 <b>.</b> Q.     |
|                         | *Bank of Beijing   | n. d. /2015      | n. d.          | US\$4.14B      | Goldman            |
| Sachs <mark>Grou</mark> | nc., Morgan Stanl  | .ey              |                |                |                    |
|                         | *Meiya Power Co.   | n. d. /2015      | n. d.          | n. d.          | Morgan             |
| Stanley                 |  | . , .            |                |                |                    |
| Danta da T              | *BAIC Motor Corp.  | n. d. / n. d.    | n. d.          | US\$2B         | HSBC, Citic,       |
| Deutsche E              | ank, UBS<br>* <mark>Hong Kong</mark>                         | n. d. /n. d.     | n. d.          | US\$500M       | n. d.              |
|                         | Airlines   | n. a. / n. a.    | II. Q.         | 022200M        | n. a.              |
|                         | *CICC Investment   | n. d. /n. d.     | n. d.          | n. d.          | n. d.              |
|                         | Bank   | ,                |                |                |                    |
|                         | *Postal Savings  | n. d. /n. d.     | n. d.          | n. d.          | n. d.              |
|                         | Bank of <mark>China</mark>                                   |                  |                |                |                    |
| India                   | *Coffee Day <mark>Group</mark>                               | n. d. / n. d.    | n. d.          | US\$200M       | n. d.              |
|                         |  |                  |                |                |                    |

| -                               | *1 Malaysia<br>, Deutsche Bank AG, |               | n. d. | US\$3B   | Malayan   |
|---------------------------------|------------------------------------|---------------|-------|----------|-----------|
|                                 | Development Bhd.                   |               |       |          | Credit    |
| Suisse <mark>Grou</mark>        | <mark>p</mark> AG, Morgan Stanle   | У,            |       |          | Goldman   |
| Sachs,                          |                                    |               |       |          |           |
|                                 | *Sime Darby Bhd.                   | n. d. /2015   | n. d. | US\$500M | n. d.     |
| New Zealand                     | Metroglass                         | n. d. / n. d. | n. d. | US\$212M | n. d.     |
|                                 | Performance                        |               |       |          |           |
| Philippines                     | *San Miguel                        | n. d. / n. d. | n. d. | US\$1B   | Standard  |
| Chartered B                     | ank                                |               |       |          |           |
|                                 | Corp.                              |               |       |          |           |
| Singapore                       | *IREIT Global                      | n.d./Aug 08   | n. d. | US\$300M | n. d.     |
|                                 | *Larsen & Toubro                   | n. d. / n. d. | n. d. | US\$800M | n. d.     |
|                                 | Ltd.                               |               |       |          |           |
|                                 | *Lotte Shopping                    | n. d. /n. d.  | n. d. | US\$1B   | DBS Bank, |
| Goldman Sac                     | hs,                                |               |       |          |           |
|                                 | Co.                                |               |       |          | Nomura    |
| Holdings, S                     | tandard Chartered B                |               |       |          |           |
|                                 | *Keppel                            | n. d. / n. d. | n. d. | US\$500M | DBS Bank, |
| Standard Chartered Bank,        |                                    |               |       |          |           |
| Telecommunications              |                                    |               |       |          |           |
| Sachs                           |                                    |               |       |          |           |
|                                 | & Transportation                   |               |       |          |           |
|                                 | *BGF Retail                        | 25%           | n. d. | US\$245M | Samsung   |
| Securities                      |                                    |               |       |          |           |
|                                 | Co. Ltd.                           |               |       |          |           |
| _                               | -                                  | n. d. / n. d. | n. d. | US\$1B   | Morgan    |
| Stanley, Samsung Securities Co. |                                    |               |       |          |           |
| Thailand                        | *Jasmine                           | n. d. /2Q     | n. d. | US\$1.5B | n. d.     |
|                                 | International Bh                   | d.            |       |          |           |

-Open/Trades refers to the opening date of subscription for the earliest stage of the IPO and the start of secondary trading -% Equity refers to the number of shares offered as a percentage of total shares outstanding following the IPO -Size is the total number of shares offered, both new and old, times the minimum offer price per share -n.d.=not disclosed \*Indicates the IPO hasn't been formally registered to date

## (END) Dow Jones Newswires

July 20, 2014 23:00 ET (03:00 GMT)

- **CO** dbsbsg : DBS Bank Limited | dwitd : Morgan Stanley | ubs : UBS AG | devbnk : DBS Group Holdings Limited
- **IN** i81402 : Commercial Banking | i814 : Banking | ibnk : Banking/Credit | ifinal : Financial Services | i831 : Financial Investments | i83101 : Investment Banking | iinv : Investing/Securities
- NS c1711 : Initial Public Offerings | c14 : Stock Listings | ccat : Corporate/Industrial News | neqac : Equities Asset Class News | ntab : Tables | c02 : Corporate Changes | c17 : Funding/Capital | c171 : Share Capital | cactio : Corporate Actions | ncat : Content Types | nfact : Factiva Filters | nfce : FC&E Exclusion Filter | nfcpin : FC&E Industry News Filter | niwe : IWE Filter
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