

HD Asian IPO Watch

WC 1,348 words

PD 27 October 2014

ET 14:00

SN Dow Jones Institutional News

SC DJDN

LA English

CY Copyright © 2014, Dow Jones & Company, Inc.

LP

The following is a list of initial public offerings set for Asian countries that may include Japan, **Hong Kong**, Taiwan, **China**, South Korea, Singapore, Malaysia, Indonesia, the Philippines, Thailand, India, Australia and New Zealand. If any of these countries aren't included in the table below, there is no known upcoming IPO activity there.

TD

Country	Company	Open/Trades	% Equity	Size	Underwriter(s)	
Australia	*Medibank Private	n. d. / Nov 25	n. d.	n. d.	US\$4.82B	n. d.
	*Perpetual Equity Investment Co.	Nov 28/Dec 12	n. d.	n. d.	US\$526M	n. d.
China	* China Galaxy Securities	n. d. / n. d.	18.35%	n. d.	n. d.	n. d.
	*Spring Airlines	n. d. / n. d.	25%	US\$405M	UBS	
Securities	Co.					
Securities	*Ningbo Tuopu	n. d. / n. d.	n. d.	US\$255M	Chinalion	
	Group Co.					
Securities	*Shanghai M&G	n. d. / n. d.	n. d.	US\$237M	Industrial	
	Stationery Inc.					
Merchants Securities	*Huadian Heavy	n. d. / n. d.	n. d.	US\$261M	China	
	Industries Co.					
Securities,	*Guotai Junan	n. d. / n. d.	n. d.	n. d.	China Galaxy	
	Securities Co.				Huarong	
Securities,	Ping An Securities					
Securities	*Orient Securities	n. d. / n. d.	n. d.	n. d.	Everbright	
	*Wanda Cinema	n. d. / n. d.	n. d.	US\$320M	BOC	
International (China) Ltd.	Line Co.					
	*JCHX Mining	n. d. / n. d.	n. d.	US\$322M	Citic	
Securities	Management Co.					
United Securities Co.	*Huaan Securities	n. d. / n. d.	n. d.	n. d.	Huatai	
	*Juneyao Airlines	n. d. / n. d.	n. d.	US\$325M	n. d.	
Securities	Co.					
	*Dongxing	n. d. / n. d.	n. d.	n. d.	UBS	
	Securities					

Securities	*Red Star	n. d. /n. d.	n. d.	US\$711M	Huaan
	Macalline Group Corp.				
United Securities	*Jiangsu	n. d. /n. d.	n. d.	US\$752M	Huatai
	Broadcasting Cable Information Network Corp.				
Securities	*Beijing Tide	n. d. /n. d.	n. d.	US\$304M	Huarong
	Pharmaceutical Co.				
Securities	*Chengdu Fusen	n. d. /n. d.	n. d.	US\$328M	Sinolink
	Noble-House Industrial Co.				
	*Beijing Kunlun Tech Co.	n. d. /n. d.	n. d.	US\$267M	CICC
	*Fantawild	n. d. /n. d.	n. d.	US\$249M	China
Merchants Securities	Holdings Inc.				
	*China National	n. d. /n. d.	n. d.	US\$2.6B	Citic
Securities, UBS Securities	Nuclear Power Co.	China Securities			
	*Sunflower	n. d. /n. d.	n. d.	US\$323M	Donghai
Securities	Pharmaceutical Group Co.				
	*Shenyang	n. d. /n. d.	n. d.	US\$337M	BOC
International (China) Ltd.	Blower Works Group Corp.				
	*Western Region	n. d. /n. d.	n. d.	US\$287M	Guotai Junan
Securities Gold Co.	*Jason Furniture	n. d. /n. d.	n. d.	US\$276M	China
Securities	(Hangzhou) Co.				
	*Chongqing	n. d. /n. d.	n. d.	US\$325M	Huarong
Securities	Construction Engineering Group Co.				
	*Lens Technology	n. d. /n. d.	n. d.	US\$872M	Shenyin
Wanguo Securities	Co.				
	*Zhejiang Huayou	n. d. /n. d.	n. d.	US\$429M	Citic
Securities	Cobalt Co.				
	*Guangxi Radio	n. d. /n. d.	n. d.	US\$315M	Huatai
United Securities	and Television Information Network Corp.				
	*China Nuclear	n. d. /n. d.	n. d.	US\$289M	China
Securities, Cinda Securities	Engineering Corp.				
	*Baiyin Nonferrous	n. d. /n. d.	n. d.	US\$315M	China
Securities, Cinda Securities	Group Co.				
	*Qingdao Liqun	n. d. /n. d.	n. d.	US\$306M	Citic
Securities	Department Store Group Co.				
	*Shandong Linglong	n. d. /n. d.	n. d.	US\$415M	Essence
Securities Tyre Co.	*Xin Hee Co.	n. d. /n. d.	n. d.	US\$328M	Sinolink
Securities	*Sichuan	n. d. /n. d.	n. d.	US\$553M	Hong Yuan
Securities	Golden-Elephant Sincerity Chemical Co.				
	*Poten Environment Group Co.	n. d. /n. d.	n. d.	US\$243M	China
Securities	*China Film Co.	n. d. /n. d.	n. d.	US\$742M	China
Securities	*Guosen	n. d. /n. d.	n. d.	n. d.	GF
Securities					

	Securities Co.					
Securities	*Zheshang	n. d. /n. d.	n. d.	n. d.		UBS
	Securities Co.					
Securities	*Wuxi Rural	n. d. /n. d.	n. d.	n. d.		China
	Commercial Bank					
Securities	*Shengjing Bank	n. d. /n. d.	n. d.	n. d.		Southwest
	*Jiangsu	n. d. /n. d.	n. d.	n. d.		Soochow
Securities	Zhangjiagang Rural Commercial Bank					
	*Bank of Shanghai	n. d. /n. d.	n. d.	n. d.		Guotai Junan
Securities						Shenyin
Wanguo Securities						
	*Jiangsu Wujiang	n. d. /n. d.	n. d.	n. d.		Huatai
United Securities	Rural Commercial Bank					
	*Bank of Jiangsu	n. d. /n. d.	n. d.	n. d.		BOC
International (China)	*Jiangsu Jiangyin	n. d. /n. d.	n. d.	n. d.		Everbright
Securities	Rural Commercial Bank					
	*Changshu Rural	n. d. /n. d.	n. d.	n. d.		China
Securities	Commercial Bank					
	*Bank of Guiyang	n. d. /n. d.	n. d.	n. d.		China
Securities	*Bank of Hangzhou	n. d. /n. d.	n. d.	n. d.		CICC
	*Bank of Chengdu	n. d. /n. d.	n. d.	n. d.		China
Securities	*Hainan Mining	n. d. /n. d.	n. d.	US\$284M		Guotai Junan
Securities	Hong Kong *CGN Meiya Power	n. d. /Oct 3	n. d.	n. d.		US\$231M
Morgan Stanley	Holdings Co.					
	*Shanghai	n. d. /Oct 9	n. d.	US\$219M		China
International Capital Corp.	La Chapelle Fashion Co.					
	*GF Securities	n. d. /n. d.	n. d.	US\$1B		GF Capital
(Hong Kong)	Ltd., Goldman Sachs Group Inc.					
	*China Grand	n. d. /2Q	n. d.	US\$1B		UBS AG, HSBC
Holdings,	Automotive					Goldman
Sachs, Citic Securities						
	* Beijing Sunlon	n. d. /n. d.	n. d.	US\$300- US\$500		n. d.
	*Bank of Beijing	n. d. /2015	n. d.	US\$4.14B		Goldman
Sachs Group Inc., Morgan Stanley	*Meiya Power Co.	n. d. /2015	n. d.	n. d.		Morgan
Stanley	*BAIC Motor Corp.	n. d. /n. d.	n. d.	US\$2B		HSBC, Citic,
	Deutsche Bank, UBS					
	*Hong Kong Airlines	n. d. /n. d.	n. d.	US\$500M		n. d.
	*CICC Investment Bank	n. d. /n. d.	n. d.	US\$500M		n. d.
	*Postal Savings Bank of China	n. d. /n. d.	n. d.	n. d.		n. d.
	*China Huarong Asset Management Co.	n. d. /2015	n. d.	n. d.		n. d.
	*Hong Kong	n. d. /4Q	n. d.	US\$500M		JP Morgan &
Chase	Airlines					
	*CGN Power Co.	n. d. /n. d.	n. d.	US\$2B		China
International Capital Corp., Bank of America Merrill Lynch,						

						ABC
International						
	*Dalian Wanda Group Corp.	n. d. /n. d.	n. d.	US\$5B- US\$6B	n. d.	
	*CVC Capital Partners	n. d. /n. d.	n. d.	up to US\$1B	n. d.	
India	*Coffee Day Group	n. d. /n. d.	n. d.	US\$200M	n. d.	
Malaysia	*1 Malaysia Banking Bhd,	n. d. /2015	n. d.	US\$3B	Malayan	
	Deutsche Bank AG, Credit Suisse Group AG, Development Bhd.				Morgan	
Stanley,	Goldman Sachs					
	*Sime Darby Bhd.	n. d. /2015	n. d.	US\$700M	Malayan	
Banking Bhd,	Deutsche Bank AG					
	*Weststar Aviation Services Sdn Bhd	n. d. /n. d.	n. d.	US\$500M	n. d.	
Singapore	*EOC Ltd.	n. d. /end Sep	n. d.	US\$204M	n. d.	
	*GLP J-REIT	n. d. /n. d.	n. d.	US\$321M	Bank of	
America	Merrill Lynch, Citigroup Inc., Nomura,				Goldman	
Sachs Japan Co. Ltd.,	J. P. Morgan Chase & Co.					
	*Universal Ltd.,	n. d. /2015	n. d.	US\$800M	DBS Bank	
HSBC Holdings,	Standard Chartered Bank					
	Terminal (S) Pte Ltd.					
South Korea	*BGF Retail Securities	25%	n. d.	US\$245M	Samsung	
	Co.Ltd.					
	*Kakao Corp.	n. d. /n. d.	n. d.	US\$1B	Morgan	
Stanley,	Samsung Securities Co.					
	*Samsung SDS Co.	n. d. /2015	n. d.	US\$1.1B	n. d.	
Thailand	*Bangkok Airways	n. d. /Nov 3	n. d.	US\$402M	Bualuang	
Securities PCL						
	PCL					
	*Jasmine International Bhd.	n. d. /2Q	n. d.	US\$500M	n. d.	

-Open/Trades refers to the opening date of subscription for the earliest stage of the IPO and the start of secondary trading

-% **Equity** refers to the number of shares offered as a percentage of total shares outstanding following the IPO

-Size is the total number of shares offered, both new and old, times the minimum offer price per share

-n. d. =not disclosed

*Indicates the IPO hasn't been formally registered to date

(END) Dow Jones Newswires

October 26, 2014 23:00 ET (03:00 GMT)

CO deut : Deutsche Bank AG | dwitd : Morgan Stanley | ubs : UBS AG

IN i81402 : Commercial Banking | i814 : Banking | ibnk : Banking/Credit | ifinal : Financial Services | i831 : Financial Investments | i83101 : Investment Banking | iinv : Investing/Securities

NS c1711 : Initial Public Offerings | c14 : Stock Listings | ccat : Corporate/Industrial News | neqac : Equities Asset Class News | ntab : Tables | c02 : Corporate Changes | c17 : Funding/Capital | c171 : Share Capital | cactio : Corporate Actions | ncat : Content Types | nfact : Factiva Filters | nfce : C&E Exclusion Filter | nfcpin : C&E Industry News Filter | niwe : IWE Filter

RE china : China | austr : Australia | hkong : Hong Kong | india : India | indon : Indonesia | jap : Japan | malay : Malaysia | nz : New Zealand | phlins : Philippines | singp : Singapore | skorea : South Korea | taiwan : Taiwan | thail : Thailand | apacz : Asia Pacific | asiaz : Asia | ausnz : Australia/Oceania | bric : BRICS Countries | chinaz : Greater China | devgcoz : Emerging Market Countries | dvpcoz : Developing Economies | easiaz : Eastern Asia | indsubz : Indian Subcontinent | sasiaz : Southern Asia | seasiaz : Southeast Asia

PUB Dow Jones & Company, Inc.

AN Document DJDN000020141027ear0002e

