

HD HOT SPOTS OF THE DAY

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TD

S&P/ASX 200 closed at 5350.1 down 17.8

SPI Futures last at 5315 down 30

Aussie 10 year **bonds** were at 4.33%, 1 point higher yield.

The \$A is at 0.8975us

TOP TWENTY

AMP -4c to \$4.39 on 3.36m shares.

ANZ -1c to \$32.21 on 1.89m shares.

BHP -43c to \$37.77 on 3.45m shares.

BXB -3c to \$9.16 on 1.57m shares

CBA -26c to \$77.58 on 1.13m shares.

CSL +1c to \$68.83 on 460,443 shares

FMG -11c to \$5.82 on 7.69m shares

MQG -8c to \$55 on 392,641 shares.

NAB -14c to \$34.69 on 1.6m shares.

ORG -5c to \$14.01 on 1.6m shares

QBE -2c to \$11.68 on 1.6m shares.

RIO -35c to \$68.36 on 975,425 shares.

STO -11c to \$14.56 on 2.25m shares

SUN -3c to \$13.07 on 1.5m shares.

TLS +1c to \$5.27 on 10.38m shares.

WBC steady at \$32.34 on 2m shares.

WDC +1c to \$10.18 to \$2.9m shares.

WES -7c to \$43.98 on 1.16m shares.

WOW +11c to \$34 on 930,830 shares.

WPL -43c to \$38.13 on 1.9m shares

IRON ORE, OIL STOCKS DOWN IN LOW VOLUME TRADE/\$A SPIKES UP

Our market closed down 17.8 points to 5350.1 on low volume worth \$1.9 **billion**, led down by the **iron ore** miners while **gold** stocks were winners, but with subdued gains today following sharp rises yesterday.

China's services PMI number for December, following the manufacturing PMI yesterday was also below the previous month's, spooking investors. Banks, ex dividend also weakened as did **oil** stocks on the fall in the price last night.

*The \$A however shot up to 89.87US c, up about 75 points from last evening - no immediate explanation.

*At 4pm AEST the Nikkei Dow was closed on holiday, Shanghai CSI physical was down 28.79 points to 2080.60, Hang Seng futures was down 444 points to 22,893 points, S&P futures was down 7 points to 1826, Nasdaq futures was down 18 points to 3558, Dow futures were down 82 points to 16,379.

Gold futures were up \$4.90 to \$1230.10. Crude futures were down 2c to \$95.42.

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