

**HD** Nyrstar: Notice in relation the 4.25% Convertible **Bonds** due 2018

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**LP**

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January 28, 2014

**TD**

Notice

The present notice is given in relation the 4.25% Convertible **Bonds** due 2018 (ISIN Code: BE6258011566) (the "**Bonds**") that have been issued by Nyrstar NV (a limited liability **company** organised and existing under the laws of Belgium, with registered office at Zinkstraat 1, 2490 Balen, Belgium, and registered with the register of legal persons of Turnhout under number VAT BE 0888.728.945). It is hereby confirmed that the New Share Resolution, approving amongst other things the Physical Settlement Conversion Right, has been approved by the Shareholders in a general meeting of Shareholders on December 23, 2013, and that the Physical Settlement Date has been set at December 31, 2013.

Interpretation

All terms not defined herein shall have the meaning given to them in the terms and conditions of the **Bonds** as set out in schedule 3 of the trust deed dated September 25, 2013, between Nyrstar NV and The Law Debenture Trust Corporation p.l.c. constituting the **Bonds**.

\* \* \*

About Nyrstar

Nyrstar is an integrated **mining** and metals business, with market leading positions in zinc and **lead**, and growing positions in other base and precious metals; essential resources that are fuelling the rapid urbanisation and industrialisation of our changing world. Nyrstar has **mining**, smelting, and other **operations** located in Europe, the Americas, **China** and Australia and employs over 7,000 people. Nyrstar is incorporated in Belgium and has its corporate office in Switzerland. Nyrstar is listed on NYSE Euronext Brussels under the symbol NYR. For further information please visit the Nyrstar website, [www.nyrstar.com](http://www.nyrstar.com)

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**CT**

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**NS** npress : Press Releases | ncat : Content Types

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**IPD** Basic Materials

**IPC** A0M58B

**PUB** Thomson Reuters (Markets) Norway AS

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