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HD BULLABULLING GOLD LIMITED; Change in substantial holding from NGF

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- LP 17 June 2014 Manager Companies Companies Announcement Office Australian Securities Exchange Limited 20 Bridge Street Sydney NSW 2000 AIM Regulation airmregulation@londonstockexchanae.com Westhouse Securities Limited (UK Broker & Nominated Adviser) info©westhousesecurifies.com Notice of change of interest of substantial holder In accordance with Section 671B of the Corporations Act 2001 (Cth), attached is an ASIC Form 604 (Notice of change of interests of substantial holder) issued by Norton Gold Fields Limited (ASX: NGF) in relation to its off-market takeover offer to acquire all the ordinary shares in Bullabulling Gold Limited (ASX:BAB, AIM:BGL).
- TD Yours faithfully Richard Jones Company Secretary Norton Gold Fields Limited Norton God Fields Limited Level 36, 2 The Esplanade, Perth, WA 6000 Australia 0 ABN: 23 112 287 797 • Tel (08) 9263 97000 Fax (08) 9263 97770 www.nortongoldfields.com.au Form 604 Corporations Act 2001 Section 671B Notice of change of interests of substantial holder To Company Name/Scheme Bullabulling Gold Limited (BAB) ACN/ARSN ACN 153 234 432 1. Details of substantial holder (1) Name ACN/ARSN (if applicable) This notice is given by: Norton Gold Fields Limited (NGF) ACN 112 287 797; Zijin Mining Group Co., Ltd (Zijin) (a company incorporated in the People's Republic of China) (which has a relevant interest in approximately 82.43% of the shares in Norton Gold Fields Limited) due to the operation of sections 608(3)(b) of the Corporations Act; and Jinyu (FLK) International Mining Company Limited (Jinyu) (a wholly owned Zijin subsidiary) (which holds approximately 75.32 % of the shares in Norton Gold Fields Limited) due to the operation of section 608(3)(a) of the Corporations Act. There was a change in the interests of the substantial holder on 16/06/2014 The previous notice was given to the company on 04/06/2014 The previous notice was dated 04/06/2014 2. Previous and present voting power The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows: Class of securities (4) Previous notice Present notice Person's votes Voting power (5) Person's votes Voting power (5) Fully paid Ordinary Shares in BAB (BAB Shares) 54,653,246 15.9% 59,516,451 17.3% 3. Changes in relevant interests Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows: Date of Person whose relevant interest changed Nature of Consideration Class and number of securities affected Person's votes change change (6) given in relation affected to change (7) Acquisition of relevant interest in BAB Shares pursuant to, or as a result of, contracts arising upon acceptances of the offer made by NGF to acquire BAB Shares as set out in the NGF Bidder's 04/06/2014 to NGF, Zijin and Jinyu Statement dated 17 April 2014 as supplemented by a Supplementary A\$0.07 per BAB Share. 4,863,295 BAB Shares 4,863,295 16/06/2014 Bidder's Statement dated 20 May 2014, a Second Supplementary Bidder's Statement dated 5 June 2014 and a Third Supplementary Bidder's Statement dated 16 June 2014 (Offer). capacity Power of Attorney Signature print name Liam Fairhall sign here 4. Present relevant interests Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows: Holder of Registered Person entitled Nature of relevant interest (6) Class and Person's votes relevant holder of to be registered number of interest securities as holder (8) securities NGF, Zijin and Jinyu Various persons who have accepted the Offer NGF (subject to the contracts referred to in "3. Changes in relevant interests" above) NGF has a relevant interest in BAB Shares under sections 608(1) of the Corporations Act pursuant to acceptances of the Offer. 51,977,916 BAB Shares 51,977,916 Zijin, and Jinyu are taken under section 608(3) of the Corporations Act to have a deemed relevant interest (or voting power) in the BAB Shares in which NGF has a relevant interest. NGF, Zijin and Jinyu Various persons who have sold BAB Shares to NOF on market NGF NGF has a relevant interest in BAB Shares under sections 608(1) of the Corporations Act pursuant to on market acquisition of BAB Shares by NOF. 7,538,535 BAB Shares 7,538,535 Zijin, and Jinyu are taken under section 608(3) of the Corporations Act to have a deemed relevant interest (or voting power) in the BAB Shares in which NGF has a relevant interest. 5. Changes in association The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows: Name and ACN/ARSN (if Nature of association applicable) 6. Addresses The addresses of persons named in this form are as follows: Name Address NOF Level 36, Exchange Plaza, 2 The Esplanade, Perth Western Australia, 6000 Zijin and Jinyu c/- 19/F, Halfu Centre, Sishui Dao, Hull District, Xiamen 361016, Fujian, China date 17/06/2014

CO cnchgd : Bullabulling Gold Limited | nogofe : Norton Gold Fields Ltd | sovgml : Westhouse Holdings plc

IN i211: Metal Ore Mining | ibasicm: Basic Materials/Resources | ifinal: Financial Services | igoldm: Gold Ore Mining | iinv: Investing/Securities | imet: Mining/Quarrying

NS c181 : Acquisitions/Mergers/Takeovers | cacqu : Acquisitions | c18 : Ownership Changes | cactio : Corporate Actions | ccat : Corporate/Industrial News | ncat : Content Types | nfact : Factiva Filters | nfcpin : FC&E Industry News Filter

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