DOFSS Q2FY15_Result_Update_13-Nov-14 (No. of pages: 6)

Dolat Capital Research, 13 November 2014, 3063 words, Rahul Jain, (English)
India Research DOLAT CAPITAL November 13, 2014 IT Services / Result Update OFSS
CMP: ``` 3,222 TP: ``` 4,000 Buy High Points • Results below estimates
• Modest License signings at \$7mm • OPM down 50bps YY at 35.5% • Maintain BUY ...

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