

HD HOT SPOTS OF THE DAY

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TD

S&P/ASX 200 closed at 5382.7 down 18

SPI Futures latest at 5383, down 15

Aussie 10 year **bonds** were at 3.69%, steady

The \$A is at 0.9334us

TOP TWENTY

AMP -6c to \$5.30 on 6.7m shares.

ANZ -19c to \$33.74 on 5.3m shares.

BHP -8c to \$35.28 on 5.38m shares.

BXB -3c to \$9 on 7.9m shares

CBA -24c to \$81 on 2m shares.

CSL +34c to \$67.86 on 808,526 shares

FMG +8c to \$60.07 on 23.4m shares

MQG +8c to \$60.07 on 686,027 shares.

NAB -13c to \$33.01 on 2.57m shares.

ORG +2c to \$14.30 on 3.84m shares

QBE -1c to \$10.97 on 3.46m shares.

RIO +45c to \$57.90 on 1.84m shares.

STO -19c to \$14.31 on 3.57m shares

SUN -8c to \$13.34 on 2.3m shares.

TLS -4c to \$5.17 on 33.6m shares.

WBC -30c to \$33.84 on 4m shares.

WDC -8c to \$10.81 on 4.78m shares.

WES -9c to \$41.26 on 2.1m shares.

WOW -10c to \$35.83 on 1.98m shares.

WPL -\$1.95 to \$40.90 on 53.8M shares.

Our market sagged 18 points, closing at its absolute lows on heavy SPI Futures related and Woodside inflated volume worth \$6.5 **billion**.

It is possible end of year profit taking is entering the market since there was no specific negative news in the market, either in Asia or in the US - the FOMC is expected to continue to taper, but at a lower rate given the broadbased rise in the CPI reported last night.

China house prices are still rising, but at a slower pace. Japan's exports fell in May for the first time in 15 months on weak demand from the US and Asia, but the NikkeiDow rose.

*Aquila was a highlight, recommending the Aurizon/Baosteel offer. Aquila closed up 22c to \$3.35 on 5.9m shares while Aurizon fell 5c to \$4.84 on 5.8m shares, Mineral Resources (which has acquired 12.78% **stake** announced it had terminated bid talks) fell 20c to \$9.35 on 2.9m shares.

*David Jones is up 2c to \$3.90 on 2.16m shares after Solly Lew revealed he has acquired almost 10%.

*Covermore fell 14c to \$1.90 on 3.5m shares, although it confirmed its pro forma profit guidance today.

*Queen Bauxite fell 3.4c to 2.5c on 150.4m shares on returning to the boards today.

*Graphite and Graphene miner Talga rose 5c to 37c on 1.6m shares.

*Greencross rose 73c to \$9.85 on 1.7m shares after returning to the boards following its capital raising.

*At 4pm AEST the NikkeiDow futures was up 120 points to 15,110 points, Shanghai CSI physical was down 13.86 points to 2052.84, Hang Seng futures was down 5 points to 23,151 points. S&P futures was up 0.8 points to 1934.60. Nasdaq futures were up 3 points to 3775.25, Dow futures were up 5 points to 16,734 points.

Gold futures were down \$3 to \$1268. Crude futures were up 7c to \$106.43.

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