

HD HOT SPOTS OF THE DAY

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TD

S&P/ASX 200 closed at 5454.2 up 33.9

SPI Futures last at 5449, up 42

Aussie 10 year **bonds** were at 3.96%, 1 point higher yield.

The \$A is at 0.9355us

TOP TWENTY

AMP + 2c to \$5.18 on 6.12m shares.

ANZ +23c to \$33.88 on 3.86m shares.

BHP +16c to \$38.10 on 4.59m shares.

BXB -3c to \$9.34 on 2.77m shares

CBA +42c to \$77.57 on 1.9m shares.

CSL +15c to \$67.68 on 889,213 shares

FMG -6c to \$5.33 on 20.5m shares

MQG +17c to \$55.97 on 690,157 shares.

NAB +18c to \$35.36 on 3.8m shares.

ORG +17c to \$14.67 on 1.4m shares

QBE -11c to \$11.87 on 5.13m shares.

RIO steady at \$63.37 on 1.3m shares.

STO -2c to \$13.42 on 4.15m shares

SUN +6c to \$12.83 on 2.85m shares.

TLS +3c to \$5.13 on 18.78m shares.

WBC +35c to \$343.94 on 5.17m shares.

WDC +11c to \$10.65 on 3.38m shares.

WES +25c to \$42.98 on 1.7m shares.

WOW +75c to \$37.09 on 4.2m shares.

WPL +41c to \$40 on 1.94m shares

OUR MARKET CLOSES NEAR ITS HIGHS OF THE DAY ON LIGHTISH VOLUME

Our market closed up 33.9 points to 5454.2, 5.2 points off its high of the day, with the rise in the market accelerating in the afternoon. The banks led the way higher, while the \$A is at 93.60US c, down about 15 points from last evening, which may suggest much of the buying was local.

*Beacon rose a further 3.5c to \$1.10.5 on 1.38m shares after yesterday's gala listing.

*New Zealand's **energy company**, GNE, 51% held by the government closed at \$1.68 on 12 **million** shares after a float price of \$NZ1.55.

*Aged care specialist Japara Healthcare closed at \$2.68 on 18.2m shares after a \$2 float price.

***Alumina** continued its ascent, up another 2.5c to \$1.37.5 on 16.6m shares.

Over the week the S&P/ASX200 rose 25.6 points or 0.5% to 5454.2.

Among the Top 20 over the week Woolworths rose the most, adding 105c or 2.9% to \$37.09 followed by Woodside and Origin, each up 1.8% or 71c to \$40 and 26c to \$14.67 respectively.

On the downside, QBE fell furthest, shedding 57c or 4.6% to \$11.87 followed by CSL down 89c or 1.3% to \$67.68 and RIO, down 74c or 1.2% to \$63.37.

*Premier Li Keqiang in a report posted yesterday on the central government's website said **China** isn't considering strong stimulus and reiterated that economic growth a bit higher or lower than 7.5% is a reasonable range. The government said it will lower reserve ratios at some rural lenders.

*At 4pm AEST the Nikkei Dow futures was up 30 points to 14,450 points, Shanghai CSI physical was down 4.49 points to 2100.64, Hang Seng futures was up 68 points to 22,764 points, S&P futures was down 2.4 points to 1850.40 points, Nasdaq futures was down 2.5 points to 3499 points, Dow futures was down 29 points to 16,302 points.

Gold futures fell \$3.40 to \$1300.10. Crude futures rose 26c to \$104.02.

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