



HD HOT SPOTS OF THE DAY

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TD

S&P/ASX 200 closed at 5446.2 up 46.0

SPI Futures last at 5350, up 45

Aussie 10 year **bonds** were at 4.06%, 8 points higher yield.

The \$A is at 0.8960us

TOP TWENTY

AMP + 8c to \$4.82 on 13.3m shares.

ANZ +34c to \$32.52 on 6.59m shares.

BHP +44c to \$37.80 on 7.7m shares.

BXB +17c to \$9.64 on 5.2m shares

CBA +59c to \$75.52 on 3.8m shares.

CSL ex 58.9c + 18c to \$72.12 on 1.58m shares

FMG -4c to \$5.29 on 23.2m shares

MQG +4c to \$56.55 on 1.6m shares.

NAB +31c to \$35.04 on 5m shares.

ORG +25c to \$14.83 on 2.6m shares

QBE +4c to \$12.72 on 4.3m shares.

RIO ex \$1.20 -\$1.02 to \$64.81 on 3.8m shares.

STO +10c to \$13.90 on 3.16m shares

SUN +14c to \$12.29 on 7.38m shares.

TLS -1c to \$5.10 on 32.16m shares.

WBC +58c to \$34.23 on 8.9m shares.

WDC -5c to \$10.43 on 5.6m shares.

WES +43c to \$43.15 on 3.6m shares.

WOW -2c to \$36.11 on 2.7m shares.

WPL +21c to \$38.37 on 2.2m shares

OUR MARKET CLOSES AT HIGHEST LEVEL SINCE SEPTEMBER 2008

Our market rose strongly, now at the highest levels since September 2008 (a few points higher than the 5411.4 points close on October 28 2013) on huge volume worth \$5.8 **billion**. The \$A is at 89.60US c, up about 25 points from last evening.

Our market was led by the Big 4 banks - could also be as a proxy for the \$A in offshore buying - contributing 17.7 positive points with insurers contributing 1.7 points while resources contributed 3.1 positive points - cheered by a better than expected GDP number, the apparent easing of tensions in the Ukraine and **China's** confirming its growth target at 7.5% remained.

***Uranium** stocks were a standout, in Canada and in Australia. While Japan committed to debating whether to restart its 48 nuclear plants with a decision by end March (and perhaps also build new plants), news services report the Prime Minister and Cabinet could announce the decision at any time, depending on support within the Cabinet.

*Paladin rose 6c to 56.5c on 24.4m shares, Berkeley rose 5c to 39c on 527,710 shares, Silex rose 20c to \$2.25 on 313,904.

*The Shanghai CSI physical fell however, perhaps on nervousness after **solar** equipment producer Cahori **Solar** said it will only be able to pay 4 **million** yuan of the 89 **million** yuan in interest it has to meet today - fears are a spate of restructurings and defaults against **China's** record levels of corporate debt).

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