

ASF GROUP LIMITED; Acquisition of 13.4% interest in ASFR

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2 February 2015

The Manager
Company Announcements
Australian Stock Exchange Ltd
20 Bridge Street
Sydney 2000
via: www.asxonline.com

Dear Sir/Madam

Acquisition of 13.4% interest in ASFR

ASF Group Limited ("ASF") is pleased to announce that Sale and Purchase Agreements ("Agreements")

have been entered into with Zhen Li, Ai Ming Tian and Wiseplan Holdings Limited respectively in relation

to the acquisition of an aggregate of 13.4% interests in ASF Resources Limited ("ASFR") for A\$4,765,511.

The consideration will be satisfied by the issue and allotment of 21,661,414 fully paid ordinary shares

representing approximately 3.7% of the enlarged issued capital of ASF at a price of A\$0.22 per share in the following manner:

No. of ASF

No. of ASFR % of

shares to be

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Name		shares held	ASFR	
Consideration	issued			
Zhen LI	2,424,243	1,541,624	1.50%	
\$533,333.37 Ai Ming TIAN		1,233,299	1.20%	

Original Document

Text Document

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Search Summary

Text	hl=((change in substantial holdings) or (change in holdings) or acquisition or (offer received) or takeover or (issued capital) or (removal from official list) or (change of interest*)) and rst=asxtex
Date	28/01/2015 to 03/02/2015
Source	All Sources
Author	All Authors
Company	All Companies
Subject	All Subjects
Industry	All Industries
Region	All Regions
Language	English
Results Found	23
Timestamp	25 August 2017 10:38