



HD HOT SPOTS OF THE DAY for March 19, 2014

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TD

S&P/ASX 200 closed at 5355.6 up 11

SPI Futures last at 5356, up 8

Aussie 10 year **bonds** were at 4.08%, 1 point lower yield.

The \$A is at 0.9114us

TOP TWENTY

AMP -5c to \$4.94 on 10.6m shares.

ANZ +17c to \$32.43 on 4.23m shares.

BHP -21c to \$35.86 on 7.27m shares.

BXB +6c to \$9.55 on 3.3m shares

CBA +26c to \$75.45 on 2.4m shares.

CSL -30c to \$71.20 on 935,377 shares

FMG +11c to \$4.99 on 17.82m shares

MQG +5c to \$54.55 on 896,498 shares.

NAB - 3c to \$34.51 on 4.2m shares.

ORG -7c to \$14.35 on 2.18m shares

QBE +4c to \$12.68 on 4.4m shares.

RIO -49c to \$61.36 on 2.1m shares.

STO -11c to \$12.51 on 3.6m shares

SUN +11c to \$13.29 on 3.9m shares.

TLS steady at \$5.03 on 25m shares.

WBC +16c to \$33.75 on 5.9m shares.

WDC -1c to \$10.26 on 7.58m shares.

WES +37c to \$41.98 on 27m shares.

WOW +13c to \$35.93 on 2.7m shares.

WPL +25c to \$38.24 on 1.6m shares

CLOSES MILDLY HIGHER/VOLUME UP AHEAD OF SPI SETTLEMENT TOMORROW

Our market closed up 11 points to 5355.6 almost exactly as expected, with the banks back in favor and miners taking a back seat as macro news (Russia and the Ukraine, the US FOMC, **China's** possibly escalating property defaults) dominated Asian markets.

Meanwhile volume on our market was a handsome \$5.2 **billion** - up from \$4.6 **billion** on match out ahead of the SPI Futures March series close off on market opening tomorrow when June becomes the live quarter.

The \$A is at 91.14US c, up about 30 points from last evening.

*Wotif shot up 56c to \$3 on 14.1m shares - responded to the ASX price query by saying it is conducting investor meetings this week.

*Newcrest rose 29c to \$11.52 on 5.8m shares, perhaps more to do with portfolio adjustment for the quarter than tepid **gold** price today.

*David Jones fell 1c to \$3.32 on 3.7m shares after its interim result today.

*Myer, reporting tomorrow, is up 1c to \$2.66 on 5.25m shares.

*Stockland fell 10c to \$3.75 on 28.5 **million** shares after acquiring a strategic **stake** in Australand.

*Intrepid is down 1c to 25c on 1.1m shares - will receive \$US80 **million** in settlement for the termination of its interests in Tujuh Bukit, and will seek shareholder vote on the favored course for its total \$US160 **million** cash balance.

*At 4pm AEST the Nikkei Dow futures was up 40 points to 14,380 points, Shanghai CSI physical was down 32 points to 21,523 points, S&P futures was down 0.4 points to 1863.4, Nasdaq futures was up 1.5 points to 3696.5, Dow futures was 2 points higher at 16,264 points. **Gold** futures were down \$1.40 to \$1357.60. Crude futures were down 21c to \$99.49.

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