

HD Asian IPO Watch
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LP

The following is a list of initial public offerings set for Asian countries that may include Japan, **Hong Kong**, Taiwan, **China**, South Korea, Singapore, Malaysia, Indonesia, the Philippines, Thailand, India, Australia and New Zealand. If any of these countries aren't included in the table below, there is no known upcoming IPO activity there.

TD

| Country | | | | | | |
|-------------------------------------|----------------------------------|-----------------|--------|----------------|---------------------|--|
| Company | Open/Trades | % Equity | Size | Underwriter(s) | | |
| China | * China Galaxy Securities | n. d. /n. d. | 18.35% | n. d. | n. d. | |
| | *Spring Airlines | n. d. /n. d. | 25% | US\$405M | UBS | |
| Securities | Co. | | | | | |
| | *Ningbo Tuopu | n. d. /n. d. | n. d. | US\$255M | Chinalion | |
| Securities | Group Co. | | | | | |
| | *Shanghai M&G | n. d. /n. d. | n. d. | US\$237M | Industrial | |
| Securities | Stationery Inc. | | | | | |
| | *Huadian Heavy | n. d. /n. d. | n. d. | US\$261M | China | |
| Merchants Securities | Industries Co. | | | | | |
| | *Guotai Junan | n. d. /n. d. | n. d. | n. d. | China Galaxy | |
| Securities, | Securities Co. | | | | Huarong | |
| Securities, | Ping An Securities | | | | | |
| | *Orient Securities | n. d. /n. d. | n. d. | n. d. | Everbright | |
| Securities | *Wanda Cinema | n. d. /n. d. | n. d. | US\$320M | BOC | |
| International (China) Ltd. | Line Co. | | | | | |
| | *JCHX Mining | n. d. /n. d. | n. d. | US\$322M | Citic | |
| Securities | Management Co. | | | | | |
| | *Huaan Securities | n. d. /n. d. | n. d. | n. d. | Huatai | |
| United Securities Co. | *Juneyao Airlines | n. d. /n. d. | n. d. | US\$325M | n. d. | |
| | Co. | | | | | |
| | *Dongxing | n. d. /n. d. | n. d. | n. d. | UBS | |
| Securities | Securities | | | | | |
| | *Red Star | n. d. /n. d. | n. d. | US\$711M | Huaan | |
| Securities | Macalline Group Corp. | | | | | |

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|------------------------------|--|--------------|-------|----------|--------------|
| | *Jiangsu | n. d. /n. d. | n. d. | US\$752M | Huatai |
| United Securities | Broadcasting Cable Information Network Corp. | | | | |
| | *Beijing Tide | n. d. /n. d. | n. d. | US\$304M | Huarong |
| Securities | Pharmaceutical Co. | | | | |
| | *Chengdu Fusen | n. d. /n. d. | n. d. | US\$328M | Sinolink |
| Securities | Noble-House Industrial Co. | | | | |
| | *Beijing Kunlun Tech Co. | n. d. /n. d. | n. d. | US\$267M | CICC |
| | *Fantawild | n. d. /n. d. | n. d. | US\$249M | China |
| Merchants Securities | Holdings Inc. | | | | |
| | *China National | n. d. /n. d. | n. d. | US\$2.6B | Citic |
| Securities, UBS Securities | Nuclear Power Co. China Securities | | | | |
| | *Sunflower | n. d. /n. d. | n. d. | US\$323M | Donghai |
| Securities | Pharmaceutical Group Co. | | | | |
| | *Shenyang | n. d. /n. d. | n. d. | US\$337M | BOC |
| International (China) Ltd. | Blower Works Group Corp. | | | | |
| | *Western Region | n. d. /n. d. | n. d. | US\$287M | Guotai Junan |
| Securities Gold Co. | | | | | |
| | *Jason Furniture | n. d. /n. d. | n. d. | US\$276M | China |
| Securities | (Hangzhou) Co. | | | | |
| | *Chongqing | n. d. /n. d. | n. d. | US\$325M | Huarong |
| Securities | Construction Engineering Group Co. | | | | |
| | *Lens Technology | n. d. /n. d. | n. d. | US\$872M | Shenyin |
| Wanguo Securities | Co. | | | | |
| | *Zhejiang Huayou | n. d. /n. d. | n. d. | US\$429M | Citic |
| Securities | Cobalt Co. | | | | |
| | *Guangxi Radio | n. d. /n. d. | n. d. | US\$315M | Huatai |
| United Securities | and Television Information Network Corp. | | | | |
| | *China Nuclear | n. d. /n. d. | n. d. | US\$289M | China |
| Securities, Cinda Securities | Engineering Corp. | | | | |
| | *Baiyin Nonferrous | n. d. /n. d. | n. d. | US\$315M | China |
| Securities, Cinda Securities | Group Co. | | | | |
| | *Qingdao Liqun | n. d. /n. d. | n. d. | US\$306M | Citic |
| Securities | Department Store Group Co. | | | | |
| | *Shandong Linglong Tyre Co. | n. d. /n. d. | n. d. | US\$415M | Essence |
| Securities | *Xin Hee Co. | n. d. /n. d. | n. d. | US\$328M | Sinolink |
| Securities | *Sichuan | n. d. /n. d. | n. d. | US\$553M | Hong Yuan |
| Securities | Golden-Elephant Sincerity Chemical Co. | | | | |
| | *Poten Environment Group Co. | n. d. /n. d. | n. d. | US\$243M | China |
| Securities | *China Film Co. | n. d. /n. d. | n. d. | US\$742M | China |
| Securities | *Guosen | n. d. /n. d. | n. d. | n. d. | GF |
| Securities | Securities Co. | | | | |
| | *Zheshang | n. d. /n. d. | n. d. | n. d. | UBS |
| Securities | | | | | |

| | | | | | |
|---|------------------------------------|--------------|-------|---------------------|--------------|
| | Securities Co. | | | | |
| Securities | *Wuxi Rural | n. d. /n. d. | n. d. | n. d. | China |
| | Commercial Bank | | | | |
| Securities | *Shengjing Bank | n. d. /n. d. | n. d. | n. d. | Southwest |
| Securities | *Jiangsu | n. d. /n. d. | n. d. | n. d. | Soochow |
| | Zhangjiagang Rural Commercial Bank | | | | |
| Securities | *Bank of Shanghai | n. d. /n. d. | n. d. | n. d. | Guotai Junan |
| | | | | | Shenyin |
| Wanguo Securities | | | | | |
| | *Jiangsu Wujiang | n. d. /n. d. | n. d. | n. d. | Huatai |
| United Securities | | | | | |
| | Rural Commercial Bank | | | | |
| | *Bank of Jiangsu | n. d. /n. d. | n. d. | n. d. | BOC |
| International (China) | | | | | |
| | *Jiangsu Jiangyin | n. d. /n. d. | n. d. | n. d. | Everbright |
| Securities | | | | | |
| | Rural Commercial Bank | | | | |
| Securities | *Changshu Rural | n. d. /n. d. | n. d. | n. d. | China |
| | Commercial Bank | | | | |
| Securities | *Bank of Guiyang | n. d. /n. d. | n. d. | n. d. | China |
| | *Bank of Hangzhou | n. d. /n. d. | n. d. | n. d. | CICC |
| Securities | *Bank of Chengdu | n. d. /n. d. | n. d. | n. d. | China |
| | *Hainan Mining | n. d. /n. d. | n. d. | US\$284M | Guotai Junan |
| Securities Hong Kong | *CGN Meiya Power | n. d. /Oct 3 | n. d. | US\$231M | |
| Morgan Stanley | | | | | |
| | Holdings Co. | | | | |
| | *Shanghai | n. d. /Oct 9 | n. d. | US\$219M | China |
| International Capital Corp. | | | | | |
| | La Chapelle Fashion Co. | | | | |
| | *GF Securities | n. d. /n. d. | n. d. | US\$1B | GF Capital |
| (Hong Kong) | Ltd., Goldman Sachs Group Inc. | | | | |
| | *China Grand | n. d. /2Q | n. d. | US\$1B | UBS AG, HSBC |
| Holdings, | | | | | |
| | Automotive | | | | Goldman |
| Sachs, Citic Securities | | | | | |
| | * Beijing Sunlon | n. d. /n. d. | n. d. | US\$300- US\$500 | n. d. |
| | *Bank of Beijing | n. d. /2015 | n. d. | US\$4.14B | Goldman |
| Sachs Group Inc., Morgan Stanley | | | | | |
| | *Meiya Power Co. | n. d. /2015 | n. d. | n. d. | Morgan |
| Stanley | | | | | |
| | *BAIC Motor Corp. | n. d. /n. d. | n. d. | US\$2B | HSBC, Citic, |
| Deutsche Bank, UBS | | | | | |
| | *Hong Kong | n. d. /n. d. | n. d. | US\$500M | n. d. |
| | Airlines | | | | |
| | *CICC Investment | n. d. /n. d. | n. d. | US\$500M | n. d. |
| | Bank | | | | |
| | *Postal Savings | n. d. /n. d. | n. d. | n. d. | n. d. |
| | Bank of China | | | | |
| | *China Huarong | n. d. /2015 | n. d. | n. d. | n. d. |
| | Asset Management Co. | | | | |
| | *Hong Kong | n. d. /4Q | n. d. | US\$500M | JP Morgan & |
| Chase | | | | | |
| | Airlines | | | | |
| | *CGN Power Co. | n. d. /n. d. | n. d. | US\$2B | China |
| International Capital Corp., Bank of America Merrill Lynch, | | | | | |
| | | | | | ABC |
| International | | | | | |
| | *Dalian Wanda | n. d. /n. d. | n. d. | US\$5B- | n. d. |

| | | | | |
|-----------------------|--------------|-------|--------------|-------|
| Group Corp. | | | US\$6B | |
| *CVC Capital Partners | n. d. /n. d. | n. d. | up to US\$1B | n. d. |

-Open/Trades refers to the opening date of subscription for the earliest stage of the IPO and the start of secondary trading

-%**Equity** refers to the number of shares offered as a percentage of total shares outstanding following the IPO

-Size is the total number of shares offered, both new and old, times the minimum offer price per share

-n.d.=not disclosed

*Indicates the IPO hasn't been formally registered to date

(END) Dow Jones Newswires

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CO dwitd : Morgan Stanley | ubs : UBS AG

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RE china : China | austr : Australia | hkong : Hong Kong | india : India | indon : Indonesia | jap : Japan | nz : New Zealand | phlins : Philippines | singp : Singapore | skorea : South Korea | taiwan : Taiwan | thail : Thailand | apacz : Asia Pacific | asiaz : Asia | ausnz : Australia/Oceania | bric : BRICS Countries | chinaz : Greater China | devgcoz : Emerging Market Countries | dvpcoz : Developing Economies | easiaz : Eastern Asia | indsubz : Indian Subcontinent | sasiar : Southern Asia | seasiaz : Southeast Asia

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