



HD HOT SPOTS OF THE DAY

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WC 545 words

PD 15 April 2014

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TD

S&P/ASX 200 closed at 5388.2 up 29.3

SPI Futures last at 5379, up 34

Aussie 10 year **bonds** were at 3.96%, 1 point lower yield.

The \$A is at 0.9390us

TOP TWENTY

AMP + 7c to \$5.12 on 7.85m shares.

ANZ +18c to \$33.52 on 2.89m shares.

BHP +42c to \$37.78 on 4.12m shares.

BXB +13c to \$9.24 on 2.5m shares

CBA +39c to \$76.90 on 1.5m shares.

CSL -18c to \$67.10 on 1.5m shares

FMG +5c to \$5.33 on 19.9m shares

MQG +15c to \$55.15 on 1.25m shares.

NAB +18c to \$35.06 on 2.38m shares.

ORG +8c to \$14.36 on 1.3m shares

QBE +2c to \$12 on 3.5m shares.

RIO +9c to \$63.35 on 2.14m shares.

STO +2c to \$13.32 on 2.26m shares

SUN +1c to \$12.68 on 2.27m shares.

TLS +3c to \$5.08 on 12.87m shares.

WBC +22c to \$34.37 on 3.2m shares.

WDC -1c to \$10.43 on 3.36m shares.

WES +41c to \$42.44 on 1.3m shares.

WOW +32c to \$35.97 on 1.5m shares.

WPL +7c to \$39.15 on 1.5m shares

Our market closed mildly higher, up 29.3 points to 5388.2 including a last minute 7.5 points on matchout - but was well off its early highs with a sharp eye on **China**. Volume was light at \$3.3 **billion**.

***China**'s money supply growth announced today was weaker than expected and **China** also announced it would pass a law to enshrine the environment above the economy in importance. **China**'s GDP is due out tomorrow.

*Beacon Lighting, listing today was the star of the day, closing at \$1.05.5 on 30.16 **million** shares - with 96 **million** shares having been offered at 66c in the float.

*Rio rose just 9c to \$63.35 on 2.1m shares after its first quarter production while up on the pcg on **iron**, **copper** and other key products was down on the December quarter.

*Arrium closed down 3.5c to \$1.28.5 on strong volume of 21.08 **million** shares.

*Benitec fell 30.5c to \$1.28 on 1.2m shares after completing its placement at \$1.07 per share.

*Dominos Pizza shrugged off over valuation talk to rise 68c to \$19.70 on 289,129 shares.

***Copper/gold** miner PanAust rose 9.5c to \$1.67.5 on 5.3m shares.

*At 4pm AEST the Nikkei Dow futures was up 80 points to 14030 points, Shanghai CSI physical was down 23.72 points to 2107.82, Hang Seng futures was down 327 points to 22,748 points, S&P futures was up 0.9 points to 1825.40, Nasdaq futures was up 1.75 points to 3472 points, Dow futues was up 3 points to 16,099 points. Spot **gold** was down \$6 to \$1321. Crude futures was down 76c to \$103.29.

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