



HD HOT SPOTS OF THE DAY

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TD

S&P/ASX 200 closed at 5187.9 down 2.1

SPI Futures last at 5139 down 4

Aussie 10 year **bonds** were at 3.99%, steady.

The \$A is at 0.8754us

TOP TWENTY

AMP -3c to \$4.24 on 7.18m shares.

ANZ -30c to \$29.83 on 5.27m shares.

BHP -13c to \$36.44 on 4m shares.

BXB +1c to \$9.02 on 5.2m shares

CBA +17c to \$74.40 on 1.6m shares.

CSL -26c to \$70 on 600,982 shares

FMG -6c to \$5.27 o 7.24m shares

MQG -25c to \$53.84 on 683,141 shares.

NAB -6c to \$33.19 on 2.4m shares.

ORG +25c to \$14.23 on 2.15m shares

QBE -11c to \$11.38 on 2.5m shares.

RIO -30c to \$65.34 on 1.29m shares.

STO +16c to \$12.02 on 3.4m shares

SUN -16c to \$12.02 on 3.4m shares.

TLS +1c to \$5.15 on 21m shares.

WBC +12c to \$30.99 on 4.19m shares.

WDC +6c to \$10.26 on 5.7m shares.

WES +19c to \$42.19 on 1m shares.

WOW -14c to 433.93 on 1.79m shares.

WPL +17c to \$37.55 on 1.2m shares

OUR MARKET CLOSES JUST IN THE NEGATIVE ON MISERABLE VOLUME

With many of our neighbors closed on holiday today turnover on our market was a miserable \$2.8 **billion** and not much can be read into that.

The \$A is at 87.54US c, barely changed from early levels.

***China**'s official Services PMI announced this afternoon was also weaker, although at 53.4 in January down from 54.6 in December, another pointer to the slowdown in Australia's major trading partner.

*JB Hi Fi is up 55c to \$18.55 on 1.33m shares after its interim report (exactly in line with the January 18 pre-announcement).

*EPW closed down 4c to \$2.53 on 300,000 shares after its interim result, and the possibility of a substantial capital raising, if it decides to bid for NSW's Macquarie Generation.

*Treasury Wines fell another 13c to \$3.51 on 10.1m shares.

*At 4pm AEST the Nikkei Dow futures was down 160 points to 14,690 points, Shanghai CSI physical was closed on holiday, Hang Seng futures was closed on holiday. S&P futures closed up 3.7 pointst o 1780.40. Nasdaq futures rose 6.3 points to 3520.25. Dow futures gained 33 points to 15,663 points. **Gold** futures rose \$4.70 to \$1244.50. Crude futures fell 22c to \$97.27.

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