



**HD HOT SPOTS OF THE DAY**

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**TD**

S&P/ASX 200 closed at 5536.1 up 5.1

SPI Futures last at 5528 up 5

Aussie 10 year **bonds** were at 3.93%, 3 point lower yield.

The \$A is at 0.9297us

**TOP TWENTY**

AMP -4c to \$5.12 on 7.65m shares.

ANZ +27c to \$34.94 on 5.88m shares.

BHP -41c to \$37.87 on 5m shares.

BXB +10c to \$9.57 on 2.9m shares

CBA +56c to \$79.45 on 2m shares.

CSL +1c to \$67.95 on 28.9m shares

FMG -22c to \$5.12 on 28.9m shares

MQG +56c to \$57.10 on 926,567 shares.

NAB +18c to \$35.99 on 3.26m shares.

ORG +4c to \$15 on 1.44m shares

QBE -9c to \$11.84 on 4.5m shares.

RIO -92c to \$62.06 on 1.8m shares.

STO +12c to \$13.52 on 2.56m shares

SUN +8c to \$13.12 on 1.9m shares.

TLS +2c to \$5.20 on 20.7m shares.

WBC +8c to \$35.86 on 3.9m shares.

WDC +12c to \$10.89 on 5.4m shares.

WES -5c to \$43.89 on 2.1m shares.

WOW +75c to \$38.49 on 2.8m shares.

WPL +17c to \$41.08 on 1.36m shares

#### MARKET CREEPS TO NEW SIX YEAR HIGH

Investors seem to be parking funds in the banks in the hope for strong dividend payouts while Australia's stable economy and distance from the Ukraine troubles also seems to continue to attract safe haven money - volume was average for a Monday at \$3.6 billion. The banks contributed 10.3 positive points to the index while resources contributed 10 negative points. The S&P/ASX200 was mostly in the positive all day but traded in a narrow band, closing at 5536.1, up 5.1 points after a low of 5518.8 and a high of 5548.4 - a new six year high.

\*Woolworths rebounded 75c to \$38.49 on 2.8m shares - after being cleared of selling the death cap mushrooms.

\*Bloomberg reported China's iron ore inventory rose to the highest ever as demand to use iron ore as collateral for credit, and as mills ramped up production in a peak season. Spot ore prices in China fell 17% this year as inventory climbed amid slowing economic growth, Bloomberg reported, weighing on the iron ore miners.

\*Goodman Group closed up 8.5c to 63.5c on 35.7m shares, despite having rejected the Wilmar j/v bid.

\*Acrux fell 55c to \$1.10.5 on 9.3m shares with the FDA cautionary advice likely to weigh on sales.

\*Newcrest rose 49c to \$10.74 on 7.29m shares on gold's safety-first appeal.

\*Westside rose 5c to 38c on 10.9m shares on an improved takeover offer.

\*Ramsay Healthcare is down 66c to \$45.32 on 350,000 shares on worries about the 30% stake held by Paul Ramsay.

\*At 4pm AEST the Nikkei Dow futures was down 190 points to 14,270 points, Shanghai CSI physical was down 27.33 points to 2009.19 points, Hang Seng futures was down 12 points to 22,163 points, S&P futures was up 1.2 points to 1861.3, Nasdaq futures was down 0.5 points to 3530 points, Dow futures was up 6 points to 16,330 points. Spot gold fell \$1 to \$1303. Crude rose 44c to \$101.04. The \$A is up 13 points from early levels to 92.90US c.

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