



HD HOT SPOTS OF THE DAY

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TD

S&P/ASX 200 closed at 5411.5 down 50.8

SPI Futures last at 5306, down 60

Aussie 10 year **bonds** were at 4.16%, steady.

The \$A is at 0.9036us

TOP TWENTY

AMP + 1c to \$5.01 on 10.8m shares.

ANZ -27c to \$32.31 on 3.8m shares.

BHP -\$1.56 to \$36.16 on 11.5m shares.

BXB +3c to \$9.70 on 6.4m shares

CBA -25c to \$75.75 on 1.8m shares.

CSL +58c to \$72.48 on 776,055 shares

FMG -51c to \$4.92 on 54.48m shares

MQG -24c to \$56.60 on 1m shares.

NAB -9c to \$34.65 on 3.34m shares.

ORG -8c to \$14.77 on 1.29m shares

QBE -10c to \$12.62 on 2.6m shares.

RIO -\$3.74 to \$61.20 on 4.7m shares.

STO -25c to \$14.07 on 2.6m shares

SUN -1c to \$12.42 on 1.9m shares.

TLS -4c to \$5.03 on 25.23m shares.

WBC -13c to \$33.77 on 3.3m shares.

WDC -17c to \$10.20 on 3.6m shares.

WES +19c to \$43.60 on 2.6m shares.

WOW +30c to \$36.66 on 2m shares.

WPL +5c to \$38.71 on 1.66m shares

MARKET GIVES BACK ALMOST ALL OF LAST WEEK'S GAINS

Our market closed down 50.8 points to 5411.5, giving back all but 6.7 points of last week's 57.5 point gain as miners plunged on weaker than expected **China** trade and inflation data. Volume was strong at \$4.2 **billion** - particularly for a Monday, and with Melbourne and Adelaide on holiday.

While the banks contributed 9 negative points to the index, resources contributed 27.9 negative points (BHP alone contributed about 16 negative points) with all sectors lower.

The \$A is at 90.36US c, down about 30 points from Saturday levels.

The highlight of the day was Hochtief's \$22.15 cash per share proportional bid to take its **stake** in Leighton Holdings to 74.23% from 58.17% currently. LEI rose \$2.37 or 11.44% to \$23.09 on 6.6m shares.

*Indian sandalwood plantation **company** TFS Corp rose another 17c to \$1.88 on 1.8m shares.

*LNG rose 9.5c to 52c on 8.2m shares on expectations of approval for its LNG plant in Louisiana.

***Gold** miner Regis rose 15 c to \$2.48 on 4m shares, recovering from a major shareprice fall on flooding at Duketon.

*At 4pm AEST the Nikkei Dow futures was down 170 points to 15,120 points, Shanghai CSI physical fell 34.69 to 2023.22. Hang Seng futures is down 377 points to 22,214 points, S&P futures is down 4.20 points to 1673.40, Nasdaq futures is down 5.9 points to 3698.25, Dow futures is down 31 points to 16,416 points. **Gold** futures fell \$4.10 to \$1334.10, crude futures fell 16c to \$102.42.

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