

**HD HOT SPOTS OF THE DAY**

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**TD**

S&P/ASX 200 closed at 5295.0 down 10.9

SPI Futures last at 5255 down 12

Aussie 10 year **bonds** were at 4.10%, steady.

The \$A is at 0.8778us The \$A is at 0.73US\$s

TOP TWENTY

AMP -4c to \$4.45 on 8.7m shares

ANZ -16c to \$30.87 on 3.7m shares

BHP + 11c to \$38 on 5.5m shares.

BXB +4c to \$8.90 on 3.1m shares

CBA -15c to \$75.32 on 2.1m shares.

CSL -7c to \$69.95 on 1m shares

FMG -1c to \$5.67 on 12.5m shares

MQG -61c to \$53.35 on 676,055 shares.

NAB -10c to \$33.64 on 2.98m shares.

ORG +26c to \$4.09 on 1.7m shares

QBE +5c to \$11.65 on 2.5m shares.

RIO +17c to \$66.49 on 1.6m shares.

STO -6c to \$14.45 on 1.5m shares

SUN -9c to \$12.94 on 1.9m shares.

TLS -1c to \$5.23 on 25.7m shares.

WBC -7c to \$31.53 on 3.6m shares.

WDC -3c to \$10.17 on 2.98m shares.

WES -23c to \$43.47 on 1.5m shares.

WOW -13c to \$34.06 on 1.7m shares.

WPL -32c to \$38.80 on 1.89m shares

Our market closed well off its low of 5259.9, closing at 5295, down 10.9 points at light volume worth \$3.1 billion, with light volume typical of a Monday and with the US closed on holiday tonight. The \$A rose around 10 points to 87.80US c vs Saturday numbers.

The market came off its lows and the \$A rose a touch after China's eco numbers were in line with expectations.

Gold was the shining light, all other sectors fell, led down by the banks, that contributed about 6 negative points to the index.

\*Silverlake rose 11c to 69c in 18.4 million shares after its quarterly report today. Gold stocks were higher almost across the board.

\*Paladin was up just a half cent to 56.5c on 45.39m shares after announcing the sale of a 25% stake in Langer Heinrich, long awaited, for \$US190 million.

\*Zicom fell 4c to 24c on 1.19m share after its profit warning, posted after the close on Friday.

At 4pm AEST the Nikkei Dow futures was down 90 points to 15,660 [points, Shanghai CSI physical was down 8.48 pointst o 1996.47, Hang Seng futures was down 155 points to 23010. S&P futures was down 0.4 points to 1833.90. Nasdaq futures was down 0.35 points to 3584.5. Dow futures was up 2 points to 16,398.

Gold futures were up \$2.80 to \$1254.7. Crude futures were down 0.72 points to 93.65US c.

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