

**HD** Herbert Smith Freehills advises Japara Healthcare Ltd on its Initial Public Offering 17 April 2014

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NEWS BITES - PRIVATE COMPANIES

[**Company** Release]

**TD**

Herbert Smith Freehills has advised Japara Healthcare Limited on its A\$525m initial public offering on the Australian Securities Exchange. Macquarie Capital acted as **lead** manager and underwriter and CBA Equities Limited and Morgans Corporate Limited were each co-**lead** managers.

This offering included a corporate restructure to amalgamate the operating entities and the **property** investment trust of the Japara **group** under the new listed **company**.

Japara is one of the largest **residential** aged care operators of healthcare services in Australia servicing over 3,000 residents nationally across 35 facilities located in Victoria, New South Wales, South Australia and Tasmania.

Andrew Sudholz, CEO of Japara, said, "We are pleased with the outcome of our IPO and thank all our advisers for making this complex **transaction** a smooth process."

The **transaction** was led by Herbert Smith Freehills' co-head of **equity** capital markets Michael Ziegelaar, senior associate Cecilia Mehl and solicitor Andrew Earle. Herbert Smith Freehills banking experts Dan Brealey and Christine Joo, head office advisory experts Priscilla Bryans and Stefanie Wilkinson, employee relations expert Natalie Perrin, healthcare expert Natalie Bryce and **property** expert Sebastian Renato were also part of the team.

Michael Ziegelaar said, "It has been really rewarding to contribute to Japara's success, having worked closely with Japara since 2007. We wish Japara every success as a listed **company** and look forward to continuing to work together with them."

[Click here for the full original announcement](#)

## **COMPANY** BACKGROUND

### ACTIVITIES

Herbert Smith LLP provides legal advisory services. The **firm** focuses on areas including dispute resolution, intellectual **property**, real **estate**, international law, trusts and charities, tax, and capital markets. It has strategic alliance with Gleiss Lutz and Stibbe. Herbert Smith was founded in 1882 and is based in London, United Kingdom with additional offices in Japan, Singapore, **China**, France, **Hong Kong**, and Belgium.

### BUSINESS NEWS ROUND UP

15 April 2014: Herbert Smith Freehills advises Shunfeng Photovoltaic on RMB3 **Billion acquisition** of Wuxi Suntech Power

[**Company** Release] Herbert Smith Freehills has advised Shunfeng Photovoltaic International Limited on the **acquisition** of 100% interests in Wuxi Suntech Power Co. Ltd. from its administrator for RMB3 **billion** (US\$482 **million**). The Herbert Smith Freehills team was led by **Hong Kong** partner Jason Sung, who was supported by associates Ruth Lau, Eugene Lau and Jessica Leung in **Hong Kong**.

[Click here for the full original announcement](#)

14 April 2014: Herbert Smith Freehills advises Safran on its EUR200 **million** Eurobond Issue

[**Company** Release] Herbert Smith Freehills Paris LLP has advised Safran, a leading international high-tech **group** with three core businesses: aerospace (engines and equipment), defence and security, on a EUR200 **million** bond issue. The **bonds** are due to mature in 2024. The issue consisted of a private placement listed on NYSE Euronext arranged by Morgan Stanley & Co.

[Click here for the full original announcement](#)

10 April 2014: Herbert Smith Freehills improves diversity with launch of disability network

[**Company** Release] Herbert Smith Freehills has launched a disability network, HSF Ability, to recognise the importance of increasing awareness and understanding of disability throughout the **firm**. The introduction of the network follows a gradual increase in the number of individuals declaring a disability in the **firm's** annual London/Belfast diversity audit.

[Click here for the full original announcement](#)

10 April 2014: Herbert Smith Freehills advises Ingeus Limited on **sale** to Providence Service Corporation

[**Company** Release] Herbert Smith Freehills has advised Ingeus Limited (Ingeus), a multi-national Australian-based recruitment **company**, on its **sale** to US **firm** Providence Service Corporation (Providence). Under the deal, Providence will acquire 100% of Ingeus for GBP Pound35 **million** in cash payable at closing and restricted stock and cash with a combined value of GBP Pound14,345,794 subject to a vesting schedule of four years.

[Click here for the full original announcement](#)

10 April 2014: Herbert Smith Freehills advises David Jones on \$A2.15 **billion** takeover offer

[**Company** Release] Herbert Smith Freehills is advising David Jones (ASX:DJS) on a proposed takeover of David Jones by South African based retail **group** Woolworths (JSE:WHL) valued at A\$2.15 **billion**. The **Board** of David Jones has entered into a Scheme Implementation Deed with Woolworths under which it is proposed that Woolworths will acquire all of the David Jones shares outstanding by way of a scheme of arrangement for A\$4.00 cash per share.

[Click here for the full original announcement](#)

**CO** mcqbnk : Macquarie Group Limited | freeho : Freehills

**IN** i814 : Banking | i831 : Financial Investments | i83101 : Investment Banking | i835 : Legal Services | ibcs : Business/Consumer Services | ibnk : Banking/Credit | ifinal : Financial Services | iinv : Investing/Securities

**NS** c1521 : Analyst Comments/Recommendations | c1522 : Share Price Movement/Disruptions | c1711 : Initial Public Offerings | npress : Press Releases | c02 : Corporate Changes | c14 : Stock Listings | c15 : Performance | c152 : Earnings Projections | c17 : Funding/Capital | c171 : Share Capital | cactio : Corporate Actions | ccat : Corporate/Industrial News | ncat : Content Types | nfact : Factiva Filters | nfce : FC&E Exclusion Filter | nfcpin : FC&E Industry News Filter

**RE** austr : Australia | uk : United Kingdom | apacz : Asia Pacific | ausnz : Australia/Oceania | eecz : European Union Countries | eurz : Europe | weurz : Western Europe

**IPD** ACTIVITIES; BUSINESS NEWS ROUND UP

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