

HD HOT SPOTS OF THE DAY

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TD

S&P/ASX 200 closed at 5382.9 up 26.6

SPI Futures last at 5345 up 37

Aussie 10 year **bonds** were at 4.10%, 3 points lower yield.

The \$A is at 0.9050us

TOP TWENTY

AMP + 4c to \$4.56 on 6.5m shares.

ANZ +28c to \$31.62 on 5.69m shares.

BHP +31c to \$38.02 on 4.5m shares.

BXB +9c to \$8.88 on 2.9m shares

CBA ex \$1.83 -\$1.64 to \$74.35 on 9.6m shares.

CSL +\$1.51 to \$69.20 on 1.5m shares

FMG +12c to \$5.82 on 14.24m shares

MQG +23c to \$55.59 on 695,162 shares.

NAB +63c to \$34.75 on 6.29m shares.

ORG +17c to \$14.97 on 1.14m shares

QBE -4c to \$11.39 on 2m shares.

RIO +\$1.64 to \$69.54 on 2.97m shares.

STO +12c to \$14.18 on 1.4m shares

SUN +6c to \$12.60 on 2.2m shares.

TLS +2c to \$5.22 on 26.1m shares.

WBC +16c to \$32.91 on 4.4m shares.

WDC +3c to \$10.30 on 2.9m shares.

WES -27c to \$43.57 on 2.2m shares.

WOW +11c to \$35.61 on 1m shares.

WPL +22c to \$38.58 on 1.23m shares

MARKET CLOSES HIGHER, LID ON GAIN PLACED BY CBA GOING EX DIV

Our market closed up 26.6 points to 5382.9 on volume worth \$4.1 billion, good volume particularly for a Monday with the rise led by resources. Bank stocks were higher but the index was weighed on by CBA's going ex a \$1.83 dividend.

Resource stocks rose after Chinese banks in an announcement on Saturday reported loans worth 1.32 trillion in January, nearly 3x December's level.

Among companies reporting profits today Ansell fell 98c or 5.1% to \$18.31 on 2.29m shares while UGL fell 85c or 12% to \$6.23 on 3.9m shares. Other share price moves among companies reporting their profits today were fairly minor with the news already well in the market.

*Buru Energy fell 37c to \$1.60 (almost 19%) on 5.9m shares as investors ponder the result from Ungani 3.

*At 4pm AEST the Nikkei Dow futures was up 40 points to 14,370 points, Shanghai CSI physical was up 11.13 points to 2126.98 points, Hang Seng futures was up 170 points to 22,494 points, S&P futures was down 1.6 points to 1833.4 points, Nasdaq futures was down 2.1 point to 3659.25 points, Dow futures fell 15 points to 16,112 points.

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