



**HD HOT SPOTS OF THE DAY**

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**TD**

S&P/ASX 200 closed at 5413.7 down 9.1

SPI Futures last at 5410, down 12

Aussie 10 year **bonds** were at 4.08%, 10 points lower yield.

The \$A is at 0.9278us

TOP TWENTY

AMP -2c to \$5.04 on 3.6m shares.

ANZ +11c to \$33.48 on 3.18m shares.

BHP -1c to \$37.74 on 3.6m shares.

BXB -7c to \$9.33 on 2m shares

CBA -12c to \$76.86 on 1.2m shares.

CSL -24c to \$70.36 9n 644,693 shares

FMG +1c to \$5.46 on 6.8m shares

MQG -61c to \$57.35 on 541,244 shares.

NAB -20c to \$35.18 on 3.2m shares.

ORG +10c to \$14.36 on 1.4m shares

QBE -9c to \$12.80 on 1.48m shares.

RIO +23c to \$63.95 on 1.16m shares.

STO steady at \$13.47 on 1.36m shares

SUN +8c to \$12.79 on 2.7m shares.

TLS -2c to \$5.04 on 10.92m shares.

WBC -12c to \$34.48 on 2.24m shares.

WDC +4c to \$10.46 on 2.8m shares.

WES +51c to \$42.08 on 1.7m shares.

WOW -10c to \$35.86 on 868,830 shares.

WPL +8c to \$38.84 on 1.16m shares

MARKET CLOSES DOWN A FEW ON TINY VOLUME WORTH \$2.6 **BILLION**

Our market, that fell on opening to a low of 5391.3, closed down just 9.1 points to 5413.7, shrugging off the US markets plunge on Friday and also taking the World Bank's trimming of its forecast growth for emerging markets and **China** in its stride. However very low volume of just \$2.6 **billion** pointed to investors mostly deciding to sit on their hands.

Strong Aussie job ads were a plus (but a far cry from boom times in New Zealand as reported by TradeMe today), as well as hopes of a beneficial Free Trade Agreement with Japan, said to be imminent.

The \$A was barely changed on Saturday levels at 92.79 US c.

\*Wesfarmers was a talking point, up 51c to \$42.08 on 1.7m shares after selling most of its remaining insurance business for \$1.1 **billion**, a pre tax profit of \$310/\$330 **million**.

\*Flexigroup rose 6c to 43.63 on 1m shares.

\*Mesoblast fell 48c to \$4.61 on 1.59m shares in line with the sell off of the biotechs in New York.

\***Gold** miners Regis, up 11c to \$2.33 on 2.2m shares and Newcrest, up 38c to \$10.30 on 4m shares were among the winners.

\*At 4pm AEST the Nikkei Dow futures was down 270 points to 14,810, Shanghai CSI physical was closed on holiday. Hang Seng futures was down 182 points to 22,348 points, S&P futures was down 3.4 points to 1856.70, Nasdaq futures was down 9.5 points to 3528 points, Dow futures was down 23 points to 4,633 points.

**Gold** futures fell \$1.30 to \$1302.20. Crude futures fell 39c to \$100.75.

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