

LODESTAR INVESTMENT HOLDINGS CORPORATION

7th Floor Peaksun Bldg., 1505 Princeton St., Shaw Blvd., Mandaluyong City

14 January 2015

THE PHILIPPINE STOCK EXCHANGE, INC.

Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Ave., Makati City

Attention : Ms. Janet A. Encarnacion
Head, Disclosure Department

Re : Public Ownership Report as of 31 December 2014

Gentlemen:

In compliance with the Revised Disclosure Rules of the Exchange, Lodestar Investment Holdings Corporation (LIHC) submits the Public Ownership Report as of 31 December 2014 as provided by LIHC's stock transfer agent, BDO Unibank, Inc.

Very truly yours,



Atty. Venus L. Gregorio
Corporate Information Officer
and Corporate Secretary

LODESTAR INVESTMENT HOLDINGS CORPORATION

Computation of Public Ownership as of December 31, 2014

		Number of Shares		
		A	B	Total
Number of Issued Shares		740,000,000		740,000,000
Less: Number of Treasury Shares (if any)				
Number of Outstanding Shares		740,000,000	0	740,000,000
Less:				
	% to total I/O Shares	A	B	Total
Directors				
Mr. Manuel G. Acenas				
Direct	0.0003%	2,000		2,000
Indirect				
Mr. Chi Ho Co				
Direct	0.0014%	10,000		10,000
Indirect				
Mr. Leonardo S. Gayao				
Direct	0.0001%	1,000		1,000
Indirect				
Mr. Antonio Victoriano F. Gregorio III				
Direct	0.0014%	10,000		10,000
Indirect				
Mr. Lam Kok Duen				
Direct	0.0014%	10,000		10,000
Indirect				
Mr. Felixes G. Latonero				
Direct	0.0014%	10,000		10,000
Indirect				
Mr. Jose Francisco E. Miranda				
Direct	0.0003%	2,000		2,000
Indirect				
Sub-total	0.0061%	45,000	0	45,000
Officers				
Mr. Chi Ho Co				
Direct (same as above)	0.0000%	0		0
Indirect				
Mr. Jose Francisco E. Miranda				
Direct (same as above)	0.0000%	0		0
Indirect				
Atty. Venus L. Gregorio				
Direct (same as above)	0.0000%	0		0
Indirect				
Sub-total	0.0000%	0	0	0
Principal/Substantial Stockholders				
Mr. Renato L. Reyes				
Direct	11.5476%	85,452,500		85,452,500
Indirect				
Sub-total	11.5476%	85,452,500		85,452,500

Affiliates

-				
Direct	0.0000%	0		0
Indirect				
Sub-total	0.0000%	0		0

Government

-				
Direct	0.0000%	0		0
Indirect				
Sub-total	0.0000%	0		0

Total	11.5537%	85,497,500		85,497,500
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Total Number of Shares Owned by the Public		654,502,500		654,502,500
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PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public
Total Issued and Outstanding Shares

<u>654,502,500</u>	shares	<u><u>88.446%</u></u>
740,000,000	shares	

Number of Issued and Outstanding Shares	=	740,000,000
Number of Outstanding Shares	=	740,000,000
Number of Treasury Shares	=	0
Number of Listed Shares	=	640,000,000
Number of Foreign Owned Shares		25,870,010
Foreign Ownership Level (%)		3.4959
Foreign Ownership Limit (%)	=	NO LIMIT

Note: Please observe the same cut-off date.