

LODESTAR INVESTMENT HOLDINGS CORPORATION
c/o 12 Jaime St., Carmel 1, Quezon City

11 July 2011

THE PHILIPPINE STOCK EXCHANGE, INC.
PSE Centre, Exchange Road
Ortigas Center, Pasig City

Attention : Ms. Janet A. Encarnacion
Head, Disclosure Department

Re : Public Ownership Report as of 30 June 2011

Gentlemen:

In compliance with the Revised Disclosure Rules of the Exchange, Lodestar Investment Holdings Corporation (LIHC) submits the Public Ownership Report as of 30 June 2011 as provided by LIHC's stock transfer agent, RGFS Registry and Agency Services, Inc.

Very truly yours,


Atty. Antonio V. F. Gregorio III
Asst. Corporate Information Officer

LODESTAR INVESTMENT HOLDINGS CORPORATION
Computation of Public Ownership as of June 30, 2011

		Number of Shares		
		A	B	TOTAL
Number of Issued Shares		740,000,000	-	740,000,000
Less: Number of Treasury Shares		-	-	-
Number of Issued and Outstanding Shares				740,000,000
Less: Non-Public Shareholdings				
	% to total I/O Shares	A	B	TOTAL
Directors:	%			
CHI HO T. CO				
Direct	0.001%	10,000	0	10,000
Indirect	0.000%	-	0	-
LEONARDO S. GAYAO				
Direct	0.000%	1,000	0	1,000
Indirect	0.000%	-	0	-
DANIEL C. GO				
Direct	0.000%	2,000	0	2,000
Indirect	0.000%	-	0	-
FELIXES G. LATONERO				
Direct	0.001%	10,000	0	10,000
Indirect	0.000%	-	0	-
Sub-total	0.001%	23,000	0	23,000
Officers:				
RICHARD N. PALOU				
Direct	6.082%	45,010,000	0	45,010,000
Indirect	0.000%	-	0	-
ANTONIO VICTORIANO F. GREGORIO III				
Direct	0.001%	10,000	0	10,000
Indirect	0.000%	-	0	-
JERRY C. ANGPING				
Direct	4.459%	33,000,000	0	33,000,000
Indirect	0.000%	-	0	-
Sub-total	6.084%	78,020,000	0	78,020,000
Principal / Substantial Stockholders:				
RENATO REYES				
Direct	11.766%	87,067,000	0	87,067,000
Indirect	0.000%	-	0	-
Sub-total	11.766%	87,067,000	0	87,067,000
Affiliate Stockholders:				
ANGPING & ASSOCIATES SECURITIES, INC.	5.418%	40,094,000	0	40,094,000
Sub-total	5.418%	40,094,000	0	40,094,000
Others:				
		-	-	-
TOTAL	23.269%	205,204,000	0	205,204,000
Total Number of Shares Owned by the Public				534,796,000

PUBLIC OWNERSHIP PERCENTAGE

<u>Total Number of shares owned by the public</u>	534,796,000	72.27%
Total Issued and Outstanding shares	740,000,000	

Required Public Ownership %

(Please check appropriate box)

☒

Complied

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Not complied

Number of issued and outstanding shares	=	740,000,000
Number of outstanding shares	=	740,000,000
Number of treasury shares	=	-
Number of listed shares	=	1,000,000,000
Number of foreign owned shares	=	43,481,010
Foreign ownership level (%)	=	5.8758%
Foreign ownership limit (%)	=	100.00%