

**LODESTAR INVESTMENT HOLDINGS CORPORATION**  
c/o 12 Jaime St., Carmel 1, Quezon City

19 October 2011

**THE PHILIPPINE STOCK EXCHANGE, INC.**  
Philippine Stock Exchange Plaza  
Ayala Triangle, Ayala Ave., Makati City

Attention : Ms. Janet A. Encarnacion  
Head, Disclosure Department

Re : Public Ownership Report as of 30 September 2011

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Gentlemen:

In compliance with the Revised Disclosure Rules of the Exchange, Lodestar Investment Holdings Corporation (LIHC) submits the Public Ownership Report as of 30 September 2011 as provided by LIHC's stock transfer agent, RGFS Registry and Agency Services, Inc.

Very truly yours,

  
**Atty. Venus L. Gregorio**  
Corporate Information Officer

**LODESTAR INVESTMENT HOLDINGS CORPORATION**  
**Computation of Public Ownership as of September 30, 2011**

		NumVer of Shares		
		A	B	TOTAL
Number of Issued Shares		740,000,000	-	740,000,000
Less: Number of Treasury Shares		-	-	-
<b>Number of Issued and Outstanding Shares</b>				<b>740,000,000</b>
<b>Less: Non-Public Shareholdings</b>				
	<b>% to total</b>	<b>A</b>	<b>B</b>	<b>TOTAL</b>
	<b>I/O Shares</b>			
<b>Directors:</b>	<b>%</b>			
CHI HO T. CO				
Direct	0.001%	10,000	0	10,000
Indirect	0.000%	-	0	-
LEONARDO S. GAYAO				
Direct	0.000%	1,000	0	1,000
Indirect	0.000%	-	0	-
DANIEL C. GO				
Direct	0.000%	2,000	0	2,000
Indirect	0.000%	-	0	-
FELIXES G. LATONERO				
Direct	0.001%	10,000	0	10,000
Indirect	0.000%	-	0	-
<b>Sub-total</b>	<b>0.001%</b>	<b>23,000</b>	<b>0</b>	<b>23,000</b>
<b>Officers:</b>				
RICHARD N. PALOU				
Direct	6.082%	45,010,000	0	45,010,000
Indirect	0.000%	-	0	-
ANTONIO VICTORIANO F. GREGORIO III				
Direct	0.001%	10,000	0	10,000
Indirect	0.000%	-	0	-
JERRY C. ANGPING				
Direct	4.459%	33,000,000	0	33,000,000
Indirect	0.000%	-	0	-
<b>Sub-total</b>	<b>6.084%</b>	<b>78,020,000</b>	<b>0</b>	<b>78,020,000</b>
<b>Principal / Substantial Stockholders:</b>				
RENATO REYES				
Direct	11.766%	87,067,000	0	87,067,000
Indirect	0.000%	-	0	-
<b>Sub-total</b>	<b>11.766%</b>	<b>87,067,000</b>	<b>0</b>	<b>87,067,000</b>
<b>Affiliate Stockholders:</b>				
	0.000%	-	0	0
<b>Sub-total</b>	<b>0.000%</b>	<b>-</b>	<b>0</b>	<b>0</b>
<b>Others:</b>				
		-	-	-
<b>TOTAL</b>	<b>17.851%</b>	<b>165,110,000</b>	<b>0</b>	<b>165,110,000</b>
<b>Total Number of Shares Owned by the Public</b>				<b>574,890,000</b>

**PUBLIC OWNERSHIP PERCENTAGE**

<u>Total Number of shares owned by the public</u>	<b>574,890,000</b>	<b>77.69%</b>
Total Issued and Outstanding shares	<b>740,000,000</b>	

Required Public Ownership %

(Please check appropriate box)

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Complied

Not complied

Number of issued and outstanding shares	=	<b>740,000,000</b>
Number of outstanding shares	=	<b>740,000,000</b>
Number of treasury shares	=	-
Number of listed shares	=	<b>640,000,000</b>
Number of foreign owned shares	=	<b>43,481,010</b>
Foreign ownership level (%)	=	<b>6.7939%</b>
Foreign ownership limit (%)	=	<b>100.00%</b>