

LODESTAR INVESTMENT HOLDINGS CORPORATION

7th Floor Peaksun Bldg., 1505 Princeton St., Shaw Blvd., Mandaluyong City

4 July 2018

THE PHILIPPINE STOCK EXCHANGE, INC.

Philippine Stock Exchange Plaza
Ayala Triangle, Ayala Ave., Makati City

Attention : Ms. Janet A. Encarnacion
Head, Disclosure Department

Re : Public Ownership Report as of 30 June 2018

Gentlemen:

In compliance with the Revised Disclosure Rules of the Exchange, Lodestar Investment Holdings Corporation (LIHC) submits the Public Ownership Report as of 30 June 2018 as provided by LIHC's stock transfer agent, BDO Unibank, Inc.

Very truly yours,



Atty. Venus L. Gregorio
Corporate Information Officer
and Corporate Secretary

LODESTAR INVESTMENT HOLDINGS CORPORATION

Computation of Public Ownership as of JUNE 30, 2018

| | | Number of Shares | | |
|--|--------------------------|----------------------|----------|----------------------|
| | | A | B | Total |
| Number of Issued Shares | | 3,000,000,000 | | 3,000,000,000 |
| Less: Number of Treasury Shares (if any) | | | | |
| Number of Outstanding Shares | | 3,000,000,000 | 0 | 3,000,000,000 |
| Less: | | | | |
| | % to total I/O Shares | A | B | Total |
| Directors | | | | |
| Mr. Ramoncito B. Cabalu | | | | |
| Direct | 0.0000% | 1,000 | | 1,000 |
| Indirect | | | | |
| Mr. Delfin S. Castro Jr. | | | | |
| Direct | 0.0003% | 10,000 | | 10,000 |
| Indirect | | | | |
| Mr. Chi Ho Co | | | | |
| Direct | 0.0003% | 10,000 | | 10,000 |
| Indirect | | | | |
| Mr. Antonio Victoriano F. Gregorio III | | | | |
| Direct | 0.0003% | 10,000 | | 10,000 |
| Indirect | | | | |
| Mr. Felixes G. Latonero | | | | |
| Direct | 0.0000% | 1,000 | | 1,000 |
| Indirect | | | | |
| Mr. Manuel Go Ong | | | | |
| Direct | 0.0000% | 1,000 | | 1,000 |
| Indirect | | | | |
| Mr. Richard N. Palou | | | | |
| Direct | 0.0003% | 10,000 | | 10,000 |
| Indirect | | | | |
| Sub-total | 0.0014% | 43,000 | 0 | 43,000 |
| Officers | | | | |
| Mr. Delfin S. Castro Jr. | | | | |
| Direct (same as above) | 0.0000% | 0 | | 0 |
| Indirect | | | | |
| Mr. Chi Ho Co | | | | |
| Direct (same as above) | 0.0000% | 0 | | 0 |
| Indirect | | | | |
| Mr. Venus L. Gregorio | | | | |
| Direct | 0.0000% | 0 | | 0 |
| Indirect | | | | |
| Sub-total | 0.0000% | 0 | 0 | 0 |
| Principa/Substantial Stockholders | | | | |
| Mr. Nathaniel C. Go | 8.6667% | 260,000,000 | | 260,000,000 |
| Indirect | | | | |
| Ms. Socorro P. Lim | 66.6667% | 2,000,000,000 | | 2,000,000,000 |
| Sub-total | 75.3333% | 2,260,000,000 | | 2,260,000,000 |

Affiliates

| | | | |
|----------|---------|---|---|
| - | | | |
| Direct | 0.0000% | 0 | 0 |
| Indirect | | | |

| | | | |
|------------------|----------------|----------|----------|
| Sub-total | 0.0000% | 0 | 0 |
|------------------|----------------|----------|----------|

Government

| | | | |
|----------|---------|---|---|
| - | | | |
| Direct | 0.0000% | 0 | 0 |
| Indirect | | | |

| | | | |
|------------------|----------------|----------|----------|
| Sub-total | 0.0000% | 0 | 0 |
|------------------|----------------|----------|----------|

| | | | |
|--------------|-----------------|----------------------|----------------------|
| Total | 75.3348% | 2,260,043,000 | 2,260,043,000 |
|--------------|-----------------|----------------------|----------------------|

| | | |
|---|--------------------|--------------------|
| Total Number of Shares Owned by the Public | 739,957,000 | 739,957,000 |
|---|--------------------|--------------------|

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public
Total Issued and Outstanding Shares

| | |
|---------------------------|------------------------|
| <u>739,957,000</u> shares | <u><u>24.6652%</u></u> |
| 3,000,000,000 shares | |

| | | |
|---|---|---------------|
| Number of Issued and Outstanding Shares | = | 3,000,000,000 |
| Number of Outstanding Shares | = | 3,000,000,000 |
| Number of Treasury Shares | = | 0 |
| Number of Listed Shares (*) | = | 640,000,000 |
| Number of Foreign Owned Shares | | 9,603,011 |
| Foreign Ownership Level (%) | | 0.3201 |
| Foreign Ownership Limit (%) | = | NO LIMIT |

Note: Please observe the same cut-off date.

Note: *The number of Listed Shares is based on PSE Edge Portal.
Kindly check and review if this report tallies with your record.