LODESTAR INVESTMENT HOLDINGS CORPORATION

7th Floor Peaksun Bldg., 1505 Princeton St., Shaw Blvd., Mandaluyong City

10 January 2018

THE PHILIPPINE STOCK EXCHANGE, INC.

Philippine Stock Exchange Plaza Ayala Triangle, Ayala Ave., Makati City

Attention : Ms. Janet A. Encarnacion

Head, Disclosure Department

Re : Public Ownership Report as of 31 December 2017

Gentlemen:

In compliance with the Revised Disclosure Rules of the Exchange, Lodestar Investment Holdings Corporation (LIHC) submits the Public Ownership Report as of 31 December 2017 as provided by LIHC's stock transfer agent, BDO Unibank, Inc.

Very truly yours,

Atty. Venus L. Gregorio
Corporate Information Officer
and Corporate Secretary

LODESTAR INVESTMENT HOLDINGS CORPORATION

Computation of Public Ownership as of December 31, 2017

		Number of Shares		
		Α	В	Total
nber of Issued Shares		3,000,000,000		3,000,000,00
Less: Number of Treasury Shares (if any)				
nber of Outstanding Shares		3,000,000,000	0	3,000,000,00
Less:				
	% to total	_	_	
Directors	I/O Shares	A	В	Total
Directors				
Mr. Ramoncito B. Cabalu				
Direct	0.0000%	1,000	0	1,0
Indirect				
Mr. Delfin S. Castro, Jr.				
Direct	0.0003%	10,000	0	10,0
Indirect				
Mr. Chi Ho Co	0.00000/	40.000		40.6
Direct	0.0003%	10,000	0	10,0
Indirect Mr. Richard N. Palou				
Direct	0.0003%	10,000	0	10,0
Indirect	0.000378	10,000	U	10,0
Mr. Antonio Victoriano F. Gregorio III				
Direct	0.0003%	10,000	0	10,0
Indirect	0.000070	10,000	Ŭ	10,0
Mr. Felixes G. Latonero				
Direct	0.0000%	1,000	0	1,0
Indirect		1,000	-	-,-
Mr. Manuel Go Ong				
Direct	0.0000%	1,000	0	1,0
Indirect				
Sub-total	0.0014%	43,000	0	43,0
Officers				
Mr. Delfin S. Castro, Jr.				
Direct (same as above)	0.0000%	0		
Indirect	0.000070	Ü		
Mr. Chi Ho Co				
Direct (same as above)	0.0000%	0		
Indirect				
Ms. Venus L. Gregorio				
Direct	0.0000%	0		
Indirect				
Sub-total	0.0000%	0	0	
Principal / Substantial Stockholders				
Ms. Socorro P. Lim				
Direct	66.6667%	2,000,000,000	0	2,000,000,0
Indirect	22.000. 70	_,000,000	v	_,000,000,0
Mr. Nathaniel C. Go				
Direct	8.6667%	260,000,000	0	260,000,0
Indirect		, , -		, -,-
Sub-total	75.3333%	2,260,000,000	0	2,260,000,0

Affiliates				
Direct Indirect	0.0000%	0	0	0
Sub-total	0.0000%	0	0	0
Government				
Direct Indirect	0.0000%	0	0	0
Sub-total	0.0000%	0	0	0
TOTAL	75.3348%	2,260,043,000	0	2,260,043,000
Total Number of Shares Owned by the F	Public	739,957,000	0	739,957,000

PUBLIC OWNERSHIP PERCENTAGE Total Number of Shares Owned by the Public Total Issued and Outstanding Shares						
<u>739,957,000</u> 3,000,000,000	shares shares	24.6652%				
Number of Issued and Outstanding Shares Number of Outstanding Shares Number of Treasury Shares Number of Listed Shares Number of Foreign Owned Shares Foreign Ownership Level (%) Foreign Ownership Limit (%)	= = = = = =	3,000,000,00 3,000,000,00 640,000,00 7,099,0 0.2366 NO LIMIT	00 0 00 11			
Note: Please observe the same cut-off date.						