# PURCHASING AGENT

Summary

Experienced buyer with demonstrated organization, customer service, communication, management and relationship-building skills.

• Retail Management

• 10-key By Touch

MS Office

PowerPoint

Scheduling

New customer acquisition
 PhotoShop

• Fluent in Spanish

Customer Service

 Report Preparation Marketing & Sales

• Problem Resolution

• Regulatory Compliance

• Front-Office Operations

Outlook

• Dependable and reliable

#### Education

Bachelor of Arts, Communication 2001 ST. EDWARD'S UNIVERSITY i1/4 City, State

#### Communication

### Experience

Purchasing Agent Jan 2011 to Current

Company Name i1/4 City, State

- Source, develop and maintain dynamic supplier relationships in order to obtain competitive pricing for components and raw materials.
- Generate requests for proposals, communicate and verify technical specifications to suppliers, analyze supplier responses, negotiate pricing, payment terms and consignment solutions with suppliers.
- Work with Accounting Department to coordinate timely deposits as required by suppliers.
- Review and interpret Material Resource Planning (MRP) reports.
- Work with Sales, Engineering and Production teams to coordinate purchasing in order to meet critical project deadlines.
- Generate purchase orders for fabricated components, raw materials and supplies used in the manufacturing process in accordance with engineering project requirements, expedite and ensure orders are confirmed in a timely manner.
- Assist Production Manager, Planners and Project Engineers in coordinating and expediting the flow of materials, goods and services into the manufacturing and assembly process.
- Communicate vendor concerns and/or issues to upper management in an effort to improve material flow efficiency.
- Provide resolution on the status of any supplier quality or delivery issues to internal customers.
- Provide feedback to suppliers regarding damages, shortages, defective or unacceptable product with the supplier and take corrective action.

## Banking Center Manager II Jan 2009 to Jan 2011

Company Name i1/4 City, State

- Periodically communicate with upper management to review branch performance assessments and update staff on business developments, ensuring full compliance requirements and tight deadlines.
- Author professional correspondence to customers and vendors.
- Deliver series of presentations for local businesses, providing product information and educating employees on basic financial management.
- Conduct sales and compliance sessions with entire banking center team on a monthly basis.
- Manage all aspects of day-to-day operations as manager of retail branch for 15 associates: Ensure the audit/compliance procedures of the center are followed, while maintaining the highest level of customer service.
- Ensuring completion of regulatory compliance and training specific to sales and service responsibilities for myself and my associates.
- Conduct and approve quarterly and yearly performance evaluations of associates, plus developing and monitoring individual quarterly development plans for all direct reports.
- Generating sales leads through community outreach activities and developing business partners, while building internal relationships.
- Managing difficult situations with customers and providing clients with information, data, and advice.
- Supervising and coaching teams on the proper behaviors, sales techniques, service expectations and compliance guidelines, while modeling the same.
- Coach and train the teller and seller team to process transactions accurately, efficiently in accordance with established policies and procedures.
- Uncover and satisfy customer needs through the sale of financial products and services, while running all aspects of an efficient and productive branch.

# Assistant Banking Center Manager Jan 2004 to Jan 2009

Company Name i1/4 City, State

- Assisted branch manager in a retail banking branch with direct accountability of 17 associates Assisted in the deployment of communications to assist banking center in product sales goal adoption and sustainment.
- Personally delivered sales coaching and sustainment strategies to drive bank product sales in the banking center.

- Interacted directly with associates on a daily basis to provide performance data in order to drive a sales and compliance focus.
- Created daily, weekly and monthly coaching routines to drive understanding of compliance goals and measures to support those goals.
- Coordinated and facilitated monthly banking center meetings with all banking center associates to encourage effective coaching, helping
  associates overcome sales challenges.

Teller/Teller Operations Specialist Jan 1999 to Jan 2004 Company Name i1/4 City, State

- Directly managed seven associates' performance to include sales, compliance, operational excellence, and the customer experience Created tools and resources to ensure associate readiness of new initiatives.
- Accountability for cash accuracy and led performance that resulted in 100% zero teller cash differences for two consecutive months.
- Managed compliance results and held monthly meetings to ensure all associates understood compliance goals and activities required to support the goals.
- Supported in the final closing of banking center.

Languages Bilingual in Spanish Interests

Little League Volunteer U6 Soccer Coach

Team Bank of America Community Volunteer

#### Additional Information

- Team Bank of America Community Volunteer
- 2010 Queen of Hearts Award for most team involvement in community service activities 2008
- Top Performer Award
- 2004 Top Teller Performer Award Alpha Phi Omega Co-ed
- Community Service Fraternity St. Edward's Communication Society Member
- Salutatorian of High School Class

## Skills

10-key By Touch, Accounting, Photoshop, banking, developing business relationships, coaching, competitive, Customer Service, delivery, focused, Front-Office, Regulatory Compliance, management, manufacturing process, Marketing & Sales, materials, Microsoft Office, Outlook, PowerPoint, MRP, policies, presentations, pricing, Problem Resolution, proposals, purchasing, quality, retail, Retail Management, Sales, Scheduling, Spanish, Supervising