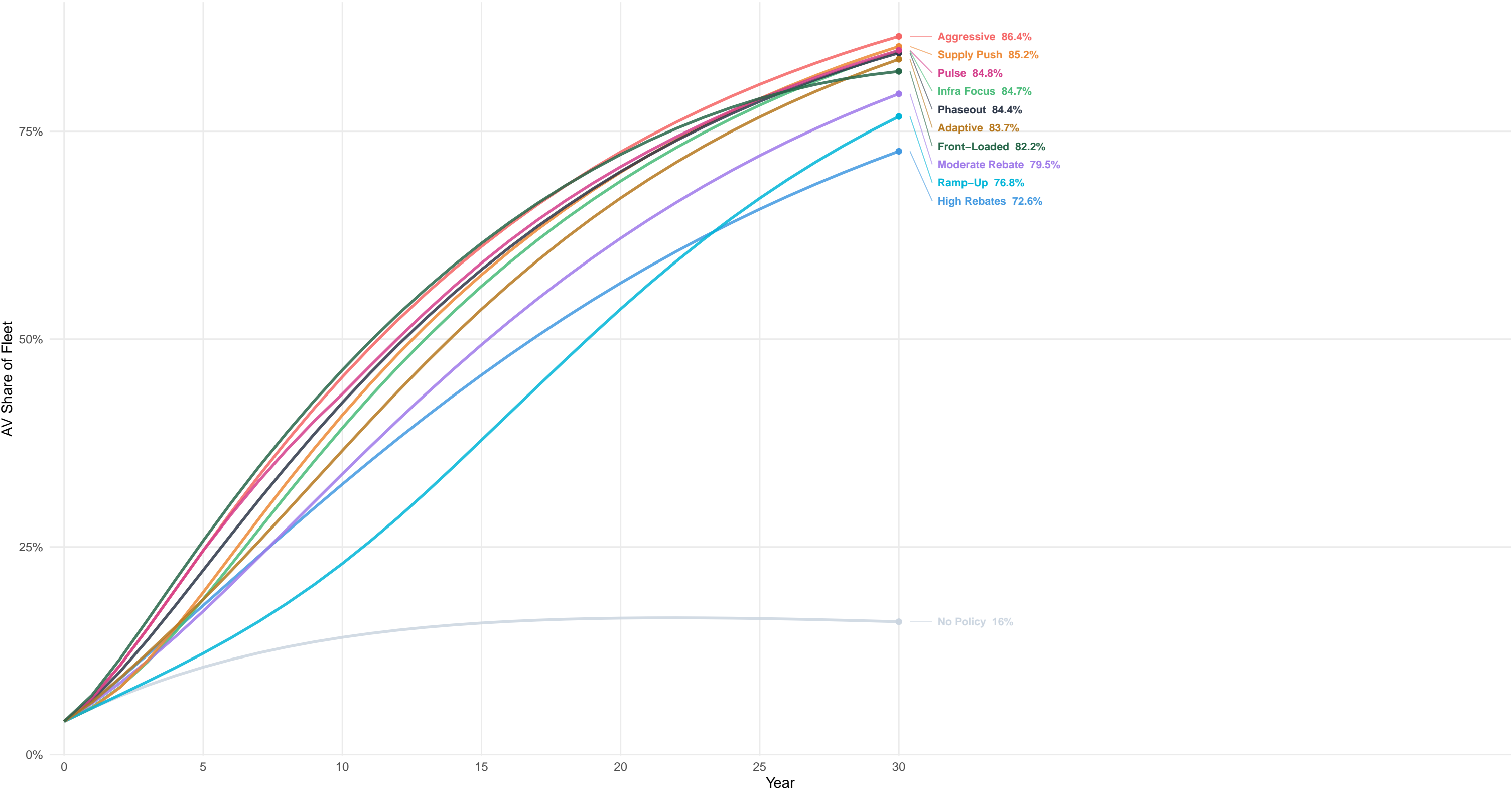
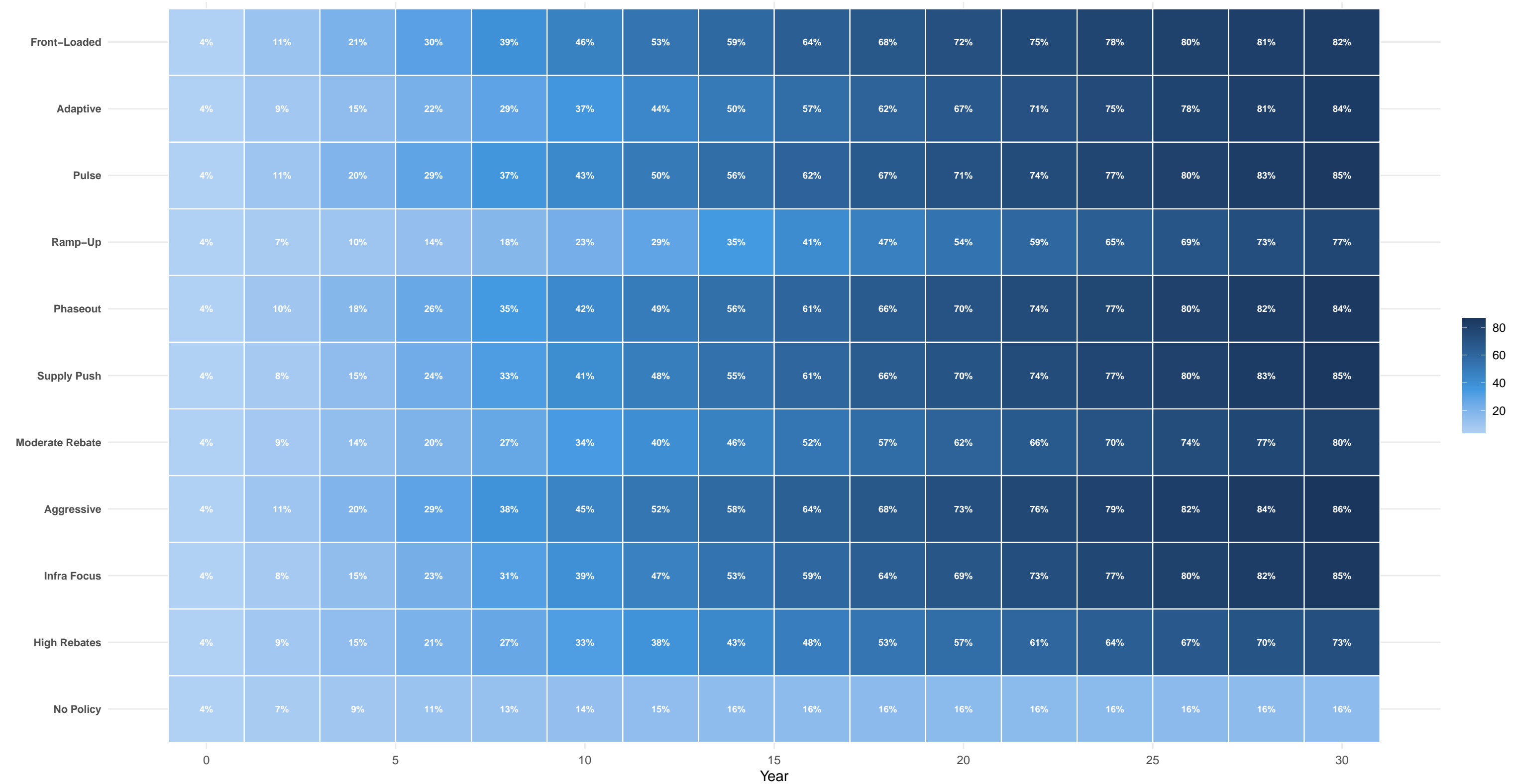


AV Market Share Trajectories

Full 30-year penetration path by policy scenario

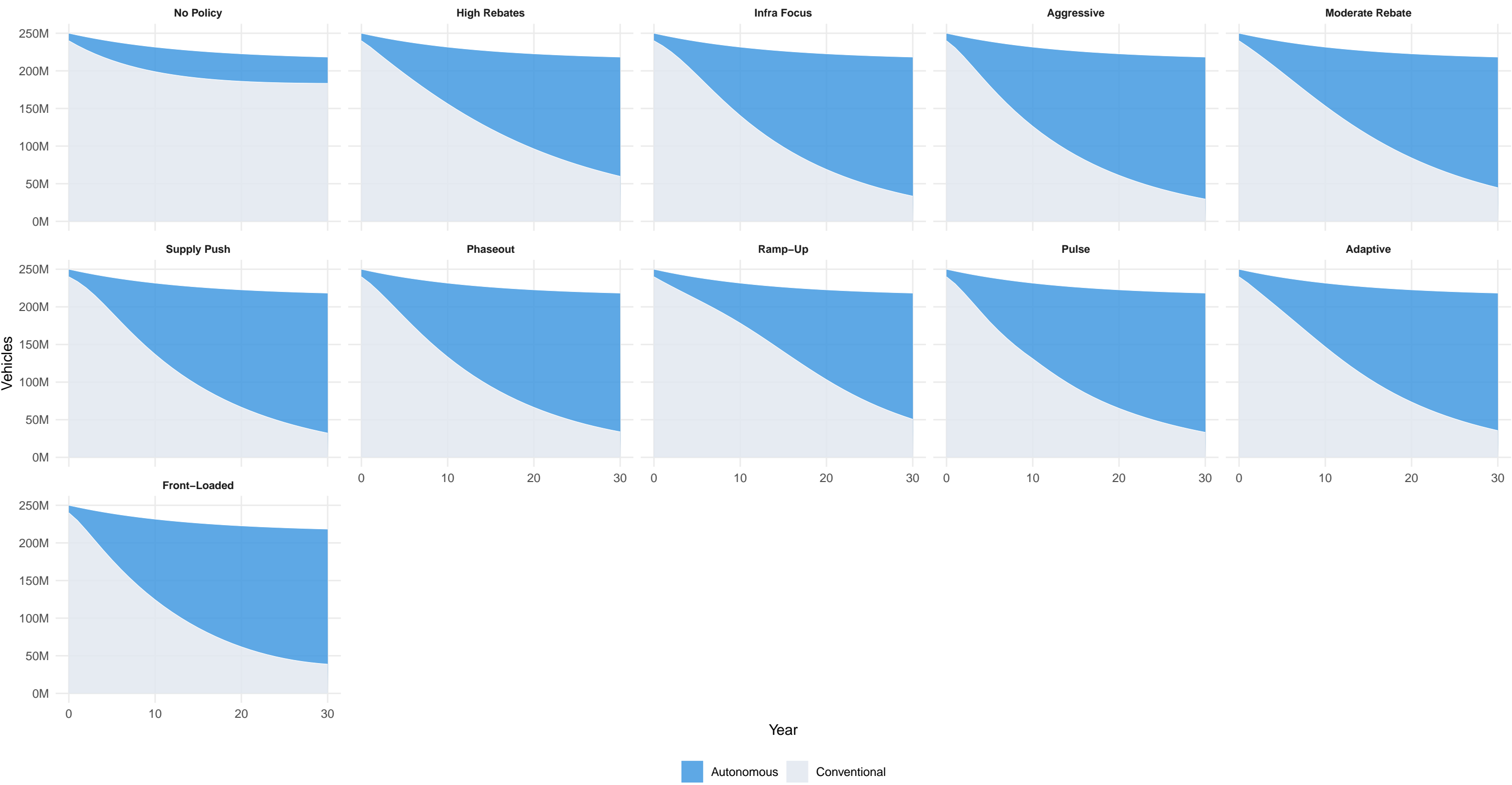


Share of fleet that is autonomous — every 2 years



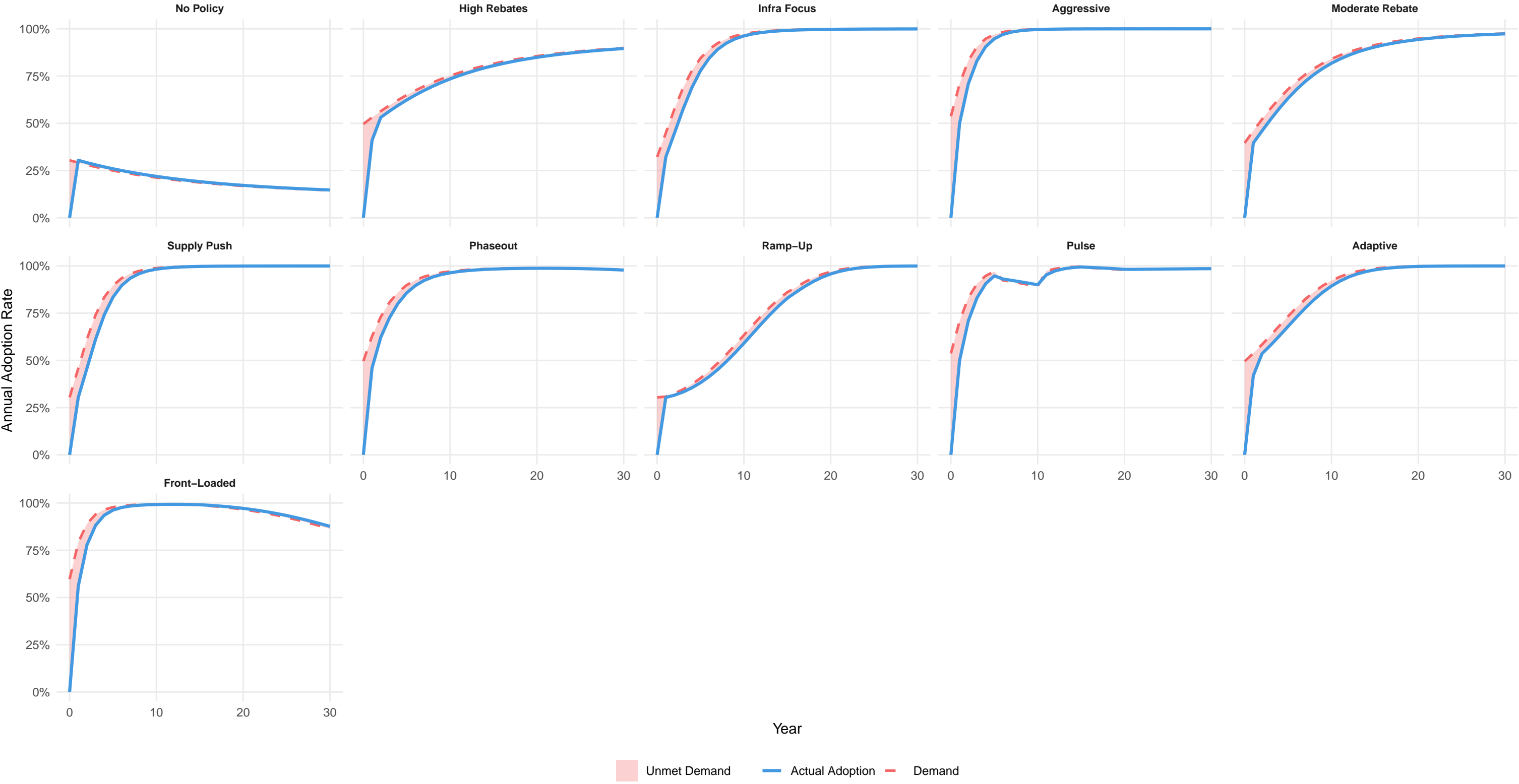
Fleet Composition Over Time

Total vehicle stock split between autonomous and conventional

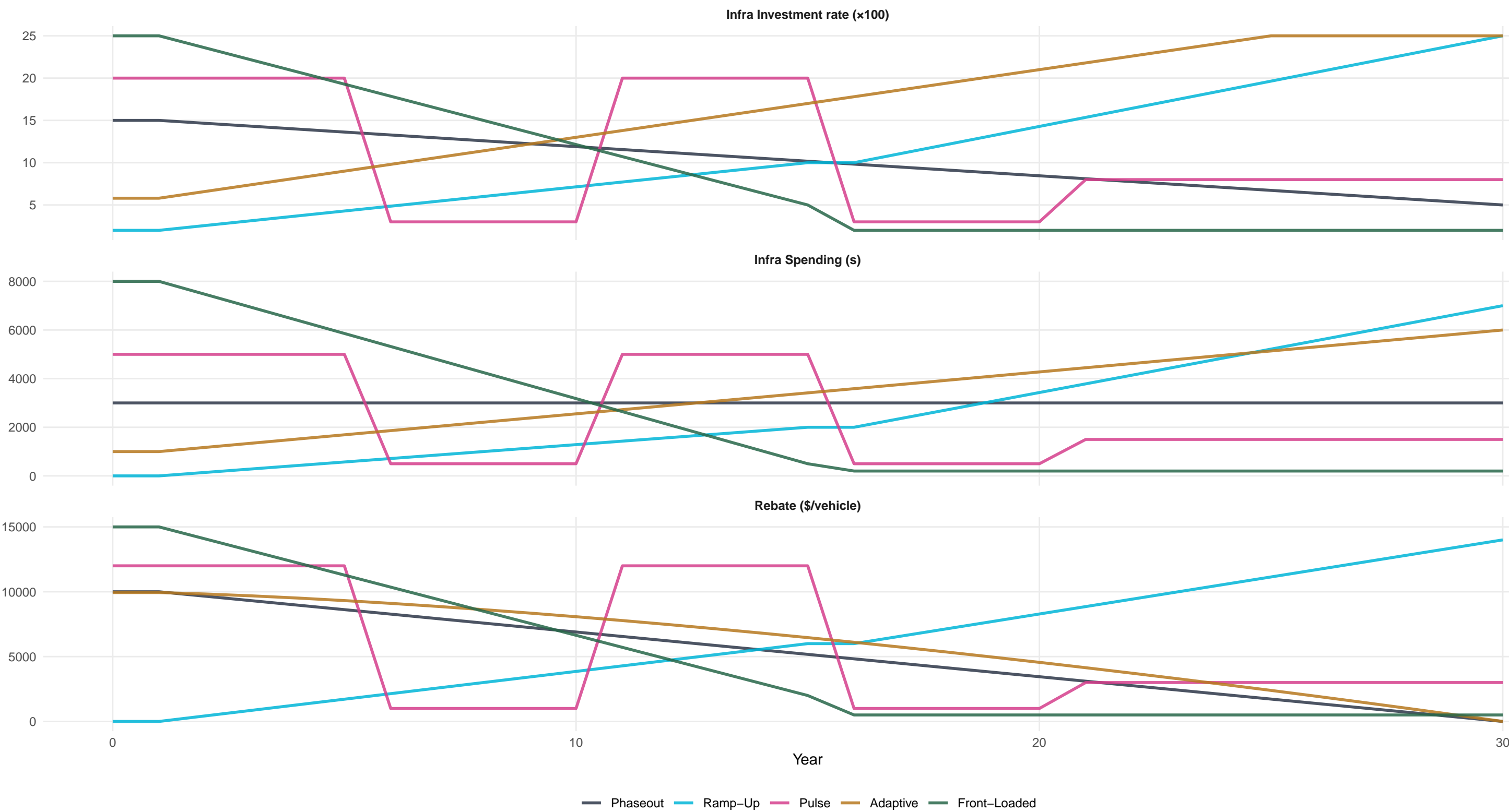


Demand vs. Actual Adoption Rate

Gap between what consumers want and what the supply chain delivers

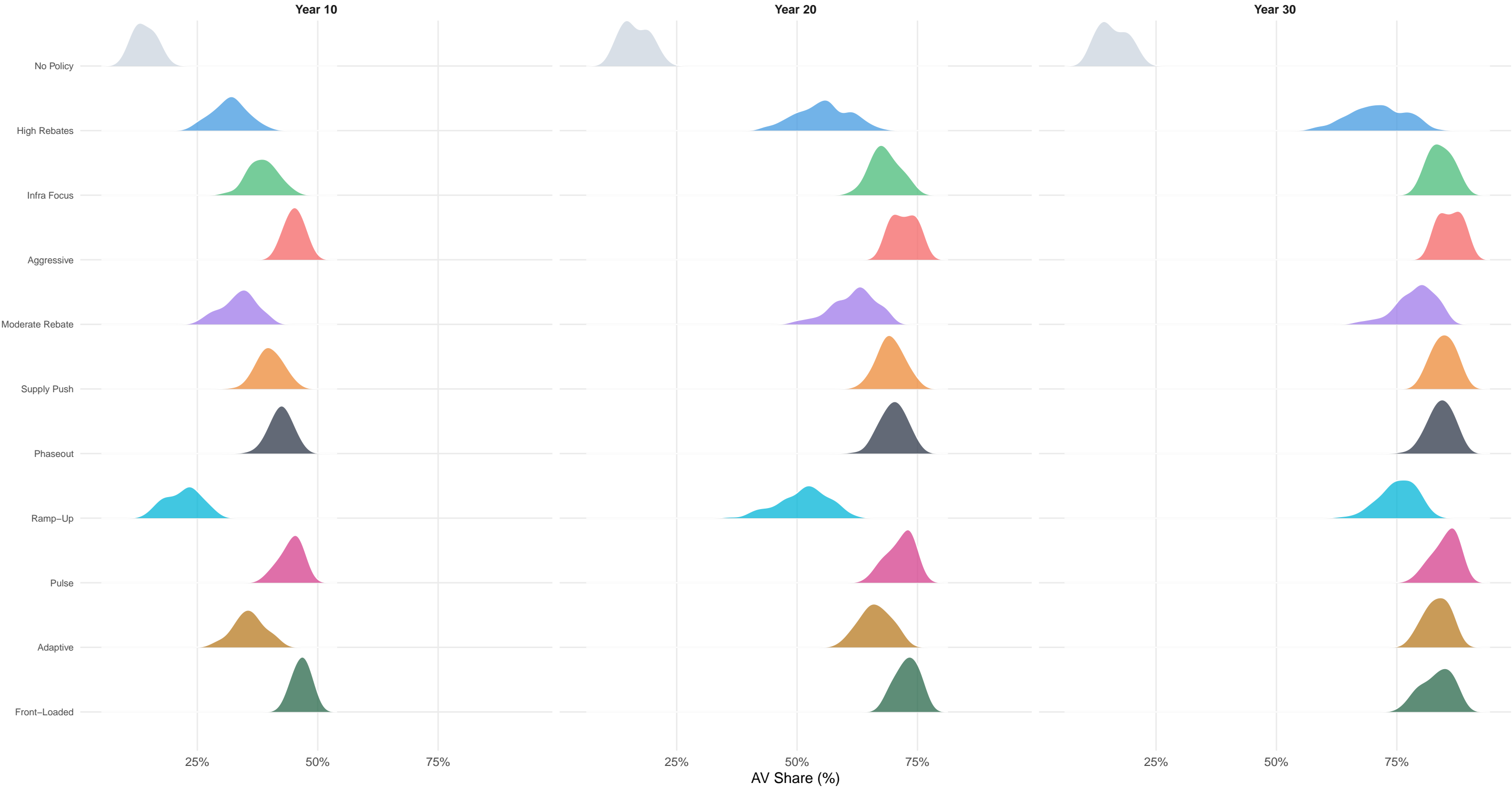


Time-Varying Policy Controls
How each dynamic policy adjusts its levers over the 30-year horizon



Distribution of AV Market Share Outcomes

Density of 100 Monte Carlo simulations at years 10, 20, and 30



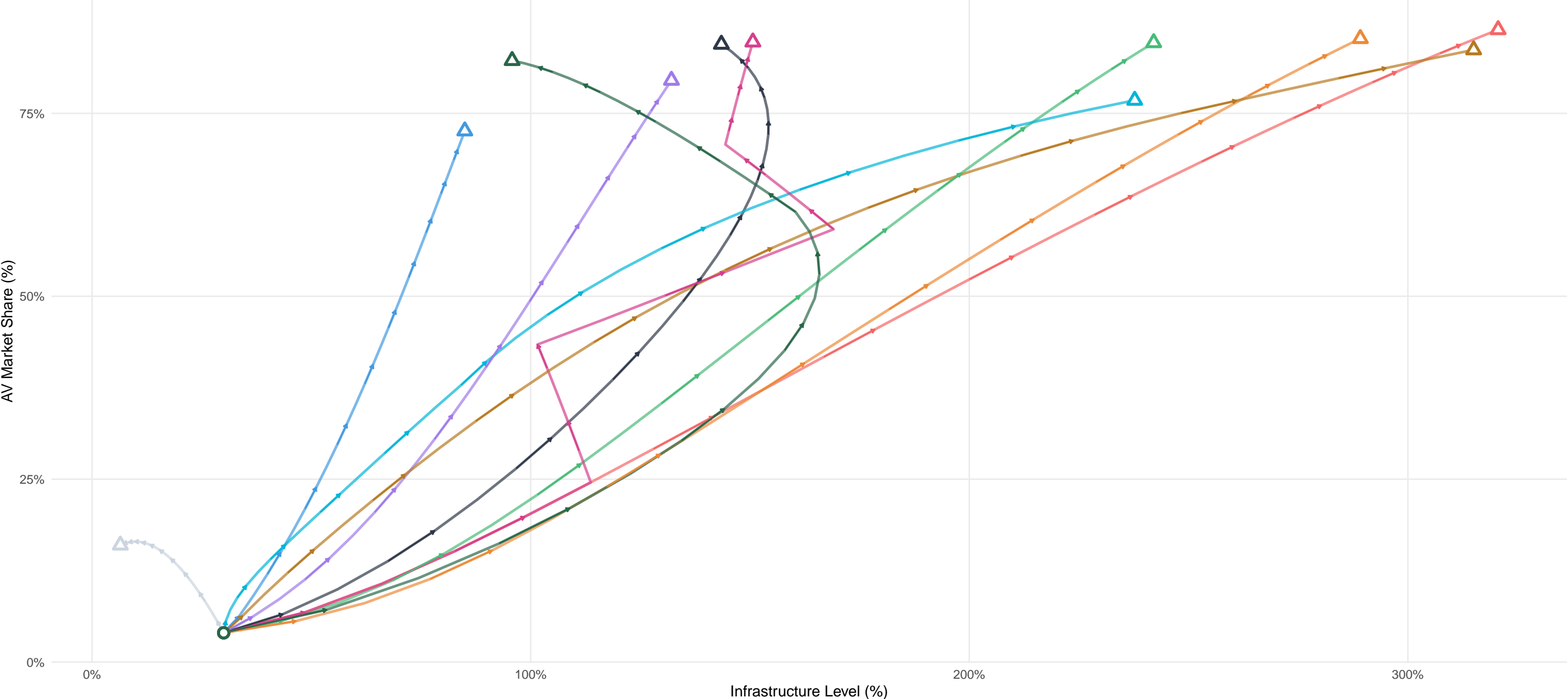
Parameter Sensitivity — Swing Analysis

Change in final AV share when parameter varies $\pm 50\%$ from baseline



Phase Portrait: Infrastructure vs. AV Adoption

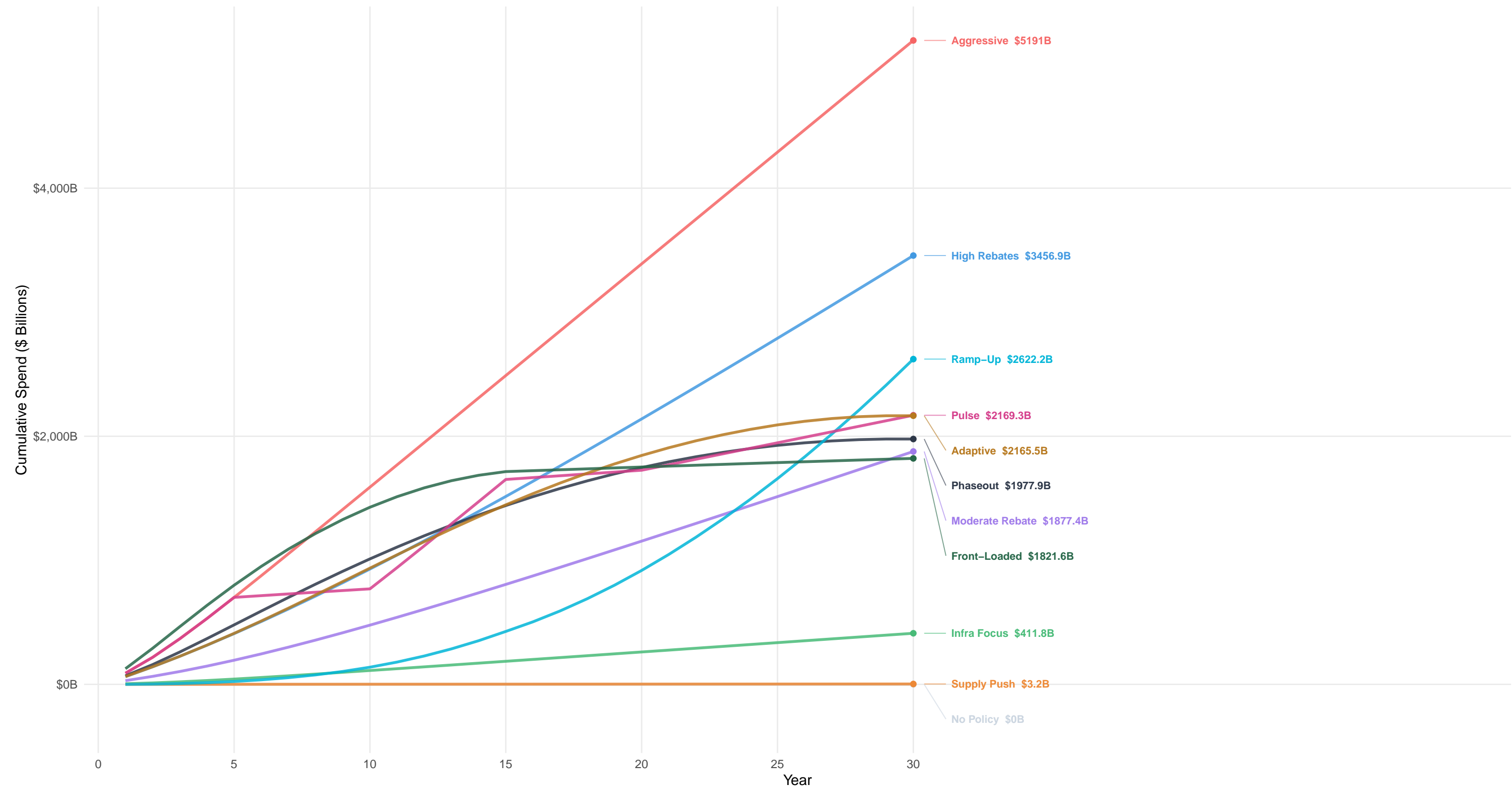
Trajectory through state space — circle = start, triangle = year 30



- No Policy
- Aggressive
- Phaseout
- Adaptive
- High Rebates
- Moderate Rebate
- Ramp-Up
- Front-Loaded
- Infra Focus
- Supply Push
- Pulse

Cumulative Policy Expenditure

Total government spend on rebates + infrastructure over time



Cumulative Spend per Autonomous Vehicle

Total policy dollars spent divided by AV fleet size — policy efficiency metric

