

# IPO

■■■■: 2025-12-12

## IPO

| ■■■■■ | ■■■■■                        | ■■■■■          | ■■■■■ | ■■■■■      | ■■■■■     | ■■■■■         |
|-------|------------------------------|----------------|-------|------------|-----------|---------------|
| IPODU | Dune Acquisition Corp II     | NASDAQ Global  | 10.00 | 15,000,000 | 4/09/2025 | \$172,500,000 |
| IPOTW | TechWave Innovations Inc.    | NYSE           | 18.50 | 8,500,000  | 4/10/2025 | \$157,250,000 |
| IPOBH | BioHealth Therapeutics, Inc. | NASDAQ Capital | 12.00 | 5,000,000  | 4/11/2025 | \$60,000,000  |

## IPO

### IPODU - Dune Acquisition Corp II

|         |  |
|---------|--|
| ■■■■■   | NASDAQ Global                            |
| ■■■■■   | 10.00                                    |
| ■■■■■   | 15,000,000                               |
| ■■■■■■■ | 4/09/2025                                |
| ■■■■■   | \$172,500,000                            |
| ■■■■■   | Skadden, Arps, Slate, Meagher & Flom LLP |
| ■■■■■   | Marcum LLP                               |
| ■■■■■   | Goldman Sachs & Co. LLC                  |

### IPOTW - TechWave Innovations Inc.

|       |           |
|-------|-----------|
| ■■■■■ | NYSE      |
| ■■■■■ | 18.50     |
| ■■■■■ | 8,500,000 |

|       |                           |
|-------|---------------------------|
| ■■■■■ | 4/10/2025                 |
| ■■■■  | \$157,250,000             |
| ■■■■  | Davis Polk & Wardwell LLP |
| ■■■■  | Ernst & Young LLP         |
| ■■■■  | Morgan Stanley & Co. LLC  |

### IPOBH - BioHealth Therapeutics, Inc.

|         |                            |
|---------|----------------------------|
| ■■■■■   | NASDAQ Capital             |
| ■■■■■   | 12.00                      |
| ■■■■■   | 5,000,000                  |
| ■■■■■■■ | 4/11/2025                  |
| ■■■■■   | \$60,000,000               |
| ■■■■■   | Cooley LLP                 |
| ■■■■■   | PricewaterhouseCoopers LLP |
| ■■■■■   | J.P. Morgan Securities LLC |

## SEC

| Proposed Rule  | Effective Date | Status  |
|--|----------------|---------|
| Modernization of Initial Public Offering (IPO) Disclosure Requirements             | 3/15/2025      | Pending |
| Amendments to Form S-1 Registration Statement for Emerging Growth Companies        | 2/28/2025      | Pending |
| Enhanced Disclosure Requirements for Special Purpose Acquisition Companies (SPACs) | 4/01/2024      | Pending |

## IPO

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