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■■■■■: 2025-09-18

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| ■■■■  | ■■■■                         | ■■■            | ■■■■  | ■■■■       | ■■■■■■    | ■■■■          |
|-------|------------------------------|----------------|-------|------------|-----------|---------------|
| IPODU | Dune Acquisition Corp II     | NASDAQ Global  | 10.00 | 15,000,000 | 4/09/2025 | \$172,500,000 |
| IPOTW | TechWave Innovations Inc.    | NYSE           | 18.50 | 8,500,000  | 4/10/2025 | \$157,250,000 |
| IPOBH | BioHealth Therapeutics, Inc. | NASDAQ Capital | 12.00 | 5,000,000  | 4/11/2025 | \$60,000,000  |

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IPODU - Dune Acquisition Corp II

|        |  |
|--------|--|
| ■■■    | NASDAQ Global                            |
| ■■■■   | 10.00                                    |
| ■■■■   | 15,000,000                               |
| ■■■■■■ | 4/09/2025                                |
| ■■■■   | \$172,500,000                            |
| ■■■■   | Skadden, Arps, Slate, Meagher & Flom LLP |
| ■■■    | Marcum LLP                               |
| ■■■    | Goldman Sachs & Co. LLC                  |

IPOTW - TechWave Innovations Inc.

|      |           |
|------|-----------|
| ■■■  | NYSE      |
| ■■■■ | 18.50     |
| ■■■■ | 8,500,000 |

|       |                           |
|-------|---------------------------|
| ■■■■■ | 4/10/2025                 |
| ■■■■  | \$157,250,000             |
| ■■■■  | Davis Polk & Wardwell LLP |
| ■■■   | Ernst & Young LLP         |
| ■■■   | Morgan Stanley & Co. LLC  |

## IPOBH - BioHealth Therapeutics, Inc.

|       |                            |
|-------|----------------------------|
| ■■■   | NASDAQ Capital             |
| ■■■■  | 12.00                      |
| ■■■■  | 5,000,000                  |
| ■■■■■ | 4/11/2025                  |
| ■■■■  | \$60,000,000               |
| ■■■■  | Cooley LLP                 |
| ■■■   | PricewaterhouseCoopers LLP |
| ■■■   | J.P. Morgan Securities LLC |

SEC■■■■■

| ■■   | ■■        | ■■  |
|--|-----------|-----|
| Modernization of Initial Public Offering (IPO) Disclosure Requirements             | 3/15/2025 | ■■■ |
| Amendments to Form S-1 Registration Statement for Emerging Growth Companies        | 2/26/2025 | ■■  |
| Enhanced Disclosure Requirements for Special Purpose Acquisition Companies (SPACs) | 4/16/2025 | ■■■ |

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