

IPO

■■■■: 2026-01-05

IPO

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IPODU	Dune Acquisition Corp II	NASDAQ Global	10.00	15,000,000	4/09/2025	\$172,500,000
IPOTW	TechWave Innovations Inc.	NYSE	18.50	8,500,000	4/10/2025	\$157,250,000
IPOBH	BioHealth Therapeutics, Inc.	NASDAQ Capital	12.00	5,000,000	4/11/2025	\$60,000,000

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IPODU - Dune Acquisition Corp II

■■■■■	NASDAQ Global
■■■■■	10.00
■■■■■	15,000,000
■■■■■■■	4/09/2025
■■■■■	\$172,500,000
■■■■■	Skadden, Arps, Slate, Meagher & Flom LLP
■■■■■	Marcum LLP
■■■■■	Goldman Sachs & Co. LLC

IPOTW - TechWave Innovations Inc.

■■■■■	NYSE
■■■■■	18.50
■■■■■	8,500,000

■■■■■	4/10/2025
■■■■	\$157,250,000
■■■■	Davis Polk & Wardwell LLP
■■■■	Ernst & Young LLP
■■■■	Morgan Stanley & Co. LLC

IPOBH - BioHealth Therapeutics, Inc.

■■■■■	NASDAQ Capital
■■■■■	12.00
■■■■■	5,000,000
■■■■■■■	4/11/2025
■■■■■	\$60,000,000
■■■■■	Cooley LLP
■■■■■	PricewaterhouseCoopers LLP
■■■■■	J.P. Morgan Securities LLC

SEC

Proposed Rule	Effective Date	Status
Modernization of Initial Public Offering (IPO) Disclosure Requirements	3/15/2025	Pending
Amendments to Form S-1 Registration Statement for Emerging Growth Companies	2/28/2025	Pending
Enhanced Disclosure Requirements for Special Purpose Acquisition Companies (SPACs)	4/01/2024	Pending

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