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■■■■■: 2025-11-26

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|-------|------------------------------|----------------|-------|------------|-----------|---------------|
| IPODU | Dune Acquisition Corp II | NASDAQ Global | 10.00 | 15,000,000 | 4/09/2025 | \$172,500,000 |
| IPOTW | TechWave Innovations Inc. | NYSE | 18.50 | 8,500,000 | 4/10/2025 | \$157,250,000 |
| IPOBH | BioHealth Therapeutics, Inc. | NASDAQ Capital | 12.00 | 5,000,000 | 4/11/2025 | \$60,000,000 |

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IPODU - Dune Acquisition Corp II

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| ■■■ | NASDAQ Global |
| ■■■■ | 10.00 |
| ■■■■ | 15,000,000 |
| ■■■■■■ | 4/09/2025 |
| ■■■■ | \$172,500,000 |
| ■■■■ | Skadden, Arps, Slate, Meagher & Flom LLP |
| ■■■ | Marcum LLP |
| ■■■ | Goldman Sachs & Co. LLC |

IPOTW - TechWave Innovations Inc.

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|------|-----------|
| ■■■ | NYSE |
| ■■■■ | 18.50 |
| ■■■■ | 8,500,000 |

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|-------|---------------------------|
| ■■■■■ | 4/10/2025 |
| ■■■■ | \$157,250,000 |
| ■■■■ | Davis Polk & Wardwell LLP |
| ■■■ | Ernst & Young LLP |
| ■■■ | Morgan Stanley & Co. LLC |

IPOBH - BioHealth Therapeutics, Inc.

| | |
|-------|----------------------------|
| ■■■ | NASDAQ Capital |
| ■■■■ | 12.00 |
| ■■■■ | 5,000,000 |
| ■■■■■ | 4/11/2025 |
| ■■■■ | \$60,000,000 |
| ■■■■ | Cooley LLP |
| ■■■ | PricewaterhouseCoopers LLP |
| ■■■ | J.P. Morgan Securities LLC |

SEC■■■■■

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| Modernization of Initial Public Offering (IPO) Disclosure Requirements | 3/15/2025 | ■■■ |
| Amendments to Form S-1 Registration Statement for Emerging Growth Companies | 2/26/2025 | ■■ |
| Enhanced Disclosure Requirements for Special Purpose Acquisition Companies (SPACs) | 4/16/2025 | ■■■ |

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