

IPO

■■■■: 2026-02-17

IPO

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|-------|------------------------------|----------------|-------|------------|-----------|---------------|
| IPODU | Dune Acquisition Corp II | NASDAQ Global | 10.00 | 15,000,000 | 4/09/2025 | \$172,500,000 |
| IPOTW | TechWave Innovations Inc. | NYSE | 18.50 | 8,500,000 | 4/10/2025 | \$157,250,000 |
| IPOBH | BioHealth Therapeutics, Inc. | NASDAQ Capital | 12.00 | 5,000,000 | 4/11/2025 | \$60,000,000 |

IPO

IPODU - Dune Acquisition Corp II

| | |
|---------|--|
| ■■■■■ | NASDAQ Global |
| ■■■■■ | 10.00 |
| ■■■■■ | 15,000,000 |
| ■■■■■■■ | 4/09/2025 |
| ■■■■■ | \$172,500,000 |
| ■■■■■ | Skadden, Arps, Slate, Meagher & Flom LLP |
| ■■■■■ | Marcum LLP |
| ■■■■■ | Goldman Sachs & Co. LLC |

IPOTW - TechWave Innovations Inc.

| | |
|-------|-----------|
| ■■■■■ | NYSE |
| ■■■■■ | 18.50 |
| ■■■■■ | 8,500,000 |

| | |
|-------|---------------------------|
| ■■■■■ | 4/10/2025 |
| ■■■■ | \$157,250,000 |
| ■■■■ | Davis Polk & Wardwell LLP |
| ■■■■ | Ernst & Young LLP |
| ■■■■ | Morgan Stanley & Co. LLC |

IPOBH - BioHealth Therapeutics, Inc.

| | |
|---------|----------------------------|
| ■■■■■ | NASDAQ Capital |
| ■■■■■ | 12.00 |
| ■■■■■ | 5,000,000 |
| ■■■■■■■ | 4/11/2025 |
| ■■■■■ | \$60,000,000 |
| ■■■■■ | Cooley LLP |
| ■■■■■ | PricewaterhouseCoopers LLP |
| ■■■■■ | J.P. Morgan Securities LLC |

SEC

| Proposed Rule | Effective Date | Status |
|--|----------------|---------|
| Modernization of Initial Public Offering (IPO) Disclosure Requirements | 3/15/2025 | Pending |
| Amendments to Form S-1 Registration Statement for Emerging Growth Companies | 2/28/2025 | Pending |
| Enhanced Disclosure Requirements for Special Purpose Acquisition Companies (SPACs) | 4/01/2024 | Pending |

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Upcoming IPOs:





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