# **Phase 7 Report**

# **Integration & External Access**

Project: College Placement & Internship Management System

Batch: 4

Program: TCS Last Mile SmartBridge

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## 1. Introduction

Phase 7 focuses on integrating Salesforce with external systems for secure data access and API communication. This allows Students, Recruiters, and Placement Officers to access real-time data, fetch external resources, and automate notifications.

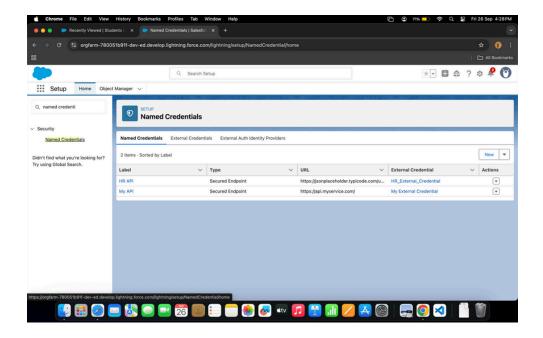
# 2. Objectives

- Configure Named Credentials for secure external API access.
- Implement REST/SOAP API callouts to fetch or send data.
- Enable Platform Events and Change Data Capture for real-time updates.
- Create External Services connections for third-party integrations.
- Ensure secure authentication using OAuth and Remote Site Settings.

# 3. Steps Performed

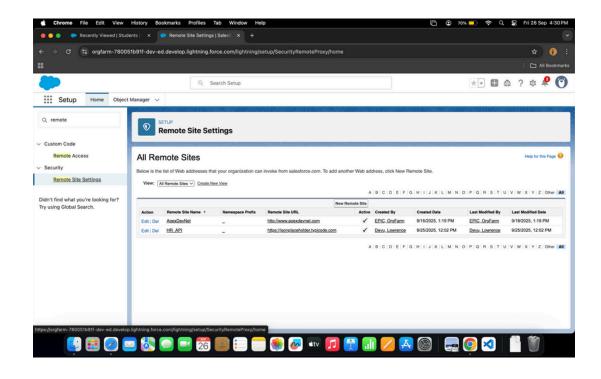
#### 3.1 Named Credentials

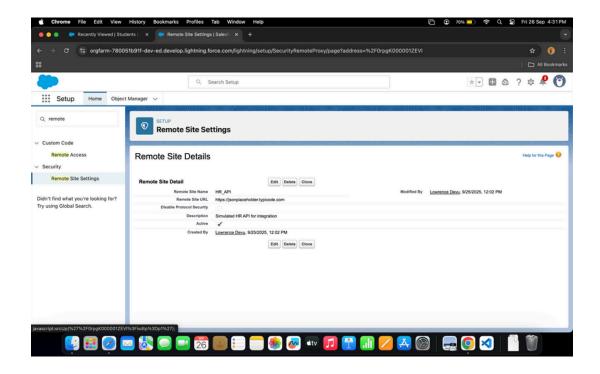
- Created Named Credentials for external HR API to fetch company and job data.
- Configured authentication using OAuth 2.0 with token refresh.



## 3.2 Remote Site Settings

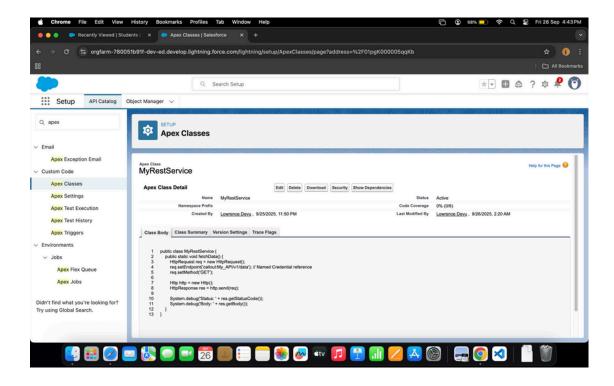
- Added external endpoints in Remote Site Settings to allow Apex callouts.
- Verified that callouts were permitted for production and sandbox environments.





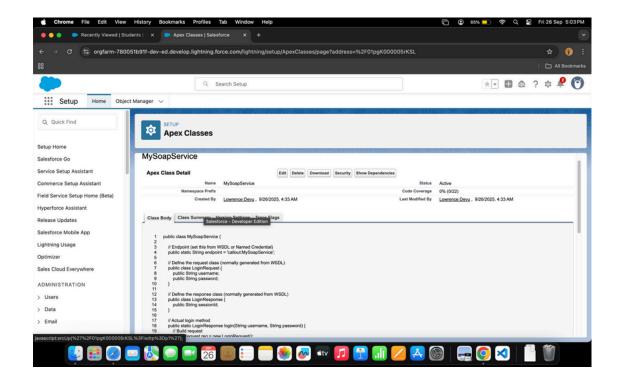
#### 3.3 REST API Callouts

- Created Apex class to fetch job postings from external HR system.
- Parsed JSON response and mapped to Job Posting records in Salesforce.
- Ensured asynchronous callouts using @future methods to prevent governor limits.



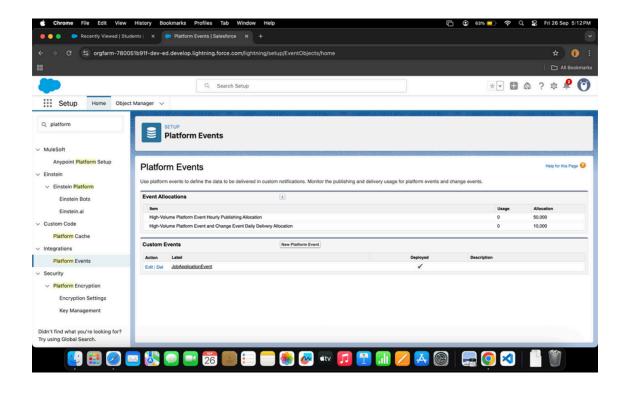
#### 3.4 SOAP API Callouts

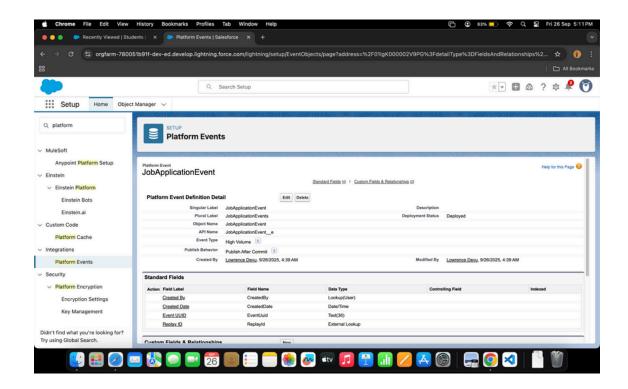
- Configured WSDL import and Apex classes for SOAP service.
- Tested create/update operations to synchronize external applications with Salesforce.



## 3.5 Platform Events & Change Data Capture

- Created Platform Event Job\_Application\_Event\_\_e to notify external systems of new applications.
- Enabled Change Data Capture on Job Application and Student objects to trigger updates.





#### 3.6 External Services

- Registered external HR system OpenAPI schema as an External Service.
- Created invocable actions to consume APIs in Flows.

## 4. Expected Outcomes

- Secure and authenticated API access to external HR systems.
- Real-time synchronization of job postings and applications.
- Platform Events to notify external systems automatically.
- Integration workflows available via Flows and Apex callouts.
- Students, Recruiters, and Placement Officers have updated data without manual entry.

#### 5. Conclusion

Phase 7 enabled the College Placement & Internship Management System to communicate with external systems efficiently and securely. APIs, Named Credentials, Remote Site Settings, Platform Events, and External Services were implemented, ensuring real-time updates and automation. This sets the stage for Phase 8, which focuses on data management, duplicate rules, deployment, and backups.