Introduction to R

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Introduction

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Course Materials

- http://www.wvbauer.com/course_oor
- · lecture slides, code, data, some useful links
- website will be updated during the course
- download the files to your computer
- also available at GitHub and GitLab

What is R?

- R is a system for the manipulation, statistical and numerical analysis, and graphical display of data
- freely available under the GNU General Public License (GPL) → open-source and free/libre
- · runs under Windows, Unix/Linux, MacOS, ...

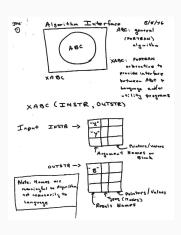
· ... it began May 5, 1976 at:



Bell Laboratories, Murray Hill, New Jersey¹

¹Photo by Alcatel-Lucent Bell Labs

- informal meeting to discuss development of a new system for statistical computing
- first implementation made by Rick Becker and John Chambers (and a few others)
- · called "the system"



sketch of the system design made on the first meeting

- "the system" → "S" (the S language)
- first UNIX version of S in 1979 (version 2)
- distributed outside Bell Labs in 1980
- source code released in 1981, then licensed in 1984 for educational and commercial purposes
- video: Rick Becker on Forty Years of S

- Becker & Chambers (1984). S: An Interactive Environment for Data Analysis and Graphics.
- Becker & Chambers (1985). Extending the S System.
- Becker, Chambers, & Wilks (1988): The New S
 Language: A Programming Environment for Data
 Analysis and Graphics.
- · Chambers & Hastie (1991). Statistical Models in S.
- Chambers (1998). Programming with Data: A Guide to the S Language.

- S-PLUS, a commercial implementation of S, released in 1988 by Statistical Sciences, Inc. (now TIBCO)
- Robert Gentleman and Ross Ihaka start developing a statistical programming language "not unlike S"



Robert Gentleman and Ross Ihaka²

²Photos by Stuart Isett and Kieran Scott

Some R Milestones

- first binary of R released in 1993
- Ihaka, R., & Gentleman, R. (1996). R: A language for data analysis and graphics. Journal of Computational and Graphical Statistics, 5(3), 299-314. [link]
- source code released in 1997 (CRAN is started)
- R Core group is formed in 1997 with 9 members
- version 1.0.0 (2000), version 2.0.0 (2004)
- first useR! conference in May 2004 in Vienna, Austria
- version 3.0.0 released April 2013
- · current version: R 3.6.3 released February 2020

Other Related Developments

- Revolution Analytics founded in 2007 (now part of MS)
- RStudio founded in 2008
- New York Times article about R in January 2009
- R Consortium founded in 2015
- · data science develops as a discipline
- · open science, reproducible research
- the emergence of the tidyverse

Why is it called R?

- · Ross Ihaka and Robert Gentleman
- pun/play on the name of the S language
 (which in turn was probably a pun based on the C programming language, also developed at Bell Labs)

Basic Concepts

- command-driven (no point-and-click interface)
- · an 'object-oriented' and 'functional' language
- · R console: what you see when you start R
- symbol at beginning of line (>): the 'prompt'

Modes of Interacting with R

- interactively: you type commands into the R console line by line and get direct feedback
- via script files: you type commands into a script file and then can:
 - copy-paste commands to the console
 - read in and execute all commands at once (e.g., with source(), Rscript, ...)

Interactive Mode

to use R as a "calculator on speed"

```
> x <- c(4,2,3,6)
> mean(x)
[1] 3.75
```

- -
- useful for spontaneous exploration of data
- to test parts of a script file

Tab Completion and Scrolling

- when typing in commands, can use 'tab completion' (esp. useful for long commands)
- type sq and hit Tab: sqrt (tada!)
- if ambiguous, can get list with possible options
- type ex and hit Tab: get nothing, but hit Tab again, get list of options
- with $\uparrow \downarrow$ keys, scroll through command history
- hit ESC (vigorously) if you are 'stuck' somewhere

Commands Over Multiple Lines

- · start typing:
 - > mean(
- · hit return
- command is syntactically not complete
- · continue on next line (prompt is now a + sign)
 - > mean(
 - + x)
- hit return
 [1] 3.75

Always Use Script Files

- promotes:
 - organized programming/analyses
 - · code reuse
- increases replicability
- easier to fix errors/mistakes
- can write/edit script files with:
 - · the built-in editor
 - · an external editor
 - an integrated development environment (IDE)

The Built-In R Editor

- · on Windows: rudimentary editor for script files
- on MacOS: a multidocument editor with 'syntax highlighting' and 'brace-matching'
- start new script: Menu File New Script
- put cursor in line to be executed and hit Ctrl-R (Windows) or Command-Return (MacOS)
- or highlight parts to be executed
- can save/load scripts (usually .r or .R extension)

External Text Editors

- script files are just plain-text files
- · can therefore write them with your favorite text editor
- some editors have functionality for opening multiple documents, code execution, syntax highlighting, brace-matching, and other useful features
- I personally use Sublime Text with some plug-ins (i.e., Terminus, SendCode, Shell Exec, Origami, ...)

Exiting R / Saving the Workspace

- · can quit R with:
 - > quit()
 or by just closing the window
- you will get a prompt asking if you want to "Save workspace image? [Yes/No/Cancel]"
- if you choose yes: R will save the state of your workspace to the current working directory (into the files .RData & .Rhistory)
- my recommendation: never do this (choose 'no')

RStudio

- RStudio has created an IDE for R (same name)
- open source (commercial edition also available)
- runs on Windows, MacOS, and Linux
- some of the useful features:
 - syntax highlighting
 - code completion
 - · bracket matching
 - · object list and command history
 - organized workspace (editor, console, plots, ...)
 - · can run session remotely

Some RStudio Keyboard Shortcuts

Description	Windows	MacOS
Start new script	Ctrl+Shift+n	Command+Shift+n
Open script	Ctrl+o	Command+o
Save script	Ctrl+s	Command+s
Close script	Ctrl+w	Command+w
Show keyboard shortcuts	Alt+Shift+k	Option+Shift+k
In Script Files:		
Run current line / selection	Ctrl+Enter	Command+Enter
Run entire script file	Ctrl+Shift+Enter	Command+Shift+Enter
Tab completion	Tab	Tab
Show help for function	F1	F1

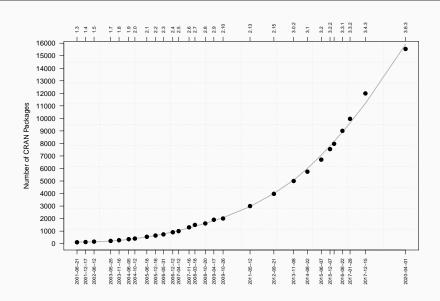
Working Directory

- suppose you have written a script file with the name
 rcode.r and saved it to some directory
- to set the "working directory", click:
 - · Windows: Menu File Change Dir
 - · MacOS: Menu Misc Change Working Directory
 - RStudio: Menu Session Set Working Directory
- · alternatively:
 - setwd() set the working directory
 - getwd() get the current working directory

R Packages

- an extensive number of add-on "packages" have been contributed by users over the years
- · one of the main strengths of R
- many statisticians have adopted R as their primary programming platform → many advanced statistical methods available in R
- Comprehensive R Archive Network (CRAN): repository for R packages – packages currently available:
 - > nrow(available.packages())
 [1] 15526

R Packages



How We Will Proceed ...

- · completely hands-on
- will show step-by-step how to do things
- if I go too fast, please let me know!
- · if you have questions, please ask!
- keep in mind that there is a stream delay
- anybody can also answer questions in the chat
- please fill out the questionnaire (see course website)
- http://www.wvbauer.com/course_oor