## WHAT IS NEXT?

1. Implement Proxy Users – someone who can submit requests on behalf of a Budget Manager or a Financial Analyst
2. Add grant activity level access
3. Implement the RQC Access Removal form
4. Implement the RQC Access Modification form

**Implement Proxy Users**

It was decided to use existing roles (BUDADMIN, or BUDADMIN2)

**Add grant activity level access**

Problem: The RQC Access App is user's accounting units centric. Meaning only people who have an assignment to one or more accounting units have access to the forms. In addition the activity list is generated based on the list of accounting units assigned to the user.

However, as it was discovered - in addition to assignment at the accounting unit level, each Grant activity has an assigned PI and Financial Analyst. And the assignments at the activity level should take precedence over assignments at the accounting unit level. Meaning we should give access to the activity's PIs and Financial Analyst

**Quick fix:** Query update to include PI and FA at the activity level:

-- This gives them access to use the forms to grant access

-- This requires only SQL query update - no frontend software change

-- However, activity listing will still be by accounting unit

**Long term fix:** SQL Query and Frontend Software updates

-- Currently, activity list is generated from user's accounting units

-- Change the logic - activity list is generated from user-activity mapping

-- This requires both queries and frontend software update.

Timeline:

* Quick fix: October 2020
  + Give Grant’s PIs and Financial Analysts Access to the RQC Access Forms

Appendix:

Active Accounting units with posting\_flag =P and chart\_section =2

Total Active Accounting Units: 558

Total with a Budget Manager (BM): 511

Total with a Financial Analyst (FA): 525

Total with a Budget Admin (BA): 247

Total with a Budget Admin2 (BA2): 130