

Robotics and Artificial Intelligence

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Note: Some of the pictures / images are
taken from internet. Those are used for
academic purposes.



NUS
National University
of Singapore

What is a Robot – and what is not?

- Robot defined by International Standards Organization ISO
 - Automatically controlled, reprogrammable, multipurpose manipulator, programmable in three or more axes, which can be either fixed in place or mobile for use in industrial automation applications.
- No robots:
 - software (“bots”, AI, Robotic Process Automation-RPA)
 - remote-controlled drones, UAV, UGV, UUV
 - voice assistants
 - autonomous cars
 - ATMs, smart washing machines, etc.



What is a Robot?

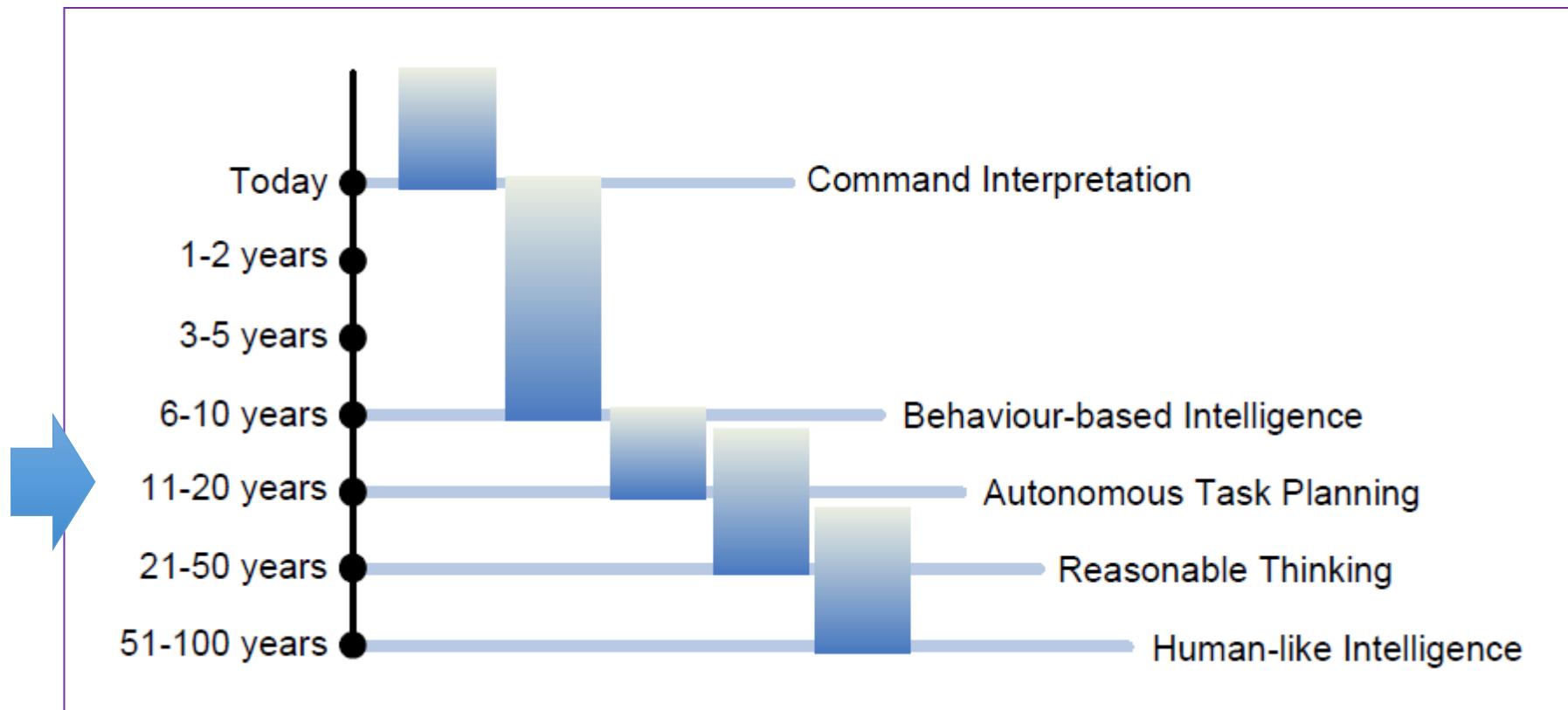
– Britannica

- robot, any automatically operated machine that replaces human effort, though it may not resemble human beings in appearance or perform functions in a humanlike manner. By extension, robotics is the engineering discipline dealing with the design, construction, and operation of robots.

[britannica.com](https://www.britannica.com)



Technology Roadmap for development of Intelligent Systems (courtesy: EURON 2004)



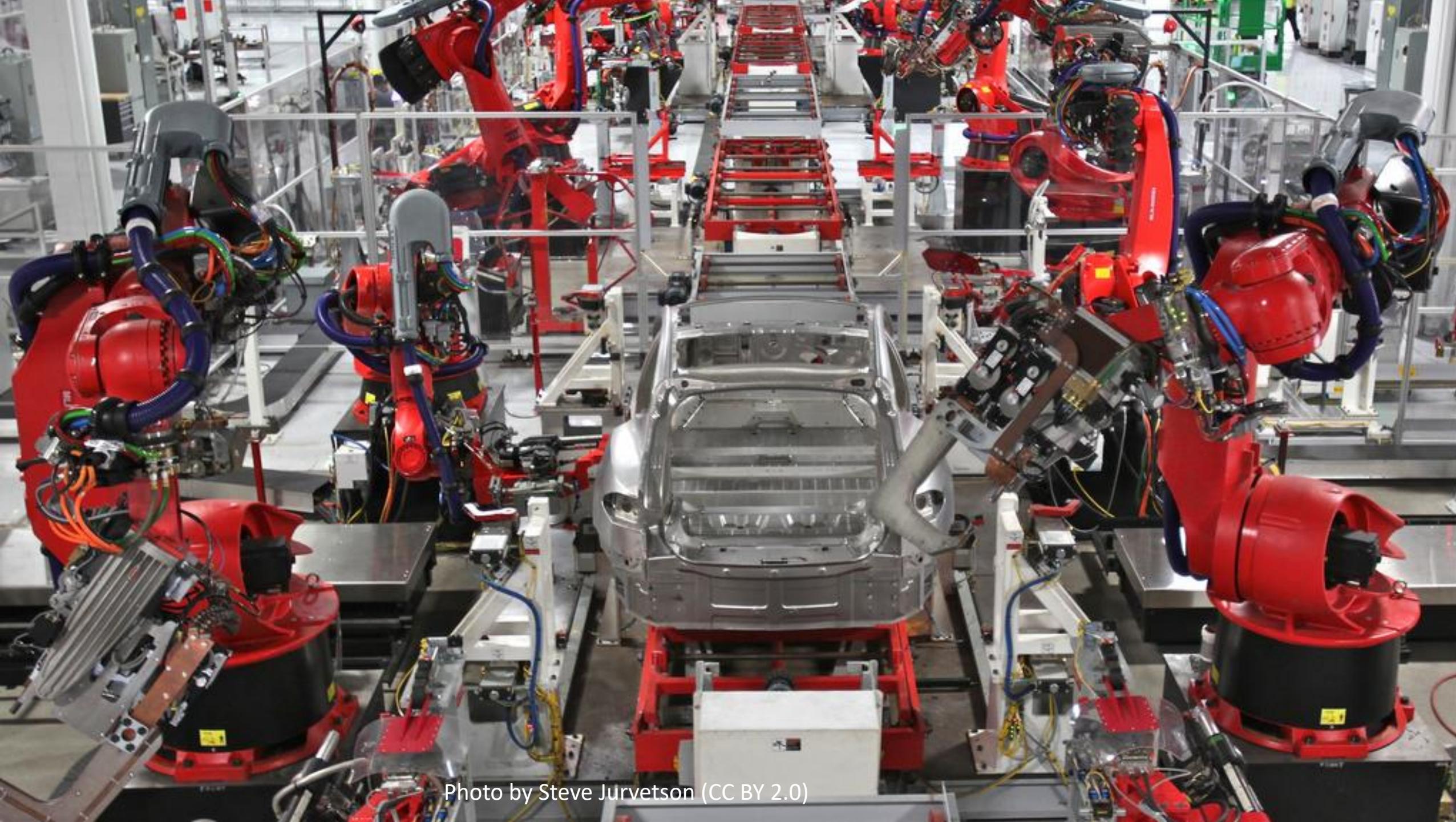
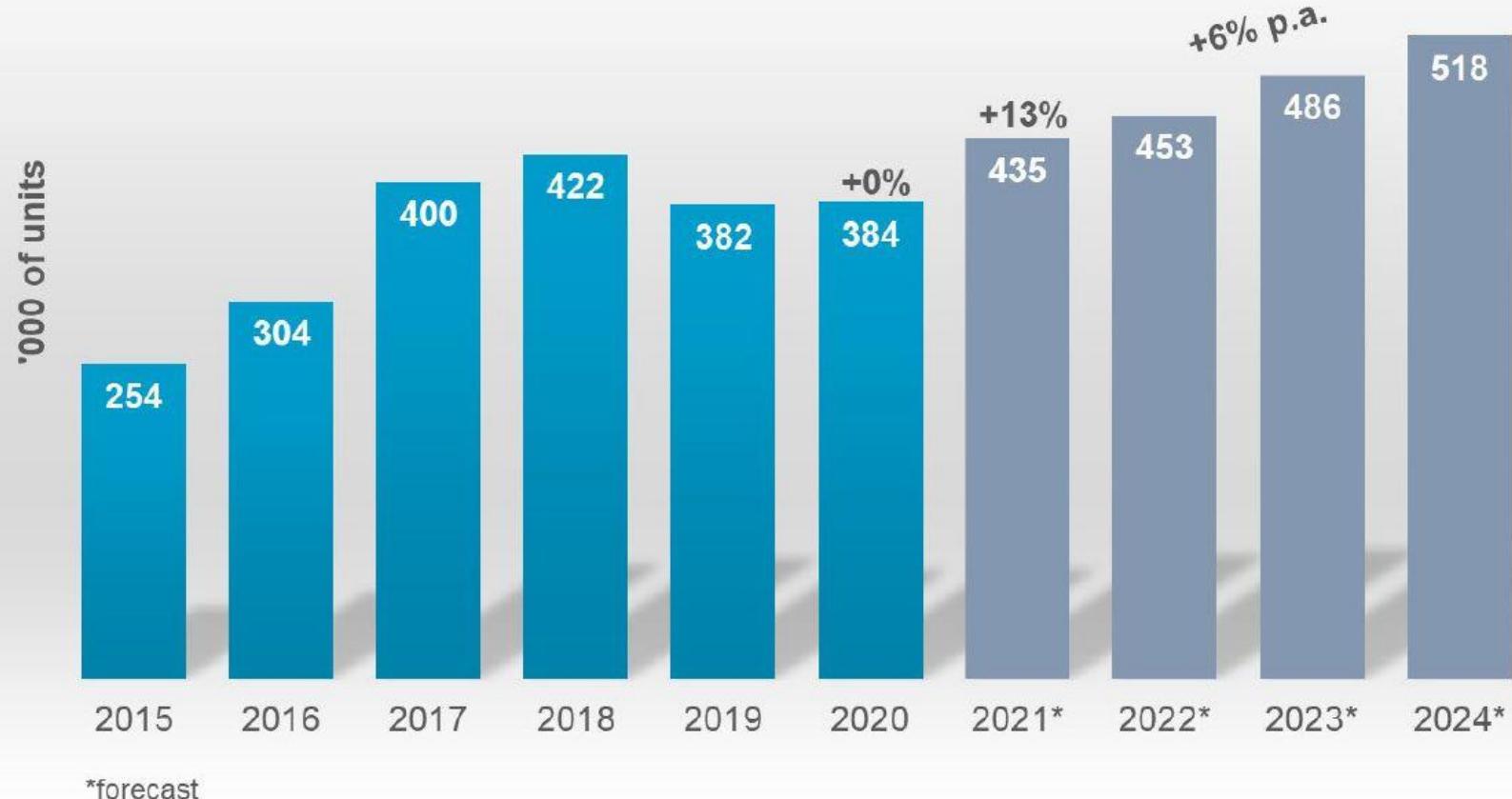


Photo by Steve Jurvetson (CC BY 2.0)

Forecast

Annual installations of industrial robots 2015-2020 and 2021*-2024*



Source: World Robotics 2021



Robotics Capabilities (Technical know-hows)

Adaptive manipulation

Context Awareness

Human-Robot Interaction (HRI)

Intuitive Programming

HRI Safety

Learning and Adaptation

Localization and Path Planning

Mobility in Unstructured Environments

Multi-robot coordination

Smart Infrastructure

Surveillance

Wearable Systems

Robust robot system design

Robotics – Technology Readiness Levels (TRLs)

Technology Readiness Levels assess the maturity level of a particular technology

Level 1 - Basic Principles Observed

Idea: Basic technology research. Document elaborated which describes a product / feature idea and/or potential market requirement: Functional description, customer benefit, ideas for realization.

Level 2 - Technology Concept Formulated

Concept Formation: Basic technology research. Proof of principle developments including algorithm development and simulations. Concept formulated with details on potential development risks, including coarse resource planning.

Level 3 - Experimental Proof of Concept

Experimental Development: Technology development. Realization of parts of the Concept to visualize the product / feature idea; proof of concepts, first components and interfaces developed; lab experiments carried out; future technical scope of work identified.

Level 4 - Technology Validated in Laboratory

Experiment: Technology development. Testing of system or major sub-systems; validation against established benchmarks; Testing of internal and external inter-connectivity. Initial normative testing with trained users possible.

Robotics – Technology Readiness Levels (TRLs)

Technology Readiness Levels assess the maturity level of a particular technology

Level 5 - Technology Validated in Relevant Environment

Lab prototype: Internal technology demonstration. Main functionality of product / feature idea can be demonstrated. Major risks for the realization of a future product / feature have been documented as part of the description of the Demonstrator / realization.

Level 6 - Technology Demonstrated in Relevant Environment

Functional model/First Field Trials: External technology demonstration. Main functionality of a product / feature idea is realized at a degree that selected customers can carry out tests, when accompanied by developers.

Level 7 - System Prototype Demonstration in Operational Environment

Engineering Prototype Development of prototypes with final technology sub-systems or close analogues in a close to complete form factor. All identified functionality is capable of being demonstrated. Customer verification trials (independent of developer support) possible.

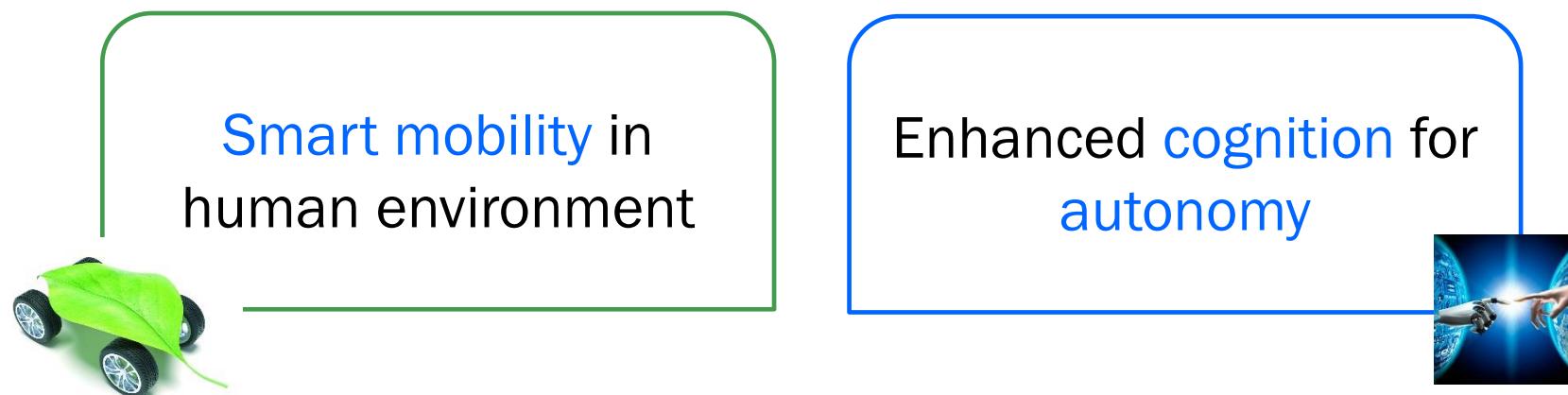
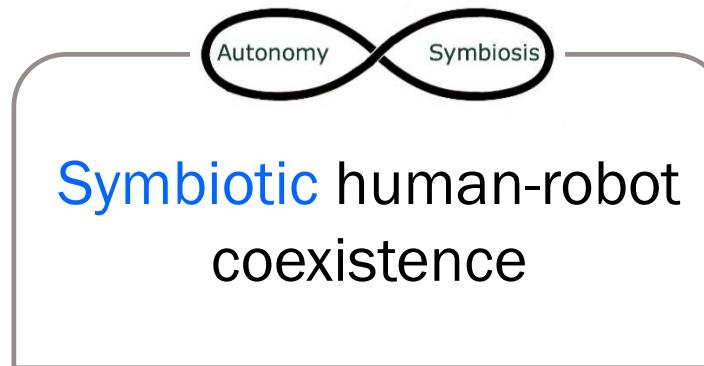
Level 8 - System Complete and Qualified Production Prototype

Development of prototypes with final functionality and form factor. Sufficient for end user testing in limited launch markets. Initial batch production of the products.

Level 9 - Actual System Proven in Operational Environment

Series production and sales.

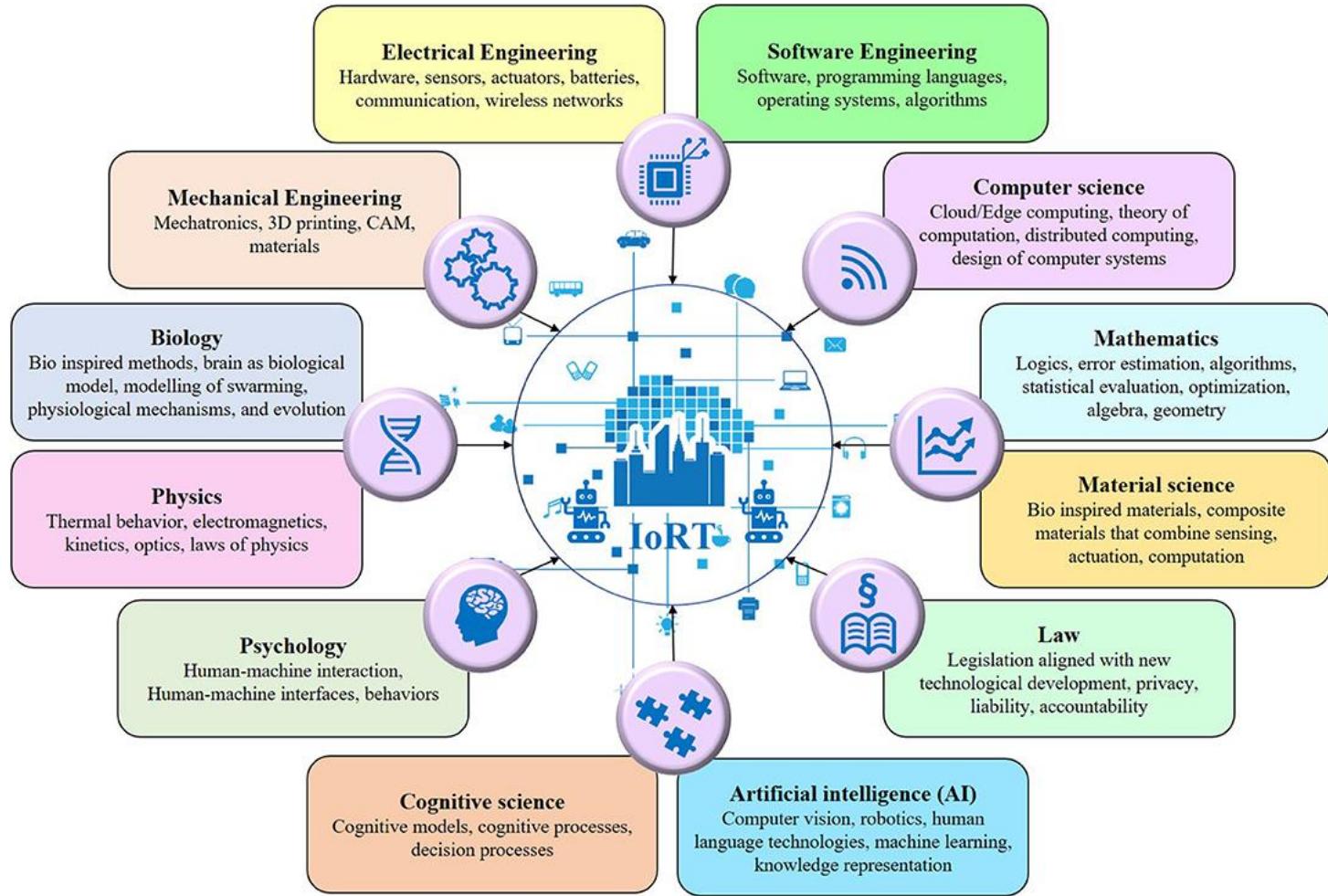
PROMISING SCENARIOS



Internet of Robotic Things

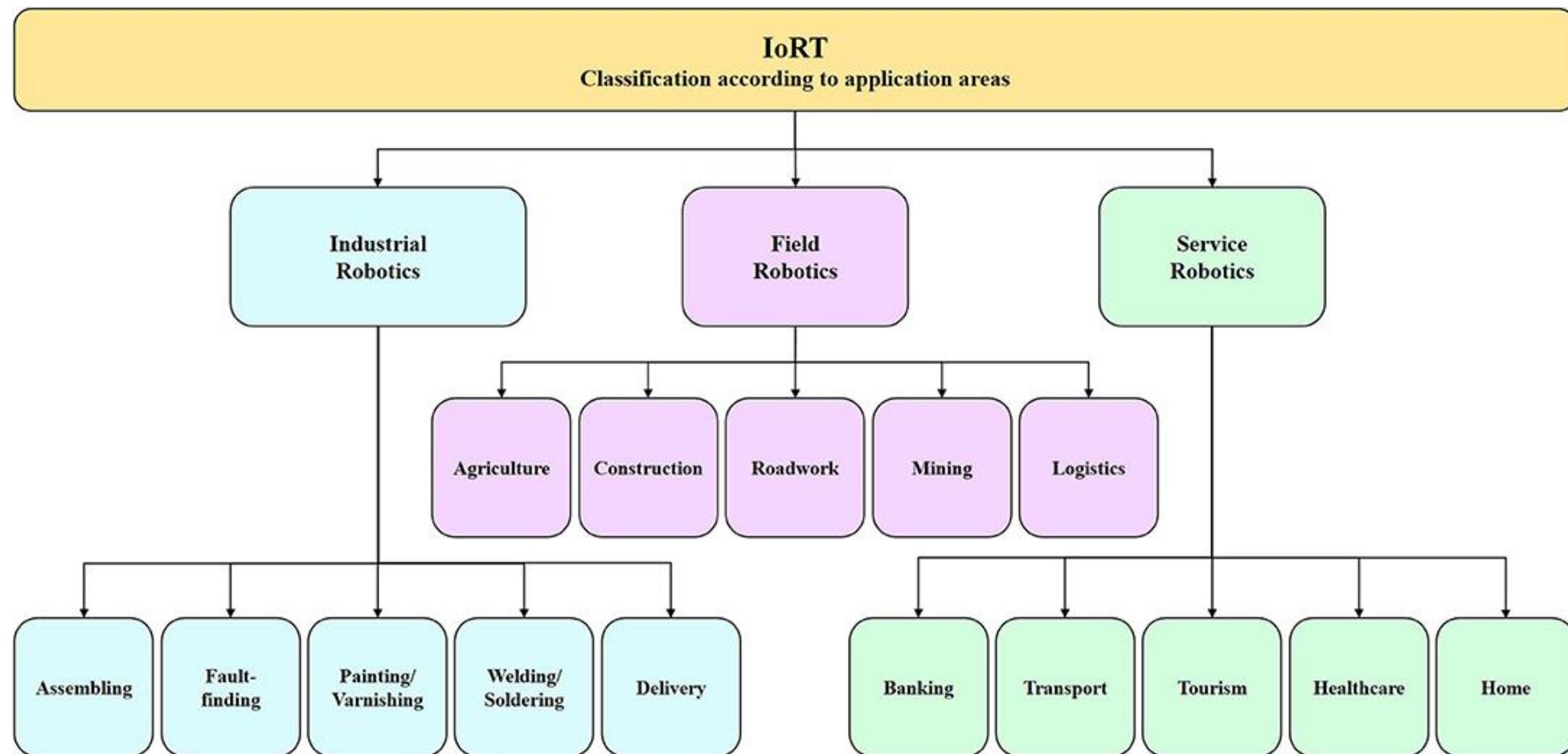
- Robotic things are capable of recognizing events and changes in their surroundings while autonomously acting and reacting appropriately.
- These capabilities enable the convergence of the real, digital, virtual, cyber attributes of robotic things, and the creation of smart environments that make robotic things in the energy, mobility, buildings, manufacturing, and other sectors more intelligent.

frontiersin.org/articles/10.3389/frobt.2020.00104/full



IoRT - An interdisciplinary branch of engineering and science

IoRT classification according to application areas



IoRT functional blocks

Processing	Cognition and Intelligence	Planning	Decision and Control	Propulsion	Connectivity	Data storage and Memory	Energy storage and Source
Energy	Generating information	Plan actions based on mission	Generate trajectory	Perform tasks	Connected anytime, anything, anyone	Storing necessary data locally	Pre-charged batteries
Speed	Combining information with other input	Plan actions based on other Robotic Thing	Provide energy management based on task context	Provide energy management based on task context	Through different paths, network and services	Storing necessary data remotely	Self-charging batteries
Code size	Developing collaborative intelligence and collective cognition	Plan actions based on humans, animals, environment	Diagnose and manage faults	Planned trajectory steering, braking, stabilization	Capacity to build and take decisions considering collective exchange of info	Storing necessary energy needed for propulsion etc.	Other energy sources (solar, etc.)

Operating Systems

HW/SW IoRT Platforms

IoT revolutionizes industry

Technology

- Robotics – Replacing humans on assembly line
- 3D Printing – Manufacturing customized components
- Big Data – Collecting performance parameters
- Analytics – Understanding collected data

Process

- Constant communication – Data exchange between components
- Decentralized decision making – Routine decisions
- Standardization – Ease of customization
- Smart Transport System - Automated transportation of raw material / final products

People

- Increased efficiency – Reduction in labor per unit
- Skill Development – Up-skilling, Re-skilling, Continuous learning & Mindset change
- Only to handle disruptions – Monitoring and corrective actions

In the future, complex production systems will function as artificial intelligence-driven self-organizing Internets-of-Things



SIEMENS



Robotics – Application Sectors –Singapore



Autonomous Transportation People Mover, Logistics & Material Handling



Healthcare Medical, Rehabilitation, Assistive



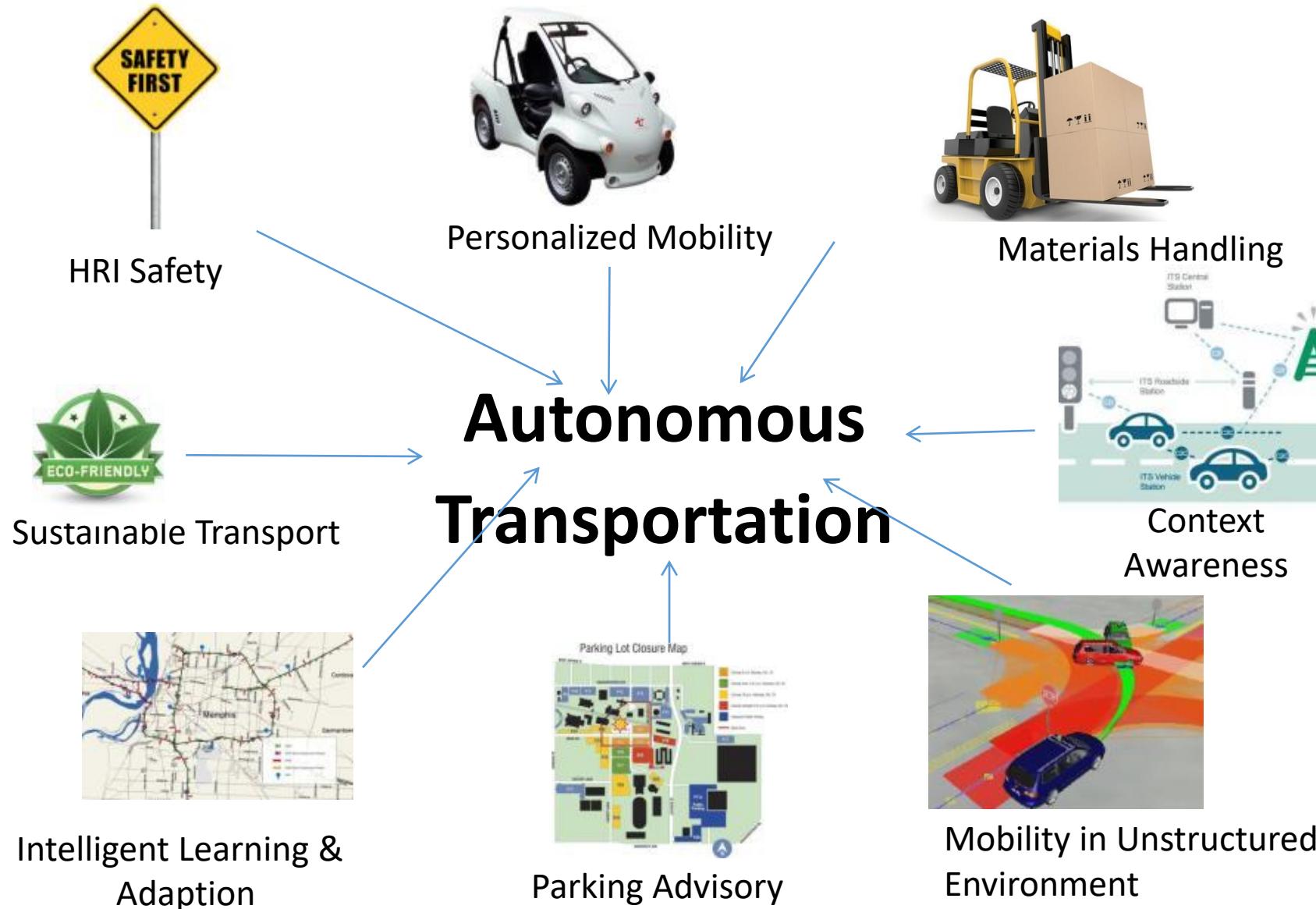
Manufacturing HMLV, Collaborative



Services Professional & Domestic, Security, Social, Education



Autonomous Transportation (people mover, logistics & material handling)



Manufacturing (HMLV, collaborative)

State of the art Robots in Manufacturing



Manipulators with all-joint force sensing: UR, KUKA LWR

Omni-directional mobile manipulator: Kuka



Dual-arm robots: Baxter, Kawada, ABB

High-Mix Low-Volume (HMLV) Manufacturing



Assembly



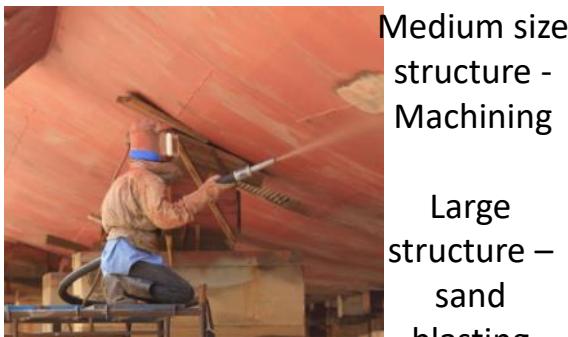
MRO



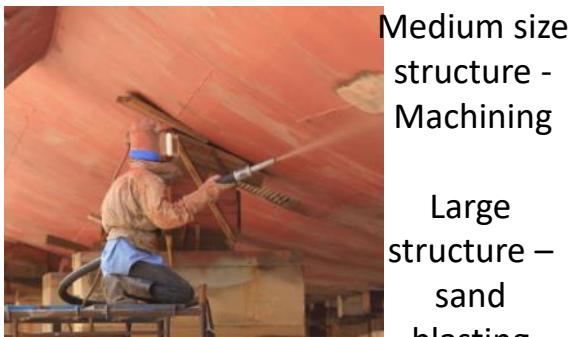
MRO



Job shop



Medium size
structure -
Machining



Large
structure –
sand
blasting



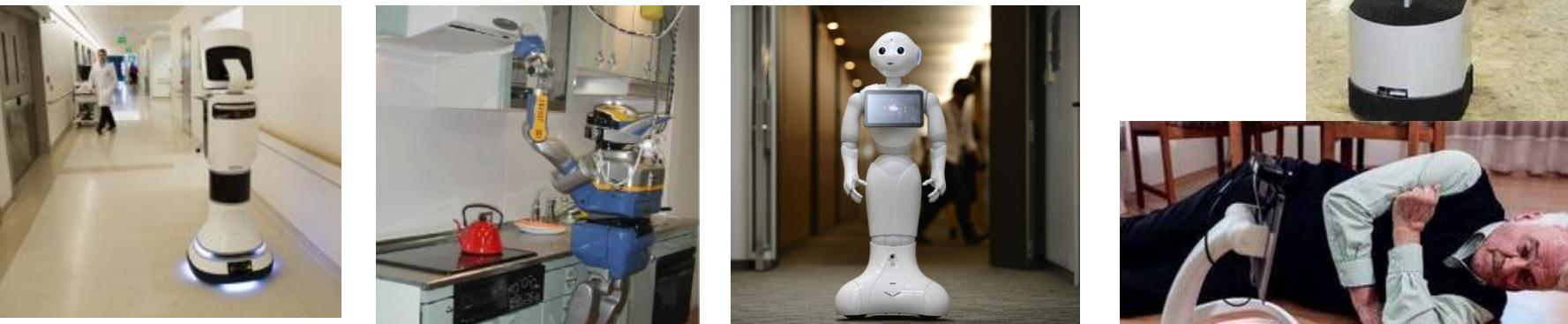
Large structure - construction



Wafer fab – wafer handling

Services
(professional and domestic,
security, social, education)

State of the art Robots in Services



Facade & public toilet cleaning

Robotic vacuum cleaners: Available

Facade cleaning (commercial): None
(prototypes for uniform vertical walls)

Public toilet cleaning: NUS Startup

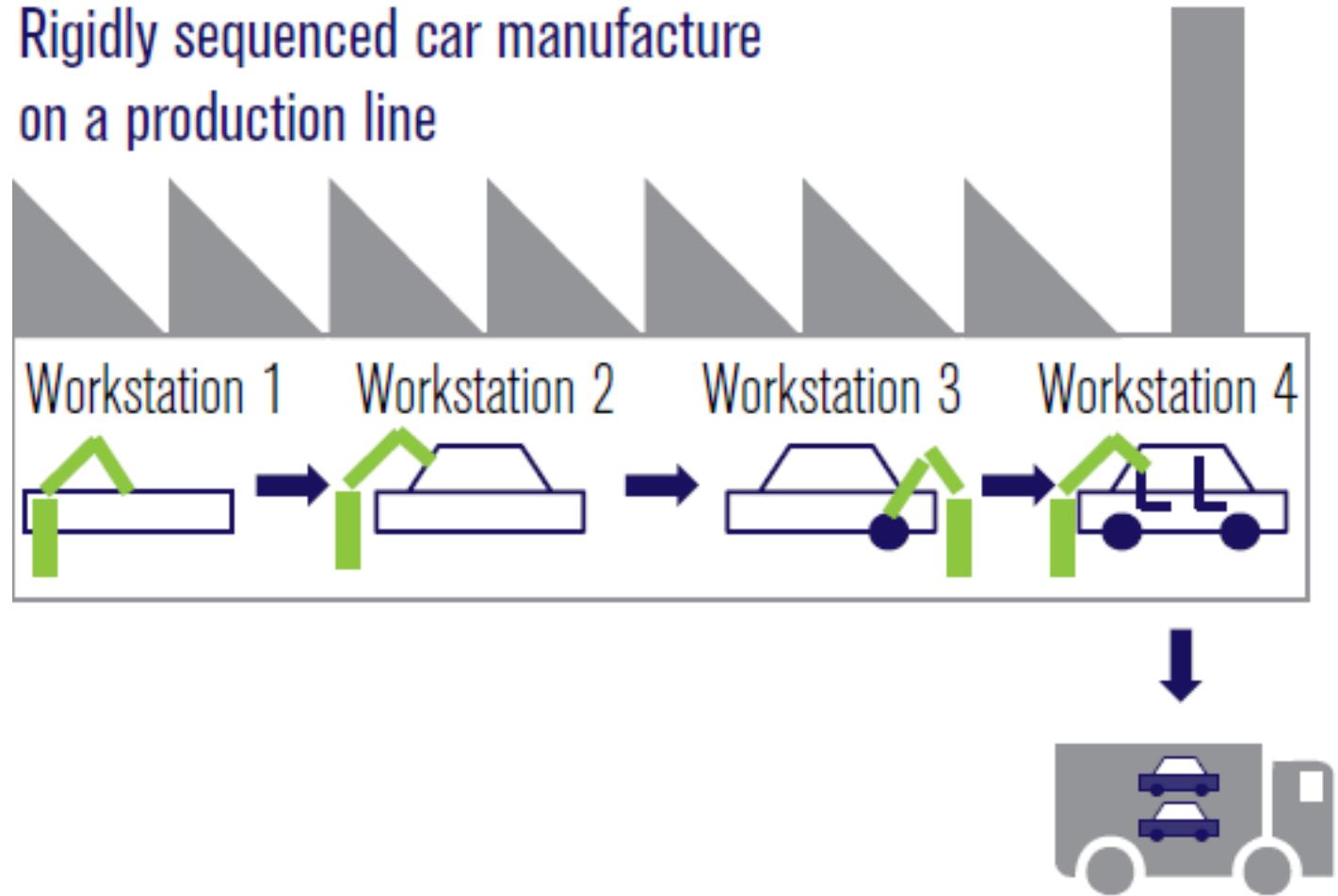


Changying Precision Technology Company (Smart phone manufacturer)

	Before	After
Number of employees	650	60 (90% reduction)
Number of robots	0	65
Defects (%)	25%	Below 5% (80% reduction)
Production per person	8000	21000 (more than 2.6 times)

Today's Factory

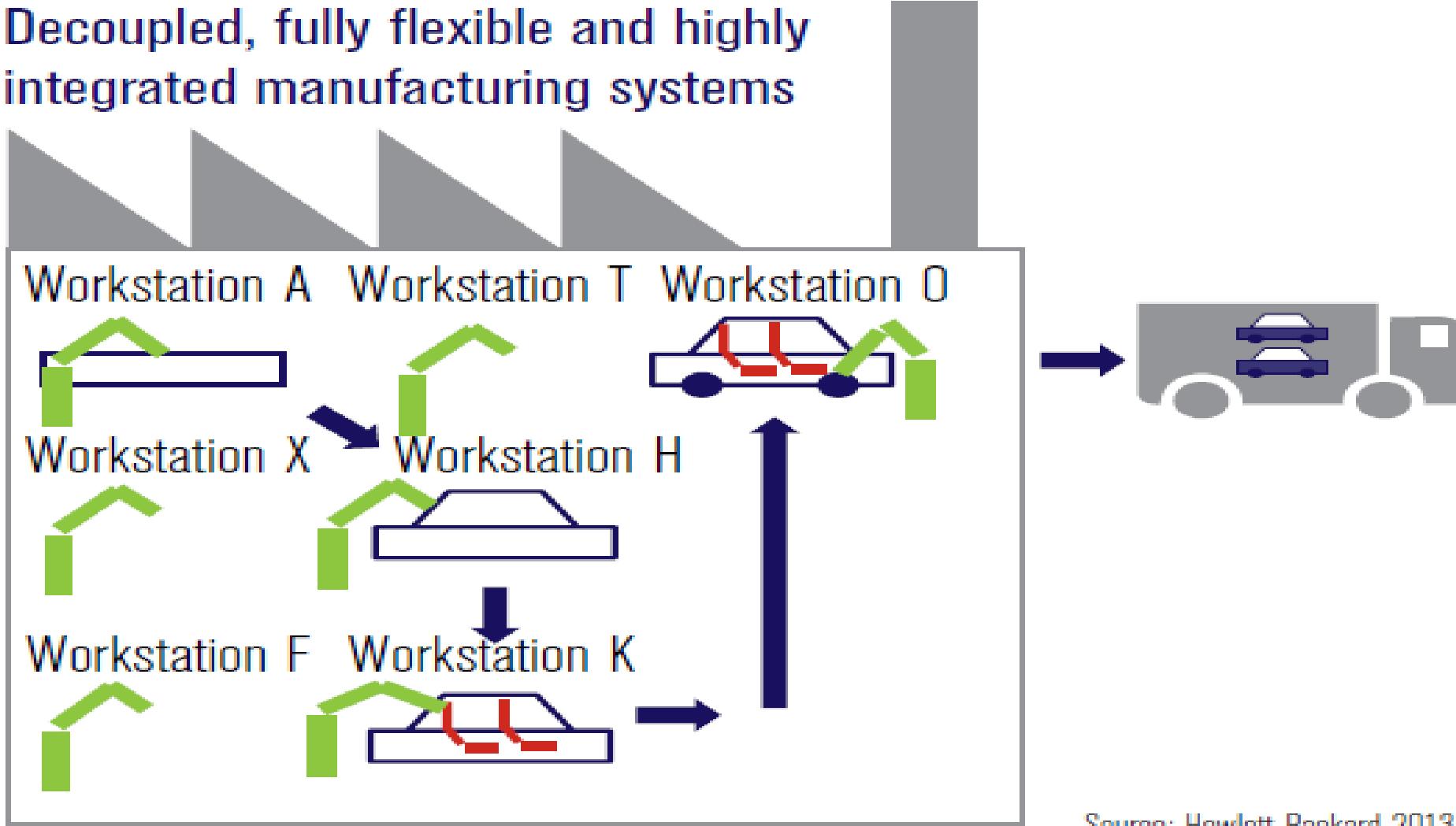
Rigidly sequenced car manufacture
on a production line



Source: Hewlett-Packard 2013

Tomorrow's Factory

Decoupled, fully flexible and highly integrated manufacturing systems

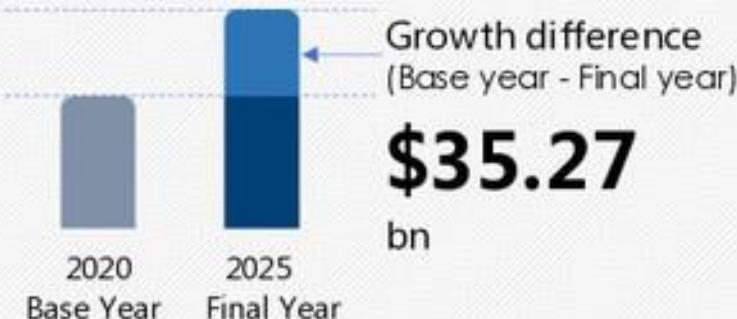


Source: Hewlett-Packard 2013

GLOBAL SERVICE ROBOTICS MARKET 2021-2025

CAGR of (2020-2025)

 **22.58%**



Growth difference
(Base year - Final year)

\$35.27

bn

2020
Base Year 2025
Final Year

 The market is **FRAGMENTED** with several players occupying the market share



One of the **key drivers** of the market will be the **growing demand for robotic automation processes**

Key Players

- CYBERDYNE Inc.
- Daifuku Co. Ltd.
- DeLaval International AB
- Exyn Technologies
- Intuitive Surgical Inc.



44%

of the growth will originate from APAC



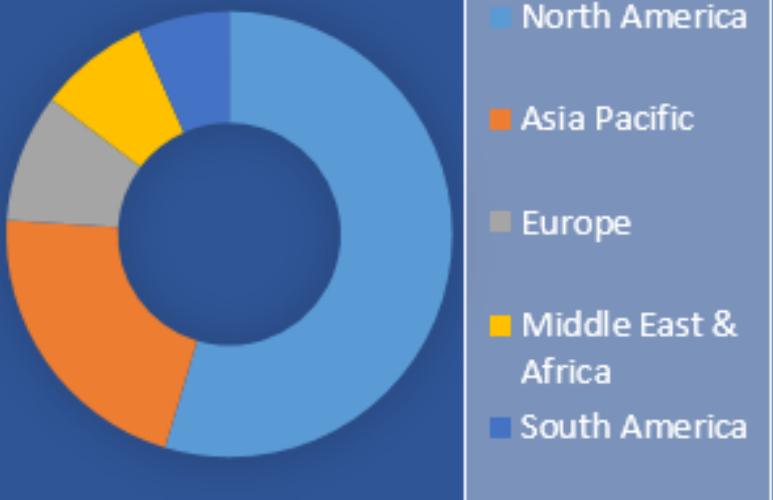
Market Segmentation By Application

- Professional robots
- Personal robots

Global Soft Robotics Market



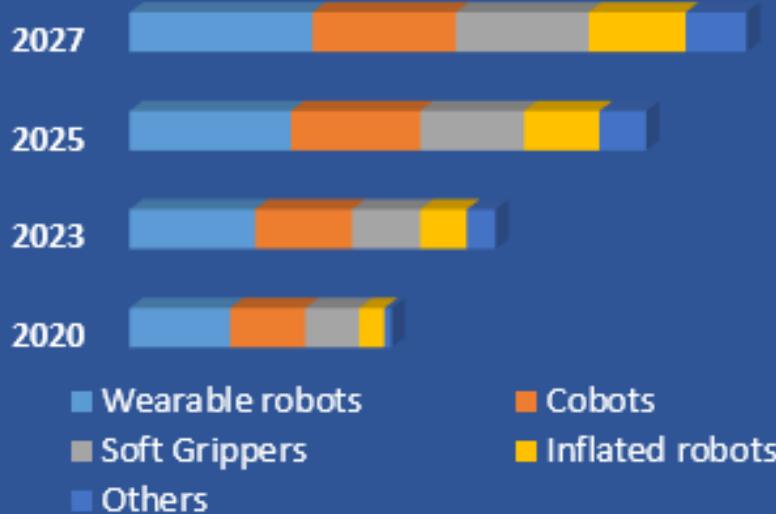
Regional Analysis in 2020 (%)



Key Players

KAWADA Robotics Corporation	Yaskawa Electric Corporation
F&P Robotics AG	AUBO Robotics Inc.
Ekso Bionics Holdings, Inc.	KUKA AG
Soft Robotics Inc.	ABB Ltd.
RightHand Robotics Inc.	Techman Robot
ReWalk Robotics Ltd.	FANUC Corporation
Rethink Robotics	Universal Robots A/s
	Kawasaki

Type Segment Overview



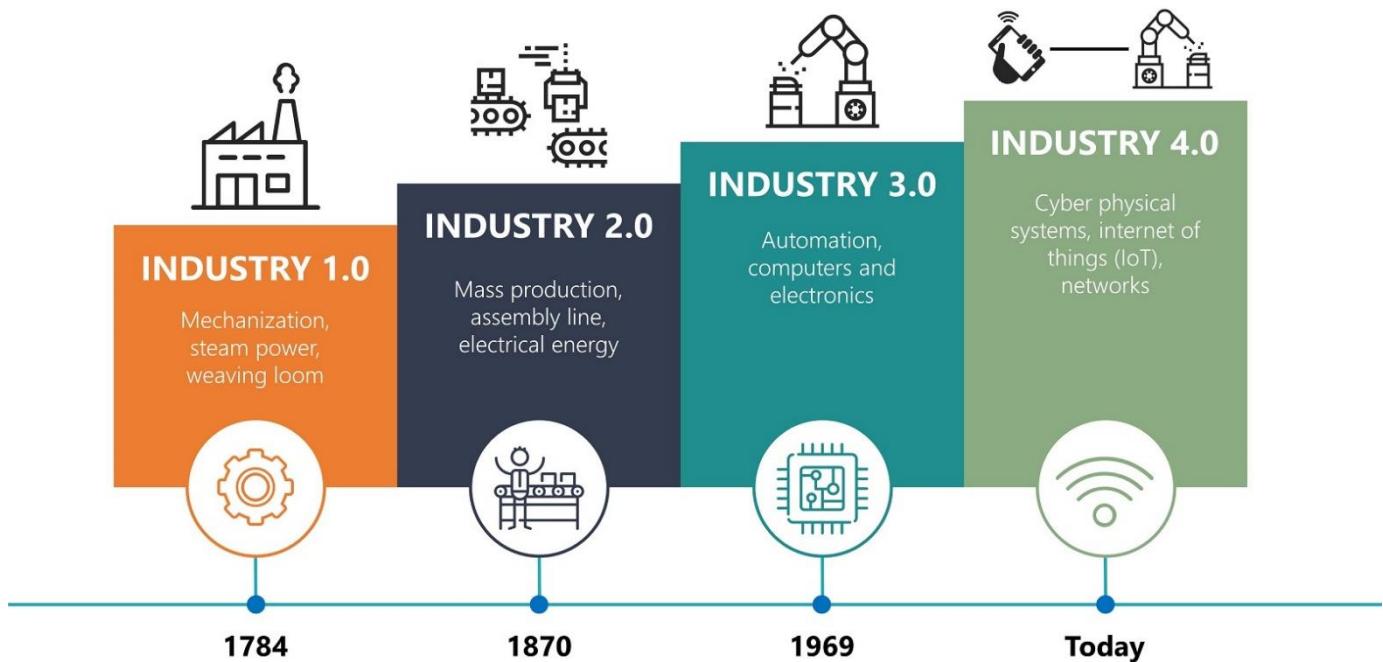
1. Soft robots are comprised of malleable materials such as fluids, gels, and synthetic rubber, and their **elastic** and rheological qualities allow them to adjust to the desired shape and execute a wide range of activities while overcoming barriers and severe climate changes.
2. Soft **robotics** is a discipline that relies on mimicking the moving processes of soft bodies found in nature to achieve smooth and complicated motion.
3. Soft robots are intended to overcome problems associated with standard robots built of hard materials.

INDUSTRY 4.0



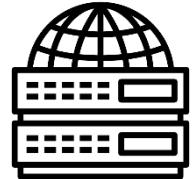
Four (4) Phases of Industrialization

- 1760 to 1840 – Ushered in Mechanical production; railways and steam engine
- 1870 to 1940 – Mass production; electricity and assembly line
- 1960 to 2010 – Computers; semi conductors, main frame computing, personal devices, internet





Internet-of-Things



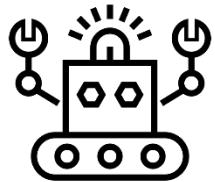
Big Data



Artificial Intelligence



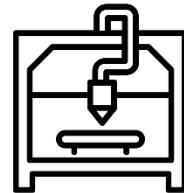
Cloud Computing



Autonomous Robots



Cybersecurity



Additive Manufacturing



Augmented Reality

Industry 4.0: Germany Smart Manufacturing Leadership Coalition: USA

- **A collective term** for technologies and concepts of value chain organization. Based on the technological concepts of cyber-physical systems, the Internet of Things and the Internet of Services, it facilitates the **vision of the Smart Factory**.
- Within the modular structured Smart Factories of Industry 4.0, cyber-physical systems monitor physical processes, create a virtual copy of the physical world and make decentralized decisions.
- Over the Internet of Things, Cyber-physical systems communicate & cooperate with each other & humans in real time. Via the Internet of Services, both internal & cross-organizational services are offered & utilized by participants of the value chain.

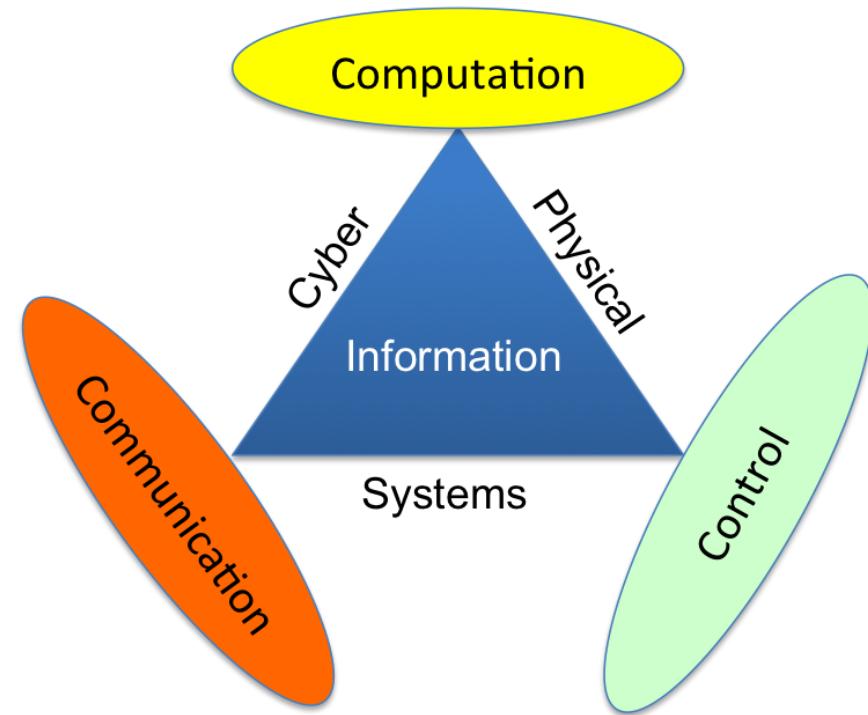
Industry 4.0: Germany Smart Manufacturing Leadership Coalition: USA

- Builds on the Digital revolution
- Smaller & powerful sensors
- Machine Learning
- Artificial Intelligence (AI)
- Ubiquitous internet
- Labor & Energy Cost

Cyber Physical Systems

A **cyber-physical system (CPS)** is a system of **collaborating computational elements controlling physical entities**.

CPS are physical and engineered systems whose operations are **monitored, coordinated, controlled and integrated** by a computing and communication core. They allow us to add capabilities to physical systems by merging computing and communication with physical processes.



Benefits

- Safer and more efficient systems
- Reduce the cost of building and operating the systems
- Build complex systems that provide new capabilities
- Reduced cost of computation, networking, and sensing
- Enables national or global scale CPS's

FACTORY OF THE FUTURE

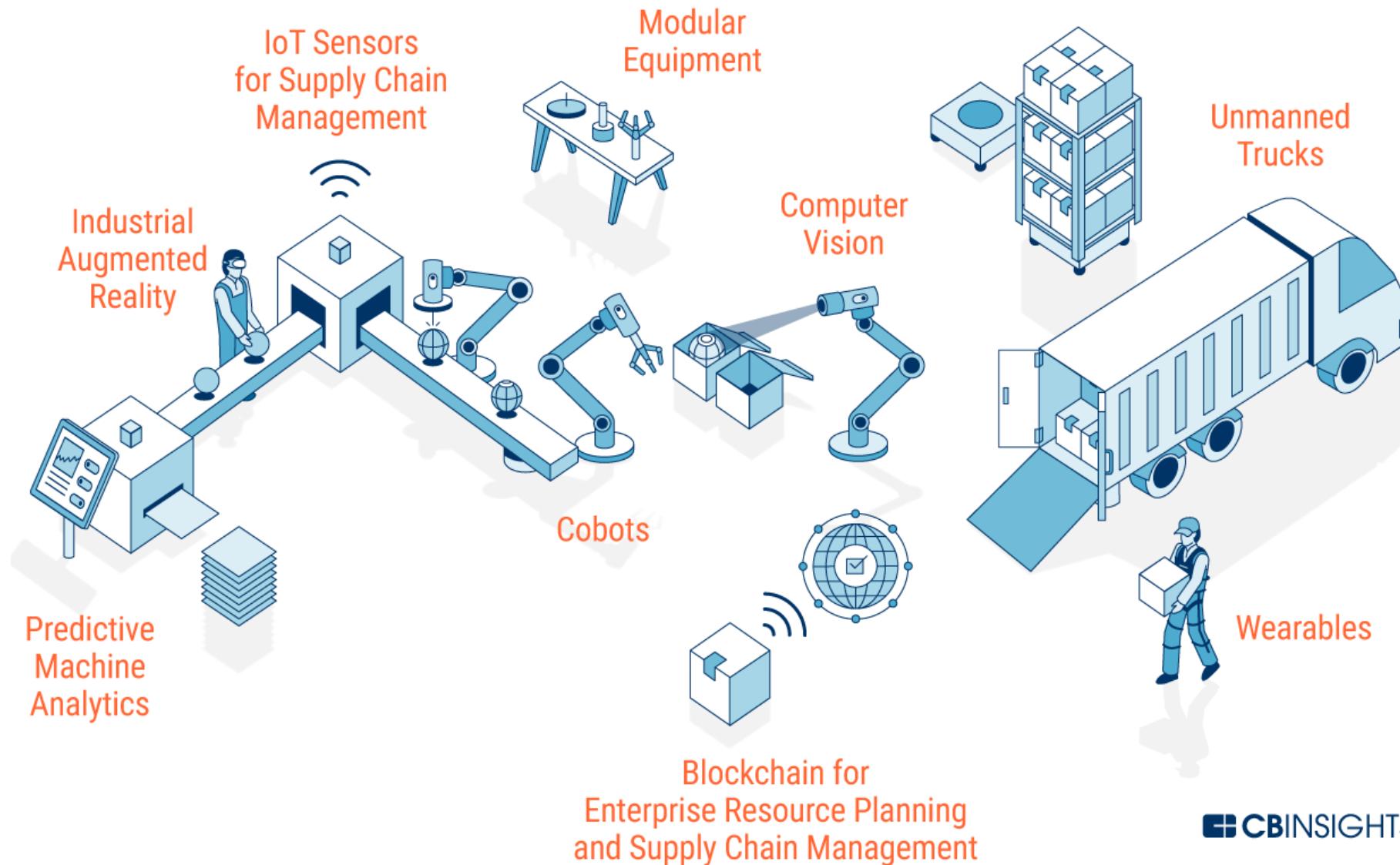
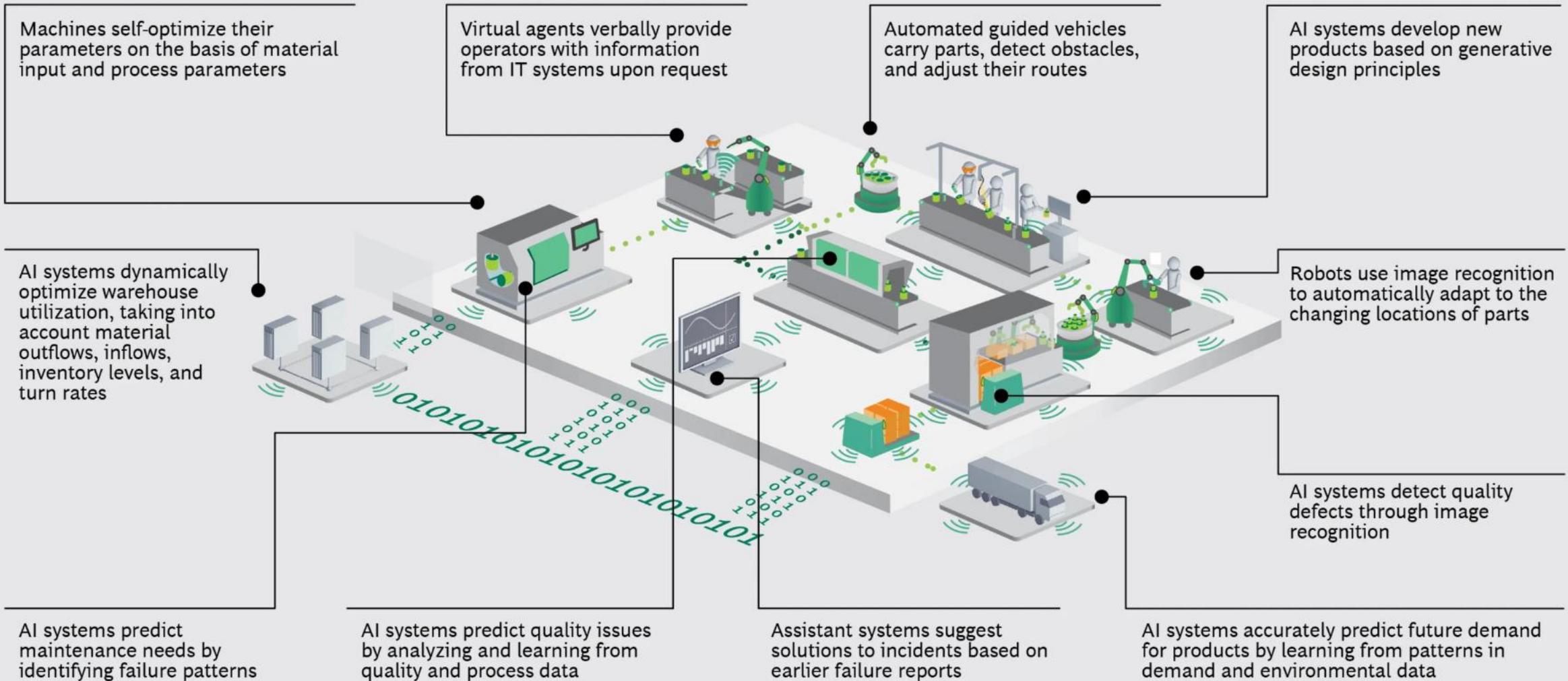


EXHIBIT 2 | AI Will Be Ubiquitous in the Factory of the Future



Source: BCG Global AI Survey, February–March 2018; BCG analysis.

Artificial Intelligence:

- **\$1.4 trillion to \$2.6 trillion** of value in marketing and sales across the world's businesses
- **\$1.2 trillion to \$2 trillion** in supply-chain management and manufacturing
- In manufacturing, the greatest value from AI can be created by using it for **predictive maintenance** (about \$0.5 trillion to \$0.7 trillion across the world's businesses)

Artificial intelligence's impact is likely to be most substantial in marketing and sales as well as supply-chain management and manufacturing, based on our use cases.

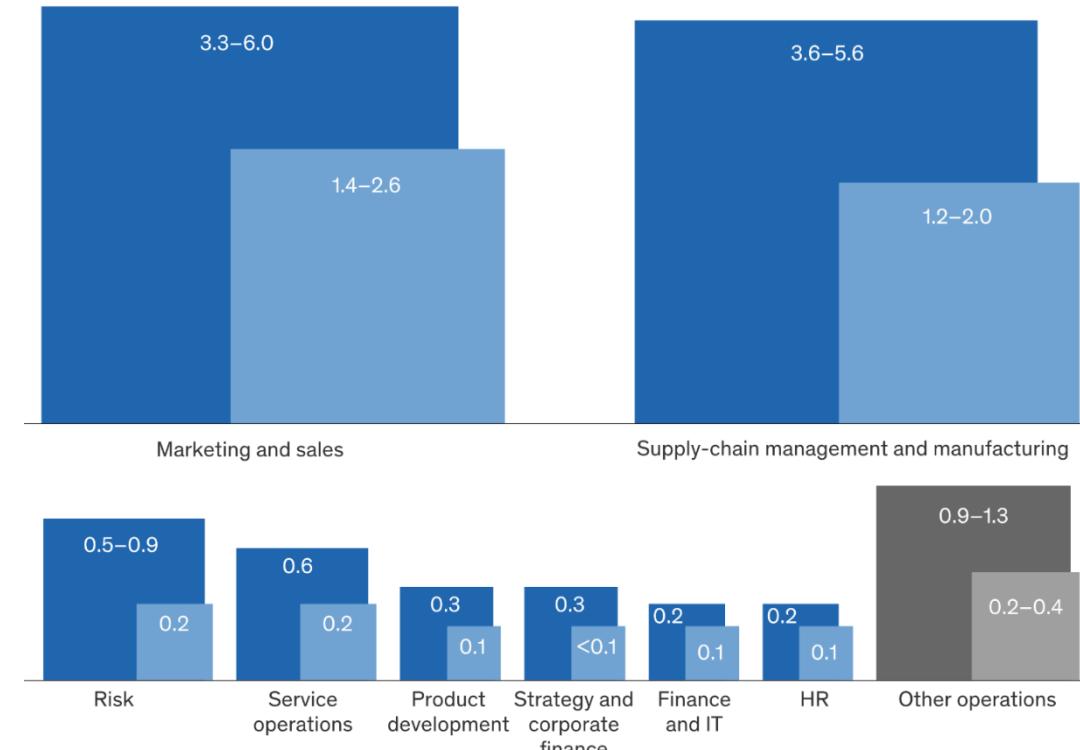
Value unlocked, \$ trillion

By advanced analytics

9.5–15.4

By artificial intelligence

3.5–5.8



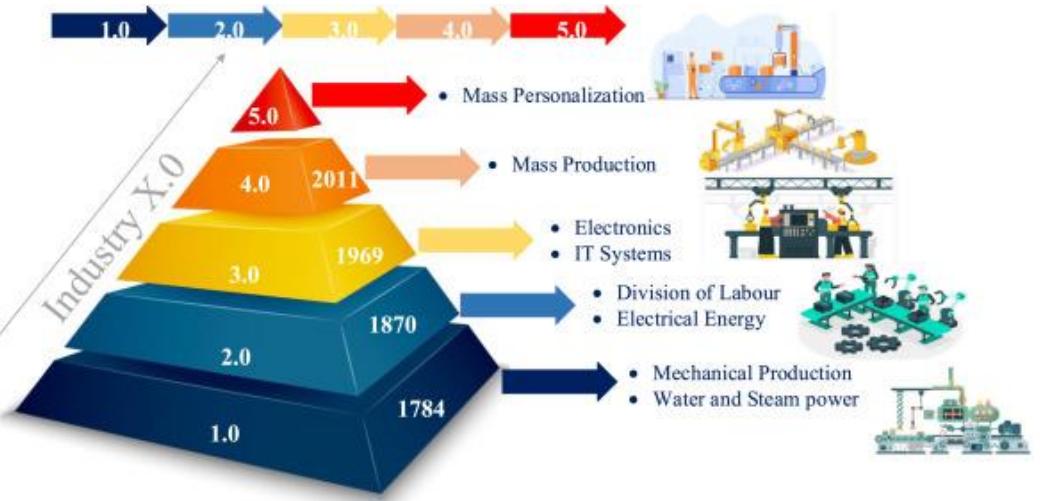
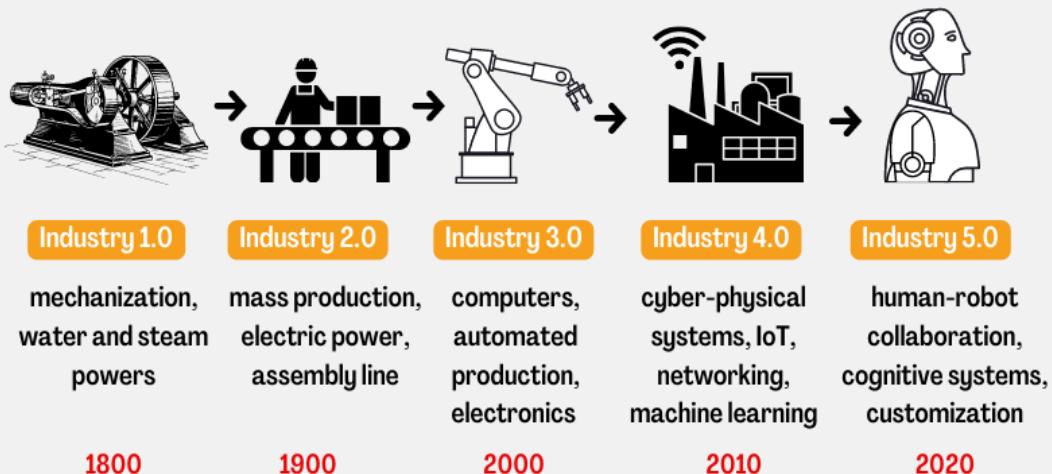
Note: Figures may not sum to 100% because of rounding
Source: McKinsey Global Analysis

McKinsey
& Company

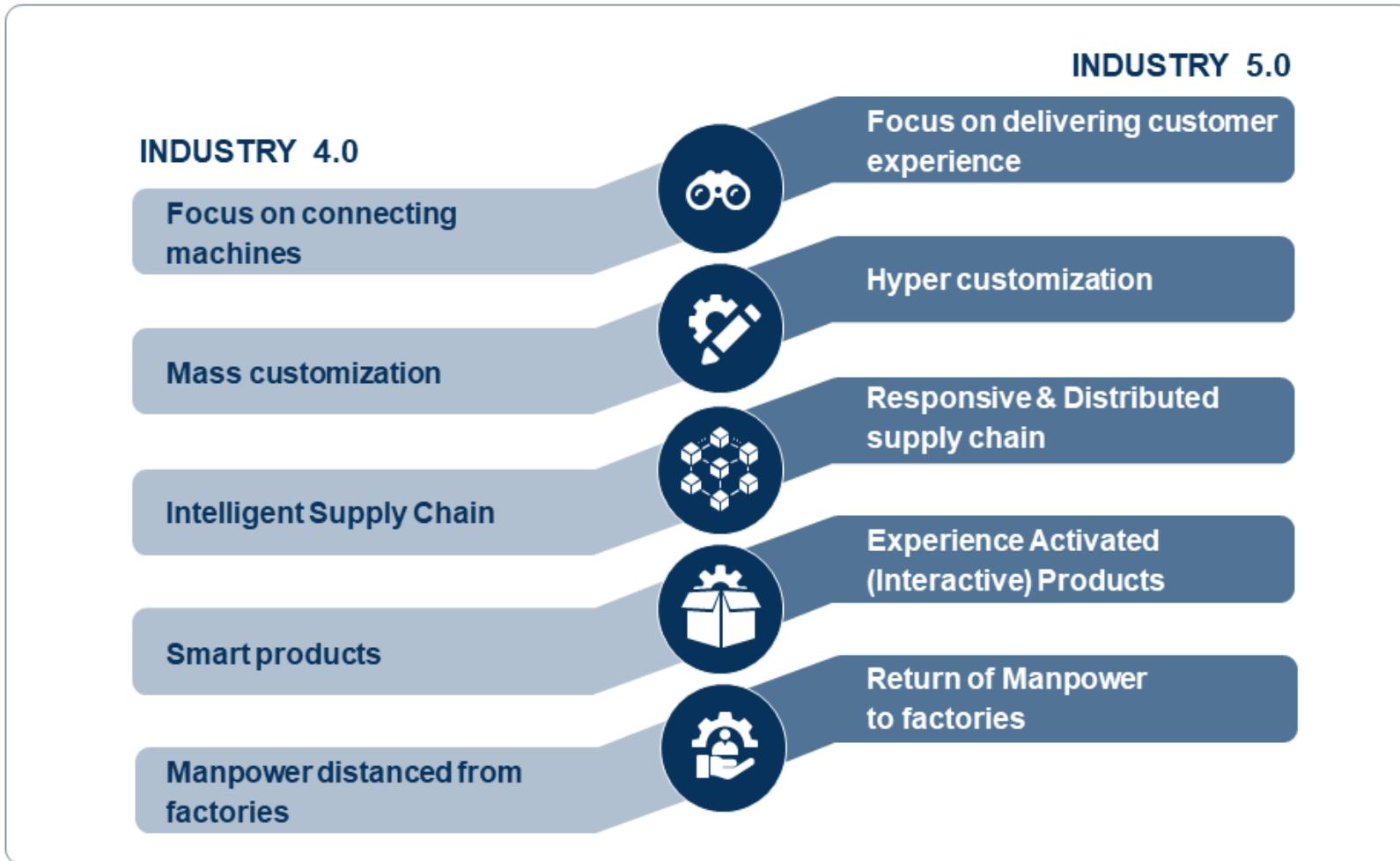
Source: [McKinsey](#)



Industrial REVOLUTIONS

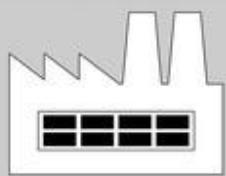


Highlights of Industry 5.0 compared to Industry 4.0

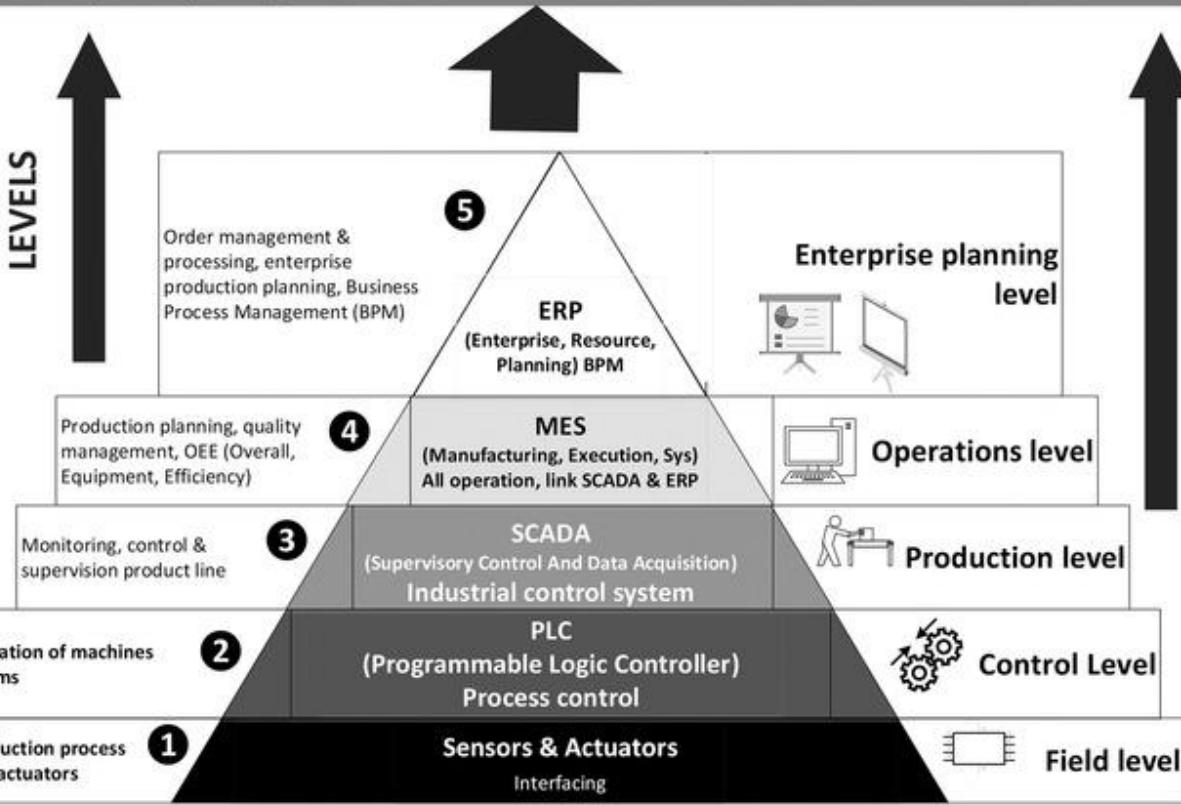




INDUSTRY 4.0



Vertical integration of systems across hierarchical levels
(eg. SCADA, MES, ERP)

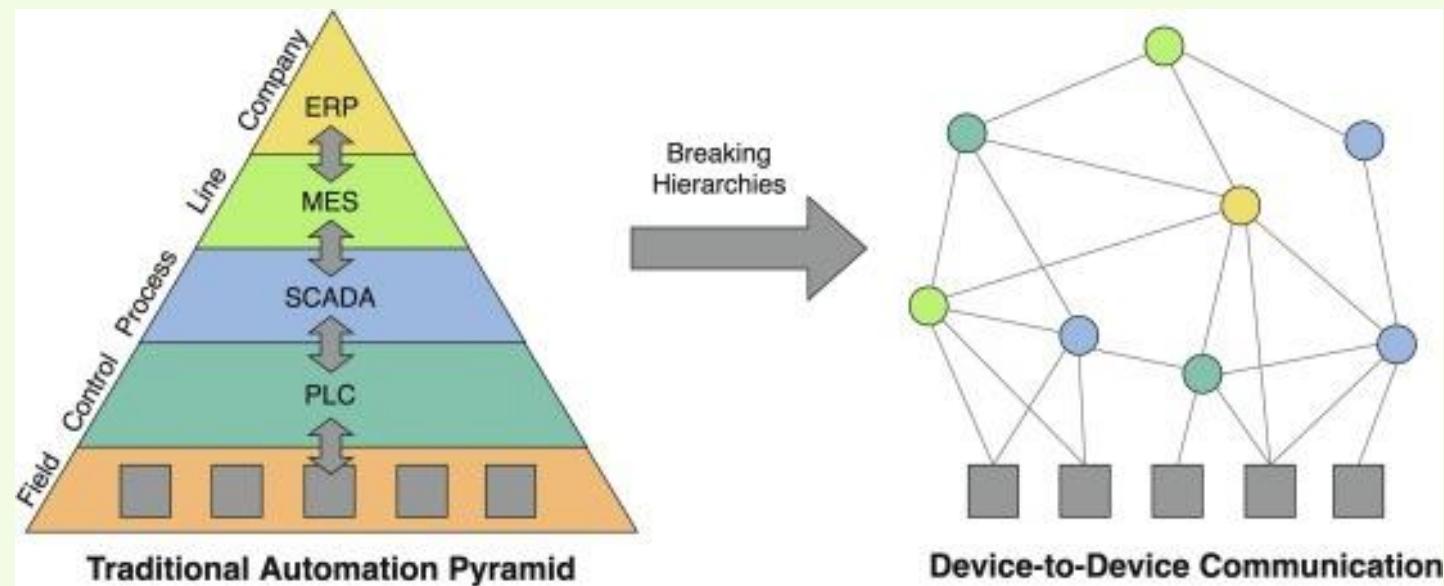


Connecting very diverse systems from field & shop floor; through production
And surveillance; to enterprise level; standardization and interoperability

Towards a Service-Driven Model
for Industry-4.0, Zakaria
Benzadri, Takieddine
Bouheroum, Youcef Ouassim
Cheloufi, Faiza Belala, Mohamed
Nadir Hassani, 10th International
Conference on Software and
Computer Applications, February
2021, Pages 14–21

[https://dl.acm.org/doi/fullHtml/
10.1145/3457784.3457787](https://dl.acm.org/doi/fullHtml/10.1145/3457784.3457787)

Shift from traditional Automation Pyramid
to Device-to-Device Communication

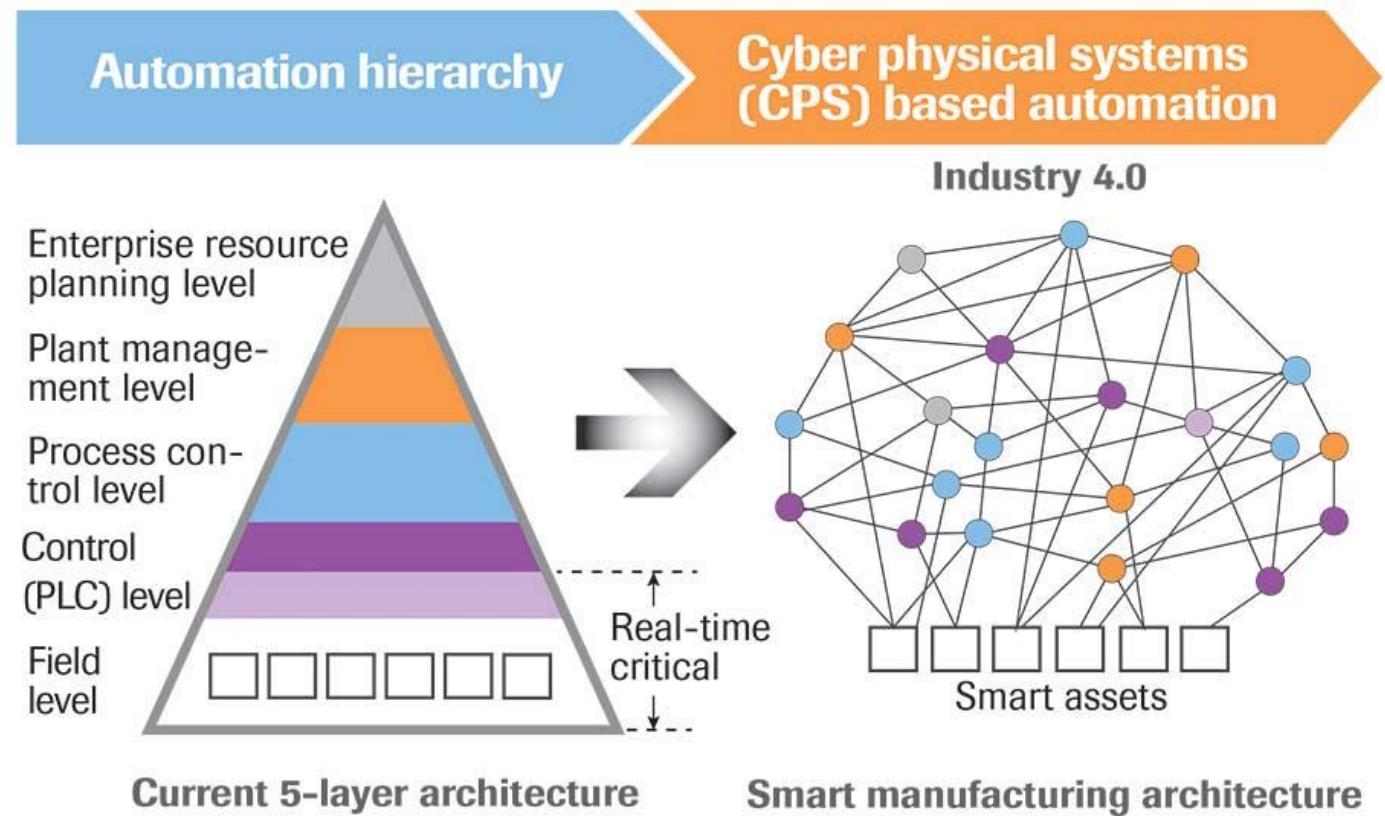


Industry 4.0
reference
architectures:
State of the art
and future trends

www.sciencedirect.com/science/article/pii/S0360835221001455

The Shift

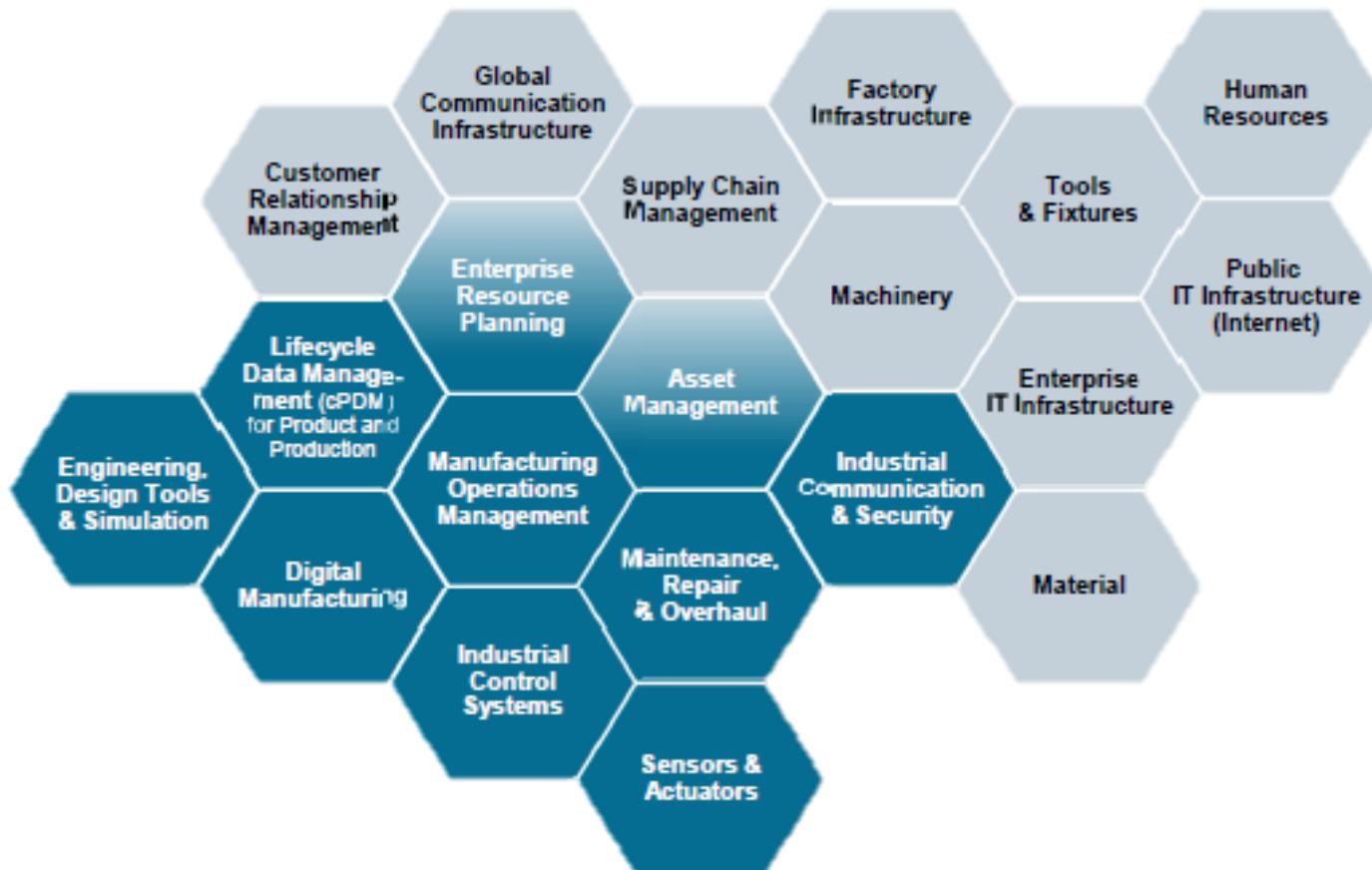
foodengineeringmag.com



Industry 4.0

Six Design Principles

- **Interoperability:** the ability of **cyber-physical systems** (i.e. work piece carriers, assembly stations and products), humans and Smart Factories to connect and communicate with each other via the **Internet of Things** and the **Internet of Services**
- **Virtualization:** a virtual copy of the Smart Factory which is created by linking sensor data (from monitoring physical processes) with virtual plant models and simulation models
- **Decentralization:** the ability of **cyber-physical systems** within Smart Factories to make decisions on their own
- **Real-Time Capability:** the capability to collect and analyze data and provide the insights immediately
- **Service Orientation:** offering of services (of **cyber-physical systems**, humans and Smart Factories) via the **Internet of Services**
- **Modularity:** flexible adaptation of Smart Factories for changing requirements of individual modules



Impacting all
aspect of
value chain

Potential Implications

- 
- Robot Assisted production
 - Predictive Maintenance
 - Additive manufacturing of complex parts
 - Machines as a service
 - Big data drive quality control
 - Production line simulation
 - Smart supply network

Smart Warehouse

- Jabbar et al. (2018) stated that a smart warehouse is a warehouse that is designed to operate with maximum efficiency and integrates best practices and advanced technologies.
- Cyber-Physical Systems (CPS) that help to build virtual copies of industrial processes can transform traditional warehouses into smart warehouses. There are four components of CPS-based smart warehouses, namely robots, humans, CPS devices, and inventories.
- Several features such as optimal order picking, optimal product placement, and zone capacity picking, are implemented using different algorithms in smart warehouse management systems.

Design of a reference architecture for developing smart warehouses in industry 4.0

<https://doi.org/10.1016/j.compind.2020.103343>

Robots working in Amazon WH



- Amazon now has more than 100,000 robots inside its warehouses worldwide.
- But despite the sheer volume of robotic employees working in its fulfilment centres, Amazon insists robots will not replace human labour entirely - at least, not yet. Jun 5, 2018.

<https://www.dailymail.co.uk/sciencetech/article-5808319/Amazon-100-000-warehouse-robots-company-insists-replace-humans.html>

Examples SIEMENS

German manufacturing giant Siemens, an industrial user, is implementing an Industry 4.0 solution in medical engineering.

For years, artificial knee and hip joints were standardized products, with engineers needing several days to customize them for patients.

Now, new software and steering solutions enable Siemens to produce an implant within 3 to 4 hours.

Examples TRUMPF

German toolmaker Trumpf, an Industry 4.0 supplier and worldwide market leader of laser systems, has put the first "social machines" to work.

Each component is "smart" and knows what work has already been carried out on it.

Because the production facility already knows its capacity utilization and communicates with other facilities, production options are automatically optimized.

Examples GE

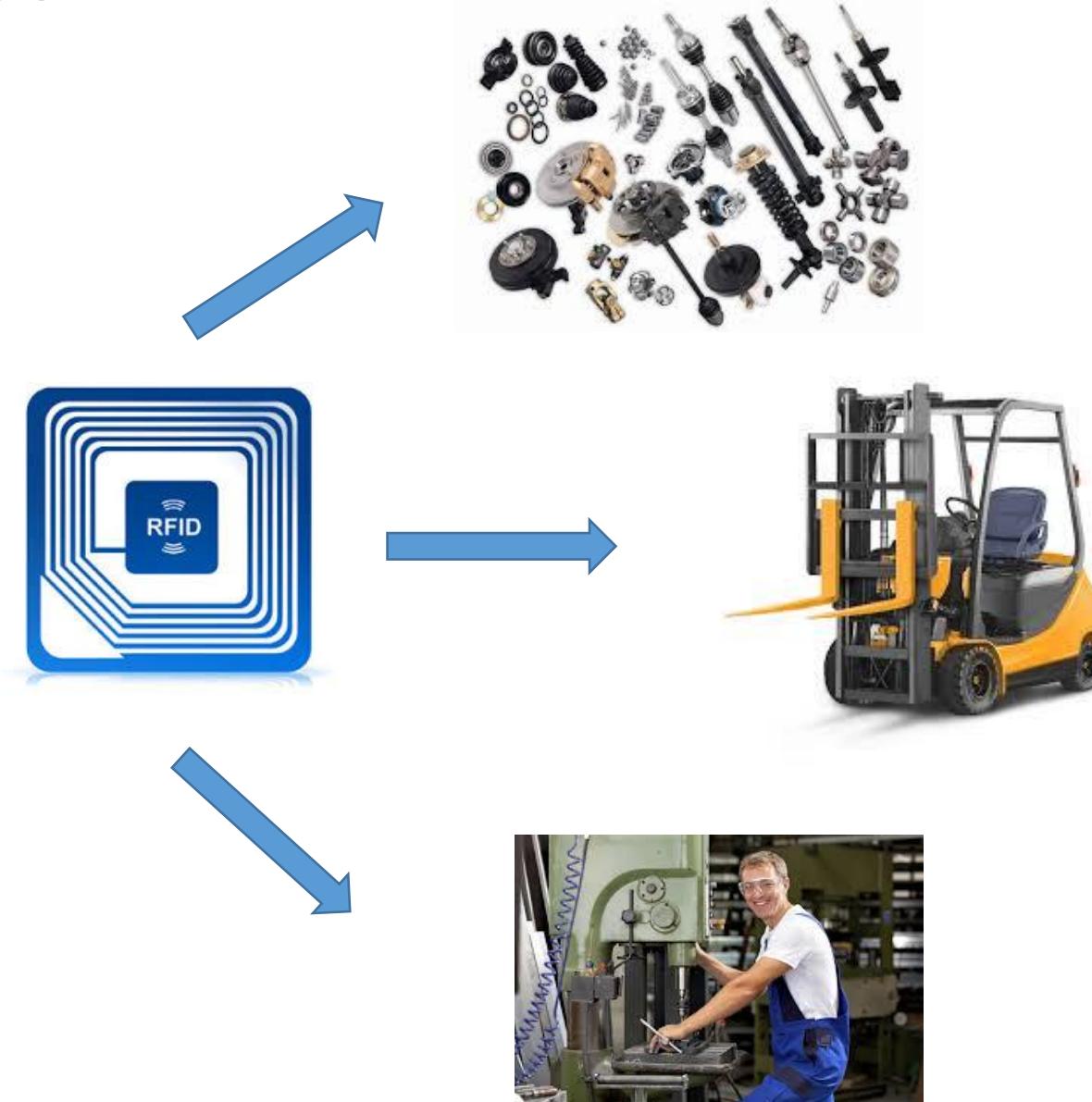
Predix, the operating system for the Industrial Internet, is powering digital industrial businesses that drive the global economy.

By connecting industrial equipment, analyzing data, and delivering real-time insights, Predix-based apps are unleashing new levels of performance of both GE and non-GE assets.

Streamlined Factories

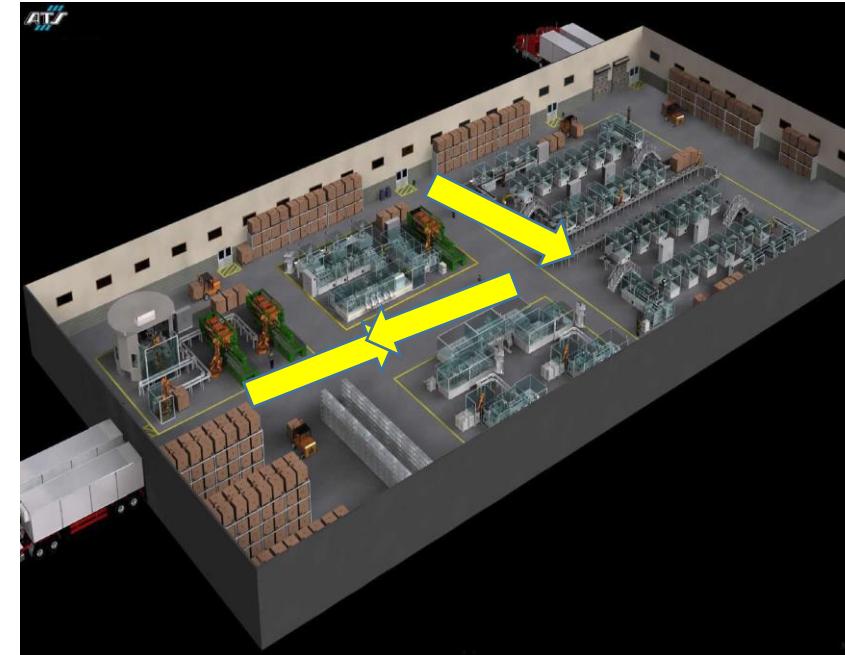
Sensors are attached to components, forklifts, employees and other assets.

Many manufacturing companies are streamlining their factories by deploying IoT Solutions.



Streamlined Factories

By geolocating the sensors, one can visualize how people and products are moving.



Processes can be streamlined and production time reduced.

SMART Inventory management

- Sensors on containers can determine when a product is running low
- Employees will be alerted to proactively re-order the parts when a certain level is reached, or orders can be automatically placed with suppliers
- Components will not run out or run low Reduced costs of production.
More uptime for factories which leads to higher productive levels.



SMART Inventory management

- Sensors can also be used to determine if a container is reaching its capacity.
- This could trigger an alert for a forklift to remove the container and replace it with an empty one.
- Can also be used for waste management.

Challenges

- If not proactively monitored, components can run out or run low.
- Increased costs can be from not producing or have to pay more to get parts quickly).



Components will not overflow from a container
More uptime for factories which leads to higher productive levels

SMART Quality control

- RFIDs attached to products can be used to tag defective products
- If over a certain number, an employee can be alerted to see if there is a bad batch of components or if an adjustment needs to be made to the machinery
- Employees can be alerted if the problem is the result of a defective part
- If an adjustment is needed, it can be automatically made in real-time
- Product quality is controlled, and course corrections are made while product is still moving through the production line

Manufacturing Revolution is shaping SMART Factories...

- Smart factories are connected in a network through the use of cyber-physical production systems which lets factories and manufacturing plants react quickly to variables, such as demand levels, stock levels, machine defects, and unforeseen delays
- This networking also involves the smart logistics and smart services
- The whole value chain in such integrated network is subjected to through-engineering, where the complete lifecycle of the product is traced from production to retirement through the use of IoT technologies

The Benefits of Industry 4.0



AUTOMOTIVE

10%–20%

Productivity increase
as measured by
conversion costs

6%–9% productivity
increase as measured by
total manufacturing costs



COMPONENTS

20%–30%

Productivity increase
as measured by
conversion costs

4%–7% productivity
increase as measured by
total manufacturing costs



FOOD AND BEVERAGE

20%–30%

Productivity increase
as measured by
conversion costs

5%–10% productivity
increase as measured
by manufacturing costs



MACHINERY

20%–30%

Productivity increase
as measured by
conversion costs

10%–15% productivity
increase as measured
by manufacturing costs



OTHER

10%–15%

Productivity increase
as measured by
conversion costs

4%–7% productivity
increase as measured
by manufacturing costs

Stronger Customer Centricity

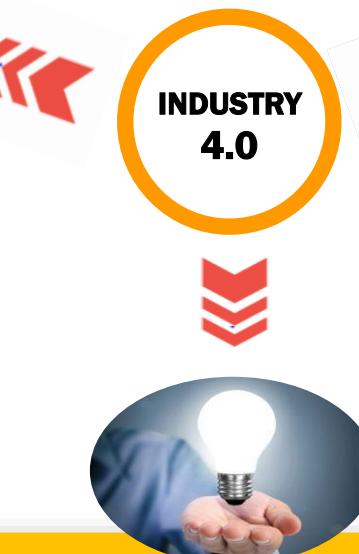
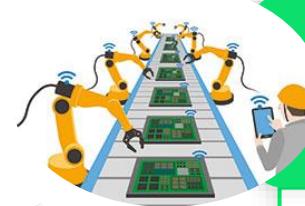


- Agility
- Connect & Collaborate Externally
- Expandable Infrastructure
- Flexible Manufacturing
- ...

Value Chain Transformation through Networked Processing & Objects

More Efficient Production Processes

- Deep Learning
- Data Driven Insights
- Digital Twins
- Remaining Useful Life
- Predictive Maintenance
- Optimize Assets
- ...



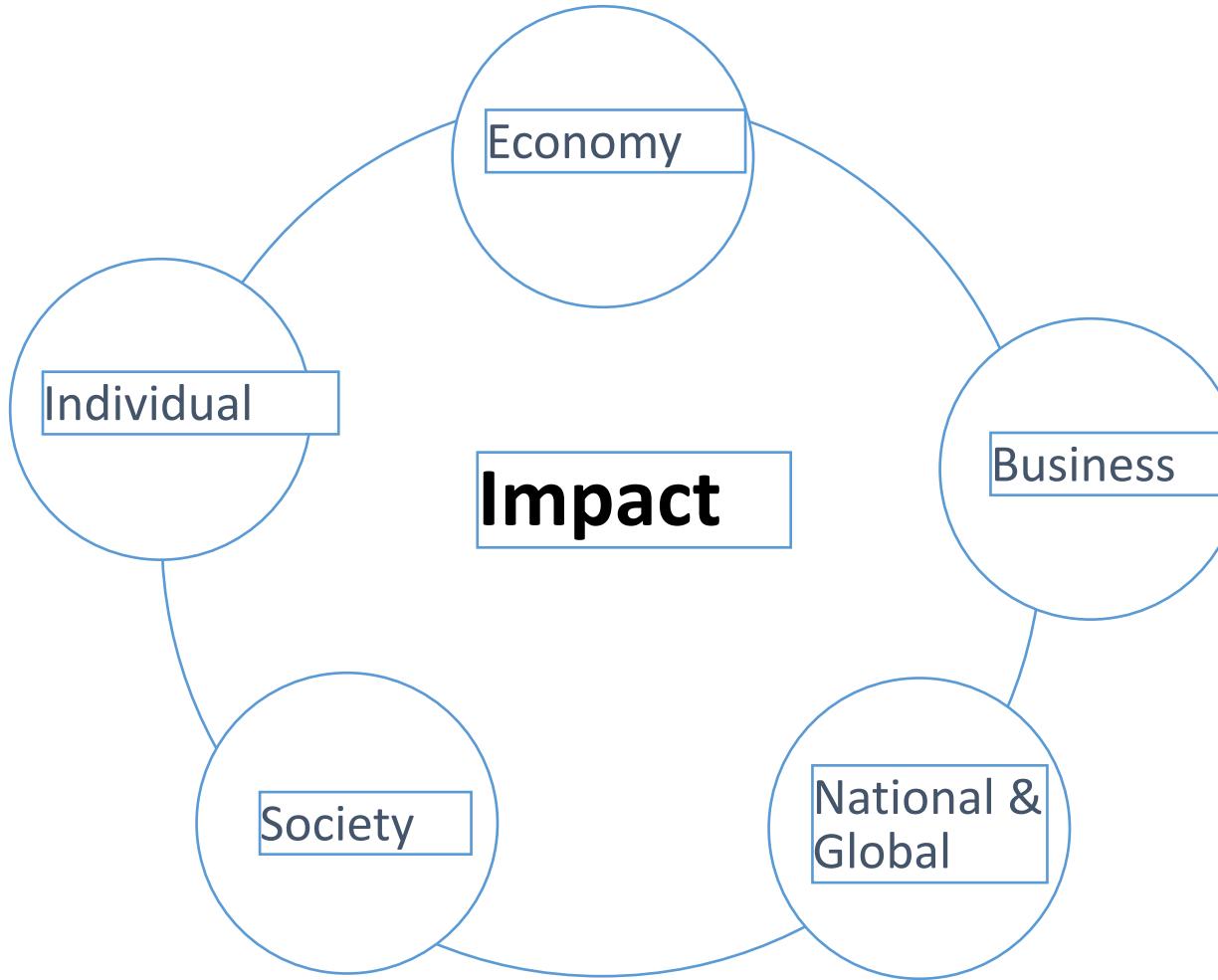
New Marketing & Business Models

- Open Innovation
- Co-Development
- Inclusive Leadership
- Frugal & Sustainable

Risks

- Secure Physical & Cyber Assets
- Maximize Uptime

Impact



Impact

Economy

- Growth
- Ageing
- Productivity
- Employment
- Labour substitution
- The nature of Work

Impact

- **Business**
 - Customer expectations
 - Data enhanced products
 - Collaborative innovation
 - New operating models

*Combining digital,
physical and
biological worlds*

Impact

- **National & Global**
 - Governments
 - Countries, regions & cities
 - International security
- **Society**
 - Inequality
 - Community
- **The Individual**
 - Identity, morality & ethics
 - Human connection



Autonomous
Cars
Electric Vehicles

Electric Vehicles (EV)

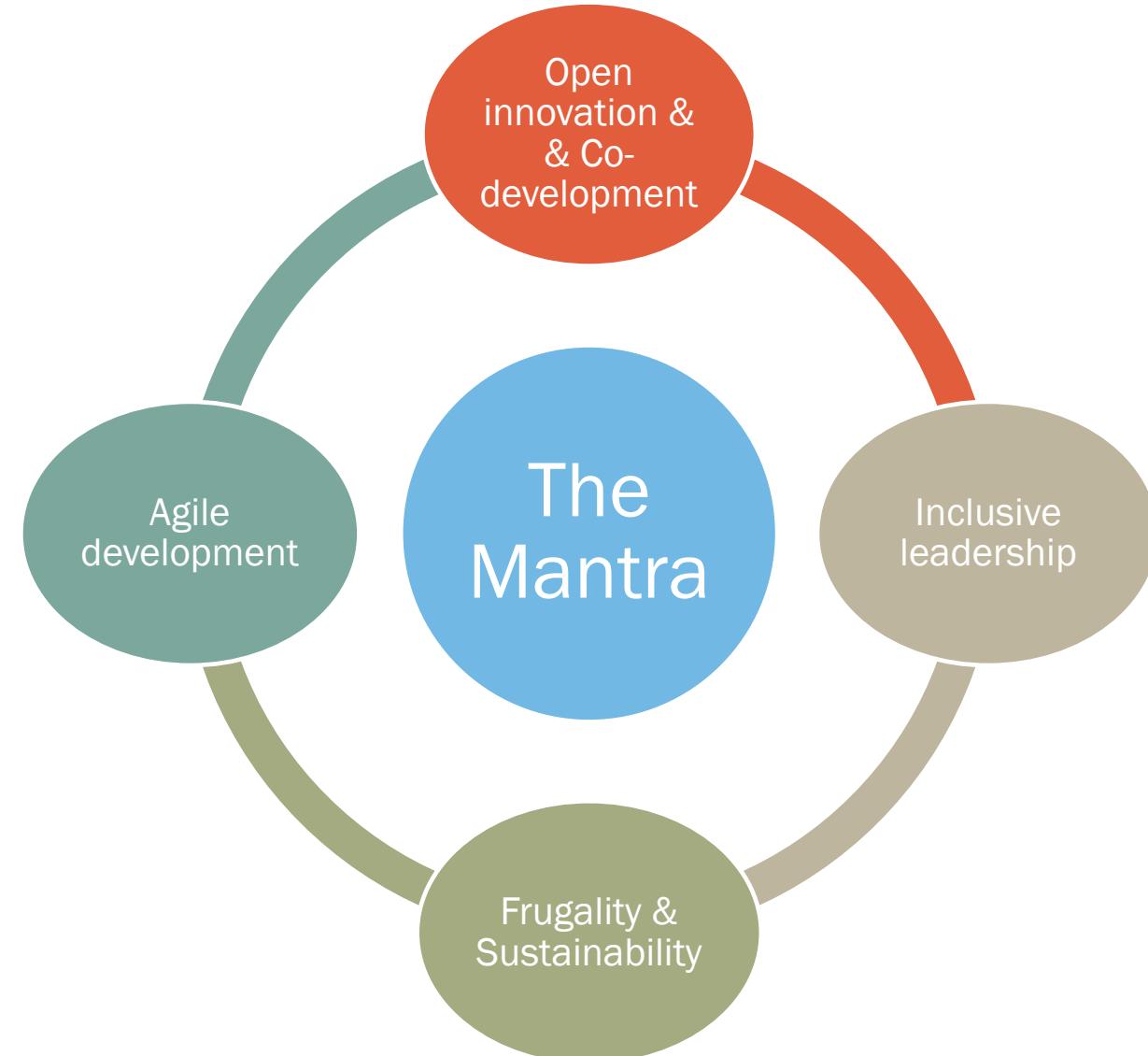
- 70% of an electric vehicle's component parts may be different from a gasoline-powered vehicle.
- Moving parts
- EV – 1 (the motor)
- Gasoline-powered vehicle – 100s
- The EV requires less periodic maintenance and is more reliable.
- CALSTART, the advanced transportation consortium in California

Robotics –legal challenges

- Needs to explore the best legal infrastructure to prioritize safety and compensate victims while preserving the conditions for innovation and investment.
- If we have a more intelligent vehicle, who takes the responsibility when it has an accident – Mark Tilden
- Cars are relatively well understood, with standardized components and interiors. Thus, it may make sense to hold today's manufacturers accountable for “aggressive” airbags that cause needless injury.
- But cars were developed as consumer products a hundred years ago, prior to robust product liability laws and industry standards. Personal robots may not survive similar treatment. (M. Ryan Calo, Stanford law School)

NEW MANTRA

- Open Innovation & Co-development
- Agile development
- Frugality & Sustainability – Do More with Less
- Inclusive Leadership



OPEN INNOVATION

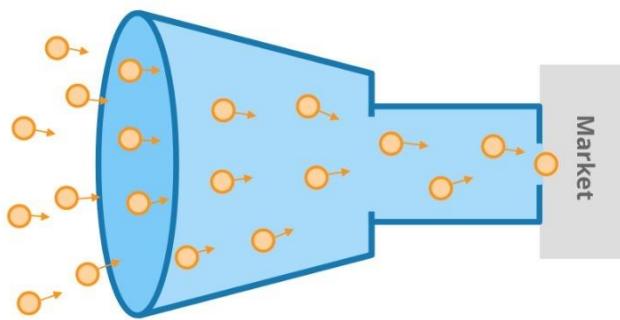
**OPEN INNOVATION WITHOUT
PRESET MINDSET & HIERARCHY**

**BORDERLESS, MULTI & CROSS-
DISCIPLINARY APPROACH FOR
ADDRESSING COMPLEX
PROBLEMS**

**MID AND LONG-TERM STRATEGY
FOR ENHANCING LIVES**

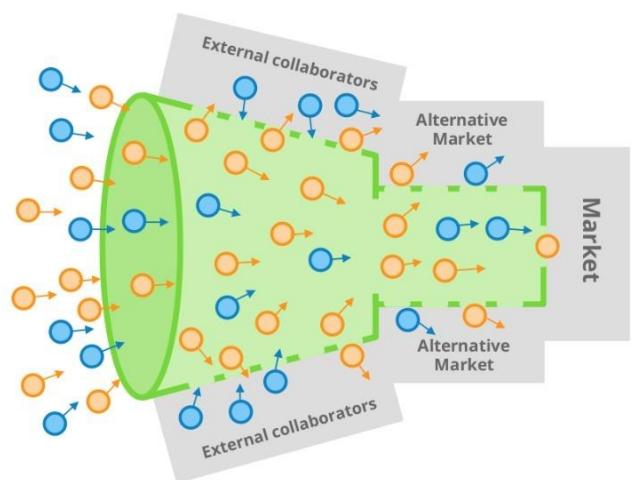
Closed Innovation

Corporate limit
Internal idea



Open Innovation

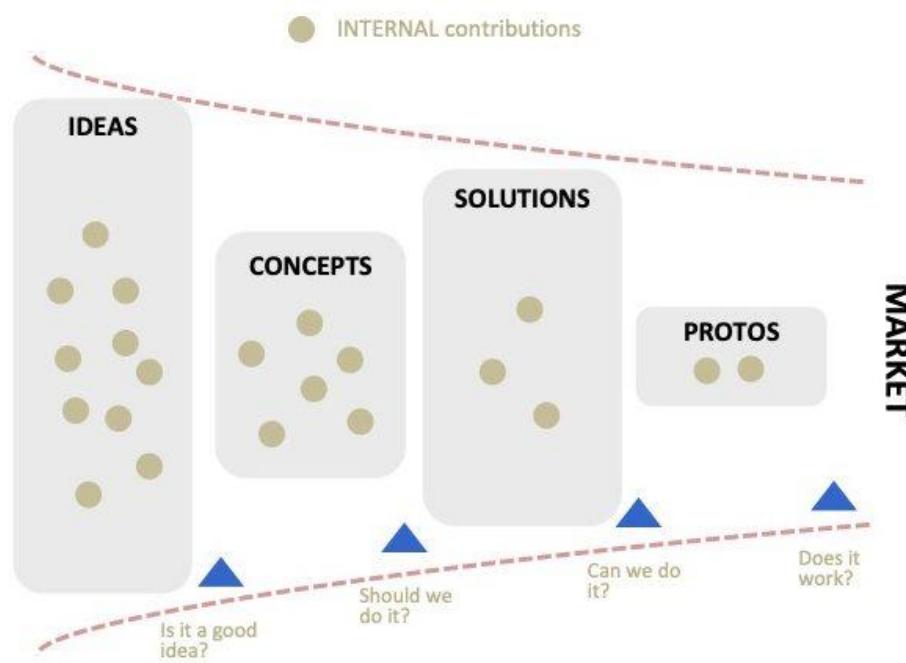
Corporate limit
Internal idea External idea



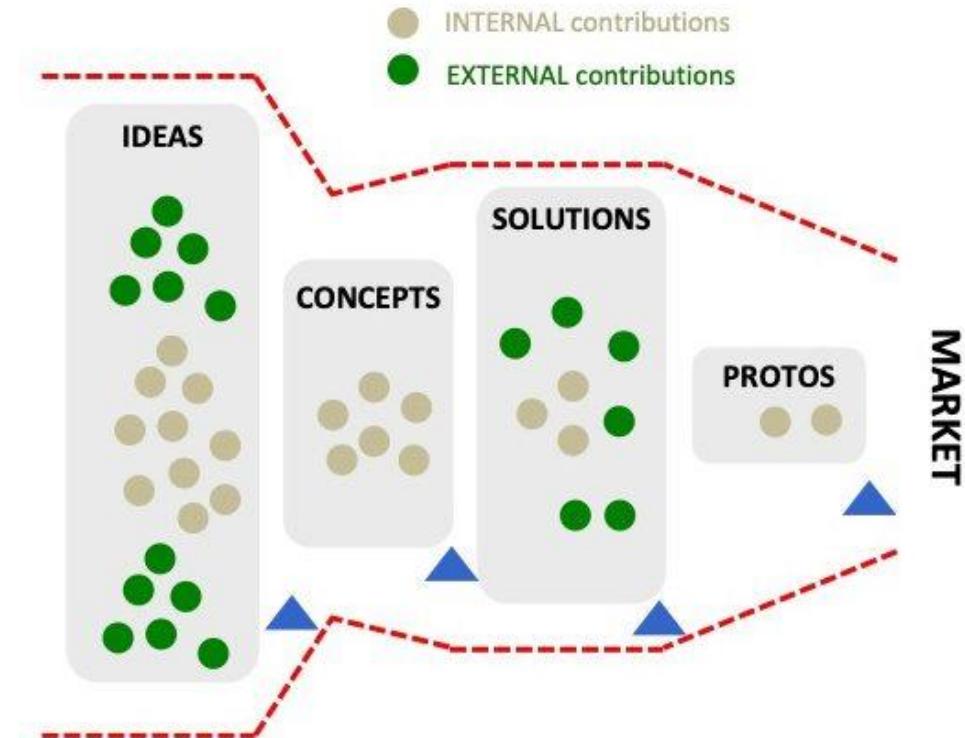
OPEN INNOVATION

ACCELERATING YOUR INNOVATION RESULTS

Traditional Innovation Funnel



Open Innovation Rocket Model



OPEN AND CLOSED INNOVATION MODELS

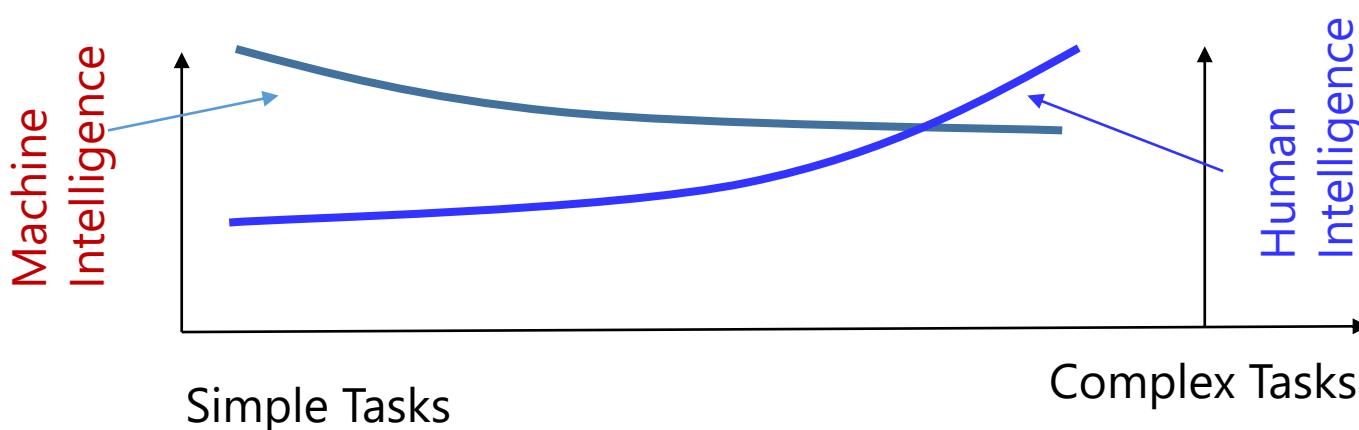
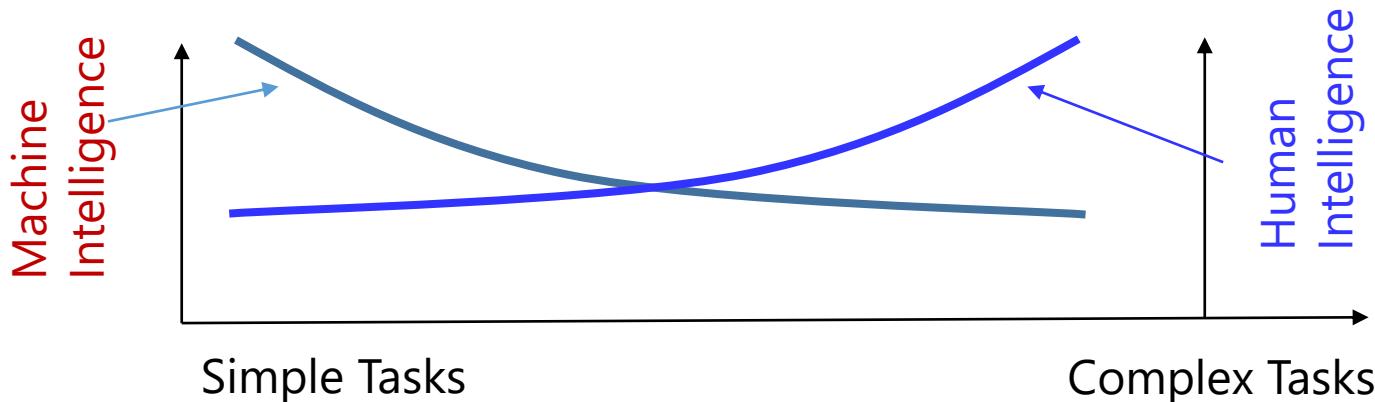
Closed Model	Open Model
Use knowledge from internal sources	Internal + External knowledge sources
Low (typically 20-30%) success rate	Double innovation success rate, up to 80%
A lot of rework, low productivity	40-60 % productivity increase
Low speed of innovation	High speed of innovation (x 3)

OPEN INNOVATION PLATFORM

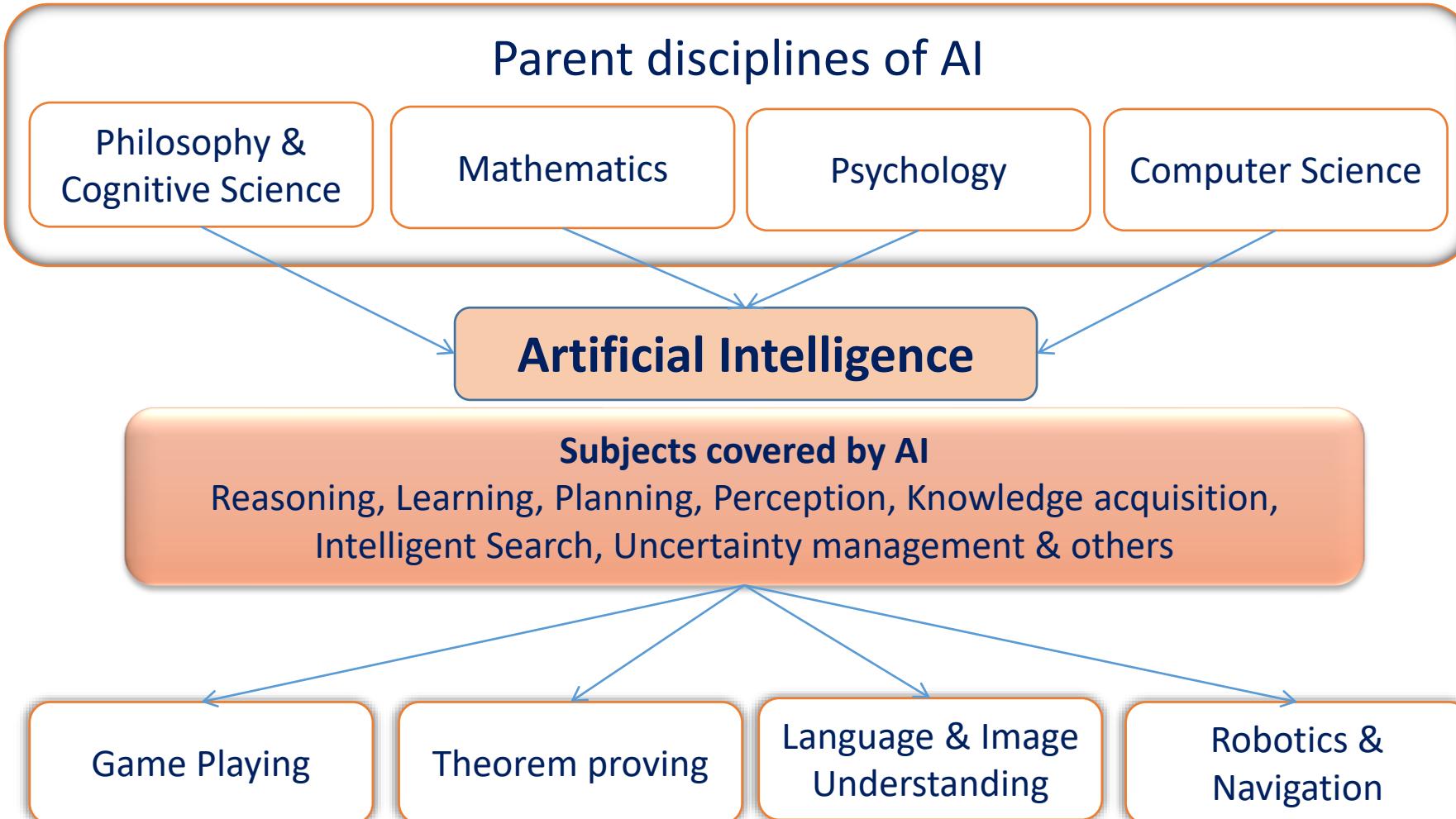
OPEN TECHNOLOGY PLATFORM (SIMTECH)

- <https://www.openinnovation.sg/imda>
- project arrow – open innovation platform
- Follow standards

Sliding Autonomy

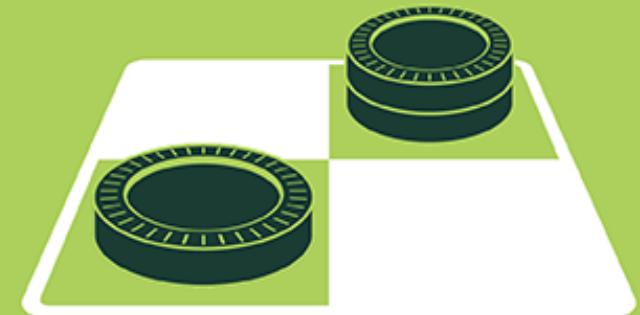


Artificial Intelligence



ARTIFICIAL INTELLIGENCE

Early artificial intelligence stirs excitement.



1950's

1960's

1970's

1980's

1990's

2000's

2010's

MACHINE LEARNING

Machine learning begins to flourish.

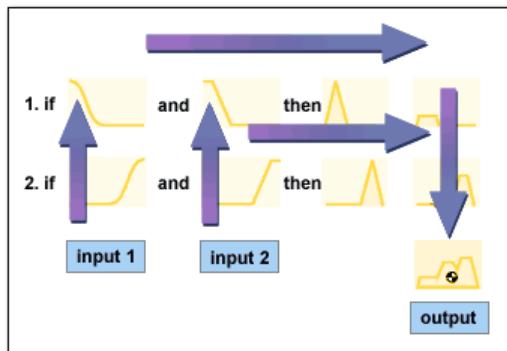
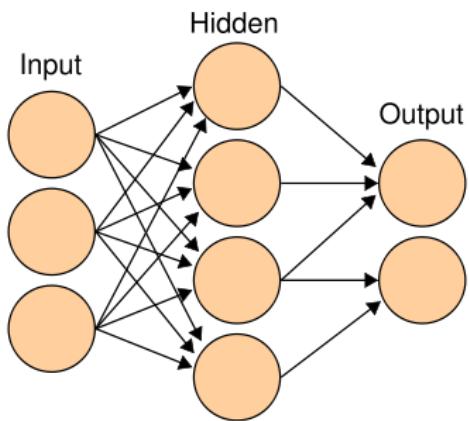


DEEP LEARNING

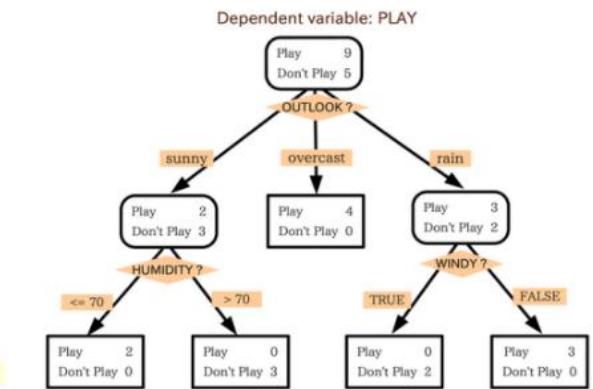
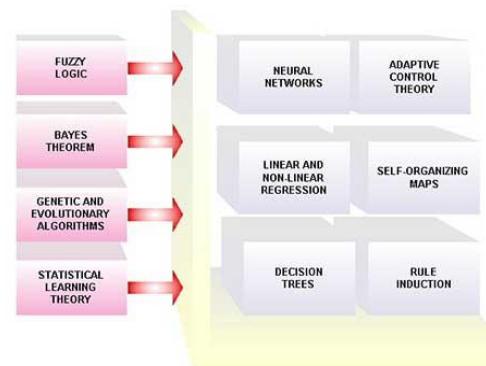
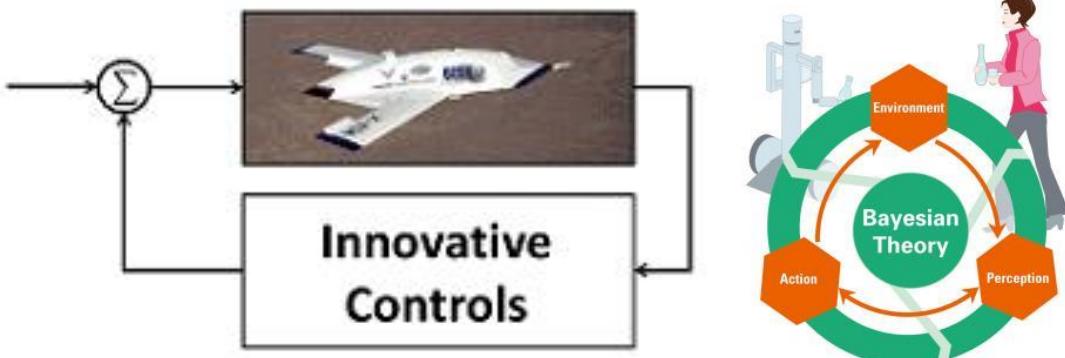
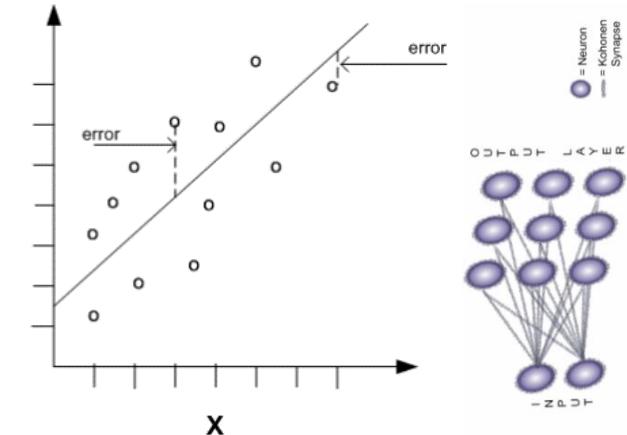
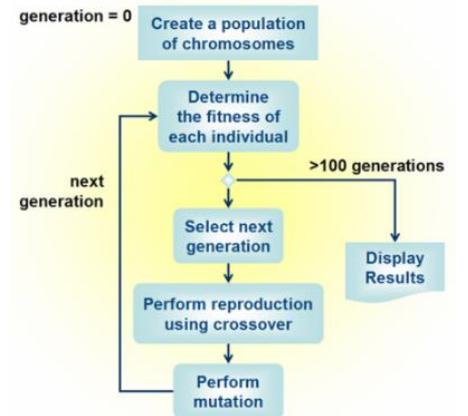
Deep learning breakthroughs drive AI boom.



Since an early flush of optimism in the 1950s, smaller subsets of artificial intelligence – first machine learning, then deep learning, a subset of machine learning – have created ever larger disruptions.



Interpreting the Fuzzy Inference Diagram



Machine Learning

Why Machine Learning?

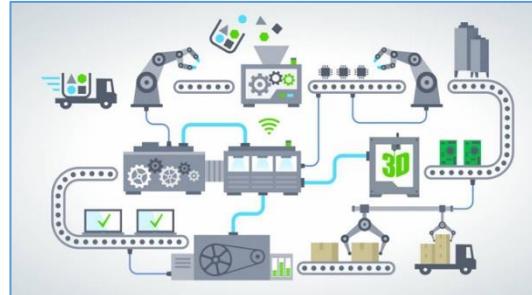
"Learning is any process by which a system improves performance from experience"

"Machine Learning is concerned with computer programs that automatically improve their performance through experience"

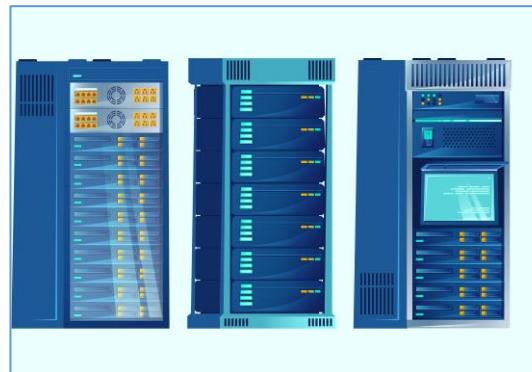


Herbert Simon

Nobel Prize in Economics 1978



Growing and Complex Industry Challenges



Advances in Computational Technology



Ease of Availability and storage of data



Development in Learning Algorithms

Three Types of AI

3 Types of Artificial Intelligence

Artificial Narrow Intelligence (ANI)



Stage-1

Machine Learning

- ▶ Specialises in one area and solves one problem



Siri

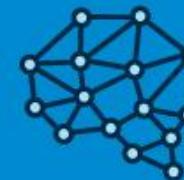


Alexa



Cortana

Artificial General Intelligence (AGI)



Stage-2

Machine Intelligence

- ▶ Refers to a computer that is as smart as a human across the board

Artificial Super Intelligence (ASI)

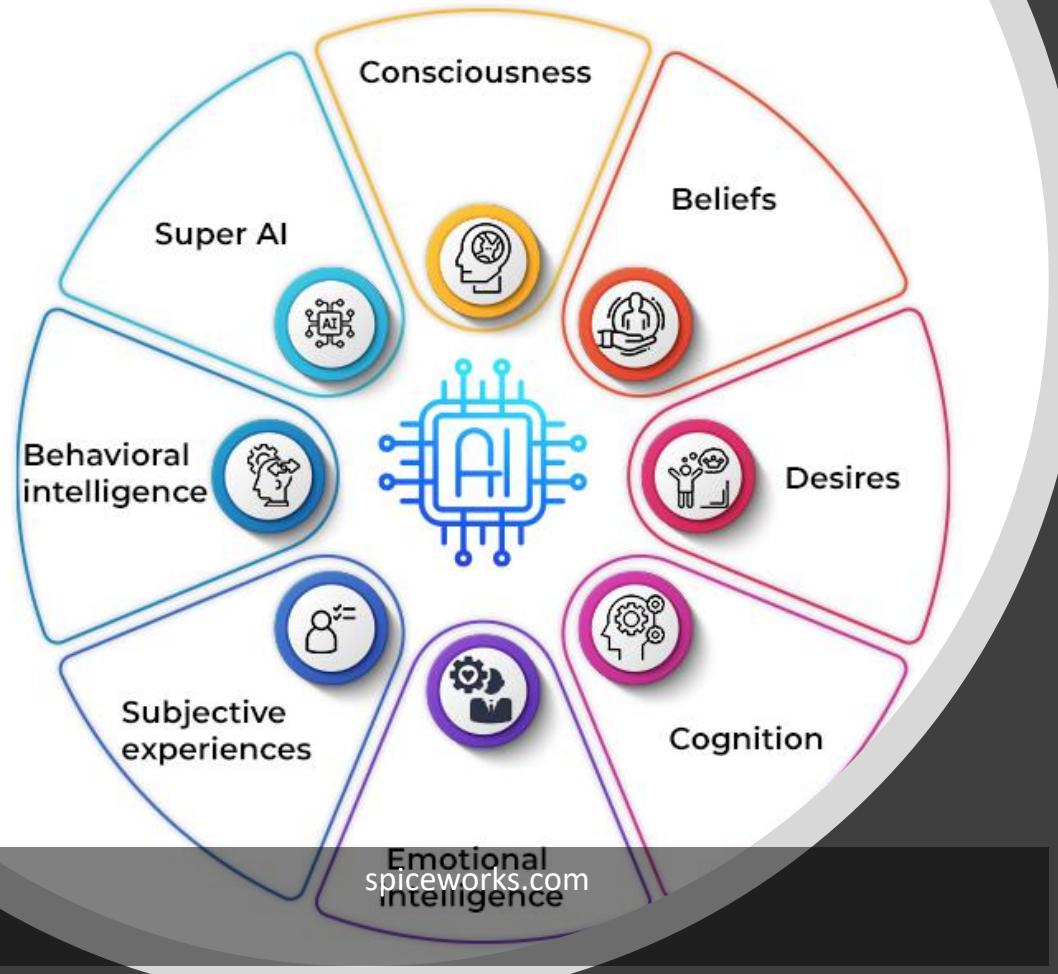


Stage-3

Machine Consciousness

- ▶ An intellect that is much smarter than the best human brains in practically every field

HUMAN-LIKE CAPABILITIES OF SUPER AI

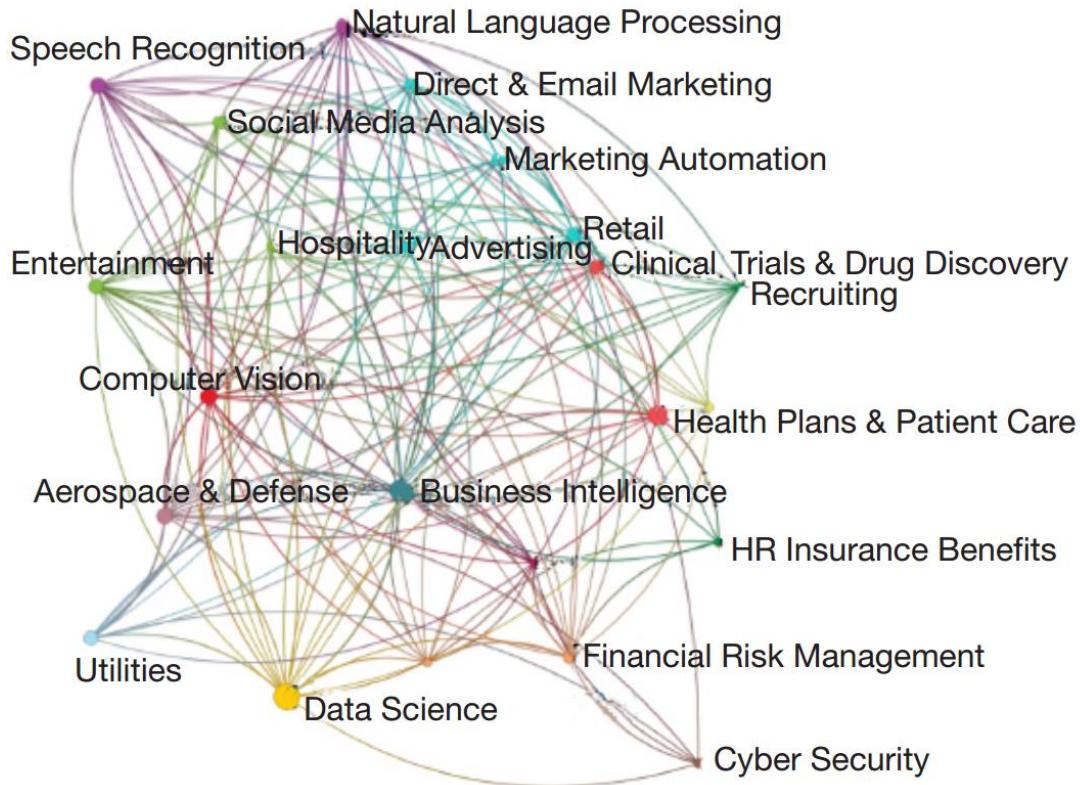


Human Like Capabilities of Super AI

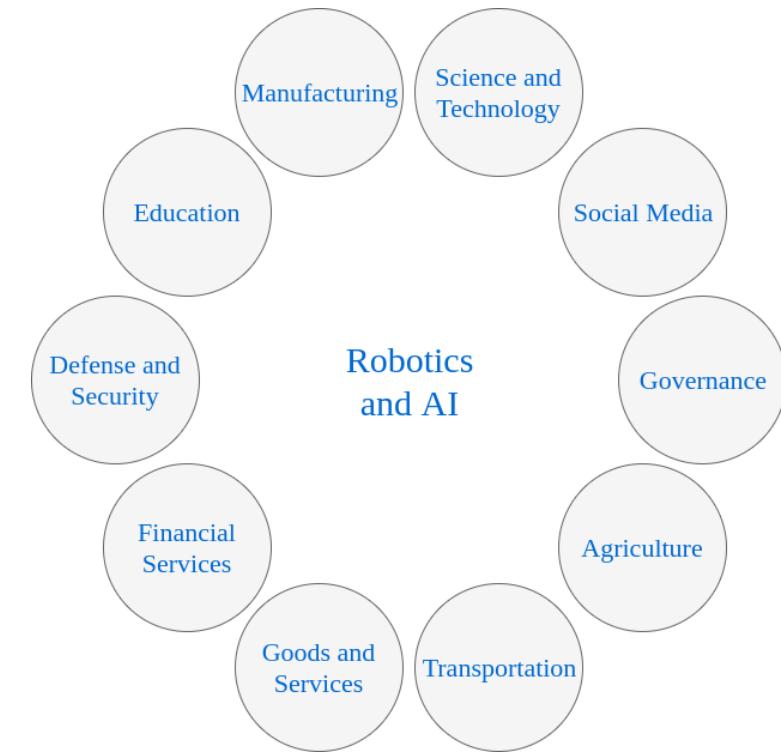
- A superintelligence is a hypothetical agent that possesses intelligence far surpassing that of the brightest and most gifted human minds. "Superintelligence" may also refer to a property of problem-solving systems (e.g., superintelligent language translators or engineering assistants) whether or not these high-level intellectual competencies are embodied in agents that act in the world. A superintelligence may or may not be created by an intelligence explosion and associated with a technological singularity.
- <https://en.wikipedia.org/wiki/Superintelligence>

Robotics

Omnipresence of Robotics and AI



Focus areas of organizations in AI



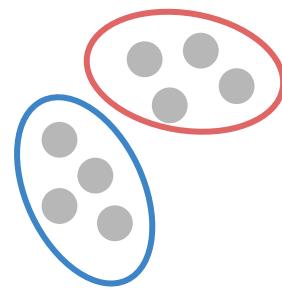
Fields that are directly impacted by
Robotics and AI

Types of Learning



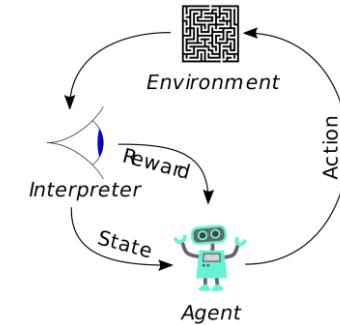
Supervised

- Classification
- Regression



Unsupervised

- Clustering
- Anomaly detection

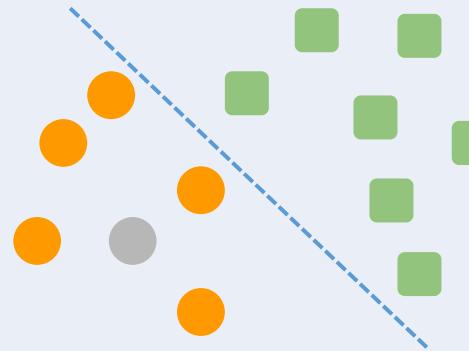


Reinforcement

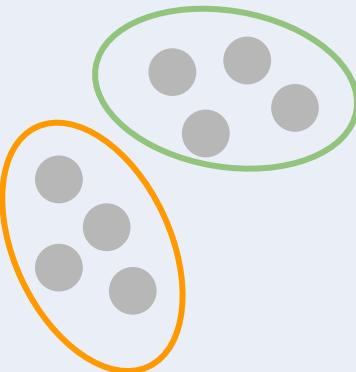
- Utility learning
- Q-learning

Types of Learning

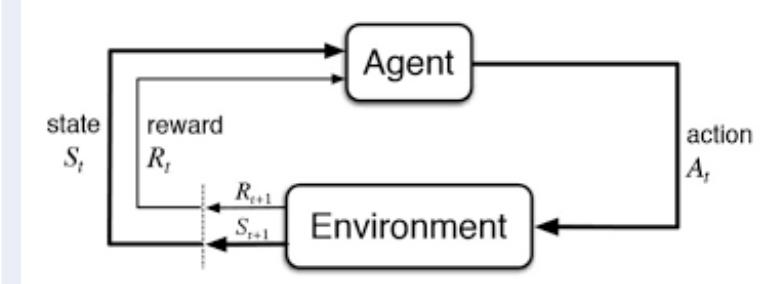
Supervised Learning



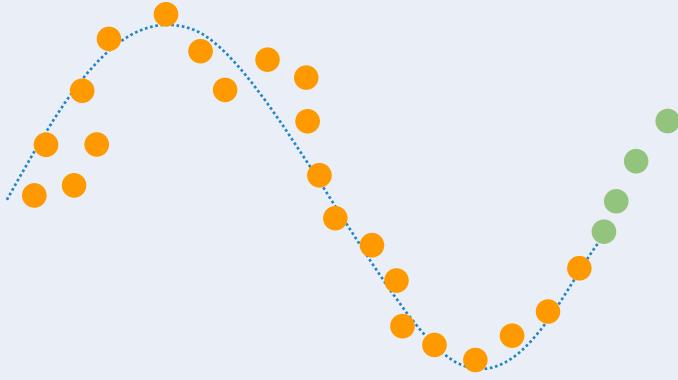
Unsupervised Learning



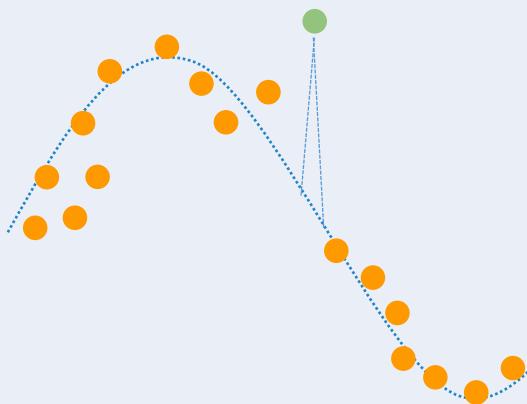
Reinforcement Learning



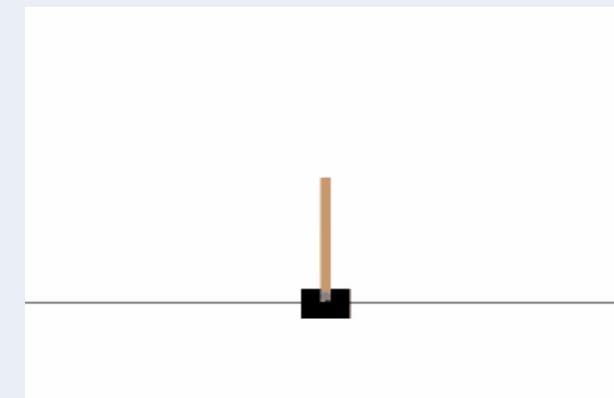
Classification



Clustering



Agent-Environment Interaction



Regression

Anomaly Detection

An example

Machine learning algorithms



Supervised learning: Using labelled datasets to classify or predict insightful information, where training data that is correctly classified is fed into the model's calculations, and refinement of weights used in calculation is repeatedly performed to improve the model's prediction.

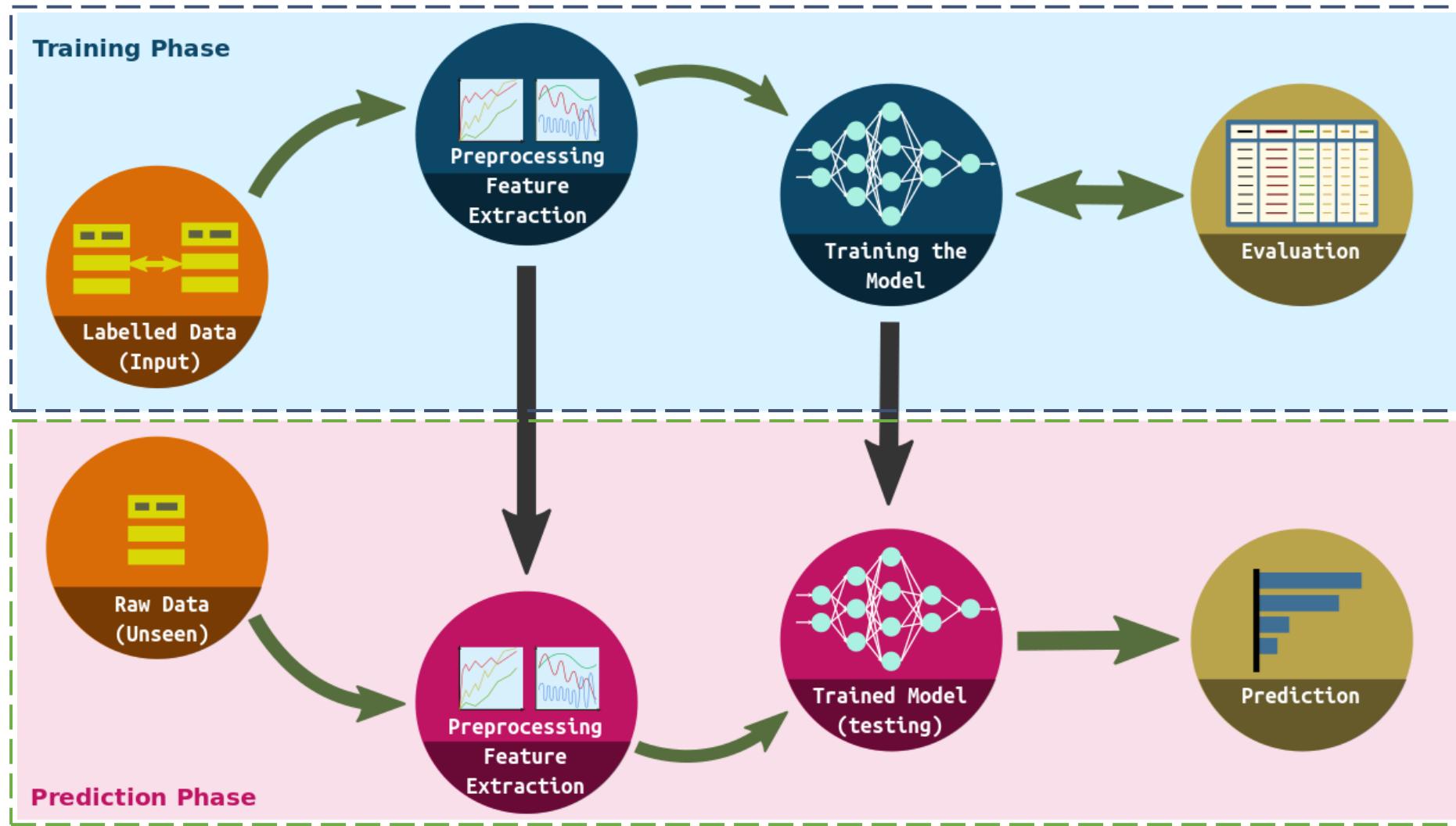


Unsupervised learning: Input data used in machine learning is unlabeled, and the model is used to identify patterns or clusters inherent in the dataset without requiring human intervention.



Reinforcement learning: The algorithm is provided with a set of parameters, actions and end states, undergoing iterations which explore possible courses of actions while navigating through a predetermined set of rules and constraints. A reward system is in place to incentivize the model when it is successful while "punishing" the model when it is not. The model will aim to maximize the reward obtained.

The Supervised Learning Concept



Deep Learning

- Neural Network based model development
 - Design and Architecture
 - Hardware Setup
 - Open-Source Libraries
 - Large Datasets
 - Understanding Data
- Deep Learning is a technology that strives to make machines, AI capable.
 - It uses multiple levels of abstraction and representation layers to learn and extract features”

Deep Learning

- Computer Vision
 - Image segmentation and classification, self-driving cars
 - Pattern Recognition
- Natural Language Processing, Translation, Captioning, Object identification
- Regression and Forecasting
 - Stock markets forecasting, Trends analysis
- Predictive Analytics
 - Prognostics and Diagnostics

Deep Learning Challenges

– Real World Problems

Availability of useful training data

failure cases for quality estimation, larger datasets

Imbalanced classes

more instances of one case over the other

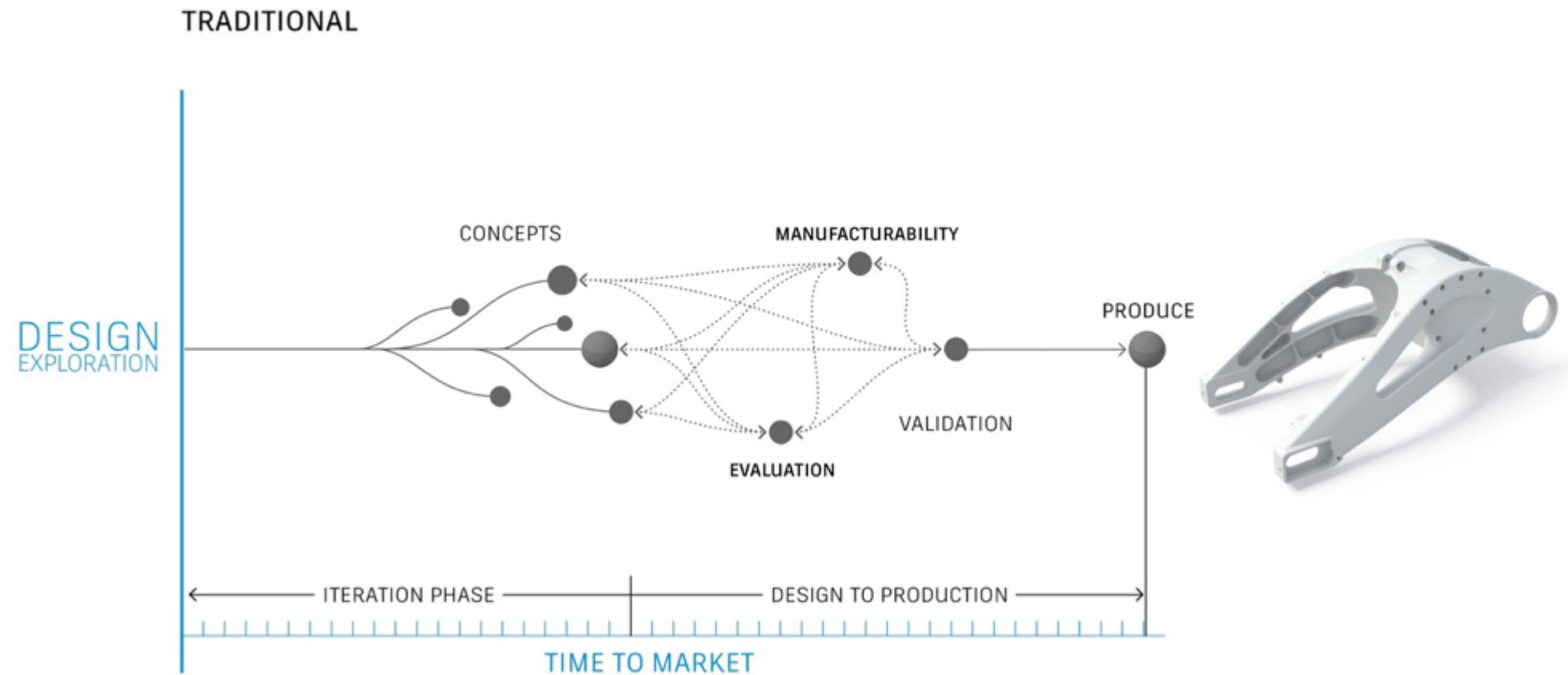
Misclassification costs

penalties, real world effects

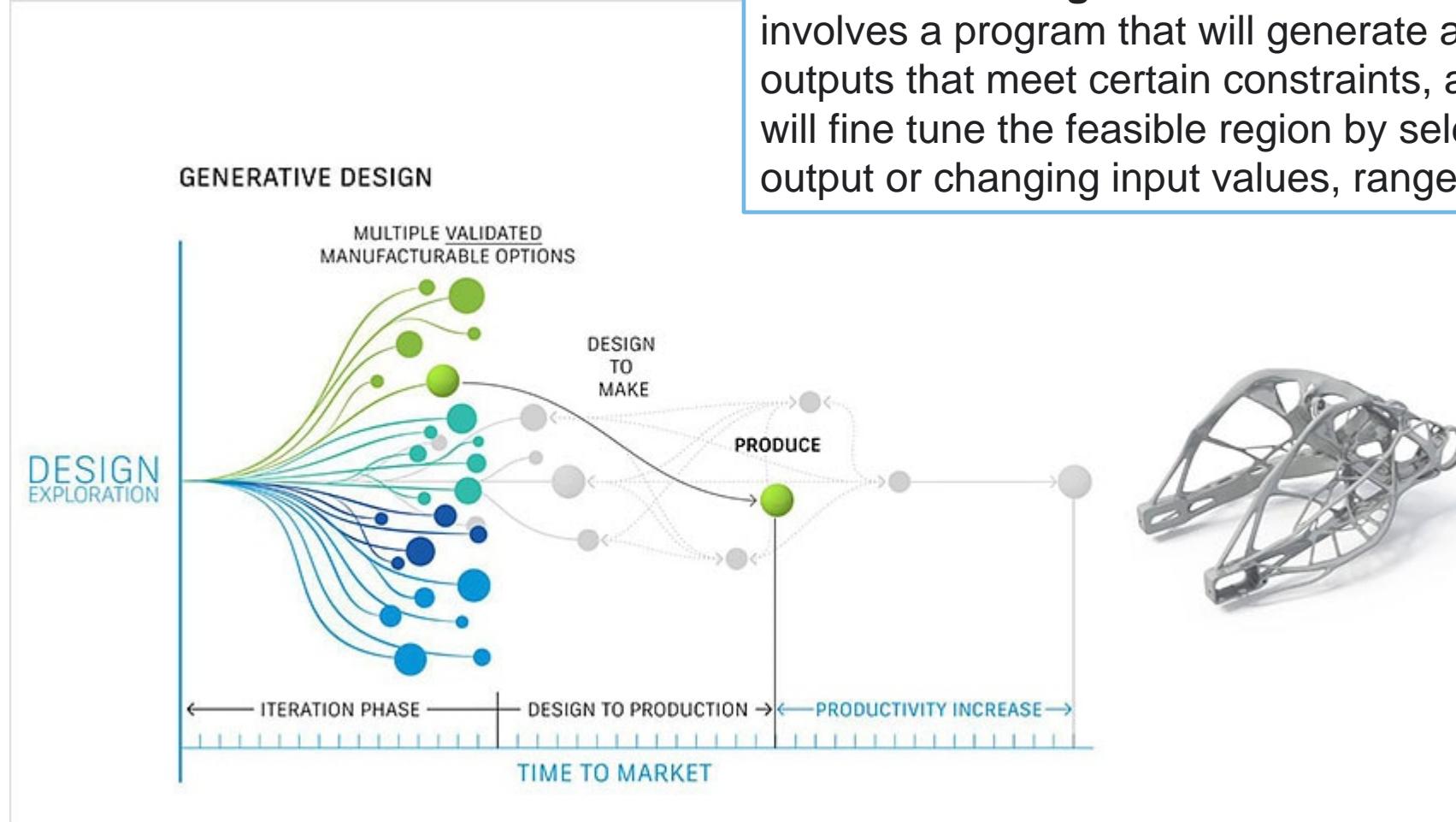
Variations between data



HOW DOES GENERATIVE DESIGN HELP THE PRODUCT DEVELOPMENT PROCESS



HOW DOES GENERATIVE DESIGN HELP THE PRODUCT DEVELOPMENT PROCESS



Generative design is an iterative **design** process that involves a program that will generate a certain number of outputs that meet certain constraints, and a designer that will fine tune the feasible region by selecting specific output or changing input values, ranges and distribution.

The AI Hierarchy of Needs

THE DATA SCIENCE **HIERARCHY OF NEEDS**

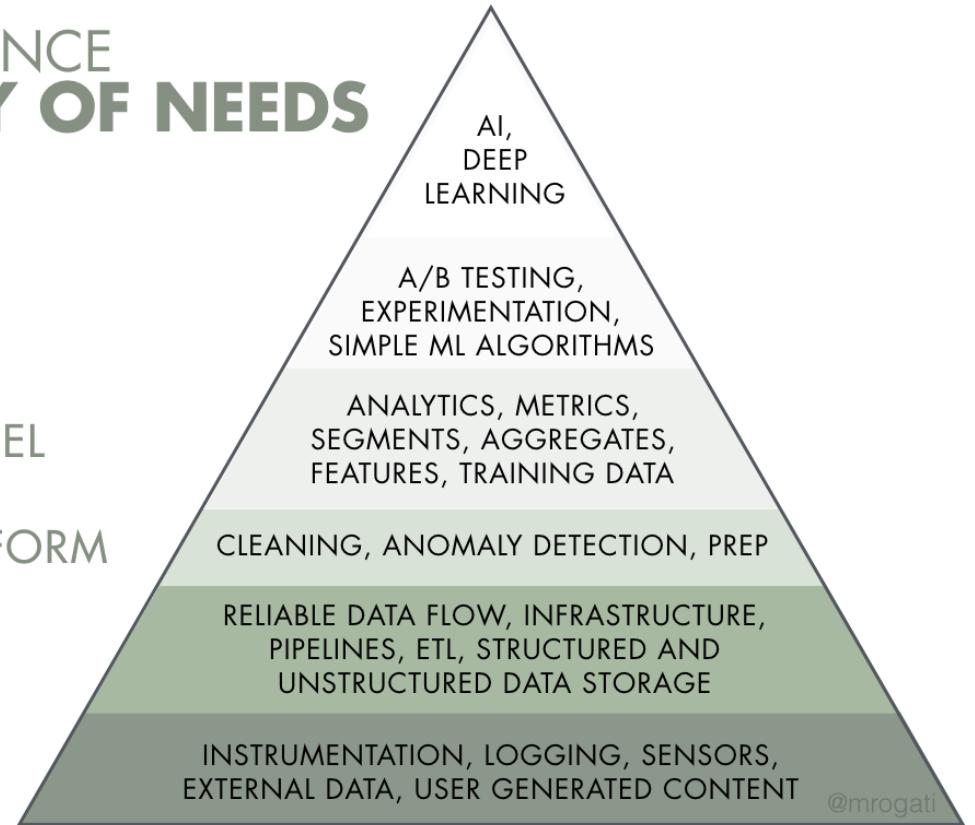
LEARN/OPTIMIZE

AGGREGATE/LABEL

EXPLORE/TRANSFORM

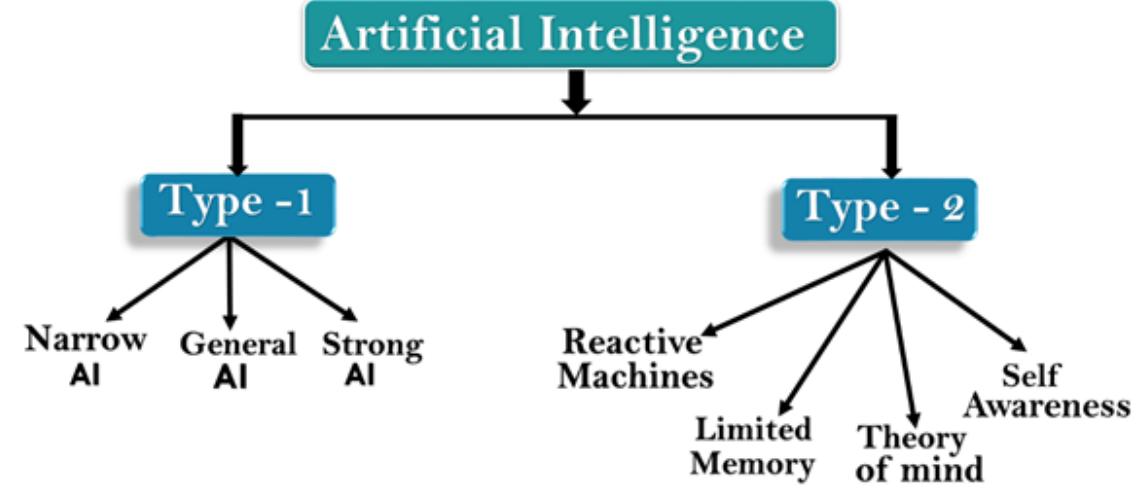
MOVE/STORE

COLLECT

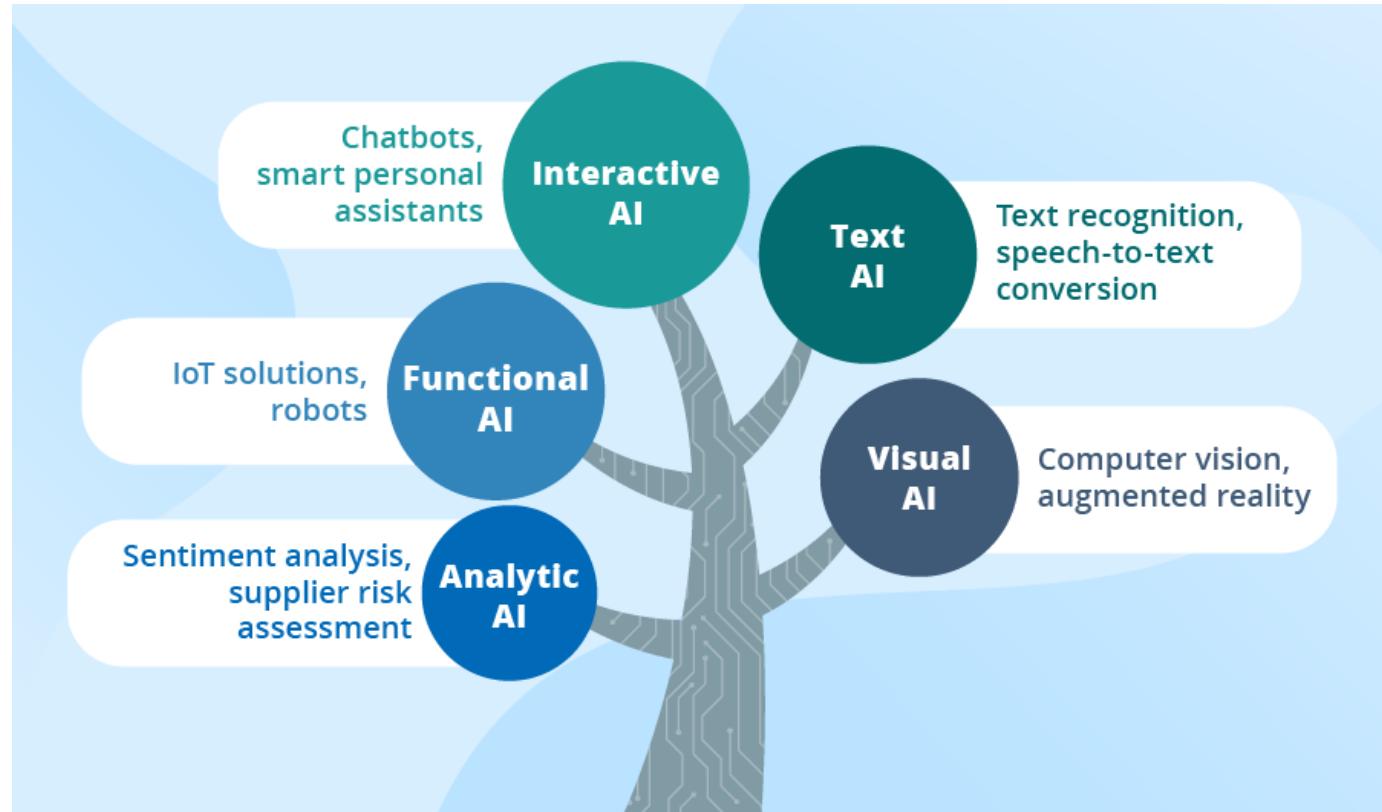


Types of Artificial Intelligence

- **Artificial narrow intelligence (ANI)**
Artificial general intelligence (AGI)
Artificial super intelligence (ASI)
- Performs specific tasks at a proficiency surpassing human capabilities Able to execute general tasks and solve broad problems at a level akin to human cognitive function Excels in general tasks and surpassing human abilities in most areas. Able to expand functions independently.
- *Today ~ 20-30 years into the future Uncertain*



5 Types of Artificial Intelligence That Bring Value to Business



Digital Labour

What is out there?

Can we prepare for the future?

Digital Labour and Dignity of Work



Innovation

Frees up human
talent to innovate
and create

Eliminating

Dull

Dangerous

Dirty



Risk Reduction

Expected reduction in
mistakes, accidents,
casualties, regulatory
violations and fraud

Jobs



Job Creation

Increased quality of
work and innovation
resulting in alternative
jobs creation

Robotic and Cognitive Automation (RCA)

- Automating processes by mimicking repetitive human actions using *software robots (bots)* or *digital labors* replacing human effort in mundane tasks.
- According to an October 2016 World Bank Report, automation would be threat to 69% of the current jobs (in India).
- India insights: The Indian economy newsletter, KPMG, August 2016
- Robotics and cognitive automation, KPMG, SPICON 2016
- <http://www.worldbank.org/en/news/speech/2016/10/03/speech-by-world-bank-president-jim-yong-kim-the-world-bank-groups-mission-to-end-extreme-poverty>

Robotic and Cognitive Automation (RCA)

The global market for robots and artificial intelligence is expected to reach **\$152.7 billion by 2020**. The adoption of these technologies could improve productivity by 30 percent
- Bank of America Merrill Lynch

\$152.7 BILLION

Recent research from London School of Economics suggests a **return on investment** in robotic technologies of **between 600% and 800%** for specific tasks



A recent study by HfS Research and KPMG LLP reports that **55 percent of North American enterprises** are looking at new opportunities available with **RPA systems**



Gartner predicts that by 2020, **smart machines** will be a **top five investment priority** for more than 30% of CIOs



The KPMG 2016 CEO Outlook finds **85% of CEOs** are concerned about the integration of basic automated business processes with artificial intelligence and cognitive processes



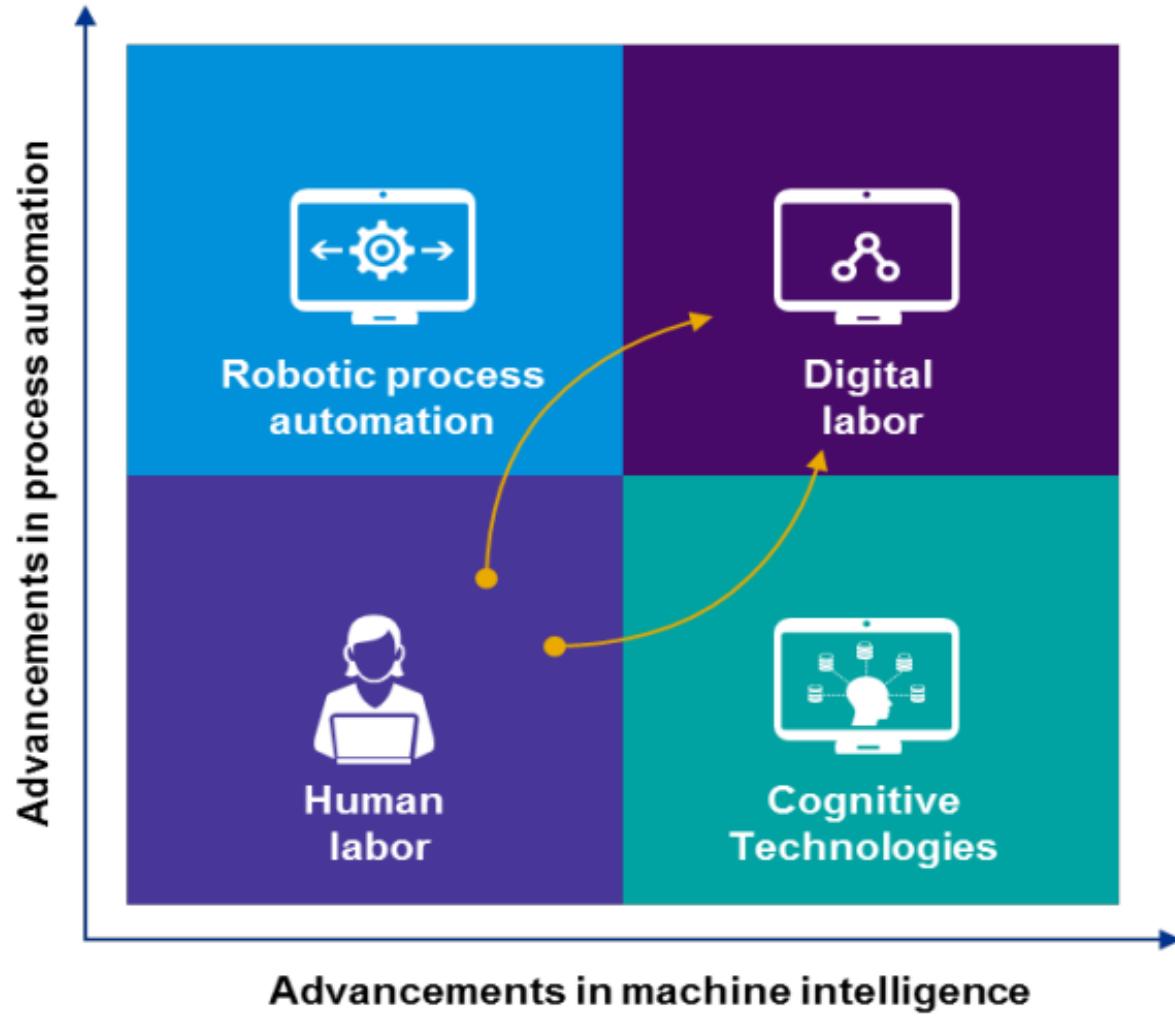
McKinsey research suggests that smart robots will replace more than **100 million knowledge workers** – or one-third of the world's jobs – by 2025



1. India insights: The Indian economy news letter, KPMG, August 2016

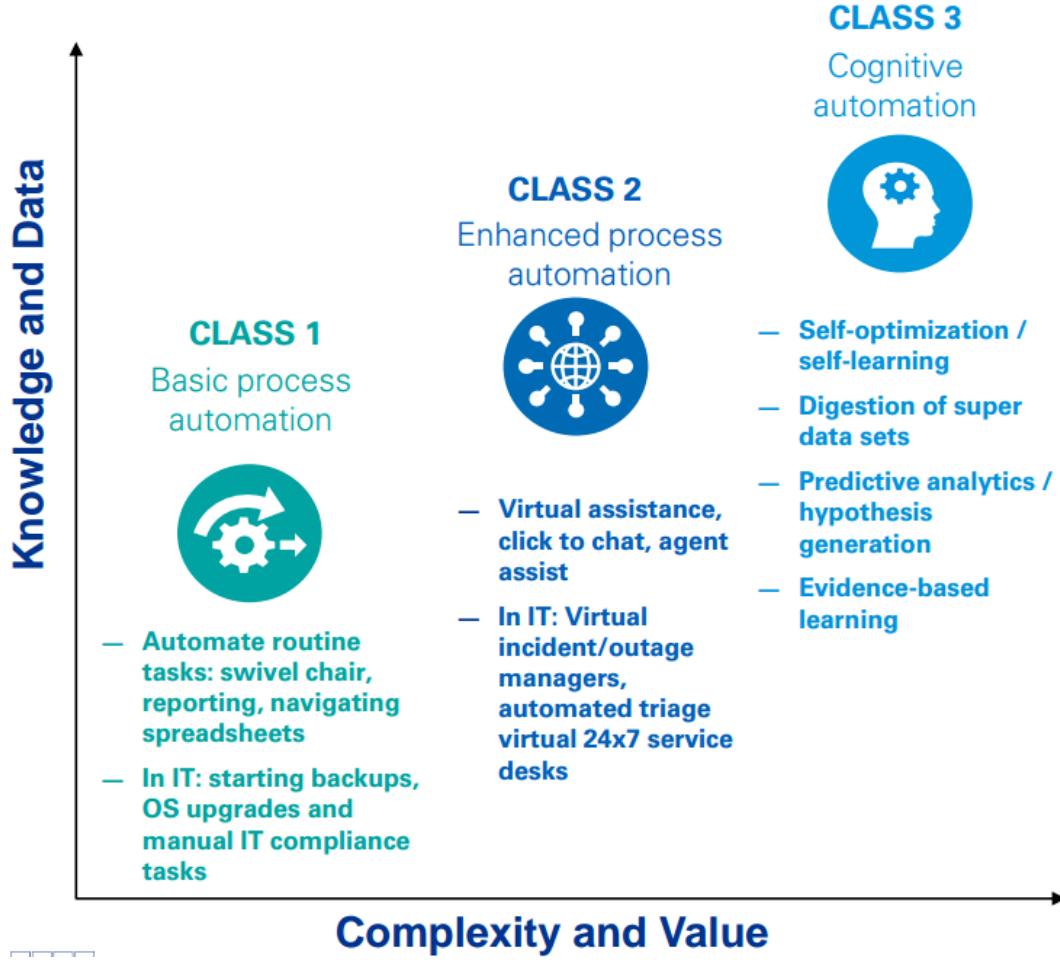
2. Robotics and cognitive automation, KPMG, SPICON 2016

3. <http://www.worldbank.org/en/news/speech/2016/10/03/speech-by-world-bank-president-jim-yong-kim-the-world-bank-groups-mission-to-end-extreme-poverty>



Robotic and Cognitive Automation (RCA)

Three types of digital labor



Robotic and Cognitive Automation (RCA)

Sources: Robotics and cognitive automation, KPMG, SPICON 2016

WEB 3.0



Web 3.0 is built largely on three new layers of technological innovations:



artificial intelligence driven services



edge computing infrastructure, and,



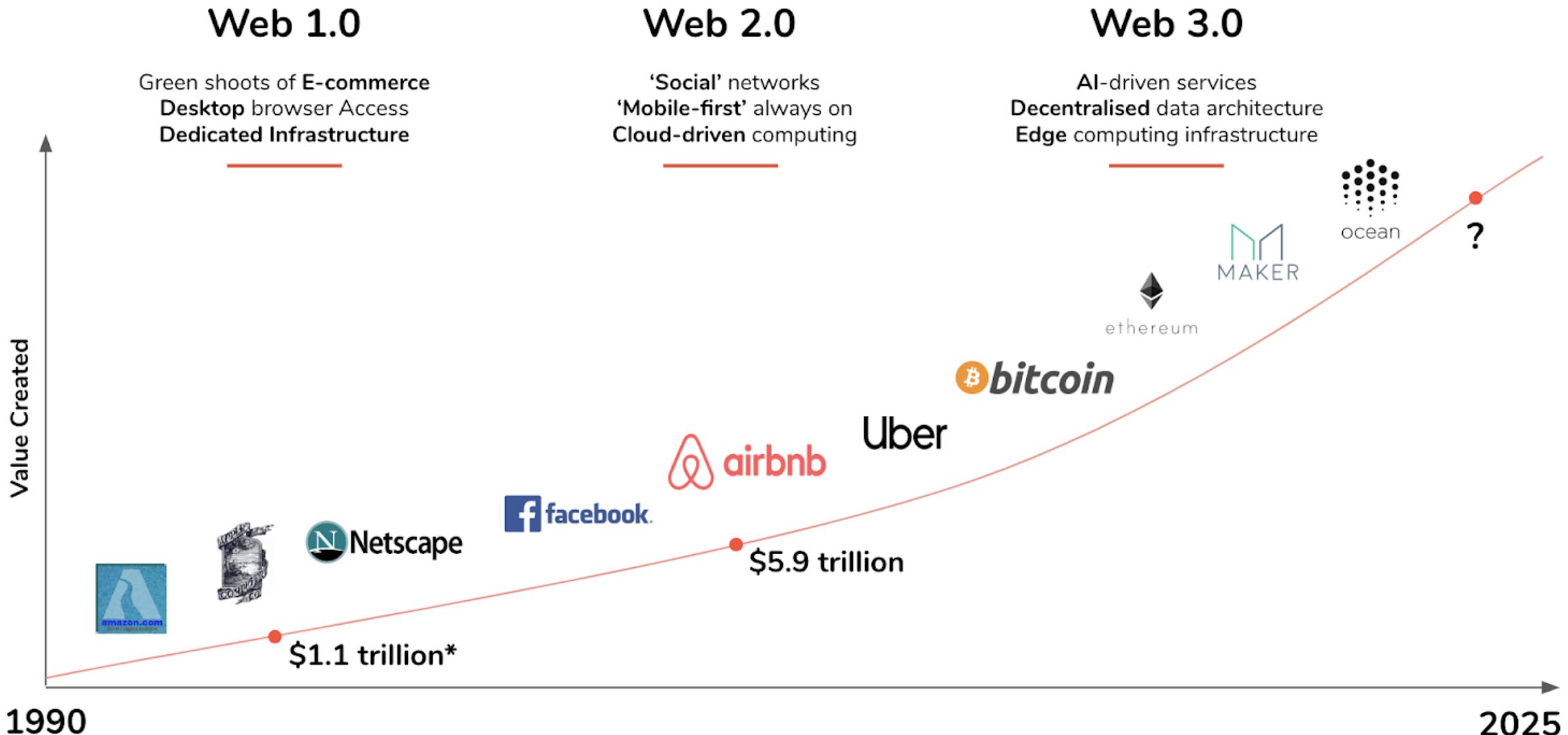
decentralized data networks / architectures.



a composable human-centric & privacy preserving computing fabric for the next wave of the web



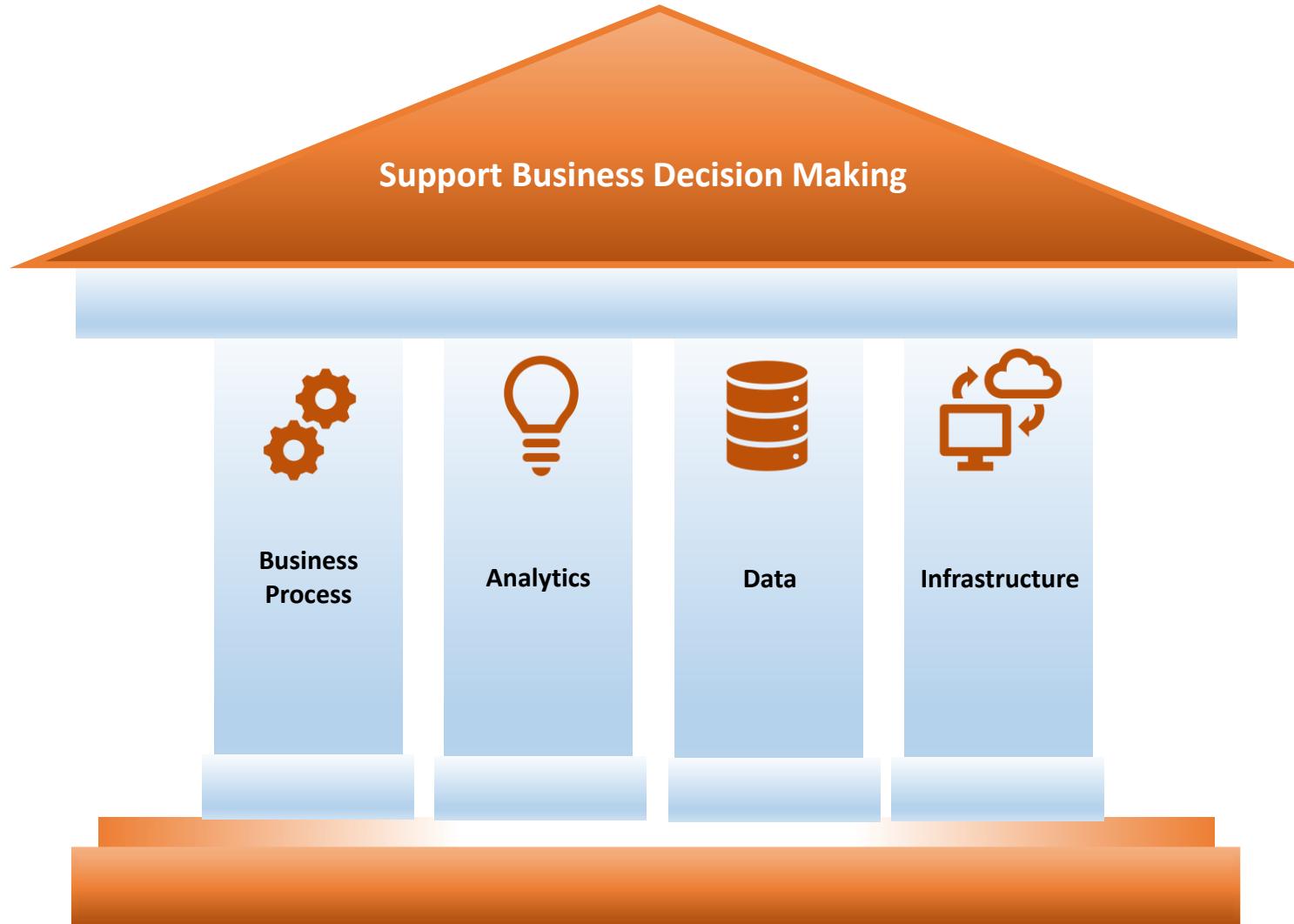
The Evolution of the Web





Data Analytics for Industry 4.0

Supporting Business – from Data to Decisions



Overview



Advisory and consulting

- Strategy Planning
- Data Governance and Security
- Data Management
- Define Analytics System



Problem Scoping

- Define the business problem
- Identify Key Business Metrics and its significance
- Monitor business performance indicators through dashboards
- Provide analytics solutions based on business problem



Analytics Solutions

- Consumer Analytics
- Real-time Visualization
- Advanced Analytics techniques
- Text & Sentiment Mining



Training and Development

- Foundation training on Tableau (Visualization) software's
- Support to improve basic query languages and database expertise



Automation

- Convert redundant jobs using automation tools
- Setup automated process pipelines to reduce manual interventions and error.

Analytics Offering



Analytics Solutions for Different Industries



Data Visualization and Dashboarding



HR Management

Support decision making on HR activities

Streamline Hiring Process

Address Staff Attrition

Address Staff Attrition



Retail

Outlet Financial Analytics

Warranty Analysis & Fraud Detection

Analyze Customer movement in stores/malls

Queue & Product Management



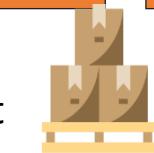
Logistics

Vendor Management

Inventory Management

Sourcing

Network Planning and Return Management



Operational Industry

Lean Manufacturing Analytics

Yield Analysis & Optimization

Asset Performance Analytics



Sales Margin Analytics

Analytics Solutions for Different Industries



Data Visualization and Dashboarding



Banking



Next Best Offer

Fraud Prediction

Customer Segmentation

Credit Risk Analysis



Insurance

Propensity Score
Modelling

Risk Modelling

Graph Network Models

Claim Analytics



Healthcare

Clinical Trials for new
drugs

A/B Testing

Genetics Analysis

Epidemic Forecasting &
Control



Hospitality

Optimizations

Customer feedback
analysis

NPS Score for Customer
Experience

Customer waiting time
analysis



Analytics Solutions for Different Industries



Data Visualization and Dashboarding



Media

Risk Modelling

Fraud Prediction

Customer Segmentation

Credit Risk Analysis



Education



Staff Attrition Models

Student Withdrawal model

Child behavioral analysis

Resource Planning



Sports

Ticket Pricing and Sales
Inventory

CRM and fan engagement

Social Media and Digital
Analytics for fan
engagement

Game output prediction



Telecom

Customer Profiling

Pricing Analysis

Call Volume Forecasting

Customer Life Time
Value Estimation



Data Analytics Value Chain



Extraction – Structured, unstructured and semi-structured data from multiple sources

Ingestion – Loading vast amounts of data onto a data store

Discovery & Cleansing – Understanding format and content; clean up and formatting

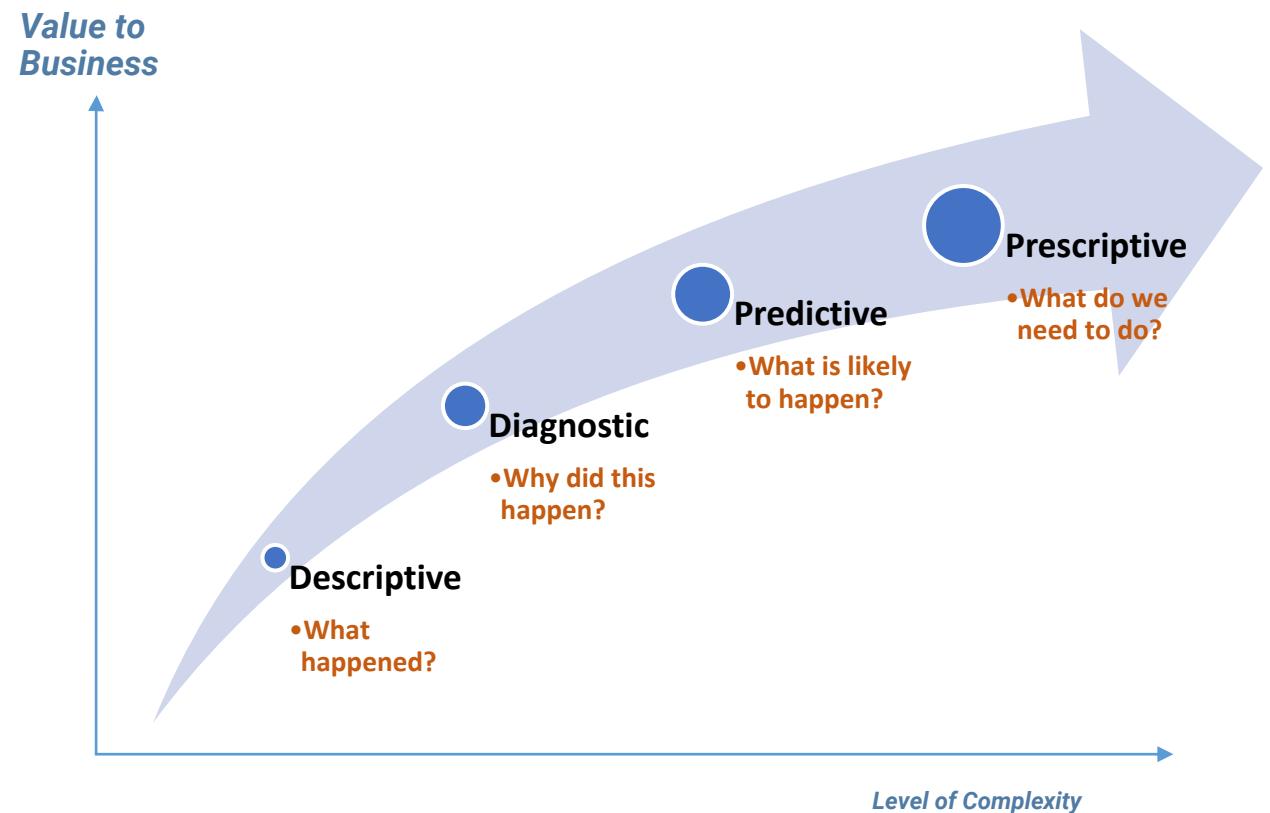
Integration – Linking, entity extraction, entity resolution, indexing and data fusion

Analysis – Intelligence, statistics, predictive and text analytics, machine learning

Delivery – Querying, visualization, real time delivery on enterprise-class availability

Data Analytics Trend

- Data Analytics methods have grown from providing hindsight on what happened to providing **actionable insights** on what we can do!
- While this adds significant value to business it also leads to increased complexity with larger amount of data requirements and use of advanced AI algorithms



Opportunities for Data Analytics in Industries

Machine
Health
Prediction

Fault
Detection

Product
Quality
Estimation

Resource
Optimization

Energy Cost
Reduction

Risk
Management

Known Industry Challenges

Availability of useful training data

Failure cases for quality estimation, large datasets etc.

Imbalanced classes

More instances of one case over the other

Misclassification costs

Penalties, real world effects

Standardization

Data from different sources need to be standardized



Tools and Libraries

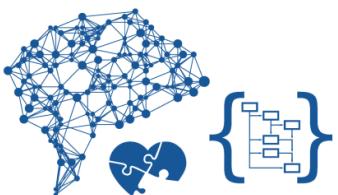


Not exhaustive ...

Top 10 Skills to be relevant in Industry 4.0

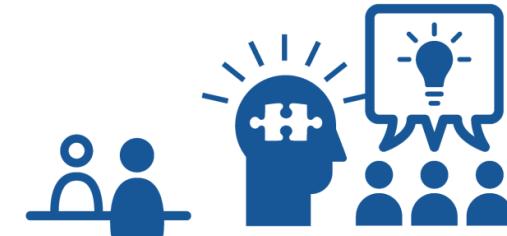
in 2020

1. Complex Problem Solving
2. Critical Thinking
3. Creativity
4. People Management
5. Coordinating with Others
6. Emotional Intelligence
7. Judgment and Decision Making
8. Service Orientation
9. Negotiation
10. Cognitive Flexibility



in 2015

1. Complex Problem Solving
2. Coordinating with Others
3. People Management
4. Critical Thinking
5. Negotiation
6. Quality Control
7. Service Orientation
8. Judgment and Decision Making
9. Active Listening
10. Creativity



Source: Future of Jobs Report, World Economic Forum

Top 10 Skills to be relevant in Industry 4.0

Top 10 skills of 2025



Analytical thinking and innovation



Active learning and learning strategies



Complex problem-solving



Critical thinking and analysis



Creativity, originality and initiative



Leadership and social influence



Technology use, monitoring and control



Technology design and programming



Resilience, stress tolerance and flexibility



Reasoning, problem-solving and ideation

Type of skill

- Problem-solving
- Self-management
- Working with people
- Technology use and development

Source: Future of Jobs Report 2020, World Economic Forum.

The Essential Eight Technologies

Based on current technology trends and the future drive PwC has identified the essential technology areas for 2020

Artificial
Intelligence
(AI)

Augmented
Reality
(AR)

Blockchain

Drones

Internet of
things (IoT)

Robotics

Virtual
Reality
(VR)

3D printing

Source: Artificial Intelligence and Robotics, Leveraging artificial intelligence and robotics for sustainable growth, PwC, March 2017

World “Growth” Initiatives



By 2025, 97 million new roles may emerge that are more adapted to the new division of labour among humans, machines and algorithms.

World economic forum

according to data gathered by LinkedIn, Coursera and the World Economic Forum in the Future of Jobs Report 2020.

<https://www.weforum.org/agenda/2020/10/x-charts-showing-the-jobs-of-a-post-pandemic-future-and-the-skills-you-need-to-get-them/>

2025 – humans and machines

By 2025, 85 million jobs may be displaced by a shift in the division of labour between humans and machines

Some 97 million new roles may emerge that are more adapted to the new division of labour among humans, machines and algorithms



2027 – humans and machines

Some 23% of jobs are expected to change by 2027, with 69 million new jobs created and 83 million eliminated

Fastest-growing jobs are AI and machine learning specialists, sustainability specialists, business intelligence analysts and information security specialists; largest absolute growth is expected in education, agriculture and digital commerce

Jobs Created and Destroyed Between 2023 and 2027



83 Million

Jobs lost

590 Million

Stable jobs

69 Million

Jobs created

Source: World Economic Forum, Future of Jobs Survey 2023; International Labour Organization, ILOSTAT

Bloomberg

Fastest growing vs. fastest declining jobs

Top 10 fastest growing jobs

1.	AI and Machine Learning Specialists
2.	Sustainability Specialists
3.	Business Intelligence Analysts
4.	Information Security Analysts
5.	Fintech Engineers
6.	Data Analysts and Scientists
7.	Robotics Engineers
8.	Electrotechnology Engineers
9.	Agricultural Equipment Operators
10.	Digital Transformation Specialists

Top 10 fastest declining jobs

1.	Bank Tellers and Related Clerks
2.	Postal Service Clerks
3.	Cashiers and ticket Clerks
4.	Data Entry Clerks
5.	Administrative and Executive Secretaries
6.	Material-Recording and Stock-Keeping Clerks
7.	Accounting, Bookkeeping and Payroll Clerks
8.	Legislators and Officials
9.	Statistical, Finance and Insurance Clerks
10.	Door-To-Door Sales Workers, News and Street Vendors, and Related Workers

Source

World Economic Forum, Future of Jobs Report 2023.

Note

The jobs which survey respondents expect to grow most quickly from 2023 to 2027 as a fraction of present employment figures

Top 10 skills on the rise

- | | | | | | |
|----|---|-------------------------------------|-----|---|--|
| 1. |  | Creative thinking | 6. |  | Systems thinking |
| 2. |  | Analytical thinking | 7. |  | AI and big data |
| 3. |  | Technological literacy | 8. |  | Motivation and self-awareness |
| 4. |  | Curiosity and lifelong learning | 9. |  | Talent management |
| 5. |  | Resilience, flexibility and agility | 10. |  | Service orientation and customer service |

Type of skill

 Cognitive skills
  Self-efficacy
  Management skills
  Technology skills
  Working with others
  Engagement skills

Source

World Economic Forum, Future of Jobs Report 2023.

Note

The skills judged to be increasing in importance most rapidly between 2023 and 2027

Human-machine frontier

Proportion of tasks completed by humans vs machines

2022



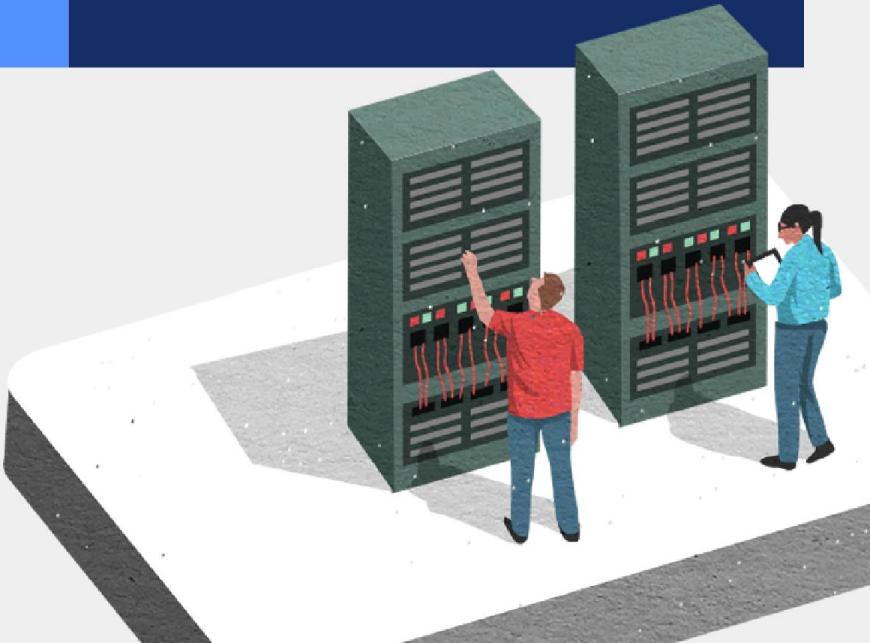
2027



Machine

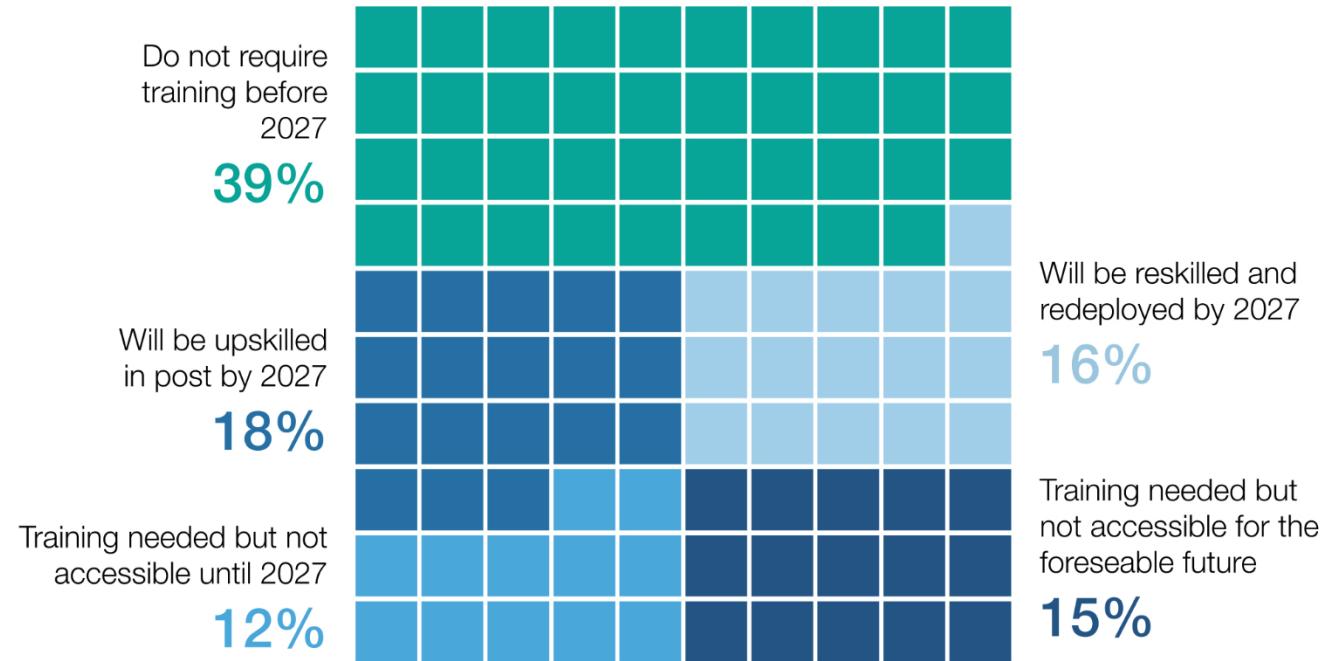


Human



Source: World Economic Forum,
Future of Jobs Report 2023.

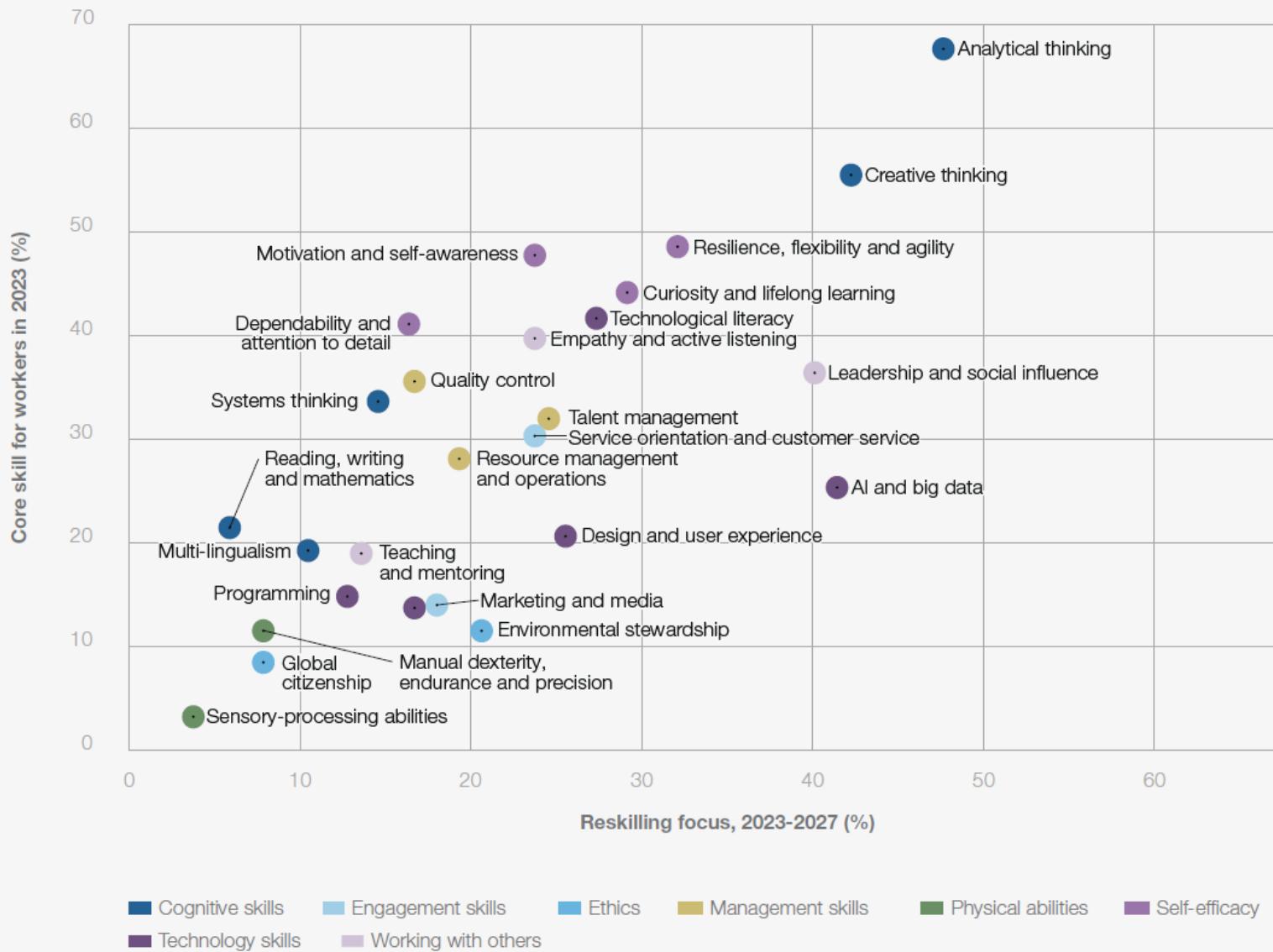
Training strategies needed, 2023-2027



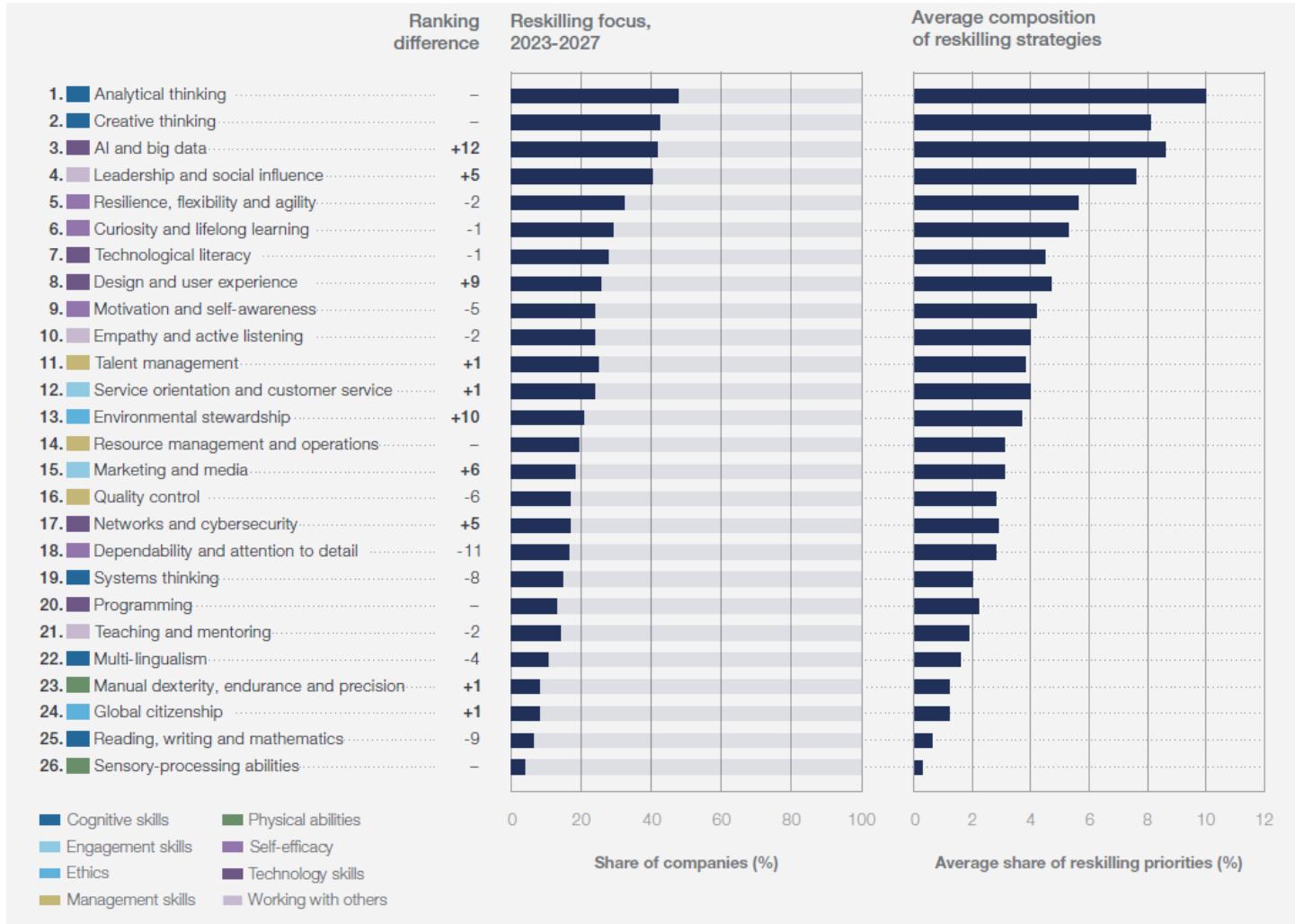
Source

World Economic Forum, Future of Jobs Report 2023.

■ World Economic Forum,
Future of Jobs Survey 2023

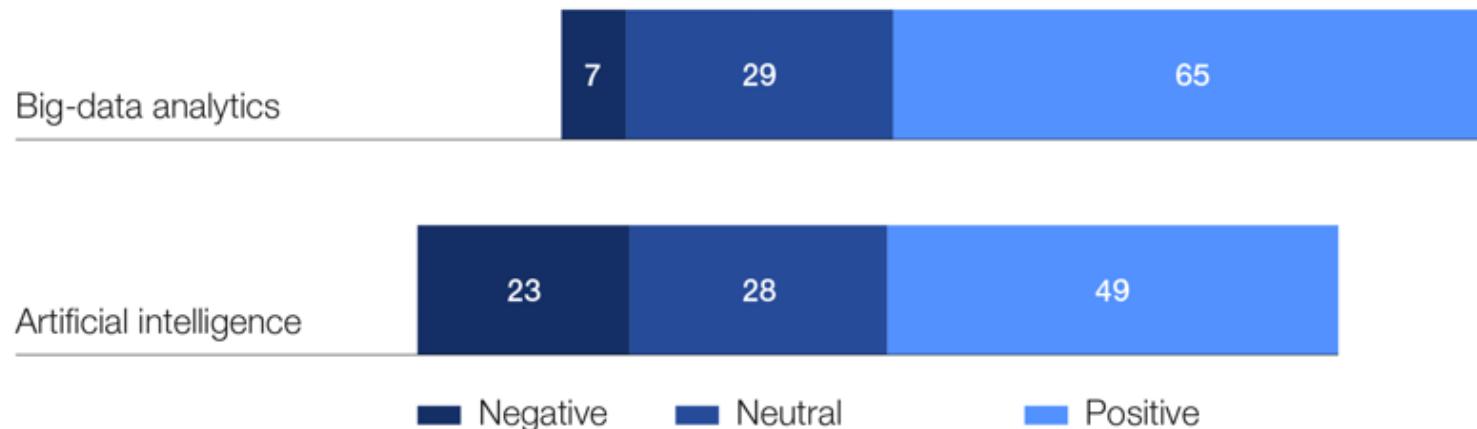


World Economic Forum, Future of Jobs Survey 2023



Businesses expect Big Data and AI to drive job growth

Expected impact of trends on jobs:



Including jobs such as



AI and machine learning specialists,



Data analysts and scientists, and



Big data specialists.



BE PREPARED FOR A LIFETIME OF CAREERS

VANISHING BOUNDARIES OF SPECIALIZATIONS

REQUIREMENT OF MULTIPLE SKILLS

BE AGILE AND READY TO LEARN NEW SKILLS