R For Data Science *Cheat Sheet*

xts

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xts

eXtensible Time Series (xts) is a powerful package that provides an extensible time series class, enabling uniform handling of many R time series classes by extending zoo.

Load the package as follows:

```
> library(xts)
```

xts Objects

xts objects have three main components:

- **coredata**: always a matrix for xts objects, while it could also be a vector for zoo objects
- **index**: vector of any `Date`, `POSIXct`, `chron`, `yearmon`, `yearqtr`, or `DateTime` classes
- **xtsAttributes**: arbitrary attributes

Creating xts Objects

```
> xts1 <- xts(x=1:10, order.by=Sys.Date()-1:10)
> data <- rnorm(5)
> dates <- seq(as.Date("2017-05-01"),length=5,by="days")
> xts2 <- xts(x=data, order.by=dates)
> xts3 <- xts(x=rnorm(10),
              order.by=as.POSIXct(Sys.Date()+1:10),
              born=as.POSIXct("1899-05-08"))
> xts4 <- xts(x=1:10, order.by=Sys.Date()+1:10)
```

Convert To And From xts

```
> data(AirPassengers)
> xts5 <- as.xts(AirPassengers)
```

Import From Files

```
> dat <- read.csv(tmp_file)
> xts(dat, order.by=as.Date(rownames(dat),"%m/%d/%Y"))
> dat_zoo <- read.zoo(tmp_file,
                      index.column=0,
                      sep=",",
                      format="%m/%d/%Y")
> dat_zoo <- read.zoo(tmp,sep=",",FUN=as.yearmon)
> dat_xts <- as.xts(dat_zoo)
```

Export xts Objects

```
> data_xts <- as.xts(matrix)
> tmp <- tempfile()
> write.zoo(data_xts,sep=",",file=tmp)
```

Replace & Update

```
> xts2[dates] <- 0
> xts5["1961"] <- NA
> xts2["2016-05-02"] <- NA
```

Replace values in `xts2` on `dates` with `0`
Replace dates from `1961` with `NA`
Replace the value at 1 specific index with `NA`

Applying Functions

```
> ep1 <- endpoints(xts4,on="weeks",k=2)
[1]  0  5 10
> ep2 <- endpoints(xts5,on="years")
[1]   0  12  24  36  48  60  72  84  96 108 120 132 144
> period.apply(xts5,INDEX=ep2,FUN=mean)
> xts5_yearly <- split(xts5,f="years")
> lapply(xts5_yearly,FUN=mean)
> do.call(rbind,
          lapply(split(xts5,"years"),
          function(w) last(w,n="1 month")))
> do.call(rbind,
          lapply(split(xts5,"years"),
          cumsum))
> rollapply(xts5, 3, sd)
```

Take index values by time
Calculate the yearly mean
Split `xts5` by year
Create a list of yearly means
Find the last observation in each year in `xts5`
Calculate cumulative annual passengers
Apply sd to rolling margins of `xts5`

Selecting, Subsetting & Indexing

Select

```
> mar55 <- xts5["1955-03"]
```

Get value for March 1955

Subset

```
> xts5_1954 <- xts5["1954"]
> xts5_janmarch <- xts5["1954/1954-03"]
> xts5_janmarch <- xts5["/1954-03"]
> xts4[ep1]
```

Get all data from 1954
Extract data from Jan to March '54
Get all data until March '54
Subset `xts4` using `ep2`

`first()` and `last()`

```
> first(xts4,'1 week')
> first(last(xts4,'1 week'),'3 days')
```

Extract first 1 week
Get first 3 days of the last week of data

Indexing

```
> xts2[index(xts3)]
> days <- c("2017-05-03","2017-05-23")
> xts3[days]
> xts2[as.POSIXct(days,tz="UTC")]
> index <- which(.indexwday(xts1)==0|.indexwday(xts1)==6)
> xts1[index]
```

Extract rows with the index of `xts3`
Extract rows using the vector `days`
Extract rows using `days` as POSIXct
Index of weekend days
Extract weekend days of `xts1`

Missing Values

```
> na.omit(xts5)
> xts_last <- na.locf(xts2)

> xts_last <- na.locf(xts2,
                      fromLast=TRUE)
> na.approx(xts2)
```

Omit NA values in `xts5`
Fill missing values in `xts2` using last observation
Fill missing values in `xts2` using next observation
Interpolate NAs using linear approximation

Arithmetic Operations

`coredata()` or `as.numeric()`

```
> xts3 + as.numeric(xts2)
> xts3 * as.numeric(xts4)
> coredata(xts4) - xts3
> coredata(xts4) / xts3
```

Addition
Multiplication
Subtraction
Division

Shifting Index Values

```
> xts5 - lag(xts5)
> diff(xts5,lag=12,differences=1)
```

Period-over-period differences
Lagged differences

Reindexing

```
> xts1 + merge(xts2,index(xts1),fill=0)
                  e1
2017-05-04 5.231538
2017-05-05 5.829257
2017-05-06 4.000000
2017-05-07 3.000000
2017-05-08 2.000000
2017-05-09 1.000000
> xts1 - merge(xts2,index(xts1),fill=na.locf)
                  e1
2017-05-04 5.231538
2017-05-05 5.829257
2017-05-06 4.829257
2017-05-07 3.829257
2017-05-08 2.829257
2017-05-09 1.829257
```

Addition

Subtraction

Merging

```
> merge(xts2,xts1,join='inner')
                 xts2 xts1
2017-05-05 -0.8382068   10

> merge(xts2,xts1,join='left',fill=0)
                 xts2 xts1
2017-05-01  1.7482704    0
2017-05-02 -0.2314678    0
2017-05-03  0.1685517    0
2017-05-04  1.1685649    0
2017-05-05 -0.8382068   10

> rbind(xts1, xts4)
```

Inner join of `xts2` and `xts1`

Left join of `xts2` and `xts1`, fill empty spots with `0`

Combine `xts1` and `xts4` by rows

Inspect Your Data

```
> core_data <- coredata(xts2)
> index(xts1)
```

Extract core data of objects
Extract index of objects

Class Attributes

```
> indexClass(xts2)
> indexClass(convertIndex(xts,'POSIXct'))
> indexTZ(xts5)
> indexFormat(xts5) <- "%Y-%m-%d"
```

Get index class
Replacing index class
Get index class
Change format of time display

Time Zones

```
> tzone(xts1) <- "Asia/Hong_Kong"
> tzone(xts1)
```

Change the time zone
Extract the current time zone

Periods, Periodicity & Timestamps

```
> periodicity(xts5)
> to.yearly(xts5)
> to.monthly(xts3)
> to.quarterly(xts5)
> to.period(xts5,period="quarters")
> to.period(xts5,period="years")
> nmonths(xts5)
> nquarters(xts5)
> nyears(xts5)
> make.index.unique(xts3,eps=1e-4)
> make.index.unique(xts3,drop=TRUE)
> align.time(xts3,n=3600)
```

Estimate frequency of observations
Convert `xts5` to yearly OHLC
Convert `xts3` to monthly OHLC
Convert `xts5` to quarterly OHLC
Convert to quarterly OHLC
Convert to yearly OHLC
Count the months in `xts5`
Count the quarters in `xts5`
Count the years in `xts5`
Make index unique
Remove duplicate times
Round index time to the next `n` seconds

Other Useful Functions

```
> .index(xts4)
> .indexwday(xts3)

> .indexhour(xts3)
> start(xts3)
> end(xts4)
> str(xts3)
> time(xts1)
> head(xts2)
> tail(xts2)
```

Extract raw numeric index of `xts1`
Value of week(day), starting on Sunday, in index of `xts3`
Value of hour in index of `xts3`
Extract first observation of `xts3`
Extract last observation of `xts4`
Display structure of `xts3`
Extract raw numeric index of `xts1`
First part of `xts2`
Last part of `xts2`

R For Data Science *Cheat Sheet*

data.table

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data.table

data.table is an R package that provides a high-performance version of base R's `data.frame` with syntax and feature enhancements for ease of use, convenience and programming speed.

Load the package:

```
> library(data.table)
```

Creating A `data.table`

```
> set.seed(45L)
> DT <- data.table(V1=c(1L,2L),
                   V2=LETTERS[1:3],
                   V3=round(rnorm(4),4),
                   V4=1:12)
```

Create a `data.table` and call it `DT`

Subsetting Rows Using `i`

```
> DT[3:5,]
> DT[3:5]
> DT[V2=="A"]
> DT[V2 %in% c("A","C")]
```

Select 3rd to 5th row
Select 3rd to 5th row
Select all rows that have value `A` in column `V2`
Select all rows that have value `A` or `C` in column `V2`

Manipulating on Columns in `j`

```
> DT[,V2]
 [1] "A" "B" "C" "A" "B" "C" ...
> DT[,.(V2,V3)]
> DT[,sum(V1)]
[1] 18
> DT[,.(sum(V1),sd(V3))]
   V1        V2
1: 18 0.4546055
> DT[,.(Aggregate=sum(V1),
        Sd.V3=sd(V3))]
   Aggregate      Sd.V3
1:        18 0.4546055
> DT[,.(V1,Sd.V3=sd(V3))]

> DT[,.(print(V2),
        plot(V3),
        NULL)]
```

Return `V2` as a vector

Return `V2` and `V3` as a `data.table`
Return the sum of all elements of `V1` in a vector
Return the sum of all elements of `V1` and the std. dev. of `V3` in a `data.table`

The same as the above, with new names

Select column `V2` and compute std. dev. of `V3`, which returns a single value and gets recycled
Print column `V2` and plot `V3`

Doing `j` by Group

```
> DT[,.(V4.Sum=sum(V4)),by=V1]
   V1 V4.Sum
1:  1     36
2:  2     42
> DT[,.(V4.Sum=sum(V4)),
        by=.(V1,V2)]
> DT[,.(V4.Sum=sum(V4)),
        by=sign(V1-1)]
   sign V4.Sum
1:    0     36
2:    1     42
> DT[,.(V4.Sum=sum(V4)),
        by=.(V1.01=sign(V1-1))]
> DT[1:5,.(V4.Sum=sum(V4)),
         by=V1]
> DT[,.N,by=V1]
```

Calculate sum of `V4` for every group in `V1`

Calculate sum of `V4` for every group in `V1` and `V2`
Calculate sum of `V4` for every group in `sign(V1-1)`

The same as the above, with new name for the variable you're grouping by
Calculate sum of `V4` for every group in `V1` after subsetting on the first 5 rows
Count number of rows for every group in `V1`

General form: `DT[i, j, by]`

"Take `DT`, subset rows using `i`, then calculate `j` grouped by `by`"

Adding/Updating Columns By Reference in `j` Using `:=`

```
> DT[,V1:=round(exp(V1),2)]
> DT
      V1 V2      V3 V4
1: 2.72  A -0.1107  1
2: 7.39  B -0.1427  2
3: 2.72  C -1.8893  3
4: 7.39  A -0.3571  4
...
> DT[,c("V1","V2"):=list(round(exp(V1),2),
                         LETTERS[4:6])]
> DT[,':='(V1=round(exp(V1),2),
           V2=LETTERS[4:6])][]
      V1 V2      V3 V4
1:   15.18  D -0.1107  1
2: 1619.71  E -0.1427  2
3:   15.18  F -1.8893  3
4: 1619.71  D -0.3571  4
> DT[,V1:=NULL]
> DT[,c("V1","V2"):=NULL]
> Cols.chosen=c("A","B")
> DT[,Cols.Chosen:=NULL]

> DT[,(Cols.Chosen):=NULL]
```

`V1` is updated by what is after `:=`
Return the result by calling `DT`

Columns `V1` and `V2` are updated by what is after `:=`
Alternative to the above one. With `[]`, you print the result to the screen

Remove `V1`
Remove columns `V1` and `V2`

Delete the column with column name `Cols.chosen`
Delete the columns specified in the variable `Cols.chosen`

Indexing And Keys

```
> setkey(DT,V2)
> DT["A"]
   V1 V2      V3 V4
1:  1  A -0.2392  1
2:  2  A -1.6148  4
3:  1  A  1.0498  7
4:  2  A  0.3262 10
> DT[c("A","C")]
> DT["A",mult="first"]

> DT["A",mult="last"]

> DT[c("A","D")]
   V1 V2      V3 V4
1:  1  A -0.2392  1
2:  2  A -1.6148  4
3:  1  A  1.0498  7
4:  2  A  0.3262 10
5: NA  D      NA NA
> DT[c("A","D"),nomatch=0]
   V1 V2      V3 V4
1:  1  A -0.2392  1
2:  2  A -1.6148  4
3:  1  A  1.0498  7
4:  2  A  0.3262 10
> DT[c("A","C"),sum(V4)]

> DT[c("A","C"),
     sum(V4),
     by=.EACHI]
   V2 V1
1:  A 22
2:  C 30
> setkey(DT,V1,V2)
> DT[.(2,"C")]
   V1 V2      V3 V4
1:  2  C  0.3262  6
2:  2  C -1.6148 12
> DT[.(2,c("A","C"))]
   V1 V2      V3 V4
1:  2  A -1.6148  4
2:  2  A  0.3262 10
3:  2  C  0.3262  6
4:  2  C -1.6148 12
```

A key is set on `V2`; output is returned invisibly
Return all rows where the key column (set to `V2`) has the value `A`

Return all rows where the key column (`V2`) has value `A` or `C`
Return first row of all rows that match value `A` in key column `V2`
Return last row of all rows that match value `A` in key column `V2`
Return all rows where key column `V2` has value `A` or `D`

Return all rows where key column `V2` has value `A` or `D`

Return total sum of `V4`, for rows of key column `V2` that have values `A` or `C`
Return sum of column `V4` for rows of `V2` that have value `A`, and anohter sum for rows of `V2` that have value `C`

Sort by `V1` and then by `V2` within each group of `V1` (invisible)
Select rows that have value 2 for the first key (`V1`) and the value `C` for the second key (`V2`)

Select rows that have value 2 for the first key (`V1`) and within those rows the value `A` or `C` for the second key (`V2`)

Advanced Data Table Operations

```
> DT[.N-1]
> DT[,.N]
> DT[,.(V2,V3)]
> DT[,list(V2,V3)]
> DT[,mean(V3),by=.(V1,V2)]
   V1 V2      V1
1:  1  A  0.4053
2:  1  B  0.4053
3:  1  C  0.4053
4:  2  A -0.6443
5:  2  B -0.6443
6:  2  C -0.6443
```

Return the penultimate row of the `DT`
Return the number of rows
Return `V2` and `V3` as a `data.table`
Return `V2` and `V3` as a `data.table`
Return the result of `j`, grouped by all possible combinations of groups specified in `by`

`.SD` & `.SDcols`

```
> DT[,print(.SD),by=V2]
> DT[,.SD[c(1,.N)],by=V2]
> DT[,lapply(.SD,sum),by=V2]

> DT[,lapply(.SD,sum),by=V2,
     .SDcols=c("V3","V4")]
   V2      V3 V4
1:  A -0.478 22
2:  B -0.478 26
3:  C -0.478 30
> DT[,lapply(.SD,sum),by=V2,
     .SDcols=paste0("V",3:4)]
```

Look at what `.SD` contains
Select the first and last row grouped by `V2`
Calculate sum of columns in `.SD` grouped by `V2`

Calculate sum of `V3` and `V4` in `.SD` grouped by `V2`

Calculate sum of `V3` and `V4` in `.SD` grouped by `V2`

Chaining

```
> DT <- DT[,.(V4.Sum=sum(V4)),
           by=V1]
   V1 V4.Sum
1:  1     36
2:  2     42
> DT[V4.Sum>40]
> DT[,.(V4.Sum=sum(V4)),
     by=V1][V4.Sum>40]
   V1 V4.Sum
1:  2     42
> DT[,.(V4.Sum=sum(V4)),
     by=V1][order(-V1)]
   V1 V4.Sum
1:  2     42
2:  1     36
```

Calculate sum of `V4`, grouped by `V1`

Select that group of which the sum is >40
Select that group of which the sum is >40 (chaining)

Calculate sum of `V4`, grouped by `V1`, ordered on `V1`

`set()`-Family

`set()`

Syntax: `for (i in from:to) set(DT, row, column, new value)`

```
> rows <- list(3:4,5:6)
> cols <- 1:2
> for(i in seq_along(rows))
    {set(DT,
         i=rows[[i]],
         j=cols[i],
         value=NA)}
```

Sequence along the values of `rows`, and for the values of `cols`, set the values of those elements equal to `NA` (invisible)

`setnames()`

Syntax: `setnames(DT,"old","new")[]`

```
> setnames(DT,"V2","Rating")
> setnames(DT,
           c("V2","V3"),
           c("V2.rating","V3.DC"))
```

Set name of `V2` to `Rating` (invisible)
Change 2 column names (invisible)

`setnames()`

Syntax: `setcolorder(DT,"neworder")`

```
> setcolorder(DT,
              c("V2","V1","V4","V3"))
```

Change column ordering to contents of the specified vector (invisible)

Data Wrangling
with dplyr and tidyr
Cheat Sheet

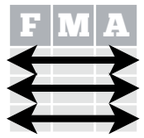
RStudio

Tidy Data - A foundation for wrangling in R

In a tidy data set:

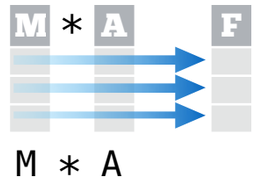
Each **variable** is saved in its own **column**

&



Each **observation** is saved in its own **row**

Tidy data complements R's **vectorized operations**. R will automatically preserve observations as you manipulate variables. No other format works as intuitively with R.



Syntax - Helpful conventions for wrangling

dplyr::**tbl_df(iris)**

Converts data to tbl class. tbl's are easier to examine than data frames. R displays only the data that fits onscreen:

```
Source: local data frame [150 x 5]

   Sepal.Length Sepal.Width Petal.Length
1           5.1         3.5          1.4
2           4.9         3.0          1.4
3           4.7         3.2          1.3
4           4.6         3.1          1.5
5           5.0         3.6          1.4
..          ...         ...          ...
Variables not shown: Petal.Width (dbl),
  Species (fctr)
```

dplyr::**glimpse(iris)**

Information dense summary of tbl data.

utils::**View(iris)**

View data set in spreadsheet-like display (note capital V).

iris

Filter

	Sepal.Length	Sepal.Width	Petal.Length	Petal.Width	Species
1	5.1	3.5	1.4	0.2	setosa
2	4.9	3.0	1.4	0.2	setosa
3	4.7	3.2	1.3	0.2	setosa
4	4.6	3.1	1.5	0.2	setosa
5	5.0	3.6	1.4	0.2	setosa
6	5.4	3.9	1.7	0.4	setosa
7	4.6	3.4	1.4	0.3	setosa
8	5.0	3.4	1.5	0.2	setosa

dplyr::**%>%**

Passes object on left hand side as first argument (or . argument) of function on righthand side.

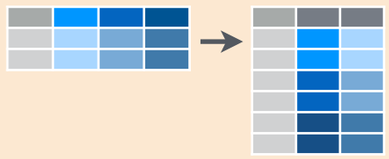
`x %>% f(y)` *is the same as* `f(x, y)`

`y %>% f(x, ., z)` *is the same as* `f(x, y, z )`

"Piping" with %>% makes code more readable, e.g.

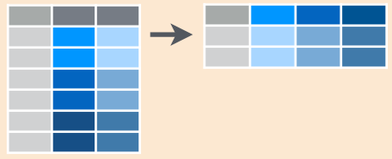
```
iris %>%
  group_by(Species) %>%
  summarise(avg = mean(Sepal.Width)) %>%
  arrange(avg)
```

Reshaping Data - Change the layout of a data set



tidyr::**gather(cases, "year", "n", 2:4)**

Gather columns into rows.



tidyr::**spread(pollution, size, amount)**

Spread rows into columns.

tidyr::**separate(storms, date, c("y", "m", "d"))**

Separate one column into several.

tidyr::**unite(data, col, ..., sep)**

Unite several columns into one.

dplyr::**data_frame(a = 1:3, b = 4:6)**

Combine vectors into data frame (optimized).

dplyr::**arrange(mtcars, mpg)**

Order rows by values of a column (low to high).

dplyr::**arrange(mtcars, desc(mpg))**

Order rows by values of a column (high to low).

dplyr::**rename(tb, y = year)**

Rename the columns of a data frame.

Subset Observations (Rows)

dplyr::**filter(iris, Sepal.Length > 7)**

Extract rows that meet logical criteria.

dplyr::**distinct(iris)**

Remove duplicate rows.

dplyr::**sample_frac(iris, 0.5, replace = TRUE)**

Randomly select fraction of rows.

dplyr::**sample_n(iris, 10, replace = TRUE)**

Randomly select n rows.

dplyr::**slice(iris, 10:15)**

Select rows by position.

dplyr::**top_n(storms, 2, date)**

Select and order top n entries (by group if grouped data).

Logic in R - ?Comparison, ?base::Logic

<	Less than	!=	Not equal to
>	Greater than	%in%	Group membership
==	Equal to	is.na	Is NA
<=	Less than or equal to	!is.na	Is not NA
>=	Greater than or equal to	&,|,!,xor,any,all	Boolean operators

Subset Variables (Columns)

dplyr::**select(iris, Sepal.Width, Petal.Length, Species)**

Select columns by name or helper function.

Helper functions for select - ?select

select(iris, contains("."))

Select columns whose name contains a character string.

select(iris, ends_with("Length"))

Select columns whose name ends with a character string.

select(iris, everything())

Select every column.

select(iris, matches(".t."))

Select columns whose name matches a regular expression.

select(iris, num_range("x", 1:5))

Select columns named x1, x2, x3, x4, x5.

select(iris, one_of(c("Species", "Genus")))

Select columns whose names are in a group of names.

select(iris, starts_with("Sepal"))

Select columns whose name starts with a character string.

select(iris, Sepal.Length:Petal.Width)

Select all columns between Sepal.Length and Petal.Width (inclusive).

select(iris, -Species)

Select all columns except Species.

devtools::install_github("rstudio/EDAWR") for data sets

Learn more with browseVignettes(package = c("dplyr", "tidyr")) • dplyr 0.4.0• tidyr 0.2.0 • Updated: 1/15

Summarise Data

dplyr::**summarise(iris, avg = mean(Sepal.Length))**
Summarise data into single row of values.

dplyr::**summarise_each(iris, funs(mean))**
Apply summary function to each column.

dplyr::**count(iris, Species, wt = Sepal.Length)**
Count number of rows with each unique value of variable (with or without weights).

Summarise uses **summary functions**, functions that take a vector of values and return a single value, such as:

dplyr::**first**
First value of a vector.

dplyr::**last**
Last value of a vector.

dplyr::**nth**
Nth value of a vector.

dplyr::**n**
# of values in a vector.

dplyr::**n_distinct**
# of distinct values in a vector.

IQR
IQR of a vector.

min
Minimum value in a vector.

max
Maximum value in a vector.

mean
Mean value of a vector.

median
Median value of a vector.

var
Variance of a vector.

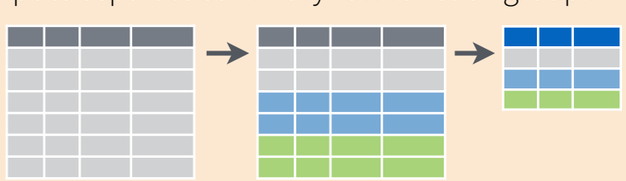
sd
Standard deviation of a vector.

Group Data

dplyr::**group_by(iris, Species)**
Group data into rows with the same value of Species.

dplyr::**ungroup(iris)**
Remove grouping information from data frame.

iris %>% group_by(Species) %>% summarise(…)
Compute separate summary row for each group.



Make New Variables

dplyr::**mutate(iris, sepal = Sepal.Length + Sepal. Width)**
Compute and append one or more new columns.

dplyr::**mutate_each(iris, funs(min_rank))**
Apply window function to each column.

dplyr::**transmute(iris, sepal = Sepal.Length + Sepal. Width)**
Compute one or more new columns. Drop original columns.

Mutate uses **window functions**, functions that take a vector of values and return another vector of values, such as:

dplyr::**lead**
Copy with values shifted by 1.

dplyr::**lag**
Copy with values lagged by 1.

dplyr::**dense_rank**
Ranks with no gaps.

dplyr::**min_rank**
Ranks. Ties get min rank.

dplyr::**percent_rank**
Ranks rescaled to [0, 1].

dplyr::**row_number**
Ranks. Ties got to first value.

dplyr::**ntile**
Bin vector into n buckets.

dplyr::**between**
Are values between a and b?

dplyr::**cume_dist**
Cumulative distribution.

dplyr::**cumall**
Cumulative `all`

dplyr::**cumany**
Cumulative `any`

dplyr::**cummean**
Cumulative `mean`

cumsum
Cumulative `sum`

cummax
Cumulative `max`

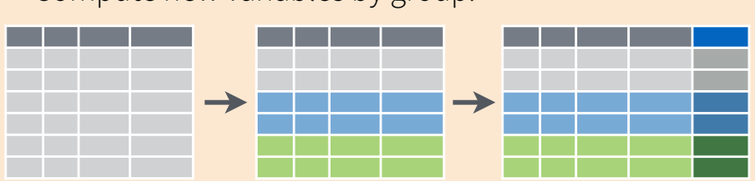
cummin
Cumulative `min`

cumprod
Cumulative `prod`

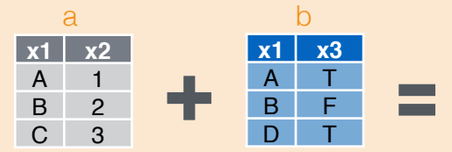
pmax
Element-wise `max`

pmin
Element-wise `min`

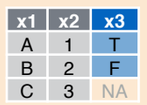
iris %>% group_by(Species) %>% mutate(…)
Compute new variables by group.



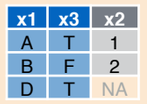
Combine Data Sets



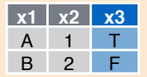
Mutating Joins



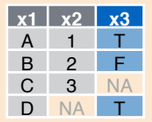
dplyr::**left_join(a, b, by = "x1")**
Join matching rows from b to a.



dplyr::**right_join(a, b, by = "x1")**
Join matching rows from a to b.

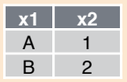


dplyr::**inner_join(a, b, by = "x1")**
Join data. Retain only rows in both sets.

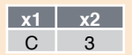


dplyr::**full_join(a, b, by = "x1")**
Join data. Retain all values, all rows.

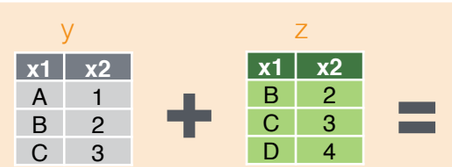
Filtering Joins



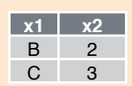
dplyr::**semi_join(a, b, by = "x1")**
All rows in a that have a match in b.



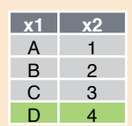
dplyr::**anti_join(a, b, by = "x1")**
All rows in a that do not have a match in b.



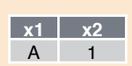
Set Operations



dplyr::**intersect(y, z)**
Rows that appear in both y and z.

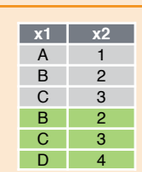


dplyr::**union(y, z)**
Rows that appear in either or both y and z.

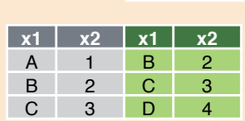


dplyr::**setdiff(y, z)**
Rows that appear in y but not z.

Binding



dplyr::**bind_rows(y, z)**
Append z to y as new rows.



dplyr::**bind_cols(y, z)**
Append z to y as new columns.
Caution: matches rows by position.

devtools::**install_github("rstudio/EDAWR")** for data sets

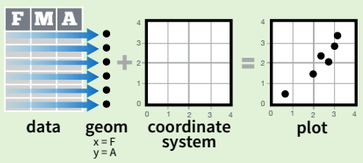
Learn more with **browseVignettes(package = c("dplyr", "tidyr"))** • dplyr 0.4.0• tidyr 0.2.0 • Updated: 1/15

Data Visualization with ggplot2 Cheat Sheet

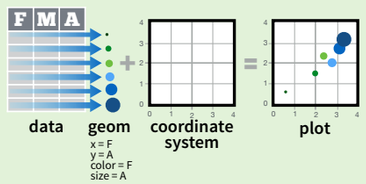
RStudio®

Basics

ggplot2 is based on the **grammar of graphics**, the idea that you can build every graph from the same few components: a **data** set, a set of **geoms**—visual marks that represent data points, and a **coordinate system.**



To display data values, map variables in the data set to aesthetic properties of the geom like **size**, **color**, and **x** and **y** locations.



Build a graph with **qplot()** or **ggplot()**

aesthetic mappings · data · geom

qplot(x = cty, y = hwy, color = cyl, data = mpg, geom = "point"**)**

Creates a complete plot with given data, geom, and mappings. Supplies many useful defaults.

ggplot(data = mpg, **aes(**x = cty, y = hwy**))**

Begins a plot that you finish by adding layers to. No defaults, but provides more control than qplot().

data

```
ggplot(mpg, aes(hwy, cty)) +
 geom_point(aes(color = cyl)) +
 geom_smooth(method ="lm") +
 coord_cartesian() +
 scale_color_gradient() +
 theme_bw()
```

add layers, elements with +

layer = geom + default stat + layer specific mappings

additional elements

Add a new layer to a plot with a **geom_*()** or **stat_*()** function. Each provides a geom, a set of aesthetic mappings, and a default stat and position adjustment.

last_plot()

Returns the last plot

ggsave("plot.png", width = 5, height = 5)

Saves last plot as 5' x 5' file named "plot.png" in working directory. Matches file type to file extension.

Geoms - Use a geom to represent data points, use the geom's aesthetic properties to represent variables. Each function returns a layer.

One Variable

Continuous

a <- ggplot(mpg, aes(hwy))

a + geom_area(stat = "bin")
x, y, alpha, color, fill, linetype, size
b + geom_area(aes(y = ..density..), stat = "bin")

a + geom_density(kernel = "gaussian"**)**
x, y, alpha, color, fill, linetype, size, weight
b + geom_density(aes(y = ..county..))

a + geom_dotplot()
x, y, alpha, color, fill

a + geom_freqpoly()
x, y, alpha, color, linetype, size
b + geom_freqpoly(aes(y = ..density..))

a + geom_histogram(binwidth = 5**)**
x, y, alpha, color, fill, linetype, size, weight
b + geom_histogram(aes(y = ..density..))

Discrete

b <- ggplot(mpg, aes(fl))

b + geom_bar()
x, alpha, color, fill, linetype, size, weight

Graphical Primitives

c <- ggplot(map, aes(long, lat))

c + geom_polygon(aes(group = group)**)**
x, y, alpha, color, fill, linetype, size

d <- ggplot(economics, aes(date, unemploy))

d + geom_path(lineend="butt", linejoin="round', linemitre=1**)**
x, y, alpha, color, linetype, size

d + geom_ribbon(aes(ymin=unemploy - 900, ymax=unemploy + 900)**)**
x, ymax, ymin, alpha, color, fill, linetype, size

e <- ggplot(seals, aes(x = long, y = lat))

e + geom_segment(aes(
xend = long + delta_long,
yend = lat + delta_lat)**)**
x, xend, y, yend, alpha, color, linetype, size

e + geom_rect(aes(xmin = long, ymin = lat, xmax= long + delta_long, ymax = lat + delta_lat)**)**
xmax, xmin, ymax, ymin, alpha, color, fill, linetype, size

Two Variables

Continuous X, Continuous Y

f <- ggplot(mpg, aes(cty, hwy))

f + geom_blank()

f + geom_jitter()
x, y, alpha, color, fill, shape, size

f + geom_point()
x, y, alpha, color, fill, shape, size

f + geom_quantile()
x, y, alpha, color, linetype, size, weight

f + geom_rug(sides = "bl"**)**
alpha, color, linetype, size

f + geom_smooth(model = lm**)**
x, y, alpha, color, fill, linetype, size, weight

f + geom_text(aes(label = cty)**)**
x, y, label, alpha, angle, color, family, fontface, hjust, lineheight, size, vjust

Discrete X, Continuous Y

g <- ggplot(mpg, aes(class, hwy))

g + geom_bar(stat = "identity")
x, y, alpha, color, fill, linetype, size, weight

g + geom_boxplot()
lower, middle, upper, x, ymax, ymin, alpha, color, fill, linetype, shape, size, weight

g + geom_dotplot(binaxis = "y", stackdir = "center"**)**
x, y, alpha, color, fill

g + geom_violin(scale = "area"**)**
x, y, alpha, color, fill, linetype, size, weight

Discrete X, Discrete Y

h <- ggplot(diamonds, aes(cut, color))

h + geom_jitter()
x, y, alpha, color, fill, shape, size

Continuous Bivariate Distribution

i <- ggplot(movies, aes(year, rating))

i + geom_bin2d(binwidth = c(5, 0.5)**)**
xmax, xmin, ymax, ymin, alpha, color, fill, linetype, size, weight

i + geom_density2d()
x, y, alpha, colour, linetype, size

i + geom_hex()
x, y, alpha, colour, fill size

Continuous Function

j <- ggplot(economics, aes(date, unemploy))

j + geom_area()
x, y, alpha, color, fill, linetype, size

j + geom_line()
x, y, alpha, color, linetype, size

j + geom_step(direction = "hv"**)**
x, y, alpha, color, linetype, size

Visualizing error

df <- data.frame(grp = c("A", "B"), fit = 4:5, se = 1:2)
k <- ggplot(df, aes(grp, fit, ymin = fit-se, ymax = fit+se))

k + geom_crossbar(fatten = 2**)**
x, y, ymax, ymin, alpha, color, fill, linetype, size

k + geom_errorbar()
x, ymax, ymin, alpha, color, linetype, size, width (also **geom_errorbarh()**)

k + geom_linerange()
x, ymin, ymax, alpha, color, linetype, size

k + geom_pointrange()
x, y, ymin, ymax, alpha, color, fill, linetype, shape, size

Maps

data <- data.frame(murder = USArrests$Murder,
state = tolower(rownames(USArrests)))
map <- map_data("state")
l <- ggplot(data, aes(fill = murder))

l + geom_map(aes(map_id = state), map = map**) +**
expand_limits(x = map$long, y = map$lat**)**
map_id, alpha, color, fill, linetype, size

Three Variables

seals$z <- with(seals, sqrt(delta_long^2 + delta_lat^2))
m <- ggplot(seals, aes(long, lat))

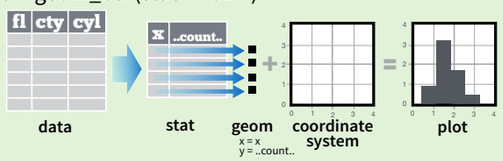
m + geom_contour(aes(z = z)**)**
x, y, z, alpha, colour, linetype, size, weight

m + geom_raster(aes(fill = z), hjust=0.5, vjust=0.5, interpolate=FALSE**)**
x, y, alpha, fill

m + geom_tile(aes(fill = z)**)**
x, y, alpha, color, fill, linetype, size

Stats - An alternative way to build a layer

Some plots visualize a **transformation** of the original data set. Use a **stat** to choose a common transformation to visualize, e.g. **a + geom_bar(stat = "bin")**



Each stat creates additional variables to map aesthetics to. These variables use a common **..name..** syntax.

stat functions and geom functions both combine a stat with a geom to make a layer, i.e. **stat_bin(geom="bar")** does the same as **geom_bar(stat="bin")**

stat function | layer specific mappings | variable created by transformation

i + stat_density2d(aes(fill = ..level..), geom = "polygon", n = 100**)**

geom for layer | parameters for stat

a + stat_bin(binwidth = 1, origin = 10**)** — 1D distributions
x, y | ..count.., ..ncount.., ..density.., ..ndensity..
a + stat_bindot(binwidth = 1, binaxis = "x"**)**
x, y, | ..count.., ..ncount..
a + stat_density(adjust = 1, kernel = "gaussian"**)**
x, y, | ..count.., ..density.., ..scaled..

f + stat_bin2d(bins = 30, drop = TRUE**)** — 2D distributions
x, y, fill | ..count.., ..density..
f + stat_binhex(bins = 30**)**
x, y, fill | ..count.., ..density..
f + stat_density2d(contour = TRUE, n = 100**)**
x, y, color, size | ..level..

m + stat_contour(aes(z = z)**)** — 3 Variables
x, y, z, order | ..level..
m+ stat_spoke(aes(radius= z, angle = z)**)**
angle, radius, x, xend, y, yend | ..x.., ..xend.., ..y.., ..yend..
m + stat_summary_hex(aes(z = z), bins = 30, fun = mean**)**
x, y, z, fill | ..value..
m + stat_summary2d(aes(z = z), bins = 30, fun = mean**)**
x, y, z, fill | ..value..

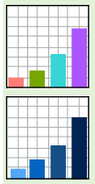
g + stat_boxplot(coef = 1.5**)** — Comparisons
x, y | ..lower.., ..middle.., ..upper.., ..outliers..
g + stat_ydensity(adjust = 1, kernel = "gaussian", scale = "area"**)**
x, y | ..density.., ..scaled.., ..count.., ..n.., ..violinwidth.., ..width..

f + stat_ecdf(n = 40**)** — Functions
x, y | ..x.., ..y..
f + stat_quantile(quantiles = c(0.25, 0.5, 0.75), formula = y ~ log(x), method = "rq"**)**
x, y | ..quantile.., ..x.., ..y..
f + stat_smooth(method = "auto", formula = y ~ x, se = TRUE, n = 80, fullrange = FALSE, level = 0.95**)**
x, y | ..se.., ..x.., ..y.., ..ymin.., ..ymax..

ggplot() + stat_function(aes(x = -3:3), fun = dnorm, n = 101, args = list(sd=0.5)**)** — General Purpose
x | ..y..
f + stat_identity()
ggplot() + stat_qq(aes(sample=1:100), distribution = qt, dparams = list(df=5)**)**
sample, x, y | ..x.., ..y..
f + stat_sum()
x, y, size | ..size..
f + stat_summary(fun.data = "mean_cl_boot"**)**
f + stat_unique()

Scales

Scales control how a plot maps data values to the visual values of an aesthetic. To change the mapping, add a custom scale.



n <- b + geom_bar(aes(fill = fl)**)**
n

scale_ | aesthetic to adjust | prepackaged scale to use | scale specific arguments

n + scale_fill_manual(
values = c("skyblue", "royalblue", "blue", "navy"),
limits = c("d", "e", "p", "r"), breaks =c("d", "e", "p", "r"),
name = "fuel", labels = c("D", "E", "P", "R")**)**

range of values to include in mapping | title to use in legend/axis | labels to use in legend/axis | breaks to use in legend/axis

General Purpose scales

Use with any aesthetic:
alpha, color, fill, linetype, shape, size

scale_*_continuous() - map cont' values to visual values
scale_*_discrete() - map discrete values to visual values
scale_*_identity() - use data values **as** visual values
scale_*_manual(values = c()**)** - map discrete values to manually chosen visual values

X and Y location scales

Use with x or y aesthetics (x shown here)

scale_x_date(labels = date_format("%m/%d"), breaks = date_breaks("2 weeks")**)** - treat x values as dates. See ?strptime for label formats.
scale_x_datetime() - treat x values as date times. Use same arguments as scale_x_date().
scale_x_log10() - Plot x on log10 scale
scale_x_reverse() - Reverse direction of x axis
scale_x_sqrt() - Plot x on square root scale

Color and fill scales

Discrete

n <- b + geom_bar(aes(fill = fl)**)**

n + scale_fill_brewer(palette = "Blues"**)**
For palette choices:
library(RColorBrewer)
display.brewer.all()

n + scale_fill_grey(start = 0.2, end = 0.8, na.value = "red"**)**

Continuous

o <- a + geom_dotplot(aes(fill = ..x..)**)**

o + scale_fill_gradient(low = "red", high = "yellow"**)**

o + scale_fill_gradient2(low = "red", hight = "blue", mid = "white", midpoint = 25**)**

o + scale_fill_gradientn(colours = terrain.colors(6)**)**
Also: rainbow(), heat.colors(), topo.colors(), cm.colors(), RColorBrewer::brewer.pal()

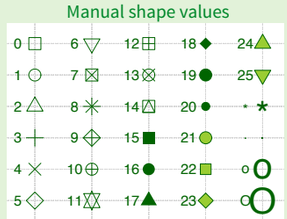
Shape scales

p <- f + geom_point(aes(shape = fl)**)**

p + scale_shape(solid = FALSE**)**

p + scale_shape_manual(values = c(3:7)**)**
Shape values shown in chart on right

Manual shape values



Size scales

q <- f + geom_point(aes(size = cyl)**)**

q + scale_size_area(max = 6**)**
Value mapped to area of circle (not radius)

Coordinate Systems

r <- b + geom_bar()

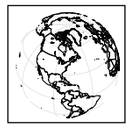
r + coord_cartesian(xlim = c(0, 5)**)**
xlim, ylim
The default cartesian coordinate system

r + coord_fixed(ratio = 1/2**)**
ratio, xlim, ylim
Cartesian coordinates with fixed aspect ratio between x and y units

r + coord_flip()
xlim, ylim
Flipped Cartesian coordinates

r + coord_polar(theta = "x", direction=1 **)**
theta, start, direction
Polar coordinates

r + coord_trans(xtrans = "sqrt"**)**
xtrans, ytrans, limx, limy
Transformed cartesian coordinates. Set extras and strains to the name of a window function.



z + coord_map(projection = "ortho", orientation=c(41, -74, 0)**)**
projection, orientation, xlim, ylim
Map projections from the mapproj package (mercator (default), azequalarea, lagrange, etc.)

Faceting

Facets divide a plot into subplots based on the values of one or more discrete variables.

t <- ggplot(mpg, aes(cty, hwy)) + geom_point()

t + facet_grid(. ~ fl)
facet into columns based on fl

t + facet_grid(year ~ .)
facet into rows based on year

t + facet_grid(year ~ fl)
facet into both rows and columns

t + facet_wrap(~ fl)
wrap facets into a rectangular layout

Set **scales** to let axis limits vary across facets

t + facet_grid(y ~ x, scales = "free")
x and y axis limits adjust to individual facets
- **"free_x"** - x axis limits adjust
- **"free_y"** - y axis limits adjust

Set **labeller** to adjust facet labels

t + facet_grid(. ~ fl, labeller = label_both)

fl: c	fl: d	fl: e	fl: p	fl: r

t + facet_grid(. ~ fl, labeller = label_bquote(alpha ^ .(x)**))**

α^c	α^d	α^e	α^p	α^r

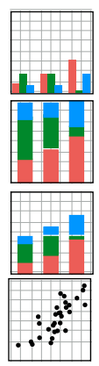
t + facet_grid(. ~ fl, labeller = label_parsed)

c	d	e	p	r

Position Adjustments

Position adjustments determine how to arrange geoms that would otherwise occupy the same space.

s <- ggplot(mpg, aes(fl, fill = drv))



s + geom_bar(position = "dodge")
Arrange elements side by side

s + geom_bar(position = "fill")
Stack elements on top of one another, normalize height

s + geom_bar(position = "stack")
Stack elements on top of one another

f + geom_point(position = "jitter")
Add random noise to X and Y position of each element to avoid overplotting

Each position adjustment can be recast as a function with manual **width** and **height** arguments

s + geom_bar(position = position_dodge(width = 1))

Labels

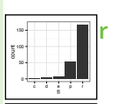
t + ggtitle("New Plot Title"**)**
Add a main title above the plot
t + xlab("New X label"**)**
Change the label on the X axis
t + ylab("New Y label"**)**
Change the label on the Y axis
t + labs(title =" New title", x = "New x", y = "New y"**)**
All of the above

Use scale functions to update legend labels

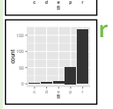
Legends

t + theme(legend.position = "bottom"**)**
Place legend at "bottom", "top", "left", or "right"
t + guides(color = "none"**)**
Set legend type for each aesthetic: colorbar, legend, or none (no legend)
t + scale_fill_discrete(name = "Title", labels = c("A", "B", "C"**)**
Set legend title and labels with a scale function.

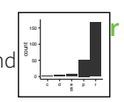
Themes



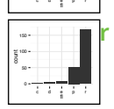
r + theme_bw()
White background with grid lines



r + theme_grey()
Grey background (default theme)



r + theme_classic()
White background no gridlines



r + theme_minimal()
Minimal theme

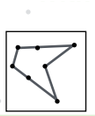
ggthemes - Package with additional ggplot2 themes

Zooming

Without clipping (preferred)

t + coord_cartesian(
xlim = c(0, 100), ylim = c(10, 20)**)**

With clipping (removes unseen data points)



t + xlim(0, 100**) + ylim(**10, 20**)**
t + scale_x_continuous(limits = c(0, 100)**) + scale_y_continuous(**limits = c(0, 100)**)**

R For Data Science *Cheat Sheet*

Tidyverse for Beginners

Learn More R for Data Science Interactively at www.datacamp.com

Tidyverse

The **tidyverse** is a powerful collection of R packages that are actually data tools for transforming and visualizing data. All packages of the tidyverse share an underlying philosophy and common APIs.

The core packages are:

- **ggplot2**, which implements the grammar of graphics. You can use it to visualize your data.
- **dplyr** is a grammar of data manipulation. You can use it to solve the most common data manipulation challenges.
- **tidyr** helps you to create tidy data or data where each variable is in a column, each observation is a row end each value is a cell.
- **readr** is a fast and friendly way to read rectangular data.
- **purrr** enhances R's functional programming (FP) toolkit by providing a complete and consistent set of tools for working with functions and vectors.
- **tibble** is a modern re-imaginging of the data frame.
- **stringr** provides a cohesive set of functions designed to make working with strings as easy as posssible
- **forcats** provide a suite of useful tools that solve common problems with factors.

You can install the complete tidyverse with:

```
> install.packages("tidyverse")
```

Then, load the core tidyverse and make it available in your current R session by running:

```
> library(tidyverse)
```

Note: there are many other tidyverse packages with more specialised usage. They are not loaded automatically with library(tidyverse), so you'll need to load each one with its own call to `library()`.

Useful Functions

`> tidyverse_conflicts()`	Conflicts between tidyverse and other packages
`> tidyverse_deps()`	List all tidyverse dependencies
`> tidyverse_logo()`	Get tidyverse logo, using ASCII or unicode characters
`> tidyverse_packages()`	List all tidyverse packages
`> tidyverse_update()`	Update tidyverse packages

Loading in the data

`> library(datasets)`	Load the datasets package
`> library(gapminder)`	Load the gapminder package
`> attach(iris)`	Attach iris data to the R search path

dplyr

Filter

`filter()` allows you to select a subset of rows in a data frame.

`> iris %>% filter(Species=="virginica")`	Select iris data of species "virginica"
`> iris %>% filter(Species=="virginica", Sepal.Length > 6)`	Select iris data of species "virginica" and sepal length greater than 6.

Arrange

`arrange()` sorts the observations in a dataset in ascending or descending order based on one of its variables.

`> iris %>% arrange(Sepal.Length)`	Sort in ascending order of sepal length
`> iris %>% arrange(desc(Sepal.Length))`	Sort in descending order of sepal length

Combine multiple `dplyr` verbs in a row with the pipe operator `%>%`:

`> iris %>% filter(Species=="virginica") %>% arrange(desc(Sepal.Length))`	Filter for species "virginica" then arrange in descending order of sepal length

Mutate

`mutate()` allows you to update or create new columns of a data frame.

`> iris %>% mutate(Sepal.Length=Sepal.Length*10)`	Change Sepal.Length to be in millimeters
`> iris %>% mutate(SLMm=Sepal.Length*10)`	Create a new column called SLMm

Combine the verbs `filter()`, `arrange()`, and `mutate()`:

```
> iris %>%
    filter(Species=="Virginica") %>%
    mutate(SLMm=Sepal.Length*10) %>%
    arrange(desc(SLMm))
```

Summarize

`summarize()` allows you to turn many observations into a single data point.

`> iris %>% summarize(medianSL=median(Sepal.Length))`	Summarize to find the median sepal length
`> iris %>% filter(Species=="virginica") %>% summarize(medianSL=median(Sepal.Length))`	Filter for virginica then summarize the median sepal length

You can also summarize multiple variables at once:

```
> iris %>%
    filter(Species=="virginica") %>%
    summarize(medianSL=median(Sepal.Length),
              maxSL=max(Sepal.Length))
```

`group_by()` allows you to summarize within groups instead of summarizing the entire dataset:

`> iris %>% group_by(Species) %>% summarize(medianSL=median(Sepal.Length), maxSL=max(Sepal.Length))`	Find median and max sepal length of each species
`> iris %>% filter(Sepal.Length>6) %>% group_by(Species) %>% summarize(medianPL=median(Petal.Length), maxPL=max(Petal.Length))`	Find median and max petal length of each species with sepal length > 6

ggplot2

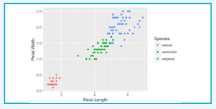
Scatter plot

Scatter plots allow you to compare two variables within your data. To do this with ggplot2, you use `geom_point()`

`> iris_small <- iris %>% filter(Sepal.Length > 5)` `> ggplot(iris_small, aes(x=Petal.Length, y=Petal.Width)) + geom_point()`	Compare petal width and length

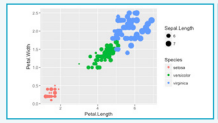
Additional Aesthetics

- Color



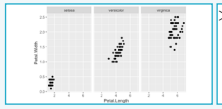
```
> ggplot(iris_small, aes(x=Petal.Length,
                         y=Petal.Width,
                         color=Species)) +
    geom_point()
```

- Size



```
> ggplot(iris_small, aes(x=Petal.Length,
                         y=Petal.Width,
                         color=Species,
                         size=Sepal.Length)) +
    geom_point()
```

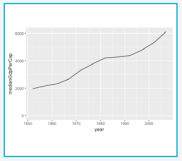
Faceting



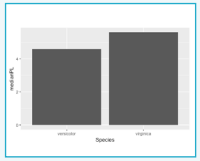
```
> ggplot(iris_small, aes(x=Petal.Length,
                         y=Petal.Width)) +
    geom_point()+
    facet_wrap(~Species)
```

Line Plots

```
> by_year <- gapminder %>%
    group_by(year) %>%
    summarize(medianGdpPerCap=median(gdpPercap))
> ggplot(by_year, aes(x=year,
                      y=medianGdpPerCap))+
    geom_line()+
    expand_limits(y=0)
```



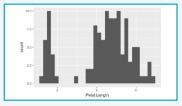
Bar Plots



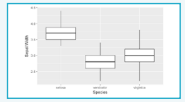
```
> by_species <- iris %>%
    filter(Sepal.Length>6) %>%
    group_by(Species) %>%
    summarize(medianPL=median(Petal.Length))
> ggplot(by_species, aes(x=Species,
                         y=medianPL)) +
    geom_col()
```

Histograms

```
> ggplot(iris_small, aes(x=Petal.Length))+
    geom_histogram()
```



Box Plots



```
> ggplot(iris_small, aes(x=Species,
                         y=Sepal.Width))+
    geom_boxplot()
```