

VEYA OS

Comprehensive Valuation Report

Prepared for Lumaura Labs Inc.

Executive Summary

1. Token Market Capitalization

Combined Token Ecosystem Value (1:1 CAD Ratio)

Token	Total Supply	Low Tier	Mid Tier	High Tier
XUVE	80,000,000	\$40,000,000	\$60,000,000	\$80,000,000
VAE	1,000,000,000	\$50,000,000	\$75,000,000	\$100,000,000
AETH	88,000,000	\$22,000,000	\$33,000,000	\$44,000,000
LYTX	1,000,000,000	\$25,000,000	\$37,500,000	\$50,000,000
NOXIS	120,000,000	\$18,000,000	\$27,000,000	\$36,000,000
TOTAL	2,288,000,000	\$155,000,000	\$232,500,000	\$310,000,000

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2. Platform Component Valuation

Component	Valuation (CAD)	Key Value Drivers
Core System	\$20-30M	Proprietary protocol, symbolic routing
Clone Identity Layer	\$15-22.5M	AI integration, personalization
Creator Economy	\$25-37.5M	Creator onboarding, royalties
Sovereign AENODE	\$30-45M	Platform independence, control
Ritual/Vault System	\$18-27M	Engagement, IP protection
AI Test Fleet	\$12-18M	Automated testing, security
Banking Bridge	\$15-22.5M	Regulatory compliance, fiat connection
User Experience	\$10-15M	Accessibility, legal protection
TOTAL	\$145-218M	

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3. Comparable Market Benchmarks

Web3 Platforms

AI Platforms

Game Platforms

Sovereign Tech

Valuation Comparison

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4. Future Revenue Models

Revenue Stream	Year 1	Year 3	Year 5	5-Year Total
Clone Subscriptions	\$1.2M	\$6.0M	\$15.0M	\$37.2M
Creator Royalties	\$0.9M	\$4.5M	\$12.0M	\$29.4M
Ritual Activations	\$0.8M	\$4.0M	\$10.0M	\$24.8M
Token Fees	\$0.5M	\$2.5M	\$7.5M	\$17.5M
AENODE Hosting	\$1.5M	\$7.5M	\$18.0M	\$45.0M
Sovereignty Licensing	\$2.0M	\$10.0M	\$25.0M	\$62.0M
TOTAL	\$6.9M	\$34.5M	\$87.5M	\$215.9M

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5. Equity Tier Pricing

Tier	Equity %	Valuation	Investment Range
Seed	10%	\$165M	\$16.5M
A Round	15%	\$200M	\$30M
B Round	20%	\$247.5M	\$49.5M
Strategic Partner	5%	\$247.5M	\$12.4M
Creator Council	3%	\$200M	\$6M

Founder Equity (25%)

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6. Psychological & Symbolic Value Drivers

Consciousness Exploration Premium +15-25%

Sovereign Technology Advantage +20-30%

Clone Identity Connection +10-20%

Ritual Token Mechanics +15-25%

Interdimensional IP Framework +20-30%

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7. Development Investment Analysis

8. Strategic Partnership Valuation

Partner Role	Equity	Bonus	Total Value
Technical Architect	10% A Shares	\$120,000	\$20,120,000
Creative Director	3-5% B Shares	\$80,000	\$7,505,000
Strategic Advisor	2% A Shares	\$50,000	\$4,050,000

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9. Valuation Summary

Total Platform Value (CAD)

Total Platform Value (USD)

Key Value Drivers

Strategic Recommendations

This valuation analysis was prepared based on the current market conditions, development status, and projected growth of the VEYA OS platform as of May 2025. Actual market performance may vary based on execution, market conditions, and competitive dynamics.