



Mechanics and Machines, Lecture 2

Intro to Theory of Mechanisms and Machines

Links, Joints (Kinematic pairs)

Kinematic chains, Degrees of Freedom, Mobility

Mechanisms and their elements

Terminology



Mechanism by Reuleaux

Assemblage of resistant bodies, connected by movable joints, to form a *closed kinematic chain* with one *link fixed* and having the purpose of transforming motion.

Fixed link can be called *frame*, *base*.

Link

One or more rigidly connected solids that make up the mechanism.

Joint

A permanent contact (connection) between two links.



Types of Links

- **Rigid link** does not undergo any deformation while transmitting motion. Strictly speaking, rigid links do not exist. However, if we can neglect the deformation of the links, such links can be considered rigid.
- **Flexible link** is partly deformed in a manner not to affect the transmission of motion. For example, belts, ropes, chains and wires are flexible links and transmit tensile forces only.
- **Elastic link** is deformed in the direction of motion transmission. For example: springs, tensile cables, flexible beams.
- **Fluid link** is formed by having a fluid in a receptacle and the motion is transmitted through the fluid by pressure or compression only, as in the case of hydraulic presses, jacks and brakes.
- **Gas link** is formed by having a gas in a receptacle and the motion is transmitted through the gas by pressure or compression.

Kinematic Pairs

Definition

A **kinematic pair** is a combination of two contiguous links, allowing their relative movement. Surfaces, lines, points of a link along which it can come into contact with another link, forming a kinematic pair, are called **elements of a kinematic pair**.

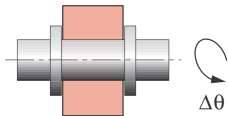
(Russian Term) The class number of a kinematic pair is determined by the number of coupling conditions that are imposed on the movement of one link of the pair relative to another.

$$S = 6 - H, \text{ where } H \text{ — number of elementary movements}$$

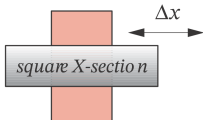
Kinematic Pairs

Lower kinematic pairs

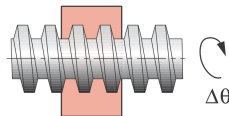
Term **Lower pair** to describe joints with surface contact (as with a pin surrounded by a hole)



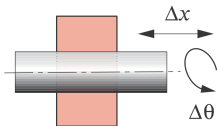
(a) Revolute (R) joint — 1 DoF



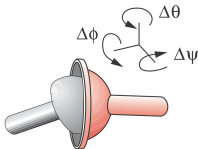
(b) Prismatic (P) joint — 1 DoF



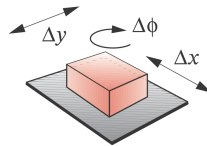
(c) Helical (screw) (H) joint — 1 DoF



(d) Cylindrical (C) joint — 2 DoF



(e) Spherical (S) joint — 3 DoF

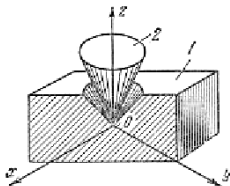
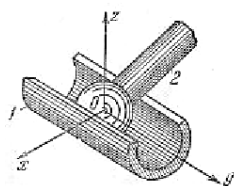
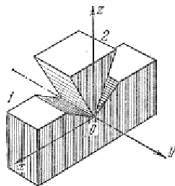
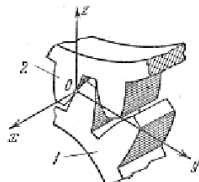
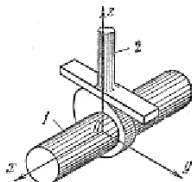
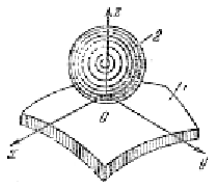


(f) Planar (F) joint — 3 DoF

Kinematic Pairs

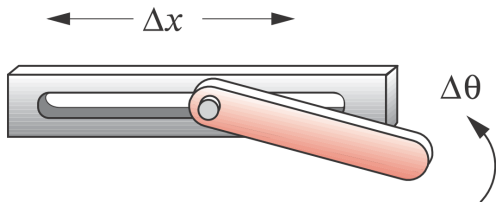
Higher kinematic pairs (some examples)

Term **Higher pair** to describe joints with point or line contact (toothed gears)

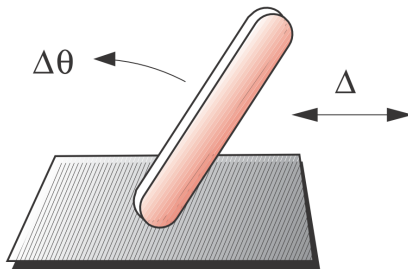


Kinematic Pairs

Type of closures



Form-closed joint is kept together or closed by its geometry



Forced-closed joint requires some external force to keep it together or closed. This force could be supplied by gravity, a spring, or any external means

Kinematic Pairs

Joint class



	No Translational Constraints	1 Translational Constraint	2 Translational Constraint	3 Translational Constraint
No Rotational Constraints				
1 Rotational Constraint				
2 Rotational Constraint				
3 Rotational Constraint				

Kinematic Pairs

Joint class



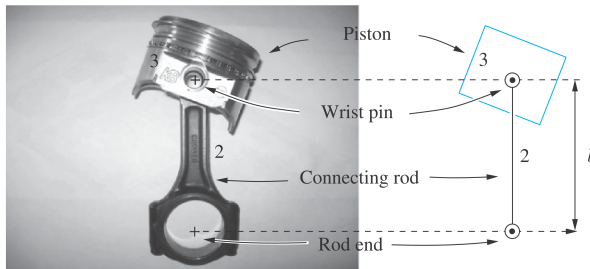
	No Translational Constraints	1 Translational Constraint	2 Translational Constraint	3 Translational Constraint
No Rotational Constraints	No kinematic pair, free bodies	I Class	II Class	III Class
1 Rotational Constraint	<u>Impossible</u>	II Class	III Class	IV Class
2 Rotational Constraint	<u>Impossible</u>	III Class	IV Class	V Class
3 Rotational Constraint	<u>Impossible</u>	<u>Impossible</u>	V Class	Fixed joint

Skeleton Diagrams

Definition

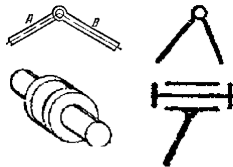
A **skeleton diagram** is a simplified drawing of a mechanism or machine that shows only the dimensions that affect its kinematics.

The connecting rod and piston both have many geometric features, mostly associated with issues of strength and the size of the bearing at each joint. These features are kinematically unimportant.

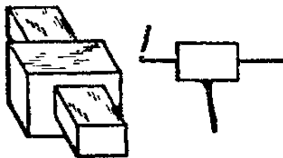


Skeleton Diagrams

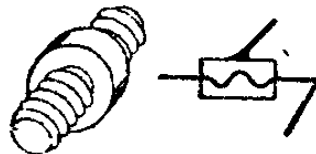
Russian notation (1)



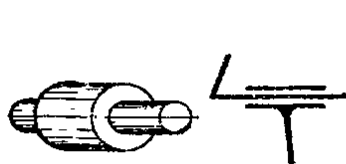
R joint



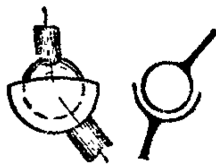
P joint



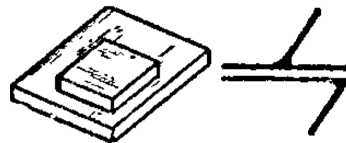
H joint



C joint



S joint



F joint

Skeleton Diagrams

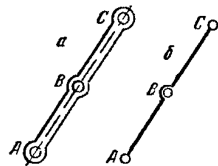
Russian notation (2)



Ball-Cylinder joint



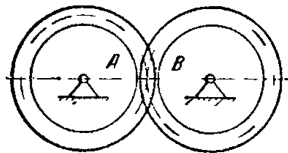
Ball-Plane joint



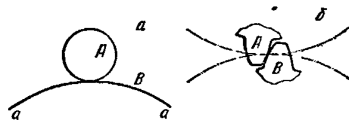
3 node link



H joint



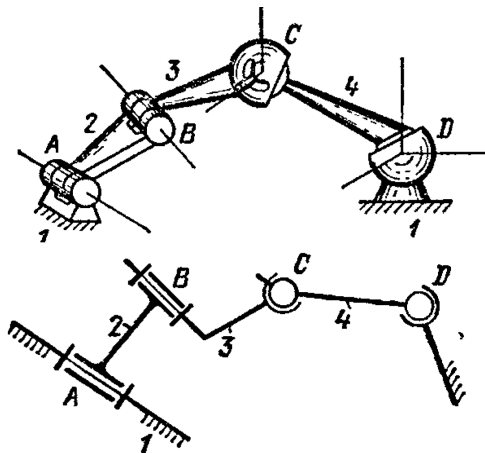
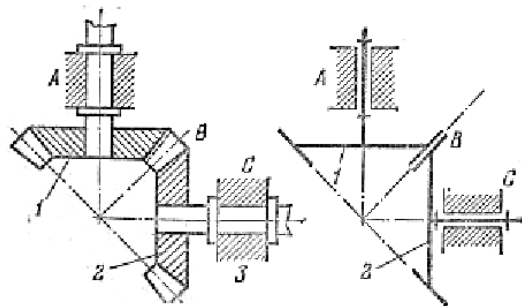
Gear transmission



R joint with base

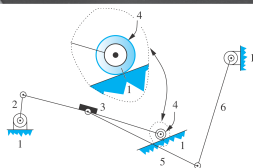
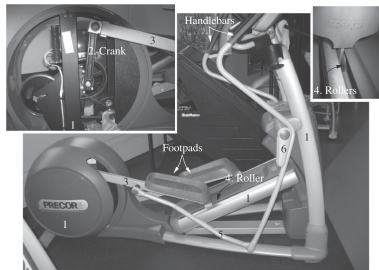
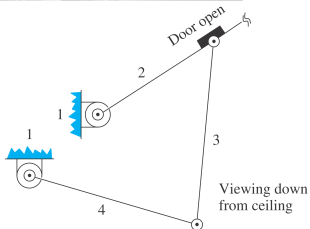
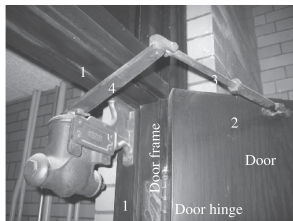
Skeleton Diagrams

Examples (Russian)



Skeleton Diagrams

Examples (Foreign)



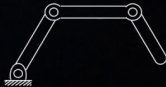
Degrees of Freedom

Video

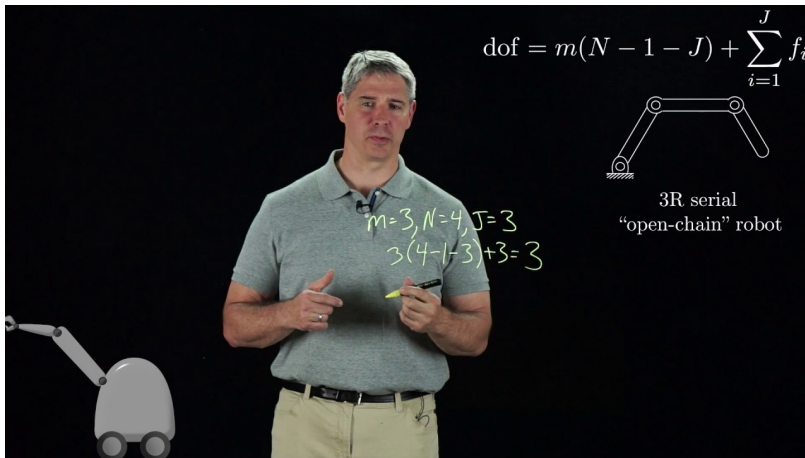


$$\text{dof} = m(N - 1 - J) + \sum_{i=1}^J f_i$$

$m=3, N=4, J=3$
 $3(4-1-3)+3=3$



3R serial
"open-chain" robot



Reference material



- *"Mechanisms and Machines: Kinematics, Dynamics, and Synthesis"* Michael M. Stanisic, pdf pages 21–56 **1.1 — 1.6**
- *"Theory of Machines and Mechanisms"* John J. Uicker, pdf pages 33–59 **1.4 — 1.7**
- *"Design of machinery"* Robert L. Norton, pdf pages 57–79 **2.0 — 2.11**
- *"Механика. Теория механизмов и машин"* Конищева О. В., pdf pages 7–23
Структурный анализ и классификация плоских механизмов
- *"Теория механизмов и машин"* Артоболевский И. И. 1988, pdf pages 21–63
Структурный анализ и классификация механизмов

Deserve "A" grade!

– Oleg Bulichev

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🏢 Room 105 (Underground robotics lab)