Introduction to IoT development based on Azure infrastructure.

Project overview.

This project covers such topics as device simulation, connectivity, storage, processing and visualization. After completing the project the student will be able to use such Azure resources as IoT hub, Azure Stream Analytics, Azure SQL database, Power BI and basics of Azure IoT hub SDK.

Project's tasks.

The main aim of this project is to develop an end to end system starting from data collection and up to data utilization, be it either visualizations using Power Bi or analytics with Azure Machine Learning studio (optional).

The project is advised to be completed in the following order:

- 1. Create and configure IoT hub instance.
- 2. Set up simulated device to send telemetry to IoT hub.
- 3. Create and configure SQL database to store telemetry data from IoT hub.
- 4. Create and configure Stream Analytics job to read data going to IoT hub and save them to SQL database.
- 5. Connect Power Bi to SQL to visualize collected data.

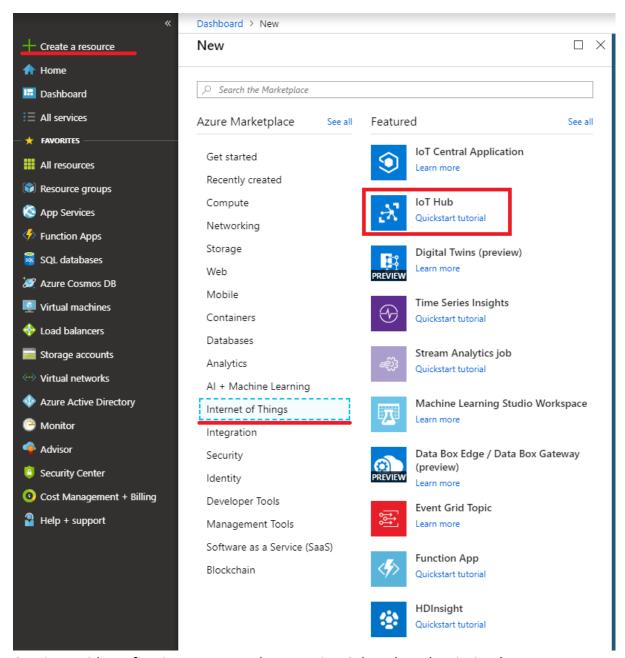
1. Create and configure IoT Hub instance.

IoT hub is an Azure platform used for managing big numbers of IoT assets, allowing to manage connections, communication and routing. IoT Hub does not provide storage or processing power by itself, it is only used as an entry point for all the data.

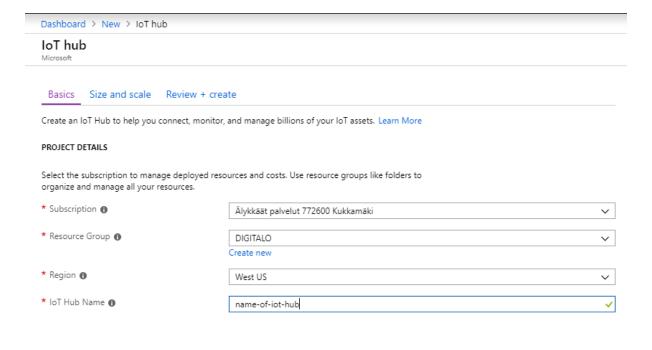
The main reason to use IoT Hub is scalability. It is perfectly fine to avoid using it for a project of a small case (e.g. this project does not really requires IoT hub), but when the number of the devices and messages increases there is no way to avoid it.

Instruction.

Create a new instance of IoT Hub.
 Start by creating a new resource and selecting IoT Hub in "Internet of Things" folder.

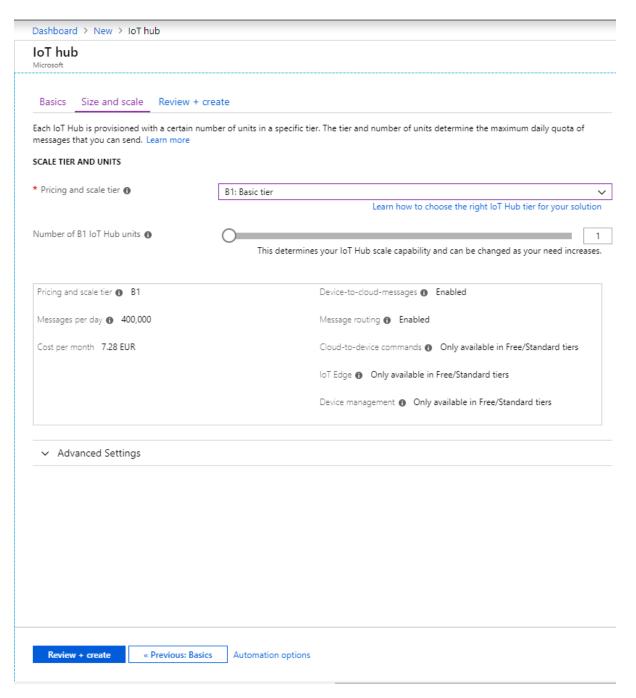


2. Continue with configuring new IoT Hub properties. Select the subscription (you should be provided with one for the course), resource group (should be provided by the course instructor), region (North Europe, but anything is fine) and the name of your choice. Your values can be and will be different from those of the screenshot.

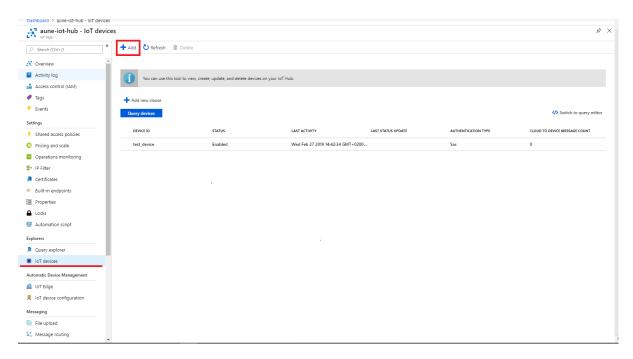




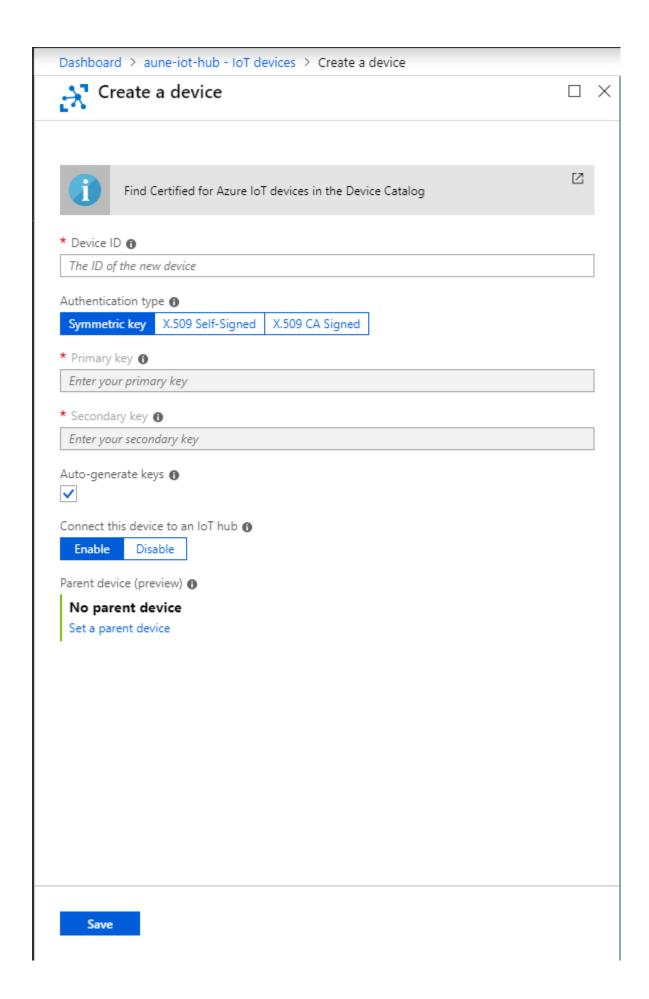
3. Next step is to configure the size and scale. In "Pricing and scale tier" select "B1: Basic tier", this setting determines amount of handled messages and provided processing power and it is the main factor in the price of the resource. Set the number of "IoT Hub units" to 1. These settings are enough for 400000 messages a day.



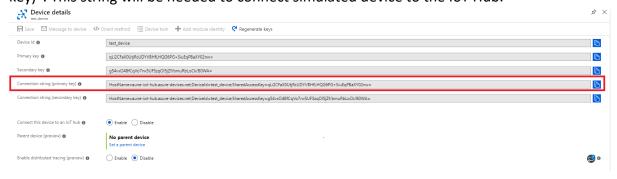
- 4. Review the settings and confirm. The creating of IoT Hub instance can take some time, you will be notified about the completion.
- 5. Open IoT Hub and create new IoT device.



In a Create a device window provide "Device ID" (name of your choice), "Authentication type" to Symmetric key and "Auto-generate keys" to true. Don't forget to check that the device is enabled.



Get "Connection string" for the device.
 Click on the newly created IoT Device and take a note of "Connection string (primary key)". This string will be needed to connect simulated device to the IoT Hub.



2. Set up a simulated device.

This project uses a program running on your computer to simulate real device sending temperature and humidity. The program requires node.js installed on the computer.

Instruction.

- 1. Download the sample code from https://github.com/Azure-Samples/azure-iot-samples-node/archive/master.zip.
- 2. Unzip the folder.
- 3. Navigate to "iot-hub\Quickstarts\simulated-device".
- 4. Open SimulatedDevice.js in an editor of your choice and change **connectionString** variable to the one assigned to the previously created device in IoT hub (from step 6 in IoT Hub creation.
- 5. In the local terminal (open the folder from previous step in cmd.exe or powershell if you are on Windows or in bush if you are on Linux-based OS) type following commands:

npm install

node SimulatedDevice.js

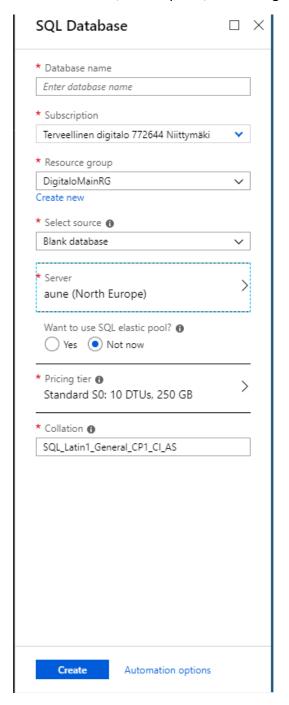
6. The program now sends telemetry to the IoT hub. In case some questions occur, you can refer to the following manual: https://docs.microsoft.com/en-us/azure/iot-hub/quickstart-send-telemetry-node

3. Create and set up Azure SQL database.

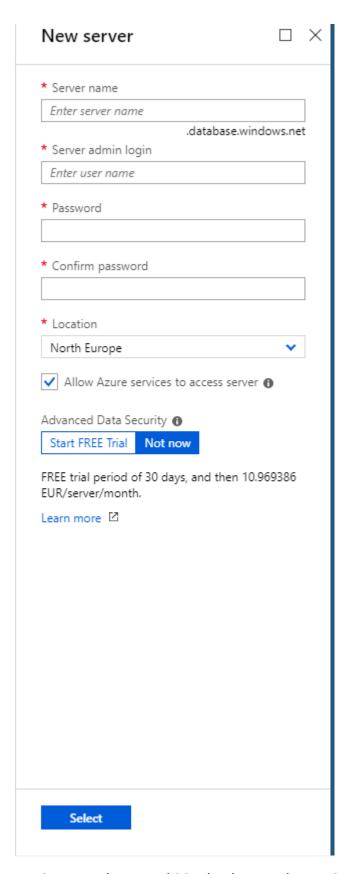
This project uses Azure SQL database for storing telemetry from the simulated device. SQL databases are not a perfect tools for time series types of data (and telemetry is a time series data), however it works fine to demonstrate how to route and store data in Azure.

Instruction.

- 1. Create SQL Database.
- 2. Select name, subscription, resource group, pricing tier (basic tier with 1 DTU).



3. Create new Server for the database. Chose the name, server admin login and password. Make a note of login and password as you will use them later for authentication.



- 4. Open newly created SQL database and go to Query editor (preview).
- 5. In Query editor create a new table to save the telemetry data. For that type the following query:

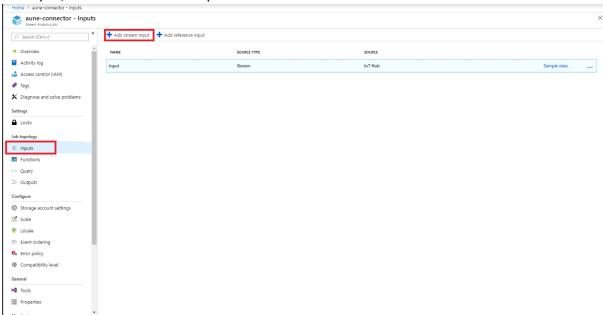
CREATE TABLE telemetry (
id PRIMARY KEY, INT, IDENTITY(1,1),
temperature FLOAT,
humidity FLOAT,
date_time DATETIME);

4. Create Stream Analytics job.

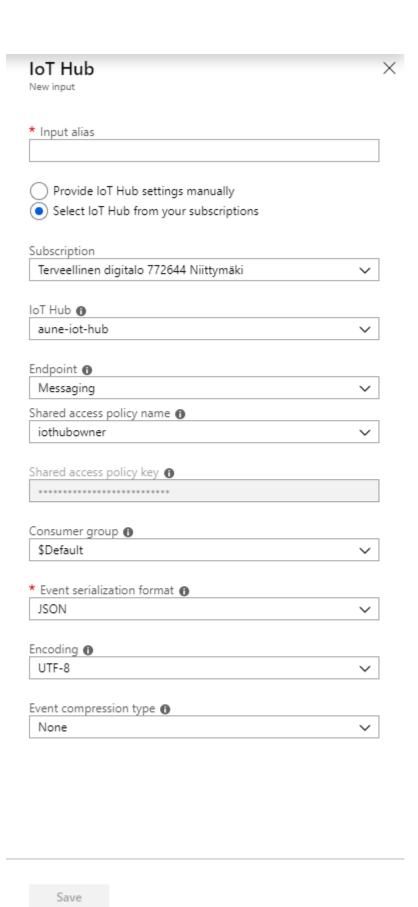
Stream analytics job allows to forward IoT messages to appropriate destinations.

Instructions.

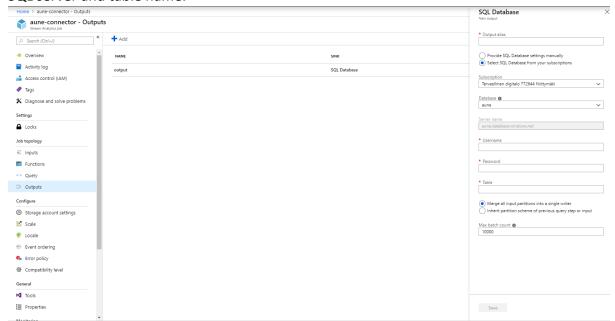
- 1. Create new Stream Analytics job. It can be found in Analytics folder.
- 2. Select the name of your choice, subscription, resource group, location, hosting environment (cloud) and streaming units (for such a simple task 1 is more than enough).
- 3. Open new Stream Analytics job and create new input and output.
- 4. For input, create new stream input for IoT Hub.



5. Select previously created IoT hub and provide alias name. There is no need to change any of the default settings.



6. Create new output in a similar way. Select SQL Database as a type of the output and provide alias name, database server, login and password you provided while creating SQL server and table name.



7. Create the query for routing messages. Go to Query under Job topology section and modify the default query to the one provided on the screenshot below.

```
1 SELECT
2 temperature, humidity, System.Timestamp as date_time
3 INTO
4 output
5 FROM
6 input
```

There is no need to provide id for our SQL database as it is automatically generated. The name of the property under SELECT must be same as a column name in the database table. In case it is initially different use AS.

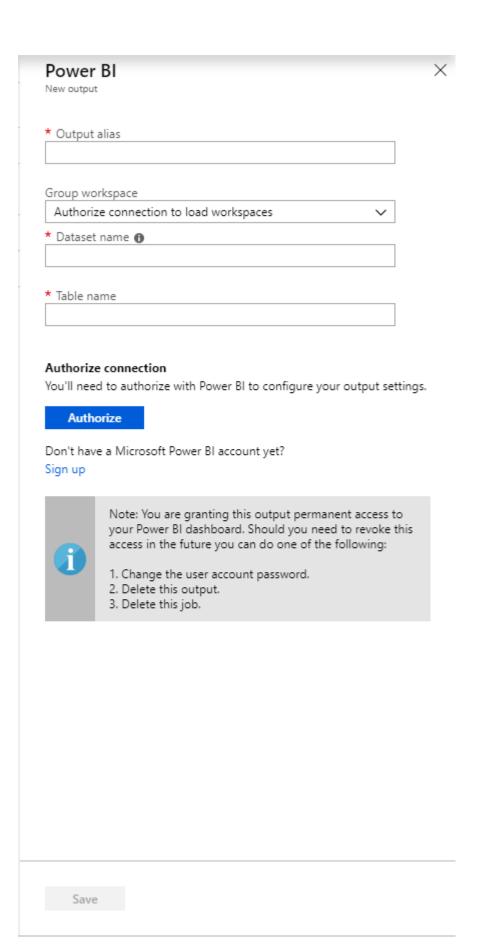
8. Go to overview and start the Stream Analytic job. It can take quite some time. After completion, all the messages to the IoT ticket are going to be forwarded to SQL database.

5. Visualization

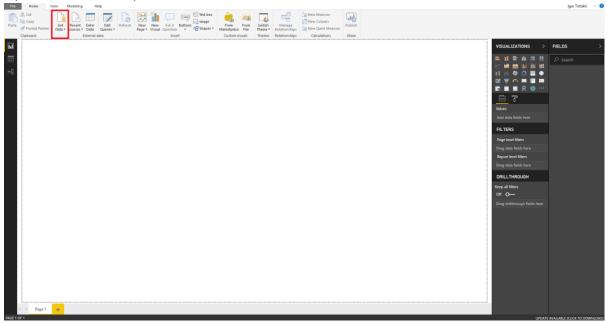
This project relies on Power BI for visualizations.

Instruction.

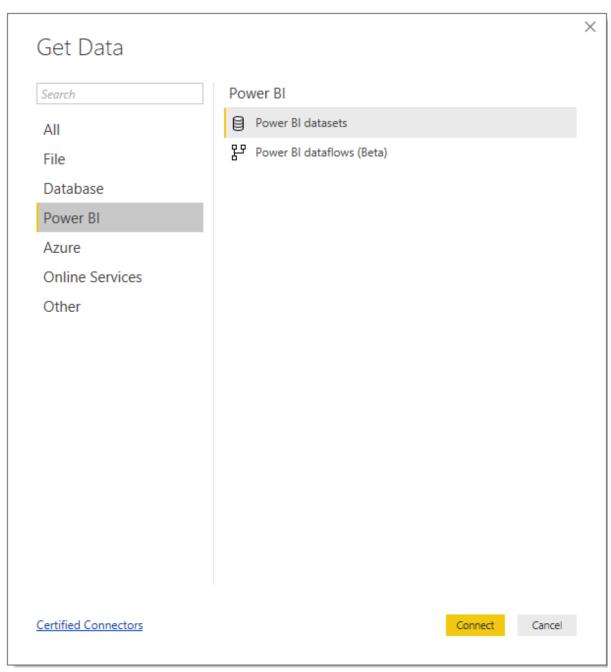
- 1. Open Stream Analytics job you created previously for routing data to SQL database.
- 2. Create a new output for Power BI. Select alias, authorize with your student email account and select group workspace (my workspace).



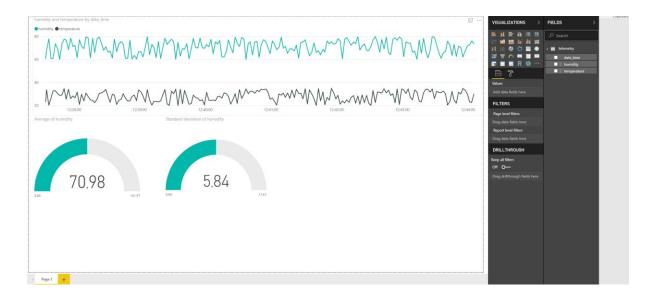
- 3. Change existing query to the one from the screenshot bellow and restart the job.
- 4. Open Power BI and press Get Data button.



5. Select Power BI -> Power Bi datasets as a data source.



- 6. Select workspace and dataset name you specified in the Stream Analytics.
- 7. Now you can visualize the data flowing into IoT hub.

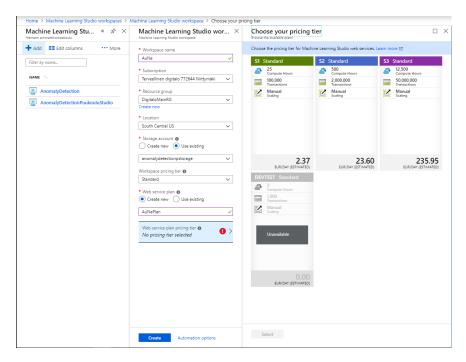


6. Machine learning studio

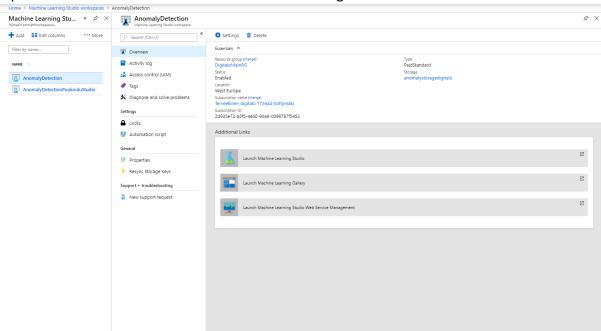
Azure provides you with extensive analytics capabilities. One of the most powerful and in the same time easiest tools to use is Azure Machine Learning studio. It provides user friendly graphical interface and a large amount of prepaid modules for machine learning and statistical analysis. For this project, you will learn how to use Azure Machine Learning studio to get basic statistical parameters of the simulated data.

Instruction.

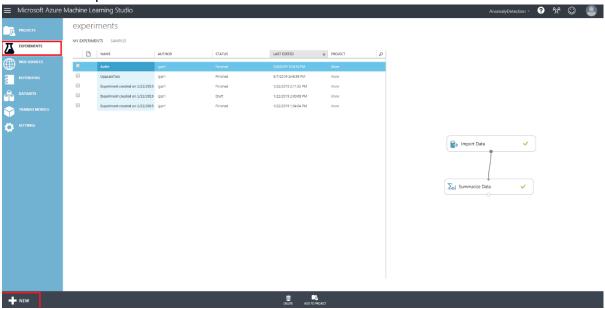
- 1. Create a new resource: Machine Learning Studio workspace.
- 2. Fill required fields. Set Workspace pricing tier to Standard and Web Service plan to S1 Standard.



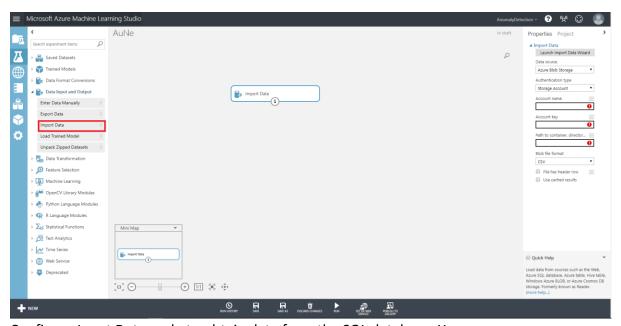
3. Open created resource and launch Machine Learning Studio.



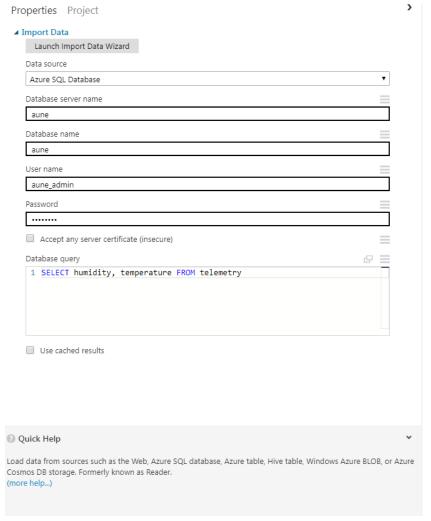
- 4. Press Sign In button, if you are not sent directly to Machine Learning Studio.
- 5. Create new experiment.



6. In the opened window go to Data Input and Output folder, select and drag Import Data to the workspace.



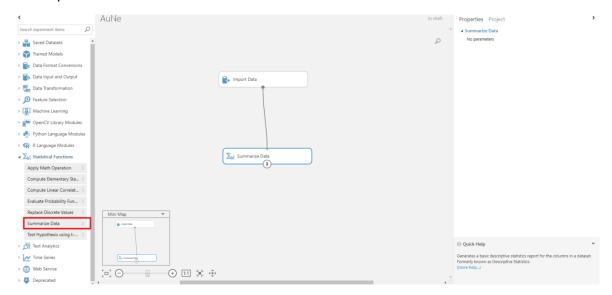
7. Configure Input Data node to obtain data from the SQL database. You can use Launch Import Data Wizard button for that or do it manually. For database server, name, user name and password use same values you used during Stream Analytics job creation.



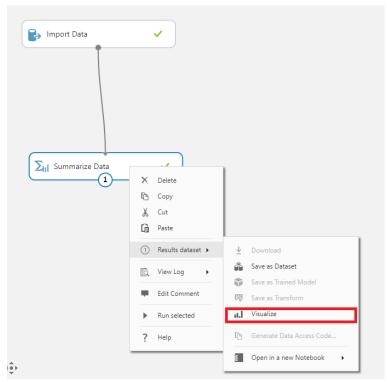
8. Create database query to get the data out of SQL database:

SELECT humidity, temperature FROM telemetry

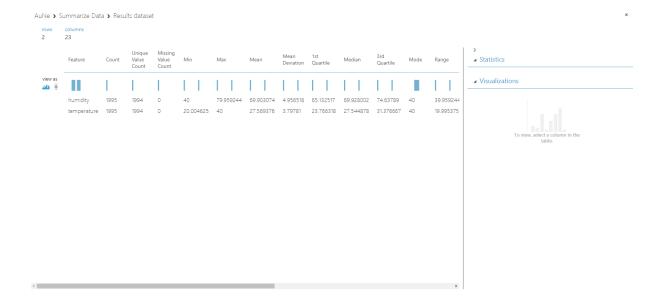
9. From Statistical Functions drag and drop Summarize Data node and connect it to Import Data node.



- 10. Press Run button on the bottom of the page.
- 11. Check the results from Summarize Data node: Right click on the node->Result dataset->Visualize.



12. Now you can check most important statistical parameters of the generated data.



7. Other data analysis possibilities for machine learning studio.

This chapter provides additional information about applying other techniques for data analysis. The section covers time series anomaly detection and k-Means clustering.

Time series anomaly detection.

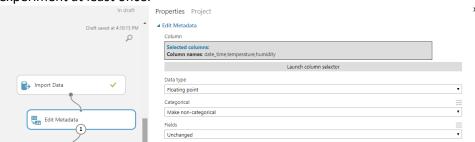
Time series anomaly detection allows to find outliers in time series types of data, which can indicate different faults or anomalies in the system, which produced the measurements. The main difference from most of the usual algorithms is that you do not have many examples, which represent anomalies, therefore the algorithm has to learn from very few examples.

Instructions.

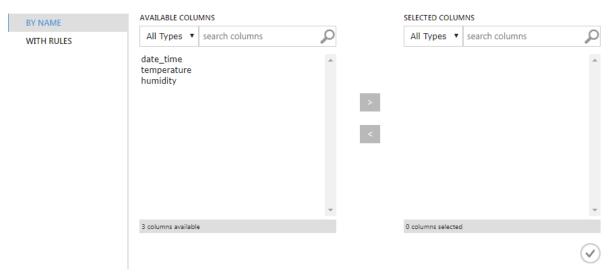
- 1. Open previously created machine learning studio instance and proceed to the previous experiment.
- In the Import Data node change the query to include timestamp column. Database query

```
1 SELECT date_time, temperature, humidity FROM telemetry
```

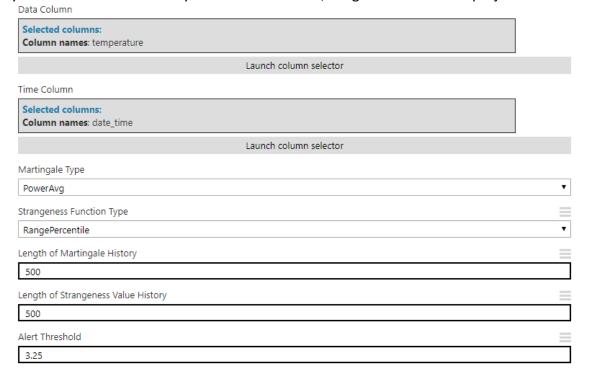
3. Add Edit Metadata node and select all available columns. Leave data type filed set to Unchanged and set categorical field to make non-categorical. This will ensure proper datatype for the next node. For all the columns to appear you might need to run the experiment at least once.



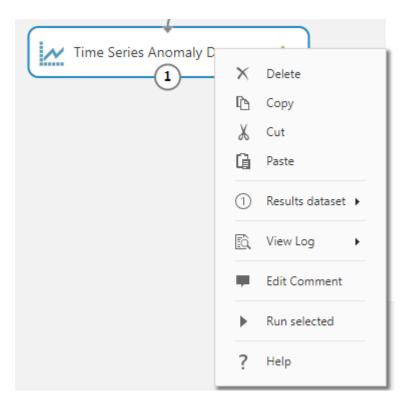
Select columns



4. Add Time Series Anomaly Detection node. Select data column (either humidity or temperature, not both) and time column (date_time if you followed the instructions). Change alert threshold to the value of your choice (the smaller it is the stricter the anomaly detection) Without this change you are unlikely to get any anomalies from uniformly distributed data set, we generated for this project.



- 5. Run the experiment.
- 6. Check the results. You can either see default visualization, which covers only small part of the whole dataset or export dataset to see it fully.

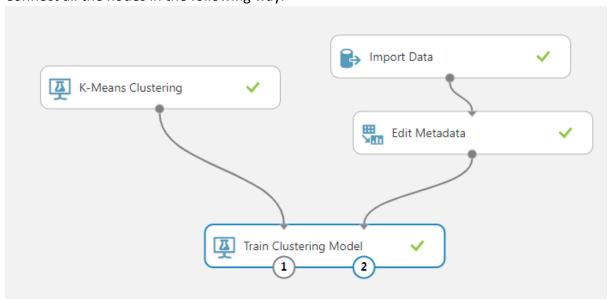


k-Means clustering.

Clustering allows to automatically separate data into groups. It is an essential way to study unfamiliar data for some internal relationships. In our case clustering will be able to produce any sensible results, as we only have simulated data from uniform distribution, but if you, for example, had real temperature sensor, then you could find day/night separation.

Instructions.

- 1. Open previous experiment and remove Time Series Anomaly Detection node.
- 2. Add K-Means clustering and Train Clustering Model nodes to the experiment.
- 3. Connect all the nodes in the following way.



4. Configure k-Means clustering model.

✓ K-Means Clustering

Create trainer mode

Single Parameter
▼

Number of Centroids
□

2
Initialization

K-Means++
▼

Random number seed
□

Metric
□

Euclidean
▼

Iterations
□

100
Assign Label Mode

5. Configure Train Clustering model node.

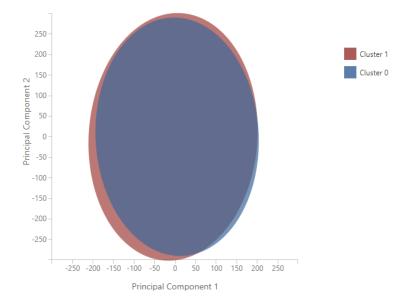
▲ Train Clustering Model

Ignore label column



Select only temperature and humidity in column selector.

- 6. Run the experiment.
- 7. Check the results of the clustering by right clicking on the Train Clustering Model node and selecting visualize in the result dataset subsection.



The clustering algorithms was not able to separate our data into 2 different clusters. That was expected as we have data from the same uniform distributions, meaning we only have one cluster.

8. Conclusion.

After completing described steps you've got an understanding of basic components, which can be used in order to implement IoT system based on Azure cloud. Provided system can be used as a backbone for more complicated systems. Data stored in SQL database can easily be explored and modelled with the use of Azure Machine learning studio.