

# Starfuels Report

MOC Summary 2025-08-01



## ARA Barge Freight Market - Gasoil Routes

Location	Rate [EUR/ton]
ARA CROSS HARBOR	EUR 2.20 - 3.70
ROTTERDAM AMSTERDAM	EUR 3.20 - 4.70
ROTTERDAM ANTWERP	EUR 3.20 - 4.70
ANTWERP AMSTERDAM	EUR 4.15 - 5.65
FLUSHING ANTWERP	EUR 3.39 - 4.89
FLUSHING ROTTERDAM	EUR 4.22 - 5.72
FLUSHING AMSTERDAM	EUR 4.59 - 6.09
GHENT FLUSHING	EUR 3.73 - 5.23
GHENT ANTWERP	EUR 3.87 - 5.37
GHENT ROTTERDAM	EUR 4.50 - 6.00
GHENT AMSTERDAM	EUR 4.85 - 6.35

### Summary:

The ARA CPP barge freight rates report from August 1, 2025, indicates that middle distillate rates remained stable while light ends experienced minor adjustments on select routes. Despite some market activity, demand has not fully recovered, leading to some vessels remaining idle, with notable delays reported at Vesta's terminal in Antwerp for gasoil loading. Trading volumes were reported with deals among various routes with moderate standard deviation, pointing to overall low liquidity and unchanged market trajectory compared to the previous month.

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## Rhine Barge Freight Market - Gasoil Destinations

Location	Rate [EUR/ton]
Duisburg	EUR 8.50 - 10.00
Dortmund	EUR 10.50 - 12.00
Cologne	EUR 10.00 - 11.50
Frankfurt	EUR 16.00 - 17.50
Karlsruhe	EUR 17.50 - 19.00
Strasbourg	EUR 19.00 - 20.50
Basle	EUR 21.50 - 23.00
Basle	EUR 23.04 - 24.54

### Summary:

The Rhine barge freight rates report by Insights Global PJK B.V. indicates stable gasoil and gasoline rates across multiple European locations, with no significant daily changes observed. Market fundamentals are influenced by ongoing "backwardation," limiting stockpiling and promoting competitive delivery logistics, with Rhine water levels affecting maximum cargo intakes slightly as they are expected to drop. Despite these challenges, barge supply currently exceeds demand, focusing market attention on upcoming early October shipments while German Unity Day pauses new demand discussions.

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## Rhine Water Levels

Location	Current Level [cm]	Change [cm]
Ruhrort	1	0
Cologne	2	0
Kaub	3	3
Maxau	0	0