

# Starfuels Report

MOC Summary 2025-08-01



## ARA Barge Freight Market - Gasoil Routes

Location	Rate [EUR/ton]
ARA CROSS HARBOR	EUR 2.20 - 3.70
ROTTERDAM AMSTERDAM	EUR 3.20 - 4.70
ROTTERDAM ANTWERP	EUR 3.20 - 4.70
ANTWERP AMSTERDAM	EUR 4.15 - 5.65
FLUSHING ANTWERP	EUR 3.39 - 4.89
FLUSHING ROTTERDAM	EUR 4.22 - 5.72
FLUSHING AMSTERDAM	EUR 4.59 - 6.09
GHENT FLUSHING	EUR 3.73 - 5.23
GHENT ANTWERP	EUR 3.87 - 5.37
GHENT ROTTERDAM	EUR 4.50 - 6.00
GHENT AMSTERDAM	EUR 4.85 - 6.35

### Summary:

The ARA CPP barge freight market report for August 1, 2025, indicates stable freight rates for middle distillates and minor adjustments for light ends. Demand remains insufficient to keep all vessels fully occupied, with some empty ships reported over the weekend and delays at Vesta's terminal in Antwerp. Freight transactions included Cross Harbor, Rotterdam, Antwerp, Amsterdam, and other routes, with overall market conditions yet to fully recover from last month's downward trend.

# Starfuels Report

MOC Summary 2025-08-01



## Rhine Barge Freight Market - Gasoil Destinations

Location	Rate [EUR/ton]
Duisburg	EUR 8.90 - 9.20
Dortmund	EUR 10.90 - 11.20
Cologne	EUR 10.40 - 10.70
Frankfurt	EUR 16.40 - 16.70
Karlsruhe	EUR 17.90 - 18.20
Strasbourg	EUR 19.40 - 19.70
Basle	EUR 21.90 - 22.20
Basle	EUR 23.44 - 23.74

### Summary:

The Rhine barge freight market, characterized by a "backwardation" situation, is experiencing ongoing logistical challenges due to temporarily delayed deliveries and competitive dynamics between ARA and domestic supply. Despite low stockpiling, current supply outpaces demand, prompting a focus on early October loading and offering some logistics solutions, although discussions have stalled due to the upcoming German Unity Day holiday. Freight rates remain steady across key routes, with Duisburg at ?9.00/mt, Cologne at ?10.50/mt, and Basel at ?23.54/mt; Rhine water levels are projected to minimally impact maximum intakes.