



PJK Rhine barge freight rates

1 Aug 2025

Standard deviation (Stdev), 6.49% * five-day average
all routes*

	Gasoil rate (av)	Gasoline rate (av)	Change d-d	Gasoil		Gasoline	
				Av - Stdev	Av + Stdev	Av - Stdev	Av + Stdev
Duisburg [€/mton]	€ 11.75	€ 12.30	0.00	€ 11.00	€ 12.50	€ 11.50	€ 13.10
Dortmund [€/mton]	€ 13.00	€ 13.55	0.00	€ 12.15	€ 13.85	€ 12.65	€ 14.45
Cologne [€/mton]	€ 12.50	€ 13.05	0.00	€ 11.70	€ 13.30	€ 12.20	€ 13.90
Frankfurt [€/mton]	€ 24.00	€ 24.80	0.00	€ 22.45	€ 25.55	€ 23.20	€ 26.40
Karlsruhe [€/mton]	€ 25.00	€ 25.80	0.00	€ 23.40	€ 26.60	€ 24.15	€ 27.45
Strasbourg [€/mton]	€ 26.00	€ 26.80	0.00	€ 24.30	€ 27.70	€ 25.05	€ 28.55
Basle [CHF/mton]	CHF 25.00	CHF 26.50	0.00	CHF 23.40	CHF 26.60	CHF 24.80	CHF 28.20
Basle [€/mton]	€ 26.85	€ 28.46	-0.03	€ 25.10	€ 28.60	€ 26.60	€ 30.30

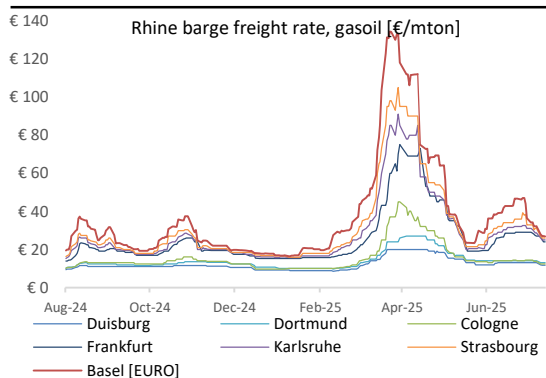
CHF/EUR: 0.9311

amount of deals/offers: 0

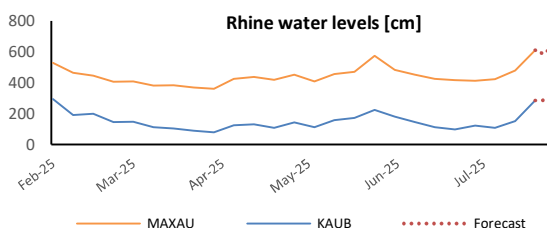
Outliers: no outliers registered

Market commentary:

Hardly any activity was heard in the Rhine spot market at the end of the week. Freighters reported a quiet day, and had little interest in closing spot deals. The planning of the coming weekend was mostly finalized. In addition, ship owners prioritized their new contractual volume, before deciding their availability of barges for spot business. On the demand side, there was no necessity to book barges either, especially in Switzerland because of the National Day. Furthermore, no new cases of delays or other issues were reported. The water levels remain somewhat stable at an elevated level. The predictions indicate that Maxau will gradually decrease to below 600 in the coming week. However, full intakes remain possible during this period, and are unlikely to influence freight rates. All in all, no indications of changing market conditions were observed, and Rhine freight rates remain unchanged before the weekend.



last four weeks	Today	Average	Min.	Max.
Duisburg	€ 11.75	€ 12.76	€ 11.75	€ 13.00
Dortmund	€ 13.00	€ 13.80	€ 13.00	€ 14.00
Cologne	€ 12.50	€ 13.84	€ 12.50	€ 14.50
Frankfurt	€ 24.00	€ 27.85	€ 24.00	€ 29.00
Karlsruhe	€ 25.00	€ 30.03	€ 25.00	€ 32.50
Strasbourg	€ 26.00	€ 32.91	€ 26.00	€ 39.25
Basel	€ 26.85	€ 38.11	€ 26.85	€ 46.98



Rhine water levels & max draft [cm]

	Current levels		4 days ahead	
	level	max draft	level	max draft
Ruhrort	401	422	452	473
Cologne	338	404	366	432
Kaub	285	375	288	378
Maxau	607	407	585	385

Disclaimer: The information in this report is gathered and determined according to a specific methodology. Upon request a copy of this methodology can be sent. The data and other information published herein (the "Data") are provided on an "as is" basis. INSIGHTS GLOBAL PJK B.V. makes no warranties, express or implied, as to the accuracy, adequacy, timeliness, or completeness of the Data or fitness for any particular purpose. INSIGHTS GLOBAL PJK B.V. does not accept any liability for direct or indirect losses or damage resulting from interpretation or use of the Data.