



INSIGHTS GLOBAL

## ARA CPP barge freight rate report

1 Aug 2025

### PJK ARA CPP Barge Freight Rates [€/ton]

Load	Discharge	Middle Distillates				Light Ends			
		Average	Change	Av - Stdev	Av + Stdev	Average	Change	Av - Stdev	Av + Stdev
ARA CROSS HARBOR		€ 2.70	0.00	€ 2.66	€ 2.74	€ 3.00	+0.02	€ 2.96	€ 3.04
ROTTERDAM	AMSTERDAM	€ 3.70	0.00	€ 3.66	€ 3.74	€ 3.98	-0.01	€ 3.94	€ 4.02
ROTTERDAM	ANTWERP	€ 3.70	0.00	€ 3.66	€ 3.74	€ 3.98	-0.01	€ 3.94	€ 4.02
ANTWERP	AMSTERDAM	€ 4.65	0.00	€ 4.61	€ 4.69	€ 5.04	0.00	€ 5.00	€ 5.08
FLUSHING	ANTWERP	€ 3.89	0.00	€ 3.85	€ 3.93	€ 3.70	0.00	€ 3.66	€ 3.74
FLUSHING	ROTTERDAM	€ 4.72	0.00	€ 4.68	€ 4.76	€ 4.39	0.00	€ 4.35	€ 4.43
FLUSHING	AMSTERDAM	€ 5.09	0.00	€ 5.05	€ 5.13	€ 5.28	0.00	€ 5.24	€ 5.32
GHENT	FLUSHING	€ 4.23	0.00	€ 4.19	€ 4.27	€ 4.06	0.00	€ 4.02	€ 4.10
GHENT	ANTWERP	€ 4.37	0.00	€ 4.33	€ 4.41	€ 4.43	0.00	€ 4.39	€ 4.47
GHENT	ROTTERDAM	€ 5.00	0.00	€ 4.96	€ 5.04	€ 4.83	0.00	€ 4.79	€ 4.87
GHENT	AMSTERDAM	€ 5.35	0.00	€ 5.31	€ 5.39	€ 5.43	0.00	€ 5.39	€ 5.47
Total volume [in Kton]		38.0							
Standard deviation (Stdev)		0.04							

Low liquidity (<3 deals) used for:

Antwerp - Amsterdam, Flushing - Antwerp, Flushing - Rotterdam, Flushing - Amsterdam, Ghent - Flushing, Ghent - Antwerp, Ghent - Rotterdam, Ghent - Amsterdam

Outliers:

No outliers were seen today.

#### Market commentary:

Spot markets in the ARA began this August with some volume; however, it is still not enough to keep all vessels occupied. Some charterers reported having empty ships over the weekend, showing that demand has not yet picked up. Freighters kept themselves busy once again with mostly standard work and COAs. It was also reported that some delays occurred at Vesta's terminal in Antwerp for gasoil loading. Regarding freight rates, middle distillates closed at similar levels to yesterday's, while light ends saw some corrections on two routes. All in all, it remains to be seen whether the market will turn in the coming week or continue the downward trend of the past month.

#### Deal information:

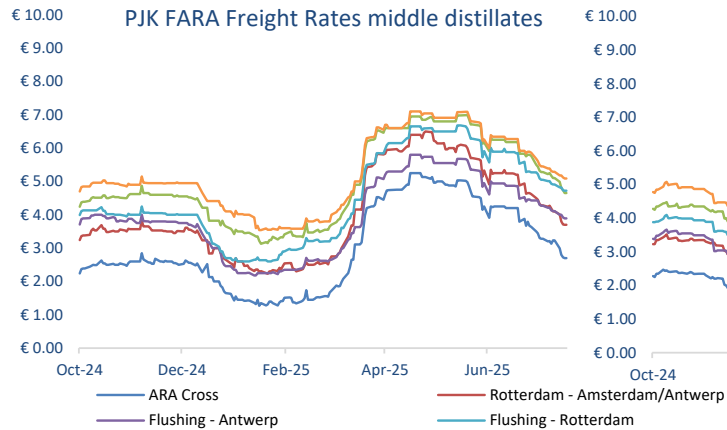
Today deals for Cross Harbor were closed at 3.00 (2kton). For Rotterdam - Antwerp/Amsterdam deals were closed from 3.60 (6.8kton) till 4.00 (2kton). Other deals included Flushing - Amsterdam at 5.05 (3.70kton), Flushing - Rotterdam at 4.65 (2kton), Flushing - Amsterdam at 5.05 (2kton), Ghent - Antwerp from 4.25 (3kton) till 4.30 (2kton), Ghent - Rotterdam at 5.00 (2kton), and Ghent - Amsterdam at 5.25 (2kton). Other deals were closed at PJK B/L (flat or discounted), on lump sum basis or small freight.

**Disclaimer:** The information in this report is gathered and determined according to a specific methodology. Upon request a copy of this methodology can be sent. The data and other information published herein (the "Data") are provided on an "as is" basis. INSIGHTS GLOBAL makes no warranties, express or implied, as to the accuracy, adequacy, timeliness, or completeness of the Data or fitness for any particular purpose. INSIGHTS GLOBAL does not accept any liability for direct or indirect losses or damage resulting from interpretation or use of the Data. Nothing from this document is allowed to be copied and/or made public by means of press, photocopy, microfilm, electronic copy or what ever means possible, without the prior authorization of INSIGHTS GLOBAL PJK B.V.

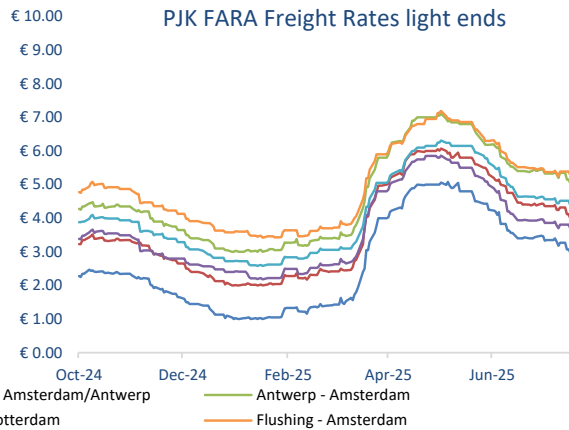


## INSIGHTS GLOBAL

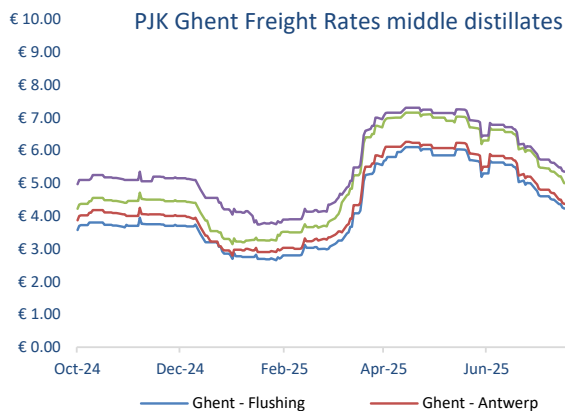
PJK FARA Freight Rates middle distillates



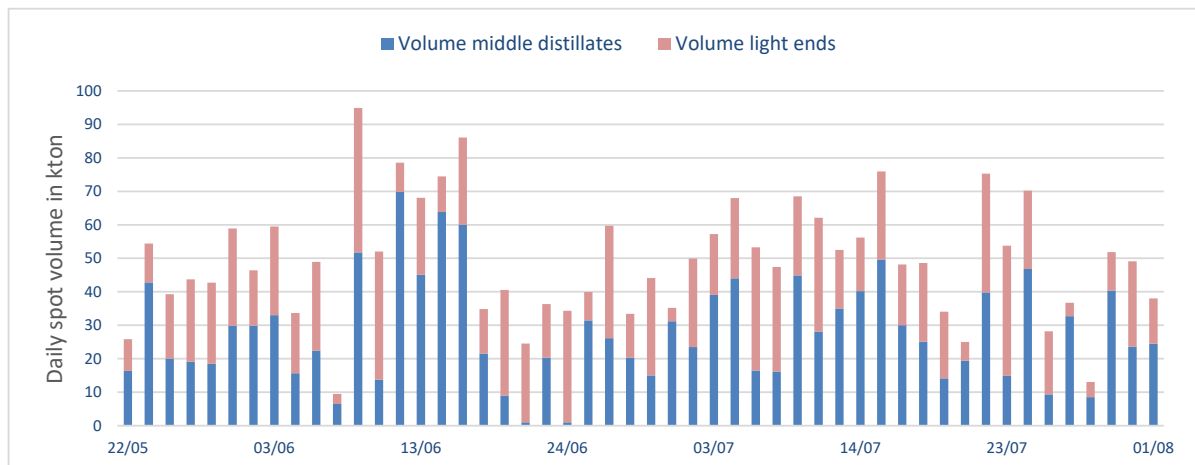
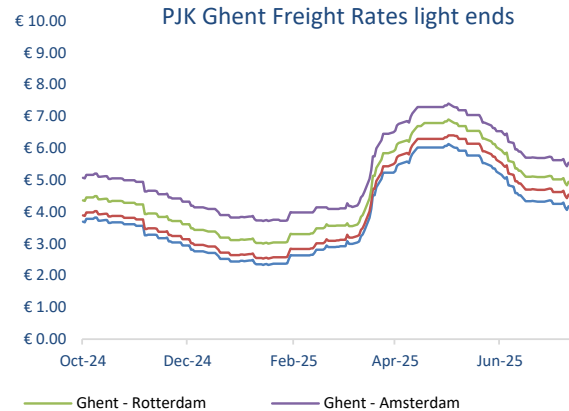
PJK FARA Freight Rates light ends



PJK Ghent Freight Rates middle distillates



PJK Ghent Freight Rates light ends



**Disclaimer:** The information in this report is gathered and determined according to a specific methodology. Upon request a copy of this methodology can be sent. The data and other information published herein (the "Data") are provided on an "as is" basis. PJK makes no warranties, express or implied, as to the accuracy, adequacy, timeliness, or completeness of the Data or fitness for any particular purpose. PJK does not accept any liability for direct or indirect losses or damage resulting from interpretation or use of the Data. Nothing from this document is allowed to be copied and/or made public by means of press, photocopy, microfilm, electronic copy or what ever means possible, without the prior authorization of PJK International B.V.