

# Starfuels Report

MOC Summary 2025-10-06



## ARA Barge Freight Market - Gasoil Routes

Location	Rate [EUR/ton]
ARA CROSS HARBOR	EUR 2.60 - 2.80
ROTTERDAM AMSTERDAM	EUR 3.60 - 3.80
ROTTERDAM ANTWERP	EUR 3.60 - 3.80
ANTWERP AMSTERDAM	EUR 4.55 - 4.75
FLUSHING ANTWERP	EUR 3.79 - 3.99
FLUSHING ROTTERDAM	EUR 4.62 - 4.82
FLUSHING AMSTERDAM	EUR 4.99 - 5.19
GHENT FLUSHING	EUR 4.13 - 4.33
GHENT ANTWERP	EUR 4.27 - 4.47
GHENT ROTTERDAM	EUR 4.90 - 5.10
GHENT AMSTERDAM	EUR 5.25 - 5.45

### Summary:

The ARA CPP barge freight market exhibited moderate spot market activity in early August 2025, with some vessels remaining unoccupied due to insufficient demand, and minor delays reported at Vesta's terminal in Antwerp for gasoil loading. Middle distillate freight rates maintained similar levels to the previous day, while light ends experienced slight rate adjustments on two routes. Despite ongoing operations and closed deals on various routes, overall market sentiment remains cautious, awaiting potential changes in the coming week amidst a recent downward trend.

# Starfuels Report

MOC Summary 2025-10-06



## Rhine Barge Freight Market - Gasoil Destinations

Location	Rate [EUR/ton]
Duisburg	EUR 8.90 - 9.10
Dortmund	EUR 10.90 - 11.10
Cologne	EUR 10.40 - 10.60
Frankfurt	EUR 16.40 - 16.60
Karlsruhe	EUR 17.90 - 18.10
Strasbourg	EUR 19.40 - 19.60
Basle	EUR 23.44 - 23.64

### Summary:

The report by Insights Global PJK B.V. indicates stable barge freight rates for gasoil and gasoline in various European cities, with no significant daily changes noted. Market fundamentals continue to be influenced by backwardation and fluctuating Rhine water levels, impacting stockpiling and logistics, while demand attention shifts towards early October loads amidst a national holiday. Achieving prompt logistics remains a priority, with barge supply surpassing demand, and participants are also considering opportunities within the ARA region.

# Starfuels Report

MOC Summary 2025-10-06



## Rhine Water Levels

Location	Current Level [cm]	Change [cm]
Ruhrort	0	0
Cologne	0	0
Kaub	0	0
Maxau	0	0