



## PJK Rhine barge freight rates

**29 Sept 2025**Standard deviation (Stdev), 5.59% \* five-day average  
all routes\*

	Gasoil rate (av)	Gasoline rate (av)	Change d-d	Gasoil		Gasoline	
				Av - Stdev	Av + Stdev	Av - Stdev	Av + Stdev
Duisburg [€/mton]	€ 9.00	€ 9.55	0.00	€ 8.50	€ 9.50	€ 9.00	€ 10.10
Dortmund [€/mton]	€ 11.00	€ 11.55	0.00	€ 10.40	€ 11.60	€ 10.90	€ 12.20
Cologne [€/mton]	€ 10.50	€ 11.05	0.00	€ 9.90	€ 11.10	€ 10.45	€ 11.65
Frankfurt [€/mton]	€ 16.50	€ 17.30	0.00	€ 15.60	€ 17.40	€ 16.35	€ 18.25
Karlsruhe [€/mton]	€ 18.00	€ 18.80	0.00	€ 17.00	€ 19.00	€ 17.75	€ 19.85
Strasbourg [€/mton]	€ 19.50	€ 20.30	0.00	€ 18.40	€ 20.60	€ 19.15	€ 21.45
Basle [CHF/mton]	CHF 21.00	CHF 22.50	0.00	CHF 19.85	CHF 22.15	CHF 21.25	CHF 23.75
Basle [€/mton]	€ 22.47	€ 24.08	-0.02	€ 21.20	€ 23.75	€ 22.75	€ 25.40

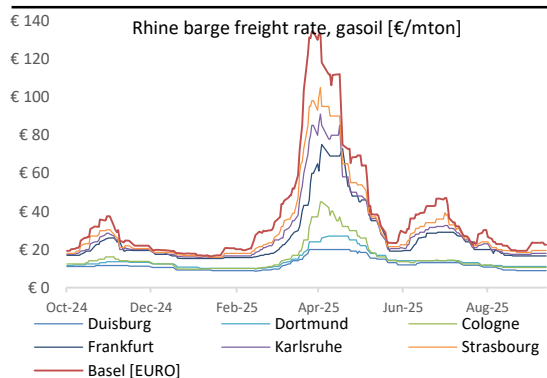
CHF/EUR: 0.9346

amount of deals/offers: 3

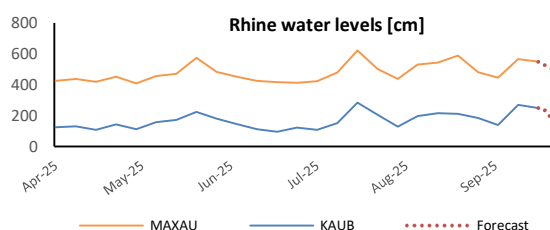
Outliers: no outliers registered

**Market commentary:**

The Rhine barge market opened in a quiet fashion this week. Only a handful of new deals/offers were registered, suggesting a lack of interest from clients to close barges on spot basis. Therefore, barge owners/operators reported that they were occupied with their contractual obligations to keep barges busy. Once the planning for contractual trips is completed, more barges might be offered on the spot market. Today's water level forecast is drastically different from last week's predictions. Maxau is only predicted to decrease in the coming weeks, potentially dropping below 500. Moreover, Kaub might dip below 200 by the end of this week. As of yet, intakes are not impacted by the decreasing water levels, and deals have been closed at steady prices. Therefore, no changes have been made to the Rhine barge freight rates at the beginning of the week.



last four weeks	Today	Average	Min.	Max.
Duisburg	€ 9.00	€ 9.05	€ 9.00	€ 9.25
Dortmund	€ 11.00	€ 11.00	€ 11.00	€ 11.00
Cologne	€ 10.50	€ 10.50	€ 10.50	€ 10.50
Frankfurt	€ 16.50	€ 16.53	€ 16.50	€ 17.00
Karlsruhe	€ 18.00	€ 17.73	€ 17.50	€ 18.00
Strasbourg	€ 19.50	€ 19.05	€ 18.50	€ 19.50
Basel	€ 22.47	€ 21.34	€ 19.25	€ 23.62

**Rhine water levels & max draft [cm]**

	Current levels		4 days ahead	
	level	max draft	level	max draft
Ruhrort	465	486	368	389
Cologne	362	428	267	333
Kaub	249	339	196	286
Maxau	532	332	498	318

**Disclaimer:** The information in this report is gathered and determined according to a specific methodology. Upon request a copy of this methodology can be sent. The data and other information published herein (the "Data") are provided on an "as is" basis. INSIGHTS GLOBAL PJK B.V. makes no warranties, express or implied, as to the accuracy, adequacy, timeliness, or completeness of the Data or fitness for any particular purpose. INSIGHTS GLOBAL PJK B.V. does not accept any liability for direct or indirect losses or damage resulting from interpretation or use of the Data.