

Starfuels Report

MOC Summary 2025-08-01



ARA Barge Freight Market - Gasoil Routes

Location	Rate [EUR/ton]
ARA CROSS HARBOR	EUR 2.20 - 3.70
ROTTERDAM AMSTERDAM	EUR 3.20 - 4.70
ROTTERDAM ANTWERP	EUR 3.20 - 4.70
ANTWERP AMSTERDAM	EUR 4.15 - 5.65
FLUSHING ANTWERP	EUR 3.39 - 4.89
FLUSHING ROTTERDAM	EUR 4.22 - 5.72
FLUSHING AMSTERDAM	EUR 4.59 - 6.09
GHENT FLUSHING	EUR 3.73 - 5.23
GHENT ANTWERP	EUR 3.87 - 5.37
GHENT ROTTERDAM	EUR 4.50 - 6.00
GHENT AMSTERDAM	EUR 4.85 - 6.35

Summary:

The ARA CPP barge freight rate report for August 1, 2025, indicates that freight rates for middle distillates remained stable, while light ends saw minor adjustments on some routes. Despite some market activity, demand has not fully picked up, resulting in some charterers with idle ships over the weekend. There were also reports of delays at Vesta's terminal in Antwerp for gasoil loading, and it remains uncertain if the market will improve or continue its recent downward trend.

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Rhine Barge Freight Market - Gasoil Destinations

Location	Rate [EUR/ton]
Duisburg	EUR 8.50 - 10.00
Dortmund	EUR 10.50 - 12.00
Cologne	EUR 10.00 - 11.50
Frankfurt	EUR 16.00 - 17.50
Karlsruhe	EUR 17.50 - 19.00
Strasbourg	EUR 19.00 - 20.50
Basle	EUR 21.50 - 23.00
Basle	EUR 23.04 - 24.54

Summary:

The PJK Rhine barge freight rates report details unchanged rates for gasoil and gasoline across several routes, with a standard deviation around the five-day average. The market is influenced by ongoing "backwardation," affecting stockpiling and competitive supply dynamics amid temporarily delayed deliveries, as Rhine water levels continue to fluctuate. Despite demand outpacing supply for prompt logistics, upcoming holidays are causing a pause in discussions for new demand, while alternative business opportunities are being considered within the ARA.