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## PJK Rhine barge freight rates

## 23 Sept 2025

Standard deviation (Stdev),

4.51%

\* five-day average

all routes\*

	Gasoil rate (av)	Gasoline rate (av)		Ga	Gasoil		Gasoline	
			Change d-d	Av - Stdev	Av + Stdev	Av - Stdev	Av + Stdev	
Duisburg [€/mton]	€ 9.00	€ 9.55	0.00	€ 8.60	€ 9.40	€ 9.10	€ 10.00	
Dortmund [€/mton]	€ 11.00	€ 11.55	0.00	€ 10.50	€ 11.50	€ 11.05	€ 12.05	
Cologne [€/mton]	€ 10.50	€ 11.05	0.00	€ 10.05	€ 10.95	€ 10.55	€ 11.55	
Frankfurt [€/mton]	€ 16.50	€ 17.30	0.00	€ 15.75	€ 17.25	€ 16.50	€ 18.10	
Karlsruhe [€/mton]	€ 18.00	€ 18.80	0.00	€ 17.20	€ 18.80	€ 17.95	€ 19.65	
Strasbourg [€/mton]	€ 19.50	€ 20.30	0.00	€ 18.60	€ 20.40	€ 19.40	€ 21.20	
Basle [CHF/mton]	CHF 22.00	CHF 23.50	0.00	CHF 21.00	CHF 23.00	CHF 22.45	CHF 24.55	
Basle [€/mton]	€ 23.54	€ 25.15	+0.01	€ 22.50	€ 24.60	€ 24.00	€ 26.30	

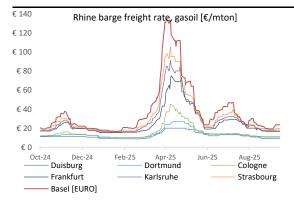
CHF/EUR: 0.9345 amount of deals/offers: 3

Outliers: no outliers registered

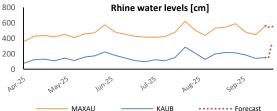
## Market commentary:

Activity in the Rhine barge market remained slow on the second day of the week, with three deals closed. According to barge operators, under the current market structure it is difficult to import additional volumes beyond their contractual trips. While water levels do not appear to pose an issue in the near future, allowing most products to be imported with minimal trips. Freighters were also holding back, waiting to have a clear overview of their weekly contractual volumes before deciding which barges to offer on the spot market. Maxau is currently at 567 and is expected to remain around 550 until Sunday, after which a slight decline is anticipated. Until then, intakes are at full capacity for Rhine trips, so prices are unlikely to come under pressure.

Overall, freight rates were reported at levels similar to yesterday's publication



last four weeks	Today	Average	Min.	Max.
Duisburg	€ 9.00	€ 9.10	€ 9.00	€ 9.25
Dortmund	€ 11.00	€ 11.00	€ 11.00	€ 11.00
Cologne	€ 10.50	€ 10.50	€ 10.50	€ 10.50
Frankfurt	€ 16.50	€ 16.68	€ 16.50	€ 18.00
Karlsruhe	€ 18.00	€ 17.73	€ 17.50	€ 18.00
Strasbourg	€ 19.50	€ 19.05	€ 18.50	€ 19.50
Basel	€ 23.54	€ 21.13	€ 19.25	€ 23.62



	Current levels		4 day	rs ahead
·	level	max draft	level	max draft
Ruhrort	293	314	471	492
Cologne	201	267	435	501
Kaub	139	229	306	396
Maxau	567	367	555	355

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Rhine water levels & max draft [cm]