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ARA CPP barge freight rate report

19 Sept 2025

PJK ARA CPP Barge Freight Rates [€/ton]

Load	Discharge	Middle Distillates				Light Ends			
		Average	Change	Av - Stdev	Av + Stdev	Average	Change	Av - Stdev	Av + Stdev
ARA CROSS HARBOR		€ 1.25	0.00	€ 1.22	€ 1.28	€ 1.14	0.00	€ 1.11	€ 1.17
ROTTERDAM	AMSTERDAM	€ 2.24	0.00	€ 2.21	€ 2.27	€ 2.16	+0.06	€ 2.13	€ 2.19
ROTTERDAM	ANTWERP	€ 2.24	0.00	€ 2.21	€ 2.27	€ 2.16	+0.06	€ 2.13	€ 2.19
ANTWERP	AMSTERDAM	€ 3.23	0.00	€ 3.20	€ 3.26	€ 3.10	-0.10	€ 3.07	€ 3.13
FLUSHING	ANTWERP	€ 2.73	0.00	€ 2.70	€ 2.76	€ 1.96	0.00	€ 1.93	€ 1.99
FLUSHING	ROTTERDAM	€ 3.57	0.00	€ 3.54	€ 3.60	€ 2.64	+0.06	€ 2.61	€ 2.67
FLUSHING	AMSTERDAM	€ 3.89	0.00	€ 3.86	€ 3.92	€ 3.48	-0.10	€ 3.45	€ 3.51
GHENT	FLUSHING	€ 2.72	0.00	€ 2.69	€ 2.75	€ 2.53	0.00	€ 2.50	€ 2.56
GHENT	ANTWERP	€ 3.06	0.00	€ 3.03	€ 3.09	€ 2.81	0.00	€ 2.78	€ 2.84
GHENT	ROTTERDAM	€ 3.64	0.00	€ 3.61	€ 3.67	€ 3.21	0.00	€ 3.18	€ 3.24
GHENT	AMSTERDAM	€ 4.03	0.00	€ 4.00	€ 4.06	€ 3.81	0.00	€ 3.78	€ 3.84
Total volume [in Kton]		60.2							
Standard deviation (Stdev)		0.03							

Low liquidity (<3 deals) used for:

Antwerp - Amsterdam, Flushing - Antwerp, Flushing - Rotterdam, Flushing - Amsterdam, Ghent - Flushing, Ghent - Antwerp, Ghent - Rotterdam, Ghent - Amsterdam

Outliers:

Outliers were seen for Flushing - Rotterdam at 3.20 (4kton), and at 3.60 (3kton).

Market commentary:

The total volume traded in the ARA barge market maintained a steady level as the weekend approaches. Multiple freighters reported a higher-than-usual amount of requests for a Friday. Moreover, issues with delays had to be solved, mostly caused by waiting times at the Evos terminals in Amsterdam. While demand has increased compared to previous weeks, the occupation rate of barges has improved as well. However, freight negotiations remain tough, and spot deals are closed at the same prices as previously seen. As a result, the ARA barge freight rates remain steady before the weekend.

Deal information:

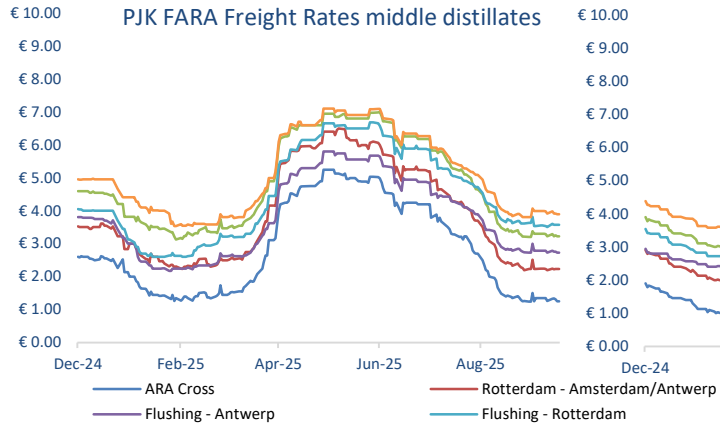
For Cross Harbor deals were registered from 1.10 (5.5kton) till 1.30 (10kton). For Rotterdam - Antwerp/Amsterdam deals were registered from 2.10 (2kton) till 2.25 (3kton). For Antwerp - Amsterdam deals were registered from 3.10 (2kton) till 3.25 (2.5kton). Further deals included Ghent - Rotterdam at 3.65 (3kton). Other deals were seen basis PJK B/L date (flat), or lump sum Rotterdam - Amsterdam/Antwerp at 10000 (3.3kton).

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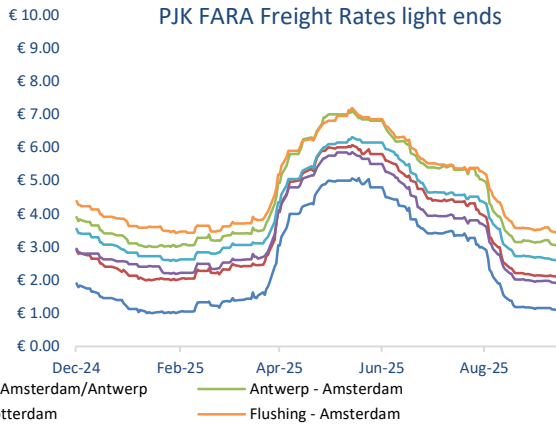


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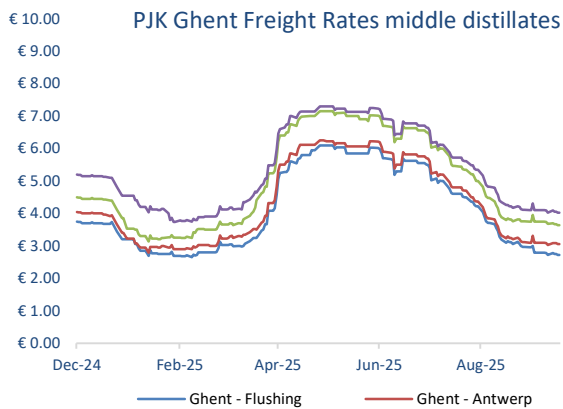
PJK FARA Freight Rates middle distillates



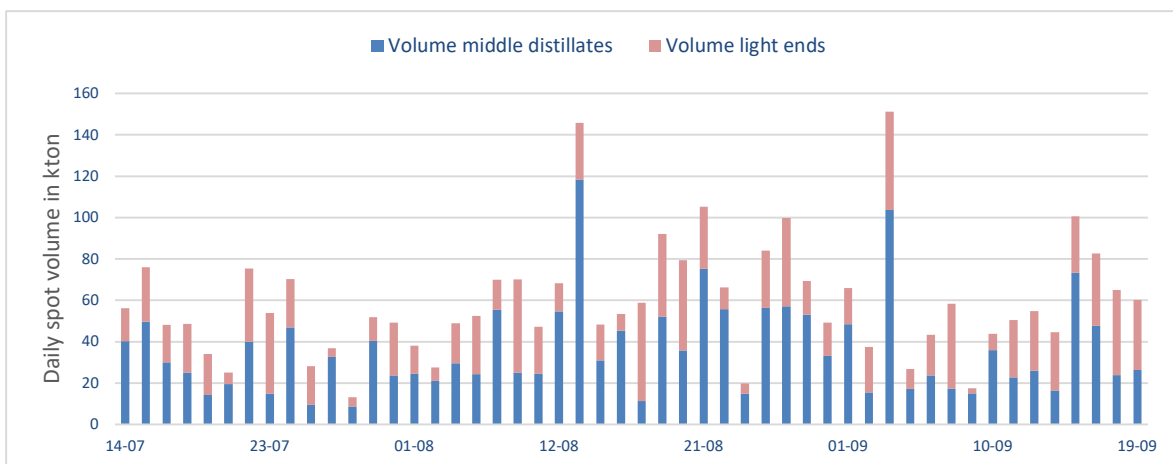
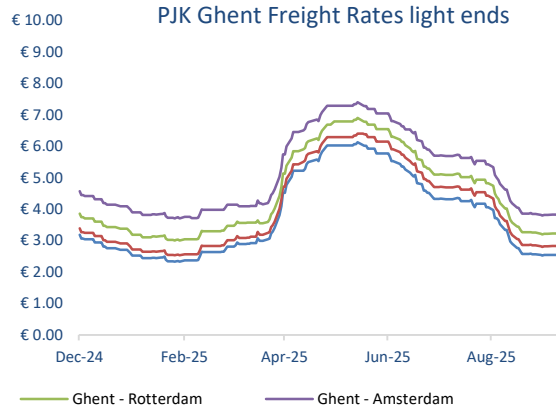
PJK FARA Freight Rates light ends



PJK Ghent Freight Rates middle distillates



PJK Ghent Freight Rates light ends



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