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ARA CPP barge freight rate report

22 Sept 2025

PJK ARA CPP Barge Freight Rates [€/ton]

Load	Discharge	Middle Distillates				Light Ends			
		Average	Change	Av - Stdev	Av + Stdev	Average	Change	Av - Stdev	Av + Stdev
ARA CROSS HARBOR		€ 1.23	-0.02	€ 1.17	€ 1.29	€ 1.20	+0.06	€ 1.14	€ 1.26
ROTTERDAM	AMSTERDAM	€ 2.20	-0.04	€ 2.14	€ 2.26	€ 2.22	+0.06	€ 2.16	€ 2.28
ROTTERDAM	ANTWERP	€ 2.20	-0.04	€ 2.14	€ 2.26	€ 2.22	+0.06	€ 2.16	€ 2.28
ANTWERP	AMSTERDAM	€ 3.18	-0.05	€ 3.12	€ 3.24	€ 3.16	+0.06	€ 3.10	€ 3.22
FLUSHING	ANTWERP	€ 2.69	-0.04	€ 2.63	€ 2.75	€ 2.02	+0.06	€ 1.96	€ 2.08
FLUSHING	ROTTERDAM	€ 3.53	-0.04	€ 3.47	€ 3.59	€ 2.70	+0.06	€ 2.64	€ 2.76
FLUSHING	AMSTERDAM	€ 3.84	-0.05	€ 3.78	€ 3.90	€ 3.54	+0.06	€ 3.48	€ 3.60
GHENT	FLUSHING	€ 2.68	-0.04	€ 2.62	€ 2.74	€ 2.59	+0.06	€ 2.53	€ 2.65
GHENT	ANTWERP	€ 3.02	-0.04	€ 2.96	€ 3.08	€ 2.87	+0.06	€ 2.81	€ 2.93
GHENT	ROTTERDAM	€ 3.60	-0.04	€ 3.54	€ 3.66	€ 3.27	+0.06	€ 3.21	€ 3.33
GHENT	AMSTERDAM	€ 3.99	-0.04	€ 3.93	€ 4.05	€ 3.87	+0.06	€ 3.81	€ 3.93

Total volume [in Kton] 59.1

Standard deviation (Stdev) 0.06

Low liquidity (<3 deals) used for:

Flushing - Antwerp, Flushing - Rotterdam, Flushing - Amsterdam, Ghent - Flushing, Ghent - Antwerp, Ghent - Rotterdam, Ghent - Amsterdam

Outliers:

No outliers were seen today.

Market commentary:

Trading activity for prompt spot in the ARA barge market started the week with nearly 60kton. Barge operators are currently quite satisfied with their fleets. However, this is partly because trips are taking longer due to ongoing delays in Amsterdam. Some operators have mentioned that these delays are slowly declining. Due to this 'issue' in the supply chain, it has become more difficult to find available barges, boosting freight rates for light products. Overall, freight rates closed lower for middle distillates and also lower for light ends, closing the gap between them.

Deal information:

For Cross Harbor deals were registered from 1.15 (3.15kton) till 1.35 (4kton). For Rotterdam - Antwerp/Amsterdam deals were registered from 2.15 (2kton) till 2.30 (3kton). For Antwerp - Amsterdam deals were registered from 3.15 (3.15kton) till 3.25 (4kton). Other deals were seen basis PJK B/L date (flat), or lump sum.

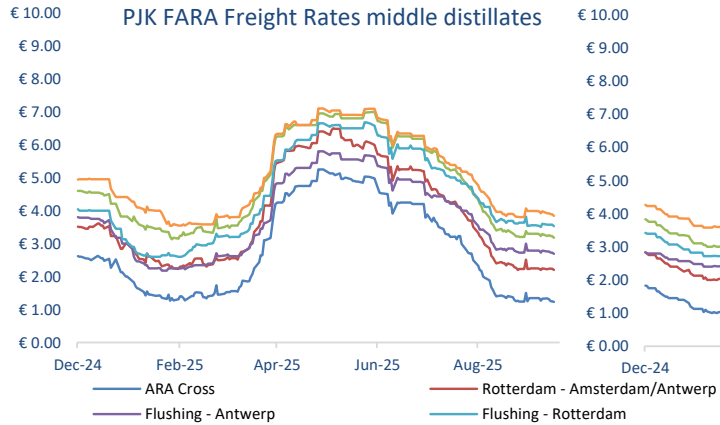
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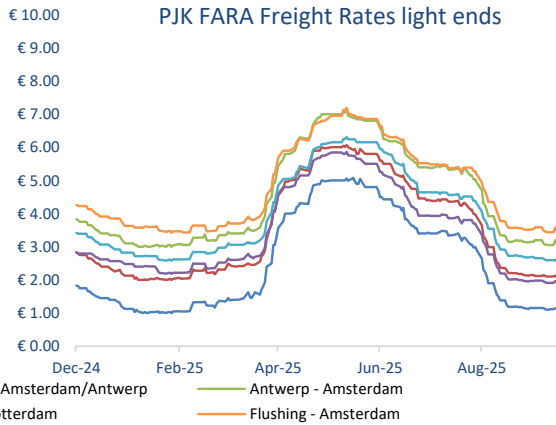


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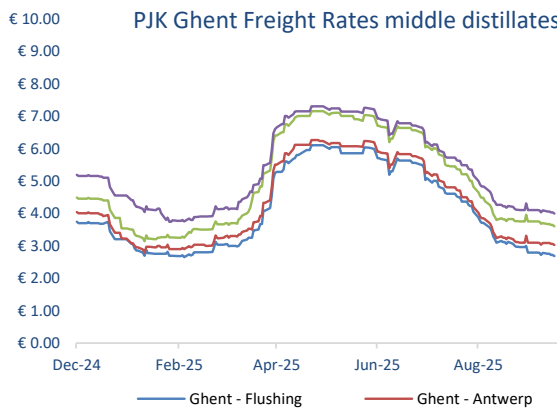
PJK FARA Freight Rates middle distillates



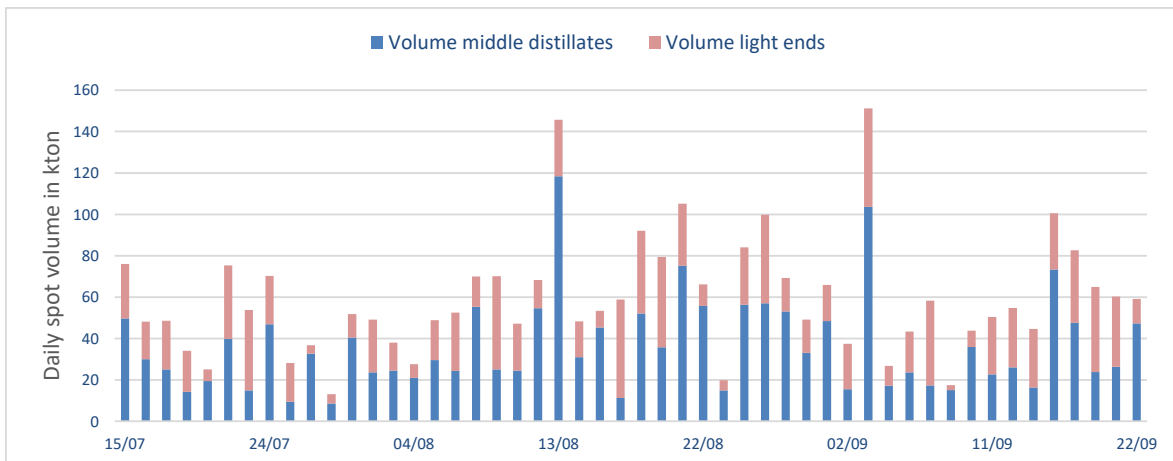
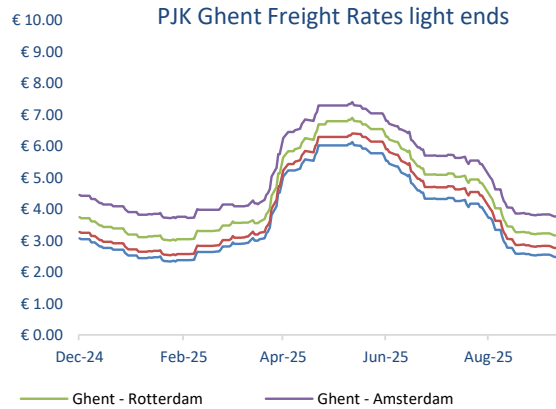
PJK FARA Freight Rates light ends



PJK Ghent Freight Rates middle distillates



PJK Ghent Freight Rates light ends



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