

Starfuels Report

MOC Summary 2025-08-01



ARA Barge Freight Market - Gasoil Routes

Location	Rate [EUR/ton]
ARA CROSS HARBOR	EUR 2.88 - 2.90
ROTTERDAM AMSTERDAM	EUR 3.88 - 3.90
ROTTERDAM ANTWERP	EUR 3.88 - 3.90
ANTWERP AMSTERDAM	EUR 4.83 - 4.85
FLUSHING ANTWERP	EUR 4.07 - 4.09
FLUSHING ROTTERDAM	EUR 4.90 - 4.92
FLUSHING AMSTERDAM	EUR 5.27 - 5.29
GHENT FLUSHING	EUR 4.41 - 4.43
GHENT ANTWERP	EUR 4.55 - 4.57
GHENT ROTTERDAM	EUR 5.18 - 5.20
GHENT AMSTERDAM	EUR 5.53 - 5.55

Summary:

The ARA CPP barge freight rate report for August 1, 2025, notes stable middle distillate rates with minor corrections in light end rates across two routes, while overall market activity remains subdued with several vessels unoccupied over the weekend. Deals were closed across various routes, including Cross Harbor and connections between Rotterdam, Antwerp, Amsterdam, and Ghent, with no significant outliers reported. Despite some activity, demand has not yet rebounded, and some delays were noted at Vesta's terminal in Antwerp for gasoil loading.

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Rhine Barge Freight Market - Gasoil Destinations

Location	Rate [EUR/ton]
Duisburg	EUR 8.50 - 10.00
Dortmund	EUR 10.50 - 12.00
Cologne	EUR 10.00 - 11.50
Frankfurt	EUR 16.00 - 17.50
Karlsruhe	EUR 17.50 - 19.00
Strasbourg	EUR 19.00 - 20.50
Basle	EUR 21.50 - 23.00
Basle	EUR 23.04 - 24.54

Summary:

The report from Insights Global PJK B.V. provides an overview of the Rhine barge freight rates for gasoil and gasoline across various routes, emphasizing stable rates amid ongoing market conditions affected by "backwardation" and lower stockpiling. Rhine water levels are noted, with current levels at Maxau and expectations of changes in the coming days. The market commentary remarks on increased competition and attention to logistics due to holiday-driven demand fluctuations, while also highlighting the strategic consideration of other regions for business.