

AMAN JAIN

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PERSONAL DETAIL

1. **address** : mumbai , india
2. **hobbies** : cricket , badminton
3. **linkedIn** : <https://www.linkedin.com/in/aman-jain-66583a223/>
4. **DOB** : 21/07/2003

EDUCATION

- SSC (2018) : St Francis de sales
- HSC (2020) : Kapol college
- Bachelors in Financial Markets(2024) mumbai university

CFA INSTITUTE

- CFA level one candidate

SKILLS

HARD SKILL

- Equity Portfolio Management
- Equity Investment
- Derivative Trading
- Risk Management
- Investment Research & Analysis

SOFT SKILLS

- Self-Directed Learning
- Adaptability
- Problem-Solving
- Analytical Skills

PROFILE

Independently managed equity and mutual fund portfolios for clients and actively engaged as a derivative trader, I bring two years of hands-on experience in the financial market. Graduated with a BFM degree and pursuing CFA Level 1 . Possesses strong analytical, problem-solving, and communication skills. Seeking a challenging role in the financial services industry to leverage expertise and contribute to the success of the organization.

WORK EXPERIENCE

- Independently managed a diversified portfolio of equity and mutual funds, individual equities, and derivative instruments.
- Conducted thorough research and analysis of financial markets and investment opportunities.
- Developed and implemented effective investment strategies aligned with personal risk tolerance and financial goals.
- Utilized derivatives for hedging and risk management purposes.
- Tracked and analyzed portfolio performance, making adjustments as needed to optimize returns.
- Demonstrated strong decision-making and analytical skills in a self-directed environment.

ADDITIONAL INFORMATION

- Strong understanding of financial markets and instruments.
- Proficient in financial modeling and analysis software.
- Highly motivated and results-oriented with a strong work ethic.
- Excellent communication and interpersonal skills.
- Ability to work independently and take initiative