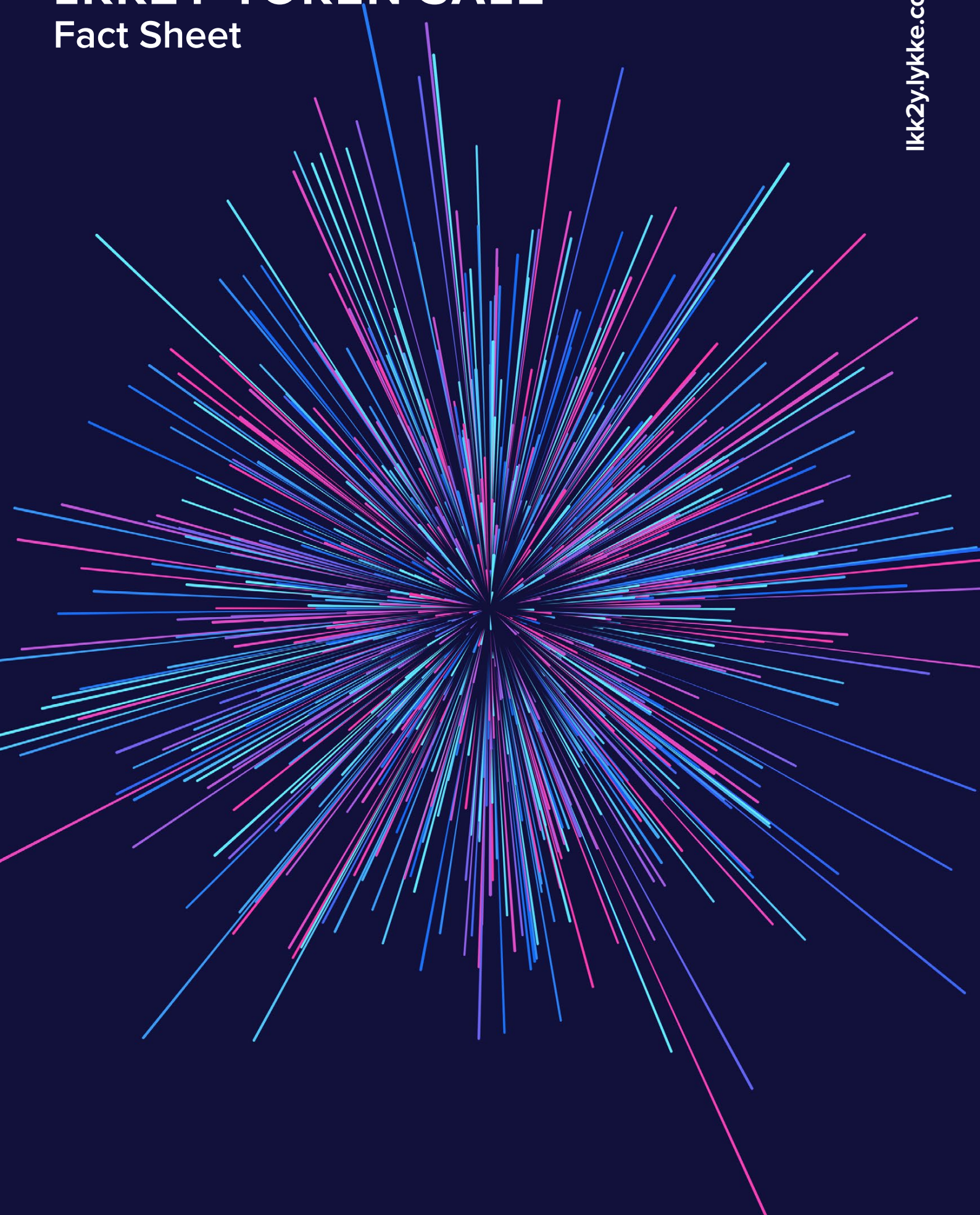


# LKK2Y TOKEN SALE

## Fact Sheet

lkk2y.lykke.com



December 2017

★ Lykke

lykke.com

## FACT SHEET

# SALE OF LYKKE 2-YEAR FORWARD IN DECEMBER 2017

### COMPANY INFORMATION

<b>Company name:</b>	Lykke Corp
<b>Registered Seat:</b>	2 Baarerstrasse, 6300 Zug, Switzerland
<b>Identification number:</b>	CHE-345.258.499.
<b>Share Capital:</b>	CHF 128,569
<b>Number, par value and type of Shares:</b>	12,856,900 registered shares with a nominal value of CHF 0.01
<b>Number, par value and type of Lykke Coins:</b>	max. 1,285,690,000 coins registered on blockchain, 100 Lykke coins entitle to 1 share of Lykke Corp

### TOKEN DETAILS & PAYMENT PROPERTIES

<b>Name:</b>	Lykke 2-year Forward Token
<b>Type:</b>	ERC20 Token
<b>Underlying Blockchain:</b>	Ethereum
<b>Symbol:</b>	LKK2Y
<b>Total Number of 2-year Lykke tokens to be sold:</b>	25,000,000
<b>Issue Price per Coin ("forward price"):</b>	CHF 0.21-0.25
<b>Date of Settlement (T = date of trigger event):</b>	T + 730
<b>Amount of Capital to be raised:</b>	Up to CHF 6'000'000
<b>Type of Contribution:</b>	in cash
<b>Distribution:</b>	95.3% token investors, 4.7% reward program

**TOKEN  
DETAILS &  
PAYMENT  
PROPERTIES**
**Regions blocked:**

China, South Korea, United States, Canada, Singapore, Australia, New Zealand and any other jurisdictions where the offering of such token may constitute a license requirement. Legal Opinions for relevant market jurisdictions will be obtained separately.

**Payment:**

The price paid for one LKK2Y (Consideration) is a fixed payment and cannot be redeemed by the investor.

**LEGAL  
NATURE OF  
LYKKE TOKENS  
PURCHASE**

The purchase and sale of Lykke Coins essentially qualifies as a forward contract between Lykke Corp and the investor, creating for the investor the obligation to purchase and for Lykke Corp the obligation to sell a certain amount ("nominal") of Lykke Shares ("base value") at a certain price ("forward price"), the latter of which will be paid in form of an advanced payment.

Whereas regular forward contracts will run for a predefined timespan (730 days from conclusion of contract, e.g.) and will be settled at the end of that timespan ("date of settlement"), the Lykke forward contract will be at the run. This means there will be an initial trading period that doesn't trigger the forward contract, followed by the forward period. The forward period will be initiated by the trigger event, which is the coin holder's declaration of intent to receive the base value (the Lykke Shares). The owner of the Lykke 2Y coin can pull the trigger at any time.

**INITIAL COIN  
OFFERING OF  
TREASURY  
LYKKE COINS  
IN 2016**

Lykke conducted an ICO on 14th September to 12th October 2016 selling Lykke coins held by Lykke treasury:

**Total Number of Lykke**

**Coins sold:** 23,226,753

**Issue Price per Coin:** CHF 0.05

**Total amount  
of Capital raised:** CHF 1,161,337

**Type of Contribution:** in cash

**SPECIAL  
LIMITED  
OFFER FROM  
FEBRUARY  
9TH -  
FEBRUARY  
28TH 2017**

Lykke conducted a Special limited offer on 9th February to 28th February 2017 selling Lykke 1-year coins:

<b>Total Number of 1-year Lykke coins sold:</b>	50,000,000
<b>Issue Price per Coin ("forward price"):</b>	CHF 0.04
<b>Date of Settlement (T = date of trigger event):</b>	T + 365
<b>Amount of Capital raised:</b>	CHF 2,000,000
<b>Type of Contribution:</b>	in cash