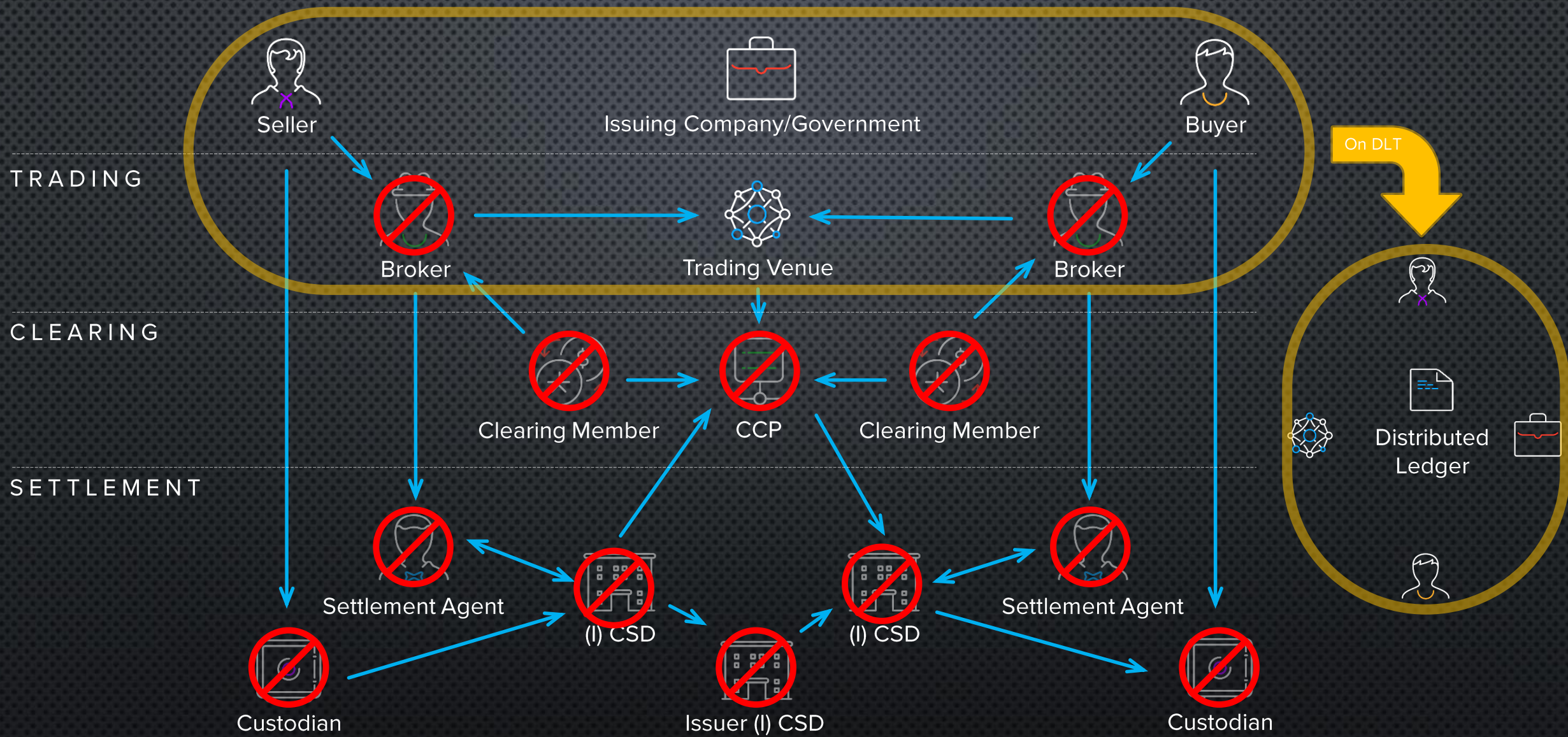




The Future of Financial Markets

Markets today



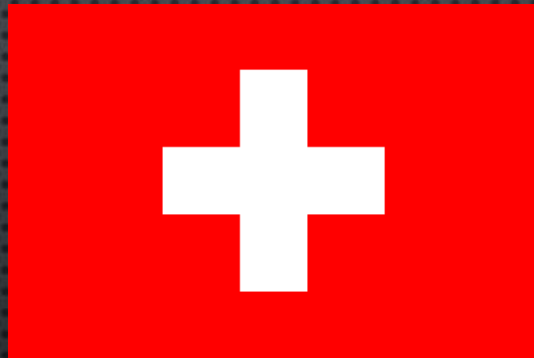


**Blockchain gives us the possibility to
do it.**

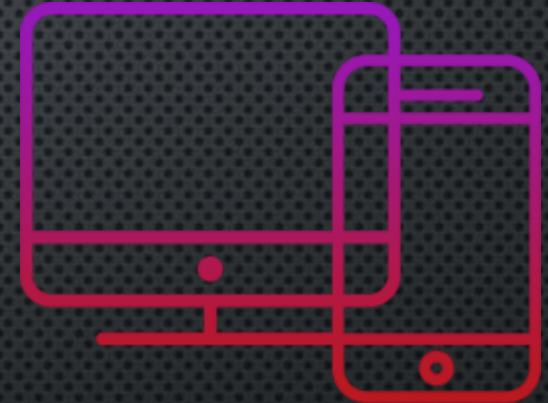
Lykke Company in brief



**Cutting edge
technology**



**Swiss based
but fully global**



**Lean & digital
No overhead**

Founders



Richard Olsen

CEO

Long time serial entrepreneur.
Co-Founder of OANDA

FX Person of the year
by FXStreet 2016



Sergey Ivliev

COO

IT Expert & Risk manager
of the year in Russia in
2016 by Risk Management
Society of Russia

Professor at Perm State
University, PhD

Vision

**One global marketplace to issue
and trade digital assets.**

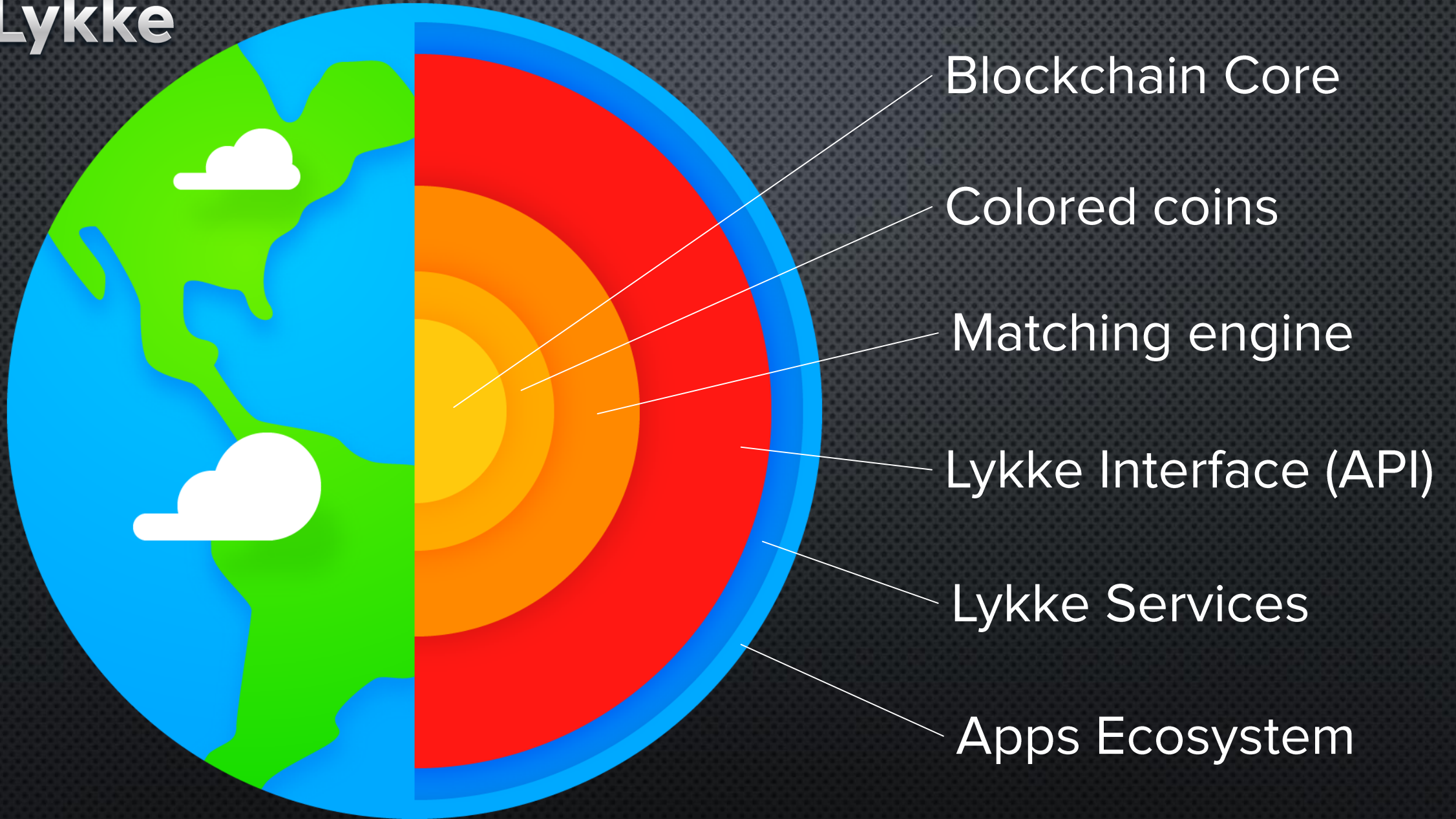
Lykke Team



20
core members

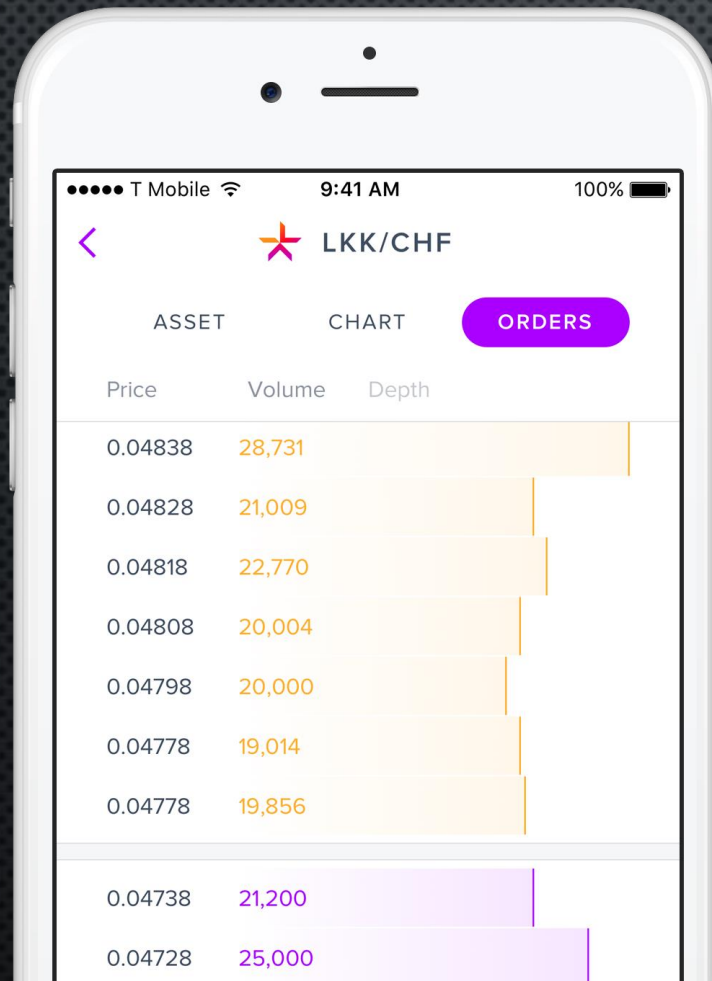
10
countries

1
dream





Lykke Wallet: all in one



borrow & lend

invest

pay

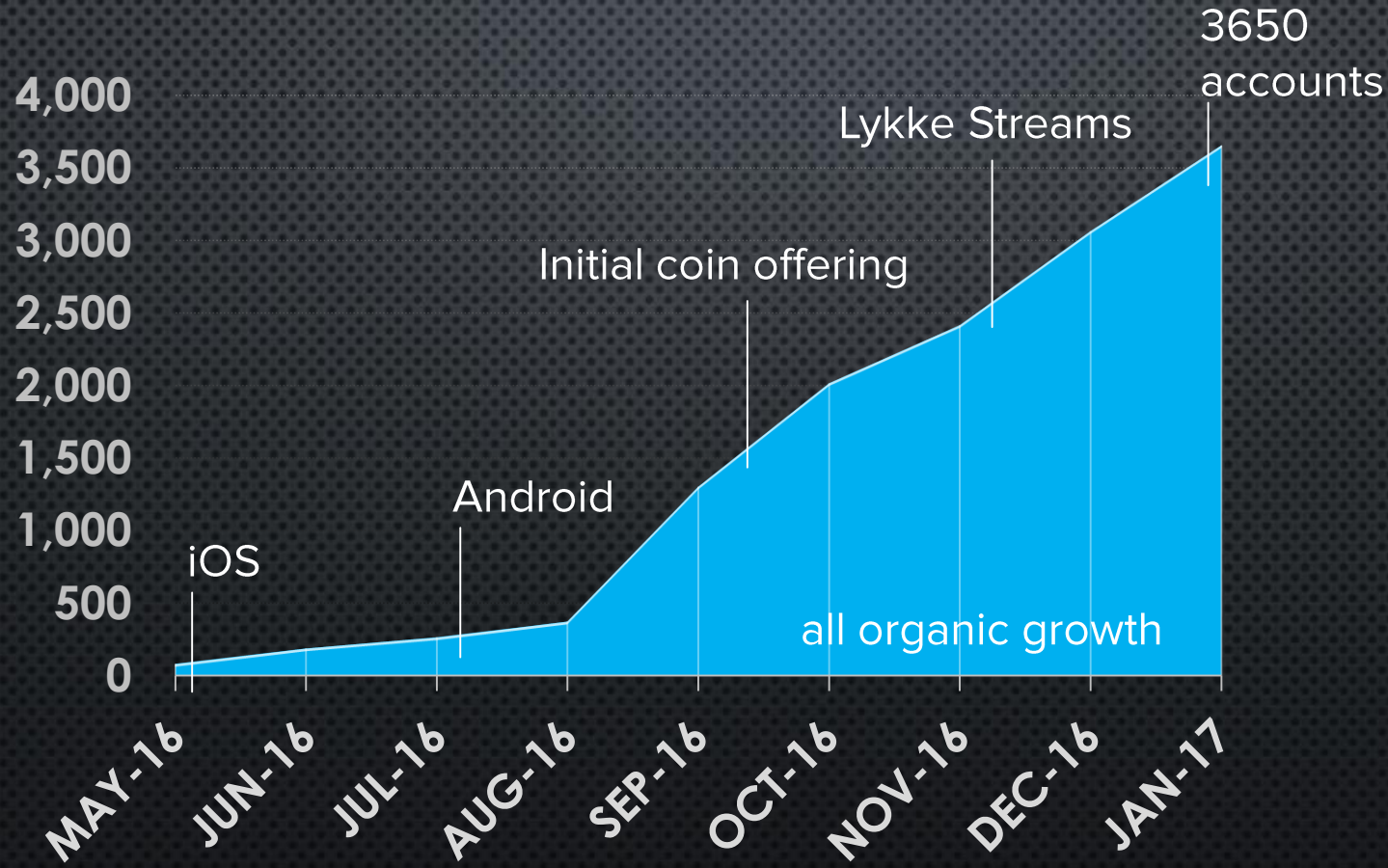
save

trade

Benefit for customers

- Immediate settlement
- 0% commission
- 24/7 global access
- Microtransactions

First 8 months...



\$45M
traded

12'500
transactions
settled

Meet Miki



\$83k

traded last month

“It has been a great experience, and I will definitely use Lykke again, especially for dealing in Swiss francs. I love the platform.”

Roadmap 2017/2018

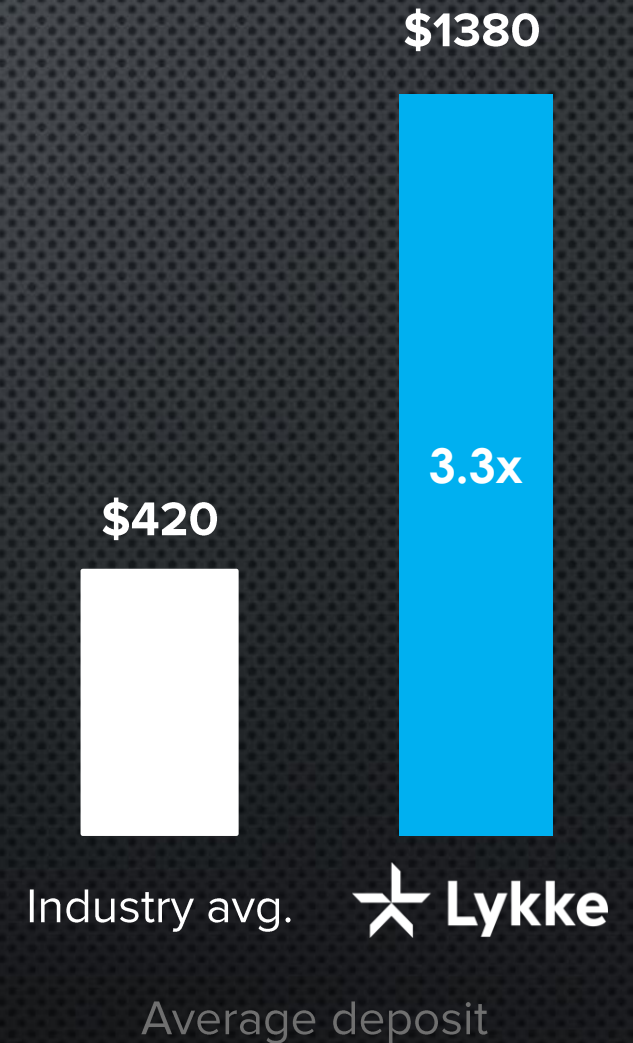
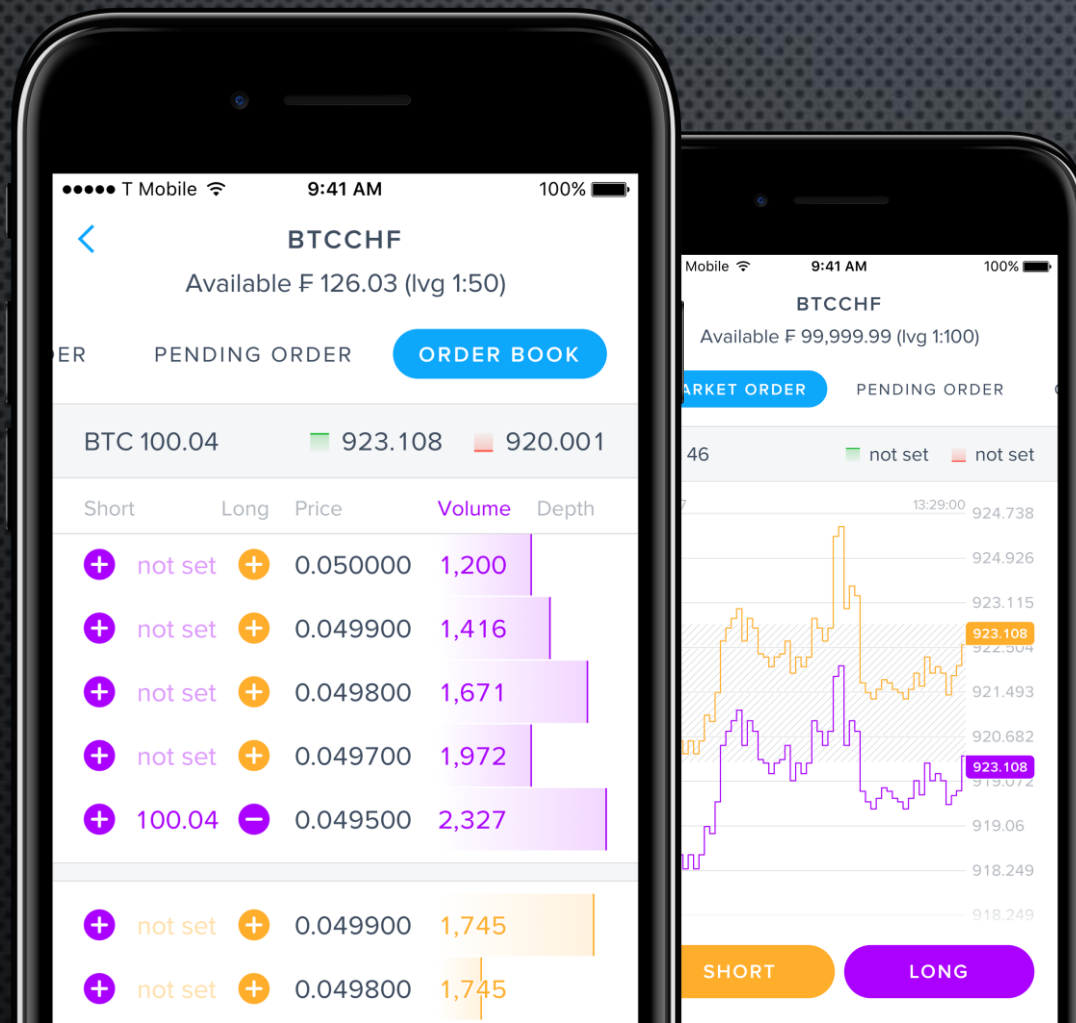
Markets

Margin-based trading
Securities lending
Lykke Payments
New asset classes
Regulation EU/CH/US/UK

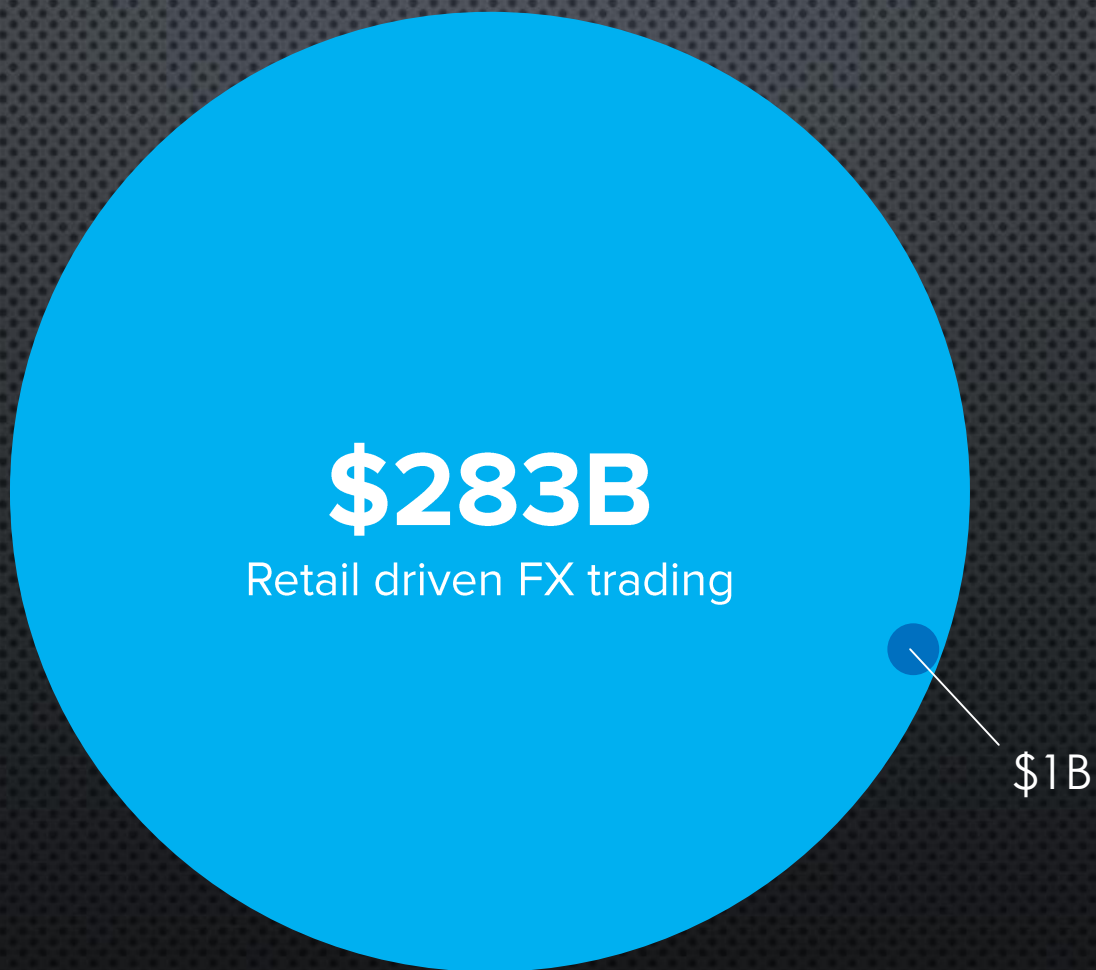
Technology

Offchain settlement
Web-based terminal
Debit cards
Ethereum integration
Hyperledger integration

Better product makes users happier.



Market size



Average daily traded volume

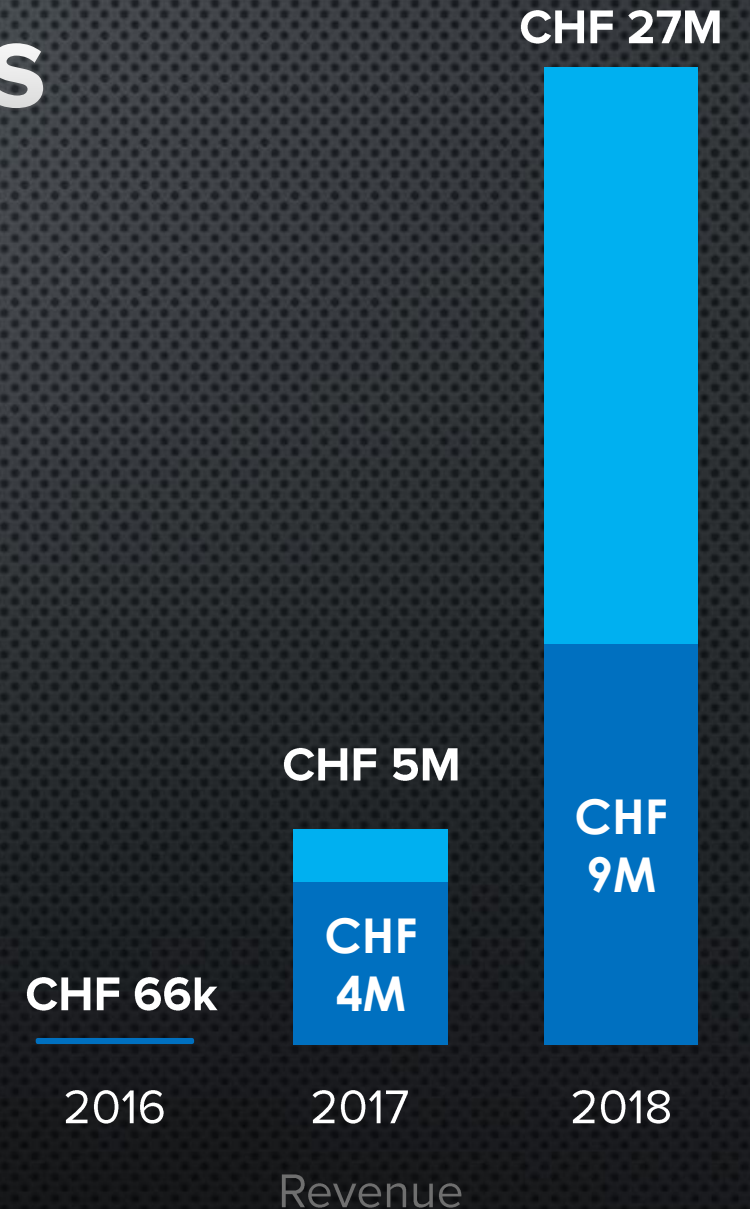
Revenue streams

Markets

Market making
Margin based trading
Asset listing / ICOs
Payment services

Accelerator

B2B-projects
Whitelabeling
Partners ecosystem
Advice

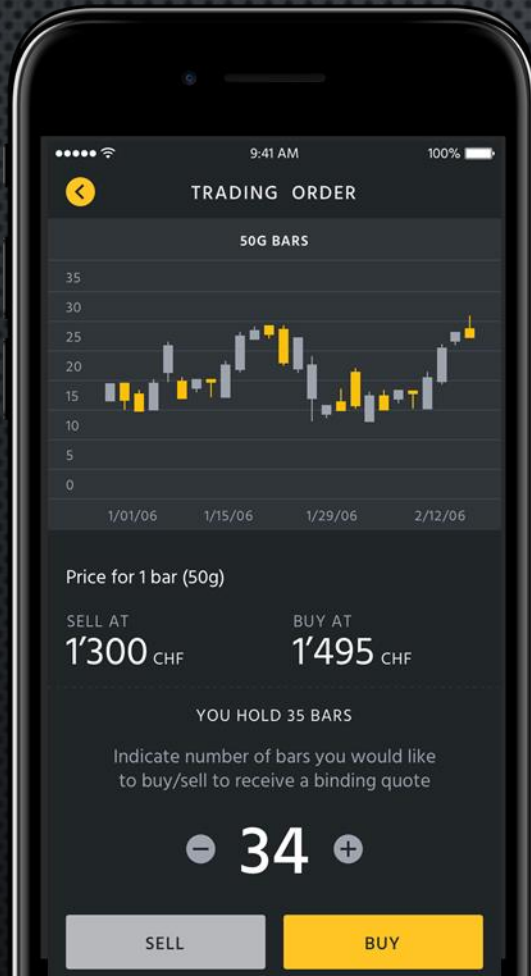


Lykke Accelerator

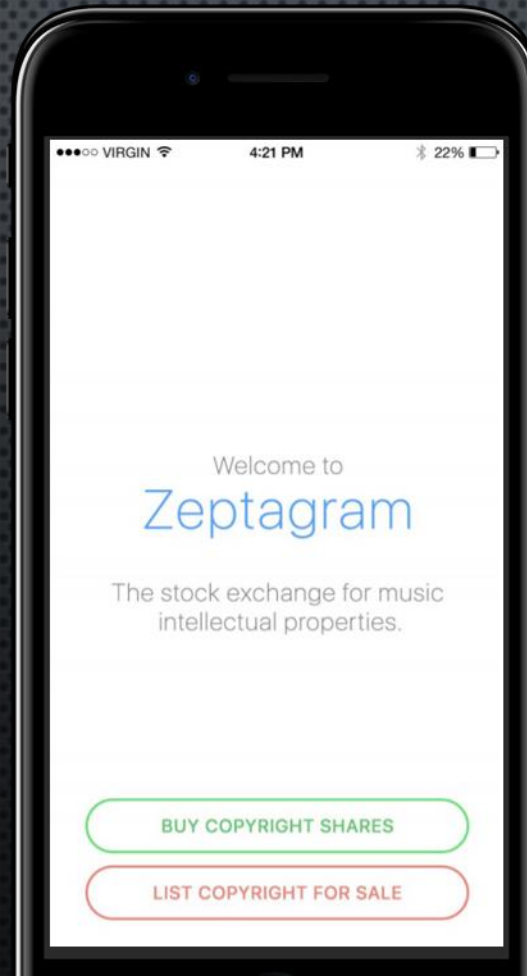
**Lykke accelerates global industry adoption
of the Blockchain by providing its
Platform, Wallet and Expertise.**

Lykke Accelerator

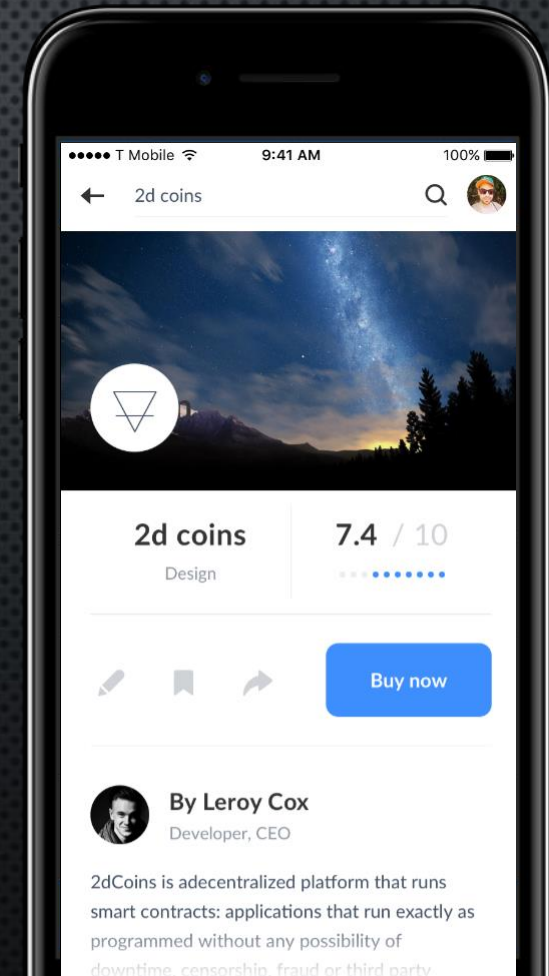
Physical gold



Music IP



Millennial wealth



Lykke Accelerator: B2B

Global bank: blockchain-enabled trading

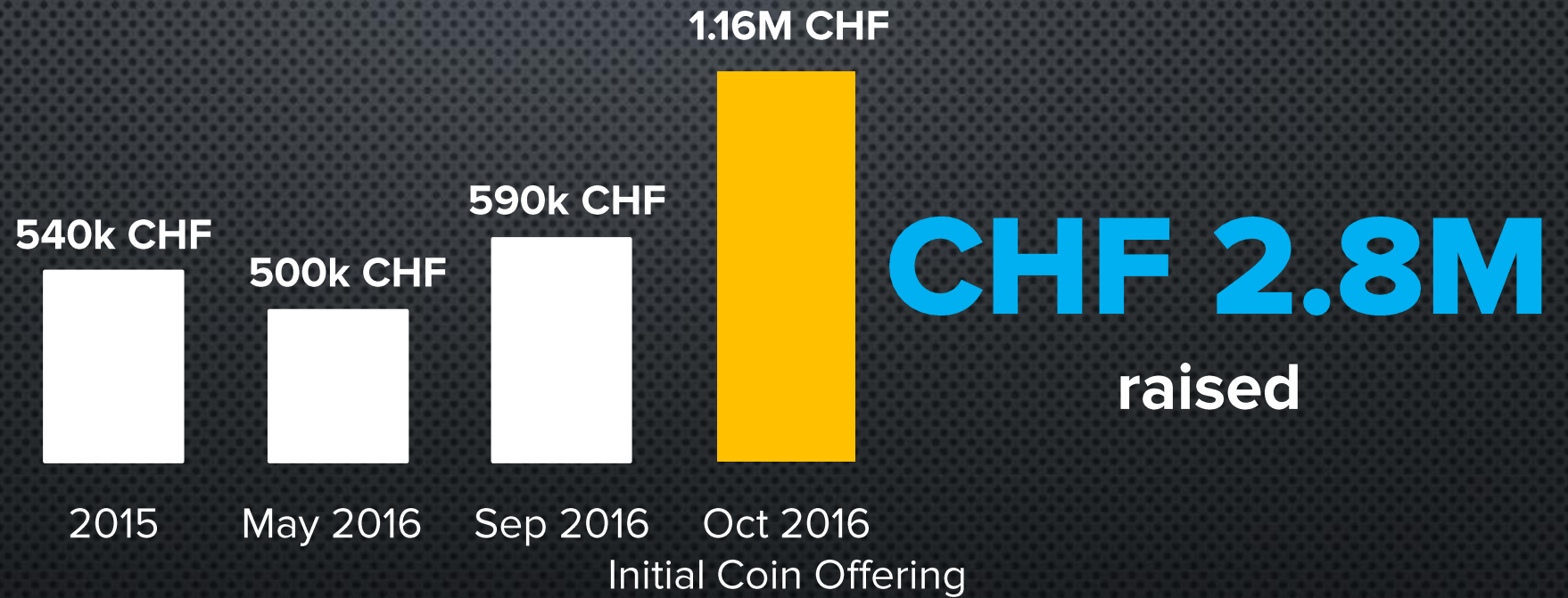
Regional bank: digital banking

Fintech firm: lending automation

Transport industry: settlement coin

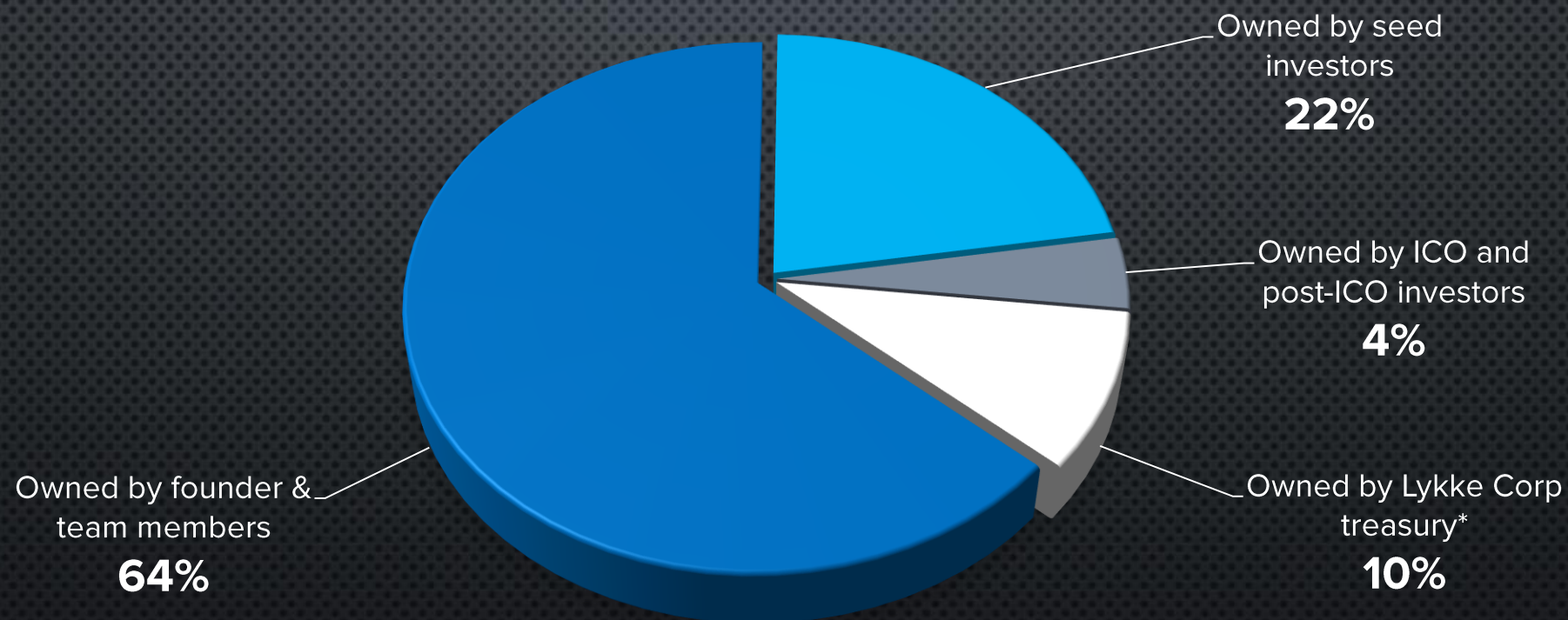
Cybersecurity firm: cash-free zones / IoT

Funding rounds



Funding received

Ownership Structure



Lykke Coin Trading



CHF 58M
mcap

Limited offer 20% discount
1 year holding period

CHF 2M

Amount offered

CHF 0.04

Forward price

T+365

Settlement date

(T=date of trigger event)

9.-28. FEB

Offer period

How we will use your investment

50%

Regulatory & Legal
Fees

20%

Team Built up

30%

Marketing Invest



The Future has started.

#shifthappens #bepartofit