



Fact Sheet Lykke Corp – Sale of Treasury 1-year Lykke Coins in February 2017

1. Company Information

- **Company Name:** Lykke Corp (Lykke AG)
- **Registered Seat:** Zug
- **Address:** Baarerstrasse 2, 6300 Zug
- **Share Capital:** CHF 128,569
- **Number, par value and type of Shares:** 12,856,900 registered shares with a nominal value of CHF 0.01
- **Number, par value and type of Lykke Coins:** max. 1,285,690,000 coins registered on blockchain, **100 Lykke coins** entitle to **1 Lykke share**

2. Legal nature of Lykke Coins Purchase

The purchase and sale of Lykke Coins qualifies as a forward contract between Lykke Corp and the investor, creating for the investor the obligation to purchase and for Lykke Corp the obligation to sell a certain amount (“nominal”) of Lykke Shares (“base value”) at a certain price (“forward price”) payable in advance.

While regular forward contracts will run for a predefined timespan (30 days from conclusion of contract, e.g.) and settle at the end of that timespan (“date of settlement”), the Lykke forward contract is **at the run**. Being at the run means, there is an initial trading period that doesn’t trigger the time clock of the forward contract (e.g. 30 days), followed by the forward period. The forward period starts with the trigger event, which is the coin holder’s declaration of intent to receive the base value (the Lykke Shares). The owner of the Lykke Coin can pull the trigger at any time.

For information on sales and distribution restrictions, be sure to read section G of the Offering Memorandum.



3. Initial Coin Offering of Treasury Lykke Coins in 2016

Lykke conducted an ICO on 14th September to 12th October 2016 selling Lykke coins held by Lykke treasury:

- **Total Number of Lykke Coins sold:** 23,226,753
- **Issue Price per Coin:** CHF 0.05
- **Total amount of Capital raised:** CHF 1,161,337
- **Type of Contribution:** in cash

4. Special limited offer from February 9th – February 28th 2017

Offer to buy 1-year Lykke coins at a 20% discount subject to holding coins for one year

- **Total Number of 1-year Lykke coins to be sold:** 50,000,000
- **Issue Price per Coin (“forward price”):** CHF 0.04
- **Date of Settlement (T = date of trigger event):** T + 365
- **Amount of Capital to be raised:** Up to CHF 2,000,000
- **Type of Contribution:** in cash/BTC