

## Contact

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## Top Skills

Financial Modeling  
Legal Document Negotiation  
Commercial Banking

## Certifications

Chartered Financial Analyst

# Jeannette Lu, CFA

Director, Credit Risk Manager  
San Francisco, California

## Experience

Bank of America Merrill Lynch  
12 years 1 month

Director, Credit Risk Manager (Technology, Aerospace and Defense, Construction and Engineering)  
February 2016 - Present (4 years 6 months)  
San Francisco, California

Vice President, Credit Risk Officer (General Industries and Technology)  
February 2012 - January 2016 (4 years)  
San Francisco, California

Associate, (General Industries - Autos)  
July 2008 - January 2012 (3 years 7 months)  
San Francisco, California

Bank of America  
Global Portfolio Management Analyst (Consumer & Retail and General Industries)  
June 2005 - June 2008 (3 years 1 month)  
Chicago, Illinois

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## Education

Washington University in St. Louis  
Bachelor of Business Administration (B.B.A.), Accounting and Finance · (2001 - 2005)