

Contact

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Top Skills

Private Equity
Mergers & Acquisitions
Middle Market

Jeremy Stump

Principal at Merit Capital Partners
Greater Chicago Area

Summary

Principal role in investing the committed private capital of Merit Fund V (\$612mIn) and Fund VI (\$536mIn). Responsible for investment sourcing and execution, including origination, analysis, structuring, negotiating, financing, due diligence, senior debt raise, and closing documentation, post-close portfolio management, serving as an active board member, assisting in value creation, and directing exit preparation and process. Originate investments from a variety of sources (auction, proprietary, independent sponsors, trusted advisors, etc.) resulting in over 800+ opportunities reviewed. Lead platform and add-on diligence and portfolio administration functions such as internal valuations, limited partner write-ups and projections as well as supporting fundraising efforts. Also directly responsible for evaluating and implementing the firm's existing CRM platform.

Experience

Merit Capital Partners
Principal
August 2011 - Present (9 years)
Chicago, IL

Choice Slocum Holdings, LLC
Board Member
April 2018 - Present (2 years 4 months)

Medway Air Ambulance Inc
Board Member
April 2015 - Present (5 years 4 months)
Lawrenceville, GA

TGR Industrial Services
Board Member
August 2014 - Present (6 years)

Kinex Medical Company, LLC

Board Member

October 2013 - Present (6 years 10 months)

Waukesha, WI

Crown Products & Services, Inc.

Board Member

September 2012 - Present (7 years 11 months)

Carmel, IN

U.S. Minerals, Inc.

Board Member

October 2012 - July 2018 (5 years 10 months)

Dyer, IN

Bakewise Brands, Inc.

Board Member

March 2012 - July 2016 (4 years 5 months)

Macedon, NY

Fifth Third Bank

Vice President, Structured Finance Group

August 2002 - August 2011 (9 years 1 month)

Chicago, IL

Lead execution for middle market private equity “sponsored” transactions from initial term sheet negotiations to credit underwriting and diligence, credit approval, documentation, closing and portfolio management. Provided capital for a variety of transactions, including leveraged and management buy-outs, leveraged recapitalizations, and asset-based, mezzanine and private equity transactions. Focused on companies with \$5 to \$25 million in annual cash flow. Originated 15 transactions. Evaluated over 200 opportunities. Transaction experience in: Automotive, Aerospace, Business and Consumer Services, Consumer Products, Environmental Remediation, Financial Services, Healthcare, Manufacturing, Natural Resource, Defense, Retail, Merchant Processing, among others.

Education

The University of Chicago - Booth School of Business

Masters of Business Administration, with Honors, Finance &
Entrepreneurship · (2009 - 2011)

Butler University

Bachelors of Science, Finance · (1998 - 2002)

Turpin High School

· (1994 - 1998)