

Contact

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(LinkedIn)

Top Skills

Financial Modeling
Financial Analysis
Commercial Lending

Jeffrey Mo

Vice President at MUFG
Greater Los Angeles Area

Summary

- Credit Professional with 10+ years of experience, specializing in Underwriting and Portfolio Management of senior and structured loans.
- Proficiency in credit analysis and structuring of commercial transactions, including the completion of a formalized credit training program (Wells Fargo, August 2005).
- Perform debt underwriting for new and existing syndicated and bi-lateral deals in support of new loans, refinancing, credit amendments and waivers.

Experience

MUFG

Vice President

March 2020 - Present (5 months)

Los Angeles, California

City National Bank

Vice President - Specialty Banking: Structured Finance

June 2018 - February 2020 (1 year 9 months)

Greater Los Angeles Area

MUFG in the Americas

Vice President - Corporate Banking: Power & Utilities

September 2012 - May 2018 (5 years 9 months)

Greater Los Angeles Area

MUFG, US Power & Utilities

GE Capital

Portfolio Analyst - Corporate Finance

April 2011 - August 2012 (1 year 5 months)

Union Bank

Assistant Vice President - Commercial Credit Center

October 2009 - March 2011 (1 year 6 months)

GE Capital

Assistant Vice President - Global Enterprise Group

April 2008 - February 2009 (11 months)

GE Capital

5 years 2 months

Assistant Vice President - Franchise Finance

May 2007 - February 2008 (10 months)

- Underwrote and closed approximately \$40MM in new commitments in FY 2007 to provide refinancing and acquisition financing for three distinct franchisees, which operate Denny's, Taco Bell, and Arby's concepts, respectively.
- Performed debt underwriting and financial analysis.

Relationship Manager - Restaurant Finance

September 2005 - May 2007 (1 year 9 months)

- Managed a \$500MM lead agent (liquidity line) facility provided to a \$5.0Bn + hedge fund focused on asset-based transactions, loans, and corporate securities.
- Managed a \$100MM loan portfolio comprised of franchisor and franchisee operators in the casual dining and quick service restaurant space.
- Performed debt underwriting for new and existing syndicated and bi-lateral deals in support of new loans, refinancing and credit amendments.

Associate - Credit Management Training Program

March 2005 - August 2005 (6 months)

Participated in the bank's six-month advanced credit-training program to enhance credit underwriting skills, client relationship management, and business development techniques. Credit analysis included: quantitative risk assessment, financial statement analysis and projections, industry and business risk evaluation, management assessment, and loan structuring.

Credit Analyst - Corporate Banking

January 2003 - March 2005 (2 years 3 months)

The Boeing Company

Business & Planning Analyst

2000 - 2003 (3 years)

Education

University of Southern California - Marshall School of Business

B.S., Business Administration: Finance · (1996 - 2000)