

## EDUCATION

<b>Brandeis International Business School</b>	<b>Waltham, MA</b>
<b>Candidate for Master of Science in Finance (STEM-Designated)</b> - GPA 3.6	08/2024 - 05/2025
<b>Relevant Coursework:</b> Corporate Finance, Investment and portfolio management, Applied Risk management, Corporate Financial modelling, Fixed income securities, Options and derivatives, financial risk management, Security analysis, Private equity	
<b>Chartered Accountant-Institute of Chartered Accountants of India (Equivalent to US CPA)</b>	<b>Delhi, India</b>
<b>Relevant Coursework:</b> Accounting, Auditing, Taxation, Strategic Financial Management, Company Law, Economics, Strategic cost management	

## SKILLS/ACTIVITIES

**Technical Skills:** MS Office (Excel, PowerPoint, Word), Financial Analysis & Modeling (FMI Certification), Bloomberg, FactSet, Morning star, Internal Control Evaluation, Quick books, Tally ERP, financial reporting, Budgeting & Forecasting, Variance Analysis, Python, MATLAB, Equity Research & Valuation, SQL

## ACADEMIC PROJECT

**Waltham, MA**

### State street Global Advisors (Field Project) -Quantitative Asset Allocation

- Developed and implemented a trading strategy for the S&P 500, utilizing momentum indicators and standard deviation analysis, achieving a 70%-win rate with a 2% average monthly return
- Implemented momentum, volatility, and Kelly-criterion weightings with 5–60% asset bounds
- Achieved growth of \$100 K → \$557 K (457% total return; 11.03% CAGR) versus static portfolio's \$303 K (203.64%; 7.13% CAGR)
- Improved risk-adjusted metrics: Sharpe 0.77 (vs 0.54) and reduced max drawdown to –27.06% (vs –29.48%)

### Brandeis International Business School

- Developed financial models for Apple and Walmart, presenting growth strategies and valuation insights, resulting in a "Buy" recommendation with a 25% upside for Apple and a 12% Upside for Walmart and 38% upside for Enersys
- Developed financial models of LBO and M&A as part of an academic project during the Training the Street bootcamp

## WORK EXPERIENCE

### Talent Formula-PKF BBA Consultant

**Hyderabad, India**  
09/2023 – 08/2024

- Performed due diligence on \$10B+ private equity clients by auditing financial statements and fund reports annually, ensuring 100% compliance with regulatory standards and financial integrity
- Conducted due diligence on 20+ private equity fund distribution waterfalls, ensuring accurate investor allocations and adherence to fund agreements and investment regulations
- Developed 5+ financial dashboards, enhancing KPI visibility by 40% and enabling real-time decision-making
- Leveraged SQL to automate financial data extraction and support FP&A tasks such as revenue forecasting, expense tracking, and P&L reporting, reducing manual effort and improving accuracy

### Deloitte Touche AERS Senior Assistant

**Hyderabad, India**  
10/2022 – 09/2023

- Analyzed and interpreted 10-K and 10-Q filings for U.S.-listed entities with a combined market cap of \$70B, identifying key financial trends and risk areas to provide strategic recommendations to clients
- Led audit engagements for public and private companies, ensuring 100% compliance with GAAP, IFRS, and regulatory standards, enhancing financial accuracy and transparency
- Tested internal controls, identified weaknesses, and recommended improvements, increasing efficiency by 8%
- Assessed key business cycles, including revenue recognition, AP, AR, and inventory, ensuring 100% accuracy in financial reporting

### V Saisagar and co Consultant

**Khammam, India**  
09/2017-10/2021

- Developed and implemented financial risk models for 40 agricultural families by segmenting land and intercropping complementary crops, driving a 40% month-over-month revenue increase
- Provided strategic financial advisory to startups and established businesses, crafting bespoke budgeting, forecasting, and capital-raising models that supported over INR5 million in successful funding rounds
- Managed full-cycle bookkeeping and accounting operations—including GL maintenance, bank reconciliations, and monthly close processes—to streamline reporting and free clients to focus on core growth initiatives

## Professional Summary

Chartered Accountant (US CPA Equivalent) pursuing an M.S. in Finance (STEM) at Brandeis University, with expertise in private equity, investment analysis, and financial modelling. Experienced in due diligence on \$10B+ private equity funds, portfolio optimization. Developed a dynamic investment strategy in collaboration with State Street, leveraging momentum and volatility indicators, achieving a 457% over 20 years. Strong foundation in M&A, valuation (DCF, comparable), and risk assessment, with prior experience in financial reporting, SEC compliance, and internal controls.