

CREATE THE SECURITY FOR TWO USERS

Create Users

Permission sets and permission set groups are worthless without users. So first, add two users to your org.

1. In Setup, open Users.
2. Create two users:

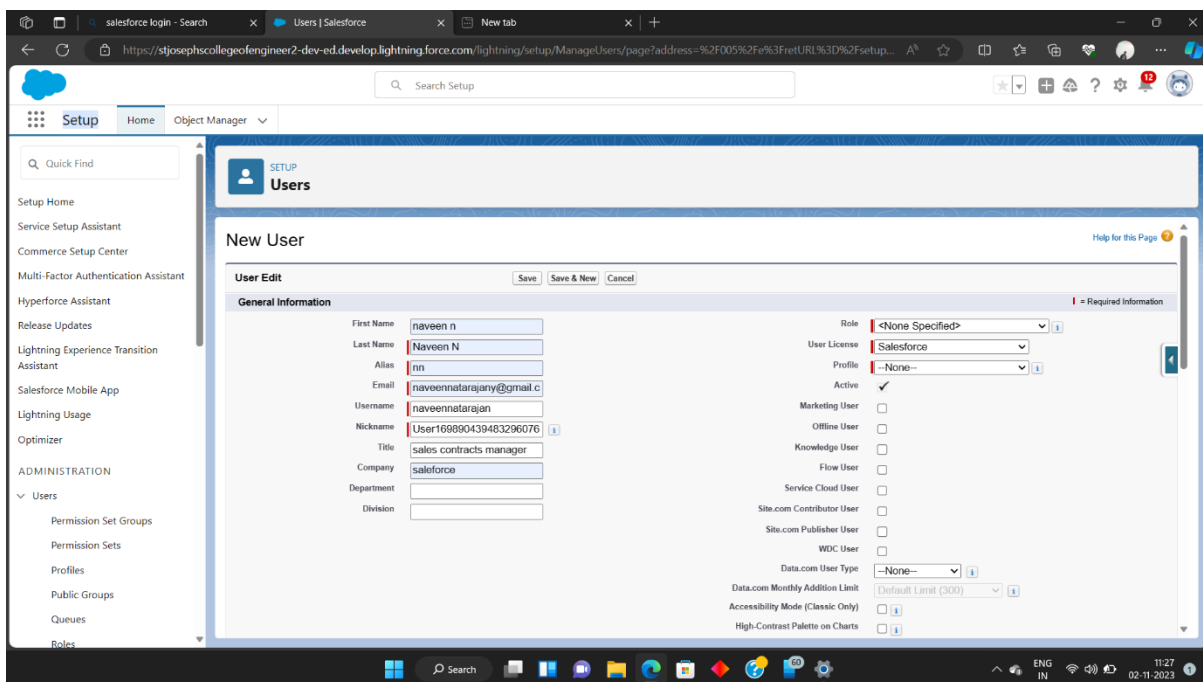
Naveen N

Title: Sales Contracts Manager

License: Salesforce

Profile: Minimum Access – Salesforce

Email: Enter any email address. The Username and Nickname populate automatically.



The screenshot shows the Salesforce Setup interface for creating a new user. The left sidebar contains navigation links for Setup Home, Service Setup Assistant, Commerce Setup Center, Multi-Factor Authentication Assistant, Hyperforce Assistant, Release Updates, Lightning Experience Transition Assistant, Salesforce Mobile App, Lightning Usage, Optimizer, and ADMINISTRATION. Under ADMINISTRATION, the 'Users' link is selected. The main content area is titled 'New User' and contains a 'User Edit' form. The form has tabs for 'General Information', 'Permissions', and 'Advanced'. The 'General Information' tab is active, showing fields for First Name (naveen n), Last Name (Naveen N), Alias (nn), Email (naveennatarajan@gmail.com), Username (naveennatarajan), Nickname (User160890439483296076), Title (sales contracts manager), Company (salesforce), Department, and Division. On the right side of the form, there are dropdown menus for Role (<None Specified>), User License (Salesforce), and Profile (<None-->), along with an 'Active' checkbox that is checked. Below these are several checkboxes for user types: Marketing User, Offline User, Knowledge User, Flow User, Service Cloud User, Site.com Contributor User, Site.com Publisher User, WDC User, and Data.com User Type (<None-->). At the bottom, there are fields for Data.com Monthly Addition Limit (Default Limit (300)) and checkboxes for Accessibility Mode (Classic Only) and High-Contrast Palette on Charts.

Click Save & New

Babu M

Title: Sales Coordinator

License: Force.com - Free

Profile: Force.com – Free User

Email: Enter any email address. The Username and Nickname populate automatically.

Same as Click Save.

The screenshot shows the Salesforce Setup interface for a user named Babu M. The left sidebar contains a navigation menu with options like Users, Permission Set Groups, Permission Sets, Profiles, Public Groups, Queues, Roles, and User Management Settings. The main content area displays the user's details, including Name (babu m), Alias (bm), Email (babumamundi2210@gmail.com), Username (babu@mamundi.com), Nickname (User16369053755976395319), Title (sales Coordinator), Company, Department, Division, Address, Time Zone (GMT+05:30 India Standard Time (Asia/Kolkata)), Locale (English (India)), Language (English), Delegated Approver, Manager, Receive Approval Request Emails (Only if I am an approver), and Federation ID. The right side of the page shows the user's role (Force.com - Free), license (Force.com - Free User), and various checkboxes for user permissions like Active, Marketing User, Offline User, Knowledge User, Flow User, Service Cloud User, Site.com Contributor User, Site.com Publisher User, WDC User, Mobile Push Registrations, Data.com User Type, Accessibility Mode (Classic Only), Debug Mode, and High Contrast Palette on Charts. The bottom of the screen shows the Windows taskbar with various application icons and the system clock indicating 19:17 on 03-11-2023.

Security

File Upload and Download Security

Control how various file types are handled during upload and download.

File Handling Options

- ☐ Don't allow HTML uploads as attachments or document records
- ☐ Download custom file types as attachments

File Type	Download Behavior
.avi	Hybrid
.doc, .dot	Hybrid
.docx	Hybrid
.exe, .msg, .wrt	Download
.html, .acgi, .htm, .hbx, .shim, .shml	Download
.htt	Download
.json	Download
.mht, .mhtml, .mhtml	Download
.mov	Hybrid
.mp3	Hybrid
.mp4	Hybrid
.mpeg, .mpg	Hybrid
.pdf	Hybrid

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.doc, .dot	Hybrid
.docx	Hybrid
.exe, .msg, .wrt	Download
.html, .acgi, .htm, .hbx, .shim, .shml	Download
.htt	Download
.json	Download
.mht, .mhtml, .mhtml	Download
.mov	Hybrid
.mp3	Hybrid
.mp4	Hybrid
.mpeg, .mpg	Hybrid
.pdf	Hybrid

