Elastic Load Balancing Auto Scaling

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ELB & AS

- Amazon AWS offers several services that let you applications handle large volumes of users or large computational loads.
- Two most basic services that help you applications scale are AWS Elastic Load Balancing and AWS Auto Scaling.

Elastic Load Balancing

Elastic Load Balancing

- Elastic Load Balancing automatically distributes incoming TCP application traffic across multiple Amazon EC2 instances.
- We can use load balancing to achieve fault tolerance in our applications and seamlessly provide the amount capacity we need in response to incoming application traffic.
- As traffic goes up, we might need to run our web application on multiple instances to make sure it says highly available.
- A single URL, such as <u>www.my-great-idea.com</u>, could represent several instances in several zones.
- ELB makes it easy to scale in response to he growth of incoming traffic.
- ELB can easily distribute traffic to multiple zones.

Overview of ELB

- Our application cluster is exposed through the DNS name of the Elastic Load Balancer.
- All traffic goes to load balancer. Load balancer distributes requests to multiple EC2 instances.
- A load balancer can span multiple zones with the same region, but it cannot span multiple regions.
- For critical applications, it is a good idea to have instances in multiple regions. Incoming traffic should be load balanced equally across all Availability Zones.
- It is a good idea to have equal capacity in each availability zone.

Features

- Elastic Load Balancing supports Amazon EC2 instances with any operating system currently supported by the Amazon EC2 service.
- You can perform load balancing for the following TCP ports:
 25, 80, 443, and 1024-65535.
- Each Elastic Load Balancer has an associated IPv4, IPv6, and dualstack (both IPv4 and IPv6) DNS name. IPv6 is not supported in VPC at this time.
- You can configure your Amazon EC2 instances to only accept traffic from the Elastic Load Balancer.
- If using Amazon Virtual Private Cloud, you can configure security groups for the front-end of your Elastic Load Balancer.
- You can map HTTP port 80 and HTTPS port 443 to a single Elastic Load Balancer.

Features

- Elastic Load Balancer does not cap the number of connections that it can attempt to establish with your load balanced Amazon EC2 instances. You can expect this number to scale with the number of concurrent HTTP, HTTPS, or SSL requests or the number of concurrent TCP connections that the Elastic Load Balancer receives.
- Manually registering a Paid AMI based Amazon EC2 instance with the Elastic Load Balancer or using a Paid AMI with an Auto Scaling Group that is associated with the Elastic Load Balancer is not supported.

Sticky Session

- By default a load balancer routes each request independently to the application instance with the smallest load.
- However, we can use the sticky session feature (also known as session affinity) which enables the load balancer to bind a user's session to a specific application instance.
- Session affinity ensures that all requests coming from the user during the session will be sent to the same application instance what simplifies your application design and in some cases results in faster response times.

HTTPS Support

- HTTPS Support is a feature that allows you to use the SSL/TLS protocol for encrypted connections (also known as SSL offload).
- HTTPS Support enables traffic encryption between your load balancer and clients that initiate HTTPS sessions with your load balancer.
- This frees resources on your application instances and could improve overall performance.

Identify Client's IP, X-Forwarded-For

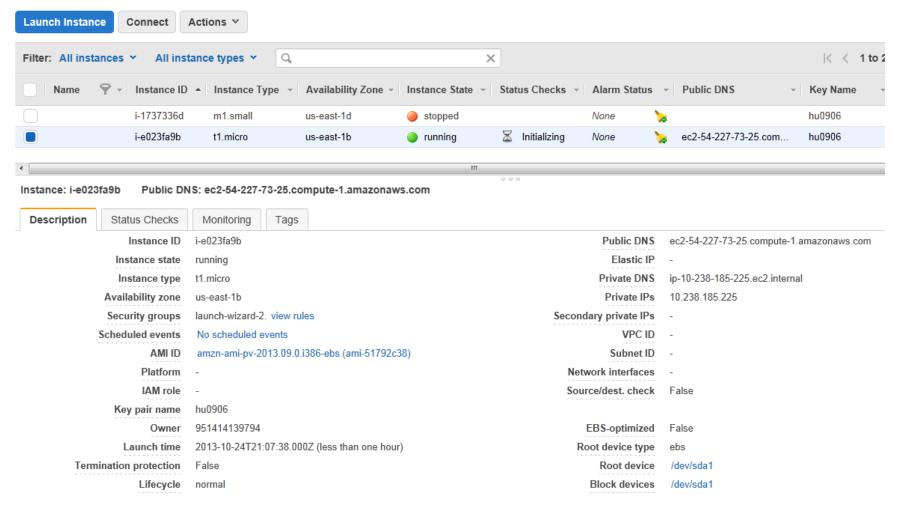
- The X-Forwarded-For request header helps us identify the IP address of a client.
- Because load balancers intercept traffic between clients and servers, our server access logs contain only the IP address of the load balancer.
- The IP address of the client can be read from X-Forwarded-For request header.
- Elastic Load Balancing stores the IP address of the client in the X-Forwarded-For request header and passes the header along to the servers.

Demo of Load Balancing

- In the following application we will demonstrate how a load balancer distributes incoming requests to servers in the cluster we assigned to the balancer.
- We will install an Apache server on a standard AWS Linux instance and add a small PHP script, which will identify for us the server which received the request and sent back the response to the client.

Create a New Linux Instance

 We will select ami-51792c38 and create a small or micro instance



Identify Linux User for the Connection, ec2-user

Connect To Your Instance × I would like to connect with A standalone SSH client A Java SSH Client directly from my browser (Java required) To access your instance: Open an SSH client. (find out how to connect using PuTTY) Locate your private key file (hu0906.pem). The wizard automatically detects the key you used to launch the instance Your key must not be publicly viewable for SSH to work. Use this command if needed: chmod 400 hu0906.pem Connect to your instance using its Public DNS: ec2-54-227-73-25.compute-1.amazonaws.com Example: ssh -i hu0906.pem ec2-user@ec2-54-227-73-25.compute-1.amazonaws.com Please note that in most cases the username above will be correct, however please ensure that you read your AMI usage instructions to ensure that the AMI owner has not changed the default AMI username. If you need any assistance connecting to your instance, please see our connection documentation. Close

- We want to connect and install/update Apache server software.
- Apache is the Web Server of choice. Apache process is called httpd (d for daemon??)
- We will also need to install/update PHP software package, as well.

Connect

\$ ssh -i hu0906.pem ec2-user@ec2-54-227-73-25.compute-1.amazonaws.com

The authenticity of host 'ec2-54-227-73-25.compute-1.amazonaws.com (54.227.73.25)' can't be established.

RSA key fingerprint is

7e:82:55:1f:a9:ef:5f:15:51:89:79:bf:44:c4:3f:68.

Are you sure you want to continue connecting (yes/no)? yes

Warning: Permanently added 'ec2-54-227-73-25.compute-

1.amazonaws.com, 54.227.73.25' (RSA) to the list of known hosts.

__| __|)
_| (/ Amazon Linux AMI

https://aws.amazon.com/amazon-linux-ami/2013.09-release-notes/ [ec2-user@ip-10-238-185-225 ~]\$

Run "sudo yum update" to apply all updates.

[ec2-user@ip-10-238-185-225 ~]\$ **sudo yum update**

As sudo Install Apache Server, httpd

```
Install 1 Package (+5 Dependent packages)
Total download size: 2.0 M
Installed size: 3.9 M
Is this ok [y/d/N]: y
Downloading packages:
(1/6): apr-1.4.6-1.10.amzn1.i686.rpm
                                                          109 kB 00:00
(2/6): apr-util-1.4.1-4.14.amzn1.i686.rpm
                                                          | 84 kB 00:00
(3/6): apr-util-ldap-1.4.1-4.14.amzn1.i686.rpm
                                                            | 17 kB 00:00
(4/6): generic-logos-17.0.0-2.5.amzn1.noarch.rpm
                                                               (5/6): httpd-2.2.25-1.0.amzn1.i686.rpm
                                                          | 1.1 MB 00:00
(6/6): httpd-tools-2.2.25-1.0.amzn1.i686.rpm
                                                            | 78 kB 00:00
Total
                                      3.4 MB/s | 2.0 MB 00:00
Running transaction check
Running transaction test
Transaction test succeeded
Running transaction
                                                                  1/6
Installing: apr-1.4.6-1.10.amzn1.i686
Installing: generic-logos-17.0.0-2.5.amzn1.noarch
                                                                        2/6
 Installing: apr-util-1.4.1-4.14.amzn1.i686
                                                                   3/6
Verifying: httpd-2.2.25-1.0.amzn1.i686
                                                                  1/6
Verifying: apr-1.4.6-1.10.amzn1.i686
                                                                  2/6
Verifying: httpd-tools-2.2.25-1.0.amzn1.i686
                                                                     3/6
 Verifying: generic-logos-17.0.0-2.5.amzn1.noarch
                                                                        4/6
 Verifying: apr-util-1.4.1-4.14.amzn1.i686
                                                                   5/6
Verifying: apr-util-ldap-1.4.1-4.14.amzn1.i686
                                                                      6/6
Installed:
 httpd.i686 0:2.2.25-1.0.amzn1
Dependency Installed:
 apr.i686 0:1.4.6-1.10.amzn1
                                      apr-util.i686 0:1.4.1-4.14.amzn1
 apr-util-ldap.i686 0:1.4.1-4.14.amzn1
                                          generic-logos.noarch 0:17.0.0-2.5.amzn1
 httpd-tools.i686 0:2.2.25-1.0.amzn1
```

Complete

As sudo Install Apache Server, httpd

[ec2-user@ip-10-238-185-225 ~]\$ sudo yum install httpd

Loaded plugins: priorities, update-motd, upgrade-helper

Resolving Dependencies

- --> Running transaction check
- ---> Package httpd.i686 0:2.2.25-1.0.amzn1 will be installed
- --> Processing Dependency: httpd-tools = 2.2.25-1.0.amzn1 for package: httpd-2.2.25-1.0.amzn1.i686
- --> Processing Dependency: libapr-1.so.0 for package: httpd-2.2.25-1.0.amzn1.i686
- ---> Package apr.i686 0:1.4.6-1.10.amzn1 will be installed
- ---> Package generic-logos.noarch 0:17.0.0-2.5.amzn1 will be installed
- ---> Package httpd-tools.i686 0:2.2.25-1.0.amzn1 will be installed
- --> Finished Dependency Resolution

Dependencies Resolved

Package	======== Arch		======================================	:======= Size		
=======================================	=======		=========	:=======		
httpd	i686	2.2.25-1.0.amzn1	amzn-main	1.1 M		
Installing for dependencies:						
apr	i686	1.4.6-1.10.amzn1	amzn-main	109 k		
apr-util	i686	1.4.1-4.14.amzn1	amzn-main	84 k		
apr-util-ldap	i686	1.4.1-4.14.amzn1	amzn-main	17 k		
generic-logos	noarch	17.0.0-2.5.amzn	1 amzn-ma	ain 589 k		
httpd-tools	i686	2.2.25-1.0.amzn1	amzn-main	78 k		
Transaction Sur	mmary					

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Start Apache

```
[ec2-user@ip-10-238-185-225 ~]$ sudo /etc/init.d/httpd start
Starting httpd:
                                                         OK
[ec2-user@ip-10-238-185-225 ~]$ ps -ef | grep httpd
                                         00:00:00 /usr/sbin/httpd
root
          4272
                       0 21:46 ?
                42.72
          42.74
                       0 21:46 ?
                                         00:00:00 /usr/sbin/httpd
apache
                       0 21:46 ?
                                         00:00:00 /usr/sbin/httpd
apache
          4275
                4272
                       0 21:46 ?
apache
          4276
                4272
                                         00:00:00 /usr/sbin/httpd
apache
          4277
                4272
                       0 21:46 ?
                                         00:00:00 /usr/sbin/httpd
apache
          4278
                42.72
                       0 21:46 ?
                                         00:00:00 /usr/sbin/httpd
          4279
                42.72
                       0 21:46 ?
                                         00:00:00 /usr/sbin/httpd
apache
apache
          4280
                4272
                       0 21:46 ?
                                         00:00:00 /usr/sbin/httpd
          4281
                4272
                       0 21:46 ?
                                         00:00:00 /usr/sbin/httpd
apache
                       0 21:47 pts/0
ec2-user
          4283
                1245
                                         00:00:00 grep httpd
```

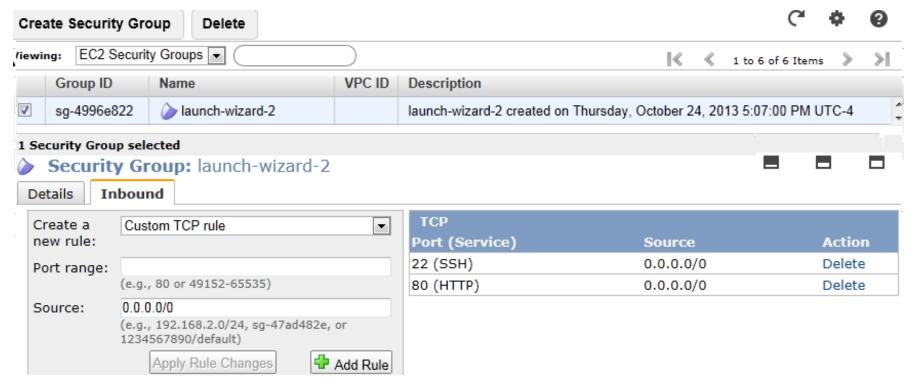
Install PHP

```
[ec2-user@ip-10-238-185-225 ~]$ sudo yum install php
Loaded plugins: priorities, update-motd, upgrade-helper
amzn-main/latest
                                               1 2.1 kB
                                                           00:00
                                               1 2.3 kB
amzn-updates/latest
                                                           00:00
Resolving Dependencies
--> Running transaction check
---> Package php.i686 0:5.3.27-1.0.amzn1 will be installed
--> Processing Dependency: php-cli(x86-32) = 5.3.27-1.0.amzn1 for package:
php-5.3.27-1.0.amzn1.i686
\rightarrow Processing Dependency: php-common(x86-32) = 5.3.27-1.0.amzn1 for
   package: php-5.3.27-1.0.amzn1.i686
\rightarrow . . . .
Installed:
  php.i686 0:5.3.27-1.0.amzn1
Dependency Installed:
  php-cli.i686 0:5.3.27-1.0.amzn1 php-common.i686 0:5.3.27-
1.0.amzn1
Complete!
```

Create index.php file

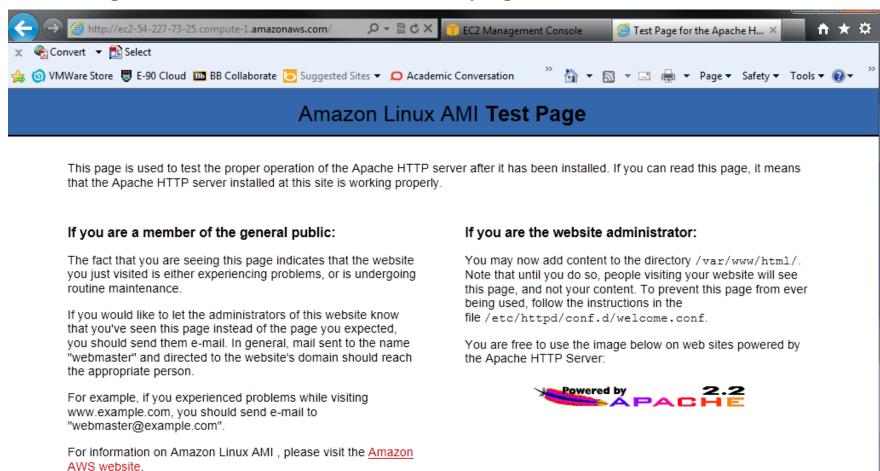
```
[ec2-user@ip-10-238-185-225 ~]$ cd /var/www/html
[ec2-user@ip-10-238-185-225 ~]$ sudo vi index.php
<?php
    echo "Helo! My IP addres is: ".$ SERVER['SERVER ADDR']; ?>
```

 In the EC2 Dashboard, select Security Groups and add port 80 to the security group launch-wizard-2



Examine your "Web site"

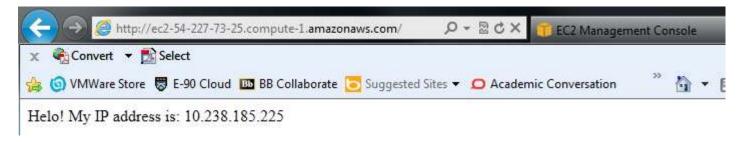
- Go to your browser and type Public DNS of your Linux box.
- You get Amazon Linux welcome page and not index.php



Examine your "Web site"

Comment out the content of file /etc/httpd/conf.d/welcome.conf

Visit the site, again:



- Server shows the internal IP address of the box.
- When on server, you only see the internal IP.

Make sure Apache starts on boot

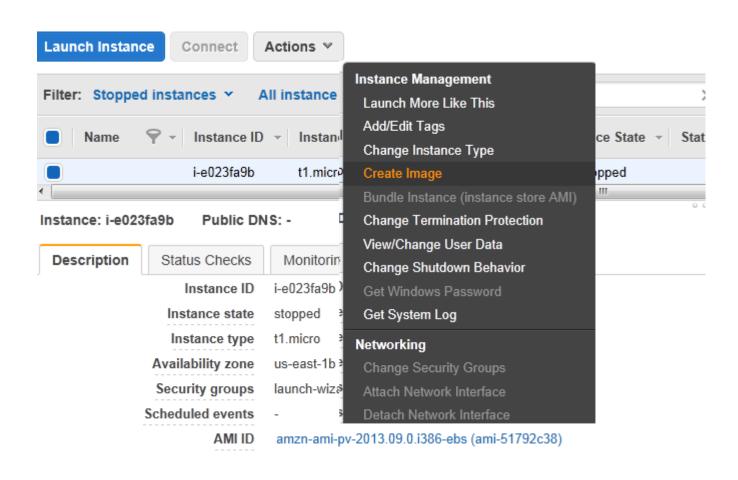
- To make sure the Apache will start at the boot time, please add line: /etc/init.d/httpd start
- to file /etc/rc.local
- On my system, after I "sudo vi"-ed, this file looked like this:

```
#!/bin/sh
#
# This script will be executed *after* all the other
# init scripts.
# You can put your own initialization stuff in here if you
# don't want to do the full Sys V style init stuff.

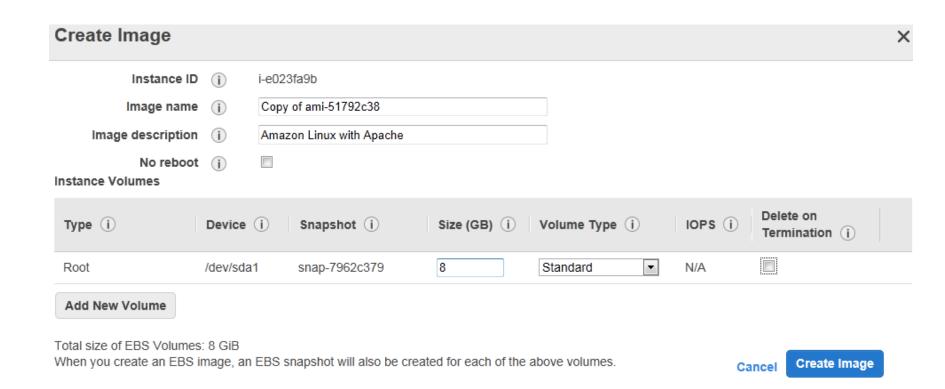
touch /var/lock/subsys/local
/etc/init.d/httpd start
```

Create AMI out of this Instance

• Go to EC2 Dashoard, right click on the running instance and select Create Image (EBS AMI).



Create New Image Wizard



Configure Security Group

2. Choose Instance Type 1. Choose AMI 3. Configure Instance 4. Add Storage 5. Tag Instance 6. Configure Security Group 7. Review Step 6: Configure Security Group A security group is a set of firewall rules that control the traffic for your instance. On this page, you can add rules to allow specific traffic to reach your instance. For example, if you want to set up web server and allow Internet traffic to reach your instance, add rules that allow unrestricted access to the HTTP and HTTPS ports. You can create a new security group or select from an existing one below. Learn more about Amazon EC2 security groups. Assign a security group:

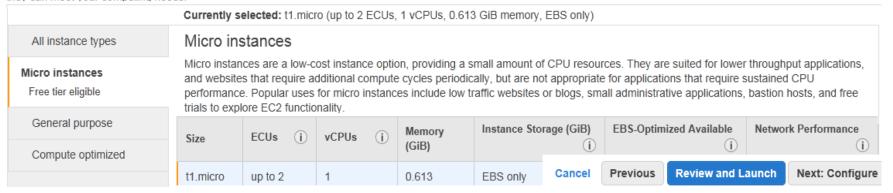
Oreate a new security group Select an existing security group Security Group ID Name Description Actions sg-4996e822 launch-wizard-2 launch-wizard-2 created on Thursday, October 24... Copy to new Inbound rules for sg-4996e822 Protocol (i) Type (i) Port Range (Code) (i) Source (i) SSH TCP 22 0.0.0.0/0 HTTP TCP 80 0.0.0.0/0 Previous **Review and Launch** Cancel

Once new AMI is Available, Create a few (3) instances

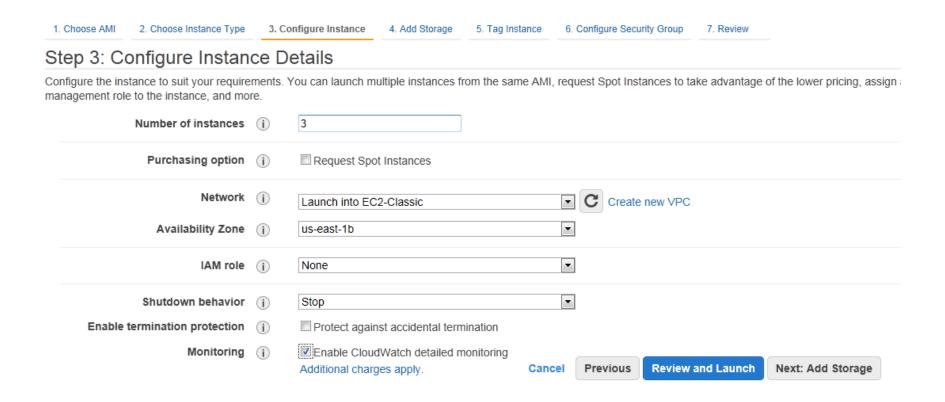
1. Choose AMI Choose Instance Type Configure Instance Add Storage Tag Instance 6. Configure Security Group Review Step 1: Choose an Amazon Machine Image (AMI) Cancel and Exit An AMI is a template that contains the software configuration (operating system, application server, and applications) required to launch your instance. You can select an AMI provide by AWS, our user community, or the AWS Marketplace; or you can select one of your own AMIs. Quick Start Q, < 1 to 1 of 1 AMIs > > \times My AMIs Copy of ami-51792c38 - ami-b70e51de Select Amazon Linux with Apache AWS Marketplace 32-bit Community AMIs Root device type: ebs Virtualization type: paravirtual Owner: 951414139794

Step 2: Choose an Instance Type

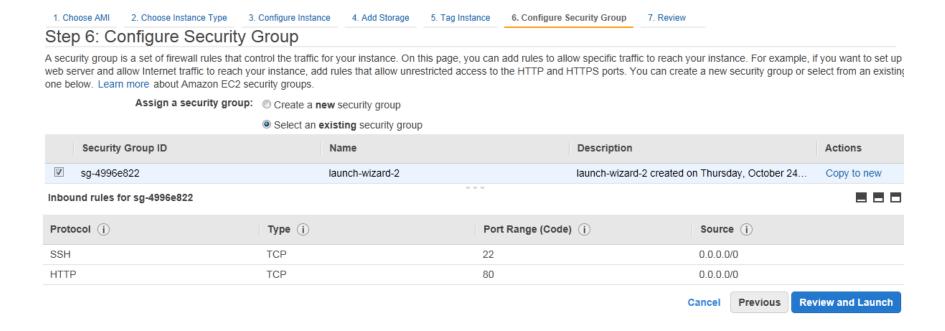
Amazon EC2 provides a wide selection of instance types optimized to fit different use cases. Instances are virtual servers that can run applications. They have varying combinations of CPU, memory, storage, and networking capacity, and give you the flexibility to choose the appropriate mix of resources for your applications. Learn more about instance types and how they can meet your computing needs.



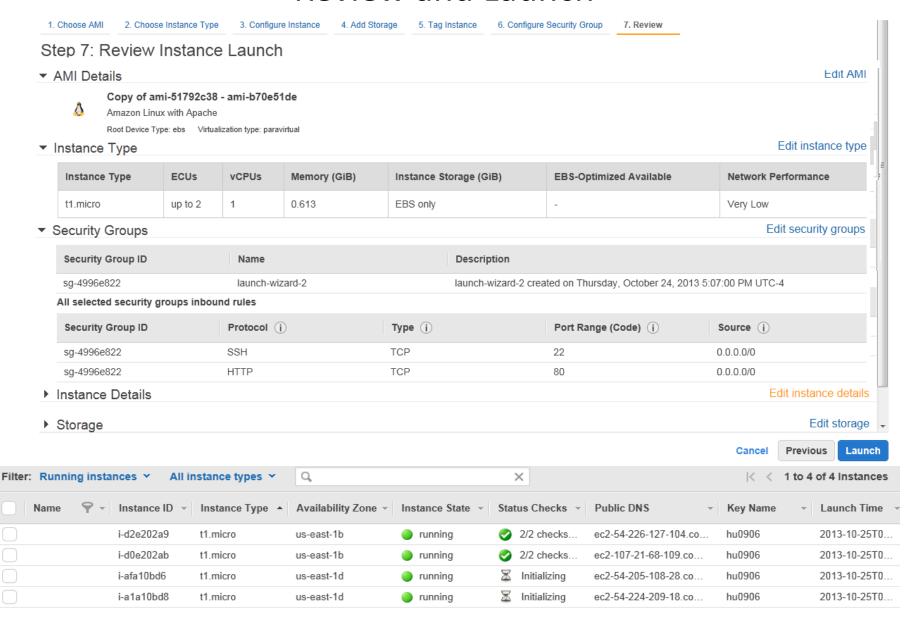
Configure Instance Details, Number of Instances



Configure Security Group

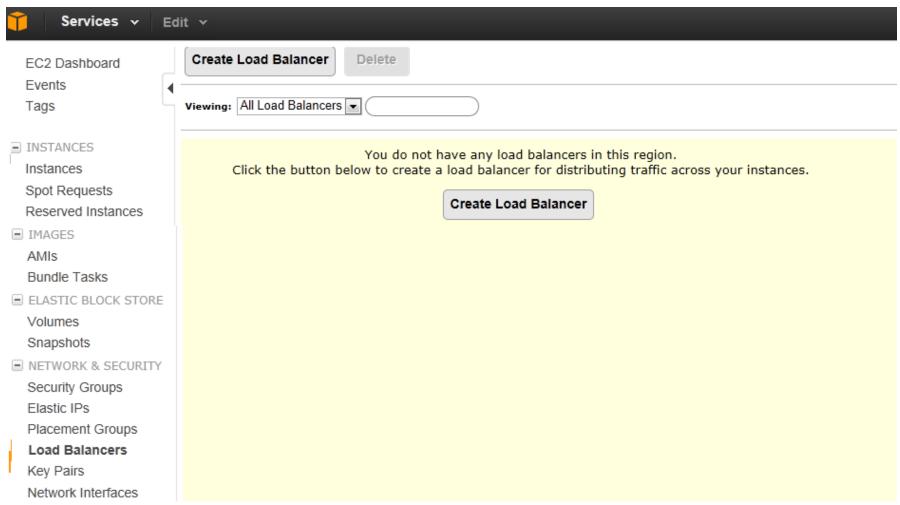


Review and Launch

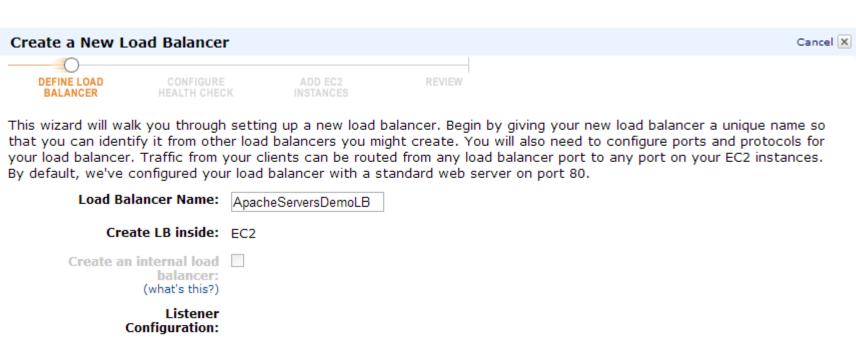


Create Load Balancer

- In every region you need to create a separate load balancer
- Load balancers will not direct traffic to a region different from their own.



Give Load Balancer a Name and a Port







Setup of Load Balancer

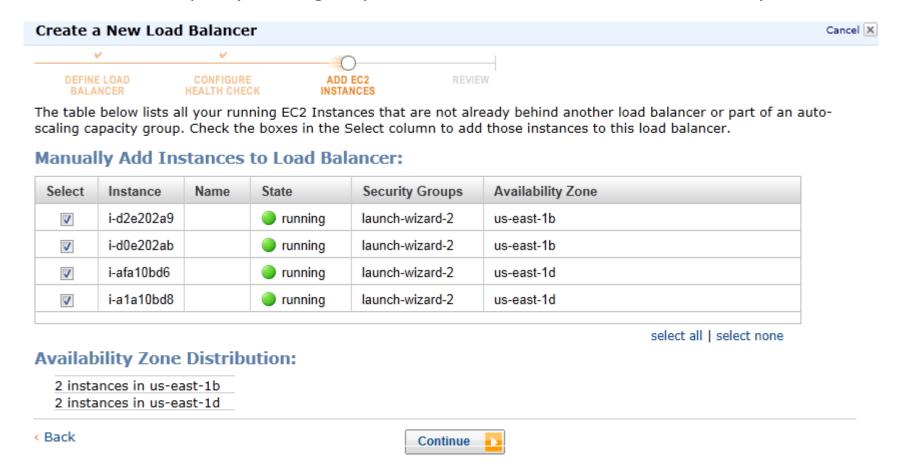
 This is a critical page and here we set the frequency with which balancer checks (pings) instances for their health

Create a New Load Balancer		Cancel X
DEFINE LOAD CONFIGURE BALANCER HEALTH CHECK	ADD EC2 REVIEW INSTANCES	
pass the health check. If an instance the health check to meet your specific	fails the health check, it is automa	nstances and only route traffic to instances that tically removed from the load balancer. Customize
Configuration Options:	LUTTO	
Ping Protocol:	HIIP 💌	
Ping Port:	80	
Ping Path:	/ Index.php	
Advanced Options:		
Response Timeout:	5 Seconds	Time to wait when receiving a response from the health check (2 sec - 60 sec).
Health Check Interval:	0.5 Minutes	Amount of time between health checks (0.1 min - 5 min)
Unhealthy Threshold:	2 3 4 5 6 7 8 9 10	Number of consecutive health check failures before declaring an EC2 instance unhealthy.
Healthy Threshold:	2 3 4 5 6 7 8 9 10	Number of consecutive health check successes before declaring an EC2 instance healthy.
< Back	Continue	

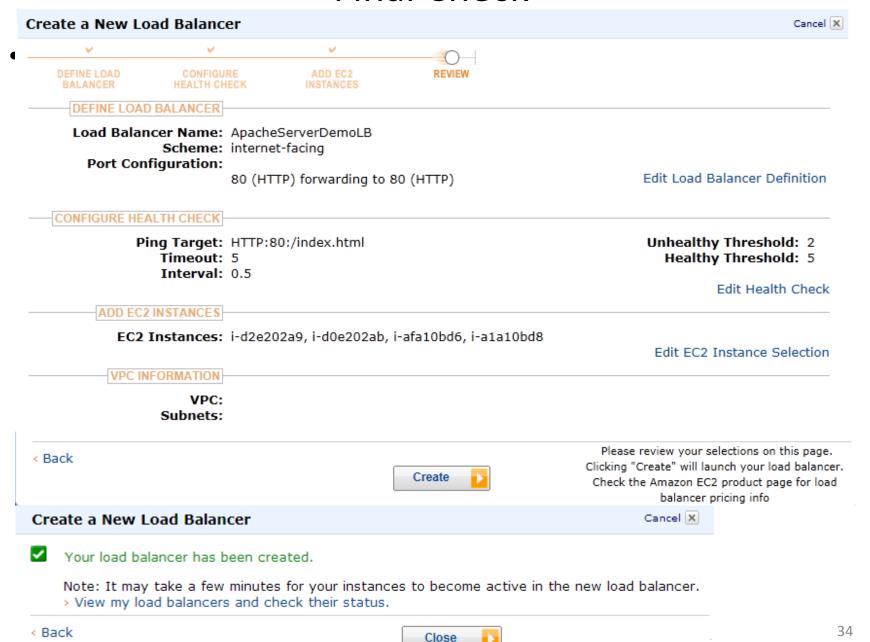
Continue

Select Instances, Warning on Availability Zones

 When selecting instances to be assigned to the load balancer, you should work with equally sized groups of instances in different availability zones

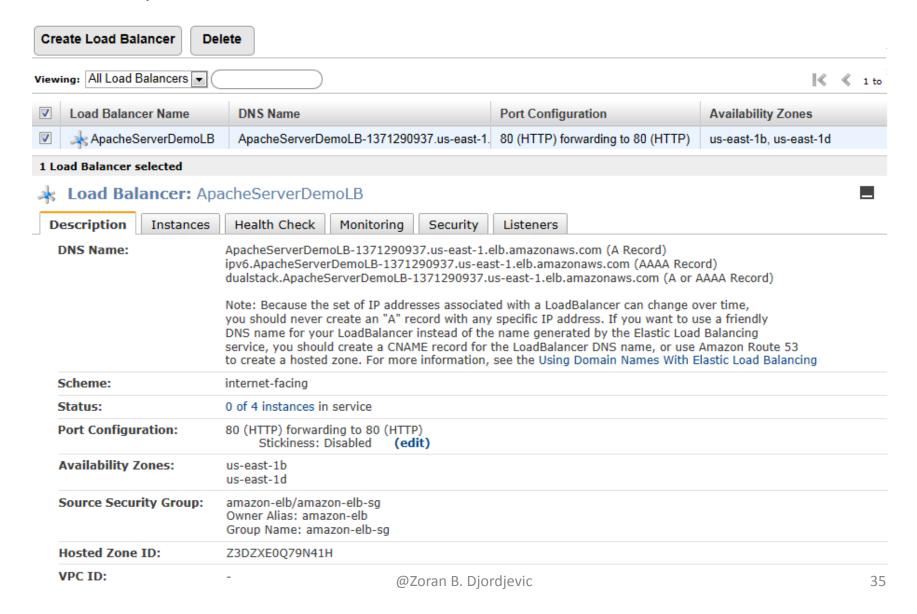


Final Check



Load Balancer is Created

Description of Load Balancer contains its DNS Name



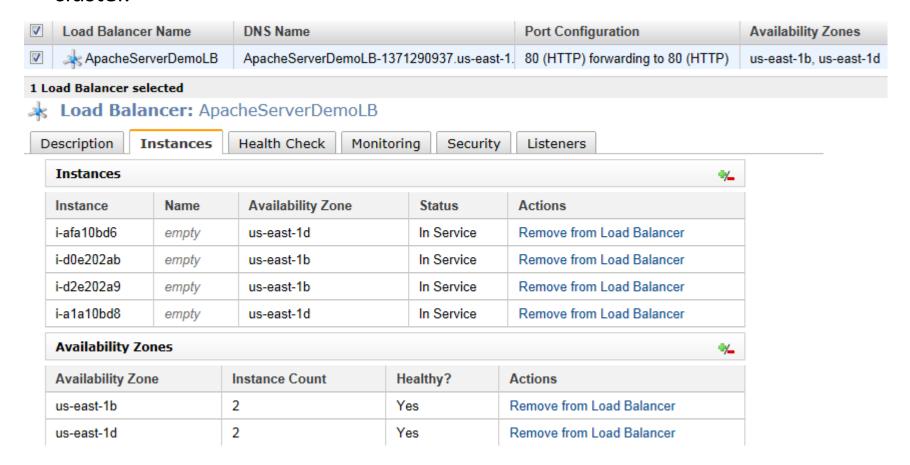
Enable stickiness

- As mentioned previously, we might chooses to enable session affinity (session stickiness).
- Modern RESTful believers consider stickiness one of the great sins since it breaks the statelessness of your application.
- Stickiness is quite often very useful and is routinely used in financial and other commercial applications that do not have to scale to the Amazon's or Google's heights.
- If you select (edit) to the right of Port Configuration, on the previous page, you can choose the type of sticky session you will use.



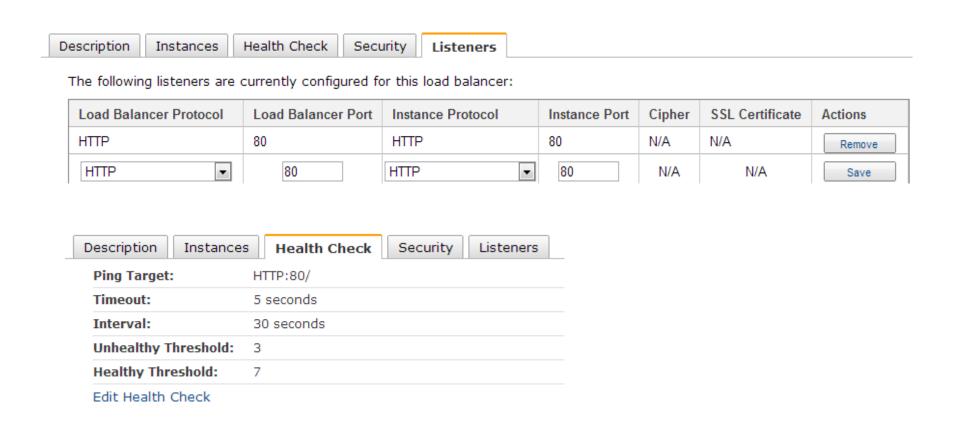
Instances

- Load balancer's page tells us all instance ids and their location.
- +/- in the upper right corner let us add or remove instances/zones from the cluster.



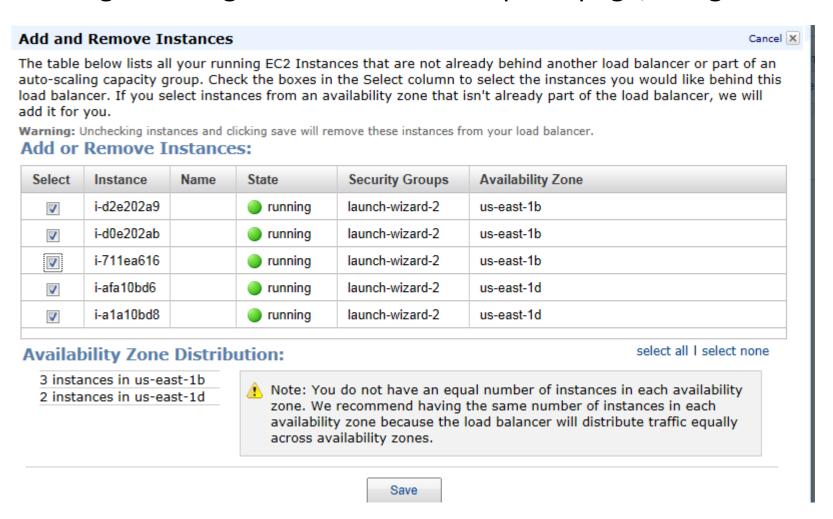
Listeners, Health Check Status

• You can edit parameters of the Health Check



Manually Add or Remove More Instances

Hitting + or – sign on the main description page, brings us here:



Testing Load Balancer

- All of our instances have the same simple PHP "application" which will tell us the IP address of the server that is responding to our request.
- We will open the browser pointing to the URL of the load balancer.
 In our case it reads:

ApacheServerDemoLB-2007970259.us-east-1.elb.amazonaws.com

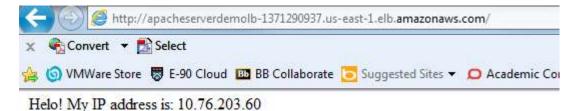
- Every subsequent refresh of our page sends a new request to the load balancer.
- Load balancer distributes those requests among healthy servers. Several subsequent requests should all answered by different servers, with different IP addresses.

Connect to the Load Balancer

• In your Browser, place Load Balancer's URL, http://apacheserverdemolb-1371290937.us-east-1.elb.amazonaws.com/



Refresh



Refresh again



Load Balancer sends your request to a different server every time

Domain Name

- Our load balancer had this long name:
- http://apacheserversdemolb-1371290937.us-east-1.elb.amazonaws.com/
- We paste the DNS name generated by Elastic Load Balancing into the address field of a Web browser to connect to load balancer.
- We would prefer to use a user-friendly domain name, such as www.example.com, instead of the load balancer DNS name.
- We can create a custom domain name and then associate the custom domain name with the load balancer DNS name. When a request is placed to the load balancer using the custom domain name that we created, it resolves to the load balancer DNS name.
- To use a custom domain name for our load balancer instance, we have to first register our domain name with a Registrars service provider. List of registrars can be found at ICANN.org
- Amazon AWS is not registrars service provider.

What is Route 53

- Route 53 is a scalable Domain Name System (DNS) service.
- Route 53 provides secure and reliable routing to the infrastructure that uses Amazon Web Services (AWS) products, such as Amazon Elastic Compute Cloud (Amazon EC2), Elastic Load Balancing, or Amazon Simple Storage Service (Amazon S3).
- We can also use Route 53 to route users to the infrastructure outside of AWS.
- Route 53 is an authoritative DNS service, meaning it translates friendly domains names like www.example.com into IP addresses like 192.0.2.1.
- Route 53 responds to DNS queries using a global network of authoritative DNS servers, which reduces latency.

Amazon Route 53

- Create a domain using Amazon Route 53 as the DNS service Amazon Route
 53 stores information about your domain in a hosted zone.
- A hosted zone is an Amazon Route 53 concept that is similar to a zone file on a DNS name server. Like a zone file, a hosted zone contains information about your domain name, including the subdomain names within the domain and mappings between names and IP addresses
- You'll use Amazon Route 53 to create a hosted zone for your domain (for example, example.com), and then create alias resource record sets.
- An alias resource record set contains a pointer to a resource record set that contains your DNS resource records. For example, an alias resource record set for your domain, example.com, can point to the DNS name of your Elastic Load Balancing load balancer

```
instance apacheserversdemolb-2007970259.us-east-
1.elb.amazonaws.com
```

• After creating a hosted zone, you can also create alias resource record sets to associate subdomain names with your Elastic Load Balancing instance.

AWS Auto Scaling

AWS Auto Scaling

- Auto Scaling is a web service designed to launch or terminate EC2 instances automatically based on user-defined policies, schedules, and health.
- We scale up, meaning increase the number of instances that respond to requests of users, when there is a spike in demand.
- Increased number of instances maintain performance, i.e.
 responsiveness of the system. Rather than waiting for one server to
 respond to many users, users' requests are spread over several or
 many servers.
- We scale down when the demand decreases.
- We scale down to keep costs down.
- Scaling is seamless and automated. Auto Scaling can be combined with other Amazon services like CloudWatch and/or Elastic Load Balancing to provide a flexible and configurable solution to keep up with the demand.

Benefits of AWS Auto Scaling

Elastic Capacity

 Automatically add compute capacity when application usage rises and remove it when usage drops.

Ease of Use

Manage your instances spread across either one or several Availability
 Zones as a single collective entity, using simple command line tools or programmatically via an easy-to-use web service API.

Cost Savings

 Save compute costs by terminating underused instances automatically and launching new instances when you need them, without the need for manual intervention.

Geographic Redundancy and Scalability

 Distribute, scale, and balance applications automatically over multiple Availability Zones within a region.

Easier Maintenance

 Replace lost or unhealthy instances automatically based on predefined alarms and thresholds.

Scheduled Actions

 Schedule scaling actions for future times and dates when you expect to need more or less capacity.

Auto Scaling Group, Launch Configuration

- Auto scaling group is the fleet of instances that the auto scaling service manages.
- We define a Launch Configuration for auto scaling groups, telling the service, the AMI id of instances in a scaling group as well as: key pairs, security group, block device mapping, etc.
- Auto Scaling can be set:
 - By schedule, according to a defined time and date, when demand follows a predictable pattern
 - By policy, based on some metrics so dynamically scales up and down, according to triggers
 - To maintain current scaling level, using health checks to terminate and replace instances with degraded performance

Triggers

- A trigger is a concept that combines two AWS features: a CloudWatch alarm (configured to watch a specified CloudWatch metric) and an Auto Scaling policy that describes what should happen when the alarm threshold is crossed.
- In most cases, we need two triggers—one trigger for scaling up and another for scaling down.
- For example, if we want to scale up when CPU usage increases to 80 percent, we need to configure a CloudWatch alarm and create an Auto Scaling policy. The alarm detects when the CPU usage has reached 80 percent and sends a message to Auto Scaling. Auto Scaling determines what to do by using the instructions in the scaling policy.
- If we want to scale down when CPU usage decreases to 40 percent, you need a second trigger. In other words, we need to configure a separate CloudWatch alarm to detect the 40 percent threshold and create a separate Auto Scaling policy that scales down.

Policies

• A *policy* is a set of instructions for Auto Scaling that tells the service how to respond to CloudWatch alarm messages. You can configure a CloudWatch alarm to send a message to Auto Scaling whenever a specific metric has reached a triggering value. When the alarm sends the message, Auto Scaling executes the associated policy on an Auto Scaling group to scale the group up or down.

CloudWatch

- AWS CloudWatch lets you monitor several different EC2 server performance metrics in real time, including...
 - CPU Utilization (%)
 - Memory Utilization (%)
 - Network Out Utilization (MB)
 - Memory Used (MB)
 - Memory Available (MB)
 - Swap Utilization (%)
 - Swap Used (MB)
 - Disk Space Utilization (%)
 - Disk Space Used (GB)
 - Disk Space Available (GB)
- ...and many more. It's up to you what to monitor, but the metrics
 most useful for knowing when you should scale up and add another
 server or scale down by terminating a server are probably CPU
 utilization, memory utilization or network utilization.

Auto Scaling by Schedule

- When auto scaling by schedule, we define scheduled actions with a time and date and how many instances should be up in the group.
- We can also schedule recurrent actions in the same fashion as the cron job in Unix.
- For example, we can specify that the group will scale down to 2 instances every Sunday, and then scale up to 7 instances every Monday.
- Scheduled scaling always specify an absolute number of desired instances (capacity).

Auto Scaling by Policy

- When auto scaling by policy, we configure auto scaling policies, or how the group must be scaled (or scaling actions).
- Policies tell whether the scaling should go up or down and can specify the new group size as an absolute number, an increment, or a percentage of the current group size.
- For example, it is possible to adjust the number of instances by increments of 10%, or by 3 instances every time, or set the capacity to 5 instances.
- Auto Scaling provides command to create policies.
- We have to wire trigger to implement policies.
- We could use CloudWatch, AWS Monitoring service, which provides many types of metrics for each of AWS services.
- For example, for EC2 instances, we can set alarms according to CPU utilization, bytes read or written to disk, etc.
- When CPU utilization reaches a configured threshold, CloudWatch sends a notification to a configured SNS topic. Based on this notification, you can execute an auto scaling policy.

Features

- Speeds of scaling up and scaling down do not have to be the same
 - For example, we can define a scale up condition to increase EC2 capacity by 10% and a scale down condition to decrease it by 5%.
- Selection of instances to terminate on scale down
 - When selecting an instance to terminate Auto Scaling attempts to preserve instances with the current launch configuration, and will terminate instances with older launch configuration.
 - Auto Scaling will terminate the instance running for the longest portion of a billable instance-hour (without running over). We can configure a policy to terminate the oldest or newest instance instead.
 - We target a specific instance for immediate termination with TerminateInstanceInAutoScalingGroup API.

Features

- Cannot scale up beyond your EC2 limit.
- Auto Scaling will not allow you to delete an Auto Scaling Group if it contains running Amazon EC2 instances.
- You have to empty the Auto Scaling Group by setting its size to 0 using the as-set-desired-capacity command from the command line.
- You can safely delete your Auto Scaling Group once it is empty

Use Cases for Auto Scaling

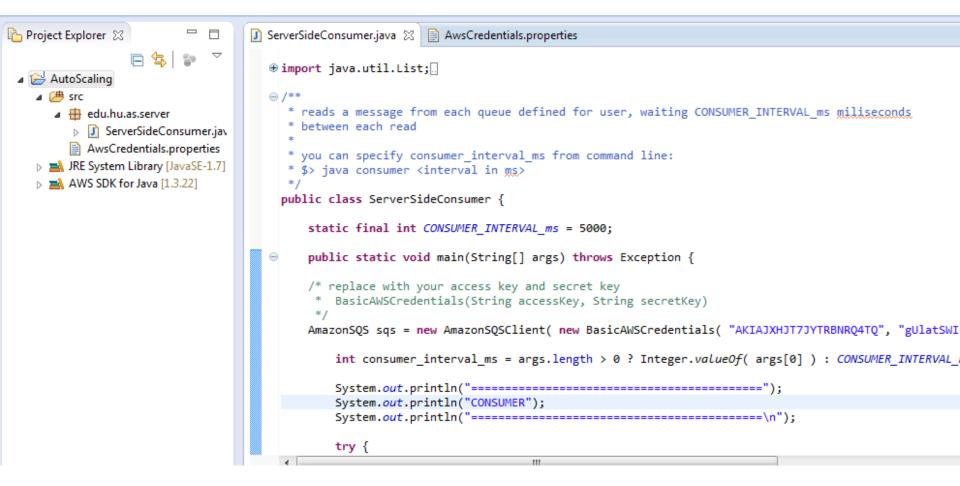
- Typically we use Auto Scaling when we can predict that the demand for our application will peak at a certain time.
- For example, if we have a Black Friday promotion, that day will have a greater volume of requests than the rest of the month.
- Similarly, when the stock market opens and closes, there are pronounced spikes in the number of transactions as compared with the rest of the day.
- Above examples can be solved with Auto Scaling by Schedule, where we can define the date and time when we want to scale up, and similarly the date and time when we want to scale down.

Demonstration Application

- We have created a simple application where the client side acts as a producer, sending messages to an SQS queue.
- The server side is the consumer of messages from this queue.
- The client is configured to send messages faster than the server side consumer can read them.
- We use Thread.sleep() in between message reads on the server side to simulate slow response to some "complicated processing" of messages in the server.
- We will start our auto scaling group with a small number of servers and use auto scaling to add new instances when server responses slow down.

ServerSideConsumer.java in AutoScaling Project

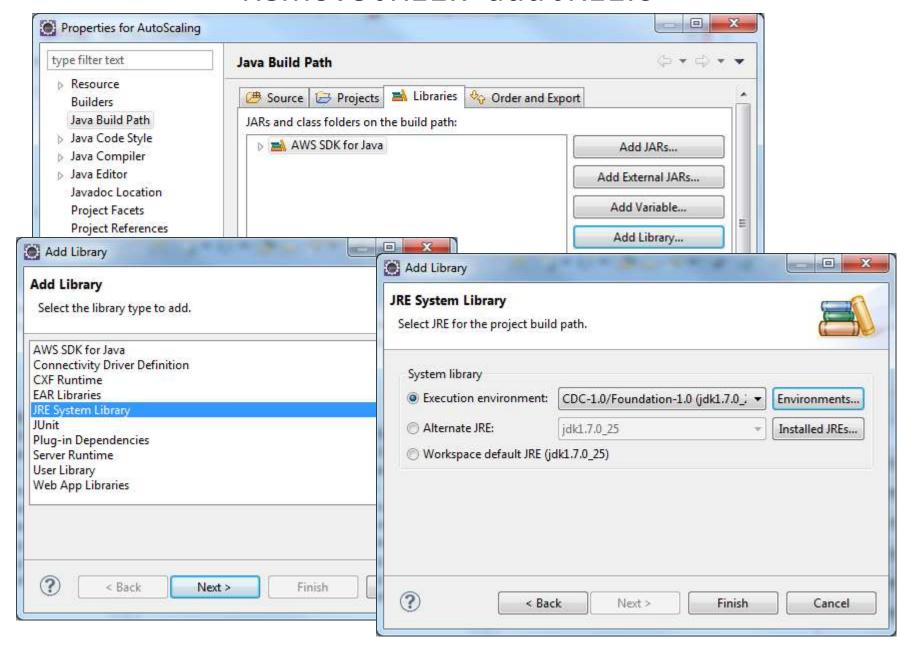
 We open a AWS Java project with a SQSSample application, which we then discard.



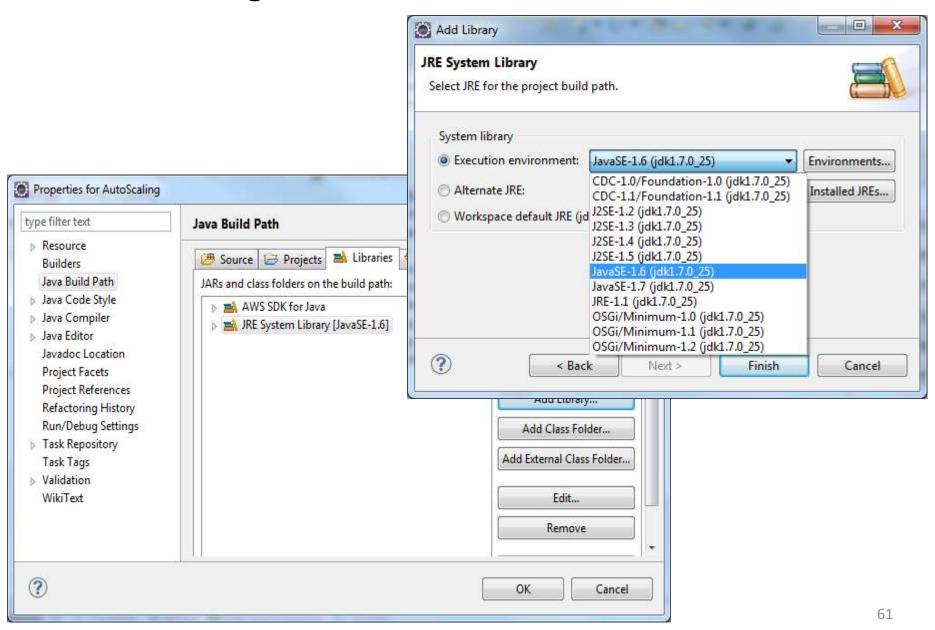
Change Java Runtime Environment

- Select Project > Properties > Libraries
- If you see JRE System Library [JavaSE-1.6] you are fine
- If you see JavaSE-1.7, highlight the library and remove it.
- Go to Add Library > JRE System Library
- Check Execution Environment and from the drop down select JavaSE-1.6(jre7), Click Finish, OK.
- The issue is that Amazon Linux runs on Java 6 and yum repositories are not letting you update to Java 7. If the executable jar we will make has Java 7 you will get version mismatch errors.
- You can brute force install Java 7 if you need it for some other reasons.

Remove JRE1.7 add JRE1.6

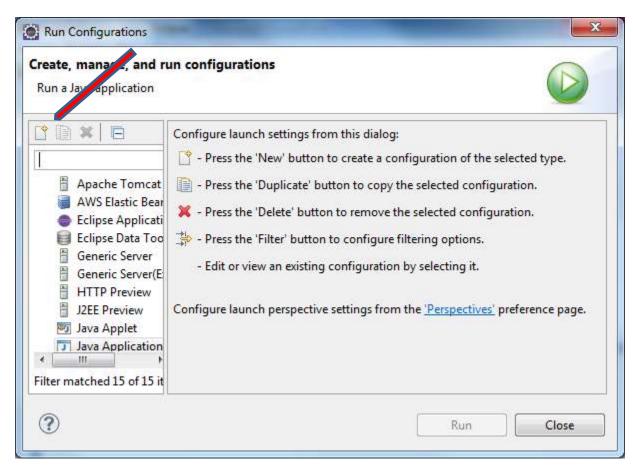


Adding JavaSE-1.6 Runtime Environment



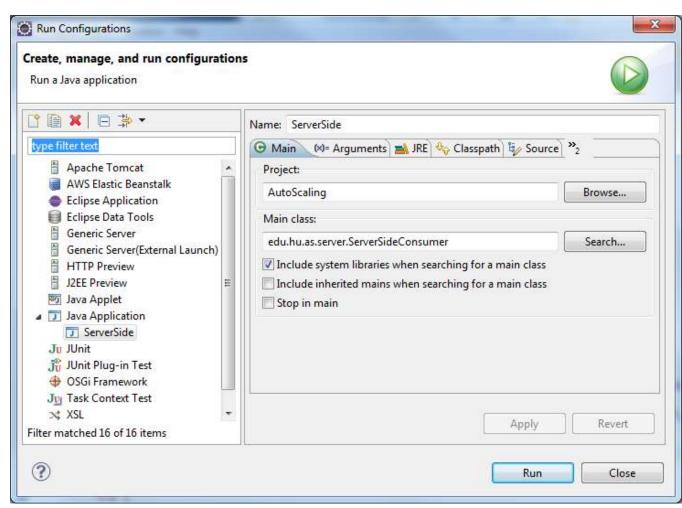
Creating a Runnable Java Jar

- Right click the class you want to package as an executable jar.
- Select Run As and then Run Configurations.
- The first time you run this option you will get a screen like this:
- Press the New button above the filter field on the left side.
- A modified widget will appear.



Setup Run Configuration

- Add project, if not there, add Class, i.e.
 ServerSideConsumer
- Change Name, e.g. ServerSide
- Check Include system libraries.
- When you hit Run, you will see output of your file. There were no messages consumed (yet).
- Next, export you project as a runnable jar.

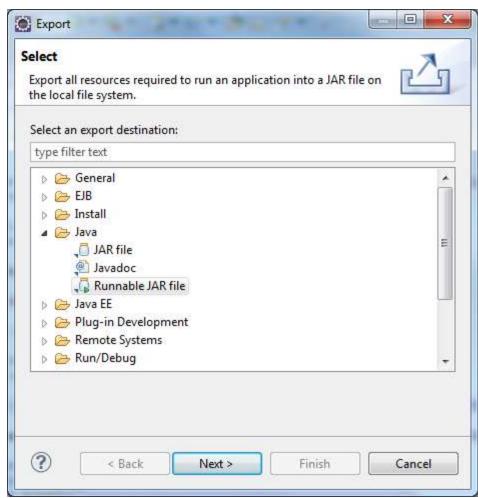


Export Project as Runnable Jar

Right click on the project, Select

Export > Java > Runnable JAR file

Select Next



Launch Configuration & Export Destination

Name exported file something, e.g.

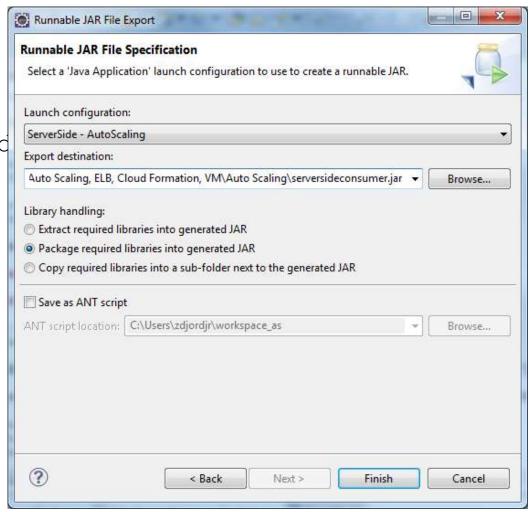
serversideconsumer.jar

Check

Package required libraries into generated

- Save the file to a known directory.
- You will move that file to the server side to the directory

/hom/ec2-user/as using scp command



Modify /etc/rc.local, scp Executable jar

```
$ ssh -i ec2_hu.pem ec2-user@ec2-23-23-32-28.compute-1.amazonaws.com
[ec2-user@ip-10-64-27-21 ~] $ mkdir /home/ec2-user/as

[ec2-user@ip-10-64-27-21 ~]$ sudo vi /etc/rc.local
#!/bin/sh
# This script will be executed *after* all the other init scripts.
# You can put your own initialization stuff in here if you don't
# want to do the full Sys V style init stuff.
touch /var/lock/subsys/local
java -jar /home/ec2-user/as/serversideconsumer.jar

:wq
```

Move your executable jar to the server side:

```
$ scp -i hu0906.pem serversideconsumer.jar
ec2-user@ec2-23-23-32-28.compute-1.amazonaws.com:/home/ec2-user/as
serversideconsumer.jar 100% 12MB 3.0MB/s 00:04
```

Add Client Classes:

ClientSideProducer, ClientSideQMonitor

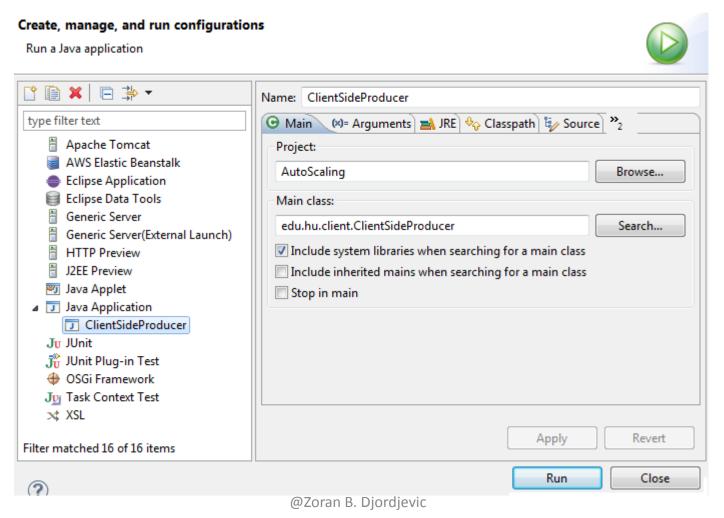
```
Project Explorer 🔀
                                                                         ClientSideProdu...
                                                                                            J) ServerSideConsu...
                                                     AwsCredentials.pr...
                                    /**
                                      prints current time and estimated length of queue (visible messages)
 AutoScaling
                                      * every WAIT ms miliseconds, ad infinitum.
   edu.hu.as.server
                                     public class ClientSideQMonitor {
        ServerSideConsumer.java
      edu.hu.client
                                         static final int WAIT ms = 5000;
        public static void main(String[] args) throws Exception {
        AmazonSQS sqs = new AmazonSQSClient( new BasicAWSCredentials( "AKIAJXHJT7JYTRQ
        AwsCredentials.properties

▶ March JRE System Library [JavaSE-1.7]

                                            int wait ms = args.length > 0 ? Integer.valueOf( args[0] ) : WAIT ms;
   AWS SDK for Java [1.3.22]
                                             System.out.println("-----");
                                             System.out.println("Monitoring SQS");
                                            System.out.println("-----\n");
                                            try {
                                            // get queue length, provide know QUEUE URL of your Queue
                                                GetOueueAttributesRequest attrReq = new GetOueueAttributesRequest(
                                                 "https://queue.amazonaws.com/951414139794/AutoScalingTestQueue"); //"Queu
                                                attrReq.setAttributeNames( Arrays.asList(
                                                       "ApproximateNumberOfMessages",
                                                       "ApproximateNumberOfMessagesNotVisible"
                                                       ));
```

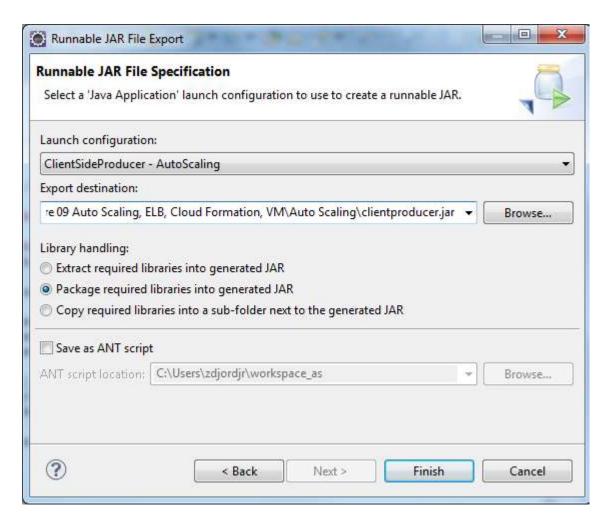
Must create new Run Configurations

- You must create new run configuration with ClientSideProducer as the main class and create new executable jar, e.g. clientproducer.jar
- Note that you must change the name of the configuration



Again Export > Java JAR file

• Name new export clientproducer.jar



Test Server Side Consumer

- You can create an SQS queue and enter its URL in the ClientProducer.java. If you run that ClientProducer class as a Java application it will send a bunch of messages to the queue.
- On the server side, you could go to /home/ec2-user/as directory and type:
- \$ chmod 777 serversideconsumer.jar
- \$ java -jar serversideconsumer.jar
- You will see the printout acknowledging that the class ServerSideConsumer did read messages accumulated in the queue.
- The server side instance is ready and can be cloned.

Set Up AutoScaling CLI Environment

- Download AutoScaling tools from http://aws.amazon.com/developertools/2535
- Expand the ZIP file, e.g. C:\AWS\AutoScaling-1.0.61.3
- Create the following environmental variables:
- **JAVA_HOME**=C:\Program Files\Java\jdk1.7.0 07
- AWS_AUTO_SCALING_HOME=C:\AWS\AutoScaling-1.0.61.3
- Add aws_auto_scaling_home\bin to your PATH
- set PATH=%PATH%;%AWS_AUTO_SCALING_HOME%\bin
- Do not set aws_credential_file variable.
- AS CLI will use your EC2_CERT and EC2_PRIVATE_KEY variables
- Do not set your REGION to us-east-1 if you are on the East Cost. Change to appropriate region, if you are somewhere else

 $\verb|AWS_AUTO_SCALING_URL=| https://autoscaling.us-west-1.amazonaws.com| | line in the content of the content of$

List Auto Scaling CLI commands, type: as-cmd

```
as-create-auto-scaling-group
    Create a new Auto Scaling group.
as-create-launch-config
    Creates a new launch configuration.
as-create-or-update-tags
    Create or update tags.
as-delete-auto-scaling-group
    Deletes the specified Auto Scaling group.
as-delete-launch-config
    Deletes the specified launch configuration.
as-delete-notification-configuration
    Deletes the specified notification configuration.
as-delete-policy
    Deletes the specified policy.
as-delete-scheduled-action
    Deletes the specified scheduled action.
as-delete-tags
    Delete the specified tags
```

List Auto Scaling CLI commands, type: as-cmd

as-describe-adjustment-types Describes all policy adjustment types. as-describe-auto-scaling-groups Describes the specified Auto Scaling groups. as-describe-auto-scaling-instances Describes the specified Auto Scaling instances. as-describe-auto-scaling-notification-types Describes all Auto Scaling notification types. as-describe-launch-configs Describes the specified launch configurations. as-describe-metric-collection-types Describes all metric colle ... metric granularity types. as-describe-notification-configurations Describes all notification...given Auto Scaling groups. as-describe-policies Describes the specified policies. as-describe-process-types Describes all Auto Scaling process types.

List Auto Scaling CLI commands, type: as-cmd

as-describe-process-types

Describes all Auto Scaling process types.

as-describe-scaling-activities

Describes a set of activit ... ties belonging to a group.

as-describe-scheduled-actions

Describes the specified scheduled actions.

as-describe-tags

Describes tags

as-describe-termination-policy-types

Describes all Auto Scaling termination policy types.

as-disable-metrics-collection

Disables collection of Auto Scaling group metrics.

as-enable-metrics-collection

Enables collection of Auto Scaling group metrics.

as-execute-policy

Executes the specified policy.

List Auto Scaling CLI commands, type: as-cmd

as-put-notification-configuration Creates or replaces notifi...or the Auto Scaling group. as-put-scaling-policy Creates or updates an Auto Scaling policy. as-put-scheduled-update-group-action Creates or updates a scheduled update group action. as-resume-processes Resumes all suspended Auto... given Auto Scaling group. as-set-desired-capacity Sets the desired capacity of the Auto Scaling group. as-set-instance-health Sets the health of the instance. as-suspend-processes Suspends all Auto Scaling ... given Auto Scaling group. as-terminate-instance-in-auto-scaling-group Terminates a given instance.

Updates the specified Auto Scaling group.

as-update-auto-scaling-group

75

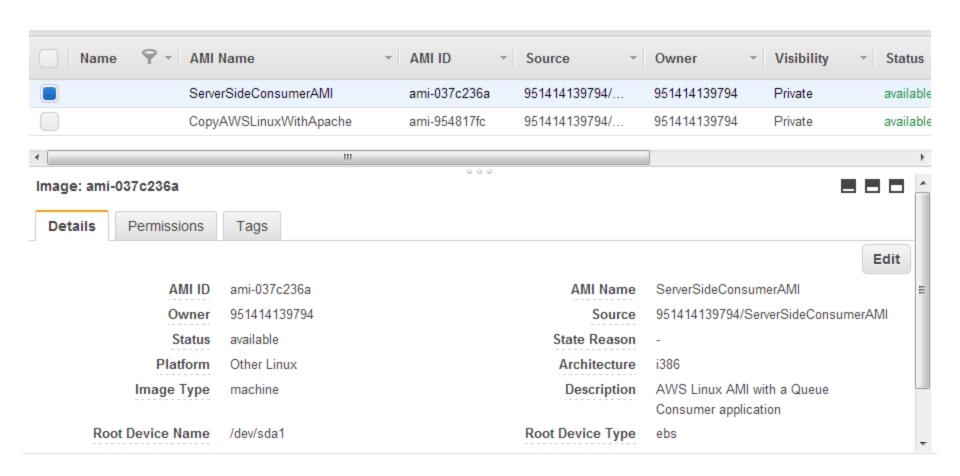
Help for Individual commands --help

```
c:\AWS\hu>as-create-auto-scaling-group --help
SYNOPSIS
  as-create-auto-scaling-group
       AutoScalingGroupName --availability-zones value[,value...]
       --launch-configuration value --max-size value --min-size value
       [--default-cooldown value ] [--desired-capacity value ]
       [--grace-period value] [--health-check-type value] [--load-balancers
      value[,value...] ] [--placement-group value ] [--tag "k=value,
       [id=value], [t=value], [v=value], [p=value]" [ --tag "k=value,
       [id=value], [t=value], [v=value], [p=value]" ...] ]
       [--termination-policies value[,value...] ] [--vpc-zone-identifier value
      [General Options]
DESCRIPTION
      Creates a new Auto Scaling group with a specified name and other attributes.
ARGUMENTS
  AutoScalingGroupName
      User-supplied Auto Scaling group identifier which will uniquely identify
      the Auto Scaling group. You can also set this value using
      "--auto-scaling-group". Required.
EXAMPLES
Create group 'test-group-3' with all parameters
    $PROMPT3> as-create-auto-scaling-group test-group-3 --launch-configuration test-
config-3 --availability-zones us-east-la --min-size 0 --max-size 1 --default-cooldown
180
                  --load-balancers test-lb-2 --health-check-type ELB --grace-period
240 --tag "k=stack,v=Production,p=true" --tag "k=Owner,v=TeamA,p=true"
```

Create new AMI using your server instance

Right click on the running instance, select

Create Image (EBS AMI), New AMI ami-23643b4a is created



Create a Launch Configuration

- The following command creates a launch configuration as_lc for my AMI ami-23643b4a.
- Launch configuration specifies the type of EC2 instance that you want Auto Scaling to create

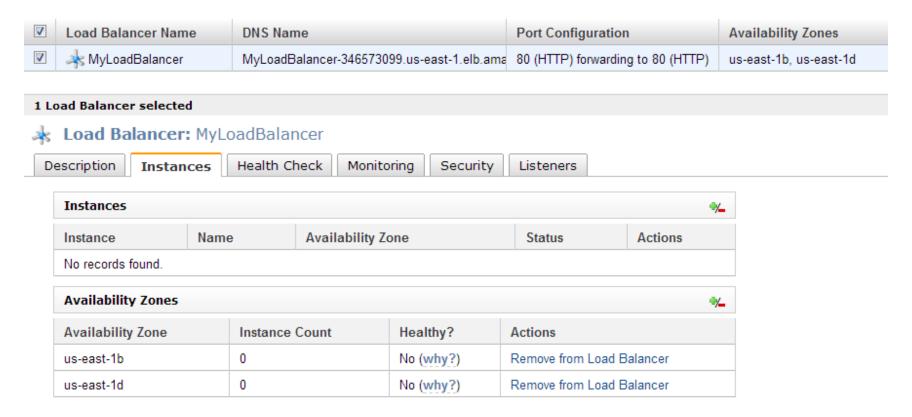
C:\> as-create-launch-config lc3 --image-id ami-23643b4a
--instance-type m1.small

Auto Scaling returns confirmation:

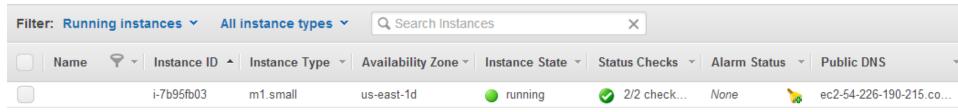
OK-Created launch config

- Based on this launch configuration and a load balancer we will create an auto scaling group.
- Load Balancer is important since it will examine the health of instances in the group and instruct the group to perhaps replace not-functioning members.

MyLoadBalancer before creation of auto scaling group



Before creation of an auto scaling group we had one running instance



Create Auto Scaling Group

 We anticipate that our group will vary in size from 2 to 10 instances and perhaps has an optimal size of 4:

c:\> as-create-auto-scaling-group as_gp3 --launch-configuration lc3 -- availability-zones us-east-1b, us-east-1d --min-size 2 --max-size 10 -- desired-capacity 4 -load-balancers MyLoadBalancer --health-check-type ELB --grace-period 100

OK-Created AutoScalingGroup

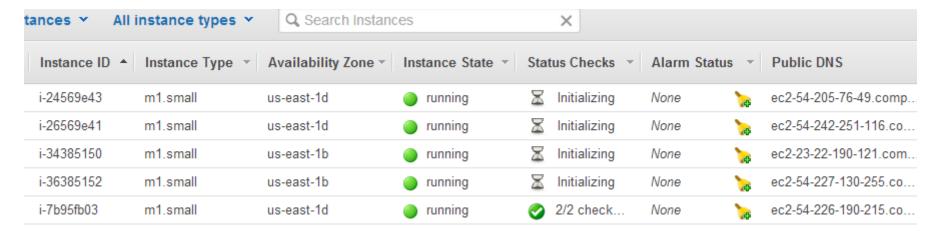
• To examine which groups and with which parameters we have, we ask

```
c:\AWS\hu> as-describe-auto-scaling-groups --headers
                                LAUNCH-CONFIG AVAILABILITY-ZONES
AUTO-SCALING-GROUP
                    GROUP-NAME
MIN-SIZE
         MAX-SIZ
   DESIRED-CAPACITY
                     TERMINATION-POLICIES
AUTO-SCALING-GROUP
                    as gp3
                                1c3
                                               us-east-1b, us-east-1d
10
                     Default
   4
INSTANCE
          INSTANCE-ID
                       AVAILABILITY-ZONE
                                          STATE
                                                     STATUS
                                                              LAUNCH-
CONFIG
INSTANCE
         i-34385150
                                          Pending
                                                     Healthy 1c3
                       us-east-1b
INSTANCE i-24569e43
                       us-east-1d
                                          InService
                                                     Healthy 1c3
INSTANCE i-26569e41
                       us-east-1d
                                          InService
                                                     Healthy 1c3
         i-36385152
INSTANCE
                       us-east-1b
                                          InService
                                                     Healthy 1c3
```

Creation of as gp3 Group Resulted in 4 Instances

• If we examine EC2 Dashboard we will see that creation of the auto scaling group as_gp3 with availability zones us-east-1b and us-east-1d resulted in creation of 4 (desired) new instances in 2 in each zone. Those instances had instance ids:

```
i-34385150 us-east-1b
i-24569e43 us-east-1d
i-26569e41 us-east-1d
i-36385152 us-east-1b
```



Load balancer was not forced to acquire any of these instance?

Change parameters of auto scaling group as gp3

We can change properties of an existing auto scaling group

```
C:\> as-update-auto-scaling-group as_gp3 --health-check-
type ELB --grace-period 100
```

- Parameter health-check ELB specifies that the auto scaling group will rely on the load balancer for the assessment of the health of the group.
- Parameter grace-period tells the group that it does not have to recheck its compliance with the conditions more frequently than once in 100 seconds.

If you need to drop an Auto Scaling Group

- Sometimes you need to drop an auto scaling group and create new one.
- Normally you would first remove instances from the group

```
C:\> as-update-auto-scaling-group as_gp3
--min-size 0 --max-size 0
```

- By the way, you can use that same command to increase the size of a auto scaling group
- Now, you can delete the group

```
C:\> as-delete-auto-scaling-group as_gp3
Are you sure you want to delete this AutoScalingGroup? [Ny]y
OK-Deleted AutoScalingGroup
```

• Finally, you can delete the launch configuration

```
c:\AWS\hu> as-delete-launch-config as_lc3
    Are you sure you want to delete this launch configuration?
[Ny]y
OK-Deleted launch configuration
```

Auto Scaling Policies

- In a typical situation, we will periodically check the CPU utilization of our servers or some other metrics and based on the observed value issue instruction to the group to increase or decrease its number of instances.
- Objects that hold the information about the action that should take place when we increase or decrease the number of instances in an auto scaling group are called auto scaling policies.
- We need two policies. One will specify how many instances
 we will add to the group when we want to increase the
 number of instances and the other will specify how many we
 will terminate when we want to decrease the number of
 instances. Numbers do not have to be the same.
- In our case, both the increment and decrement will be 1

Auto Scaling Policies

Auto scaling policies are created with the CLI command:

```
c:\>as-put-scaling-policy --auto-scaling-group as_gp3 --name
scale-up --adjustment 1 --type ChangeInCapacity --cooldown 100
arn:aws:autoscaling:us-east-
1:951414139794:scalingPolicy:e8dcc907-9b78-4041-97e4-9ee9b7
e00c8a:autoScalingGroupName/as_gp3:policyName/scale-up
c:\>as-put-scaling-policy --auto-scaling-group as_gp3 --name
scale-dn "--adjustment=-1" --type ChangeInCapacity --
cooldown 100
arn:aws:autoscaling:us-east-
1:951414139794:scalingPolicy:08fb202c-4683-4120-9da4-60c5ca
1238d4:autoScalingGroupName/as_gp3:policyName/scale-dn
```

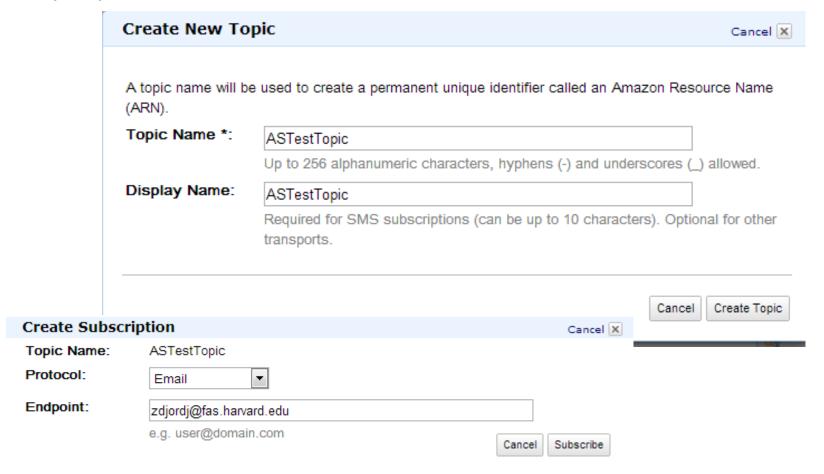
- We created two policies with respective names scale-up and scale-dn.
- The increment, the adjustment, for the scale-up policy is 1.
- The increment for scale-dn policy is -1. Quotes around "adjustment = -1" are significant.
- The cooldown parameter is similar to the grace period above and does not have to be the same on the way up and on the way down.

Auto Scaling Policy's arn

- The long strings that start with arn:aws: and end with /scale-dn or /scale-up are Amazon Resource Notations (arn-s) for two policies. Those arn-s identify those policies uniquely.
- We still do not know what will trigger changes.
- We need to define triggers and let them activate or execute policies. We will use Cloud Watch Alarms for the triggers.

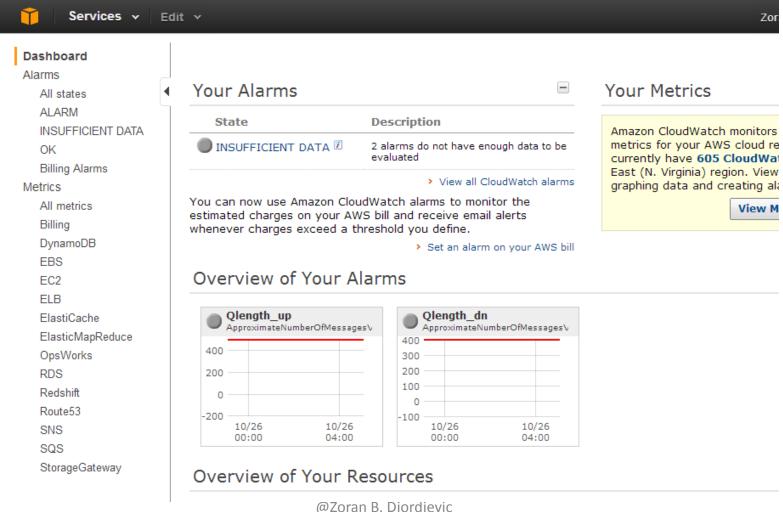
Create a Topic

 We will need to send notifications about events taking place in our auto scaling group. Let us create an SNS Topic for that purpose.



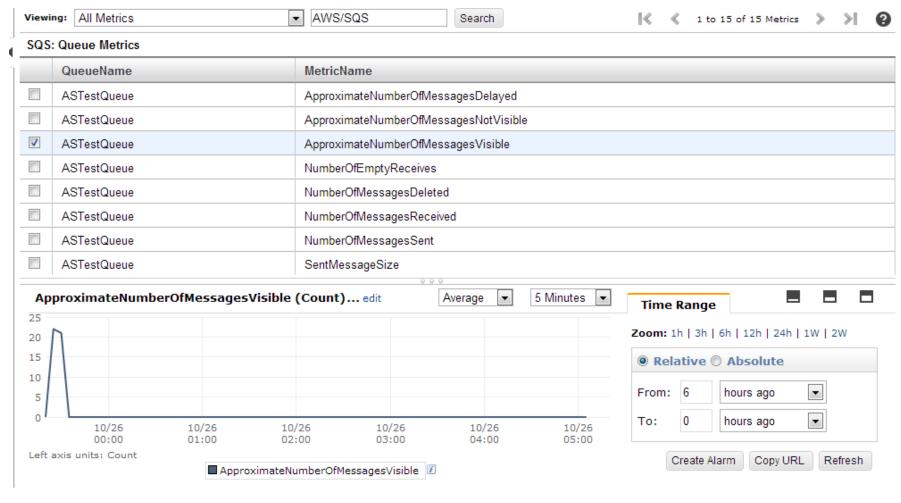
Cloud Watch Alarms

Go the all Services page and select CloudWatch. You will see Monitoring Dashboard. In the left navigation space select SQS.



SQS: Queue Metrics page

 ASTestQueue is the queue we set up for ClientProducer and ServerSideConsumer message exchange. Queue Metrics page lists metrics Cloud Watch monitors on an SQS queue:



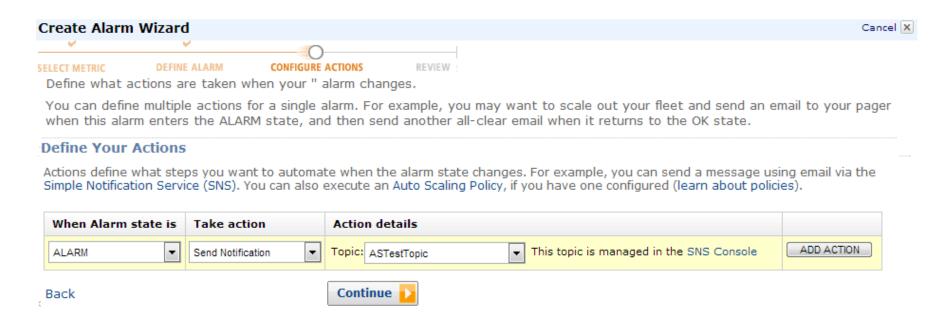
Create Alarm: ApproximateNumberOfMessagesVisible

- On SQS Metrics page, check
 - ASTestQueue ApproxmateNumberOfMessagesVisible
- Hit Create Alarm button. Create Alarm Wizard pops up

Create Alarm								Cancel X			
SELECT METRIC	DEFINE ALAF	CONFIGURE ACTIONS	REVIEW								
Provide the de	tails and th	reshold for your alarm. U	se the graph belo	w to he	p set th	ne appro	priate	thresho	ıld.		
Identify You	r Alarm										
Assign your ala	arm a name	and description.									
Name:		UpwardMovingSQSAlarm									
Description:		UpwardMovingSQSAlarm									
Define Alarm	Threshold	I									
	define the o	ALARM, OK, and INSUFF criterion for entering the									
This alarm will	enter the A	LARM state when Appro	ximateNumberOfM	essages	Visible i	>= ▼	200		f	or 5	minutes.
Metric: Period: Statistic:	Period: 5 Minutes		ible	Appr 200 — 150 — 100 — 50 — 10/ 00:	26 10/2	6 10/26	10/26 03:00	10/26 04:00	10/26 05:00	e (Count)	

Specify Action following the Alarm

- On the next page, under Take action select Send notification and under Action details select the name of one of our ASTestTopics.
- Save the alarm and use ClientProducer to push the number of messages in the queue past the threshold we set for the alarm (200).

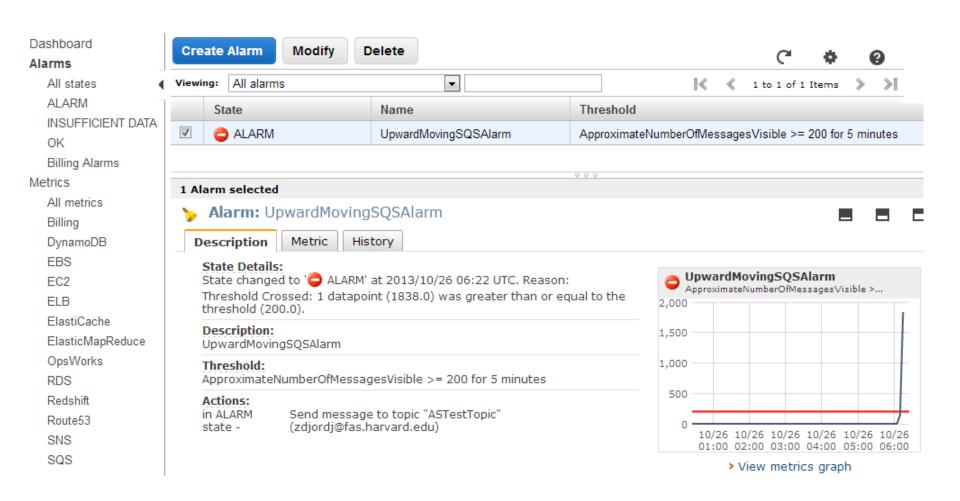


Alarm will send Notification to the Subscriber

- We can reduce the wait time of ClientProducer and it will fairly quickly pump a substantial number of messages into ASTestQueue.
- Cloud Watch examines its metrics with a 5 minute interval. This means that some 5 minutes after starting the ClientProducer, the alarm will take place and we will receive an email notification informing us that the queue has more messages than the threshold (200) we set in the alarm, etc.
- Notification email contains useful information.

State of the Alarm

Cloud Watch dashboard displays the state of our Alarms.



Notification

ALARM: "UpwardMovingSQSAlarm" in US - N. Virginia

ASTestTopic [no-reply@sns.amazonaws.com]





Actions +

To: Djordjevic, Zoran

Saturday, October 26, 2013 2:23 AM

You are receiving this email because your Amazon CloudWatch Alarm "UpwardMovingSQSAlarm" in the US - N. Virginia region has entered the ALARM state, because "Threshold Crossed: 1 datapoint (1838.0) was greater than or equal to the threshold (200.0)." at "Saturday 26 October, 2013 06:22:57 UTC".

View this alarm in the AWS Management Console:

https://console.aws.amazon.com/cloudwatch/home?region=us-east-

1#s=Alarms&alarm=UpwardMovingSQSAlarm

Alarm Details:

Name: UpwardMovingSQSAlarm
 Description: UpwardMovingSQSAlarm

State Change: OK -> ALARM

- Reason for State Change: Threshold Crossed: 1 datapoint (1838.0) was greater than or equal to the threshold (200.0).

- Timestamp: Saturday 26 October, 2013 06:22:57 UTC

- AWS Account: 951414139794

Threshold:

- The alarm is in the ALARM state when the metric is GreaterThanOrEqualToThreshold 200.0 for 300 seconds.

Monitored Metric:

MetricNamespace: AWS/SQS

MetricName: ApproximateNumberOfMessagesVisible

Dimensions: [QueueName = ASTestQueue]

Period: 300 seconds
 Statistic: Average
 Unit: not specified

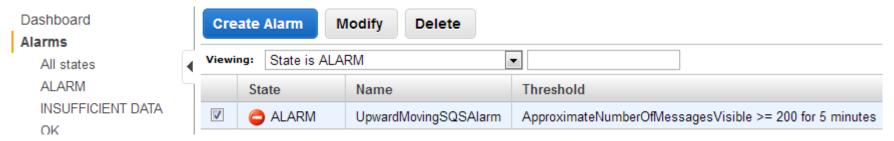
State Change Actions:

- OK:

- ALARM: [arn:aws:sns:us-east-1:951414139794:🙉 Testរាព្យាស្បាញ Djordjevic

Alarm triggers Auto Scaling Policy

- We will use alarms like the one we just created to execute our auto scaling policies.
- On the top of the left navigation bar on the Cloud Watch dashboard select Alarms -> ALARM. We will see "Our CloudWatch Alarm" page.
- Check the existing alarm (UpwardMovingSQSAlarm) and then select Modify.



- Change the ApproximateNumberOfMessagesVisible to >= 500
- Click Continue
- On the next page we could Edit Alarm and add another action

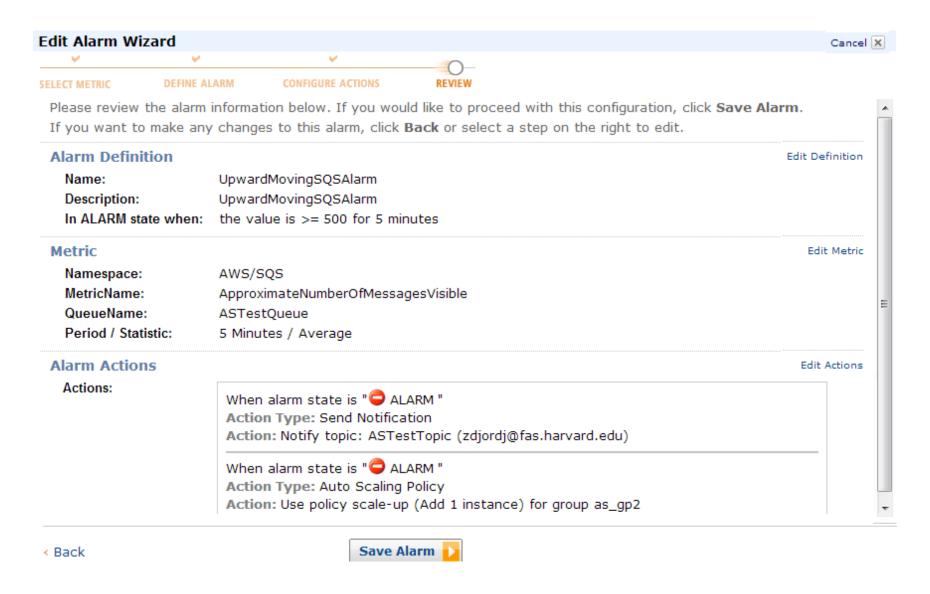
Edit Alarm Wizard

Any alarm can result in several actions. New action will be Auto Scaling
 Policy, under Take action. Under Auto Scaling Group select as gp3 group
 and under policy select scale up, i.e. our "up" policy. Hit ADD ACTION



- Hit Continue
- On the following screen, review the alarm setup and Save Alarm

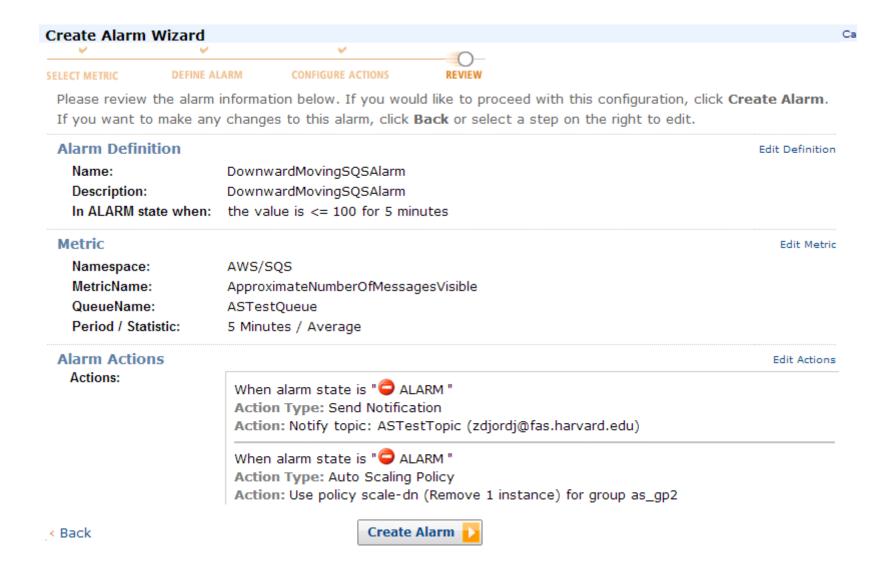
Review Alarm Setup and Save



Configure Downward Alarm

- We again select SQS: Queue Metrics page and hit Create Alarm button.
- This time we will create a downward moving Alarm that will react when the number of messages in ASTestQueue falls bellow a threshold. We will call that alarm DownwardMovingSQSAlarm.
- The alarm will send a notification to the topic ASTestTopic and invoke scale-dn auto scaling policy on group as gp3.

Downward Alarm



EC2 Dashboard, Instances and Load Balancer

- EC2 Dashboard will most probably show several instances.
- Only when the queue message count falls bellow the lower threshold will the number of instances in as_gp3 group start to decrease.
- Load balancer should also show all of the instances under its monitoring.
- Cloud Watch reports the metrics every 5 minute. That makes these processes somewhat slow.
- One needs to learn the properties of all relevant processes in order to establish an efficient control over the number of EC2 instances.

Once done

- These experiments require a substantial number of instances.
- Empty your auto scaling group

```
c:\> as-update-auto-scaling-group as_gp3 --min-size 0 --max-size 0
```

Delete your auto scaling group

```
c:\>as-delete-auto-scaling-group as group2
```

- Drop launch_configuration
- Terminate all involved instances and AMI-s if any persist.
- Terminate your Queues and Topics
- Terminate Load Balancers