# **MATP** WER

# MATPOWER Reference Manual Release 8.0

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# Introduction

The purpose of this Reference Manual is to provide reference documentation on each class and function in MATPOWER.

This documentation is automatically generated from the corresponding help text in the Matlab source for each function, class, property or method.

The GitHub icon in the upper right of each reference page links to the corresponding source file in the master branch on GitHub.

Currently, this manual includes *only* classes and functions that make up the new **MP-Core** and the **flexible** and **legacy** MATPOWER frameworks, but not the other legacy MATPOWER functions or the included packages MP-Opt-Model, MIPS, MP-Test, or MOST.

# **Functions**

# 2.1 MATPOWER Installer

**Note:** The *install\_matpower()* (page 2) function is generally **not** in your Matlab/Octave path, unless you change your current working directory to the Matpower install directory where it is located.

# 2.1.1 install\_matpower

install\_matpower(modify, save\_it, verbose, rm\_oldpaths)

install\_matpower() (page 2) - Assist user in setting path to install MATPOWER.

```
install_matpower
install_matpower(modify)
install_matpower(modify, save_it)
install_matpower(modify, save_it, verbose)
install_matpower(modify, save_it, verbose, rm_oldpaths)
success = install_matpower(...)
```

Assists the user in setting up the proper Matlab/Octave path to be able to use Matpower and run its tests. With no input arguments it prompts interactively to determine how to handle the paths.

**Note:** This function is generally **not** in your Matlab/Octave path, unless you change your current working directory to the Matpower install directory where it is located.

There are two main approaches for installing MATPOWER.

- 1. If you have a single version of MATPOWER, select the options to modify and save the path (interactive option 3). This will add MATPOWER to your default MATLAB/Octave path for all future sessions.
- 2. If you have multiple versions of MATPOWER, select the options to not modify the path (interactive option 1), but to save the addpath() commands to a file. Then execute the saved file to use this version of MATPOWER.

All inputs and outputs are optional.

#### **Inputs**

- modify (boolean) select how to set path
  - 0 (default) generate relevant addpath() commands, but don't execute them; MATPOWER is not installed
  - 1 modify the path by executing the relevant addpath() commands; MATPOWER is installed for this session
- save it (integer or string) indicates whether or not to save the results
  - 0 or [] (default) don't save any results
  - if modify is 0
    - \* save\_it = <string>: the relevant addpath() commands are saved to a file whose name is provided in save\_it; execute saved file in any session to make MATPOWER available for the session
    - \* save\_it = <other true value>: the relevant addpath() commands are saved to a file named 'startup.m' in the current directory; MATPOWER is available in any session affected by this 'startup.m' file
    - \* otherwise: the commands are displayed, but not saved
  - if modify is 1
    - \* save\_it = <any true value> : the path will be modified and saved with savepath(); MATPOWER is available in this and all future sessions
    - \* otherwise: the path will be modified but not saved
- verbose (boolean) prints the relevant addpath() commands if true (default), silent otherwise
- rm\_oldpaths (boolean) remove existing installation
  - 0 (default) do **not** remove existing MATPOWER from path
  - 1 remove existing MATPOWER paths first

#### Output

success (boolean) – 1 if all commands succeeded, 0 otherwise

#### Examples:

```
install_matpower
                                    % interactive mode, prompt for options
install_matpower(0);
                                    % print the required addpath() commands
install_matpower(0, 1);
                                    % save the commands to startup.m
install_matpower(1, 1);
                                    % modify my path and save
install_matpower(1, 0, 0);
                                    % modify my path temporarily & silently
install_matpower(0, 'matpower8');
                                    % save the commands to matpower8.m
install_matpower(0, 0, 1, 1);
                                    % uninstall MATPOWER from path (must
                                    % call savepath() separately to make
                                    % permanent)
```

See also addpath, savepath.

# 2.2 Top-Level Simulation Functions

These are top-level functions intended as user commands for running power flow (PF), continuation power flow (CPF), optimal power flow (OPF) and other custom simulation or optimization tasks.

### 2.2.1 run mp

run\_mp(task class, d, mpopt, varargin)

run\_mp() (page 4) - Run any MATPOWER simulation.

```
run_mp(task_class, d, mpopt)
run_mp(task_class, d, mpopt, ...)
task = run_mp(...)
```

This is **the** main function in the **flexible framework** for running MATPOWER. It creates the task object, applying any specified extensions, runs the task, and prints or saves the solution, if desired.

It is typically called from one of the wrapper functions such as  $run_pf()$  (page 5),  $run_cpf()$  (page 5), or  $run_opf()$  (page 6).

#### Inputs

- task\_class (function handle) handle to constructor of default task class for type of task to be run, e.g. mp.task\_pf (page 21) for power flow, mp.task\_cpf (page 22) for CPF, and mp.task\_opf (page 24) for OPF
- d data source specification, currently assumed to be a MATPOWER case name or case struct (mpc)
- **mpopt** (*struct*) (*optional*) MATPOWER options struct

Additional optional inputs can be provided as *<name>*, *<val>* pairs, with the following options:

- 'print\_fname' file name for saving pretty-printed output
- 'soln\_fname' file name for saving solved case
- 'mpx' MATPOWER extension or cell array of MATPOWER extensions to apply

#### Output

task (mp. task (page 9)) – task object containing the solved run including the data, network, and mathematical model objects.

Solution results are available in the data model, and its elements, contained in the returned task object. For example:

See also run\_pf() (page 5), run\_cpf() (page 5), run\_opf() (page 6), mp. task (page 9).

# 2.2.2 run\_pf

#### run\_pf(varargin)

run\_pf() (page 5) - Run a power flow.

```
run_pf(d, mpopt)
run_pf(d, mpopt, ...)
task = run_pf(...)
```

This is the main function used to run power flow (PF) problems via the **flexible MATPOWER framework**.

This function is a simple wrapper around  $run\_mp()$  (page 4), calling it with the first argument set to @mp.task\_pf.

#### **Inputs**

- d data source specification, currently assumed to be a MATPOWER case name or case struct (mpc)
- **mpopt** (*struct*) (*optional*) MATPOWER options struct

Additional optional inputs can be provided as *<name>*, *<val>* pairs, with the following options:

- 'print\_fname' file name for saving pretty-printed output
- 'soln\_fname' file name for saving solved case
- 'mpx' MATPOWER extension or cell array of MATPOWER extensions to apply

#### Output

 $task (mp. task_pf (page 21)) - task object containing the solved run including the data, network, and mathematical model objects.$ 

Solution results are available in the data model, and its elements, contained in the returned task object. For example:

See also run\_mp() (page 4), mp.task\_pf (page 21).

# 2.2.3 run\_cpf

#### run\_cpf(varargin)

run\_cpf() (page 5) Run a continuation power flow.

```
run_cpf(d, mpopt)
run_cpf(d, mpopt, ...)
task = run_cpf(...)
```

This is the main function used to run continuation power flow (CPF) problems via the **flexible MATPOWER** framework.

This function is a simple wrapper around  $run_mp()$  (page 4), calling it with the first argument set to @mp.task\_cpf.

#### **Inputs**

- **d** data source specification, currently assumed to be a cell array of two MATPOWER case names or case structs (mpc), the first being the base case, the second the target case
- **mpopt** (*struct*) (*optional*) MATPOWER options struct

Additional optional inputs can be provided as *<name>*, *<val>* pairs, with the following options:

- 'print\_fname' file name for saving pretty-printed output
- 'soln\_fname' file name for saving solved case
- 'mpx' MATPOWER extension or cell array of MATPOWER extensions to apply

#### Output

**task** (*mp.task\_cpf* (page 22)) – task object containing the solved run including the data, network, and mathematical model objects.

Solution results are available in the data model, and its elements, contained in the returned task object. For example:

See also run\_mp() (page 4), mp.task\_cpf (page 22).

# 2.2.4 run opf

### run\_opf(varargin)

run\_opf() (page 6) Run an optimal power flow.

```
run_opf(d, mpopt)
run_opf(d, mpopt, ...)
task = run_opf(...)
```

This is the main function used to run optimal power flow (OPF) problems via the **flexible MATPOWER framework**.

This function is a simple wrapper around  $run\_mp()$  (page 4), calling it with the first argument set to @mp.task\_opf.

#### **Inputs**

- d data source specification, currently assumed to be a MATPOWER case name or case struct (mpc)
- **mpopt** (*struct*) (*optional*) MATPOWER options struct

Additional optional inputs can be provided as *<name>*, *<val>* pairs, with the following options:

- 'print\_fname' file name for saving pretty-printed output
- 'soln\_fname' file name for saving solved case
- 'mpx' MATPOWER extension or cell array of MATPOWER extensions to apply

#### Output

**task** (*mp.task\_opf* (page 24)) – task object containing the solved run including the data, network, and mathematical model objects.

Solution results are available in the data model, and its elements, contained in the returned task object. For example:

```
task = run_opf('case9');
lam_p = task.dm.elements.bus.tab.lam_p % nodal price
pg = task.dm.elements.gen.tab.pg % generator active dispatch
```

See also run\_mp() (page 4), mp.task\_opf (page 24).

# 2.3 Other Functions

# 2.3.1 mp.load dm

mp.load\_dm(d, task\_class, mpopt, varargin)

mp.load\_dm() (page 7) - Load a MATPOWER data model.

```
dm = mp.load_dm(d)
dm = mp.load_dm(d, task_class)
dm = mp.load_dm(d, task_class, mpopt)
dm = mp.load_dm(d, task_class, mpopt, ...)
[dm, task] = mp.load_dm(...)
```

Uses a task object to load a MATPOWER data model object, optionally returning the task object as well.

The resulting data model object can later be passed to  $run\_pf()$  (page 5),  $run\_cpf()$  (page 5),  $run\_opf()$  (page 6), or directly to the run() (page 12) method of the task object.

#### Inputs

- **d** data source specification, currently assumed to be a MATPOWER case name or case struct (mpc)
- task\_class (function handle) (optional) handle to constructor of task class, (default is mp. task\_opf (page 24))
- **mpopt** (*struct*) (*optional*) MATPOWER options struct

Additional optional inputs can be provided as *<name>*, *<val>* pairs, with the following options:

- 'mpx' - MATPOWER extension or cell array of MATPOWER extensions to apply

#### **Outputs**

- **dm** (*mp.data\_model* (page 30)) data model object
- task (mp.task (page 9)) task object containing the solved run including the data, network, and mathematical model objects.

See also run\_pf() (page 5), run\_cpf() (page 5), run\_opf() (page 6), mp. task (page 9).

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# 2.3.2 mp\_table\_class

#### mp\_table\_class()

```
mp_table_class() (page 8) - Returns handle to constructor for table or mp_table (page 159).
```

Returns a handle to table constructor, if it is available, otherwise to  $mp\_table$  (page 159) constructor. Useful for table-based code that is compatible with both MATLAB (using native tables) and Octave (using  $mp\_table$  (page 159) or the table implementation from Tablicious, if available).

```
% Works in MATLAB or Octave, which does not (yet) natively support table().
table_class = mp_table_class();
T = table_class(var1, var2, ...);
```

See also table, mp\_table (page 159).

# **Classes**

# 3.1 Task Classes

#### 3.1.1 Core Task Classes

#### mp.task

#### class mp.task

Bases: handle

mp. task (page 9) - MATPOWER task abstract base class.

Each task type (e.g. power flow, CPF, OPF) will inherit from mp. task (page 9).

Provides properties and methods related to the specific problem specification being solved (e.g. power flow, continuation power flow, optimal power flow, etc.). In particular, it coordinates all interactions between the 3 (data, network, mathematical) model layers.

The model objects, and indirectly their elements, as well as the solution success flag and messages from the mathematical model solver, are available in the properties of the task object.

#### mp.task Properties:

- tag (page 11) task tag e.g. 'PF', 'CPF', 'OPF'
- name (page 11) task name e.g. 'Power Flow', etc.
- dmc (page 11) data model converter object
- dm (page 11) data model object
- nm (page 11) network model object
- mm (page 11) mathematical model object
- mm\_opt (page 11) solve options for mathematical model
- i\_dm (page 11) iteration counter for data model loop
- i\_nm (page 11) iteration counter for network model loop

- i\_mm (page 11) iteration counter for math model loop
- success (page 11) success flag, 1 math model solved, 0 didn't solve
- message (page 11) output message
- et (page 11) elapsed time (seconds) for run() (page 12) method

#### mp.task Methods:

- load\_dm() (page 11) load the data model
- run() (page 12) execute the task
- next\_mm() (page 12) controls iterations over mathematical models
- next\_nm() (page 12) controls iterations over network models
- next\_dm() (page 13) controls iterations over data models
- run\_pre() (page 13) called at beginning of run() (page 12) method
- run\_post() (page 13) called at end of run() (page 12) method
- print\_soln() (page 14) display pretty-printed results
- print\_soln\_header() (page 14) display success/failure, elapsed time
- save\_soln() (page 14) save solved case to file
- dm\_converter\_class() (page 14) get data model converter constructor
- dm\_converter\_class\_mpc2\_default() (page 14) get default data model converter constructor
- dm\_converter\_create() (page 15) create data model converter object
- data\_model\_class() (page 15) get data model constructor
- data\_model\_class\_default() (page 15) get default data model constructor
- data\_model\_create() (page 16) create data model object
- data\_model\_build() (page 16) create and build data model object
- data\_model\_build\_pre() (page 16) called at beginning of data\_model\_build() (page 16)
- data\_model\_build\_post() (page 17) called at end of data\_model\_build() (page 16)
- network\_model\_class() (page 17) get network model constructor
- network\_model\_class\_default() (page 17) get default network model constructor
- network\_model\_create() (page 17) create network model object
- network\_model\_build() (page 18) create and build network model object
- network\_model\_build\_pre() (page 18) called at beginning of network\_model\_build() (page 18)
- network\_model\_build\_post() (page 18) called at end of network\_model\_build() (page 18)
- $\bullet \ \ network\_model\_x\_soln() \ (page \ 18) \ \ update \ network \ model \ state \ from \ math \ model \ solution$
- network\_model\_update() (page 19) update net model state/soln from math model soln
- math\_model\_class() (page 19) get mathematical model constructor
- math\_model\_class\_default() (page 19) get default mathematical model constructor
- math\_model\_create() (page 19) create mathematical model object

```
• math_model_build() (page 20) - create and build mathematical model object
       • math_model_opt() (page 20) - get options struct to pass to mm.solve()
See the sec_task section in the MATPOWER Developer's Manual for more information.
See also mp.data_model (page 30), mp.net_model (page 93), mp.math_model (page 124), mp.
dm_converter (page 62).
Property Summary
     tag
         (char array) task tag (page 11) - e.g. 'PF', 'CPF', 'OPF'
     name
         (char array) task name (page 11) - e.g. 'Power Flow', etc.
     dmc
         (mp.dm_converter (page 62)) data model converter object
     dm
         (mp.data_model (page 30)) data model object
     nm
         (mp.net_model (page 93)) network model object
     mm
         (mp.math_model (page 124)) mathematical model object
     mm_opt
         (struct) solve options for mathematical model
     i_dm
         (integer) iteration counter for data model loop
     i_nm
         (integer) iteration counter for network model loop
     i_mm
         (integer) iteration counter for math model loop
     success
         (integer) success (page 11) flag, 1 - math model solved, 0 - didn't solve
     message
         (char array) output message (page 11)
     et
         (double) elapsed time (seconds) for run() (page 12) method
Method Summary
     load\_dm(d, mpopt, mpx)
         Load the data model.
         task.load_dm(d)
         task.load_dm(d, mpopt)
         task.load_dm(d, mpopt, mpx)
```

3.1. Task Classes

**Inputs** 

- d data source specification, currently assumed to be a MATPOWER case name or case struct (mpc)
- mpopt (struct) MATPOWER options struct
- mpx (cell array of mp.extension (page 174)) MATPOWER Extensions

#### Output

**task** (*mp.task* (page 9)) – task object containing the newly loaded data model converter and data model objects, in task.dmc and task.dm, respectively.

Create the data model converter and the data model object.

See the sec\_task section in the MATPOWER Developer's Manual for more information.

#### $\mathbf{run}(d, mpopt, mpx)$

Execute the task.

```
task.run(d)
task.run(d, mpopt)
task.run(d, mpopt, mpx)
```

#### **Inputs**

- $\mathbf{d}$  data source specification, currently assumed to be a MATPOWER case name or case struct (mpc) or data model object
- **mpopt** (*struct*) (*optional*) MATPOWER options struct
- mpx (cell array of mp.extension (page 174)) (optional) MATPOWER Extensions

#### Output

**task** (*mp.task* (page 9)) – task object containing the solved *run()* (page 12) including the data, network, and mathematical model objects.

Execute the task, creating the data model converter and the data, network and mathematical model objects, solving the math model and propagating the solution back to the data model.

See the sec\_task section in the MATPOWER Developer's Manual for more information.

 $next_m(mm, nm, dm, mpopt, mpx)$ 

Controls iterations over mathematical models.

```
[mm, nm, dm] = task.next_mm(mm, nm, dm, mpoopt, mpx)
```

#### **Inputs**

- mm (mp.math\_model (page 124)) mathmatical model object
- **nm** (*mp.net\_mode1* (page 93)) network model object
- **dm** (*mp.data\_model* (page 30)) data model object
- **mpopt** (*struct*) MATPOWER options struct
- mpx (cell array of mp.extension (page 174)) MATPOWER Extensions

#### Output

- mm (mp.math\_model (page 124)) new or updated mathmatical model object, or empty matrix
- nm (mp.net\_model (page 93)) potentially updated network model object
- dm (mp.data\_model (page 30)) potentially updated data model object

Called automatically by run() (page 12) method. Subclasses can override this method to return a new or updated math model object for use in the next iteration or an empty matrix (the default) if finished.

 $next_nm(mm, nm, dm, mpopt, mpx)$ 

Controls iterations over network models.

```
[nm, dm] = task.next_nm(mm, nm, dm, mpoopt, mpx)
```

#### **Inputs**

- mm (mp.math\_model (page 124)) mathmatical model object
- nm (mp.net\_model (page 93)) network model object
- dm (mp.data\_model (page 30)) data model object
- mpopt (struct) MATPOWER options struct
- mpx (cell array of mp. extension (page 174)) MATPOWER Extensions

#### Output

- nm (mp.net\_model (page 93)) new or updated network model object, or empty matrix
- dm (mp.data\_model (page 30)) potentially updated data model object

Called automatically by run() (page 12) method. Subclasses can override this method to return a new or updated network model object for use in the next iteration or an empty matrix (the default) if finished.

 $next_dm(mm, nm, dm, mpopt, mpx)$ 

Controls iterations over data models.

```
dm = task.next_dm(mm, nm, dm, mpoopt, mpx)
```

#### **Inputs**

- mm (mp.math\_model (page 124)) mathmatical model object
- nm (mp.net\_model (page 93)) network model object
- dm (mp.data\_model (page 30)) data model object
- mpopt (struct) MATPOWER options struct
- mpx (cell array of mp. extension (page 174)) MATPOWER Extensions

#### Output

dm (mp.data\_model (page 30)) – new or updated data model object, or empty matrix

Called automatically by *run()* (page 12) method. Subclasses can override this method to return a new or updated data model object for use in the next iteration or an empty matrix (the default) if finished.

#### run\_pre(d, mpopt)

Called at beginning of run() (page 12) method.

```
[d, mpopt] = task.run_pre(d, mpopt)
```

# **Inputs**

- **d** data source specification, currently assumed to be a MATPOWER case name or case struct (mpc), **or** data model object
- **mpopt** (*struct*) MATPOWER options struct

#### **Outputs**

- **d** updated value of corresponding input
- mpopt (struct) updated value of corresponding input

Subclasses can override this method to update the input data or options before beginning the run.

 $run\_post(mm, nm, dm, mpopt)$ 

Called at end of run() (page 12) method.

```
task.run_post(mm, nm, dm, mpopt)
```

#### **Inputs**

- **mm** (*mp.math\_model* (page 124)) mathmatical model object
- nm (mp.net\_model (page 93)) network model object
- dm (mp.data\_model (page 30)) data model object
- mpopt (struct) MATPOWER options struct

#### Output

```
task (mp. task (page 9)) – task object
```

Subclasses can override this method to do any final processing after the run is complete.

#### print\_soln(mpopt, fname)

Display the pretty-printed results.

```
task.print_soln(mpopt)
task.print_soln(mpopt, fname)
```

#### **Inputs**

- **mpopt** (*struct*) MATPOWER options struct
- **fname** (*char array*) file name for saving pretty-printed output

Display to standard output and/or save to a file the pretty-printed solved case.

#### print\_soln\_header(mpopt, fd)

Display solution header information.

```
task.print_soln_header(mpopt, fd)
```

#### **Inputs**

- mpopt (struct) MATPOWER options struct
- **fd** (*integer*) file identifier (1 for standard output)

Called by *print\_soln()* (page 14) to print success/failure, elapsed time, etc. to a file identifier.

#### save\_soln(fname)

Save the solved case to a file.

```
task.save_soln(fname)
```

#### Input

**fname** (*char array*) – file name for saving solved case

# dm\_converter\_class(d, mpopt, mpx)

Get data model converter constructor.

```
dmc_class = task.dm_converter_class(d, mpopt, mpx)
```

#### **Inputs**

- d data source specification, currently assumed to be a MATPOWER case name or case struct (mpc)
- mpopt (struct) MATPOWER options struct
- mpx (cell array of mp. extension (page 174)) MATPOWER Extensions

# Output

**dmc\_class** (*function handle*) – handle to the constructor to be used to instantiate the data model converter object

Called by *dm\_converter\_create()* (page 15) to determine the class to use for the data model converter object. Handles any modifications specified by MATPOWER options or extensions.

#### dm\_converter\_class\_mpc2\_default()

Get default data model converter constructor.

```
dmc_class = task.dm_converter_class_mpc2_default()
```

#### Output

**dmc\_class** (*function handel*) – handle to default constructor to be used to instantiate the data model converter object

Called by *dm\_converter\_class()* (page 14) to determine the default class to use for the data model converter object when the input is a version 2 MATPOWER case struct.

#### dm\_converter\_create(d, mpopt, mpx)

Create data model converter object.

```
dmc = task.dm_converter_create(d, mpopt, mpx)
```

#### **Inputs**

- d data source specification, currently assumed to be a MATPOWER case name or case struct (mpc)
- mpopt (struct) MATPOWER options struct
- mpx (cell array of mp. extension (page 174)) MATPOWER Extensions

#### Output

**dmc** (mp. dm\_converter (page 62)) – data model converter object, ready to build

Called by *dm\_converter\_build()* (page 15) method to instantiate the data model converter object. Handles any modifications to data model converter elements specified by MATPOWER options or extensions.

#### dm\_converter\_build(d, mpopt, mpx)

Create and build data model converter object.

```
dmc = task.dm_converter_build(d, mpopt, mpx)
```

#### **Inputs**

- d data source specification, currently assumed to be a MATPOWER case name or case struct (mpc)
- mpopt (struct) MATPOWER options struct
- mpx (cell array of mp.extension (page 174)) MATPOWER Extensions

#### Output

dmc (mp.dm\_converter (page 62)) – data model converter object, ready for use

Called by *run()* (page 12) method to instantiate and build the data model converter object, including any modifications specified by MATPOWER options or extensions.

#### data\_model\_class(d, mpopt, mpx)

Get data model constructor.

```
dm_class = task.data_model_class(d, mpopt, mpx)
```

#### **Inputs**

- d data source specification, currently assumed to be a MATPOWER case name or case struct (mpc)
- **mpopt** (*struct*) MATPOWER options struct
- mpx (cell array of mp. extension (page 174)) MATPOWER Extensions

#### Output

 $dm_{class}$  (function handle) – handle to the constructor to be used to instantiate the data model object

Called by *data\_model\_create()* (page 16) to determine the class to use for the data model object. Handles any modifications specified by MATPOWER options or extensions.

#### data\_model\_class\_default()

Get default data model constructor.

```
dm_class = task.data_model_class_default()
```

#### **Output**

**dm\_class** (*function handel*) – handle to default constructor to be used to instantiate the data model object

Called by data\_model\_class() (page 15) to determine the default class to use for the data model object.

#### data\_model\_create(d, mpopt, mpx)

Create data model object.

```
dm = task.data_model_create(d, mpopt, mpx)
```

#### Inputs

- d data source specification, currently assumed to be a MATPOWER case name or case struct (mpc)
- **mpopt** (*struct*) MATPOWER options struct
- mpx (cell array of mp.extension (page 174)) MATPOWER Extensions

#### Output

**dm** (mp. data\_mode1 (page 30)) – data model object, ready to build

Called by data\_model\_build() (page 16) to instantiate the data model object. Handles any modifications to data model elements specified by MATPOWER options or extensions.

#### data\_model\_build(d, dmc, mpopt, mpx)

Create and build data model object.

```
dm = task.data_model_build(d, dmc, mpopt, mpx)
```

#### **Inputs**

- d data source specification, currently assumed to be a MATPOWER case name or case struct (mpc)
- **dmc** (*mp.dm\_converter* (page 62)) data model converter object
- mpopt (struct) MATPOWER options struct
- mpx (cell array of mp.extension (page 174)) MATPOWER Extensions

#### Output

**dm** (mp.data\_model (page 30)) – data model object, ready for use

Called by run() (page 12) method to instantiate and build the data model object, including any modifications specified by MATPOWER options or extensions.

#### data\_model\_build\_pre(dm, d, dmc, mpopt)

Called at beginning of data\_model\_build() (page 16).

```
[dm, d] = task.data_model_build_pre(dm, d, dmc, mpopt)
```

#### **Inputs**

- dm (mp.data\_model (page 30)) data model object
- d data source specification, currently assumed to be a MATPOWER case name or case struct (mpc)
- dmc (mp.dm\_converter (page 62)) data model converter object
- mpopt (struct) MATPOWER options struct

#### **Outputs**

- **dm** (*mp.data\_model* (page 30)) updated data model object
- **d** updated value of corresponding input

Called just before calling the data model's build() method. In this base class, this method does nothing.

#### data\_model\_build\_post(dm, dmc, mpopt)

Called at end of data\_model\_build() (page 16).

```
dm = task.data_model_build_post(dm, dmc, mpopt)
```

#### Inputs

- **dm** (*mp.data\_mode1* (page 30)) data model object
- dmc (mp. dm\_converter (page 62)) data model converter object
- mpopt (struct) MATPOWER options struct

#### Output

dm (mp.data\_model (page 30)) – updated data model object

Called just after calling the data model's build() method. In this base class, this method does nothing.

#### network\_model\_class(dm, mpopt, mpx)

Get network model constructor.

```
nm_class = task.network_model_class(dm, mpopt, mpx)
```

#### **Inputs**

- **dm** (*mp.data\_mode1* (page 30)) data model object
- **mpopt** (*struct*) MATPOWER options struct
- mpx (cell array of mp. extension (page 174)) MATPOWER Extensions

#### Output

**nm\_class** (*function handle*) – handle to the constructor to be used to instantiate the network model object

Called by *network\_model\_create()* (page 17) to determine the class to use for the network model object. Handles any modifications specified by MATPOWER options or extensions.

### network\_model\_class\_default(dm, mpopt)

Get default network model constructor.

```
nm_class = task.network_model_class_default(dm, mpopt)
```

#### **Inputs**

- dm (mp.data\_model (page 30)) data model object
- mpopt (struct) MATPOWER options struct

#### Output

 $nm\_class\ (\mathit{function\ handle})\ -\ handle\ to\ default\ constructor\ to\ be\ used\ to\ instantiate\ the\ network\ model\ object$ 

Called by <code>network\_model\_class()</code> (page 17) to determine the default class to use for the network model object.

*Note: This is an abstract method that must be implemented by a subclass.* 

#### network\_model\_create(dm, mpopt, mpx)

Create network model object.

```
nm = task.network_model_create(dm, mpopt, mpx)
```

#### **Inputs**

- dm (mp.data\_model (page 30)) data model object
- **mpopt** (*struct*) MATPOWER options struct
- mpx (cell array of mp. extension (page 174)) MATPOWER Extensions

#### Output

**nm** (*mp.net\_model* (page 93)) – network model object, ready to build

Called by *network\_model\_build()* (page 18) to instantiate the network model object. Handles any modifications to network model elements specified by MATPOWER options or extensions.

#### network\_model\_build(dm, mpopt, mpx)

Create and build network model object.

```
nm = task.network_model_build(dm, mpopt, mpx)
```

#### **Inputs**

- **dm** (*mp.data\_mode1* (page 30)) data model object
- mpopt (struct) MATPOWER options struct
- mpx (cell array of mp. extension (page 174)) MATPOWER Extensions

#### Output

**nm** (*mp.net\_model* (page 93)) – network model object, ready for use

Called by *run()* (page 12) method to instantiate and build the network model object, including any modifications specified by MATPOWER options or extensions.

#### network\_model\_build\_pre(nm, dm, mpopt)

Called at beginning of network\_model\_build() (page 18).

```
nm = task.network_model_build_pre(nm, dm, mpopt)
```

#### **Inputs**

- nm (mp.net\_model (page 93)) network model object
- **dm** (mp.data\_model (page 30)) data model object
- **mpopt** (*struct*) MATPOWER options struct

#### Output

nm (mp.net\_model (page 93)) - updated network model object

Called just *before* calling the network model's build() method. In this base class, this method does nothing.

#### network\_model\_build\_post(nm, dm, mpopt)

Called at end of network\_model\_build() (page 18).

```
nm = task.network_model_build_post(nm, dm, mpopt)
```

#### **Inputs**

- nm (mp.net\_model (page 93)) network model object
- **dm** (*mp.data\_mode1* (page 30)) data model object
- $\bullet$  mpopt (struct) MATPOWER options struct

# Output

**nm** (*mp.net\_model* (page 93)) – updated network model object

Called just *after* calling the network model's build() method. In this base class, this method does nothing.

#### network\_model\_x\_soln(mm, nm)

Update network model state from math model solution.

```
nm = task.network_model_x_soln(mm, nm)
```

#### **Inputs**

- mm (mp.math\_model (page 124)) mathmatical model object
- nm (mp.net\_model (page 93)) network model object

#### Output

**nm** (*mp.net\_model* (page 93)) – updated network model object

Called by network\_model\_update() (page 19).

#### network\_model\_update(mm, nm)

Update network model state, solution values from math model solution.

```
nm = task.network_model_update(mm, nm)
```

#### **Inputs**

- mm (mp.math\_model (page 124)) mathmatical model object
- nm (mp.net\_model (page 93)) network model object

#### Output

nm (mp.net\_model (page 93)) - updated network model object

Called by run() (page 12) method.

#### math\_model\_class(nm, dm, mpopt, mpx)

Get mathematical model constructor.

```
mm_class = task.math_model_class(nm, dm, mpopt, mpx)
```

#### **Inputs**

- nm (mp.net\_model (page 93)) network model object
- dm (mp.data\_model (page 30)) data model object
- **mpopt** (*struct*) MATPOWER options struct
- mpx (cell array of mp. extension (page 174)) MATPOWER Extensions

#### Output

 $\mathbf{mm\_class}$  (function handle) – handle to the constructor to be used to instantiate the mathematical model object

Called by <code>math\_model\_create()</code> (page 19) to determine the class to use for the mathematical model object. Handles any modifications specified by MATPOWER options or extensions.

#### math\_model\_class\_default(nm, dm, mpopt)

Get default mathematical model constructor.

```
mm_class = task.math_model_class_default(nm, dm, mpopt)
```

#### **Inputs**

- nm (mp.net\_model (page 93)) network model object
- dm (mp.data\_model (page 30)) data model object
- **mpopt** (*struct*) MATPOWER options struct

#### Output

**mm\_class** (*function handle*) – handle to the constructor to be used to instantiate the mathematical model object

Called by <code>math\_model\_class()</code> (page 19) to determine the default class to use for the mathematical model object.

Note: This is an abstract method that must be implemented by a subclass.

```
math_model_create(nm, dm, mpopt, mpx)
```

Create mathematical model object.

```
mm = task.math_model_create(nm, dm, mpopt, mpx)
```

#### **Inputs**

- nm (mp.net\_model (page 93)) network model object
- dm (mp.data\_model (page 30)) data model object
- **mpopt** (*struct*) MATPOWER options struct
- mpx (cell array of mp. extension (page 174)) MATPOWER Extensions

#### Output

mm (mp.math\_model (page 124)) - mathmatical model object, ready to build

Called by math\_model\_build() (page 20) to instantiate the mathematical model object. Handles any modifications to mathematical model elements specified by MATPOWER options or extensions.

#### math\_model\_build(nm, dm, mpopt, mpx)

Create and build mathematical model object.

```
mm = task.math_model_build(nm, dm, mpopt, mpx)
```

#### **Inputs**

- nm (mp.net\_model (page 93)) network model object
- **dm** (*mp.data\_model* (page 30)) data model object
- **mpopt** (*struct*) MATPOWER options struct
- mpx (cell array of mp. extension (page 174)) MATPOWER Extensions

#### **Output**

mm (mp.math\_model (page 124)) – mathmatical model object, ready for use

Called by run() (page 12) method to instantiate and build the mathematical model object, including any modifications specified by MATPOWER options or extensions.

#### math\_model\_opt(mm, nm, dm, mpopt)

Get the options struct to pass to mm.solve().

```
opt = task.math_model_opt(mm, nm, dm, mpopt)
```

#### **Inputs**

- mm (mp.math\_model (page 124)) mathmatical model object
- nm (mp.net\_model (page 93)) network model object
- dm (mp.data\_model (page 30)) data model object
- mpopt (struct) MATPOWER options struct

#### Output

**opt** (*struct*) – options struct for mathematical model solve() method

Called by run() (page 12) method.

#### mp.task pf

```
class mp.task_pf
     Bases: mp.task (page 9)
     mp.task_pf (page 21) - MATPOWER task for power flow (PF).
     Provides task implementation for the power flow problem.
     This includes the handling of iterative runs to enforce generator reactive power limits, if requested.
     mp.task pf Properties:
             • tag (page 21) - task tag 'PF'
             • name (page 21) - task name 'Power Flow'
             • dc (page 21) - true if using DC network model
             • iterations (page 21) - total number of power flow iterations
             • ref (page 21) - current ref node indices
             • ref0 (page 21) - initial ref node indices
             • va_ref0 (page 21) - initial ref node voltage angles
             • fixed_q_idx (page 22) - indices of fixed Q gens
             • fixed_q_qty (page 22) - Q output of fixed Q gens
     mp.task_pf Methods:
             • run_pre() (page 22) - set dc property
             • next_dm() (page 22) - optionally iterate to enforce generator reactive limits
             • enforce_q_lims() (page 22) - implementation of generator reactive limits
             • network_model_class_default() (page 22) - select default network model constructor
             • network_model_build_post() (page 22) - initialize properties for reactive limits
             • network_model_x_soln() (page 22) - correct the voltage angles if necessary
             • math_model_class_default() (page 22) - select default math model constructor
     See also mp. task (page 9).
     Property Summary
           tag = 'PF'
          name = 'Power Flow'
           dc
               true if using DC network model (from mpopt.model, cached in run_pre() (page 22))
           iterations
               (integer) total number of power flow iterations (page 21)
           ref
               (integer) current ref (page 21) node indices
           ref0
```

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(integer) initial ref node indices

#### va\_ref0

(double) initial ref node voltage angles

#### fixed\_q\_idx

(integer) indices of fixed Q gens

#### fixed\_q\_qty

(double) Q output of fixed Q gens

#### **Method Summary**

```
run_pre(d, mpopt)
```

Set dc property after calling superclass run\_pre() (page 13).

#### $next_dm(mm, nm, dm, mpopt, mpx)$

Implement optional iterations to enforce generator reactive limits.

```
enforce_q_lims(nm, dm, mpopt)
```

Used by next\_dm() (page 22) to implement enforcement of generator reactive limits.

#### network\_model\_class\_default(dm, mpopt)

Implement selector for default network model constructor depending on mpopt.model and mpopt.pf.v\_cartesian.

#### network\_model\_build\_post(nm, dm, mpopt)

Initialize mp.task\_pf (page 21) properties, if non-empty AC case with generator reactive limits enforced.

#### network\_model\_x\_soln(mm, nm)

Call superclass *network\_model\_x\_soln()* (page 18) then correct the voltage angle if the ref node has been changed.

# math\_model\_class\_default(nm, dm, mpopt)

Implement selector for default mathematical model constructor depending on mpopt.model, mpopt.pf.v\_cartesian, and mpopt.pf.current\_balance.

#### mp.task\_cpf

#### class mp.task\_cpf

```
Bases: mp.task_pf (page 21)
```

mp.task\_cpf (page 22) - MATPOWER task for continuation power flow (CPF).

Provides task implementation for the continuation power flow problem.

This includes the iterative solving of the mathematical model (using warm restarts) after updating the problem data, e.g. when enforcing certain limits.

#### mp.task\_cpf Properties:

• warmstart (page 23) - warm start data

#### mp.task\_cpf Methods:

- task\_cpf() (page 23) constructor, inherits from mp.task\_pf (page 21) constructor
- run\_pre() (page 23) call superclass run\_pre() (page 22) for base and target inputs

- next\_mm() (page 23) handle warm start of continuation iterations
- dm\_converter\_class() (page 23) select data model converter class
- data\_model\_class\_default() (page 23) select default data model constructor
- data\_model\_build() (page 23) build base and target data models
- network\_model\_build() (page 23) build base and target network models
- network\_model\_x\_soln() (page 23) update network model solution
- network\_model\_update() (page 23) evaluate port injection solution
- math\_model\_class\_default() (page 23) select default math model constructor
- math\_model\_opt() (page 24) add warmstart parameters to math model solve options

See also mp. task (page 9), mp. task\_pf (page 21).

#### **Constructor Summary**

#### task\_cpf()

Constructor, inherits from mp.task\_pf (page 21) constructor.

#### **Property Summary**

#### warmstart

(struct) warm start data, with fields:

- clam corrector parameter lambda
- plam predictor parameter lambda
- cV corrector complex voltage vector
- pV predictor complex voltage vector

# **Method Summary**

```
run_pre(d, mpopt)
```

Call superclass *run\_pre()* (page 22) for base and target inputs.

```
next_m(mm, nm, dm, mpopt, mpx)
```

Handle warm start of continuation iterations, after problem data update.

```
dm_converter_class(d, mpopt, mpx)
```

Implement selector for data model converter class based on superclass constructor.

#### data\_model\_class\_default()

Implement selector for default data model constructor.

```
data_model_build(d, dmc, mpopt, mpx)
```

Call superclass data\_model\_build() for base and target models.

```
network_model_build(dm, mpopt, mpx)
```

Call superclass network\_model\_build() for base and target models.

#### network\_model\_x\_soln(mm, nm)

Call superclass network\_model\_x\_soln() (page 22) then update solution in target network model.

#### network\_model\_update(mm, nm)

Call superclass network\_model\_update() then update port injection solution by interpolating with parameter lambda.

```
math_model_class_default(nm, dm, mpopt)
```

Implement selector for default mathematical model constructor depending on mpopt.pf. v\_cartesian and mpopt.pf.current\_balance.

```
math_model_opt(mm, nm, dm, mpopt)
```

Call superclass math\_model\_opt() then add warmstart parameters, if available.

#### mp.task opf

#### class mp.task\_opf

```
Bases: mp.task (page 9)
```

mp.task\_opf (page 24) - MATPOWER task for optimal power flow (OPF).

Provides task implementation for the optimal power flow problem.

#### mp.task\_opf Properties:

- tag task tag 'OPF'
- name task name 'Optimal Power Flow'
- dc (page 24) true if using DC network model

#### mp.task\_opf Methods:

- run\_pre() (page 24) set dc property
- print\_soln\_header() (page 24) add printout of objective function value
- data\_model\_class\_default() (page 24) select default data model constructor
- data\_model\_build\_post() (page 24) adjust bus voltage limits, if requested
- network\_model\_class\_default() (page 25) select default network model constructor
- math\_model\_class\_default() (page 25) select default math model constructor

See also mp. task (page 9).

#### **Property Summary**

dc

true if using DC network model (from mpopt.model, cached in run\_pre() (page 24))

#### **Method Summary**

```
run_pre(d, mpopt)
```

Set dc property after calling superclass *run\_pre()* (page 13), then check for unsupported AC OPF solver selection.

```
print_soln_header(mpopt, fd)
```

Call superclass *print\_soln\_header()* (page 14) the print out the objective function value.

#### data\_model\_class\_default()

Implement selector for default data model constructor.

#### data\_model\_build\_post(dm, dmc, mpopt)

Call superclass <code>data\_model\_build\_post()</code> (page 17) then adjust bus voltage magnitude limits based on generator <code>vm\_setpoint</code>, if requested.

#### network\_model\_class\_default(dm, mpopt)

Implement selector for default network model constructor depending on mpopt.model and mpopt. opf.v\_cartesian.

#### math\_model\_class\_default(nm, dm, mpopt)

Implement selector for default mathematical model constructor depending on mpopt.model, mpopt. opf.v\_cartesian, and mpopt.opf.current\_balance.

# 3.1.2 Legacy Task Classes

Used by MP-Core when called by the *legacy MATPOWER framework*.

#### mp.task\_pf\_legacy

#### class mp.task\_pf\_legacy

```
Bases: mp.task_pf (page 21), mp.task_shared_legacy (page 29)
```

mp.task\_pf\_legacy (page 25) - MATPOWER task for legacy power flow (PF).

Adds functionality needed by the *legacy MATPOWER framework* to the task implementation for the power flow problem. This consists of pre-processing some input data and exporting and packaging result data.

#### mp.task pf Methods:

- run\_pre() (page 25) pre-process inputs that are for legacy framework only
- run\_post() (page 25) export results back to data model source
- legacy\_post\_run() (page 26) post-process legacy framework outputs

See also mp.task\_pf (page 21), mp.task (page 9), mp.task\_shared\_legacy (page 29).

#### **Method Summary**

#### run\_pre(d, mpopt)

Pre-process inputs that are for legacy framework only.

```
[d, mpopt] = task.run_pre(d, mpopt)
```

#### **Inputs**

- **d** data source specification, currently assumed to be a MATPOWER case name or case struct (mpc), or data model object
- mpopt (struct) MATPOWER options struct

#### Outputs

- **d** updated value of corresponding input
- mpopt (struct) updated value of corresponding input

Call run\_pre\_legacy() (page 29) method before calling parent.

```
run_post(mm, nm, dm, mpopt)
```

Export results back to data model source.

```
task.run_post(mm, nm, dm, mpopt)
```

#### **Inputs**

- mm (mp.math\_model (page 124)) mathmatical model object
- **nm** (*mp.net\_model* (page 93)) network model object
- dm (mp.data\_model (page 30)) data model object
- **mpopt** (*struct*) MATPOWER options struct

#### Output

task (mp. task (page 9)) – task object

Calls mp.dm\_converter.export() (page 63) and saves the result in the data model source property.

#### legacy\_post\_run(mpopt)

Post-process legacy framework outputs.

```
[results, success] = task.legacy_post_run(mpopt)
```

#### Input

**mpopt** (*struct*) – MATPOWER options struct

#### **Outputs**

- **results** (*struct*) results struct for *legacy MATPOWER framework*, see Table 4.1 in legacy MATPOWER User's Manual.
- success (integer) 1 succeeded, 0 failed

Extract results and success and save the task object in results.task before returning.

### mp.task cpf legacy

#### class mp.task\_cpf\_legacy

Bases: mp.task\_cpf (page 22), mp.task\_shared\_legacy (page 29)

mp. task\_cpf (page 22) - MATPOWER task for legacy continuation power flow (CPF).

Adds functionality needed by the *legacy MATPOWER framework* to the task implementation for the continuation power flow problem. This consists of pre-processing some input data and exporting and packaging result data.

#### mp.task\_pf Methods:

- run\_pre() (page 26) pre-process inputs that are for legacy framework only
- run\_post() (page 27) export results back to data model source
- legacy\_post\_run() (page 27) post-process legacy framework outputs

See also mp.task\_cpf (page 22), mp.task (page 9), mp.task\_shared\_legacy (page 29).

#### **Method Summary**

#### run\_pre(d, mpopt)

Pre-process inputs that are for *legacy framework* only.

```
[d, mpopt] = task.run_pre(d, mpopt)
```

#### **Inputs**

- **d** data source specification, currently assumed to be a MATPOWER case name or case struct (mpc), or data model object
- mpopt (struct) MATPOWER options struct

#### **Outputs**

- **d** updated value of corresponding input
- mpopt (struct) updated value of corresponding input

Call run\_pre\_legacy() (page 29) method for both input cases before calling parent.

run\_post(mm, nm, dm, mpopt)

Export results back to data model source.

```
task.run_post(mm, nm, dm, mpopt)
```

#### **Inputs**

- mm (mp.math\_model (page 124)) mathmatical model object
- nm (mp.net\_model (page 93)) network model object
- dm (mp.data\_model (page 30)) data model object
- mpopt (struct) MATPOWER options struct

#### Output

task (mp. task (page 9)) – task object

Calls mp. dm\_converter.export() (page 63) and saves the result in the data model source property.

#### legacy\_post\_run(mpopt)

Post-process legacy framework outputs.

```
[results, success] = task.legacy_post_run(mpopt)
```

#### Input

```
mpopt (struct) – MATPOWER options struct
```

# Outputs

- **results** (*struct*) results struct for *legacy MATPOWER framework*, see Table 5.1 in legacy MATPOWER User's Manual.
- success (integer) 1 succeeded, 0 failed

Extract results and success and save the task object in results.task before returning.

#### mp.task opf legacy

#### class mp.task\_opf\_legacy

```
Bases: mp.task_opf (page 24), mp.task_shared_legacy (page 29)
```

mp.task\_opf (page 24) - MATPOWER task for legacy optimal power flow (OPF).

Adds functionality needed by the *legacy MATPOWER framework* to the task implementation for the optimal power flow problem. This consists of pre-processing some input data and exporting and packaging result data, as well as using some legacy specific model sub-classes.

# $mp.task\_pf\ Methods:$

- run\_pre() (page 28) pre-process inputs that are for legacy framework only
- run\_post() (page 28) export results back to data model source

- dm\_converter\_class\_mpc2\_default() (page 28) set to mp.dm\_converter\_mpc2\_legacy (page 65)
- data\_model\_build\_post() (page 28) get data model converter to do more input pre-processing
- math\_model\_class\_default() (page 28) use legacy math model subclasses
- legacy\_post\_run() (page 28) post-process legacy framework outputs

See also mp.task\_opf (page 24), mp.task (page 9), mp.task\_shared\_legacy (page 29).

#### **Method Summary**

# run\_pre(d, mpopt)

Pre-process inputs that are for legacy framework only.

```
[d, mpopt] = task.run_pre(d, mpopt)
```

#### Inputs

- d data source specification, currently assumed to be a MATPOWER case name or case struct (mpc), or data model object
- **mpopt** (*struct*) MATPOWER options struct

#### **Outputs**

- **d** updated value of corresponding input
- mpopt (struct) updated value of corresponding input

Call run\_pre\_legacy() (page 29) method before calling parent.

#### run\_post(mm, nm, dm, mpopt)

Export results back to data model source.

```
task.run_post(mm, nm, dm, mpopt)
```

#### **Inputs**

- **mm** (*mp.math\_model* (page 124)) mathmatical model object
- nm (mp.net\_model (page 93)) network model object
- **dm** (*mp.data\_mode1* (page 30)) data model object
- mpopt (struct) MATPOWER options struct

#### Output

task (mp. task (page 9)) – task object

Calls mp. dm\_converter. export() (page 63) and saves the result in the data model source property.

#### dm\_converter\_class\_mpc2\_default()

Set to mp.dm\_converter\_mpc2\_legacy (page 65).

```
dmc_class = task.dm_converter_class_mpc2_default()
```

#### data\_model\_build\_post(dm, dmc, mpopt)

Get data model converter to do more input pre-processing after calling superclass data\_model\_build\_post() (page 24).

#### math\_model\_class\_default(nm, dm, mpopt)

Use legacy math model subclasses to support legacy costs and callbacks.

Uses math model variations that inherit from <code>mp.mm\_shared\_opf\_legacy</code> (page 145) (compatible with the legacy <code>opf\_model</code> (page 223)), in order to support legacy cost functions and callback functions that expect to find the <code>MATPOWER</code> case struct in <code>mm.mpc</code>.

# legacy\_post\_run(mpopt)

Post-process legacy framework outputs.

```
[results, success, raw] = task.legacy_post_run(mpopt)
```

#### Input

**mpopt** (*struct*) – MATPOWER options struct

#### **Outputs**

- **results** (*struct*) results struct for *legacy MATPOWER framework*, see Table 6.1 in legacy MATPOWER User's Manual.
- success (integer) 1 succeeded, 0 failed
- raw (*struct*) see raw field in Table 6.1 in legacy MATPOWER User's Manual.

Extract results and success and save the task object in results.task before returning. This method also creates and populates numerous other fields expected in the legacy OPF results struct, such as f, x, om, mu, g, dg, raw, var, nle, nli, lin, and cost. Based on code from the legacy functions opf\_execute() (page 295), dcopf\_solver() (page 289), and nlpopf\_solver() (page 290).

#### mp.task shared legacy

#### class mp.task\_shared\_legacy

Bases: handle

mp.task\_shared\_legacy (page 29) - Shared legacy task functionality.

Provides legacy task functionality shared across different tasks (e.g. PF, CPF, OPF), specifically, the preprocessing of input data for the experimental system-wide ZIP load data.

#### mp.task\_pf Methods:

• run\_pre\_legacy() (page 29) - handle experimental system-wide ZIP load inputs

See also mp. task (page 9).

#### **Method Summary**

#### run\_pre\_legacy(d, mpopt)

Handle experimental system-wide ZIP load inputs.

```
[d, mpopt] = task.run_pre_legacy(d, mpopt)
```

#### Inputs

- d data source specification, currently assumed to be a MATPOWER case name or case struct (mpc), or data model object
- mpopt (struct) MATPOWER options struct

#### **Outputs**

- **d** updated value of corresponding input
- **mpopt** (*struct*) updated value of corresponding input

Moves the legacy experimental system-wide ZIP load data from mpopt.exp.sys\_wide\_zip\_loads to d.sys\_wide\_zip\_loads to make it available to the data model converter (mp.dmce\_load\_mpc2 (page 73)).

Called by run\_pre() (page 13).

# 3.2 Data Model Classes

#### 3.2.1 Containers

#### mp.data model

#### class mp.data\_model

Bases: mp.element\_container (page 168)

mp.data\_model (page 30) - Base class for MATPOWER data model objects.

The data model object encapsulates the input data provided by the user for the problem of interest and the output data presented back to the user upon completion. It corresponds roughly to the mpc (MATPOWER case) and results structs used throughout the legacy MATPOWER implementation, but encapsulated in an object with additional functionality. It includes tables of data for each type of element in the system.

A data model object is primarily a container for data model element (mp.dm\_element (page 38)) objects. Concrete data model classes may be specific to the task.

By convention, data model variables are named dm and data model class names begin with mp.data\_model.

#### mp.data\_model Properties:

- base\_mva (page 31) system per unit MVA base
- base\_kva (page 31) system per unit kVA base
- source (page 31) source of data, e.g. mpc (MATPOWER case struct)
- userdata (page 31) arbitrary user data

#### mp.data\_model Methods:

- data\_model() (page 31) constructor, assign default data model element classes
- copy() (page 31) make duplicate of object
- build() (page 31) create, add, and build element objects
- count () (page 32) count instances of each element and remove if count is zero
- initialize() (page 32) initialize (online/offline) status of each element
- update\_status() (page 32) update (online/offline) status based on connectivity, etc
- build\_params() (page 32) extract/convert/calculate parameters for online elements
- rebuild() (page 32) rebuild object, calling count() (page 32), initialize() (page 32), update\_status() (page 32), build\_params() (page 32)
- online() (page 33) get number of online elements of named type
- display() (page 33) display the data model object
- pretty\_print() (page 33) pretty print data model to console or file
- pp\_flags() (page 33) from options, build flags to control pretty printed output
- pp\_section\_label() (page 34) construct section header lines for output
- pp\_section\_list() (page 34) return list of section tags
- pp\_have\_section() (page 34) return true if section exists for object

- pp\_section() (page 35) pretty print the given section
- pp\_get\_headers() (page 35) construct pretty printed lines for section headers
- pp\_get\_headers\_cnt() (page 35) construct pretty printed lines for **cnt** section headers
- pp\_get\_headers\_ext() (page 35) construct pretty printed lines for ext section headers
- pp\_data() (page 36) pretty print the data for the given section
- set\_bus\_v\_lims\_via\_vq() (page 36) set gen bus voltage limits based on gen voltage setpoints

See the sec\_data\_model section in the MATPOWER Developer's Manual for more information.

See also mp.task (page 9), mp.net\_model (page 93), mp.math\_model (page 124), mp.dm\_converter (page 62).

#### **Constructor Summary**

#### data\_model()

Constructor, assign default data model element classes.

```
dm = mp.data_model()
```

#### **Property Summary**

#### base\_mva

(double) system per unit MVA base, for balanced single-phase systems/sections, must be provided if system includes any 'bus' elements

#### base\_kva

(double) system per unit kVA base, for unbalanced 3-phase systems/sections, must be provided if system includes any 'bus3p' elements

#### source

source (page 31) of data, e.g. mpc (MATPOWER case struct)

#### userdata = struct()

(struct) arbitrary user data

#### **Method Summary**

#### copy()

Create a duplicate of the data model object, calling the *copy()* (page 43) method on each element.

```
new_dm = dm.copy()
```

#### build(d, dmc)

Create and add data model element objects.

```
dm.build(d, dmc)
```

#### Inputs

- **d** data source, type depends on the implementing subclass (e.g. MATPOWER case struct for *mp.dm\_converter\_mpc2* (page 64))
- **dmc** (*mp.dm\_converter* (page 62)) data model converter

Create the data model element objects by instantiating each class in the *element\_classes* (page 168) property and adding the resulting object to the *elements* (page 168) property. Then proceed through the following additional *build()* (page 31) stages for each element.

- Import
- Count
- Initialize
- Update status
- · Build parameters

See the sec\_building\_data\_model section in the MATPOWER Developer's Manual for more information.

#### count()

Count instances of each element and remove if *count()* (page 32) is zero.

#### dm.count()

Call each element's *count()* (page 43) method to determine the number of instances of that element in the data, and remove the element type from *elements* (page 168) if the count is 0.

Called by *build()* (page 31) to perform its **count** stage. See the sec\_building\_data\_model section in the MATPOWER Developer's Manual for more information.

#### initialize()

Initialize (online/offline) status of each element.

#### dm.initialize()

Call each element's *initialize()* (page 43) method to *initialize()* (page 32) statuses and create ID to row index mappings.

Called by *build()* (page 31) to perform its **initialize** stage. See the sec\_building\_data\_model section in the MATPOWER Developer's Manual for more information.

#### update status()

Update (online/offline) status based on connectivity, etc.

```
dm.update_status()
```

Call each element's *update\_status()* (page 44) method to update statuses based on connectivity or other criteria and define element properties containing number and row indices of online elements, indices of offline elements, and mapping of row indices to indices in online and offline element lists.

Called by *build()* (page 31) to perform its **update status** stage. See the sec\_building\_data\_model section in the MATPOWER Developer's Manual for more information.

#### build\_params()

Extract/convert/calculate parameters for online elements.

# dm.build\_params()

Call each element's *build\_params()* (page 44) method to build parameters as necessary for online elements from the original data tables (e.g. p.u. conversion, initial state, etc.) and store them in element-specific properties.

Called by *build()* (page 31) to perform its **build parameters** stage. See the sec\_building\_data\_model section in the MATPOWER Developer's Manual more information.

#### rebuild()

Rebuild object, calling count() (page 32), initialize() (page 32), update\_status() (page 32), build\_params() (page 32).

```
dm.rebuild()
```

Typically used after modifying data in the main tables of one or more of the elements.

#### online(name)

Get number of online elements of named type.

```
n = dm.online(name)
```

#### Input

```
name(char array) - name of element type (e.g. 'bus', 'gen') as returned by the element's name() (page 40) method
```

#### Output

**n** (integer) – number of online elements

#### display()

Display the data model object.

This method is called automatically when omitting a semicolon on a line that returns an object of this class.

Displays the details of the data model elements.

#### pretty\_print(mpopt, fd)

Pretty print data model to console or file.

```
dm.pretty_print(mpopt)
dm.pretty_print(mpopt, fd)
[dm, out] = dm.pretty_print(mpopt, fd)
```

#### **Inputs**

- mpopt (struct) MATPOWER options struct
- **fd** (*integer*) (*optional*, *default* = 1) file identifier to use for printing, (1 for standard output, 2 for standard error)

#### **Outputs**

- dm (mp.data\_model (page 30)) the data model object
- out (struct) struct of output control flags

Displays the model parameters to a pretty-printed text format. The result can be output either to the console or to a file.

The output is organized into sections and each element type controls its own output for each section. The default sections are:

- cnt counts, number of online, offline, and total elements of this type
- sum summary, e.g. total amount of capacity, load, line loss, etc.
- ext extremes, e.g. min and max voltages, nodal prices, etc.
- **det** details, table of detailed data, e.g. voltages, prices for buses, dispatch, limits for generators, etc.

#### pp\_flags(mpopt)

From options, build flags to control pretty printed output.

```
[out, add] = dm.pp_flags(mpopt)
```

#### Input

```
\begin{array}{l} \textbf{mpopt} \; (\textit{struct}) - \text{MATPOWER options struct} \\ \textbf{Outputs} \end{array}
```

• out (struct) – struct of output control flags

```
out
               (-1, 0 \text{ or } 1)
   .all
               (0 \text{ or } 1)
   .any
   .sec
      .cnt
         .all
                     (-1, 0 \text{ or } 1)
         .any
                     (0 \text{ or } 1)
                  (same as cnt)
      .sum
      .ext
                  (same as cnt)
      .det
         .all
                     (-1, 0 \text{ or } 1)
                     (0 \text{ or } 1)
         .any
         .elm
                            (0 \text{ or } 1)
            .<name>
```

where <name> is the name of the corresponding element type.

• add (struct) – additional data for subclasses to use

```
add
  .s0
  .<name> = 0
  .s1
  .<name> = 1
  .suppress (-1, 0 or 1)
  .names (cell array of element names)
  .ne (number of element names)
```

See also pretty\_print() (page 33).

## pp\_section\_label(label, blank\_line)

Construct pretty printed lines for section label.

```
h = dm.pp_section_label(label, blank_line)
```

### **Inputs**

- label (char array) label for the section header
- blank\_line (boolean) include a blank line before the section label if true Output

**h** (cell array of char arrays) – individual lines of section label

See also pretty\_print() (page 33).

## pp\_section\_list(out)

Return list of section tags.

```
sections = dm.pp_section_list(out)
```

```
Input
```

```
out (struct) - struct of output control flags (see pp_flags() (page 33) for details)
Output
    sections (cell array of char arrays) - e.g. {'cnt', 'sum', 'ext', 'det'}
See also pretty_print() (page 33).
```

#### pp\_have\_section(section, mpopt)

Return true if section exists for object with given options.

```
TorF = dm.pp_have_section(section, mpopt)
```

### **Inputs**

- section (char array) e.g. 'cnt', 'sum', 'ext', or 'det'
- **mpopt** (*struct*) MATPOWER options struct

### Output

**TorF** (boolean) – true if section exists

See also pretty\_print() (page 33).

### pp\_section(section, out\_s, mpopt, fd)

Pretty print the given section.

```
dm.pp_section(section, out_s, mpopt, fd)
```

## **Inputs**

- section (char array) e.g. 'cnt', 'sum', 'ext', or 'det'
- out\_s (struct) output control flags for the section, out\_s = out.sec.(section)
- **mpopt** (*struct*) MATPOWER options struct
- **fd** (*integer*) (*optional*, *default* = 1) file identifier to use for printing, (1 for standard output, 2 for standard error)

See also *pretty\_print()* (page 33).

### pp\_get\_headers(section, out\_s, mpopt)

Construct pretty printed lines for section headers.

```
h = dm.pp_get_headers(section, out_s, mpopt)
```

#### **Inputs**

- section (char array) e.g. 'cnt', 'sum', 'ext', or 'det'
- out\_s (struct) output control flags for the section, out\_s = out.sec.(section)
- **mpopt** (*struct*) MATPOWER options struct

## Output

h (cell array of char arrays) – individual lines of section headers

See also pretty\_print() (page 33).

#### pp\_get\_headers\_cnt(out s, mpopt)

Construct pretty printed lines for cnt section headers.

```
h = dm.pp_get_headers_cnt(out_s, mpopt)
```

### **Inputs**

- out\_s (struct) output control flags for the section, out\_s = out.sec.(section)
- mpopt (struct) MATPOWER options struct

#### Output

**h** (cell array of char arrays) – individual lines of **cnt** section headers

See also pretty\_print() (page 33), pp\_get\_headers() (page 35).

### pp\_get\_headers\_ext(out\_s, mpopt)

Construct pretty printed lines for **ext** section headers.

```
h = dm.pp_get_headers_cnt(out_s, mpopt)
```

### **Inputs**

- out\_s (struct) output control flags for the section, out\_s = out.sec.(section)
- **mpopt** (*struct*) MATPOWER options struct

#### Output

**h** (cell array of char arrays) – individual lines of **ext** section headers

See also pretty\_print() (page 33), pp\_get\_headers() (page 35).

### pp\_get\_headers\_other(section, out\_s, mpopt)

Construct pretty printed lines for other section headers.

Returns nothing in base class, but subclasses can implement other section types (e.g. 'lim' for OPF).

```
h = dm.pp_get_headers_other(section, out_s, mpopt)
```

#### Inputs

- section (char array) e.g. 'cnt', 'sum', 'ext', or 'det'
- out\_s (struct) output control flags for the section, out\_s = out.sec.(section)
- mpopt (struct) MATPOWER options struct

#### Output

**h** (cell array of char arrays) – individual lines of **ext** section headers

See also pretty\_print() (page 33), pp\_get\_headers() (page 35).

## pp\_data(section, out\_s, mpopt, fd)

Pretty print the data for the given section.

```
dm.pp_data(section, out_s, mpopt, fd)
```

#### **Inputs**

- section (char array) e.g. 'cnt', 'sum', 'ext', or 'det'
- out\_s (struct) output control flags for the section, out\_s = out.sec.(section)
- **mpopt** (*struct*) MATPOWER options struct
- **fd** (*integer*) (*optional*, *default* = 1) file identifier to use for printing, (1 for standard output, 2 for standard error)

See also pretty\_print() (page 33), pp\_section() (page 35).

### set\_bus\_v\_lims\_via\_vg(use\_vg)

Set gen bus voltage limits based on gen voltage setpoints.

```
dm.set_bus_v_lims_via_vg(use_vg)
```

## Input

 $\mathbf{use\_vg}\ (double) - 1$  if voltage setpoint should be used, 0 for original bus voltage bounds, or fractional value between 0 and 1 for bounds interpolated between the two.

### mp.data model cpf

## class mp.data\_model\_cpf

Bases: mp.data\_model (page 30)

mp.data\_model\_cpf (page 37) - MATPOWER data model for CPF tasks.

The purpose of this class is to include CPF-specific subclasses for the load and shunt elements, which need to be able to provide versions of their model parameters that are parameterized by the continuation parameter  $\lambda$ .

### data\_model\_cpf Methods:

• data\_model\_cpf() (page 37) - constructor, assign default data model element classes

See also mp.data\_model (page 30).

### **Constructor Summary**

### data\_model\_cpf()

Constructor, assign default data model element classes.

Create an empty data model object and assign the default data model element classes, which are the same as those defined by the base class, except for loads and shunts.

```
dm = mp.data_model_cpf()
```

## mp.data\_model\_opf

### class mp.data\_model\_opf

Bases: mp.data\_model (page 30)

mp.data\_model\_opf (page 37) - MATPOWER data model for OPF tasks.

The purpose of this class is to include OPF-specific subclasses for its elements and to handle pretty-printing output for **lim** sections.

### mp.data\_model\_opf Methods:

- data\_model\_opf() (page 37) constructor, assign default data model element classes
- pp\_flags() (page 37) add flags for **lim** sections
- pp\_section\_list() (page 38) append 'lim' tag for **lim** sections to default list
- pp\_get\_headers\_other() (page 38) construct headers for **lim** section headers

See also mp.data\_model (page 30).

### **Constructor Summary**

### data\_model\_opf()

Constructor, assign default data model element classes.

Create an empty data model object and assign the default data model element classes, each specific to OPF.

```
dm = mp.data_model_opf()
```

## **Method Summary**

```
pp_flags(mpopt)
   Add flags for lim sections.
   See mp.data_model.pp_flags() (page 33).

pp_section_list(out)
   Append 'lim' tag for lim section to default list.
   See mp.data_model.pp_section_list() (page 34).

pp_get_headers_other(section, out_s, mpopt)
   Construct pretty printed lines for lim section headers.
   See mp.data_model.pp_get_headers_other() (page 36).
```

### 3.2.2 Elements

## mp.dm\_element

### class mp.dm\_element

Bases: handle

mp.dm\_element (page 38) - Abstract base class for MATPOWER data model element objects.

A data model element object encapsulates all of the input and output data for a particular element type. All data model element classes inherit from *mp.dm\_element* (page 38) and each element type typically implements its own subclass. A given data model element object contains the data for all instances of that element type, stored in one or more table data structures.

Defines the following columns in the main data table, which are inherited by all subclasses:

Name	Type	Description
uid	integer	unique ID
name	char array	element name
status	boolean	true = online, false = offline
source_uid	unde- fined	intended for any info required to link back to element instance in source data

By convention, data model element variables are named dme and data model element class names begin with mp.dme.

In addition to being containers for the data itself, data model elements are responsible for handling the on/off status of each element, preparation of parameters needed by network and mathematical models, definition of connections with other elements, defining solution data to be updated when exporting, and pretty-printing of data to the console or file.

Elements that create nodes (e.g. buses) are called **junction** elements. Elements that define ports (e.g. generators, branches, loads) can connect the ports of a particular instance to the nodes of a particular instance of a junction element by specifying two pieces of information for each port:

• the type of junction element it connects to

• the **index** of the specific junction element

### mp.dm\_element Properties:

- tab (page 40) main data table
- nr (page 40) total number of rows in table
- n (page 40) number of online elements
- ID2i (page 40) max(ID) x 1 vector, maps IDs to row indices
- on (page 40) n x 1 vector of row indices of online elements
- off (page 40) (nr-n) x 1 vector of row indices of offline elements
- i2on (page 40) nr x 1 vector mapping row index to index in on/off respectively

# mp.dm\_element Methods:

- name() (page 40) get name of element type, e.g. 'bus', 'gen'
- label() (page 41) get singular label for element type, e.g. 'Bus', 'Generator'
- labels() (page 41) get plural label for element type, e.g. 'Buses', 'Generators'
- cxn\_type() (page 41) type(s) of junction element(s) to which this element connects
- cxn\_idx\_prop() (page 41) name(s) of property(ies) containing indices of junction elements
- cxn\_type\_prop() (page 41) name(s) of property(ies) containing types of junction elements
- table\_exists() (page 42) check for existence of data in main data table
- main\_table\_var\_names() (page 42) names of variables (columns) in main data table
- export\_vars() (page 42) names of variables to be exported by DMCE to data source
- export\_vars\_offline\_val() (page 42) values of export variables for offline elements
- dm\_converter\_element() (page 43) get corresponding data model converter element
- copy() (page 43) create a duplicate of the data model element object
- count () (page 43) determine number of instances of this element in the data
- initialize() (page 43) initialize (online/offline) status of each element
- ID() (page 44) return unique ID's for all or indexed rows
- init\_status() (page 44) initialize status column
- update\_status() (page 44) update (online/offline) status based on connectivity, etc
- build\_params() (page 44) extract/convert/calculate parameters for online elements
- rebuild() (page 45) rebuild object, calling count() (page 43), initialize() (page 43), update\_status() (page 44), build\_params() (page 44)
- display() (page 45) display the data model element object
- pretty\_print() (page 45) pretty-print data model element to console or file
- pp\_have\_section() (page 45) true if pretty-printing for element has specified section
- pp\_rows() (page 46) indices of rows to include in pretty-printed output
- pp\_get\_headers() (page 46) get pretty-printed headers for this element/section
- pp\_get\_footers() (page 46) get pretty-printed footers for this element/section

- pp\_data() (page 46) pretty-print the data for this element/section
- pp\_have\_section\_cnt() (page 46) true if pretty-printing for element has **counts** section
- pp\_data\_cnt() (page 47) pretty-print the **counts** data for this element
- pp\_have\_section\_sum() (page 47) true if pretty-printing for element has summary section
- pp\_data\_sum() (page 47) pretty-print the summary data for this element
- pp\_have\_section\_ext() (page 47) true if pretty-printing for element has **extremes** section
- pp\_data\_ext() (page 47) pretty-print the extremes data for this element
- pp\_have\_section\_det() (page 47) true if pretty-printing for element has details section
- pp\_get\_title\_det() (page 47) get title of **details** section for this element
- pp\_get\_headers\_det() (page 48) get pretty-printed **details** headers for this element
- pp\_get\_footers\_det() (page 48) get pretty-printed details footers for this element
- pp\_data\_det() (page 48) pretty-print the **details** data for this element
- pp\_data\_row\_det() (page 48) get pretty-printed row of details data for this element

See the sec\_dm\_element section in the MATPOWER Developer's Manual for more information. See also mp.data\_model (page 30).

## **Property Summary**

```
tab
    (table) main data table
nr
    (integer) total number of rows in table
n
    (integer) number of online elements
ID2i
    (integer) max(ID) x 1 vector, maps IDs to row indices
on
    (integer) n x 1 vector of row indices of online elements
off
    (integer) (nr-n) x 1 vector of row indices of offline elements
i2on
    (integer) nr x 1 vector mapping row index to index in on/off respectively
```

### **Method Summary**

```
name()
```

Get name of element type, e.g. 'bus', 'gen'.

```
name = dme.name()
```

### Output

name (char array) – name of element type, must be a valid struct field name Implementation provided by an element type specific subclass.

#### label()

Get singular label for element type, e.g. 'Bus', 'Generator'.

```
label = dme.label()
```

## **Output**

**label** (char array) – user-visible label for element type, when singular

Implementation provided by an element type specific subclass.

#### labels()

Get plural label for element type, e.g. 'Buses', 'Generators'.

```
label = dme.labels()
```

#### Output

label (char array) – user-visible label for element type, when plural

Implementation provided by an element type specific subclass.

### cxn\_type()

Type(s) of junction element(s) to which this element connects.

```
name = dme.cxn_type()
```

### Output

**name** (*char array or cell array of char arrays*) – name(s) of type(s) of junction elements, i.e. node-creating elements (e.g. 'bus'), to which this element connects

Assuming an element with *nc* connections, there are three options for the return value:

- 1. Single char array with one type that applies to all connections, <code>cxn\_type\_prop()</code> (page 41) returns <code>empty</code>.
- 2. Cell array with nc elements, one for each connection,  $cxn\_type\_prop()$  (page 41) returns empty.
- 3. Cell array of valid junction element types, cxn\_type\_prop() (page 41) return value not empty.

See the sec\_dm\_element\_cxn section in the MATPOWER Developer's Manual for more information.

Implementation provided by an element type specific subclass.

See also cxn\_idx\_prop() (page 41), cxn\_type\_prop() (page 41).

## cxn\_idx\_prop()

Name(s) of property(ies) containing indices of junction elements.

```
name = dme.cxn_idx_prop()
```

### Output

**name** (*char array or cell array of char arrays*) – name(s) of property(ies) containing indices of junction elements that define connections (e.g. {'fbus', 'tbus'})

See the sec\_dm\_element\_cxn section in the MATPOWER Developer's Manual for more information.

Implementation provided by an element type specific subclass.

See also cxn\_type() (page 41), cxn\_type\_prop() (page 41).

### cxn\_type\_prop()

Name(s) of property(ies) containing types of junction elements.

```
name = dme.cxn_type_prop()
```

#### Output

**name** (*char array or cell array of char arrays*) – name(s) of properties containing type of junction elements for each connection

*Note:* If not empty, dimension must match *cxn\_idx\_prop()* (page 41)

This is only used if the junction element type can vary by individual element, e.g. some elements of this type connect to one kind of bus, some to another kind. Otherwise, it returns an empty string and the junction element types for the connections are determined solely by  $cxn_type()$  (page 41).

See the sec\_dm\_element\_cxn section in the MATPOWER Developer's Manual for more information.

Implementation provided by an element type specific subclass.

```
See also cxn_type() (page 41), cxn_idx_prop() (page 41).
```

#### table\_exists()

Check for existence of data in main data table.

```
TorF = dme.table_exists()
```

### Output

**TorF** (boolean) – true if main data table is not empty

### main\_table\_var\_names()

Names of variables (columns) in main data table.

```
names = dme.main_table_var_names()
```

#### Output

**names** (cell array of char arrays) – names of variables (columns) in main table

This base class includes the following variables {'uid', 'name', 'status', 'source\_uid'} which are common to all element types and should therefore be included in all subclasses. That is, subclass methods should append their additional fields to those returned by this parent method. For example, a subclass method would like something like the following:

```
function names = main_table_var_names(obj)
   names = horzcat( main_table_var_names@mp.dm_element(obj), ...
   {'subclass_var1', 'subclass_var2'} );
end
```

#### export\_vars()

Names of variables to be exported by DMCE to data source.

```
vars = dme.export_vars()
```

## **Output**

vars (cell array of char arrays) – names of variables to export

Return the names of the variables the data model converter element needs to export to the data source. This is typically the list of variables updated by the solution process, e.g. bus voltages, line flows, etc.

#### export\_vars\_offline\_val()

Values of export variables for offline elements.

```
s = dme.export_vars_offline_val()
```

#### Output

**s** (*struct*) – keys are export variable names, values are the corresponding values to assign to these variables for offline elements.

Returns a struct defining the values of export variables for offline elements. Called by mp. mm\_element.data\_model\_update() (page 148) to define how to set export variables for offline elements.

Export variables not found in the struct are not modified.

For example, s = struct('va', 0, 'vm', 1) would assign the value 0 to the va variable and 1 to the vm variable for any offline elements.

See also *export\_vars()* (page 42).

### dm\_converter\_element(dmc, name)

Get corresponding data model converter element.

```
dmce = dme.dm_converter_element(dmc)
dmce = dme.dm_converter_element(dmc, name)
```

### **Inputs**

- dmc (mp.dm\_converter (page 62)) data model converter object
- name (char array) (optional) name of element type (default is name of this object)

#### Output

**dmce** (mp.dmc\_element (page 65)) – data model converter element object

#### copy()

Create a duplicate of the data model element object.

```
new_dme = dme.copy()
```

### Output

**new\_dme** (mp. dm\_element (page 38)) - copy() (page 43) of data model element object

#### count(dm)

Determine number of instances of this element in the data.

Store the count in the nr property.

```
nr = dme.count(dm);
```

### Input

**dm** (mp.data\_model (page 30)) – data model

### Output

nr (integer) - number of instances (rows of data)

Called for each element by the *count()* (page 32) method of *mp.data\_mode1* (page 30) during the **count** stage of a data model build.

See the sec\_building\_data\_model section in the MATPOWER Developer's Manual for more information.

## initialize(dm)

Initialize a newly created data model element object.

```
dme.initialize(dm)
```

### Input

dm (mp.data\_model (page 30)) – data model

Initialize the (online/offline) status of each element and create a mapping of ID to row index in the ID2i element property, then call *init\_status()* (page 44).

Called for each element by the <code>initialize()</code> (page 32) method of <code>mp.data\_model</code> (page 30) during the <code>initialize</code> stage of a data model build.

See the sec\_building\_data\_model section in the MATPOWER Developer's Manual for more information.

#### ID(idx)

Return unique ID's for all or indexed rows.

```
uid = dme.ID()
uid = dme.ID(idx)
```

## Input

idx (integer) – (optional) row index vector

Return an  $nr \times 1$  vector of unique IDs for all rows, i.e. a map of row index to unique ID or, if a row index vector is provided just the ID's of the indexed rows.

#### init\_status(dm)

Initialize status column.

```
dme.init_status(dm)
```

#### Input

```
dm (mp.data_model (page 30)) – data model
```

Called by *initialize()* (page 43). Does nothing in the base class.

#### update\_status(dm)

Update (online/offline) status based on connectivity, etc.

```
dme.update_status(dm)
```

### Input

```
dm (mp.data_model (page 30)) – data model
```

Update status of each element based on connectivity or other criteria and define element properties containing number and row indices of online elements (n and on), indices of offline elements (off), and mapping (i2on) of row indices to corresponding entries in on or off.

Called for each element by the *update\_status()* (page 32) method of *mp.data\_model* (page 30) during the **update status** stage of a data model build.

See the sec\_building\_data\_model section in the MATPOWER Developer's Manual for more information.

### build\_params(dm)

Extract/convert/calculate parameters for online elements.

```
dme.build_params(dm)
```

### Input

```
dm (mp.data_model (page 30)) – data model
```

Extract/convert/calculate parameters as necessary for online elements from the original data tables (e.g. p.u. conversion, initial state, etc.) and store them in element-specific properties.

Called for each element by the <code>build\_params()</code> (page 32) method of <code>mp.data\_mode1</code> (page 30) during the <code>build parameters</code> stage of a data model build.

See the sec\_building\_data\_model section in the MATPOWER Developer's Manual for more information.

Does nothing in the base class.

#### rebuild(dm)

Rebuild object, calling count() (page 43), initialize() (page 43), update\_status() (page 44), build\_params() (page 44).

```
dme.rebuild(dm)
```

### Input

dm (mp.data\_model (page 30)) - data model

Typically used after modifying data in the main table.

### display()

Display the data model element object.

This method is called automatically when omitting a semicolon on a line that returns an object of this class.

Displays the details of the elements, including total number of rows, number of online elements, and the main data table.

pretty\_print(dm, section, out\_e, mpopt, fd, pp\_args)

Pretty print data model element to console or file.

```
dme.pretty_print(dm, section, out_e, mpopt, fd, pp_args)
```

#### **Inputs**

- **dm** (*mp.data\_model* (page 30)) data model
- section (char array) section identifier, e.g. 'cnt', 'sum', 'ext', or 'det', for counts, summary, extremes, or details sections, respectively
- out\_e (boolean) output control flag for this element/section
- $\bullet$  mpopt (struct) Matpower options struct
- **fd** (*integer*) (*optional*, *default* = 1) file identifier to use for printing, (1 for standard output, 2 for standard error)
- **pp\_args** (*struct*) arbitrary struct of additional pretty printing arguments passed to all sub-methods, allowing a single sub-method to be used for multiple output portions (e.g. for active and reactive power) by passing in a different argument; by convention, arguments for a branch element, for example, are passed in **pp\_args.branch**, etc.

# pp\_have\_section(section, mpopt, pp\_args)

True if pretty-printing for element has specified section.

```
TorF = dme.pp_have_section(section, mpopt, pp_args)
```

### **Inputs**

```
see pretty_print() (page 45) for details
```

## Output

TorF (boolean) – true if output includes specified section

Implementation handled by section-specific *pp\_have\_section* methods or *pp\_have\_section\_other()* (page 61).

```
See also pp_have_section_cnt() (page 46), pp_have_section_sum() (page 47), pp_have_section_ext() (page 47), pp_have_section_det() (page 47).
```

pp\_rows(dm, section, out\_e, mpopt, pp\_args)

Indices of rows to include in pretty-printed output.

```
rows = dme.pp_rows(dm, section, out_e, mpopt, pp_args)
```

### **Inputs**

see *pretty\_print()* (page 45) for details

### **Output**

**rows** (*integer*) – index vector of rows to be included in output

- 0 = no rows
- -1 = all rows

Includes all rows by default.

### pp\_get\_headers(dm, section, out\_e, mpopt, pp\_args)

Get pretty-printed headers for this element/section.

```
h = dme.pp_get_headers(dm, section, out_e, mpopt, pp_args)
```

#### **Inputs**

see pretty\_print() (page 45) for details

#### Output

**h** (cell array of char arrays) – lines of pretty printed header output for this element/section

Empty by default for counts, summary and extremes sections, and handled by  $pp\_get\_headers\_det()$  (page 48) for details section.

# pp\_get\_footers(dm, section, out\_e, mpopt, pp\_args)

Get pretty-printed footers for this element/section.

```
f = dme.pp_get_footers(dm, section, out_e, mpopt, pp_args)
```

### **Inputs**

see *pretty\_print()* (page 45) for details

#### Output

**f** (cell array of char arrays) – lines of pretty printed footer output for this element/section

Empty by default for counts, summary and extremes sections, and handled by  $pp\_get\_headers\_det()$  (page 48) for details section.

**pp\_data**(dm, section, rows, out\_e, mpopt, fd, pp\_args)

Pretty-print the data for this element/section.

```
dme.pp_data(dm, section, rows, out_e, mpopt, fd, pp_args)
```

## **Inputs**

- rows (integer) indices of rows to include, from pp\_rows() (page 46)
- ... see pretty\_print() (page 45) for details of other inputs

Implementation handled by section-specific pp\_data methods or pp\_data\_other() (page 61).

See also pp\_data\_cnt() (page 47), pp\_data\_sum() (page 47), pp\_data\_ext() (page 47), pp\_data\_det() (page 48).

```
pp_have_section_cnt(mpopt, pp_args)
```

True if pretty-printing for element has **counts** section.

```
TorF = dme.pp_have_section_cnt(mpopt, pp_args)
```

Default is true.

See also *pp\_have\_section()* (page 45).

### pp\_data\_cnt(dm, rows, out\_e, mpopt, fd, pp\_args)

Pretty-print the **counts** data for this element.

See also *pp\_data()* (page 46).

# pp\_have\_section\_sum(mpopt, pp\_args)

True if pretty-printing for element has **summary** section.

```
TorF = dme.pp_have_section_sum(mpopt, pp_args)
```

Default is **false**.

See also *pp\_have\_section()* (page 45).

## pp\_data\_sum(dm, rows, out\_e, mpopt, fd, pp\_args)

Pretty-print the **summary** data for this element.

Does nothing by default.

See also pp\_data() (page 46).

## pp\_have\_section\_ext(mpopt, pp\_args)

True if pretty-printing for element has **extremes** section.

```
TorF = dme.pp_have_section_ext(mpopt, pp_args)
```

Default is **false**.

See also *pp\_have\_section()* (page 45).

## pp\_data\_ext(dm, rows, out\_e, mpopt, fd, pp\_args)

Pretty-print the **extremes** data for this element.

```
dme.pp_data_ext(dm, rows, out_e, mpopt, fd, pp_args)
```

Does nothing by default.

See also pp\_data() (page 46).

### pp\_have\_section\_det(mpopt, pp\_args)

True if pretty-printing for element has **details** section.

```
TorF = dme.pp_have_section_det(mpopt, pp_args)
```

Default is false.

See also pp\_have\_section() (page 45).

pp\_get\_title\_det(mpopt, pp\_args)

```
Get title of details section for this element.
    str = dme.pp_get_title_det(mpopt, pp_args)
        Inputs
          see pretty_print() (page 45) for details
        Output
          str (char array) - title of details section, e.g. 'Bus Data', 'Generator Data', etc.
    Called by pp_get_headers_det() (page 48) to insert title into detail section header.
pp_get_headers_det(dm, out_e, mpopt, pp_args)
    Get pretty-printed details headers for this element.
   h = dme.pp_get_headers_det(dm, out_e, mpopt, pp_args)
    See also pp_get_headers() (page 46).
pp_get_footers_det(dm, out_e, mpopt, pp_args)
    Get pretty-printed details footers for this element.
    f = dme.pp_get_footers_det(dm, out_e, mpopt, pp_args)
    Empty by default.
    See also pp_get_footers() (page 46).
pp_data_det(dm, rows, out_e, mpopt, fd, pp_args)
    Pretty-print the details data for this element.
    dme.pp_data_det(dm, rows, out_e, mpopt, fd, pp_args)
    Calls pp_data_row_det() (page 48) for each row.
    See also pp_data() (page 46), pp_data_row_det() (page 48).
pp_data_row_det(dm, k, out_e, mpopt, fd, pp_args)
    Get pretty-printed row of details data for this element.
    str = dme.pp_data_row_det(dm, k, out_e, mpopt, fd, pp_args)
        Inputs
          • k (integer) – index of row to print
          • ... – see pretty_print() (page 45) for details of other inputs
        Output
          str (char array) – row of data (without newline)
    Called by pp_data_det() (page 48) for each row.
```

## mp.dme branch

# class mp.dme\_branch

Bases: mp.dm\_element (page 38)

mp.dme\_branch (page 49) - Data model element for branch.

Implements the data element model for branch elements, including transmission lines and transformers.

Adds the following columns in the main data table, found in the tab property:

Name	Туре	Description
bus_fr	integer	bus ID (uid) of "from" bus
bus_to	integer	bus ID (uid) of "to" bus
r	double	per unit series resistance
x	double	per unit series reactance
g_fr	double	per unit shunt conductance at "from" end
b_fr	double	per unit shunt susceptance at "from" end
g_to	double	per unit shunt conductance at "to" end
b_to	double	per unit shunt susceptance at "to" end
sm_ub_a	double	long term apparent power rating (MVA)
sm_ub_b	double	short term apparent power rating (MVA)
sm_ub_c	double	emergency apparent power rating (MVA)
cm_ub_a	double	long term current magnitude rating (MVA equivalent at 1 p.u. voltage)
cm_ub_b	double	short term current magnitude rating (MVA equivalent at 1 p.u. voltage)
cm_ub_c	double	emergency current magnitude rating (MVA equivalent at 1 p.u. voltage)
vad_lb	double	voltage angle difference lower bound
vad_ub	double	voltage angle difference upper bound
tm	double	transformer off-nominal turns ratio
ta	double	transformer phase-shift angle (degrees)
pl_fr	double	active power injection at "from" end
$ql\_fr$	double	reactive power injection at "from" end
pl_to	double	active power injection at "to" end
ql_to	double	reactive power injection at "to" end
psh_fr	double	active power shunt losses at "from" end
qsh_fr	double	reactive power shunt losses at "from" end
psh_to	double	active power shunt losses at "to" end
qsh_to	double	reactive power shunt losses at "to" end

# **Property Summary**

```
fbus
```

bus index vector for "from" port (port 1) (all branches)

### tbus

bus index vector for "to" port (port 2) (all branches)

 ${f r}$  series resistance (p.u.) for branches that are on

 ${f x}$  series reactance (p.u.) for branches that are on

## g\_fr

shunt conductance (p.u.) at "from" end for branches that are on

```
g_to
         shunt conductance (p.u.) at "to" end for branches that are on
    b_fr
         shunt susceptance (p.u.) at "from" end for branches that are on
    b_to
         shunt susceptance (p.u.) at "to" end for branches that are on
    tm
         transformer off-nominal turns ratio for branches that are on
    ta
         xformer phase-shift angle (radians) for branches that are on
    rate_a
         long term flow limit (p.u.) for branches that are on
     loss_tol = 1e-4
         loss values < this are displayed as -
Method Summary
    name()
     label()
     labels()
     cxn_type()
     cxn_idx_prop()
    main_table_var_names()
     export_vars()
     export_vars_offline_val()
     initialize(dm)
    update_status(dm)
    build_params(dm)
    pp_data_cnt(dm, rows, out_e, mpopt, fd, pp_args)
    pp_have_section_sum(mpopt, pp_args)
    pp_data_sum(dm, rows, out_e, mpopt, fd, pp_args)
    pp_get_headers_det(dm, out_e, mpopt, pp_args)
    pp_get_footers_det(dm, out_e, mpopt, pp_args)
    pp_have_section_det(mpopt, pp_args)
    pp_data_row_det(dm, k, out_e, mpopt, fd, pp_args)
```

# mp.dme\_branch\_opf

### class mp.dme\_branch\_opf

```
Bases: mp.dme_branch (page 49), mp.dme_shared_opf (page 61)
```

mp.dme\_branch\_opf (page 51) - Data model element for branch for OPF.

To parent class *mp.dme\_branch* (page 49), adds shadow prices on flow and angle difference limits, and pretty-printing for **lim** sections.

Adds the following columns in the main data table, found in the tab property:

Name	Туре	Description	
mu_flow_fr_uk	dou- ble	shadow price on flow constraint at "from" end (u/MVA) <sup>1</sup>	
mu_flow_to_uk	dou- ble	shadow price on flow constraint at "to" end $(u/MVA)^1$	
mu_vad_lb	dou- ble	shadow price on lower bound of voltage angle difference constraint $(u/degree)^1$	
mu_vad_ub	dou- ble	shadow price on upper bound of voltage angle difference constraint $(u/degree)^{l}$	

# **Method Summary**

```
main_table_var_names()
export_vars()
export_vars_offline_val()
pretty_print(dm, section, out_e, mpopt, fd, pp_args)
pp_have_section_lim(mpopt, pp_args)
pp_binding_rows_lim(dm, out_e, mpopt, pp_args)
pp_get_title_lim(mpopt, pp_args)
pp_get_headers_lim(dm, out_e, mpopt, pp_args)
pp_data_row_lim(dm, k, out_e, mpopt, fd, pp_args)
```

 $<sup>^{1}</sup>$  Here u denotes the units of the objective function, e.g. USD.

## mp.dme bus

## class mp.dme\_bus

```
Bases: mp.dm_element (page 38)
```

mp.dme\_bus (page 52) - Data model element for bus.

Implements the data element model for bus elements.

Adds the following columns in the main data table, found in the tab property:

Name	Туре	Description
base_kv	double	base voltage (kV)
type	integer	bus type $(1 = PQ, 2 = PV, 3 = ref, 4 = isolated)$
area	integer	area number
zone	integer	loss zone
vm_lb	double	voltage magnitude lower bound (p.u.)
vm_ub	double	voltage magnitude upper bound (p.u.)
va	double	voltage angle (degrees)
vm	double	voltage magnitude (p.u.)

## **Property Summary**

```
type
```

node type (page 52) vector for buses that are on

#### vm\_start

initial voltage magnitudes (p.u.) for buses that are on

# va\_start

initial voltage angles (radians) for buses that are on

#### vm\_lb

voltage magnitude lower bounds for buses that are on

## vm\_ub

voltage magnitude upper bounds for buses that are on

### vm\_control

true if voltage is controlled, for buses that are on

## **Method Summary**

```
name()
```

label()

labels()

main\_table\_var\_names()

export\_vars()

export\_vars\_offline\_val()

init\_status(dm)

```
update_status(dm)
build_params(dm)

pp_data_cnt(dm, rows, out_e, mpopt, fd, pp_args)

pp_have_section_ext(mpopt, pp_args)

pp_data_ext(dm, rows, out_e, mpopt, fd, pp_args)

pp_have_section_det(mpopt, pp_args)

pp_get_headers_det(dm, out_e, mpopt, pp_args)

pp_data_row_det(dm, k, out_e, mpopt, fd, pp_args)

set_bus_type_ref(dm, idx)

set_bus_type_pv(dm, idx)
```

## mp.dme\_bus\_opf

## class mp.dme\_bus\_opf

Bases: mp.dme\_bus (page 52), mp.dme\_shared\_opf (page 61)

mp.dme\_bus\_opf (page 53) - Data model element for bus for OPF.

To parent class *mp.dme\_bus* (page 52), adds shadow prices on power balance and voltage magnitude limits, and pretty-printing for **lim** sections.

Adds the following columns in the main data table, found in the tab property:

Name	Type	Description
lam_p	dou- ble	active power nodal price, i.e. shadow price on active power balance constraint $(u/MW)^1$
lam_q	dou- ble	reactive power nodal price, i.e. shadow price on reactive power balance constraint $(u/MVAr)^1$
mu_vm_1}	dou- ble	shadow price on voltage magnitude lower bound $(u/p.u.)^1$
mu_vm_ul	dou- ble	shadow price on voltage magnitude upper bound $(u/p.u.)^1$

# **Method Summary**

```
main_table_var_names()
export_vars()
export_vars_offline_val()
```

 $<sup>^{1}</sup>$  Here u denotes the units of the objective function, e.g. USD.

```
pp_data_ext(dm, rows, out_e, mpopt, fd, pp_args)

pp_get_headers_det(dm, out_e, mpopt, pp_args)

pp_data_row_det(dm, k, out_e, mpopt, fd, pp_args)

pp_have_section_lim(mpopt, pp_args)

pp_binding_rows_lim(dm, out_e, mpopt, pp_args)

pp_get_headers_lim(dm, out_e, mpopt, pp_args)

pp_data_row_lim(dm, k, out_e, mpopt, fd, pp_args)
```

## mp.dme\_gen

## class mp.dme\_gen

Bases: mp.dm\_element (page 38)

mp.dme\_gen (page 54) - Data model element for generator.

Implements the data element model for generator elements.

Adds the following columns in the main data table, found in the tab property:

Name	Туре	Description
bus	integer	bus ID (uid)
vm_setpoint	double	voltage magnitude setpoint (p.u.)
pg_lb	double	active power output lower bound (MW)
pg_ub	double	active power output upper bound (MW)
qg_lb	double	reactive power output lower bound (MVAr)
qg_ub	double	reactive power output upper bound (MVAr)
pg	double	active power output (MW)
qg	double	reactive power output (MVAr)
startup_cost_cold	double	cold startup cost (USD)
pc1	double	lower active power output of PQ capability curve (MW)
pc2	double	upper active power output of PQ capability curve (MW)
qc1_lb	double	lower bound on reactive power output at pc1 (MVAr)
qc1_ub	double	upper bound on reactive power output at pc1 (MVAr)
qc2_lb	double	lower bound on reactive power output at $pc2$ (MVAr)
qc2_ub	double	upper bound on reactive power output at pc2 (MVAr)

## **Property Summary**

## bus

bus (page 54) index vector (all gens)

### bus\_on

vector of indices into online buses for gens that are on

### pg\_start

initial active power (p.u.) for gens that are on

```
qg_start
        initial reactive power (p.u.) for gens that are on
     vm_setpoint
         generator voltage setpoint for gens that are on
    pg_lb
         active power lower bound (p.u.) for gens that are on
    pg_ub
         active power upper bound (p.u.) for gens that are on
    qg_lb
         reactive power lower bound (p.u.) for gens that are on
    qg_ub
         reactive power upper bound (p.u.) for gens that are on
Method Summary
    name()
     label()
    labels()
    cxn_type()
     cxn_idx_prop()
    main_table_var_names()
     export_vars()
     export_vars_offline_val()
    have_cost()
     initialize(dm)
    update_status(dm)
     apply_vm_setpoint(dm)
    build_params(dm)
    violated_q_lims(dm, mpopt)
     isload(idx)
    pp_have_section_sum(mpopt, pp_args)
    pp_data_sum(dm, rows, out_e, mpopt, fd, pp_args)
    pp_have_section_det(mpopt, pp_args)
    pp_get_headers_det(dm, out_e, mpopt, pp_args)
    pp_get_footers_det(dm, out_e, mpopt, pp_args)
    pp_data_row_det(dm, k, out_e, mpopt, fd, pp_args)
```

### mp.dme gen opf

### class mp.dme\_gen\_opf

```
Bases: mp.dme_gen (page 54), mp.dme_shared_opf (page 61)
```

mp.dme\_gen\_opf (page 56) - Data model element for generator for OPF.

To parent class *mp.dme\_gen* (page 54), adds costs, shadow prices on active and reactive generation limits, and pretty-printing for **lim** sections.

Adds the following columns in the main data table, found in the tab property:

Name	Туре	Description
cost_pg	mp.cost_table	active power cost $(u/MW)^{1}$
cost_qg	mp.cost_table	reactive power cost $(u/MVAr)^1$
mu_pg_lb	double	shadow price on active power output lower bound $(u/MW)^1$
mu_pg_ub	double	shadow price on active power output upper bound $(u/MW)^1$
mu_qg_lb	double	shadow price on reactive power output lower bound $(u/MVAr)^1$
mu_qg_ub	double	shadow price on reactive power output upper bound $(u/MVAr)^1$

The cost tables cost\_pg and cost\_qg are defined as tables with the following columns:

See also mp.cost\_table (page 164).

# **Method Summary**

```
main_table_var_names()
export_vars()
export_vars_offline_val()
have_cost()
build_cost_params(dm, dc)
max_pwl_gencost()
pretty_print(dm, section, out_e, mpopt, fd, pp_args)
pp_have_section_lim(mpopt, pp_args)
pp_binding_rows_lim(dm, out_e, mpopt, pp_args)
pp_get_headers_lim(dm, out_e, mpopt, pp_args)
pp_data_row_lim(dm, k, out_e, mpopt, fd, pp_args)
```

 $<sup>^{1}</sup>$  Here u denotes the units of the objective function, e.g. USD.

## mp.dme load

### class mp.dme\_load

Bases: mp.dm\_element (page 38)

mp.dme\_load (page 57) - Data model element for load.

Implements the data element model for load elements, using a ZIP load model.

Adds the following columns in the main data table, found in the tab property:

Name	Туре	Description
bus	integer	bus ID (uid)
pd	double	$p_p$ , active constant power demand (MW)
qd	double	$q_p$ , reactive constant power demand (MVAr)
pd_i	double	$p_i$ , active nominal constant current demand $(MW)$
qd_i	double	$q_i$ , reactive nominal constant current demand (MVAr)
pd_z	double	$p_z$ , active nominal constant impedance demand (MW)
qd_z	double	$q_z$ , reactive nominal constant impedance demand (MVAr)
p	double	p, total active demand $(MW)$
q	double	q, total reactive demand (MVAr)

Implements a ZIP load model, where each load has three components, and total demand for the load i is given by

$$s = s_p + s_i |v| + s_z |v|^2$$

$$p + jq = (p_p + jq_p) + (p_i + jq_i)|v| + (p_z + jq_z)|v|^2$$
(3.1)

## **Property Summary**

bus

bus (page 57) index vector (all loads)

pd

active power demand (p.u.) for constant power loads that are on

qd

reactive power demand (p.u.) for constant power loads that are on

pd\_i

active power demand (p.u.) for constant current loads that are on

qd\_i

reactive power demand (p.u.) for constant current loads that are on

pd\_z

active power demand (p.u.) for constant impedance loads that are on

qd\_z

reactive power demand (p.u.) for constant impedance loads that are on

## **Method Summary**

name()

<sup>&</sup>lt;sup>1</sup> Nominal means for a voltage of 1 p.u.

```
label()
          labels()
          cxn_type()
          cxn_idx_prop()
          main_table_var_names()
          initialize(dm)
          update_status(dm)
          build_params(dm)
          pp_have_section_sum(mpopt, pp_args)
          pp_data_sum(dm, rows, out_e, mpopt, fd, pp_args)
          pp_have_section_det(mpopt, pp_args)
          pp_get_headers_det(dm, out_e, mpopt, pp_args)
          pp_get_footers_det(dm, out_e, mpopt, pp_args)
          pp_data_row_det(dm, k, out_e, mpopt, fd, pp_args)
mp.dme load cpf
class mp.dme_load_cpf
     Bases: mp.dme_load (page 57)
     mp.dme_load_cpf (page 58) - Data model element for load for CPF.
     To parent class mp.dme_load (page 57), adds method for adjusting model parameters based on value of contin-
     uation parameter \lambda, and overrides export_vars to export these updated parameter values.
     Method Summary
          export_vars()
          parameterized(dm, dmb, dmt, lam)
mp.dme load opf
class mp.dme_load_opf
     Bases: mp.dme_load (page 57), mp.dme_shared_opf (page 61)
     mp.dme_load_opf (page 58) - Data model element for load for OPF.
     To parent class mp.dme_load (page 57), adds pretty-printing for lim sections.
```

# mp.dme\_shunt\_cpf

### class mp.dme\_shunt\_cpf

```
Bases: mp.dme_shunt (page 59)
```

mp.dme\_shunt\_cpf (page 59) - Data model element for shunt for CPF.

To parent class  $mp.dme\_shunt$  (page 59), adds method for adjusting model parameters based on value of continuation parameter  $\lambda$ , and overrides  $export\_vars()$  (page 59) to export these updated parameter values.

### **Method Summary**

```
export_vars()
```

parameterized(dm, dmb, dmt, lam)

## mp.dme shunt

### class mp.dme\_shunt

Bases: mp.dm\_element (page 38)

mp.dme\_shunt (page 59) - Data model element for shunt.

Implements the data element model for shunt elements.

Adds the following columns in the main data table, found in the tab property:

Name	Туре	Description
bus	inte- ger	bus ID (uid)
gs	dou- ble	$g_s$ , shunt conductance, specified as nominal active power demand (MW)
bs	dou- ble	$b_s$ , shunt susceptance, specified as nominal reactive power injection (MVAr)
p	dou- ble	p, total active power absorbed ( $MW$ )
q	dou- ble	q, total reactive power absorbed ( $MVAr$ )

# **Property Summary**

bus

bus (page 59) index vector (all shunts)

gs

shunt conductance (p.u. active power demanded at

<sup>&</sup>lt;sup>1</sup> Nominal means for a voltage of 1 p.u.

```
bs
              V = 1.0 \text{ p.u.}) for shunts that are on
     Method Summary
          name()
          label()
          labels()
          cxn_type()
          cxn_idx_prop()
          main_table_var_names()
          initialize(dm)
          update_status(dm)
          build_params(dm)
          pp_have_section_sum(mpopt, pp_args)
          pp_data_sum(dm, rows, out_e, mpopt, fd, pp_args)
          pp_have_section_det(mpopt, pp_args)
          pp_get_headers_det(dm, out_e, mpopt, pp_args)
          pp_get_footers_det(dm, out_e, mpopt, pp_args)
          pp_data_row_det(dm, k, out_e, mpopt, fd, pp_args)
mp.dme_shunt_opf
class mp.dme_shunt_opf
     Bases: mp.dme_shunt (page 59), mp.dme_shared_opf (page 61)
     mp.dme_shunt_opf (page 60) - Data model element for shunt for OPF.
     To parent class mp.dme_shunt (page 59), adds pretty-printing for lim sections.
```

## 3.2.3 Element Mixins

# mp.dme\_shared\_opf

```
class mp.dme_shared_opf
     Bases: handle
     mp.dme_shared_opf (page 61) - Mixin class for OPF data model element objects.
     For all elements of mp. data_model_opf (page 37), adds shared functionality for pretty-printing of lim sections.
     Property Summary
          ctol
              constraint violation tolerance
          ptol
              shadow price tolerance
     Method Summary
          pp_set_tols_lim(mpopt)
          pp_have_section_other(section, mpopt, pp_args)
          pp_rows_other(dm, section, out_e, mpopt, pp_args)
          pp_get_headers_other(dm, section, out_e, mpopt, pp_args)
          pp_get_footers_other(dm, section, out_e, mpopt, pp_args)
          pp_data_other(dm, section, rows, out_e, mpopt, fd, pp_args)
          pp_have_section_lim(mpopt, pp_args)
          pp_rows_lim(dm, out_e, mpopt, pp_args)
          pp_binding_rows_lim(dm, out_e, mpopt, pp_args)
          pp_get_title_lim(mpopt, pp_args)
          pp_get_headers_lim(dm, out_e, mpopt, pp_args)
          pp_get_footers_lim(dm, out_e, mpopt, pp_args)
          pp_data_lim(dm, rows, out_e, mpopt, fd, pp_args)
          pp_data_row_lim(dm, k, out_e, mpopt, fd, pp_args)
```

# 3.3 Data Model Converter Classes

# 3.3.1 Containers

### mp.dm converter

#### class mp.dm\_converter

Bases: mp.element\_container (page 168)

mp.dm\_converter (page 62) - Abstract base class for MATPOWER data model converter objects.

A data model converter provides the ability to convert data between a data model and a specific data source or format, such as the PSS/E RAW format or version 2 of the MATPOWER case format. It is used, for example, during the import stage of the data model build process.

A data model converter object is primarily a container for data model converter element (mp.dmc\_element (page 65)) objects. Concrete data model converter classes are specific to the type or format of the data source.

By convention, data model converter variables are named dmc and data model converter class names begin with mp.dm\_converter.

### mp.dm\_converter Methods:

- format\_tag() (page 62) return char array identifier for data source/format
- copy() (page 62) make duplicate of object
- build() (page 62) create and add element objects
- import () (page 62) import data from a data source into a data model
- export () (page 63) export data from a data model to a data source
- init\_export() (page 63) initialize a data source for export
- save () (page 63) save data source to a file
- display() (page 63) display the data model converter object

See the sec\_dm\_converter section in the MATPOWER Developer's Manual for more information.

See also mp.data\_model (page 30), mp.task (page 9).

### **Method Summary**

#### format\_tag()

Return a short char array identifier for data source/format.

```
tag = dmc.format_tag()
```

E.g. the subclass for the MATPOWER case format returns 'mpc2'.

Note: This is an abstract method that must be implemented by a subclass.

### copy()

Create a duplicate of the data model converter object, calling the copy() method on each element.

```
new_dmc = dmc.copy()
```

### build()

Create and add data model converter element objects.

```
dmc.build()
```

Create the data model converter element objects by instantiating each class in the *element\_classes* (page 168) property and adding the resulting object to the *elements* (page 168) property.

### import(dm, d)

Import data from a data source into a data model.

```
dm = dmc.import(dm, d)
```

### **Inputs**

- dm (mp.data\_model (page 30)) data model
- **d** data source, type depends on the implementing subclass (e.g. MATPOWER case struct for *mp.dm\_converter\_mpc2* (page 64))

#### Output

dm (mp.data\_model (page 30)) – updated data model

Calls the *import()* (page 62) method for each data model converter element and its corresponding data model element.

# export(dm, d)

Export data from a data model to a data source.

```
d = dmc.export(dm, d)
```

### **Inputs**

- **dm** (*mp.data\_model* (page 30)) data model
- **d** data source, type depends on the implementing subclass (e.g. MATPOWER case struct for *mp.dm\_converter\_mpc2* (page 64))

### Output

**d** – updated data source

Calls the *export()* (page 63) method for each data model converter element and its corresponding data model element.

### init\_export(dm)

Initialize a data source for export.

```
d = dmc.export(dm)
```

## Input

**dm** (mp.data\_model (page 30)) – data model

#### Output

d – new empty data source, type depends on the implementing subclass (e.g. MATPOWER case struct for  $mp.dm\_converter\_mpc2$  (page 64))

Creates a new data source of the appropriate type in preparation for calling *export()* (page 63).

### save(fname, d)

Save data source to a file.

```
fname_out = dmc.save(fname, d)
```

#### **Inputs**

- **fname** (char array)
- **d** data source, type depends on the implementing subclass (e.g. MATPOWER case struct for *mp.dm\_converter\_mpc2* (page 64))

## Output

**fname\_out** (*char array*) – final file name after saving, possibly modified from input (e.g. extension added)

Note: This is an abstract method that must be implemented by a subclass.

### display()

Display the data model converter object.

This method is called automatically when omitting a semicolon on a line that returns an object of this class.

Displays the details of the data model converter elements.

### mp.dm converter mpc2

#### class mp.dm\_converter\_mpc2

```
Bases: mp.dm_converter (page 62)
```

```
mp.dm_converter_mpc2 (page 64) - MATPOWER data model converter for MATPOWER case v2.
```

This class implements importing/exporting of data models for version 2 of the classic MATPOWER case format. That is, the *data source* **d** for this class is expected to be a MATPOWER case struct.

## mp.dm\_converter\_mpc2 Methods:

- dm\_converter\_mpc2() (page 64) constructor
- format\_tag() (page 64) return char array identifier for data source/format ('mpc2')
- import () (page 64) import data from a MATPOWER case struct into a data model
- export() export data from a data model to a MATPOWER case struct
- save() (page 64) save MATPOWER case struct to a file

See also mp.dm\_converter (page 62).

## **Constructor Summary**

```
dm_converter_mpc2()
```

Specify the element classes for handling MATPOWER case format.

## **Method Summary**

```
format_tag()
```

Return identifier tag 'mpc2' for version 2 MATPOWER case format.

```
import(dm, d)
```

Import data from a version 2 MATPOWER case struct into a data model.

## init\_export(dm)

Initialize a MATPOWER case struct for export.

```
save(fname, d)
```

Save a MATPOWER case struct to a file.

### mp.dm converter mpc2 legacy

### class mp.dm\_converter\_mpc2\_legacy

Bases: mp.dm\_converter\_mpc2 (page 64)

mp.dm\_converter\_mpc2\_legacy (page 65) - Legacy MATPOWER data model converter for MATPOWER case v2.

Adds to mp.dm\_converter\_mpc2 (page 64) the ability to handle legacy user customization.

### mp.dm\_converter\_mpc2\_legacy Methods:

- legacy\_user\_mod\_inputs() (page 65) pre-process legacy inputs for use-defined customization
- legacy\_user\_nln\_constraints() (page 65) pre-process legacy inputs for user-defined nonlinear constraints

See also mp. dm\_converter (page 62), mp. dm\_converter\_mpc2 (page 64), mp. task\_opf\_legacy (page 27).

### **Method Summary**

## legacy\_user\_mod\_inputs(dm, mpopt, dc)

Handle pre-processing of inputs related to legacy user-defined variables, costs, and constraints. This includes optional mpc fields A, l, u, N, fparm, H1, Cw, z0, z1, zu and user\_constraints.

### legacy\_user\_nln\_constraints(dm, mpopt)

Handle pre-processing of inputs related to legacy user-defined non-linear constraints, specifically optional mpc fields user\_constraints.nle and user\_constraints.nli.

Called by legacy\_user\_mod\_inputs() (page 65) method.

## 3.3.2 Elements

### mp.dmc element

### class mp.dmc\_element

Bases: handle

mp.dmc\_element (page 65)- Abstract base class for data model converter element objects.

A data model converter element object implements the functionality needed to import and export a particular element type from and to a given data format. All data model converter element classes inherit from mp. dmc\_element (page 65) and each element type typically implements its own subclass.

By convention, data model converter element variables are named dmce and data model converter element class names begin with mp.dmce.

Typically, much of the import/export functionality for a particular concrete subclass can be defined simply by implementing the *table\_var\_map()* (page 68) method.

### mp.dmc element Methods:

- name() (page 66) get name of element type, e.g. 'bus', 'gen'
- data\_model\_element() (page 66) get corresponding data model element
- data\_field() (page 66) get name of field in data source corresponding to default data table

- data\_subs() (page 67) get subscript reference struct for accessing data source
- data\_exists() (page 67) check if default field exists in data source
- get\_import\_spec() (page 67) get import specification
- get\_export\_spec() (page 67) get export specification
- get\_import\_size() (page 68) get dimensions of data to be imported
- get\_export\_size() (page 68) get dimensions of data to be exported
- table\_var\_map() (page 68) get variable map for import/export
- import () (page 68) import data from data source into data model element
- import\_table\_values() (page 69) import table values for given import specification
- get\_input\_table\_values() (page 69) get values to insert in data model element table
- import\_col() (page 69) extract and optionally modify values from data source column
- export () (page 70) export data from data model element to data source
- export\_table\_values() (page 70) export table values for given import specification
- init\_export\_data() (page 70) initialize data source for export from data model element
- default\_export\_data\_table() (page 71) create default (empty) data table for data source
- default\_export\_data\_nrows() (page 71) get number of rows default\_export\_data\_table() (page 71)
- export\_col() (page 71) export a variable (table column) to the data source

See the sec\_dmc\_element section in the MATPOWER Developer's Manual for more information.

See also mp.dm\_converter (page 62).

### **Method Summary**

#### name()

Get name of element type, e.g. 'bus', 'gen'.

```
name = dmce.name()
```

## **Output**

name (char array) – name of element type, must be a valid struct field name

Implementation provided by an element type specific subclass.

#### data\_model\_element(dm, name)

Get the corresponding data model element.

```
dme = dmce.data_model_element(dm)
dme = dmce.data_model_element(dm, name)
```

### **Inputs**

- **dm** (*mp.data\_mode1* (page 30)) data model object
- name (char array) (optional) name of element type (default is name of this object)

### Output

**dme** (mp.dm\_element (page 38)) – data model element object

## data\_field()

Get name of field in data source corresponding to default data table.

```
df = dmce.data_field()
```

### Output

df (char array) – field name

#### data\_subs()

Get subscript reference struct for accessing data source.

```
s = dmce.data_subs()
```

### Output

s (*struct*) – same as the s input argument to the built-in subsref(), to access this element's data in data source, with fields:

- type character vector or string containing '()', '{}', or '.' specifying the subscript type
- subs cell array, character vector, or string containing the actual subscripts

The default implementation in this base class uses the return value of the data\_field() (page 66) method to access a field of the data source struct. That is:

```
s = struct('type', '.', 'subs', dmce.data_field());
```

### data\_exists(d)

Check if default field exists in data source.

```
TorF = dmce.data_exists(d)
```

### Input

d – data source, type depends on the implementing subclass (e.g. MATPOWER case struct for  $mp.dm\_converter\_mpc2$  (page 64))

#### Output

**TorF** (*boolean*) – true if field exists

Check if value returned by data\_field() (page 66) exists as a field in d.

## get\_import\_spec(dme, d)

Get import specification.

```
spec = dmce.get_import_spec(dme, d)
```

#### **Inputs**

- **dme** (*mp.dm\_element* (page 38)) data model element object
- **d** data source, type depends on the implementing subclass (e.g. MATPOWER case struct for *mp.dm\_converter\_mpc2* (page 64))

## Output

**spec** (*struct*) – import specification, with keys:

- 'subs' subscript reference struct for accessing data source, as returned by data\_subs() (page 67)
- 'nr', 'nc', 'r' number of rows, number of columns, row index vector, as returned by get\_import\_size() (page 68)
- 'vmap' variable map, as returned by table\_var\_map() (page 68)

See also *get\_export\_spec()* (page 67).

#### get\_export\_spec(dme, d)

Get export specification.

```
spec = dmce.get_export_spec(dme, d)
```

### **Inputs**

- **dme** (*mp.dm\_element* (page 38)) data model element object
- **d** data source, type depends on the implementing subclass (e.g. MATPOWER case struct for *mp.dm\_converter\_mpc2* (page 64))

#### Output

spec (struct) - export specification, see get\_import\_spec() (page 67)

See also get\_import\_spec() (page 67).

### get\_import\_size(d)

Get dimensions of data to be imported.

```
[nr, nc, r] = dmce.get_import_size(d)
```

#### Input

**d** – data source, type depends on the implementing subclass (e.g. MATPOWER case struct for mp.dm\_converter\_mpc2 (page 64))

### **Outputs**

- **nr** (*integer*) number of rows of data
- nc (integer) number of columns of data
- **r** (*integer*) optional index vector (*empty by default*) of rows in data source field that correspond to data to be imported

### get\_export\_size(dme)

Get dimensions of data to be exported.

```
[nr, nc, r] = dmce.get_export_size(dme)
```

## Input

dme (mp.dm\_element (page 38)) – data model element object

#### **Outputs**

- **nr** (*integer*) number of rows of data
- nc (integer) number of columns of data
- **r** (*integer*) optional index vector (*empty by default*) of rows in main table of dme that correspond to data to be exported

## table\_var\_map(dme, d)

Get variable map for import/export.

```
vmap = dmce.table_var_map(dme, d)
```

#### **Inputs**

- **dme** (*mp.dm\_element* (page 38)) data model element object
- **d** data source, type depends on the implementing subclass (e.g. MATPOWER case struct for *mp.dm\_converter\_mpc2* (page 64))

## **Output**

**vmap** (*struct*) – variable map, see tab\_var\_map in the MATPOWER Developer's Manual for details

This method initializes each entry to {'col', []} by default, so subclasses only need to assign vmap. (vn) {2} for columns that map directly from a column of the data source.

 $import(dme, d, var\ names, ridx)$ 

Import data from data source into data model element.

```
dme = dmce.import(dme, d, var_names, ridx)
```

## **Inputs**

- **dme** (*mp.dm\_element* (page 38)) data model element object
- **d** data source, type depends on the implementing subclass (e.g. MATPOWER case struct for *mp.dm\_converter\_mpc2* (page 64))
- **var\_names** (*cell array*) (*optional*) list of names of variables (columns of main table) to import (*default is all variables*)
- ridx (integer) (optional) vector of row indices of data to import (default is all rows)

### Output

**dme** (mp. dm\_element (page 38)) – updated data model element object

See also export () (page 70).

import\_table\_values(dme, d, spec, var\_names, ridx)

Import table values for given import specification.

```
dme = dmce.import_table_values(dme, d, spec, var_names, ridx)
```

#### **Inputs**

- **dme** (*mp.dm\_element* (page 38)) data model element object
- **d** data source, type depends on the implementing subclass (e.g. MATPOWER case struct for *mp.dm\_converter\_mpc2* (page 64))
- **spec** (*struct*) import specification, see *get\_import\_spec()* (page 67)
- var\_names (cell array) (optional) list of names of variables (columns of main table) to import (default is all variables)
- ridx (integer) (optional) vector of row indices of data to import (default is all rows)

#### Output

**dme** (*mp.dm\_element* (page 38)) – updated data model element object

Called by import() (page 68).

get\_input\_table\_values(d, spec, var\_names, ridx)

Get values to insert in data model element table.

```
vals = dmce.get_input_table_values(d, spec, var_names, ridx)
```

#### **Inputs**

- **d** data source, type depends on the implementing subclass (e.g. MATPOWER case struct for *mp.dm\_converter\_mpc2* (page 64))
- **spec** (*struct*) import specification, see *get\_import\_spec()* (page 67)
- var\_names (*cell array*) (*optional*) list of names of variables (columns of main table) to import (*default is all variables*)
- ridx (integer) (optional) vector of row indices of data to import (default is all rows)

# Output

vals (cell array) – values to assign to table columns in data model element

Called by import\_table\_values() (page 69).

 $import\_col(d, spec, vn, c, sf)$ 

Extract and optionally modify values from data source column.

```
vals = dmce.import_col(d, spec, vn, c, sf)
```

#### **Inputs**

- **d** data source, type depends on the implementing subclass (e.g. MATPOWER case struct for mp. dm\_converter\_mpc2 (page 64))
- **spec** (*struct*) import specification, see *get\_import\_spec()* (page 67)
- vn (char array) variable name
- c (integer) column index for data in data source
- sf (double or function handle) (optional) scale factor, function is called as sf(dmce, vn)

### Output

vals (cell array) – values to assign to table columns in data model element

Called by get\_input\_table\_values() (page 69).

```
export(dme, d, var_names, ridx)
```

Export data from data model element to data source.

```
d = dmce.export(dme, d, var_names, ridx)
```

## **Inputs**

- **dme** (*mp.dm\_element* (page 38)) data model element object
- **d** data source, type depends on the implementing subclass (e.g. MATPOWER case struct for mp.dm\_converter\_mpc2 (page 64))
- **var\_names** (*cell array*) (*optional*) list of names of variables (columns of main table) to export (*default is all variables*)
- ridx (integer) (optional) vector of row indices of data to export (default is all rows)

#### **Output**

**d** – updated data source

See also import() (page 68).

export\_table\_values(dme, d, spec, var\_names, ridx)

Export table values for given import specification.

```
d = dmce.export_table_values(dme, d, spec, var_names, ridx)
```

# **Inputs**

- **dme** (*mp.dm\_element* (page 38)) data model element object
- **d** data source, type depends on the implementing subclass (e.g. MATPOWER case struct for mp.dm\_converter\_mpc2 (page 64))
- **spec** (*struct*) export specification, see *get\_export\_spec()* (page 67)
- **var\_names** (*cell array*) (*optional*) list of names of variables (columns of main table) to export (*default is all variables*)
- ridx (integer) (optional) vector of row indices of data to export (default is all rows)

# Output

**d** – updated data source

Called by export() (page 70).

init\_export\_data(dme, d, spec)

Initialize data source for export from data model element.

```
d = dmce.init_export_data(dme, d, spec)
```

# **Inputs**

- **dme** (*mp.dm\_element* (page 38)) data model element object
- **d** data source, type depends on the implementing subclass (e.g. MATPOWER case struct for *mp.dm\_converter\_mpc2* (page 64))
- **spec** (*struct*) export specification, see *get\_export\_spec(*) (page 67)

# Output

**d** – updated data source

Called by export\_table\_values() (page 70).

# default\_export\_data\_table(spec)

Create default (empty) data table for data source.

```
dt = dmce.default_export_data_table(spec)
```

#### Input

spec (struct) - export specification, see get\_export\_spec() (page 67)

#### **Output**

**dt** – data table for data source, type depends on implementing subclass

Called by init\_export\_data() (page 70).

# default\_export\_data\_nrows(spec)

Get number of rows for default\_export\_data\_table() (page 71).

```
nr = default_export_data_nrows(spec)
```

#### Input

```
spec (struct) - export specification, see get_export_spec() (page 67)
Output
```

**nr** (*integer*) – number of rows

Called by default\_export\_data\_table() (page 71).

# $export\_col(dme, d, spec, vn, ridx, c, sf)$

Export a variable (table column) to the data source.

```
d = dmce.export_col(dme, d, spec, vn, ridx, c, sf)
```

# **Inputs**

- **dme** (*mp.dm\_element* (page 38)) data model element object
- **d** data source, type depends on the implementing subclass (e.g. MATPOWER case struct for *mp.dm\_converter\_mpc2* (page 64))
- **spec** (*struct*) export specification, see *get\_export\_spec(*) (page 67)
- vn (char array) variable name
- ridx (integer) (optional) vector of row indices of data to export (default is all rows)
- c (integer) column index for data in data source
- **sf** (double or function handle) (optional) scale factor, function is called as sf(dmce, vn)

# Output

d – updated data source

Called by export\_table\_values() (page 70).

```
mp.dmce branch mpc2
class mp.dmce_branch_mpc2
     Bases: mp.dmc_element (page 65)
     mp.dmce_branch_mpc2 (page 72) - Data model converter element for branch for MATPOWER case v2.
     Method Summary
         name()
          data_field()
          table_var_map(dme, mpc)
          default_export_data_table(spec)
mp.dmce bus mpc2
class mp.dmce_bus_mpc2
     Bases: mp.dmc_element (page 65)
     mp.dmce_bus_mpc2 (page 72) - Data model converter element for bus for MATPOWER case v2.
     Method Summary
         name()
          data_field()
          table_var_map(dme, mpc)
          init_export_data(dme, d, spec)
          default_export_data_table(spec)
         bus_name_import(mpc, spec, vn, c)
         bus_name_export(dme, mpc, spec, vn, ridx, c)
         bus_status_import(mpc, spec, vn, c)
mp.dmce_gen_mpc2
class mp.dmce_gen_mpc2
     Bases: mp.dmc_element (page 65)
     mp.dmce_gen_mpc2 (page 72) - Data model converter element for generator for MATPOWER case v2.
     Property Summary
```

# pwl1

indices of single-block piecewise linear costs, all gens (automatically converted to linear cost)

```
Method Summary
```

```
name()
data_field()
table_var_map(dme, mpc)
default_export_data_table(spec)
start_cost_import(mpc, spec, vn)
start_cost_export(dme, mpc, spec, vn, ridx)
gen_cost_import(mpc, spec, vn, p_or_q)
gen_cost_export(dme, mpc, spec, vn, p_or_q, ridx)
static gencost2cost_table(gencost)
static cost_table2gencost(gencost0, cost, ridx)
```

# mp.dmce load mpc2

```
class mp.dmce_load_mpc2
```

```
Bases: mp.dmc_element (page 65)
```

 $\textit{mp.dmce\_load\_mpc2}$  (page 73) - Data model converter element for load for MATPOWER case v2.

# **Property Summary**

bus

# **Method Summary**

```
name()
data_field()
get_import_size(mpc)
get_export_size(dme)
table_var_map(dme, mpc)
scale_factor_fcn(vn, zip_sf)
sys_wide_zip_loads(mpc)
```

# mp.dmce\_shunt\_mpc2 class mp.dmce\_shunt\_mpc2 Bases: mp.dmc\_element (page 65) mp.dmce\_shunt\_mpc2 (page 74) - Data model converter element for shunt for MATPOWER case v2. Property Summary bus Method Summary name() data\_field() get\_import\_size(mpc) get\_export\_size(dme) table\_var\_map(dme, mpc)

# 3.4 Network Model Classes

# 3.4.1 Containers

#### mp.form

#### class mp.form

Bases: handle

mp. form (page 74) - Abstract base class for MATPOWER formulation.

Used as a mix-in class for all **network model element** classes. That is, each concrete network model element class must inherit, at least indirectly, from both mp.nm\_element (page 110) and mp.form (page 74).

mp. form (page 74) provides properties and methods that are specific to the network model formulation (e.g. DC version, AC polar power version, etc.).

For more details, see the sec\_net\_model\_formulations section in the MATPOWER Developer's Manual and the derivations in *MATPOWER Technical Note 5*.

# mp.form Properties:

subclasses provide properties for model parameters

#### mp.form Methods:

- form\_name() (page 75) get char array w/name of formulation
- form\_tag() (page 75) get char array w/short label of formulation
- model\_params() (page 75) get cell array of names of model parameters
- model\_vvars() (page 75) get cell array of names of voltage state variables
- model\_zvars() (page 75) get cell array of names of non-voltage state variables

- get\_params() (page 76) get network model element parameters
- find\_form\_class() (page 76) get name of network element object's formulation subclass

See also mp.nm\_element (page 110).

### **Method Summary**

#### form\_name()

Get user-readable name of formulation, e.g. 'DC', 'AC-cartesian', 'AC-polar'.

```
name = nme.form_name()
```

# Output

**name** (*char array*) – name of formulation

Note: This is an abstract method that must be implemented by a subclass.

# form\_tag()

Get short label of formulation, e.g. 'dc', 'acc', 'acp'.

```
tag = nme.form_tag()
```

## **Output**

tag (char array) – short label of formulation

*Note: This is an abstract method that must be implemented by a subclass.* 

# model\_params()

Get cell array of names of model parameters.

```
params = nme.model_params()
```

#### Output

params (cell array of char arrays) – names of object properies for model parameters

*Note: This is an abstract method that must be implemented by a subclass.* 

# model\_vvars()

Get cell array of names of voltage state variables.

```
vtypes = nme.model_vvars()
```

#### **Output**

**vtypes** (*cell array of char arrays*) – names of network object properties for voltage state variables

The network model object, which inherits from mp\_idx\_manager, uses these values as set types for tracking its voltage state variables.

Note: This is an abstract method that must be implemented by a subclass.

# model\_zvars()

Get cell array of names of non-voltage state variables.

```
vtypes = nme.model_zvars()
```

## Output

**vtypes** (*cell array of char arrays*) – names of network object properties for voltage state variables

The network model object, which inherits from mp\_idx\_manager, uses these values as set types for tracking its non-voltage state variables.

*Note: This is an abstract method that must be implemented by a subclass.* 

## get\_params(idx, names)

Get network model element parameters.

```
[p1, p2, ..., pN] = nme.get_params(idx)
pA = nme.get_params(idx, nameA)
[pA, pB, ...] = nme.get_params(idx, {nameA, nameB, ...})
```

#### **Inputs**

- idx (integer) (optional) vector of indices of ports of interest, if empty or missing, returns parameters corresponding to all ports
- names (char array or cell array of char arrays) (optional) name(s) of parameters to return

## **Outputs**

- p1, p2, ..., pN full set of parameters in canonical order
- pA, pB parameters specified by names

If a particular parameter in the object is empty, this method returns a sparse zero matrix or vector of the appropriate size.

## find\_form\_class()

Get name of network element object's formulation subclass.

```
form_class = nme.find_form_class()
```

## Output

form\_class (char array)

Selects from this netork model elements parent classes, the mp.form (page 74) subclass, that is not a subclass of mp.nm\_element (page 110), with the longest inheritance path back to mp.form (page 74).

# mp.form\_ac

# class mp.form\_ac

Bases: mp.form (page 74)

mp.form\_ac (page 76) - Abstract base class for MATPOWER AC formulations.

Used as a mix-in class for all **network model element** classes with an AC network model formulation. That is, each concrete network model element class with an AC formulation must inherit, at least indirectly, from both <code>mp.nm\_element</code> (page 110) and <code>mp.form\_ac</code> (page 76).

 $mp.form\_ac$  (page 76) defines the complex port injections as functions of the state variables  $\mathbf{x}$ , that is, the complex voltages  $\mathbf{v}$  and non-voltage states  $\mathbf{z}$ . They are defined in terms of 3 components, the linear current injection and linear power injection components,

$$\mathbf{i}^{lin}(\mathbf{x}) = \begin{bmatrix} \underline{\mathbf{Y}} & \underline{\mathbf{L}} \end{bmatrix} \mathbf{x} + \underline{\mathbf{i}}$$
$$= \underline{\mathbf{Y}} \mathbf{v} + \underline{\mathbf{L}} \mathbf{z} + \underline{\mathbf{i}}$$
(3.2)

$$\mathbf{s}^{lin}(\mathbf{x}) = \begin{bmatrix} \underline{\mathbf{M}} & \underline{\mathbf{N}} \end{bmatrix} \mathbf{x} + \underline{\mathbf{s}}$$
$$= \underline{\mathbf{M}} \mathbf{v} + \underline{\mathbf{N}} \mathbf{z} + \underline{\mathbf{s}}, \tag{3.3}$$

and an arbitrary nonlinear injection component represented by  $\mathbf{s}^{nln}(\mathbf{x})$  or  $\mathbf{i}^{nln}(\mathbf{x})$ . The full complex power and current port injection functions implemented by  $mp.form\_ac$  (page 76), are respectively

$$\mathbf{g}^{S}(\mathbf{x}) = \left[ \mathbf{v}_{\setminus} \right] \left( \mathbf{i}^{lin}(\mathbf{x}) \right)^{*} + \mathbf{s}^{lin}(\mathbf{x}) + \mathbf{s}^{nln}(\mathbf{x})$$

$$= \left[ \mathbf{v}_{\setminus} \right] \left( \underline{\mathbf{Y}} \mathbf{v} + \underline{\mathbf{L}} \mathbf{z} + \underline{\mathbf{i}} \right)^{*} + \underline{\mathbf{M}} \mathbf{v} + \underline{\mathbf{N}} \mathbf{z} + \underline{\mathbf{s}} + \mathbf{s}^{nln}(\mathbf{x})$$
(3.4)

$$\mathbf{g}^{I}(\mathbf{x}) = \mathbf{i}^{lin}(\mathbf{x}) + \left[\mathbf{s}^{lin}(\mathbf{x})\right]^{*} \mathbf{\Lambda}^{*} + \mathbf{i}^{nln}(\mathbf{x})$$

$$= \underline{\mathbf{Y}}\mathbf{v} + \underline{\mathbf{L}}\mathbf{z} + \underline{\mathbf{i}} + \left[\mathbf{M}\mathbf{v} + \underline{\mathbf{N}}\mathbf{z} + \underline{\mathbf{s}}\right]^{*} \mathbf{\Lambda}^{*} + \mathbf{i}^{nln}(\mathbf{x})$$
(3.5)

where  $\underline{\mathbf{Y}}, \underline{\mathbf{L}}, \underline{\mathbf{M}}, \underline{\mathbf{N}}, \underline{\mathbf{i}}$ , and  $\underline{\mathbf{s}}$ , along with  $\mathbf{s}^{nln}(\mathbf{x})$  or  $\mathbf{i}^{nln}(\mathbf{x})$ , are the model parameters.

For more details, see the sec\_nm\_formulations\_ac section in the MATPOWER Developer's Manual and the derivations in *MATPOWER Technical Note 5*.

## mp.form\_dc Properties:

- Y (page 78)  $n_p n_k \times n_n$  matrix  $\underline{\mathbf{Y}}$  of model parameters
- L (page 78)  $n_p n_k \times n_{\mathbf{z}}$  matrix  $\underline{\mathbf{L}}$  of model parameters
- M (page 78)  $n_p n_k \times n_n$  matrix M of model parameters
- N (page 78)  $n_n n_k \times n_z$  matrix N of model parameters
- i (page 78)  $n_p n_k \times 1$  vector <u>i</u> of model parameters
- s (page 78)  $n_p n_k \times 1$  vector  $\underline{\mathbf{s}}$  of model parameters
- params\_ncols specify number of columns for each parameter
- inln (page 78) function to compute  $i^{nln}(x)$
- snln (page 78) function to compute  $s^{nln}(x)$
- $inln\_hess$  (page 78) function to compute Hessian of  $i^{nln}(\mathbf{x})$
- $snln\_hess$  (page 78) function to compute Hessian of  $s^{nln}(x)$

# mp.form dc Methods:

- model\_params() (page 79) get network model element parameters ({'Y', 'L', 'M', 'N', 'i', 's'})
- model\_zvars() (page 79) get cell array of names of non-voltage state variables ({'zr', 'zi'})
- port\_inj\_current() (page 79) compute port current injections from network state
- port\_inj\_power() (page 79) compute port power injections from network state
- port\_inj\_current\_hess() (page 80) compute Hessian of port current injections
- port\_inj\_power\_hess() (page 81) compute Hessian of port power injections
- port\_inj\_current\_jac() (page 81) abstract method to compute voltage-related Jacobian terms
- port\_inj\_current\_hess\_v() (page 81) abstract method to compute voltage-related Hessian terms
- port\_inj\_current\_hess\_vz() (page 81) abstract method to compute voltage-related Hessian terms
- port\_inj\_power\_jac() (page 81) abstract method to compute voltage-related Jacobian terms
- port\_inj\_power\_hess\_v() (page 81) abstract method to compute voltage-related Hessian terms
- port\_inj\_power\_hess\_vz() (page 82) abstract method to compute voltage-related Hessian terms

- port\_apparent\_power\_lim\_fcn() (page 82) compute port squared apparent power injection constraints
- port\_active\_power\_lim\_fcn() (page 82) compute port active power injection constraints
- port\_active\_power2\_lim\_fcn() (page 82) compute port squared active power injection constraints
- port\_current\_lim\_fcn() (page 83) compute port squared current injection constraints
- port\_apparent\_power\_lim\_hess() (page 83) compute port squared apparent power injection Hessian
- port\_active\_power\_lim\_hess() (page 84) compute port active power injection Hessian
- port\_active\_power2\_lim\_hess() (page 84) compute port squared active power injection Hessian
- port\_current\_lim\_hess() (page 84) compute port squared current injection Hessian
- aux\_data\_va\_vm() (page 85) abstract method to return voltage angles/magnitudes from auxiliary data

See also mp.form (page 74), mp.form\_acc (page 85), mp.form\_acp (page 89), mp.form\_dc (page 91), mp.nm\_element (page 110).

# **Property Summary**

```
Y = []
      (double) n_p n_k \times n_n matrix \underline{\mathbf{Y}} of model parameter coefficients for \mathbf{v}
      (double) n_p n_k \times n_z matrix \underline{\mathbf{L}} of model parameter coefficients for \mathbf{z}
M = []
      (double) n_p n_k \times n_n matrix \underline{\mathbf{M}} of model parameter coefficients for \mathbf{v}
N = []
      (double) n_p n_k \times n_z matrix \underline{\mathbf{N}} of model parameter coefficients for \mathbf{z}
i = []
      (double) n_p n_k \times 1 vector \mathbf{i} of model parameters
s = []
      (double) n_p n_k \times 1 vector \underline{\mathbf{s}} of model parameters
param_ncols = struct('Y',2,'L',3,'M',2,'N',3,'i',1,'s',1)
      (struct) specify number of columns for each parameter, where
        • 1 => single column (i.e. a vector)
        • 2 \Rightarrow n_p columns
        • 3 \Rightarrow n_z columns
      (function handle) function to compute i^{nln}(x)
snln = ''
      (function handle) function to compute s^{nln}(x)
inln_hess = ''
      (function handle) function to compute Hessian of i^{nln}(x)
```

# snln\_hess = ''

(function handle) function to compute Hessian of  $\mathbf{s}^{nln}(\mathbf{x})$ 

# **Method Summary**

# model\_params()

Get cell array of names of model parameters, i.e. {'Y', 'L', 'M', 'N', 'i', 's'}.

```
See mp.form.model_params() (page 75).
```

# model\_zvars()

Get cell array of names of non-voltage state variables, i.e. {'zr', 'zi'}.

```
See mp.form.model_zvars() (page 75).
```

# port\_inj\_current(x\_, sysx, idx)

Compute port complex current injections from network state.

```
I = nme.port_inj_current(x_, sysx)
I = nme.port_inj_current(x_, sysx, idx)
[I, Iv1, Iv2] = nme.port_inj_current(...)
[I, Iv1, Iv2, Izr, Izi] = nme.port_inj_current(...)
```

Compute the complex current injections for all or a selected subset of ports and, optionally, the components of the Jacobian, that is, the sparse matrices of partial derivatives with respect to each real component of the state. The voltage portion, which depends on the formulation (polar vs cartesian), is delegated to the port\_inj\_current\_jac() method implemented by the appropriate subclass.

The state can be provided as a stacked aggregate of the state variables (port voltages and non-voltage states) for the full collection of network model elements of this type, or as the combined state for the entire network.

# **Inputs**

- **x**\_ (complex double) state vector **x**
- sysx (0 or 1) which state is provided in x\_
  - 0 class aggregate state
  - **−** 1 − (default) full system state
- idx (integer) (optional) vector of indices of ports of interest, if empty or missing, returns results corresponding to all ports

# **Outputs**

- I (complex double) vector of port complex current injections,  $\mathbf{g}^{I}(\mathbf{x})$
- Iv1 (complex double) Jacobian of port complex current injections w.r.t 1st voltage component,  $\mathbf{g}_{\theta}^{I}$  (polar) or  $\mathbf{g}_{u}^{I}$  (cartesian)
- Iv2 (complex double) Jacobian of port complex current injections w.r.t 2nd voltage component,  $\mathbf{g}_{\nu}^{I}$  (polar) or  $\mathbf{g}_{w}^{I}$  (cartesian)
- Izr (complex double) Jacobian of port complex current injections w.r.t real part of non-voltage state,  $\mathbf{g}_{\mathbf{z}_{-}}^{I}$
- Izi (complex double) Jacobian of port complex current injections w.r.t imaginary part of non-voltage state,  $\mathbf{g}_{\mathbf{z}_i}^I$

For details on the derivations of the formulas used, see MATPOWER Technical Note 5.

See also port\_inj\_power() (page 79).

#### port\_inj\_power(x\_, sysx, idx)

Compute port complex power injections from network state.

```
S = nme.port_inj_power(x_, sysx)
S = nme.port_inj_power(x_, sysx, idx)
```

(continues on next page)

(continued from previous page)

```
[S, Sv1, Sv2] = nme.port_inj_power(...)
[S, Sv1, Sv2, Szr, Szi] = nme.port_inj_power(...)
```

Compute the complex power injections for all or a selected subset of ports and, optionally, the components of the Jacobian, that is, the sparse matrices of partial derivatives with respect to each real component of the state. The voltage portion, which depends on the formulation (polar vs cartesian), is delegated to the port\_inj\_power\_jac() method implemented by the appropriate subclass.

The state can be provided as a stacked aggregate of the state variables (port voltages and non-voltage states) for the full collection of network model elements of this type, or as the combined state for the entire network.

# **Inputs**

- $\mathbf{x}_{-}$  (complex double) state vector  $\mathbf{x}$
- sysx (0 or 1) which state is provided in x\_
  - − 0 − class aggregate state
  - -1 (default) full system state
- idx (integer) (optional) vector of indices of ports of interest, if empty or missing, returns results corresponding to all ports

## **Outputs**

- S (complex double) vector of port complex power injections,  $\mathbf{g}^{S}(\mathbf{x})$
- Sv1 (complex double) Jacobian of port complex power injections w.r.t 1st voltage component,  $\mathbf{g}_{\theta}^{S}$  (polar) or  $\mathbf{g}_{u}^{S}$  (cartesian)
- Sv2 (complex double) Jacobian of port complex power injections w.r.t 2nd voltage component,  $\mathbf{g}_{\boldsymbol{\nu}}^S$  (polar) or  $\mathbf{g}_{\boldsymbol{w}}^S$  (cartesian)
- Szr (complex double) Jacobian of port complex power injections w.r.t real part of non-voltage state,  $\mathbf{g}_{z_n}^S$
- Szi (complex double) Jacobian of port complex power injections w.r.t imaginary part of non-voltage state,  $\mathbf{g}_{\mathbf{z}_i}^S$ .

For details on the derivations of the formulas used, see MATPOWER Technical Note 5.

See also port\_inj\_current() (page 79).

# port\_inj\_current\_hess(x , lam, sysx, idx)

Compute Hessian of port current injections from network state.

```
H = nme.port_inj_current_hess(x_, lam)
H = nme.port_inj_current_hess(x_, lam, sysx)
H = nme.port_inj_current_hess(x_, lam, sysx, idx)
```

Compute a sparse Hessian matrix for all or a selected subset of ports. Rather than a full, 3-dimensional Hessian, it computes the Jacobian of the vector obtained by muliplying the transpose of the port current injection Jacobian by a vector  $\lambda$ .

# Inputs

- x (complex double) state vector x
- lam (double) vector  $\lambda$  of multipliers, one for each port
- sysx (0 or 1) which state is provided in x\_
  - 0 class aggregate state
  - -1 (default) full system state
- idx (integer) (optional) vector of indices of ports of interest, if empty or missing, returns results corresponding to all ports

#### **Outputs**

**H** (*complex double*) – sparse Hessian matrix of port complex current injections corresponding to specified  $\lambda$ , namely  $\mathbf{g}_{\mathbf{x}\mathbf{x}}^{I}(\lambda)$ 

For details on the derivations of the formulas used, see MATPOWER Technical Note 5.

See also port\_inj\_current() (page 79).

```
port_inj_power_hess(x , lam, sysx, idx)
```

Compute Hessian of port power injections from network state.

```
H = nme.port_inj_power_hess(x_, lam)
H = nme.port_inj_power_hess(x_, lam, sysx)
H = nme.port_inj_power_hess(x_, lam, sysx, idx)
```

Compute a sparse Hessian matrix for all or a selected subset of ports. Rather than a full, 3-dimensional Hessian, it computes the Jacobian of the vector obtained by muliplying the transpose of the port power injection Jacobian by a vector  $\lambda$ .

#### **Inputs**

- **x**\_ (complex double) state vector **x**
- lam (double) vector  $\lambda$  of multipliers, one for each port
- sysx (0 or 1) which state is provided in x\_
  - − 0 − class aggregate state
  - -1 (default) full system state
- idx (integer) (optional) vector of indices of ports of interest, if empty or missing, returns results corresponding to all ports

## **Outputs**

**H** (complex double) – sparse Hessian matrix of port complex power injections corresponding to specified  $\lambda$ , namely  $\mathbf{g}_{\mathbf{x}\mathbf{x}}^{S}(\lambda)$ 

For details on the derivations of the formulas used, see MATPOWER Technical Note 5.

See also port\_inj\_power() (page 79).

```
port_inj_current_jac(n, v_, Y, M, invdiagvic, diagSlincJ)
```

Abstract method to compute voltage-related Jacobian terms.

Called by port\_inj\_current() (page 79) to compute voltage-related Jacobian terms. See mp. form\_acc.port\_inj\_current\_jac() (page 86) and mp.form\_acp.port\_inj\_current\_jac() (page 90) for details.

```
port_inj_current_hess_v(x_, lam, v_, z_, diaginvic, Y, M, diagSlincJ, dlamJ)
```

Abstract method to compute voltage-related Hessian terms.

Called by port\_inj\_current\_hess() (page 80) to compute voltage-related Hessian terms. See mp.form\_acc.port\_inj\_current\_hess\_v() (page 86) and mp.form\_acp.port\_inj\_current\_hess\_v() (page 90) for details.

```
port_inj_current_hess_vz(x_, lam, v_, z_, diaginvic, N, dlamJ)
```

Abstract method to compute voltage-related Hessian terms.

Called by port\_inj\_current\_hess() (page 80) to compute voltage/non-voltage-related Hessian terms. See mp.form\_acc.port\_inj\_current\_hess\_vz() (page 86) and mp.form\_acp.port\_inj\_current\_hess\_vz() (page 90) for details.

```
port_inj_power_jac(n, v_, Y, M, diagv, diagvi, diagIlincJ)
```

Abstract method to compute voltage-related Jacobian terms.

Called by port\_inj\_power() (page 79) to compute voltage-related Jacobian terms. See mp.form\_acc.port\_inj\_power\_jac() (page 87) and mp.form\_acp.port\_inj\_power\_jac() (page 90) for details.

```
port_inj_power_hess_v(x_, lam, v_, z_, diagvi, Y, M, diagIlincJ, dlamJ)
```

Abstract method to compute voltage-related Hessian terms.

Called by port\_inj\_power\_hess() (page 81) to compute voltage-related Hessian terms. See mp.form\_acc.port\_inj\_power\_hess\_v() (page 87) and mp.form\_acp.port\_inj\_power\_hess\_v() (page 90) for details.

```
port_inj_power_hess_vz(x_, lam, v_, z_, diagvi, L, dlamJ)
```

Abstract method to compute voltage-related Hessian terms.

Called by port\_inj\_power\_hess() (page 81) to compute voltage/non-voltage-related Hessian terms. See mp.form\_acc.port\_inj\_power\_hess\_vz() (page 87) and mp.form\_acp.port\_inj\_power\_hess\_vz() (page 91) for details.

## port\_apparent\_power\_lim\_fcn(x\_, nm, idx, hmax)

Compute port squared apparent power injection constraints.

```
h = nme.port_apparent_power_lim_fcn(x_, nm, idx, hmax)
[h, dh] = nme.port_apparent_power_lim_fcn(x_, nm, idx, hmax)
```

Compute constraint function and optionally the Jacobian for the limit on port squared apparent power injections based on complex outputs of *port\_inj\_power()* (page 79).

## **Inputs**

- x (complex double) state vector x
- nm (mp.net\_model (page 93)) network model object
- idx (integer) (optional) vector of indices of ports of interest, if empty or missing, returns results corresponding to all ports
- hmax (double) vector of squared apparent power limits

# **Outputs**

- **h** (double) constraint function,  $\boldsymbol{h}^{\mathrm{flow}}(\boldsymbol{x})$
- **dh** (double) constraint Jacobian,  $h_x^{\text{flow}}$

For details on the derivations of the formulas used, see MATPOWER Technical Note 5.

See also port\_inj\_power() (page 79).

## port\_active\_power\_lim\_fcn(x , nm, idx, hmax)

Compute port active power injection constraints.

```
h = nme.port_active_power_lim_fcn(x_, nm, idx, hmax)
[h, dh] = nme.port_active_power_lim_fcn(x_, nm, idx, hmax)
```

Compute constraint function and optionally the Jacobian for the limit on port active power injections based on complex outputs of *port\_inj\_power()* (page 79).

# **Inputs**

- **x**\_ (*complex double*) state vector **x**
- **nm** (*mp.net\_model* (page 93)) network model object
- idx (integer) (optional) vector of indices of ports of interest, if empty or missing, returns results corresponding to all ports
- hmax (double) vector of active power limits

#### Outputs

- $\mathbf{h}$  (double) constraint function,  $\mathbf{h}^{\mathrm{flow}}(\mathbf{x})$
- **dh** (*double*) constraint Jacobian,  $oldsymbol{h}_{oldsymbol{x}}^{ ext{flow}}$

For details on the derivations of the formulas used, see MATPOWER Technical Note 5.

See also port\_inj\_power() (page 79).

#### port\_active\_power2\_lim\_fcn(x\_, nm, idx, hmax)

Compute port squared active power injection constraints.

```
h = nme.port_active_power2_lim_fcn(x_, nm, idx, hmax)
[h, dh] = nme.port_active_power2_lim_fcn(x_, nm, idx, hmax)
```

Compute constraint function and optionally the Jacobian for the limit on port squared active power injections based on complex outputs of *port\_inj\_power()* (page 79).

#### Inputs

- x (complex double) state vector x
- nm (mp.net\_model (page 93)) network model object
- idx (integer) (optional) vector of indices of ports of interest, if empty or missing, returns results corresponding to all ports
- hmax (double) vector of squared active power limits

#### **Outputs**

- $\mathbf{h}$  (double) constraint function,  $\boldsymbol{h}^{\mathrm{flow}}(\boldsymbol{x})$
- $\mathbf{dh}$  (double) constraint Jacobian,  $h_{m{x}}^{\mathrm{flow}}$

For details on the derivations of the formulas used, see MATPOWER Technical Note 5.

See also port\_inj\_power() (page 79).

# port\_current\_lim\_fcn(x\_, nm, idx, hmax)

Compute port squared current injection constraints.

```
h = nme.port_current_lim_fcn(x_, nm, idx, hmax)
[h, dh] = nme.port_current_lim_fcn(x_, nm, idx, hmax)
```

Compute constraint function and optionally the Jacobian for the limit on port squared current injections based on complex outputs of *port\_inj\_current()* (page 79).

#### **Inputs**

- **x**\_ (*complex double*) state vector **x**
- **nm** (*mp.net\_model* (page 93)) network model object
- idx (integer) (optional) vector of indices of ports of interest, if empty or missing, returns results corresponding to all ports
- hmax (double) vector of squared current limits

#### **Outputs**

- **h** (double) constraint function,  $h^{\text{flow}}(x)$
- **dh** (double) constraint Jacobian,  $h_x^{\text{flow}}$

For details on the derivations of the formulas used, see MATPOWER Technical Note 5.

See also port\_inj\_current() (page 79).

# port\_apparent\_power\_lim\_hess(x , lam, nm, idx)

Compute port squared apparent power injection Hessian.

```
d2H = nme.port_apparent_power_lim_hess(x_, lam, nm, idx)
```

Compute a sparse Hessian matrix for all or a selected subset of ports. Rather than a full, 3-dimensional Hessian, it computes the Jacobian of the vector obtained by muliplying the transpose of the constraint Jacobian by a vector  $\mu$ . Results are based on the complex outputs of  $port_inj_power()$  (page 79) and  $port_inj_power_hess()$  (page 81).

# **Inputs**

- **x**\_ (*complex double*) state vector **x**
- lam (double) vector  $\mu$  of multipliers, one for each port
- nm (mp.net\_model (page 93)) network model object
- idx (integer) (optional) vector of indices of ports of interest, if empty or missing, returns results corresponding to all ports

#### Output

```
{f d2H} (double) – sparse constraint Hessian matrix, {f h}_{xx}^{
m flow}(\mu)
```

For details on the derivations of the formulas used, see MATPOWER Technical Note 5.

See also port\_inj\_power() (page 79), port\_inj\_power\_hess() (page 81).

## port\_active\_power\_lim\_hess(x\_, lam, nm, idx)

Compute port active power injection Hessian.

```
d2H = nme.port_active_power_lim_hess(x_, lam, nm, idx)
```

Compute a sparse Hessian matrix for all or a selected subset of ports. Rather than a full, 3-dimensional Hessian, it computes the Jacobian of the vector obtained by muliplying the transpose of the constraint Jacobian by a vector  $\mu$ . Results are based on the complex outputs of  $port_inj_power()$  (page 79) and  $port_inj_power_hess()$  (page 81).

## **Inputs**

- **x**\_ (complex double) state vector **x**
- lam (double) vector  $\mu$  of multipliers, one for each port
- nm (mp.net\_model (page 93)) network model object
- idx (integer) (optional) vector of indices of ports of interest, if empty or missing, returns results corresponding to all ports

#### Output

**d2H** (double) – sparse constraint Hessian matrix,  $h_{xx}^{\text{flow}}(\mu)$ 

For details on the derivations of the formulas used, see MATPOWER Technical Note 5.

See also port\_inj\_power() (page 79), port\_inj\_power\_hess() (page 81).

# port\_active\_power2\_lim\_hess(x\_, lam, nm, idx)

Compute port squared active power injection Hessian.

```
d2H = nme.port_active_power2_lim_hess(x_, lam, nm, idx)
```

Compute a sparse Hessian matrix for all or a selected subset of ports. Rather than a full, 3-dimensional Hessian, it computes the Jacobian of the vector obtained by muliplying the transpose of the constraint Jacobian by a vector  $\mu$ . Results are based on the complex outputs of  $port_inj_power()$  (page 79) and  $port_inj_power_hess()$  (page 81).

# **Inputs**

- **x**\_ (*complex double*) state vector **x**
- lam (double) vector  $\mu$  of multipliers, one for each port
- nm (mp.net\_model (page 93)) network model object
- idx (integer) (optional) vector of indices of ports of interest, if empty or missing, returns results corresponding to all ports

## **Output**

**d2H** (double) – sparse constraint Hessian matrix,  $h_{xx}^{\text{flow}}(\mu)$ 

For details on the derivations of the formulas used, see MATPOWER Technical Note 5.

See also port\_inj\_power() (page 79), port\_inj\_power\_hess() (page 81).

# port\_current\_lim\_hess(x\_, lam, nm, idx)

Compute port squared current injection Hessian.

```
d2H = nme.port_current_lim_hess(x_, lam, nm, idx)
```

Compute a sparse Hessian matrix for all or a selected subset of ports. Rather than a full, 3-dimensional Hessian, it computes the Jacobian of the vector obtained by muliplying the transpose of the constraint Jacobian by a vector  $\mu$ . Results are based on the complex outputs of  $port_inj_current()$  (page 79) and  $port_inj_current_hess()$  (page 80).

# **Inputs**

- x (complex double) state vector x
- lam (double) vector  $\mu$  of multipliers, one for each port
- nm (mp.net\_model (page 93)) network model object
- idx (integer) (optional) vector of indices of ports of interest, if empty or missing, returns results corresponding to all ports

# Output

**d2H** (double) – sparse constraint Hessian matrix,  $h_{xx}^{\text{flow}}(\mu)$ 

For details on the derivations of the formulas used, see MATPOWER Technical Note 5.

See also port\_inj\_current() (page 79), port\_inj\_current\_hess() (page 80).

#### aux\_data\_va\_vm(ad)

Abstract method to return voltage angles/magnitudes from auxiliary data.

```
[va, vm] = nme.aux_data_va_vm(ad)
```

#### Input

ad (struct) – struct of auxiliary data

#### **Outputs**

- va (double) vector of voltage angles corresponding to voltage information stored in auxiliary data
- **vm** (*double*) vector of voltage magnitudes corresponding to voltage information stored in auxiliary data

Implemented by mp.form\_acc.aux\_data\_va\_vm() (page 87) and mp.form\_acp.aux\_data\_va\_vm() (page 91).

# mp.form\_acc

# class mp.form\_acc

Bases: mp.form\_ac (page 76)

mp.form\_acc (page 85) - Base class for MATPOWER AC cartesian formulations.

Used as a mix-in class for all **network model element** classes with an AC network model formulation with a **cartesian** repesentation for voltages. That is, each concrete network model element class with an AC cartesian formulation must inherit, at least indirectly, from both *mp.nm\_element* (page 110) and *mp.form\_acc* (page 85).

Provides implementation of evaluation of voltage-related Jacobian and Hessian terms needed by some *mp*. *form\_ac* (page 76) methods.

# $mp.form\_dc\ Methods:$

- form\_name() (page 86) get char array w/name of formulation ('AC-cartesian')
- form\_tag() (page 86) get char array w/short label of formulation ('acc')
- model\_vvars() (page 86) get cell array of names of voltage state variables ({'vr', 'vi'})
- port\_inj\_current\_jac() (page 86) compute voltage-related terms of current injection Jacobian
- port\_inj\_current\_hess\_v() (page 86) compute voltage-related terms of current injection Hessian
- port\_inj\_current\_hess\_vz() (page 86) compute voltage/non-voltage-related terms of current injection Hessian

- port\_inj\_power\_jac() (page 87) compute voltage-related terms of power injection Jacobian
- port\_inj\_power\_hess\_v() (page 87) compute voltage-related terms of power injection Hessian
- port\_inj\_power\_hess\_vz() (page 87) compute voltage/non-voltage-related terms of power injection Hessian
- aux\_data\_va\_vm() (page 87) return voltage angles/magnitudes from auxiliary data
- va\_fcn() (page 87) compute voltage angle constraints and Jacobian
- va\_hess() (page 88) compute voltage angle Hessian
- vm2\_fcn() (page 88) compute squared voltage magnitude constraints and Jacobian
- vm2\_hess() (page 88) compute squared voltage magnitude Hessian

For more details, see the sec\_nm\_formulations\_ac section in the MATPOWER Developer's Manual and the derivations in MATPOWER Technical Note 5.

See also mp. form (page 74), mp. form\_ac (page 76), mp. form\_acp (page 89), mp.nm\_element (page 110).

## **Method Summary**

# form\_name()

Get user-readable name of formulation, i.e. 'AC-cartesian'.

```
See mp.form.form_name() (page 75).
```

## form\_tag()

Get short label of formulation, i.e. 'acc'.

```
See mp.form.form_tag() (page 75).
```

# model\_vvars()

Get cell array of names of voltage state variables, i.e. {'vr', 'vi'}.

```
See mp.form.model_vvars() (page 75).
```

```
port_inj_current_jac(n, v_, Y, M, invdiagvic, diagSlincJ)
```

Compute voltage-related terms of current injection Jacobian.

```
[Iu, Iw] = nme.port_inj_current_jac(n, v_, Y, M, invdiagvic, diagSlincJ)
```

Called by mp.form\_ac.port\_inj\_current() (page 79) to compute voltage-related Jacobian terms.

```
port_inj_current_hess_v(x_, lam, v_, z_, diaginvic, Y, M, diagSlincJ, dlamJ)
```

Compute voltage-related terms of current injection Hessian.

```
[Iuu, Iuw, Iww] = nme.port_inj_current_hess_v(x_, lam)
[Iuu, Iuw, Iww] = nme.port_inj_current_hess_v(x_, lam, sysx)
[Iuu, Iuw, Iww] = nme.port_inj_current_hess_v(x_, lam, sysx, idx)
[...] = nme.port_inj_current_hess_vz(x_, lam, v_, z_, diaginvic, Y, M,____diagSlincJ, dlamJ)
```

Called by mp.form\_ac.port\_inj\_current\_hess() (page 80) to compute voltage-related Hessian terms.

```
port_inj_current_hess_vz(x_, lam, v_, z_, diaginvic, N, dlamJ)
```

Compute voltage/non-voltage-related terms of current injection Hessian.

```
[Iuzr, Iuzi, Iwzr, Iwzi] = nme.port_inj_current_hess_vz(x_, lam)
[...] = nme.port_inj_current_hess_vz(x_, lam, sysx)
[...] = nme.port_inj_current_hess_vz(x_, lam, sysx, idx)
[...] = nme.port_inj_current_hess_vz(x_, lam, v_, z_, diaginvic, N, dlamJ)
```

Called by mp.form\_ac.port\_inj\_current\_hess() (page 80) to compute voltage/non-voltage-related Hessian terms.

# port\_inj\_power\_jac(n, v\_, Y, M, diagv, diagvi, diagllincJ)

Compute voltage-related terms of power injection Jacobian.

```
[Su, Sw] = nme.port_inj_power_jac(...)
```

Called by mp.form\_ac.port\_inj\_power() (page 79) to compute voltage-related Jacobian terms.

```
port_inj_power_hess_v(x_, lam, v_, z_, diagvi, Y, M, diagIlincJ, dlamJ)
```

Compute voltage-related terms of power injection Hessian.

```
[Suu, Suw, Sww] = nme.port_inj_power_hess_v(x_, lam)
[Suu, Suw, Sww] = nme.port_inj_power_hess_v(x_, lam, sysx)
[Suu, Suw, Sww] = nme.port_inj_power_hess_v(x_, lam, sysx, idx)
[...] = nme.port_inj_power_hess_v(x_, lam, v_, z_, diagvi, Y, M, diagIlincJ, dlamJ)
```

Called by mp.form\_ac.port\_inj\_power\_hess() (page 81) to compute voltage-related Hessian terms.

# $port_inj_power_hess_vz(x_, lam, v_, z_, diagvi, L, dlamJ)$

Compute voltage/non-voltage-related terms of power injection Hessian.

```
[Suzr, Suzi, Swzr, Swzi] = nme.port_inj_power_hess_vz(x_, lam)
[...] = nme.port_inj_power_hess_vz(x_, lam, sysx)
[...] = nme.port_inj_power_hess_vz(x_, lam, sysx, idx)
[...] = nme.port_inj_power_hess_vz(x_, lam, v_, z_, diagvi, L, dlamJ)
```

Called by mp.form\_ac.port\_inj\_power\_hess() (page 81) to compute voltage/non-voltage-related Hessian terms.

# aux\_data\_va\_vm(ad)

Return voltage angles/magnitudes from auxiliary data.

```
[va, vm] = nme.aux_data_va_vm(ad)
```

Connverts from cartesian voltage data stored in ad.vr and ad.vi.

# Input

**ad** (*struct*) – struct of auxiliary data

#### Outputs

- va (double) vector of voltage angles corresponding to voltage information stored in auxiliary data
- vm (double) vector of voltage magnitudes corresponding to voltage information stored in auxiliary data

#### $va_fcn(xx, idx, lim)$

Compute voltage angle constraints and Jacobian.

```
g = nme.va_fcn(xx, idx, lim)
[g, dg] = nme.va_fcn(xx, idx, lim)
```

Compute constraint function and optionally the Jacobian for voltage angle limits.

#### **Inputs**

- xx (1 x 2 cell array) real part of complex voltage in xx{1}, imaginary part in xx{2}
- idx (integer) index of subset of voltages of interest to include in constraint; if empty, include all
- **lim** (*double or cell array of double*) constraint bound(s), can be a vector, for equality constraints or an upper bound, or a cell array with {va\_lb, va\_ub} for dual-bound constraints

## **Outputs**

- $\mathbf{g}$  (double) constraint function,  $\mathbf{g}(\mathbf{x})$
- dg (double) constraint Jacobian,  $g_x$

 $va_hess(xx, lam, idx)$ 

Compute voltage angle Hessian.

```
d2G = nme.va_hess(xx, lam, idx)
```

Compute a sparse Hessian matrix for all or a selected subset of voltages. Rather than a full, 3-dimensional Hessian, it computes the Jacobian of the vector obtained by muliplying the transpose of the constraint Jacobian by a vector  $\lambda$ .

## **Inputs**

- $\mathbf{xx}$  (1 x 2 cell array) real part of complex voltage in  $\mathbf{xx}$  {1}, imaginary part in  $\mathbf{xx}$  {2}
- lam (double) vector  $\lambda$  of multipliers, one for each constraint
- idx (integer) index of subset of voltages of interest to include in constraint; if empty, include all

#### **Output**

**d2G** (double) – sparse constraint Hessian,  $g_{xx}(\lambda)$ 

 $vm2\_fcn(xx, idx, lim)$ 

Compute squared voltage magnitude constraints and Jacobian.

```
g = nme.vm2_fcn(xx, idx, lim)
[g, dg] = nme.vm2_fcn(xx, idx, lim)
```

Compute constraint function and optionally the Jacobian for squared voltage magnitude limits.

#### **Inputs**

- xx (1 x 2 cell array) real part of complex voltage in xx{1}, imaginary part in xx{2}
- idx (integer) index of subset of voltages of interest to include in constraint; if empty, include all
- **lim** (*double or cell array of double*) constraint bound(s), can be a vector, for equality constraints or an upper bound, or a cell array with {vm2\_lb, vm2\_ub} for dual-bound constraints

#### **Outputs**

- $\mathbf{g}$  (double) constraint function,  $\mathbf{g}(\mathbf{x})$
- dg (double) constraint Jacobian,  $g_x$

 $vm2\_hess(xx, lam, idx)$ 

Compute squared voltage magnitude Hessian.

```
d2G = nme.vm2_hess(xx, lam, idx)
```

Compute a sparse Hessian matrix for all or a selected subset of voltages. Rather than a full, 3-dimensional Hessian, it computes the Jacobian of the vector obtained by muliplying the transpose of the constraint Jacobian by a vector  $\lambda$ .

# **Inputs**

- xx (1 x 2 cell array) real part of complex voltage in xx{1}, imaginary part in xx{2}
- lam (double) vector  $\lambda$  of multipliers, one for each constraint
- idx (integer) index of subset of voltages of interest to include in constraint; if empty, include all

#### Output

 $\mathbf{d2G}$  (double) – sparse constraint Hessian,  $g_{xx}(\lambda)$ 

# mp.form\_acp

## class mp.form\_acp

Bases: mp.form\_ac (page 76)

mp. form\_acp (page 89) - Base class for MATPOWER AC polar formulations.

Used as a mix-in class for all **network model element** classes with an AC network model formulation with a **polar** repesentation for voltages. That is, each concrete network model element class with an AC polar formulation must inherit, at least indirectly, from both mp.nm\_element (page 110) and mp.form\_acp (page 89).

Provides implementation of evaluation of voltage-related Jacobian and Hessian terms needed by some *mp*. *form\_ac* (page 76) methods.

# mp.form\_dc Methods:

- form\_name() (page 89) get char array w/name of formulation ('AC-polar')
- form\_tag() (page 90) get char array w/short label of formulation ('acp')
- model\_vvars() (page 90) get cell array of names of voltage state variables ({ 'va', 'vm'})
- port\_inj\_current\_jac() (page 90) compute voltage-related terms of current injection Jacobian
- port\_inj\_current\_hess\_v() (page 90) compute voltage-related terms of current injection Hessian
- port\_inj\_current\_hess\_vz() (page 90) compute voltage/non-voltage-related terms of current injection Hessian
- port\_inj\_power\_jac() (page 90) compute voltage-related terms of power injection Jacobian
- port\_inj\_power\_hess\_v() (page 90) compute voltage-related terms of power injection Hessian
- port\_inj\_power\_hess\_vz() (page 91) compute voltage/non-voltage-related terms of power injection Hessian
- aux\_data\_va\_vm() (page 91) return voltage angles/magnitudes from auxiliary data

For more details, see the sec\_nm\_formulations\_ac section in the MATPOWER Developer's Manual and the derivations in MATPOWER Technical Note 5.

See also mp.form (page 74), mp.form\_ac (page 76), mp.form\_acc (page 85), mp.nm\_element (page 110).

# **Method Summary**

```
form_name()
```

Get user-readable name of formulation, i.e. 'AC-polar'.

```
See mp.form.form_name() (page 75).
```

#### form\_tag()

Get short label of formulation, i.e. 'acp'.

```
See mp.form.form_tag() (page 75).
```

# model\_vvars()

Get cell array of names of voltage state variables, i.e. {'va', 'vm'}.

```
See mp.form.model_vvars() (page 75).
```

# port\_inj\_current\_jac(n, v\_, Y, M, invdiagvic, diagSlincJ)

Compute voltage-related terms of current injection Jacobian.

```
[Iva, Ivm] = nme.port_inj_current_jac(n, v_, Y, M, invdiagvic, diagSlincJ)
```

Called by mp.form\_ac.port\_inj\_current() (page 79) to compute voltage-related Jacobian terms.

```
port_inj_current_hess_v(x_, lam, v_, z_, diaginvic, Y, M, diagSlincJ, dlamJ)
```

Compute voltage-related terms of current injection Hessian.

Called by mp.form\_ac.port\_inj\_current\_hess() (page 80) to compute voltage-related Hessian terms.

# port\_inj\_current\_hess\_vz(x\_, lam, v\_, z\_, diaginvic, N, dlamJ)

Compute voltage/non-voltage-related terms of current injection Hessian.

```
[Ivazr, Ivazi, Ivmzr, Ivmzi] = nme.port_inj_current_hess_vz(x_, lam)
[...] = nme.port_inj_current_hess_vz(x_, lam, sysx)
[...] = nme.port_inj_current_hess_vz(x_, lam, sysx, idx)
[...] = nme.port_inj_current_hess_vz(x_, lam, v_, z_, diaginvic, N, dlamJ)
```

Called by <code>mp.form\_ac.port\_inj\_current\_hess()</code> (page 80) to compute voltage/non-voltage-related Hessian terms.

```
port_inj_power_jac(n, v_, Y, M, diagv, diagvi, diagIlincJ)
```

Compute voltage-related terms of power injection Jacobian.

```
[Sva, Svm] = nme.port_inj_power_jac(...)
```

Called by  $mp.form\_ac.port\_inj\_power()$  (page 79) to compute voltage-related Jacobian terms.

```
port_inj_power_hess_v(x_, lam, v_, z_, diagvi, Y, M, diagIlincJ, dlamJ)
```

Compute voltage-related terms of power injection Hessian.

```
[Svava, Svavm, Svmvm] = nme.port_inj_power_hess_v(x_, lam)
[Svava, Svavm, Svmvm] = nme.port_inj_power_hess_v(x_, lam, sysx)
[Svava, Svavm, Svmvm] = nme.port_inj_power_hess_v(x_, lam, sysx, idx)
[...] = nme.port_inj_power_hess_v(x_, lam, v_, z_, diagvi, Y, M, diagIlincJ, dlamJ)
```

Called by mp.form\_ac.port\_inj\_power\_hess() (page 81) to compute voltage-related Hessian terms.

```
port_inj_power_hess_vz(x_, lam, v_, z_, diagvi, L, dlamJ)
```

Compute voltage/non-voltage-related terms of power injection Hessian.

```
[Svazr, Svazi, Svmzr, Svmzi] = nme.port_inj_power_hess_vz(x_, lam)
[...] = nme.port_inj_power_hess_vz(x_, lam, sysx)
[...] = nme.port_inj_power_hess_vz(x_, lam, sysx, idx)
[...] = nme.port_inj_power_hess_vz(x_, lam, v_, z_, diagvi, L, dlamJ)
```

Called by <code>mp.form\_ac.port\_inj\_power\_hess()</code> (page 81) to compute voltage/non-voltage-related Hessian terms.

#### aux\_data\_va\_vm(ad)

Return voltage angles/magnitudes from auxiliary data.

```
[va, vm] = nme.aux_data_va_vm(ad)
```

Simply returns voltage data stored in ad.va and ad.vm.

## Input

**ad** (*struct*) – struct of auxiliary data

# **Outputs**

- va (double) vector of voltage angles corresponding to voltage information stored in auxiliary data
- **vm** (*double*) vector of voltage magnitudes corresponding to voltage information stored in auxiliary data

## mp.form dc

# class mp.form\_dc

Bases: mp.form (page 74)

mp.form\_dc (page 91) - Base class for MATPOWER DC formulations.

Used as a mix-in class for all **network model element** classes with a DC network model formulation. That is, each concrete network model element class with a DC formulation must inherit, at least indirectly, from both <code>mp.nm\_element</code> (page 110) and <code>mp.form\_dc</code> (page 91).

mp.form\_dc (page 91) defines the port active power injection as a linear function of the state variables x, that is, the voltage angles  $\theta$  and non-voltage states z, as

$$g^{P}(x) = \begin{bmatrix} \underline{B} & \underline{K} \end{bmatrix} x + \underline{p}$$

$$= \underline{B}\theta + \underline{K}z + p,$$
(3.6)

where  $\underline{B}$ ,  $\underline{K}$ , and p are the model parameters.

For more details, see the sec\_nm\_formulations\_dc section in the MATPOWER Developer's Manual and the derivations in *MATPOWER Technical Note 5*.

# mp.form\_dc Properties:

- B (page 92)  $n_p n_k \times n_n$  matrix <u>B</u> of model parameters
- K (page 92)  $n_p n_k \times n_z$  matrix <u>K</u> of model parameters
- p (page 92)  $n_p n_k \times 1$  vector p of model parameters
- params\_ncols specify number of columns for each parameter

# mp.form\_dc Methods:

- form\_name() (page 92) get char array w/name of formulation ('DC')
- form\_tag() (page 92) get char array w/short label of formulation ('dc')
- model\_params() (page 92) get network model element parameters ({'B', 'K', 'p'})
- model\_vvars() (page 92) get cell array of names of voltage state variables ({ 'va'})
- model\_zvars() (page 93) get cell array of names of non-voltage state variables ({'z'})
- port\_inj\_power() (page 93) compute port power injections from network state

See also mp.form (page 74), mp.form\_ac (page 76), mp.nm\_element (page 110).

# **Property Summary**

```
\begin{split} \mathbf{B} &= \textbf{[]} \\ & (\textit{double}) \ n_p n_k \times n_n \ \text{matrix} \ \underline{\boldsymbol{B}} \ \text{of model parameter coefficients for} \ \boldsymbol{\theta} \\ \mathbf{K} &= \textbf{[]} \\ & (\textit{double}) \ n_p n_k \times n_z \ \text{matrix} \ \underline{\boldsymbol{K}} \ \text{of model parameter coefficients for} \ \boldsymbol{z} \\ \mathbf{p} &= \textbf{[]} \\ & (\textit{double}) \ n_p n_k \times 1 \ \text{vector} \ \underline{\boldsymbol{p}} \ \text{of model parameters} \\ \mathbf{param\_ncols} &= \mathbf{struct('B',2,'K',3,'p',1)} \\ & (\textit{struct}) \ \text{specify number of columns for each parameter, where} \\ & \bullet \ 1 = > \text{single column (i.e. a vector)} \\ & \bullet \ 2 = > n_p \ \text{columns} \\ & \bullet \ 3 = > n_z \ \text{columns} \end{split}
```

# **Method Summary**

```
form_name()
```

```
Get user-readable name of formulation, i.e. 'DC'.
```

form\_tag()

```
Get short label of formulation, i.e. 'dc'.
```

See mp.form.form\_name() (page 75).

```
See mp.form.form_tag() (page 75).
```

# model\_params()

```
Get cell array of names of model parameters, i.e. {'B', 'K', 'p'}.
```

```
See mp.form.model_params() (page 75).
```

# model\_vvars()

```
Get cell array of names of voltage state variables, i.e. {'va'}.
```

```
See mp.form.model_vvars() (page 75).
```

#### model\_zvars()

Get cell array of names of non-voltage state variables, i.e. {'z'}.

```
See mp.form.model_zvars() (page 75).
```

```
port_inj_power(x, sysx, idx)
```

Compute port power injections from network state.

```
P = nme.port_inj_power(x, sysx, idx)
```

Compute the active power injections for all or a selected subset of ports.

The state can be provided as a stacked aggregate of the state variables (port voltages and non-voltage states) for the full collection of network model elements of this type, or as the combined state for the entire network.

## **Inputs**

- $\mathbf{x}$  (double) state vector  $\mathbf{x}$
- $\mathbf{sysx}$  (0 or 1) which state is provided in  $\mathbf{x}$ 
  - 0 class aggregate state
  - − 1 − (default) full system state
- idx (integer) (optional) vector of indices of ports of interest, if empty or missing, returns injections corresponding to all ports

# **Outputs**

**P** (double) – vector of port power injections,  $g^P(x)$ 

# mp.net\_model

## class mp.net\_model

```
Bases: mp.nm_element (page 110), mp.element_container (page 168), mp_idx_manager
```

```
mp.net_model (page 93) - Abstract base class for MATPOWER network model objects.
```

The network model defines the states of and connections between network elements, as well as the parameters and functions defining the relationships between states and port injections. A given network model implements a specific network model **formulation**, and defines sets of **nodes**, **ports**, and **states**.

A network model object is primarily a container for network model element (mp.nm\_element (page 110)) objects and is itself a network model element. All network model classes inherit from mp.net\_model (page 93) and therefore also from mp.element\_container (page 168), mp\_idx\_manager, and mp.nm\_element (page 110). Concrete network model classes are also formulation-specific, inheriting from a corresponding subclass of mp. form (page 74).

By convention, network model variables are named nm and network model class class names begin with mp.net\_model.

#### mp.net model Properties:

- the\_np (page 95) total number of ports
- the\_nz (page 95) total number of non-voltage states
- nv (page 95) total number of (real) voltage variables

- node (page 95) mp\_idx\_manager data for nodes
- port (page 95) mp\_idx\_manager data for ports
- state (page 95) mp\_idx\_manager data for non-voltage states

# mp.net\_model Methods:

- name() (page 95) return name of this network element type ('network')
- np() (page 95) return number of ports for this network element
- nz() (page 95) return number of (possibly complex) non-voltage states for this network element
- build() (page 95) create, add, and build network model element objects
- add\_nodes() (page 95) elements add nodes, then add corresponding voltage variables
- add\_states() (page 96) elements add states, then add corresponding state variables
- build\_params() (page 96) build incidence matrices, parameters, add ports for each element
- stack\_matrix\_params() (page 96) form network matrix parameter by stacking corresponding element parameters
- stack\_vector\_params() (page 96) form network vector parameter by stacking corresponding element parameters
- add\_vvars() (page 97) add voltage variable(s) for each network node
- add\_zvars() (page 97) add non-voltage state variable(s) for each network state
- def\_set\_types() (page 97) define node, state, and port set types for mp\_idx\_manager
- init\_set\_types() (page 97) initialize structures for tracking/indexing nodes, states, ports
- display() (page 97) display the network model object
- add\_node() (page 98) add named set of nodes
- add\_port() (page 98) add named set of ports
- add\_state() (page 98) add named set of states
- set\_type\_idx\_map() (page 98) map node/port/state index back to named set & index within set
- set\_type\_label() (page 99) create a user-readable label to identify a node, port, or state
- add\_var() (page 99) add a set of variables to the model
- params\_var() (page 100) return initial value, bounds, and variable type for variables
- get\_node\_idx() (page 101) get index information for named node set
- get\_port\_idx() (page 101) get index information for named port set
- get\_state\_idx() (page 101) get index information for named state set
- node\_types() (page 101) get node type information
- ensure\_ref\_node() (page 102) -
- set\_node\_type\_ref() (page 102) make the specified node a reference node
- set\_node\_type\_pv() (page 103) make the specified node a PV node
- set\_node\_type\_pq() (page 103) make the specified node a PQ node

See the sec\_net\_model section in the MATPOWER Developer's Manual for more information.

See also mp.form (page 74), mp.nm\_element (page 110), mp.task (page 9), mp.data\_model (page 30), mp.math\_model (page 124).

# **Property Summary**

#### $the_np = 0$

(integer) total number of ports

# $the_nz = 0$

(integer) total number of non-voltage states

#### nv = 0

(integer) total number of (real) voltage variables

## node = []

(struct) mp\_idx\_manager data for nodes

#### port = []

(struct) mp\_idx\_manager data for ports

#### state = []

(struct) mp\_idx\_manager data for non-voltage states

## **Method Summary**

#### name()

Return the name of this network element type ('network').

```
name = nm.name()
```

np()

Return the number of ports for this network element.

```
np = nm.np()
```

nz()

Return the number of (possibly complex) non-voltage states for this network element.

```
nz = nm.nz()
```

# build(dm)

Create, add, and build() (page 95) network model element objects.

```
nm.build(dm)
```

# Input

dm (mp.data\_model (page 30)) - data model object

Create and add network model element objects, add nodes and states, and build the parameters for all elements.

See also add\_nodes() (page 95), add\_states() (page 96), build\_params() (page 96).

# add\_nodes(nm, dm)

Elements add nodes, then add corresponding voltage variables.

```
nm.add_nodes(nm, dm)
```

#### **Inputs**

- **nm** (*mp.net\_model* (page 93)) network model object
- dm (mp.data\_model (page 30)) data model object

Each element can add its nodes, then the network model itself can add additional nodes, and finally corresponding voltage variables are added for each node.

See also add\_vvars() (page 97), add\_states() (page 96).

# $add_states(nm, dm)$

Elements add states, then add corresponding state variables.

```
nm.add_states(nm, dm)
```

#### **Inputs**

- **nm** (*mp.net\_model* (page 93)) network model object
- **dm** (*mp.data\_mode1* (page 30)) data model object

Each element can add its states, then corresponding non-voltage state variables are added for each state.

See also add\_zvars() (page 97), add\_nodes() (page 95).

## build\_params(nm, dm)

Build incidence matrices and parameters, and add ports for each element.

```
nm.build_params(nm, dm)
```

# **Inputs**

- nm (mp.net\_model (page 93)) network model object
- dm (mp.data\_model (page 30)) data model object

For each element, build connection and state variable incidence matrices and element parameters, and add ports. Then construct the full network connection and state variable incidence matrices.

# stack\_matrix\_params(name, vnotz)

Form network matrix parameter by stacking corresponding element parameters.

```
M = nm.stack_matrix_params(name, vnotz)
```

#### **Inputs**

- name (char array) name of the parameter of interest
- **vnotz** (*boolean*) true if columns of parameter correspond to voltage variables, false otherwise

# Output

**M** (double) – matrix parameter of interest for the full network

A given matrix parameter (e.g. Y) for the full network is formed by stacking the corresponding matrix parameters for each element along the matrix block diagonal.

# stack\_vector\_params(name)

Form network vector parameter by stacking corresponding element parameters.

```
v = nm.stack_vector_params(name)
```

#### Input

**name** (*char array*) – name of the parameter of interest

#### Output

v (double) – vector parameter of interest for the full network

A given vector parameter (e.g. s) for the full network is formed by vertically stacking the corresponding vector parameters for each element.

# $add_vvars(nm, dm, idx)$

Add voltage variable(s) for each network node.

```
nm.add_vvars(nm, dm)
nm.add_vvars(nm, dm, idx)
```

#### **Inputs**

- nm (mp.net\_model (page 93)) network model object
- **dm** (*mp.data\_model* (page 30)) data model object
- idx (integer) index for name and indexed variables (currently unused here)

Also updates the nv property.

See also add\_zvars() (page 97), add\_nodes() (page 95).

## $add_zvars(nm, dm, idx)$

Add non-voltage state variable(s) for each network state.

```
nm.add_zvars(nm, dm)
nm.add_zvars(nm, dm, idx)
```

#### **Inputs**

- **nm** (*mp.net\_model* (page 93)) network model object
- dm (mp.data\_model (page 30)) data model object
- idx (cell array) indices for named and indexed variables (currently unused here)

See also add\_vvars() (page 97), add\_states() (page 96).

## def\_set\_types()

Define node, state, and port set types for mp\_idx\_manager.

```
nm.def_set_types()
```

Define the following set types:

- 'node' NODES
- 'state' STATES
- 'port' PORTS

See also mp\_idx\_manager.

# init\_set\_types()

Initialize structures for tracking/indexing nodes, states, ports.

```
nm.init_set_types()
```

See also mp\_idx\_manager.

# display()

Display the network model object.

This method is called automatically when omitting a semicolon on a line that returns an object of this class.

Displays the details of the nodes, ports, states, voltage variables, non-voltage state variables, and network model elements.

See also mp\_idx\_manager.

```
add_node(name, idx, N)
```

Add named set of nodes.

```
nm.add_node(name, N)
nm.add_node(name, idx, N)
```

# **Inputs**

- name (char array) name for set of nodes
- idx (cell array) indices for named, indexed set of nodes
- N (integer) number of nodes in set

See also mp\_idx\_manager.add\_named\_set().

#### $add_port(name, idx, N)$

Add named set of ports.

```
nm.add_port(name, N)
nm.add_port(name, idx, N)
```

## **Inputs**

- name (char array) name for set of ports
- idx (cell array) indices for named, indexed set of ports
- N (integer) number of ports in set

See also mp\_idx\_manager.add\_named\_set().

## $add_state(name, idx, N)$

Add named set of states.

```
nm.add_state(name, N)
nm.add_state(name, idx, N)
```

# **Inputs**

- name (char array) name for set of states
- idx (cell array) indices for named, indexed set of states
- N (integer) number of states in set

See also mp\_idx\_manager.add\_named\_set().

# set\_type\_idx\_map(set\_type, idxs, dm, group\_by\_name)

Map node/port/state index back to named set & index within set.

```
s = obj.set_type_idx_map(set_type)
s = obj.set_type_idx_map(set_type, idxs)
s = obj.set_type_idx_map(set_type, idxs, dm)
s = obj.set_type_idx_map(set_type, idxs, dm, group_by_name)
```

# **Inputs**

- **set\_type** (*char array*) 'node', 'port', or 'state'
- idxs (integer) vector of indices, defaults to [1:ns]', where ns is the full dimension of the set corresponding to the all elements for the specified set type (i.e. node, port, or state)
- dm (mp.data\_model (page 30)) data model object

• **group\_by\_name** (*boolean*) – if true, results are consolidated, with a single entry in s for each unique name/idx pair, where the i and j fields are vectors

## Output

 $s\ (\mathit{struct})\ -\ index\ map\ of\ same\ dimensions\ as\ idxs,\ unless\ group\_by\_name\ is\ true,\ in\ which\ case\ it\ is\ 1\ dimensional$ 

Returns a struct of same dimensions as idxs specifying, for each index, the corresponding named set and element within the named set for the specified set\_type. The return struct has the following fields:

- name : name of corresponding set
- idx : cell array of indices for the name, if named set is indexed
- i : index of element within the set
- e : external index (i.e. corresponding row in data model)
- ID : external ID (i.e. corresponding element ID in data model)
- j : (only if group\_by\_name == 1), corresponding index of set type, equal to a particular element of idxs

Examples:

```
s = nm.set_type_idx_map('node', 87, dm));
s = nm.set_type_idx_map('port', [38; 49; 93], dm));
s = nm.set_type_idx_map('state'));
s = nm.set_type_idx_map('node', [], dm, 1));
```

# set\_type\_label(set\_type, idxs, dm)

Create a user-readable label to identify a node, port, or state.

```
label = nm.set_type_label(set_type, idxs)
label = nm.set_type_label(set_type, idxs, dm)
```

#### **Inputs**

- set\_type (char array) 'node', 'port', or 'state'
- idxs (integer) vector of indices
- dm (mp.data\_model (page 30)) data model object

## Output

label (cell array) – same dimensions as idxs, where each entry is a char array

Example:

```
labels = nm.set_type_label('port', [1;6;15;20], dm)

labels =

4x1 cell array

{'gen 1'     }
     {'load 3'     }
     {'branch(1) 9'}
     {'branch(2) 5'}
```

#### **add\_var**(*vtype*, *name*, *idx*, *varargin*)

Add a set of variables to the model.

```
nm.add_var(vtype, name, N, v0, v1, vu, vt)
nm.add_var(vtype, name, N, v0, v1, vu)
nm.add_var(vtype, name, N, v0, v1)
```

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```
nm.add_var(vtype, name, N, v0)
nm.add_var(vtype, name, N)
nm.add_var(vtype, name, idx_list, N, v0, vl, vu, vt)
nm.add_var(vtype, name, idx_list, N, v0, vl, vu)
nm.add_var(vtype, name, idx_list, N, v0, vl)
nm.add_var(vtype, name, idx_list, N, v0)
nm.add_var(vtype, name, idx_list, N, v0)
nm.add_var(vtype, name, idx_list, N)
```

#### **Inputs**

- vtype (char array) variable type, must be a valid struct field name
- name (char array) name of variable set
- idx list (cell array) optional index list
- **N** (*integer*) number of variables in the set
- v0 (double) N x 1 col vector, initial value of variables, default is 0
- vl (double) N x 1 col vector, lower bounds, default is -Inf
- vu (double) N x 1 col vector, upper bounds, default is Inf
- vt (char) scalar or 1 x N row vector, variable type, default is 'C', valid element values are:
  - 'C' continuous
  - 'I' integer
  - 'B' binary

Essentially identical to the add\_var() method from opt\_model of MP-Opt-Model, with the addition of a variable type (vtype).

See also opt\_model.add\_var().

## $params_var(vtype, name, idx)$

Return initial value, bounds, and variable type for variables.

```
[v0, v1, vu] = nm.params_var(vtype)
[v0, v1, vu] = nm.params_var(vtype, name)
[v0, v1, vu] = nm.params_var(vtype, name, idx_list)
[v0, v1, vu, vt] = nm.params_var(...)
```

# **Inputs**

- vtype (char array) variable type, must be a valid struct field name
- name (char array) name of variable set
- idx\_list (cell array) optional index list

#### **Outputs**

- v0 (double) N x 1 col vector, initial value of variables
- vl (double) N x 1 col vector, lower bounds
- vu (double) N x 1 col vector, upper bounds
- vt (char) scalar or 1 x N row vector, variable type, valid element values are:
  - 'C' continuous
  - 'I' integer
  - 'B' binary

Essentially identical to the params\_var() method from opt\_model of MP-Opt-Model, with the addition of a variable type (vtype).

Returns the initial value v0, lower bound v1 and upper bound vu for the full variable vector, or for a specific named or named and indexed variable set. Optionally also returns a corresponding char vector vt of variable types, where 'C', 'I' and 'B' represent continuous, integer, and binary variables, respectively.

## Examples:

```
[vr0, vrmin, vrmax] = obj.params_var('vr');
[pg0, pg_lb, pg_ub] = obj.params_var('zr', 'pg');
[zij0, zij_lb, zij_ub, ztype] = obj.params_var('zi', 'z', {i, j});
```

See also opt\_model.params\_var().

#### get\_node\_idx(name)

Get index information for named node set.

```
[i1 iN] = nm.get_node_idx(name)
nidx = nm.get_node_idx(name)
```

#### Input

**name** (*char array*) – name of node set

# **Outputs**

- i1 (integer) index of first node for name
- iN (integer) index of last node for name
- **nidx** (*integer or cell array*) indices of nodes for name, equal to either [i1:iN]' or {[i1(1):iN(1)]', ..., [i1(n):iN(n)]'}

# get\_port\_idx(name)

Get index information for named port set.

```
[i1 iN] = nm.get_port_idx(name)
pidx = nm.get_port_idx(name)
```

# Input

**name** (char array) – name of port set

## **Outputs**

- i1 (integer) index of first port for name
- iN (integer) index of last port for name
- **pidx** (integer or cell array) indices of ports for name, equal to either [i1:iN]' or {[i1(1):iN(1)]', ..., [i1(n):iN(n)]'}

# get\_state\_idx(name)

Get index information for named state set.

```
[i1 iN] = nm.get_state_idx(name)
sidx = nm.get_state_idx(name)
```

## Input

**name** (char array) – name of state set

# **Outputs**

- i1 (integer) index of first state for name
- iN (integer) index of last state for name
- sidx (integer or cell array) indices of states for name, equal to either [i1:iN]' or {[i1(1):iN(1)]', ..., [i1(n):iN(n)]'}

node\_types(nm, dm, idx, skip\_ensure\_ref)

Get node type information.

```
ntv = nm.node_types(nm, dm)
[ntv, by_elm] = nm.node_types(nm, dm)
```

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```
[ref, pv, pq] = nm.node_types(nm, dm)
[ref, pv, pq, by_elm] = nm.node_types(nm, dm)
... = nm.node_types(nm, dm, idx)
... = nm.node_types(nm, dm, idx, skip_ensure_ref)
```

# **Inputs**

- **nm** (*mp.net\_model* (page 93)) network model object
- dm (mp.data\_model (page 30)) data model object
- idx (integer) index (not used in base method)
- **skip\_ensure\_ref** (*boolean*) unless true, if there is no reference node, the first PV node will be converted to a new reference

#### **Outputs**

- **ntv** (*integer*) node type vector, valid element values are:
  - mp.NODE\_TYPE.REF (page 172)
  - mp.NODE\_TYPE.PV (page 172)
  - mp.NODE\_TYPE.PQ (page 172)
- **ref** (*integer*) vector of indices of reference nodes
- **pv** (*integer*) vector of indices of PV nodes
- pq (integer) vector of indices of PQ nodes
- **by\_elm** (*struct*) **by\_elm**(**k**) is struct for k-th node-creating element type, with fields:
  - 'name' name of corresponding node-creating element type
  - 'ntv' node type vector (if by\_elm is 2nd output arg)
  - 'ref'/'pv'/'pq' index vectors into elements of corresponding node-creating element type (if by\_elm is 4th output arg)

See also mp. NODE\_TYPE (page 172), ensure\_ref\_node() (page 102).

# ensure\_ref\_node(dm, ref, pv, pq)

Ensure there is at least one reference node.

```
[ref, pv, pq] = nm.ensure_ref_node(dm, ref, pv, pq)
ntv = nm.ensure_ref_node(dm, ntv)
```

#### **Inputs**

- dm (mp.data\_model (page 30)) data model object
- ref (integer) vector of indices of reference nodes
- pv (integer) vector of indices of PV nodes
- pq (integer) vector of indices of PQ nodes
- **ntv** (*integer*) node type vector, valid element values are:
  - mp.NODE\_TYPE.REF (page 172)
  - mp.NODE\_TYPE.PV (page 172)
  - mp.NODE\_TYPE.PQ (page 172)

# **Outputs**

- **ref** (*integer*) updated vector of indices of reference nodes
- **pv** (*integer*) updated vector of indices of PV nodes
- pq (integer) updated vector of indices of PQ nodes
- **ntv** (*integer*) updated node type vector

#### set\_node\_type\_ref(dm, idx)

Make the specified node a reference node.

```
nm.set_node_type_ref(dm, idx)
```

# **Inputs**

- dm (mp.data\_model (page 30)) data model object
- idx (integer) index of node to modify, this is the internal network model element index

Set the specified node to type mp.NODE\_TYPE.REF (page 172).

# set\_node\_type\_pv(dm, idx)

Make the specified node a PV node.

```
nm.set_node_type_pv(dm, idx)
```

#### Inputs

- dm (mp.data\_model (page 30)) data model object
- idx (integer) index of node to modify, this is the internal network model element index

Set the specified node to type mp. NODE\_TYPE.PV (page 172).

# set\_node\_type\_pq(dm, idx)

Make the specified node a PQ node.

```
nm.set_node_type_pq(dm, idx)
```

# **Inputs**

- **dm** (*mp.data\_mode1* (page 30)) data model object
- idx (integer) index of node to modify, this is the internal network model element index

Set the specified node to type mp. NODE\_TYPE.PQ (page 172).

#### mp.net model ac

# class mp.net\_model\_ac

Bases: mp.net\_model (page 93)

mp.net\_model\_ac (page 103) - Abstract base class for MATPOWER AC network model objects.

Explicitly a subclass of mp.net\_model (page 93) and implicitly assumed to be a subclass of mp.form\_ac (page 76) as well.

# mp.net\_model\_ac Properties:

- zr vector of real part of complex non-voltage states,  $z_r$
- zi vector of imaginary part of complex non-voltage states,  $z_i$

# mp.net\_model\_ac Methods:

- def\_set\_types() (page 104) add non-voltage state variable set types for mp\_idx\_manager
- build\_params() (page 104) build incidence matrices, parameters, add ports for each element
- port\_inj\_nln() (page 104) compute general nonlinear port injection functions and Jacobians
- port\_inj\_nln\_hess() (page 105) compute general nonlinear port injection Hessian
- nodal\_complex\_current\_balance() (page 105) compute nodal complex current balance constraints
- nodal\_complex\_power\_balance() (page 105) compute nodal complex power balance constraints
- nodal\_complex\_current\_balance\_hess() (page 106) compute nodal complex current balance Hessian

- nodal\_complex\_power\_balance\_hess() (page 106) compute nodal complex power balance Hessian
- port\_inj\_soln() (page 106) compute the network port power injections at the solution
- get\_va() (page 106) get node voltage angle vector

See also mp.net\_model (page 93), mp.form (page 74), mp.form\_ac (page 76), mp.nm\_element (page 110).

## **Method Summary**

## def\_set\_types()

Add non-voltage state variable set types for mp\_idx\_manager.

```
nm.def_set_types()
```

Add the following set types:

- 'zr' NON-VOLTAGE VARS REAL (zr)
- 'zi' NON-VOLTAGE VARS IMAG (zi)

See also mp.net\_model.def\_set\_types() (page 97), mp\_idx\_manager.

## build\_params(nm, dm)

Build incidence matrices and parameters, and add ports for each element.

```
nm.build_params(nm, dm)
```

#### **Inputs**

- nm (mp.net\_model (page 93)) network model object
- dm (mp.data\_model (page 30)) data model object

Call the parent method to do most() of the work, then build the aggregate network model parameters and add the general nonlinear function terms,  $\mathbf{s}^{nln}(\mathbf{x})$  or  $\mathbf{i}^{nln}(\mathbf{x})$ , for any elements that define them.

```
port_inj_nln(si, x_-, sysx, idx)
```

Compute general nonlinear port injection functions and Jacobians

```
g = nm.port_inj_nln(si, x_, sysx, idx)
[g, gv1, gv2] = nm.port_inj_nln(si, x_, sysx, idx)
[g, gv1, gv2, gzr, gzi] = nm.port_inj_nln(si, x_, sysx, idx)
```

Compute and assemble the functions, and optionally Jacobians, for the general nonlinear injection functions  $\mathbf{s}^{nln}(\mathbf{x})$  and  $\mathbf{i}^{nln}(\mathbf{x})$  for the full aggregate network model, for all or a selected subset of ports.

#### Inputs

- si ('S' or 'I') select power or current injection function:
  - 'S' for complex power  $s^{nln}(x)$
  - 'I' for complex current  $i^{nln}(x)$
- **x** (complex double) state vector **x**
- sysx (0 or 1) which state is provided in x\_
  - **−** 0 − class aggregate state
  - **−** 1 − (default) full system state
- idx (integer) (optional) vector of indices of ports of interest, if empty or missing, returns results corresponding to all ports

# **Outputs**

- $\mathbf{g}$  (complex double) nonlinear injection function,  $\mathbf{s}^{nln}(\mathbf{x})$  (or  $\mathbf{i}^{nln}(\mathbf{x})$ )
- gv1 (complex double) Jacobian w.r.t. 1st voltage variable,  $\mathbf{s}_{\theta}^{nln}$  or  $\mathbf{s}_{u}^{nln}$  (or  $\mathbf{i}_{\theta}^{nln}$  or  $\mathbf{i}_{u}^{nln}$ ) gv2 (complex double) Jacobian w.r.t. 2nd voltage variable,  $\mathbf{s}_{v}^{nln}$  or  $\mathbf{s}_{w}^{nln}$  (or  $\mathbf{i}_{\theta}^{nln}$  or  $\mathbf{i}_{w}^{nln}$ )

```
• gzr (complex double) – Jacobian w.r.t. real non-voltage variable, \mathbf{s}_z^{nln} (or \mathbf{i}_z^{nln})
```

• **gzi** (complex double) – Jacobian w.r.t. imaginary non-voltage variable,  $\mathbf{s}_{z_i}^{nln}$  (or  $\mathbf{i}_{z_i}^{nln}$ )

See also port\_inj\_nln\_hess() (page 105).

```
port_inj_nln_hess(si, x_, lam, sysx, idx)
```

Compute general nonlinear port injection Hessian.

```
H = nm.port_inj_nln_hess(si, x_, lam)
H = nm.port_inj_nln_hess(si, x_, lam, sysx)
H = nm.port_inj_nln_hess(si, x_, lam, sysx, idx)
```

Compute and assemble the Hessian for the general nonlinear injection functions  $\mathbf{s}^{nln}(\mathbf{x})$  and  $\mathbf{i}^{nln}(\mathbf{x})$  for the full aggregate network model, for all or a selected subset of ports. Rather than a full, 3-dimensional Hessian, it computes the Jacobian of the vector obtained by muliplying the transpose of the corresponding Jacobian by a vector  $\lambda$ .

## **Inputs**

- si ('S' or 'I') select power or current injection function:
  - 'S' for complex power  $s^{nln}(x)$
- 'I' for complex current  $\mathbf{i}^{nln}(\mathbf{x})$
- x (complex double) state vector x
- lam (double) vector  $\lambda$  of multipliers, one for each port
- sysx (0 or 1) which state is provided in x\_
  - − 0 − class aggregate state
  - **−** 1 − (default) full system state
- idx (integer) (optional) vector of indices of ports of interest, if empty or missing, returns results corresponding to all ports

#### Output

```
H (complex double) – sparse Hessian matrix, \mathbf{s}_{xx}^{nln}(\lambda) or \mathbf{i}_{xx}^{nln}(\lambda) See also port\_inj\_nln() (page 104).
```

#### nodal\_complex\_current\_balance(x )

Compute nodal complex current balance constraints.

```
G = nm.nodal_complex_current_balance(x_)
[G, Gv1, Gv2, Gzr, Gzi] = nm.nodal_complex_current_balance(x_)
```

Compute constraint function and optionally the Jacobian for the complex current balance equality constraints based on outputs of <code>mp.form\_ac.port\_inj\_current()</code> (page 79) and the node incidence matrix.

#### Input

**x**\_ (*complex double*) – state vector **x** (full system state)

#### Outputs

- **G** (complex double) nodal complex current balance constraint function,  $\mathbf{g}^{\mathrm{kcl}}(x)$
- **Gv1** (complex double) Jacobian w.r.t. 1st voltage variable,  $\mathbf{g}_{\theta}^{\mathrm{kcl}}$  or  $\mathbf{g}_{u}^{\mathrm{kcl}}$
- Gv2 (complex double) Jacobian w.r.t. 2nd voltage variable,  $\mathbf{g}_{\nu}^{\mathrm{kcl}}$  or  $\mathbf{g}_{w}^{\mathrm{kcl}}$
- Gzr (complex double) Jacobian w.r.t. real non-voltage variable,  $\mathbf{g}_{z}^{\text{kcl}}$
- Gzi  $(complex\ double)$  Jacobian w.r.t. imaginary non-voltage variable,  $\mathbf{g}_{\infty}^{\mathrm{kcl}}$

See also mp.form\_ac.port\_inj\_current() (page 79), nodal\_complex\_current\_balance\_hess() (page 106).

## nodal\_complex\_power\_balance(x )

Compute nodal complex power balance constraints.

```
G = nm.nodal_complex_power_balance(x_)
[G, Gv1, Gv2, Gzr, Gzi] = nm.nodal_complex_power_balance(x_)
```

Compute constraint function and optionally the Jacobian for the complex power balance equality constraints based on outputs of <code>mp.form\_ac.port\_inj\_power()</code> (page 79) and the node incidence matrix.

## Input

**x**\_ (*complex double*) – state vector **x** (full system state)

## **Outputs**

- $\mathbf{G}$  (complex double) nodal complex power balance constraint function,  $\mathbf{g}^{\mathrm{kcl}}(x)$
- Gv1 (complex double) Jacobian w.r.t. 1st voltage variable,  $\mathbf{g}_{m{ heta}}^{ ext{kcl}}$  or  $\mathbf{g}_{m{u}}^{ ext{kcl}}$
- Gv2 (complex double) Jacobian w.r.t. 2nd voltage variable,  $\mathbf{g}_{\nu}^{\mathrm{kcl}}$  or  $\mathbf{g}_{w}^{\mathrm{kcl}}$
- Gzr (complex double) Jacobian w.r.t. real non-voltage variable,  $\mathbf{g}_z^{\text{kel}}$
- **Gzi** (complex double) Jacobian w.r.t. imaginary non-voltage variable,  $\mathbf{g}_{x}^{kcl}$

See also mp.form\_ac.port\_inj\_power() (page 79), nodal\_complex\_power\_balance\_hess() (page 106).

## nodal\_complex\_current\_balance\_hess(x\_, lam)

Compute nodal complex current balance Hessian.

```
d2G = nm.nodal_complex_current_balance_hess(x_, lam)
```

Compute the Hessian of the nodal complex current balance constraint. Rather than a full, 3-dimensional Hessian, it computes the Jacobian of the vector obtained by muliplying the transpose of the constraint Jacobian by a vector  $\lambda$ . Based on  $mp.form\_ac.port\_inj\_current\_hess()$  (page 80).

#### **Inputs**

- **x**\_ (*complex double*) state vector **x** (full system state)
- lam (double) vector  $\lambda$  of multipliers, one for each node

#### Output

```
d2G (complex double) – sparse Hessian matrix, \mathbf{g}_{xx}^{\mathrm{kcl}}(\lambda)
```

See also mp.form\_ac.port\_inj\_current\_hess() (page 80), nodal\_complex\_current\_balance() (page 105).

## $nodal\_complex\_power\_balance\_hess(x\_, lam)$

Compute nodal complex power balance Hessian.

```
d2G = nm.nodal_complex_power_balance_hess(x_, lam)
```

Compute the Hessian of the nodal complex power balance constraint. Rather than a full, 3-dimensional Hessian, it computes the Jacobian of the vector obtained by muliplying the transpose of the constraint Jacobian by a vector  $\lambda$ . Based on  $mp.form\_ac.port\_inj\_power\_hess()$  (page 81).

#### Inputs

- **x**\_ (*complex double*) state vector **x** (full system state)
- lam (double) vector  $\lambda$  of multipliers, one for each node

#### Output

```
d2G (complex double) – sparse Hessian matrix, \mathbf{g}_{xx}^{\mathrm{kcl}}(\boldsymbol{\lambda})
```

See also mp.form\_ac.port\_inj\_power\_hess() (page 81), nodal\_complex\_power\_balance() (page 105).

### port\_inj\_soln()

Compute the network port power injections at the solution.

```
nm.port_inj_soln()
```

Takes the solved network state, computes the port power injections, and saves them in nm.soln.gs\_.

### get\_va(idx)

Get node voltage angle vector.

```
va = nm.get_va()
va = nm.get_va(idx)
```

Get vector of node voltage angles for all or a selected subset of nodes. Values come from the solution if available, otherwise from the provided initial voltages.

#### Input

idx (integer) – index of subset of voltages of interest; if missing or empty, include allOutput

va (double) – vector of voltage angles

### mp.net\_model\_acc

### class mp.net\_model\_acc

Bases: mp.net\_model\_ac (page 103), mp.form\_acc (page 85)

mp.net\_model\_acc (page 107) - Concrete class for MATPOWER AC cartesian network model objects.

This network model class and all of its network model element classes are specific to the AC cartesian formulation and therefore inherit from *mp.form\_acc* (page 85).

### mp.net\_model\_acc Properties:

- ullet vr vector of real part of complex voltage state variables, u
- vi vector of imaginary part of complex voltage state variables, w

### mp.net\_model\_acc Methods:

- net\_model\_acc() (page 107) constructor, assign default network model element classes
- def\_set\_types() (page 107) add voltage state variable set types for mp\_idx\_manager
- initial\_voltage\_angle() (page 108) get vector of initial node voltage angles

See also mp.net\_model\_ac (page 103), mp.net\_model (page 93), mp.form\_acc (page 85), mp.form\_ac (page 76), mp.form (page 74), mp.nm\_element (page 110).

### **Constructor Summary**

## net\_model\_acc()

Constructor, assign default network model element classes.

```
nm = net_model_acc()
```

This network model class and all of its network model element classes are specific to the AC cartesian formulation and therefore inherit from *mp.form\_acc* (page 85).

### **Method Summary**

### def\_set\_types()

Add voltage state variable set types for mp\_idx\_manager.

```
nm.def_set_types()
```

Add the following set types:

- 'vr' REAL VOLTAGE VARS (vr)
- 'vi' IMAG VOLTAGE VARS (vi)

See also mp.net\_model\_ac.def\_set\_types() (page 104), mp.net\_model.def\_set\_types() (page 97), mp\_idx\_manager.

### initial\_voltage\_angle(idx)

Get vector of initial node voltage angles.

```
va = nm.initial_voltage_angle()
va = nm.initial_voltage_angle(idx)
```

Get vector of initial node voltage angles for all or a selected subset of nodes.

#### Input

idx (integer) – index of subset of voltages of interest; if missing or empty, include all **Output** 

**va** (*double*) – vector of initial voltage angles

### mp.net model acp

## class mp.net\_model\_acp

```
Bases: mp.net_model_ac (page 103), mp.form_acp (page 89)
```

mp.net\_model\_acp (page 108) - Concrete class for MATPOWER AC polar network model objects.

This network model class and all of its network model element classes are specific to the AC polar formulation and therefore inherit from mp. form\_acp (page 89).

### mp.net\_model\_acp Properties:

- va vector of angles of complex voltage state variables,  $\theta$
- vm vector of magnitudes of complex voltage state variables,  $\nu$

### mp.net model acp Methods:

- net\_model\_acp() (page 108) constructor, assign default network model element classes
- def\_set\_types() (page 108) add voltage state variable set types for mp\_idx\_manager
- initial\_voltage\_angle() (page 109) get vector of initial node voltage angles

See also mp.net\_model\_ac (page 103), mp.net\_model (page 93), mp.form\_acp (page 89), mp.form\_ac (page 76), mp.form (page 74), mp.nm\_element (page 110).

#### **Constructor Summary**

#### net\_model\_acp()

Constructor, assign default network model element classes.

```
nm = net_model_acp()
```

This network model class and all of its network model element classes are specific to the AC polar formulation and therefore inherit from mp.form\_acp (page 89).

#### **Method Summary**

#### def\_set\_types()

Add voltage state variable set types for mp\_idx\_manager.

```
nm.def_set_types()
```

Add the following set types:

- 'va' VOLTAGE ANG VARS (va)
- 'vm' VOLTAGE MAG VARS (vm)

See also mp.net\_model\_ac.def\_set\_types() (page 104), mp.net\_model.def\_set\_types() (page 97), mp\_idx\_manager.

### initial\_voltage\_angle(idx)

Get vector of initial node voltage angles.

```
va = nm.initial_voltage_angle()
va = nm.initial_voltage_angle(idx)
```

Get vector of initial node voltage angles for all or a selected subset of nodes.

#### Input

idx (integer) – index of subset of voltages of interest; if missing or empty, include all Output

va (double) – vector of initial voltage angles

### mp.net model dc

### class mp.net\_model\_dc

Bases: mp.net\_model (page 93), mp.form\_dc (page 91)

mp.net\_model\_dc (page 109) - Concrete class for MATPOWER DC network model objects.

This network model class and all of its network model element classes are specific to the DC formulation and therefore inherit from *mp.form\_dc* (page 91).

## mp.net\_model\_dc Properties:

- va (page 110) vector of voltage states (voltage angles  $\theta$ )
- z (page 110) vector of non-voltage states z

## mp.net\_model\_dc Methods:

- net\_model\_dc() (page 109) constructor, assign default network model element classes
- def\_set\_types() (page 110) add voltage and non-voltage variable set types for mp\_idx\_manager
- build\_params() (page 110) build incidence matrices, parameters, add ports for each element
- port\_inj\_soln() (page 110) compute the network port injections at the solution

See also mp.net\_model (page 93), mp.form\_dc (page 91), mp.form (page 74), mp.nm\_element (page 110).

## **Constructor Summary**

### net\_model\_dc()

Constructor, assign default network model element classes.

```
nm = net_model_dc()
```

This network model class and all of its network model element classes are specific to the DC formulation and therefore inherit from *mp. form\_dc* (page 91).

### **Property Summary**

```
    va = []
        (double) vector of voltage states (voltage angles θ)
    z = []
        (double) vector of non-voltage states z
```

#### **Method Summary**

## def\_set\_types()

Add voltage and non-voltage variable set types for mp\_idx\_manager.

```
nm.def_set_types()
```

Add the following set types:

- 'va' VOLTAGE VARS (va)
- 'z' NON-VOLTAGE VARS (z)

See also mp.net\_model.def\_set\_types() (page 97), mp\_idx\_manager.

### build\_params(nm, dm)

Build incidence matrices and parameters, and add ports for each element.

```
nm.build_params(nm, dm)
```

### **Inputs**

- nm (mp.net\_model (page 93)) network model object
- **dm** (*mp.data\_model* (page 30)) data model object

Call the parent method to do most () of the work, then build the aggregate network model parameters.

#### port\_inj\_soln()

Compute the network port injections at the solution.

```
nm.port_inj_soln()
```

Takes the solved network state, computes the port power injections, and saves them in nm.soln.gp.

### 3.4.2 Elements

## mp.nm\_element

## class mp.nm\_element

Bases: handle

mp.nm\_element (page 110) - Abstract base class for MATPOWER network model element objects.

A network model element object encapsulates all of the network model parameters for a particular element type. All network model element classes inherit from <code>mp.nm\_element</code> (page 110) and also, like the container, from a formulation-specific subclass of <code>mp.form</code> (page 74). Each element type typically implements its own subclasses, which are further subclassed per formulation. A given network model element object contains the aggregate network model parameters for all online instances of that element type, stored in the set of matrices and vectors that correspond to the formulation.

By convention, network model element variables are named nme and network model element class names begin with mp.nme.

## mp.mm\_element Properties:

- nk (page 111) number of elements of this type
- C (page 111) stacked sparse element-node incidence matrices
- D (page 112) stacked sparse incidence matrices for z-variables
- soln (page 112) struct for storing solved states, quantities

### mp.mm\_element Methods:

- name() (page 112) get name of element type, e.g. 'bus', 'gen'
- np() (page 112) number of ports per element of this type
- nn() (page 112) number of nodes per element, created by this element type
- nz() (page 112) number of non-voltage state variables per element of this type
- data\_model\_element() (page 112) get the corresponding data model element
- math\_model\_element() (page 113) get the corresponding math model element
- count() (page 113) get number of online elements in dm, set nk
- add\_nodes() (page 113) add nodes to network model
- add\_states() (page 113) add non-voltage states to network model
- add\_vvars() (page 113) add real-valued voltage variables to network object
- add\_zvars() (page 114) add real-valued non-voltage state variables to network object
- build\_params() (page 114) build model parameters from data model
- get\_nv\_() (page 114) get number of (possibly complex) voltage variables
- x2vz() (page 114) get port voltages and non-voltage states from combined state vector
- node\_indices() (page 115) construct node indices from data model element connection info
- incidence\_matrix() (page 115) construct stacked incidence matrix from set of index vectors
- node\_types() (page 116) get node type information
- set\_node\_type\_ref() (page 116) make the specified node a reference node
- set\_node\_type\_pv() (page 116) make the specified node a PV node
- set\_node\_type\_pg() (page 117) make the specified node a PQ node
- display() (page 117) display the network model element object

See the sec\_nm\_element section in the MATPOWER Developer's Manual for more information.

See also mp.net\_model (page 93).

### **Property Summary**

### nk = 0

(integer) number of elements of this type

### C = []

(sparse integer matrix) stacked element-node incidence matrices, where C(i,kk) is 1 if port j of element k is connected to node i, and kk = k + (j-1)\*np

#### D = []

(sparse integer matrix) stacked incidence matrices for z-variables (non-voltage state variables), where D(i,kk) is 1 if z-variable j of element k is the i-th system z-variable and kk = k + (j-1)\*nz

#### soln

(struct) for storing solved states, quantities

### **Method Summary**

#### name()

Get name of element type, e.g. 'bus', 'gen'.

```
name = nme.name()
```

#### Output

name (char array) – name of element type, must be a valid struct field name

Implementation provided by an element type specific subclass.

#### np()

Number of ports per element of this type.

```
np = nme.np()
```

## Output

**np** (*integer*) – number of ports per element of this type

nn()

Number of nodes per element, created by this element type.

```
nn = nme.nn()
```

#### Output

**nn** (*integer*) – number of ports per element of this type

nz()

Number of non-voltage state variables per element of this type.

```
nz = nme.nz()
```

#### Output

**nz** (*integer*) – number of non-voltage state variables per element of this type

### data\_model\_element(dm, name)

Get the corresponding data model element.

```
dme = nme.data_model_element(dm)
dme = nme.data_model_element(dm, name)
```

### **Inputs**

- dm (mp.data\_model (page 30)) data model object
- name (char array) (optional) name of element type (default is name of this object)

#### Output

**dme** (mp.dm\_element (page 38)) – data model element object

## math\_model\_element(mm, name)

Get the corresponding math model element.

```
mme = nme.math_model_element(mm)
mme = nme.math_model_element(mm, name)
```

#### **Inputs**

- mm (mp.math\_model (page 124)) math model object
- name (char array) (optional) name of element type (default is name of this object)

#### Output

mme (mp.mm\_element (page 146)) – math model element object

#### count(dm)

Get number of online elements of this type in dm, set nk.

```
nk = nme.count(dm)
```

#### Input

**dm** (mp.data\_model (page 30)) – data model object

### Output

**nk** (*integer*) – number of online elements of this type

### add\_nodes(nm, dm)

Add nodes to network model for this element.

```
nme.add_nodes(nm, dm)
```

#### **Inputs**

- **nm** (*mp.net\_model* (page 93)) network model object
- dm (mp.data\_model (page 30)) data model object

Add nodes to the network model object, based on value nn returned by nn() (page 112). Calls the network model's  $add\_node()$  (page 98) nn times.

### $add_states(nm, dm)$

Add non-voltage states to network model for this element.

```
nme.add_states(nm, dm)
```

### **Inputs**

- nm (mp.net\_model (page 93)) network model object
- **dm** (*mp.data\_mode1* (page 30)) data model object

Add non-voltage states to the network model object, based on value nz returned by nz() (page 112). Calls the network model's  $add\_state()$  (page 98) nz times.

### $add_vvars(nm, dm, idx)$

Add real-valued voltage variables to network object.

```
nme.add_vvars(nm, dm, idx)
```

#### **Inputs**

- **nm** (*mp.net\_model* (page 93)) network model object
- dm (mp.data\_model (page 30)) data model object

Add real-valued voltage variables (*v*-variables) to the network model object, for each port. Implementation depends on the specific formulation (i.e. subclass of *mp. form* (page 74)).

For example, consider an element with *np* ports and an AC formulation with polar voltage representation. The actual port voltages are complex, but this method would call the network model's *add\_var()* (page 99) twice for each port, once for the voltage angle variables and once for the voltage magnitude variables.

Implemented by a formulation-specific subclass.

#### $add_zvars(nm, dm, idx)$

Add real-valued non-voltage state variables to network object.

```
nme.add_zvars(nm, dm, idx)
```

### **Inputs**

- nm (mp.net\_model (page 93)) network model object
- **dm** (*mp.data\_model* (page 30)) data model object
- idx (cell array) indices for named and indexed variables

Add real-valued non-voltage state variables (z-variables) to the network model object. Implementation depends on the specific formulation (i.e. subclass of mp. form (page 74)).

For example, consider an element with nz z-variables and a formulation in which these are complex. This method would call the network model's  $add\_var()$  (page 99) twice for each complex z-variable, once for the variables representing the real part and once for the imaginary part.

Implemented by a formulation-specific subclass.

### build\_params(nm, dm)

Build model parameters from data model.

```
nme.build_params(nm, dm)
```

### **Inputs**

- **nm** (*mp.net\_model* (page 93)) network model object
- dm (mp.data\_model (page 30)) data model object

Construction of incidence matrices C and D are handled in this base class. Building of the formulation-specific model parameters must be implemented by a formulation-specific subclass. The subclass should call its parent in order to construct the incidence matrices.

See also incidence\_matrix() (page 115), node\_indices() (page 115).

#### get\_nv\_(sysx)

Get number of (possibly complex) voltage variables.

```
nv_ = nme.get_nv_(sysx)
```

## Input

**sysx** (boolean) – if true the state  $\mathbf{x}_{-}$  refers to the full (possibly complex) system state (all node voltages and system non-voltage states), otherwise it is the state vector for this specific element type (port voltages and element non-voltage states)

#### Output

 $nv_{-}$  (integer) – number of (possibly complex) voltage variables in the state variable  $x_{-}$ , whose meaning depends on the sysx input

 $\mathbf{x2vz}(x_-, sysx, idx)$ 

Get port voltages and non-voltage states from combined state vector.

```
[v_{-}, z_{-}, vi_{-}] = nme.x2vz(x_{-}, sysx, idx)
```

### **Inputs**

- **x**\_ (*double*) *possibly complex* state vector
- **sysx** (*boolean*) if true the state **x**\_ refers to the full (*possibly complex*) system state (*all node voltages and system non-voltage states*), otherwise it is the state vector for this specific element type (*port voltages and element non-voltage states*)
- idx (integer) vector of port indices of interest

### **Outputs**

- **v**\_ (*double*) vector of (*possibly complex*) port voltages
- **z** (double) vector of (possibly complex) non-voltage state variables
- vi\_ (double) vector of (possibly complex) port voltages for selected ports only, as indexed by idx

This method extracts voltage and non-voltage states from a combined state vector, optionally with voltages for specific ports only.

Note, that this method can operate on multiple state vectors simultaneously, by specifying  $\mathbf{x}_{-}$  as a matrix. In this case, each output will have the same number of columns, one for each column of the input  $\mathbf{x}_{-}$ .

node\_indices(nm, dm, cxn\_type, cxn\_idx\_prop, cxn\_type\_prop)

Construct node indices from data model element connection info.

```
nidxs = nme.node_indices(nm, dm)
nidxs = nme.node_indices(nm, dm, cxn_type, cxn_idx_prop)
nidxs = nme.node_indices(nm, dm, cxn_type, cxn_idx_prop, cxn_type_prop)
```

### Inputs

- nm (mp.net\_model (page 93)) network model object
- **dm** (*mp.data\_model* (page 30)) data model object
- **cxn\_type** (*char array or cell array of char arrays*) name(s) of type(s) of junction elements, i.e. node-creating elements (e.g. 'bus'), to which this element connects; see *mp.dm\_element.cxn\_type()* (page 41) for more info
- **cxn\_idx\_prop** (*char array or cell array of char arrays*) name(s) of property(ies) containing indices of junction elements that define connections (e.g. {'fbus', 'tbus'}); see *mp.dm\_element.cxn\_idx\_prop(*) (page 41) for more info
- **cxn\_type\_prop** (*char array or cell array of char arrays*) name(s) of properties containing type of junction elements for each connection, defaults to '' if **cxn\_type** and **cxn\_type\_prop** are provided, but not **cxn\_type\_prop**; see **mp.dm\_element. cxn\_type\_prop**() (page 41) for more info

## **Output**

**nidxs** (cell array) − 1 x np cell array of node index vectors for each port

This method constructs the node index vectors for each port. That is, element p of nidxs is the vector of indices of the nodes to which port p of these elements are connected. These node indices can be used to construct the element-node incidence matrices that form C.

By default, the connection information is obtained from the corresponding data model element, as described in the sec\_dm\_element\_cxn section in the MATPOWER Developer's Manual.

```
See also incidence_matrix() (page 115), mp.dm_element.cxn_type() (page 41), mp.dm_element.cxn_idx_prop() (page 41), mp.dm_element.cxn_type_prop() (page 41).
```

#### incidence\_matrix(m, varargin)

Construct stacked incidence matrix from set of index vectors.

```
CD = nme.incidence_matrix(m, idx1, idx2, ...)
```

### **Inputs**

- **m** (*integer*) total number of nodes or states
- idx1 (integer) index vector for nodes corresponding to this element's first port, or state variables corresponding to this element's first non-voltage state
- idx2 (integer) same as idx1 for second port or non-voltage state, and so on

### Output

**CD** (*sparse matrix*) – stacked incidence matrix (C for ports, D for states)

Forms an  $m \times n$  incidence matrix for each input index vector idx, where n is the dimension of idx, and column j of the corresponding incidence matrix consists of all zeros with a 1 in row idx(j).

These incidence matrices are then stacked horizontally to form a single matrix return value.

### $node_types(nm, dm, idx)$

Get node type information.

#### **Inputs**

- **nm** (*mp.net\_mode1* (page 93)) network model object
- dm (mp.data\_model (page 30)) data model object
- idx (integer) index (not used in base method)

#### **Outputs**

- **ntv** (*integer*) node type vector, valid element values are:
  - mp.NODE\_TYPE.REF (page 172)
  - mp.NODE\_TYPE.PV (page 172)
  - mp.NODE\_TYPE.PQ (page 172)
- ref (integer) vector of indices of reference nodes
- **pv** (*integer*) vector of indices of PV nodes
- pq (integer) vector of indices of PQ nodes

See also mp. NODE\_TYPE (page 172).

### set\_node\_type\_ref(dm, idx)

Make the specified node a reference node.

```
nme.set_node_type_ref(dm, idx)
```

## **Inputs**

- **dm** (*mp.data\_model* (page 30)) data model object
- idx (integer) index of node to modify, this is the internal network model element index

Set the specified node to type mp.NODE\_TYPE.REF (page 172).

Implementation provided by node-creating subclass.

#### set\_node\_type\_pv(dm, idx)

Make the specified node a PV node.

```
nme.set_node_type_pv(dm, idx)
```

## **Inputs**

- dm (mp.data\_model (page 30)) data model object
- idx (integer) index of node to modify, this is the internal network model element index

Set the specified node to type mp. NODE\_TYPE.PV (page 172).

Implementation provided by node-creating subclass.

```
set_node_type_pq(dm, idx)
```

Make the specified node a PQ node.

```
nme.set_node_type_pq(dm, idx)
```

#### **Inputs**

- dm (mp.data\_model (page 30)) data model object
- idx (integer) index of node to modify, this is the internal network model element index

Set the specified node to type mp. NODE\_TYPE.PQ (page 172).

Implementation provided by node-creating subclass.

### display()

Display the network model element object.

This method is called automatically when omitting a semicolon on a line that returns an object of this class.

Displays the details of the elements, including total number of elements, nodes per element, ports per element, non-voltage state per element, formulation name, tag, and class, and names and dimensions of the model parameters.

### mp.nme\_branch

### class mp.nme\_branch

```
Bases: mp.nm_element (page 110)
```

mp.nme\_branch (page 117) - Network model element abstract base class for branch.

Implements the network model element for branch elements, including transmission lines and transformers, with 2 ports per branch.

## **Method Summary**

name()

np()

# mp.nme\_branch\_ac

## class mp.nme\_branch\_ac

```
Bases: mp.nme_branch (page 117)
```

mp.nme\_branch\_ac (page 117) - Network model element abstract base class for branch for AC formulations.

Implements building of the admittance parameter  $\underline{\mathbf{Y}}$  for branches.

## **Method Summary**

```
build_params(nm, dm)
```

Builds the admittance parameter  $\underline{\mathbf{Y}}$  for branches.

### mp.nme branch acc

### class mp.nme\_branch\_acc

```
Bases: mp.nme_branch_ac (page 117), mp.form_acc (page 85)
```

mp.nme\_branch\_acc (page 118) - Network model element for branch for AC cartesian voltage formulations.

Implements functions for the voltage angle difference limits and their derivatives and inherits from mp.form\_acc (page 85).

# **Method Summary**

```
ang_diff_fcn(xx, Aang, lang, uang)
ang_diff_hess(xx, lambda, Aang)
```

## mp.nme\_branch\_acp

#### class mp.nme\_branch\_acp

```
Bases: mp.nme_branch_ac (page 117), mp.form_acp (page 89)
```

mp.nme\_branch\_acp (page 118) - Network model element for branch for AC polar voltage formulations.

Inherits from mp. form\_acp (page 89).

### mp.nme branch dc

### class mp.nme\_branch\_dc

```
Bases: mp.nme_branch (page 117), mp.form_dc (page 91)
```

mp.nme\_branch\_dc (page 118) - Network model element for branch for DC formulations.

Implements building of the branch parameters  $\underline{B}$  and p, and inherits from  $mp.form\_dc$  (page 91).

## **Method Summary**

```
build_params(nm, dm)
```

### mp.nme bus

```
class mp.nme_bus
     Bases: mp.nm_element (page 110)
     mp.nme_bus (page 119) - Network model element abstract base class for bus.
     Implements the network model element for bus elements, with 1 node per bus.
     Implements node type methods.
     Method Summary
          name()
          nn()
          node_types(nm, dm, idx)
          set_node_type_ref(nm, dm, idx)
          set_node_type_pv(nm, dm, idx)
          set_node_type_pq(nm, dm, idx)
mp.nme_bus_acc
class mp.nme_bus_acc
     Bases: mp.nme_bus (page 119), mp.form_acc (page 85)
     mp.nme_bus_acc (page 119) - Network model element for bus for AC cartesian voltage formulations.
     Adds voltage variables Vr and Vi to the network model and inherits from mp. form_acc (page 85).
     Method Summary
          add_vvars(nm, dm, idx)
mp.nme bus acp
class mp.nme_bus_acp
     Bases: mp.nme_bus (page 119), mp.form_acp (page 89)
     mp.nme_bus_acp (page 119) - Network model element for bus for AC cartesian polar formulations.
     Adds voltage variables Va and Vm to the network model and inherits from mp.form_acp (page 89).
     Method Summary
          add_vvars(nm, dm, idx)
```

```
mp.nme bus dc
class mp.nme_bus_dc
     Bases: mp.nme_bus (page 119), mp.form_dc (page 91)
     mp.nme_bus_dc (page 120) - Network model element for bus for DC formulations.
     Adds voltage variable Va to the network model and inherits from mp.form_dc (page 91).
     Method Summary
          add_vvars(nm, dm, idx)
mp.nme gen
class mp.nme_gen
     Bases: mp.nm_element (page 110)
     mp.nme_gen (page 120) - Network model element abstract base class for generator.
     Implements the network model element for generator elements, with 1 port and 1 non-voltage state per generator.
     Method Summary
          name()
          np()
          nz()
mp.nme_gen_ac
class mp.nme_gen_ac
     Bases: mp.nme_gen (page 120)
     mp.nme_gen_ac (page 120) - Network model element abstract base class for generator for AC formulations.
     Adds non-voltage state variables Pg and Qg to the network model and builds the parameter \underline{N}.
     Method Summary
          add_zvars(nm, dm, idx)
          build_params(nm, dm)
```

## mp.nme\_gen\_acc

### class mp.nme\_gen\_acc

```
Bases: mp.nme_gen_ac (page 120), mp.form_acc (page 85)
```

mp.nme\_gen\_acc (page 121) - Network model element for generator for AC cartesian voltage formulations.

Inherits from mp.form\_acc (page 85).

### mp.nme\_gen\_acp

### class mp.nme\_gen\_acp

```
Bases: mp.nme_gen_ac (page 120), mp.form_acp (page 89)
```

mp.nme\_gen\_acp (page 121) - Network model element for generator for AC polar voltage formulations.

Inherits from mp. form\_acp (page 89).

## mp.nme\_gen\_dc

#### class mp.nme\_gen\_dc

```
Bases: mp.nme_gen (page 120), mp.form_dc (page 91)
```

mp.nme\_gen\_dc (page 121) - Network model element for generator for DC formulations.

Adds non-voltage state variable Pg to the network model, builds the parameter  $\underline{K}$ , and inherits from  $mp.form\_dc$  (page 91).

# **Method Summary**

```
add_zvars(nm, dm, idx)
build_params(nm, dm)
```

### mp.nme\_load

## class mp.nme\_load

```
Bases: mp.nm_element (page 110)
```

mp.nme\_load (page 121) - Network model element abstract base class for load.

Implements the network model element for load elements, with 1 port per load.

### **Method Summary**

name()

np()

```
mp.nme load ac
class mp.nme_load_ac
     Bases: mp.nme_load (page 121)
     mp.nme_load_ac (page 122) - Network model element abstract base class for load for AC formulations.
     Builds the parameters s and Y and nonlinear functions s^{nln}(x) and i^{nln}(x).
     Method Summary
          build_params(nm, dm)
          port_inj_current_nln(Sd, x_, sysx, idx)
          port_inj_power_nln(Sd, x , sysx, idx)
mp.nme_load_acc
class mp.nme_load_acc
     Bases: mp.nme_load_ac (page 122), mp.form_acc (page 85)
     mp.nme_load_acc (page 122) - Network model element for load for AC cartesian voltage formulations.
     Inherits from mp. form_acc (page 85).
mp.nme_load_acp
class mp.nme_load_acp
     Bases: mp.nme_load_ac (page 122), mp.form_acp (page 89)
     mp.nme_load_acp (page 122) - Network model element for load for AC polar voltage formulations.
     Inherits from mp. form_acp (page 89).
mp.nme load dc
class mp.nme_load_dc
     Bases: mp.nme_load (page 121), mp.form_dc (page 91)
     mp.nme_load_dc (page 122) - Network model element for load for DC formulations.
     Builds the parameter p and inherits from mp.form\_dc (page 91).
     Method Summary
          build_params(nm, dm)
```

## mp.nme shunt

```
class mp.nme_shunt
     Bases: mp.nm_element (page 110)
     mp.nme_shunt (page 123) - Network model element abstract base class for shunt.
     Implements the network model element for shunt elements, with 1 port per shunt.
     Method Summary
          name()
          np()
mp.nme_shunt_ac
class mp.nme_shunt_ac
     Bases: mp.nme_shunt (page 123)
     mp.nme_shunt_ac (page 123) - Network model element abstract base class for shunt for AC formulations.
     Builds the parameter \underline{\mathbf{Y}}.
     Method Summary
          build_params(nm, dm)
mp.nme_shunt_acc
class mp.nme_shunt_acc
     Bases: mp.nme_shunt_ac (page 123), mp.form_acc (page 85)
     mp.nme_shunt_acc (page 123) - Network model element for shunt for AC cartesian voltage formulations.
     Inherits from mp. form_acc (page 85).
mp.nme_shunt_acp
class mp.nme_shunt_acp
     Bases: mp.nme_shunt_ac (page 123), mp.form_acp (page 89)
     mp.nme_shunt_acp (page 123) - Network model element for shunt for AC polar voltage formulations.
     Inherits from mp. form_acp (page 89).
```

### mp.nme shunt dc

#### class mp.nme\_shunt\_dc

```
Bases: mp.nme_shunt (page 123), mp.form_dc (page 91)
```

mp.nme\_shunt\_dc (page 124) - Network model element for shunt for DC formulations.

Builds the parameter p and inherits from  $mp.form\_dc$  (page 91).

### **Method Summary**

build\_params(nm, dm)

# 3.5 Mathematical Model Classes

### 3.5.1 Containers

### mp.math model

#### class mp.math\_model

Bases: mp.element\_container (page 168), opt\_model

mp.math\_model (page 124) - Abstract base class for MATPOWER mathematical model objects.

The mathematical model, or math model, formulates and defines the mathematical problem to be solved. That is, it determines the variables, constraints, and objective that define the problem. This takes on different forms depending on the task (e.g. power flow, optimal power flow, etc.) and the formulation (e.g. DC, AC-polar-power, etc.).

A math model object is a container for math model element (mp.mm\_element (page 146)) objects and it is also an MP-Opt-Model (opt\_model) object. All math model classes inherit from mp.math\_model (page 124) and therefore also from mp.element\_container (page 168), opt\_model, and mp\_idx\_manager. Concrete math model classes are task and formulation specific. They also sometimes inherit from abstract mix-in classes that are shared across tasks or formulations.

By convention, math model variables are named mm and math model class names begin with mp.math\_model.

## mp.math\_model Properties:

• aux\_data (page 125) - auxiliary data relevant to the model

#### mp.math model Methods:

- task\_tag() (page 125) returns task tag, e.g. 'PF', 'OPF'
- task\_name() (page 125) returns task name, e.g. 'Power Flow', 'Optimal Power Flow'
- form\_tag() (page 125) returns network formulation tag, e.g. 'dc', 'acps'
- form\_name() (page 125) returns network formulation name, e.g. 'DC', 'AC-polar-power'
- build() (page 125) create, add, and build math model element objects
- display() (page 126) display the math model object
- add\_aux\_data() (page 126) builds auxiliary data and adds it to the model

- build\_base\_aux\_data() (page 126) builds base auxiliary data, including node types & variable initial values
- add\_vars() (page 126) add variables to the model
- add\_system\_vars() (page 126) add system variables to the model
- add\_constraints() (page 127) add constraints to the model
- add\_system\_constraints() (page 127) add system constraints to the model
- add\_node\_balance\_constraints() (page 127) add node balance constraints to the model
- add\_costs() (page 127) add costs to the model
- add\_system\_costs() (page 128) add system costs to the model
- solve\_opts() (page 128) return an options struct to pass to the solver
- update\_nm\_vars() (page 128) update network model variables from math model solution
- data\_model\_update() (page 129) update data model from math model solution
- network\_model\_x\_soln() (page 129) convert solved state from math model to network model solution

See the sec\_math\_model section in the MATPOWER Developer's Manual for more information.

See also mp.task (page 9), mp.data\_model (page 30), mp.net\_model (page 93).

## **Property Summary**

#### aux data

(struct) auxiliary data relevant to the model, e.g. can be passed to model constraint functions

### **Method Summary**

### task\_tag()

Returns task tag, e.g. 'PF', 'OPF'.

```
tag = mm.task_tag()
```

### task\_name()

Returns task name, e.g. 'Power Flow', 'Optimal Power Flow'.

```
name = mm.task_name()
```

## form\_tag()

Returns network formulation tag, e.g. 'dc', 'acps'.

```
tag = mm.form_tag()
```

#### form\_name()

Returns network formulation name, e.g. 'DC', 'AC-polar-power'.

```
name = mm.form_name()
```

## build(nm, dm, mpopt)

Create, add, and build() (page 125) math model element objects.

```
mm.build(nm, dm, mpopt);
```

### **Inputs**

- nm (mp.net\_model (page 93)) network model object
- **dm** (*mp.data\_model* (page 30)) data model object
- **mpopt** (*struct*) MATPOWER options struct

Create and add network model objects, create and add auxiliary data, and add variables, constraints, and costs.

### display()

Display the math model object.

This method is called automatically when omitting a semicolon on a line that returns an object of this class.

Displays the details of the variables, constraints, costs, and math model elements.

See also mp\_idx\_manager.

## add\_aux\_data(nm, dm, mpopt)

Builds auxiliary data and adds it to the model.

```
mm.add_aux_data(nm, dm, mpopt)
```

### **Inputs**

- nm (mp.net\_model (page 93)) network model object
- **dm** (*mp.data\_mode1* (page 30)) data model object
- mpopt (struct) MATPOWER options struct

Calls the build\_aux\_data() method and assigns the result to the aux\_data property. The base build\_aux\_data() method, which simply calls build\_base\_aux\_data() (page 126), is defined in mp.mm\_shared\_pfcpf (page 141) (and in mp.math\_model\_opf (page 134)) allowing it to be shared across math models for different tasks (PF and CPF).

#### build\_base\_aux\_data(nm, dm, mpopt)

Builds base auxiliary data, including node types & variable initial values.

```
|ad = mm.build_base_aux_data(nm, dm, mpopt)
```

# **Inputs**

- nm (mp.net\_model (page 93)) network model object
- **dm** (*mp.data\_model* (page 30)) data model object
- mpopt (struct) MATPOWER options struct

#### Output

ad (struct) – struct of auxiliary data

## $add\_vars(nm, dm, mpopt)$

Add variables to the model.

```
mm.add_vars(nm, dm, mpopt)
```

### **Inputs**

- **nm** (*mp.net\_model* (page 93)) network model object
- dm (mp.data\_model (page 30)) data model object
- mpopt (struct) MATPOWER options struct

Adds system variables, then calls the add\_vars() (page 147) method for each math model element.

#### add\_system\_vars(nm, dm, mpopt)

Add system variables to the model.

```
mm.add_system_vars(nm, dm, mpopt)
```

## **Inputs**

- nm (mp.net\_model (page 93)) network model object
- dm (mp.data\_model (page 30)) data model object
- **mpopt** (*struct*) MATPOWER options struct

Variables which correspond to a specific math model element should be added by that element's *add\_vars()* (page 147) method. Other variables can be added by *add\_system\_vars()* (page 126). In this base class this method does nothing.

### add\_constraints(nm, dm, mpopt)

Add constraints to the model.

```
mm.add_constraints(nm, dm, mpopt)
```

### **Inputs**

- nm (mp.net\_model (page 93)) network model object
- dm (mp.data\_model (page 30)) data model object
- mpopt (struct) MATPOWER options struct

Adds system constraints, then calls the *add\_constraints()* (page 147) method for each math model element.

### add\_system\_constraints(nm, dm, mpopt)

Add system constraints to the model.

```
mm.add_system_constraints(nm, dm, mpopt)
```

#### **Inputs**

- nm (mp.net\_model (page 93)) network model object
- dm (mp.data\_model (page 30)) data model object
- **mpopt** (*struct*) MATPOWER options struct

Constraints which correspond to a specific math model element should be added by that element's  $add\_constraints()$  (page 147) method. Other constraints can be added by  $add\_system\_constraints()$  (page 127). In this base class, it simply calls  $add\_node\_balance\_constraints()$  (page 127).

### add\_node\_balance\_constraints(nm, dm, mpopt)

Add node balance constraints to the model.

```
mm.add_node_balance_constraints(nm, dm, mpopt)
```

## **Inputs**

- **nm** (*mp.net\_model* (page 93)) network model object
- dm (mp.data\_model (page 30)) data model object
- mpopt (struct) MATPOWER options struct

In this base class this method does nothing.

### add\_costs(nm, dm, mpopt)

Add costs to the model.

```
mm.add_costs(nm, dm, mpopt)
```

### **Inputs**

- nm (mp.net\_model (page 93)) network model object
- **dm** (*mp.data\_model* (page 30)) data model object
- mpopt (struct) MATPOWER options struct

Adds system costs, then calls the add\_costs() (page 148) method for each math model element.

```
add_system_costs(nm, dm, mpopt)
```

Add system costs to the model.

```
mm.add_system_costs(nm, dm, mpopt)
```

### **Inputs**

- nm (mp.net\_model (page 93)) network model object
- **dm** (*mp.data\_model* (page 30)) data model object
- mpopt (struct) MATPOWER options struct

Costs which correspond to a specific math model element should be added by that element's  $add\_costs()$  (page 148) method. Other variables can be added by  $add\_system\_costs()$  (page 128). In this base class this method does nothing.

### solve\_opts(nm, dm, mpopt)

Return an options struct to pass to the solver.

```
opt = mm.solve_opts(nm, dm, mpopt)
```

### **Inputs**

- **nm** (*mp.net\_model* (page 93)) network model object
- dm (mp.data\_model (page 30)) data model object
- mpopt (struct) MATPOWER options struct

#### Output

**opt** (*struct*) – options struct for solver

In this base class, returns an empty struct.

## update\_nm\_vars(mmx, nm)

Update network model variables from math model solution.

```
nm_vars = mm.update_nm_vars(mmx, nm)
```

#### **Inputs**

- mmx (double) vector of math model variable x
- nm (mp.net\_model (page 93)) network model object

## Output

nm\_vars (struct) – updated network model variables

Returns a struct with the network model variables as fields. The mm.aux\_data.var\_map cell array is used to track mappings of math model variables back to network model variables. Each entry is itself a 7-element cell array of the form

```
{nm_var_type, nm_i1, nm_iN, nm_idx, mm_i1, mm_iN, mm_idx}
```

where

- nm\_var\_type network model variable type (e.g. va, vm, zr, zi)
- nm\_i1 starting index for network model variable type
- nm\_iN ending index for network model variable type

- nm\_idx vector of indices for network model variable type
- mm\_i1 starting index for math model variable
- mm\_iN ending index for math model variable
- mm\_idx vector of indices for math model variable

Uses either i1:iN (if i1 is not empty) or idx as the indices, unless both are empty, in which case it uses ':'.

### data\_model\_update(nm, dm, mpopt)

Update data model from math model solution.

```
dm = mm.data_model_update(nm, dm, mpopt)
```

#### **Inputs**

- nm (mp.net\_model (page 93)) network model object
- dm (mp.data\_model (page 30)) data model object
- mpopt (struct) MATPOWER options struct

### **Output**

**dm** (mp.data\_model (page 30)) – updated data model object

Calls the data\_model\_update() (page 148) method for each math model element.

## network\_model\_x\_soln(nm)

Convert solved state from math model to network model solution.

```
nm = mm.network_model_x_soln(nm)
```

### Input

```
nm (mp.net_model (page 93)) – network model object
```

## Output

**nm** (*mp.net\_model* (page 93)) – updated network model object

Calls convert\_x\_m2n() to which is defined in a subclass of in mp.mm\_shared\_pfcpf (page 141) (and of mp.math\_model\_opf (page 134)) allowing it to be shared across math models for different tasks (PF and CPF).

### mp.math\_model\_pf

# class mp.math\_model\_pf

```
Bases: mp.math_model (page 124)
```

mp.math\_model\_pf (page 129) - Abstract base class for power flow (PF) math model objects.

Implements setting up of solver options from MATPOWER options struct.

### **Method Summary**

```
task_tag()
task_name()
add_costs(nm, dm, mpopt)
add_system_vars(nm, dm, mpopt)
```

```
solve_opts(nm, dm, mpopt)
mp.math_model_pf_ac
class mp.math_model_pf_ac
     Bases: mp.math_model_pf (page 129)
     mp.math_model_pf_ac (page 130) - Power flow (PF) math model for AC formulations.
     Provides AC-specific and PF-specific subclasses for elements.
     Constructor Summary
          math_model_pf_ac()
mp.math_model_pf_acci
class mp.math_model_pf_acci
     Bases: mp.math_model_pf_ac (page 130), mp.mm_shared_pfcpf_acci (page 143)
     mp.math_model_pf_acci (page 130) - Power flow (PF) math model for AC-cartesian-current formulation.
     Implements formulation-specific node balance constraints and inherits from formulation-specific class for shared
     PF/CPF code.
     Method Summary
          form_tag()
          form_name()
          add_node_balance_constraints(nm, dm, mpopt)
mp.math_model_pf_accs
class mp.math_model_pf_accs
     Bases: mp.math_model_pf_ac (page 130), mp.mm_shared_pfcpf_accs (page 143)
     mp.math_model_pf_accs (page 130) - Power flow (PF) math model for AC-cartesian-power formulation.
     Implements formulation-specific node balance constraints and inherits from formulation-specific class for shared
     PF/CPF code.
     Method Summary
          form_tag()
          form_name()
```

```
add_node_balance_constraints(nm, dm, mpopt)
```

### mp.math model pf acpi

# class mp.math\_model\_pf\_acpi

```
Bases: mp.math_model_pf_ac (page 130), mp.mm_shared_pfcpf_acpi (page 144)
```

mp.math\_model\_pf\_acpi (page 131) - Power flow (PF) math model for AC-polar-current formulation.

Implements formulation-specific node balance constraints and inherits from formulation-specific class for shared PF/CPF code.

### **Method Summary**

```
form_tag()
form_name()
add_node_balance_constraints(nm, dm, mpopt)
```

## mp.math\_model\_pf\_acps

## class mp.math\_model\_pf\_acps

```
Bases: mp.math_model_pf_ac (page 130), mp.mm_shared_pfcpf_acps (page 144)
```

mp.math\_model\_pf\_acps (page 131) - Power flow (PF) math model for AC-polar-power formulation.

Implements formulation-specific node balance constraints and inherits from formulation-specific class for shared PF/CPF code.

Also includes implementations of methods specific to fast-decoupled power flow.

### **Method Summary**

```
form_tag()
form_name()
add_node_balance_constraints(nm, dm, mpopt)
gs_x_update(x, f, nm, dm, mpopt)
zg_x_update(x, f, nm, dm, mpopt)
fd_jac_approx(nm, dm, mpopt)
fdpf_B_matrix_models(dm, alg)
```

## mp.math\_model\_pf\_dc

### class mp.math\_model\_pf\_dc

```
Bases: mp.math_model_pf (page 129), mp.mm_shared_pfcpf_dc (page 144)
```

```
mp.math_model_pf_dc (page 132) - Power flow (PF) math model for DC formulation.
```

Provides formulation-specific and PF-specific subclasses for elements and implements formulation-specific node balance constraints.

Overrides the default *solve\_opts()* (page 132) method.

### **Constructor Summary**

```
math_model_pf_dc()
```

## **Method Summary**

```
form_tag()
```

```
form_name()
```

add\_node\_balance\_constraints(nm, dm, mpopt)

```
solve_opts(nm, dm, mpopt)
```

### mp.math model cpf acc

## class mp.math\_model\_cpf\_acc

```
Bases: mp.math_model_cpf
```

mp.math\_model\_cpf\_acc (page 132) - Abstract base class for AC cartesian CPF math model objects.

Provides formulation-specific and CPF-specific subclasses for elements.

### **Constructor Summary**

```
math_model_cpf_acc()
```

Constructor, assign default network model element classes.

```
mm = math_model_cpf_acc()
```

### mp.math model cpf acci

### class mp.math\_model\_cpf\_acci

```
Bases: mp.math_model_cpf_acc (page 132), mp.mm_shared_pfcpf_acci (page 143)
```

mp.math\_model\_cpf\_acci (page 132) - CPF math model for AC-cartesian-current formulation.

Implements formulation-specific and CPF-specific node balance constraint.

### **Method Summary**

```
form_tag()
          form_name()
          add_node_balance_constraints(nm, dm, mpopt)
mp.math model cpf accs
class mp.math_model_cpf_accs
     Bases: mp.math_model_cpf_acc (page 132), mp.mm_shared_pfcpf_accs (page 143)
     mp.math_model_cpf_accs (page 133) - CPF math model for AC-cartesian-power formulation.
     Implements formulation-specific and CPF-specific node balance constraint.
     Method Summary
          form_tag()
          form_name()
          add_node_balance_constraints(nm, dm, mpopt)
mp.math model cpf acp
class mp.math_model_cpf_acp
     Bases: mp.math_model_cpf
     mp.math_model_cpf_acp (page 133) - Abstract base class for AC polar CPF math model objects.
     Provides formulation-specific and CPF-specific subclasses for elements and implementations of event and call-
     back functions for handling voltage limits.
     Constructor Summary
          math_model_cpf_acp()
              Constructor, assign default network model element classes.
              mm = math_model_cpf_acp()
     Method Summary
          event_vlim(cx, opt, nm, dm, mpopt)
          callback\_vlim(k, nx, cx, px, s, opt, nm, dm, mpopt)
```

```
mp.math model cpf acpi
class mp.math_model_cpf_acpi
     Bases: mp.math_model_cpf_acp (page 133), mp.mm_shared_pfcpf_acpi (page 144)
     mp.math_model_cpf_acpi (page 134) - CPF math model for AC-polar-current formulation.
     Implements formulation-specific and CPF-specific node balance constraint.
     Method Summary
          form_tag()
          form_name()
          add_node_balance_constraints(nm, dm, mpopt)
mp.math_model_cpf_acps
class mp.math_model_cpf_acps
     Bases: mp.math_model_cpf_acp (page 133), mp.mm_shared_pfcpf_acps (page 144)
     mp.math_model_cpf_acps (page 134) - CPF math model for AC-polar-power formulation.
     Implements formulation-specific and CPF-specific node balance constraint.
     Provides methods for warm-starting solver with updated data.
     Method Summary
          form_tag()
          form_name()
          add_node_balance_constraints(nm, dm, mpopt)
          expand_z_warmstart(nm, ad, varargin)
          solve_opts_warmstart(opt, ws, nm)
mp.math model opf
class mp.math_model_opf
     Bases: mp.math_model (page 124)
     mp.math_model_opf (page 134) - Abstract base class for optimal power flow (OPF) math model objects.
     Provide implementations for adding system variables to the mathematical model and creating an interior starting
     point.
     Method Summary
          task_tag()
```

```
task_name()
          build_aux_data(nm, dm, mpopt)
          add_system_vars(nm, dm, mpopt)
          interior_x0(mm, nm, dm, x0)
          interior_va(nm, dm)
mp.math model opf ac
class mp.math_model_opf_ac
     Bases: mp.math_model_opf (page 134)
     mp.math_model_opf_ac (page 135) - Abstract base class for AC OPF math model objects.
     Provide implementation of nodal current and power balance functions and their derivatives, and setup of solver
     options.
     Method Summary
          nodal_current_balance_fcn(x, nm)
          nodal_power_balance_fcn(x, nm)
         nodal_current_balance_hess(x, lam, nm)
          nodal_power_balance_hess(x, lam, nm)
          solve_opts(nm, dm, mpopt)
mp.math_model_opf_acc
class mp.math_model_opf_acc
     Bases: mp.math_model_opf_ac (page 135)
     mp.math_model_opf_acc (page 135) - Abstract base class for AC cartesian OPF math model objects.
     Provides formulation-specific and OPF-specific subclasses for elements.
     Implements convert_x_m2n() (page 135) to convert from math model state to network model state.
     Constructor Summary
          math_model_opf_acc()
     Method Summary
          convert_x_m2n(mmx, nm)
          interior_va(nm, dm)
```

```
mp.math_model_opf_acci
```

```
class mp.math_model_opf_acci
```

```
Bases: mp.math_model_opf_acc (page 135)
```

mp.math\_model\_opf\_acci (page 136) - OPF math model for AC-cartesian-current formulation.

Implements formulation-specific and OPF-specific node balance constraint and node balance price methods.

## **Method Summary**

```
form_tag()
form_name()
add_node_balance_constraints(nm, dm, mpopt)
node_power_balance_prices(nm)
```

## mp.math\_model\_opf\_acci\_legacy

## class mp.math\_model\_opf\_acci\_legacy

```
Bases: mp.math_model_opf_acci (page 136), mp.mm_shared_opf_legacy (page 145)
```

mp.math\_model\_opf\_acci\_legacy (page 136) - OPF math model for AC-cartesian-current formulation w/legacy extensions.

Provides formluation-specific methods for handling legacy user customization of OPF problem.

# **Constructor Summary**

```
math_model_opf_acci_legacy()
```

## **Method Summary**

```
add_named_set(varargin)

def_set_types()

init_set_types()

build(nm, dm, mpopt)

add_vars(nm, dm, mpopt)

add_system_costs(nm, dm, mpopt)

add_system_constraints(nm, dm, mpopt)

legacy_user_var_names()
```

### mp.math model opf accs

## class mp.math\_model\_opf\_accs

```
Bases: mp.math_model_opf_acc (page 135)
```

mp.math\_model\_opf\_accs (page 137) - OPF math model for AC-cartesian-power formulation.

Implements formulation-specific and OPF-specific node balance constraint and node balance price methods.

## **Method Summary**

```
form_tag()
form_name()
add_node_balance_constraints(nm, dm, mpopt)
node_power_balance_prices(nm)
```

## mp.math\_model\_opf\_accs\_legacy

## class mp.math\_model\_opf\_accs\_legacy

```
Bases: mp.math_model_opf_accs (page 137), mp.mm_shared_opf_legacy (page 145)
```

mp.math\_model\_opf\_accs\_legacy (page 137) - OPF math model for AC-cartesian-power formulation
w/legacy extensions.

Provides formluation-specific methods for handling legacy user customization of OPF problem.

# **Constructor Summary**

```
math_model_opf_accs_legacy()
```

## **Method Summary**

```
add_named_set(varargin)

def_set_types()

init_set_types()

build(nm, dm, mpopt)

add_vars(nm, dm, mpopt)

add_system_costs(nm, dm, mpopt)

add_system_constraints(nm, dm, mpopt)

legacy_user_var_names()
```

```
mp.math model opf acp
class mp.math_model_opf_acp
     Bases: mp.math_model_opf_ac (page 135)
     mp.math_model_opf_acp (page 138) - Abstract base class for AC polar OPF math model objects.
     Provides formulation-specific and OPF-specific subclasses for elements.
     Implements convert_x_m2n() (page 138) to convert from math model state to network model state.
     Constructor Summary
          math_model_opf_acp()
     Method Summary
          convert_x_m2n(mmx, nm)
mp.math model opf acpi
class mp.math_model_opf_acpi
     Bases: mp.math_model_opf_acp (page 138)
     mp.math_model_opf_acpi (page 138) - OPF math model for AC-polar-current formulation.
     Implements formulation-specific and OPF-specific node balance constraint and node balance price methods.
     Method Summary
          form_tag()
          form_name()
          add_node_balance_constraints(nm, dm, mpopt)
          node_power_balance_prices(nm)
mp.math_model_opf_acpi_legacy
class mp.math_model_opf_acpi_legacy
     Bases: mp.math_model_opf_acpi (page 138), mp.mm_shared_opf_legacy (page 145)
     mp.math_model_opf_acpi_legacy (page 138) - OPF math model for AC-polar-current formulation w/legacy
     extensions.
     Provides formluation-specific methods for handling legacy user customization of OPF problem.
     Constructor Summary
          math_model_opf_acpi_legacy()
     Method Summary
```

```
add_named_set(varargin)
          def_set_types()
          init_set_types()
          build(nm, dm, mpopt)
          add_vars(nm, dm, mpopt)
          add_system_costs(nm, dm, mpopt)
          add_system_constraints(nm, dm, mpopt)
          legacy_user_var_names()
mp.math_model_opf_acps
class mp.math_model_opf_acps
     Bases: mp.math_model_opf_acp (page 138)
     mp.math_model_opf_acps (page 139) - OPF math model for AC-polar-power formulation.
     Implements formulation-specific and OPF-specific node balance constraint and node balance price methods.
     Method Summary
          form_tag()
          form_name()
          add_node_balance_constraints(nm, dm, mpopt)
          node_power_balance_prices(nm)
mp.math_model_opf_acps_legacy
class mp.math_model_opf_acps_legacy
     Bases: mp.math_model_opf_acps (page 139), mp.mm_shared_opf_legacy (page 145)
     mp.math_model_opf_acps_legacy (page 139) - OPF math model for AC-polar-power formulation w/legacy
     extensions.
     Provides formluation-specific methods for handling legacy user customization of OPF problem.
     Constructor Summary
         math_model_opf_acps_legacy()
     Method Summary
          add_named_set(varargin)
```

```
def_set_types()
          init_set_types()
          build(nm, dm, mpopt)
          add_vars(nm, dm, mpopt)
          add_system_costs(nm, dm, mpopt)
          add_system_constraints(nm, dm, mpopt)
          legacy_user_var_names()
mp.math_model_opf_dc
class mp.math_model_opf_dc
     Bases: mp.math_model_opf (page 134)
     mp.math_model_opf_dc (page 140) - Optimal Power flow (OPF) math model for DC formulation.
     Provides formulation-specific and OPF-specific subclasses for elements.
     Provides implementation of nodal balance constraint method and setup of solver options.
     Implements convert_x_m2n() (page 140) to convert from math model state to network model state.
     Constructor Summary
          math_model_opf_dc()
     Method Summary
          form_tag()
          form_name()
          convert_x_m2n(mmx, nm)
          add_node_balance_constraints(nm, dm, mpopt)
          solve_opts(nm, dm, mpopt)
mp.math_model_opf_dc_legacy
class mp.math_model_opf_dc_legacy
     Bases: mp.math_model_opf_dc (page 140), mp.mm_shared_opf_legacy (page 145)
     mp.math_model_opf_dc (page 140) - OPF math model for DC formulation w/legacy extensions.
     Provides formluation-specific methods for handling legacy user customization of OPF problem.
     Constructor Summary
```

```
math_model_opf_dc_legacy(mpc)
     Method Summary
         add_named_set(varargin)
         def_set_types()
         init_set_types()
         build(nm, dm, mpopt)
         add_vars(nm, dm, mpopt)
         add_system_costs(nm, dm, mpopt)
         add_system_constraints(nm, dm, mpopt)
         legacy_user_var_names()
3.5.2 Container Mixins
mp.mm_shared_pfcpf
class mp.mm_shared_pfcpf
     Bases: handle
     mp.mm_shared_pfcpf (page 141) - Mixin class for PF/CPF math model objects.
     An abstract mixin class inherited by all power flow (PF) and continuation power flow (CPF) math model objects.
     Method Summary
         build_aux_data(nm, dm, mpopt)
mp.mm_shared_pfcpf_ac
class mp.mm_shared_pfcpf_ac
     Bases: mp.mm_shared_pfcpf (page 141)
     mp.mm_shared_pfcpf_ac (page 141) - Mixin class for AC PF/CPF math model objects.
```

An abstract mixin class inherited by all AC power flow (PF) and continuation power flow (CPF) math model

add\_system\_varset\_pf(nm, vvar, typ)

objects.

**Method Summary** 

```
update_z(nm, v_-, z_-, ad, Sinj, idx)
```

update\_z() (page 141) - Update/allocate active/reactive injections at slack/PV nodes.

Update/allocate slack know active power injections and slack/PV node reactive power injections.

# mp.mm shared pfcpf ac i

# class mp.mm\_shared\_pfcpf\_ac\_i

Bases: handle

mp.mm\_shared\_pfcpf\_ac\_i (page 142) - Mixin class for AC-current PF/CPF math model objects.

An abstract mixin class inherited by all AC power flow (PF) and continuation power flow (CPF) **math model** objects that use a current balance formulation.

Code shared between AC cartesian and polar formulations with current balance belongs in this class.

# **Method Summary**

```
build_aux_data_i(nm, ad)
```

# mp.mm\_shared\_pfcpf\_acc

#### class mp.mm\_shared\_pfcpf\_acc

```
Bases: mp.mm_shared_pfcpf_ac (page 141)
```

mp.mm\_shared\_pfcpf\_acc (page 142) - Mixin class for AC cartesian PF/CPF math model objects.

An abstract mixin class inherited by all AC power flow (PF) and continuation power flow (CPF) **math model** objects that use a cartesian voltage formulation.

# **Method Summary**

```
convert_x_m2n(mmx, nm, only_v)
```

convert\_x\_m2n() (page 142) - Convert math model state to network model state.

```
x = mm.pf_convert(mmx, nm)
[v, z] = mm.pf_convert(mmx, nm)
[v, z, x] = mm.pf_convert(mmx, nm,)
... = mm.pf_convert(mmx, nm, only_v)
```

# mp.mm\_shared\_pfcpf\_acci

#### class mp.mm\_shared\_pfcpf\_acci

```
Bases: mp.mm_shared_pfcpf_acc (page 142), mp.mm_shared_pfcpf_ac_i (page 142)
```

mp.mm\_shared\_pfcpf\_acci (page 143) - Mixin class for AC-cartesian-current PF/CPF math model objects.

An abstract mixin class inherited by AC power flow (PF) and continuation power flow (CPF) **math model** objects that use a cartesian voltage and current balance formuation.

### **Method Summary**

```
build_aux_data(nm, dm, mpopt)
add_system_vars_pf(nm, dm, mpopt)
node_balance_equations(x, nm)
```

# mp.mm\_shared\_pfcpf\_accs

# class mp.mm\_shared\_pfcpf\_accs

```
Bases: mp.mm_shared_pfcpf_acc (page 142)
```

mp.nm\_shared\_pfcpf\_accs (page 143) - Mixin class for AC-cartesian-power PF/CPF math model objects.

An abstract mixin class inherited by AC power flow (PF) and continuation power flow (CPF) **math model** objects that use a cartesian voltage and power balance formulation.

### **Method Summary**

```
add_system_vars_pf(nm, dm, mpopt)
node_balance_equations(x, nm)
```

# mp.mm\_shared\_pfcpf\_acp

#### class mp.mm\_shared\_pfcpf\_acp

```
Bases: mp.mm_shared_pfcpf_ac (page 141)
```

mp.mm\_shared\_pfcpf\_acp (page 143) - Mixin class for AC polar PF/CPF math model objects.

An abstract mixin class inherited by all AC power flow (PF) and continuation power flow (CPF) **math model** objects that use a polar voltage formulation.

### **Method Summary**

```
convert_x_m2n(mmx, nm, only_v)
```

convert\_x\_m2n() (page 143) - Convert math model state to network model state.

```
x = mm.pf_convert(mmx, nm)
[v, z] = mm.pf_convert(mmx, nm)
[v, z, x] = mm.pf_convert(mmx, nm)
... = mm.pf_convert(mmx, nm, only_v)
```

# mp.mm\_shared\_pfcpf\_acpi

# class mp.mm\_shared\_pfcpf\_acpi

```
Bases: mp.mm_shared_pfcpf_acp (page 143), mp.mm_shared_pfcpf_ac_i (page 142)
```

mp.mm\_shared\_pfcpf\_acpi (page 144) - Mixin class for AC-polar-current PF/CPF math model objects.

An abstract mixin class inherited by AC power flow (PF) and continuation power flow (CPF) **math model** objects that use a polar voltage and current balance formulation.

# **Method Summary**

```
build_aux_data(nm, dm, mpopt)
add_system_vars_pf(nm, dm, mpopt)
node_balance_equations(x, nm)
```

### mp.mm\_shared\_pfcpf\_acps

# class mp.mm\_shared\_pfcpf\_acps

```
Bases: mp.mm_shared_pfcpf_acp (page 143)
```

mp.mm\_shared\_pfcpf\_acps (page 144) - Mixin class for AC-polar-power PF/CPF math model objects.

An abstract mixin class inherited by AC power flow (PF) and continuation power flow (CPF) **math model** objects that use a polar voltage and power balance formulation.

### **Method Summary**

```
build_aux_data(nm, dm, mpopt)
add_system_vars_pf(nm, dm, mpopt)
node_balance_equations(x, nm, fdpf)
```

### mp.mm\_shared\_pfcpf\_dc

### class mp.mm\_shared\_pfcpf\_dc

```
Bases: mp.mm_shared_pfcpf (page 141)
```

mp.mm\_shared\_pfcpf\_dc (page 144) - Mixin class for DC power flow (PF) math model objects.

An abstract mixin class inherited by DC power flow (PF) math model objects.

# **Method Summary**

```
build_aux_data(nm, dm, mpopt)
```

```
add_system_vars_pf(nm, dm, mpopt)
convert_x_m2n(mmx, nm, only_v)
    convert_x_m2n() (page 145) - Convert math model state to network model state.
```

```
x = mm.pf_convert(mmx, nm)
[v, z] = mm.pf_convert(mmx, nm)
[v, z, x] = mm.pf_convert(mmx, nm)
... = mm.pf_convert(mmx, nm, only_v)
```

```
update_z(nm, v, z, ad)
```

update\_z() (page 145) - Update/allocate slack node active power injections.

#### mp.mm shared opf legacy

# class mp.mm\_shared\_opf\_legacy

Bases: handle

mp.mm\_shared\_opf\_legacy (page 145) - Mixin class for legacy optimal power flow (OPF) math model objects.

An abstract mixin class inherited by optimal power flow (OPF) **math model** objects that need to handle legacy user customization mechanisms.

### **Method Summary**

```
mod_set_types_legacy()
init_set_types_legacy()
get_mpc(om)
build_legacy(nm, dm, mpopt)
add_legacy_user_vars(nm, dm, mpopt)
add_legacy_user_costs(nm, dm, dc)
add_legacy_user_constraints(nm, dm, mpopt)
add_legacy_user_constraints_ac(nm, dm, mpopt)
add_legacy_cost(om, name, idx, varargin)
add_legacy_cost() (page 145) - Add a set of user costs to the model

mm.add_legacy_cost(name, cp)
mm.add_legacy_cost(name, idx, varsets)
mm.add_legacy_cost(name, idx_list, cp)
```

 $eval\_legacy\_cost(om, x, name, idx)$ 

eval\_legacy\_cost() (page 145) - Evaluate individual or full set of legacy user costs.

mm.add\_legacy\_cost(name, idx\_list, cp, varsets)

```
f = mm.eval_legacy_cost(x ...)
[f, df] = mm.eval_legacy_cost(x ...)
[f, df, d2f] = mm.eval_legacy_cost(x ...)
[f, df, d2f] = mm.eval_legacy_cost(x, name)
[f, df, d2f] = mm.eval_legacy_cost(x, name, idx_list)
```

# params\_legacy\_cost(om, name, idx)

params\_legacy\_cost() (page 146) - Return cost parameters for legacy user-defined costs.

```
cp = mm.params_legacy_cost()
cp = mm.params_legacy_cost(name)
cp = mm.params_legacy_cost(name, idx)
[cp, vs] = mm.params_legacy_cost(...)
[cp, vs, i1, iN] = mm.params_legacy_cost(...)
```

# 3.5.3 Elements

#### mp.mm element

# class mp.mm\_element

Bases: handle

mp.mm\_element (page 146) - Abstract base class for MATPOWER mathematical model element objects.

A math model element object typically does not contain any data, but only the methods that are used to build the math model and update the corresponding data model element once the math model has been solved.

All math model element classes inherit from *mp.mm\_element* (page 146). Each element type typically implements its own subclasses, which are further subclassed where necessary per task and formulation, as with the container class.

By convention, math model element variables are named mme and math model element class names begin with mp.mme.

# mp.mm\_element Methods:

- name() (page 147) get name of element type, e.g. 'bus', 'gen'
- data\_model\_element() (page 147) get corresponding data model element
- network\_model\_element() (page 147) get corresponding network model element
- add\_vars() (page 147) add math model variables for this element
- add\_constraints() (page 147) add math model constraints for this element
- add\_costs() (page 148) add math model costs for this element
- data\_model\_update() (page 148) update the corresponding data model element
- data\_model\_update\_off() (page 148) update offline elements in corresponding data model element
- data\_model\_update\_on() (page 148) update online elements in corresponding data model element

See the sec\_mm\_element section in the MATPOWER Developer's Manual for more information.

See also mp.math\_model (page 124).

# **Method Summary**

#### name()

Get name of element type, e.g. 'bus', 'gen'.

```
name = mme.name()
```

## **Output**

name (char array) – name of element type, must be a valid struct field name

Implementation provided by an element type specific subclass.

## data\_model\_element(dm, name)

Get corresponding data model element.

```
dme = mme.data_model_element(dm)
dme = mme.data_model_element(dm, name)
```

#### **Inputs**

- dm (mp.data\_model (page 30)) data model object
- name (char array) (optional) name of element type (default is name of this object)

#### Output

**dme** (mp.dm\_element (page 38)) – data model element object

#### network\_model\_element(nm, name)

Get corresponding network model element.

```
nme = mme.network_model_element(nm)
nme = mme.network_model_element(nm, name)
```

## **Inputs**

- **nm** (*mp.net\_model* (page 93)) network model object
- name (char array) (optional) name of element type (default is name of this object)

#### Dutput

nme (mp.nm\_element (page 110)) – network model element object

### add\_vars(mm, nm, dm, mpopt)

Add math model variables for this element.

```
mme.add_vars(mm, nm, dm, mpopt)
```

## **Inputs**

- mm (mp.math\_model (page 124)) mathmatical model object
- **nm** (*mp.net\_model* (page 93)) network model object
- **dm** (*mp.data\_mode1* (page 30)) data model object
- $\bullet \ \ mpopt \ (\mathit{struct}) M \\ \mathsf{ATPOWER} \ options \ struct$

Implementation provided by a subclass.

#### add\_constraints(mm, nm, dm, mpopt)

Add math model constraints for this element.

```
mme.add_constraints(obj, mm, nm, dm, mpopt)
```

#### **Inputs**

- mm (mp.math\_model (page 124)) mathmatical model object
- nm (mp.net\_model (page 93)) network model object
- dm (mp.data\_model (page 30)) data model object
- mpopt (struct) MATPOWER options struct

Implementation provided by a subclass.

## add\_costs(mm, nm, dm, mpopt)

Add math model costs for this element.

```
mme.add_costs(obj, mm, nm, dm, mpopt)
```

## **Inputs**

- mm (mp.math\_model (page 124)) mathmatical model object
- nm (mp.net\_model (page 93)) network model object
- **dm** (*mp.data\_model* (page 30)) data model object
- mpopt (struct) MATPOWER options struct

Implementation provided by a subclass.

#### data\_model\_update(mm, nm, dm, mpopt)

Update the corresponding data model element.

```
mme.data_model_update(mm, nm, dm, mpopt)
```

# **Inputs**

- mm (mp.math\_model (page 124)) mathmatical model object
- **nm** (*mp.net\_model* (page 93)) network model object
- **dm** (*mp.data\_mode1* (page 30)) data model object
- **mpopt** (*struct*) MATPOWER options struct

Call data\_model\_update\_off() (page 148) then data\_model\_update\_on() (page 148) to update the data model for this element based on the math model solution.

See also data\_model\_update\_off() (page 148), data\_model\_update\_on() (page 148).

## data\_model\_update\_off(mm, nm, dm, mpopt)

Update offline elements in the corresponding data model element.

```
mme.data_model_update_off(mm, nm, dm, mpopt)
```

#### **Inputs**

- mm (mp.math\_model (page 124)) mathmatical model object
- **nm** (*mp.net\_model* (page 93)) network model object
- **dm** (*mp.data\_mode1* (page 30)) data model object
- mpopt (struct) MATPOWER options struct

Set export variables for offline elements based on specs returned by mp.dm\_element.export\_vars\_offline\_val() (page 42).

See also data\_model\_update() (page 148), data\_model\_update\_on() (page 148).

# data\_model\_update\_on(mm, nm, dm, mpopt)

Update online elements in the corresponding data model element.

```
mme.data_model_update_on(mm, nm, dm, mpopt)
```

### **Inputs**

- mm (mp.math\_model (page 124)) mathmatical model object
- **nm** (*mp.net\_mode1* (page 93)) network model object
- dm (mp.data\_model (page 30)) data model object
- **mpopt** (*struct*) MATPOWER options struct

Extract the math model solution relevant to this particular element and update the corresponding data model element for online elements accordingly.

Implementation provided by a subclass.

See also data\_model\_update() (page 148), data\_model\_update\_off() (page 148).

# mp.mme\_branch

### class mp.mme\_branch

Bases: mp.mm\_element (page 146)

mp.mme\_branch (page 149) - Math model element abstract base class for branch.

Abstract math model element base class for branch elements, including transmission lines and transformers.

# **Method Summary**

name()

# mp.mme\_branch\_pf\_ac

### class mp.mme\_branch\_pf\_ac

Bases: mp.mme\_branch (page 149)

mp.mme\_branch\_pf\_ac (page 149) - Math model element for branch for AC power flow.

Math model element class for branch elements, including transmission lines and transformers, for AC power flow problems.

Implements updating the output data in the corresponding data model element for in-service branches from the math model solution.

# **Method Summary**

data\_model\_update\_on(mm, nm, dm, mpopt)

# mp.mme branch pf dc

#### class mp.mme\_branch\_pf\_dc

```
Bases: mp.mme_branch (page 149)
```

mp.mme\_branch\_pf\_dc (page 150) - Math model element for branch for DC power flow.

Math model element class for branch elements, including transmission lines and transformers, for DC power flow problems.

Implements updating the output data in the corresponding data model element for in-service branches from the math model solution.

# **Method Summary**

```
data_model_update_on(mm, nm, dm, mpopt)
```

# mp.mme\_branch\_opf

#### class mp.mme\_branch\_opf

```
Bases: mp.mme_branch (page 149)
```

mp.mme\_branch\_opf (page 150) - Math model element abstract base class for branch for OPF.

Math model element abstract base class for branch elements, including transmission lines and transformers, for OPF problems.

Implements methods to prepare data required for angle difference limit constraints and to extract shadow prices for these constraints from the math model solution.

### **Method Summary**

```
ang_diff_params(dm, ignore)
ang_diff_prices(mm, nme)
```

#### mp.mme branch opf ac

## class mp.mme\_branch\_opf\_ac

```
Bases: mp.mme_branch_opf (page 150)
```

mp.mme\_branch\_opf\_ac (page 150) - Math model element abstract base class for branch for AC OPF.

Math model element abstract base class for branch elements, including transmission lines and transformers, for AC OPF problems.

Implements methods for adding of branch flow constraints and for updating the output data in the corresponding data model element for in-service branches from the math model solution.

# **Method Summary**

```
add_constraints(mm, nm, dm, mpopt)
```

data\_model\_update\_on(mm, nm, dm, mpopt)

# mp.mme\_branch\_opf\_acc

### class mp.mme\_branch\_opf\_acc

Bases: mp.mme\_branch\_opf\_ac (page 150)

mp.mme\_branch\_opf\_acc (page 151) - Math model element for branch for AC cartesian voltage OPF.

Math model element class for branch elements, including transmission lines and transformers, for AC cartesian voltage OPF problems.

Implements method for adding branch angle difference constraints and overrides method to extract shadow prices for these constraints from the math model solution.

# **Method Summary**

```
add_constraints(mm, nm, dm, mpopt)
ang_diff_prices(mm, nme)
```

# mp.mme\_branch\_opf\_acp

# class mp.mme\_branch\_opf\_acp

Bases: mp.mme\_branch\_opf\_ac (page 150)

mp.mme\_branch\_opf\_acp (page 151) - Math model element for branch for AC polar voltage OPF.

Math model element class for branch elements, including transmission lines and transformers, for AC polar voltage OPF problems.

Implements method for adding branch angle difference constraints.

# **Method Summary**

```
add_constraints(mm, nm, dm, mpopt)
```

### mp.mme\_branch\_opf\_dc

## class mp.mme\_branch\_opf\_dc

```
Bases: mp.mme_branch_opf (page 150)
```

mp.mme\_branch\_opf\_dc (page 151) - Math model element for branch for DC OPF.

Math model element class for branch elements, including transmission lines and transformers, for DC OPF problems.

Implements methods for adding of branch flow and angle difference constraints and for updating the output data in the corresponding data model element for in-service branches from the math model solution.

# **Method Summary**

```
add_constraints(mm, nm, dm, mpopt)
data_model_update_on(mm, nm, dm, mpopt)
```

## mp.mme bus

### class mp.mme\_bus

```
Bases: mp.mm_element (page 146)
```

mp.mme\_bus (page 152) - Math model element abstract base class for bus.

Abstract math model element base class for bus elements.

# **Method Summary**

name()

# mp.mme\_bus\_pf\_ac

### class mp.mme\_bus\_pf\_ac

```
Bases: mp.mme_bus (page 152)
```

mp.mme\_bus\_pf\_ac (page 152) - Math model element for bus for AC power flow.

Math model element class for bus elements for AC power flow problems.

Implements method for updating the output data in the corresponding data model element for in-service buses from the math model solution.

## **Method Summary**

```
data_model_update_on(mm, nm, dm, mpopt)
```

# mp.mme\_bus\_pf\_dc

# class mp.mme\_bus\_pf\_dc

```
Bases: mp.mme_bus (page 152)
```

mp.mme\_bus\_pf\_dc (page 152) - Math model element for bus for DC power flow.

Math model element class for bus elements for DC power flow problems.

Implements method for updating the output data in the corresponding data model element for in-service buses from the math model solution.

# **Method Summary**

# data\_model\_update\_on(mm, nm, dm, mpopt)

# mp.mme\_bus\_opf\_ac

# class mp.mme\_bus\_opf\_ac

```
Bases: mp.mme_bus (page 152)
```

mp.mme\_bus\_opf\_ac (page 153) - Math model element abstract base class for bus for AC OPF.

Abstract math model element class for bus elements for AC OPF problems.

Implements method for forming an interior initial point for voltage magnitudes.

### **Method Summary**

```
interior_vm(mm, nm, dm)
```

return vm equal to avg of clipped limits

### mp.mme\_bus\_opf\_acc

# class mp.mme\_bus\_opf\_acc

```
Bases: mp.mme_bus_opf_ac (page 153)
```

mp.mme\_bus\_opf\_acc (page 153) - Math model element for bus for AC cartesian voltage OPF.

Math model element class for bus elements for AC cartesian voltage OPF problems.

Implements methods for adding constraints for reference voltage angle, fixed voltage magnitudes and voltage magnitude limits, for forming an interior initial point and for updating the output data in the corresponding data model element for in-service buses from the math model solution.

# **Method Summary**

```
add_constraints(mm, nm, dm, mpopt)
interior_x0(mm, nm, dm, x0)
data_model_update_on(mm, nm, dm, mpopt)
```

### mp.mme\_bus\_opf\_acp

# class mp.mme\_bus\_opf\_acp

```
Bases: mp.mme_bus_opf_ac (page 153)
```

mp.nme\_bus\_opf\_acp (page 153) - Math model element for bus for AC polar voltage OPF.

Math model element class for bus elements for AC polar voltage OPF problems.

Implements methods for forming an interior initial point and for updating the output data in the corresponding data model element for in-service buses from the math model solution.

# **Method Summary**

```
interior_x0(mm, nm, dm, x0)
data_model_update_on(mm, nm, dm, mpopt)
```

# mp.mme\_bus\_opf\_dc

### class mp.mme\_bus\_opf\_dc

```
Bases: mp.mme_bus (page 152)
```

mp.mme\_bus\_opf\_dc (page 154) - Math model element for bus for DC OPF.

Math model element class for bus elements for DC OPF problems.

Implements methods for forming an interior initial point and for updating the output data in the corresponding data model element for in-service buses from the math model solution.

### **Method Summary**

```
interior_x0(mm, nm, dm, x0)
data_model_update_on(mm, nm, dm, mpopt)
```

### mp.mme\_gen

#### class mp.mme\_gen

```
Bases: mp.mm_element (page 146)
```

mp.mme\_gen (page 154) - Math model element abstract base class for generator.

Abstract math model element base class for generator elements.

#### **Method Summary**

name()

### mp.mme gen pf ac

### class mp.mme\_gen\_pf\_ac

```
Bases: mp.mme_gen (page 154)
```

mp.mme\_gen\_pf\_ac (page 154) - Math model element for generator for AC power flow.

Math model element class for generator elements for AC power flow problems.

Implements method for updating the output data in the corresponding data model element for in-service generators from the math model solution.

## **Method Summary**

# data\_model\_update\_on(mm, nm, dm, mpopt)

# mp.mme\_gen\_pf\_dc

### class mp.mme\_gen\_pf\_dc

```
Bases: mp.mme_gen (page 154)
```

mp.mme\_gen\_pf\_dc (page 155) - Math model element for generator for DC power flow.

Math model element class for generator elements for DC power flow problems.

Implements method for updating the output data in the corresponding data model element for in-service generators from the math model solution.

#### **Method Summary**

```
data_model_update_on(mm, nm, dm, mpopt)
```

### mp.mme\_gen\_opf

### class mp.mme\_gen\_opf

```
Bases: mp.mme_gen (page 154)
```

mp.mme\_gen\_opf (page 155) - Math model element abstract base class for generator for OPF.

Math model element abstract base class for generator elements for OPF problems.

Implements methods to add costs, including piecewise linear cost variables, and to form an interior initial point for cost variables.

# **Property Summary**

### cost

struct for cost (page 155) parameters with fields:

- poly\_p polynomial costs for active power, struct returned by mp.cost\_table.poly\_params() (page 165), with fields:
  - have\_quad\_cost
  - -i0, i1, i2, i3
  - k, c, Q
- poly\_q polynomial costs for reactive power (same struct as poly\_p)
- pwl piecewise linear costs for active & reactive struct returned by mp.cost\_table. pwl\_params() (page 166), with fields:
  - n, i, A, b

## **Method Summary**

```
add_vars(mm, nm, dm, mpopt)
add_costs(mm, nm, dm, mpopt)
interior_x0(mm, nm, dm, x0)
```

```
mp.mme_gen_opf_ac
```

# class mp.mme\_gen\_opf\_ac

```
Bases: mp.mme_gen_opf (page 155)
```

mp.mme\_gen\_opf\_ac (page 156) - Math model element for generator for AC OPF.

Math model element class for generator elements for AC OPF problems.

Implements methods for buliding and adding PQ capability constraints, dispatchable load power factor constraints, polynomial costs, and for updating the output data in the corresponding data model element for in-service generators from the math model solution.

# **Method Summary**

```
add_constraints(mm, nm, dm, mpopt)
add_costs(mm, nm, dm, mpopt)
pq_capability_constraint(dme, base_mva)
    from legacy makeApq() (page 291)
has_pq_cap(gen, upper_lower)
    from legacy hasPQcap() (page 341)
disp_load_constant_pf_constraint(dm)
    from legacy makeAv1() (page 292)
build_cost_params(dm)
data_model_update_on(mm, nm, dm, mpopt)
```

## mp.mme gen opf dc

## class mp.mme\_gen\_opf\_dc

```
Bases: mp.mme_gen_opf (page 155)
```

mp.mme\_gen\_opf\_dc (page 156) - Math model element for generator for DC OPF.

Math model element class for generator elements for DC OPF problems.

Implements methods for building cost parameters, adding piecewise linear cost constraints, and for updating the output data in the corresponding data model element for in-service generators from the math model solution.

# **Method Summary**

```
add_constraints(mm, nm, dm, mpopt)
build_cost_params(dm)
data_model_update_on(mm, nm, dm, mpopt)
```

# mp.mme load

#### class mp.mme\_load

```
Bases: mp.mm_element (page 146)
```

mp.mme\_load (page 157) - Math model element abstract base class for load.

Abstract math model element base class for load elements.

# **Method Summary**

name()

### mp.mme load pf ac

# class mp.mme\_load\_pf\_ac

```
Bases: mp.mme_load (page 157)
```

mp.mme\_load\_pf\_ac (page 157) - Math model element for load for AC power flow.

Math model element class for load elements for AC power flow problems.

Implements method for updating the output data in the corresponding data model element for in-service loads from the math model solution.

# **Method Summary**

data\_model\_update\_on(mm, nm, dm, mpopt)

# mp.mme\_load\_pf\_dc

# class mp.mme\_load\_pf\_dc

```
Bases: mp.mme_load (page 157)
```

mp.mme\_load\_pf\_dc (page 157) - Math model element for load for DC power flow.

Math model element class for load elements for DC power flow problems.

Implements method for updating the output data in the corresponding data model element for in-service loads from the math model solution.

# **Method Summary**

```
data_model_update_on(mm, nm, dm, mpopt)
```

# mp.mme load cpf

# class mp.mme\_load\_cpf

```
Bases: mp.mme_load_pf_ac (page 157)
```

mp.mme\_load\_cpf (page 158) - Math model element for load for CPF.

Math model element class for load elements for AC CPF problems.

Implements method for updating the output data in the corresponding data model element for in-service loads from the math model solution.

# **Method Summary**

```
data_model_update_on(mm, nm, dm, mpopt)
```

# mp.mme\_shunt

# class mp.mme\_shunt

```
Bases: mp.mm_element (page 146)
```

mp.mme\_shunt (page 158) - Math model element abstract base class for shunt.

Abstract math model element base class for shunt elements.

# **Method Summary**

name()

# mp.mme\_shunt\_pf\_ac

# class mp.mme\_shunt\_pf\_ac

```
Bases: mp.mme_shunt (page 158)
```

mp.mme\_shunt\_pf\_ac (page 158) - Math model element for shunt for AC power flow.

Math model element class for shunt elements for AC power flow problems.

Implements method for updating the output data in the corresponding data model element for in-service shunts from the math model solution.

# **Method Summary**

```
data_model_update_on(mm, nm, dm, mpopt)
```

# mp.mme shunt pf dc

# class mp.mme\_shunt\_pf\_dc

```
Bases: mp.mme_shunt (page 158)
```

mp.mme\_shunt\_pf\_dc (page 159) - Math model element for shunt for DC power flow.

Math model element class for shunt elements for DC power flow problems.

Implements method for updating the output data in the corresponding data model element for in-service shunts from the math model solution.

# **Method Summary**

```
data_model_update_on(mm, nm, dm, mpopt)
```

#### mp.mme\_shunt\_cpf

# class mp.mme\_shunt\_cpf

```
Bases: mp.mme_shunt_pf_ac (page 158)
```

mp.mme\_shunt\_cpf (page 159) - Math model element for shunt for CPF.

Math model element class for shunt elements for AC CPF problems.

Implements method for updating the output data in the corresponding data model element for in-service shunts from the math model solution.

# **Method Summary**

```
data_model_update_on(mm, nm, dm, mpopt)
```

# 3.6 Miscellaneous Classes

# 3.6.1 mp table

### class mp\_table

mp\_table (page 159) - Very basic table-compatible class for Octave or older Matlab.

```
T = mp_table(var1, var2, ...);
T = mp_table(..., 'VariableNames', {name1, name2, ...}});
T = mp_table(..., 'RowNames', {name1, name2, ...}});
T = mp_table(..., 'DimensionNames', {name1, name2, ...}});
```

Implements a very basic table array class focused the ability to store and access named variables of different types in a way that is compatible with MATLAB's built-in table class. Other features, such as table joining, etc., are not implemented.

**Important:** Since the dot syntax T.<var\_name> is used to access table variables, you must use a functional syntax <method>(T,...), as opposed to the object-oriented T.<method>(...), to call mp\_table methods.

### mp\_table Methods:

- mp\_table() (page 160) construct object
- istable() (page 160) true for mp\_table (page 159) objects
- size() (page 160) dimensions of table
- isempty() (page 160) true if table has no columns or no rows
- end() (page 161) used to index last row or variable/column
- subsref() (page 161) indexing a table to retrieve data
- subsasgn() (page 161) indexing a table to assign data
- horzcat() (page 162) concatenate tables horizontally
- vertcat() (page 162) concatenate tables vertically
- display() (page 162) display table contents

See also table.

# **Constructor Summary**

### mp\_table(varargin)

Constructs the object.

```
T = mp_table(var1, var2, ...)
T = mp_table(..., 'VariableNames', {name1, name2, ...})
T = mp_table(..., 'RowNames', {name1, name2, ...})
T = mp_table(..., 'DimensionNames', {name1, name2, ...})
```

### **Method Summary**

#### istable()

Returns true.

```
TorF = istable(T)
```

Unfortunately, this is not really useful until Octave implements a built-in <code>istable()</code> (page 160) that this can override.

#### size(dim)

Returns dimensions of table.

```
[m, n] = size(T)
m = size(T, 1)
n = size(T, 2)
```

#### isempty()

Returns true if the table has no columns or no rows.

```
TorF = isempty(T)
```

### end(k, n)

Used to index the last row or column of the table.

```
last_var = T{:, end}
last_row = T(end, :)
```

# subsref(s)

Called when indexing a table to retrieve data.

```
sub_T = T(i, *)
sub_T = T(i1:iN, *)
sub_T = T(:, *)
sub_T = T(*, j)
sub_T = T(*, j1:jN)
sub_T = T(*, :)
sub_T = T(*, <str>)
sub_T = T(*, <cell>)
var_<name> = T.<name>
val = T.<name>(i)
val = T.<name>(i1:iN)
val = T.<name>{i}
val = T.<name>{i1:iN}
val = T.<name>(*, :)
val = T.<name>(*, j)
var_{j} = T\{:, j\}
var_<str> = T{:, <str>}
val = T{i, *}
val = T{i1:iN, *}
val = T{:, *}
val = T\{*, j\}
val = T{*, j1:jN}
val = T\{*, :\}
val = T{*, <str>}
val = T{*, <cell>}
```

### subsasgn(s, b)

Called when indexing a table to assign data.

```
T(i, *) = sub_T
T(i1:iN, *) = sub_T
T(:, *) = sub_T
T(*, j) = sub_T
T(*, j1:jN) = sub_T
T(*, :) = sub_T
T(*, :) = sub_T
T(*, <str>) = sub_T
T(*, <cell>) = sub_T
T.<name> = val
T.<name>(i) = val
T.<name>{i} = val
T.<name>{i} = val
T.<name>{i} = val
T.<name>{i} = val
```

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```
T.<name>(*, :) = val
T.<name>(*, j) = val
T{:, j} = var_<j>
T{:, <str>} = var_<str>
T{i, *} = val
T{i1:iN, *} = val
T{:, *} = val
T{:, *} = val
T{:, *} = val
T{*, j} = val
T{*, j} = val
T{*, j} = val
T{*, j0} = val
T{*, ;} = val
T{*, ;} = val
```

# horzcat(varargin)

Concatenate tables horizontally.

```
 T = [T1 \ T2]
```

# vertcat(varargin)

Concatenate tables vertically.

```
T = [T1; T2]
```

# display()

Display the table contents.

This method is called automatically when omitting a semicolon on a line that returns an object of this class.

By default it displays only the first and last 10 rows if there are more than 25 rows.

Does not currently display the contents of any nested tables.

# static extract\_named\_args(args)

Extracts special named constructor arguments.

Used to extract named arguments, 'VariableNames', 'RowNames', and 'DimensionNames', to pass to constructor.

# 3.6.2 mp\_table\_subclass

### class mp\_table\_subclass

mp\_table\_subclass (page 163) - Class that acts like a table but isn't one.

Addresses two issues with inheriting from **table** classes (table) or *mp\_table* (page 159)).

- 1. In MATLAB, table is a sealed class, so you cannot inherit from it. You can, however, use a subclass of *mp\_table* (page 159), but that can result in the next issue under Octave.
- 2. While nesting of tables works just fine in general, when using *mp\_table* (page 159) in Octave (at least up through 8.4.0), you cannot nest a subclass of *mp\_table* (page 159) inside another *mp\_table* (page 159) object because of this bug: https://savannah.gnu.org/bugs/index.php?65037.

To work around these issues, your "table subclass" can inherit from **this** class. An object of this class **isn't** a table or *mp\_table* (page 159) object, but rather it **contains** one and attempts to act like one. That is, it delegates method calls (currently only those available in *mp\_table* (page 159), listed below) to the contained table object.

The class of the contained table object is either table or *mp\_table* (page 159) and is determined by *mp\_table\_class()* (page 8).

#### Limitations

- 1. The Octave bug mentioned above also affects tables that inherit from <code>mp\_table\_subclass</code> (page 163). That is, such tables can be nested inside tables of type table or <code>mp\_table</code> (page 159), but not inside tables that are or inherit from <code>mp\_table\_subclass</code> (page 163).
- 2. In MATLAB, when nesting an *mp\_table\_subclass* (page 163) object within another *mp\_table\_subclass* (page 163) object, one cannot use multi-level indexing directly. E.g. If T2 is a variable in T1 and x is a variable in T2, attempting x = T1.T2.x will result in an error. The indexing must be done in multiple steps T2 = T1.T2; x = T2.x. Note: This only applies to MATLAB, where the contained table is a table. It works just fine in Octave, where the contained table is an *mp\_table* (page 159).

**Important:** Since the dot syntax T.<var\_name> is used to access table variables, you must use a functional syntax <method>(T,...), as opposed to the object-oriented T.<method>(...), to call methods of this class or subclasses, as with mp\_table.

### mp.mp\_table\_subclass Properties:

• tab - (table or mp\_table) contained table object this class emulates

# mp.cost\_table Methods:

- mp\_table\_subclass() construct object
- get\_table() (page 164) return the table stored in tab
- set\_table() (page 164) assign a table to tab
- istable() true for mp\_table (page 159) objects
- size() dimensions of table
- isempty() true if table has no columns or no rows
- end() used to index last row or variable/column
- subsref() indexing a table to retrieve data

- subsasgn() indexing a table to assign data
- horzcat() concatenate tables horizontally
- vertcat() concatenate tables vertically
- display() display table contents

See also mp\_table (page 159), mp\_table\_class() (page 8).

# **Method Summary**

```
get_table()
```

```
T = get_table(obj)
```

set\_table(T)

```
set_table(obj, T)
```

# 3.6.3 mp.cost\_table

#### class mp.cost\_table

Bases: mp\_table\_subclass (page 163)

mp.cost\_table (page 164) - Table for (polynomial and piecewise linear) cost parameters.

```
T = cost_table(poly_n, poly_coef, pwl_n, pwl_qty, pwl_cost);
```

**Important:** Since the dot syntax  $T.<var_name>$  is used to access table variables, you must use a functional syntax <method>(T,...), as opposed to the object-oriented T.<method>(...), to call standard mp.cost\_table methods.

Standard table subscripting syntax is not available within methods of this class (references built-in subsref() and subsasgn() rather than the versions overridden by the table class). For this reason, some method implementations are delegated to static methods in *mp.cost\_table\_utils* (page 167) where that syntax is available, making the code more readable.

## mp.cost\_table Methods:

- cost\_table() (page 165) construct object
- poly\_params() (page 165) create struct of polynomial parameters from mp.cost\_table (page 164)
- pwl\_params() (page 166) create struct of piecewise linear parameters from mp.cost\_table (page 164)
- max\_pwl\_cost() (page 166) get maximum cost component used to specify pwl costs

An mp.cost\_table (page 164) has the following columns:

Name	Type	Description
poly_n	in- te- ger	$n_{\rm poly},$ number of coefficients in polynomial cost curve, $f_{\rm poly}(x)=c_0+c_1x+c_Nx^N,$ where $n_{\rm poly}=N+1$
poly_co	dou- ble	matrix of coefficients $c_j$ , of polynomial cost $f_{\text{poly}}(x)$ , where $c_j$ is found in column $j+1$
pwl_n	dou- ble	$n_{\mathrm{pwl}}$ , number of data points $(x_1, f_1), (x_2, f_2),, (x_N, f_N)$ defining a piecewise linear cost curve, $f_{\mathrm{pwl}}(x)$ where $N = n_{\mathrm{pwl}}$
pwl_qty	dou- ble	matrix of <i>quantiy</i> coordinates $x_j$ for piecwise linear cost $f_{pwl}(x)$ , where $x_j$ is found in column $j$
pwl_cos	dou- ble	matrix of $cost$ coordinates $f_j$ for piecwise linear cost $f_{pwl}(x)$ , where $f_j$ is found in column $j$

See also mp.cost\_table\_utils (page 167), mp\_table\_subclass (page 163).

#### **Constructor Summary**

cost\_table(varargin)

```
T = cost_table()
T = cost_table(poly_n, poly_coef, pwl_n, pwl_qty, pwl_cost)
```

For descriptions of the inputs, see the corresponding column in the class documentation above.

#### **Inputs**

- poly\_n (col vector of integers)
- poly\_coef (matrix of doubles)
- **pwl\_n** (col vector of integers)
- **pwl\_qty** (*matrix of doubles*)
- **pwl\_cost** (*matrix of doubles*)

### **Outputs**

T (mp.cost\_table (page 164)) – the cost table object

## **Method Summary**

```
poly_params(idx, pu_base)
```

```
p = poly_params(obj, idx, pu_base)
```

#### **Inputs**

- **obj** (*mp.cost\_table* (page 164)) the cost table
- idx (integer): index vector of rows of interest, empty for all rows
- pu\_base (double) base used to scale quantities to per unit

# **Outputs**

**p** (*struct*) – polynomial cost parameters, struct with fields:

- have\_quad\_cost true if any polynmial costs have order quadratic or less
- i0 row indices for constant costs
- i1 row indices for linear costs
- i2 row indices for quadratic costs
- i3 row indices for order 3 or higher costs
- k constant term for all quadratic and lower order costs
- c linear term for all quadratic and lower order costs
- Q quadratic term for all quadratic and lower order costs

Implementation in mp.cost\_table\_utils.poly\_params() (page 167).

pwl\_params(idx, pu\_base, varargin)

```
p = pwl_params(obj, idx, pu_base)
p = pwl_params(obj, idx, pu_base, ng, dc)
```

#### **Inputs**

- **obj** (*mp.cost\_table* (page 164)) the cost table
- idx (integer): index vector of rows of interest, empty for all rows
- pu\_base (double) base used to scale quantities to per unit
- **ng** (*integer*) number of units, default is # of rows in cost
- **dc** (*boolean*) true if DC formulation (ng variables), otherwise AC formulation (2\*ng variables), default is 1

# **Outputs**

**p** (*struct*) – piecewise linear cost parameters, struct with fields:

- n number of piecewise linear costs
- i row indices for piecewise linear costs
- A constraint coefficient matrix for CCV formulation
- b constraint RHS vector for CCV formulation

Implementation in mp.cost\_table\_utils.pwl\_params() (page 168).

## max\_pwl\_cost()

```
maxc = max_pwl_cost(obj)
```

#### Input

**obj** (mp.cost\_table (page 164)) – the cost table

#### Output

**maxc** (*double*) – maximum cost component of all breakpoints used to specify piecewise linear costs

Implementation in mp.cost\_table\_utils.max\_pwl\_cost() (page 168).

static poly\_cost\_fcn(xx, x\_scale, ccm, idx)

```
f = mp.cost_table.poly_cost_fcn(xx, x_scale, ccm, idx)
[f, df] = mp.cost_table.poly_cost_fcn(...)
[f, df, d2f] = mp.cost_table.poly_cost_fcn(...)
```

Evaluates the sum of a set of polynomial cost functions  $f(x) = \sum_{i \in I} f_i(x_i)$ , and optionally the gradient and Hessian.

# **Inputs**

- $\mathbf{xx}$  (single element cell array of double) first element is a vector of the pre-scaled quantities  $x/\alpha$  used to compute the costs
- x\_scale (double) scalar α used to scale the quantity value before evaluating the polynomial cost
- ccm (double) cost coefficient matrix, element (i,j) is the coefficient of the (j-1) order term for cost i
- idx (integer) index vector of subset I of rows of  $xx\{1\}$  and ccm of interest

# **Outputs**

- **f** (double) value of cost function f(x)
- **df** (*vector of double*) (optional) gradient of cost function
- **d2f** (matrix of double) (optional) Hessian of cost function

# $static eval_poly_fcn(c, x)$

```
f = mp.cost_table.eval_poly_fcn(c, x)
```

Evaluate a vector of polynomial functions, where ...

```
f = c(:,1) + c(:,2) \cdot x + c(:,3) \cdot x^2 + \dots
```

#### **Inputs**

- **c** (*matrix of double*) coefficient matrix, element (*i,j*) is the coefficient of the (*j-1*) order term for *i*-th element of *f*
- x (vector of double) vector of input values

#### **Outputs**

**f** (vector of double) – value of functions

# static diff\_poly\_fcn(c)

```
c = mp.cost_table.diff_poly_fcn(c)
```

Compute the coefficient matrix for the derivatives of a set of polynomial functions from the coefficients of the functions.

#### **Inputs**

**c**  $(matrix\ of\ double)$  – coefficient matrix for the functions, element (i,j) is the coefficient of the (j-1) order term of the i-th function

#### **Outputs**

**c**  $(matrix\ of\ double)$  – coefficient matrix for the derivatives of the functions, element (i,j) is the coefficient of the (j-1) order term of the derivative of the i-th function

# 3.6.4 mp.cost\_table\_utils

# class mp.cost\_table\_utils

mp.cost\_table\_utils (page 167) - Static methods for mp.cost\_table (page 164).

Contains the implementation of some methods that would ideally belong in mp.cost\_table (page 164).

Within classes that inherit from <code>mp\_table\_subclass</code> (page 163), such as <code>mp.cost\_table</code> (page 164), any subscripting to access the elements of the table must be done through explicit calls to the table's <code>subsref()</code> and <code>subsasgn()</code> methods. That is, the normal table subscripting syntax will not work, so working with the table becomes extremely cumbersome.

This purpose of this class is to provide the implementation for *mp.cost\_table* (page 164) methods that **do** allow access to that table via normal table subscripting syntax.

### mp.cost\_table\_util Methods:

- poly\_params() (page 167) create struct of polynomial parameters from mp.cost\_table (page 164)
- pwl\_params() (page 168) create struct of piecewise linear parameters from mp.cost\_table (page 164)
- max\_pwl\_cost() (page 168) get maximum cost component used to specify pwl costs

See also mp.cost\_table (page 164).

## **Method Summary**

#### static poly\_params(cost, idx, pu\_base)

```
p = mp.cost_table_utils.poly_params(cost, idx, pu_base)
```

Implementation for mp.cost\_table.poly\_params() (page 165). See mp.cost\_table.poly\_params() (page 165) for details.

static pwl\_params(cost, idx, pu\_base, ng, dc)

```
p = mp.cost_table_utils.pwl_params(cost, idx, pu_base)
p = mp.cost_table_utils.pwl_params(cost, idx, pu_base, ng, dc)
```

Implementation for mp.cost\_table.pwl\_params() (page 166). See mp.cost\_table.pwl\_params() (page 166) for details.

### static max\_pwl\_cost(cost)

```
maxc = mp.cost_table_utils.max_pwl_cost(cost)
```

Implementation for mp.cost\_table.max\_pwl\_cost() (page 166). See mp.cost\_table.max\_pwl\_cost() (page 166) for details.

# 3.6.5 mp.element\_container

#### class mp.element\_container

Bases: handle

mp.element\_container (page 168) - Mix-in class to handle named/ordered element object array.

Implements an element container that is used for MATPOWER model and data model converter objects. Provides the properties to store the constructors for each element and the elements themselves. Also provides a method to modify an existing set of element constructors.

# mp.element\_container Properties:

- element\_classes (page 168) cell array of element constructors
- elements (page 168) a mp.mapped\_array (page 169) to hold the element objects

#### mp.element container Methods:

• modify\_element\_classes() (page 168) - modify an existing set of element constructors

See also mp.mapped\_array (page 169).

# **Property Summary**

# element\_classes

Cell array of function handles of constructors for individual elements, filled by constructor of subclass.

# elements

A mapped array (mp.mapped\_array (page 169)) to hold the element objects included inside this container object.

#### **Method Summary**

# modify\_element\_classes(class\_list)

Modify an existing set of element constructors.

```
obj.modify_element_classes(class_list)
```

#### Input

**class\_list** (*cell array*) – list of **element class modifiers**, where each modifier is one of the following:

- 1. a handle to a constructor to **append** to obj.element\_classes, or
- a char array B, indicating to **remove** any element E in the list for which isa(E(), B) is true, or
- 3. a 2-element cell array {A,B} where A is a handle to a constructor to **replace** any element E in the list for which isa(E(), B) is true, i.e. B is a char array

Also accepts a single element class modifier of type 1 or 2 (A single type 3 modifier has to be enclosed in a single-element cell array to keep it from being interpreted as a list of 2 modifiers).

Can be used to modify the list of element constructors in the element\_classes property by appending, removing, or replacing entries. See tab\_element\_class\_modifiers in the MATPOWER Developer's Manual for more information.

# 3.6.6 mp.mapped array

# class mp.mapped\_array

Bases: handle

mp.mapped\_array (page 169) - Cell array indexed by name as well as numeric index.

Currently, arrays are only 1-D.

Example usage:

```
% create a mapped array object
ma = mp.mapped_array({30, 40, 50}, {'width', 'height', 'depth'});
% treat it like a cell array
ma{3} = 60;
height = ma{2};
for i = 1:length(ma)
    disp( ma{i} );
end
% treat it like a struct
ma.width = 20;
depth = ma.depth;
% add elements
ma.add_elements({'red', '25 lbs'}, {'color', 'weight'});
% delete elements
ma.delete_elements([3 5]);
ma.delete_elements('height');
```

(continues on next page)

(continued from previous page)

```
% check for named element
ma.has_name('color');
```

### mp.mapped\_array Methods:

- mapped\_array() (page 170) constructor
- copy() (page 170) create a duplicate of the mapped array object
- length() (page 170) return number of elements in mapped array
- size() (page 170) return dimensions of mapped array
- add\_names() (page 171) add or modify names of elements
- add\_elements() (page 171) append elements to the end of the mapped array
- delete\_elements() (page 171) delete elements from the mapped array
- has\_name() (page 171) return true if the name exists in the mapped array
- name2idx() (page 171) return the index corresponding to a name
- subsref() (page 171) called when indexing a mapped array to retrieve data
- subsasgn() (page 172) called when indexing a mapped array to assign data
- display() (page 172) display the mapped array structure

### **Constructor Summary**

# mapped\_array(varargin)

```
obj = mp.mapped_array(vals)
obj = mp.mapped_array(vals, names)
```

#### **Inputs**

- vals (cell array) values to be stored
- **names** (*cell array of char arrays*) names for each element in vals, where a valid name is any valid variable name that is not one of the methods of this class. If names are not provided, it is equivalent to a cell array, except that names can be added later.

# **Method Summary**

#### copy()

Create a duplicate of the mapped array object.

```
new_obj = obj.copy();
```

## length()

Return number of elements in mapped array.

```
num_elements = obj.length();
```

# size(dim)

Return dimensions of mapped array. First dimension is 1, second matches the length.

```
[m, n] = obj.size();
m = obj.size(1);
n = obj.size(2);
```

#### add\_names(i0, names)

Add or modify names of elements.

```
obj.add_names(i0, names)
```

#### **Inputs**

- i0 (cell array) index of element corresponding to first name provided in names
- names (char array or cell array of char arrays) the names to assign

Adds or overwrites the names for elements starting at the specified index.

# add\_elements(vals, names)

Append elements to the end of the mapped array.

```
obj.add_elements(vals);
obj.add_elements(vals, names);
```

#### **Inputs**

- vals single value or cell array of values
- names (char array or cell array of char arrays) (optional) corresponding names

The two arguments must be both cell arrays of the same dimension or a single value and single name.

See also delete\_elements() (page 171).

# delete\_elements(refs)

Delete elements from the mapped array.

```
obj.delete_elements(idx);
obj.delete_elements(names);
```

#### **Inputs**

- idx (scalar or vector integer) index(indices) of element(s) to delete
- names (char array or cell array of char arrays) name(s) of element(s) to delete

See also add\_elements() (page 171).

# has\_name(name)

Return true if the name exists in the mapped array.

```
TorF = obj.has_name(name);
```

### Input

name (char array) – name to check

# name2idx(name)

Return the numerical index in the array corrsponding to a name.

```
idx = obj.name2idx(name);
```

#### Input

**name** (*char array*) – name corresponding to desired index

### subsref(s)

Called when indexing a table to retrieve data.

```
val = obj.<name>;
val = obj{idx};
```

# subsasgn(s, b)

Called when indexing a table to assign data.

```
obj.<name> = val;
obj{idx} = val;
```

## display()

Display the mapped array structure.

This method is called automatically when omitting a semicolon on a line that returns an object of this class.

# 3.6.7 mp.NODE TYPE

# class mp.NODE\_TYPE

mp.NODE\_TYPE (page 172) - Defines enumerated type for node types.

# mp.NODE\_TYPE Properties:

- *PQ* (page 172) PQ node (= 1)
- PV (page 172) PV node (= 2)
- REF (page 172) reference node (= 3)
- NONE (page 172) isolated node (= 4)

# mp.NODE\_TYPE Methods:

• is\_valid() (page 172) - returns true if the value is a valid node type

All properties are Constant properties and the class is a Sealed class. So the properties function as global constants which do not create an instance of the class, e.g. mp.NODE\_TYPE.REF (page 172).

# **Property Summary**

```
PQ = 1
PQ node

PV = 2
PV node

REF = 3
reference node

NONE = 4
isolated node
```

### **Method Summary**

# static is\_valid(val)

Returns true if the value is a valid node type.

```
TorF = mp.NODE_TYPE.is_valid(val)
```

### Input

**val** (*integer*) – node type value to check for validity

Output

**TorF** (boolean) – true if val is a valid node type

# 3.6.8 mp.sm legacy cost

# class mp.sm\_legacy\_cost

Bases: mp.set\_manager\_opt\_model

mp.sm\_legacy\_cost (page 173) - MP Set Manager class for legacy costs.

```
sm = mp.sm_legacy_cost()
sm = mp.sm_legacy_cost(label)
```

MP Set Manager class for legacy costs of the form described in opf\_model.add\_legacy\_cost() (page 227).

# mp.sm\_legacy\_cost Properties:

• cache (page 173) - struct for caching aggregated parameters for the set

# mp.sm\_legacy\_cost Methods:

• sm\_legacy\_cost() (page 173) - constructor

See also mp.set\_manager, mp.set\_manager\_opt\_model.

# **Constructor Summary**

```
sm_legacy_cost(varargin)
```

Constructor.

```
sm = mp.sm_legacy_cost(label)
```

### **Property Summary**

```
cache = []
```

struct for caching aggregated parameters for legacy costs

# 3.7 MATPOWER Extension Classes

# 3.7.1 Base

#### mp.extension

#### class mp.extension

Bases: handle

mp. extension (page 174) - Abstract base class for MATPOWER extensions.

This class serves as the framework for the **MATPOWER extension** API, providing a way to bundle a set of class additions and modifications together into a single named package.

By default the methods in this class do nothing, but they can be overridden to customize essentially any aspect of a MATPOWER run. The first 5 methods are used to modify the default classes used to construct the task, data model converter, data, network, and/or mathematical model objects. The last 4 methods are used to add to or modify the classes used to construct the elements for each of the container types.

By convention, MATPOWER extension objects (or cell arrays of them) are named mpx and MATPOWER extension class names begin with mp.xt.

#### mp.extension Methods:

- task\_class() (page 174) return handle to constructor for task object
- dmc\_class() return handle to constructor for data model converter object
- dm\_class() return handle to constructor for data model object
- nm\_class() return handle to constructor for network model object
- mm\_class() return handle to constructor for mathematical object
- dmc\_element\_classes() (page 175) return element class modifiers for data model converter elements
- dm\_element\_classes() (page 176) return element class modifiers for data model elements
- nm\_element\_classes() (page 176) return element class modifiers for network model elements
- mm\_element\_classes() (page 176) return element class modifiers for mathematical model elements

See the sec\_customizing and sec\_extensions sections in the MATPOWER Developer's Manual for more information, and specifically the sec\_element\_classes section and the tab\_element\_class\_modifiers table for details on *element class modifiers*.

Example MATPOWER extensions:

- mp.xt\_reserves (page 177) adds fixed zonal reserves to OPF
- mp.xt\_3p (page 182) adds example prototype unbalanced three-phase elements for AC PF, CPF, and OPF

See also mp.task (page 9), mp.dm\_converter (page 62), mp.data\_model (page 30), mp.net\_model (page 93), mp.math\_model (page 124), mp.dmc\_element (page 65), mp.dm\_element (page 38), mp.nm\_element (page 110), mp.mm\_element (page 146).

# **Method Summary**

task\_class(task\_class, mpopt)

Return handle to constructor for task object.

```
task_class = mpx.task_class(task_class, mpopt)
```

#### **Inputs**

- task\_class (function handle) default task constructor
- mpopt (struct) MATPOWER options struct

# **Output**

task\_class (function handle) – updated task constructor

### dm\_converter\_class(dmc\_class, fmt, mpopt)

Return handle to constructor for data model converter object.

```
dmc_class = mpx.dm_converter_class(dmc_class, fmt, mpopt)
```

#### **Inputs**

- dmc\_class (function handle) default data model converter constructor
- fmt (char array) data format tag, e.g. 'mpc2'
- mpopt (struct) MATPOWER options struct

#### **Output**

dmc\_class (function handle) – updated data model converter constructor

# data\_model\_class(dm\_class, task\_tag, mpopt)

Return handle to constructor for data model object.

```
dm_class = mpx.data_model_class(dm_class, task_tag, mpopt)
```

# **Inputs**

- dm\_class (function handle) default data model constructor
- task\_tag (char array) task tag, e.g. 'PF', 'CPF', 'OPF'
- mpopt (struct) MATPOWER options struct

#### Output

**dm** class (function handle) – updated data model constructor

### network\_model\_class(nm\_class, task\_tag, mpopt)

Return handle to constructor for network model object.

```
nm_class = mpx.network_model_class(nm_class, task_tag, mpopt)
```

#### **Inputs**

- nm\_class (function handle) default network model constructor
- task\_tag (char array) task tag, e.g. 'PF', 'CPF', 'OPF'
- **mpopt** (*struct*) MATPOWER options struct

### Output

 $nm\_class\ (function\ handle)$  – updated network model constructor

### math\_model\_class(mm\_class, task\_tag, mpopt)

Return handle to constructor for mathematical model object.

```
mm_class = mpx.math_model_class(mm_class, task_tag, mpopt)
```

## **Inputs**

- mm\_class (function handle) default math model constructor
- task\_tag (char array) task tag, e.g. 'PF', 'CPF', 'OPF'
- mpopt (struct) MATPOWER options struct

#### Output

mm\_class (function handle) - updated math model constructor

#### dmc\_element\_classes(dmc\_class, fmt, mpopt)

Return element class modifiers for data model converter elements.

```
dmc_elements = mpx.dmc_element_classes(dmc_class, fmt, mpopt)
```

#### **Inputs**

- dmc\_class (function handle) data model converter constructor
- **fmt** (*char array*) data format tag, e.g. 'mpc2'
- **mpopt** (*struct*) MATPOWER options struct

### Output

**dmc\_elements** (*cell array*) – element class modifiers (see tab\_element\_class\_modifiers in the MATPOWER Developer's Manual)

#### dm\_element\_classes(dm class, task tag, mpopt)

Return element class modifiers for data model elements.

```
dm_elements = mpx.dm_element_classes(dm_class, task_tag, mpopt)
```

#### **Inputs**

- **dm\_class** (function handle) data model constructor
- task\_tag (char array) task tag, e.g. 'PF', 'CPF', 'OPF'
- mpopt (struct) MATPOWER options struct

#### Output

**dm\_elements** (*cell array*) – element class modifiers (see tab\_element\_class\_modifiers in the MATPOWER Developer's Manual)

### nm\_element\_classes(nm\_class, task\_tag, mpopt)

Return element class modifiers for network model elements.

```
nm_elements = mpx.nm_element_classes(nm_class, task_tag, mpopt)
```

#### **Inputs**

- nm\_class (function handle) network model constructor
- task tag (char array) task tag, e.g. 'PF', 'CPF', 'OPF'
- **mpopt** (*struct*) MATPOWER options struct

#### Output

**nm\_elements** (*cell array*) – element class modifiers (see tab\_element\_class\_modifiers in the MATPOWER Developer's Manual)

# mm\_element\_classes(mm\_class, task\_tag, mpopt)

Return element class modifiers for mathematical model elements.

```
mm_elements = mpx.mm_element_classes(mm_class, task_tag, mpopt)
```

#### **Inputs**

- mm\_class (function handle) mathematical model constructor
- task\_tag (char array) task tag, e.g. 'PF', 'CPF', 'OPF'
- **mpopt** (*struct*) MATPOWER options struct

# **Output**

**mm\_elements** (*cell array*) – element class modifiers (see tab\_element\_class\_modifiers in the MATPOWER Developer's Manual)

# 3.7.2 OPF Fixed Zonal Reserves Extension

#### mp.xt reserves

## class mp.xt\_reserves

Bases: mp.extension (page 174)

mp.xt\_reserves (page 177) - MATPOWER extension for OPF with fixed zonal reserves.

For OPF problems, this extension adds two types of elements to the data and mathematical model containers, as well as the data model converter.

The 'reserve\_gen' element handles all of the per-generator aspects, such as reserve cost and quantity limit parameters, reserve variables, and constraints on reserve capacity.

The 'reserve\_zone' element handles the per-zone aspects, such as generator/zone mappings, zonal reserve requirement parameters and constraints, and zonal reserve prices.

#### mp.xt\_reserves Methods:

- dmc\_element\_classes() (page 177) add two classes to data model converter elements
- dm\_element\_classes() (page 177) add two classes to data model elements
- mm\_element\_classes() (page 177) add two classes to mathematical model elements

See the sec\_customizing and sec\_extensions sections in the MATPOWER Developer's Manual for more information, and specifically the sec\_element\_classes section and the tab\_element\_class\_modifiers table for details on *element class modifiers*.

See also mp.extension (page 174).

# **Method Summary**

### dmc\_element\_classes(dmc\_class, fmt, mpopt)

Add two classes to data model converter elements.

For 'mpc2 data formats, adds the classes:

- mp.dmce\_reserve\_gen\_mpc2 (page 178)
- mp.dmce\_reserve\_zone\_mpc2 (page 178)

# dm\_element\_classes(dm\_class, task\_tag, mpopt)

Add two classes to data model elements.

For 'OPF' tasks, adds the classes:

- mp.dme\_reserve\_gen (page 179)
- mp.dme\_reserve\_zone (page 180)

# mm\_element\_classes(mm\_class, task\_tag, mpopt)

Add two classes to mathematical model elements.

For 'OPF' tasks, adds the classes:

- mp.mme\_reserve\_gen (page 181)
- mp.mme\_reserve\_zone (page 181)

Other classes belonging to mp.xt\_reserves (page 177) extension:

```
mp.dmce reserve gen mpc2
class mp.dmce_reserve_gen_mpc2
    Bases: mp.dmc_element (page 65)
    mp.dmce_reserve_gen_mpc2 (page 178) - Data model converter element for reserve generator for
    MATPOWER case v2.
    Method Summary
        name()
        data_field()
        data_subs()
        get_import_size(mpc)
        get_export_size(dme)
        table_var_map(dme, mpc)
        import_cost(mpc, spec, vn)
        import_qty(mpc, spec, vn)
        import_ramp(mpc, spec, vn)
        import(dme, mpc, varargin)
mp.dmce_reserve_zone_mpc2
class mp.dmce_reserve_zone_mpc2
    Bases: mp.dmc_element (page 65)
    mp.dmce_reserve_zone_mpc2 (page 178) - Data model converter element for reserve zone for
    MATPOWER case v2.
    Method Summary
        name()
        data_field()
        data_subs()
        table_var_map(dme, mpc)
        import_req(mpc, spec, vn)
        import_zones(mpc, spec, vn)
```

### mp.dme reserve gen

#### class mp.dme\_reserve\_gen

Bases: mp.dm\_element (page 38), mp.dme\_shared\_opf (page 61)

mp.dme\_reserve\_gen (page 179) - Data model element for reserve generator.

Implements the data element model for reserve generator elements.

Adds the following columns in the main data table, found in the tab property:

Name	Туре	Description
gen	integer	ID (uid) of corresponding generator
cost	double	reserve cost $(u/MW)^1$
qty	double	available reserve quantity (MW)
ramp10	double	10-minute ramp rate (MW)
r	double	r, reserve allocation $(MW)$
r_lb	double	lower bound on reserve allocation (MW)
r_ub	double	upper bound on reserve allocation (MW)
total_cost	double	total cost of allocated reserves $(u)^1$
prc	double	reserve price $(u/MVAr)^1$
mu_lb	double	shadow price on $r$ lower bound $(u/MW)^1$
mu_ub	double	shadow price on $r$ upper bound $(u/MW)^1$
mu_pg_ub	double	shadow price on capacity constraint $(u/MW)^1$

### **Property Summary**

gen

index of online gens (for online reserve gens)

r\_ub

upper bound on reserve qty (p.u.) for units that are on

### **Method Summary**

name()

label()

labels()

main\_table\_var\_names()

export\_vars()

export\_vars\_offline\_val()

update\_status(dm)

build\_params(dm)

pp\_have\_section\_sum(mpopt, pp\_args)

pp\_data\_sum(dm, rows, out\_e, mpopt, fd, pp\_args)

 $<sup>^{1}</sup>$  Here u denotes the units of the objective function, e.g. USD.

```
pp_have_section_det(mpopt, pp_args)

pp_get_headers_det(dm, out_e, mpopt, pp_args)

pp_data_row_det(dm, k, out_e, mpopt, fd, pp_args)

pp_have_section_lim(mpopt, pp_args)

pp_binding_rows_lim(dm, out_e, mpopt, pp_args)

pp_get_headers_lim(dm, out_e, mpopt, pp_args)

pp_data_row_lim(dm, k, out_e, mpopt, fd, pp_args)

pp_get_footers_det(dm, out_e, mpopt, pp_args)
```

#### mp.dme\_reserve\_zone

# class mp.dme\_reserve\_zone

```
Bases: mp.dm_element (page 38), mp.dme_shared_opf (page 61)
```

mp.dme\_reserve\_zone (page 180) - Data model element for reserve zone.

Implements the data element model for reserve zone elements.

Adds the following columns in the main data table, found in the tab property:

Name	Type	Description
req	double	zonal reserve requirement (MW)
zones	integer	matrix defining generators included in the zone
prc	double	zonal reserve price $(u/MW)^1$

#### **Property Summary**

#### zones

zone map for online zones (page 180) / gens

req

reserve requirement in p.u. for each active zone

# **Method Summary**

name()

label()

labels()

main\_table\_var\_names()

export\_vars()

export\_vars\_offline\_val()

 $<sup>^{1}</sup>$  Here u denotes the units of the objective function, e.g. USD.

```
update_status(dm)
build_params(dm)
pp_have_section_det(mpopt, pp_args)
pp_get_headers_det(dm, out_e, mpopt, pp_args)
pp_data_row_det(dm, k, out_e, mpopt, fd, pp_args)
```

### mp.mme\_reserve\_gen

#### class mp.mme\_reserve\_gen

```
Bases: mp.mm_element (page 146)
```

mp.mme\_reserve\_gen (page 181) - Mathematical model element for reserve generator.

Math model element class for reserve generator elements.

Implements methods for adding reserve variables, costs, and per-generator reserve constraints, and for updating the output data in the corresponding data model element for in-service reserve generators from the math model solution.

### **Method Summary**

```
name()
add_vars(mm, nm, dm, mpopt)
add_costs(mm, nm, dm, mpopt)
add_constraints(mm, nm, dm, mpopt)
data_model_update_on(mm, nm, dm, mpopt)
```

#### mp.mme\_reserve\_zone

#### class mp.mme\_reserve\_zone

```
Bases: mp.mm_element (page 146)
```

mp.mme\_reserve\_zone (page 181) - Mathematical model element for reserve zone.

Math model element class for reserve zone elements.

Implements methods for adding reserve zone constraints, and for updating the output data in the corresponding data model element for in-service reserve zones from the math model solution.

### **Method Summary**

```
name()
add_constraints(mm, nm, dm, mpopt)
data_model_update_on(mm, nm, dm, mpopt)
```

# 3.7.3 Three-Phase Prototype Extension

### mp.xt\_3p

### class mp.xt\_3p

Bases: mp.extension (page 174)

mp.xt\_3p (page 182) - MATPOWER extension to add unbalanced three-phase elements.

For AC power flow, continuation power flow, and optimial power flow problems, adds six new element types:

- 'bus3p' 3-phase bus
- 'gen3p' 3-phase generator
- 'load3p' 3-phase load
- 'line3p' 3-phase distribution line
- 'xfmr3p' 3-phase transformer
- 'buslink' 3-phase to single phase linking element

No changes are required for the task or container classes, so only the ...\_element\_classes methods are overridden.

The set of data model element classes depends on the task, with each OPF class inheriting from the corresponding class used for PF and CPF.

The set of network model element classes depends on the formulation, specifically whether cartesian or polar representations are used for voltages.

And the set of mathematical model element classes depends on both the task and the formulation.

#### mp.xt\_3p Methods:

- dmc\_element\_classes() (page 182) add six classes to data model converter elements
- dm\_element\_classes() (page 183) add six classes to data model elements
- nm\_element\_classes() (page 183) add six classes to network model elements
- mm\_element\_classes() (page 183) add six classes to mathematical model elements

See the sec\_customizing and sec\_extensions sections in the MATPOWER Developer's Manual for more information, and specifically the sec\_element\_classes section and the tab\_element\_class\_modifiers table for details on *element class modifiers*.

See also mp. extension (page 174).

# **Method Summary**

# dmc\_element\_classes(dmc\_class, fmt, mpopt)

Add six classes to data model converter elements.

For 'mpc2 data formats, adds the classes:

- mp.dmce\_bus3p\_mpc2 (page 184)
- mp.dmce\_gen3p\_mpc2 (page 184)
- mp.dmce\_load3p\_mpc2 (page 184)
- mp.dmce\_line3p\_mpc2 (page 185)
- mp.dmce\_xfmr3p\_mpc2 (page 185)

```
• mp.dmce_buslink_mpc2 (page 186)
```

#### dm\_element\_classes(dm\_class, task\_tag, mpopt)

Add six classes to data model elements.

For 'PF' and 'CPF' tasks, adds the classes:

- *mp.dme\_bus3p* (page 186)
- mp.dme\_gen3p (page 187)
- mp.dme\_load3p (page 189)
- mp.dme\_line3p (page 190)
- mp.dme\_xfmr3p (page 192)
- mp.dme\_buslink (page 194)

#### For 'OPF' tasks, adds the classes:

- mp.dme\_bus3p\_opf (page 195)
- mp.dme\_gen3p\_opf (page 195)
- mp.dme\_load3p\_opf (page 195)
- mp.dme\_line3p\_opf (page 196)
- mp.dme\_xfmr3p\_opf (page 196)
- mp.dme\_buslink\_opf (page 196)

### nm\_element\_classes(nm\_class, task\_tag, mpopt)

Add six classes to network model elements.

For *cartesian* voltage formulations, adds the classes:

- mp.nme\_bus3p\_acc (page 197)
- mp.nme\_gen3p\_acc (page 198)
- mp.nme\_load3p (page 198)
- mp.nme\_line3p (page 199)
- *mp.nme\_xfmr3p* (page 199)
- mp.nme\_buslink\_acc (page 200)

For *polar* voltage formulations, adds the classes:

- mp.nme\_bus3p\_acp (page 197)
- mp.nme\_gen3p\_acp (page 198)
- mp.nme\_load3p (page 198)
- mp.nme\_line3p (page 199)
- mp.nme\_xfmr3p (page 199)
- mp.nme\_buslink\_acp (page 200)

### mm\_element\_classes(mm\_class, task\_tag, mpopt)

Add five classes to mathematical model elements.

For 'PF' and 'CPF' tasks, adds the classes:

- mp.mme\_bus3p (page 200)
- mp.mme\_gen3p (page 201)
- mp.mme\_line3p (page 201)
- *mp.mme\_xfmr3p* (page 201)
- mp.mme\_buslink\_pf\_acc (page 202) (cartesian) or mp.mme\_buslink\_pf\_acp (page 203) (polar)

For 'OPF' tasks, adds the classes:

- mp.mme\_bus3p\_opf\_acc (page 203) (cartesian) or mp.mme\_bus3p\_opf\_acp (page 203) (polar)
- mp.mme\_gen3p\_opf (page 204)
- mp.mme\_line3p\_opf (page 204)
- mp.mme\_xfmr3p\_opf (page 204)
- mp.mme\_buslink\_opf\_acc (page 205) (cartesian) or mp.mme\_buslink\_opf\_acp (page 205) (polar)

Data model converter element classes belonging to mp.xt\_3p (page 182) extension:

```
mp.dmce_bus3p_mpc2
class mp.dmce_bus3p_mpc2
    Bases: mp.dmc_element (page 65)
    mp.dmce_bus3p_mpc2 (page 184) - Data model converter element for 3-phase bus for MATPOWER case
    v2.
    Method Summary
        name()
        data_field()
        table_var_map(dme, mpc)
        bus_status_import(mpc, spec, vn, c)
mp.dmce gen3p mpc2
class mp.dmce_gen3p_mpc2
    Bases: mp.dmc_element (page 65)
    mp.dmce_gen3p_mpc2 (page 184) - Data model converter element for 3-phase generator for MATPOWER
    case v2.
    Method Summary
        name()
        data_field()
        table_var_map(dme, mpc)
mp.dmce load3p mpc2
class mp.dmce_load3p_mpc2
    Bases: mp.dmc_element (page 65)
    mp.dmce_load3p_mpc2 (page 184) - Data model converter element for 3-phase load for MATPOWER case
    v2.
    Property Summary
        bus
    Method Summary
        name()
```

```
data_field()
        table_var_map(dme, mpc)
mp.dmce_line3p_mpc2
class mp.dmce_line3p_mpc2
    Bases: mp.dmc_element (page 65)
    mp.dmce_line3p_mpc2 (page 185) - Data model converter element for 3-phase line for MATPOWER case
    v2.
    Method Summary
        name()
        data_field()
        table_var_map(dme, mpc)
        create_line_construction_table(dme, lc)
        import(dme, mpc, varargin)
mp.dmce_xfmr3p_mpc2
class mp.dmce_xfmr3p_mpc2
    Bases: mp.dmc_element (page 65)
    mp.dmce_xfmr3p_mpc2 (page 185) - Data model converter element for 3-phase transformer for
    MATPOWER case v2.
    Method Summary
        name()
        data_field()
        table_var_map(dme, mpc)
```

### mp.dmce\_buslink\_mpc2

### class mp.dmce\_buslink\_mpc2

```
Bases: mp.dmc_element (page 65)
```

mp.dmce\_buslink\_mpc2 (page 186) - Data model converter element for 1-to-3-phase buslink for MAT-POWER case v2.

### **Method Summary**

```
name()
```

data\_field()

table\_var\_map(dme, mpc)

Data model element classes belonging to mp.xt\_3p (page 182) extension:

### mp.dme\_bus3p

# class mp.dme\_bus3p

Bases: mp.dm\_element (page 38)

mp.dme\_bus3p (page 186) - Data model element for 3-phase bus.

Implements the data element model for 3-phase bus elements.

Adds the following columns in the main data table, found in the tab property:

Name	Type	Description
type	integer	bus type $(1 = PQ, 2 = PV, 3 = ref, 4 = isolated)$
base_kv	double	base line-to-line voltage $(kV)$
vm1	double	phase 1 voltage magnitude (p.u.)
vm2	double	phase 2 voltage magnitude (p.u.)
vm3	double	phase 3 voltage magnitude (p.u.)
va1	double	phase 1 voltage angle (degrees)
va2	double	phase 2 voltage angle (degrees)
va3	double	phase 3 voltage angle (degrees)

# **Property Summary**

### type

node type (page 186) vector for buses that are on

# vm1\_start

initial phase 1 voltage magnitudes (p.u.) for buses that are on

# vm2\_start

initial phase 2 voltage magnitudes (p.u.) for buses that are on

#### vm3\_start

initial phase 3 voltage magnitudes (p.u.) for buses that are on

```
va1_start
       initial phase 1 voltage angles (radians) for buses that are on
    va2_start
       initial phase 2 voltage angles (radians) for buses that are on
    va3_start
        initial phase 3 voltage angles (radians) for buses that are on
    vm_control
        true if voltage is controlled, for buses that are on
Method Summary
   name()
    label()
   labels()
   main_table_var_names()
    init_status(dm)
    update_status(dm)
    build_params(dm)
   pp_have_section_det(mpopt, pp_args)
   pp_get_headers_det(dm, out_e, mpopt, pp_args)
   pp_data_row_det(dm, k, out_e, mpopt, fd, pp_args)
```

### mp.dme gen3p

### class mp.dme\_gen3p

Bases: mp.dm\_element (page 38)

mp.dme\_gen3p (page 187) - Data model element for 3-phase generator.

Implements the data element model for 3-phase generator elements.

Adds the following columns in the main data table, found in the tab property:

Name	Туре	Description
bus	integer	bus ID (uid) of 3-phase bus
vm1_setpoint	double	phase 1 voltage magnitude setpoint (p.u.)
vm2_setpoint	double	phase 2 voltage magnitude setpoint (p.u.)
vm3_setpoint	double	phase 3 voltage magnitude setpoint (p.u.)
pg1	double	phase 1 active power output (kW)
pg2	double	phase 2 active power output (kW)
pg3	double	phase 3 active power output (kW)
qg1	double	phase 1 reactive power output (kVAr)
qg2	double	phase 2 reactive power output (kVAr)
qg3	double	phase 3 reactive power output (kVAr)

```
Property Summary
    bus
        bus (page 188) index vector (all gens)
    bus on
        vector of indices into online buses for gens that are on
    pg1_start
        initial phase 1 active power (p.u.) for gens that are on
    pg2_start
        initial phase 2 active power (p.u.) for gens that are on
    pg3_start
        initial phase 3 active power (p.u.) for gens that are on
    qg1_start
        initial phase 1 reactive power (p.u.) for gens that are on
    qq2_start
        initial phase 2 reactive power (p.u.) for gens that are on
    qg3_start
        initial phase 3 reactive power (p.u.) for gens that are on
    vm1_setpoint
        phase 1 generator voltage setpoint for gens that are on
    vm2_setpoint
        phase 2 generator voltage setpoint for gens that are on
    vm3_setpoint
        phase 3 generator voltage setpoint for gens that are on
Method Summary
    name()
    label()
    labels()
    cxn_type()
    cxn_idx_prop()
    main_table_var_names()
    initialize(dm)
    update_status(dm)
    apply_vm_setpoint(dm)
    build_params(dm)
    pp_have_section_sum(mpopt, pp_args)
    pp_data_sum(dm, rows, out_e, mpopt, fd, pp_args)
```

```
pp_have_section_det(mpopt, pp_args)
pp_get_headers_det(dm, out_e, mpopt, pp_args)
pp_data_row_det(dm, k, out_e, mpopt, fd, pp_args)
```

### mp.dme\_load3p

#### class mp.dme\_load3p

Bases: mp.dm\_element (page 38)

mp.dme\_load3p (page 189) - Data model element for 3-phase load.

Implements the data element model for 3-phase load elements.

Adds the following columns in the main data table, found in the tab property:

Name	Туре	Description
bus	integer	bus ID (uid) of 3-phase bus
pd1	double	phase 1 active power demand (kW)
pd2	double	phase 2 active power demand (kW)
pd3	double	phase 3 active power demand (kW)
pf1	double	phase 1 power factor
pf2	double	phase 2 power factor
pf3	double	phase 3 power factor

### **Property Summary**

```
bus
```

bus (page 189) index vector (all loads)

### pd1

phase 1 active power demand (p.u.) for loads that are on

### pd2

phase 2 active power demand (p.u.) for loads that are on

#### pd3

phase 3 active power demand (p.u.) for loads that are on

#### pf1

phase 1 power factor for loads that are on

#### pf2

phase 2 power factor for loads that are on

## pf3

phase 3 power factor for loads that are on

### **Method Summary**

#### name()

label()

```
labels()
cxn_type()
cxn_idx_prop()
main_table_var_names()
initialize(dm)
update_status(dm)
build_params(dm)
pp_have_section_sum(mpopt, pp_args)
pp_data_sum(dm, rows, out_e, mpopt, fd, pp_args)
pp_have_section_det(mpopt, pp_args)
pp_get_headers_det(dm, out_e, mpopt, fd, pp_args)
pp_data_row_det(dm, k, out_e, mpopt, fd, pp_args)
```

# mp.dme\_line3p

### class mp.dme\_line3p

Bases: mp.dm\_element (page 38)

mp.dme\_line3p (page 190) - Data model element for 3-phase line.

Implements the data element model for 3-phase distribution line elements.

Adds the following columns in the main data table, found in the tab property:

Name	Type	Description
bus_fr	integer	bus ID (uid) of "from" 3-phase bus
bus_to	integer	bus ID (uid) of "to" 3-phase bus
1c	double	index into line construction table
len	double	line length (miles)
pl1_fr	double	phase 1 active power injection at "from" end (kW)
ql1_fr	double	phase 1 reactive power injection at "from" end (kVAr)
pl2_fr	double	phase 2 active power injection at "from" end (kW)
ql2_fr	double	phase 2 reactive power injection at "from" end (kVAr)
pl3_fr	double	phase 3 active power injection at "from" end (kW)
ql3_fr	double	phase 3 reactive power injection at "from" end (kVAr)
pl1_to	double	phase 1 active power injection at "to" end (kW)
ql1_to	double	phase 1 reactive power injection at "to" end (kVAr)
pl2_to	double	phase 2 active power injection at "to" end (kW)
q12_to	double	phase 2 reactive power injection at "to" end (kVAr)
pl3_to	double	phase 3 active power injection at "to" end (kW)
q13_to	double	phase 3 reactive power injection at "to" end (kVAr)

The line construction table in the lc\_tab property is defined as a table with the following columns:

Name	Туре	Description
id	inte- ger	unique line construction ID, referenced from 1c column of main data table
r	dou- ble	6 resistence parameters for forming symmetric 3x3 series impedance matrix ( <i>Ohms per mile</i> )
х	dou- ble	6 reactance parameters for forming symmetric 3x3 series impedance matrix ( <i>Ohms per mile</i> )
С	dou- ble	6 susceptance parameters for forming symmetric $3x3$ shunt susceptance matrix $(nF\ per\ mile)$

# **Property Summary**

```
bus index vector for "from" bus (all lines)
    tbus
        bus index vector for "to" bus (all lines)
    freq
        system frequency, in Hz
    1c
        index into lc_tab for lines that are on
    lc_y_idx
        index into ys and yc for lines that are on
    len
        length for lines that are on
    lc_tab
        line construction table
    ys
        cell array of 3x3 series admittance matrices for lc rows
    уc
        cell array of 3x3 shunt admittance matrices for lc rows
Method Summary
    name()
    label()
    labels()
    cxn_type()
    cxn_idx_prop()
    main_table_var_names()
    lc_table_var_names()
```

```
create_line_construction_table(id, r, x, c)
initialize(dm)

update_status(dm)

build_params(dm)

vec2symmat(v)
    Make a symmetric matrix from a vector of 6 values.

symmat2vec(M)
    Extract a vector of 6 values from a matrix assumed to be symmetric.

pretty_print(dm, section, out_e, mpopt, fd, pp_args)

pp_have_section_sum(mpopt, pp_args)

pp_data_sum(dm, rows, out_e, mpopt, fd, pp_args)

pp_have_section_det(mpopt, pp_args)

pp_get_headers_det(dm, out_e, mpopt, pp_args)

pp_data_row_det(dm, k, out_e, mpopt, fd, pp_args)
```

### mp.dme xfmr3p

## class mp.dme\_xfmr3p

```
Bases: mp.dm_element (page 38)
```

mp.dme\_xfmr3p (page 192) - Data model element for 3-phase transformer.

Implements the data element model for 3-phase transformer elements.

Adds the following columns in the main data table, found in the tab property:

Name	Туре	Description
bus_fr	integer	bus ID (uid) of "from" 3-phase bus
bus_to	integer	bus ID (uid) of "to" 3-phase bus
r	double	series resistance $(p.u.)$
x	double	series reactance (p.u.)
base_kva	double	transformer kVA base (kVA)
base_kv	double	transformer kV base (kV)
pl1_fr	double	phase 1 active power injection at "from" end (kW)
ql1_fr	double	phase 1 reactive power injection at "from" end (kVAr)
pl2_fr	double	phase 2 active power injection at "from" end (kW)
ql2_fr	double	phase 2 reactive power injection at "from" end (kVAr)
pl3_fr	double	phase 3 active power injection at "from" end (kW)
ql3_fr	double	phase 3 reactive power injection at "from" end (kVAr)
pl1_to	double	phase 1 active power injection at "to" end (kW)
ql1_to	double	phase 1 reactive power injection at "to" end (kVAr)
pl2_to	double	phase 2 active power injection at "to" end (kW)
ql2_to	double	phase 2 reactive power injection at "to" end (kVAr)
pl3_to	double	phase 3 active power injection at "to" end (kW)
q13_to	double	phase 3 reactive power injection at "to" end (kVAr)

# **Property Summary**

```
fbus
        bus index vector for "from" bus (all transformers)
    tbus
        bus index vector for "to" bus (all transformers)
    r
        series resistance (p.u.) for transformers that are on
    x
        series reactance (p.u.) for transformers that are on
Method Summary
    name()
    label()
    labels()
    cxn_type()
    cxn_idx_prop()
    main_table_var_names()
    initialize(dm)
    update_status(dm)
    build_params(dm)
    pretty_print(dm, section, out_e, mpopt, fd, pp_args)
```

```
pp_have_section_sum(mpopt, pp_args)

pp_data_sum(dm, rows, out_e, mpopt, fd, pp_args)

pp_have_section_det(mpopt, pp_args)

pp_get_headers_det(dm, out_e, mpopt, pp_args)

pp_data_row_det(dm, k, out_e, mpopt, fd, pp_args)
```

# mp.dme\_buslink

### class mp.dme\_buslink

Bases: mp.dm\_element (page 38)

mp.dme\_buslink (page 194) - Data model element for 1-to-3-phase buslink.

Implements the data element model for 1-to-3-phase buslink elements.

Adds the following columns in the main data table, found in the tab property:

Name	Туре	Description
bus	integer	bus ID (uid) of single phase bus
bus3p	integer	bus ID (uid) of 3-phase bus

# **Property Summary**

#### bus

bus (page 194) index vector (all buslinks)

#### bus3p

bus3p (page 194) index vector (all buslinks)

#### pg1\_start

initial phase 1 active power (p.u.) for buslinks that are on

#### pg2\_start

initial phase 2 active power (p.u.) for buslinks that are on

### pg3\_start

initial phase 3 active power (p.u.) for buslinks that are on

#### qg1\_start

initial phase 1 reactive power (p.u.) for buslinks that are on

#### qg2\_start

initial phase 2 reactive power (p.u.) for buslinks that are on

### qg3\_start

initial phase 3 reactive power (p.u.) for buslinks that are on

#### **Method Summary**

name()

```
label()
        labels()
        cxn_type()
        cxn_idx_prop()
        main_table_var_names()
        initialize(dm)
        update_status(dm)
        build_params(dm)
        pp_have_section_det(mpopt, pp_args)
        pp_get_headers_det(dm, out_e, mpopt, pp_args)
        pp_data_row_det(dm, k, out_e, mpopt, fd, pp_args)
mp.dme_bus3p_opf
class mp.dme_bus3p_opf
    Bases: mp.dme_bus3p (page 186), mp.dme_shared_opf (page 61)
    mp.dme_bus3p_opf (page 195) - Data model element for 3-phase bus for OPF.
    To parent class mp.dme_bus3p (page 186), adds pretty-printing for lim sections.
mp.dme_gen3p_opf
class mp.dme_gen3p_opf
    Bases: mp.dme_gen3p (page 187), mp.dme_shared_opf (page 61)
    mp.dme_gen3p_opf (page 195) - Data model element for 3-phase generator for OPF.
    To parent class mp.dme_gen3p (page 187), adds pretty-printing for lim sections.
mp.dme load3p opf
class mp.dme_load3p_opf
    Bases: mp.dme_load3p (page 189), mp.dme_shared_opf (page 61)
    mp.dme_load3p_opf (page 195) - Data model element for 3-phase load for OPF.
    To parent class mp.dme_load3p (page 189), adds pretty-printing for lim sections.
```

```
mp.dme line3p opf
     class mp.dme_line3p_opf
          Bases: mp.dme_line3p (page 190), mp.dme_shared_opf (page 61)
          mp.dme_line3p_opf (page 196) - Data model element for 3-phase line for OPF.
          To parent class mp.dme_line3p (page 190), adds pretty-printing for lim sections.
     mp.dme_xfmr3p_opf
     class mp.dme_xfmr3p_opf
          Bases: mp.dme_xfmr3p (page 192), mp.dme_shared_opf (page 61)
          mp.dme_xfmr3p_opf (page 196) - Data model element for 3-phase transformer for OPF.
          To parent class mp. dme_xfmr3p (page 192), adds pretty-printing for lim sections.
     mp.dme buslink opf
     class mp.dme_buslink_opf
          Bases: mp.dme_buslink (page 194), mp.dme_shared_opf (page 61)
          mp.dme_buslink_opf (page 196) - Data model element for 1-to-3-phase buslink for OPF.
          To parent class mp. dme_buslink (page 194), adds pretty-printing for lim sections.
Network model element classes belonging to mp.xt_3p (page 182) extension:
     mp.nme_bus3p
     class mp.nme_bus3p
          Bases: mp.nm_element (page 110)
          mp.nme_bus3p (page 196) - Network model element abstract base class for 3-phase bus.
          Implements the network model element for 3-phase bus elements, with 3 nodes per 3-phase bus.
          Implements node_types() (page 196) method.
          Method Summary
              name()
              nn()
              node_types(nm, dm, idx)
                  ntv = nme.node_types(nm, dm, idx)
                  [ref, pv, pq] = nme.node_types(nm, dm, idx)
                  Called by the node_types() (page 101) method of mp.net_model (page 93).
```

## mp.nme\_bus3p\_acc

### class mp.nme\_bus3p\_acc

```
Bases: mp.nme_bus3p (page 196), mp.form_acc (page 85)
```

mp.nme\_bus3p\_acc (page 197) - Network model element for 3-phase bus, AC cartesian voltage formulation.

Adds voltage variables Vr3 and Vi3 to the network model and inherits from mp. form\_acc (page 85).

## **Method Summary**

```
add_vvars(nm, dm, idx)
```

#### mp.nme bus3p acp

# class mp.nme\_bus3p\_acp

```
Bases: mp.nme_bus3p (page 196), mp.form_acp (page 89)
```

mp.nme\_bus3p\_acp (page 197) - Network model element for 3-phase bus, AC polar voltage formulation.

Adds voltage variables Va3 and Vm3 to the network model and inherits from mp. form\_acp (page 89).

### **Method Summary**

```
add_vvars(nm, dm, idx)
```

#### mp.nme gen3p

#### class mp.nme\_gen3p

```
Bases: mp.nm_element (page 110)
```

mp.nme\_gen3p (page 197) - Network model element abstract base class for 3-phase generator.

Implements the network model element for 3-phase generator elements, with 3 ports and 3 non-voltage states per 3-phase generator.

Adds non-voltage state variables Pg3 and Qg3 to the network model and builds the parameter  $\underline{\mathbf{N}}$ .

#### **Method Summary**

```
name()
np()
nz()
add_zvars(nm, dm, idx)
```

np()

 $build_params(nm, dm)$ 

```
build_params(nm, dm)
```

```
mp.nme_gen3p_acc
class mp.nme_gen3p_acc
     Bases: mp.nme_gen3p (page 197), mp.form_acc (page 85)
     mp.nme_gen3p_acc (page 198) - Network model element for 3-phase generator, AC cartesian voltage
     formulation.
     Inherits from mp.form_acc (page 85).
mp.nme_gen3p_acp
class mp.nme_gen3p_acp
     Bases: mp.nme_gen3p (page 197), mp.form_acp (page 89)
     mp.nme_gen3p_acp (page 198) - Network model element for 3-phase generator, AC polar voltage formu-
     lation.
     Inherits from mp.form_acp (page 89).
mp.nme_load3p
class mp.nme_load3p
     Bases: mp.nm_element (page 110), mp.form_acp (page 89)
     mp.nme_load3p (page 198) - Network model element for 3-phase load.
     Implements the network model element for 3-phase load elements, with 3 ports per 3-phase load.
     Builds the parameter s and inherits from mp. form_acp (page 89).
     Method Summary
        name()
```

### mp.nme line3p

#### class mp.nme\_line3p

```
Bases: mp.nm_element (page 110), mp.form_acp (page 89)
```

mp.nme\_line3p (page 199) - Network model element for 3-phase line.

Implements the network model element for 3-phase line elements, with 6 ports per 3-phase line.

Implements building of the admittance parameter  $\underline{\mathbf{Y}}$  for 3-phase lines and inherits from  $mp.form\_acp$  (page 89).

### **Method Summary**

```
name()
np()
build_params(nm, dm)
vec2symmat_stacked(vv)
```

### mp.nme\_xfmr3p

## class mp.nme\_xfmr3p

```
Bases: mp.nm_element (page 110), mp.form_acp (page 89)
```

mp.nme\_xfmr3p (page 199) - Network model element for 3-phase transformer.

Implements the network model element for 3-phase transformer elements, with 6 ports per transformer.

Implements building of the admittance parameter  $\underline{\mathbf{Y}}$  for 3-phase transformers and inherits from mp.  $form\_acp$  (page 89).

#### **Method Summary**

```
name()
np()
build_params(nm, dm)
```

### mp.nme\_buslink

#### class mp.nme\_buslink

```
Bases: mp.nm_element (page 110)
```

mp.nme\_buslink (page 199) - Network model element abstract base class for 1-to-3-phase buslink.

Implements the network model element for 1-to-3-phase buslink elements, with 4 ports and 3 non-voltage states per buslink.

Adds non-voltage state variables Plink and Qlink to the network model, builds the parameter  $\underline{\mathbf{N}}$ , and constructs voltage constraints.

```
Method Summary
              name()
              np()
              nz()
              add_zvars(nm, dm, idx)
              build_params(nm, dm)
              voltage_constraints()
     mp.nme buslink acc
     class mp.nme_buslink_acc
          Bases: mp.nme_buslink (page 199), mp.form_acc (page 85)
          mp.nme_buslink_acc (page 200) - Network model element for 1-to-3-phase buslink, AC cartesian voltage
          formulation.
          Inherits from mp.form_acc (page 85).
     mp.nme buslink acp
     class mp.nme_buslink_acp
          Bases: mp.nme_buslink (page 199), mp.form_acp (page 89)
          mp.nme_buslink_acp (page 200) - Network model element for 1-to-3-phase buslink, AC polar voltage
          formulation.
          Inherits from mp. form_acp (page 89).
Mathematical model element classes belonging to mp.xt_3p (page 182) extension:
     mp.mme bus3p
     class mp.mme_bus3p
          Bases: mp.mm_element (page 146)
          mp.mme_bus3p (page 200) - Math model element for 3-phase bus.
          Math model element base class for 3-phase bus elements.
          Implements method for updating the output data in the corresponding data model element for in-service
          3-phase buses from the math model solution.
          Method Summary
              name()
```

```
data_model_update_on(mm, nm, dm, mpopt)
```

#### mp.mme\_gen3p

# class mp.mme\_gen3p

```
Bases: mp.mm_element (page 146)
```

mp.mme\_gen3p (page 201) - Math model element for 3-phase generator.

Math model element base class for 3-phase generator elements.

Implements method for updating the output data in the corresponding data model element for in-service 3-phase generators from the math model solution.

#### **Method Summary**

```
name()
```

data\_model\_update\_on(mm, nm, dm, mpopt)

### mp.mme line3p

#### class mp.mme\_line3p

```
Bases: mp.mm_element (page 146)
```

mp.mme\_line3p (page 201) - Math model element for 3-phase line.

Math model element base class for 3-phase line elements.

Implements method for updating the output data in the corresponding data model element for in-service 3-phase lines from the math model solution.

### **Method Summary**

```
name()
```

data\_model\_update\_on(mm, nm, dm, mpopt)

#### mp.mme xfmr3p

#### class mp.mme\_xfmr3p

```
Bases: mp.mm_element (page 146)
```

mp.mme\_xfmr3p (page 201) - Math model element for 3-phase transformer.

Math model element base class for 3-phase transformer elements.

Implements method for updating the output data in the corresponding data model element for in-service 3-phase transformers from the math model solution.

### **Method Summary**

```
name()
data_model_update_on(mm, nm, dm, mpopt)
```

### mp.mme\_buslink

#### class mp.mme\_buslink

```
Bases: mp.mm_element (page 146)
```

mp.mme\_buslink (page 202) - Math model element abstract base class for 1-to-3-phase buslink.

Abstract math model element base class for 1-to-3-phase buslink elements.

#### **Method Summary**

name()

### mp.mme\_buslink\_pf\_ac

### class mp.mme\_buslink\_pf\_ac

```
Bases: mp.mme_buslink (page 202)
```

mp.mme\_buslink\_pf\_ac (page 202) - Math model element abstract base class for 1-to-3-phase buslink for AC PF/CPF.

Abstract math model element base class for 1-to-3-phase buslink elements for AC power flow and CPF problems.

Implements methods for adding per-phase active and reactive power variables and for forming and adding voltage and reactive power constraints.

# **Method Summary**

```
add_vars(mm, nm, dm, mpopt)
add_constraints(mm, nm, dm, mpopt)
voltage_constraints(nme, ad)
```

#### mp.mme buslink pf acc

#### class mp.mme\_buslink\_pf\_acc

```
Bases: mp.mme_buslink_pf_ac (page 202)
```

mp.mme\_buslink\_pf\_acc (page 202) - Math model element for 1-to-3-phase buslink for AC cartesian voltage PF/CPF.

Math model element class for 1-to-3-phase buslink elements for AC cartesian power flow and CPF problems.

Implements methods for adding constraints to match voltages across each buslink.

### **Method Summary**

```
add_constraints(mm, nm, dm, mpopt)
pf_va_fcn(nme, xx, A, b)
pf_vm_fcn(nme, xx, A, b)
```

### mp.mme buslink pf acp

# class mp.mme\_buslink\_pf\_acp

Bases: mp.mme\_buslink\_pf\_ac (page 202)

mp.mme\_buslink\_pf\_acp (page 203) - Math model element for 1-to-3-phase buslink for AC polar voltage PF/CPF.

Math model element class for 1-to-3-phase buslink elements for AC polar power flow and CPF problems. Implements method for adding constraints to match voltages across each buslink.

### **Method Summary**

```
add_constraints(mm, nm, dm, mpopt)
```

#### mp.mme\_bus3p\_opf\_acc

### class mp.mme\_bus3p\_opf\_acc

Bases: mp.mme\_bus3p (page 200)

mp.mme\_bus3p\_opf\_acc (page 203) - Math model element for 3-phase bus for AC cartesian voltage OPF.

Math model element class for 3-phase bus elements for AC cartesian voltage OPF problems.

Implements method for forming an interior initial point.

### **Method Summary**

```
interior_x0(mm, nm, dm, x0)
```

#### mp.mme bus3p opf acp

### class mp.mme\_bus3p\_opf\_acp

Bases: mp.mme\_bus3p (page 200)

mp.mme\_bus3p\_opf\_acp (page 203) - Math model element for 3-phase bus for AC polar voltage OPF.

Math model element class for 3-phase bus elements for AC polar voltage OPF problems.

Implements method for forming an interior initial point.

### **Method Summary**

```
interior_x0(mm, nm, dm, x0)
```

```
mp.mme_gen3p_opf
```

### class mp.mme\_gen3p\_opf

```
Bases: mp.mme_gen3p (page 201)
```

mp.mme\_gen3p\_opf (page 204) - Math model element for 3-phase generator for OPF.

Math model element class for 1-to-3-phase generator elements for OPF problems.

Implements (currently empty) method for forming an interior initial point.

#### **Method Summary**

```
interior_x0(mm, nm, dm, x0)
```

### mp.mme\_line3p\_opf

### class mp.mme\_line3p\_opf

```
Bases: mp.mme_line3p (page 201)
```

mp.mme\_line3p\_opf (page 204) - Math model element for 3-phase line for OPF.

Math model element class for 3-phase line elements for OPF problems.

Implements (currently empty) method for forming an interior initial point.

#### **Method Summary**

```
interior_x0(mm, nm, dm, x0)
```

### mp.mme xfmr3p opf

### class mp.mme\_xfmr3p\_opf

```
Bases: mp.mme_xfmr3p (page 201)
```

mp.mme\_xfmr3p\_opf (page 204) - Math model element for 3-phase transformer for OPF.

Math model element class for 3-phase transformer elements for OPF problems.

Implements (currently empty) method for forming an interior initial point.

### **Method Summary**

```
interior_x0(mm, nm, dm, x0)
```

### mp.mme buslink opf

#### class mp.mme\_buslink\_opf

```
Bases: mp.mme_buslink (page 202)
```

mp.mme\_buslink\_opf (page 205) - Math model element abstract base class for 1-to-3-phase buslink for OPF.

Abstract math model element base class for 1-to-3-phase buslink elements for OPF problems.

Implements (currently empty) method for forming an interior initial point.

#### **Method Summary**

```
interior_x0(mm, nm, dm, x0)
```

### mp.mme\_buslink\_opf\_acc

### class mp.mme\_buslink\_opf\_acc

```
Bases: mp.mme_buslink_opf (page 205)
```

mp.nme\_buslink\_opf\_acc (page 205) - Math model element for 1-to-3-phase buslink for AC cartesian voltage OPF.

Math model element class for 1-to-3-phase buslink elements for AC cartesian OPF problems.

Implements methods for adding constraints to match voltages across each buslink.

### **Method Summary**

```
add_constraints(mm, nm, dm, mpopt)
va_fcn(nme, xx, A, b)
va_hess(nme, xx, lam, A)
vm2_fcn(nme, xx, A, b)
vm2_hess(nme, xx, lam, A)
```

# mp.mme\_buslink\_opf\_acp

### class mp.mme\_buslink\_opf\_acp

```
Bases: mp.mme_buslink_opf (page 205)
```

mp.mme\_buslink\_opf\_acp (page 205) - Math model element for 1-to-3-phase buslink for AC polar voltage OPF.

Math model element class for 1-to-3-phase buslink elements for AC polar OPF problems.

Implements method for adding constraints to match voltages across each buslink.

#### **Method Summary**

```
add_constraints(mm, nm, dm, mpopt)
```

# 3.7.4 Legacy DC Line Extension

For more details, see howto\_element.

### mp.xt\_legacy\_dcline

### class mp.xt\_legacy\_dcline

Bases: mp.extension (page 174)

mp.xt\_legacy\_dcline (page 206) - MATPOWER extension to add legacy DC line elements.

For AC and DC power flow, continuation power flow, and optimial power flow problems, adds a new element type:

• 'legacy\_dcline' - legacy DC line

No changes are required for the task or container classes, so only the ...\_element\_classes methods are overridden.

The set of data model element classes depends on the task, with each OPF class inheriting from the corresponding class used for PF and CPF.

The set of network model element classes depends on the formulation, specifically whether cartesian or polar representations are used for voltages.

And the set of mathematical model element classes depends on both the task and the formulation.

#### mp.xt\_legacy\_dcline Methods:

- dmc\_element\_classes() (page 206) add a class to data model converter elements
- dm\_element\_classes() (page 206) add a class to data model elements
- nm\_element\_classes() (page 206) add a class to network model elements
- mm\_element\_classes() (page 207) add a class to mathematical model elements

See the sec\_customizing and sec\_extensions sections in the MATPOWER Developer's Manual for more information, and specifically the sec\_element\_classes section and the tab\_element\_class\_modifiers table for details on *element class modifiers*.

See also mp.extension (page 174).

#### **Method Summary**

```
dmc_element_classes(dmc class, fmt, mpopt)
```

Add a class to data model converter elements.

For 'mpc2 data formats, adds the classes:

• mp.dmce\_legacy\_dcline\_mpc2 (page 207)

dm\_element\_classes(dm\_class, task\_tag, mpopt)

Add a class to data model elements.

For 'PF' and 'CPF' tasks, adds the class:

• mp.dme\_legacy\_dcline (page 208)

For 'OPF' tasks, adds the class:

• mp.dme\_legacy\_dcline\_opf (page 210)

```
Add a class to network model elements.
              For DC formulations, adds the class:
                • mp.nme_legacy_dcline_dc (page 212)
              For AC cartesian voltage formulations, adds the class:
                • mp.nme_legacy_dcline_acc (page 212)
              For AC polar voltage formulations, adds the class:
                • mp.nme_legacy_dcline_acp (page 212)
          mm_element_classes(mm_class, task_tag, mpopt)
              Add a class to mathematical model elements.
              For 'PF' and 'CPF' tasks, adds the class:
                • mp.mme_legacy_dcline_pf_dc (page 213) (DC formulation) or
                • mp.mme_legacy_dcline_pf_ac (page 213) (AC formulation)
              For 'OPF' tasks, adds the class:
                • mp.mme_legacy_dcline_opf_dc (page 214) (DC formulation) or
                • mp.mme_legacy_dcline_opf_ac (page 214) (AC formulation)
Data model converter element class belonging to mp.xt_legacy_dcline (page 206) extension:
     mp.dmce legacy dcline mpc2
```

```
class mp.dmce_legacy_dcline_mpc2
   Bases: mp.dmc_element (page 65)
   mp.dmce_legacy_dcline_mpc2 (page 207) - Data model converter element for legacy DC line for MATPOWER case v2.

Method Summary
   name()
   data_field()
   table_var_map(dme, mpc)
```

table\_var\_map(dme, mpc)
default\_export\_data\_table(spec)
dcline\_cost\_import(mpc, spec, vn)

dcline\_cost\_export(dme, mpc, spec, vn, ridx)

nm\_element\_classes(nm\_class, task\_tag, mpopt)

Data model element classes belonging to mp.xt\_legacy\_dcline (page 206) extension:

### mp.dme legacy dcline

#### class mp.dme\_legacy\_dcline

Bases: mp.dm\_element (page 38)

mp.dme\_legacy\_dcline (page 208) - Data model element for legacy DC line.

Implements the data element model for legacy DC line elements, with linear line losses.

$$p_{\text{loss}} = \underline{l}_0 + \underline{l}_1 p_{\text{fr}}$$

Adds the following columns in the main data table, found in the tab property:

Name	Туре	Description
bus_fr	integer	bus ID (uid) of "from" bus
bus_to	integer	bus ID (uid) of "to" bus
loss0	double	$\underline{l}_0$ , constant term of loss function (MW)
loss1	double	$\underline{l}_1$ , linear coefficient of loss function (MW/MW)
vm_setpoint_fr	double	per unit "from" bus voltage magnitude setpoint
vm_setpoint_to	double	per unit "to" bus voltage magnitude setpoint
p_fr_lb	double	lower bound on MW flow at "from" port
p_fr_ub	double	upper bound on MW flow at "from" port
q_fr_lb	double	lower bound on MVAr injection into "from" bus
q_fr_ub	double	upper bound on MVAr injection into "from" bus
q_to_lb	double	lower bound on MVAr injection into "to" bus
q_to_ub	double	upper bound on MVAr injection into "to" bus
p_fr	double	MW flow at "from" end ("from" -> "to")
$q_fr$	double	MVAr injection into "from" bus
p_to	double	MW flow at "to" end ("from" -> "to")
q_to	double	MVAr injection into "to" bus

### **Property Summary**

#### fbus

bus index vector for "from" port (port 1) (all DC lines)

#### tbus

bus index vector for "to" port (port 2) (all DC lines)

#### fbus\_on

vector of "from" bus indices into online buses (in-service DC lines)

### tbus\_on

vector of "to" bus indices into online buses (in-service DC lines)

#### loss0

constant term of loss function (p.u.) (in-service DC lines)

#### loss1

linear coefficient of loss function (in-service DC lines)

## p\_fr\_start

initial active power (p.u.) at "from" port (in-service DC lines)

#### p\_to\_start

initial active power (p.u.) at "to" port (in-service DC lines)

```
q_fr_start
        initial reactive power (p.u.) at "from" port (in-service DC lines)
    q_to_start
        initial reactive power (p.u.) at "to" port (in-service DC lines)
    vm_setpoint_fr
        from bus voltage magnitude setpoint (p.u.) (in-service DC lines)
    vm_setpoint_to
        to bus voltage magnitude setpoint (p.u.) (in-service DC lines)
    p_fr_lb
        p.u. lower bound on active power flow at "from" port (in-service DC lines)
    p_fr_ub
        p.u. upper bound on active power flow at "from" port (in-service DC lines)
    q_fr_lb
        p.u. lower bound on reactive power flow at "from" port (in-service DC lines)
        p.u. upper bound on reactive power flow at "from" port (in-service DC lines)
    q_to_lb
        p.u. lower bound on reactive power flow at "to" port (in-service DC lines)
        p.u. upper bound on reactive power flow at "to" port (in-service DC lines)
Method Summary
    name()
    label()
    labels()
    cxn_type()
    cxn_idx_prop()
    main_table_var_names()
    export_vars()
    export_vars_offline_val()
    have_cost()
    initialize(dm)
    update_status(dm)
    apply_vm_setpoints(dm)
    build_params(dm)
    pp_have_section_sum(mpopt, pp_args)
```

```
pp_data_sum(dm, rows, out_e, mpopt, fd, pp_args)
pp_get_headers_det(dm, out_e, mpopt, pp_args)
pp_have_section_det(mpopt, pp_args)
pp_data_row_det(dm, k, out_e, mpopt, fd, pp_args)
```

### mp.dme legacy dcline opf

### class mp.dme\_legacy\_dcline\_opf

```
Bases: mp.dme_legacy_dcline (page 208), mp.dme_shared_opf (page 61)
```

mp.dme\_legacy\_dcline\_opf (page 210) - Data model element for legacy DC line for OPF.

To parent class *mp.dme\_legacy\_dcline* (page 208), adds costs, shadow prices on active and reactive flow limits, and pretty-printing for **lim** sections.

Adds the following columns in the main data table, found in the tab property:

Name	Туре	Description
cost_pg	mp.cost_table	cost of active power flow $(u/MW)^{1}$
mu_p_fr_lt	double	shadow price on MW flow lower bound at "from" end (u/MW) <sup>1</sup>
mu_p_fr_ub	double	shadow price on MW flow upper bound at "from" end $(u/MW)^1$
mu_q_fr_lt	double	shadow price on lower bound of MVAr injection at "from" bus $(u/degree)^1$
mu_q_fr_ut	double	shadow price on upper bound of MVAr injection at "from" bus $(u/degree)^1$
mu_q_to_1k	double	shadow price on lower bound of MVAr injection at "to" bus $(u/degree)^1$
mu_q_to_uk	double	shadow price on upper bound of MVAr injection at "to" bus $(u/degree)^1$

#### **Method Summary**

```
main_table_var_names()
export_vars()
export_vars_offline_val()
have_cost()
build_cost_params(dm)
pretty_print(dm, section, out_e, mpopt, fd, pp_args)
pp_have_section_lim(mpopt, pp_args)
pp_binding_rows_lim(dm, out_e, mpopt, pp_args)
```

<sup>&</sup>lt;sup>1</sup> Here u denotes the units of the objective function, e.g. USD.

```
pp_get_headers_lim(dm, out_e, mpopt, pp_args)
pp_data_row_lim(dm, k, out_e, mpopt, fd, pp_args)
```

Network model element classes belonging to mp.xt\_legacy\_dcline (page 206) extension:

```
mp.nme_legacy_dcline
class mp.nme_legacy_dcline
     Bases: mp.nm_element (page 110)
     mp.nme_legacy_dcline (page 211) - Network model element abstract base class for legacy DC line.
     Implements the network model element for legacy DC line elements, with 2 ports and 2 non-voltage states
     per DC line.
     Method Summary
         name()
         np()
         nz()
mp.nme_legacy_dcline_ac
class mp.nme_legacy_dcline_ac
     Bases: mp.nme_legacy_dcline (page 211)
     mp.nme_legacy_dcline_ac (page 211) - Network model element abstract base class for legacy DC line
     for AC formulation.
     Adds non-voltage state variables Pdcf, Qdcf, Pdct, and Qdct to the network model and builds the param-
     eter \underline{\mathbf{N}}.
     Method Summary
         add_zvars(nm, dm, idx)
         build_params(nm, dm)
```

```
mp.nme legacy dcline acc
     class mp.nme_legacy_dcline_acc
          Bases: mp.nme_legacy_dcline_ac (page 211), mp.form_acc (page 85)
          mp.nme_legacy_dcline_acc (page 212) - Network model element for legacy DC line for AC cartesian
          voltage formulations.
          Inherits from mp. form_acc (page 85).
     mp.nme legacy dcline acp
     class mp.nme_legacy_dcline_acp
          Bases: mp.nme_legacy_dcline_ac (page 211), mp.form_acp (page 89)
          mp.nme_legacy_dcline_acp (page 212) - Network model element for legacy DC line for for AC polar
          voltage formulations.
          Inherits from mp. form_acp (page 89).
     mp.nme legacy dcline dc
     class mp.nme_legacy_dcline_dc
          Bases: mp.nme_legacy_dcline (page 211), mp.form_dc (page 91)
          mp.nme_legacy_dcline_dc (page 212) - Network model element for legacy DC line for DC formulation.
          Adds non-voltage state variables Pdcf and Pdct to the network model and builds the parameter K.
          Method Summary
              add_zvars(nm, dm, idx)
              build_params(nm, dm)
Mathematical model element classes belonging to mp.xt_legacy_dcline (page 206) extension:
     mp.mme legacy dcline
     class mp.mme_legacy_dcline
          Bases: mp.mm_element (page 146)
          mp.mme_legacy_dcline (page 212) - Math model element abstract base class for legacy DC line.
          Abstract math model element base class for legacy DC line elements.
          Method Summary
              name()
```

### mp.mme\_legacy\_dcline\_pf\_ac

#### class mp.mme\_legacy\_dcline\_pf\_ac

```
Bases: mp.mme_legacy_dcline (page 212)
```

mp.mme\_legacy\_dcline\_pf\_ac (page 213) - Math model element for legacy DC line for AC power flow.

Math model element class for legacy DC line elements for AC power flow problems.

Implements method for updating the output data in the corresponding data model element for in-service DC lines from the math model solution.

#### **Method Summary**

```
data_model_update_on(mm, nm, dm, mpopt)
```

### mp.mme\_legacy\_dcline\_pf\_dc

#### class mp.mme\_legacy\_dcline\_pf\_dc

```
Bases: mp.mme_legacy_dcline (page 212)
```

mp.nme\_legacy\_dcline\_pf\_dc (page 213) - Math model element for legacy DC line for DC power flow.

Math model element class for legacy DC line elements for DC power flow problems.

Implements method for updating the output data in the corresponding data model element for in-service DC lines from the math model solution.

# **Method Summary**

```
data_model_update_on(mm, nm, dm, mpopt)
```

### mp.mme\_legacy\_dcline\_opf

# class mp.mme\_legacy\_dcline\_opf

```
Bases: mp.mme_legacy_dcline (page 212)
```

mp.mme\_legacy\_dcline\_opf (page 213) - Math model element abstract base class for legacy DC line for OPF.

Math model element abstract base class for legacy DC line elements for OPF problems.

Implements methods to add costs, including piecewise linear cost variables, and to form an interior initial point for cost variables.

#### **Property Summary**

### cost

struct for *cost* (page 213) parameters with fields:

- poly polynomial costs for active power, struct with fields:
  - have\_quad\_cost
  - i0, i1, i2, i3
  - k, c, Q

```
    pwl - piecewise linear costs for active power, struct with fields:
    n, i, A, b
```

#### **Method Summary**

```
build_cost_params(dm)
add_vars(mm, nm, dm, mpopt)
add_constraints(mm, nm, dm, mpopt)
add_costs(mm, nm, dm, mpopt)
interior_x0(mm, nm, dm, x0)
```

#### mp.mme\_legacy\_dcline\_opf\_ac

#### class mp.mme\_legacy\_dcline\_opf\_ac

```
Bases: mp.mme_legacy_dcline_opf (page 213)
```

mp.mme\_legacy\_dcline\_opf\_ac (page 214) - Math model element for legacy DC line for AC OPF.

Math model element class for legacy DC line elements for AC OPF problems.

Implements method for updating the output data in the corresponding data model element for in-service DC lines from the math model solution.

#### **Method Summary**

```
data_model_update_on(mm, nm, dm, mpopt)
```

#### mp.mme legacy dcline opf dc

#### class mp.mme\_legacy\_dcline\_opf\_dc

```
Bases: mp.mme_legacy_dcline_opf (page 213)
```

mp.mme\_legacy\_dcline\_opf\_dc (page 214) - Math model element for legacy DC line for DC OPF.

Math model element class for legacy DC line elements for DC OPF problems.

Implements method for updating the output data in the corresponding data model element for in-service DC lines from the math model solution.

#### **Method Summary**

```
data_model_update_on(mm, nm, dm, mpopt)
```

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# 3.7.5 Example User Constraint Extension

For more details, see howto\_add\_constraint.

#### mp.xt\_oval\_cap\_curve

#### class mp.xt\_oval\_cap\_curve

Bases: mp.extension (page 174)

mp.xt\_oval\_cap\_curve (page 215) - MATPOWER extension for OPF with oval gen PQ capability curves.

For OPF problems, this extension restricts the output of each generator to lie within the half-oval-shaped region centered at (PMIN, Q0) and passing though (PMAX, Q0), (PMIN, QMIN) and (PMIN, QMAX).

#### mp.xt\_oval\_cap\_curve Methods:

• mm\_element\_classes() (page 215) - replace a class in mathematical model elements

See the sec\_customizing and sec\_extensions sections in the MATPOWER Developer's Manual for more information, and specifically the sec\_element\_classes section and the tab\_element\_class\_modifiers table for details on *element class modifiers*.

See also mp.extension (page 174), mp.mme\_gen\_opf\_ac\_oval (page 215).

#### **Method Summary**

mm\_element\_classes(mm\_class, task\_tag, mpopt)

Replace a class in mathematical model elements.

For 'OPF' tasks, replaces mp.gen\_opf\_ac with mp.gen\_opf\_ac\_oval.

Mathematical model element class belonging to mp.xt\_oval\_cap\_curve (page 215) extension:

```
mp.mme_gen_opf_ac_oval
```

#### class mp.mme\_gen\_opf\_ac\_oval

Bases: mp.mme\_gen\_opf\_ac (page 156)

mp.mme\_gen\_opf\_ac\_oval (page 215) - Math model element for generator for AC OPF w/oval cap curve.

Math model element class for generator elements for AC OPF problems, implementing an oval, as opposed to rectangular, PQ capability curve.

#### **Method Summary**

add\_constraints(mm, nm, dm, mpopt)

Set up the nonlinear constraint for gen oval PQ capability curves.

```
mme.add_constraints(mm, nm, dm, mpopt)
```

 $oval_pq_capability_fcn(xx, idx, p0, q0, a2, b2)$ 

Compute oval PQ capability constraints and Jacobian.

```
h = mme.oval_pq_capability_fcn(xx, idx, p0, q0, a2, b2)
[h, dh] = mme.oval_pq_capability_fcn(xx, idx, p0, q0, a2, b2)
```

Compute constraint function and optionally the Jacobian for oval PQ capability limits.

#### **Inputs**

- $\mathbf{xx}$  (1 x 2 cell array) active power injection in  $\mathbf{xx}$ {1}, reactive injection in  $\mathbf{xx}$ {2}
- idx (integer) index of subset of generators of interest to include in constraint; if empty, include all
- **p0** (double) vector of horizontal (p) centers
- q0 (double) vector of vertical (q) centers
- a2 (double) vector of squares of horizontal (p) radii
- **b2** (*double*) vector of squares of vertical (q) radii

#### **Outputs**

- $\mathbf{h}$  (double) constraint function,  $\mathbf{h}(\mathbf{x})$
- **dh** (double) constraint Jacobian,  $h_x$

Note that the oval specs p0, q0, a2, b2 are assumed to have dimension corresponding to idx.

```
oval_pq_capability_hess(xx, lam, idx, p0, q0, a2, b2)
```

Compute oval PQ capability constraint Hessian.

```
d2H = mme.oval_pq_capability_hess(xx, lam, idx, p0, q0, a2, b2)
```

Compute a sparse Hessian matrix for oval PQ capability limits. Rather than a full, 3-dimensional Hessian, it computes the Jacobian of the vector obtained by muliplying the transpose of the constraint Jacobian by a vector  $\mu$ .

#### **Inputs**

- $xx (1 \times 2 \text{ cell array})$  active power injection in  $xx\{1\}$ , reactive injection in  $xx\{2\}$
- lam (double) vector  $\mu$  of multipliers
- idx (integer) index of subset of generators of interest to include in constraint; if empty, include all
- **p0** (double) vector of horizontal (p) centers
- q0 (double) vector of vertical (q) centers
- a2 (double) vector of squares of horizontal (p) radii
- **b2** (double) vector of squares of vertical (q) radii

#### Output

**d2H** (double) – sparse constraint Hessian matrix

Note that the oval specs p0, q0, a2, b2 are assumed to have dimension corresponding to idx.

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Tests

# **4.1 MATPOWER Tests**

## 4.1.1 test\_matpower

test\_matpower(verbose, exit\_on\_fail)

test\_matpower() (page 217) - Run all MATPOWER tests.

```
test_matpower
test_matpower(verbose)
test_matpower(verbose, exit_on_fail)
success = test_matpower(...)
```

Runs all of the MATPOWER tests. If verbose is true (false by default), it prints the details of the individual tests. If exit\_on\_fail is true (false by default), it will exit MATLAB or Octave with a status of 1 unless t\_run\_tests() returns all\_ok true.

See also t\_run\_tests().

# 4.1.2 t\_mp\_mapped\_array

#### t\_mp\_mapped\_array(quiet)

t\_mp\_mapped\_array() (page 217) - Tests for mp.mapped\_array (page 169).

## 4.1.3 t mp table

```
t_mp_table(quiet)
     t_mp_table() (page 218) - Tests for mp_table (page 159) (and table).
4.1.4 t mp data model
t_mp_data_model(quiet)
     t_mp_data_model() (page 218) - Tests for mp.data_model (page 30).
4.1.5 t_dmc_element
t_dmc_element(quiet)
     t_dmc_element() (page 218) - Tests for mp.dmc_element (page 65).
4.1.6 t mp dm converter mpc2
t_mp_dm_converter_mpc2(quiet)
     t_mp_dm_converter_mpc2() (page 218) - Tests for mp.dm_converter_mpc2 (page 64).
4.1.7 t_nm_element
t_nm_element(quiet, out_ac)
     t_nm_element() (page 218) - Tests for mp.nm_element (page 110).
```

## 4.1.8 t\_port\_inj\_current\_acc

## t\_port\_inj\_current\_acc(quiet)

 $\begin{tabular}{ll} $t\_port\_inj\_current\_acc()$ (page 218) - Tests of $mp.form\_ac.port\_inj\_current()$ (page 79) derivatives wrt cartesian V. \end{tabular}$ 

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# 4.1.9 t\_port\_inj\_current\_acp

## t\_port\_inj\_current\_acp(quiet)

t\_port\_inj\_current\_acp() (page 219) - Tests of mp.form\_ac.port\_inj\_current() (page 79) derivatives wrt polar V.

# 4.1.10 t\_port\_inj\_power\_acc

#### t\_port\_inj\_power\_acc(quiet)

t\_port\_inj\_power\_acc() (page 219) - Tests of mp.form\_ac.port\_inj\_power() (page 79) derivatives wrt cartesian V.

## 4.1.11 t\_port\_inj\_power\_acp

## t\_port\_inj\_power\_acp(quiet)

t\_port\_inj\_power\_acp() (page 219) - Tests of mp.form\_ac.port\_inj\_power() (page 79) derivatives wrt polar V.

## 4.1.12 t node test

#### t\_node\_test(quiet)

t\_node\_test() (page 219) - Tests for network model with multipe node-creating elements.

## 4.1.13 t run mp

#### t\_run\_mp(quiet)

t\_run\_mp() (page 219) - Tests for run\_mp() (page 4) and simple creation and solve of models.

## 4.1.14 t\_run\_mp\_3p

#### t\_run\_mp\_3p(quiet)

t\_run\_mp\_3p() (page 219) - Tests for run\_pf() (page 5), run\_cpf() (page 5), run\_opf() (page 6) for 3-phase and hybrid test cases.

4.1. MATPOWER Tests 219

## 4.1.15 t run opf default

#### t\_run\_opf\_default(quiet)

 $t_run_opf_default()$  (page 220) - Tests for AC optimal power flow using  $run_opf()$  (page 6) w/default solver.

## 4.1.16 t pretty print

#### t\_pretty\_print(quiet)

t\_pretty\_print() (page 220) - Tests for pretty printed output.

# 4.1.17 t\_mpxt\_legacy\_dcline

## t\_mpxt\_legacy\_dcline(quiet)

t\_mpxt\_legacy\_dcline() (page 220) - Tests for legacy DC line extension in mp.xt\_legacy\_dcline (page 206).

## 4.1.18 t\_mpxt\_reserves

### t\_mpxt\_reserves(quiet)

t\_mpxt\_reserves() (page 220) - Tests mp.xt\_reserves (page 177) extension.

## 4.2 MATPOWER Test Data

## 4.2.1 mp\_foo\_table

#### class mp\_foo\_table

Bases: mp\_table\_subclass (page 163)

mp\_foo\_table (page 220) - Subclass of mp\_table\_subclass (page 163) for testing.

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## 4.2.2 t case3p a

#### t\_case3p\_a()

t\_case3p\_a() (page 221) - Four bus, unbalanced 3-phase test case.

This data comes from 4Bus-YY-UnB.DSS, a modified version (with unbalanced load) of 4Bus-YY-Bal.DSS [1], the OpenDSS 4 bus IEEE test case with grounded-wye to grounded-wye transformer.

[1] https://sourceforge.net/p/electricdss/code/HEAD/tree/trunk/Distrib/IEEETestCases/4Bus-YY-Bal/4Bus-YY-Bal.DSS

## 4.2.3 t\_case3p\_b

#### t\_case3p\_b()

t\_case3p\_b() (page 221) - Six bus hybrid test case, 2 single-phase buses, 4 3-phase buses.

One bus is a hybrid PQ bus. Three phase bus solution should match  $t_case3p_a()$  (page 221).

## 4.2.4 t\_case3p\_c

#### t\_case3p\_c()

 $t_{case3p_c()}$  (page 221) - Six bus hybrid test case, 2 single-phase buses, 4 3-phase buses.

One bus is a hybrid PV bus (PV on single-phase side). Three phase bus solution should match  $t_case3p_a()$  (page 221).

## 4.2.5 t case3p d

#### t\_case3p\_d()

t\_case3p\_d() (page 221) - Six bus hybrid test case, 2 single-phase buses, 4 3-phase buses.

One bus is a hybrid PV bus (PV on 3-phase side). Three phase bus solution should match  $t_case3p_a()$  (page 221).

## 4.2.6 t case3p e

#### t\_case3p\_e()

 $t_{case3p_e}()$  (page 221) - Five bus hybrid test case, 1 single-phase bus, 4 3-phase buses.

One bus is a hybrid REF bus (REF on single-phase side). Three phase bus solution should match  $t_case3p_a()$  (page 221).

## 4.2.7 t case3p f

#### t\_case3p\_f()

t\_case3p\_f() (page 222) - 21 bus hybrid test case, 9 single-phase buses, 12 3-phase buses.

Three buses are hybrid PQ buses.

## 4.2.8 t\_case3p\_g

#### t\_case3p\_g()

t\_case3p\_g() (page 222) - 21 bus hybrid test case, 9 single-phase buses, 12 3-phase buses.

Three buses are hybrid buses, one REF-PQ, one PV-PQ and the other PQ-PQ. Solutions of three-phase portions should match  $t_case3p_a()$  (page 221).

## 4.2.9 t case3p h

#### t\_case3p\_h()

 $t_{case}3p_{h}()$  (page 222) -21 bus hybrid test case, 9 single-phase buses, 12 3-phase buses.

Same as  $t\_case3p\_g()$  (page 222), except the PV hybrid bus has the PV on the 3-phase side. Three buses are hybrid buses, one REF-PQ, one PQ-PV and the other PQ-PQ. Solutions of three-phase portions should match  $t\_case3p\_a()$  (page 221).

## 4.2.10 t case9 gizmo

#### t\_case9\_gizmo()

t\_case9\_gizmo() (page 222) - Power flow data for 9 bus, 3 generator case, with gizmo data.

Please see caseformat for details on the case file format.

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This section contains reference documentation for the legacy MATPOWER framework (see sec\_two\_frameworks in the MATPOWER Developer's Manual) and the rest of the legacy codebase inherited from MATPOWER 7 and earlier.

# 5.1 Legacy Class

# 5.1.1 opf model

#### class opf\_model

Bases: opt\_model

 $OM = OPF\_MODEL(MPC)$ 

opf\_model (page 223) - Legacy MATPOWER OPF model class.

```
This class implements the OPF model object used to encapsulate
a given OPF problem formulation. It allows for access to optimization
variables, constraints and costs in named blocks, keeping track of the
ordering and indexing of the blocks as variables, constraints and costs
```

are added to the problem.

This class is a subclass of OPT\_MODEL that adds the 'mpc' field for storing the MATPOWER case struct used to build the object along with the get\_mpc() method.

It also adds the 'cost' field and the following three methods for implementing the legacy user-defined OPF costs: add\_legacy\_cost

params\_legacy\_cost eval\_legacy\_cost

The following is the structure of the data in the OPF model object.

```
om
    <opt_model fields> - see OPT_MODEL for details
    .cost
                - data for legacy user-defined costs
        .idx
            .i1 - starting row index within full N matrix
            .iN - ending row index within full N matrix
            .N - number of rows in this cost block in full N matrix
                - total number of rows in full N matrix
        .N
                - number of cost blocks
        .NS

    data for each user-defined cost block

        .data
            .N - see help for ADD_LEGACY_COST for details
            .H -
                                11
            .Cw -
            .dd -
            .rr -
            .kk -
            .mm -
            .vs - cell array of variable sets that define xx for this
                  cost block, where the N for this block multiplies xx
        .order - struct array of names/indices for cost blocks in the
                  order they appear in the rows of the full N matrix
            .name - name of the block, e.g. R
            .idx
                    - indices for name, \{2,3\} \Rightarrow R(2,3)
                - MATPOWER case struct used to create this model object
    .mpc
        .baseMVA
        .bus
        .branch
        .gen
        .gencost
        .A (if present, must have 1, u)
        .1
        .u
        .N (if present, must have fparm, H, Cw)
        .fparm
        .H
        . Cw
```

See also opt\_model.

## **Constructor Summary**

```
opf_model(mpc)
```

Constructor.

```
om = opf_model()
om = opf_model(mpc)
```

#### **Property Summary**

#### cost = []

data for legacy user-defined costs

```
mpc = struct()
        MATPOWER case struct from which om was built
Method Summary
    def_set_types(om)
        Define set types var, lin, nle, nli, qdc, nlc, cost.
    init_set_types(om)
        Initialize data structures for each set type.
    set_mpc(om, mpc)
        set_mpc() (page 225) - Sets the MATPOWER case struct.
        OM.SET_MPC(MPC)
        See also opt_model.
    display(om)
        display() (page 225) - Displays the object.
        Called when semicolon is omitted at the command-line. Displays the details
        of the variables, constraints, costs included in the model.
        See also opt_model.
    get_mpc(om)
        get_mpc() (page 225) - Returns the MATPOWER case struct.
        MPC = OM.GET\_MPC()
        See also opt_model.
    eval_legacy_cost(om, x, name, idx)
        eval_legacy_cost() (page 225) - Evaluates individual or full set of legacy user costs.
        F = OM.EVAL\_LEGACY\_COST(X ...)
        [F, DF] = OM.EVAL_LEGACY_COST(X ...)
        [F, DF, D2F] = OM.EVAL_LEGACY_COST(X ...)
        [F, DF, D2F] = OM.EVAL_LEGACY_COST(X, NAME)
        [F, DF, D2F] = OM.EVAL_LEGACY_COST(X, NAME, IDX_LIST)
        Evaluates an individual named set or the full set of legacy user
        costs and their derivatives for a given value of the optimization vector
        X, based on costs added by ADD_LEGACY_COST.
        Example:
             [f, df, d2f] = om.eval_legacy_cost(x)
             [f, df, d2f] = om.eval_legacy_cost(x, name)
             [f, df, d2f] = om.eval_legacy_cost(x, name, idx)
```

params\_legacy\_cost(om, name, idx)

See also opt\_model, add\_legacy\_cost() (page 227), params\_legacy\_cost() (page 225).

params\_legacy\_cost() (page 225) - Returns cost parameters for legacy user-defined costs.

5.1. Legacy Class 225

```
CP = OM.PARAMS LEGACY COST()
CP = OM.PARAMS_LEGACY_COST(NAME)
CP = OM.PARAMS_LEGACY_COST(NAME, IDX_LIST)
[CP, VS] = OM.PARAMS_LEGACY_COST(...)
[CP, VS, I1, IN] = OM.PARAMS_LEGACY_COST(...)
With no input parameters, it assembles and returns the parameters
for the aggregate legacy user-defined cost from all legacy cost sets
added using ADD_LEGACY_COST. The values of these parameters are cached
for subsequent calls. The parameters are contained in the struct CP,
described below.
If a NAME is provided then it simply returns parameter struct CP for the
corresponding named set. Likewise for indexed named sets specified
by NAME and IDX_LIST.
An optional 2nd output argument VS indicates the variable sets used by
this cost set. The size of CP.N will be consistent with VS.
If NAME is provided, optional 3rd and 4th output arguments I1 and IN
indicate the starting and ending row indices of the corresponding
cost set in the full aggregate cost matrix CP.N.
Let X refer to the vector formed by combining the corresponding varsets VS,
and F_U(X, CP) be the cost at X corresponding to the cost parameters
contained in CP, where CP is a struct with the following fields:
          - nw x nx sparse matrix (optional, identity matrix by default)
   Cw
          - nw x 1 vector

    nw x nw sparse matrix (optional, all zeros by default)

    dd, mm - nw x 1 vectors (optional, all ones by default)
   rh, kk - nw x 1 vectors (optional, all zeros by default)
These parameters are used as follows to compute F_U(X, CP)
   R = N*X - rh
          / kk(i), R(i) < -kk(i)
   K(i) = \langle 0, -kk(i) \langle R(i) \langle kk(i) \rangle
          RR = R + K
   U(i) = / 0, -kk(i) <= R(i) <= kk(i)
          \ 1, otherwise
   DDL(i) = / 1, dd(i) = 1
            \ 0, otherwise
   DDQ(i) = / 1, dd(i) = 2
            \ 0, otherwise
   Dl = diag(mm) * diag(U) * diag(DDL)
   Dq = diag(mm) * diag(U) * diag(DDQ)
                                                              (continues on next page)
```

```
w = (Dl + Dq * diag(RR)) * RR

F_U(X, CP) = 1/2 * w'*H*w + Cw'*w
```

See also opt\_model, add\_legacy\_cost() (page 227), eval\_legacy\_cost() (page 225).

add\_named\_set(om, set\_type, name, idx, N, varargin)

add\_named\_set() (page 227) - Adds a named set of variables/constraints/costs to the model.

```
---- PRIVATE METHOD
This method is intended to be a private method, used internally by
the public methods ADD_VAR, ADD_LIN_CONSTRAINT, ADD_NLN_CONSTRAINT
ADD_QUAD_COST, ADD_NLN_COST and ADD_LEGACY_COST.
Variable Set
    OM.ADD_NAMED_SET('var', NAME, IDX_LIST, N, V0, VL, VU, VT);
Linear Constraint Set
   OM.ADD_NAMED_SET('lin', NAME, IDX_LIST, N, A, L, U, VARSETS);
Nonlinear Inequality Constraint Set
    OM.ADD_NAMED_SET('nle', NAME, IDX_LIST, N, FCN, HESS, COMPUTED_BY,_
→VARSETS);
Nonlinear Inequality Constraint Set
   OM.ADD_NAMED_SET('nli', NAME, IDX_LIST, N, FCN, HESS, COMPUTED_BY,
→VARSETS);
Quadratic Cost Set
   OM.ADD_NAMED_SET('qdc', NAME, IDX_LIST, N, CP, VARSETS);
General Nonlinear Cost Set
   OM.ADD_NAMED_SET('nlc', NAME, IDX_LIST, N, FCN, VARSETS);
Legacy Cost Set
   OM.ADD_NAMED_SET('cost', NAME, IDX_LIST, N, CP, VARSETS);
```

See also opt\_model, add\_var, add\_lin\_constraint, add\_nln\_constraint add\_quad\_cost, add\_nln\_cost, add\_legacy\_cost() (page 227).

add\_legacy\_cost(om, name, idx, varargin)

add\_legacy\_cost() (page 227) - Adds a set of user costs to the model.

```
OM.ADD_LEGACY_COST(NAME, CP);
OM.ADD_LEGACY_COST(NAME, CP, VARSETS);
OM.ADD_LEGACY_COST(NAME, IDX_LIST, CP);
OM.ADD_LEGACY_COST(NAME, IDX_LIST, CP, VARSETS);

Adds a named block of user-defined costs to the model. Each set is defined by the CP struct described below. All user-defined sets of costs are combined together into a single set of cost parameters in (continues on next page)
```

5.1. Legacy Class 227

```
a single CP struct by BULD_COST_PARAMS. This full aggregate set of
cost parameters can be retreived from the model by GET_COST_PARAMS.
Examples:
    cp1 = struct('N', N1, 'Cw', Cw1);
    cp2 = struct('N', N2, 'Cw', Cw2, 'H', H, 'dd', dd, ...
                  'rh', rh, 'kk', kk, 'mm', mm);
    om.add_legacy_cost('usr1', cp1, {'Pg', 'Qg', 'z'});
    om.add_legacy_cost('usr2', cp2, {'Vm', 'Pg', 'Qg', 'z'});
   om.init_indexed_name('c', {2, 3});
    for i = 1:2
     for j = 1:3
        om.add_legacy_cost('c', {i, j}, cp(i,j), ...);
    end
Let x refer to the vector formed by combining the specified VARSETS,
and f_u(x, CP) be the cost at x corresponding to the cost parameters
contained in CP, where CP is a struct with the following fields:
          - nw x nx sparse matrix (optional, identity matrix by default)
   Cw
           - nw x 1 vector
          - nw x nw sparse matrix (optional, all zeros by default)
    dd, mm - nw x 1 vectors (optional, all ones by default)
   rh, kk - nw x 1 vectors (optional, all zeros by default)
These parameters are used as follows to compute f_u(x, CP)
   R = N*x - rh
           / kk(i), R(i) < -kk(i)
   K(i) = \langle 0, -kk(i) \langle R(i) \rangle = kk(i)
           RR = R + K
    U(i) = / 0, -kk(i) <= R(i) <= kk(i)
          \ 1, otherwise
   DDL(i) = / 1, dd(i) = 1
            \ 0, otherwise
   DDQ(i) = / 1, dd(i) = 2
            \ 0, otherwise
   D1 = diag(mm) * diag(U) * diag(DDL)
   Dq = diag(mm) * diag(U) * diag(DDQ)
    w = (D1 + Dq * diag(RR)) * RR
    f_u(x, CP) = 1/2 * w'*H*w + Cw'*w
```

See also opt\_model, params\_legacy\_cost() (page 225), eval\_legacy\_cost() (page 225).

# 5.2 Legacy Functions

## 5.2.1 Top-Level Simulation Functions

#### runpf

```
runpf(casedata, mpopt, fname, solvedcase)
    runpf() - Runs a power flow.
```

```
[RESULTS, SUCCESS] = RUNPF(CASEDATA, MPOPT, FNAME, SOLVEDCASE)
Runs a power flow (full AC Newton's method by default), optionally
returning a RESULTS struct and SUCCESS flag.
Inputs (all are optional):
    CASEDATA: either a MATPOWER case struct or a string containing
        the name of the file with the case data (default is 'case9')
        (see CASEFORMAT and LOADCASE)
    MPOPT: MATPOWER options struct to override default options
        can be used to specify the solution algorithm, output options
        termination tolerances, and more (see MPOPTION).
    FNAME: name of a file to which the pretty-printed output will
        be appended
    SOLVEDCASE: name of file to which the solved case will be saved
        in MATPOWER case format (M-file will be assumed unless the
        specified name ends with '.mat')
Outputs (all are optional):
    RESULTS: results struct, with the following fields:
        (all fields from the input MATPOWER case, i.e. bus, branch,
            gen, etc., but with solved voltages, power flows, etc.)
        order - info used in external <-> internal data conversion
        et - elapsed time in seconds
        success - success flag, 1 = succeeded, 0 = failed
    SUCCESS: the success flag can additionally be returned as
        a second output argument
Calling syntax options:
   results = runpf;
    results = runpf(casedata);
   results = runpf(casedata, mpopt);
    results = runpf(casedata, mpopt, fname);
    results = runpf(casedata, mpopt, fname, solvedcase);
    [results, success] = runpf(...);
    Alternatively, for compatibility with previous versions of MATPOWER,
    some of the results can be returned as individual output arguments:
    [baseMVA, bus, gen, branch, success, et] = runpf(...);
```

```
If the pf.enforce_q_lims option is set to true (default is false) then, if any generator reactive power limit is violated after running the AC power flow, the corresponding bus is converted to a PQ bus, with Qg at the limit, and the case is re-run. The voltage magnitude at the bus will deviate from the specified value in order to satisfy the reactive power limit. If the reference bus is converted to PQ, the first remaining PV bus will be used as the slack bus for the next iteration. This may result in the real power output at this generator being slightly off from the specified values.

Examples:

results = runpf('case30');
results = runpf('case30', mpoption('pf.enforce_q_lims', 1));
```

See also rundcpf().

#### runcpf

runcpf(basecasedata, targetcasedata, mpopt, fname, solvedcase)
runcpf() - Runs a full AC continuation power flow

```
[RESULTS, SUCCESS] = RUNCPF(BASECASEDATA, TARGETCASEDATA, ...
                                MPOPT, FNAME, SOLVEDCASE)
Runs a full AC continuation power flow using a normalized tangent
predictor and selected parameterization scheme, optionally
returning a RESULTS struct and SUCCESS flag. Step size can be
fixed or adaptive.
Inputs (all are optional):
    BASECASEDATA: either a MATPOWER case struct or a string containing
        the name of the file with the case data defining the base loading
        and generation (default is 'case9')
        (see CASEFORMAT and LOADCASE)
    TARGETCASEDATA: either a MATPOWER case struct or a string
        containing the name of the file with the case data defining the
        target loading and generation (default is 'case9target')
    MPOPT : MATPOWER options struct to override default options
        can be used to specify the parameterization, output options,
        termination criteria, and more (see MPOPTION).
    FNAME: name of a file to which the pretty-printed output will
        be appended
    SOLVEDCASE: name of file to which the solved case will be saved
        in MATPOWER case format (M-file will be assumed unless the
        specified name ends with '.mat')
Outputs (all are optional):
    RESULTS: results struct, with the following fields:
        (all fields from the input MATPOWER case, i.e. bus, branch,
            gen, etc., but with solved voltages, power flows, etc.)
                                                                       (continues on next page)
```

```
order - info used in external <-> internal data conversion
        et - elapsed time in seconds
        success - success flag, 1 = succeeded, 0 = failed
        cpf - CPF output struct whose content depends on any
                user callback functions, where default contains fields:
            done_msg - string with message describing cause of
                    continuation termination
            iterations - number of continuation steps performed
            lam - (nsteps+1) row vector of lambda values from
                    correction steps
            lam_hat - (nsteps+1) row vector of lambda values from
                    prediction steps
            max_lam - maximum value of lambda in RESULTS.cpf.lam
            steps - (nsteps+1) row vector of stepsizes taken at each
                    continuation step
            V - (nb x nsteps+1) complex bus voltages from
                    correction steps
            V_hat - (nb x nsteps+1) complex bus voltages from
                    prediction steps
            events - an array of structs of size nevents with the
                following fields:
                 k - continuation step number at which event was located
                 name - name of event
                 idx - index(es) of critical elements in corresponding
                    event function, e.g. index of generator reaching VAr
                    limit
                 msg - descriptive text detailing the event
    SUCCESS: the success flag can additionally be returned as
        a second output argument
Calling syntax options:
    results = runcpf;
    results = runcpf(basecasedata, targetcasedata);
   results = runcpf(basecasedata, targetcasedata, mpopt);
    results = runcpf(basecasedata, targetcasedata, mpopt, fname);
    results = runcpf(basecasedata, targetcasedata, mpopt, fname, solvedcase)
    [results, success] = runcpf(...);
If the 'cpf.enforce_q_lims' option is set to true (default is false) then,
if any generator reaches its reactive power limits during the AC
continuation power flow,
    - the corresponding bus is converted to a PQ bus, and the problem
      is modified to eliminate further reactive transfer on this bus
    - the voltage magnitude at the bus will deviate from the specified
      setpoint to satisfy the reactive power limit,
    - if the reference bus is converted to PQ, further real power transfer
      for the bus is also eliminated, and the first remaining PV bus is
      selected as the new slack, resulting in the transfers at both
      reference buses potentially deviating from the specified values
    - if all reference and PV buses are converted to PQ, RUNCPF terminates
      with an infeasibility message.
```

```
If the 'cpf.enforce_p_lims' option is set to true (default is fals) then,
if any generator reaches its maximum active power limit during the AC
continuation power flow,
    - the problem is modified to eliminate further active transfer by
      this generator
    - if the generator was at the reference bus, it is converted to PV
      and the first remaining PV bus is selected as the new slack.
If the 'cpf.enforce_v_lims' option is set to true (default is false)
then the continuation power flow is set to terminate if any bus voltage
magnitude exceeds its minimum or maximum limit.
If the 'cpf.enforce_flow_lims' option is set to true (default is false)
then the continuation power flow is set to terminate if any line MVA
flow exceeds its rateA limit.
Possible CPF termination modes:
    when cpf.stop_at == 'NOSE'
        - Reached steady state loading limit
        - Nose point eliminated by limit induced bifurcation
   when cpf.stop_at == 'FULL'
        - Traced full continuation curve
    when cpf.stop_at == <target_lam_val>
        - Reached desired lambda
    when cpf.enforce_p_lims == true
        - All generators at PMAX
    when cpf.enforce_q_lims == true
        - No REF or PV buses remaining
    when cpf.enforce_v_lims == true
        - Any bus voltage magnitude limit is reached
    when cpf.enforce_flow_lims == true
        - Any branch MVA flow limit is reached
    other
        - Base case power flow did not converge
        - Base and target case have identical load and generation
        - Corrector did not converge
        - Could not locate <event_name> event
        - Too many rollback steps triggered by callbacks
Examples:
   results = runcpf('case9', 'case9target');
   results = runcpf('case9', 'case9target', ...
                        mpoption('cpf.adapt_step', 1));
    results = runcpf('case9', 'case9target', ...
                        mpoption('cpf.enforce_q_lims', 1));
    results = runcpf('case9', 'case9target', ...
                        mpoption('cpf.stop_at', 'FULL'));
```

See also mpoption(), runpf().

#### runopf

runopf(casedata, mpopt, fname, solvedcase)
 runopf() - Runs an optimal power flow.

```
[RESULTS, SUCCESS] = RUNOPF(CASEDATA, MPOPT, FNAME, SOLVEDCASE)
Runs an optimal power flow (AC OPF by default), optionally returning
a RESULTS struct and SUCCESS flag.
Inputs (all are optional):
    CASEDATA: either a MATPOWER case struct or a string containing
        the name of the file with the case data (default is 'case9')
        (see CASEFORMAT and LOADCASE)
    MPOPT: MATPOWER options struct to override default options
        can be used to specify the solution algorithm, output options
        termination tolerances, and more (see MPOPTION).
    FNAME: name of a file to which the pretty-printed output will
        be appended
    SOLVEDCASE: name of file to which the solved case will be saved
        in MATPOWER case format (M-file will be assumed unless the
        specified name ends with '.mat')
Outputs (all are optional):
    RESULTS: results struct, with the following fields:
        (all fields from the input MATPOWER case, i.e. bus, branch,
            gen, etc., but with solved voltages, power flows, etc.)
        order - info used in external <-> internal data conversion
        et - elapsed time in seconds
        success - success flag, 1 = succeeded, 0 = failed
        (additional OPF fields, see OPF for details)
    SUCCESS: the success flag can additionally be returned as
        a second output argument
Calling syntax options:
   results = runopf;
    results = runopf(casedata);
    results = runopf(casedata, mpopt);
    results = runopf(casedata, mpopt, fname);
    results = runopf(casedata, mpopt, fname, solvedcase);
    [results, success] = runopf(...);
    Alternatively, for compatibility with previous versions of MATPOWER,
    some of the results can be returned as individual output arguments:
    [baseMVA, bus, gen, gencost, branch, f, success, et] = runopf(...);
Example:
    results = runopf('case30');
```

See also rundcopf(), runuopf().

#### runuopf

runuopf(casedata, mpopt, fname, solvedcase)

runuopf() - Runs an optimal power flow with unit-decommitment heuristic.

```
[RESULTS, SUCCESS] = RUNUOPF(CASEDATA, MPOPT, FNAME, SOLVEDCASE)
Runs an optimal power flow (AC OPF by default) with a heuristic which
allows it to shut down "expensive" generators, optionally returning
a RESULTS struct and SUCCESS flag.
Inputs (all are optional):
    CASEDATA: either a MATPOWER case struct or a string containing
        the name of the file with the case data (default is 'case9')
        (see CASEFORMAT and LOADCASE)
    MPOPT: MATPOWER options struct to override default options
        can be used to specify the solution algorithm, output options
        termination tolerances, and more (see MPOPTION).
    FNAME: name of a file to which the pretty-printed output will
        be appended
    SOLVEDCASE: name of file to which the solved case will be saved
        in MATPOWER case format (M-file will be assumed unless the
        specified name ends with '.mat')
Outputs (all are optional):
    RESULTS: results struct, with the following fields:
        (all fields from the input MATPOWER case, i.e. bus, branch,
            gen, etc., but with solved voltages, power flows, etc.)
        order - info used in external <-> internal data conversion
        et - elapsed time in seconds
        success - success flag, 1 = succeeded, 0 = failed
        (additional OPF fields, see OPF for details)
    SUCCESS: the success flag can additionally be returned as
        a second output argument
Calling syntax options:
   results = runuopf;
   results = runuopf(casedata);
    results = runuopf(casedata, mpopt);
    results = runuopf(casedata, mpopt, fname);
    results = runuopf(casedata, mpopt, fname, solvedcase);
    [results, success] = runuopf(...);
    Alternatively, for compatibility with previous versions of MATPOWER,
    some of the results can be returned as individual output arguments:
    [baseMVA, bus, gen, gencost, branch, f, success, et] = runuopf(...);
Example:
    results = runuopf('case30');
```

See also runopf(), runduopf().

#### rundcpf

```
rundcpf(casedata, mpopt, fname, solvedcase)
    rundcpf() - Runs a DC power flow.
```

```
[RESULTS, SUCCESS] = RUNDCPF(CASEDATA, MPOPT, FNAME, SOLVEDCASE)
Runs a DC power flow, optionally returning a RESULTS struct and
SUCCESS flag.
Inputs (all are optional):
    CASEDATA: either a MATPOWER case struct or a string containing
        the name of the file with the case data (default is 'case9')
        (see CASEFORMAT and LOADCASE)
    MPOPT: MATPOWER options struct to override default options
        can be used to specify the solution algorithm, output options
        termination tolerances, and more (see MPOPTION).
    FNAME: name of a file to which the pretty-printed output will
        be appended
    SOLVEDCASE: name of file to which the solved case will be saved
        in MATPOWER case format (M-file will be assumed unless the
        specified name ends with '.mat')
Outputs (all are optional):
    RESULTS: results struct, with the following fields:
        (all fields from the input MATPOWER case, i.e. bus, branch,
            gen, etc., but with solved voltages, power flows, etc.)
        order - info used in external <-> internal data conversion
        et - elapsed time in seconds
        success - success flag, 1 = succeeded, 0 = failed
    SUCCESS: the success flag can additionally be returned as
        a second output argument
Calling syntax options:
    results = rundcpf;
   results = rundcpf(casedata);
    results = rundcpf(casedata, mpopt);
    results = rundcpf(casedata, mpopt, fname);
    results = rundcpf(casedata, mpopt, fname, solvedcase);
    [results, success] = rundcpf(...);
    Alternatively, for compatibility with previous versions of MATPOWER,
    some of the results can be returned as individual output arguments:
    [baseMVA, bus, gen, branch, success, et] = rundcpf(...);
Example:
   results = rundcpf('case30');
```

See also runpf().

#### rundcopf

rundcopf(casedata, mpopt, fname, solvedcase)
 rundcopf() - Runs a DC optimal power flow.

```
[RESULTS, SUCCESS] = RUNDCOPF(CASEDATA, MPOPT, FNAME, SOLVEDCASE)
Runs a DC optimal power flow, optionally returning a RESULTS struct
and SUCCESS flag.
Inputs (all are optional):
    CASEDATA: either a MATPOWER case struct or a string containing
        the name of the file with the case data (default is 'case9')
        (see CASEFORMAT and LOADCASE)
    MPOPT: MATPOWER options struct to override default options
        can be used to specify the solution algorithm, output options
        termination tolerances, and more (see MPOPTION).
    FNAME: name of a file to which the pretty-printed output will
        be appended
    SOLVEDCASE: name of file to which the solved case will be saved
        in MATPOWER case format (M-file will be assumed unless the
        specified name ends with '.mat')
Outputs (all are optional):
    RESULTS: results struct, with the following fields:
        (all fields from the input MATPOWER case, i.e. bus, branch,
            gen, etc., but with solved voltages, power flows, etc.)
        order - info used in external <-> internal data conversion
        et - elapsed time in seconds
        success - success flag, 1 = succeeded, 0 = failed
        (additional OPF fields, see OPF for details)
    SUCCESS: the success flag can additionally be returned as
        a second output argument
Calling syntax options:
   results = rundcopf;
    results = rundcopf(casedata);
    results = rundcopf(casedata, mpopt);
    results = rundcopf(casedata, mpopt, fname);
    results = rundcopf(casedata, mpopt, fname, solvedcase);
    [results, success] = rundcopf(...);
    Alternatively, for compatibility with previous versions of MATPOWER,
    some of the results can be returned as individual output arguments:
    [baseMVA, bus, gen, gencost, branch, f, success, et] = rundcopf(...);
Example:
    results = rundcopf('case30');
```

See also runopf(), runduopf().

#### runduopf

runduopf(casedata, mpopt, fname, solvedcase)

runduopf() - Runs a DC optimal power flow with unit-decommitment heuristic.

```
[RESULTS, SUCCESS] = RUNDUOPF(CASEDATA, MPOPT, FNAME, SOLVEDCASE)
Runs a DC optimal power flow with a heuristic which allows it to shut
down "expensive" generators optionally returning a RESULTS struct and
SUCCESS flag.
Inputs (all are optional):
    CASEDATA: either a MATPOWER case struct or a string containing
        the name of the file with the case data (default is 'case9')
        (see CASEFORMAT and LOADCASE)
    MPOPT: MATPOWER options struct to override default options
        can be used to specify the solution algorithm, output options
        termination tolerances, and more (see MPOPTION).
    FNAME: name of a file to which the pretty-printed output will
        be appended
    SOLVEDCASE: name of file to which the solved case will be saved
        in MATPOWER case format (M-file will be assumed unless the
        specified name ends with '.mat')
Outputs (all are optional):
    RESULTS: results struct, with the following fields:
        (all fields from the input MATPOWER case, i.e. bus, branch,
            gen, etc., but with solved voltages, power flows, etc.)
        order - info used in external <-> internal data conversion
        et - elapsed time in seconds
        success - success flag, 1 = succeeded, 0 = failed
        (additional OPF fields, see OPF for details)
    SUCCESS: the success flag can additionally be returned as
        a second output argument
Calling syntax options:
   results = runduopf;
   results = runduopf(casedata);
    results = runduopf(casedata, mpopt);
   results = runduopf(casedata, mpopt, fname);
    results = runduopf(casedata, mpopt, fname, solvedcase);
    [results, success] = runduopf(...);
    Alternatively, for compatibility with previous versions of MATPOWER,
    some of the results can be returned as individual output arguments:
    [baseMVA, bus, gen, gencost, branch, f, success, et] = runduopf(...);
Example:
    results = runduopf('case30');
```

See also rundcopf(), runuopf().

#### runopf w res

#### runopf\_w\_res(varargin)

runopf\_w\_res() (page 238) - Runs an optimal power flow with fixed zonal reserves.

```
RESULTS = RUNOPF_W_RES(CASEDATA, MPOPT, FNAME, SOLVEDCASE)
[RESULTS, SUCCESS] = RUNOPF_W_RES(CASEDATA, MPOPT, FNAME, SOLVEDCASE)
Runs an optimal power flow with the addition of reserve requirements
specified as a set of fixed zonal reserves. See RUNOPF for a
description of the input and output arguments, which are the same,
with the exception that the case file or struct CASEDATA must define
a 'reserves' field, which is a struct with the following fields:
    zones nrz \times ng, zone(i, j) = 1, if gen j belongs to zone i
                                   0, otherwise
            nrz x 1, zonal reserve requirement in MW
    req
            (ng or ngr) x 1, cost of reserves in $/MW
    cost
            (ng or ngr) x 1, max quantity of reserves in MW (optional)
    aty
where nrz is the number of reserve zones and ngr is the number of
generators belonging to at least one reserve zone and ng is the total
number of generators.
In addition to the normal OPF output, the RESULTS struct contains a
new 'reserves' field with the following fields, in addition to those
provided in the input:
           - ng x 1, reserves provided by each gen in MW
            - ng x 1, lower limit on reserves provided by each gen, (MW)
    Rmin
    Rmax
           - ng x 1, upper limit on reserves provided by each gen, (MW)

    ng x 1, shadow price on reserve lower limit, ($/MW)

    ng x 1, shadow price on reserve upper limit, ($/MW)

    mu.Pmax - ng x 1, shadow price on Pg + R \leq Pmax constraint, (\$/MW)
           - ng x 1, reserve price for each gen equal to maximum of the
    prc
                      shadow prices on the zonal requirement constraint
                      for each zone the generator belongs to
See T_CASE30_USERFCNS for an example case file with fixed reserves,
and TOGGLE_RESERVES for the implementation.
Calling syntax options:
   results = runopf_w_res(casedata);
   results = runopf_w_res(casedata, mpopt);
   results = runopf_w_res(casedata, mpopt, fname);
    results = runopf_w_res(casedata, mpopt, fname, solvedcase);
    [results, success] = runopf_w_res(...);
Example:
    results = runopf_w_res('t_case30_userfcns');
```

See also runopf(), toggle\_reserves() (page 309), t\_case30\_userfcns() (page 384).

## 5.2.2 Input/Output Functions

#### caseformat

#### caseformat()

caseformat - Defines the MATPOWER case file format.

A MATPOWER case file is an M-file or MAT-file that defines or returns a struct named mpc, referred to as a "MATPOWER case struct". The fields of this struct are baseMVA, bus, gen, branch, and (optional) gencost. With the exception of baseMVA, a scalar, each data variable is a matrix, where a row corresponds to a single bus, branch, gen, etc. The format of the data is similar to the PTI format described in

https://labs.ece.uw.edu/pstca/formats/pti.txt except where noted. An item marked with (+) indicates that it is included in this data but is not part of the PTI format. An item marked with (-) is one that is in the PTI format but is not included here. Those marked with (2) were added **for** version 2 of the **case** file format. The columns **for** each data matrix are given below.

#### MATPOWER Case Version Information:

There are two versions of the MATPOWER case file format. The current version of MATPOWER uses version 2 of the MATPOWER case format internally, and includes a 'version' field with a value of '2' to make the version explicit. Earlier versions of MATPOWER used the version 1 case format, which defined the data matrices as individual variables, as opposed to fields of a struct. Case files in version 1 format with OPF data also included an (unused) 'areas' variable. While the version 1 format has now been deprecated, it is still be handled automatically by LOADCASE and SAVECASE which are able to load and save case files in both version 1 and version 2 formats.

See IDX\_BUS, IDX\_BRCH, IDX\_GEN, IDX\_AREA and IDX\_COST regarding constants which can be used as named column indices **for** the data matrices. Also described in the first three are additional results columns that are added to the bus, branch and gen matrices by the power flow and OPF solvers.

The case struct also allows for additional fields to be included. The OPF is designed to recognize fields named A, l, u, H, Cw, N, fparm, z0, zl and zu as parameters used to directly extend the OPF formulation (see OPF for details). Additional standard optional fields include bus\_name, gentype and genfuel. Other user-defined fields may also be included and will be automatically loaded by the LOADCASE function and, given an appropriate 'savecase' callback function (see ADD\_USERFCN), saved by the SAVECASE function.

Bus Data Format

- bus number (positive integer)
- 2 bus type

```
PQ bus
            PV bus
                            = 2
            reference bus
            isolated bus
       Pd. real power demand (MW)
        Qd, reactive power demand (MVAr)
    5
       Gs, shunt conductance (MW demanded at V = 1.0 \text{ p.u.})
       Bs, shunt susceptance (MVAr injected at V = 1.0 p.u.)
    7
       area number, (positive integer)
        Vm, voltage magnitude (p.u.)
    9
        Va, voltage angle (degrees)
(-)
        (bus name)
    10 baseKV, base voltage (kV)
       zone, loss zone (positive integer)
(+) 12 maxVm, maximum voltage magnitude (p.u.)
(+) 13 minVm, minimum voltage magnitude (p.u.)
Generator Data Format
       bus number
   1
(-)
        (machine identifier, 0-9, A-Z)
        Pg, real power output (MW)
    3
       Qg, reactive power output (MVAr)
       Qmax, maximum reactive power output (MVAr)
        Qmin, minimum reactive power output (MVAr)
        Vg, voltage magnitude setpoint (p.u.)
(-)
        (remote controlled bus index)
   7
        mBase, total MVA base of this machine, defaults to baseMVA
(-)
        (machine impedance, p.u. on mBase)
(-)
        (step up transformer impedance, p.u. on mBase)
        (step up transformer off nominal turns ratio)
(-)
        status, > 0 - machine in service
                 <= 0 - machine out of service
(-)
        (% of total VAr's to come from this gen in order to hold V at
            remote bus controlled by several generators)
        Pmax, maximum real power output (MW)
    10 Pmin, minimum real power output (MW)
(2) 11 Pc1, lower real power output of PQ capability curve (MW)
(2) 12 Pc2, upper real power output of PQ capability curve (MW)
(2) 13 Qc1min, minimum reactive power output at Pc1 (MVAr)
(2) 14 Qc1max, maximum reactive power output at Pc1 (MVAr)
(2) 15 Qc2min, minimum reactive power output at Pc2 (MVAr)
(2) 16 Qc2max, maximum reactive power output at Pc2 (MVAr)
(2) 17 ramp rate for load following/AGC (MW/min)
(2) 18 ramp rate for 10 minute reserves (MW)
(2) 19 ramp rate for 30 minute reserves (MW)
(2) 20 ramp rate for reactive power (2 sec timescale) (MVAr/min)
(2) 21 APF, area participation factor
Branch Data Format
        f, from bus number
   1
        t, to bus number
(-)
        (circuit identifier)
```

```
r, resistance (p.u.)
       x, reactance (p.u.)
       b, total line charging susceptance (p.u.)
       rateA, MVA rating A (long term rating), set to 0 for unlimited
       rateB, MVA rating B (short term rating), set to 0 for unlimited
   7
       rateC, MVA rating C (emergency rating), set to 0 for unlimited
       tap, transformer off nominal turns ratio, if non-zero
       (taps at "from" bus, impedance at "to" bus, i.e. if r = x = b = 0,
        then tap = Vf / Vt; tap = 0 used to indicate transmission
       line rather than transformer, i.e. mathematically equivalent to
       transformer with tap = 1)
   10 shift, transformer phase shift angle (degrees), positive => delay
(-)
       (Gf, shunt conductance at from bus p.u.)
(-)
       (Bf, shunt susceptance at from bus p.u.)
       (Gt, shunt conductance at to bus p.u.)
(-)
       (Bt, shunt susceptance at to bus p.u.)
(-)
   11 initial branch status, 1 - in service, 0 - out of service
(2) 12 minimum angle difference, angle(Vf) - angle(Vt) (degrees)
(2) 13 maximum angle difference, angle(Vf) - angle(Vt) (degrees)
       (The voltage angle difference is taken to be unbounded below
        if ANGMIN < -360 and unbounded above if ANGMAX > 360.
        If both parameters are zero, it is unconstrained.)
(+) Generator Cost Data Format
   NOTE: If gen has ng rows, then the first ng rows of gencost contain
   the cost for active power produced by the corresponding generators.
   If gencost has 2*ng rows then rows ng+1 to 2*ng contain the reactive
   power costs in the same format.
       model, 1 - piecewise linear, 2 - polynomial
       startup, startup cost in US dollars
       shutdown, shutdown cost in US dollars
       N (= n+1), number of data points to follow defining an n-segment
       piecewise linear cost function, or of cost coefficients defining
       an n-th order polynomial cost function
    5 and following, parameters defining total cost function f(p),
       units of f and p are $/hr and MW (or MVAr), respectively.
       (MODEL = 1) : p1, f1, p2, f2, ..., pN, fN
           where p1 < p2 < ... < pN and the cost f(p) is defined by
           the coordinates (p1,f1), (p2,f2), ..., (pN,fN) of the
           end/break-points of the piecewise linear cost function
       (MODEL = 2) : cn, \ldots, c1, c0
           N coefficients of an n-th order polynomial cost function,
           starting with highest order, where cost is
           f(p) = cn*p*n + ... + c1*p + c0
(+) Area Data Format (deprecated)
 (this data is not used by MATPOWER and is no longer necessary for
  version 2 case files with OPF data).
       i, area number
       price_ref_bus, reference bus for that area
```

See also loadcase(), savecase(),  $idx\_bus()$  (page 342),  $idx\_brch()$  (page 341),  $idx\_gen()$  (page 347),  $idx\_area\ idx\_cost()$  (page 343).

#### cdf2mpc

cdf2mpc(cdf\_file\_name, mpc\_name, verbose)

cdf2mpc() - Converts an IEEE CDF data file into a MATPOWER case struct.

```
MPC = CDF2MPC(CDF_FILE_NAME)
MPC = CDF2MPC(CDF_FILE_NAME, VERBOSE)
MPC = CDF2MPC(CDF_FILE_NAME, MPC_NAME)
MPC = CDF2MPC(CDF_FILE_NAME, MPC_NAME, VERBOSE)
[MPC, WARNINGS] = CDF2MPC(CDF_FILE_NAME, ...)
Converts an IEEE Common Data Format (CDF) data file into a MATPOWER case
struct.
Input:
    CDF_FILE_NAME : name of the IEEE CDF file to be converted
   MPC_NAME : (optional) file name to use to save the resulting
                     MATPOWER case
    VERBOSE
                  : 1 (default) to display progress info, 0 otherwise
Output(s):
             : resulting MATPOWER case struct
   MPC
    WARNINGS: (optional) cell array of strings containing warning
               messages (included by default in comments of MPC_NAME).
The IEEE CDF does not include some data need to run an optimal power
flow. This script creates default values for some of this data as
follows:
    Bus data:
        Vmin = 0.94 p.u.
        Vmax = 1.06 p.u.
    Gen data:
       Pmin = 0 MW
        Pmax = Pg + baseMVA
    Gen cost data:
        Ouadratic costs with:
            c2 = 10 / Pg, c1 = 20, c0 = 0, if Pg is non-zero, and
                       c1 = 40, c0 = 0, if Pg is zero
            c2 = 0.01,
        This should yield an OPF solution "close" to the
        existing solution (assuming it is a solved case)
        with lambdas near $40/MWh. See 'help caseformat'
        for details on the cost curve format.
CDF2MPC may modify some of the data which are "infeasible" for
running optimal power flow. If so, warning information will be
printed out on screen.
Note: Since our code can not handle transformers with variable tap,
you may not expect to get exactly the same power flow solution
using converted data. This is the case when we converted ieee300.cdf.
```

#### loadcase

#### loadcase(casefile)

loadcase() - Load .m or .mat case files or data struct in MATPOWER format.

```
[BASEMVA, BUS, GEN, BRANCH, AREAS, GENCOST] = LOADCASE(CASEFILE)
[BASEMVA, BUS, GEN, BRANCH, GENCOST] = LOADCASE(CASEFILE)
[BASEMVA, BUS, GEN, BRANCH] = LOADCASE(CASEFILE)

MPC = LOADCASE(CASEFILE)
```

Returns the individual data matrices or a struct containing them as fields.

Here CASEFILE is either (1) a struct containing the fields baseMVA, bus, gen, branch and, optionally, areas and/or gencost, or (2) a string containing the name of the file. If CASEFILE contains the extension '.mat' or '.m', then the explicit file is searched. If CASEFILE contains no extension, then LOADCASE looks for a MAT-file first, then for an M-file. If the file does not exist or doesn't define all required matrices, the routine aborts with an appropriate error message.

If the input data is from an M-file or MAT-file defining individual data matrices, or from a struct with out a 'version' field whose GEN matrix has fewer than 21 columns, then it is assumed to be a MATPOWER case file in version 1 format, and will be converted to version 2 format.

#### mpoption

#### mpoption(varargin)

mpoption() - Used to set and retrieve a MATPOWER options struct.

```
OPT = MPOPTION
Returns the default options struct.

OPT = MPOPTION(OVERRIDES)
Returns the default options struct, with some fields overridden by values from OVERRIDES, which can be a struct or the name of a function that returns a struct.

OPT = MPOPTION(NAME1, VALUE1, NAME2, VALUE2, ...)
Same as previous, except override options are specified by NAME, VALUE pairs. This can be used to set any part of the options struct. The names can be individual fields or multi-level field names with embedded periods. The values can be scalars or structs.

For backward compatibility, the NAMES and VALUES may correspond to old-style MATPOWER option names (elements in the old-style options vector) as well.
```

```
OPT = MPOPTION(OPT0)
    Converts an old-style options vector OPTO into the corresponding
    options struct. If OPTO is an options struct it does nothing.
OPT = MPOPTION(OPT0, OVERRIDES)
    Applies overrides to an existing set of options, OPTO, which
    can be an old-style options vector or an options struct.
OPT = MPOPTION(OPT0, NAME1, VALUE1, NAME2, VALUE2, ...)
    Same as above except it uses the old-style options vector OPT0
    as a base instead of the old default options vector.
OPT_VECTOR = MPOPTION(OPT, [])
    Creates and returns an old-style options vector from an
    options struct OPT.
Note: The use of old-style MATPOWER options vectors and their
     names and values has been deprecated and will be removed
      in a future version of MATPOWER. Until then, all uppercase
      option names are not permitted for new top-level options.
Examples:
   mpopt = mpoption('pf.alg', 'FDXB', 'pf.tol', 1e-4);
    mpopt = mpoption(mpopt, 'opf.dc.solver', 'CPLEX', 'verbose', 2);
The currently defined options are as follows:
                           default
                                       description [options]
   name
Model options:
                           'AC'
   model
                                       AC vs. DC power flow model
       [ 'AC' - use nonlinear AC model & corresponding algorithms/options ]
       [ 'DC' - use linear DC model & corresponding algorithms/options
                                                                           1
Power Flow options:
                           'NR'
                                       AC power flow algorithm
   pf.alg
                 - Newton's method (formulation depends on values of
       'NR'
                 pf.current_balance and pf.v_cartesian options)
       [ 'NR-SP' - Newton's method (power mismatch, polar)
       [ 'NR-SC' - Newton's method (power mismatch, cartesian)
       [ 'NR-SH' - Newton's method (power mismatch, hybrid)
       [ 'NR-IP' - Newton's method (current mismatch, polar)
         'NR-IC' - Newton's method (current mismatch, cartesian)
        'NR-IH' - Newton's method (current mismatch, hybrid)
       [ 'FDXB' - Fast-Decoupled (XB version)
       [ 'FDBX' - Fast-Decoupled (BX version)
                                                                           1
               - Gauss-Seidel
       'GS'
                                                                           ]
       [ 'ZG' - Implicit Z-bus Gauss
                                                                            ]
       [ 'POSUM' - Power Summation method (radial networks only)
                                                                           1
       [ 'ISUM' - Current Summation method (radial networks only)

    Admittance Summation method (radial networks only)
```

(continues on next page)

```
pf.current_balance
                                      type of nodal balance equation
       [ 0 - use complex power balance equations
                                                                           ]
       [ 1 - use complex current balance equations
                                                                           ]
   pf.v_cartesian
                          0
                                      voltage representation
       [ 0 - bus voltage variables represented in polar coordinates
       [ 1 - bus voltage variables represented in cartesian coordinates
       [ 2 - hybrid, polar updates computed via modified cartesian Jacobian]
   pf.tol
                           1e-8
                                       termination tolerance on per unit
                                       P & Q mismatch
                                       maximum number of iterations for
   pf.nr.max_it
                           10
                                       Newton's method
   pf.nr.lin_solver
                                       linear solver passed to MPLINSOLVE to
                                       solve Newton update step
                 - default to '\' for small systems, 'LU3' for larger ones ]
                 - built-in backslash operator
        '\'
       [ 'LU'

    explicit default LU decomposition and back substitution ]

       LU3'
                 - 3 output arg form of LU, Gilbert-Peierls algorithm with ]
                   approximate minimum degree (AMD) reordering
       [ 'LU4'
                 - 4 output arg form of LU, UMFPACK solver (same as 'LU')
       [ 'LU5' - 5 output arg form of LU, UMFPACK solver, w/row scaling ]
               (see MPLINSOLVE for complete list of all options)
   pf.fd.max_it
                                       maximum number of iterations for
                                       fast decoupled method
   pf.gs.max_it
                           1000
                                       maximum number of iterations for
                                       Gauss-Seidel method
                                       maximum number of iterations for
   pf.zg.max_it
                           1000
                                       Implicit Z-bus Gauss method
   pf.radial.max_it
                           20
                                       maximum number of iterations for
                                       radial power flow methods
   pf.radial.vcorr
                                       perform voltage correction procedure
                                       in distribution power flow
       [ 0 - do NOT perform voltage correction
       [ 1 - perform voltage correction
   pf.enforce_q_lims
                                       enforce gen reactive power limits at
                                       expense of |V|
       [ 0 - do NOT enforce limits
       [ 1 - enforce limits, simultaneous bus type conversion
       [ 2 - enforce limits, one-at-a-time bus type conversion
                                                                           ]
Continuation Power Flow options:
   cpf.parameterization
                                       choice of parameterization
       [ 1 - natural
                                                                           ]
       [ 2 - arc length
                                                                           ]
       [ 3 - pseudo arc length
   cpf.stop_at
                           'NOSE'
                                       determines stopping criterion
       'NOSE'

    stop when nose point is reached

       [ 'FULL'
                    - trace full nose curve
                                                                           1
       [ <lam_stop> - stop upon reaching specified target lambda value
                                                                           ]
   cpf.enforce_p_lims
                          0
                                       enforce gen active power limits
       1
       [ 1 - enforce limits, simultaneous bus type conversion
                                                                           ]
   cpf.enforce_q_lims
                                       enforce gen reactive power limits at
```

```
expense of |V|
       [ 0 - do NOT enforce limits
                                                                            ]
       [ 1 - enforce limits, simultaneous bus type conversion
                                                                            ]
   cpf.enforce_v_lims
                                       enforce bus voltage magnitude limits
       「 0 - do NOT enforce limits
                                                                            ٦
       [ 1 - enforce limits, termination on detection
                                                                            ]
   cpf.enforce flow lims
                                        enforce branch flow MVA limits
       [ 0 - do NOT enforce limits
                                                                            ]
       [ 1 - enforce limits, termination on detection
                                                                            ]
                           0.05
                                       continuation power flow step size
   cpf.step
                           0
                                       toggle adaptive step size feature
   cpf.adapt_step
       [ 0 - adaptive step size disabled
                                                                            ]
       [ 1 - adaptive step size enabled
                                                                            ]
   cpf.step_min
                           1e-4
                                       minimum allowed step size
   cpf.step_max
                           0.2
                                       maximum allowed step size
   cpf.adapt_step_damping 0.7
                                       damping factor for adaptive step
                                       sizing
   cpf.adapt_step_tol
                           1e-3
                                       tolerance for adaptive step sizing
                           1e-5
                                       tolerance for target lambda detection
   cpf.target_lam_tol
                                       tolerance for nose point detection (pu)
   cpf.nose_tol
                           1e-5
                                       tolerance for generator active
   cpf.p_lims_tol
                           0.01
                                       power limit enforcement (MW)
   cpf.q_lims_tol
                           0.01
                                       tolerance for generator reactive
                                       power limit enforcement (MVAR)
                                       tolerance for bus voltage
   cpf.v_lims_tol
                           1e-4
                                       magnitude enforcement (p.u)
   cpf.flow_lims_tol
                                        tolerance for line MVA flow
                           0.01
                                        enforcement (MVA)
   cpf.plot.level
                                        control plotting of nose curve
       [ 0 - do not plot nose curve
       [ 1 - plot when completed
                                                                            ]
       [ 2 - plot incrementally at each iteration
       [ 3 - same as 2, with 'pause' at each iteration
                                       index of bus whose voltage is to be
   cpf.plot.bus
                           <empty>
   cpf.user_callback
                                       string containing the name of a user
                           <empty>
                                        callback function, or struct with
                                        function name, and optional priority
                                        and/or args, or cell array of such
                                        strings and/or structs, see
                                        'help cpf_default_callback' for details
Optimal Power Flow options:
   name
                           default
                                        description [options]
   opf.ac.solver
                           'DEFAULT'
                                       AC optimal power flow solver
       [ 'DEFAULT' - choose default solver, i.e. 'MIPS'
       Ε
                   - MIPS, MATPOWER Interior Point Solver, primal/dual
                     interior point method (pure MATLAB/Octave)
         'FMINCON' - MATLAB Optimization Toolbox, FMINCON
                   - IPOPT, requires MEX interface to IPOPT solver
       Г
       Γ
                     available from:
                                                                       (continues on next page)
```

```
https://github.com/coin-or/Ipopt
    Γ
    Г
      'KNTTRO'
                - Artelys Knitro, requires Artelys Knitro solver,
                  available from:https://www.artelys.com/solvers/knitro/]
    Γ
    Γ
      'MINOPF'
                - MINOPF, MINOS-based solver, requires optional
                                                                          ]
                  MEX-based MINOPF package, available from:
    ٦
    http://www.pserc.cornell.edu/minopf/
    Γ
      'PDIPM'
                - PDIPM, primal/dual interior point method, requires
                                                                          ]
    Г
                  optional MEX-based TSPOPF package, available from:
                                                                          ]
                        http://www.pserc.cornell.edu/tspopf/
    ]
      'SDPOPF'
                  SDPOPF, solver based on semidefinite relaxation of
                                                                          1
    Г
    Γ
                  OPF problem, requires optional packages:
                                                                           ٦
    Γ
                    SDP_PF, available in extras/sdp_pf
                    YALMIP, available from:
    Γ
                         https://yalmip.github.io
                    SDP solver such as SeDuMi, available from:
    http://sedumi.ie.lehigh.edu/
    Γ
    Г
      'TRALM'
                - TRALM, trust region based augmented Langrangian
                                                                           ٦
    Γ
                  method, requires TSPOPF (see 'PDIPM')
                                                                           ٦
opf.dc.solver
                         'DEFAULT'
                                    DC optimal power flow solver
    [ 'DEFAULT' - choose solver based on availability in the following
                  order: 'GUROBI', 'CPLEX', 'MOSEK', 'OT',
    Γ
                   'GLPK' (linear costs only), 'BPMPD', 'MIPS'
    Γ
                                                                           ٦
    Г
      'MIPS'

    MIPS, MATPOWER Interior Point Solver, primal/dual

    Г
                  interior point method (pure MATLAB/Octave)
                                                                          ]
    Г
      'BPMPD'
                  BPMPD, requires optional MEX-based BPMPD_MEX package
    Г
                  available from: http://www.pserc.cornell.edu/bpmpd/
    Γ
      'CLP'
                                                                           ٦
                - CLP, requires interface to COIN-OP LP solver
    Г
                  available from:https://github.com/coin-or/Clp
                                                                          1
    Γ
      'CPLEX'
                - CPLEX, requires CPLEX solver available from:
                  https://www.ibm.com/analytics/cplex-optimizer
    Г
      'GLPK'
                - GLPK, requires interface to GLPK solver
                                                                           ]
                  available from: https://www.gnu.org/software/glpk/
    Γ
                                                                          ]
    Γ
                  (GLPK does not work with quadratic cost functions)
                                                                           ٦
    Γ
                  GUROBI, requires Gurobi optimizer (v. 5+)
                                                                          ]
      'GURORT'
    Γ
                  available from: https://www.gurobi.com/
      'IPOPT'
                - IPOPT, requires MEX interface to IPOPT solver
    Γ
                  available from:
    Γ
                      https://github.com/coin-or/Ipopt
    Γ
      'MOSEK'
                - MOSEK, requires MATLAB interface to MOSEK solver
                                                                           ٦
    available from: https://www.mosek.com/
                                                                           ٦
    '0S0P'
                - OSQP, requires MATLAB interface to OSQP solver
                                                                           ٦
    available from: https://osqp.org/
                                                                          ]
    [ 'OT'
                - MATLAB Optimization Toolbox, QUADPROG, LINPROG
                                                                          ]
                                     type of nodal balance equation
opf.current_balance
    [ 0 - use complex power balance equations
                                                                           ٦
    [ 1 - use complex current balance equations
                                                                          ]
opf.v_cartesian
                        0
                                     voltage representation
                                                                          ٦
    [ 0 - bus voltage variables represented in polar coordinates
    [ 1 - bus voltage variables represented in cartesian coordinates
                                                                          ]
opf.violation
                                     constraint violation tolerance
                         0
                                     respect gen voltage setpt
                                                                    [0-1]
opf.use_vg
    [ 0 - use specified bus Vmin & Vmax, and ignore gen Vg
```

```
[ 1 - replace specified bus Vmin & Vmax by corresponding gen Vg
       [ between 0 and 1 - use a weighted average of the 2 options
                                                                          ]
  opf.flow_lim
                          'S'
                                      quantity limited by branch flow
                                      constraints
       [ 'S' - apparent power flow (limit in MVA)
       [ 'P' - active power flow, implemented using P (limit in MW)
       [ '2' - active power flow, implemented using P^2 (limit in MW)
       [ 'I' - current magnitude (limit in MVA at 1 p.u. voltage)
                                                                          ]
  opf.ignore_angle_lim
                                      angle diff limits for branches
                         0
       [ 0 - include angle difference limits, if specified
       [ 1 - ignore angle difference limits even if specified
                                                                          1
  opf.softlims.default
                        1
                                      behavior of OPF soft limits for
                                      which parameters are not explicitly
                                      provided
       [ 0 - do not include softlims if not explicitly specified
       [ 1 - include softlims w/default values if not explicitly specified ]
  opf.start
                          0
                              strategy for initializing OPF start pt
       [ 0 - default, MATPOWER decides based on solver
       (currently identical to 1)
          1 - ignore current state in MATPOWER case (only applies to
              fmincon, Ipopt, Knitro and MIPS, which use an interior pt
       Γ
              estimate; others use current state as with opf.start = 2)
          2 - use current state in MATPOWER case
                                                                          ]
          3 - solve power flow and use resulting state
                                                                          ]
                                      for AC OPF, return constraint and
  opf.return_raw_der
                                      derivative info in results.raw
                                      (in fields g, dg, df, d2f) [ 0 or 1 ]
Output options:
  name
                          default
                                      description [options]
                          1
  verbose
                                      amount of progress info printed
       [ 0 - print no progress info
        1 - print a little progress info
         2 - print a lot of progress info
       [ 3 - print all progress info
                                      controls pretty-printing of results
  out.all
                          -1
       [ -1 - individual flags control what prints
         0 - do not print anything (overrides individual flags, ignored ]
              for files specified as FNAME arg to runpf(), runopf(), etc.)]
         1 - print everything (overrides individual flags)
       out.sys_sum
                         1
                                    print system summary
                                                                [ 0 or 1 ]
                          0
                                     print area summaries
                                                                [ 0 or 1 ]
  out.area_sum
  out.bus
                          1
                                     print bus detail
                                                                 [ 0 or 1 ]
  out.branch
                          1
                                    print branch detail
                                                                [ 0 or 1 ]
  out.gen
                          0
                                    print generator detail
                                                                [ 0 or 1 ]
  out.lim.all
                          -1
                                     controls constraint info output
       [ -1 - individual flags control what constraint info prints
       [ 0 - no constraint info (overrides individual flags)
                                                                          ]
         1 - binding constraint info (overrides individual flags)
                                                                          1
       2 - all constraint info (overrides individual flags)
                                                                          ]
  out.lim.v
                                      control voltage limit info
```

(continues on next page)

```
0 - do not print
           1 - print binding constraints only
                                                                           ]
          2 - print all constraints
                                                                           ]
           (same options for OUT_LINE_LIM, OUT_PG_LIM, OUT_QG_LIM)
                                                                           ]
       Γ
                                       control line flow limit info
  out.lim.line
                          1
  out.lim.pg
                          1
                                       control gen active power limit info
  out.lim.qg
                          1
                                       control gen reactive pwr limit info
  out.force
                                       print results even if success
                                       flag = 0
                                                                  [ 0 or 1 ]
  out.suppress_detail
                                       suppress all output but system summary
                          -1
       [ -1 - suppress details for large systems (> 500 buses)
         0 - do not suppress any output specified by other flags
          1 - suppress all output except system summary section
               (overrides individual flags, but not out.all = 1)
Solver specific options:
      name
                               default
                                           description [options]
  MTPS:
      mips.linsolver
                                           linear system solver
             '' or '\'
           Γ
                          build-in backslash \ operator (e.g. x = A \setminus b)
           Γ
               'PARDISO'
                          PARDISO solver (if available)
                                           feasibility (equality) tolerance
      mips.feastol
                               0
                                           (set to opf.violation by default)
                                           gradient tolerance
      mips.gradtol
                               1e-6
      mips.comptol
                               1e-6
                                           complementary condition
                                           (inequality) tolerance
      mips.costtol
                               1e-6
                                           optimality tolerance
      mips.max_it
                               150
                                           maximum number of iterations
      mips.step_control
                               0
                                           enable step-size cntrl [ 0 or 1 ]
      mips.sc.red_it
                               20
                                           maximum number of reductions per
                                           iteration with step control
      mips.xi
                               0.99995
                                           constant used in alpha updates*
      mips.sigma
                                           centering parameter*
                               0.1
      mips.z0
                               1
                                           used to initialize slack variables*
                                           returns "Numerically Failed" if
      mips.alpha_min
                               1e-8
                                           either alpha parameter becomes
                                           smaller than this value*
      mips.rho_min
                               0.95
                                           lower bound on rho t*
      mips.rho_max
                               1.05
                                           upper bound on rho_t*
      mips.mu_threshold
                               1e-5
                                           KT multipliers smaller than this
                                           value for non-binding constraints
                                           are forced to zero
                                           returns "Numerically Failed" if the
      mips.max_stepsize
                               1e10
                                           2-norm of the reduced Newton step
                                           exceeds this value*
           * See the corresponding Appendix in the manual for details.
  CPLEX:
      cplex.lpmethod
                                           solution algorithm for LP problems
             0 - automatic: let CPLEX choose
                                                                           ]
               1 - primal simplex
                                                                           ]
```

(continued from previous page) 2 - dual simplex 3 - network simplex ] Γ 4 - barrier ] 5 - sifting 6 - concurrent (dual, barrier, and primal) solution algorithm for QP problems cplex.qpmethod 0 0 - automatic: let CPLEX choose [ 1 - primal simplex optimizer ] 2 - dual simplex optimizer ] 3 - network optimizer 1 4 - barrier optimizer Ε see CPLEX\_OPTIONS for details cplex.opts <empty> cplex.opt\_fname <empty> see CPLEX\_OPTIONS for details see CPLEX\_OPTIONS for details cplex.opt 0 FMINCON: algorithm used by fmincon() for OPF fmincon.alg for Opt Toolbox 4 and later [ 1 - active-set (not suitable for large problems) [ 2 - interior-point, w/default 'bfgs' Hessian approx ] [ 3 - interior-point, w/ 'lbfgs' Hessian approx ] [ 4 - interior-point, w/exact user-supplied Hessian ٦ [ 5 - interior-point, w/Hessian via finite differences ] [ 6 - sqp (not suitable **for** large problems) ] fmincon.tol\_x 1e-4 termination tol on x termination tol on f fmincon.tol f 1e-4 0 maximum number of iterations fmincon.max\_it  $\lceil 0 \Rightarrow default \rceil$ GUROBI: gurobi.method 0 solution algorithm (Method) [ -1 - automatic, let Gurobi decide 0 - primal simplex 1 - dual simplex 2 - barrier 3 - concurrent (LP only) 4 - deterministic concurrent (LP only) 5 - deterministic concurrent simplex (LP only) Γ gurobi.timelimit Inf maximum time allowed (TimeLimit) gurobi.threads max number of threads (Threads) <empty> gurobi.opts see GUROBI OPTIONS for details see GUROBI\_OPTIONS for details gurobi.opt\_fname <empty> see GUROBI\_OPTIONS for details gurobi.opt IPOPT: see IPOPT\_OPTIONS **for** details ipopt.opts <empty> see IPOPT\_OPTIONS for details ipopt.opt\_fname <empty> see IPOPT\_OPTIONS for details ipopt.opt KNITRO: termination tol on x knitro.tol\_x 1e-4 knitro.tol\_f 1e-4 termination tol on f

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```
knitro.maxit
                                        maximum number of iterations
                                                         [ 0 => default ]
    knitro.opts
                            <empty>
                                         see KNITRO_OPTIONS for details
    knitro.opt_fname
                                        name of user-supplied native
                            <empty>
                                        Knitro options file that overrides
                                         all other options
                                        if knitro.opt_fname is empty and
    knitro.opt
                                        knitro.opt is a non-zero integer N
                                         then knitro.opt_fname is auto-
                                         generated as:
                                         'knitro_user_options_N.txt'
LINPROG:
    linprog
                            <empty>
                                        LINPROG options passed to
                                        OPTIMOPTIONS or OPTIMSET.
                                         see LINPROG in the Optimization
                                        Toolbox for details
MINOPF:
    minopf.feastol
                            0 (1e-3)
                                        primal feasibility tolerance
                                         (set to opf.violation by default)
    minopf.rowtol
                            0 (1e-3)
                                        row tolerance
                                        x tolerance
    minopf.xtol
                            0 (1e-4)
    minopf.majdamp
                            0 (0.5)
                                        major damping parameter
    minopf.mindamp
                                        minor damping parameter
                            0 (2.0)
    minopf.penalty
                            0 (1.0)
                                        penalty parameter
    minopf.major_it
                                        major iterations
                            0 (200)
    minopf.minor_it
                            0 (2500)
                                        minor iterations
    minopf.max_it
                            0 (2500)
                                        iterations limit
    minopf.verbosity
                                         amount of progress info printed
                            -1
        [ -1 - controlled by 'verbose' option
          0 - print nothing
                                                                         ]
                                                                         1
           1 - print only termination status message
           2 - print termination status and screen progress
            3 - print screen progress, report file (usually fort.9)
    minopf.core
                            0 (1200*nb + 2*(nb+ng)^2) memory allocation
    minopf.supbasic_lim
                            0 (2*nb + 2*ng) superbasics limit
    minopf.mult_price
                            0 (30)
                                        multiple price
MOSEK:
    mosek.lp_alg
                                         solution algorithm
                                             (MSK_IPAR_OPTIMIZER)
        for MOSEK 8.x ...
                                 (see MOSEK_SYMBCON for a "better way")
          0 - automatic: let MOSEK choose
        Γ
            1 - dual simplex
            2 - automatic: let MOSEK choose
            3 - automatic simplex (MOSEK chooses which simplex method)
                                                                         ]
                                                                         ]
            4 - interior point
            6 - primal simplex
        Е
    mosek.max_it
                            0 (400)
                                        interior point max iterations
                                             (MSK_IPAR_INTPNT_MAX_ITERATIONS)
    mosek.gap_tol
                            0 (1e-8)
                                         interior point relative gap tol
```

		(continued from previous page)
		(MSK_DPAR_INTPNT_TOL_REL_GAP)
mosek.max_time	0 (-1)	maximum time allowed
		(MSK_DPAR_OPTIMIZER_MAX_TIME)
mosek.num_threads	0 (1)	max number of threads
	C (-)	(MSK_IPAR_INTPNT_NUM_THREADS)
mosek.opts	<empty></empty>	see MOSEK_OPTIONS for details
mosek.opts mosek.opt_fname	<empty></empty>	see MOSEK_OPTIONS for details
mosek.opt_Iname	0	see MOSEK_OPTIONS for details
mosek.opt	U	See MOSER_OFFIONS TOT details
OSQP:		
osqp.opts	<empty></empty>	see OSQP_OPTIONS for details
osqp.opes	cinp cy >	500 05Q1_5115M5 <b>201</b> dccd115
QUADPROG:		
quadprog	<empty></empty>	QUADPROG options passed to
quaupiog	cinp cy >	OPTIMOPTIONS or OPTIMSET.
		see QUADPROG in the Optimization
		Toolbox for details
		1001box 101 details
TSPOPF:		
pdipm.feastol	0	feasibility (equality) tolerance
parparitedscor	· ·	(set to opf.violation by default)
pdipm.gradtol	1e-6	gradient tolerance
pdipm.gradeoi	1e-6	complementary condition
parpin. Comptor	16-0	(inequality) tolerance
pdipm.costtol	1e-6	optimality tolerance
	150	maximum number of iterations
pdipm.max_it		
pdipm.step_control	0	enable step-size cntrl [ 0 or 1 ]
pdipm.sc.red_it	20	maximum number of reductions per
	0.04	iteration with step control
pdipm.sc.smooth_ratio	0.04	piecewise linear curve smoothing
		ratio
111		Constitution to Lancau
tralm.feastol	0	feasibility tolerance
		(set to opf.violation by default)
tralm.primaltol	5e-4	primal variable tolerance
tralm.dualtol	5e-4	dual variable tolerance
tralm.costtol	1e-5	optimality tolerance
tralm.major_it	40	maximum number of major iterations
tralm.minor_it	40	maximum number of minor iterations
tralm.smooth_ratio	0.04	piecewise linear curve smoothing
		ratio
Experimental Options:		
exp.use_legacy_core	0	set to 1 to bypass MP-Core and
		force use of legacy core code <b>for</b>
		<pre>runpf(), runcpf(), runopf().</pre>
exp.sys_wide_zip_loads.pw	<empty></empty>	1 x 3 vector of active load fraction
		to be modeled as constant power,
		constant current and constant
		impedance, respectively, where
		<pre><empty> means use [1 0 0]</empty></pre>
exp.sys_wide_zip_loads.qw	<empty></empty>	same <b>for</b> reactive power, where
•		(continues on next page)

```
<empty> means use same value as
for 'pw'
```

### printpf

printpf(baseMVA, bus, gen, branch, f, success, et, fd, mpopt)
printpf() - Prints power flow results.

```
PRINTPF(RESULTS, FD, MPOPT)
PRINTPF(BASEMVA, BUS, GEN, BRANCH, F, SUCCESS, ET, FD, MPOPT)
Prints power flow and optimal power flow results to FD (a file
descriptor which defaults to STDOUT), with the details of what
gets printed controlled by the optional MPOPT argument, which is a
MATPOWER options struct (see MPOPTION for details).
The data can either be supplied in a single RESULTS struct, or
in the individual arguments: BASEMVA, BUS, GEN, BRANCH, F, SUCCESS
and ET, where F is the OPF objective function value, SUCCESS is
true if the solution converged and false otherwise, and ET is the
elapsed time for the computation in seconds. If F is given, it is
assumed that the output is from an OPF run, otherwise it is assumed
to be a simple power flow run.
Examples:
   mpopt = mpoptions('out.gen', 1, 'out.bus', 0, 'out.branch', 0);
    [fd, msg] = fopen(fname, 'at');
   results = runopf(mpc);
   printpf(results);
   printpf(results, fd);
   printpf(results, fd, mpopt);
   printpf(baseMVA, bus, gen, branch, f, success, et);
   printpf(baseMVA, bus, gen, branch, f, success, et, fd);
   printpf(baseMVA, bus, gen, branch, f, success, et, fd, mpopt);
    fclose(fd);
```

#### psse2mpc

psse2mpc(rawfile\_name, mpc\_name, verbose, rev)

psse2mpc() - Converts a PSS/E RAW data file into a MATPOWER case struct.

```
MPC = PSSE2MPC(RAWFILE_NAME)
MPC = PSSE2MPC(RAWFILE_NAME, VERBOSE)
MPC = PSSE2MPC(RAWFILE_NAME, VERBOSE, REV)
MPC = PSSE2MPC(RAWFILE_NAME, MPC_NAME)
MPC = PSSE2MPC(RAWFILE_NAME, MPC_NAME, VERBOSE)
MPC = PSSE2MPC(RAWFILE_NAME, MPC_NAME, VERBOSE, REV)
```

```
[MPC, WARNINGS] = PSSE2MPC(RAWFILE_NAME, ...)
Converts a PSS/E RAW data file into a MATPOWER case struct.
Input:
    RAWFILE_NAME : name of the PSS/E RAW file to be converted
                    (opened directly with FILEREAD)
   MPC_NAME
                 : (optional) file name to use to save the resulting
                    MATPOWER case
    VERBOSE
                 : 1 (default) to display progress info, 0 otherwise
    REV
                 : (optional) assume the input file is of this
                   PSS/E revision number, attempts to determine
                   REV from the file by default
Output(s):
   MPC
             : resulting MATPOWER case struct
    WARNINGS: (optional) cell array of strings containing warning
               messages (included by default in comments of MPC_NAME).
NOTE: The data sections to be read in the PSS/E raw file includes:
      identification data; bus data; branch data; fixed shunt data;
      generator data; transformer data; switched shunt data; area data
      and hvdc line data. Other data sections are currently ignored.
```

### save2psse

#### save2psse(fname, mpc, rawver)

save2psse() - Saves a MATPOWER case to PSS/E RAW format.

```
SAVE2PSSE(FNAME, MPC)

FNAME = SAVE2PSSE(FNAME, ...)

Saves a MATPOWER case struct MPC as a PSS/E RAW file. The FNAME parameter is a string containing the name of the file to be created or overwritten. If FNAME does not include a file extension, '.raw' will be added. Optionally returns the, possibly updated, filename. Currently exports to RAW format Rev 33.
```

#### savecase

#### savecase(fname, varargin)

savecase() - Saves a MATPOWER case file, given a filename and the data.

```
SAVECASE(FNAME, CASESTRUCT)
SAVECASE(FNAME, CASESTRUCT, VERSION)
SAVECASE(FNAME, BASEMVA, BUS, GEN, BRANCH)
SAVECASE(FNAME, BASEMVA, BUS, GEN, BRANCH, GENCOST)
SAVECASE (FNAME, BASEMVA, BUS, GEN, BRANCH, AREAS, GENCOST)
SAVECASE(FNAME, COMMENT, CASESTRUCT)
SAVECASE(FNAME, COMMENT, CASESTRUCT, VERSION)
SAVECASE(FNAME, COMMENT, BASEMVA, BUS, GEN, BRANCH)
SAVECASE(FNAME, COMMENT, BASEMVA, BUS, GEN, BRANCH, GENCOST)
SAVECASE(FNAME, COMMENT, BASEMVA, BUS, GEN, BRANCH, AREAS, GENCOST)
FNAME = SAVECASE(FNAME, ...)
Writes a MATPOWER case file, given a filename and data struct or list of
data matrices. The FNAME parameter is the name of the file to be created or
overwritten. If FNAME ends with '.mat' it saves the case as a MAT-file
otherwise it saves it as an M-file. Optionally returns the filename,
with extension added if necessary. The optional COMMENT argument is
either string (single line comment) or a cell array of strings which
are inserted as comments. When using a MATPOWER case struct, if the
optional VERSION argument is '1' it will modify the data matrices to
version 1 format before saving.
```

### savechgtab

savechgtab(fname, chgtab, warnings)

savechgtab() - Save a change table to a file.

```
SAVECHGTAB(FNAME, CHGTAB)
SAVECHGTAB(FNAME, CHGTAB, WARNINGS)
FNAME = SAVECHGTAB(FNAME, ...)

Writes a CHGTAB, suitable for use with APPLY_CHANGES to a file specified by FNAME. If FNAME ends with '.mat' it saves CHGTAB and WARNINGS to a MAT-file as the variables 'chgtab' and 'warnings', respectively. Otherwise, it saves an M-file function that returns the CHGTAB, with the optional WARNINGS in comments.

Optionally returns the filename, with extension added if necessary.

Input:

FNAME: name of the file to be saved CHGTAB: change table suitable for use with APPLY_CHANGES WARNINGS: optional cell array of warning messages (to be included in comments), such as those returned by
```

(continues on next page)

```
PSSECON2CHGTAB

Output(s):
FNAME: name of the file, with extention added if necessary
```

## 5.2.3 Data Conversion Functions

#### ext2int

ext2int(bus, gen, branch, areas)

ext2int() - Converts external to internal indexing.

```
This function has two forms, (1) the old form that operates on
and returns individual matrices and (2) the new form that operates
on and returns an entire MATPOWER case struct.

    [12E, BUS, GEN, BRANCH, AREAS] = EXT2INT(BUS, GEN, BRANCH, AREAS)

    [I2E, BUS, GEN, BRANCH] = EXT2INT(BUS, GEN, BRANCH)
If the first argument is a matrix, it simply converts from (possibly
non-consecutive) external bus numbers to consecutive internal bus
numbers which start at 1. Changes are made to BUS, GEN and BRANCH,
which are returned along with a vector of indices I2E that can be
passed to INT2EXT to perform the reverse conversion, where
EXTERNAL_BUS_NUMBER = I2E(INTERNAL_BUS_NUMBER).
AREAS is completely ignored and is only included here for backward
compatibility of the API.
Examples:
    [i2e, bus, gen, branch, areas] = ext2int(bus, gen, branch, areas);
    [i2e, bus, gen, branch] = ext2int(bus, gen, branch);
2. MPC = EXT2INT(MPC)
    MPC = EXT2INT(MPC, MPOPT)
If the input is a single MATPOWER case struct, followed optionally
by a MATOWER options struct, then all isolated buses, off-line
generators and branches are removed along with any generators or
branches connected to isolated buses. Then the buses are renumbered
consecutively, beginning at 1. Any 'ext2int' callback routines registered
in the case are also invoked automatically. All of the related indexing
information and the original data matrices are stored in an 'order'
field in the struct to be used by INT2EXT to perform the reverse
conversions. If the case is already using internal numbering it is
returned unchanged.
Examples:
   mpc = ext2int(mpc);
```

```
mpc = ext2int(mpc, mpopt);
The 'order' field of MPC used to store the indexing information
needed for subsequent internal to external conversion is structured
    order
                    'i' | 'e'
        state
        ext | int
            bus
            branch
            gen
            gencost
            Α
            N
        bus
            e2i
            i2e
            status
                on
                off
        gen
            e2i
            i2e
            status
                on
                off
        branch
            status
                οn
                off
```

See also int2ext(), e2i\_field() (page 258), e2i\_data() (page 257).

## e2i\_data

e2i\_data(mpc, val, ordering, dim)

e2i\_data() (page 257) - Converts data from external to internal indexing.

```
VAL = E2I_DATA(MPC, VAL, ORDERING)
VAL = E2I_DATA(MPC, VAL, ORDERING, DIM)

When given a case struct that has already been converted to internal indexing, this function can be used to convert other data structures as well by passing in 2 or 3 extra parameters in addition to the case struct. If the value passed in the 2nd argument is a column vector or cell array, it will be converted according to the ORDERING specified by the 3rd argument (described below). If VAL is an n-dimensional matrix or cell array, then the optional 4th argument (DIM, default = 1) can be used to specify
```

```
which dimension to reorder. The return value in this case is the
value passed in, converted to internal indexing.
The 3rd argument, ORDERING, is used to indicate whether the data
corresponds to bus-, gen- or branch-ordered data. It can be one
of the following three strings: 'bus', 'gen' or 'branch'. For
data structures with multiple blocks of data, ordered by bus,
gen or branch, they can be converted with a single call by
specifying ORDERING as a cell array of strings.
Any extra elements, rows, columns, etc. beyond those indicated
in ORDERING, are not disturbed.
Examples:
    A_int = e2i_data(mpc, A_ext, {'bus','bus','gen','gen'}, 2);
    Converts an A matrix for user-supplied OPF constraints from
    external to internal ordering, where the columns of the A
   matrix correspond to bus voltage angles, then voltage
    magnitudes, then generator real power injections and finally
    generator reactive power injections.
    gencost_int = e2i_data(mpc, gencost_ext, {'gen', 'gen'}, 1);
    Converts a GENCOST matrix that has both real and reactive power
    costs (in rows 1--ng and ng+1--2*ng, respectively).
```

See also i2e\_data() (page 260), e2i\_field() (page 258), ext2int().

### e2i field

### e2i\_field(mpc, field, ordering, dim)

e2i\_field() (page 258) - Converts fields of mpc from external to internal indexing.

```
This function performs several different tasks, depending on the arguments passed.

MPC = E2I_FIELD(MPC, FIELD, ORDERING)
MPC = E2I_FIELD(MPC, FIELD, ORDERING, DIM)

When given a case struct that has already been converted to internal indexing, this function can be used to convert other data structures as well by passing in 2 or 3 extra parameters in addition to the case struct.

The 2nd argument is a string or cell array of strings, specifying a field in the case struct whose value should be converted by a corresponding call to E2I_DATA. The field can contain either a numeric or a cell array. The converted value is stored back in the specified field, the original value is saved for later use and the
```

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```
updated case struct is returned. If FIELD is a cell array of strings,
they specify nested fields.

The 3rd and optional 4th arguments are simply passed along to
the call to E2I_DATA.

Examples:
    mpc = e2i_field(mpc, {'reserves', 'cost'}, 'gen');

    Reorders rows of mpc.reserves.cost to match internal generator
    ordering.

    mpc = e2i_field(mpc, {'reserves', 'zones'}, 'gen', 2);

    Reorders columns of mpc.reserves.zones to match internal
    generator ordering.
```

See also i2e\_field() (page 261), e2i\_data() (page 257), ext2int().

#### int2ext

int2ext(i2e, bus, gen, branch, areas)

int2ext() - Converts internal to external bus numbering.

```
This function has two forms, (1) the old form that operates on
and returns individual matrices and (2) the new form that operates
on and returns an entire MATPOWER case struct.
1. [BUS, GEN, BRANCH, AREAS] = INT2EXT(I2E, BUS, GEN, BRANCH, AREAS)
    [BUS, GEN, BRANCH] = INT2EXT(I2E, BUS, GEN, BRANCH)
Converts from the consecutive internal bus numbers back to the originals
using the mapping provided by the I2E vector returned from EXT2INT,
where EXTERNAL_BUS_NUMBER = I2E(INTERNAL_BUS_NUMBER).
AREAS is completely ignored and is only included here for backward
compatibility of the API.
Examples:
    [bus, gen, branch, areas] = int2ext(i2e, bus, gen, branch, areas);
    [bus, gen, branch] = int2ext(i2e, bus, gen, branch);
2. MPC = INT2EXT(MPC)
   MPC = INT2EXT(MPC, MPOPT)
If the input is a single MATPOWER case struct, followed optionally
by a MATOWER options struct, then it restores all buses, generators
and branches that were removed because of being isolated or off-line,
and reverts to the original generator ordering and original bus
numbering. This requires that the 'order' field created by EXT2INT be
in place.
```

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```
Examples:
    mpc = int2ext(mpc);
    mpc = int2ext(mpc, mpopt);
```

See also ext2int(), i2e\_field() (page 261), i2e\_data() (page 260).

### i2e\_data

i2e\_data(mpc, val, oldval, ordering, dim)

i2e\_data() (page 260) - Converts data from internal to external indexing.

```
VAL = I2E_DATA(MPC, VAL, OLDVAL, ORDERING)
VAL = I2E_DATA(MPC, VAL, OLDVAL, ORDERING, DIM)
For a case struct using internal indexing, this function can be
used to convert other data structures as well by passing in 3 or 4
extra parameters in addition to the case struct. If the value passed
in the 2nd argument (VAL) is a column vector or cell array, it will
be converted according to the ordering specified by the 4th argument
(ORDERING, described below). If VAL is an n-dimensional matrix or
cell array, then the optional 5th argument (DIM, default = 1) can be
used to specify which dimension to reorder. The 3rd argument (OLDVAL)
is used to initialize the return value before converting VAL to
external indexing. In particular, any data corresponding to off-line
gens or branches or isolated buses or any connected gens or branches
will be taken from OLDVAL, with VAL supplying the rest of the
returned data.
The ORDERING argument is used to indicate whether the data
corresponds to bus-, gen- or branch-ordered data. It can be one
of the following three strings: 'bus', 'gen' or 'branch'. For
data structures with multiple blocks of data, ordered by bus,
gen or branch, they can be converted with a single call by
specifying ORDERING as a cell array of strings.
Any extra elements, rows, columns, etc. beyond those indicated
in ORDERING, are not disturbed.
Examples:
    A_ext = i2e_data(mpc, A_int, A_orig, {'bus', 'bus', 'gen', 'gen'}, 2);
   Converts an A matrix for user-supplied OPF constraints from
    internal to external ordering, where the columns of the A
    matrix correspond to bus voltage angles, then voltage
   magnitudes, then generator real power injections and finally
    generator reactive power injections.
    gencost_ext = i2e_data(mpc, gencost_int, gencost_orig, {'gen', 'gen'}, 1);
```

```
Converts a GENCOST matrix that has both real and reactive power costs (in rows 1--ng and ng+1--2*ng, respectively).
```

See also e2i\_data() (page 257), i2e\_field() (page 261), int2ext().

## i2e field

### i2e\_field(mpc, field, ordering, dim)

i2e\_field() (page 261) - Converts fields of mpc from internal to external bus numbering.

```
MPC = I2E_FIELD(MPC, FIELD, ORDERING)
MPC = I2E_FIELD(MPC, FIELD, ORDERING, DIM)
For a case struct using internal indexing, this function can be
used to convert other data structures as well by passing in 2 or 3
extra parameters in addition to the case struct.
The 2nd argument is a string or cell array of strings, specifying
a field in the case struct whose value should be converted by
a corresponding call to I2E_DATA. The field can contain either a
numeric or a cell array. The corresponding OLDVAL is taken from
where it was stored by EXT2INT in MPC.ORDER.EXT and the updated
case struct is returned. If FIELD is a cell array of strings,
they specify nested fields.
The 3rd and optional 4th arguments are simply passed along to
the call to I2E_DATA.
Examples:
   mpc = i2e_field(mpc, {'reserves', 'cost'}, 'gen');
    Reorders rows of mpc.reserves.cost to match external generator
    ordering.
   mpc = i2e_field(mpc, {'reserves', 'zones'}, 'gen', 2);
    Reorders columns of mpc.reserves.zones to match external
    generator ordering.
```

See also e2i\_field() (page 258), i2e\_data() (page 260), int2ext().

#### get reorder

```
get_reorder(A, idx, dim)
```

get\_reorder() (page 262) - Returns A with one of its dimensions indexed.

```
B = GET_REORDER(A, IDX, DIM)

Returns A(:, ..., :, IDX, :, ..., :), where DIM determines in which dimension to place the IDX.
```

See also set\_reorder() (page 262).

#### set reorder

```
set_reorder(A, B, idx, dim)
```

set\_reorder() (page 262) - Assigns B to A with one of the dimensions of A indexed.

```
A = SET_REORDER(A, B, IDX, DIM)

Returns A after doing A(:, ..., :, IDX, :, ..., :) = B

where DIM determines in which dimension to place the IDX.

If any dimension of B is smaller than the corresponding dimension of A, the "extra" elements in A are untouched. If any dimension of B is larger than the corresponding dimension of A, then A is padded with zeros (if numeric) or empty matrices (if cell array) before performing the assignment.
```

See also get\_reorder() (page 262).

### 5.2.4 Power Flow Functions

# calc v i sum

```
calc_v_i_sum(Vslack, nb, nl, f, Zb, Ybf, Ybt, Yd, Sd, pv, Pg, Vg, mpopt)
```

calc\_v\_i\_sum() (page 262) - Solves the power flow using the current summation method.

```
[V, Qpv, Sf, St, Sslack, iter, success] = calc_v_i_sum(Vslack,nb,nl,f,Zb,Ybf,Ybt,Yd, Sd,pv,Pg,Vg,tol,iter_max)

Solves for bus voltages, generator reactive power, branch active and reactive power flows and slack bus active and reactive power. The input data consist of slack bus voltage, vector "from bus" indices, branch impedance and shunt admittance, vector of bus shunt admittances and load demand, as well as vectors with indicies of PV buses with their specified voltages and active powers. It is assumed that the branches are ordered using the principle of oriented ordering: indicies of
```

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sending nodes are smaller then the indicies of the receiving nodes. The branch index is equal to the index of their receiving node. Branch addmittances are added in Yd and treated as constant admittance bus loads. The applied method is current summation taken from:

D. Shirmohammadi, H. W. Hong, A. Semlyen and G. X. Luo,

"A compensation-based power flow method for weakly meshed distribution and transmission networks," IEEE Transactions on Power Systems, vol. 3, no. 2, pp. 753-762, May 1988. https://doi.org/10.1109/59.192932 and

G. X. Luo and A. Semlyen, "Efficient load flow for large weakly meshed networks," IEEE Transactions on Power Systems, vol. 5, no. 4, pp. 1309-1316, Nov 1990. https://doi.org/10.1109/59.99382

See also radial\_pf() (page 271).

### calc v pq sum

 $calc\_v\_pq\_sum(Vslack, nb, nl, f, Zb, Ybf, Ybt, Yd, Sd, pv, Pg, Vg, mpopt)$  $calc\_v\_pq\_sum()$  (page 263) - Solves the power flow using the power summation method.

Solves for bus voltages, generator reactive power, branch active and reactive power flows and slack bus active and reactive power. The input data consist of slack bus voltage, vector "from bus" indices, branch impedance and shunt admittance, vector of bus shunt admittances and load demand, as well as vectors with indicies of PV buses with their specified voltages and active powers. It is assumed that the branches are ordered using the principle of oriented ordering: indicies of sending nodes are smaller then the indicies of the receiving nodes. The branch index is equal to the index of their receiving node. Branch addmittances are added in Yd and treated as constant admittance bus loads. The applied method is Voltage correction power flow (VCPF) taken from:

D. Rajicic, R. Ackovski and R. Taleski, "Voltage correction power flow," IEEE Transactions on Power Delivery, vol. 9, no. 2, pp. 1056-1062, Apr 1994. https://doi.org/10.1109/61.296308

See also radial\_pf() (page 271).

#### calc v y sum

 $calc_v_y_sum(Vslack, nb, nl, f, Zb, Ybf, Ybt, Yd, Sd, pv, Pg, Vg, mpopt)$ 

calc\_v\_y\_sum() (page 264) - Solves the power flow using the admittance summation method.

[V, Qpv, Sf, St, Sslack, iter, success] = calc\_v\_y\_sum(Vslack,nb,nl,f,Zb,Ybf,Ybt,Yd, 
→Sd,pv,Pg,Vg,tol,iter\_max)

Solves for bus voltages, generator reactive power, branch active and reactive power flows and slack bus active and reactive power. The input data consist of slack bus voltage, vector "from bus" indices, branch impedance and shunt admittance, vector of bus shunt admittances and load demand, as well as vectors with indicies of PV buses with their specified voltages and active powers. It is assumed that the branches are ordered using the principle of oriented ordering: indicies of sending nodes are smaller then the indicies of the receiving nodes. The branch index is equal to the index of their receiving node. Branch addmittances are added in Yd and treated as constant admittance bus loads. The applied method is admittance summation taken from:

Dragoslav Rajičić, Rubin Taleski, Two novel methods for radial and weakly meshed network analysis, Electric Power Systems Research,

Volume 48, Issue 2, 15 December 1998, Pages 79-87

https://doi.org/10.1016/S0378-7796(98)00067-4

See also radial\_pf() (page 271).

## dcpf

dcpf(B, Pbus, Va0, ref, pv, pq)

dcpf() - Solves a DC power flow.

[VA, SUCCESS] = DCPF(B, PBUS, VAO, REF, PV, PQ) solves **for** the bus voltage angles at all but the reference bus, given the full system B matrix and the vector of bus real power injections, the initial vector of bus voltage angles (in radians), and column vectors with the lists of bus indices **for** the swing bus, PV buses, and PQ buses, respectively. Returns a vector of bus voltage angles in radians.

See also rundcpf(), runpf().

## fdpf

fdpf(Ybus, Sbus, V0, Bp, Bpp, ref, pv, pq, mpopt)

fdpf() - Solves the power flow using a fast decoupled method.

[V, CONVERGED, I] = FDPF(YBUS, SBUS, V0, BP, BPP, REF, PV, PQ, MPOPT) solves for bus voltages given the full system admittance matrix (for all buses), the complex bus power injection vector (for all buses), the initial vector of complex bus voltages, the FDPF matrices B prime and B double prime, and column vectors with the lists of bus indices for the swing bus, PV buses, and PQ buses, respectively. The bus voltage vector contains the set point for generator (including ref bus) buses, and the reference angle of the swing bus, as well as an initial guess for remaining magnitudes and angles. MPOPT is a MATPOWER options vector which can be used to set the termination tolerance, maximum number of iterations, and output options (see MPOPTION for details). Uses default options if this parameter is not given. Returns the final complex voltages, a flag which indicates whether it converged or not, and the number of iterations performed.

See also runpf().

### gausspf

gausspf(Ybus, Sbus, V0, ref, pv, pq, mpopt)

gausspf() - Solves the power flow using a Gauss-Seidel method.

[V, CONVERGED, I] = GAUSSPF(YBUS, SBUS, V0, REF, PV, PQ, MPOPT) solves for bus voltages given the full system admittance matrix (for all buses), the complex bus power injection vector (for all buses), the initial vector of complex bus voltages, and column vectors with the lists of bus indices for the swing bus, PV buses, and PQ buses, respectively. The bus voltage vector contains the set point for generator (including ref bus) buses, and the reference angle of the swing bus, as well as an initial guess for remaining magnitudes and angles. MPOPT is a MATPOWER options struct which can be used to set the termination tolerance, maximum number of iterations, and output options (see MPOPTION for details). Uses default options if this parameter is not given. Returns the final complex voltages, a flag which indicates whether it converged or not, and the number of iterations performed.

See also runpf().

#### make vcorr

```
make\_vcorr(DD, pv, nb, nl, f, Zb)
```

make\_vcorr() (page 266) - Voltage Correction used in distribution power flow.

```
V_corr = make_vcorr(DD,pv,nb,nl,f,Zb)

Calculates voltage corrections with current generators placed at PV buses. Their currents are calculated with the voltage difference at PV buses break points and loop impedances. The slack bus voltage is set to zero. Details can be seen in

D. Rajicic, R. Ackovski and R. Taleski, "Voltage correction power flow,"

IEEE Transactions on Power Delivery, vol. 9, no. 2, pp. 1056-1062, Apr 1994. https://doi.org/10.1109/61.296308
```

See also radial\_pf() (page 271).

#### make zpv

 $make\_zpv(pv, nb, nl, f, Zb, Yd)$ 

make\_zpv() (page 266) - Calculates loop impedances for all PV buses.

```
Zpv = make_zpv(pv,nb,nl,f,Zb,Yd)
```

Loop impedance of a PV bus is defined as impedance of the path between the bus and the slack bus. The mutual impedance between two PV buses is the impedance of the joint part of the two path going from each of the PV buses to the slack bus. The impedances are calculated as bus voltages in cases when at one of the PV buses we inject current of -1 A. All voltages are calculated with the backward-forward sweep method. The input variables are the vector of indicies with "from" buses for each branch, the vector of branch impedances and indicies of PV buses.

See also calc\_v\_pq\_sum() (page 263).

### newtonpf

```
newtonpf(Ybus, Sbus, V0, ref, pv, pq, mpopt)
```

newtonpf() - Solves power flow using full Newton's method (power/polar).

```
[V, CONVERGED, I] = NEWTONPF(YBUS, SBUS, V0, REF, PV, PQ, MPOPT)

Solves for bus voltages using a full Newton-Raphson method, using nodal power balance equations and polar coordinate representation of voltages, given the following inputs:
    YBUS - full system admittance matrix (for all buses)
    SBUS - handle to function that returns the complex bus power injection vector (for all buses), given the bus voltage magnitude vector (for all buses)
```

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```
V0 - initial vector of complex bus voltages

REF - bus index of reference bus (voltage ang reference & gen slack)

PV - vector of bus indices for PV buses

PQ - vector of bus indices for PQ buses

MPOPT - (optional) MATPOWER option struct, used to set the

termination tolerance, maximum number of iterations, and

output options (see MPOPTION for details).

The bus voltage vector contains the set point for generator

(including ref bus) buses, and the reference angle of the swing

bus, as well as an initial guess for remaining magnitudes and

angles.

Returns the final complex voltages, a flag which indicates whether it

converged or not, and the number of iterations performed.
```

See also runpf(), newtonpf\_S\_cart() (page 269), newtonpf\_I\_polar() (page 268), newtonpf\_I\_cart() (page 267).

## newtonpf I cart

newtonpf\_I\_cart(Ybus, Sbus, V0, ref, pv, pq, mpopt)

newtonpf\_I\_cart() (page 267) - Solves power flow using full Newton's method (current/cartesian).

```
[V, CONVERGED, I] = NEWTONPF_I_CART(YBUS, SBUS, V0, REF, PV, PQ, MPOPT)
Solves for bus voltages using a full Newton-Raphson method, using nodal
current balance equations and cartesian coordinate representation of
voltages, given the following inputs:
    YBUS - full system admittance matrix (for all buses)
    SBUS - handle to function that returns the complex bus power
            injection vector (for all buses), given the bus voltage
           magnitude vector (for all buses)
         - initial vector of complex bus voltages
    V0
    REF - bus index of reference bus (voltage ang reference & gen slack)
          - vector of bus indices for PV buses
   PQ
         - vector of bus indices for PQ buses
    MPOPT - (optional) MATPOWER option struct, used to set the
            termination tolerance, maximum number of iterations, and
            output options (see MPOPTION for details).
The bus voltage vector contains the set point for generator
(including ref bus) buses, and the reference angle of the swing
bus, as well as an initial guess for remaining magnitudes and
angles.
Returns the final complex voltages, a flag which indicates whether it
converged or not, and the number of iterations performed.
```

See also runpf(), newtonpf(), newtonpf\_S\_cart() (page 269), newtonpf\_I\_polar() (page 268).

## newtonpf\_I\_hybrid

newtonpf\_I\_hybrid(Ybus, Sbus, V0, ref, pv, pq, mpopt)

newtonpf\_I\_hybrid() (page 268) - Solves power flow using full Newton's method (current/hybrid).

```
[V, CONVERGED, I] = NEWTONPF_I_HYBRID(YBUS, SBUS, V0, REF, PV, PQ, MPOPT)
Solves for bus voltages using a full Newton-Raphson method, using nodal
current balance equations and a hybrid representation of voltages, where
a polar update is computed using a cartesian Jacobian, given the
following inputs:
   YBUS - full system admittance matrix (for all buses)
    SBUS - handle to function that returns the complex bus power
            injection vector (for all buses), given the bus voltage
            magnitude vector (for all buses)
    V0
          - initial vector of complex bus voltages
   REF - bus index of reference bus (voltage ang reference & gen slack)
         - vector of bus indices for PV buses

    vector of bus indices for PQ buses

    PQ
    MPOPT - (optional) MATPOWER option struct, used to set the
            termination tolerance, maximum number of iterations, and
            output options (see MPOPTION for details).
The bus voltage vector contains the set point for generator
(including ref bus) buses, and the reference angle of the swing
bus, as well as an initial guess for remaining magnitudes and
angles.
Returns the final complex voltages, a flag which indicates whether it
converged or not, and the number of iterations performed.
```

See also runpf(), newtonpf(), newtonpf\_S\_cart() (page 269), newtonpf\_I\_polar() (page 268).

#### newtonpf I polar

newtonpf\_I\_polar(Ybus, Sbus, V0, ref, pv, pq, mpopt)

newtonpf\_I\_polar() (page 268) - Solves power flow using full Newton's method (current/cartesian).

```
[V, CONVERGED, I] = NEWTONPF_I_POLAR(YBUS, SBUS, V0, REF, PV, PQ, MPOPT)

Solves for bus voltages using a full Newton-Raphson method, using nodal current balance equations and polar coordinate representation of voltages, given the following inputs:
    YBUS - full system admittance matrix (for all buses)
    SBUS - handle to function that returns the complex bus power injection vector (for all buses), given the bus voltage magnitude vector (for all buses)

V0 - initial vector of complex bus voltages
```

(continues on next page)

```
REF - bus index of reference bus (voltage ang reference & gen slack)

PV - vector of bus indices for PV buses

PQ - vector of bus indices for PQ buses

MPOPT - (optional) MATPOWER option struct, used to set the

termination tolerance, maximum number of iterations, and

output options (see MPOPTION for details).

The bus voltage vector contains the set point for generator

(including ref bus) buses, and the reference angle of the swing

bus, as well as an initial guess for remaining magnitudes and

angles.

Returns the final complex voltages, a flag which indicates whether it

converged or not, and the number of iterations performed.
```

See also runpf(), newtonpf(), newtonpf\_S\_cart() (page 269), newtonpf\_I\_cart() (page 267).

#### newtonpf S cart

newtonpf\_S\_cart(Ybus, Sbus, V0, ref, pv, pq, mpopt)

newtonpf\_S\_cart() (page 269) - Solves power flow using full Newton's method (power/cartesian).

```
[V, CONVERGED, I] = NEWTONPF_S_CART(YBUS, SBUS, V0, REF, PV, PQ, MPOPT)
Solves for bus voltages using a full Newton-Raphson method, using nodal
power balance equations and cartesian coordinate representation of
voltages, given the following inputs:
    YBUS - full system admittance matrix (for all buses)
    SBUS - handle to function that returns the complex bus power
            injection vector (for all buses), given the bus voltage
            magnitude vector (for all buses)
          - initial vector of complex bus voltages
    V0
    REF
         - bus index of reference bus (voltage ang reference & gen slack)
         - vector of bus indices for PV buses
          - vector of bus indices for PQ buses
    MPOPT - (optional) MATPOWER option struct, used to set the
            termination tolerance, maximum number of iterations, and
            output options (see MPOPTION for details).
The bus voltage vector contains the set point for generator
(including ref bus) buses, and the reference angle of the swing
bus, as well as an initial guess for remaining magnitudes and
angles.
Returns the final complex voltages, a flag which indicates whether it
converged or not, and the number of iterations performed.
```

See also runpf(), newtonpf(), newtonpf\_I\_polar() (page 268), newtonpf\_I\_cart() (page 267).

## newtonpf S hybrid

newtonpf\_S\_hybrid(Ybus, Sbus, V0, ref, pv, pq, mpopt)

newtonpf\_S\_hybrid() (page 270) - Solves power flow using full Newton's method (power/hybrid).

```
[V, CONVERGED, I] = NEWTONPF_S_HYBRID(YBUS, SBUS, V0, REF, PV, PQ, MPOPT)
Solves for bus voltages using a full Newton-Raphson method, using nodal
power balance equations and a hybrid representation of voltages, where
a polar update is computed using a cartesian Jacobian, given the
following inputs:
    YBUS - full system admittance matrix (for all buses)
    SBUS - handle to function that returns the complex bus power
            injection vector (for all buses), given the bus voltage
            magnitude vector (for all buses)
    V0
          - initial vector of complex bus voltages
         - bus index of reference bus (voltage ang reference & gen slack)
    REF

    vector of bus indices for PV buses

          - vector of bus indices for PQ buses
    PQ
    MPOPT - (optional) MATPOWER option struct, used to set the
            termination tolerance, maximum number of iterations, and
            output options (see MPOPTION for details).
The bus voltage vector contains the set point for generator
(including ref bus) buses, and the reference angle of the swing
bus, as well as an initial guess for remaining magnitudes and
angles.
Returns the final complex voltages, a flag which indicates whether it
converged or not, and the number of iterations performed.
```

See also runpf(), newtonpf(), newtonpf\_I\_polar() (page 268), newtonpf\_I\_cart() (page 267).

# order radial

### order\_radial(mpc)

order\_radial() (page 270) - Performs oriented ordering to buses and branches.

```
mpc = order_radial(mpc)

orders the branches by the the principle of oriented ordering:
indicies of sending nodes are smaller than the indicies of the
receiving nodes. The branch index is equal to the index of their
receiving node. The ordering is taken from:
D. Rajicic, R. Ackovski and R. Taleski, "Voltage correction power flow,"
IEEE Transactions on Power Delivery, vol. 9, no. 2, pp. 1056-1062, Apr 1994.
```

See also *radial\_pf()* (page 271).

## pfsoln

```
pfsoln(baseMVA, bus0, gen0, branch0, Ybus, Yf, Yt, V, ref, pv, pq, mpopt) pfsoln() - Updates bus, gen, branch data structures to match power flow soln.
```

```
[BUS, GEN, BRANCH] = PFSOLN(BASEMVA, BUSO, GENO, BRANCHO, ...
YBUS, YF, YT, V, REF, PV, PQ, MPOPT)
```

### radial pf

#### radial\_pf(mpc, mpopt)

radial\_pf() (page 271) - Solves the power flow using a backward-forward sweep method.

```
[mpc, success, iterations] = radial_pf(mpc,mpopt)

Inputs:
    mpc : MATPOWER case struct with internal bus numbering
    mpopt : MATPOWER options struct to override default options
        can be used to specify the solution algorithm, output options
        termination tolerances, and more.

Outputs:
    mpc : results struct with all fields from the input MATPOWER case,
        with solved voltages, active and reactive power flows
        and generator active and reactive power output.
    success : success flag, 1 = succeeded, 0 = failed
    iterations : number of iterations
```

See also caseformat, loadcase(), mpoption().

#### zgausspf

zgausspf(Ybus, Sbus, V0, ref, pv, pq, Bpp, mpopt)

zgausspf() - Solves the power flow using an Implicit Z-bus Gauss method.

```
[V, CONVERGED, I] = ZGAUSSPF(YBUS, SBUS, V0, REF, PV, PQ, BPP, MPOPT) solves for bus voltages given the full system admittance matrix (for all buses), the complex bus power injection vector (all buses), the initial vector of complex bus voltages, column vectors with the lists of bus indices for the swing bus, PV buses, and PQ buses, respectively, and the fast-decoupled B double-prime matrix (all buses) for Q updates at PV buses. The bus voltage vector contains the set point for generator (including ref bus) buses, and the reference angle of the swing bus, as well as an initial guess for remaining magnitudes and angles. MPOPT is a MATPOWER options struct which can be used to set the termination tolerance, maximum number of iterations, and output options (see MPOPTION for details). Uses default options if this parameter is not given. Returns the final complex voltages,
```

```
a flag which indicates whether it converged or not, and the number of iterations performed.

NOTE: This method does not scale well with the number of generators and seems to have serious problems with some systems with many PV buses.
```

See also runpf().

# **5.2.5 Continuation Power Flow Functions**

### cpf corrector

**cpf\_corrector**(*Ybus*, *Sbusb*, *V\_hat*, *ref*, *pv*, *pq*, *lam\_hat*, *Sbust*, *Vprv*, *lamprv*, *z*, *step*, *parameterization*, *mpopt*) *cpf\_corrector*() (page 272) - Solves the corrector step of a continuation power flow.

```
[V, CONVERGED, I, LAM] = CPF_CORRECTOR(YBUS, SBUSB, V_HAT, REF, PV, PQ, ...
                                    LAM_HAT, SBUST, VPRV, LPRV, Z, ...
                                    STEP, PARAMETERIZATION, MPOPT)
Computes the corrector step of a continuation power flow using a
full Newton method with selected parameterization scheme.
Inputs:
    YBUS : complex bus admittance matrix
    SBUSB : handle of function returning nb x 1 vector of complex
            base case injections in p.u. and derivatives w.r.t. |V|
    V_HAT : predicted complex bus voltage vector
    REF: vector of indices for REF buses
    PV : vector of indices of PV buses
    PQ : vector of indices of PQ buses
    LAM_HAT: predicted scalar lambda
    SBUST : handle of function returning nb x 1 vector of complex
            target case injections in p.u. and derivatives w.r.t. |V|
    VPRV : complex bus voltage vector at previous solution
    LAMPRV: scalar lambda value at previous solution
    STEP: continuation step length
    Z : normalized tangent prediction vector
    STEP: continuation step size
    PARAMETERIZATION: Value of cpf.parameterization option.
   MPOPT : Options struct
Outputs:
    V : complex bus voltage solution vector
   CONVERGED: Newton iteration count
    I : Newton iteration count
    LAM: lambda continuation parameter
```

See also runcpf().

### cpf\_current\_mpc

```
MPC = CPF_CURRENT_MPC(MPC_BASE, MPC_TARGET, YBUS, YF, YT, REF, PV, PQ, V, LAM, → MPOPT)

Constructs the MATPOWER case struct for the current continuation step based on the MPC_BASE and MPC_TARGET cases and the value of LAM.
```

## cpf\_default\_callback

**cpf\_default\_callback**(*k*, *nx*, *cx*, *px*, *done*, *rollback*, *evnts*, *cb\_data*, *cb\_args*, *results*) *cpf\_default\_callback*() (page 273) - Default callback function for CPF.

```
[NX, CX, DONE, ROLLBACK, EVNTS, CB_DATA, RESULTS] =
    CPF_DEFAULT_CALLBACK(K, NX, CX, PX, DONE, ROLLBACK, EVNTS, ...
                            CB_DATA, CB_ARGS, RESULTS)
Default callback function used by RUNCPF that collects the results and
optionally, plots the nose curve. Inputs and outputs are defined below,
with the RESULTS argument being optional, used only for the final call
when K is negative.
Inputs:
   K - continuation step iteration count
    NX - next state (corresponding to proposed next step), struct with
        the following fields:
        lam_hat - value of LAMBDA from predictor
        V_hat - vector of complex bus voltages from predictor
        lam - value of LAMBDA from corrector
        V - vector of complex bus voltages from corrector
        z - normalized tangent predictor
        default_step - default step size
        default_parm - default parameterization
        this_step - step size for this step only
        this_parm - paramterization for this step only
        step - current step size
        parm - current parameterization
        events - struct array, event log
        cb - user state, for callbacks (replaces CB_STATE), the user may
            add fields containing any information the callback function
            would like to pass from one invokation to the next, taking
            care not to step on fields being used by other callbacks,
            such as the 'default' field used by this default callback
        ef - cell array of event function values
    CX - current state (corresponding to most recent successful step)
```

```
(same structure as NX)
    PX - previous state (corresponding to last successful step prior to CX)
    DONE - struct, with flag to indicate CPF termination and reason,
        with fields:
        flag - termination flag, 1 \Rightarrow terminate, 0 \Rightarrow continue
        msg - string containing reason for termination
    ROLLBACK - scalar flag to indicate that the current step should be
        rolled back and retried with a different step size, etc.
    EVNTS - struct array listing any events detected for this step,
        see CPF_DETECT_EVENTS for details
    CB_DATA - struct containing potentially useful "static" data,
        with the following fields (all based on internal indexing):
        mpc_base - MATPOWER case struct of base state
        mpc_target - MATPOWER case struct of target state
        Sbusb - handle of function returning nb x 1 vector of complex
            base case injections in p.u. and derivatives w.r.t. |V|
        Sbust - handle of function returning nb x 1 vector of complex
            target case injections in p.u. and derivatives w.r.t. |V|
        Ybus - bus admittance matrix
        Yf - branch admittance matrix, "from" end of branches
        Yt - branch admittance matrix, "to" end of branches
        pv - vector of indices of PV buses
        pq - vector of indices of PQ buses
        ref - vector of indices of REF buses
        idx_pmax - vector of generator indices for generators fixed
            at their PMAX limits
        mpopt - MATPOWER options struct
    CB_ARGS - arbitrary data structure containing callback arguments
    RESULTS - initial value of output struct to be assigned to
        CPF field of results struct returned by RUNCPF
Outputs:
    (all are updated versions of the corresponding input arguments)
    NX - user state ('cb' field ) should be updated here if ROLLBACK
    CX - may contain updated 'this_step' or 'this_parm' values to be used
        if ROLLBACK is true
   DONE - callback may have requested termination and set the msg field
    ROLLBACK - callback can request a rollback step, even if it was not
        indicated by an event function
    EVNTS - msg field for a given event may be updated
    CB_DATA - this data should only be modified if the underlying problem
        has been changed (e.g. generator limit reached) and should always
        be followed by a step of zero length, i.e. set NX.this_step to 0
        It is the job of any callback modifying CB_DATA to ensure that
        all data in CB_DATA is kept consistent.
    RESULTS - updated version of RESULTS input arg
This function is called in three different contexts, distinguished by
the value of K, as follows:

    initial - called with K = 0, without RESULTS input/output args,

        after base power flow, before 1st CPF step.
```

```
(2) iterations - called with K > ∅, without RESULTS input/output args,
        at each iteration, after predictor-corrector step
(3) final - called with K < 0, with RESULTS input/output args, after</p>
        exiting predictor-corrector loop, inputs identical to last
        iteration call, except K which is negated
User Defined CPF Callback Functions:
   The user can define their own callback functions which take
   the same form and are called in the same contexts as
   CPF_DEFAULT_CALLBACK. These are specified via the MATPOWER
   option 'cpf.user_callback'. This option can be a string containing
    the name of the callback function, or a struct with the following
    fields, where all but the first are optional:
        'fcn'
                    - string with name of callback function
        'priority' - numerical value specifying callback priority
             (default = 20, see CPF_REGISTER_CALLBACK for details)
                    - arbitrary value (any type) passed to the callback
                      as CB_ARGS each time it is invoked
   Multiple user callbacks can be registered by assigning a cell array
    of such strings and/or structs to the 'cpf.user_callback' option.
```

See also runcpf(), cpf\_register\_callback() (page 281).

#### cpf detect events

```
cpf_detect_events(cpf_events, cef, pef, step, verbose)
```

cpf\_detect\_events() (page 275) - Detect events from event function values.

```
[ROLLBACK, CRITICAL_EVENTS, CEF] = CPF_DETECT_EVENTS(CPF_EVENTS, CEF, PEF, STEP,
→VERBOSE)
Inputs:
    CPF_EVENTS : struct containing info about registered CPF event fcns
    CEF : cell array of Current Event Function values
   PEF : cell array of Previous Event Function values
    STEP: current step size
    VERBOSE : 0 = no output, otherwise level of verbose output
Outputs:
    ROLLBACK: flag indicating whether any event has requested a
        rollback step
    CRITICAL_EVENTS: struct array containing information about any
        detected events, with fields:
        eidx
                   : event index, in list of registered events
                        0 if no event detected
       name
                   : name of event function, empty if none detected
                    : 1 if zero has been detected. 0 otherwise
        zero
                        (interval detected or no event detected)
                    : index(es) of critical elements in event function
        step_scale : linearly interpolated estimate of scaling factor
```

#### cpf flim event

### cpf\_flim\_event(cb\_data, cx)

cpf\_flim\_event() (page 276) - Event function to detect branch flow limit (MVA) violations.

```
EF = CPF_FLIM_EVENT(CB_DATA, CX)

CPF event function to detect branch flow limit (MVA) violations,
i.e. max(Sf,St) >= SrateA.

Inputs:
    CB_DATA : struct of data for callback functions
    CX : struct containing info about current point (continuation soln)

Outputs:
    EF : event function value
```

## cpf flim event cb

**cpf\_flim\_event\_cb**(*k*, *nx*, *cx*, *px*, *done*, *rollback*, *evnts*, *cb\_data*, *cb\_args*, *results*) *cpf\_flim\_event\_cb*() (page 276) - Callback to handle FLIM events.

For details of the input and output arguments see also  $cpf\_default\_callback()$  (page 273).

## cpf nose event

## cpf\_nose\_event(cb\_data, cx)

cpf\_nose\_event() (page 277) - Event function to detect the nose point.

```
EF = CPF_NOSE_EVENT(CB_DATA, CX)

CPF event function to detect the nose point of the continuation curve, based on the sign of the lambda component of the tangent vector.

Inputs:
        CB_DATA : struct of data for callback functions
        CX : struct containing info about current point (continuation soln)

Outputs:
        EF : event function value
```

## cpf\_nose\_event\_cb

 $cpf_nose_event\_cb(k, nx, cx, px, done, rollback, evnts, cb\_data, cb\_args, results)$   $cpf_nose_event\_cb() (page 277) - Callback to handle NOSE events.$ 

For details of the input and output arguments see also cpf\_default\_callback() (page 273).

## cpf\_p

cpf\_p(parameterization, step, z, V, lam, Vprv, lamprv, pv, pq)

 $cpf_p()$  (page 277) m - Computes the value of the CPF parameterization function.

```
P = CPF_P(PARAMETERIZATION, STEP, Z, V, LAM, VPRV, LAMPRV, PV, PQ)

Computes the value of the parameterization function at the current solution point.

Inputs:
```

```
PARAMETERIZATION : Value of cpf.parameterization option
STEP : continuation step size
Z : normalized tangent prediction vector from previous step
V : complex bus voltage vector at current solution
LAM : scalar lambda value at current solution
VPRV : complex bus voltage vector at previous solution
LAMPRV : scalar lambda value at previous solution
PV : vector of indices of PV buses
PQ : vector of indices of PQ buses

Outputs:
P : value of the parameterization function at the current point
```

See also cpf\_predictor() (page 279), cpf\_corrector() (page 272).

## cpf\_p\_jac

```
cpf_p_jac(parameterization, z, V, lam, Vprv, lamprv, pv, pq)
```

*cpf\_p\_jac()* (page 278) - Computes partial derivatives of CPF parameterization function.

```
[DP_DV, DP_DLAM] = CPF_P_JAC(PARAMETERIZATION, Z, V, LAM, ...
                                                VPRV, LAMPRV, PV, PQ)
Computes the partial derivatives of the continuation power flow
parameterization function w.r.t. bus voltages and the continuation
parameter lambda.
Inputs:
    PARAMETERIZATION: Value of cpf.parameterization option.
   Z : normalized tangent prediction vector from previous step
   V : complex bus voltage vector at current solution
    LAM : scalar lambda value at current solution
   VPRV : complex bus voltage vector at previous solution
   LAMPRV: scalar lambda value at previous solution
   PV: vector of indices of PV buses
   PQ: vector of indices of PQ buses
Outputs:
   DP_DV : partial of parameterization function w.r.t. voltages
    DP_DLAM: partial of parameterization function w.r.t. lambda
```

See also cpf\_predictor() (page 279), cpf\_corrector() (page 272).

## cpf plim event

### cpf\_plim\_event(cb\_data, cx)

*cpf\_plim\_event()* (page 279) - Event function to detect gen active power limit violations.

```
EF = CPF_PLIM_EVENT(CB_DATA, CX)

CPF event function to detect generator active power limit violations,
i.e. Pg >= Pmax.

Inputs:
    CB_DATA : struct of data for callback functions
    CX : struct containing info about current point (continuation soln)

Outputs:
    EF : event function value
```

## cpf\_plim\_event\_cb

**cpf\_plim\_event\_cb**(*k*, *nx*, *cx*, *px*, *done*, *rollback*, *evnts*, *cb\_data*, *cb\_args*, *results*) *cpf\_plim\_event\_cb*() (page 279) - Callback to handle PLIM events.

For details of the input and output arguments see also *cpf\_default\_callback()* (page 273).

## cpf\_predictor

```
cpf_predictor(V, lam, z, step, pv, pq)
```

cpf\_predictor() (page 279) - Performs the predictor step for the continuation power flow.

```
[V_HAT, LAM_HAT] = CPF_PREDICTOR(V, LAM, Z, STEP, PV, PQ)

Computes a prediction (approximation) to the next solution of the continuation power flow using a normalized tangent predictor.
```

```
Inputs:
    V : complex bus voltage vector at current solution
    LAM : scalar lambda value at current solution
    Z : normalized tangent prediction vector from previous step
    STEP : continuation step length
    PV : vector of indices of PV buses
    PQ : vector of indices of PQ buses

Outputs:
    V_HAT : predicted complex bus voltage vector
    LAM_HAT : predicted lambda continuation parameter
```

## cpf qlim event

## cpf\_qlim\_event(cb\_data, cx)

cpf\_qlim\_event() (page 280) - Event function to detect gen reactive power limit violations.

```
EF = CPF_QLIM_EVENT(CB_DATA, CX)

CPF event function to detect generator reactive power limit violations,
i.e. Qg <= Qmin or Qg >= Qmax.

Inputs:
    CB_DATA : struct of data for callback functions
    CX : struct containing info about current point (continuation soln)

Outputs:
    EF : event function value
```

## cpf\_qlim\_event\_cb

cpf\_qlim\_event\_cb(k, nx, cx, px, done, rollback, evnts, cb\_data, cb\_args, results) cpf\_qlim\_event\_cb() (page 280) - Callback to handle QLIM events.

(continues on next page)

```
with the details of the changes. It also requests termination if no more PV or REF buses remain.
```

For details of the input and output arguments see also cpf\_default\_callback() (page 273).

## cpf register callback

cpf\_register\_callback(cpf\_callbacks, fcn, priority, args)

cpf\_register\_callback() (page 281) - Register CPF callback functions.

```
CPF_CALLBACKS = CPF_REGISTER_CALLBACK(CPF_CALLBACKS, FCN, PRIORITY)
Registers a CPF callback function to be called by RUNCPF.
Inputs:
   CPF_CALLBACKS : struct containing info about registered CPF
                    callback fcns
    FCN: string containing name of callback function
    PRIORITY: number that determines order of execution for multiple
               callback functions, where higher numbers run first,
               default priority is 20, where the standard callbacks
               are called with the following priority:
                    cpf_flim_event_cb
                                            53
                    cpf_vlim_event_cb
                    cpf_nose_event_cb
                                            51
                    cpf_target_lam_event_cb 50
                    cpf_qlim_event_cb
                    cpf_plim_event_cb
                                            40
                    cpf_default_callback
    ARGS: arguments to be passed to the callback each time it is invoked
Outputs:
    CPF_CALLBACKS: updated struct containing info about registered
                    CPF callback fcns
User Defined CPF Callback Functions:
    The user can define their own callback functions which take
    the same form and are called in the same contexts as
    CPF_DEFAULT_CALLBACK. These are specified via the MATPOWER
    option 'cpf.user_callback'. This option can be a string containing
    the name of the callback function, or a struct with the following
    fields, where all but the first are optional:
        'fcn'

    string with name of callback function

        'priority' - numerical value specifying callback priority
             (default = 20, see CPF_REGISTER_CALLBACK for details)
                    - arbitrary value (any type) passed to the callback
        'args'
                      as CB_ARGS each time it is invoked
    Multiple user callbacks can be registered by assigning a cell array
    of such strings and/or structs to the 'cpf.user_callback' option.
```

See also runcpf(), cpf\_default\_callback() (page 273).

## cpf\_register\_event

```
cpf_register_event(cpf_events, name, fcn, tol, locate)
    cpf_register_event() (page 282) - Register event functions.
```

```
CPF_EVENTS = CPF_REGISTER_EVENT(CPF_EVENTS, NAME, FCN, TOL, LOCATE)

Registers a CPF event function to be called by RUNCPF.

Inputs:

    CPF_EVENTS : struct containing info about registered CPF event fcns
    NAME : string containing event name
    FCN : string containing name of event function, returning numerical
        scalar or vector value that changes sign at location of the event
    TOL : scalar or vector of same dimension as event function return value
        of tolerance for detecting the event, i.e. abs(val) <= tol
    LOCATE : flag indicating whether the event requests a rollback step
        to locate the event function zero

Outputs:

    CPF_EVENTS : updated struct containing info about registered CPF event fcns
```

## cpf\_tangent

cpf\_tangent(V, lam, Ybus, Sbusb, Sbust, pv, pq, zprv, Vprv, lamprv, parameterization, direction)
cpf\_tangent() (page 282) - Computes normalized tangent predictor for continuation power flow.

```
Z = CPF_TANGENT(V, LAM, YBUS, SBUSB, SBUST, PV, PQ, ...
                              ZPRV, VPRV, LAMPRV, PARAMETERIZATION, DIRECTION)
Computes a normalized tangent predictor for the continuation power flow.
Inputs:
   V : complex bus voltage vector at current solution
    LAM : scalar lambda value at current solution
    YBUS: complex bus admittance matrix
    SBUSB : handle of function returning nb x 1 vector of complex
            base case injections in p.u. and derivatives w.r.t. |V|
    SBUST : handle of function returning nb x 1 vector of complex
            target case injections in p.u. and derivatives w.r.t. |V|
    PV : vector of indices of PV buses
    PQ: vector of indices of PQ buses
    ZPRV : normalized tangent prediction vector from previous step
    VPRV : complex bus voltage vector at previous solution
   LAMPRV: scalar lambda value at previous solution
    PARAMETERIZATION: value of cpf.parameterization option.
    DIRECTION: continuation direction (+1 for postive lambda
               increase, -1 otherwise)
```

(continues on next page)

## Outputs:

Z : the normalized tangent prediction vector

## cpf\_target\_lam\_event

### cpf\_target\_lam\_event(cb\_data, cx)

cpf\_target\_lam\_event() (page 283) - Event function to detect a target lambda value.

```
EF = CPF_TARGET_LAM_EVENT(CB_DATA, CX)

CPF event function to detect the completion of the continuation curve or another target value of lambda.

Inputs:
        CB_DATA : struct of data for callback functions
        CX : struct containing info about current point (continuation soln)

Outputs:
        EF : event function value
```

#### cpf target lam event cb

 $cpf_target_lam_event_cb(k, nx, cx, px, done, rollback, evnts, cb_data, cb_args, results)$   $cpf_target_lam_event_cb() (page 283) - Callback to handle TARGET_LAM events.$ 

Callback to handle TARGET\_LAM events, triggered by event function CPF\_TARGET\_LAM\_EVENT to indicate that a target lambda value has been reached or that the full continuation curve has been traced.

This **function** sets the msg field of the event when the target lambda has been found, raises the DONE.flag and sets the DONE.msg. If the current or predicted next step overshoot the target lambda, it adjusts the step size to be exactly what is needed to reach the target, and sets the parameterization **for** that step to be the natural parameterization.

For details of the input and output arguments see also *cpf\_default\_callback()* (page 273).

### cpf vlim event

### cpf\_vlim\_event(cb\_data, cx)

cpf\_vlim\_event() (page 284) - Event function to detect bus voltage limit violations.

```
EF = CPF_VLIM_EVENT(CB_DATA, CX)

CPF event function to detect bus voltage limits violations,
i.e. Vm <= Vmin or Vm >= Vmax.

Inputs:
    CB_DATA : struct of data for callback functions
    CX : struct containing info about current point (continuation soln)

Outputs:
    EF : event function value
```

## cpf vlim event cb

cpf\_vlim\_event\_cb(k, nx, cx, px, done, rollback, evnts, cb\_data, cb\_args, results) cpf\_vlim\_event\_cb() (page 284) - Callback to handle VLIM events.

For details of the input and output arguments see also  $cpf\_default\_callback()$  (page 273).

# **5.2.6 OPF and Wrapper Functions**

### opf

```
opf(varargin)
```

opf() - Solves an optimal power flow.

```
[RESULTS, SUCCESS] = OPF(MPC, MPOPT)
Returns either a RESULTS struct and an optional SUCCESS flag, or individual
data matrices, the objective function value and a SUCCESS flag. In the
latter case, there are additional optional return values. See Examples
below for the possible calling syntax options.
Examples:
   Output argument options:
    results = opf(...)
    [results, success] = opf(...)
    [bus, gen, branch, f, success] = opf(...)
    [bus, gen, branch, f, success, info, et, g, jac, xr, pimul] = opf(...)
    Input arguments options:
    opf(mpc)
    opf(mpc, mpopt)
    opf(mpc, userfcn, mpopt)
    opf(mpc, A, 1, u)
    opf(mpc, A, 1, u, mpopt)
    opf(mpc, A, 1, u, mpopt, N, fparm, H, Cw)
    opf(mpc, A, l, u, mpopt, N, fparm, H, Cw, z0, zl, zu)
    opf(baseMVA, bus, gen, branch, areas, gencost)
    opf(baseMVA, bus, gen, branch, areas, gencost, mpopt)
    opf(baseMVA, bus, gen, branch, areas, gencost, userfcn, mpopt)
    opf(baseMVA, bus, gen, branch, areas, gencost, A, 1, u)
    opf(baseMVA, bus, gen, branch, areas, gencost, A, 1, u, mpopt)
    opf(baseMVA, bus, gen, branch, areas, gencost, A, 1, u, ...
                                mpopt, N, fparm, H, Cw)
    opf(baseMVA, bus, gen, branch, areas, gencost, A, 1, u, ...
                                mpopt, N, fparm, H, Cw, z0, z1, zu)
The data for the problem can be specified in one of three ways:
(1) a string (mpc) containing the file name of a MATPOWER case
 which defines the data matrices baseMVA, bus, gen, branch, and
 gencost (areas is not used at all, it is only included for
 backward compatibility of the API).
(2) a struct (mpc) containing the data matrices as fields.
(3) the individual data matrices themselves.
The optional user parameters for user constraints (A, 1, u), user costs
(N, fparm, H, Cw), user variable initializer (z0), and user variable
limits (zl, zu) can also be specified as fields in a case struct,
either passed in directly or defined in a case file referenced by name.
```

When specified, A, l, u represent additional linear constraints on the optimization variables, l  $\ll$  A\*[x; z]  $\ll$  u. If the user specifies an A matrix that has more columns than the number of "x" (OPF) variables, then there are extra linearly constrained "z" variables. For an explanation of the formulation used and instructions **for** forming the A matrix, see the manual.

A generalized cost on all variables can be applied **if** input arguments N, fparm, H and Cw are specified. First, a linear transformation of the optimization variables is defined by means of r = N \* [x; z]. Then, to each element of r a **function** is applied as encoded in the fparm matrix (see manual). If the resulting vector is named w, then H and Cw define a quadratic cost on w:  $(1/2)*w^{+}*H*w + Cw * w$ . H and N should be sparse matrices and H should also be symmetric.

The optional mpopt vector specifies MATPOWER options. If the OPF algorithm is not explicitly **set** in the options MATPOWER will use the default solver, based on a primal-dual interior point method. For the AC OPF this is opf.ac.solver = 'MIPS', unless the TSPOPF optional package is installed, in which **case** the default is 'PDIPM'. For the DC OPF, the default is opf.dc.solver = 'MIPS'. See MPOPTION **for** more details on the available OPF solvers and other OPF options and their default values.

The solved case is returned either in a single results struct (described below) or in the individual data matrices, bus, gen and branch. Also returned are the final objective function value (f) and a flag which is true if the algorithm was successful in finding a solution (success). Additional optional return values are an algorithm specific return status (info), elapsed time in seconds (et), the constraint vector (g), the Jacobian matrix (jac), and the vector of variables (xr) as well as the constraint multipliers (pimul).

The single results struct is a MATPOWER case struct (mpc) with the usual baseMVA, bus, branch, gen, gencost fields, along with the following additional fields:

```
see 'help ext2int' for details of this field
.order
.et
           elapsed time in seconds for solving OPF
.success
            1 if solver converged successfully, 0 otherwise
           OPF model object, see 'help opf_model'
. om
            final value of optimization variables (internal order)
.f
            final objective function value
            shadow prices on ...
    .var
        .l lower bounds on variables
        .u upper bounds on variables
    .nln
        .l lower bounds on nonlinear constraints
        .u upper bounds on nonlinear constraints
    .lin
        .l lower bounds on linear constraints
```

(continues on next page)

```
.u upper bounds on linear constraints
           raw solver output in form returned by MINOS, and more
.raw
            final value of optimization variables
    .xr
   .pimul constraint multipliers
            solver specific termination code
   .info
   .output solver specific output information
       .alg algorithm code of solver used
            (optional) constraint values
   .g
            (optional) constraint 1st derivatives
   .dg
            (optional) obj fun 1st derivatives (not yet implemented)
    .df
    .d2f
            (optional) obj fun 2nd derivatives (not yet implemented)
.var
    .val
           optimization variable values, by named block
        .Va
                voltage angles
                voltage magnitudes (AC only)
        .Vm
        .Pg
                real power injections
        .Qg
                reactive power injections (AC only)
                constrained cost variable (only if have pwl costs)
        (other) any user defined variable blocks
           variable bound shadow prices, by named block
        .l lower bound shadow prices
            .Va, Vm, Pg, Qg, y, (other)
        .u upper bound shadow prices
            .Va, Vm, Pg, Qg, y, (other)
        (AC only)
.nle
   .lambda shadow prices on nonlinear equality constraints,
           by named block
            .Pmis
                    real power mismatch equations
            .Qmis
                    reactive power mismatch equations
            (other) use defined constraints
.nli
        (AC only)
            shadow prices on nonlinear inequality constraints,
   .mu
           by named block
            .Sf
                    flow limits at "from" end of branches
            .St
                    flow limits at "to" end of branches
            (other) use defined constraints
.lin
            shadow prices on linear constraints, by named block
   . m11
        .l lower bounds
            .Pmis
                    real power mistmatch equations (DC only)
            .Pf
                    flow limits at "from" end of branches (DC only)
                    flow limits at "to" end of branches (DC only)
            .Pt
                    upper portion of gen PQ-capability curve (AC only)
            .POh
            .PQl
                    lower portion of gen PQ-capability curve (AC only)
            .vl
                    constant power factor constraint for loads (AC only)
                    basin constraints for CCV for pwl costs
            (other) any user defined constraint blocks
        .u upper bounds
            .Pmis, Pf, Pt, PQh, PQl, vl, ycon, (other)
            user defined cost values, by named block
.cost
```

See also runopf(), dcopf(), uopf(), caseformat.

# dcopf

# dcopf(varargin)

dcopf() - Solves a DC optimal power flow.

This is a simple wrapper function around opf() that sets the model option to 'DC' before calling opf(). See opf() for the details of input and output arguments.

See also rundcopf().

# **fmincopf**

## fmincopf(varargin)

fmincopf() - Solves an AC optimal power flow using FMINCON (Opt Tbx 2.x & later).

Uses algorithm 520. Please see opf() for the details of input and output arguments.

# uopf

## uopf(varargin)

uopf() - Solves combined unit decommitment / optimal power flow.

```
[RESULTS, SUCCESS] = UOPF(MPC, MPOPT)
Returns either a RESULTS struct and an optional SUCCESS flag, or individual
data matrices, the objective function value and a SUCCESS flag. In the
latter case, there are additional optional return values. See Examples
below for the possible calling syntax options.
Examples:
   Output argument options:
   results = uopf(...)
    [results, success] = uopf(...)
    [bus, gen, branch, f, success] = uopf(...)
    [bus, gen, branch, f, success, info, et, g, jac, xr, pimul] = uopf(...)
    Input arguments options:
    uopf(mpc)
    uopf(mpc, mpopt)
    uopf(mpc, userfcn, mpopt)
    uopf(mpc, A, 1, u)
    uopf(mpc, A, 1, u, mpopt)
    uopf(mpc, A, 1, u, mpopt, N, fparm, H, Cw)
    uopf(mpc, A, 1, u, mpopt, N, fparm, H, Cw, z0, z1, zu)
```

```
uopf(baseMVA, bus, gen, branch, areas, gencost)
    uopf(baseMVA, bus, gen, branch, areas, gencost, mpopt)
    uopf(baseMVA, bus, gen, branch, areas, gencost, userfcn, mpopt)
    uopf(baseMVA, bus, gen, branch, areas, gencost, A, 1, u)
    uopf(baseMVA, bus, gen, branch, areas, gencost, A, 1, u, mpopt)
    uopf(baseMVA, bus, gen, branch, areas, gencost, A, 1, u, ...
                                mpopt, N, fparm, H, Cw)
    uopf(baseMVA, bus, gen, branch, areas, gencost, A, 1, u, ...
                                mpopt, N, fparm, H, Cw, z0, z1, zu)
See OPF for more information on input and output arguments.
Solves a combined unit decommitment and optimal power flow for a single
time period. Uses an algorithm similar to dynamic programming. It proceeds
through a sequence of stages, where stage N has N generators shut down,
starting with N=0. In each stage, it forms a list of candidates (gens at
their Pmin limits) and computes the cost with each one of them shut down.
It selects the least cost case as the starting point for the next stage,
continuing until there are no more candidates to be shut down or no
more improvement can be gained by shutting something down.
If MPOPT.verbose (see MPOPTION) is true, it prints progress
info, if it is > 1 it prints the output of each individual opf.
```

See also opf(), runuopf().

## 5.2.7 Other OPF Functions

#### dcopf solver

dcopf\_solver(om, mpopt)

dcopf\_solver() (page 289) - Solves a DC optimal power flow.

```
[RESULTS, SUCCESS, RAW] = DCOPF_SOLVER(OM, MPOPT)
Inputs are an OPF model object and a MATPOWER options struct.
Outputs are a RESULTS struct, SUCCESS flag and RAW output struct.
RESULTS is a MATPOWER case struct (mpc) with the usual baseMVA, bus
branch, gen, gencost fields, along with the following additional
fields:
    .order
                see 'help ext2int' for details of this field
                final value of optimization variables (internal order)
    . X
    .f
                final objective function value
                shadow prices on ...
    .mu
        .var
            .l lower bounds on variables
            .u upper bounds on variables
```

See also opf(), opt\_model.solve().

#### nlpopf solver

#### nlpopf\_solver(om, mpopt)

nlpopf\_solver() (page 290) - Solves AC optimal power flow using MP-Opt-Model.

```
[RESULTS, SUCCESS, RAW] = NLPOPF_SOLVER(OM, MPOPT)
Inputs are an OPF model object and a MATPOWER options struct.
Outputs are a RESULTS struct, SUCCESS flag and RAW output struct.
RESULTS is a MATPOWER case struct (mpc) with the usual baseMVA, bus
branch, gen, gencost fields, along with the following additional
fields:
    .order
                see 'help ext2int' for details of this field
                final value of optimization variables (internal order)
    . x
    .f
                final objective function value
    .mu
                shadow prices on ...
        .var
            .l lower bounds on variables
            .u upper bounds on variables
                (deprecated) 2*nb+2*nl - Pmis, Qmis, Sf, St
        .nln
            .l lower bounds on nonlinear constraints
            .u upper bounds on nonlinear constraints
        .nle
                nonlinear equality constraints
        .nli
                nonlinear inequality constraints
        .lin
            .l lower bounds on linear constraints
            .u upper bounds on linear constraints
SUCCESS
            1 if solver converged successfully, 0 otherwise
RAW
            raw output in form returned by MINOS
            final value of optimization variables
    .xr
    .pimul constraint multipliers
```

(continues on next page)

```
.info solver specific termination code
.output solver specific output information
```

See also opf(), mips().

#### makeAang

makeAang(baseMVA, branch, nb, mpopt)

makeAang() (page 291) - Construct constraints for branch angle difference limits.

```
[AANG, LANG, UANG, IANG] = MAKEAANG(BASEMVA, BRANCH, NB, MPOPT)

Constructs the parameters for the following linear constraint limiting the voltage angle differences across branches, where Va is the vector of bus voltage angles. NB is the number of buses.

LANG <= AANG * Va <= UANG

IANG is the vector of indices of branches with angle difference limits. The limits are given in the ANGMIN and ANGMAX columns of the branch matrix. Voltage angle differences are taken to be unbounded below if ANGMIN < -360 and unbounded above if ANGMAX > 360. If both ANGMIN and ANGMAX are zero, the angle difference is assumed to be unconstrained.

Example:

[Aang, lang, uang, iang] = makeAang(baseMVA, branch, nb, mpopt);
```

#### makeApg

#### makeApq(baseMVA, gen)

makeApq() (page 291) - Construct linear constraints for generator capability curves.

```
[APQH, UBPQH, APQL, UBPQL, DATA] = MAKEAPQ(BASEMVA, GEN)

Constructs the parameters for the following linear constraints implementing trapezoidal generator capability curves, where Pg and Qg are the real and reactive generator injections.

APQH * [Pg; Qg] <= UBPQH APQL * [Pg; Qg] <= UBPQL

DATA constains additional information as shown below.

Example:
    [Apqh, ubpqh, Apql, ubpql, data] = makeApq(baseMVA, gen);
    data.h    [QC1MAX-QC2MAX, PC2-PC1]</pre>
```

```
data.l [QC2MIN-QC1MIN, PC1-PC2]
data.ipqh indices of gens with general PQ cap curves (upper)
data.ipql indices of gens with general PQ cap curves (lower)
```

#### makeAvI

## makeAvl(baseMVA, gen)

makeAv1() (page 292) - Construct linear constraints for constant power factor var loads.

#### makeAy

makeAy (baseMVA, ng, gencost, pgbas, qgbas, ybas)

makeAy() (page 292) - Make the A matrix and RHS for the CCV formulation.

```
[AY, BY] = MAKEAY(BASEMVA, NG, GENCOST, PGBAS, QGBAS, YBAS)

Constructs the parameters for linear "basin constraints" on Pg, Qg and Y used by the CCV cost formulation, expressed as

AY * X <= BY

where X is the vector of optimization variables. The starting index within the X vector for the active, reactive sources and the Y variables should be provided in arguments PGBAS, QGBAS, YBAS. The number of generators is NG.

Assumptions: All generators are in-service. Filter any generators that are offline from the GENCOST matrix before calling MAKEAY. Efficiency depends on Qg variables being after Pg variables, and the Y variables must be the last variables within the vector X for the dimensions of the resulting AY to be conformable with X.
```

(continues on next page)

```
Example:
   [Ay, by] = makeAy(baseMVA, ng, gencost, pgbas, qgbas, ybas);
```

## margcost

margcost(gencost, Pg)

margcost() - Computes marginal cost for generators at given output level.

MARGINALCOST = MARGCOST(GENCOST, PG) computes marginal cost **for** generators given a matrix in gencost format and a column vector of generation levels. The **return** value has the same dimensions as PG. Each row of GENCOST is used to evaluate the cost at the points specified in the corresponding row of PG.

## opf\_args

opf\_args (baseMVA, bus, gen, branch, areas, gencost, Au, lbu, ubu, mpopt, N, fparm, H, Cw, z0, zl, zu) opf\_args() (page 293) - Parses and initializes OPF input arguments.

```
[MPC, MPOPT] = OPF_ARGS( ... )
[BASEMVA, BUS, GEN, BRANCH, GENCOST, A, L, U, MPOPT, ...
    N, FPARM, H, CW, ZO, ZL, ZU, USERFCN] = OPF_ARGS( ... )
Returns the full set of initialized OPF input arguments, filling in
default values for missing arguments. See Examples below for the
possible calling syntax options.
Examples:
   Output argument options:
    [mpc, mpopt] = opf_args( ... )
    [baseMVA, bus, gen, branch, gencost, A, 1, u, mpopt, ...
        N, fparm, H, Cw, z0, z1, zu, userfcn] = opf_args( \dots )
    Input arguments options:
    opf_args(mpc)
    opf_args(mpc, mpopt)
    opf_args(mpc, userfcn, mpopt)
    opf_args(mpc, A, 1, u)
    opf_args(mpc, A, 1, u, mpopt)
    opf_args(mpc, A, 1, u, mpopt, N, fparm, H, Cw)
    opf_args(mpc, A, 1, u, mpopt, N, fparm, H, Cw, z0, z1, zu)
    opf_args(baseMVA, bus, gen, branch, areas, gencost)
    opf_args(baseMVA, bus, gen, branch, areas, gencost, mpopt)
    opf_args(baseMVA, bus, gen, branch, areas, gencost, userfcn, mpopt)
    opf_args(baseMVA, bus, gen, branch, areas, gencost, A, 1, u)
```

The data for the problem can be specified in one of three ways:

- (1) a string (mpc) containing the file name of a MATPOWER case which defines the data matrices baseMVA, bus, gen, branch, and gencost (areas is not used at all, it is only included for backward compatibility of the API).
- (2) a struct (mpc) containing the data matrices as fields.
- (3) the individual data matrices themselves.

The optional user parameters **for** user constraints (A, 1, u), user costs (N, fparm, H, Cw), user variable initializer (z0), and user variable limits (z1, zu) can also be specified as fields in a **case** struct, either passed in directly or defined in a **case** file referenced by name.

When specified, A, 1, u represent additional linear constraints on the optimization variables,  $1 <= A^*[x; z] <= u$ . If the user specifies an A matrix that has more columns than the number of "x" (OPF) variables, then there are extra linearly constrained "z" variables. For an explanation of the formulation used and instructions **for** forming the A matrix, see the manual.

A generalized cost on all variables can be applied **if** input arguments N, fparm, H and Cw are specified. First, a linear transformation of the optimization variables is defined by means of r = N \* [x; z]. Then, to each element of r a **function** is applied as encoded in the fparm matrix (see manual). If the resulting vector is named w, then H and Cw define a quadratic cost on w: (1/2)\*w'\*H\*w + Cw \* w. H and N should be sparse matrices and H should also be symmetric.

The optional mpopt vector specifies MATPOWER options. See MPOPTION for details and default values.

#### opf setup

opf\_setup(mpc, mpopt)

opf\_setup() (page 294) - Constructs an OPF model object from a MATPOWER case struct.

```
OM = OPF_SETUP(MPC, MPOPT)
Assumes that MPC is a MATPOWER case struct with internal indexing,
all equipment in-service, etc.
```

See also opf(), ext2int(), opf\_execute() (page 295).

## opf execute

## opf\_execute(om, mpopt)

opf\_execute() (page 295) - Executes the OPF specified by an OPF model object.

```
[RESULTS, SUCCESS, RAW] = OPF_EXECUTE(OM, MPOPT)

RESULTS are returned with internal indexing, all equipment in-service, etc.
```

See also opf(), opf\_setup() (page 294).

## opf branch ang fcn

## opf\_branch\_ang\_fcn(x, Aang, lang, uang)

opf\_branch\_ang\_fcn() (page 295) - Evaluates branch angle difference constraints and gradients.

```
[VADIF, DVADIF] = OPF_BRANCH_ANG_FCN(X, AANG, LANG, UANG);
Computes the lower and upper constraints on branch angle differences
for voltages in cartesian coordinates. Computes constraint vectors and
their gradients. The constraints are of the form:
   Aang * Va >= lang
   Aang * Va <= uang
where Va is the voltage angle, a non-linear function of the Vr and Vi.
Inputs:
 X : optimization vector
 AANG: constraint matrix, see MAKEAANG
 LANG: lower bound vector, see MAKEAANG
 UANG: upper bound vector, see MAKEAANG
Outputs:
 VADIF : constraint vector [ lang - Aang * Va; Aang * Va - uang ]
 DVADIF: (optional) constraint gradients
Examples:
    VaDif = opf_branch_ang_fcn(x, Aang, lang, uang);
    [VaDif, dVaDif] = opf_branch_ang_fcn(x, Aang, lang, uang);
```

See also opf\_branch\_ang\_hess() (page 296).

#### opf branch ang hess

opf\_branch\_ang\_hess(x, lambda, Aang, lang, uang)

opf\_branch\_ang\_hess() (page 296) - Evaluates Hessian of branch angle difference constraints.

```
D2VADIF = OPF_BRANCH_ANG_HESS(X, LAMBDA, AANG, LANG, UANG)

Hessian evaluation function for branch angle difference constraints for voltages in cartesian coordinates.

Inputs:
    X : optimization vector
    LAMBDA : column vector of Lagrange multipliers on branch angle difference constraints, lower, then upper

AANG : constraint matrix, see MAKEAANG
    LANG : lower bound vector, see MAKEAANG
    UANG : upper bound vector, see MAKEAANG

Outputs:
    D2VADIF : Hessian of branch angle difference constraints.

Example:
    d2VaDif = opf_branch_ang_hess(x, lambda, Aang, lang, uang);
```

See also opf\_branch\_ang\_fcn() (page 295).

# opf branch flow fcn

opf\_branch\_flow\_fcn(x, mpc, Yf, Yt, il, mpopt)

opf\_branch\_flow\_fcn() (page 296) - Evaluates AC branch flow constraints and Jacobian.

```
[H, DH] = OPF_BRANCH_FLOW_FCN(X, OM, YF, YT, IL, MPOPT)
Branch flow constraints for AC optimal power flow.
Computes constraint vectors and their gradients.
Inputs:
 X : optimization vector
 MPC : MATPOWER case struct
 YF : admittance matrix for "from" end of constrained branches
 YT : admittance matrix for "to" end of constrained branches
 IL: vector of branch indices corresponding to branches with
       flow limits (all others are assumed to be unconstrained).
       YF and YT contain only the rows corresponding to IL.
 MPOPT: MATPOWER options struct
Outputs:
 H : vector of inequality constraint values (flow limits)
       where the flow can be apparent power, real power, or
       current, depending on the value of opf.flow_lim in MPOPT
       (only for constrained lines), normally expressed as
                                                                       (continues on next page)
```

```
(limit^2 - flow^2), except when opf.flow_lim == 'P',
    in which case it is simply (limit - flow).

DH : (optional) inequality constraint gradients, column j is
    gradient of H(j)

Examples:
    h = opf_branch_flow_fcn(x, mpc, Yf, Yt, il, mpopt);
    [h, dh] = opf_branch_flow_fcn(x, mpc, Yf, Yt, il, mpopt);
```

See also opf\_branch\_flow\_hess() (page 297).

## opf\_branch\_flow\_hess

opf\_branch\_flow\_hess(x, lambda, mpc, Yf, Yt, il, mpopt)

opf\_branch\_flow\_hess() (page 297) - Evaluates Hessian of branch flow constraints.

```
D2H = OPF_BRANCH_FLOW_HESS(X, LAMBDA, OM, YF, YT, IL, MPOPT)
Hessian evaluation function for AC branch flow constraints.
Inputs:
 X : optimization vector
 LAMBDA: column vector of Kuhn-Tucker multipliers on constrained
          branch flows
 MPC : MATPOWER case struct
 YF : admittance matrix for "from" end of constrained branches
 YT : admittance matrix for "to" end of constrained branches
 IL: vector of branch indices corresponding to branches with
       flow limits (all others are assumed to be unconstrained).
      YF and YT contain only the rows corresponding to IL.
 MPOPT : MATPOWER options struct
Outputs:
 D2H: Hessian of AC branch flow constraints.
Example:
    d2H = opf_branch_flow_hess(x, lambda, mpc, Yf, Yt, il, mpopt);
```

See also opf\_branch\_flow\_fcn() (page 296).

## opf current balance fcn

opf\_current\_balance\_fcn(x, mpc, Ybus, mpopt)

opf\_current\_balance\_fcn() (page 298) - Evaluates AC current balance constraints and their gradients.

```
[G, DG] = OPF_CURRENT_BALANCE_FCN(X, OM, YBUS, MPOPT)

Computes the real or imaginary current balance equality constraints for 
AC optimal power flow. Computes constraint vectors and their gradients.

Inputs:
    X : optimization vector
    MPC : MATPOWER case struct
    YBUS : bus admittance matrix
    MPOPT : MATPOWER options struct

Outputs:
    G : vector of equality constraint values (real/imaginary current balances)
    DG : (optional) equality constraint gradients

Examples:
    g = opf_current_balance_fcn(x, mpc, Ybus, mpopt);
    [g, dg] = opf_current_balance_fcn(x, mpc, Ybus, mpopt);
```

See also opf\_power\_balance\_hess() (page 300).

# opf current balance hess

opf\_current\_balance\_hess(x, lambda, mpc, Ybus, mpopt)

opf\_current\_balance\_hess() (page 298) - Evaluates Hessian of current balance constraints.

```
D2G = OPF_CURRENT_BALANCE_HESS(X, LAMBDA, OM, YBUS, MPOPT)

Hessian evaluation function for AC real and imaginary current balance constraints.

Inputs:
    X : optimization vector
    LAMBDA : column vector of Lagrange multipliers on real and imaginary current balance constraints
    MPC : MATPOWER case struct
    YBUS : bus admittance matrix
    MPOPT : MATPOWER options struct

Outputs:
    D2G : Hessian of current balance constraints.

Example:
    d2G = opf_current_balance_hess(x, lambda, mpc, Ybus, mpopt);
```

See also opf\_current\_balance\_fcn() (page 298).

## opf\_gen\_cost\_fcn

opf\_gen\_cost\_fcn(x, baseMVA, gencost, ig)

opf\_gen\_cost\_fcn() (page 299) - Evaluates polynomial generator costs and derivatives.

```
[F, DF, D2F] = OPF_GEN_COST_FCN(X, BASEMVA, COST)
Evaluates the polynomial generator costs and derivatives.
Inputs:
 X : single-element cell array with vector of (active or reactive)
      dispatches (in per unit)
 BASEMVA : system per unit base
 GENCOST : standard gencost matrix corresponding to dispatch
            (active or reactive) provided in X
 IG : vector of generator indices of interest
 MPOPT: MATPOWER options struct
Outputs:
 F : sum of generator polynomial costs
 DF: (optional) gradient (column vector) of polynomial costs
 D2F : (optional) Hessian of polynomial costs
Examples:
    f = opf_gen_cost_fcn(x, baseMVA, gencost, ig);
    [f, df] = opf_gen_cost_fcn(x, baseMVA, gencost, ig);
    [f, df, d2f] = opf_gen_cost_fcn(x, baseMVA, gencost, ig);
```

## opf\_legacy\_user\_cost\_fcn

#### opf\_legacy\_user\_cost\_fcn(x, cp)

opf\_legacy\_user\_cost\_fcn() (page 299) - Evaluates legacy user costs and derivatives.

```
f = opf_legacy_user_cost_fcn(x, cp);
[f, df] = opf_legacy_user_cost_fcn(x, cp);
[f, df, d2f] = opf_legacy_user_cost_fcn(x, cp);
```

## opf power balance fcn

opf\_power\_balance\_fcn(x, mpc, Ybus, mpopt)

opf\_power\_balance\_fcn() (page 300) - Evaluates AC power balance constraints and their gradients.

```
[G, DG] = OPF_POWER_BALANCE_FCN(X, OM, YBUS, MPOPT)

Computes the active or reactive power balance equality constraints for 
AC optimal power flow. Computes constraint vectors and their gradients.

Inputs:
    X : optimization vector
    MPC : MATPOWER case struct
    YBUS : bus admittance matrix
    MPOPT : MATPOWER options struct

Outputs:
    G : vector of equality constraint values (active/reactive power balances)
    DG : (optional) equality constraint gradients

Examples:
    g = opf_power_balance_fcn(x, mpc, Ybus, mpopt);
    [g, dg] = opf_power_balance_fcn(x, mpc, Ybus, mpopt);
```

See also opf\_power\_balance\_hess() (page 300).

## opf power balance hess

opf\_power\_balance\_hess(x, lambda, mpc, Ybus, mpopt)

opf\_power\_balance\_hess() (page 300) - Evaluates Hessian of power balance constraints.

```
D2G = OPF_POWER_BALANCE_HESS(X, LAMBDA, OM, YBUS, MPOPT)

Hessian evaluation function for AC active and reactive power balance constraints.

Inputs:
    X : optimization vector
    LAMBDA : column vector of Lagrange multipliers on active and reactive power balance constraints

MPC : MATPOWER case struct
    YBUS : bus admittance matrix
    MPOPT : MATPOWER options struct
```

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```
Outputs:
   D2G : Hessian of power balance constraints.

Example:
   d2G = opf_power_balance_hess(x, lambda, mpc, Ybus, mpopt);
```

See also opf\_power\_balance\_fcn() (page 300).

# opf\_veq\_fcn

opf\_veq\_fcn(x, mpc, idx, mpopt)

opf\_veq\_fcn() (page 301) - Evaluates voltage magnitude equality constraint and gradients.

```
[Veq, dVeq] = OPF_VEQ_FCN(X, MPC, IDX, MPOPT)

Computes the voltage magnitudes using real and imaginary part of complex voltage for AC optimal power flow. Computes constraint vectors and their gradients.

Inputs:
    X : optimization vector
    MPC : MATPOWER case struct
    IDX : index of buses whose voltage magnitudes should be fixed
    MPOPT : MATPOWER options struct

Outputs:
    VEQ : vector of voltage magnitudes
    DVEQ : (optional) magnitude gradients

Examples:
    Veq = opf_veq_fcn(x, mpc, mpopt);
    [Veq, dVeq] = opf_veq_fcn(x, mpc, idx, mpopt);
```

See also opf\_veq\_hess() (page 301).

## opf veg hess

opf\_veq\_hess(x, lambda, mpc, idx, mpopt)

opf\_veq\_hess() (page 301) - Evaluates Hessian of voltage magnitude equality constraint.

```
D2VEQ = OPF_VEQ_HESS(X, LAMBDA, MPC, IDX, MPOPT)

Hessian evaluation function for voltage magnitudes.

Inputs:
    X : optimization vector
    LAMBDA : column vector of Lagrange multipliers on active and reactive
```

```
power balance constraints
MPC : MATPOWER case struct
IDX : index of buses whose voltage magnitudes should be fixed
MPOPT : MATPOWER options struct

Outputs:
    D2VEQ : Hessian of voltage magnitudes.

Example:
    d2Veq = opf_veq_hess(x, lambda, mpc, idx, mpopt);
```

See also opf\_veq\_fcn() (page 301).

# opf\_vlim\_fcn

opf\_vlim\_fcn(x, mpc, idx, mpopt)

opf\_vlim\_fcn() (page 302) - Evaluates voltage magnitudes and their gradients.

```
[Vlims, dVlims] = OPF_VLIM_FCN(X, MPC, IDX, MPOPT)

Computes the voltage magnitudes using real and imaginary part of complex voltage for AC optimal power flow. Computes constraint vectors and their gradients.

Inputs:
    X : optimization vector
    MPC : MATPOWER case struct
    IDX : index of buses whose voltage magnitudes should be fixed
    MPOPT : MATPOWER options struct

Outputs:
    VLIMS : vector of voltage magnitudes
    DVLIMS : (optional) magnitude gradients

Examples:
    Vlims = opf_vlim_fcn(x, mpc, mpopt);
    [Vlims, dVlims] = opf_vlim_fcn(x, mpc, idx, mpopt);
```

See also opf\_vlim\_hess() (page 303).

## opf vlim hess

opf\_vlim\_hess(x, lambda, mpc, idx, mpopt)

opf\_vlim\_hess() (page 303) - Evaluates Hessian of voltage magnitudes.

See also opf\_vlim\_fcn() (page 302).

## opf\_vref\_fcn

opf\_vref\_fcn(x, mpc, refs, mpopt)

opf\_vref\_fcn() (page 303) - Evaluates voltage angle reference and their gradients.

```
[Vref, dVref] = OPF_VREF_FCN(X, mpc, ref, MPOPT)

Computes the voltage angle reference using real and imaginary part of complex_
    voltage for
AC optimal power flow. Computes constraint vectors and their gradients.

Inputs:
    X : optimization vector
    MPC : MATPOWER case struct
    REFS : reference vector
    MPOPT : MATPOWER options struct

Outputs:
    VREF : vector of voltage angle reference
    DVREF : (optional) angle reference gradients

Examples:
    Vref = opf_vref_fcn(x, mpc, refs, mpopt);
    [Vref, dVref] = opf_vref_fcn(x, mpc, refs, mpopt);
```

See also opf\_vref\_hess() (page 304).

# opf\_vref\_hess

opf\_vref\_hess(x, lam, mpc, refs, mpopt)

opf\_vref\_hess() (page 304) - Evaluates Hessian of voltage angle reference.

See also opf\_vref\_fcn() (page 303).

#### totcost

totcost(gencost, Pg)

totcost() - Computes total cost for generators at given output level.

TOTALCOST = TOTCOST(GENCOST, PG) computes total cost **for** generators given a matrix in gencost format and a column vector or matrix of generation levels. The **return** value has the same dimensions as PG. Each row of GENCOST is used to evaluate the cost at the points specified in the corresponding row of PG.

#### update mupq

update\_mupq(baseMVA, gen, mu\_PQh, mu\_PQl, data)

update\_mupq() (page 304) - Updates values of generator limit shadow prices.

```
GEN = UPDATE_MUPQ(BASEMVA, GEN, MU_PQH, MU_PQL, DATA)

Updates the values of MU_PMIN, MU_PMAX, MU_QMIN, MU_QMAX based on any shadow prices on the sloped portions of the generator
```

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```
capability curve constraints.

MU_PQH - shadow prices on upper sloped portion of capability curves

MU_PQL - shadow prices on lower sloped portion of capability curves

DATA - "data" struct returned by MAKEAPQ
```

See also makeApq() (page 291).

# 5.2.8 OPF User Callback Functions

#### add userfcn

add\_userfcn(mpc, stage, fcn, args, allow\_multiple)

add\_userfcn() (page 305) - Appends a userfcn to the list to be called for a case.

```
MPC = ADD_USERFCN(MPC, STAGE, FCN)
MPC = ADD_USERFCN(MPC, STAGE, FCN, ARGS)
MPC = ADD_USERFCN(MPC, STAGE, FCN, ARGS, ALLOW_MULTIPLE)
A userfcn is a callback function that can be called automatically by
MATPOWER at one of various stages in a simulation.
MPC : the case struct
STAGE: the name of the stage at which this function should be
        called: ext2int, formulation, int2ext, printpf, savecase
FCN
      : the name of the userfcn
ARGS : (optional) the value to be passed as an argument to the
        userfcn (typically a struct)
ALLOW_MULTIPLE: (optional) if TRUE, allows the same function to
       be added more than once.
Currently there are 5 different callback stages defined. Each stage has
a name, and by convention, the name of a user-defined callback function
ends with the name of the stage. The following is a description of each
stage, when it is called and the input and output arguments which vary
depending on the stage. The reserves example (see RUNOPF_W_RES) is used
to illustrate how these callback userfcns might be used.
1. ext2int
Called from EXT2INT immediately after the case is converted from
external to internal indexing. Inputs are a MATPOWER case struct (MPC),
freshly converted to internal indexing and any (optional) ARGS value
supplied via ADD_USERFCN. Output is the (presumably updated) MPC. This is
typically used to reorder any input arguments that may be needed in
internal ordering by the formulation stage.
E.g. mpc = userfcn_reserves_ext2int(mpc, mpopt, args)
```

#### 2. formulation

Called from OPF after the OPF Model (OM) object has been initialized with the standard OPF formulation, but before calling the solver. Inputs are the OM object and any (optional) ARGS supplied via ADD\_USERFCN. Output is the OM object. This is the ideal place to add any additional vars, constraints or costs to the OPF formulation.

E.g. om = userfcn\_reserves\_formulation(om, mpopt, args)

#### int2ext

Called from INT2EXT immediately before the resulting case is converted from internal back to external indexing. Inputs are the RESULTS struct and any (optional) ARGS supplied via ADD\_USERFCN. Output is the RESULTS struct. This is typically used to convert any results to external indexing and populate any corresponding fields in the RESULTS struct.

E.g. results = userfcn\_reserves\_int2ext(results, mpopt, args)

#### 4. printpf

Called from PRINTPF after the pretty-printing of the standard OPF output. Inputs are the RESULTS struct, the file descriptor to write to, a MATPOWER options struct, and any (optional) ARGS supplied via ADD\_USERFCN. Output is the RESULTS struct. This is typically used **for** any additional pretty-printing of results.

E.g. results = userfcn\_reserves\_printpf(results, fd, mpopt, args)

## 5. savecase

Called from SAVECASE when saving a **case** struct to an M-file after printing all of the other data to the file. Inputs are the **case** struct, the file descriptor to write to, the variable prefix (typically 'mpc.') and any (optional) ARGS supplied via ADD\_USERFCN. Output is the **case** struct. This is typically used to write any non-standard **case** struct fields to the **case** file.

E.g. mpc = userfcn\_reserves\_printpf(mpc, fd, prefix, args)

See also run\_userfcn() (page 307), remove\_userfcn() (page 307), toggle\_reserves() (page 309), toggle\_iflims() (page 308), toggle\_dcline() (page 307), toggle\_softlims() (page 310), runopf\_w\_res() (page 238).

#### remove userfcn

## remove\_userfcn(mpc, stage, fcn)

remove\_userfcn() (page 307) - Removes a userfcn from the list to be called for a case.

```
MPC = REMOVE_USERFCN(MPC, STAGE, FCN)

A userfcn is a callback function that can be called automatically by
MATPOWER at one of various stages in a simulation. This function removes
the last instance of the userfcn for the given STAGE with the function
handle specified by FCN.
```

See also add\_userfcn() (page 305), run\_userfcn() (page 307), toggle\_reserves() (page 309), toggle\_iflims() (page 308), runopf\_w\_res() (page 238).

#### run userfcn

run\_userfcn(userfcn, stage, varargin)

run\_userfcn() (page 307) - Runs the userfcn callbacks for a given stage.

```
RV = RUN_USERFCN(USERFCN, STAGE, VARARGIN)

USERFCN : the 'userfcn' field of mpc, populated by ADD_USERFCN
STAGE : the name of the callback stage being executed
(additional arguments) some stages require additional arguments.

Example:
    mpc = om.get_mpc();
    om = run_userfcn(mpc.userfcn, 'formulation', om);
```

See also add\_userfcn() (page 305), remove\_userfcn() (page 307), toggle\_reserves() (page 309), toggle\_iflims() (page 308), runopf\_w\_res() (page 238).

# toggle dcline

#### toggle\_dcline(mpc, on off)

toggle\_dcline() (page 307) - Enable, disable or check status of DC line modeling.

```
MPC = TOGGLE_DCLINE(MPC, 'on')
MPC = TOGGLE_DCLINE(MPC, 'off')
T_F = TOGGLE_DCLINE(MPC, 'status')

Enables, disables or checks the status of a set of OPF userfcn
callbacks to implement DC lines as a pair of linked generators.
While it uses the OPF extension mechanism, this implementation
works for simple power flow as well as OPF problems.

These callbacks expect to find a 'dcline' field in the input MPC,
where MPC.dcline is an ndc x 17 matrix with columns as defined
```

```
in IDX_DCLINE, where ndc is the number of DC lines.
The 'int2ext' callback also packages up flow results and stores them
in appropriate columns of MPC.dcline.

NOTE: Because of the way this extension modifies the number of
rows in the gen and gencost matrices, caution must be taken
when using it with other extensions that deal with generators.

Examples:
    mpc = loadcase('t_case9_dcline');
    mpc = toggle_dcline(mpc, 'on');
    results1 = runpf(mpc);
    results2 = runopf(mpc);
```

See also  $idx\_dcline()$  (page 346),  $add\_userfcn()$  (page 305),  $remove\_userfcn()$  (page 307),  $run\_userfcn()$  (page 307).

## toggle\_iflims

#### toggle\_iflims(mpc, on\_off)

toggle\_iflims() (page 308) - Enable, disable or check status of set of interface flow limits.

```
MPC = TOGGLE_IFLIMS(MPC, 'on')
MPC = TOGGLE_IFLIMS(MPC, 'off')
T_F = TOGGLE_IFLIMS(MPC, 'status')
Enables, disables or checks the status of a set of OPF userfcn
callbacks to implement interface flow limits based on a DC flow model.
These callbacks expect to find an 'if' field in the input MPC, where
MPC.if is a struct with the following fields:
            n x 2, defines each interface in terms of a set of
            branch indices and directions. Interface I is defined
            by the set of rows whose 1st col is equal to I. The
            2nd column is a branch index multiplied by 1 \text{ or } -1
            respectively for lines whose orientation is the same
            as or opposite to that of the interface.
    lims
            nif x 3, defines the DC model flow limits in MW
            for specified interfaces. The first column is the index
            of the interface, the 2nd and 3rd columns specify
            the lower and upper limits on the (DC model) flow
            across the interface, respectively. Normally, the lower
            limit is negative, indicating a flow in the opposite
            direction.
The 'int2ext' callback also packages up results and stores them in
the following output fields of results.if:
            - nif x 1, actual flow across each interface in MW
    P
```

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```
mu.l - nif x 1, shadow price on lower flow limit, ($/MW)
mu.u - nif x 1, shadow price on upper flow limit, ($/MW)
```

See also add\_userfcn() (page 305), remove\_userfcn() (page 307), run\_userfcn() (page 307), t\_case30\_userfcns() (page 384).

## toggle\_reserves

## toggle\_reserves(mpc, on\_off)

toggle\_reserves() (page 309) - Enable, disable or check status of fixed reserve requirements.

```
MPC = TOGGLE_RESERVES(MPC, 'on')
MPC = TOGGLE_RESERVES(MPC, 'off')
T_F = TOGGLE_RESERVES(MPC, 'status')
Enables, disables or checks the status of a set of OPF userfcn
callbacks to implement co-optimization of reserves with fixed zonal
reserve requirements.
These callbacks expect to find a 'reserves' field in the input MPC,
where MPC.reserves is a struct with the following fields:
    zones nrz x ng, zone(i, j) = 1, if gen j belongs to zone i
                                   0, otherwise
            nrz x 1, zonal reserve requirement in MW
    req
            (ng or ngr) x 1, cost of reserves in $/MW
    cost
            (ng or ngr) x 1, max quantity of reserves in MW (optional)
where nrz is the number of reserve zones and ngr is the number of
generators belonging to at least one reserve zone and ng is the total
number of generators.
The 'int2ext' callback also packages up results and stores them in
the following output fields of results.reserves:
            - ng x 1, reserves provided by each gen in MW
            - ng x 1, lower limit on reserves provided by each gen, (MW)
   Rmin
    Rmax
           - ng x 1, upper limit on reserves provided by each gen, (MW)

    ng x 1, shadow price on reserve lower limit, ($/MW)

    mu.l
           - ng x 1, shadow price on reserve upper limit, ($/MW)
    mu.Pmax - ng x 1, shadow price on Pg + R \leq Pmax constraint, (\$/MW)
            - ng x 1, reserve price for each gen equal to maximum of the
    prc
                      shadow prices on the zonal requirement constraint
                      for each zone the generator belongs to
```

See also runopf\_w\_res() (page 238), add\_userfcn() (page 305), remove\_userfcn() (page 307), run\_userfcn() (page 307), t\_case30\_userfcns() (page 384).

#### toggle softlims

#### toggle\_softlims(mpc, on off)

toggle\_softlims() (page 310) - Relax DC optimal power flow branch limits.

```
MPC = TOGGLE_SOFTLIMS(MPC, 'on')
MPC = TOGGLE_SOFTLIMS(MPC, 'off')
T_F = TOGGLE_SOFTLIMS(MPC, 'status')
Enables, disables or checks the status of a set of OPF userfcn
callbacks to implement relaxed inequality constraints for an OPF model.
These callbacks expect to find a 'softlims' field in the input MPC,
where MPC.softlims is a struct with fields corresponding to the
possible limits, namely:
    VMIN, VMAX, RATE_A, PMIN, PMAX, QMIN, QMAX, ANGMAX, ANGMIN
Each of these is itself a struct with the following fields, all of which
are optional:
            index of affected buses, branches, or generators. These are
    idx
            row indices into the respective matrices. The default is to
            include all online elements for which the constraint in
            question is not unbounded, except for generators, which also
            exclude those used to model dispatchable loads
            (i.e. those for which isload(gen) is true).
    busnum for bus constraints, such as VMIN and VMAX, the affected
            buses can be specified by a vector of external bus numbers
            in the 'busnum' field instead of bus row indices in the 'idx'
            field. If both are present, 'idx' overrides 'busnum'.
            linear marginal cost of exceeding the original limit
    cost
            The defaults are set as:
                base_cost x 100 $/pu
                                        for VMAX and VMIN
                base_cost $/MW
                                        for RATE_A, PMAX, and PMIN
                base_cost $/MVAr
                                        for QMAX, QMIN
                                        for ANGMAX, ANGMIN
                base_cost $/deg
            where base_cost is the maximum of $1000 and twice the
            maximum generator cost of all online generators.
    hl_mod type of modification to hard limit, hl:
                'none'
                          : do *not* add soft limit, no change to original
                          : add soft limit, relax hard limit by removing
                'remove'
                            it completely
                'replace' : add soft limit, relax hard limit by replacing
                            original with value specified in hl_val
                          : add soft limit, relax hard limit by scaling
                'scale'
                            original by value specified in hl_val
                'shift'
                          : add soft limit, relax hard limit by shifting
                            original by value specified in hl_val
   hl_val value used to modify hard limit according to hl_mod. Ignored
            for 'none' and 'remove', required for 'replace', and optional,
            with the following defaults, for 'scale' and 'shift':
                            2 for positive upper limits or negative lower
                'scale' :
                            limits, 0.5 otherwise
                'shift':
                            0.25 for VMAX and VMIN, 10 otherwise
```

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```
For limits that are left unspecified in the structure, the default
behavior is determined by the value of the mpopt.opf.softlims.default
option. If mpopt.opf.softlims.default = 0, then the unspecified softlims
are ignored (hl_mod = 'none', i.e. original hard limits left in place).
If mpopt.opf.softlims.default = 1 (default), then the unspecified
softlims are enabled with default values, which specify to 'remove'
the hard limit, except in the case of VMIN and PMIN, whose defaults
are set as follows:
      .VMIN
        .hl_mod = 'replace'
        .hl_val = 0
      .PMIN
        .hl_mod = 'replace'
                        for normal generators (PMIN > 0)
        .hl_val = 0
        .hl_val = -Inf for for generators with PMIN < 0 AND PMAX > 0
With mpopt.opf.softlims.default = 0, it is still possible to enable a
softlim with default values by setting that specification to an empty
struct. E.g. mpc.softlims.VMAX = struct() would enable a default
softlim on VMAX.
The 'int2ext' callback also packages up results and stores them in
the following output fields of results.softlims.(lim), where lim is
one of the above mentioned limits:
    overload - amount of overload, i.e. violation of hard-limit.
    ovl_cost - total cost of overload in $/hr
The shadow prices on the soft limit constraints are also returned in the
relevant columns of the respective matrices (MU_SF, MU_ST for RATE_A,
MU_VMAX for VMAX, etc.)
Note: These shadow prices are equal to the corresponding hard limit
    shadow prices when the soft limits are not violated. When violated,
    the shadow price on a soft limit constraint is equal to the
    user-specified soft limit violation cost + the shadow price on any
    binding remaining hard limit.
```

See also add\_userfcn() (page 305), remove\_userfcn() (page 307), run\_userfcn() (page 307), t\_opf\_softlims() (page 381).

# 5.2.9 Power Flow Derivative Functions

#### dlbr dV

```
dIbr_dV(branch, Yf, Yt, V, vcart)
```

dIbr\_dV() (page 312) - Computes partial derivatives of branch currents w.r.t. voltage.

```
The derivatives can be take with respect to polar or cartesian coordinates
of voltage, depending on the 5th argument.
[DIF_DVA, DIF_DVM, DIT_DVA, DIT_DVM, IF, IT] = DIBR_DV(BRANCH, YF, YT, V)
[DIF_DVA, DIF_DVM, DIT_DVA, DIT_DVM, IF, IT] = DIBR_DV(BRANCH, YF, YT, V, 0)
Returns four matrices containing partial derivatives of the complex
branch currents at "from" and "to" ends of each branch w.r.t voltage
magnitude and voltage angle, respectively (for all buses).
[DIF_DVR, DIF_DVI, DIT_DVR, DIT_DVI, IF, IT] = DIBR_DV(BRANCH, YF, YT, V, 1)
Returns four matrices containing partial derivatives of the complex
branch currents at "from" and "to" ends of each branch w.r.t real and
imaginary parts of voltage, respectively (for all buses).
If YF is a sparse matrix, the partial derivative matrices will be as well.
Optionally returns vectors containing the currents themselves. The
following explains the expressions used to form the matrices:
If = Yf * V;
Polar coordinates:
 Partials of V, Vf & If w.r.t. voltage angles
    dV/dVa = j * diag(V)
    dVf/dVa = sparse(1:nl, f, j * V(f)) = j * sparse(1:nl, f, V(f))
    dIf/dVa = Yf * dV/dVa = Yf * j * diag(V)
 Partials of V, Vf & If w.r.t. voltage magnitudes
    dV/dVm = diag(V./abs(V))
    dVf/dVm = sparse(1:nl, f, V(f)./abs(V(f))
    dIf/dVm = Yf * dV/dVm = Yf * diag(V./abs(V))
Cartesian coordinates:
 Partials of V, Vf & If w.r.t. real part of complex voltage
    dV/dVr = diag(ones(n,1))
    dVf/dVr = Cf
    dIf/dVr = Yf
  where Cf is the connection matrix for line & from buses
 Partials of V, Vf & If w.r.t. imaginary part of complex voltage
    dV/dVi = j * diag(ones(n,1))
    dVf/dVi = j * Cf
```

(continues on next page)

```
dIf/dVi = j * Yf

Derivations for "to" bus are similar.

Example:
    [Ybus, Yf, Yt] = makeYbus(baseMVA, bus, branch);
    [dIf_dVa, dIf_dVm, dIt_dVa, dIt_dVm, If, It] = ...
        dIbr_dV(branch, Yf, Yt, V);
    [dIf_dVr, dIf_dVi, dIt_dVr, dIt_dVi, If, It] = ...
        dIbr_dV(branch, Yf, Yt, V, 1);
```

For more details on the derivations behind the derivative code used in MATPOWER information, see:

```
[TN2] R. D. Zimmerman, "AC Power Flows, Generalized OPF Costs and their Derivatives using Complex Matrix Notation", MATPOWER Technical Note 2, February 2010. [Online]. Available: https://matpower.org/docs/TN2-OPF-Derivatives.pdf doi: 10.5281/zenodo.3237866

[TN4] B. Sereeter and R. D. Zimmerman, "AC Power Flows and their Derivatives using Complex Matrix Notation and Cartesian Coordinate Voltages," MATPOWER Technical Note 4, April 2018. [Online]. Available: https://matpower.org/docs/TN4-OPF-Derivatives-Cartesian.pdf doi: 10.5281/zenodo.3237909
```

# $dSbr\_\,dV$

**dSbr\_dV**(branch, Yf, Yt, V, vcart)

dSbr\_dV() (page 313) - Computes partial derivatives of branch power flows w.r.t. voltage.

```
The derivatives can be taken with respect to polar or cartesian coordinates of voltage, depending on the 5th argument.

[DSF_DVA, DSF_DVM, DST_DVA, DST_DVM, SF, ST] = DSBR_DV(BRANCH, YF, YT, V)
[DSF_DVA, DSF_DVM, DST_DVA, DST_DVM, SF, ST] = DSBR_DV(BRANCH, YF, YT, V, 0)

Returns four matrices containing partial derivatives of the complex branch power flows at "from" and "to" ends of each branch w.r.t voltage magnitude and voltage angle, respectively (for all buses).

[DSF_DVR, DSF_DVI, DST_DVR, DST_DVI, SF, ST] = DSBR_DV(BRANCH, YF, YT, V, 1)

Returns four matrices containing partial derivatives of the complex branch power flows at "from" and "to" ends of each branch w.r.t real and imaginary parts of voltage, respectively (for all buses).

If YF is a sparse matrix, the partial derivative matrices will be as well. Optionally returns vectors containing the power flows themselves. The following explains the expressions used to form the matrices:
```

```
If = Yf * V;
Sf = diag(Vf) * conj(If) = diag(conj(If)) * Vf
Polar coordinates:
 Partials of V, Vf & If w.r.t. voltage angles
   dV/dVa = j * diag(V)
    dVf/dVa = sparse(1:nl, f, j * V(f)) = j * sparse(1:nl, f, V(f))
   dIf/dVa = Yf * dV/dVa = Yf * j * diag(V)
 Partials of V, Vf & If w.r.t. voltage magnitudes
    dV/dVm = diag(V./abs(V))
    dVf/dVm = sparse(1:nl, f, V(f)./abs(V(f))
    dIf/dVm = Yf * dV/dVm = Yf * diag(V./abs(V))
 Partials of Sf w.r.t. voltage angles
    dSf/dVa = diag(Vf) * conj(dIf/dVa)
                   + diag(conj(If)) * dVf/dVa
            = diag(Vf) * conj(Yf * j * diag(V))
                   + conj(diag(If)) * j * sparse(1:nl, f, V(f))
            = -j * diag(Vf) * conj(Yf * diag(V))
                    + j * conj(diag(If)) * sparse(1:nl, f, V(f))
            = j * (conj(diag(If)) * sparse(1:nl, f, V(f))
                    - diag(Vf) * conj(Yf * diag(V)))
 Partials of Sf w.r.t. voltage magnitudes
    dSf/dVm = diag(Vf) * conj(dIf/dVm)
                   + diag(conj(If)) * dVf/dVm
            = diag(Vf) * conj(Yf * diag(V./abs(V)))
                    + conj(diag(If)) * sparse(1:nl, f, V(f)./abs(V(f)))
Cartesian coordinates:
 Partials of V, Vf & If w.r.t. real part of complex voltage
   dV/dVr = diag(ones(n,1))
   dVf/dVr = Cf
   dIf/dVr = Yf
  where Cf is the connection matrix for line & from buses
 Partials of V, Vf & If w.r.t. imaginary part of complex voltage
    dV/dVi = j * diag(ones(n,1))
    dVf/dVi = j * Cf
    dIf/dVi = j * Yf
 Partials of Sf w.r.t. real part of complex voltage
    dSf/dVr = conj(diag(If)) * Cf + diag(Vf) * conj(Yf)
 Partials of Sf w.r.t. imaginary part of complex voltage
    dSf/dVi = j * (conj(diag(If)) * Cf - diag(Vf) * conj(Yf))
Derivations for "to" bus are similar.
Examples:
                                                                      (continues on next page)
```

```
[Ybus, Yf, Yt] = makeYbus(baseMVA, bus, branch);
[dSf_dVa, dSf_dVm, dSt_dVa, dSt_dVm, Sf, St] = ...
   dSbr_dV(branch, Yf, Yt, V);
[dSf_dVr, dSf_dVi, dSt_dVr, dSt_dVi, Sf, St] = ...
   dSbr_dV(branch, Yf, Yt, V, 1);
```

For more details on the derivations behind the derivative code used in MATPOWER, see:

```
[TN2] R. D. Zimmerman, "AC Power Flows, Generalized OPF Costs and
      their Derivatives using Complex Matrix Notation", MATPOWER
      Technical Note 2, February 2010. [Online]. Available:
      https://matpower.org/docs/TN2-OPF-Derivatives.pdf
      doi: 10.5281/zenodo.3237866
[TN4] B. Sereeter and R. D. Zimmerman, "AC Power Flows and their
      Derivatives using Complex Matrix Notation and Cartesian
      Coordinate Voltages," MATPOWER Technical Note 4, April 2018.
      [Online]. Available: https://matpower.org/docs/TN4-OPF-Derivatives-Cartesian.
-pdf
      doi: 10.5281/zenodo.3237909
```

# dAbr dV

**dAbr\_dV**(*dFf\_dV1*, *dFf\_dV2*, *dFt\_dV1*, *dFt\_dV2*, *Ff*, *Ft*)

dAbr\_dV() (page 315) - Partial derivatives of squared flow magnitudes w.r.t voltage.

```
[DAF_DV1, DAF_DV2, DAT_DV1, DAT_DV2] = ...
            DABR_DV(DFF_DV1, DFF_DV2, DFT_DV1, DFT_DV2, FF, FT)
returns four matrices containing partial derivatives of the square of
the branch flow magnitudes at "from" & "to" ends of each branch w.r.t
voltage components (either angle and magnitude, respectively, if polar,
or real and imaginary, respectively, if cartesian) for all buses, given
the flows and flow sensitivities. Flows could be complex current or
complex or real power. Notation below is based on complex power. The
following explains the expressions used to form the matrices:
Let Af refer to the square of the apparent power at the "from" end of
each branch.
    Af = abs(Sf).^2
      = Sf .* conj(Sf)
       = Pf.^2 + Of.^2
then ...
Partial w.r.t real power,
    dAf/dPf = 2 * diag(Pf)
Partial w.r.t reactive power,
    dAf/dQf = 2 * diag(Qf)
```

```
Partial w.r.t V1 & V2 (e.g. Va and Vm, or Vr and Vi)
    dAf/dV1 = dAf/dPf * dPf/dV1 + dAf/dQf * dQf/dV1
    dAf/dV2 = dAf/dPf * dPf/dV2 + dAf/dQf * dQf/dV2
Derivations for "to" bus are similar.
Examples:
   %% squared current magnitude
    [dFf_dV1, dFf_dV2, dFt_dV1, dFt_dV2, Ff, Ft] = ...
            dIbr_dV(branch(il,:), Yf, Yt, V);
    [dAf_dV1, dAf_dV2, dAt_dV1, dAt_dV2] = ...
            dAbr_dV(dFf_dV1, dFf_dV2, dFt_dV1, dFt_dV2, Ff, Ft);
    %% squared apparent power flow
    [dFf_dV1, dFf_dV2, dFt_dV1, dFt_dV2, Ff, Ft] = ...
            dSbr_dV(branch(il,:), Yf, Yt, V);
    [dAf_dV1, dAf_dV2, dAt_dV1, dAt_dV2] = ...
            dAbr_dV(dFf_dV1, dFf_dV2, dFt_dV1, dFt_dV2, Ff, Ft);
    %% squared real power flow
    [dFf_dV1, dFf_dV2, dFt_dV1, dFt_dV2, Ff, Ft] = ...
            dSbr_dV(branch(il,:), Yf, Yt, V);
    dFf_dV1 = real(dFf_dV1);
    dFf_dV2 = real(dFf_dV2);
    dFt_dV1 = real(dFt_dV1);
    dFt_dV2 = real(dFt_dV2);
    [dAf_dV1, dAf_dV2, dAt_dV1, dAt_dV2] = ...
            dAbr_dV(dFf_dV1, dFf_dV2, dFt_dV1, dFt_dV2, Ff, Ft);
```

See also  $dIbr_dV()$  (page 312),  $dSbr_dV()$  (page 313).

For more details on the derivations behind the derivative code used in MATPOWER information, see:

```
[TN2] R. D. Zimmerman, "AC Power Flows, Generalized OPF Costs and their Derivatives using Complex Matrix Notation", MATPOWER Technical Note 2, February 2010. [Online]. Available: https://matpower.org/docs/TN2-OPF-Derivatives.pdf doi: 10.5281/zenodo.3237866
```

## dlmis dV

dImis\_dV(Sbus, Ybus, V, vcart)

dImis\_dV() (page 316) - Computes partial derivatives of current balance w.r.t. voltage.

```
The derivatives can be take with respect to polar or cartesian coordinates of voltage, depending on the 3rd argument.

[DIMIS_DVM, DIMIS_DVA] = DIMIS_DV(SBUS, YBUS, V)

[DIMIS_DVM, DIMIS_DVA] = DIMIS_DV(SBUS, YBUS, V, 0)

(continues on next page)
```

```
Returns two matrices containing partial derivatives of the complex bus
current balance w.r.t voltage magnitude and voltage angle, respectively
(for all buses).
[DIMIS_DVR, DIMIS_DVI] = DIMIS_DV(SBUS, YBUS, V, 1)
Returns two matrices containing partial derivatives of the complex bus
current balance w.r.t the real and imaginary parts of voltage,
respectively (for all buses).
If YBUS is a sparse matrix, the return values will be also. The following
explains the expressions used to form the matrices:
Imis = Ibus + Idg = Ybus * V - conj(Sbus./V)
Polar coordinates:
 Partials of V & Ibus w.r.t. voltage angles
   dV/dVa = j * diag(V)
    dI/dVa = Ybus * dV/dVa = Ybus * j * diag(V)
 Partials of V & Ibus w.r.t. voltage magnitudes
    dV/dVm = diag(V./abs(V))
    dI/dVm = Ybus * dV/dVm = Ybus * diag(V./abs(V))
 Partials of Imis w.r.t. voltage angles
    dImis/dVa = j * (Ybus* diag(V) - diag(conj(Sbus./V)))
 Partials of Imis w.r.t. voltage magnitudes
    dImis/dVm = Ybus * diag(V./abs(V)) + diag(conj(Sbus./(V*abs(V))))
Cartesian coordinates:
 Partials of V & Ibus w.r.t. real part of complex voltage
    dV/dVr = diag(ones(n,1))
    dI/dVr = Ybus * dV/dVr = Ybus
 Partials of V & Ibus w.r.t. imaginary part of complex voltage
   dV/dVi = j * diag(ones(n,1))
   dI/dVi = Ybus * dV/dVi = Ybus * j
 Partials of Imis w.r.t. real part of complex voltage
    dImis/dVr = Ybus + conj(diag(Sbus./(V.^2)))
 Partials of S w.r.t. imaginary part of complex voltage
    dImis/dVi = j * (Ybus - diag(conj(Sbus./(V.^2))))
Examples:
    Sbus = makeSbus(baseMVA, bus, gen);
    [Ybus, Yf, Yt] = makeYbus(baseMVA, bus, branch);
    [dImis_dVm, dImis_dVa] = dImis_dV(Sbus, Ybus, V);
    [dImis_dVr, dImis_dVi] = dImis_dV(Sbus, Ybus, V, 1);
```

For more details on the derivations behind the derivative code used in MATPOWER information, see:

```
[TN2] R. D. Zimmerman, "AC Power Flows, Generalized OPF Costs and
      their Derivatives using Complex Matrix Notation", MATPOWER
      Technical Note 2, February 2010. [Online]. Available:
      https://matpower.org/docs/TN2-OPF-Derivatives.pdf
      doi: 10.5281/zenodo.3237866
[TN3] B. Sereeter and R. D. Zimmerman, "Addendum to AC Power Flows and
      their Derivatives using Complex Matrix Notation: Nodal Current
      Balance," MATPOWER Technical Note 3, April 2018. [Online].
      Available: https://matpower.org/docs/TN3-More-OPF-Derivatives.pdf
      doi: 10.5281/zenodo.3237900
[TN4] B. Sereeter and R. D. Zimmerman, "AC Power Flows and their
      Derivatives using Complex Matrix Notation and Cartesian
      Coordinate Voltages," MATPOWER Technical Note 4, April 2018.
      [Online]. Available: https://matpower.org/docs/TN4-OPF-Derivatives-Cartesian.
-pdf
      doi: 10.5281/zenodo.3237909
```

#### dSbus dV

**dSbus\_dV**(*Ybus*, *V*, *vcart*)

dSbus\_dV() (page 318) - Computes partial derivatives of power injection w.r.t. voltage.

```
The derivatives can be taken with respect to polar or cartesian coordinates
of voltage, depending on the 3rd argument.
[DSBUS_DVA, DSBUS_DVM] = DSBUS_DV(YBUS, V)
[DSBUS_DVA, DSBUS_DVM] = DSBUS_DV(YBUS, V, 0)
Returns two matrices containing partial derivatives of the complex bus
power injections w.r.t voltage angle and voltage magnitude, respectively
(for all buses).
[DSBUS_DVR, DSBUS_DVI] = DSBUS_DV(YBUS, V, 1)
Returns two matrices containing partial derivatives of the complex bus
power injections w.r.t the real and imaginary parts of voltage,
respectively (for all buses).
If YBUS is a sparse matrix, the return values will be also. The following
explains the expressions used to form the matrices:
S = diag(V) * conj(Ibus) = diag(conj(Ibus)) * V
Polar coordinates:
 Partials of V & Ibus w.r.t. voltage magnitudes
   dV/dVm = diag(V./abs(V))
    dI/dVm = Ybus * dV/dVm = Ybus * diag(V./abs(V))
 Partials of V & Ibus w.r.t. voltage angles
    dV/dVa = j * diag(V)
```

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```
dI/dVa = Ybus * dV/dVa = Ybus * j * diag(V)
 Partials of S w.r.t. voltage magnitudes
    dS/dVm = diag(V) * conj(dI/dVm) + diag(conj(Ibus)) * dV/dVm
           = diag(V) * conj(Ybus * diag(V./abs(V)))
                                    + conj(diag(Ibus)) * diag(V./abs(V))
 Partials of S w.r.t. voltage angles
    dS/dVa = diag(V) * conj(dI/dVa) + diag(conj(Ibus)) * dV/dVa
           = diag(V) * conj(Ybus * j * diag(V))
                                    + conj(diag(Ibus)) * j * diag(V)
          = -j * diag(V) * conj(Ybus * diag(V))
                                    + conj(diag(Ibus)) * j * diag(V)
           = j * diag(V) * conj(diag(Ibus) - Ybus * diag(V))
Cartesian coordinates:
 Partials of V & Ibus w.r.t. real part of complex voltage
    dV/dVr = diag(ones(n,1))
    dI/dVr = Ybus * dV/dVr = Ybus
 Partials of V & Ibus w.r.t. imaginary part of complex voltage
   dV/dVi = j * diag(ones(n,1))
   dI/dVi = Ybus * dV/dVi = Ybus * j
 Partials of S w.r.t. real part of complex voltage
    dS/dVr = diag(V) * conj(dI/dVr) + diag(conj(Ibus)) * dV/dVr
           = diag(V) * conj(Ybus) + conj(diag(Ibus))
 Partials of S w.r.t. imaginary part of complex voltage
    dS/dVi = diag(V) * conj(dI/dVi) + diag(conj(Ibus)) * dV/dVi
          = j * (conj(diag(Ibus)) - diag(V) conj(Ybus))
Examples:
    [Ybus, Yf, Yt] = makeYbus(baseMVA, bus, branch);
    [dSbus_dVa, dSbus_dVm] = dSbus_dV(Ybus, V);
    [dSbus_dVr, dSbus_dVi] = dSbus_dV(Ybus, V, 1);
```

For more details on the derivations behind the derivative code used in MATPOWER information, see:

```
[TN2] R. D. Zimmerman, "AC Power Flows, Generalized OPF Costs and their Derivatives using Complex Matrix Notation", MATPOWER Technical Note 2, February 2010. [Online]. Available: https://matpower.org/docs/TN2-OPF-Derivatives.pdf doi: 10.5281/zenodo.3237866

[TN4] B. Sereeter and R. D. Zimmerman, "AC Power Flows and their Derivatives using Complex Matrix Notation and Cartesian Coordinate Voltages," MATPOWER Technical Note 4, April 2018. [Online]. Available: https://matpower.org/docs/TN4-OPF-Derivatives-Cartesian.pdf
doi: 10.5281/zenodo.3237909
```

#### d2lbr dV2

```
d2Ibr_dV2(Ybr, V, mu, vcart)
```

d2Ibr\_dV2() (page 320) - Computes 2nd derivatives of complex branch current w.r.t. voltage.

```
The derivatives can be take with respect to polar or cartesian coordinates
of voltage, depending on the 4th argument.
[HAA, HAV, HVA, HVV] = D2IBR_DV2(YBR, V, MU)
[HAA, HAV, HVA, HVV] = D2IBR_DV2(YBR, V, MU, 0)
Returns 4 matrices containing the partial derivatives w.r.t. voltage angle
and magnitude of the product of a vector MU with the 1st partial
derivatives of the complex branch currents.
[HRR, HRI, HIR, HII] = D2IBR_DV2(YBR, V, MU, 1)
Returns 4 matrices (all zeros) containing the partial derivatives w.r.t.
real and imaginary part of complex voltage of the product of a vector MU
with the 1st partial derivatives of the complex branch currents.
Takes sparse branch admittance matrix YBR, voltage vector {\tt V} and {\tt nl} x 1
vector of multipliers MU. Output matrices are sparse.
Examples:
    [Ybus, Yf, Yt] = makeYbus(baseMVA, bus, branch);
    Ybr = Yf;
    [Haa, Hav, Hva, Hvv] = d2Ibr_dV2(Ybr, V, mu);
Here the output matrices correspond to:
    Haa = d/dVa (dIbr_dVa.' * mu)
   Hav = d/dVm (dIbr_dVa.' * mu)
   Hva = d/dVa (dIbr_dVm.' * mu)
   Hvv = d/dVm (dIbr_dVm.' * mu)
    [Hrr, Hri, Hir, Hii] = d2Ibr_dV2(Ybr, V, mu, 1);
Here the output matrices correspond to:
   Hrr = d/dVr (dIbr_dVr.' * mu)
   Hri = d/dVi (dIbr_dVr.' * mu)
   Hir = d/dVr (dIbr_dVi.' * mu)
    Hii = d/dVi (dIbr_dVi.' * mu)
```

For more details on the derivations behind the derivative code used in MATPOWER information, see:

```
    [TN2] R. D. Zimmerman, "AC Power Flows, Generalized OPF Costs and their Derivatives using Complex Matrix Notation", MATPOWER Technical Note 2, February 2010. [Online]. Available: https://matpower.org/docs/TN2-OPF-Derivatives.pdf doi: 10.5281/zenodo.3237866
    [TN4] B. Sereeter and R. D. Zimmerman, "AC Power Flows and their Derivatives using Complex Matrix Notation and Cartesian Coordinate Voltages," MATPOWER Technical Note 4, April 2018.
```

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```
[Online]. Available: https://matpower.org/docs/TN4-OPF-Derivatives-Cartesian.

→pdf
doi: 10.5281/zenodo.3237909
```

# d2Sbr dV2

d2Sbr\_dV2(Cbr, Ybr, V, mu, vcart)

d2Sbr\_dV2() (page 321) - Computes 2nd derivatives of complex brch power flow w.r.t. voltage.

```
The derivatives can be take with respect to polar or cartesian coordinates
of voltage, depending on the 5th argument.
[HAA, HAV, HVA, HVV] = D2SBR_DV2(CBR, YBR, V, MU)
[HAA, HAV, HVA, HVV] = D2SBR_DV2(CBR, YBR, V, MU, 0)
Returns 4 matrices containing the partial derivatives w.r.t. voltage angle
and magnitude of the product of a vector MU with the 1st partial
derivatives of the complex branch power flows.
[HRR, HRI, HIR, HII] = d2Sbr_dV2(CBR, YBR, V, MU, 1)
Returns 4 matrices containing the partial derivatives w.r.t. real and
imaginary part of complex voltage of the product of a vector MU with the
1st partial derivatives of the complex branch power flows.
Takes sparse connection matrix CBR, sparse branch admittance matrix YBR,
voltage vector V and nl x 1 vector of multipliers MU. Output matrices are
sparse.
Examples:
   f = branch(:, F_BUS);
   Cf = sparse(1:nl, f, ones(nl, 1), nl, nb);
    [Ybus, Yf, Yt] = makeYbus(baseMVA, bus, branch);
   Cbr = Cf;
    Ybr = Yf;
    [Haa, Hav, Hva, Hvv] = d2Sbr_dV2(Cbr, Ybr, V, mu);
   Here the output matrices correspond to:
        Haa = d/dVa (dSbr_dVa.' * mu)
        Hav = d/dVm (dSbr_dVa.' * mu)
        Hva = d/dVa (dSbr_dVm.' * mu)
       Hvv = d/dVm (dSbr_dVm.' * mu)
    [Hrr, Hri, Hir, Hii] = d2Sbr_dV2(Cbr, Ybr, V, mu, 1);
    Here the output matrices correspond to:
        Hrr = d/dVr (dSbr_dVr.' * mu)
        Hri = d/dVi (dSbr_dVr.' * mu)
       Hir = d/dVr (dSbr_dVi.' * mu)
        Hii = d/dVi (dSbr_dVi.' * mu)
```

For more details on the derivations behind the derivative code used in MATPOWER information, see:

```
[TN2] R. D. Zimmerman, "AC Power Flows, Generalized OPF Costs and their Derivatives using Complex Matrix Notation", MATPOWER Technical Note 2, February 2010. [Online]. Available: https://matpower.org/docs/TN2-OPF-Derivatives.pdf doi: 10.5281/zenodo.3237866

[TN4] B. Sereeter and R. D. Zimmerman, "AC Power Flows and their Derivatives using Complex Matrix Notation and Cartesian Coordinate Voltages," MATPOWER Technical Note 4, April 2018. [Online]. Available: https://matpower.org/docs/TN4-OPF-Derivatives-Cartesian.pdf
doi: 10.5281/zenodo.3237909
```

## d2Abr\_dV2

 $d2Abr_dV2(d2F_dV2, dF_dV1, dF_dV2, F, V, mu)$ 

d2Abr\_dV2() (page 322) - Computes 2nd derivatives of |branch flow|^2 w.r.t. V.

```
The derivatives can be take with respect to polar or cartesian coordinates
of voltage, depending on the first 3 arguments. Flows could be complex
current or complex or real power. Notation below is based on complex power.
[H11, H12, H21, H22] = D2ABR_DV2(D2F_DV2, DF_DV1, DF_DV2, F, V, MU)
Returns 4 matrices containing the partial derivatives w.r.t. voltage
components (angle, magnitude or real, imaginary) of the product of a
vector MU with the 1st partial derivatives of the square of the magnitude
of branch flows.
Takes as inputs a handle to a function that evaluates the 2nd derivatives
of the flows (with args V and mu only), sparse first derivative matrices
of flow, flow vector, voltage vector V and nl x 1 vector of multipliers
MU. Output matrices are sparse.
Example:
   f = branch(:, F_BUS);
    Cf = sparse(1:nl, f, ones(nl, 1), nl, nb);
    [Ybus, Yf, Yt] = makeYbus(baseMVA, bus, branch);
    [dSf_dV1, dSf_dV2, dSt_dV1, dSt_dV2, Sf, St] = ...
            dSbr_dV(branch, Yf, Yt, V);
    dF_dV1 = dSf_dV1;
    dF_dV2 = dSf_dV2;
    F = Sf;
    d2F_dV2 = @(V, mu)d2Sbr_dV2(Cf, Yf, V, mu, 0);
    [H11, H12, H21, H22] = \dots
          d2Abr_dV2(d2F_dV2, dF_dV1, dF_dV2, F, V, mu);
Here the output matrices correspond to:
 H11 = d/dV1 (dAF_dV1.' * mu)
 H12 = d/dV2 (dAF_dV1.' * mu)
```

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```
H21 = d/dV1 (dAF_dV2.' * mu)

H22 = d/dV2 (dAF_dV2.' * mu)
```

See also *dAbr\_dV()* (page 315), *dIbr\_dV()* (page 312), *dSbr\_dV()* (page 313).

For more details on the derivations behind the derivative code used in MATPOWER information, see:

```
[TN2] R. D. Zimmerman, "AC Power Flows, Generalized OPF Costs and their Derivatives using Complex Matrix Notation", MATPOWER Technical Note 2, February 2010. [Online]. Available: https://matpower.org/docs/TN2-OPF-Derivatives.pdf doi: 10.5281/zenodo.3237866
```

## d2lmis dV2

d2Imis\_dV2(Sbus, Ybus, V, lam, vcart)

d2Imis\_dV2() (page 323) - Computes 2nd derivatives of current balance w.r.t. voltage.

```
The derivatives can be take with respect to polar or cartesian coordinates
of voltage, depending on the 5th argument.
[GAA, GAV, GVA, GVV] = D2IMIS_DV2(SBUS, YBUS, V, LAM)
[GAA, GAV, GVA, GVV] = D2IMIS_DV2(SBUS, YBUS, V, LAM, 0)
Returns 4 matrices containing the partial derivatives w.r.t. voltage angle
and magnitude of the product of a vector LAM with the 1st partial
derivatives of the complex bus current balance.
[GRR, GIR, GIR, GII] = D2IMIS_DV2(SBUS, YBUS, V, LAM, 1)
Returns 4 matrices containing the partial derivatives w.r.t. real and
imaginary parts of voltage of the product of a vector LAM with the 1st
partial derivatives of the complex bus current balance.
Takes bus complex power injection (gen-load) vector, sparse bus admittance
matrix YBUS, voltage vector V and nb x 1 vector of multipliers LAM. Output
matrices are sparse.
Examples:
    Sbus = makeSbus(baseMVA, bus, gen);
    [Ybus, Yf, Yt] = makeYbus(baseMVA, bus, branch);
    [Gaa, Gav, Gva, Gvv] = d2Imis_dV2(Sbus, Ybus, V, lam);
    Here the output matrices correspond to:
        Gaa = d/dVa (dImis_dVa.' * lam)
       Gav = d/dVm (dImis_dVa.' * lam)
       Gva = d/dVa (dImis_dVm.' * lam)
       Gvv = d/dVm (dImis_dVm.' * lam)
    [Grr, Gri, Gir, Gii] = d2Imis_dV2(Sbus, Ybus, V, lam, 1);
```

```
Here the output matrices correspond to:

Grr = d/dVr (dImis_dVr.' * lam)

Gri = d/dVi (dImis_dVr.' * lam)

Gir = d/dVr (dImis_dVi.' * lam)

Gii = d/dVi (dImis_dVi.' * lam)
```

For more details on the derivations behind the derivative code used in MATPOWER, see:

```
[TN2] R. D. Zimmerman, "AC Power Flows, Generalized OPF Costs and
      their Derivatives using Complex Matrix Notation", MATPOWER
      Technical Note 2, February 2010. [Online]. Available:
      https://matpower.org/docs/TN2-OPF-Derivatives.pdf
      doi: 10.5281/zenodo.3237866
[TN3] B. Sereeter and R. D. Zimmerman, "Addendum to AC Power Flows and
      their Derivatives using Complex Matrix Notation: Nodal Current
      Balance, "MATPOWER Technical Note 3, April 2018. [Online].
      Available: https://matpower.org/docs/TN3-More-OPF-Derivatives.pdf
      doi: 10.5281/zenodo.3237900
[TN4] B. Sereeter and R. D. Zimmerman, "AC Power Flows and their
      Derivatives using Complex Matrix Notation and Cartesian
      Coordinate Voltages," MATPOWER Technical Note 4, April 2018.
       [Online]. Available: https://matpower.org/docs/TN4-OPF-Derivatives-Cartesian.
-pdf
      doi: 10.5281/zenodo.3237909
```

## d2Imis\_dVdSg

#### d2Imis\_dVdSg(Cg, V, lam, vcart)

d2Imis\_dVdSg() (page 324) - Computes 2nd derivatives of current balance w.r.t. V and Sg.

```
The derivatives can be take with respect to polar or cartesian coordinates of voltage, depending on the 4th argument.

GSV = D2IMIS_DVDSG(CG, V, LAM)
GSV = D2IMIS_DVDSG(CG, V, LAM, 0)

Returns a matrix containing the partial derivatives w.r.t. voltage angle and magnitude of the product of a vector LAM with the 1st partial derivatives of the real and reactive power generation.

GSV = D2IMIS_DVDSG(CG, V, LAM, 1)

Returns a matrix containing the partial derivatives w.r.t. real and imaginary parts of voltage of the product of a vector LAM with the 1st partial derivatives of the real and reactive power generation.

Takes the generator connection matrix, complex voltage vector V and nb x 1 vector of multipliers LAM. Output matrices are sparse.
```

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```
Examples:
   Cg = sparse(gen(:, GEN_BUS), 1:ng, -, nb, ng);
   Gsv = d2Imis_dVdSg(Cg, V, lam);
    Here the output matrix corresponds to:
        Gsv = [ Gpa Gpv;
                Gqa Gqv ];
        Gpa = d/dVa (dImis_dPg.' * lam)
        Gpv = d/dVm (dImis_dPg.' * lam)
        Gqa = d/dVa (dImis_dQg.' * lam)
        Gqv = d/dVm (dImis_dQg.' * lam)
    [Grr, Gri, Gir, Gii] = d2Imis_dVdSg(Cg, V, lam, 1);
    Here the output matrices correspond to:
        Gsv = [ Gpr Gpi;
                Gqr Gqi ];
        Gpr = d/dVr (dImis_dPg.' * lam)
        Gpi = d/dVi (dImis_dPg.' * lam)
        Gqr = d/dVr (dImis_dQg.' * lam)
        Gqi = d/dVi (dImis_dQg.' * lam)
```

For more details on the derivations behind the derivative code used in MATPOWER, see:

```
[TN2] R. D. Zimmerman, "AC Power Flows, Generalized OPF Costs and
      their Derivatives using Complex Matrix Notation", MATPOWER
      Technical Note 2, February 2010. [Online]. Available:
      https://matpower.org/docs/TN2-OPF-Derivatives.pdf
      doi: 10.5281/zenodo.3237866
[TN3] B. Sereeter and R. D. Zimmerman, "Addendum to AC Power Flows and
      their Derivatives using Complex Matrix Notation: Nodal Current
      Balance," MATPOWER Technical Note 3, April 2018. [Online].
      Available: https://matpower.org/docs/TN3-More-OPF-Derivatives.pdf
      doi: 10.5281/zenodo.3237900
[TN4] B. Sereeter and R. D. Zimmerman, "AC Power Flows and their
      Derivatives using Complex Matrix Notation and Cartesian
      Coordinate Voltages," MATPOWER Technical Note 4, April 2018.
      [Online]. Available: https://matpower.org/docs/TN4-OPF-Derivatives-Cartesian.
-pdf
      doi: 10.5281/zenodo.3237909
```

#### d2Sbus dV2

d2Sbus\_dV2(Ybus, V, lam, vcart)

d2Sbus\_dV2() (page 326) - Computes 2nd derivatives of power injection w.r.t. voltage.

```
The derivatives can be take with respect to polar or cartesian coordinates
of voltage, depending on the 4th argument.
[GAA, GAV, GVA, GVV] = D2SBUS_DV2(YBUS, V, LAM)
[GAA, GAV, GVA, GVV] = D2SBUS_DV2(YBUS, V, LAM, 0)
Returns 4 matrices containing the partial derivatives w.r.t. voltage angle
and magnitude of the product of a vector LAM with the 1st partial
derivatives of the complex bus power injections.
[GRR, GIR, GIR, GII] = D2SBUS_DV2(YBUS, V, LAM, 1)
Returns 4 matrices containing the partial derivatives w.r.t. real and
imaginary parts of voltage of the product of a vector LAM with the 1st
partial derivatives of the complex bus power injections.
Takes sparse bus admittance matrix YBUS, voltage vector V and nb x 1 vector
of multipliers LAM. Output matrices are sparse.
Examples:
    [Ybus, Yf, Yt] = makeYbus(baseMVA, bus, branch);
    [Gaa, Gav, Gva, Gvv] = d2Sbus_dV2(Ybus, V, lam);
    Here the output matrices correspond to:
        Gaa = d/dVa (dSbus_dVa.' * lam)
        Gav = d/dVm (dSbus_dVa.' * lam)
        Gva = d/dVa (dSbus_dVm.' * lam)
        Gvv = d/dVm (dSbus_dVm.' * lam)
    [Grr, Gri, Gir, Gii] = d2Sbus_dV2(Ybus, V, lam, 1);
    Here the output matrices correspond to:
        Grr = d/dVr (dSbus_dVr.' * lam)
        Gri = d/dVi (dSbus_dVr.' * lam)
        Gir = d/dVr (dSbus_dVi.' * lam)
        Gii = d/dVi (dSbus_dVi.' * lam)
```

For more details on the derivations behind the derivative code used in MATPOWER, see:

```
    [TN2] R. D. Zimmerman, "AC Power Flows, Generalized OPF Costs and their Derivatives using Complex Matrix Notation", MATPOWER Technical Note 2, February 2010. [Online]. Available: https://matpower.org/docs/TN2-OPF-Derivatives.pdf doi: 10.5281/zenodo.3237866
    [TN4] B. Sereeter and R. D. Zimmerman, "AC Power Flows and their Derivatives using Complex Matrix Notation and Cartesian Coordinate Voltages," MATPOWER Technical Note 4, April 2018. [Online]. Available: https://matpower.org/docs/TN4-OPF-Derivatives-Cartesian.
```

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```
→pdf
doi: 10.5281/zenodo.3237909
```

## 5.2.10 LP, QP, MILP & MIQP Solver Functions

```
miqps_matpower
miqps_matpower(varargin)
    miqps_matpower() (page 327) - Deprecated, please use miqps_master() instead.

qps_matpower
qps_matpower(varargin)
    qps_matpower() (page 327) - Deprecated, please use qps_master() instead.
```

# **5.2.11 Matrix Building Functions**

### makeB

makeB(baseMVA, bus, branch, alg)

makeB() (page 327) - Builds the FDPF matrices, B prime and B double prime.

```
[BP, BPP] = MAKEB(MPC, ALG)
[BP, BPP] = MAKEB(BASEMVA, BUS, BRANCH, ALG)

Returns the two matrices B prime and B double prime used in the fast
decoupled power flow. Does appropriate conversions to p.u. ALG is either
'FDXB' or 'FDBX', the corresponding value of MPOPT.pf.alg option
specifying the power flow algorithm.
Bus numbers must be consecutive beginning at 1 (i.e. internal ordering).

Note: For backward compatibility, ALG can also take on a value of
2 or 3, corresponding to values of the old PF_ALG option. This usage
is deprecated and will be removed in a future version.

Example:
[Bp, Bpp] = makeB(baseMVA, bus, branch, 'FDXB');
```

See also fdpf().

#### makeBdc

makeBdc(baseMVA, bus, branch)

makeBdc() (page 328) - Builds the B matrices and phase shift injections for DC power flow.

```
[BBUS, BF, PBUSINJ, PFINJ] = MAKEBDC(MPC)
[BBUS, BF, PBUSINJ, PFINJ] = MAKEBDC(BASEMVA, BUS, BRANCH)

Returns the B matrices and phase shift injection vectors needed for a DC power flow. The bus real power injections are related to bus voltage angles by
    P = BBUS * Va + PBUSINJ
The real power flows at the from end the lines are related to the bus voltage angles by
    Pf = BF * Va + PFINJ
Does appropriate conversions to p.u.
Bus numbers must be consecutive beginning at 1 (i.e. internal ordering).

Example:
    [Bbus, Bf, Pbusinj, Pfinj] = makeBdc(baseMVA, bus, branch);
```

See also dcpf().

#### makeJac

makeJac(baseMVA, bus, branch, gen, fullJac)

makeJac() (page 328) - Forms the power flow Jacobian.

```
J = MAKEJAC(MPC)
J = MAKEJAC(MPC, FULLJAC)
J = MAKEJAC(BASEMVA, BUS, BRANCH, GEN)
J = MAKEJAC(BASEMVA, BUS, BRANCH, GEN, FULLJAC)
[J, YBUS, YF, YT] = MAKEJAC(MPC)
Returns the power flow Jacobian and, optionally, the system admittance
matrices. Inputs can be a MATPOWER case struct or individual BASEMVA,
BUS, BRANCH and GEN values. Bus numbers must be consecutive beginning
at 1 (i.e. internal ordering). If the FULLJAC argument is present and
true, it returns the full Jacobian (sensitivities of all bus injections
w.r.t all voltage angles/magnitudes) as opposed to the reduced version
used in the Newton power flow updates. The units for all quantities are
in per unit with radians for voltage angles.
Note: This function builds the Jacobian from scratch, rebuilding the
      YBUS matrix in the process. You probably don't want to use this
      in performance critical code.
```

See also makeYbus() (page 331), ext2int().

## makeLODF

makeLODF (branch, PTDF, mask bridge)

makeLODF() (page 329) - Builds the line outage distribution factor matrix.

```
LODF = MAKELODF(BRANCH, PTDF)
LODF = MAKELODF(MPC, PTDF)
LODF = MAKELODF(MPC, PTDF, MASK_BRIDGE)

Returns the DC model line outage distribution factor matrix corresponding to a given PTDF matrix. The LODF matrix is nbr x nbr, where nbr is the number of branches. If the optional MASK_BRIDGE argument is true, columns corresponding to bridge branches (those whose removal result in islanding) are replaced with NaN.

Example:

H = makePTDF(mpc);
LODF = makeLODF(branch, H);
LODF = makeLODF(mpc, H);

** mask bridge branches in LODF
makeLODF(mpc, H, 1);
```

See also makePTDF() (page 329), find\_bridges() (page 337).

### makePTDF

makePTDF(baseMVA, bus, branch, slack, bus\_idx)

makeLODF() (page 329) - Builds the DC PTDF matrix for a given choice of slack.

```
H = MAKEPTDF(MPC)
H = MAKEPTDF(MPC, SLACK)
H = MAKEPTDF(MPC, SLACK, TXFR)
H = MAKEPTDF(MPC, SLACK, BUS_IDX)
H = MAKEPTDF (BASEMVA, BUS, BRANCH)
H = MAKEPTDF(BASEMVA, BUS, BRANCH, SLACK)
H = MAKEPTDF(BASEMVA, BUS, BRANCH, SLACK, TXFR)
H = MAKEPTDF(BASEMVA, BUS, BRANCH, SLACK, BUS_IDX)
Returns the DC PTDF matrix for a given choice of slack. The matrix is
nbr x nb, where nbr is the number of branches and nb is the number of
buses. The SLACK can be a scalar (single slack bus) or an nb x 1 column
vector of weights specifying the proportion of the slack taken up at each
bus. If the SLACK is not specified the reference bus is used by default.
Bus numbers must be consecutive beginning at 1 (i.e. internal ordering).
For convenience, SLACK can also be an nb x nb matrix, where each
column specifies how the slack should be handled for injections
at that bus. This option only applies when computing the full
PTDF matrix (i.e. when TXFR and BUS_IDX are not provided.)
```

```
If TXFR is supplied it must be a matrix (or vector) with nb rows whose
columns each sum to zero, where each column defines a specific (slack
independent) transfer. E.g. if k-th transfer is from bus i to bus j,
TXFR(i, k) = 1 and TXFR(j, k) = -1. In this case H has the same number
of columns as TXFR.
If BUS_IDX is supplied, it contains a column vector of bus indices.
The columns of H correspond to these indices, but they are computed
individually rather than computing the full PTDF matrix and selecting
the desired columns.
Examples:
   H = makePTDF(mpc);
   H = makePTDF(baseMVA, bus, branch, 1);
    slack = rand(size(bus, 1), 1);
   H = makePTDF(mpc, slack);
    % for transfer from bus i to bus i
    txfr = zeros(nb, 1); txfr(i) = 1; txfr(j) = -1;
   H = makePTDF(mpc, slack, txfr);
    % for buses i and j only
   H = makePTDF(mpc, slack, [i;j]);
```

See also makeLODF() (page 329).

## makeSbus

makeSbus (baseMVA, bus, gen, mpopt, Vm, Sg)

makeSbus() (page 330) - Builds the vector of complex bus power injections.

```
SBUS = MAKESBUS(BASEMVA, BUS, GEN)
SBUS = MAKESBUS(BASEMVA, BUS, GEN, MPOPT, VM)
SBUS = MAKESBUS(BASEMVA, BUS, GEN, MPOPT, VM, SG)
returns the vector of complex bus power injections, that is, generation
minus load. Power is expressed in per unit. If the MPOPT and VM arguments
are present it evaluates any ZIP loads based on the provided voltage
magnitude vector. If VM is empty, it assumes nominal voltage. If SG is
provided, it is a complex ng x 1 vector of generator power injections in
p.u., and overrides the PG and QG columns in GEN, using GEN only for
connectivity information.

[SBUS, DSBUS_DVM] = MAKESBUS(BASEMVA, BUS, GEN, MPOPT, VM)
With two output arguments, it computes the partial derivative of the
bus injections with respect to voltage magnitude, leaving the first
return value SBUS empty. If VM is empty, it assumes no voltage dependence
and returns a sparse zero matrix.
```

See also makeYbus() (page 331).

## makeSdzip

### makeSdzip(baseMVA, bus, mpopt)

makeSdzip() (page 331) - Builds vectors of nominal complex bus power demands for ZIP loads.

```
SD = MAKESDZIP(BASEMVA, BUS, MPOPT) returns a struct with three fields,
each an nb x 1 vectors. The fields 'z', 'i' and 'p' correspond to the
nominal p.u. complex power (at 1 p.u. voltage magnitude) of the constant
impedance, constant current, and constant power portions, respectively of
the ZIP load model.

Example:
   Sd = makeSdzip(baseMVA, bus, mpopt);
```

#### makeYbus

makeYbus(baseMVA, bus, branch)

makeYbus() (page 331) - Builds the bus admittance matrix and branch admittance matrices.

```
[YBUS, YF, YT] = MAKEYBUS(MPC)
[YBUS, YF, YT] = MAKEYBUS(BASEMVA, BUS, BRANCH)

Returns the full bus admittance matrix (i.e. for all buses) and the matrices YF and YT which, when multiplied by a complex voltage vector, yield the vector currents injected into each line from the "from" and "to" buses respectively of each line. Does appropriate conversions to p.u. Inputs can be a MATPOWER case struct or individual BASEMVA, BUS and BRANCH values. Bus numbers must be consecutive beginning at 1 (i.e. internal ordering).
```

See also makeJac() (page 328), makeSbus() (page 330), ext2int().

## **5.2.12 Utility Functions**

## apply\_changes

```
apply_changes(label, mpc, chgtab)
```

apply\_changes() (page 331) - Applies a set of changes to a MATPOWER case

```
mpc_modified = apply_changes(label, mpc_original, chgtab)
Applies the set of changes identified by LABEL to the case in MPC, where the change sets are specified in CHGTAB.

LABEL is an integer which identifies the set of changes of interest
MPC is a MATPOWER case struct with at least fields bus, gen and branch
```

```
CHGTAB is the table of changes that lists the individual changes required
by each change set, one "change" per row (multiple rows or changes
allowed for each change set). Type "help idx_ct" for more complete
information about the format.
1st column: change set label, integer > 0
2nd column: change set probability
3rd column: table to be modified (1:bus, 2:gen, 3:branch) or
           4: bus area changes, apply to all gens/buses/branches in
           a given area; 5: gen table area changes apply to all
           generators in a given area; or 6: branch area changes apply
           to all branches connected to buses in a given area.
4th column: row of table to be modified (if 3rd col is 1-3),
           or area number for overall changes (if 3rd column is 4-6).
5th column: column of table to be modified. It is best to use the
           named column index defined in the corresponding idx_bus,
           idx_gen, idx_branch or idx_cost M-files in MATPOWER.
6th column: type of change: 1: absolute (replace)
                           2: relative (multiply by factor)
                           3: additive (add to value)
7th column: new value or multiplicative or additive factor
Examples:
chgtab = [ ...
   1
      0.1 CT_TGEN
                           2 GEN_STATUS
                                             CT_REP 0;
   2
      0.05 CT_TGEN
                          3 PMAX
                                             CT_REP 100;
   3
      0.2 CT_TBRCH
                          2 BR_STATUS
                                             CT_REP 0;
       0.1 CT_TAREALOAD 2 CT_LOAD_ALL_P CT_REL 1.1;
];
Description of each change set:
1. Turn off generator 2, 10% probability.
2. Set generator 3's max output to 100 MW, 5% probability.
3. Take branch 2 out of service, 20% probability.
4. Scale all loads in area 2 (real & reactive, fixed and dispatchable)
  by a factor of 1.1, 10% probability.
```

See also  $idx_ct()$  (page 344).

### bustypes

## bustypes(bus, gen)

bustypes() - Builds index lists for each type of bus (REF, PV, PQ).

```
[REF, PV, PQ] = BUSTYPES(BUS, GEN)

Generators with "out-of-service" status are treated as PQ buses with zero generation (regardless of Pg/Qg values in gen). Expects BUS and GEN have been converted to use internal consecutive bus numbering.
```

## calc\_branch\_angle

## calc\_branch\_angle(mpc)

calc\_branch\_angle() (page 333) - Calculate branch angle differences across active branches

```
DELTA = CALC_BRANCH_ANGLE(MPC)

Calculates the angle difference (in degrees) across all active branches in the MATPOWER case. Angles are calculated as the difference between the FROM bus and the TO bus.

Input:

MPC - MATPOWER case struct (can have external bus numbering)

Output:

DELTA - nl x 1 vector of branch angle differences Af - At, where Af and At are vectors of voltage angles at "from" and "to" ends of each line respectively. DELTA is 0 for out-of-service branches.
```

See also toggle\_softlims() (page 310).

## case\_info

#### case\_info(mpc, fd)

case\_info() (page 333) - Prints information about islands in a network.

```
CASE_INFO(MPC)
CASE_INFO(MPC, FD)
[GROUPS, ISOLATED] = CASE_INFO(...)

Prints out detailed information about a MATPOWER case. Optionally prints to an open file, whose file identifier, as returned by FOPEN, is specified in the optional second parameter FD. Optional return arguments include GROUPS and ISOLATED buses, as returned by FIND_ISLANDS.
```

#### compare case

## compare\_case(mpc1, mpc2)

compare\_case() (page 333) - Compares the bus, gen, branch matrices of 2 MATPOWER cases.

```
COMPARE_CASE(MPC1, MPC2)
Compares the bus, branch and gen matrices of two MATPOWER cases and prints a summary of the differences. For each column of the matrix it prints the maximum of any non-zero differences.
```

### define constants

#### define\_constants()

define\_constants - Defines useful constants for indexing data, etc.

```
This is simply a convenience script that defines the constants
listed below, consisting primarily of named indices for the
columns of the data matrices: bus, branch, gen and gencost.
This includes input columns defined in caseformat as well as
columns that are added in the power flow and OPF output. It also
defines constants for the change tables used by apply_changes().
bus:
  PQ, PV, REF, NONE, BUS_I, BUS_TYPE, PD, QD, GS, BS, BUS_AREA, VM,
   VA, BASE_KV, ZONE, VMAX, VMIN, LAM_P, LAM_Q, MU_VMAX, MU_VMIN
branch:
   F_BUS, T_BUS, BR_R, BR_X, BR_B, RATE_A, RATE_B, RATE_C,
   TAP, SHIFT, BR_STATUS, PF, QF, PT, QT, MU_SF, MU_ST,
   ANGMIN, ANGMAX, MU_ANGMIN, MU_ANGMAX
gen:
   GEN_BUS, PG, QG, QMAX, QMIN, VG, MBASE, GEN_STATUS, PMAX, PMIN,
   MU_PMAX, MU_PMIN, MU_QMAX, MU_QMIN, PC1, PC2, QC1MIN, QC1MAX,
   QC2MIN, QC2MAX, RAMP_AGC, RAMP_10, RAMP_30, RAMP_Q, APF
gencost:
   PW_LINEAR, POLYNOMIAL, MODEL, STARTUP, SHUTDOWN, NCOST, COST
change tables:
    CT_LABEL, CT_PROB, CT_TABLE, CT_TBUS, CT_TGEN, CT_TBRCH, CT_TAREABUS,
    CT_TAREAGEN, CT_TAREABRCH, CT_ROW, CT_COL, CT_CHGTYPE, CT_REP,
    CT_REL, CT_ADD, CT_NEWVAL, CT_TLOAD, CT_TAREALOAD, CT_LOAD_ALL_PQ,
    CT_LOAD_FIX_PQ, CT_LOAD_DIS_PQ, CT_LOAD_ALL_P, CT_LOAD_FIX_P,
    CT_LOAD_DIS_P, CT_TGENCOST, CT_TAREAGENCOST, CT_MODCOST_F,
    CT_MODCOST_X
See CASEFORMAT, IDX_BUS, IDX_BRCH, IDX_GEN, IDX_COST and IDX_CT for
details on the meaning of these constants. Internally
DEFINE_CONSTANTS calls IDX_BUS, IDX_BRCH, IDX_GEN, IDX_COST and IDX_CT.
In performance sensitive code, such as internal MATPOWER functions
that are called frequently, it is preferred to call these
functions directly rather than using the DEFINE_CONSTANTS script,
which is less efficient.
This script is included for convenience for interactive use or
for high-level code where maximum performance is not a concern.
```

### extract islands

#### extract\_islands(mpc, varargin)

extract\_islands() (page 335) - Extracts each island in a network with islands.

```
MPC_ARRAY = EXTRACT_ISLANDS(MPC)
MPC_ARRAY = EXTRACT_ISLANDS(MPC, GROUPS)
MPC_K = EXTRACT_ISLANDS(MPC, K)
MPC_K = EXTRACT_ISLANDS(MPC, GROUPS, K)
MPC_K = EXTRACT_ISLANDS(MPC, K, CUSTOM)
MPC_K = EXTRACT_ISLANDS(MPC, GROUPS, K, CUSTOM)
Returns a cell array of MATPOWER case structs for each island in
the input case struct. If the optional second argument is a cell
array GROUPS it is assumed to be a cell array of vectors of bus
indices for each island (as returned by FIND_ISLANDS). Providing
the GROUPS avoids the need for another traversal of the network
connectivity and can save a significant amount of time on very
large systems. If an additional argument K is included, it indicates
which island(s) to return and the return value is a single case
struct, rather than a cell array. If K is a scalar or vector, it
it specifies the index(indices) of the island(s) to include in
the resulting case file. K can also be the string 'all' which
will include all islands. This is the same as simply eliminating
all isolated buses.
A final optional argument CUSTOM is a struct that can be used to
indicate custom fields of MPC from which to extract data
corresponding to buses generators, branches or DC lines. It has
the following structure:
    CUSTOM.<ORDERING>{DIM} = FIELDS
<ORDERING> is either 'bus', 'gen', 'branch' or 'dcline' and
indicates that dimension DIM of FIELDS has dimensions
corresponding to this <ORDERING> and should have the appropriate
dimension extracted as well. FIELDS is a cell array, where
each element is either a single string (field name of MPC) or
a cell array of strings (nested fields of MPC).
Examples:
    Extract each island into it's own case struct:
       mpc_list = extract_islands(mpc);
    Extract the 2nd (that is, 2nd largest) island:
        mpc2 = extract_islands(mpc, 2);
    Extract the first and 3rd islands without a re-traverals of the
   network:
        groups = find_islands(mpc);
       mpc1 = extract_islands(mpc, groups, 1);
       mpc3 = extract_islands(mpc, groups, 3);
```

```
Extract the 2nd island, including custom fields, where
mpc.bus_label{b} contains a label for bus b, and mpc.gen_name{g},
mpc.emissions.rate(g, :), and mpc.genloc(:, g) contain,
respectively, the generator's name, emission rates and
location coordinates:
    custom.bus{1} = {'bus_label'};
    custom.gen{1} = {'gen_name', {'emissions', 'rate'}};
    custom.gen{2} = {'genloc'};
    mpc = extract_islands(mpc, 1, custom);

Note: Fields bus_name, gentype and genfuel are handled automatically
    and do not need to be included in custom.
```

See also find\_islands() (page 337), case\_info() (page 333), connected\_components() (page 357).

## feval w path

feval\_w\_path(fpath, fname, varargin)

feval\_w\_path() (page 336) - Calls a function located by the specified path.

```
FEVAL_W_PATH(FPATH, F, x1, ..., xn)
[y1, \ldots, yn] = FEVAL_W_PATH(FPATH, F, x1, \ldots, xn)
Identical to the built-in FEVAL, except that the function F need not be
in the MATLAB/Octave path if it is defined in a file in the path specified
by FPATH. Assumes that the current working directory is always first in
the MATLAB/Octave path.
Inputs:
   FPATH - string containing the path to the function to be called,
            can be absolute or relative to current working directory
    F - string containing the name of the function to be called
    x1, ..., xn - variable number of input arguments to be passed to F
Output:
   y1, ..., yn - variable number arguments returned by F (depending on
                  the caller)
Note that any sub-functions located in the directory specified by FPATH
will also be available to be called by the F function.
Examples:
   % Assume '/opt/testfunctions' is NOT in the MATLAB/Octave path, but
    % /opt/testfunctions/mytestfcn.m defines the function mytestfcn()
   % which takes 2 input arguments and outputs 1 return argument.
    y = feval_w_path('/opt/testfunctions', 'mytestfcn', x1, x2);
```

## find\_bridges

## find\_bridges(mpc)

find\_bridges() (page 337) - Finds bridges in a network.

```
[ISLANDS, BRIDGES, NONBRIDGES] = FIND_BRIDGES(MPC)

Returns the islands, bridges and non-bridges in a network.

Bridges are filtered out using Tarjan's algorithm. A BRIDGE is a branch whose removal breaks the island to multiple parts. The return value BRIDGES is a cell array of vectors of the bus indices for each island.
```

### find islands

### find\_islands(mpc)

find\_islands() (page 337) - Finds islands in a network.

```
GROUPS = FIND_ISLANDS(MPC)
[GROUPS, ISOLATED] = FIND_ISLANDS(MPC)

Returns the islands in a network. The return value GROUPS is a cell array of vectors of the bus indices for each island. The second and optional return value ISOLATED is a vector of indices of isolated buses that have no connecting branches.
```

See also extract\_islands() (page 335), connected\_components() (page 357).

## genfuels

#### genfuels()

genfuels() - Return list of standard values for generator fuel types.

```
GF = GENFUELS()
Returns a cell array of strings containing the following standard
generator fuel types for use in the optional MPC.GENFUEL field of the
MATPOWER case struct. This is to be considered an unordered list,
where the position of a particular fuel type in the list is not
defined and is therefore subject to change.
    biomass
                - Biomass
    coal
                - Coal
    dfo
                - Distillate Fuel Oil (Diesel, FO1, FO2, FO4)
    geothermal - Geothermal
    hydro
               - Hydro
               - Hydro Pumped Storage
    hydrops
    jetfuel
                - Jet Fuel
    lng
                - Liquefied Natural Gas
```

```
- Natural Gas
   ng
               - Nuclear
   nuclear
    oil
                - Unspecified Oil
               - Refuse, Municipal Solid Waste
    refuse
               - Residual Fuel Oil (FO5, FO6)
    rfo
    solar
               - Solar
               - Synchronous Condensor
    syncgen
               - Waste Heat
    wasteheat
               Wind
    wind
               - Wood or Wood Waste
    wood
    other
               - Other
    unknown

    Unknown

    dl
               - Dispatchable Load
                - Energy Storage System
    ess
Example:
    if ~ismember(mpc.genfuel{k}, genfuels())
        error('unknown fuel type');
    end
```

See also gentypes(), savecase().

#### gentypes

#### gentypes()

gentypes() - Return list of standard values for generator unit types.

```
GT = GENTYPES()
Returns a cell array of strings containing the following standard
two character generator unit types for use in the optional MPC.GENTYPE
field of the MATPOWER case struct. This is to be considered an unordered
list, where the position of a particular fuel type in the list is not
defined and is therefore subject to change.
From Form EIA-860 Instructions, Table 2. Prime Mover Codes and Descriptions
https://www.eia.gov/survey/form/eia_860/instructions.pdf
   BA - Energy Storage, Battery
   CE - Energy Storage, Compressed Air
   CP - Energy Storage, Concentrated Solar Power
    FW - Energy Storage, Flywheel
   PS - Hydraulic Turbine, Reversible (pumped storage)
    ES - Energy Storage, Other
    ST - Steam Turbine, including nuclear, geothermal and solar steam
            (does not include combined cycle)
   GT - Combustion (Gas) Turbine (includes jet engine design)
    IC - Internal Combustion Engine (diesel, piston, reciprocating)
   CA - Combined Cycle Steam Part
    CT - Combined Cycle Combustion Turbine Part
            (type of coal or solid must be reported as energy source
```

```
for integrated coal gasification)
   CS - Combined Cycle Single Shaft
            (combustion turbine and steam turbine share a single generator)
   CC - Combined Cycle Total Unit
            (use only for plants/generators that are in planning stage,
           for which specific generator details cannot be provided)
   HA - Hydrokinetic, Axial Flow Turbine
   HB - Hydrokinetic, Wave Buoy
   HK - Hydrokinetic, Other
   HY - Hydroelectric Turbine (includes turbines associated with
           delivery of water by pipeline)
   BT - Turbines Used in a Binary Cycle
            (including those used for geothermal applications)
   PV - Photovoltaic
   WT - Wind Turbine, Onshore
   WS - Wind Turbine, Offshore
   FC - Fuel Cell
   OT - Other
Additional codes (some from PowerWorld)
   UN - Unknown
   JE - Jet Engine
   NB - ST - Boiling Water Nuclear Reactor
   NG - ST - Graphite Nuclear Reactor
   NH - ST - High Temperature Gas Nuclear Reactor
   NP - ST - Pressurized Water Nuclear Reactor
   IT - Internal Combustion Turbo Charged
   SC - Synchronous Condenser
   DC - represents DC ties
   MP - Motor/Pump
   W1 - Wind Turbine, Type 1
   W2 - Wind Turbine, Type 2
   W3 - Wind Turbine, Type 3
   W4 - Wind Turbine, Type 4
   SV - Static Var Compensator
   DL - Dispatchable Load
Example:
   if ~ismember(mpc.gentype{k}, gentypes())
        error('unknown generator unit type');
    end
```

See also genfuels(), savecase().

## get\_losses

#### get\_losses(baseMVA, bus, branch)

get\_losses() (page 340) - Returns series losses (and reactive injections) per branch.

```
LOSS = GET_LOSSES(RESULTS)
LOSS = GET_LOSSES(BASEMVA, BUS, BRANCH)
[LOSS, CHG] = GET_LOSSES(RESULTS)
[LOSS, FCHG, TCHG] = GET_LOSSES(RESULTS)
[LOSS, FCHG, TCHG, DLOSS_DV] = GET_LOSSES(RESULTS)
[LOSS, FCHG, TCHG, DLOSS_DV, DCHG_DVM] = GET_LOSSES(RESULTS)
Computes branch series losses, and optionally reactive injections from
line charging, as functions of bus voltages and branch parameters, using the
following formulae:
    loss = abs(Vf / tau - Vt) ^ 2 / (Rs - j Xs)
    fchg = abs( Vf / tau ) ^ 2 * Bc / 2
    tchg = abs(Vt)^2 Bc/2
Optionally, computes the partial derivatives of the line losses with
respect to voltage angles and magnitudes.
Input:
   RESULTS - a MATPOWER case struct with bus voltages corresponding to
              a valid power flow solution.
              (Can optionally be specified as individual fields BASEMVA,
              BUS, and BRANCH.)
Output(s):
   LOSS - complex NL x 1 vector of losses (in MW), where NL is the number
           of branches in the system, representing only the losses in the
           series impedance element of the PI model for each branch.
          NL x 1 vector of total reactive injection for each line
           (in MVAr), representing the line charging injections of both
          of the shunt elements of PI model for each branch.
    FCHG - Same as CHG, but for the element at the "from" end of the
           branch only.
   TCHG - Same as CHG, but for the element at the "to" end of the branch.
    DLOSS_DV - Struct with partial derivatives of LOSS with respect to bus
           voltages, with fields:
        .a - Partial with respect to bus voltage angles.
        .m - Partial with respect to bus voltage magnitudes.
    DCHG_DVM - Struct with partial derivatives of FCHG and TCHG with
          respect to bus voltage magnitudes, with fields:
        .f - Partial of FCHG with respect to bus voltage magnitudes.
        .t - Partial of TCHG with respect to bus voltage magnitudes.
Example:
    results = runpf(mycase);
    [loss, chg] = get_losses(results);
    total_system_real_losses = sum(real(loss));
```

(continues on next page)

```
total_system_reac_losses = sum(imag(loss)) - sum(chg);
[loss, fchg, tchg, dloss_dV] = get_losses(results);
```

### hasPQcap

## hasPQcap(gen, hilo)

hasPQcap() (page 341) - Checks for P-Q capability curve constraints.

TORF = HASPQCAP(GEN, HILO) returns a column vector of 1's and 0's. The 1's correspond to rows of the GEN matrix which correspond to generators which have defined a capability curve (with sloped upper and/or lower bound on Q) and require that additional linear constraints be added to the OPF.

The GEN matrix in version 2 of the MATPOWER case format includes columns for specifying a P-Q capability curve for a generator defined as the intersection of two half-planes and the box constraints on P and Q. The two half planes are defined respectively as the area below the line connecting (Pc1, Qc1max) and (Pc2, Qc2max) and the area above the line connecting (Pc1, Qc1min) and (Pc2, Qc2min).

If the optional 2nd argument is 'U' this function returns true only for rows corresponding to generators that require the upper constraint on Q. If it is 'L', only for those requiring the lower constraint. If the 2nd argument is not specified or has any other value it returns true for rows corresponding to gens that require either or both of the constraints.

It is smart enough to return true only if the corresponding linear constraint is not redundant w.r.t the box constraints.

### idx brch

### idx\_brch()

idx\_brch() (page 341) - Defines constants for named column indices to branch matrix.

```
The index, name and meaning of each column of the branch matrix is given
below:
columns 1-11 must be included in input matrix (in case file)
                f. from bus number
1 F BUS
2 T_BUS
                t, to bus number
 3 BR R
               r, resistance (p.u.)
 4 BR_X
               x, reactance (p.u.)
 5 BR B
                b, total line charging susceptance (p.u.)
                rateA, MVA rating A (long term rating)
 6 RATE_A
 7 RATE_B
                rateB, MVA rating B (short term rating)
 8 RATE_C
                rateC, MVA rating C (emergency rating)
 9 TAP
                ratio, transformer off nominal turns ratio
                angle, transformer phase shift angle (degrees)
 10 SHIFT
                initial branch status, 1 - in service, 0 - out of service
 11 BR_STATUS
 12 ANGMIN
                minimum angle difference, angle(Vf) - angle(Vt) (degrees)
 13 ANGMAX
                maximum angle difference, angle(Vf) - angle(Vt) (degrees)
                (The voltage angle difference is taken to be unbounded below
                 if ANGMIN < -360 and unbounded above if ANGMAX > 360.
                 If both parameters are zero, it is unconstrained.)
columns 14-17 are added to matrix after power flow or OPF solution
they are typically not present in the input matrix
14 PF
                real power injected into "from" end of branch (MW)
                reactive power injected into "from" end of branch (MVAr)
15 QF
16 PT
                real power injected into "to" end of branch (MW)
                reactive power injected into "to" end of branch (MVAr)
17 QT
columns 18-21 are added to matrix after OPF solution
they are typically not present in the input matrix
                (assume OPF objective function has units, u)
                Kuhn-Tucker multiplier on MVA limit at "from" bus (u/MVA)
18 MU_SF
                Kuhn-Tucker multiplier on MVA limit at "to" bus (u/MVA)
 19 MU_ST
                Kuhn-Tucker multiplier lower angle difference limit (u/degree)
 20 MU_ANGMIN
 21 MU_ANGMAX
                Kuhn-Tucker multiplier upper angle difference limit (u/degree)
```

See also define\_constants.

#### idx bus

#### idx\_bus()

idx\_bus() (page 342) - Defines constants for named column indices to bus matrix.

```
Example:

[PQ, PV, REF, NONE, BUS_I, BUS_TYPE, PD, QD, GS, BS, BUS_AREA, VM, ...
VA, BASE_KV, ZONE, VMAX, VMIN, LAM_P, LAM_Q, MU_VMAX, MU_VMIN] = idx_bus;

Some examples of usage, after defining the constants using the line above,
are:

(continues on next page)
```

```
% get the real power demand at bus 4
 Pd = bus(4, PD);
bus(:, VMIN) = 0.95; % set the min voltage magnitude to 0.95 at all buses
The index, name and meaning of each column of the bus matrix is given
below:
columns 1-13 must be included in input matrix (in case file)
1 BUS I
               bus number (positive integer)
2 BUS_TYPE
                bus type (1 = PQ, 2 = PV, 3 = ref, 4 = isolated)
3 PD
                Pd, real power demand (MW)
4 QD
                Qd, reactive power demand (MVAr)
5 GS
                Gs, shunt conductance (MW demanded at V = 1.0 \text{ p.u.})
 6 BS
               Bs, shunt susceptance (MVAr injected at V = 1.0 \text{ p.u.})
 7 BUS_AREA
                area number, (positive integer)
 8 VM
                Vm, voltage magnitude (p.u.)
 9 VA
                Va, voltage angle (degrees)
 10 BASE_KV
                baseKV, base voltage (kV)
 11 ZONE
                zone, loss zone (positive integer)
 12 VMAX
                maxVm, maximum voltage magnitude (p.u.)
13 VMIN
                minVm, minimum voltage magnitude (p.u.)
columns 14-17 are added to matrix after OPF solution
they are typically not present in the input matrix
                (assume OPF objective function has units, u)
14 LAM P
                Lagrange multiplier on real power mismatch (u/MW)
                Lagrange multiplier on reactive power mismatch (u/MVAr)
15 LAM_Q
16 MU_VMAX
                Kuhn-Tucker multiplier on upper voltage limit (u/p.u.)
17 MU_VMIN
                Kuhn-Tucker multiplier on lower voltage limit (u/p.u.)
additional constants, used to assign/compare values in the BUS_TYPE column
1 PQ
         PQ bus
2 PV
         PV bus
         reference bus
3 REF
 4 NONE isolated bus
```

See also define\_constants.

#### idx cost

#### idx\_cost()

idx\_cost() (page 343) - Defines constants for named column indices to gencost matrix.

```
Example:
   [PW_LINEAR, POLYNOMIAL, MODEL, STARTUP, SHUTDOWN, NCOST, COST] = idx_cost;
Some examples of usage, after defining the constants using the line above, are:
```

```
start = gencost(4, STARTUP);
                                   % get startup cost of generator 4
 gencost(2, [MODEL, NCOST:COST+1]) = [ POLYNOMIAL 2 30 0 ];
 % set the cost of generator 2 to a linear function COST = 30 * Pg
The index, name and meaning of each column of the gencost matrix is given
below:
columns 1-5
1 MODEL
               cost model, 1 = piecewise linear, 2 = polynomial
               startup cost in US dollars
 2 STARTUP
 3 SHUTDOWN
                shutdown cost in US dollars
 4 NCOST
               number N = n+1 of data points to follow defining an
               n-segment piecewise linear cost function, or of cost
                coefficients defining an n-th order polynomial cost function
 5 COST
               parameters defining total cost function f(p) begin in
                this column
                (MODEL = 1) : p1, f1, p2, f2, ..., pN, fN
                    where p1 < p2 < ... < pN and the cost f(p) is defined
                    by the coordinates (p1,f1), (p2,f2), ..., (pN,fN) of
                    the end/break-points of the piecewise linear cost fcn
                (MODEL = 2) : cn, ..., c1, c0
                    N coefficients of an n-th order polynomial cost
                    function, starting with highest order, where cost is
                    f(p) = cn*p*n + ... + c1*p + c0
additional constants, used to assign/compare values in the MODEL column
1 PW_LINEAR piecewise linear generator cost model
 2 POLYNOMIAL polynomial generator cost model
```

See also define\_constants.

## idx ct

## idx\_ct()

idx\_ct() (page 344) - Defines constants for named column indices to changes table

```
[CT_LABEL, CT_PROB, CT_TABLE, CT_TBUS, CT_TGEN, CT_TBRCH, CT_TAREABUS, ...
CT_TAREAGEN, CT_TAREABRCH, CT_ROW, CT_COL, CT_CHGTYPE, CT_REP, ...
CT_REL, CT_ADD, CT_NEWVAL, CT_TLOAD, CT_TAREALOAD, CT_LOAD_ALL_PQ, ...
CT_LOAD_FIX_PQ, CT_LOAD_DIS_PQ, CT_LOAD_ALL_P, CT_LOAD_FIX_P, ...
CT_LOAD_DIS_P, CT_TGENCOST, CT_TAREAGENCOST, CT_MODCOST_F, ...
CT_MODCOST_X] = idx_ct;

CT_LABEL: column of changes table where the change set label is stored

CT_PROB: column of changes table where the probability of the change set is stored

CT_TABLE: column of the changes table where the type of system data table to be modified is stored;
```

```
type CT_TBUS indicates bus table
        type CT_TGEN indicates gen table
        type CT_TBRCH indicates branch table
        type CT_TLOAD indicates a load modification (bus and/or gen tables)
        type CT_TAREABUS indicates area-wide change in bus table
        type CT_TAREAGEN indicates area-wide change in generator table
        type CT_TAREABRCH indicates area-wide change in branch table
        type CT_TAREALOAD indicates area-wide change in load
                          (bus and/or gen tables)
CT_ROW: column of changes table where the row number in the data
        table to be modified is stored. A value of "0" in this column
        has the special meaning "apply to all rows". For an area-wide
        type of change, the area number is stored here instead.
CT_COL: column of changes table where the number of the column in
        the data table to be modified is stored
        For CT_TLOAD and CT_TAREALOAD, the value entered in this column
        is one of the following codes (or its negative), rather than
        a column index:
        type CT_LOAD_ALL_PQ modify all loads, real & reactive
        type CT_LOAD_FIX_PQ modify only fixed loads, real & reactive
        type CT_LOAD_DIS_PQ modify only dispatchable loads, real & reactive
        type CT_LOAD_ALL_P modify all loads, real only
        type CT_LOAD_FIX_P modify only fixed loads, real only
        type CT_LOAD_DIS_P modify only dispatchable loads, real only
        If the negative of one of these codes is used, then any affected
        dispatchable loads will have their costs scaled as well.
        For CT_TGENCOST and CT_TAREAGENCOST, in addition to an actual
        column index, this value can also take one of the following
        codes to indicate a scaling (CT_REL change type) or shifting
        (CT_ADD change type) of the specified cost functions:
        type CT_MODCOST_F scales or shifts the cost function vertically
        type CT_MODCOST_X scales or shifts the cost function horizontally
        See MODCOST.
CT_CHGTYPE: column of changes table where the type of change to
        be made is stored:
        type CT_REP replaces old value by value in CT_NEWVAL column
        type CT_REL multiplies old value by factor in CT_NEWVAL column
        type CT_ADD adds value in CT_NEWVAL column to old value
```

See also apply\_changes() (page 331), modcost().

## idx dcline

#### idx\_dcline()

idx\_dcline() (page 346) - Defines constants for named column indices to dcline matrix.

```
Example:
c = idx_dcline;
Some examples of usage, after defining the constants using the line above,
mpc.dcline(4, c.BR_STATUS) = 0;
                                     % take dcline 4 out of service
The index, name and meaning of each column of the dcline matrix is given
below:
columns 1-17 must be included in input matrix (in case file)
             f, "from" bus number
1 F_BUS
             t, "to" bus number
2 T_BUS
3 BR_STATUS initial dcline status, 1 - in service, ∅ - out of service
             MW flow at "from" bus ("from" -> "to")
             MW flow at "to" bus ("from" -> "to")
5 PT
6 OF
             MVAr injection at "from" bus ("from" -> "to")
7 QT
             MVAr injection at "to" bus ("from" -> "to")
             voltage setpoint at "from" bus (p.u.)
8 VF
9 VT
             voltage setpoint at "to" bus (p.u.)
             lower limit on PF (MW flow at "from" end)
10 PMIN
11 PMAX
             upper limit on PF (MW flow at "from" end)
12 OMINF
             lower limit on MVAr injection at "from" bus
             upper limit on MVAr injection at "from" bus
13 QMAXF
14 QMINT
             lower limit on MVAr injection at "to" bus
15 QMAXT
             upper limit on MVAr injection at "to" bus
16 LOSS0
             constant term of linear loss function (MW)
17 LOSS1
             linear term of linear loss function (MW/MW)
              (loss = LOSS0 + LOSS1 * PF)
columns 18-23 are added to matrix after OPF solution
they are typically not present in the input matrix
             (assume OPF objective function has units, u)
18 MU_PMIN
             Kuhn-Tucker multiplier on lower flow lim at "from" bus (u/MW)
19 MU_PMAX
             Kuhn-Tucker multiplier on upper flow lim at "from" bus (u/MW)
20 MU_QMINF Kuhn-Tucker multiplier on lower VAr lim at "from" bus (u/MVAr)
21 MU_QMAXF Kuhn-Tucker multiplier on upper VAr lim at "from" bus (u/MVAr)
22 MU_QMINT Kuhn-Tucker multiplier on lower VAr lim at "to" bus (u/MVAr)
23 MU_QMAXT Kuhn-Tucker multiplier on upper VAr lim at "to" bus (u/MVAr)
```

See also toggle\_dcline() (page 307).

### idx gen

### idx\_gen()

idx\_gen() (page 347) - Defines constants for named column indices to gen matrix.

```
Example:
[GEN_BUS, PG, QG, QMAX, QMIN, VG, MBASE, GEN_STATUS, PMAX, PMIN, ...
MU_PMAX, MU_PMIN, MU_QMAX, MU_QMIN, PC1, PC2, QC1MIN, QC1MAX, ...
QC2MIN, QC2MAX, RAMP_AGC, RAMP_10, RAMP_30, RAMP_Q, APF] = idx_gen;
Some examples of usage, after defining the constants using the line above,
are:
Pg = gen(4, PG); % get the real power output of generator 4
 gen(:, PMIN) = 0; % set to zero the minimum real power limit of all gens
The index, name and meaning of each column of the gen matrix is given
below:
columns 1-21 must be included in input matrix (in case file)
1 GEN_BUS
                bus number
2 PG
                Pg, real power output (MW)
3 OG
                Qg, reactive power output (MVAr)
4 QMAX
                Qmax, maximum reactive power output (MVAr)
 5 OMIN
                Qmin, minimum reactive power output (MVAr)
 6 VG
               Vg, voltage magnitude setpoint (p.u.)
 7 MBASE
                mBase, total MVA base of machine, defaults to baseMVA
 8 GEN_STATUS status, > 0 - in service, <= 0 - out of service
 9 PMAX
               Pmax, maximum real power output (MW)
10 PMIN
                Pmin, minimum real power output (MW)
 11 PC1
                Pc1, lower real power output of PQ capability curve (MW)
12 PC2
                Pc2, upper real power output of PQ capability curve (MW)
13 QC1MIN
                Qc1min, minimum reactive power output at Pc1 (MVAr)
 14 QC1MAX
                Oclmax, maximum reactive power output at Pc1 (MVAr)
15 QC2MIN
                Qc2min, minimum reactive power output at Pc2 (MVAr)
16 QC2MAX
                Qc2max, maximum reactive power output at Pc2 (MVAr)
17 RAMP_AGC
                ramp rate for load following/AGC (MW/min)
                ramp rate for 10 minute reserves (MW)
 18 RAMP_10
                ramp rate for 30 minute reserves (MW)
 19 RAMP_30
                ramp rate for reactive power (2 sec timescale) (MVAr/min)
 20 RAMP_Q
 21 APF
                area participation factor
columns 22-25 are added to matrix after OPF solution
they are typically not present in the input matrix
                (assume OPF objective function has units, u)
22 MU PMAX
                Kuhn-Tucker multiplier on upper Pg limit (u/MW)
23 MU_PMIN
                Kuhn-Tucker multiplier on lower Pg limit (u/MW)
 24 MU_QMAX
                Kuhn-Tucker multiplier on upper Qg limit (u/MVAr)
                Kuhn-Tucker multiplier on lower Qg limit (u/MVAr)
 25 MU_QMIN
```

See also define\_constants.

## isload

#### isload(gen)

isload() - Checks for dispatchable loads.

```
TORF = ISLOAD(GEN) returns a column vector of 1's and 0's. The 1's correspond to rows of the GEN matrix which represent dispatchable loads. The current test is Pmin < 0 AND Pmax == 0.
This may need to be revised to allow sensible specification of both elastic demand and pumped storage units.
```

## load2disp

load2disp(mpc0, fname, idx, voll)

load2disp() - Converts fixed loads to dispatchable.

```
MPC = LOAD2DISP(MPC0);
MPC = LOAD2DISP(MPC0, FNAME);
MPC = LOAD2DISP(MPC0, FNAME, IDX);
MPC = LOAD2DISP(MPC0, FNAME, IDX, VOLL);
Takes a MATPOWER case file or struct and converts fixed loads to
dispatchable loads and returns the resulting case struct. Inputs
are as follows:
MPCO - File name or struct with initial MATPOWER case.
FNAME (optional) - Name to use to save resulting MATPOWER case. If empty,
    the case will not be saved to a file.
IDX (optional) - Vector of bus indices of loads to be converted. If empty
    or not supplied, it will convert all loads with positive real
   power demand.
VOLL (optional) - Scalar or vector specifying the value of lost
   load to use as the value for the dispatchable loads. If it is
    a scalar it is used for all loads, if a vector, the dimension
    must match that of IDX. Default is $5000 per MWh.
```

## loadshed

### loadshed(gen, ild)

loadshed() - Returns a vector of curtailments of dispatchable loads.

```
SHED = LOADSHED(GEN)
SHED = LOADSHED(GEN, ILD)

Returns a column vector of MW curtailments of dispatchable loads.

Inputs:
    GEN - MATPOWER generator matrix
    ILD - (optional) NLD x 1 vector of generator indices corresponding
        to the dispatchable loads of interest, default is all
        dispatchable loads as determined by the ISLOAD() function.

Output:
    SHED - NLD x 1 vector of the MW curtailment for each dispatchable
        load of interest

Example:
    total_load_shed = max(loadshed(mpc.gen));
```

#### modcost

modcost(gencost, alpha, modtype)

modcost() - Modifies generator costs by shifting or scaling (F or X).

```
NEWGENCOST = MODCOST(GENCOST, ALPHA)
NEWGENCOST = MODCOST(GENCOST, ALPHA, MODTYPE)
For each generator cost F(X) (for real or reactive power) in
GENCOST, this function modifies the cost by scaling or shifting
the function by ALPHA, depending on the value of MODTYPE, and
and returns the modified GENCOST. Rows of GENCOST can be a mix
of polynomial or piecewise linear costs. ALPHA can be a scalar,
applied to each row of GENCOST, or an NG x 1 vector, where each
element is applied to the corresponding row of GENCOST.
MODTYPE takes one of the 4 possible values (let F_alpha(X) denote the
the modified function):
    'SCALE_F' (default) : F_alpha(X)
                                           == F(X) * ALPHA
    'SCALE_X'
               : F_{alpha}(X * ALPHA) == F(X)
    'SHIFT_F'
                       : F_alpha(X)
                                            == F(X) + ALPHA
    'SHIFT_X'
                       : F_{alpha}(X + ALPHA) == F(X)
```

#### mpver

### mpver(varargin)

mpver() - Prints or returns installed MATPOWER version info.

```
mpver
v = mpver
v = mpver('all')
```

When called with an output argument and no input argument, mpver() returns the current MATPOWER version numbers. With an input argument (e.g. 'all') it returns a struct with the fields Name, Version, Release, and Date (all char arrays). Calling mpver() without assigning the return value prints the version and release date of the current installation of MATPOWER, MATLAB (or MATLAB), the Optimization Toolbox, MP-Test, MIPS, MP-Opt-Model, MOST, and any optional MATPOWER packages.

## poly2pwl

poly2pwl(polycost, Pmin, Pmax, npts)

poly2pwl() - Converts polynomial cost variable to piecewise linear.

PWLCOST = POLY2PWL(POLYCOST, PMIN, PMAX, NPTS) converts the polynomial cost variable POLYCOST into a piece-wise linear cost by evaluating at NPTS evenly spaced points between PMIN and PMAX. If the range does not include 0, then it is evaluated at 0 and NPTS-1 evenly spaced points between PMIN and PMAX.

## polycost

polycost(gencost, Pg, der)

polycost() - Evaluates polynomial generator cost & derivatives.

```
F = POLYCOST(GENCOST, PG) returns the vector of costs evaluated at PG

DF = POLYCOST(GENCOST, PG, 1) returns the vector of first derivatives of costs evaluated at PG

D2F = POLYCOST(GENCOST, PG, 2) returns the vector of second derivatives of costs evaluated at PG

GENCOST must contain only polynomial costs PG is in MW, not p.u. (works for QG too)

This is a more effecient implementation that what can be done with MATLAB's built-in POLYVAL and POLYDER functions.
```

## pqcost

pqcost(gencost, ng, on)

pqcost() - Splits the gencost variable into two pieces if costs are given for Qg.

```
[PCOST, QCOST] = PQCOST(GENCOST, NG, ON) checks whether GENCOST has cost information for reactive power generation (rows ng+1 to 2*ng). If so, it returns the first NG rows in PCOST and the last NG rows in QCOST. Otherwise, leaves QCOST empty. Also does some error checking. If ON is specified (list of indices of generators which are on line) it only returns the rows corresponding to these generators.
```

#### scale load

scale\_load(dmd, bus, gen, load\_zone, opt, gencost)

scale\_load() (page 351) - Scales fixed and/or dispatchable loads.

```
MPC = SCALE_LOAD(LOAD, MPC);
MPC = SCALE_LOAD(LOAD, MPC, LOAD_ZONE)
MPC = SCALE_LOAD(LOAD, MPC, LOAD_ZONE, OPT)
BUS = SCALE_LOAD(LOAD, BUS);
[BUS, GEN] = SCALE_LOAD(LOAD, BUS, GEN, LOAD_ZONE, OPT)
[BUS, GEN, GENCOST] = ...
    SCALE_LOAD(LOAD, BUS, GEN, LOAD_ZONE, OPT, GENCOST)
Scales active (and optionally reactive) loads in each zone by a
zone-specific ratio, i.e. R(k) for zone k. Inputs are ...
LOAD - Each element specifies the amount of scaling for the
    corresponding load zone, either as a direct scale factor
    or as a target quantity. If there are nz load zones this
    vector has nz elements.
MPC - standard MATPOWER case struct or case file name
BUS - standard BUS matrix with nb rows, where the fixed active
    and reactive loads available for scaling are specified in
    columns PD and QD
GEN - (optional) standard GEN matrix with ng rows, where the
    dispatchable loads available for scaling are specified by
    columns PG, QG, PMIN, QMIN and QMAX (in rows for which
    ISLOAD(GEN) returns true). If GEN is empty, it assumes
    there are no dispatchable loads.
LOAD_ZONE - (optional) nb element vector where the value of
    each element is either zero or the index of the load zone
    to which the corresponding bus belongs. If LOAD_ZONE(b) = k
    then the loads at bus b will be scaled according to the
    value of LOAD(k). If LOAD_ZONE(b) = 0, the loads at bus b
```

```
will not be modified. If LOAD_ZONE is empty, the default is
    determined by the dimensions of the LOAD vector. If LOAD is
    a scalar, a single system-wide zone including all buses is
    used, i.e. LOAD_ZONE = ONES(nb, 1). If LOAD is a vector, the
    default LOAD_ZONE is defined as the areas specified in the
    BUS matrix, i.e. LOAD_ZONE = BUS(:, BUS_AREA), and LOAD
    should have dimension = MAX(BUS(:, BUS_AREA)).
OPT - (optional) struct with three possible fields, 'scale',
    'pg' and 'which' that determine the behavior as follows:
 OPT.scale (default is 'FACTOR')
    'FACTOR'
               : LOAD consists of direct scale factors, where
                 LOAD(k) = scale factor R(k) for zone k
    'QUANTITY' : LOAD consists of target quantities, where
                 LOAD(k) = desired total active load in MW for
                 zone k after scaling by an appropriate R(k)
 OPT.pq
            (default is 'PQ')
    'PQ' : scale both active and reactive loads
    'P' : scale only active loads
 OPT.which (default is 'BOTH' if GEN is provided, else 'FIXED')
              : scale only fixed loads
    'DISPATCHABLE' : scale only dispatchable loads
                  : scale both fixed and dispatchable loads
 OPT.cost : (default = -1) flag to include cost in scaling or not
    -1 : include cost if gencost is available
     0 : do not include cost
     1 : include cost (error if gencost not available)
GENCOST - (optional) standard GENCOST matrix with ng (or 2*ng)
    rows, where the dispatchable load rows are determined by
    the GEN matrix. If included, the quantity axis of the marginal
    "cost" or benefit function of any dispatchable loads will be
    scaled with the size of the load itself (using MODCOST twice,
    once with MODTYPE equal to SCALE_F and once with SCALE_X).
Examples:
    Scale all real and reactive fixed loads up by 10%.
    bus = scale_load(1.1, bus);
    Scale all active loads (fixed and dispatchable) at the first 10
    buses so their total equals 100 MW, and at next 10 buses so their
    total equals 50 MW.
    load_zone = zeros(nb, 1);
    load_zone(1:10) = 1;
    load_zone(11:20) = 2;
    opt = struct('pq', 'P', 'scale', 'QUANTITY');
```

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```
dmd = [100; 50];
[bus, gen] = scale_load(dmd, bus, gen, load_zone, opt);
```

See also total\_load() (page 353).

## total load

total\_load(bus, gen, load\_zone, opt, mpopt)

total\_load() (page 353) - Returns vector of total load in each load zone.

```
PD = TOTAL\_LOAD(MPC)
PD = TOTAL_LOAD(MPC, LOAD_ZONE)
PD = TOTAL_LOAD(MPC, LOAD_ZONE, OPT)
PD = TOTAL_LOAD(MPC, LOAD_ZONE, OPT, MPOPT)
PD = TOTAL\_LOAD(BUS)
PD = TOTAL_LOAD(BUS, GEN)
PD = TOTAL_LOAD(BUS, GEN, LOAD_ZONE)
PD = TOTAL_LOAD(BUS, GEN, LOAD_ZONE, OPT)
PD = TOTAL_LOAD(BUS, GEN, LOAD_ZONE, OPT, MPOPT)
[PD, QD] = TOTAL_LOAD(...) returns both active and reative power
demand for each zone.
MPC - standard MATPOWER case struct
BUS - standard BUS matrix with nb rows, where the fixed active
    and reactive loads are specified in columns PD and QD
GEN - (optional) standard GEN matrix with ng rows, where the
   dispatchable loads are specified by columns PG, QG, PMIN,
    QMIN and QMAX (in rows for which ISLOAD(GEN) returns true).
    If GEN is empty, it assumes there are no dispatchable loads.
LOAD_ZONE - (optional) nb element vector where the value of
    each element is either zero or the index of the load zone
    to which the corresponding bus belongs. If LOAD_ZONE(b) = k
    then the loads at bus b will added to the values of PD(k) and
    QD(k). If LOAD_ZONE is empty, the default is defined as the areas
    specified in the BUS matrix, i.e. LOAD_ZONE = BUS(:, BUS_AREA)
    and load will have dimension = MAX(BUS(:, BUS_AREA)). LOAD_ZONE
    can also take the following string values:
        'all' - use a single zone for the entire system (return scalar)
        'area' - use LOAD_ZONE = BUS(:, BUS_AREA), same as default
        'bus' - use a different zone for each bus (i.e. to compute
            final values of bus-wise loads, including voltage dependent
            fixed loads and or dispatchable loads)
OPT - (optional) option struct, with the following fields:
        'type' - string specifying types of loads to include, default
                   is 'BOTH' if GEN is provided, otherwise 'FIXED'
            'FIXED'
                          : sum only fixed loads
```

```
'DISPATCHABLE' : sum only dispatchable loads
                          : sum both fixed and dispatchable loads
        'nominal' - 1 : use nominal load for dispatchable loads
                     0 : (default) use actual realized load for
                          dispatchable loads
    For backward compatibility with MATPOWER 4.x, OPT can also
    take the form of a string, with the same options as OPT.type above.
    In this case, again for backward compatibility, it is the "nominal"
    load that is computed for dispatchable loads, not the actual
    realized load. Using a string for OPT is deprecated and
    will be removed in a future version.
MPOPT - (optional) MATPOWER options struct, which may specify
    a voltage dependent (ZIP) load model for fixed loads
Examples:
    Return the total active load for each area as defined in BUS_AREA.
    Pd = total_load(bus);
    Return total active and reactive load, fixed and dispatchable, for
    entire system.
    [Pd, Qd] = total_load(bus, gen, 'all');
    Return the total of the nominal dispatchable loads at buses 10-20.
    load_zone = zeros(nb, 1);
    load_zone(10:20) = 1;
    opt = struct('type', 'DISPATCHABLE', 'nominal', 1);
    Pd = total_load(mpc, load_zone, opt)
```

See also scale\_load() (page 351).

#### 5.2.13 Private Feature Detection Functions

## have\_feature\_e4st

## have\_feature\_e4st()

have\_feature\_e4st() (page 354) - Detect availability/version info for E4ST.

Private feature detection function implementing 'e4st' tag for have\_feature() to detect availability/version of E4ST, the Engineering, Economic, and Environmental Electricity Simulation Tool (https://e4st.com).

See also have\_feature().

## have\_feature\_minopf

### have\_feature\_minopf()

have\_feature\_minopf() (page 355) - Detect availability/version info for MINOPF.

Private feature detection function implementing 'minopf' tag for have\_feature() to detect availability/version of MINOPF, a MINOS-based optimal power flow (OPF) solver.

See also have\_feature(), minopf.

## have feature most

#### have\_feature\_most()

have\_feature\_most() (page 355) - Detect availability/version info for MOST.

Private feature detection function implementing ':func:`most`' tag for have\_feature() to detect availability/version of MOST (MATPOWER Optimal Scheduling Tool).

See also have\_feature(), most().

## have feature mp core

### have\_feature\_mp\_core()

have\_feature\_mp\_core() (page 355) - Detect availability of MP-Core.

Private feature detection function implementing 'mp\_core' tag for have\_feature() to detect availability/version of MP-Core.

See also have\_feature().

## have\_feature\_pdipmopf

## have\_feature\_pdipmopf()

have\_feature\_pdipmopf() (page 355) - Detect availability/version info for PDIPMOPF.

Private feature detection function implementing 'pdipmopf' tag for have\_feature() to detect availability/version of PDIPMOPF, a primal-dual interior point method optimal power flow (OPF) solver included in TSPOPF. (https://www.pserc.cornell.edu/tspopf)

See also have\_feature(), pdipmopf.

## have feature regexp split

## have\_feature\_regexp\_split()

have\_feature\_regexp\_split() (page 356) - Detect availability/version info for REGEXP 'split'.

Private feature detection function implementing 'regexp\_split' tag for have\_feature() to detect support for the 'split' argument to REGEXP.

See also have\_feature(), regexp.

## have\_feature\_scpdipmopf

### have\_feature\_scpdipmopf()

have\_feature\_scpdipmopf() (page 356) - Detect availability/version info for SCPDIPMOPF.

Private feature detection function implementing 'scpdipmopf' tag for have\_feature() to detect availability/version of SCPDIPMOPF, step-controlled primal-dual interior point method optimal power flow (OPF) solver included in TSPOPF. (https://www.pserc.cornell.edu/tspopf)

See also have\_feature(), scpdipmopf.

## have\_feature\_sdp\_pf

## have\_feature\_sdp\_pf()

have\_feature\_sdp\_pf() (page 356) - Detect availability/version info for SDP\_PF.

Private feature detection function implementing 'sdp\_pf' tag for have\_feature() to detect availability/version of SDP\_PF, a MATPOWER extension for applications of semi-definite programming relaxations of power flow equations (https://github.com/MATPOWER/mx-sdp\_pf/).

See also have\_feature().

## have\_feature\_smartmarket

## have\_feature\_smartmarket()

have\_feature\_smartmarket() (page 356) - Detect availability/version info for SMARTMARKET.

Private feature detection function implementing 'smartmarket' tag for have\_feature() to detect availability/version of RUNMARKET and related files for running an energy auction, found under smartmarket in MATPOWER Extras. (https://github.com/MATPOWER/matpower-extras/).

See also have\_feature(), runmarket.

## have\_feature\_syngrid

### have\_feature\_syngrid()

have\_feature\_syngrid() (page 357) - Detect availability/version info for SynGrid.

Private feature detection function implementing 'syngrid' tag for have\_feature() to detect availability/version of SynGrid, Synthetic Grid Creation for MATPOWER (https://github.com/MATPOWER/mx-syngrid).

See also have\_feature(), syngrid.

### have feature table

#### have\_feature\_table()

have\_feature\_table() (page 357) - Detect availability/version info for table.

Private feature detection function implementing 'table' tag for have\_feature() to detect availability/version of TABLE, included in MATLAB R2013b and as of this writing in Mar 2024, available for Octave as Tablicious: https://github.com/apjanke/octave-tablicious

See also have\_feature(), table.

## have\_feature\_tralmopf

#### have\_feature\_tralmopf()

have\_feature\_tralmopf() (page 357) - Detect availability/version info for TRALMOPF

Private feature detection function implementing 'tralmopf' tag for have\_feature() to detect availability/version of TRALMOPF, trust region based augmented Langrangian optimal power flow (OPF) solver included in TSPOPF. (https://www.pserc.cornell.edu/tspopf)

See also have\_feature(), tralmopf.

## 5.2.14 Other Functions

#### connected components

connected\_components(C, groups, unvisited)

connected\_components() (page 357) - Returns the connected components of a graph.

```
[GROUPS, ISOLATED] = CONNECTED_COMPONENTS(C)
```

Returns the connected components of a directed graph, specified by a node-branch incidence matrix C, where  $C(\mathbb{I}, \mathbb{J}) = -1$  if node  $\mathbb{J}$  is connected to the beginning of branch  $\mathbb{I}$ , 1 if it is connected to the end of branch  $\mathbb{I}$ , and zero otherwise. The return value GROUPS is a cell array of vectors of the node indices for each component. The second return value ISOLATED is a vector of indices of isolated nodes that have no connecting branches.

#### mpoption\_info\_clp

#### mpoption\_info\_clp(selector)

mpoption\_info\_clp() (page 358) - Returns MATPOWER option info for CLP.

```
DEFAULT_OPTS = MPOPTION_INFO_CLP('D')
VALID_OPTS = MPOPTION_INFO_CLP('V')
EXCEPTIONS = MPOPTION_INFO_CLP('E')

Returns a structure for CLP options for MATPOWER containing ...
(1) default options,
(2) valid options, or
(3) NESTED_STRUCT_COPY exceptions for setting options
... depending on the value of the input argument.

This function is used by MPOPTION to set default options, check validity of option names or modify option setting/copying behavior for this subset of optional MATPOWER options.
```

See also mpoption().

#### mpoption info cplex

## mpoption\_info\_cplex(selector)

mpoption\_info\_cplex() (page 358) - Returns MATPOWER option info for CPLEX.

```
DEFAULT_OPTS = MPOPTION_INFO_CPLEX('D')
VALID_OPTS = MPOPTION_INFO_CPLEX('V')
EXCEPTIONS = MPOPTION_INFO_CPLEX('E')

Returns a structure for CPLEX options for MATPOWER containing ...
(1) default options,
(2) valid options, or
(3) NESTED_STRUCT_COPY exceptions for setting options
... depending on the value of the input argument.

This function is used by MPOPTION to set default options, check validity of option names or modify option setting/copying behavior for this subset of optional MATPOWER options.
```

See also mpoption().

#### mpoption info fmincon

#### mpoption\_info\_fmincon(selector)

mpoption\_info\_fmincon() (page 359) - Returns MATPOWER option info for FMINCON.

```
DEFAULT_OPTS = MPOPTION_INFO_FMINCON('D')
VALID_OPTS = MPOPTION_INFO_FMINCON('V')
EXCEPTIONS = MPOPTION_INFO_FMINCON('E')

Returns a structure for FMINCON options for MATPOWER containing ...
(1) default options,
(2) valid options, or
(3) NESTED_STRUCT_COPY exceptions for setting options
... depending on the value of the input argument.

This function is used by MPOPTION to set default options, check validity of option names or modify option setting/copying behavior for this subset of optional MATPOWER options.
```

See also mpoption().

## mpoption\_info\_glpk

#### mpoption\_info\_glpk(selector)

mpoption\_info\_glpk() (page 359) - Returns MATPOWER option info for GLPK.

```
DEFAULT_OPTS = MPOPTION_INFO_GLPK('D')
VALID_OPTS = MPOPTION_INFO_GLPK('V')
EXCEPTIONS = MPOPTION_INFO_GLPK('E')

Returns a structure for GLPK options for MATPOWER containing ...
(1) default options,
(2) valid options, or
(3) NESTED_STRUCT_COPY exceptions for setting options
... depending on the value of the input argument.

This function is used by MPOPTION to set default options, check validity of option names or modify option setting/copying behavior for this subset of optional MATPOWER options.
```

See also mpoption().

#### mpoption info gurobi

#### mpoption\_info\_gurobi(selector)

mpoption\_info\_gurobi() (page 360) - Returns Matpower option info for Gurobi.

```
DEFAULT_OPTS = MPOPTION_INFO_GUROBI('D')
VALID_OPTS = MPOPTION_INFO_GUROBI('V')
EXCEPTIONS = MPOPTION_INFO_GUROBI('E')

Returns a structure for Gurobi options for MATPOWER containing ...
(1) default options,
(2) valid options, or
(3) NESTED_STRUCT_COPY exceptions for setting options
... depending on the value of the input argument.

This function is used by MPOPTION to set default options, check validity of option names or modify option setting/copying behavior for this subset of optional MATPOWER options.
```

See also mpoption().

## mpoption\_info\_intlinprog

#### mpoption\_info\_intlinprog(selector)

mpoption\_info\_intlinprog() (page 360) - Returns MATPOWER option info for INTLINPROG.

```
DEFAULT_OPTS = MPOPTION_INFO_INTLINPROG('D')
VALID_OPTS = MPOPTION_INFO_INTLINPROG('V')
EXCEPTIONS = MPOPTION_INFO_INTLINPROG('E')

Returns a structure for INTLINPROG options for MATPOWER containing ...
(1) default options,
(2) valid options, or
(3) NESTED_STRUCT_COPY exceptions for setting options
... depending on the value of the input argument.

This function is used by MPOPTION to set default options, check validity of option names or modify option setting/copying behavior for this subset of optional MATPOWER options.
```

See also mpoption().

## mpoption\_info\_ipopt

## mpoption\_info\_ipopt(selector)

mpoption\_info\_ipopt() (page 361) - Returns MATPOWER option info for IPOPT.

```
DEFAULT_OPTS = MPOPTION_INFO_IPOPT('D')
VALID_OPTS = MPOPTION_INFO_IPOPT('V')
EXCEPTIONS = MPOPTION_INFO_IPOPT('E')

Returns a structure for IPOPT options for MATPOWER containing ...
(1) default options,
(2) valid options, or
(3) NESTED_STRUCT_COPY exceptions for setting options
... depending on the value of the input argument.

This function is used by MPOPTION to set default options, check validity of option names or modify option setting/copying behavior for this subset of optional MATPOWER options.
```

See also mpoption().

## mpoption\_info\_knitro

#### mpoption\_info\_knitro(selector)

mpoption\_info\_knitro() (page 361) - Returns MATPOWER option info for Artelys Knitro.

```
DEFAULT_OPTS = MPOPTION_INFO_KNITRO('D')
VALID_OPTS = MPOPTION_INFO_KNITRO('V')
EXCEPTIONS = MPOPTION_INFO_KNITRO('E')

Returns a structure for Knitro options for MATPOWER containing ...
(1) default options,
(2) valid options, or
(3) NESTED_STRUCT_COPY exceptions for setting options
... depending on the value of the input argument.

This function is used by MPOPTION to set default options, check validity of option names or modify option setting/copying behavior for this subset of optional MATPOWER options.
```

See also mpoption().

#### mpoption info linprog

## mpoption\_info\_linprog(selector)

mpoption\_info\_linprog() (page 362) - Returns MATPOWER option info for LINPROG.

```
DEFAULT_OPTS = MPOPTION_INFO_LINPROG('D')
VALID_OPTS = MPOPTION_INFO_LINPROG('V')
EXCEPTIONS = MPOPTION_INFO_LINPROG('E')

Returns a structure for LINPROG options for MATPOWER containing ...
(1) default options,
(2) valid options, or
(3) NESTED_STRUCT_COPY exceptions for setting options
... depending on the value of the input argument.

This function is used by MPOPTION to set default options, check validity of option names or modify option setting/copying behavior for this subset of optional MATPOWER options.
```

See also mpoption().

#### mpoption info mips

#### mpoption\_info\_mips(selector)

mpoption\_info\_mips() (page 362) - Returns MATPOWER option info for MIPS (optional fields).

```
DEFAULT_OPTS = MPOPTION_INFO_MIPS('D')
VALID_OPTS = MPOPTION_INFO_MIPS('V')
EXCEPTIONS = MPOPTION_INFO_MIPS('E')

Returns a structure for MIPS options for MATPOWER containing ...
(1) default options,
(2) valid options, or
(3) NESTED_STRUCT_COPY exceptions for setting options
... depending on the value of the input argument.

This function is used by MPOPTION to set default options, check validity of option names or modify option setting/copying behavior for this subset of optional MATPOWER options.
```

See also mpoption().

#### mpoption info mosek

#### mpoption\_info\_mosek(selector)

mpoption\_info\_mosek() (page 363) - Returns MATPOWER option info for MOSEK.

```
DEFAULT_OPTS = MPOPTION_INFO_MOSEK('D')
VALID_OPTS = MPOPTION_INFO_MOSEK('V')
EXCEPTIONS = MPOPTION_INFO_MOSEK('E')

Returns a structure for MOSEK options for MATPOWER containing ...
(1) default options,
(2) valid options, or
(3) NESTED_STRUCT_COPY exceptions for setting options
... depending on the value of the input argument.

This function is used by MPOPTION to set default options, check validity of option names or modify option setting/copying behavior for this subset of optional MATPOWER options.
```

See also mpoption().

## mpoption\_info\_osqp

#### mpoption\_info\_osqp(selector)

mpoption\_info\_osqp() (page 363) - Returns MATPOWER option info for OSQP.

```
DEFAULT_OPTS = MPOPTION_INFO_OSQP('D')
VALID_OPTS = MPOPTION_INFO_OSQP('V')
EXCEPTIONS = MPOPTION_INFO_OSQP('E')

Returns a structure for OSQP options for MATPOWER containing ...
(1) default options,
(2) valid options, or
(3) NESTED_STRUCT_COPY exceptions for setting options
... depending on the value of the input argument.

This function is used by MPOPTION to set default options, check validity of option names or modify option setting/copying behavior for this subset of optional MATPOWER options.
```

See also mpoption().

#### mpoption info quadprog

#### mpoption\_info\_quadprog(selector)

mpoption\_info\_quadprog() (page 364) - Returns MATPOWER option info for QUADPROG.

```
DEFAULT_OPTS = MPOPTION_INFO_QUADPROG('D')
VALID_OPTS = MPOPTION_INFO_QUADPROG('V')
EXCEPTIONS = MPOPTION_INFO_QUADPROG('E')

Returns a structure for QUADPROG options for MATPOWER containing ...
(1) default options,
(2) valid options, or
(3) NESTED_STRUCT_COPY exceptions for setting options
... depending on the value of the input argument.

This function is used by MPOPTION to set default options, check validity of option names or modify option setting/copying behavior for this subset of optional MATPOWER options.
```

See also mpoption().

#### mpoption old

#### mpoption\_old(varargin)

mpoption\_old() (page 364) - Used to set and retrieve old-style MATPOWER options vector.

```
OPT = MPOPTION OLD
   returns the default options vector
OPT = MPOPTION_OLD(NAME1, VALUE1, NAME2, VALUE2, ...)
    returns the default options vector with new values for up to 7
   options, NAME# is the name of an option, and VALUE# is the new
   value.
OPT = MPOPTION_OLD(OPT, NAME1, VALUE1, NAME2, VALUE2, ...)
    same as above except it uses the options vector OPT as a base
    instead of the default options vector.
Examples:
   opt = mpoption_old('PF_ALG', 2, 'PF_TOL', 1e-4);
    opt = mpoption_old(opt, 'OPF_ALG', 565, 'VERBOSE', 2);
The currently defined options are as follows:
   idx - NAME, default
                               description [options]
power flow options
   1 - PF ALG. 1
                                AC power flow algorithm
        [ 1 - Newton's method
                                                                         ]
            2 - Fast-Decoupled (XB version)
                                                                         ]
        [ 3 - Fast-Decoupled (BX version)
                                                                         1
                                                                       (continues on next page)
```

```
[ 4 - Gauss-Seidel
                                                                        ٦
      - PF_TOL, 1e-8
                                termination tolerance on per unit
                                P & Q mismatch
      - PF_MAX_IT, 10
                                maximum number of iterations for
                                Newton's method
                                maximum number of iterations for
       - PF_MAX_IT_FD, 30
                                fast decoupled method
                                maximum number of iterations for
       - PF_MAX_IT_GS, 1000
                                Gauss-Seidel method
      ENFORCE_Q_LIMS, 0
                                enforce gen reactive power limits
                                at expense of |V|
             0 - do NOT enforce limits
             1 - enforce limits, simultaneous bus type conversion
                                                                        ٦
             2 - enforce limits, one-at-a-time bus type conversion
    10 - PF_DC, 0
                                DC modeling for power flow & OPF
            0 - use AC formulation & corresponding algorithm options
                                                                        ٦
        Γ
             1 - use DC formulation, ignore AC algorithm options
                                                                        ٦
OPF options
    11 - OPF_ALG, 0
                                solver to use for AC OPF
            0 - choose default solver based on availability in the
                 following order, 540, 560
           500 - MINOPF, MINOS-based solver, requires optional
        Γ
                 MEX-based MINOPF package, available from:
        Ε
                 http://www.pserc.cornell.edu/minopf/
          520 - fmincon, MATLAB Optimization Toolbox >= 2.x
          540 - PDIPM, primal/dual interior point method, requires
                 optional MEX-based TSPOPF package, available from:
                 http://www.pserc.cornell.edu/tspopf/
           545 - SC-PDIPM, step-controlled variant of PDIPM, requires
                 TSPOPF (see 540)
          550 - TRALM, trust region based augmented Langrangian
                 method, requires TSPOPF (see 540)
          560 - MIPS, MATPOWER Interior Point Solver
                 primal/dual interior point method (pure MATLAB)
          565 - MIPS-sc, step-controlled variant of MIPS
                 primal/dual interior point method (pure MATLAB)
          580 - IPOPT, requires MEX interface to IPOPT solver
                 available from: https://projects.coin-or.org/Ipopt/
        Γ
          600 - Artelys Knitro, requires Knitro solver, available from:]
                https://www.artelys.com/solvers/knitro/
    16 - OPF_VIOLATION, 5e-6
                                constraint violation tolerance
                                termination tol on x for fmincon/Knitro
    17 - CONSTR_TOL_X, 1e-4
    18 - CONSTR_TOL_F, 1e-4
                                termination tol on f for fmincon/Knitro
                                max number of iterations for fmincon
    19 - CONSTR_MAX_IT, 0
                                        0 => default
                                Γ
                                qty to limit for branch flow constraints
    24 - OPF_FLOW_LIM, 0
           0 - apparent power flow (limit in MVA)
        1 - active power flow (limit in MW)
           2 - current magnitude (limit in MVA at 1 p.u. voltage)
                                                                        ]
    25 - OPF_IGNORE_ANG_LIM, 0 ignore angle difference limits for branches
                                even if specified
                                                               0 or 1
                                                            26 - OPF_ALG_DC, 0
                                solver to use for DC OPF
```

```
0 - choose default solver based on availability in the
                                                                        ٦
                 following order: 500, 600, 700, 100, 300, 200
        ]
          100 - BPMPD, requires optional MEX-based BPMPD_MEX package
        Γ
                                                                        ]
                 available from: http://www.pserc.cornell.edu/bpmpd/
          200 - MIPS, MATLAB Interior Point Solver
                                                                        ٦
                 primal/dual interior point method (pure MATLAB)
        Γ
          250 - MIPS-sc, step-controlled variant of MIPS
                                                                        ٦
          300 - MATLAB Optimization Toolbox, QUADPROG, LINPROG
          400 - IPOPT, requires MEX interface to IPOPT solver
                                                                        ]
        Γ
                 available from: https://projects.coin-or.org/Ipopt/
                                                                        1
          500 - CPLEX, requires MATLAB interface to CPLEX solver
                                                                        ٦
          600 - MOSEK, requires MATLAB interface to MOSEK solver
                                                                        1
                 available from: https://www.mosek.com/
                                                                         ]
          700 - GUROBI, requires Gurobi optimizer (v. 5+)
                 available from: https://www.gurobi.com
                                                                        ]
        Γ
output options
    31 - VERBOSE, 1
                                amount of progress info printed
        [ 0 - print no progress info
        [ 1 - print a little progress info
                                                                        ]
           2 - print a lot of progress info
          3 - print all progress info
    32 - OUT ALL. -1
                                controls pretty-printing of results
        [ -1 - individual flags control what prints
          0 - do not print anything
                                                                        ٦
        (overrides individual flags)
        1 - print everything
        (overrides individual flags)
    33 - OUT_SYS_SUM, 1
                               print system summary
                                                                0 or 1
    34 - OUT_AREA_SUM, 0
                                print area summaries
                                                                0 or 1
    35 - OUT_BUS, 1
                               print bus detail
                                                                0 or 1
    36 - OUT_BRANCH, 1
                               print branch detail
                                                                0 or 1
    37 - OUT_GEN, 0
                                print generator detail
                                                                0 or 1
                                (OUT_BUS also includes gen info)
    38 - OUT_ALL_LIM, -1
                                controls what constraint info is printed
        [ -1 - individual flags control what constraint info prints
                                                                        1
          0 - no constraint info (overrides individual flags)
                                                                        ]
           1 - binding constraint info (overrides individual flags)
                                                                        ]
        [ 2 - all constraint info (overrides individual flags)
                                                                        ]
    39 - OUT_V_LIM, 1
                                control output of voltage limit info
                                                                        ]
        0 - do not print
         1 - print binding constraints only
                                                                        ]
        2 - print all constraints
                                                                        ]
            (same options for OUT_LINE_LIM, OUT_PG_LIM, OUT_QG_LIM)
                                                                        ]
    40 - OUT_LINE_LIM, 1
                                control output of line flow limit info
    41 - OUT_PG_LIM, 1
                                control output of gen P limit info
    42 - OUT_QG_LIM, 1
                                control output of gen Q limit info
    44 - OUT_FORCE, 0
                                print results even if success = 0
                                                                0 or 1 7
                                return constraint and derivative info
    52 - RETURN_RAW_DER, 0
                                in results.raw (in fields g, dg, df, d2f)
FMINCON options
    55 - FMC_ALG, 4
                                algorithm used by fmincon for OPF
```

(continues on next page)

```
for Optimization Toolbox 4 and later
         [ 1 - active-set
                                                                        ]
           2 - interior-point, w/default 'bfgs' Hessian approx
                                                                        ]
         [ 3 - interior-point, w/ 'lbfgs' Hessian approx
                                                                        ]
         [ 4 - interior-point, w/exact user-supplied Hessian
                                                                        ٦
         [ 5 - interior-point, w/Hessian via finite differences
                                                                        1
Artelys Knitro options
    58 - KNITRO_OPT, 0
                                a non-zero integer N indicates that all
                                Knitro options should be handled by a
                                Knitro options file named
                                'knitro_user_options_N.txt'
IPOPT options
    60 - IPOPT_OPT, 0
                                See IPOPT_OPTIONS for details.
MINOPF options
    61 - MNS_FEASTOL, 0 (1e-3) primal feasibility tolerance,
                                set to value of OPF_VIOLATION by default
    62 - MNS_ROWTOL, 0 (1e-3) row tolerance
                                set to value of OPF_VIOLATION by default
                        (1e-3) x tolerance
    63 - MNS XTOL. 0
                                set to value of CONSTR_TOL_X by default
    64 - MNS_MAJDAMP, 0 (0.5)
                                major damping parameter
    65 - MNS_MINDAMP, 0 (2.0)
                                minor damping parameter
    66 - MNS_PENALTY_PARM, 0 (1.0) penalty parameter
    67 - MNS_MAJOR_IT, 0 (200) major iterations
    68 - MNS_MINOR_IT, 0 (2500) minor iterations
    69 - MNS_MAX_IT, 0 (2500)
                                iterations limit
    70 - MNS_VERBOSITY, -1
        [ -1 - controlled by VERBOSE option
                                                                        1
        [ 0 - print nothing
        [ 1 - print only termination status message
        [ 2 - print termination status and screen progress
                                                                        ٦
           3 - print screen progress, report file (usually fort.9)
                                                                        ٦
    71 - MNS_CORE, 0 (1200 * nb + 2 * (nb + ng)^2) memory allocation
    72 - MNS_SUPBASIC_LIM, 0 (2*nb + 2*ng) superbasics limit
    73 - MNS_MULT_PRICE, 0 (30) multiple price
MIPS (including MIPS-sc), PDIPM, SC-PDIPM, and TRALM options
    81 - PDIPM_FEASTOL, 0
                                feasibility (equality) tolerance
                                for MIPS, PDIPM and SC-PDIPM, set
                                to value of OPF_VIOLATION by default
    82 - PDIPM_GRADTOL, 1e-6
                                gradient tolerance for MIPS, PDIPM
                                and SC-PDIPM
                                complementary condition (inequality)
    83 - PDIPM_COMPTOL, 1e-6
                                tolerance for MIPS, PDIPM and SC-PDIPM
    84 - PDIPM_COSTTOL, 1e-6
                                optimality tolerance for MIPS, PDIPM
                                and SC-PDIPM
    85 - PDIPM_MAX_IT, 150
                                maximum number of iterations for MIPS,
                                PDIPM and SC-PDIPM
                                maximum number of MIPS-sc or SC-PDIPM
    86 - SCPDIPM_RED_IT, 20
```

```
reductions per iteration
    87 - TRALM_FEASTOL, 0
                               feasibility tolerance for TRALM
                               set to value of OPF_VIOLATION by default
                               primal variable tolerance for TRALM
   88 - TRALM_PRIMETOL, 5e-4
   89 - TRALM DUALTOL, 5e-4
                               dual variable tolerance for TRALM
   90 - TRALM_COSTTOL, 1e-5
                               optimality tolerance for TRALM
   91 - TRALM_MAJOR_IT, 40
                               maximum number of major iterations
   92 - TRALM_MINOR_IT, 100
                               maximum number of minor iterations
   93 - SMOOTHING_RATIO, 0.04 piecewise linear curve smoothing ratio
                               used in SC-PDIPM and TRALM
CPLEX options
   95 - CPLEX_LPMETHOD, 0
                               solution algorithm for continuous LPs
           0 - automatic: let CPLEX choose
                                                                       ]
        Ε
           1 - primal simplex
          2 - dual simplex
        Γ
        Γ
          3 - network simplex
        Γ
           4 - barrier
          5 - sifting
        ]
           6 - concurrent (dual, barrier, and primal)
    96 - CPLEX_QPMETHOD, 0
                              solution algorithm for continuous QPs
        [ 1 - primal simplex optimizer
                                                                       ]
        [ 2 - dual simplex optimizer
                                                                       ٦
          3 - network optimizer
                                                                       ]
        [ 4 - barrier optimizer
                                                                       ]
   97 - CPLEX_OPT, 0
                              See CPLEX_OPTIONS for details
MOSEK options
   111 - MOSEK_LP_ALG, 0
                               solution algorithm for continuous LPs
                                   (MSK_IPAR_OPTIMIZER)
           0 - automatic: let MOSEK choose
                                                                       ]
           1 - interior point
                                                                       1
          4 - primal simplex
                                                                       1
        Γ
          5 - dual simplex
           6 - primal dual simplex
           7 - automatic simplex (MOSEK chooses which simplex method)
           10 - concurrent
                                                                       ]
   112 - MOSEK_MAX_IT, 0 (400)
                                   interior point max iterations
                                       (MSK_IPAR_INTPNT_MAX_ITERATIONS)
   113 - MOSEK_GAP_TOL, 0 (1e-8)
                                   interior point relative gap tolerance
                                       (MSK_DPAR_INTPNT_TOL_REL_GAP)
   114 - MOSEK_MAX_TIME, 0 (-1)
                                   maximum time allowed for solver
                                       (MSK_DPAR_OPTIMIZER_MAX_TIME)
   115 - MOSEK_NUM_THREADS, 0 (1)
                                   maximum number of threads to use
                                       (MSK_IPAR_INTPNT_NUM_THREADS)
   116 - MOSEK_OPT, 0
                                   See MOSEK_OPTIONS for details
Gurobi options
   121 - GRB_METHOD, -1
                                solution algorithm (Method)
        [ -1 - automatic, let Gurobi decide
                                                                       ]
           0 - primal simplex
                                                                       ]
```

```
[ 1 - dual simplex ]
[ 2 - barrier ]
[ 3 - concurrent (LP only) ]
[ 4 - deterministic concurrent (LP only) ]

122 - GRB_TIMELIMIT, Inf maximum time allowed for solver (TimeLimit)

123 - GRB_THREADS, 0 (auto) maximum number of threads to use (Threads)

124 - GRB_OPT, 0 See GUROBI_OPTIONS for details
```

#### psse\_convert

psse\_convert(warns, data, verbose)

psse\_convert() (page 369) - Converts data read from PSS/E RAW file to MATPOWER case.

See also *psse\_read()* (page 374).

#### psse convert hvdc

psse\_convert\_hvdc(dc, bus)

psse\_convert\_hvdc() (page 369) - Convert HVDC data from PSS/E RAW to MATPOWER.

```
Output:

DCLINE : a MATPOWER dcline matrix suitable for inclusion in
a MATPOWER case struct.
```

See also psse\_convert() (page 369).

#### psse convert xfmr

psse\_convert\_xfmr(warns, trans2, trans3, verbose, baseMVA, bus, bus\_name)

psse\_convert\_xfmr() (page 370) - Convert transformer data from PSS/E RAW to MATPOWER.

```
[XFMR, BUS, WARNINGS] = PSSE_CONVERT_XFMR(WARNINGS, TRANS2, TRANS3, ...
                                VERBOSE, BASEMVA, BUS)
[XFMR, BUS, WARNINGS, BUS_NAME] = PSSE_CONVERT_XFMR(WARNINGS, TRANS2, ...
                                TRANS3, VERBOSE, BASEMVA, BUS, BUS_NAME)
Convert all transformer data read from a PSS/E RAW data file
into MATPOWER format. Returns a branch matrix corresponding to
the transformers and an updated bus matrix, with additional buses
added for the star points of three winding transformers.
Inputs:
    WARNINGS: cell array of strings containing accumulated
                warning messages
    TRANS2 : matrix of raw two winding transformer data returned
              by PSSE_READ in data.trans2.num
    TRANS3 : matrix of raw three winding transformer data returned
              by PSSE_READ in data.trans3.num
   VERBOSE : 1 to display progress info, 0 (default) otherwise
    BASEMVA : system MVA base
            : MATPOWER bus matrix
    BUS
    BUS_NAME: (optional) cell array of bus names
Outputs:
            : MATPOWER branch matrix of transformer data
   XFMR
    BUS
            : updated MATPOWER bus matrix, with additional buses
              added for star points of three winding transformers
    WARNINGS: cell array of strings containing updated accumulated
                warning messages
    BUS_NAME: (optional) updated cell array of bus names
```

See also psse\_convert() (page 369).

#### psse parse

psse\_parse(records, sections, verbose, rev)

psse\_parse() (page 371) - Parses the data from a PSS/E RAW data file.

```
DATA = PSSE_PARSE(RECORDS, SECTIONS)
DATA = PSSE_PARSE(RECORDS, SECTIONS, VERBOSE)
DATA = PSSE_PARSE(RECORDS, SECTIONS, VERBOSE, REV)
[DATA, WARNINGS] = PSSE_PARSE(RECORDS, SECTIONS, ...)
Parses the data from a PSS/E RAW data file (as read by PSSE_READ)
into a struct.
Inputs:
   RECORDS: cell array of strings, corresponding to the lines
              in the RAW file
    SECTIONS: struct array with indices marking the beginning
               and end of each section, and the name of the
               section, fields are:
               : index into RECORDS of first line of section
        first
        last
               : index into RECORDS of last line of section
                : name of the section, as extracted from the
       name
                  END OF ... DATA comments
    VERBOSE
                 : 1 (default) to display progress info, 0 otherwise
    REV
                 : (optional) assume the input file is of this
                    PSS/E revision number, attempts to determine
                    REV from the file by default
Output(s):
    DATA: a struct with the following fields, each with two
            sub-fields, 'num' and 'txt' containing the numeric and
            text data read from the file for the corresponding section
        id
        bus
        load
        gen
        shunt
        branch
        trans2
        trans3
        area
        twodc
        swshunt
    WARNINGS: cell array of strings containing accumulated
                warning messages
```

See also psse2mpc(), psse\_read() (page 374), psse\_parse\_section() (page 372), psse\_parse\_line() (page 372).

#### psse parse line

#### psse\_parse\_line(str, t)

psse\_parse\_line() (page 372) - Reads and parses a single line from a PSS/E RAW data file.

```
[DATA, COMMENT] = PSSE_PARSE_LINE(FID)
[DATA, COMMENT] = PSSE_PARSE_LINE(FID, TEMPLATE)
[DATA, COMMENT] = PSSE_PARSE_LINE(STR)
[DATA, COMMENT] = PSSE_PARSE_LINE(STR, TEMPLATE)
Parses a single line from a PSS/E RAW data file, either directly read
from the file, or passed as a string.
Inputs:
                (optional) file id of file from which to read the line
    FID:
    STR:
                string containing the line to be parsed
    TEMPLATE: (optional) string of characters indicating how to
                interpret the type of the corresponding column, options
                are as follows:
            d, f or g : integer floating point number to be converted
                via SSCANF with %d, %f or %g, respectively.
            D, F or G: integer floating point number, possibly enclosed
                in single or double quotes, to be converted via
                SSCANF with %d, %f or %g, respectively.
            c or s : character or string, possibly enclosed in single
                or double quotes, which are stripped from the string
                Data columns in STR that have no valid corresponding
        Note:
                entry in TEMPLATE (beyond end of TEMPLATE, or a character
                other than those listed, e.g. '.') are returned as a
                string with no conversion. TEMPLATE entries for which
                there is no corresponding column are returned as NaN or
                empty string, depending on the type.
Outputs:
                a cell array whose elements contain the contents of
   DATA:
                the corresponding column in the data, converted
                according to the TEMPLATE.
    COMMENT:
                (optional) possible comment at the end of the line
```

#### psse\_parse\_section

psse\_parse\_section(warns, records, sections, s, verbose, label, template)

psse\_parse\_section() (page 372) - Parses the data from a section of a PSS/E RAW data file.

```
[DATA, WARNINGS] = PSSE_PARSE_SECTION(WARNINGS, RECORDS, SECTIONS, SIDX, ...

VERBOSE, LABEL, TEMPLATE)

[DATA, WARNINGS] = PSSE_PARSE_SECTION(WARNINGS, RECORDS, SECTIONS, SIDX, ...

VERBOSE, LABEL)

[DATA, WARNINGS] = PSSE_PARSE_SECTION(WARNINGS, RECORDS, SECTIONS, SIDX, ...

VERBOSE)

[DATA, WARNINGS] = PSSE_PARSE_SECTION(WARNINGS, RECORDS, SECTIONS, SIDX)
```

(continues on next page)

```
[DATA, WARNINGS] = PSSE_PARSE_SECTION(WARNINGS, RECORDS, VERBOSE, LABEL, ...
                                        TEMPLATE)
[DATA, WARNINGS] = PSSE_PARSE_SECTION(WARNINGS, RECORDS, VERBOSE, LABEL)
[DATA, WARNINGS] = PSSE_PARSE_SECTION(WARNINGS, RECORDS, VERBOSE)
[DATA, WARNINGS] = PSSE_PARSE_SECTION(WARNINGS, RECORDS)
Inputs:
    WARNINGS: cell array of strings containing accumulated
                warning messages
    RECORDS:
                a cell array of strings returned by PSSE_READ
    SECTIONS: a struct array returned by PSSE_READ
    SIDX:
                (optional) index if the section to be read
                if included, the RECORD indices are taken from
                SECTIONS(SIDX), otherwise use all RECORDS
    VERBOSE:
                1 to display progress info, 0 (default) otherwise
    LABEL:
                (optional) name for the section, to be compared with
                the section name typically found in the
                END OF <LABEL> DATA comment at the end of each section
    TEMPLATE:
               (optional) string of characters indicating how to
                interpret the type of the corresponding column, options
                are as follows:
            d, f or g : integer floating point number to be converted
                via SSCANF with %d, %f or %g, respectively.
            D, F or G: integer floating point number, possibly enclosed
                in single or double quotes, to be converted via
                SSCANF with %d, %f or %g, respectively.
            c or s : character or string, possibly enclosed in single
                or double quotes, which are stripped from the string
        Note:
                Data columns in RECORDS that have no valid corresponding
                entry in TEMPLATE (beyond end of TEMPLATE, or a character
                other than those listed, e.g. '.') are returned in DATA.txt
                with no conversion. TEMPLATE entries for which there is
                no corresponding column in RECORDS are returned as NaN and
                empty, respectively, in DATA.num and DATA.txt.
Output:
   DATA:
                a struct with two fields:
                matrix containing the numeric data for the section, for
       num:
                columns with no numeric data, num contain NaNs.
        txt:
                a cell array containing the non-numeric (char/string)
                data for the section, for columns with numeric data,
                txt entries are empty
    WARNINGS: cell array of strings containing updated accumulated
                warning messages
```

See also psse2mpc(), psse\_parse() (page 371).

#### psse read

```
psse_read(rawfile_name, verbose)
```

psse\_read() (page 374) - Reads the data from a PSS/E RAW data file.

```
[RECORDS, SECTIONS] = PSSE_READ(RAWFILE_NAME)
[RECORDS, SECTIONS] = PSSE_READ(RAWFILE_NAME, VERBOSE)
Reads the data from a PSS/E RAW data file into a cell array of
strings, corresponding to the lines/records in the file. It
detects the beginning and ending indices of each section as well
as any Q record used to indicate the end of the data.
Input:
   RAWFILE_NAME : name of the PSS/E RAW file to be read
                    (opened directly with FILEREAD)
    VERBOSE
                 : 1 to display progress info, 0 (default) otherwise
Output:
               a cell array of strings, one for each line in
   RECORDS:
               the file (new line characters not included)
    SECTIONS : a struct array with the following fields
        first : index into RECORDS of first line of the section
        last : index into RECORDS of last line of the section
        name : name of the section (if available) extracted
                from the 'END OF <NAME> DATA, BEGIN ... DATA'
               comment typically found in the terminator line
```

See also psse2mpc().

## 5.3 Legacy Tests

## **5.3.1 Legacy MATPOWER Tests**

#### t\_apply\_changes

## t\_apply\_changes(quiet)

```
t_apply_changes() (page 374) - Tests for apply_changes() (page 331).
```

```
t auction minopf
t_auction_minopf(quiet)
     t_auction_minopf() (page 375) - Tests for code in auction.m, using MINOPF solver.
t_auction_mips
t_auction_mips(quiet)
     t_auction_mips() (page 375) - Tests for code in auction.m, using MIPS solver.
t_auction_tspopf_pdipm
t_auction_tspopf_pdipm(quiet)
     t_auction_tspopf_pdipm() (page 375) - Tests for code in auction.m, using PDIPMOPF solver.
t chgtab
t_chgtab()
     t_chgtab() (page 375) - Returns a change table for testing apply_changes() (page 331).
t cpf
t_cpf(quiet)
     t_{cpf}() (page 375) - Tests for legacy continuation power flow.
t dcline
t_dcline(quiet)
     t_dcline() (page 375) - Tests for DC line extension in toggle_dcline() (page 307).
t_ext2int2ext
t_ext2int2ext(quiet)
     t_ext2int2ext() (page 375) - Tests ext2int(), int2ext(), and related functions.
     Includes tests for get_reorder() (page 262), set_reorder() (page 262), e2i_data() (page 257),
     i2e_data() (page 260), e2i_field() (page 258), i2e_field() (page 261), ext2int(), and int2ext().
```

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```
t_feval_w_path
t_feval_w_path(quiet)
     t_feval_w_path() (page 376) - Tests for feval_w_path() (page 336).
t_get_losses
t_get_losses(quiet)
     t_get_losses() (page 376) - Tests for get_losses() (page 340).
t_hasPQcap
t_hasPQcap(quiet)
     t_hasPQcap() (page 376) - Tests for hasPQcap() (page 341).
t hessian
t_hessian(quiet)
     t_hessian() (page 376) - Numerical tests of 2nd derivative code.
t islands
t_islands(quiet)
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#### opf\_nle\_hess1(x, lambda)

opf\_nle\_hess1() (page 384) - Example user-defined nonlinear OPF constraint Hessian.

## t\_auction\_case

#### t\_auction\_case()

t\_auction\_case() (page 384) - Power flow data for testing auction code.

Please see caseformat for details on the case file format.

## t\_case30\_userfcns

#### t\_case30\_userfcns()

t\_case30\_userfcns() (page 384) - Power flow data for 30 bus, 6 gen case w/reserves & iflims.

Please see caseformat for details on the case file format.

Same as case30.m, but with fixed reserve and interface flow limit data. The reserve data is defined in the fields of mpc.reserves and the interface flow limit data in mpc.if at the bottom of the file.

#### t case9 dcline

#### t\_case9\_dcline()

t\_case9\_dcline() (page 384) - Same as t\_case9\_opfv2() (page 385) with addition of DC line data.

Please see caseformat for details on the case file format.

See also toggle\_dcline() (page 307), idx\_dcline() (page 346).

## t\_case9\_opf

#### t\_case9\_opf()

t\_case9\_opf() (page 384) - Power flow data for 9 bus, 3 generator case, with OPF data.

Please see caseformat for details on the case file format.

## t case9 opfv2

## t\_case9\_opfv2()

t\_case9\_opfv2() (page 385) - Power flow data for 9 bus, 3 generator case, with OPF data.

Please see caseformat for details on the case file format.

## t\_case9\_pf

#### t\_case9\_pf()

t\_case9\_pf() (page 385) - Power flow data for 9 bus, 3 generator case, no OPF data.

Please see caseformat for details on the case file format.

## t case9 pfv2

#### t\_case9\_pfv2()

t\_case9\_pfv2() (page 385) - Power flow data for 9 bus, 3 generator case, no OPF data.

Please see caseformat for details on the case file format.

## t\_case9\_save2psse

#### t\_case9\_save2psse()

t\_case9\_save2psse() (page 385) - Power flow data to test save2psse().

Please see caseformat for details on the case file format.

#### t\_case\_ext

#### t\_case\_ext()

t\_case\_ext() (page 385) - Case data in external format used to test ext2int() and int2ext().

#### t\_case\_int

## t\_case\_int()

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# 

## **Previous Versions**

Reference documentation for previous versions of MATPOWER can be found in the corresponding Function Reference.

- MATPOWER 4.0 Function Reference
- MATPOWER 4.1 Function Reference
- MATPOWER 5.0 Function Reference
- MATPOWER 5.1 Function Reference
- MATPOWER 6.0 Function Reference
- MATPOWER 7.0 Function Reference
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