

1. Expense Visualization

- Pie chart representation of different expense categories: Entertainment, Rent, Diet, and Other Fees
- Each section of the pie chart shows the category name and percentage outside the chart
- Additional chart types (bar graphs, line charts) to show expense trends over time

2. Details Section

- "Details" panel listing each expense category with corresponding dollar value
- Option to view a more specific breakdown of expenses in a new page
- Ability to filter details by time periods (weekly, monthly, yearly)

3. Interactivity

- Menu toggle button in the top-left corner
- Menu options including "Home," "Reporting," "Budget," and "Guides"
- Personalization options allowing users to customize interface and budget categories

4. Additional Function Buttons

- "Reporting," "Budget," and "Experts' Guides" buttons at the bottom of the page
- Each button provides access to respective functionalities

5. Reporting Functionality

- Import bank records into the system
- Manually input income and expense records
- Download specific types of records in user-defined order
- Custom report generation, allowing users to select specific data and time ranges

6. Budget Management and Alerts

- Comprehensive budget management tools
- Flexible budget adjustment feature allowing users to easily transfer budgets between different expense categories
- Set monthly income or spending limits
- System detects when records are close to or over the limit
- Different view presented to user when limits are approached or exceeded
- Notifications sent to user
- Smart notification feature providing personalized advice based on user spending patterns

7. Security and Privacy

- Strong data encryption and privacy protection measures
- Secure bank account and credit card integration for automatic expense tracking

Extensions for Future Development

8. Money-Saving Advice

- Integrate personalized money-saving advice and discount information
- Add partnerships with retailers and e-commerce platforms to provide real-time discount information

9. Family Collaboration

- Multi-user access allowing family members to jointly manage finances
- Role and permission settings to control access levels for different family members

10. Community Features

- Platform for users to share financial management experiences and money-saving tips
- Privacy controls allowing users to choose the scope of information they share

11. Multi-Platform Access

- Seamless app functionality on both mobile devices and web browsers
- Data synchronization allowing users to switch between different devices

12. Expert Support Network

- Integrate advice from financial advisors and wealth management experts
- Tiered expert consultation services with basic advice free and in-depth consultations for a fee

13. Future Planning Tools

- Long-term financial goal setting and tracking features (e.g., education, vacations, home purchases)
- Scenario simulation tools to help users assess the long-term impact of different financial decisions